

Massachusetts Clean Water Trust
Pool 18-2016 Swap
REVERE Reamortization
CWP-12-12

Original Loan Amount	6,105,711.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness	249,404.00	Loan Term (in years)	28
Principal Paid Down	131,639.00	Loan Rate	2.40%
Outstanding Loan Obligation	5,724,668.00	Closing Date	12/16/2016
Remaining Balance	(106,255.86)	First Payment	1/15/2017
Net New Loan Obligation	5,618,412.14		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
12/16/2016							
1/15/2017	132,532.53	68,490.59	201,023.12	4,280.66		205,303.78	
7/15/2017		65,830.56	65,830.56	4,114.41		69,944.97	
1/15/2018	135,955.79	65,830.56	201,786.34	4,114.41		205,900.75	275,845.72
7/15/2018		64,199.09	64,199.09	4,012.44		68,211.53	
1/15/2019	139,467.37	64,199.09	203,666.46	4,012.44		207,678.90	275,890.43
7/15/2019		62,525.48	62,525.48	3,907.84		66,433.32	
1/15/2020	143,070.25	62,525.48	205,595.72	3,907.84		209,503.57	275,936.89
7/15/2020		60,808.63	60,808.63	3,800.54		64,609.17	
1/15/2021	146,765.36	60,808.63	207,573.99	3,800.54		211,374.53	275,983.71
7/15/2021		59,047.45	59,047.45	3,690.47		62,737.92	
1/15/2022	150,556.67	59,047.45	209,604.12	3,690.47		213,294.58	276,032.50
7/15/2022		57,240.77	57,240.77	3,577.55		60,818.32	
1/15/2023	154,445.12	57,240.77	211,685.89	3,577.55		215,263.44	276,081.76
7/15/2023		55,387.43	55,387.43	3,461.71		58,849.14	
1/15/2024	158,434.68	55,387.43	213,822.10	3,461.71		217,283.82	276,132.96
7/15/2024		53,486.21	53,486.21	3,342.89		56,829.10	
1/15/2025	162,526.28	53,486.21	216,012.50	3,342.89		219,355.38	276,184.48
7/15/2025		51,535.90	51,535.90	3,220.99		54,756.89	
1/15/2026	166,724.89	51,535.90	218,260.79	3,220.99		221,481.78	276,238.67
7/15/2026		49,535.20	49,535.20	3,095.95		52,631.15	
1/15/2027	171,031.45	49,535.20	220,566.65	3,095.95		223,662.60	276,293.75
7/15/2027		47,482.82	47,482.82	2,967.68		50,450.50	
1/15/2028	175,448.90	47,482.82	222,931.72	2,967.68		225,899.40	276,349.90
7/15/2028		45,377.43	45,377.43	2,836.09		48,213.52	
1/15/2029	179,980.20	45,377.43	225,357.63	2,836.09		228,193.72	276,407.25
7/15/2029		43,217.67	43,217.67	2,701.10		45,918.78	
1/15/2030	184,629.28	43,217.67	227,846.95	2,701.10		230,548.06	276,466.83
7/15/2030		41,002.12	41,002.12	2,562.63		43,564.75	
1/15/2031	189,398.09	41,002.12	230,400.21	2,562.63		232,962.84	276,527.60
7/15/2031		38,729.34	38,729.34	2,420.58		41,149.93	
1/15/2032	194,289.57	38,729.34	233,018.92	2,420.58		235,439.50	276,589.43
7/15/2032		36,397.87	36,397.87	2,274.87		38,672.74	
1/15/2033	199,308.66	36,397.87	235,706.53	2,274.87		237,981.40	276,654.14
7/15/2033		34,006.16	34,006.16	2,125.39		36,131.55	
1/15/2034	204,456.31	34,006.16	238,462.47	2,125.39		240,587.86	276,719.41
7/15/2034		31,552.69	31,552.69	1,972.04		33,524.73	
1/15/2035	209,737.43	31,552.69	241,290.12	1,972.04		243,262.16	276,786.90
7/15/2035		29,035.84	29,035.84	1,814.74		30,850.58	
1/15/2036	215,154.98	29,035.84	244,190.82	1,814.74		246,005.56	276,856.14
7/15/2036		26,453.98	26,453.98	1,653.37		28,107.35	
1/15/2037	220,711.88	26,453.98	247,165.86	1,653.37		248,819.23	276,926.59
7/15/2037		23,805.44	23,805.44	1,487.84		25,293.28	
1/15/2038	226,413.06	23,805.44	250,218.50	1,487.84		251,706.34	276,999.62
7/15/2038		21,088.48	21,088.48	1,318.03		22,406.51	
1/15/2039	232,260.46	21,088.48	253,348.94	1,318.03		254,666.97	277,073.48
7/15/2039		18,301.36	18,301.36	1,143.83		19,445.19	
1/15/2040	238,260.01	18,301.36	256,561.36	1,143.83		257,705.20	277,150.39
7/15/2040		15,442.24	15,442.24	965.14		16,407.37	
1/15/2041	244,413.62	15,442.24	259,855.86	965.14		260,820.99	277,228.37
7/15/2041		12,509.27	12,509.27	781.83		13,291.10	
1/15/2042	250,727.23	12,509.27	263,236.50	781.83		264,018.33	277,309.43
7/15/2042		9,500.55	9,500.55	593.78		10,094.33	
1/15/2043	257,203.75	9,500.55	266,704.30	593.78		267,298.08	277,392.41
7/15/2043		6,414.10	6,414.10	400.88		6,814.98	
1/15/2044	263,847.11	6,414.10	270,261.21	400.88		270,662.09	277,477.07
7/15/2044		3,247.93	3,247.93	203.00		3,450.93	
1/15/2045	270,661.22	3,247.93	273,909.16	203.00		274,112.16	277,563.09
7/15/2045							
	5,618,412.14	2,194,814.60	7,813,226.74	137,175.91		7,950,402.65	7,745,098.87

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Massachusetts Water Pollution Abatement Trust
Pool 18-2016 Swap
REVERE Reamortization
CW-13-08

Original Loan Amount	1,891,406.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	28
Principal Paid Down	42,515.00	Loan Rate	2.40%
Outstanding Loan Obligation	1,848,891.00	Closing Date	12/16/2016
Remaining Balance	(80,645.71)	First Payment	1/15/2017
Net New Loan Obligation	1,768,245.29		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
12/16/2016							
1/15/2017	41,711.65	22,030.78	63,742.42	1,376.92		65,119.35	
7/15/2017		20,718.40	20,718.40	1,294.90		22,013.30	
1/15/2018	42,788.51	20,718.40	63,506.91	1,294.90		64,801.81	86,815.12
7/15/2018		20,204.94	20,204.94	1,262.81		21,467.75	
1/15/2019	43,894.10	20,204.94	64,099.05	1,262.81		65,361.85	86,829.60
7/15/2019		19,678.21	19,678.21	1,229.89		20,908.10	
1/15/2020	45,027.40	19,678.21	64,705.61	1,229.89		65,935.50	86,843.60
7/15/2020		19,137.88	19,137.88	1,196.12		20,334.00	
1/15/2021	46,190.35	19,137.88	65,328.24	1,196.12		66,524.35	86,858.36
7/15/2021		18,583.60	18,583.60	1,161.47		19,745.07	
1/15/2022	47,383.94	18,583.60	65,967.54	1,161.47		67,129.01	86,874.09
7/15/2022		18,014.99	18,014.99	1,125.94		19,140.93	
1/15/2023	48,607.12	18,014.99	66,622.11	1,125.94		67,748.05	86,888.98
7/15/2023		17,431.71	17,431.71	1,089.48		18,521.19	
1/15/2024	49,862.86	17,431.71	67,294.57	1,089.48		68,384.05	86,905.24
7/15/2024		16,833.35	16,833.35	1,052.08		17,885.44	
1/15/2025	51,151.12	16,833.35	67,984.47	1,052.08		69,036.56	86,921.99
7/15/2025		16,219.54	16,219.54	1,013.72		17,233.26	
1/15/2026	52,471.86	16,219.54	68,691.40	1,013.72		69,705.12	86,938.38
7/15/2026		15,589.88	15,589.88	974.37		16,564.24	
1/15/2027	53,827.05	15,589.88	69,416.93	974.37		70,391.29	86,955.54
7/15/2027		14,943.95	14,943.95	934.00		15,877.95	
1/15/2028	55,217.64	14,943.95	70,161.59	934.00		71,095.59	86,973.54
7/15/2028		14,281.34	14,281.34	892.58		15,173.92	
1/15/2029	56,643.59	14,281.34	70,924.93	892.58		71,817.52	86,991.44
7/15/2029		13,601.62	13,601.62	850.10		14,451.72	
1/15/2030	58,106.87	13,601.62	71,708.48	850.10		72,558.58	87,010.30
7/15/2030		12,904.33	12,904.33	806.52		13,710.86	
1/15/2031	59,608.41	12,904.33	72,512.75	806.52		73,319.27	87,030.13
7/15/2031		12,189.03	12,189.03	761.81		12,950.85	
1/15/2032	61,147.20	12,189.03	73,336.23	761.81		74,098.04	87,048.89
7/15/2032		11,455.27	11,455.27	715.95		12,171.22	
1/15/2033	62,727.16	11,455.27	74,182.43	715.95		74,898.38	87,069.61
7/15/2033		10,702.54	10,702.54	668.91		11,371.45	
1/15/2034	64,347.27	10,702.54	75,049.81	668.91		75,718.72	87,090.17
7/15/2034		9,930.37	9,930.37	620.65		10,551.02	
1/15/2035	66,009.47	9,930.37	75,939.84	620.65		76,560.49	87,111.51
7/15/2035		9,138.26	9,138.26	571.14		9,709.40	
1/15/2036	67,713.71	9,138.26	76,851.97	571.14		77,423.11	87,132.51
7/15/2036		8,325.70	8,325.70	520.36		8,846.05	
1/15/2037	69,462.94	8,325.70	77,788.63	520.36		78,308.99	87,155.04
7/15/2037		7,492.14	7,492.14	468.26		7,960.40	
1/15/2038	71,257.11	7,492.14	78,749.25	468.26		79,217.51	87,177.91
7/15/2038		6,637.06	6,637.06	414.82		7,051.87	
1/15/2039	73,098.17	6,637.06	79,735.22	414.82		80,150.04	87,201.91
7/15/2039		5,759.88	5,759.88	359.99		6,119.87	
1/15/2040	74,986.06	5,759.88	80,745.93	359.99		81,105.93	87,225.80
7/15/2040		4,860.04	4,860.04	303.75		5,163.80	
1/15/2041	76,922.72	4,860.04	81,782.77	303.75		82,086.52	87,250.32
7/15/2041		3,936.97	3,936.97	246.06		4,183.03	
1/15/2042	78,910.11	3,936.97	82,847.08	246.06		83,093.14	87,276.17
7/15/2042		2,990.05	2,990.05	186.88		3,176.93	
1/15/2043	80,948.15	2,990.05	83,938.20	186.88		84,125.08	87,302.01
7/15/2043		2,018.67	2,018.67	126.17		2,144.84	
1/15/2044	83,038.79	2,018.67	85,057.46	126.17		85,183.63	87,328.47
7/15/2044		1,022.21	1,022.21	63.89		1,086.10	
1/15/2045	85,183.97	1,022.21	86,206.18	63.89		86,270.06	87,356.16
7/15/2045							
	1,768,245.29	691,234.67	2,459,479.96	43,202.17		2,502,682.13	2,437,562.78

