

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13

SCHEDULE C

Provincetown
CW-07-01
Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$5,600,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$222,039.00	\$64,400.00	\$286,439.00	\$4,200.00	35,840.00	\$326,479.00
15-Jan-09	0.00	53,779.61	53,779.61	4,033.47		57,813.08
15-Jul-09	235,010.00	53,779.61	288,789.61	4,033.47		292,823.08
15-Jan-10	0.00	51,429.51	51,429.51	3,857.21		55,286.72
15-Jul-10	239,757.00	51,429.51	291,186.51	3,857.21		295,043.72
15-Jan-11	0.00	49,031.94	49,031.94	3,677.40		52,709.34
15-Jul-11	244,601.00	49,031.94	293,632.94	3,677.40		297,310.34
15-Jan-12	0.00	46,585.93	46,585.93	3,493.94		50,079.87
15-Jul-12	249,542.00	46,585.93	296,127.93	3,493.94		299,621.87
15-Jan-13	0.00	44,090.51	44,090.51	3,306.79		47,397.30
15-Jul-13	254,583.00	44,090.51	298,673.51	3,306.79		301,980.30
15-Jan-14	0.00	41,544.68	41,544.68	3,115.85		44,660.53
15-Jul-14	259,727.00	41,544.68	301,271.68	3,115.85		304,387.53
15-Jan-15	0.00	38,947.41	38,947.41	2,921.06		41,868.47
15-Jul-15	264,974.00	38,947.41	303,921.41	2,921.06		306,842.47
15-Jan-16	0.00	36,297.67	36,297.67	2,722.33		39,020.00
15-Jul-16	270,327.00	36,297.67	306,624.67	2,722.33		309,347.00
15-Jan-17	0.00	33,594.40	33,594.40	2,519.58		36,113.98
15-Jul-17	275,788.00	33,594.40	309,382.40	2,519.58		311,901.98
15-Jan-18	0.00	30,836.52	30,836.52	2,312.74		33,149.26
15-Jul-18	281,359.00	30,836.52	312,195.52	2,312.74		314,508.26
15-Jan-19	0.00	28,022.93	28,022.93	2,101.72		30,124.65
15-Jul-19	287,043.00	28,022.93	315,065.93	2,101.72		317,167.65
15-Jan-20	0.00	25,152.50	25,152.50	1,886.44		27,038.94
15-Jul-20	292,842.00	25,152.50	317,994.50	1,886.44		319,880.94
15-Jan-21	0.00	22,224.08	22,224.08	1,666.81		23,890.89
15-Jul-21	298,758.00	22,224.08	320,982.08	1,666.81		322,648.89
15-Jan-22	0.00	19,236.50	19,236.50	1,442.74		20,679.24
15-Jul-22	304,794.00	19,236.50	324,030.50	1,442.74		325,473.24
15-Jan-23	0.00	16,188.56	16,188.56	1,214.14		17,402.70
15-Jul-23	310,951.00	16,188.56	327,139.56	1,214.14		328,353.70
15-Jan-24	0.00	13,079.05	13,079.05	980.93		14,059.98
15-Jul-24	317,233.00	13,079.05	330,312.05	980.93		331,292.98
15-Jan-25	0.00	9,906.72	9,906.72	743.00		10,649.72
15-Jul-25	323,642.00	9,906.72	333,548.72	743.00		334,291.72
15-Jan-26	0.00	6,670.30	6,670.30	500.27		7,170.57
15-Jul-26	330,180.00	6,670.30	336,850.30	500.27		337,350.57
15-Jan-27	0.00	3,368.50	3,368.50	252.64		3,621.14
15-Jul-27	336,850.00	3,368.50	340,218.50	252.64		340,471.14
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$5,600,000.00	\$1,204,374.64	\$6,804,374.64	\$89,698.12	\$35,840.00	\$6,929,912.76

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)

Revised SCHEDULE C

Series 14

Provincetown
CW-07-01A

Loan Interest Rate	2.00%
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Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	\$727,594.62
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	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
15-Mar-11					
15-Jul-11	33,919.75	7,287.55	41,207.30	546.57	41,753.87
15-Jan-12	-	6,936.75	6,936.75	520.26	7,457.01
15-Jul-12	34,604.47	6,936.75	41,541.22	520.26	42,061.48
15-Jan-13	-	6,590.70	6,590.70	494.30	7,085.00
15-Jul-13	35,304.13	6,590.70	41,894.83	494.30	42,389.13
15-Jan-14	-	6,237.66	6,237.66	467.82	6,705.48
15-Jul-14	36,016.72	6,237.66	42,254.38	467.82	42,722.20
15-Jan-15	-	5,877.50	5,877.50	440.81	6,318.31
15-Jul-15	36,744.24	5,877.50	42,621.74	440.81	43,062.55
15-Jan-16	-	5,510.05	5,510.05	413.25	5,923.30
15-Jul-16	37,486.69	5,510.05	42,996.74	413.25	43,409.99
15-Jan-17	-	5,135.19	5,135.19	385.14	5,520.33
15-Jul-17	38,244.06	5,135.19	43,379.25	385.14	43,764.39
15-Jan-18	-	4,752.75	4,752.75	356.46	5,109.21
15-Jul-18	39,017.36	4,752.75	43,770.11	356.46	44,126.57
15-Jan-19	-	4,362.57	4,362.57	327.19	4,689.76
15-Jul-19	39,804.60	4,362.57	44,167.17	327.19	44,494.36
15-Jan-20	-	3,964.53	3,964.53	297.34	4,261.87
15-Jul-20	40,608.75	3,964.53	44,573.28	297.34	44,870.62
15-Jan-21	-	3,558.44	3,558.44	266.88	3,825.32
15-Jul-21	41,429.82	3,558.44	44,988.26	266.88	45,255.14
15-Jan-22	-	3,144.14	3,144.14	235.81	3,379.95
15-Jul-22	42,266.82	3,144.14	45,410.96	235.81	45,646.77
15-Jan-23	-	2,721.47	2,721.47	204.11	2,925.58
15-Jul-23	43,120.74	2,721.47	45,842.21	204.11	46,046.32
15-Jan-24	-	2,290.26	2,290.26	171.77	2,462.03
15-Jul-24	43,991.57	2,290.26	46,281.83	171.77	46,453.60
15-Jan-25	-	1,850.35	1,850.35	138.78	1,989.13
15-Jul-25	44,880.32	1,850.35	46,730.67	138.78	46,869.45
15-Jan-26	-	1,401.55	1,401.55	105.12	1,506.67
15-Jul-26	45,786.98	1,401.55	47,188.53	105.12	47,293.65
15-Jan-27	-	943.68	943.68	70.78	1,014.46
15-Jul-27	46,711.56	943.68	47,655.24	70.78	47,726.02
15-Jan-28	-	476.56	476.56	35.74	512.30
15-Jul-28	47,656.04	476.56	48,132.60	35.74	48,168.34
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
15-Jul-38	-	-	-	-	-
15-Jan-39	-	-	-	-	-
15-Jul-39	-	-	-	-	-
	\$727,594.62	\$138,795.85	\$866,390.47	\$10,409.69	\$876,800.16

