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SARAH R. WILKINSON
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OCCUPATIONAL LICENSURE

Board of Public Accountancy
MEETING AGENDA

Date: November 20, 2025

Time: 10:00 a.m. – 5:00 p.m.

Microsoft Teams [Need help?](#)

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Meeting ID: 252 234 063 614

Passcode: ND2bj7yn

Dial in by phone

[+1 857-327-9245,,979740273#](#) United States, Boston

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Phone conference ID: 979 740 273#

Board Business

- Review and Approve Public Meeting Minutes for February 20, 2025
- Review and Approve Executive Session Minutes for February 20, 2025
- Review and Approve Public Meeting Minutes for May 15, 2025
- Review and Approve Executive Session Minutes for May 15, 2025
- Review and Approve Public Meeting Minutes for June 24, 2025
- Review and Approve Public Meeting Minutes for July 17, 2025
- Review and Approve Executive Session Minutes for July 17, 2025
- Review and Approve Public Meeting Minutes for August 21, 2025
- Review and Approve Executive Session Minutes for August 21, 2025
- Proposed 2026 Board Meeting Schedule
- Election of Officers

Board Counsel Report



Discussion

NASBA Exposure DRAFT – Proposed Statements on Standard for CPE Programs

NASBA White Paper on Private Equity

Results of NASBA Annual Meeting

Application Review

Reserved if needed

Open Session for Topics Not Reasonably Anticipated by the Chair 48 Hours in Advance of Meeting

EXECUTIVE SESSION – [CLOSED pursuant to G. L. c. 30A, §21(a)(7) to comply with G. L. c. 66, § 10, and G. L. c. 4, § 7, ¶ 26(c) (medical records and tax information).]

Executive Session

Examination Credit Extension Requests

Application Review

Continuing Education for Renewal Exemption Requests

Reserved if needed

Investigative Conference CLOSED under G. L. c. 112, § 65C

Cases

Settlements

Reserved if needed

CPE Audits

Reserved if needed

AICPA

PCAOB

Adjournment

If you need reasonable accommodations to participate in the meeting, please reach out to Cheryl Yebba at 617-701-8711. While the Board will do its best to accommodate you, certain accommodations may not be available if requested immediately before the meeting.