

Health Policy Commission Board Meeting July 24, 2019



- Call to Order
- Approval of Minutes
- Market Oversight and Transparency
- Care Delivery Transformation
- Executive Director's Report
- Executive Session (VOTE)
- Schedule of Next Meeting (September 11, 2019)



- Call to Order
- Approval of Minutes
 - October 10, 2018 CDT Committee Meeting
 - November 28, 2018 CDT Committee Meeting
 - May 1, 2019 Board Meeting
- Market Oversight and Transparency
- Care Delivery Transformation
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VOTE: Approving Minutes

MOTION: That the members of the Care Delivery Transformation Committee (CDT) hereby approves the minutes of the CDT meeting held on October 10, 2018 as presented.



VOTE: Approving Minutes

MOTION: That the members of the Care Delivery Transformation Committee (CDT) hereby approves the minutes of the CDT meeting held on November 28, 2018 as presented.



VOTE: Approving Minutes

MOTION: That the Commission hereby approves the minutes of the Commission meeting held on May 1, 2019 as presented.



- Call to Order
- Approval of Minutes
- Market Oversight and Transparency
 - Notices of Material Change
 - Review of Past Market Transactions
 - Reducing Administrative Complexity
- Care Delivery Transformation
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Types of Transactions Noticed

TYPE OF TRANSACTION	NUMBER	FREQUENCY
Physician group merger, acquisition, or network affiliation	23	22%
Clinical affiliation	23	22%
Acute hospital merger, acquisition, or network affiliation	21	20%
Formation of a contracting entity	19	18%
Merger, acquisition, or network affiliation of other provider type (e.g., post-acute)	12	12%
Change in ownership or merger of corporately affiliated entities	5	5%
Affiliation between a provider and a carrier	1	1%



Received Since 5/1



Proposed contracting affiliation between **Sturdy Memorial Associates** and **South Shore Physician Hospital Organization**.

Proposed partnership between **Baystate Health System** (Baystate) and **AmSurg Holdings** (AmSurg) under which the parties would acquire AmSurg's current 62% ownership interest in Pioneer Valley Surgicenter (PVS), an ambulatory surgery center located in Springfield.

Proposed clinical affiliation between **Partners HealthCare System** (Partners) and **Boston Children's Hospital** (Children's) under which Brigham & Women's physicians would provide maternity care at a new integrated Maternal Fetal Care Center housed on Children's campus.



Received Since 5/1

Proposed contracting affiliation between **The Pediatric Physicians' Organization at Children's** (PPOC) and **Pediatric Associates of Brockton** (PAB) and **Woburn and North Andover Pediatric Associates** (WPA).

- PPOC is a contracting network of pediatric primary care physicians. The network is owned by Children's, but participating physicians are not employed by Children's.
- PAB and WPA are pediatric primary care practices that employ 9 and 17 physicians, respectively.
- PAB and WPA currently contract through NEQCA. Under the proposed transaction, both practices would join PPOC contracts with commercial payers and participate in Children's MassHealth ACO.



- In its review, the HPC found some potential for modest spending increases based on differences in primary care prices between PPOC, PAB, and WPA.
- There could be additional spending impacts from changes in practice patterns, including an increase in referrals to Children'saffiliated providers.
 - However, PPOC does not currently require its primary care providers to refer to Children's or specialists affiliated with Children's; and
 - PPOC did not impose any referral requirement or provide any financial incentive for referrals on either WPA or PAB as a condition of joining the PPOC.
- The HPC has not reviewed evidence suggesting negative impacts on quality or access.



Proposed transaction under which a number of anesthesiologists and certified registered nurse anesthetists who are currently employed by Anaesthesia Associates of Massachusetts (AAM) would be employed by **Associated Physicians of Harvard Medical Faculty Physicians** (APHMFP) and would contract through **Beth Israel Deaconess Care Organization** (BIDCO).

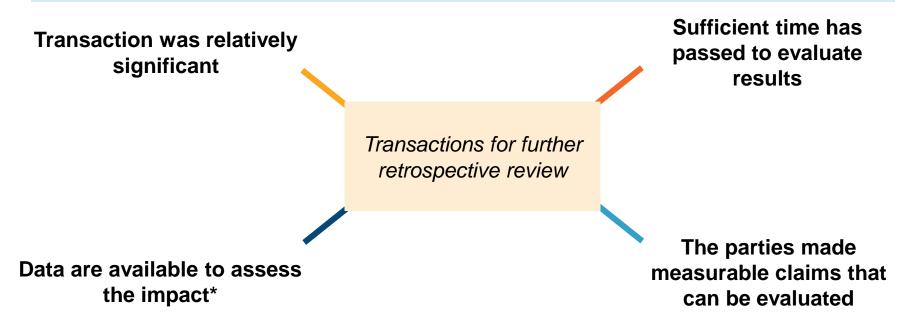
- The analysis of this transaction suggested limited scope for increases in health care spending.
- The HPC did not review evidence suggesting negative impacts on quality or access.





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The HPC has reviewed over 100 transactions through the Material Change Notice process since 2013. The HPC is proposing conducting focused review of some of these transactions that have not yet been the subject of retrospective review (e.g., through a CMIR involving the parties).



*Key data for assessing transactions are only currently available through 2016. However, 2017 APCD and TME data are expected to be available later this year. Focused data requests to payers and/or providers may be necessary to supplement publicly available data sources.



Examples of Past HPC Retrospective Reviews: Beth Israel Lahey Health

- Last year, the HPC conducted a cost and market impact review (CMIR) of the formation of Beth Israel Lahey Health (BILH).
- The HPC's final CMIR report included findings on the results of prior transactions involving Beth Israel Deaconess Medical Center, Beth Israel Deaconess Care Organization, and Lahey Health System, including:
 - The degree to which the parties retained low-acuity care in community settings
 - Impacts on hospital and physician prices
 - Impacts on spending for the parties' primary care patients and for patients living near the parties' hospitals
 - Impacts on quality of care and access for patients
- Under BILH's agreements with the Determination of Need program and Attorney General, the HPC will receive regular updates on the progress and outcomes of the BILH merger, and will have the opportunity to review its impacts.
- Given the HPC's recent and future work monitoring the outcomes of BILH transactions, the HPC's work this year will focus on other noteworthy transactions for which data are available.