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14

SCHEDULE C

Provincetown
CW-07-01-A
Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$800,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Mar-09						
15-Jul-09	\$35,518.00	\$5,200.00	\$40,718.00	\$600.00	4,984.00	\$46,302.00
15-Jan-10	0.00	7,644.82	7,644.82	573.36		8,218.18
15-Jul-10	33,407.00	7,644.82	41,051.82	573.36		41,625.18
15-Jan-11	0.00	7,310.75	7,310.75	548.31		7,859.06
15-Jul-11	34,082.00	7,310.75	41,392.75	548.31		41,941.06
15-Jan-12	0.00	6,969.93	6,969.93	522.74		7,492.67
15-Jul-12	34,770.00	6,969.93	41,739.93	522.74		42,262.67
15-Jan-13	0.00	6,622.23	6,622.23	496.67		7,118.90
15-Jul-13	35,473.00	6,622.23	42,095.23	496.67		42,591.90
15-Jan-14	0.00	6,267.50	6,267.50	470.06		6,737.56
15-Jul-14	36,189.00	6,267.50	42,456.50	470.06		42,926.56
15-Jan-15	0.00	5,905.61	5,905.61	442.92		6,348.53
15-Jul-15	36,920.00	5,905.61	42,825.61	442.92		43,268.53
15-Jan-16	0.00	5,536.41	5,536.41	415.23		5,951.64
15-Jul-16	37,666.00	5,536.41	43,202.41	415.23		43,617.64
15-Jan-17	0.00	5,159.75	5,159.75	386.98		5,546.73
15-Jul-17	38,427.00	5,159.75	43,586.75	386.98		43,973.73
15-Jan-18	0.00	4,775.48	4,775.48	358.16		5,133.64
15-Jul-18	39,204.00	4,775.48	43,979.48	358.16		44,337.64
15-Jan-19	0.00	4,383.44	4,383.44	328.76		4,712.20
15-Jul-19	39,995.00	4,383.44	44,378.44	328.76		44,707.20
15-Jan-20	0.00	3,983.49	3,983.49	298.76		4,282.25
15-Jul-20	40,803.00	3,983.49	44,786.49	298.76		45,085.25
15-Jan-21	0.00	3,575.46	3,575.46	268.16		3,843.62
15-Jul-21	41,628.00	3,575.46	45,203.46	268.16		45,471.62
15-Jan-22	0.00	3,159.18	3,159.18	236.94		3,396.12
15-Jul-22	42,469.00	3,159.18	45,628.18	236.94		45,865.12
15-Jan-23	0.00	2,734.49	2,734.49	205.09		2,939.58
15-Jul-23	43,327.00	2,734.49	46,061.49	205.09		46,266.58
15-Jan-24	0.00	2,301.22	2,301.22	172.59		2,473.81
15-Jul-24	44,202.00	2,301.22	46,503.22	172.59		46,675.81
15-Jan-25	0.00	1,859.20	1,859.20	139.44		1,998.64
15-Jul-25	45,095.00	1,859.20	46,954.20	139.44		47,093.64
15-Jan-26	0.00	1,408.25	1,408.25	105.62		1,513.87
15-Jul-26	46,006.00	1,408.25	47,414.25	105.62		47,519.87
15-Jan-27	0.00	948.19	948.19	71.11		1,019.30
15-Jul-27	46,935.00	948.19	47,883.19	71.11		47,954.30
15-Jan-28	0.00	478.84	478.84	35.91		514.75
15-Jul-28	47,884.00	478.84	48,362.84	35.91		48,398.75
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$800,000.00	\$167,248.48	\$967,248.48	\$12,753.62	\$4,984.00	\$984,986.10

SCHEDULE C

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 11
 Provincetown
 CW-04-18
 Final Structuring Analysis

Loan Interest Rate	2.00%
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Schedule of Loan Repayments

Initial Loan Obligation:	\$2,214,065.00
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Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	\$82,182.00	\$31,365.92	\$113,547.92	\$1,660.55	13,505.80	\$128,714.27
15-Jan-07	0.00	21,318.83	21,318.83	1,598.91		22,917.74
15-Jul-07	93,160.00	21,318.83	114,478.83	1,598.91		116,077.74
15-Jan-08	0.00	20,387.23	20,387.23	1,529.04		21,916.27
15-Jul-08	95,042.00	20,387.23	115,429.23	1,529.04		116,958.27
15-Jan-09	0.00	19,436.81	19,436.81	1,457.76		20,894.57
15-Jul-09	96,963.00	19,436.81	116,399.81	1,457.76		117,857.57
15-Jan-10	0.00	18,467.18	18,467.18	1,385.04		19,852.22
15-Jul-10	98,921.00	18,467.18	117,388.18	1,385.04		118,773.22
15-Jan-11	0.00	17,477.97	17,477.97	1,310.85		18,788.82
15-Jul-11	100,920.00	17,477.97	118,397.97	1,310.85		119,708.82
15-Jan-12	0.00	16,468.77	16,468.77	1,235.16		17,703.93
15-Jul-12	102,959.00	16,468.77	119,427.77	1,235.16		120,662.93
15-Jan-13	0.00	15,439.18	15,439.18	1,157.94		16,597.12
15-Jul-13	105,039.00	15,439.18	120,478.18	1,157.94		121,636.12
15-Jan-14	0.00	14,388.79	14,388.79	1,079.16		15,467.95
15-Jul-14	107,160.00	14,388.79	121,548.79	1,079.16		122,627.95
15-Jan-15	0.00	13,317.19	13,317.19	998.79		14,315.98
15-Jul-15	109,325.00	13,317.19	122,642.19	998.79		123,640.98
15-Jan-16	0.00	12,223.94	12,223.94	916.80		13,140.74
15-Jul-16	111,534.00	12,223.94	123,757.94	916.80		124,674.74
15-Jan-17	0.00	11,108.60	11,108.60	833.15		11,941.75
15-Jul-17	113,787.00	11,108.60	124,895.60	833.15		125,728.75
15-Jan-18	0.00	9,970.73	9,970.73	747.80		10,718.53
15-Jul-18	116,086.00	9,970.73	126,056.73	747.80		126,804.53
15-Jan-19	0.00	8,809.87	8,809.87	660.74		9,470.61
15-Jul-19	118,431.00	8,809.87	127,240.87	660.74		127,901.61
15-Jan-20	0.00	7,625.56	7,625.56	571.92		8,197.48
15-Jul-20	120,824.00	7,625.56	128,449.56	571.92		129,021.48
15-Jan-21	0.00	6,417.32	6,417.32	481.30		6,898.62
15-Jul-21	123,264.00	6,417.32	129,681.32	481.30		130,162.62
15-Jan-22	0.00	5,184.68	5,184.68	388.85		5,573.53
15-Jul-22	125,755.00	5,184.68	130,939.68	388.85		131,328.53
15-Jan-23	0.00	3,927.13	3,927.13	294.53		4,221.66
15-Jul-23	128,295.00	3,927.13	132,222.13	294.53		132,516.66
15-Jan-24	0.00	2,644.18	2,644.18	198.31		2,842.49
15-Jul-24	130,887.00	2,644.18	133,531.18	198.31		133,729.49
15-Jan-25	0.00	1,335.31	1,335.31	100.15		1,435.46
15-Jul-25	133,531.00	1,335.31	134,866.31	100.15		134,966.46
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	\$2,214,065.00	\$483,264.46	\$2,697,329.46	\$35,552.95	\$13,505.80	\$2,746,388.21

