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SARAH R. WILKINSON
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OCCUPATIONAL LICENSURE

Board of Public Accountancy
MEETING AGENDA

Date: October 17, 2024

Time: 10:00 a.m. – 5:00 p.m.

Microsoft Teams [Need help?](#)

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Meeting ID: 217 171 807 168

Passcode: F7NHWD

Dial in by phone

[+1 857-327-9245,,684047578#](#) United States, Boston

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Phone conference ID: 684 047 578#

Board Business

- Review and Approve Public Meeting Minutes for May 16, 2024
- Review and Approve Executive Session Meeting Minutes for May 16, 2024
- Review and Approve Public Meeting Minutes for August 22, 2024
- Review and Approve Executive Session Meeting Minutes for August 22, 2024

Board Counsel Report

- Status of Regulations 252 CMR 2.00

Discussion and Potential Vote

- Draft Guidance on Continuing Education Requirements
- Massachusetts Association of CPAs - Upcoming Mobility Changes
- Proposed Changes to the UAA and CPA Licensure Pathway
- New Beneficial Ownership Information (BOI) Reporting Requirements

Application Review

- Transcript Review from NASBA (RW)



Open Session for topics Not Reasonably Anticipated by the Chair 48 Hours in Advance of Meeting

EXECUTIVE SESSION – *[closed pursuant to G. L. c. 30A, §21(a) (7) to comply with G. L. c. 66, § 10, G. L. c. 4, § 7, ¶ 26(c) (medical records and tax information)*

Examination Credit Extension Requests

- Reserved if needed

Application Review

- Reserved if needed

Continuing Education for Renewal Exemption Requests

- Reserved if needed

CPE Audit Review

- Reserved if needed

Investigative Conference CLOSED under G. L. c. 112, § 65C

Settlements

Cases

CPE Audit Review

PCAOB

AICPA

Adjournment

If you need reasonable accommodations, to participate in the meeting please reach out to Cheryl Yebba at 617-701-8711. While the Board will do its best to accommodate you, certain accommodation may not be available if requested immediately before the meeting.