Transactions Proposed for Examination at this Time

- Merger between Tufts Medical Center and Circle Health (Lowell General) to form Wellforce
- Acquisition of Hallmark Health by Wellforce
- Acquisition of the Commonwealth Hematology and Oncology physician group by Dana-Farber Cancer Institute
- Acquisition of the South Shore Medical Center physician group by South Shore Health System
- Acquisition of the Harbor Medical Associates physician group by Partners HealthCare System (Partners)
- Clinical affiliation between Partners and Steward Health Care involving pediatric services at Steward hospitals



Rationale for Focusing on these Transactions

Data Availability

- Limited pre-transaction data for earlier transactions
- Delays in availability of post-transaction data for more recent transactions
- Limited data to examine impacts of out-of-state transactions

Significance of the Transaction

- Prioritizing transactions that involve a substantial change in the relationship between the parties
- Prioritizing transactions that involve substantial changes to the market

Evaluation of Impacts

- HPC is still developing analytic tools to evaluate impacts of transactions involving certain provider types (e.g., home health, ancillary services, rehabilitation hospitals)
- HPC analysis of commercial claims data has been limited to the three largest payers to-date; starting next year, the HPC will be able to analyze claims data for more commercial payers, increasing its ability to evaluate impacts of transactions in western MA, where other payers are more prevalent





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Administrative complexity drives up the cost of health care for patients and purchasers.

In 2016, the United States spent nearly twice as much as 10 high-income countries on medical care.... Prices of labor and goods, including pharmaceuticals and devices, and **administrative costs appeared to be the main drivers** of the differences in spending.

Health Care Spending in the United States and Other High-Income Countries (2018) Irene Papanicolas, PhD; Liana R. Woskie, MSc; Ashish K. Jha, MD, MPH



Massachusetts payers and providers believe that administrative complexity threatens the Commonwealth's ability to meet the benchmark.

The challenge of administrative complexity – and its unintended consequences – has been identified in pre-filed testimony before every annual cost trends hearing.

Provider credentialing

Eligibility verification

Prior authorization

Claims submission, denials and appeals

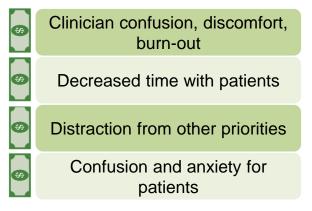
EHR integration, data-sharing, interoperability

Government regulations, reporting requirement

Duplicative care management programs

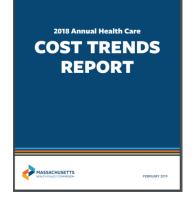
Quality performance measurement

Variation in risk contract terms





Some areas of administrative complexity add value; others do not.



Policy Recommendation:

The Commonwealth should take action to identify and address areas of administrative complexity **that add costs** to the health care system **without improving the value or accessibility of care**.

Takes clinician time or attention away from patient care

> Potential markers of administrative complexity without value

Must be repeated or done differently to accommodate non-standard forms or



processes

Driven or constrained by current technology and its limitations

Costs outweigh financial benefits

Proposed Principles for Selecting Focus Areas



Reducing complexity in this area would measurably reduce health care costs in Massachusetts without jeopardizing quality or access



Massachusetts stakeholders have prioritized action in this area



The issue can be addressed at the state level



Work in this area could **complement without duplicating** existing efforts



Proposed Principles for Selecting Focus Areas



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Identifying Stakeholder Priorities

• The HPC has met with several individuals and organizations that are interested in reducing administrative complexity, including:



- Many are already working to reduce administrative complexity, on their own and/or collaboratively. Priority areas vary based on the strategic interests of the organization.
- The HPC distributed the Reducing Administrative Complexity Advisory Council Survey in May to more formally identify stakeholders' top priorities.
 - Respondents were asked to rate 12 areas as a **High**, **Medium**, or **Low** priority, rating no more than three areas as High priority.
- The HPC received 15 completed surveys.

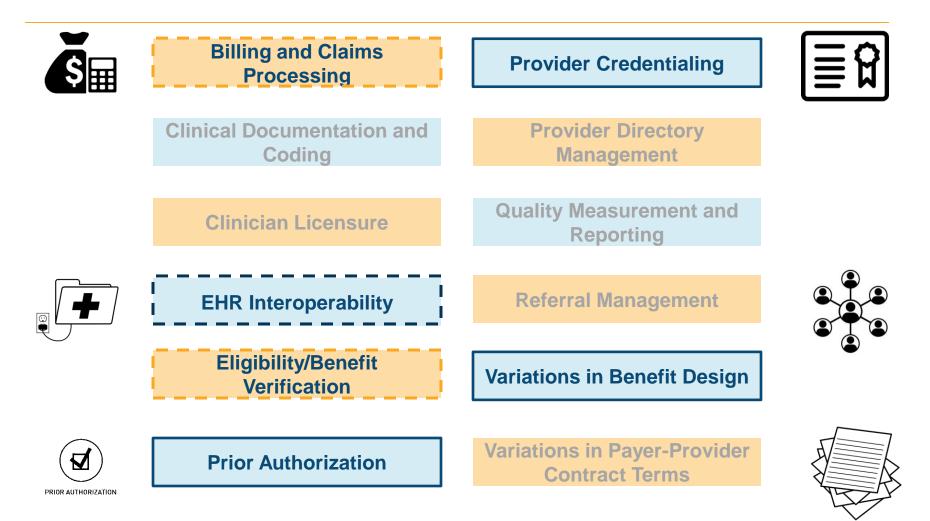


Advisory Council Survey: Areas of Administrative Complexity

Ś	Billing and Claims Processing	Provider Credentialing	≣â
	Clinical Documentation and	Provider Directory	
	Coding	Management	
	Clinician Licensure	Quality Measurement and Reporting	
	EHR Interoperability	Referral Management	
	Eligibility/Benefit	Variations in Benefit Design	
	Verification		
PRIOR AUTHORIZATION	Prior Authorization	Variations in Payer-Provider Contract Terms	



Advisory Council Survey: Results at a Glance

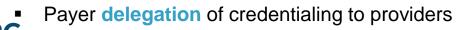


Each of the top priority areas were identified by multiple types of organizations (i.e., a combination of payers, providers, employers, and patient advocates).

