



MAURA HEALEY
GOVERNOR

KIM DRISCOLL
LIEUTENANT GOVERNOR

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Division of Occupational Licensure

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REGULATION

SARAH R. WILKINSON
COMMISSIONER, DIVISION OF
OCCUPATIONAL LICENSURE

Board of Public Accountancy
Public Meeting Minutes
June 24, 2025

Board Members Present:

Richard H. Grueter, CPA, *Chair*
Lunetta Kwan, CPA, *Secretary*
Angela Parziale, CPA, MST, *Member*
James Redmond, CPA, *Member*

Division of Occupation Licensure Present:

Sarah R. Wilkinson, *Commissioner*
Greer Spatz Croxford, *General Counsel*
Colleen R. Maloney, *Associate Commissioner of Policy and Boards*

Staff Members Present:

Kerry Cassidy, *Executive Director*
Jennifer Fraga, *Program Coordinator*
Lynn Read, *Board Counsel*

All Board Members and staff appeared by video conference.

CALL TO ORDER: The meeting was called to order at 10:01 a.m. by Executive Director Kerry Cassidy.

DISCUSSION:

Review/Discuss/Vote for Proposed Regulation Changes Board Counsel Lynn Read presented the proposed regulation changes to 252 CMR 2.00 to the Board as part of a statewide initiative to remove outdated and unnecessary requirements that have become burdensome, and make compliance easier and more cost effective for businesses in the Commonwealth. The Board reviewed and discussed the proposed changes and a MOTION was made by Ms. Parziale, seconded by Mr. Redmond, to approve the proposed changes to 252 CMR 2.00. The Motion passed unanimously by a roll call vote. Ms. Read stated that a Public Hearing on the proposed regulations will be held on August 21, 2025, the same date as a previously scheduled Board Meeting.



Open Session for Topics Not Reasonably Anticipated by the Chair 48 Hours in Advance of Meeting: None

At 11:10 a.m., a MOTION was made by Mr. Redmond, seconded by Ms. Kwan, to: exit the public meeting and enter closed Investigative Conference under G.L. c. 112 s. 65C; and not return to the public meeting except to adjourn. The Motion passed unanimously by a roll call vote.

Investigative Conference CLOSED under G. L. c. 112, § 65C

During the investigative conference, the Board took the following action:

Cases: none

CPE Audit:

2025-200368-FI-ENF	Tabled, Additional Information Requested.
2025-200373-FI-ENF	Dismissed with Advisory.
2025-200576-FI-ENF	CE Approved.
2025-200746-FI-ENF	Dismissed with Advisory.
2025-200915-FI-ENF	Dismissed with Advisory.
2025-200916-FI-ENF	Dismissed with Advisory.
2025-200921-FI-ENF	Request information
2025-201070-FI-ENF	Dismissed with Advisory.
2025-201568-FI-ENF	Dismissed with Advisory.
2024-207568-FI-ENF	CE Approved.
2024-207165-FI-ENF	CE Approved.
2024-205872-FI-ENF	CE Approved.
2024-205034-FI-ENF	CE Approved.

After review and discussion of the CPE Audits presented before the Board, a MOTION was made by Ms. Kwan, seconded by Mr. Redmond, to collectively ratify the decisions on each audit. The Motion passed unanimously by a roll call vote.

PCAOB: Read and filed.

ADJOURNMENT

At 1:04 p.m., a MOTION was made by Ms. Parziale, seconded by Mr. Redmond to adjourn the meeting. The motion passed unanimously by roll call vote.

The above minutes were approved at the public meeting held on November 20, 2025.


Kerry Cassidy, Executive Director

List of Documents Used by the Board at Open Meeting:

Draft Regulations 252 CMR 2.00-4.00
Letter from Governor Healy's Office