Schedule of Loan Repayments

Initial Loan Obligation: 14,448,964.00

Scheduled Loan Repayments				Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	319,866.35	319,866.35	156,059.65	0.00	156,059.65	0.00	163,806.70	163,806.70
01-Aug-05	648,028.00	335,779.32	983,807.32	156,059.65	293,822.37	449,882.02	533,925.30	0.00	533,925.30
01-Feb-06	0.00	326,058.90	326,058.90	149,060.46	70.99	149,131.45	0.00	176,927.45	176,927.45
01-Aug-06	654,477.00	326,058.90	980,535.90	149,060.46	293,822.37	442,882.83	537,653.07	0.00	537,653.07
01-Feb-07	0.00	316,241.74	316,241.74	141,991.62	70.99	142,062.61	0.00	174,179.13	174,179.13
01-Aug-07	660,990.00	316,241.74	977,231.74	141,991.62	293,822.37	435,813.99	541,417.75	0.00	541,417.75
01-Feb-08	0.00	306,326.89	306,326.89	134,852.43	70.99	134,923.42	0.00	171,403.47	171,403.47
01-Aug-08	670,941.00	306,326.89	977,267.89	134,852.43	294,980.85	429,833.28	549,786.86	0.00	549,786.86
01-Feb-09	0.00	292,872.79	292,872.79	127,605.76	70.99	127,676.75	0.00	165,196.03	165,196.03
01-Aug-09	687,908.00	292,872.79	980,780.79	127,605.76	293,787.09	421,392.85	559,387.94	0.00	559,387.94
01-Feb-10	0.00	275,675.09	275,675.09	120,175.84	70.99	120,246.83	0.00	155,428.26	155,428.26
01-Aug-10	708,798.00	275,675.09	984,473.09	120,175.84	293,787.09	413,962.93	570,510.16	0.00	570,510.16
01-Feb-11	0.00	257,955.14	257,955.14	112,520.29	70.99	112,591.28	0.00	145,363.86	145,363.86
01-Aug-11	730,321.00	257,955.14	988,276.14	112,520.29	293,787.09	406,307.38	581,968.76	0.00	581,968.76
01-Feb-12	0.00	239,697.12	239,697.12	104,632.28	70.99	104,703.27	0.00	134,993.85	134,993.85
01-Aug-12	752,501.00	239,697.12	992,198.12	104,632.28	298,097.54	402,729.81	589,468.31	0.00	589,468.31
01-Feb-13	0.00	229,505.48	229,505.48	96,504.70	70.99	96,575.69	0.00	132,929.79	132,929.79
01-Aug-13	775,000.00	175,359.26	950,359.26	96,504.70	272,140.56	368,645.26	581,714.00	0.00	581,714.00
01-Feb-14	0.00	202,773.11	202,773.11	88,134.12	70.99	88,205.11	0.00	114,568.00	114,568.00
01-Aug-14	800,000.00	152,417.79	952,417.79	88,134.12	270,840.15	358,974.27	593,443.52	0.00	593,443.52
01-Feb-15	0.00	181,770.00	181,770.00	79,493.52	70.99	79,564.51	0.00	102,205.49	102,205.49
01-Aug-15	830,000.00	133,393.45	963,393.45	79,493.52	271,944.00	351,437.52	611,955.93	0.00	611,955.93
01-Feb-16	0.00	161,252.05	161,252.05	70,528.90	70.99	70,599.89	0.00	90,652.16	90,652.16
01-Aug-16	855,000.00	110,911.37	965,911.37	70,528.90	271,369.91	341,898.81	624,012.56	0.00	624,012.56
01-Feb-17	0.00	140,460.96	140,460.96	61,294.26	70.99	61,365.25	0.00	79,095.71	79,095.71
01-Aug-17	880,000.00	104,474.02	984,474.02	61,294.26	278,952.06	340,246.32	644,227.70	0.00	644,227.70
01-Feb-18	0.00	118,687.60	118,687.60	51,789.60	70.99	51,860.59	0.00	66,827.02	66,827.02
01-Aug-18	905,000.00	109,447.55	1,014,447.55	51,789.60	292,553.71	344,343.30	670,104.25	0.00	670,104.25
01-Feb-19	0.00	96,292.36	96,292.36	42,014.92	70.99	42,085.91	0.00	54,206.45	54,206.45
01-Aug-19	935,000.00	58,013.91	993,013.91	42,014.92	278,482.20	320,497.12	672,516.79	0.00	672,516.79
01-Feb-20	0.00	73,582.99	73,582.99	31,916.22	70.99	31,987.21	0.00	41,595.79	41,595.79
01-Aug-20	960,000.00	51,142.58	1,011,142.58	31,916.22	286,880.04	318,796.26	692,346.32	0.00	692,346.32
01-Feb-21	0.00	49,875.00	49,875.00	21,547.50	70.99	21,618.49	0.00	28,256.51	28,256.51
01-Aug-21	990,000.00	49,875.00	1,039,875.00	21,547.50	298,246.25	319,793.75	720,081.25	0.00	720,081.25
01-Feb-22	0.00	25,125.00	25,125.00	10,854.75	70.99	10,925.74	0.00	14,199.26	14,199.26
01-Aug-22	1,005,000.00	25,125.00	1,030,125.00	10,854.75	298,246.25	309,101.00	721,024.00	0.00	721,024.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	14,448,964.00	6,937,137.75	21,386,101.75	3,201,953.60	5,176,768.74	8,378,722.34	10,995,544.46	2,011,834.95	13,007,379.41