Key Themes from Advisory Council Survey Responses and Discussion

Credentialing

- Stakeholders often use the term "credentialing" to refer to the broader process of state licensure, controlled substances registration, and credentialing with payers and hospitals.
- Collectively, these processes take significant time and may create access issues when there are vacancies that need to be filled immediately.
- These processes also pose financial challenges for providers. A provider may choose to have a physician begin seeing patients once licensed, but before credentialing is complete. Yet, they cannot bill for services provided before the physician is credentialed with the health plan.
- Several providers reported having had out-of-state physicians decline employment in Massachusetts in order to work in another state with a shorter credentialing period.
- Policy solutions raised for consideration:
 - Transition away from paper-based forms and manual transmission methods
 - Massachusetts participation in the Interstate Medical Licensure Compact
 - Encourage payers with longer credentialing times to adopt their peers' best practices
 - Development of a centralized system for hospital credentialing, comparable to HCAS for payers



Key Themes from Advisory Council Survey Responses and Discussion

Prior Authorization

- The prior authorization process demands significant time and resources from providers, payers, and patients.
 - Payer ROI may not take into account costs borne by providers and patients.
 - Providers feel that prior authorization burden has increased over the last several years, including by requiring prior authorization for lower cost and routine services.
- Prior authorization requirements can lead to delays and disruption in care.
 - Changes in a patient's benefits or the specifics of a planned procedure can force the process to re-start from the beginning. Changes to a payer's formulary may require prior authorization before refills of existing medications.
- DOI and the Mass Collaborative have developed several standardized prior authorization forms (e.g., Medication, Imaging, Behavioral Health) that must be used pursuant to Chapter 224, and are continuing to develop forms for additional services.
- National health care industry leaders have signed a Consensus Statement on Improving the Prior Authorization Process.
- Policy solutions raised for consideration:
 - Delegating prior authorization to ACOs
 - Developing a "gold carding" system to reduce the need for prior authorization for some providers.



Key Themes from Advisory Council Survey Responses and Discussion

Variation in Benefit Design

- Payers offer many different product types, which also change over time, reflecting federal and state regulations, employers requesting specific policies/benefits or network designs, and cost control efforts.
- Variation in plans and plan design changes, as well as formulary changes, can compromise a patient's ability to navigate the health care system and create confusion.
 - These changes also create difficulties for providers in enrollment and benefit verification as well as billing and claims processing.
- However, efforts to limit variation could reduce choice for employers and consumers.
- Policy solutions raised for consideration:
 - Require a common set of plan elements that would apply to all products.

Advisory Council members noted that for all areas of administrative complexity, problems may be more acute for behavioral health patients and providers.





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 - Awardee Spotlight: Boston Health Care for the Homeless Program
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Targeted Cost Challenge Investments Awardee: Boston Health Care for the Homeless Program

BOSTON HEALTH CARE for the HOMELESS PROGRAM	Target Population Highest cost MassHealth patients with high ED utilization (> 6 visits) and/or hospital utilization (> 2 admissions) in the most recent 6 months
Challenge AreaHPC FundingSocial Determinants of Health\$750,000	Primary Aim Reduce total number of emergency departmen visits and hospitalizations by 20%
 Partners Bay Cove Human Services Boston Public Health Commission Boston Rescue Mission Casa Esperanza Massachusetts Housing and Shelter Alliance The New England Center and Home for Veterans Pine Street Inn St. Francis House 	Service Model Different win serve as a hub for a team of primary, acute, and specialty medical providers along with shelters and advocacy organizations to identify patients, track utilization, and provide intensive care coordination for patients whose needs span many types of services and providers
Total Initiative Cost \$919,085	 Yamhill Community Care Organization's Community Hub, Oregon Veteran's Health Administration's Homeless Patient Aligned Care Team Program







Social Determinants of Health (SDH) Coordinated Care Hub for Homeless Adults

Barry Bock, CEO, BHCHP Mary Takach, Sr. Health Policy Advisor, BHCHP Kaitlyn McGary, SDH Nurse Navigator, BHCHP

Health Policy Commission Board Meeting 50 Milk Street, Boston July 24, 2019

BHCHP





Since 1985, our mission has remained the same: to provide or assure access to the highest quality health care for all homeless individuals and families in the greater Boston area.

Evolution of the SDH Consortium





- History of collaboration: shared space, public health emergencies, and more
- State Infrastructure & Capacity Building Grants enabled legal agreement to share data
- A need to stay relevant in changing delivery system
 - MassHealth Accountable Care Organizations (ACOs): shared risk
 - ACOs mandated to "buy not build" and contract with "Community Partners" (CP)
- 2016-2018 MA Health Policy Commission HCII grant for pilot for 60 patients
- In June 2018, model scaled to 1,000+ patients contracting with 10 ACOs/MCOs as a Behavioral Health Community Partner





- Objective: Coordinate care across diverse agencies to better serve people experiencing homelessness, improve access to services that address SDH, and reduce avoidable ED and hospital utilization by 20%.
- Timeline: 2-year \$750K grant: December 2016— 2018
- 18-month Implementation Phase began June 2017.
- Target Population: ~60 homeless MassHealth individuals with high costs/ high health care utilization.