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Massachusetts Clean Water Trust
Series 19
Revere Loan Amortization
CW-13-17

Initial Loan Amount	1,500,000.00	Loan Origination Fee (\$5.50/1000)	8,250.00
Principal Forgiveness		Loan Term (in years)	10
Net Loan Obligation	1,500,000.00	Loan Rate	2.00%
		Closing Date	2/11/2016
		First Interest Payment	7/15/2016
		First Principal Payment	1/15/2017

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
2/11/2016							
7/15/2016		12,833.33	12,833.33	962.50	8,250.00	22,045.83	
1/15/2017	135,908.00	15,000.00	150,908.00	1,125.00		152,033.00	174,078.83
7/15/2017		13,640.92	13,640.92	1,023.07		14,663.99	
1/15/2018	138,861.00	13,640.92	152,501.92	1,023.07		153,524.99	168,188.98
7/15/2018		12,252.31	12,252.31	918.92		13,171.23	
1/15/2019	141,879.00	12,252.31	154,131.31	918.92		155,050.23	168,221.47
7/15/2019		10,833.52	10,833.52	812.51		11,646.03	
1/15/2020	144,963.00	10,833.52	155,796.52	812.51		156,609.03	168,255.07
7/15/2020		9,383.89	9,383.89	703.79		10,087.68	
1/15/2021	148,113.00	9,383.89	157,496.89	703.79		158,200.68	168,288.36
7/15/2021		7,902.76	7,902.76	592.71		8,495.47	
1/15/2022	151,332.00	7,902.76	159,234.76	592.71		159,827.47	168,322.93
7/15/2022		6,389.44	6,389.44	479.21		6,868.65	
1/15/2023	154,622.00	6,389.44	161,011.44	479.21		161,490.65	168,359.30
7/15/2023		4,843.22	4,843.22	363.24		5,206.46	
1/15/2024	157,982.00	4,843.22	162,825.22	363.24		163,188.46	168,394.92
7/15/2024		3,263.40	3,263.40	244.76		3,508.16	
1/15/2025	161,416.00	3,263.40	164,679.40	244.76		164,924.16	168,432.31
7/15/2025		1,649.24	1,649.24	123.69		1,772.93	
1/15/2026	164,924.00	1,649.24	166,573.24	123.69		166,696.93	168,469.87
7/15/2026							
	1,500,000.00	168,150.73	1,668,150.73	12,611.31	8,250.00	1,689,012.04	1,689,012.04

Massachusetts Clean Water Trust
Series 19
Revere Loan Amortization
CWP-12-13

Initial Loan Amount	800,000.00	Loan Origination Fee (\$5.50/1000)	4,220.27
Principal Forgiveness	(32,678.00)	Loan Term (in years)	10
Net Loan Obligation	767,322.00	Loan Rate	2.00%
		Closing Date	2/11/2016
		First Interest Payment	7/15/2016
		First Principal Payment	1/15/2017

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
2/11/2016							
7/15/2016		6,564.87	6,564.87	492.36	4,220.27	11,277.50	
1/15/2017	69,523.00	7,673.22	77,196.22	575.49		77,771.71	89,049.21
7/15/2017		6,977.99	6,977.99	523.35		7,501.34	
1/15/2018	71,034.00	6,977.99	78,011.99	523.35		78,535.34	86,036.68
7/15/2018		6,267.65	6,267.65	470.07		6,737.72	
1/15/2019	72,578.00	6,267.65	78,845.65	470.07		79,315.72	86,053.45
7/15/2019		5,541.87	5,541.87	415.64		5,957.51	
1/15/2020	74,156.00	5,541.87	79,697.87	415.64		80,113.51	86,071.02
7/15/2020		4,800.31	4,800.31	360.02		5,160.33	
1/15/2021	75,767.00	4,800.31	80,567.31	360.02		80,927.33	86,087.67
7/15/2021		4,042.64	4,042.64	303.20		4,345.84	
1/15/2022	77,414.00	4,042.64	81,456.64	303.20		81,759.84	86,105.68
7/15/2022		3,268.50	3,268.50	245.14		3,513.64	
1/15/2023	79,096.00	3,268.50	82,364.50	245.14		82,609.64	86,123.28
7/15/2023		2,477.54	2,477.54	185.82		2,663.36	
1/15/2024	80,815.00	2,477.54	83,292.54	185.82		83,478.36	86,141.71
7/15/2024		1,669.39	1,669.39	125.20		1,794.59	
1/15/2025	82,572.00	1,669.39	84,241.39	125.20		84,366.59	86,161.19
7/15/2025		843.67	843.67	63.28		906.95	
1/15/2026	84,367.00	843.67	85,210.67	63.28		85,273.95	86,180.89
7/15/2026							
	767,322.00	86,017.21	853,339.21	6,451.29	4,220.27	864,010.77	864,010.77

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Series 19
Revere Loan Amortization
CWP-13-16

Initial Loan Amount	7,378,232.00	Loan Origination Fee (\$5.50/1000)	39,702.20
Principal Forgiveness	(159,651.00)	Loan Term (in years)	30
Net Loan Obligation	7,218,581.00	Loan Rate	2.40%
		Closing Date	2/11/2016
		First Interest Payment	7/15/2016
		First Principal Payment	1/15/2017

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
2/11/2016							
7/15/2016		74,110.76	74,110.76	4,631.92	39,702.20	118,444.88	
1/15/2017	162,261.00	86,622.97	248,883.97	5,413.94		254,297.91	372,742.79
7/15/2017		84,675.84	84,675.84	5,292.24		89,968.08	
1/15/2018	166,452.00	84,675.84	251,127.84	5,292.24		256,420.08	346,388.16
7/15/2018		82,678.42	82,678.42	5,167.40		87,845.82	
1/15/2019	170,751.00	82,678.42	253,429.42	5,167.40		258,596.82	346,442.63
7/15/2019		80,629.40	80,629.40	5,039.34		85,668.74	
1/15/2020	175,161.00	80,629.40	255,790.40	5,039.34		260,829.74	346,498.48
7/15/2020		78,527.47	78,527.47	4,907.97		83,435.44	
1/15/2021	179,686.00	78,527.47	258,213.47	4,907.97		263,121.44	346,556.88
7/15/2021		76,371.24	76,371.24	4,773.20		81,144.44	
1/15/2022	184,327.00	76,371.24	260,698.24	4,773.20		265,471.44	346,615.89
7/15/2022		74,159.32	74,159.32	4,634.96		78,794.27	
1/15/2023	189,088.00	74,159.32	263,247.32	4,634.96		267,882.27	346,676.55
7/15/2023		71,890.26	71,890.26	4,493.14		76,383.40	
1/15/2024	193,972.00	71,890.26	265,862.26	4,493.14		270,355.40	346,738.80
7/15/2024		69,562.60	69,562.60	4,347.66		73,910.26	
1/15/2025	198,982.00	69,562.60	268,544.60	4,347.66		272,892.26	346,802.52
7/15/2025		67,174.81	67,174.81	4,198.43		71,373.24	
1/15/2026	204,122.00	67,174.81	271,296.81	4,198.43		275,495.24	346,868.48
7/15/2026		64,725.35	64,725.35	4,045.33		68,770.68	
1/15/2027	209,394.00	64,725.35	274,119.35	4,045.33		278,164.68	346,935.36
7/15/2027		62,212.62	62,212.62	3,888.29		66,100.91	
1/15/2028	214,803.00	62,212.62	277,015.62	3,888.29		280,903.91	347,004.82
7/15/2028		59,634.98	59,634.98	3,727.19		63,362.17	
1/15/2029	220,351.00	59,634.98	279,985.98	3,727.19		283,713.17	347,075.34
7/15/2029		56,990.77	56,990.77	3,561.92		60,552.70	
1/15/2030	226,042.00	56,990.77	283,032.77	3,561.92		286,594.70	347,147.39
7/15/2030		54,278.27	54,278.27	3,392.39		57,670.66	
1/15/2031	231,881.00	54,278.27	286,159.27	3,392.39		289,551.66	347,222.32
7/15/2031		51,495.70	51,495.70	3,218.48		54,714.18	
1/15/2032	237,870.00	51,495.70	289,365.70	3,218.48		292,584.18	347,298.35
7/15/2032		48,641.26	48,641.26	3,040.08		51,681.33	
1/15/2033	244,014.00	48,641.26	292,655.26	3,040.08		295,695.33	347,376.67
7/15/2033		45,713.09	45,713.09	2,857.07		48,570.16	
1/15/2034	250,317.00	45,713.09	296,030.09	2,857.07		298,887.16	347,457.31
7/15/2034		42,709.28	42,709.28	2,669.33		45,378.61	
1/15/2035	256,782.00	42,709.28	299,491.28	2,669.33		302,160.61	347,539.23
7/15/2035		39,627.90	39,627.90	2,476.74		42,104.64	
1/15/2036	263,415.00	39,627.90	303,042.90	2,476.74		305,519.64	347,624.29
7/15/2036		36,466.92	36,466.92	2,279.18		38,746.10	
1/15/2037	270,219.00	36,466.92	306,685.92	2,279.18		308,965.10	347,711.21
7/15/2037		33,224.29	33,224.29	2,076.52		35,300.81	
1/15/2038	277,198.00	33,224.29	310,422.29	2,076.52		312,498.81	347,799.62
7/15/2038		29,897.92	29,897.92	1,868.62		31,766.54	
1/15/2039	284,358.00	29,897.92	314,255.92	1,868.62		316,124.54	347,891.07
7/15/2039		26,485.62	26,485.62	1,655.35		28,140.97	
1/15/2040	291,703.00	26,485.62	318,188.62	1,655.35		319,843.97	347,984.94
7/15/2040		22,985.18	22,985.18	1,436.57		24,421.76	
1/15/2041	299,237.00	22,985.18	322,222.18	1,436.57		323,658.76	348,080.52
7/15/2041		19,394.34	19,394.34	1,212.15		20,606.49	
1/15/2042	306,967.00	19,394.34	326,361.34	1,212.15		327,573.49	348,179.97
7/15/2042		15,710.74	15,710.74	981.92		16,692.66	
1/15/2043	314,895.00	15,710.74	330,605.74	981.92		331,587.66	348,280.31
7/15/2043		11,932.00	11,932.00	745.75		12,677.75	
1/15/2044	323,029.00	11,932.00	334,961.00	745.75		335,706.75	348,384.49
7/15/2044		8,055.65	8,055.65	503.48		8,559.13	
1/15/2045	331,372.00	8,055.65	339,427.65	503.48		339,931.13	348,490.25
7/15/2045		4,079.18	4,079.18	254.95		4,334.13	
1/15/2046	339,932.00	4,079.18	344,011.18	254.95		344,266.13	348,600.27
	7,218,581.00	3,000,594.55	10,219,175.55	187,537.16	39,702.20	10,446,414.91	10,446,414.91

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Series 18
Revere Loan Amortization
CW-13-08

