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REGULATION

SARAH R. WILKINSON
COMMISSIONER, DIVISION OF
OCCUPATIONAL LICENSURE

Board of Public Accountancy
MEETING AGENDA

Date: November 21, 2024

Time: 10:00 a.m. – 5:00 p.m.

Microsoft Teams [Need help?](#)

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Meeting ID: 257 979 766 659

Passcode: ipeLZE

Dial in by phone

[+1 857-327-9245,,899312196#](#) United States, Boston

[Find a local number](#)

Phone conference ID: 899 312 196#

Board Business

- Review and Approve Executive Session Meeting Minutes for May 16, 2024
- Review and Approve Public Meeting Minutes for August 22, 2024
- Review and Approve Executive Session Meeting Minutes for August 22, 2024
- Review and Approve Public Session Meeting Minutes for October 17, 2024
- Review and Approve Executive Session Meeting Minutes for October 17, 2024
- Proposed Board Meeting Schedule for 2025

Other Board Business

The Division of Occupational Licensure is moving in March 2025 to One Federal Street, Boston. More details will be available soon. Please continue to use our current address and contact information in the meantime.

Board Counsel Report

- Status of Regulations 252 CMR 2.00

Discussion and Potential Vote

- Draft Guidance on Continuing Education Requirements
- Discuss Continuing Education Professional Ethics Courses



- Massachusetts Association of CPAs - Upcoming Mobility Changes
- Proposed Changes to the UAA and CPA Licensure Pathway
- New Beneficial Ownership Information (BOI) Reporting Requirements

Application Review

Reinstatement Petition 26369-CA-CA

Open Session for topics Not Reasonably Anticipated by the Chair 48 Hours in Advance of Meeting

EXECUTIVE SESSION – [closed pursuant to G. L. c. 30A, §21(a)(1) and (7) to discuss individuals’ character rather than competence and to comply with G. L. c. 66, § 10, and G. L. c. 4, § 7, ¶ 26(c) (medical records and tax information).]

Examination Credit Extension Requests

- Reserved if needed

Application Review

Continuing Education for Renewal Exemption Requests

- Reserved if needed

CPE Audit Review

- Reserved if needed

Investigative Conference CLOSED under G. L. c. 112, § 65C

Settlements

Cases

CPE Audit

PCAOB

AICPA

Adjournment

If you need reasonable accommodations to participate in the meeting, please reach out to Cheryl Yebba at 617-701-8711. While the Board will do its best to accommodate you, certain accommodations may not be available if requested immediately before the meeting.