

ADULTS

Personal Finance Checklist

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Tip: Select your language in the top corner of the screen.



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Instructions:

Scan the QR codes or visit the URLs listed below to complete courses, read articles, and watch webinars. Once you're done, check it off your list!

Tip: You can change the site language in the top corner of your screen.

  **CREATE YOUR BUDGET [Tool]**
.....  bit.ly/enrichbudgeting

  **HOW TO SAVE FOR THE UNEXPECTED [Article]**
.....  bit.ly/enrichsavings

  **USING MINDFULNESS TO MANAGE FINANCIAL STRESS [Video]**
.....  bit.ly/enrichmindful

  **INVESTING 101: BUILDING WEALTH FOR THE FUTURE [Video]**
.....  <https://bit.ly/enrichinvest>

  **ASSESSING YOUR INSURANCE NEEDS [Course]**
.....  bit.ly/enrichinsurance