Initial Loan Amount	1,891,406.00	Loan Origination Fee (\$5.50/1000)	10,402.73
Principal Forgiveness	-	Loan Term (in years)	30
Net Loan Obligation	1,891,406.00	Loan Rate	2.40%
		Closing Date	1/7/2015
		First Interest Payment	7/15/2015
		First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015		23,705.62	23,705.62	1,481.60	10,402.73	35,589.96	
1/15/2016	42,515.00	22,696.87	65,211.87	1,418.55		66,630.43	102,220.38
7/15/2016		22,186.69	22,186.69	1,386.67		23,573.36	
1/15/2017	43,614.00	22,186.69	65,800.69	1,386.67		67,187.36	90,760.72
7/15/2017		21,663.32	21,663.32	1,353.96		23,017.28	
1/15/2018	44,740.00	21,663.32	66,403.32	1,353.96		67,757.28	90,774.56
7/15/2018		21,126.44	21,126.44	1,320.40		22,446.85	
1/15/2019	45,896.00	21,126.44	67,022.44	1,320.40		68,342.85	90,789.69
7/15/2019		20,575.69	20,575.69	1,285.98		21,861.67	
1/15/2020	47,081.00	20,575.69	67,656.69	1,285.98		68,942.67	90,804.35
7/15/2020		20,010.72	20,010.72	1,250.67		21,261.39	
1/15/2021	48,297.00	20,010.72	68,307.72	1,250.67		69,558.39	90,819.78
7/15/2021		19,431.16	19,431.16	1,214.45		20,645.60	
1/15/2022	49,545.00	19,431.16	68,976.16	1,214.45		70,190.60	90,836.21
7/15/2022		18,836.62	18,836.62	1,177.29		20,013.90	
1/15/2023	50,824.00	18,836.62	69,660.62	1,177.29		70,837.90	90,851.81
7/15/2023		18,226.73	18,226.73	1,139.17		19,365.90	
1/15/2024	52,137.00	18,226.73	70,363.73	1,139.17		71,502.90	90,868.80
7/15/2024		17,601.08	17,601.08	1,100.07		18,701.15	
1/15/2025	53,484.00	17,601.08	71,085.08	1,100.07		72,185.15	90,886.30
7/15/2025		16,959.28	16,959.28	1,059.95		18,019.23	
1/15/2026	54,865.00	16,959.28	71,824.28	1,059.95		72,884.23	90,903.46
7/15/2026		16,300.90	16,300.90	1,018.81		17,319.70	
1/15/2027	56,282.00	16,300.90	72,582.90	1,018.81		73,601.70	90,921.40
7/15/2027		15,625.51	15,625.51	976.59		16,602.11	
1/15/2028	57,736.00	15,625.51	73,361.51	976.59		74,338.11	90,940.21
7/15/2028		14,932.68	14,932.68	933.29		15,865.97	
1/15/2029	59,227.00	14,932.68	74,159.68	933.29		75,092.97	90,958.95
7/15/2029		14,221.96	14,221.96	888.87		15,110.83	
1/15/2030	60,757.00	14,221.96	74,978.96	888.87		75,867.83	90,978.66
7/15/2030		13,492.87	13,492.87	843.30		14,336.18	
1/15/2031	62,327.00	13,492.87	75,819.87	843.30		76,663.18	90,999.35
7/15/2031		12,744.95	12,744.95	796.56		13,541.51	
1/15/2032	63,936.00	12,744.95	76,680.95	796.56		77,477.51	91,019.01
7/15/2032		11,977.72	11,977.72	748.61		12,726.32	
1/15/2033	65,588.00	11,977.72	77,565.72	748.61		78,314.32	91,040.65
7/15/2033		11,190.66	11,190.66	699.42		11,890.08	
1/15/2034	67,282.00	11,190.66	78,472.66	699.42		79,172.08	91,062.15
7/15/2034		10,383.28	10,383.28	648.95		11,032.23	
1/15/2035	69,020.00	10,383.28	79,403.28	648.95		80,052.23	91,084.46
7/15/2035		9,555.04	9,555.04	597.19		10,152.23	
1/15/2036	70,802.00	9,555.04	80,357.04	597.19		80,954.23	91,106.45
7/15/2036		8,705.41	8,705.41	544.09		9,249.50	
1/15/2037	72,631.00	8,705.41	81,336.41	544.09		81,880.50	91,130.00
7/15/2037		7,833.84	7,833.84	489.62		8,323.46	
1/15/2038	74,507.00	7,833.84	82,340.84	489.62		82,830.46	91,153.91
7/15/2038		6,939.76	6,939.76	433.73		7,373.49	
1/15/2039	76,432.00	6,939.76	83,371.76	433.73		83,805.49	91,178.98
7/15/2039		6,022.57	6,022.57	376.41		6,398.98	
1/15/2040	78,406.00	6,022.57	84,428.57	376.41		84,804.98	91,203.97
7/15/2040		5,081.70	5,081.70	317.61		5,399.31	
1/15/2041	80,431.00	5,081.70	85,512.70	317.61		85,830.31	91,229.61
7/15/2041		4,116.53	4,116.53	257.28		4,373.81	
1/15/2042	82,509.00	4,116.53	86,625.53	257.28		86,882.81	91,256.62
7/15/2042		3,126.42	3,126.42	195.40		3,321.82	
1/15/2043	84,640.00	3,126.42	87,766.42	195.40		87,961.82	91,283.64
7/15/2043		2,110.74	2,110.74	131.92		2,242.66	
1/15/2044	86,826.00	2,110.74	88,936.74	131.92		89,068.66	91,311.32
7/15/2044		1,068.83	1,068.83	66.80		1,135.63	
1/15/2045	89,069.00	1,068.83	90,137.83	66.80		90,204.63	91,340.26
	1,891,406.00	790,500.65	2,681,906.65	49,406.29	10,402.73	2,741,715.68	2,741,715.68

Notes:

Massachusetts Clean Water Trust
Series 18
Revere Loan Amortization
CWP-11-25

Initial Loan Amount	1,500,000.00	Loan Origination Fee (\$5.50/1000)	7,005.76
Principal Forgiveness	(226,226.00)	Loan Term (in years)	20
Net Loan Obligation	1,273,774.00	Loan Rate	2.00%
		Closing Date	1/7/2015
		First Interest Payment	7/15/2015
		First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015		13,303.86	13,303.86	997.79	7,005.76	21,307.41	
1/15/2016	51,526.00	12,737.74	64,263.74	955.33		65,219.07	86,526.48
7/15/2016		12,222.48	12,222.48	916.69		13,139.17	
1/15/2017	52,645.00	12,222.48	64,867.48	916.69		65,784.17	78,923.33
7/15/2017		11,696.03	11,696.03	877.20		12,573.23	
1/15/2018	53,789.00	11,696.03	65,485.03	877.20		66,362.23	78,935.46
7/15/2018		11,158.14	11,158.14	836.86		11,995.00	
1/15/2019	54,959.00	11,158.14	66,117.14	836.86		66,954.00	78,949.00
7/15/2019		10,608.55	10,608.55	795.64		11,404.19	
1/15/2020	56,153.00	10,608.55	66,761.55	795.64		67,557.19	78,961.38
7/15/2020		10,047.02	10,047.02	753.53		10,800.55	
1/15/2021	57,373.00	10,047.02	67,420.02	753.53		68,173.55	78,974.09
7/15/2021		9,473.29	9,473.29	710.50		10,183.79	
1/15/2022	58,620.00	9,473.29	68,093.29	710.50		68,803.79	78,987.57
7/15/2022		8,887.09	8,887.09	666.53		9,553.62	
1/15/2023	59,894.00	8,887.09	68,781.09	666.53		69,447.62	79,001.24
7/15/2023		8,288.15	8,288.15	621.61		8,909.76	
1/15/2024	61,196.00	8,288.15	69,484.15	621.61		70,105.76	79,015.52
7/15/2024		7,676.19	7,676.19	575.71		8,251.90	
1/15/2025	62,526.00	7,676.19	70,202.19	575.71		70,777.90	79,029.81
7/15/2025		7,050.93	7,050.93	528.82		7,579.75	
1/15/2026	63,885.00	7,050.93	70,935.93	528.82		71,464.75	79,044.50
7/15/2026		6,412.08	6,412.08	480.91		6,892.99	
1/15/2027	65,273.00	6,412.08	71,685.08	480.91		72,165.99	79,058.97
7/15/2027		5,759.35	5,759.35	431.95		6,191.30	
1/15/2028	66,692.00	5,759.35	72,451.35	431.95		72,883.30	79,074.60
7/15/2028		5,092.43	5,092.43	381.93		5,474.36	
1/15/2029	68,142.00	5,092.43	73,234.43	381.93		73,616.36	79,090.72
7/15/2029		4,411.01	4,411.01	330.83		4,741.84	
1/15/2030	69,623.00	4,411.01	74,034.01	330.83		74,364.84	79,106.67
7/15/2030		3,714.78	3,714.78	278.61		3,993.39	
1/15/2031	71,136.00	3,714.78	74,850.78	278.61		75,129.39	79,122.78
7/15/2031		3,003.42	3,003.42	225.26		3,228.68	
1/15/2032	72,682.00	3,003.42	75,685.42	225.26		75,910.68	79,139.35
7/15/2032		2,276.60	2,276.60	170.75		2,447.35	
1/15/2033	74,261.00	2,276.60	76,537.60	170.75		76,708.35	79,155.69
7/15/2033		1,533.99	1,533.99	115.05		1,649.04	
1/15/2034	75,875.00	1,533.99	77,408.99	115.05		77,524.04	79,173.08
7/15/2034		775.24	775.24	58.14		833.38	
1/15/2035	77,524.00	775.24	78,299.24	58.14		78,357.38	79,190.77
7/15/2035							
	1,273,774.00	286,215.14	1,559,989.14	21,466.14	7,005.76	1,588,461.03	1,588,461.03

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Series 17A
REVERE Loan Amortization
CWP-11-26

Initial Loan Amount	5,897,436.00	Loan Origination Fee (\$5.50/1000)	27,543.99
Principal Forgiveness	(889,437.00)	Loan Term (in years)	20
Net Loan Obligation	5,007,999.00	Loan Rate	2.00%
		Closing Date	5/22/2013
		First Interest Payment	7/15/2013
		First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013		14,745.77	14,745.77	1,105.93	27,543.99	43,395.70	
1/15/2014	202,579.00	50,079.99	252,658.99	3,756.00		256,414.99	299,810.69
7/15/2014		48,054.20	48,054.20	3,604.07		51,658.27	
1/15/2015	206,981.00	48,054.20	255,035.20	3,604.07		258,639.27	310,297.53
7/15/2015		45,984.39	45,984.39	3,448.83		49,433.22	
1/15/2016	211,480.00	45,984.39	257,464.39	3,448.83		260,913.22	310,346.44
7/15/2016		43,869.59	43,869.59	3,290.22		47,159.81	
1/15/2017	216,076.00	43,869.59	259,945.59	3,290.22		263,235.81	310,395.62
7/15/2017		41,708.83	41,708.83	3,128.16		44,836.99	
1/15/2018	220,772.00	41,708.83	262,480.83	3,128.16		265,608.99	310,445.98
7/15/2018		39,501.11	39,501.11	2,962.58		42,463.69	
1/15/2019	225,570.00	39,501.11	265,071.11	2,962.58		268,033.69	310,497.39
7/15/2019		37,245.41	37,245.41	2,793.41		40,038.82	
1/15/2020	230,473.00	37,245.41	267,718.41	2,793.41		270,511.82	310,550.63
7/15/2020		34,940.68	34,940.68	2,620.55		37,561.23	
1/15/2021	235,482.00	34,940.68	270,422.68	2,620.55		273,043.23	310,604.46
7/15/2021		32,585.86	32,585.86	2,443.94		35,029.80	
1/15/2022	240,600.00	32,585.86	273,185.86	2,443.94		275,629.80	310,659.60
7/15/2022		30,179.86	30,179.86	2,263.49		32,443.35	
1/15/2023	245,829.00	30,179.86	276,008.86	2,263.49		278,272.35	310,715.70
7/15/2023		27,721.57	27,721.57	2,079.12		29,800.69	
1/15/2024	251,172.00	27,721.57	278,893.57	2,079.12		280,972.69	310,773.38
7/15/2024		25,209.85	25,209.85	1,890.74		27,100.59	
1/15/2025	256,630.00	25,209.85	281,839.85	1,890.74		283,730.59	310,831.18
7/15/2025		22,643.55	22,643.55	1,698.27		24,341.82	
1/15/2026	262,208.00	22,643.55	284,851.55	1,698.27		286,549.82	310,891.63
7/15/2026		20,021.47	20,021.47	1,501.61		21,523.08	
1/15/2027	267,907.00	20,021.47	287,928.47	1,501.61		289,430.08	310,953.16
7/15/2027		17,342.40	17,342.40	1,300.68		18,643.08	
1/15/2028	273,729.00	17,342.40	291,071.40	1,300.68		292,372.08	311,015.16
7/15/2028		14,605.11	14,605.11	1,095.38		15,700.49	
1/15/2029	279,678.00	14,605.11	294,283.11	1,095.38		295,378.49	311,078.99
7/15/2029		11,808.33	11,808.33	885.62		12,693.95	
1/15/2030	285,757.00	11,808.33	297,565.33	885.62		298,450.95	311,144.91
7/15/2030		8,950.76	8,950.76	671.31		9,622.07	
1/15/2031	291,967.00	8,950.76	300,917.76	671.31		301,589.07	311,211.13
7/15/2031		6,031.09	6,031.09	452.33		6,483.42	
1/15/2032	298,313.00	6,031.09	304,344.09	452.33		304,796.42	311,279.84
7/15/2032		3,047.96	3,047.96	228.60		3,276.56	
1/15/2033	304,796.00	3,047.96	307,843.96	228.60		308,072.56	311,349.11
7/15/2033							
	5,007,999.00	1,087,729.80	6,095,728.80	81,579.74	27,543.99	6,204,852.53	6,204,852.53

