

CHARLES D. BAKER
GOVERNOR

KARYN E. POLITO LIEUTENANT GOVERNOR

MIKE KENNEALY
SECRETARY OF HOUSING AND
ECONOMIC DEVELOPMENT

# Commonwealth of Massachusetts Division of Occupational Licensure Board of Registration of Real Estate Broker and Salesperson

1000 Washington Street, Suite 710 Boston, Massachusetts 02118

EDWARD A. PALLESCHI UNDERSECRETARY OF CONSUMER AFFAIRS AND BUSINESS REGULATION

LAYLA R. D'EMILIA COMMISSIONER, DIVISION OF OCCUPATIONAL LICENSURE

# August 18, 2022

### **Public Minutes**

### **Members in attendance:**

Peter Ruffini, Chairman Kimberly Allard, Member Robert Jones, Member Linda Kody, Member

### Administrative Staff in attendance:

Peter Kelley, *Board Counsel*Kristin Mitchell, *Executive Director*Colleen Cavanaugh, *Associate Executive Director* 

### **Public in attendance:**

E James Veara Holly Haines Jeff Schreiber

Justin Davidson Kate Lanagen MacGregor Lisa Luther Lisa Still Sandra Carroll Whitney McNamara

Will Hency

**Call to Order** – Peter Ruffini opened the meeting at 10:44 a.m.

## **Minutes:**

Tabled

# **Executive Director Report**

Kristin Mitchell informed the board that since the last meeting 813 applications have been received from PSI. She also gave the following information regarding licenses that have been issued in the last month and the breakdown is as follows:

TELEPHONE: (617) 701-8600 FAX: (617) 701-8652 TTY/TDD: (617) 701-8645 http://www.mass.gov/dpl



- 621 licenses have been issued
- 16 broker by exam
- 28 Atty Broker
- 15 Recip Broker
- 495 Sales by exam
- 38 Reciprocal Sales
- 3 Schools

Ms. Mitchell informed the board that the instructors list has been updated. The list consists of all the current board approved instructors. All Instructors can continue to practice until otherwise notified by the board. The topic will be discussed at a future meeting.

# **Board Counsel Report**

Peter Kelley confirmed that the changes to the Open Meeting Law, allowing for remote participation in open meetings by members and the public has been extended until the end of March 2023.

# **Application Review**

Jeffrey Schreiber – reinstatement prior professional discipline 2012 reprimand from Indiana Bar- charging an unretainable fee. He has practiced law for 40 years. In Indiana, he thought that it was permissible to accept a nonrefundable retainer. The client had disappeared for a bit and deflected all her creditors to them. Once we was told the law had changed, he refunded the money.

A motion was made by Linda Kody and seconded by Kimberly Allard: to allow him to continue with the application process

Roll call vote.

In favor: Peter Ruffini, Linda Kody, Kimberly Allard, Robert Jones

E James Veara— Attorney Broker- law license was suspended for 1 year 1 day in 2018 based upon dishonesty before tribunal/ his license to practice law was reinstated in November 2020 / he has practiced law since 1992/

A motion was made by Linda Koty and seconded by Kimberly Allard: to allow him to continue with the application process

Roll call vote.

In favor: Peter Ruffini, Linda Kody, Kimberly Allard, Robert Jones

Verria Hairston -no show

James Watt - Salesperson PSI –EL license current and in good standing-board staff will process. No further action taken.

Lisa Still – Instructor application – does not have a salesperson or brokers license/ she is an attorney / board recommends she obtain an AB license Board has taken this application under advisement and a determination will be made at a later date if needed

### **Discussion**

Holly Haines, COO with MLS in MA. Looking to find direct contact with the board to verify active disciplined licensees.

# **Next Meeting:**

The next monthly board meeting will be held on Monday, September 26, 2022 at 10am.

The regulation meeting will be held on Thursday, October 20, 2022 from 1pm-4pm. They board will get a copy of the Draft Regulations before this meeting.

The October board meeting will be held on Monday, October 24,2022 at 10am.

The board request a member of the Office of Investigation attend one of the next meetings.

At 12:16 p.m. A motion was made by Kimberly Allard and seconded by Robert Jones and it was so

Voted: To exit public session and enter Executive session pursuant to M.G.L. c. 30A, §21(a)(1) To discuss individuals' character, rather than professional competence

Roll call vote. In favor: Peter Ruffini, Kimberly Allard, Linda Kody, Robert Jones

At 1:17 p.m. A motion was made by Robert Jones and seconded by Linda Kody and it was so

Voted: To exit Executive Session and enter Closed session pursuant to M.G.L. c. 112, § 65C for the purposes of conducting settlement and investigative conferences.

Roll call vote. In favor: Peter Ruffini, Kimberly Allard, Linda Kody, Robert Jones

# During closed session the Board took the following actions:

2021-000343-IT-ENF- refer to prosecutions 2022-000242-IT-ENF-Invite licensee in for October meeting 2022-000260-IT-ENF- dismiss 2022-000268-IT-ENF- refer to Office of Investigations 2022-000276-IT-ENF- Invite licensee in 2022-000277-IT-ENF- Invite licensee in 2022-000284-IT-ENF- dismiss 2022-000286-IT-ENF- refer to prosecutions 2022-000299-IT-ENF- dismiss 2022-000318-IT-ENF- dismiss 2022-000321-IT-ENF- refer to prosecutions 2022-000329-IT-ENF- dismiss 2022-000331-IT-ENF- dismiss/ open complaint against respondent for ceus 2022-000332-IT-ENF- dismiss 2022-000359-IT-ENF- dismiss with advisory/ open complaint for ceu's 2022-000365-IT-ENF- dismiss 2022-000375-IT-ENF- refer to the Office of Investigations 2022-000415-IT-ENF- refer to Prosecutions 2022-000417-IT-ENF- dismiss without prejudice 2022-000440-IT-ENF- dismiss 2022-000444-IT-ENF- Invite licensee in 2022-000452-IT-ENF- dismiss 2022-000465-IT-ENF-dismiss 2022-000473-IT-ENF-dismiss 2022-000531-IT-ENF- dismiss with advisory 2022-000533-IT-ENF- dismiss

At 4:30 p.m. A motion was made by Robert Jones and seconded by Linda Kody and after roll call it was so

Voted: To exit closed session and enter open session for the purpose of adjourning the meeting

In favor: Peter Ruffini, Linda Kody, Kimberly Allard, Robert Jones

Respectfully Submitted by:

2022-000536-IT-ENF- refer to prosecutions

Kristin Mitchell, Executive Director

9/26/22

Date