







# Reporting ICD – 9 Diagnostic Code Job Aid

**SBHC**

Follow these steps to report an ICD – 9 Diagnostic Code.

**Note:** If you are completing the diagnosis at a later time, start at page 2 of the job aid.

Add a Professional Service	
1.	Select the <b>Clients</b> module. <i>The <b>Client Search</b> page appears.</i>
2.	Enter search criteria.
3.	Click  . <i>The results appear below the search criteria.</i>
4.	Click the <a href="#">Client</a> link. <i>The <b>Applicant Face Sheet Summary</b> page appears.</i>
5.	Select <b>Services</b> from the navigation bar. <i>The <b>Service Plans</b> page appears.</i>
6.	Click the <a href="#">start a new service plan</a> link or click  . <i>The <b>Add Service Plan</b> page appears.</i>
7.	Enter plan details, making sure to populate all required fields.
8.	Click  . <i>The <b>Service Plan Summary</b> page appears.</i>
9.	Select <b>Services</b> from the navigation bar. <i>The <b>Service Plan Calendar</b> page appears.</i>
10.	Select <b>Services</b> from the navigation bar. <i>The <b>Service Search</b> page appears.</i>
11.	Click  . <i>The <b>Add Service</b> page appears.</i>
12.	Select a <b>Service Code</b> . <i>Additional data entry fields appear.</i>
13.	Select a <b>Rendering Provider</b> . <i>Additional data entry fields appear.</i>
14.	Select a <b>Taxonomy Code</b> .



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15.	Use <b>Facility Code</b> default: office visit.
16.	Enter <b>Service Date</b> .
17.	Use <b>Units</b> : default 1.
18.	Click <b>Save New Service</b> . <i>The <b>Service Summary</b> page appears.</i>

Add a ICD-9 Diagnostic Code	
1.	Click <b>Add Diagnosis</b> . <i>The <b>Diagnosis Search</b> page appears.</i>
2.	Enter <b>ICD-9 Code</b> in textbox. <b>Tip:</b> If your search results do not generate the expected results, use a % before a partial ICD-9 code.
3.	Click <b>Search</b> . <i>The search results appear below <b>Diagnosis Search</b>.</i>
4.	Click <b>Save Diagnosis</b> . <i>The <b>Service Summary</b> page appears with the <b>Diagnosis Code</b> displaying.</i>
5.	Update Status to <b>Reported</b> .
6.	Click <b>Save Changes</b> . <i>The record has been saved.</i>
<p>For system and access questions call:  <b>Virtual Gateway Customer Service (<a href="http://www.Mass.Gov/vg">www.Mass.Gov/vg</a>) : 1-800-421-0938</b></p> <p>For program policy or data forms questions call:  <b>DPH Resource Center : 1-800-232-0093</b></p>	