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Series 18
Revere Loan Amortization
CWP-12-12

Initial Loan Amount	6,105,711.00	Loan Origination Fee (\$5.50/1000)	32,209.69
Principal Forgiveness	<u>(249,404.00)</u>	Loan Term (in years)	30
Net Loan Obligation	5,856,307.00	Loan Rate	2.40%
		Closing Date	1/7/2015
		First Interest Payment	7/15/2015
		First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015		73,399.05	73,399.05	4,587.44	32,209.69	110,196.18	
1/15/2016	131,639.00	70,275.68	201,914.68	4,392.23		206,306.91	316,503.09
7/15/2016		68,696.02	68,696.02	4,293.50		72,989.52	
1/15/2017	135,039.00	68,696.02	203,735.02	4,293.50		208,028.52	281,018.03
7/15/2017		67,075.55	67,075.55	4,192.22		71,267.77	
1/15/2018	138,527.00	67,075.55	205,602.55	4,192.22		209,794.77	281,062.54
7/15/2018		65,413.22	65,413.22	4,088.33		69,501.55	
1/15/2019	142,105.00	65,413.22	207,518.22	4,088.33		211,606.55	281,108.10
7/15/2019		63,707.96	63,707.96	3,981.75		67,689.71	
1/15/2020	145,776.00	63,707.96	209,483.96	3,981.75		213,465.71	281,155.42
7/15/2020		61,958.65	61,958.65	3,872.42		65,831.07	
1/15/2021	149,541.00	61,958.65	211,499.65	3,872.42		215,372.07	281,203.14
7/15/2021		60,164.16	60,164.16	3,760.26		63,924.42	
1/15/2022	153,404.00	60,164.16	213,568.16	3,760.26		217,328.42	281,252.84
7/15/2022		58,323.31	58,323.31	3,645.21		61,968.52	
1/15/2023	157,366.00	58,323.31	215,689.31	3,645.21		219,334.52	281,303.04
7/15/2023		56,434.92	56,434.92	3,527.18		59,962.10	
1/15/2024	161,431.00	56,434.92	217,865.92	3,527.18		221,393.10	281,355.21
7/15/2024		54,497.75	54,497.75	3,406.11		57,903.86	
1/15/2025	165,600.00	54,497.75	220,097.75	3,406.11		223,503.86	281,407.71
7/15/2025		52,510.55	52,510.55	3,281.91		55,792.46	
1/15/2026	169,878.00	52,510.55	222,388.55	3,281.91		225,670.46	281,462.91
7/15/2026		50,472.01	50,472.01	3,154.50		53,626.51	
1/15/2027	174,266.00	50,472.01	224,738.01	3,154.50		227,892.51	281,519.03
7/15/2027		48,380.82	48,380.82	3,023.80		51,404.62	
1/15/2028	178,767.00	48,380.82	227,147.82	3,023.80		230,171.62	281,576.24
7/15/2028		46,235.62	46,235.62	2,889.73		49,125.34	
1/15/2029	183,384.00	46,235.62	229,619.62	2,889.73		232,509.34	281,634.68
7/15/2029		44,035.01	44,035.01	2,752.19		46,787.20	
1/15/2030	188,121.00	44,035.01	232,156.01	2,752.19		234,908.20	281,695.39
7/15/2030		41,777.56	41,777.56	2,611.10		44,388.65	
1/15/2031	192,980.00	41,777.56	234,757.56	2,611.10		237,368.65	281,757.31
7/15/2031		39,461.80	39,461.80	2,466.36		41,928.16	
1/15/2032	197,964.00	39,461.80	237,425.80	2,466.36		239,892.16	281,820.32
7/15/2032		37,086.23	37,086.23	2,317.89		39,404.12	
1/15/2033	203,078.00	37,086.23	240,164.23	2,317.89		242,482.12	281,886.23
7/15/2033		34,649.29	34,649.29	2,165.58		36,814.87	
1/15/2034	208,323.00	34,649.29	242,972.29	2,165.58		245,137.87	281,952.75
7/15/2034		32,149.42	32,149.42	2,009.34		34,158.75	
1/15/2035	213,704.00	32,149.42	245,853.42	2,009.34		247,862.75	282,021.51
7/15/2035		29,584.97	29,584.97	1,849.06		31,434.03	
1/15/2036	219,224.00	29,584.97	248,808.97	1,849.06		250,658.03	282,092.06
7/15/2036		26,954.28	26,954.28	1,684.64		28,638.92	
1/15/2037	224,886.00	26,954.28	251,840.28	1,684.64		253,524.92	282,163.85
7/15/2037		24,255.65	24,255.65	1,515.98		25,771.63	
1/15/2038	230,695.00	24,255.65	254,950.65	1,515.98		256,466.63	282,238.25
7/15/2038		21,487.31	21,487.31	1,342.96		22,830.26	
1/15/2039	236,653.00	21,487.31	258,140.31	1,342.96		259,483.26	282,313.53
7/15/2039		18,647.47	18,647.47	1,165.47		19,812.94	
1/15/2040	242,766.00	18,647.47	261,413.47	1,165.47		262,578.94	282,391.88
7/15/2040		15,734.28	15,734.28	983.39		16,717.67	
1/15/2041	249,036.00	15,734.28	264,770.28	983.39		265,753.67	282,471.35
7/15/2041		12,745.85	12,745.85	796.62		13,542.46	
1/15/2042	255,469.00	12,745.85	268,214.85	796.62		269,011.46	282,553.93
7/15/2042		9,680.22	9,680.22	605.01		10,285.23	
1/15/2043	262,068.00	9,680.22	271,748.22	605.01		272,353.23	282,638.47
7/15/2043		6,535.40	6,535.40	408.46		6,943.87	
1/15/2044	268,837.00	6,535.40	275,372.40	408.46		275,780.87	282,724.73
7/15/2044		3,309.36	3,309.36	206.84		3,516.20	
1/15/2045	275,780.00	3,309.36	279,089.36	206.84		279,296.20	282,812.39
	5,856,307.00	2,447,603.98	8,303,910.98	152,975.25	32,209.69	8,489,095.92	8,489,095.92

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Series 16
Revere Loan Amortization
CWP-10-22

Initial Loan Amount	6,750,000.00	Loan Origination Fee (\$5.57/1000)	29,495.12
Principal Forgiveness	(1,454,646.00)	Loan Term (in years)	30
Net Loan Obligation	5,295,354.00	Loan Rate	2.37%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		73,905.49	73,905.49	3,971.52	29,495.12	107,372.13	107,372.13
7/15/2013	119,616.00	62,749.94	182,365.94	3,971.52		186,337.46	
1/15/2014		61,332.50	61,332.50	3,881.80		65,214.30	251,551.76
7/15/2014	122,669.00	61,332.50	184,001.50	3,881.80		187,883.30	
1/15/2015		59,878.87	59,878.87	3,789.80		63,668.67	251,551.97
7/15/2015	125,800.00	59,878.87	185,678.87	3,789.80		189,468.67	
1/15/2016		58,388.14	58,388.14	3,695.45		62,083.59	251,552.26
7/15/2016	129,011.00	58,388.14	187,399.14	3,695.45		191,094.59	
1/15/2017		56,859.36	56,859.36	3,598.69		60,458.05	251,552.64
7/15/2017	132,303.00	56,859.36	189,162.36	3,598.69		192,761.05	
1/15/2018		55,291.57	55,291.57	3,499.47		58,791.03	251,552.08
7/15/2018	135,680.00	55,291.57	190,971.57	3,499.47		194,471.03	
1/15/2019		53,683.76	53,683.76	3,397.71		57,081.47	251,552.50
7/15/2019	139,143.00	53,683.76	192,826.76	3,397.71		196,224.47	
1/15/2020		52,034.91	52,034.91	3,293.35		55,328.26	251,552.73
7/15/2020	142,694.00	52,034.91	194,728.91	3,293.35		198,022.26	
1/15/2021		50,343.99	50,343.99	3,186.33		53,530.32	251,552.58
7/15/2021	146,335.00	50,343.99	196,678.99	3,186.33		199,865.32	
1/15/2022		48,609.92	48,609.92	3,076.58		51,686.50	251,551.82
7/15/2022	150,070.00	48,609.92	198,679.92	3,076.58		201,756.50	
1/15/2023		46,831.59	46,831.59	2,964.02		49,795.62	251,552.11
7/15/2023	153,900.00	46,831.59	200,731.59	2,964.02		203,695.62	
1/15/2024		45,007.88	45,007.88	2,848.60		47,856.48	251,552.09
7/15/2024	157,828.00	45,007.88	202,835.88	2,848.60		205,684.48	
1/15/2025		43,137.61	43,137.61	2,730.23		45,867.84	251,552.32
7/15/2025	161,856.00	43,137.61	204,993.61	2,730.23		207,723.84	
1/15/2026		41,219.62	41,219.62	2,608.84		43,828.46	251,552.30
7/15/2026	165,987.00	41,219.62	207,206.62	2,608.84		209,815.46	
1/15/2027		39,252.67	39,252.67	2,484.35		41,737.02	251,552.48
7/15/2027	170,223.00	39,252.67	209,475.67	2,484.35		211,960.02	
1/15/2028		37,235.53	37,235.53	2,356.68		39,592.21	251,552.23
7/15/2028	174,567.00	37,235.53	211,802.53	2,356.68		214,159.21	
1/15/2029		35,166.91	35,166.91	2,225.75		37,392.67	251,551.88
7/15/2029	179,023.00	35,166.91	214,189.91	2,225.75		216,415.67	
1/15/2030		33,045.49	33,045.49	2,091.49		35,136.98	251,552.64
7/15/2030	183,592.00	33,045.49	216,637.49	2,091.49		218,728.98	
1/15/2031		30,869.93	30,869.93	1,953.79		32,823.72	251,552.70
7/15/2031	188,277.00	30,869.93	219,146.93	1,953.79		221,100.72	
1/15/2032		28,638.84	28,638.84	1,812.59		30,451.43	251,552.15
7/15/2032	193,082.00	28,638.84	221,720.84	1,812.59		223,533.43	
1/15/2033		26,350.82	26,350.82	1,667.77		28,018.59	251,552.02
7/15/2033	198,010.00	26,350.82	224,360.82	1,667.77		226,028.59	
1/15/2034		24,004.40	24,004.40	1,519.27		25,523.67	251,552.26
7/15/2034	203,063.00	24,004.40	227,067.40	1,519.27		228,586.67	
1/15/2035		21,598.11	21,598.11	1,366.97		22,965.08	251,551.74
7/15/2035	208,246.00	21,598.11	229,844.11	1,366.97		231,211.08	
1/15/2036		19,130.39	19,130.39	1,210.78		20,341.18	251,552.25
7/15/2036	213,561.00	19,130.39	232,691.39	1,210.78		233,902.18	
1/15/2037		16,599.69	16,599.69	1,050.61		17,650.31	251,552.48
7/15/2037	219,011.00	16,599.69	235,610.69	1,050.61		236,661.31	
1/15/2038		14,004.41	14,004.41	886.36		14,890.77	251,552.08
7/15/2038	224,601.00	14,004.41	238,605.41	886.36		239,491.77	
1/15/2039		11,342.89	11,342.89	717.90		12,060.80	251,552.56
7/15/2039	230,333.00	11,342.89	241,675.89	717.90		242,393.80	
1/15/2040		8,613.45	8,613.45	545.15		9,158.60	251,552.40
7/15/2040	236,211.00	8,613.45	244,824.45	545.15		245,369.60	
1/15/2041		5,814.34	5,814.34	368.00		6,182.34	251,551.94
7/15/2041	242,240.00	5,814.34	248,054.34	368.00		248,422.34	
1/15/2042		2,943.80	2,943.80	186.32		3,130.12	251,552.46
7/15/2042	248,422.00	2,943.80	251,365.80	186.32		251,552.12	
1/15/2043							251,552.12
	5,295,354.00	2,191,118.23	7,486,472.23	137,972.32	29,495.12	7,653,939.68	7,653,939.68

