

MAURA HEALEY GOVERNOR

KIM DRISCOLL LIEUTENANT GOVERNOR

YVONNE HAO
SECRETARY, EXECUTIVE OFFICE
OF ECONOMIC DEVELOPMENT

Commonwealth of Massachusetts Division of Occupational Licensure

1000 Washington Street, Suite 710 Boston, Massachusetts 02118

LAYLA R. D'EMILIA UNDERSECRETARY, CONSUMER AFFAIRS AND BUSINESS REGULATION

SARAH R. WILKINSON COMMISSIONER, DIVISION OF OCCUPATIONAL LICENSURE

Board of Public Accountancy MEETING AGENDA

Date: February 20, 2025 Time: 10:00 a.m. – 5:00 p.m.

Microsoft Teams Need help?

Join the meeting now

Meeting ID: 262 611 859 663

Passcode: jk6U2CQ3

Dial in by phone

+1 857-327-9245,,680136510# United States, Boston

Find a local number

Phone conference ID: 680 136 510#

Board Business

- Review and Approve Public Session Meeting Minutes for January 16, 2024
- Review and Approve Executive Session Meeting Minutes for January 16, 2024

Other Board Business

The Division of Occupational Licensure is moving in March 2025 to One Federal Street, Boston. More details will be available soon. Please continue to use our current address and contact information in the meantime.

Board Counsel Report

Status of Regulations 252 CMR 2.00

Discussion

- Merger of Continuing Education Policies
- Massachusetts Society of CPAs- Legislative update on pathway to becoming a Certified Public Accountant
- Beneficial Ownership Information (BOI) Reporting Requirements update

Application Review

2024-522-CA-FR-APP

TELEPHONE: (617) 701-8600

FAX: (617) 701-8652

TTY/TDD: (617) 701-8645 http://www.mass.gov/dpl

Open Session for topics Not Reasonably Anticipated by the Chair 48 Hours in Advance of Meeting

EXECUTIVE SESSION – [closed pursuant to G. L. c. 30A, §21(a)(1) and (7) to discuss individuals' character rather than competence and to comply with G. L. c. 66, § 10, and G. L. c. 4, § 7, \P 26(c) (medical records and tax information).]

Examination Credit Extension Requests

• Reserved if needed

Application Review

Continuing Education for Renewal Exemption Requests

• Reserved if needed

Investigative Conference CLOSED under G. L. c. 112, § 65C

Settlements:
Cases:
Potential Complaint

CPE Audit:

PCAOB

AICPA

Adjournment

If you need reasonable accommodations to participate in the meeting, please reach out to Cheryl Yebba at 617-701-8711. While the Board will do its best to accommodate you, certain accommodations may not be available if requested immediately before the meeting.