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 8
Provincetown
CW-01-31
Preliminary Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.320300%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075000%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
26-Nov-02								
01-Feb-03	\$15,726,328.00	\$129,770.21	\$61,336.94	\$70.99	\$68,362.28	\$4,259.21	\$72,621.49	\$72,621.49
01-Aug-03	15,726,328.00	995,085.66	169,856.14	298,246.25	526,983.27	11,794.75	538,778.02	—
01-Feb-04	15,090,606.00	349,827.83	162,989.86	70.99	186,766.98	11,317.95	198,084.93	736,862.95
01-Aug-04	15,090,606.00	991,469.83	162,989.86	298,246.25	530,233.72	11,317.95	541,551.67	—
01-Feb-05	14,448,964.00	340,203.20	156,059.65	70.99	184,072.56	10,836.72	194,909.28	736,460.95
01-Aug-05	14,448,964.00	988,231.20	156,059.65	298,246.25	533,925.30	10,836.72	544,762.02	—
01-Feb-06	13,800,936.00	330,482.78	149,060.46	70.99	181,351.33	10,350.70	191,702.03	736,464.05
01-Aug-06	13,800,936.00	984,959.78	149,060.46	298,246.25	537,653.07	10,350.70	548,003.77	—
01-Feb-07	13,146,459.00	320,665.62	141,991.62	70.99	178,603.01	9,859.84	188,462.85	736,466.62
01-Aug-07	13,146,459.00	981,655.62	141,991.62	298,246.25	541,417.75	9,859.84	551,277.59	—
01-Feb-08	12,485,469.00	310,750.77	134,852.43	70.99	175,827.35	9,364.10	185,191.45	736,469.04
01-Aug-08	12,485,469.00	981,691.77	134,852.43	298,246.25	548,593.09	9,364.10	557,957.19	—
01-Feb-09	11,814,528.00	297,331.95	127,605.76	70.99	169,655.20	8,860.90	178,516.10	736,473.29
01-Aug-09	11,814,528.00	985,239.95	127,605.76	298,246.25	559,387.94	8,860.90	568,248.84	—
01-Feb-10	11,126,620.00	280,134.25	120,175.84	70.99	159,887.42	8,344.97	168,232.39	736,481.23
01-Aug-10	11,126,620.00	988,932.25	120,175.84	298,246.25	570,510.16	8,344.97	578,855.13	—
01-Feb-11	10,417,822.00	262,414.30	112,520.29	70.99	149,823.02	7,813.37	157,636.39	736,491.52
01-Aug-11	10,417,822.00	992,735.30	112,520.29	298,246.25	581,968.76	7,813.37	589,782.13	—
01-Feb-12	9,687,501.00	244,156.28	104,632.28	70.99	139,453.01	7,265.63	146,718.64	736,500.77
01-Aug-12	9,687,501.00	996,657.28	104,632.28	298,246.25	593,778.75	7,265.63	601,044.38	—
01-Feb-13	8,935,000.00	225,343.75	96,504.70	70.99	128,768.06	6,701.25	135,469.31	736,513.69
01-Aug-13	8,935,000.00	1,000,343.75	96,504.70	298,246.25	605,592.80	6,701.25	612,294.05	—
01-Feb-14	8,160,000.00	205,000.00	88,134.12	70.99	116,794.89	6,120.00	122,914.89	735,208.94
01-Aug-14	8,160,000.00	1,005,000.00	88,134.12	298,246.25	618,619.63	6,120.00	624,739.63	—
01-Feb-15	7,360,000.00	184,000.00	79,493.52	70.99	104,435.49	5,520.00	109,955.49	734,695.12
01-Aug-15	7,360,000.00	1,014,000.00	79,493.52	298,246.25	636,260.23	5,520.00	641,780.23	—
01-Feb-16	6,530,000.00	163,250.00	70,528.90	70.99	92,650.11	4,897.50	97,547.61	739,327.84
01-Aug-16	6,530,000.00	1,018,250.00	70,528.90	298,246.25	649,474.85	4,897.50	654,372.35	—
01-Feb-17	5,675,000.00	141,875.00	61,294.26	70.99	80,509.75	4,256.25	84,766.00	739,138.35
01-Aug-17	5,675,000.00	1,021,875.00	61,294.26	298,246.25	662,334.49	4,256.25	666,590.74	—
01-Feb-18	4,795,000.00	119,875.00	51,789.60	70.99	68,014.41	3,596.25	71,610.66	738,201.40
01-Aug-18	4,795,000.00	1,024,875.00	51,789.60	298,246.25	674,839.15	3,596.25	678,435.40	—
01-Feb-19	3,890,000.00	97,250.00	42,014.92	70.99	55,164.09	2,917.50	58,081.59	736,516.99
01-Aug-19	3,890,000.00	1,032,250.00	42,014.92	298,246.25	691,988.83	2,917.50	694,906.33	—
01-Feb-20	2,955,000.00	73,875.00	31,916.22	70.99	41,887.79	2,216.25	44,104.04	739,010.37
01-Aug-20	2,955,000.00	1,033,875.00	31,916.22	298,246.25	703,712.53	2,216.25	705,928.78	—
01-Feb-21	1,995,000.00	49,875.00	21,547.50	70.99	28,256.51	1,496.25	29,752.76	735,681.54
01-Aug-21	1,995,000.00	1,039,875.00	21,547.50	298,246.25	720,081.25	1,496.25	721,577.50	—
01-Feb-22	1,005,000.00	25,125.00	10,854.75	70.99	14,199.26	753.75	14,953.01	736,530.51
01-Aug-22	1,005,000.00	1,030,125.00	10,854.75	298,246.25	721,024.00	753.75	721,777.75	—
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	721,777.75
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
	\$24,258,333.33	\$3,759,126.44	\$5,966,344.81	\$14,532,862.08	\$261,032.32	\$14,793,894.40	\$14,793,894.40	

Average Annual Net Debt Service \$738,424.33

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
Provincetown
CW-01-42
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding: 1,139.33

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 77,742.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	1,871.44	1,871.44	814.00	71.80	885.80	0.00	985.64	985.64
01-Aug-07	3,754.00	1,810.62	5,564.62	814.00	1,695.80	2,509.80	3,054.82	0.00	3,054.82
01-Feb-08	0.00	1,773.08	1,773.08	774.69	41.81	816.50	0.00	956.57	956.57
01-Aug-08	3,762.00	1,773.08	5,535.08	774.69	1,695.80	2,470.49	3,064.59	0.00	3,064.59
01-Feb-09	0.00	1,729.81	1,729.81	735.30	41.81	777.11	0.00	952.69	952.69
01-Aug-09	3,830.00	1,729.81	5,559.81	735.30	1,695.80	2,431.10	3,128.71	0.00	3,128.71
01-Feb-10	0.00	1,634.06	1,634.06	695.20	41.81	737.01	0.00	897.04	897.04
01-Aug-10	3,913.00	1,634.06	5,547.06	695.20	1,695.80	2,391.00	3,156.06	0.00	3,156.06
01-Feb-11	0.00	1,575.37	1,575.37	654.23	41.81	696.04	0.00	879.32	879.32
01-Aug-11	4,008.00	1,575.37	5,583.37	654.23	1,695.80	2,350.03	3,233.34	0.00	3,233.34
01-Feb-12	0.00	1,465.15	1,465.15	612.26	41.81	654.08	0.00	811.07	811.07
01-Aug-12	4,159.00	1,465.15	5,624.15	612.26	1,695.80	2,308.06	3,316.08	0.00	3,316.08
01-Feb-13	0.00	1,350.77	1,350.77	568.72	41.81	610.53	0.00	740.24	740.24
01-Aug-13	4,316.00	1,350.77	5,666.77	568.72	1,695.80	2,264.52	3,402.25	0.00	3,402.25
01-Feb-14	0.00	1,232.08	1,232.08	523.53	41.81	565.34	0.00	666.74	666.74
01-Aug-14	5,000.00	1,232.08	6,232.08	523.53	1,695.80	2,219.32	4,012.75	0.00	4,012.75
01-Feb-15	0.00	1,094.58	1,094.58	471.17	41.81	512.99	0.00	581.59	581.59
01-Aug-15	5,000.00	1,094.58	6,094.58	471.17	1,695.80	2,166.97	3,927.60	0.00	3,927.60
01-Feb-16	0.00	957.08	957.08	418.82	41.81	460.63	0.00	496.44	496.44
01-Aug-16	5,000.00	957.08	5,957.08	418.82	1,695.80	2,114.62	3,842.46	0.00	3,842.46
01-Feb-17	0.00	825.83	825.83	366.47	41.81	408.28	0.00	417.55	417.55
01-Aug-17	5,000.00	774.00	5,774.00	366.47	1,669.89	2,036.36	3,737.65	0.00	3,737.65
01-Feb-18	0.00	698.22	698.22	314.12	43.64	357.75	0.00	340.47	340.47
01-Aug-18	5,000.00	618.47	5,618.47	314.12	1,657.75	1,971.86	3,646.61	0.00	3,646.61
01-Feb-19	0.00	573.10	573.10	261.76	46.70	308.46	0.00	264.64	264.64
01-Aug-19	5,000.00	522.86	5,522.86	261.76	1,675.56	1,937.33	3,585.53	0.00	3,585.53
01-Feb-20	0.00	449.58	449.58	209.41	47.44	256.85	0.00	192.73	192.73
01-Aug-20	5,000.00	405.20	5,405.20	209.41	1,679.24	1,888.65	3,516.55	0.00	3,516.55
01-Feb-21	0.00	327.73	327.73	157.06	49.01	206.07	0.00	121.66	121.66
01-Aug-21	5,000.00	289.65	5,289.65	157.06	1,683.96	1,841.02	3,448.63	0.00	3,448.63
01-Feb-22	0.00	208.95	208.95	104.71	52.12	156.83	0.00	52.12	52.12
01-Aug-22	5,000.00	140.59	5,140.59	104.71	1,681.23	1,785.93	3,354.65	0.00	3,354.65
01-Feb-23	0.00	106.40	106.40	52.35	54.05	106.41	0.00	0.00	0.00
01-Aug-23	5,000.00	0.00	5,000.00	52.35	1,669.10	1,721.45	3,278.55	0.00	3,278.55
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$77,742.00	\$35,246.51	\$112,988.51	\$15,467.57	\$29,457.61	\$44,925.18	\$58,706.82	\$9,356.51	\$68,063.34