Criteria for participation



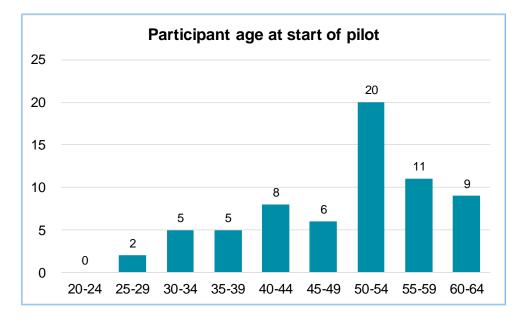
- The SDH Coordinated Care Hub pilot initiative targeted some of our most complex patients, using a claims-based approach
 - In the top 10% to 15% of cost for the most recent 12-month period, and
 - > At least 6 ED visits in the most recent six months, OR
 - > At least 2 inpatient admissions in the most recent six months
- We reviewed claims data every month and provided lists to the nurse navigator and case managers so that they could outreach to these high-cost, high-risk patients
- Actual metrics for participants in six months prior to identification:
 - Average of 13.7 ED visits
 - Average of 1.5 IP admissions

Target population demographics



- **76%** male, 24% female,
- 70% white, 21% black, 9% unknown/not reported
- Average age at start of pilot: 49.1

		RACE			
GENDER	White	Black	Unknown	Total	% of total
Female	11	5	0	16	24%
Male	35	9	6	50	76%
Total	46	14	6	66	
% of total	70%	21%	9%		



Intervention





•Recognizes challenge of engaging highest-risk clients

•Delegated case management based on existing relationships

•At least weekly encounters



•Support from BHCHP RN

SHARED INFORMATION TECHNOLOGY

Enhances communication with other agencies

- Shared care management platform
- Consent required from client

 SHARED CARE PLANS
 Client's goals are created by him or her and supported by team



Social Determinants of Health Coordinated Care Hub

for people experiencing homelessness

4 CONNECTION TO PRIMARY CARE

- Regular communication with
- doctor/nurses
- Joint training and case conferencing



Accompaniment to appointments

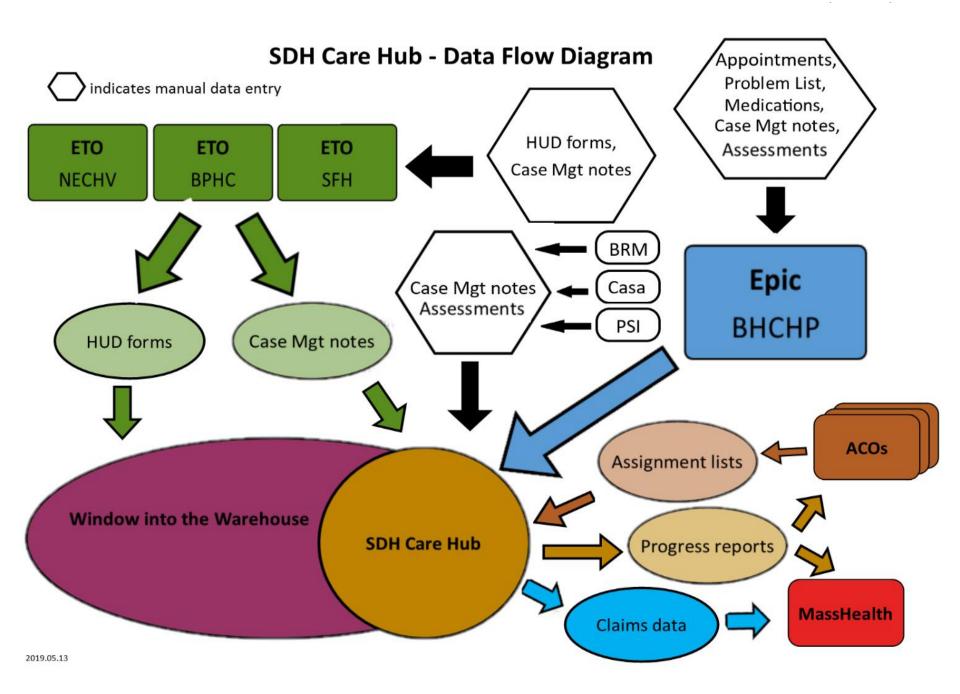
DATA TO HELP UNDERSTAND CLIENT'S NEEDS & SERVICE USE

Information from Medicaid claims, EHR, PreManage ED, City of Boston, etc. •Recent hospitalizations/ED visits •Care management & housing, shelter stays

6 SUPPORT FROM HUB LEADERSHIP TEAM

Meets regularly to troubleshoot and strategize about progress and "pain points"

- Monthly dashboard
- •May be able to prioritize housing, services, or leverage other resources



BOSTON DND WAREHOUSE	ENDING VETE	RAN & CHRONIC HO	MELESSNESS IN BOST	N					
	« My Patients » Cl	ent Search							
Basic Info & Programs Histo	ory File Uploads	Health +							
	Last Seen 1 day ago Homeless Span Jan 23, 2004 to May	Dashboard Care Plan Team Members Services Goals	SO, TH, and SH		Last Seen Location Behavioral Health Cor	nmunity Partner, Confidential Projec Vete × N	ran:	Days in Last 3 479 homeless 479 literally ho	D
	Consent Form		ng-term Stayer ronically Homeless & in CA	CAS Client ID: 1827					
Demographics									
ID		Name	SSN	Age	Gender	Race	Ethnicity		
Warehouse									
DND									
Health									
DND									
DND									
SPHC									
Contact Information								Current Program Enrollm	ents
No contact information on file								Entry	
								Aug 26, 2018	
								Jan 26, 2019	
Case Manager									
Name			Phone		Туре				
Mike Payne					Case Manager				
Assessments									
Assessment Type						Collection Date			Location
Project Annual Assessment						Jan 1, 2016			Shelter Services
Project Exit						Apr 27, 2018			Shelter Services
Project Start						Mar 6, 2019			Shelter Services
Residential Enrollments									
	Program Name < /	gency Name			Entry	Exit	Most Recent Day S	erved	Days S
									Totals:

