



Commonwealth of Massachusetts
**EXECUTIVE OFFICE OF HOUSING &
 LIVABLE COMMUNITIES**

Maura T. Healey, Governor ♦ Kimberley Driscoll, Lieutenant Governor ♦ Edward M. Augustus Jr., Secretary

Public Housing Notice 2024-06

To: Local Housing Authority Executive Directors
 From: Ben Stone, Undersecretary of Public Housing and Rental Assistance
 Subject: Agreed Upon Procedures (AUP) Program: Pre-Qualified Certified Public Accounting (CPA) Firms
 Date: April 30, 2024

I am pleased to announce that the Massachusetts Executive Office of Housing and Livable Communities (EOHLC) has pre-qualified eight (8) Certified Public Accounting (CPA) firms to contract with Local Housing Authorities (LHAs) to perform the annual Agreed Upon Procedures (AUP) review of housing authority financial records for state-aided public housing programs. Effective immediately, LHAs may begin contracting with any of the firms listed below to perform the AUP. Firms that are not on the list below are not eligible for selection by an LHA, except in the situation where an LHA already has a federal uniform audit firm and wants to use that same firm for the state AUP. In that one situation, the LHA may use their uniform audit firm for the AUP, whether that firm has been pre-qualified by EOHLC or not.

Also, please be reminded that CPA firms cannot perform the AUP for any LHA that the firm currently provides accounting services (fee Accounting) for or have done so within the past three (3) years. In addition, LHAs are required to change the CPA firm used to conduct their AUP after five (5) years. Some LHAs will therefore need to change firms in the coming year(s).

Firms that are pre-qualified will remain so until November 30, 2026, with two (2) one-year extensions possible at the discretion of EOHLC. At that time, EOHLC may require that vendors resubmit their qualifications through the same or a similar pre-qualification process.

If you have any questions or need additional information, please contact Ayo Yakubu-Owolewa at ayo.yakubu-owolewa@mass.gov or 617-573-1233.

LIST OF FIRMS:

Name	Address	Email	Phone Number
Gary Depace, CPA	212 Main Street Suite D Monson MA 01057	gary@depace.com	413-267-5223

Lisa Fallon, CPA	212A Main Street Monson MA 01057	<u>lfallon@lisafalloncpa.com</u>	413-893-9585
CliftonLarsonAllen LLP	Two International Place 22nd Floor Boston MA 02110	<u>jennifer.cook@CLAconnect.com</u>	617-984-8187
Thomas G. Flaherty, CPA	817 Washington Street, Ste 201 Braintree, MA 02184	<u>tom@tomflahertycpa.com</u>	781-843-2011
Marcum	100 Westminster Street, Suite 500 Providence, RI 02903	<u>Michael.Guyder@marcumllp.com</u>	401-600-4500
Maletta & Company, CPAs	43 Enterprise Drive Bristol CT 06010	<u>jason@malettacompany.com</u>	(860) 582-6715 x 120
Fenton, Ewald & Associates PC	280 Hillside Avenue Needham MA 02492	<u>tewald@feacpa.com</u>	Office: (781) 444-6630
Rodney Jean- Baptiste, CPA	842 Morton Street Boston, MA 02126	<u>rodney@financetec.com</u>	(617) 379-3372