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9
Provincetown
CW-01-42
Final Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.188200%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
06-Nov-03								
01-Feb-04	\$88,709.00	\$962.11	438.61	\$72.65	\$450.85	\$31.42	\$482.27	\$482.27
01-Aug-04	88,709.00	5,672.43	928.83	1,726.64	3,016.96	66.53	3,083.49	--
01-Feb-05	85,074.00	2,001.08	890.77	72.65	1,037.66	63.81	1,101.47	4,184.96
01-Aug-05	85,074.00	5,635.08	890.77	1,726.64	3,017.67	63.81	3,081.48	--
01-Feb-06	81,440.00	1,964.74	852.72	72.65	1,039.37	61.08	1,100.45	4,181.93
01-Aug-06	81,440.00	5,662.74	852.72	1,726.64	3,083.38	61.08	3,144.46	--
01-Feb-07	77,742.00	1,872.29	814.00	72.65	985.64	58.31	1,043.95	4,188.41
01-Aug-07	77,742.00	5,626.29	814.00	1,726.64	3,085.65	58.31	3,143.96	--
01-Feb-08	73,988.00	1,834.75	774.69	72.65	987.41	55.49	1,042.90	4,186.86
01-Aug-08	73,988.00	5,596.75	774.69	1,726.64	3,095.42	55.49	3,150.91	--
01-Feb-09	70,226.00	1,791.48	735.30	72.65	983.53	52.67	1,036.20	4,187.11
01-Aug-09	70,226.00	5,621.48	735.30	1,726.64	3,159.54	52.67	3,212.21	--
01-Feb-10	66,396.00	1,695.73	695.20	72.65	927.88	49.80	977.68	4,189.89
01-Aug-10	66,396.00	5,608.73	695.20	1,726.64	3,186.89	49.80	3,236.69	--
01-Feb-11	62,483.00	1,637.04	654.23	72.65	910.16	46.86	957.02	4,193.71
01-Aug-11	62,483.00	5,645.04	654.23	1,726.64	3,264.17	46.86	3,311.03	--
01-Feb-12	58,475.00	1,526.82	612.26	72.65	841.91	43.86	885.77	4,196.80
01-Aug-12	58,475.00	5,685.82	612.26	1,726.64	3,346.92	43.86	3,390.78	--
01-Feb-13	54,316.00	1,412.44	568.72	72.65	771.07	40.74	811.81	4,202.59
01-Aug-13	54,316.00	5,728.44	568.72	1,726.64	3,433.08	40.74	3,473.82	--
01-Feb-14	50,000.00	1,293.75	523.53	72.65	697.57	37.50	735.07	4,208.89
01-Aug-14	50,000.00	6,293.75	523.53	1,726.64	4,043.58	37.50	4,081.08	--
01-Feb-15	45,000.00	1,156.25	471.17	72.65	612.43	33.75	646.18	4,727.26
01-Aug-15	45,000.00	6,156.25	471.17	1,726.64	3,958.44	33.75	3,992.19	--
01-Feb-16	40,000.00	1,018.75	418.82	72.65	527.28	30.00	557.28	4,549.47
01-Aug-16	40,000.00	6,018.75	418.82	1,726.64	3,873.29	30.00	3,903.29	--
01-Feb-17	35,000.00	887.50	366.47	72.65	448.38	26.25	474.63	4,377.92
01-Aug-17	35,000.00	5,887.50	366.47	1,726.64	3,794.39	26.25	3,820.64	--
01-Feb-18	30,000.00	756.25	314.12	72.65	369.48	22.50	391.98	4,212.62
01-Aug-18	30,000.00	5,756.25	314.12	1,726.64	3,715.49	22.50	3,737.99	--
01-Feb-19	25,000.00	625.00	261.76	72.65	290.59	18.75	309.34	4,047.33
01-Aug-19	25,000.00	5,625.00	261.76	1,726.64	3,636.60	18.75	3,655.35	--
01-Feb-20	20,000.00	500.00	209.41	72.65	217.94	15.00	232.94	3,888.29
01-Aug-20	20,000.00	5,500.00	209.41	1,726.64	3,563.95	15.00	3,578.95	--
01-Feb-21	15,000.00	375.00	157.06	72.65	145.29	11.25	156.54	3,735.49
01-Aug-21	15,000.00	5,375.00	157.06	1,726.64	3,491.30	11.25	3,502.55	--
01-Feb-22	10,000.00	250.00	104.71	72.65	72.64	7.50	80.14	3,582.69
01-Aug-22	10,000.00	5,250.00	104.71	1,726.64	3,418.65	7.50	3,426.15	--
01-Feb-23	5,000.00	125.00	52.35	72.65	0.00	3.75	3.75	3,429.90
01-Aug-23	5,000.00	5,125.00	52.35	1,726.64	3,346.01	3.75	3,349.76	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,349.76
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$137,156.28	\$20,322.02	\$35,985.73	\$80,848.46	\$1,455.69	\$82,304.15	\$82,304.15