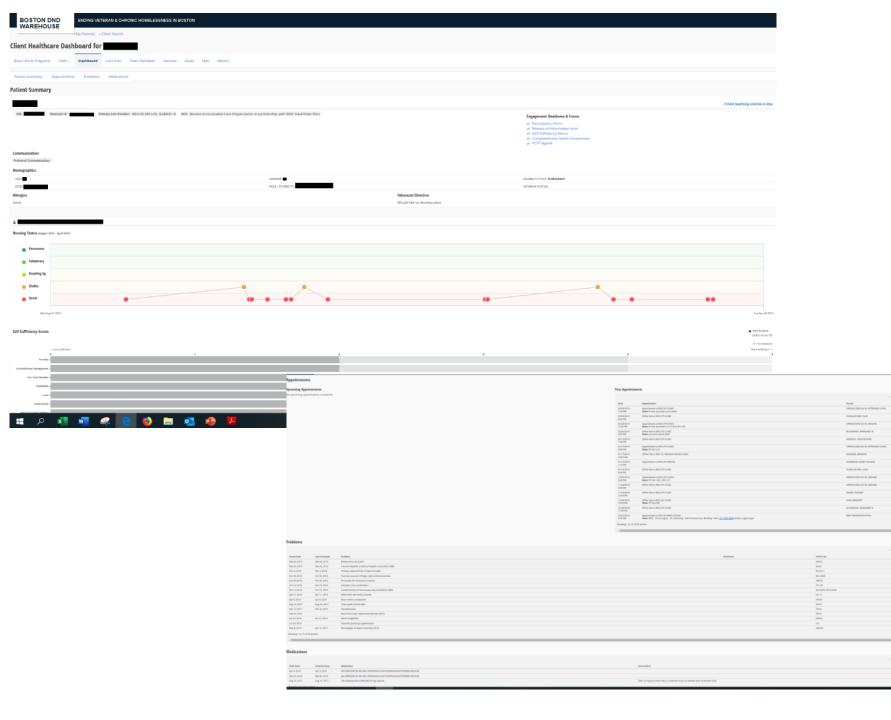
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Night Center < Bay Cove Human Services

OND ES

Jan 26, 2019

Feb 25, 2019



Wy Patients « Client Search

Collaborative Care Plan for

Basic Info & Programs HMIS + Dashboard Care Plan Team Members Services Goals Files Metrics

Case Management Notes			+ Add Case Note	Person-Centered Treatment Pla	in			+ Create a Care Plan
-	Prote Research	Contraction of the Contraction o	×		Initiated	Signatures	Downloadable Care Plan	
Assessment	Date Completed Apr 9, 2019	Case Manager BERARD, SHIRLEY						
Case Management Visit	Albert 9, 2019	CERTIFICA, ATTINUE 1		C Make Copy	Oct 24, 2018	✓ Patient Signature (Oct 17, 2018)	PDP: Care Plan PDP: Coversheet	
From Epic				/ Update Signature Dates		✓ PCP Signature	FLF: Coversneet	
Case Management Visit	Mar 11, 2019	BERARD, SHIRLEY				(Oct 23, 2018)		
From Epic						Careplan expired		
Case Management Visit	Mar 4, 2019	BERARD, SHIRLEY				Apr 23, 2019		
From Epic								
Interim Notes	Feb 26, 2019	DALAL, ELYSE		Current Care Team				
From Epic								
Interim Notes	jan 15, 2019	DALAL, ELYSE		ACO Care Manager				
From Epic				Claralys Gonzalez, Point of Contact				
	jan 14, 2019	BERARD, SHIRLEY		The Dimock Center (C3)				
Case Management Visit From Epic				cgonzal2@dimock.org (617) 442-8800 Ext 1260				
	Dec 18, 2018	DALAL, ELYSE						
Telephone	ware red works	and any set of the		ACO Care Manager				
From Epic	Nev 15, 2018	BERARD, SHIRLEY						
Case Management Visit	NOV 13, 2018	BERAND, STURLET		Stephanie Ramirez, Point of Contact The Dimock Center (C3)				
From Epic				sramine3@dimock.org (617) 442-8800 Ext 1579				
Case Management Visit	Nev 6, 2018	BERARD, SHIRLEY		(<u>6171442-8800</u> EXt 1579				
From Epic				€ Other Important Contact				
Case Management Visit	Nov 1, 2018	BERARD, SHIRLEY						
From Epic				CHRISTINA M FILIPOWICH (Care Manager) bhchp.org				
Showing 1 to 10 of 21 entries				G cfilipowich@bhchp.org				
showing I to 10 of 21 writing			Previous Next	<u>857-324-3733</u>				
< c)	Sther Important Contact				
Last updated: May 14, 2019 12:04 pm		Update		O ourse important contact				
				ELYSE DALAL (Team Coordinator)				
Self-Sufficiency Matrix Forms			+ Add SSM	bhchp.org				
			T Mail 2200	857-324-3738				
Assessment	Date Completed	Case Manager		di subalan su				
SSM	Oct 17, 2018	Elysa Datal		🔊 Other Important Contact				
				SHIRLEY BERARD (Care Coordinator)				
Showing 1 to 1 of 1 entries			Previous Neoz	bhchp.org				
c				Sperard@bhchp.org 617-869-0128				
				<u>A</u>				
Comprehensive Health Assessments			+ Add CHA	Provider (MD/NP/PA)				
Assessment	Status	Completed By	A	GABRIEL R WISHIK-MILLER				
	Reviewed on Oct 30, 2018	Byse Dalal		Unknown				
CHA		*		857-654-1000				
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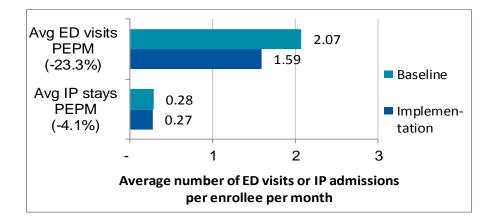


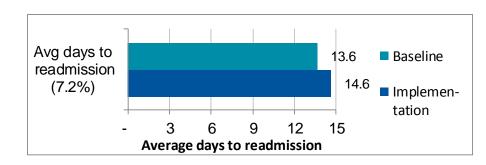


Key utilization metrics



- Most utilization metrics moved in the desired direction:
 - 23% reduction in average number of ED visits
 - 4% reduction in average number of inpatient admissions
 - Longer time elapsed between inpatient admissions (7.2% increase)



