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SARAH R. WILKINSON COMMISSIONER, DIVISION OF OCCUPATIONAL LICENSURE

Board of Public Accountancy MEETING AGENDA

Date: September 19, 2024 Time: 10:00 a.m. – 5:00 p.m.

Microsoft Teams

Join the meeting now

Meeting ID: 279 269 004 891 Passcode: N4Gt6y

Dial in by phone

+1 857-327-9245,,997135327# United States, Boston
Find a local number
Phone conference ID: 997 135 327#

Board Business

- Review and Approve Executive Session Meeting Minutes for May 16, 2024
- Review and Approve Public Meeting Minutes for August 22, 2024
- Review and Approve Executive Session Meeting Minutes for August 22, 2024

Board Counsel Report

- Status of Regulations 252 CMR 2.00
- Draft Guidance on Continuing Education Requirements

Discussion and Potential Vote

- New Beneficial Ownership Information (BOI) Reporting Requirements
- Massachusetts Association of CPAs Upcoming Mobility Changes

Application Review

• Transcript Review from NASBA (RW)

Open Session for topics Not Reasonably Anticipated by the Chair 48 Hours in Advance of Meeting

TELEPHONE: (617) 701-8600 FAX: (617) 701-8652 TTY/TDD: (617) 701-8645 http://www.mass.gov/dpl

EXECUTIVE SESSION – [closed pursuant to G. L. c. 30A, §21(a) (7) to comply with G. L. c. 66, § 10, G. L. c. 4, § 7, \P 26(c) (medical records and tax information)

Examination Credit Extension Requests

• Reserved if needed

Application Review

• Reserved if needed

Continuing Education for Renewal Exemption Requests

• Reserved if needed

CPE Audit Review

• Reserved if needed

Investigative Conference CLOSED under G. L. c. 112, § 65C

Settlements:

• Reserved if needed

Cases:

CPE Audit Review:

PCAOB

AICPA

Adjournment

If you need reasonable accommodations, to participate in the meeting please reach out to Cheryl Yebba at 617-701-8711. While the Board will do its best to accommodate you, certain accommodation may not be available if requested immediately before the meeting.