Average Annual Net Debt Service: \$4,096.47

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9

SCHEDULE C

Provincetown
W-01-42
Financial Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$88,709.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
06-Nov-03									
01-Feb-04	\$0.00	\$962.11	\$962.11	\$438.61	\$72.65	\$511.26	\$0.00	\$450.85	\$450.85
01-Aug-04	3,635.00	2,037.43	5,672.43	928.83	1,726.64	2,655.47	3,016.96	0.00	3,016.96
01-Feb-05	0.00	2,001.08	2,001.08	890.77	72.65	963.42	0.00	1,037.66	1,037.66
01-Aug-05	3,634.00	2,001.08	5,635.08	890.77	1,726.64	2,617.41	3,017.67	0.00	3,017.67
01-Feb-06	0.00	1,964.74	1,964.74	852.72	72.65	925.37	0.00	1,039.37	1,039.37
01-Aug-06	3,698.00	1,964.74	5,662.74	852.72	1,726.64	2,579.36	3,083.38	0.00	3,083.38
01-Feb-07	0.00	1,872.29	1,872.29	814.00	72.65	886.65	0.00	985.64	985.64
01-Aug-07	3,754.00	1,872.29	5,626.29	814.00	1,726.64	2,540.64	3,085.65	0.00	3,085.65
01-Feb-08	0.00	1,834.75	1,834.75	774.69	72.65	847.34	0.00	987.41	987.41
01-Aug-08	3,762.00	1,834.75	5,596.75	774.69	1,726.64	2,501.33	3,095.42	0.00	3,095.42
01-Feb-09	0.00	1,791.48	1,791.48	735.30	72.65	807.95	0.00	983.53	983.53
01-Aug-09	3,830.00	1,791.48	5,621.48	735.30	1,726.64	2,461.94	3,159.54	0.00	3,159.54
01-Feb-10	0.00	1,695.73	1,695.73	695.20	72.65	767.85	0.00	927.88	927.88
01-Aug-10	3,913.00	1,695.73	5,608.73	695.20	1,726.64	2,421.84	3,186.89	0.00	3,186.89
01-Feb-11	0.00	1,637.04	1,637.04	654.23	72.65	726.88	0.00	910.16	910.16
01-Aug-11	4,008.00	1,637.04	5,645.04	654.23	1,726.64	2,380.87	3,264.17	0.00	3,264.17
01-Feb-12	0.00	1,526.82	1,526.82	612.26	72.65	684.91	0.00	841.91	841.91
01-Aug-12	4,159.00	1,526.82	5,685.82	612.26	1,726.64	2,338.90	3,346.92	0.00	3,346.92
01-Feb-13	0.00	1,412.44	1,412.44	568.72	72.65	641.37	0.00	771.07	771.07
01-Aug-13	4,316.00	1,412.44	5,728.44	568.72	1,726.64	2,295.36	3,433.08	0.00	3,433.08
01-Feb-14	0.00	1,293.75	1,293.75	523.53	72.65	596.18	0.00	697.57	697.57
01-Aug-14	5,000.00	1,293.75	6,293.75	523.53	1,726.64	2,250.17	4,043.58	0.00	4,043.58
01-Feb-15	0.00	1,156.25	1,156.25	471.17	72.65	543.82	0.00	612.43	612.43
01-Aug-15	5,000.00	1,156.25	6,156.25	471.17	1,726.64	2,197.81	3,958.44	0.00	3,958.44
01-Feb-16	0.00	1,018.75	1,018.75	418.82	72.65	491.47	0.00	527.28	527.28
01-Aug-16	5,000.00	1,018.75	6,018.75	418.82	1,726.64	2,145.46	3,873.29	0.00	3,873.29
01-Feb-17	0.00	887.50	887.50	366.47	72.65	439.12	0.00	448.38	448.38
01-Aug-17	5,000.00	887.50	5,887.50	366.47	1,726.64	2,093.11	3,794.39	0.00	3,794.39
01-Feb-18	0.00	756.25	756.25	314.12	72.65	386.77	0.00	369.48	369.48
01-Aug-18	5,000.00	756.25	5,756.25	314.12	1,726.64	2,040.76	3,715.49	0.00	3,715.49
01-Feb-19	0.00	625.00	625.00	261.76	72.65	334.41	0.00	290.59	290.59
01-Aug-19	5,000.00	625.00	5,625.00	261.76	1,726.64	1,988.40	3,636.60	0.00	3,636.60
01-Feb-20	0.00	500.00	500.00	209.41	72.65	282.06	0.00	217.94	217.94
01-Aug-20	5,000.00	500.00	5,500.00	209.41	1,726.64	1,936.05	3,563.95	0.00	3,563.95
01-Feb-21	0.00	375.00	375.00	157.06	72.65	229.71	0.00	145.29	145.29
01-Aug-21	5,000.00	375.00	5,375.00	157.06	1,726.64	1,883.70	3,491.30	0.00	3,491.30
01-Feb-22	0.00	250.00	250.00	104.71	72.65	177.36	0.00	72.64	72.64
01-Aug-22	5,000.00	250.00	5,250.00	104.71	1,726.64	1,833.35	3,418.65	0.00	3,418.65
01-Feb-23	0.00	125.00	125.00	52.35	72.65	125.00	0.00	0.00	0.00
01-Aug-23	5,000.00	125.00	5,125.00	52.35	1,726.64	1,778.99	3,346.01	0.00	3,346.01
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$88,709.00	\$48,447.28	\$137,156.28	\$20,322.02	\$35,985.73	\$56,307.75	\$68,531.45	\$12,317.08	\$80,848.53

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
Provincetown
98-19
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$307,026.67

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	7,263.69	7,263.69	4,088.21	0.00	4,088.21	0.00	3,175.48	3,175.48
01-Aug-05	16,432.65	7,564.04	23,996.69	4,088.21	7,311.05	11,399.26	12,597.43	0.00	12,597.43
01-Feb-06	0.00	7,989.10	7,989.10	3,869.40	347.44	4,216.84	0.00	3,772.25	3,772.25
01-Aug-06	16,835.34	6,853.99	23,689.33	3,869.40	7,268.53	11,137.93	12,551.40	0.00	12,551.40
01-Feb-07	0.00	7,802.45	7,802.45	3,645.23	347.44	3,992.67	0.00	3,809.77	3,809.77
01-Aug-07	17,314.44	6,598.91	23,913.35	3,645.23	7,492.73	11,137.96	12,775.39	0.00	12,775.39
01-Feb-08	0.00	7,609.49	7,609.49	3,414.68	347.44	3,762.12	0.00	3,847.36	3,847.36
01-Aug-08	17,764.16	5,429.66	23,193.82	3,414.68	7,269.83	10,684.52	12,509.31	0.00	12,509.31
01-Feb-09	0.00	7,452.11	7,452.11	3,178.14	347.44	3,525.58	0.00	3,926.53	3,926.53
01-Aug-09	18,232.48	5,182.05	23,414.53	3,178.14	7,510.63	10,688.77	12,725.76	0.00	12,725.76
01-Feb-10	0.00	7,276.38	7,276.38	2,935.37	347.44	3,282.81	0.00	3,993.57	3,993.57
01-Aug-10	19,595.34	3,200.26	22,795.60	2,935.37	6,725.30	9,660.67	13,134.93	0.00	13,134.93
01-Feb-11	0.00	6,719.02	6,719.02	2,674.45	347.44	3,021.89	0.00	3,697.13	3,697.13
01-Aug-11	19,595.34	3,195.51	22,790.85	2,674.45	7,096.78	9,771.23	13,019.62	0.00	13,019.62
01-Feb-12	0.00	6,450.22	6,450.22	2,413.53	347.44	2,760.97	0.00	3,689.25	3,689.25
01-Aug-12	19,595.34	3,592.40	23,187.74	2,413.53	7,310.39	9,723.91	13,463.83	0.00	13,463.83
01-Feb-13	0.00	5,415.05	5,415.05	2,152.60	347.44	2,500.04	0.00	2,915.00	2,915.00
01-Aug-13	19,595.34	3,284.29	22,879.63	2,152.60	7,485.43	9,638.03	13,241.60	0.00	13,241.60
01-Feb-14	0.00	4,995.49	4,995.49	1,891.68	347.44	2,239.12	0.00	2,756.37	2,756.37
01-Aug-14	19,595.34	2,982.24	22,577.58	1,891.68	7,322.51	9,214.19	13,363.39	0.00	13,363.39
01-Feb-15	0.00	3,893.95	3,893.95	1,630.76	347.44	1,978.20	0.00	1,915.75	1,915.75
01-Aug-15	24,494.18	2,541.82	27,036.00	1,630.76	7,272.56	8,903.32	18,132.68	0.00	18,132.68
01-Feb-16	0.00	3,052.63	3,052.63	1,304.61	347.44	1,652.05	0.00	1,400.58	1,400.58
01-Aug-16	24,494.18	2,194.57	26,688.75	1,304.61	7,307.25	8,611.86	18,076.89	0.00	18,076.89
01-Feb-17	0.00	2,122.07	2,122.07	978.46	347.44	1,325.90	0.00	796.18	796.18
01-Aug-17	24,494.18	1,754.26	26,248.44	978.46	7,419.16	8,397.62	17,850.82	0.00	17,850.82
01-Feb-18	0.00	1,194.61	1,194.61	652.30	255.85	908.15	0.00	286.46	286.46
01-Aug-18	24,494.18	1,328.08	25,822.26	652.30	7,646.37	8,298.67	17,523.58	0.00	17,523.58
01-Feb-19	0.00	497.19	497.19	326.15	171.04	497.19	0.00	0.00	0.00
01-Aug-19	24,494.18	673.59	25,167.77	326.15	7,583.03	7,909.18	17,258.59	0.00	17,258.59
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$307,026.67	\$136,109.12	\$443,135.79	\$70,311.19	\$114,617.69	\$184,928.88	\$218,225.22	\$39,981.69	\$258,206.91

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
Provincetown
98-19
Final Loan Structuring Analysis