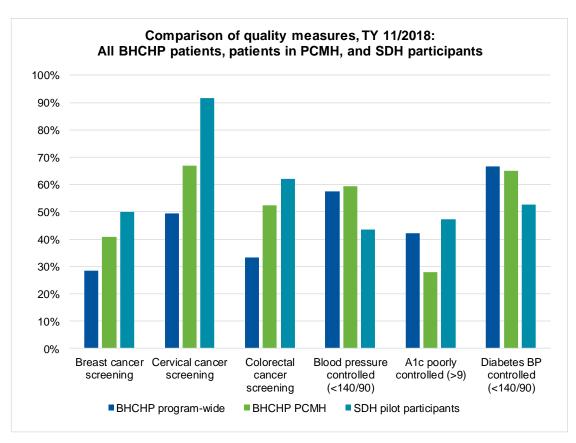


* *PEPM* = per enrollee per month

Key clinical quality metrics



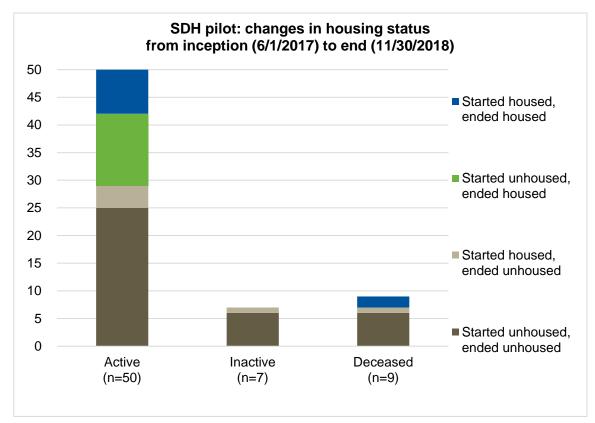
- We compared SDH participants to BHCHP patients overall, as well as those patients in a medical home (who are more likely to be engaged in care)
 - SDH participants had higher rates of cancer screenings
 - However, SDH participants had lower rates for control of high blood pressure
 - They also had a higher proportion of poorlycontrolled diabetes



Key SDH metrics: housing status

- By the end of the pilot, 17 of the 50 active participants (34%) were housed, a net increase of 18% from the start of the pilot.
 - Eight (16%) started housed and remained housed
 - Thirteen (26%) were unhoused
 and became housed
 - Twenty-five (50%) were unhoused and remained unhoused
 - Four (8%) were housed and became unhoused
- At the start of the pilot, 16 of the 66 total participants (24%) were housed. That increased to 23 (35%) by the end of the pilot.

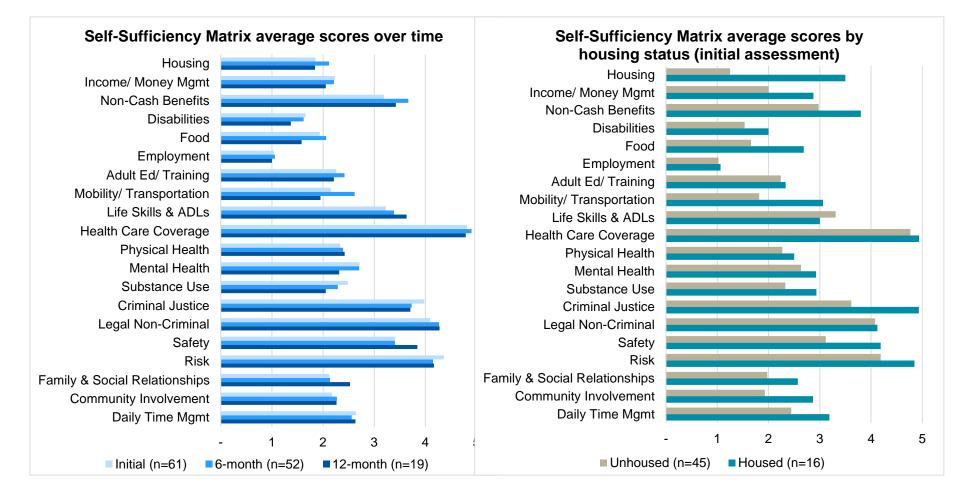
(Housing status based on most recent active status, or status as of the time participant disenrolled from the program.)



BOSTON HEALTH CARE for the HOMELESS PROGRAM

Key SDH metrics: Self-Sufficiency Matrix







1. Interventions with the highest-risk MassHealth enrollees those with complex medical, behavioral health, and social determinants of health needs—were not quite as impactful when measuring from a utilization lens as we initially hypothesized. 18 months is a short a time to work with this population; we were able to oversee the transition most of our pilot patients into a complex care management program at the conclusion of our pilot in November 2018—mostly in BH Community Partners, some OneCare.

From an SDH lens, we significantly helped improve access to housing and worked to stabilize those with housing.



2. There was a high mortality rate with this population. We need greater emphasis/training on end of life care/advanced care planning needed.

- Patients suffered from very complex medical challenges at enrollment; deaths were not because of direct failure of our systems, but due to advanced diseases.
- No differences were noted between housed versus unhoused patients
- Nurse navigator conducted many visits outside of clinic; if patient refuses to come in to clinic, we should ensure a provider is able to do outreach.
- Many patients died in hospitals; it's important to engage with patients earlier to create end-of-life care plans prior to hospitalizations

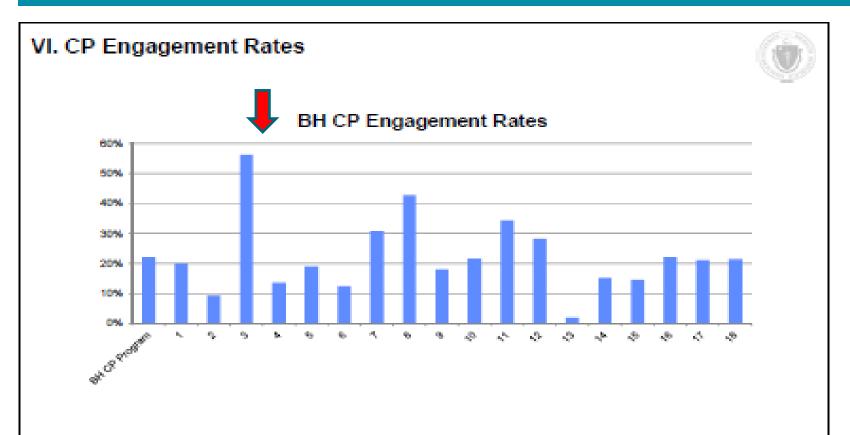


3. Leveraging incentives—including gift cards and cell phones—helped make a difference in engagement of patients with complex SDH needs.

4. HPC enabled us to get out of the MassHealth Behavior Health Community Partner gate fast. We are the top performer in the state with regards to patient engagement.