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
Series 16
Revere Loan Amortization
CWP-10-15

Initial Loan Amount	750,000.00	Loan Origination Fee (\$5.57/1000)	3,277.24
Principal Forgiveness	(161,627.00)	Loan Term (in years)	20
Net Loan Obligation	588,373.00	Loan Rate	2.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		6,929.73	6,929.73	441.28	3,277.24	10,648.24	10,648.24
7/15/2013	23,800.00	5,883.73	29,683.73	441.28		30,125.01	
1/15/2014		5,645.73	5,645.73	423.43		6,069.16	36,194.17
7/15/2014	24,318.00	5,645.73	29,963.73	423.43		30,387.16	
1/15/2015		5,402.55	5,402.55	405.19		5,807.74	36,194.90
7/15/2015	24,846.00	5,402.55	30,248.55	405.19		30,653.74	
1/15/2016		5,154.09	5,154.09	386.56		5,540.65	36,194.39
7/15/2016	25,386.00	5,154.09	30,540.09	386.56		30,926.65	
1/15/2017		4,900.23	4,900.23	367.52		5,267.75	36,194.39
7/15/2017	25,938.00	4,900.23	30,838.23	367.52		31,205.75	
1/15/2018		4,640.85	4,640.85	348.06		4,988.91	36,194.66
7/15/2018	26,502.00	4,640.85	31,142.85	348.06		31,490.91	
1/15/2019		4,375.83	4,375.83	328.19		4,704.02	36,194.93
7/15/2019	27,077.00	4,375.83	31,452.83	328.19		31,781.02	
1/15/2020		4,105.06	4,105.06	307.88		4,412.94	36,193.96
7/15/2020	27,666.00	4,105.06	31,771.06	307.88		32,078.94	
1/15/2021		3,828.40	3,828.40	287.13		4,115.53	36,194.47
7/15/2021	28,267.00	3,828.40	32,095.40	287.13		32,382.53	
1/15/2022		3,545.73	3,545.73	265.93		3,811.66	36,194.19
7/15/2022	28,882.00	3,545.73	32,427.73	265.93		32,693.66	
1/15/2023		3,256.91	3,256.91	244.27		3,501.18	36,194.84
7/15/2023	29,509.00	3,256.91	32,765.91	244.27		33,010.18	
1/15/2024		2,961.82	2,961.82	222.14		3,183.96	36,194.13
7/15/2024	30,151.00	2,961.82	33,112.82	222.14		33,334.96	
1/15/2025		2,660.31	2,660.31	199.52		2,859.83	36,194.79
7/15/2025	30,806.00	2,660.31	33,466.31	199.52		33,665.83	
1/15/2026		2,352.25	2,352.25	176.42		2,528.67	36,194.50
7/15/2026	31,475.00	2,352.25	33,827.25	176.42		34,003.67	
1/15/2027		2,037.50	2,037.50	152.81		2,190.31	36,193.98
7/15/2027	32,160.00	2,037.50	34,197.50	152.81		34,350.31	
1/15/2028		1,715.90	1,715.90	128.69		1,844.59	36,194.91
7/15/2028	32,858.00	1,715.90	34,573.90	128.69		34,702.59	
1/15/2029		1,387.32	1,387.32	104.05		1,491.37	36,193.96
7/15/2029	33,573.00	1,387.32	34,960.32	104.05		35,064.37	
1/15/2030		1,051.59	1,051.59	78.87		1,130.46	36,194.83
7/15/2030	34,302.00	1,051.59	35,353.59	78.87		35,432.46	
1/15/2031		708.57	708.57	53.14		761.71	36,194.17
7/15/2031	35,048.00	708.57	35,756.57	53.14		35,809.71	
1/15/2032		358.09	358.09	26.86		384.95	36,194.66
7/15/2032	35,809.00	358.09	36,167.09	26.86		36,193.95	
1/15/2033							36,193.95
	588,373.00	132,990.92	721,363.92	9,895.87	3,277.24	734,537.02	734,537.02

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Revere
CW-09-04
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$575,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$5,973.61	\$5,973.61	\$431.25	3,823.75	\$10,228.61
15-Jul-11	23,617.00	5,750.00	29,367.00	431.25		29,798.25
15-Jan-12	0.00	5,513.83	5,513.83	413.54		5,927.37
15-Jul-12	24,095.00	5,513.83	29,608.83	413.54		30,022.37
15-Jan-13	0.00	5,272.88	5,272.88	395.47		5,668.35
15-Jul-13	24,581.00	5,272.88	29,853.88	395.47		30,249.35
15-Jan-14	0.00	5,027.07	5,027.07	377.03		5,404.10
15-Jul-14	25,078.00	5,027.07	30,105.07	377.03		30,482.10
15-Jan-15	0.00	4,776.29	4,776.29	358.22		5,134.51
15-Jul-15	25,585.00	4,776.29	30,361.29	358.22		30,719.51
15-Jan-16	0.00	4,520.44	4,520.44	339.03		4,859.47
15-Jul-16	26,101.00	4,520.44	30,621.44	339.03		30,960.47
15-Jan-17	0.00	4,259.43	4,259.43	319.46		4,578.89
15-Jul-17	26,629.00	4,259.43	30,888.43	319.46		31,207.89
15-Jan-18	0.00	3,993.14	3,993.14	299.49		4,292.63
15-Jul-18	27,167.00	3,993.14	31,160.14	299.49		31,459.63
15-Jan-19	0.00	3,721.47	3,721.47	279.11		4,000.58
15-Jul-19	27,716.00	3,721.47	31,437.47	279.11		31,716.58
15-Jan-20	0.00	3,444.31	3,444.31	258.32		3,702.63
15-Jul-20	28,275.00	3,444.31	31,719.31	258.32		31,977.63
15-Jan-21	0.00	3,161.56	3,161.56	237.12		3,398.68
15-Jul-21	28,847.00	3,161.56	32,008.56	237.12		32,245.68
15-Jan-22	0.00	2,873.09	2,873.09	215.48		3,088.57
15-Jul-22	29,429.00	2,873.09	32,302.09	215.48		32,517.57
15-Jan-23	0.00	2,578.80	2,578.80	193.41		2,772.21
15-Jul-23	30,024.00	2,578.80	32,602.80	193.41		32,796.21
15-Jan-24	0.00	2,278.56	2,278.56	170.89		2,449.45
15-Jul-24	30,631.00	2,278.56	32,909.56	170.89		33,080.45
15-Jan-25	0.00	1,972.25	1,972.25	147.92		2,120.17
15-Jul-25	31,249.00	1,972.25	33,221.25	147.92		33,369.17
15-Jan-26	0.00	1,659.76	1,659.76	124.48		1,784.24
15-Jul-26	31,881.00	1,659.76	33,540.76	124.48		33,665.24
15-Jan-27	0.00	1,340.95	1,340.95	100.57		1,441.52
15-Jul-27	32,525.00	1,340.95	33,865.95	100.57		33,966.52
15-Jan-28	0.00	1,015.70	1,015.70	76.18		1,091.88
15-Jul-28	33,182.00	1,015.70	34,197.70	76.18		34,273.88
15-Jan-29	0.00	683.88	683.88	51.29		735.17
15-Jul-29	33,852.00	683.88	34,535.88	51.29		34,587.17
15-Jan-30	0.00	345.36	345.36	25.90		371.26
15-Jul-30	34,536.00	345.36	34,881.36	25.90		34,907.26
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$575,000.00	\$128,601.15	\$703,601.15	\$9,628.32	\$3,823.75	\$717,053.22

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13
Revere
CW-07-11
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Remaining Loan Obligation: \$480,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$43,148.00	\$5,520.00	\$48,668.00	\$360.00	3,072.00	\$52,100.00
15-Jan-09	0.00	4,368.52	4,368.52	327.64		4,696.16
15-Jul-09	44,747.00	4,368.52	49,115.52	327.64		49,443.16
15-Jan-10	0.00	3,921.05	3,921.05	294.08		4,215.13
15-Jul-10	45,651.00	3,921.05	49,572.05	294.08		49,866.13
15-Jan-11	0.00	3,464.54	3,464.54	259.84		3,724.38
15-Jul-11	46,574.00	3,464.54	50,038.54	259.84		50,298.38
15-Jan-12	0.00	2,998.80	2,998.80	224.91		3,223.71
15-Jul-12	47,515.00	2,998.80	50,513.80	224.91		50,738.71
15-Jan-13	0.00	2,523.65	2,523.65	189.27		2,712.92
15-Jul-13	48,474.00	2,523.65	50,997.65	189.27		51,186.92
15-Jan-14	0.00	2,038.91	2,038.91	152.92		2,191.83
15-Jul-14	49,454.00	2,038.91	51,492.91	152.92		51,645.83
15-Jan-15	0.00	1,544.37	1,544.37	115.83		1,660.20
15-Jul-15	50,453.00	1,544.37	51,997.37	115.83		52,113.20
15-Jan-16	0.00	1,039.84	1,039.84	77.99		1,117.83
15-Jul-16	51,472.00	1,039.84	52,511.84	77.99		52,589.83
15-Jan-17	0.00	525.12	525.12	39.38		564.50
15-Jul-17	52,512.00	525.12	53,037.12	39.38		53,076.50
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	0.00	0.00	0.00	0.00		0.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	0.00	0.00	0.00	0.00		0.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	0.00	0.00	0.00	0.00		0.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	0.00	0.00	0.00	0.00		0.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	0.00	0.00	0.00	0.00		0.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	0.00	0.00	0.00	0.00		0.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	0.00	0.00	0.00	0.00		0.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$480,000.00	\$50,369.60	\$530,369.60	\$3,723.72	\$3,072.00	\$537,165.32