Schedule of Administrative Fee [After September 28, 2001 Swap]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
28-Sep-01		
01-Feb-02	354,503.24	267.61
01-Aug-02	354,503.24	265.88
01-Feb-03	338,954.34	254.22
01-Aug-03	338,954.34	254.22
01-Feb-04	323,137.96	242.35
01-Aug-04	323,137.96	242.35
01-Feb-05	307,026.67	230.27
01-Aug-05	307,026.67	230.27
01-Feb-06	290,594.02	217.95
01-Aug-06	290,594.02	217.95
01-Feb-07	273,758.68	205.32
01-Aug-07	273,758.68	205.32
01-Feb-08	256,444.24	192.33
01-Aug-08	256,444.24	192.33
01-Feb-09	238,680.08	179.01
01-Aug-09	238,680.08	179.01
01-Feb-10	220,447.60	165.34
01-Aug-10	220,447.60	165.34
01-Feb-11	200,852.26	150.64
01-Aug-11	200,852.26	150.64
01-Feb-12	181,256.92	135.94
01-Aug-12	181,256.92	135.94
01-Feb-13	161,661.58	121.25
01-Aug-13	161,661.58	121.25
01-Feb-14	142,066.24	106.55
01-Aug-14	142,066.24	106.55
01-Feb-15	122,470.90	91.85
01-Aug-15	122,470.90	91.85
01-Feb-16	97,976.72	73.48
01-Aug-16	97,976.72	73.48
01-Feb-17	73,482.54	55.11
01-Aug-17	73,482.54	55.11
01-Feb-18	48,988.36	36.74
01-Aug-18	48,988.36	36.74
01-Feb-19	24,494.18	18.37
01-Aug-19	24,494.18	18.37
01-Feb-20	0.00	0.00
01-Aug-20	0.00	0.00
01-Feb-21	0.00	0.00
01-Aug-21	0.00	0.00
01-Feb-22	0.00	0.00
01-Aug-22	0.00	0.00
01-Feb-23	0.00	0.00
01-Aug-23	0.00	0.00
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
01-Aug-28	0.00	0.00
01-Feb-29	0.00	0.00
01-Aug-29	0.00	0.00
01-Feb-30	0.00	0.00
01-Aug-30	0.00	0.00
		<u>\$5,486.93</u>

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 10
Provincetown
15-97-1157-1
Final Structuring Analysis

SCHEDULE C

Grant Equivalency: 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$185,254.00

Loan Subsidy Amounts

Date	Scheduled Loan Repayments			Contract			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Assistance Payments	Total	Principal	Interest	Total
23-Nov-04									
01-Feb-05	\$0.00	\$1,619.86	\$1,619.86	\$685.75	\$934.11	\$1,619.86	\$0.00	\$0.00	\$0.00
01-Aug-05	9,525.00	4,287.85	13,812.85	1,815.21	2,472.64	4,287.85	9,525.00	0.00	9,525.00
01-Feb-06	0.00	4,168.79	4,168.79	1,721.88	2,446.91	4,168.79	0.00	0.00	0.00
01-Aug-06	9,525.00	4,168.79	13,693.79	1,721.88	2,446.91	4,168.79	9,525.00	0.00	9,525.00
01-Feb-07	0.00	4,025.91	4,025.91	1,628.55	2,397.36	4,025.91	0.00	0.00	0.00
01-Aug-07	9,529.00	4,025.91	13,554.91	1,628.55	2,397.36	4,025.91	9,529.00	0.00	9,529.00
01-Feb-08	0.00	3,787.69	3,787.69	1,535.18	2,252.51	3,787.69	0.00	0.00	0.00
01-Aug-08	9,525.00	3,787.69	13,312.69	1,535.18	2,252.51	3,787.69	9,525.00	0.00	9,525.00
01-Feb-09	0.00	3,644.81	3,644.81	1,441.85	2,202.96	3,644.81	0.00	0.00	0.00
01-Aug-09	9,525.00	3,644.81	13,169.81	1,441.85	2,202.96	3,644.81	9,525.00	0.00	9,525.00
01-Feb-10	0.00	3,406.69	3,406.69	1,348.52	2,058.17	3,406.69	0.00	0.00	0.00
01-Aug-10	9,525.00	3,406.69	12,931.69	1,348.52	2,058.17	3,406.69	9,525.00	0.00	9,525.00
01-Feb-11	0.00	3,168.56	3,168.56	1,255.19	1,913.37	3,168.56	0.00	0.00	0.00
01-Aug-11	9,525.00	3,168.56	12,693.56	1,255.19	1,913.37	3,168.56	9,525.00	0.00	9,525.00
01-Feb-12	0.00	3,025.69	3,025.69	1,161.86	1,863.83	3,025.69	0.00	0.00	0.00
01-Aug-12	9,525.00	3,025.69	12,550.69	1,161.86	1,863.83	3,025.69	9,525.00	0.00	9,525.00
01-Feb-13	0.00	2,787.56	2,787.56	1,068.53	1,719.03	2,787.56	0.00	0.00	0.00
01-Aug-13	9,525.00	2,787.56	12,312.56	1,068.53	1,719.03	2,787.56	9,525.00	0.00	9,525.00
01-Feb-14	0.00	2,537.53	2,537.53	975.20	1,562.33	2,537.53	0.00	0.00	0.00
01-Aug-14	9,525.00	2,537.53	12,062.53	975.20	1,562.33	2,537.53	9,525.00	0.00	9,525.00
01-Feb-15	0.00	2,287.50	2,287.50	881.87	1,405.63	2,287.50	0.00	0.00	0.00
01-Aug-15	10,000.00	2,287.50	12,287.50	881.87	1,405.63	2,287.50	10,000.00	0.00	10,000.00
01-Feb-16	0.00	2,025.00	2,025.00	783.88	1,241.12	2,025.00	0.00	0.00	0.00
01-Aug-16	10,000.00	2,025.00	12,025.00	783.88	1,241.12	2,025.00	10,000.00	0.00	10,000.00
01-Feb-17	0.00	1,762.50	1,762.50	685.90	1,076.60	1,762.50	0.00	0.00	0.00
01-Aug-17	10,000.00	1,762.50	11,762.50	685.90	1,076.60	1,762.50	10,000.00	0.00	10,000.00
01-Feb-18	0.00	1,500.00	1,500.00	587.91	912.09	1,500.00	0.00	0.00	0.00
01-Aug-18	10,000.00	1,500.00	11,500.00	587.91	912.09	1,500.00	10,000.00	0.00	10,000.00
01-Feb-19	0.00	1,250.00	1,250.00	489.93	760.07	1,250.00	0.00	0.00	0.00
01-Aug-19	10,000.00	1,250.00	11,250.00	489.93	760.07	1,250.00	10,000.00	0.00	10,000.00
01-Feb-20	0.00	1,000.00	1,000.00	391.94	608.06	1,000.00	0.00	0.00	0.00
01-Aug-20	10,000.00	1,000.00	11,000.00	391.94	608.06	1,000.00	10,000.00	0.00	10,000.00
01-Feb-21	0.00	750.00	750.00	293.96	456.04	750.00	0.00	0.00	0.00
01-Aug-21	10,000.00	750.00	10,750.00	293.96	456.04	750.00	10,000.00	0.00	10,000.00
01-Feb-22	0.00	500.00	500.00	195.97	304.03	500.00	0.00	0.00	0.00
01-Aug-22	10,000.00	500.00	10,500.00	195.97	304.03	500.00	10,000.00	0.00	10,000.00
01-Feb-23	0.00	250.00	250.00	97.99	152.01	250.00	0.00	0.00	0.00
01-Aug-23	5,000.00	250.00	5,250.00	97.99	152.01	250.00	5,000.00	0.00	5,000.00
01-Feb-24	0.00	125.00	125.00	48.99	76.01	125.00	0.00	0.00	0.00
01-Aug-24	5,000.00	125.00	5,125.00	48.99	76.01	125.00	5,000.00	0.00	5,000.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$185,254.00	\$89,914.17	\$275,168.17	\$35,691.16	\$54,223.01	\$89,914.17	\$185,254.00	\$0.00	\$185,254.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Financing Program Bonds)
Financing Program Bonds, Pool 10
Provincetown 3rd
97-1157-2
Final Structuring Analysis