MassHealth Data-May 2019





Note: These rates reflect engagement rates all members across all cohorts

Disclaimer: This data is taken from the April Member Status and Outreach Report, which was due to MassHealth from CPs in May 2019. It is self-reported data and the members reported on do not necessarily match the list of members that are officially enrolled in the CP Program. Additionally, this data is contains other anomalies and incomplete information. This data is directional information only and should not be used to draw conclusions about the CP Program.



For more information:

- Barry Bock <u>bbock@bhchp.org</u>
- Mary Takach <u>mtakach@bhchp.org</u>
- Kaitlyn McGary <u>kmcgary@bhchp.org</u>



AGENDA

- Call to Order
- Approval of Minutes
- Market Oversight and Transparency
- Care Delivery Transformation
- Executive Director's Report
 - Upcoming Publications
 - 2019 Cost Trends Hearing
 - Fiscal Year 2020 Budget Continuing Resolution (VOTE)
- Executive Session (VOTE)
- Schedule of Next Meeting (September 11, 2019)

2019 HPC Fellowship Program

>200 Applicants 13 HPC Fellows 10 weeks

Care Delivery Transformation

Allie Dawson, Tufts University School of Medicine, MPH Candidate Deepti Kanneganti, Harvard University, MPP Candidate Emily Leonard, Yale School of Public Health, MPH Candidate

Market Oversight and Transparency

Callee Donovan, Suffolk University Law School, JD Candidate Ayeesha Kakkar, Boston University School of Public Health, MPH Candidate

Research and Cost Trends

Akiff Premjee, Tufts University School of Medicine, MD Candidate Karen Smith, Harvard University, PhD Candidate

Strategic Investment

Danielle Dean, Boston University School of Public Health, MPH & MSW Candidate Joy Chen, Yale School of Public Health, MPH Candidate Nia Johnson, Boston University School of Law, JD Candidate

Office of the Chief of Staff

Gwendolyn Lee, Harvard University and UCLA School of Medicine, MPP & MD Candidate Connie Zhang, Columbia University Mailman School of Public Health, MPH Candidate

Office of the General Counsel

Kat Lozah, Boston University School of Law, JD Candidate







AGENDA

- Call to Order
- Approval of Minutes
- Market Oversight and Transparency
- Care Delivery Transformation
- Executive Director's Report
 - Upcoming Publications
 - Review of Third-Party Specialty Pharmacy Use for Clinician-Administered Drugs
 - Prescription Drug Coupon Study
 - 2019 Cost Trends Hearing
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Today, the HPC is issuing a legislative report on its *Review of Third-Party Specialty Pharmacy Use for Clinician-Administered Drugs*

Section 130 of Chapter 47 of the Acts of 2017

The Massachusetts Health Policy Commission (HPC), in consultation with the Department of Public Health (DPH) and the Division of Insurance (DOI), shall:

- Study and analyze health insurance payer practices that require certain categories of drugs (e.g., those administered by injection or infusion) to be dispensed by a third-party specialty pharmacy directly to a patient or to a health care provider with the designation that such drugs shall be used for a specific patient and not for the general use of the provider
- Submit a report of its findings and recommendations to the Legislature's Joint Committee on Health Care Financing and the and Joint Committee on Public Health.

THE FINAL REPORT IS AVAILABLE ON THE HPC'S WEBSITE TODAY







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Statutory language directs the HPC to complete a study on the use of prescription drug coupons in the Commonwealth.

Chapter 363 of the 2018 Session Laws, *An Act Extending the Authorization for the Use of Certain Discount Vouchers for Prescription Drugs*, was signed into law on January 2, 2019. It charges the HPC with conducting an analysis and issuing a report evaluating the effect of drug coupons and product vouchers for prescription drugs on pharmaceutical spending and health care costs in Massachusetts.



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Analyze the **total number and value of coupons** redeemed in the Commonwealth, and the **types of drugs** for which coupons were most frequently redeemed.

- Compare any change in utilization of **generic versus brand name prescription drugs**, and any change in utilization among **therapeutically-equivalent brand name drugs**.
- Analyze effects on patient adherence, and access to innovative therapies.
- Study the **availability of coupons** or discounts upon renewals, and the **cost impact on consumers** upon expiration of coupons.



Analyze the **impact of drug coupons on health care cost containment goals** adopted by the Commonwealth, and commercial and GIC health insurance premiums and drug costs.



Data sources for prescription drug coupon study

Academic literature

- Public stakeholder testimony
- All Payer Claims Database
 - Vendor data: Symphony

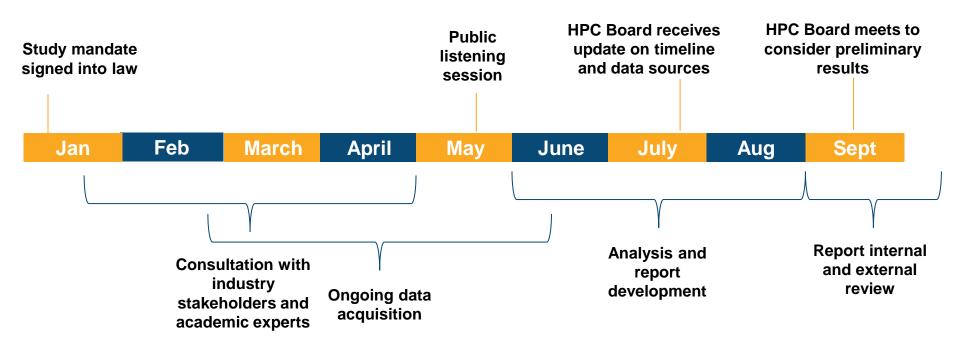


Symphony Health is a national data services vendor.

