Massachusetts Board of Registration of Real Estate Appraisers Minutes of the Board Meeting held June 12, 2025

Time: 10:00 a.m. Location: Microsoft Teams

Members Present:

Member

Michael Giannelli, Chair, Certified Residential
Appraiser Member
Thomas Kokoliadis, Vice Chair, Banking Member
Kenneth Dicks, Certified General Appraiser
Member
Timothy McDonough, State Licensed
Appraiser/Municipal Assessor
Matthew Jenkins, AMC Member
Paul Yorkis, Real Estate Broker Member
Paula Wolfe, Certified Residential Appraiser

Members Not Present:

William McLaughlin, Certified General Appraiser Member

Administrative Staff Present:

Kristin Mitchell, *Executive Director*Lynn Read, *Board Counsel*

Board members, staff, and members of the public appeared by video conference.

- I. Call to Order Board Chair Michael Giannelli opened the meeting at 10:04 a.m.
- II. Vote on Minutes of Open Meeting and Executive Session of May 8, 2025—Kristin Mitchell requested the Board table the Executive Session Minutes until the next meeting. A MOTION was made by Mr. McDonough to approve the draft minutes of the open meeting held May 8, 2025, as written and to table the draft executive session minutes meeting held May 8, 2025. The Motion was seconded by Mr. Kokoliadis and unanimously adopted by a roll call vote: Giannelli "Yes;" Kokoliadis "Yes"; McDonough "Yes"; Jenkins "Yes"; Dicks "Yes"; Wolfe "Yes; Yorkis "Yes."
- III. DOL Report of Executive Director and Board Counsel: Kristin Mitchell introduced the ASC Policy Managers to the Board. She reported to the Board that there were 18 licenses/permits issued since the last meeting. Lynn Read updated on the status of the draft amended regulations.
- **IV.** License Application Interview
 - (a) Brian Gurski Certified General: Board Member Mr. Dicks advised the applicant and his supervisor why they were before the Board. Mr. Dicks asked what process he follows and explained his concerns. Mr. Gurski and his supervisor answered the Board's questions. After a brief discussion Mr. Dicks requested 2 more reports from Mr. Gurski for review.
- V. <u>License Application Report:</u> A MOTION was made by Mr. Dicks to allow applicant to move forward with the process, making note of license disclosure. The Motion was seconded by Mr. McDonough and unanimously adopted by a roll call vote: Giannelli "Yes;" Kokoliadis "Yes"; McDonough "Yes"; Jenkins "Yes"; Dicks "Yes"; Wolfe "Yes; Yorkis "Yes."

 A MOTION was made by Mr. McDonough to ratify the Conditional Licensure Agreement with the updated date of 12 months for the log requirement. The Motion was seconded by Mr. Jenkins and unanimously adopted by a roll call vote:

Giannelli - "Yes;" Kokoliadis - "Yes"; McDonough - "Yes"; Jenkins - "Yes";

Dicks - "Yes"; Wolfe - "Yes; Yorkis - "Yes."

| Applicant | <u>License</u> Type | Last Action Taken | | | | |
|------------------|------------------------|--------------------------|--|--|--|--|
| MF | CR | Approved | | | | |
| KH | TR | CLA Ratified | | | | |

VI. Education Report: A MOTION was made by Mr. McDonough to ratify reviewers' decisions for Education applications. The Motion was seconded by Ms. Wolfe and unanimously adopted by a roll call vote: Giannelli – "Yes;" Kokoliadis - "Yes"; McDonough - "Yes"; Jenkins – "Yes"; Dicks – "Yes"; Wolfe – "Yes; Yorkis – "Yes."