SCHEDULE C

Grant Equivalency: 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$184,207.15

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
15-Nov-06									
01-Feb-07	\$0.00	\$2,579.35	\$2,579.35	\$1,042.86	\$1,536.49	\$2,579.35	\$0.00	\$0.00	\$0.00
01-Aug-07	\$10,258.54	\$4,464.26	\$14,722.80	\$1,804.95	\$2,659.30	\$4,464.25	\$10,258.54	\$0.00	\$10,258.54
01-Feb-08	\$0.00	\$4,207.80	\$4,207.80	\$1,704.44	\$2,503.36	\$4,207.80	\$0.00	\$0.00	\$0.00
01-Aug-08	\$10,258.87	\$4,207.80	\$14,466.67	\$1,704.44	\$2,503.36	\$4,207.80	\$10,258.87	\$0.00	\$10,258.87
01-Feb-09	\$0.00	\$4,053.91	\$4,053.91	\$1,603.91	\$2,450.00	\$4,053.91	\$0.00	\$0.00	\$0.00
01-Aug-09	\$10,258.87	\$4,053.91	\$14,312.78	\$1,603.91	\$2,450.00	\$4,053.91	\$10,258.87	\$0.00	\$10,258.87
01-Feb-10	\$0.00	\$3,797.44	\$3,797.44	\$1,503.39	\$2,294.05	\$3,797.44	\$0.00	\$0.00	\$0.00
01-Aug-10	\$10,258.87	\$3,797.44	\$14,056.31	\$1,503.39	\$2,294.05	\$3,797.44	\$10,258.87	\$0.00	\$10,258.87
01-Feb-11	\$0.00	\$3,540.97	\$3,540.97	\$1,402.87	\$2,138.10	\$3,540.97	\$0.00	\$0.00	\$0.00
01-Aug-11	\$10,258.87	\$3,540.97	\$13,799.84	\$1,402.87	\$2,138.10	\$3,540.97	\$10,258.87	\$0.00	\$10,258.87
01-Feb-12	\$0.00	\$3,387.09	\$3,387.09	\$1,302.35	\$2,084.74	\$3,387.09	\$0.00	\$0.00	\$0.00
01-Aug-12	\$10,258.87	\$3,387.09	\$13,645.96	\$1,302.35	\$2,084.74	\$3,387.09	\$10,258.87	\$0.00	\$10,258.87
01-Feb-13	\$0.00	\$3,130.61	\$3,130.61	\$1,201.83	\$1,928.79	\$3,130.62	\$0.00	\$0.00	\$0.00
01-Aug-13	\$10,258.87	\$3,130.61	\$13,389.48	\$1,201.83	\$1,928.79	\$3,130.62	\$10,258.87	\$0.00	\$10,258.87
01-Feb-14	\$0.00	\$2,861.32	\$2,861.32	\$1,101.31	\$1,760.01	\$2,861.32	\$0.00	\$0.00	\$0.00
01-Aug-14	\$10,258.87	\$2,861.32	\$13,120.19	\$1,101.31	\$1,760.01	\$2,861.32	\$10,258.87	\$0.00	\$10,258.87
01-Feb-15	\$0.00	\$2,592.02	\$2,592.02	\$1,000.78	\$1,591.24	\$2,592.02	\$0.00	\$0.00	\$0.00
01-Aug-15	\$10,296.02	\$2,592.02	\$12,888.04	\$1,000.78	\$1,591.24	\$2,592.02	\$10,296.02	\$0.00	\$10,296.02
01-Feb-16	\$0.00	\$2,321.75	\$2,321.75	\$899.90	\$1,421.85	\$2,321.75	\$0.00	\$0.00	\$0.00
01-Aug-16	\$10,296.02	\$2,321.75	\$12,617.77	\$899.90	\$1,421.85	\$2,321.75	\$10,296.02	\$0.00	\$10,296.02
01-Feb-17	\$0.00	\$2,051.48	\$2,051.48	\$799.01	\$1,252.47	\$2,051.48	\$0.00	\$0.00	\$0.00
01-Aug-17	\$10,296.02	\$2,051.48	\$12,347.50	\$799.01	\$1,252.47	\$2,051.48	\$10,296.02	\$0.00	\$10,296.02
01-Feb-18	\$0.00	\$1,781.21	\$1,781.21	\$698.13	\$1,083.08	\$1,781.21	\$0.00	\$0.00	\$0.00
01-Aug-18	\$10,296.02	\$1,781.21	\$12,077.23	\$698.13	\$1,083.08	\$1,781.21	\$10,296.02	\$0.00	\$10,296.02
01-Feb-19	\$0.00	\$1,523.81	\$1,523.81	\$597.24	\$926.57	\$1,523.81	\$0.00	\$0.00	\$0.00
01-Aug-19	\$10,296.02	\$1,523.81	\$11,819.83	\$597.24	\$926.57	\$1,523.81	\$10,296.02	\$0.00	\$10,296.02
01-Feb-20	\$0.00	\$1,266.41	\$1,266.41	\$496.36	\$770.05	\$1,266.41	\$0.00	\$0.00	\$0.00
01-Aug-20	\$10,296.02	\$1,266.41	\$11,562.43	\$496.36	\$770.05	\$1,266.41	\$10,296.02	\$0.00	\$10,296.02
01-Feb-21	\$0.00	\$1,009.01	\$1,009.01	\$395.47	\$613.54	\$1,009.01	\$0.00	\$0.00	\$0.00
01-Aug-21	\$10,296.02	\$1,009.01	\$11,305.03	\$395.47	\$613.54	\$1,009.01	\$10,296.02	\$0.00	\$10,296.02
01-Feb-22	\$0.00	\$751.61	\$751.61	\$294.59	\$457.02	\$751.61	\$0.00	\$0.00	\$0.00
01-Aug-22	\$10,296.02	\$751.61	\$11,047.63	\$294.59	\$457.02	\$751.61	\$10,296.02	\$0.00	\$10,296.02
01-Feb-23	\$0.00	\$494.21	\$494.21	\$193.70	\$300.51	\$494.21	\$0.00	\$0.00	\$0.00
01-Aug-23	\$9,884.18	\$494.21	\$10,378.39	\$193.70	\$300.51	\$494.21	\$9,884.18	\$0.00	\$9,884.18
01-Feb-24	\$0.00	\$247.10	\$247.10	\$96.85	\$150.25	\$247.10	\$0.00	\$0.00	\$0.00
01-Aug-24	\$9,884.18	\$247.10	\$10,131.28	\$96.85	\$150.25	\$247.10	\$9,884.18	\$0.00	\$9,884.18
01-Feb-25	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Aug-25	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Feb-26	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Aug-26	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Feb-27	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Aug-27	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Feb-28	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Aug-28	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Feb-29	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Aug-29	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Feb-30	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Aug-30	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Feb-31	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Aug-31	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Feb-32	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Aug-32	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Feb-33	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Aug-33	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Feb-34	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Aug-34	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
01-Feb-35	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
7-35	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	\$184,207.15	\$85,079.11	\$269,286.26	\$33,432.07	\$51,647.05	\$85,079.12	\$184,207.15	\$0.00	\$184,207.15