Massachusetts Clean Water Trust
Series 20
Revere Loan Amortization
CW-13-14

Loan Amount Approved	300,000.00	Loan Origination Fee (\$5.50/1000)	1,650.00
Principal Forgiveness		Loan Term (in years)	20
Amount to be Financed	300,000.00	Loan Rate	2.00%
		Closing Date	4/13/2017
		First Interest Payment	7/15/2017
		First Principal Payment	1/15/2018

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/13/2017							
7/15/2017		1,533.33	1,533.33	115.00	1,650.00	3,298.33	
1/15/2018	12,134.00	3,000.00	15,134.00	225.00		15,359.00	18,657.33
7/15/2018		2,878.66	2,878.66	215.90		3,094.56	
1/15/2019	12,399.00	2,878.66	15,277.66	215.90		15,493.56	18,588.12
7/15/2019		2,754.67	2,754.67	206.60		2,961.27	
1/15/2020	12,669.00	2,754.67	15,423.67	206.60		15,630.27	18,591.54
7/15/2020		2,627.98	2,627.98	197.10		2,825.08	
1/15/2021	12,944.00	2,627.98	15,571.98	197.10		15,769.08	18,594.16
7/15/2021		2,498.54	2,498.54	187.39		2,685.93	
1/15/2022	13,225.00	2,498.54	15,723.54	187.39		15,910.93	18,596.86
7/15/2022		2,366.29	2,366.29	177.47		2,543.76	
1/15/2023	13,513.00	2,366.29	15,879.29	177.47		16,056.76	18,600.52
7/15/2023		2,231.16	2,231.16	167.34		2,398.50	
1/15/2024	13,806.00	2,231.16	16,037.16	167.34		16,204.50	18,602.99
7/15/2024		2,093.10	2,093.10	156.98		2,250.08	
1/15/2025	14,107.00	2,093.10	16,200.10	156.98		16,357.08	18,607.17
7/15/2025		1,952.03	1,952.03	146.40		2,098.43	
1/15/2026	14,413.00	1,952.03	16,365.03	146.40		16,511.43	18,609.86
7/15/2026		1,807.90	1,807.90	135.59		1,943.49	
1/15/2027	14,726.00	1,807.90	16,533.90	135.59		16,669.49	18,612.99
7/15/2027		1,660.64	1,660.64	124.55		1,785.19	
1/15/2028	15,046.00	1,660.64	16,706.64	124.55		16,831.19	18,616.38
7/15/2028		1,510.18	1,510.18	113.26		1,623.44	
1/15/2029	15,373.00	1,510.18	16,883.18	113.26		16,996.44	18,619.89
7/15/2029		1,356.45	1,356.45	101.73		1,458.18	
1/15/2030	15,707.00	1,356.45	17,063.45	101.73		17,165.18	18,623.37
7/15/2030		1,199.38	1,199.38	89.95		1,289.33	
1/15/2031	16,049.00	1,199.38	17,248.38	89.95		17,338.33	18,627.67
7/15/2031		1,038.89	1,038.89	77.92		1,116.81	
1/15/2032	16,398.00	1,038.89	17,436.89	77.92		17,514.81	18,631.61
7/15/2032		874.91	874.91	65.62		940.53	
1/15/2033	16,754.00	874.91	17,628.91	65.62		17,694.53	18,635.06
7/15/2033		707.37	707.37	53.05		760.42	
1/15/2034	17,118.00	707.37	17,825.37	53.05		17,878.42	18,638.85
7/15/2034		536.19	536.19	40.21		576.40	
1/15/2035	17,490.00	536.19	18,026.19	40.21		18,066.40	18,642.81
7/15/2035		361.29	361.29	27.10		388.39	
1/15/2036	17,870.00	361.29	18,231.29	27.10		18,258.39	18,646.77
7/15/2036		182.59	182.59	13.69		196.28	
1/15/2037	18,259.00	182.59	18,441.59	13.69		18,455.28	18,651.57
7/15/2037							
	300,000.00	65,809.77	365,809.77	4,935.73	1,650.00	372,395.51	372,395.51

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Series 20
Revere Loan Amortization
CW-14-11

Loan Amount Approved	1,200,000.00	Loan Origination Fee (\$5.50/1000)	6,600.00
Principal Forgiveness		Loan Term (in years)	20
Amount to be Financed	1,200,000.00	Loan Rate	2.00%
		Closing Date	4/13/2017
		First Interest Payment	7/15/2017
		First Principal Payment	1/15/2018

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/13/2017							
7/15/2017		6,133.33	6,133.33	460.00	6,600.00	13,193.33	
1/15/2018	48,540.00	12,000.00	60,540.00	900.00		61,440.00	74,633.33
7/15/2018		11,514.60	11,514.60	863.60		12,378.20	
1/15/2019	49,596.00	11,514.60	61,110.60	863.60		61,974.20	74,352.39
7/15/2019		11,018.64	11,018.64	826.40		11,845.04	
1/15/2020	50,674.00	11,018.64	61,692.64	826.40		62,519.04	74,364.08
7/15/2020		10,511.90	10,511.90	788.39		11,300.29	
1/15/2021	51,775.00	10,511.90	62,286.90	788.39		63,075.29	74,375.59
7/15/2021		9,994.15	9,994.15	749.56		10,743.71	
1/15/2022	52,901.00	9,994.15	62,895.15	749.56		63,644.71	74,388.42
7/15/2022		9,465.14	9,465.14	709.89		10,175.03	
1/15/2023	54,051.00	9,465.14	63,516.14	709.89		64,226.03	74,401.05
7/15/2023		8,924.63	8,924.63	669.35		9,593.98	
1/15/2024	55,225.00	8,924.63	64,149.63	669.35		64,818.98	74,412.95
7/15/2024		8,372.38	8,372.38	627.93		9,000.31	
1/15/2025	56,425.00	8,372.38	64,797.38	627.93		65,425.31	74,425.62
7/15/2025		7,808.13	7,808.13	585.61		8,393.74	
1/15/2026	57,652.00	7,808.13	65,460.13	585.61		66,045.74	74,439.48
7/15/2026		7,231.61	7,231.61	542.37		7,773.98	
1/15/2027	58,905.00	7,231.61	66,136.61	542.37		66,678.98	74,452.96
7/15/2027		6,642.56	6,642.56	498.19		7,140.75	
1/15/2028	60,185.00	6,642.56	66,827.56	498.19		67,325.75	74,466.50
7/15/2028		6,040.71	6,040.71	453.05		6,493.76	
1/15/2029	61,493.00	6,040.71	67,533.71	453.05		67,986.76	74,480.53
7/15/2029		5,425.78	5,425.78	406.93		5,832.71	
1/15/2030	62,830.00	5,425.78	68,255.78	406.93		68,662.71	74,495.43
7/15/2030		4,797.48	4,797.48	359.81		5,157.29	
1/15/2031	64,195.00	4,797.48	68,992.48	359.81		69,352.29	74,509.58
7/15/2031		4,155.53	4,155.53	311.66		4,467.19	
1/15/2032	65,590.00	4,155.53	69,745.53	311.66		70,057.19	74,524.39
7/15/2032		3,499.63	3,499.63	262.47		3,762.10	
1/15/2033	67,016.00	3,499.63	70,515.63	262.47		70,778.10	74,540.20
7/15/2033		2,829.47	2,829.47	212.21		3,041.68	
1/15/2034	68,472.00	2,829.47	71,301.47	212.21		71,513.68	74,555.36
7/15/2034		2,144.75	2,144.75	160.86		2,305.61	
1/15/2035	69,960.00	2,144.75	72,104.75	160.86		72,265.61	74,571.21
7/15/2035		1,445.15	1,445.15	108.39		1,553.54	
1/15/2036	71,481.00	1,445.15	72,926.15	108.39		73,034.54	74,588.07
7/15/2036		730.34	730.34	54.78		785.12	
1/15/2037	73,034.00	730.34	73,764.34	54.78		73,819.12	74,604.23
7/15/2037							
	1,200,000.00	263,238.49	1,463,238.49	19,742.89	6,600.00	1,489,581.38	1,489,581.38

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Series 20
Revere Loan Amortization
CW-14-25

Loan Amount Approved	700,000.00	Loan Origination Fee (\$5.50/1000)	3,850.00
Principal Forgiveness		Loan Term (in years)	20
Amount to be Financed	700,000.00	Loan Rate	2.00%
		Closing Date	4/13/2017
		First Interest Payment	7/15/2017
		First Principal Payment	1/15/2018

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/13/2017							
7/15/2017		3,577.78	3,577.78	268.33	3,850.00	7,696.11	
1/15/2018	28,315.00	7,000.00	35,315.00	525.00		35,840.00	43,536.11
7/15/2018		6,716.85	6,716.85	503.76		7,220.61	
1/15/2019	28,931.00	6,716.85	35,647.85	503.76		36,151.61	43,372.23
7/15/2019		6,427.54	6,427.54	482.07		6,909.61	
1/15/2020	29,560.00	6,427.54	35,987.54	482.07		36,469.61	43,379.21
7/15/2020		6,131.94	6,131.94	459.90		6,591.84	
1/15/2021	30,202.00	6,131.94	36,333.94	459.90		36,793.84	43,385.67
7/15/2021		5,829.92	5,829.92	437.24		6,267.16	
1/15/2022	30,859.00	5,829.92	36,688.92	437.24		37,126.16	43,393.33
7/15/2022		5,521.33	5,521.33	414.10		5,935.43	
1/15/2023	31,529.00	5,521.33	37,050.33	414.10		37,464.43	43,399.86
7/15/2023		5,206.04	5,206.04	390.45		5,596.49	
1/15/2024	32,215.00	5,206.04	37,421.04	390.45		37,811.49	43,407.99
7/15/2024		4,883.89	4,883.89	366.29		5,250.18	
1/15/2025	32,915.00	4,883.89	37,798.89	366.29		38,165.18	43,415.36
7/15/2025		4,554.74	4,554.74	341.61		4,896.35	
1/15/2026	33,630.00	4,554.74	38,184.74	341.61		38,526.35	43,422.69
7/15/2026		4,218.44	4,218.44	316.38		4,534.82	
1/15/2027	34,361.00	4,218.44	38,579.44	316.38		38,895.82	43,430.65
7/15/2027		3,874.83	3,874.83	290.61		4,165.44	
1/15/2028	35,108.00	3,874.83	38,982.83	290.61		39,273.44	43,438.88
7/15/2028		3,523.75	3,523.75	264.28		3,788.03	
1/15/2029	35,871.00	3,523.75	39,394.75	264.28		39,659.03	43,447.06
7/15/2029		3,165.04	3,165.04	237.38		3,402.42	
1/15/2030	36,651.00	3,165.04	39,816.04	237.38		40,053.42	43,455.84
7/15/2030		2,798.53	2,798.53	209.89		3,008.42	
1/15/2031	37,447.00	2,798.53	40,245.53	209.89		40,455.42	43,463.84
7/15/2031		2,424.06	2,424.06	181.80		2,605.86	
1/15/2032	38,261.00	2,424.06	40,685.06	181.80		40,866.86	43,472.73
7/15/2032		2,041.45	2,041.45	153.11		2,194.56	
1/15/2033	39,093.00	2,041.45	41,134.45	153.11		41,287.56	43,482.12
7/15/2033		1,650.52	1,650.52	123.79		1,774.31	
1/15/2034	39,942.00	1,650.52	41,592.52	123.79		41,716.31	43,490.62
7/15/2034		1,251.10	1,251.10	93.83		1,344.93	
1/15/2035	40,810.00	1,251.10	42,061.10	93.83		42,154.93	43,499.87
7/15/2035		843.00	843.00	63.23		906.23	
1/15/2036	41,697.00	843.00	42,540.00	63.23		42,603.23	43,509.45
7/15/2036		426.03	426.03	31.95		457.98	
1/15/2037	42,603.00	426.03	43,029.03	31.95		43,060.98	43,518.96
7/15/2037							
	700,000.00	153,555.78	853,555.78	11,516.68	3,850.00	868,922.46	868,922.46

