Before being able to file using the system, a firm account must be created for your law firm. Each lawyer in the firm may then be invited to join the firm account. Before you register for a Firm Account, check with your firm to ensure an account has not already been created for your firm and ensure you have permission to create such an account for the firm. If your firm has already created an account, ask your firm administrator to invite you to join the firm. Solo practitioners also still need to set up firm accounts. There is no ability to register an account simply as a lawyer; lawyers need to be associated with firm accounts.

There is no fee to register with Tyler. Fees for the use of the Tyler system are assessed on a per case basis.

- 1. To begin setting up your firm's account, go to the Massachusetts Odyssey File & Serve Site at: <u>https://efilema.tylerhost.net/ofsweb</u>
- 2. Click the "Register" button



3. Fill in the information on the Register page. Those fields outlined in red are required to be filled.

When you have entered all the required information, click the "next" button on the bottom right side of the screen

Register		
User Information » Firm Information » Terms and Cond	itions » Cor	nplete
First Name	Middle	Last Name
Joe	В	Attorney
A valid email address is required for filing notifications. Y Please select a password that is easy for you to rememb		-
Email Address		Password
joe.attorney.firm@gmail.com		•••••
Compose a simple question and answer pair which will a specific question that can only be answered by you. Exa		estore your password, should you forget it. Please choose a simple, ichool Mascot or The Name of My First Pet.
Security Question		
What is my favorite color?		
Security Answer		
Blue		
		Next

4. On the next page, click the check box contained in the section "Register for a Firm Account"



5. Fill in the information for your firm. Fields outlined in red are required.

The check box to require administrator approval of new user registration is defaulted to checked.

This means that *even if you invite a user to join your firm*, you will have to manually approve them before they are able to file on behalf of your firm.

Users are able to join your firm if provided a link to do so (firm administrators are given the ability to share this link either via email or copying and pasting the link to share). There is no way to join a firm without this link; however, it is possible for this link to be shared outside of the firm (e.g., an email containing the link is forwarded).

If you want anyone to be able to automatically join your firm, uncheck this box. Otherwise, leave the box checked to require approval of users.

When finished, click the "Next" button.

Firm Information		
Firm Name		
Joe Attorney's Law Firm		
Country		
United States of America		•
Address Line 1		
123 Boston Lane		
City	State	
Boston	Massachusetts 🗸	
Zip Code	Phone Number	
02108	9781234560	
Require administrator approval of new u	iser registration	
Previous		Next

6. Read the Terms and Conditions for the system. If you agree to those conditions, click the "I Agree - Create My Account" button

Register	
User Information » Firm Information » Terms and Conditions » Complete	
Welcome to the online services of Tyler Technologies for the State of Massachusetts. Please read this Agreement carefully. It governs Your access to and use of the Odyssey File & Serve application through the Tyler Technologies Internet Site. Your use of the Tyler Technologies Sit and/or other Tyler products is conditioned upon Your acceptance of this Agreement. By clicking on the "I Accept" button, You are agreeing to be legally bound by all of the terms and conditions of this Agreement. If You are acting as an employee, You agree that this Agreement will bind Your employer and that You are authorized to do so. As used in this Agreement, "You" or "Your" includes You and Your employer.	
Section	
1. Definitions Section	
2. License; Restrictions on Use Section	
3. Access to the Tyler Internet Site Section	
4. Limitations on Use Section	
5. Representations and Warranties	
6. Fee Schedule Section	
7. Proprietary Rights Section	
8. Disclaimers and Limitations Section	
9. Your Warranties and Indemnification Section	
10. Limitations of Liability Section	
11. Arbitration Section	-
Previous I Agree - Create My Acc	ount

7. As instructed by the system, check the email you registered your firm under for a link to complete the verification process. This email could be in your Spam folder. If you do not see the email within 5 minutes, check this folder.



8. Click the link in the email from <u>no-reply@tylerhost.net</u> to activate your account



9. You should be brought to a screen that looks like this; Click the "Sign in now" link.



10. Enter the email and password you just used to set up your new account and click "Sign In":

Please sign in to continue	
Email	
joe.attorney.firm@gmail.com	
Password	
•••••)
Sign In	
Forgot Password?	

11. Before you can proceed with filing, you must add an attorney *to your firm* and add a Payment Account to your firm. You can also invite users to join your firm (inviting lawyers within your firm to join as users *is not the same thing as adding lawyers to your firm account*). Please see separate user guides for step-by-step instructions on these steps.

iler Dashboard			
Users registered with your firm will be a Add a Payment Account Add an Attorney Click on the Actions Menu above to add	ble to submit filings after you complete the follow a Payment Account and an Attorney.	ing:	Her Care For Into Care Action • • • • • • • • • • • • • • • • • • •
ly Filing Activity	New Filing		
ly Filing Activity Pending	New Filing Start a New Case	Use a Template	
Pending	Start a New Case	<u>Use a Template</u>	_
	Start a New Case File into Existing Case		
Pending Accepted	Start a New Case		
Pending Accepted Returned	Start a New Case File into Existing Case		

Should you encounter any problems creating a firm account and you are sure you have followed the previous steps correctly, please call Tyler Support at 1.800.297.5377

<u>Please do not call the Clerk's Office with technical support related questions.</u>