| Provider Name | Course Name | Hours | Type | ResFlag | AQB | Online | Recommendations |
|---------------------------|---|-------|------|---------|-----|--------|-----------------|
| OREP Education Network | Basic Market Analysis: The Key to Credible Results | 7 | СЕ | E | No | Yes | Staff Approved |
| Appraisal Institute | 2024 15-Hour Equivalent USPAP Course | 15 | CE | R/NR | Yes | Yes | Staff Approved |
| Appraisal Institute | Essentials of Effective Communication | 3 | CE | R | No | No | Board Approved |
| Appraisal Institute | Residential Upzoning: New Challenges and Opportunities for Residential Appraisers | 4 | CE | R | No | No | Board Approved |
| Appraisal Institute | OL Practical Applications in Appraising Green Commercial Properties | 15 | CE | NR | No | Yes | Staff Approved |
| Appraisal Institute | Practical Applications in Appraising Green Commercial Properties | 15 | CE | NR | No | No | Board Approved |
| MBREA | The Appraiser's Guide to the New URAR | 7 | CE | R/NR | Yes | No | Staff Approved |
| Green Mountain eLearning | Understanding Data Analysis Concepts | 5 | CE | R/NR/E | No | Yes | Staff Approved |
| Appraiser eLearning | Advanced Solar Panel Valuation for Appraisers | 7 | CE | R/NR/E | No | No | Board Approved |
| Appraiser eLearning | Professionalism, Partnership & Performance: Elevating the Appraisal Experience | 3 | CE | R/NR/E | No | No | Board Approved |
| Appraisal Institute | General Appraiser Income Approach/Part 2 | 27 | CE | NR | Yes | Yes | Staff Approved |
| Appraisal Institute | Using Your HP-12C Financial Calculator | 7 | CE | R/NR | No | Yes | Staff Approved |

| Appraisal Institute | General Appraiser Report Writing and Case Studies | 32 | CE | NR | Yes | No | Staff Approved |
|-----------------------------|--|----|----|--------|-----|-----|----------------|
| Green Mountain eLearning | What you need to know: Interagency Appraisal and Evaluation Guidelines | 7 | CE | R/NR/E | No | Yes | Staff Approved |

VII. Board Discussion and Potential Votes: Nothing to Report

- VIII. Matters Not Reasonably Anticipated: Mr. Jenkins advised of an upcoming event on July 10, 2025 for those who want to be an appraiser. Lynn advised that the Board would need to authorize Mr. Jenkins to speak on their behalf. A MOTION was made by Mr. Yorkis to allow Mr. Jenkins to speak on behalf of the Board. The Motion was seconded by Ms. Wolfe and unanimously adopted by a roll call vote: Giannelli "Yes;" Kokoliadis "Yes"; McDonough "Yes"; Jenkins "Yes"; Dicks "Yes"; Wolfe "Yes; Yorkis "Yes."
- IX. Executive Session (Closed Session) To discuss individuals' character, rather than competence (M.G.L. c. 30A, § 21(a)(1)) and/or to comply with the public records law pursuant to G.L. c. 66, § 10 and G.L. c. 4, § 7, ¶ 26(c) to protect highly personal information relating to a named individual (M.G.L. c. 30A, § 21(a)(7): Reserved if needed, not needed.
- X. Quasi-Judicial Session CLOSED per M.G.L. c. 30A, § 18(d): Reserved if needed, not needed.
- XI. Investigative Conference, Closed Session per M.G.L. c. 112, s. 65C: A MOTION was made at 10:33 a.m. by Mr. McDonough to exit the public meeting and enter Closed Investigative Conference under M.G.L. c. 112, s. 65C. The Motion was seconded by Mr. Jenkins and unanimously adopted by the Board by a roll call vote: Giannelli "Yes;" Kokoliadis "Yes"; McDonough "Yes"; Jenkins "Yes"; Dicks "Yes"; Wolfe "Yes; Yorkis "Yes."

The following actions were taken by the Board:

- a. Discussion of the terms of negotiated settlement of complaint(s): None
- b. Discussion of complaints prior to the issuance of an order to show cause:
 - i. 2025-000305-IT-ENF: Invite Before the Board.

XII. Adjourn:

Mr. Yorkis made a MOTION to adjourn the meeting at 11:15 a.m., seconded by Mr. Kokoliadis and unanimously adopted by a roll call vote: Giannelli – "Yes;" Kokoliadis - "Yes"; McDonough - "Yes"; Jenkins – "Yes"; Dicks – "Yes"; Wolfe – "Yes;" Yorkis – "Yes."

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The above Minutes were approved at the Open Meeting held July 10, 2025

Kristin Mitchell, Executive Director

vistin Mitchell

Board of Registration of Real Estate Appraisers

List of Documents Used in Open Meeting:

Agenda for meeting of June 12, 2025

Draft Minutes of May 8, 2025

License applications for examination of Mitchell Fisher