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Series 20
Revere Loan Amortization
CW-15-18

Loan Amount Approved	1,700,000.00	Loan Origination Fee (\$5.50/1000)	9,350.00
Principal Forgiveness		Loan Term (in years)	20
Amount to be Financed	1,700,000.00	Loan Rate	2.00%
		Closing Date	4/13/2017
		First Interest Payment	7/15/2017
		First Principal Payment	1/15/2018

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/13/2017							
7/15/2017		8,688.89	8,688.89	651.67	9,350.00	18,690.56	
1/15/2018	68,766.00	17,000.00	85,766.00	1,275.00		87,041.00	105,731.56
7/15/2018		16,312.34	16,312.34	1,223.43		17,535.77	
1/15/2019	70,261.00	16,312.34	86,573.34	1,223.43		87,796.77	105,332.53
7/15/2019		15,609.73	15,609.73	1,170.73		16,780.46	
1/15/2020	71,788.00	15,609.73	87,397.73	1,170.73		88,568.46	105,348.92
7/15/2020		14,891.85	14,891.85	1,116.89		16,008.74	
1/15/2021	73,349.00	14,891.85	88,240.85	1,116.89		89,357.74	105,366.48
7/15/2021		14,158.36	14,158.36	1,061.88		15,220.24	
1/15/2022	74,943.00	14,158.36	89,101.36	1,061.88		90,163.24	105,383.47
7/15/2022		13,408.93	13,408.93	1,005.67		14,414.60	
1/15/2023	76,572.00	13,408.93	89,980.93	1,005.67		90,986.60	105,401.20
7/15/2023		12,643.21	12,643.21	948.24		13,591.45	
1/15/2024	78,236.00	12,643.21	90,879.21	948.24		91,827.45	105,418.90
7/15/2024		11,860.85	11,860.85	889.56		12,750.41	
1/15/2025	79,936.00	11,860.85	91,796.85	889.56		92,686.41	105,436.83
7/15/2025		11,061.49	11,061.49	829.61		11,891.10	
1/15/2026	81,673.00	11,061.49	92,734.49	829.61		93,564.10	105,455.20
7/15/2026		10,244.76	10,244.76	768.36		11,013.12	
1/15/2027	83,448.00	10,244.76	93,692.76	768.36		94,461.12	105,474.23
7/15/2027		9,410.28	9,410.28	705.77		10,116.05	
1/15/2028	85,262.00	9,410.28	94,672.28	705.77		95,378.05	105,494.10
7/15/2028		8,557.66	8,557.66	641.82		9,199.48	
1/15/2029	87,115.00	8,557.66	95,672.66	641.82		96,314.48	105,513.97
7/15/2029		7,686.51	7,686.51	576.49		8,263.00	
1/15/2030	89,008.00	7,686.51	96,694.51	576.49		97,271.00	105,534.00
7/15/2030		6,796.43	6,796.43	509.73		7,306.16	
1/15/2031	90,943.00	6,796.43	97,739.43	509.73		98,249.16	105,555.32
7/15/2031		5,887.00	5,887.00	441.53		6,328.53	
1/15/2032	92,919.00	5,887.00	98,806.00	441.53		99,247.53	105,576.05
7/15/2032		4,957.81	4,957.81	371.84		5,329.65	
1/15/2033	94,939.00	4,957.81	99,896.81	371.84		100,268.65	105,598.29
7/15/2033		4,008.42	4,008.42	300.63		4,309.05	
1/15/2034	97,002.00	4,008.42	101,010.42	300.63		101,311.05	105,620.10
7/15/2034		3,038.40	3,038.40	227.88		3,266.28	
1/15/2035	99,110.00	3,038.40	102,148.40	227.88		102,376.28	105,642.56
7/15/2035		2,047.30	2,047.30	153.55		2,200.85	
1/15/2036	101,265.00	2,047.30	103,312.30	153.55		103,465.85	105,666.70
7/15/2036		1,034.65	1,034.65	77.60		1,112.25	
1/15/2037	103,465.00	1,034.65	104,499.65	77.60		104,577.25	105,689.50
7/15/2037							

1,700,000.00	372,920.85	2,072,920.85	27,969.06	9,350.00	2,110,239.91	2,110,239.91
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Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Series 20
Revere Loan Amortization
CW-15-19

Loan Amount Approved	800,000.00	Loan Origination Fee (\$5.50/1000)	4,400.00
Principal Forgiveness		Loan Term (in years)	20
Amount to be Financed	800,000.00	Loan Rate	2.00%
		Closing Date	4/13/2017
		First Interest Payment	7/15/2017
		First Principal Payment	1/15/2018

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/13/2017							
7/15/2017		4,088.89	4,088.89	306.67	4,400.00	8,795.56	
1/15/2018	32,360.00	8,000.00	40,360.00	600.00		40,960.00	49,755.56
7/15/2018		7,676.40	7,676.40	575.73		8,252.13	
1/15/2019	33,064.00	7,676.40	40,740.40	575.73		41,316.13	49,568.26
7/15/2019		7,345.76	7,345.76	550.93		7,896.69	
1/15/2020	33,783.00	7,345.76	41,128.76	550.93		41,679.69	49,576.38
7/15/2020		7,007.93	7,007.93	525.59		7,533.52	
1/15/2021	34,517.00	7,007.93	41,524.93	525.59		42,050.52	49,584.05
7/15/2021		6,662.76	6,662.76	499.71		7,162.47	
1/15/2022	35,267.00	6,662.76	41,929.76	499.71		42,429.47	49,591.93
7/15/2022		6,310.09	6,310.09	473.26		6,783.35	
1/15/2023	36,034.00	6,310.09	42,344.09	473.26		42,817.35	49,600.69
7/15/2023		5,949.75	5,949.75	446.23		6,395.98	
1/15/2024	36,817.00	5,949.75	42,766.75	446.23		43,212.98	49,608.96
7/15/2024		5,581.58	5,581.58	418.62		6,000.20	
1/15/2025	37,617.00	5,581.58	43,198.58	418.62		43,617.20	49,617.40
7/15/2025		5,205.41	5,205.41	390.41		5,595.82	
1/15/2026	38,434.00	5,205.41	43,639.41	390.41		44,029.82	49,625.63
7/15/2026		4,821.07	4,821.07	361.58		5,182.65	
1/15/2027	39,270.00	4,821.07	44,091.07	361.58		44,452.65	49,635.30
7/15/2027		4,428.37	4,428.37	332.13		4,760.50	
1/15/2028	40,123.00	4,428.37	44,551.37	332.13		44,883.50	49,644.00
7/15/2028		4,027.14	4,027.14	302.04		4,329.18	
1/15/2029	40,995.00	4,027.14	45,022.14	302.04		45,324.18	49,653.35
7/15/2029		3,617.19	3,617.19	271.29		3,888.48	
1/15/2030	41,886.00	3,617.19	45,503.19	271.29		45,774.48	49,662.96
7/15/2030		3,198.33	3,198.33	239.87		3,438.20	
1/15/2031	42,797.00	3,198.33	45,995.33	239.87		46,235.20	49,673.41
7/15/2031		2,770.36	2,770.36	207.78		2,978.14	
1/15/2032	43,727.00	2,770.36	46,497.36	207.78		46,705.14	49,683.27
7/15/2032		2,333.09	2,333.09	174.98		2,508.07	
1/15/2033	44,677.00	2,333.09	47,010.09	174.98		47,185.07	49,693.14
7/15/2033		1,886.32	1,886.32	141.47		2,027.79	
1/15/2034	45,648.00	1,886.32	47,534.32	141.47		47,675.79	49,703.59
7/15/2034		1,429.84	1,429.84	107.24		1,537.08	
1/15/2035	46,640.00	1,429.84	48,069.84	107.24		48,177.08	49,714.16
7/15/2035		963.44	963.44	72.26		1,035.70	
1/15/2036	47,654.00	963.44	48,617.44	72.26		48,689.70	49,725.40
7/15/2036		486.90	486.90	36.52		523.42	
1/15/2037	48,690.00	486.90	49,176.90	36.52		49,213.42	49,736.84
7/15/2037							

800,000.00	175,492.35	975,492.35	13,161.93	4,400.00	993,054.28	993,054.28
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Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Prepared by Public Financial Management, Inc.

Massachusetts Clean Water Trust
Series 20
Revere Loan Amortization
CWP-15-29

Loan Amount Approved	11,263,713.00	Loan Origination Fee (\$5.50/1000)	59,961.59
Principal Forgiveness	361,606.00	Loan Term (in years)	30
Amount to be Financed	10,902,107.00	Loan Rate	2.40%
		Closing Date	4/13/2017
		First Interest Payment	7/15/2017
		First Principal Payment	1/15/2018