Symphony's Integrated Dataverse (IDV) database contains pharmacy transaction data for an estimated 92% of prescriptions dispensed in the U.S. and Massachusetts. Data elements include:

- All payer pharmacy claims in Massachusetts (2011-2018)
- Plan payments, patient out of pocket payments, coupon use







All dates are approximate



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SAVE THE DATE 2019 HEALTH CARE COST TRENDS HEARING

TUESDAY, **OCTOBER 22** AND WEDNESDAY, **OCTOBER 23 SUFFOLK UNIVERSITY LAW SCHOOL** 120 TREMONT STREET, BOSTON, MA 02108



Reserve your seat: tinyurl.com/HCCTH2019

2019 Health Care Cost Trends Hearing – Discussion of Potential Themes

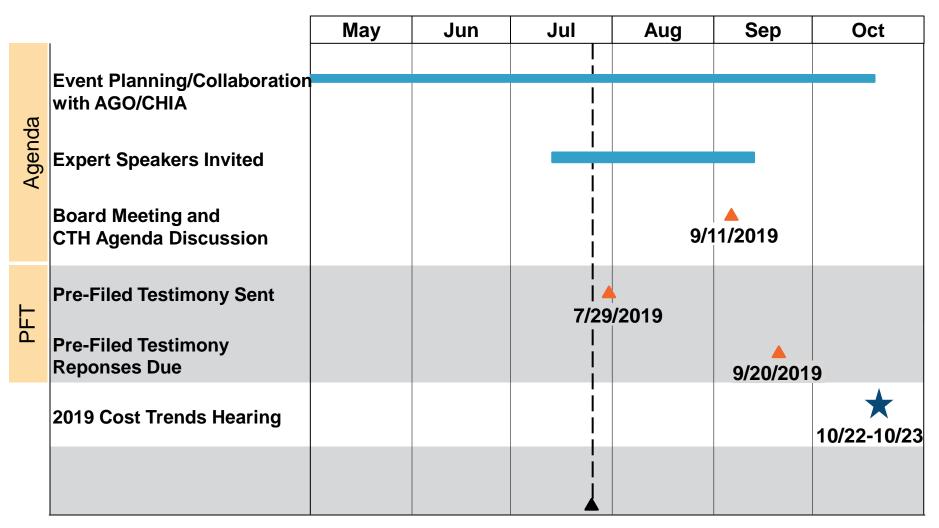
PURPOSE

- Enhance the public transparency and accountability of health care spending trends
- Evaluate the efforts of health care market participants to reduce health care costs and to share those savings with consumers, employers, and government
- Engage state government leaders, national experts, market participants, and the public to identify opportunities to reduce spending growth while improving quality
- Establish a fact base through written and oral testimony on the priorities and plans of health care market participants to reduce spending
- Empower HPC commissioners to question market participants under oath
- Enable broad public engagement in the work of the HPC

POTENTIAL THEMES

- Examining the state's performance in meeting the lower 3.1% benchmark
- Future of primary care in Massachusetts, including strategies to support primary care and integrated behavioral health care
- Efforts to reduce administrative complexity that does not provide value
- Progress on care delivery and payment system reforms, including the adoption of alternative payment models and development of ACOs
- Prescription drug spending trends with potential focus on new, high-cost drugs and therapies OR trends in generic drug pricing and impacts on consumers
- Evaluating the impact of past market transactions on spending, quality, and access
 HPC

2019 Cost Trends Hearing Timeline





7/24/2019



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VOTE: Fiscal Year 2020 Budget Continuing Resolution

MOTION: That the Commission hereby authorizes the Executive Director to continue spending funds to support the ongoing operations of the agency at the level of funding approved by the Commission for fiscal year 2019, until the Commission approves the operating budget for fiscal year 2020 at its next meeting.



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VOTE: Executive Session

MOTION: That, having first convened in open session at its July 24, 2019 Board meeting and pursuant to G.L. c. 30A, § 21(a)(7), the Commission hereby approves going into executive session for the purpose of complying with G.L. c. 6D, § 10 and its associated regulation, 958 CMR 10.00, G.L. c. 6D, § 2A, and G.L. c. 12C, § 18, in discussions about whether to require performance improvement plans by entities confidentially identified to the Commission by the Center for Health Information and Analysis.

Upcoming 2019 Meetings and Contact Information

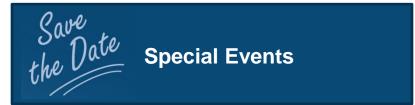


Wednesday, September 11 Monday, December 16



Wednesday, October 2 Wednesday, November 20





2019 Cost Trends Hearing Day 1 – Tuesday, October 22 Day 2 – Wednesday, October 23





APPENDIX

Hospital Acquisitions and Contracting Affiliations Closing Before 2017

Transaction
Partners acquisition of Cooley Dickinson Hospital
BIDMC acquisition of Jordan Hospital
Contracting affiliation between BIDCO and Cambridge Health Alliance
Contracting affiliation between BIDCO and Lawrence General Hospital
Lahey acquisition of Winchester Hospital
Contracting affiliation between BIDCO and Anna Jaques Hospital
Baystate acquisition of Wing Memorial from UMass
Tufts Medical Center and Circle Health merger into Wellforce
Baystate acquisition of Noble Hospital
Trinity acquisition of St. Francis Care
Contracting affiliation between BIDCO and New England Baptist
Wellforce acquisition of Hallmark Health System
Partners acquisition of Wentworth-Douglass Hospital



Physician Group Acquisitions and Contracting Affiliations Closing Before 2016

Transaction

Steward acquisition of Hawthorn Medical Associates

Contracting affiliation between BIDCO and CHA Physician Org.

Contracting affiliation between NEQCA and Healthcare South

DFCI acquisition of Commonwealth Hematology & Oncology

Medical Affiliates of Cape Cod acquisition of Emerald

Contracting affiliation between BIDCO and Whittier IPA

Health New England acquisition of Valley Medical Group

Reliant Medical Group merger with Southboro Medical Group

South Shore Health System acquisition of South Shore Medical Center

Partners acquisition of Harbor Medical Associates

Partners acquisition of Pentucket Medical



Transaction

Clinical affiliation between BIDMC and Signature Brockton

Clinical affiliation between BIDMC, CHA, CHAPO

Clinical affiliation between Atrius and Jordan (BID-Plymouth)

Clinical affiliation between DFCI and Steward St. Elizabeth's

Clinical affiliation between BIDMC and New England Baptist

Clinical affiliation between DFCI and Steward Holy Family

Clinical affiliation between Partners and Steward (Pediatrics)

Clinical affiliation between Children's and Lahey

Clinical affiliation between Tufts Medical Center Physicians Org. and Cape Cod Hospital

Clinical affiliation between DFCI and Berkshire Health System

