

CHARLES D. BAKER GOVERNOR

> KARYN E. POLITO LIEUTENANT GOVERNOR

MIKE KENNEALY SECRETARY OF HOUSING AND ECONOMIC DEVELOPMENT Commonwealth of Massachusetts Division of Occupational Licensure Board of Public Accountancy

1000 Washington Street, Suite 710 Boston, Massachusetts 02118

# MEETING AGENDA

Date: June 23, 2022

Time: 10:00 a.m. – 5:00 p.m.

# Microsoft Teams meeting

Join on your computer or mobile app Click here to join the meeting (url: https://teams.microsoft.com/l/meetupjoin/19%3ameeting\_NWJiZmYzMTQtOWY3NS00ZjNmLWFIYmYtOWE5NTBiY2NmZjU5% 40thread.v2/0?context=%7b%22Tid%22%3a%223e861d16-48b7-4a0e-9806-8c04d81b7b2a%22%2c%22Oid%22%3a%2230d3507b-db64-4f03-b190-33fcc6f357c9%22%7d) Or call in (audio only) +1 857-327-9245,,693763930# United States, Boston Phone Conference ID: 693 763 930# Find a local number | Reset PIN Learn More | Meeting options

# **Public Meeting Begins**

# **Board Business**

- Review and Approve Public Meeting Minutes for January 20, 2022
- Review and Approve Executive Session Minutes for January 20, 2022
- Review and Approve Public Meeting Minutes for March 24, 2022
- Review and Approve Executive Session Minutes for March 24, 2022

# **Executive Director Report, including**

- Renewals
- NASBA Executive Director Conference highlights
- Sub Committee on Curriculum
- Exam changes
- NASBA 2023 Fee Implementation
- Webpage review for reciprocity policy update

#### **Board Counsel Report, including**

• Adopt Remote Meeting Procedures

EDWARD A. PALLESCHI UNDERSECRETARY OF CONSUMER AFFAIRS AND BUSINESS REGULATION

> LAYLA R. D'EMILIA COMMISSIONER, DIVISION OF OCCUPATIONAL LICENSURE

• Ethics Review and Disclosure Requirements

#### Correspondence

• NASBA email 5.17.22 New Russian Sanction Directly Affecting the Accounting Profession Issued

#### **Board Discussion**

- NASBA Massachusetts 2022 Q1 Report
- NASBA Candidate Care Quarterly Report Q1 2022
- Review FIRM license renewal language (Peer Review)
- Proof of four years of work for reciprocal licenses

#### **Examination Credit Extension Requests**

Heqiuyi Liang

#### **Open Session for Topics Not Reasonably Anticipated by the Chair 48 Hours in Advance of** <u>Meeting</u>

Executive Session – [closed pursuant to G. L. c. 30A, \$21(a) (7) to comply with G. L. c. 66, \$10, G. L. c. 4, \$7, \$26(c) (medical records and tax information)

#### Quasi-Judicial Session CLOSED under G.L. c. 30A, § 18

Investigative Conference CLOSED under G. L. c. 112, § 65C

#### Adjournment

Reasonable accommodations will be provided to individuals with disabilities to participate in the meeting on the date listed above. All requests should be made by calling 617-701-8711 or TTY/TDD: (617) 727-2099 by 24 hours prior to the meeting. The Board will make every effort to honor all requests, however those requests received less than 24 hours before the meeting might not be provided if not reasonably feasible.