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/13/2017							
7/15/2017		66,866.26	66,866.26	4,179.14	59,961.59	131,006.99	
1/15/2018	245,059.00	130,825.28	375,884.28	8,176.58		384,060.86	515,067.85
7/15/2018		127,884.58	127,884.58	7,992.79		135,877.36	
1/15/2019	251,389.00	127,884.58	379,273.58	7,992.79		387,266.36	523,143.72
7/15/2019		124,867.91	124,867.91	7,804.24		132,672.15	
1/15/2020	257,883.00	124,867.91	382,750.91	7,804.24		390,555.15	523,227.30
7/15/2020		121,773.31	121,773.31	7,610.83		129,384.14	
1/15/2021	264,544.00	121,773.31	386,317.31	7,610.83		393,928.14	523,312.29
7/15/2021		118,598.78	118,598.78	7,412.42		126,011.21	
1/15/2022	271,377.00	118,598.78	389,975.78	7,412.42		397,388.21	523,399.42
7/15/2022		115,342.26	115,342.26	7,208.89		122,551.15	
1/15/2023	278,386.00	115,342.26	393,728.26	7,208.89		400,937.15	523,488.30
7/15/2023		112,001.63	112,001.63	7,000.10		119,001.73	
1/15/2024	285,577.00	112,001.63	397,578.63	7,000.10		404,578.73	523,580.46
7/15/2024		108,574.70	108,574.70	6,785.92		115,360.62	
1/15/2025	292,953.00	108,574.70	401,527.70	6,785.92		408,313.62	523,674.25
7/15/2025		105,059.27	105,059.27	6,566.20		111,625.47	
1/15/2026	300,520.00	105,059.27	405,579.27	6,566.20		412,145.47	523,770.94
7/15/2026		101,453.03	101,453.03	6,340.81		107,793.84	
1/15/2027	308,282.00	101,453.03	409,735.03	6,340.81		416,075.84	523,869.68
7/15/2027		97,753.64	97,753.64	6,109.60		103,863.25	
1/15/2028	316,245.00	97,753.64	413,998.64	6,109.60		420,108.25	523,971.49
7/15/2028		93,958.70	93,958.70	5,872.42		99,831.12	
1/15/2029	324,413.00	93,958.70	418,371.70	5,872.42		424,244.12	524,075.25
7/15/2029		90,065.75	90,065.75	5,629.11		95,694.86	
1/15/2030	332,792.00	90,065.75	422,857.75	5,629.11		428,486.86	524,181.71
7/15/2030		86,072.24	86,072.24	5,379.52		91,451.76	
1/15/2031	341,388.00	86,072.24	427,460.24	5,379.52		432,839.76	524,291.52
7/15/2031		81,975.59	81,975.59	5,123.47		87,099.06	
1/15/2032	350,206.00	81,975.59	432,181.59	5,123.47		437,305.06	524,404.12
7/15/2032		77,773.12	77,773.12	4,860.82		82,633.94	
1/15/2033	359,251.00	77,773.12	437,024.12	4,860.82		441,884.94	524,518.87
7/15/2033		73,462.10	73,462.10	4,591.38		78,053.49	
1/15/2034	368,531.00	73,462.10	441,993.10	4,591.38		446,584.49	524,637.97
7/15/2034		69,039.73	69,039.73	4,314.98		73,354.72	
1/15/2035	378,050.00	69,039.73	447,089.73	4,314.98		451,404.72	524,759.43
7/15/2035		64,503.13	64,503.13	4,031.45		68,534.58	
1/15/2036	387,814.00	64,503.13	452,317.13	4,031.45		456,348.58	524,883.16
7/15/2036		59,849.36	59,849.36	3,740.59		63,589.95	
1/15/2037	397,831.00	59,849.36	457,680.36	3,740.59		461,420.95	525,010.90
7/15/2037		55,075.39	55,075.39	3,442.21		58,517.60	
1/15/2038	408,107.00	55,075.39	463,182.39	3,442.21		466,624.60	525,142.21
7/15/2038		50,178.11	50,178.11	3,136.13		53,314.24	
1/15/2039	418,648.00	50,178.11	468,826.11	3,136.13		471,962.24	525,276.48
7/15/2039		45,154.33	45,154.33	2,822.15		47,976.48	
1/15/2040	429,462.00	45,154.33	474,616.33	2,822.15		477,438.48	525,414.96
7/15/2040		40,000.79	40,000.79	2,500.05		42,500.84	
1/15/2041	440,554.00	40,000.79	480,554.79	2,500.05		483,054.84	525,555.67
7/15/2041		34,714.14	34,714.14	2,169.63		36,883.77	
1/15/2042	451,933.00	34,714.14	486,647.14	2,169.63		488,816.77	525,700.55
7/15/2042		29,290.94	29,290.94	1,830.68		31,121.63	
1/15/2043	463,607.00	29,290.94	492,897.94	1,830.68		494,728.63	525,850.26
7/15/2043		23,727.66	23,727.66	1,482.98		25,210.64	
1/15/2044	475,581.00	23,727.66	499,308.66	1,482.98		500,791.64	526,002.28
7/15/2044		18,020.69	18,020.69	1,126.29		19,146.98	
1/15/2045	487,865.00	18,020.69	505,885.69	1,126.29		507,011.98	526,158.96
7/15/2045		12,166.31	12,166.31	760.39		12,926.70	
1/15/2046	500,466.00	12,166.31	512,632.31	760.39		513,392.70	526,319.40
7/15/2046		6,160.72	6,160.72	385.04		6,545.76	
1/15/2047	513,393.00	6,160.72	519,553.72	385.04		519,938.76	526,484.52
	10,902,107.00	4,486,687.38	15,388,794.38	280,417.96	59,961.59	15,729,173.93	15,729,173.93

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Series 20
Revere Water Dept. Loan Amortization
DW-13-08

Loan Amount Approved	550,000.00	Loan Origination Fee (\$5.50/1000)	3,025.00
Principal Forgiveness		Loan Term (in years)	20
Amount to be Financed	550,000.00	Loan Rate	2.00%
		Closing Date	4/13/2017
		First Interest Payment	7/15/2017
		First Principal Payment	1/15/2018

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/13/2017							
7/15/2017		2,811.11	2,811.11	210.83	3,025.00	6,046.94	
1/15/2018	22,247.00	5,500.00	27,747.00	412.50		28,159.50	34,206.44
7/15/2018		5,277.53	5,277.53	395.81		5,673.34	
1/15/2019	22,732.00	5,277.53	28,009.53	395.81		28,405.34	34,078.69
7/15/2019		5,050.21	5,050.21	378.77		5,428.98	
1/15/2020	23,226.00	5,050.21	28,276.21	378.77		28,654.98	34,083.95
7/15/2020		4,817.95	4,817.95	361.35		5,179.30	
1/15/2021	23,730.00	4,817.95	28,547.95	361.35		28,909.30	34,088.59
7/15/2021		4,580.65	4,580.65	343.55		4,924.20	
1/15/2022	24,246.00	4,580.65	28,826.65	343.55		29,170.20	34,094.40
7/15/2022		4,338.19	4,338.19	325.36		4,663.55	
1/15/2023	24,773.00	4,338.19	29,111.19	325.36		29,436.55	34,100.11
7/15/2023		4,090.46	4,090.46	306.78		4,397.24	
1/15/2024	25,312.00	4,090.46	29,402.46	306.78		29,709.24	34,106.49
7/15/2024		3,837.34	3,837.34	287.80		4,125.14	
1/15/2025	25,862.00	3,837.34	29,699.34	287.80		29,987.14	34,112.28
7/15/2025		3,578.72	3,578.72	268.40		3,847.12	
1/15/2026	26,424.00	3,578.72	30,002.72	268.40		30,271.12	34,118.25
7/15/2026		3,314.48	3,314.48	248.59		3,563.07	
1/15/2027	26,998.00	3,314.48	30,312.48	248.59		30,561.07	34,124.13
7/15/2027		3,044.50	3,044.50	228.34		3,272.84	
1/15/2028	27,585.00	3,044.50	30,629.50	228.34		30,857.84	34,130.68
7/15/2028		2,768.65	2,768.65	207.65		2,976.30	
1/15/2029	28,184.00	2,768.65	30,952.65	207.65		31,160.30	34,136.60
7/15/2029		2,486.81	2,486.81	186.51		2,673.32	
1/15/2030	28,797.00	2,486.81	31,283.81	186.51		31,470.32	34,143.64
7/15/2030		2,198.84	2,198.84	164.91		2,363.75	
1/15/2031	29,423.00	2,198.84	31,621.84	164.91		31,786.75	34,150.51
7/15/2031		1,904.61	1,904.61	142.85		2,047.46	
1/15/2032	30,062.00	1,904.61	31,966.61	142.85		32,109.46	34,156.91
7/15/2032		1,603.99	1,603.99	120.30		1,724.29	
1/15/2033	30,715.00	1,603.99	32,318.99	120.30		32,439.29	34,163.58
7/15/2033		1,296.84	1,296.84	97.26		1,394.10	
1/15/2034	31,383.00	1,296.84	32,679.84	97.26		32,777.10	34,171.21
7/15/2034		983.01	983.01	73.73		1,056.74	
1/15/2035	32,065.00	983.01	33,048.01	73.73		33,121.74	34,178.47
7/15/2035		662.36	662.36	49.68		712.04	
1/15/2036	32,762.00	662.36	33,424.36	49.68		33,474.04	34,186.07
7/15/2036		334.74	334.74	25.11		359.85	
1/15/2037	33,474.00	334.74	33,808.74	25.11		33,833.85	34,193.69
7/15/2037							
	550,000.00	120,650.87	670,650.87	9,048.82	3,025.00	682,724.69	682,724.69

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Series 20
Revere Loan Amortization
DWP-13-09

Loan Amount Approved	6,570,943.00	Loan Origination Fee (\$5.50/1000)	35,037.05
Principal Forgiveness	200,570.00	Loan Term (in years)	20
Amount to be Financed	6,370,373.00	Loan Rate	2.00%
		Closing Date	4/13/2017
		First Interest Payment	7/15/2017
		First Principal Payment	1/15/2018

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/13/2017							
7/15/2017		32,559.68	32,559.68	2,441.98	35,037.05	70,038.71	
1/15/2018	257,687.00	63,703.73	321,390.73	4,777.78		326,168.51	396,207.22
7/15/2018		61,126.86	61,126.86	4,584.51		65,711.37	
1/15/2019	263,289.00	61,126.86	324,415.86	4,584.51		329,000.37	394,711.75
7/15/2019		58,493.97	58,493.97	4,387.05		62,881.02	
1/15/2020	269,011.00	58,493.97	327,504.97	4,387.05		331,892.02	394,773.04
7/15/2020		55,803.86	55,803.86	4,185.29		59,989.15	
1/15/2021	274,857.00	55,803.86	330,660.86	4,185.29		334,846.15	394,835.30
7/15/2021		53,055.29	53,055.29	3,979.15		57,034.44	
1/15/2022	280,831.00	53,055.29	333,886.29	3,979.15		337,865.44	394,899.87
7/15/2022		50,246.98	50,246.98	3,768.52		54,015.50	
1/15/2023	286,934.00	50,246.98	337,180.98	3,768.52		340,949.50	394,965.01
7/15/2023		47,377.64	47,377.64	3,553.32		50,930.96	
1/15/2024	293,171.00	47,377.64	340,548.64	3,553.32		344,101.96	395,032.93
7/15/2024		44,445.93	44,445.93	3,333.44		47,779.37	
1/15/2025	299,542.00	44,445.93	343,987.93	3,333.44		347,321.37	395,100.75
7/15/2025		41,450.51	41,450.51	3,108.79		44,559.30	
1/15/2026	306,052.00	41,450.51	347,502.51	3,108.79		350,611.30	395,170.60
7/15/2026		38,389.99	38,389.99	2,879.25		41,269.24	
1/15/2027	312,704.00	38,389.99	351,093.99	2,879.25		353,973.24	395,242.48
7/15/2027		35,262.95	35,262.95	2,644.72		37,907.67	
1/15/2028	319,500.00	35,262.95	354,762.95	2,644.72		357,407.67	395,315.34
7/15/2028		32,067.95	32,067.95	2,405.10		34,473.05	
1/15/2029	326,444.00	32,067.95	358,511.95	2,405.10		360,917.05	395,390.09
7/15/2029		28,803.51	28,803.51	2,160.26		30,963.77	
1/15/2030	333,539.00	28,803.51	362,342.51	2,160.26		364,502.77	395,466.55
7/15/2030		25,468.12	25,468.12	1,910.11		27,378.23	
1/15/2031	340,788.00	25,468.12	366,256.12	1,910.11		368,166.23	395,544.46
7/15/2031		22,060.24	22,060.24	1,654.52		23,714.76	
1/15/2032	348,195.00	22,060.24	370,255.24	1,654.52		371,909.76	395,624.52
7/15/2032		18,578.29	18,578.29	1,393.37		19,971.66	
1/15/2033	355,762.00	18,578.29	374,340.29	1,393.37		375,733.66	395,705.32
7/15/2033		15,020.67	15,020.67	1,126.55		16,147.22	
1/15/2034	363,494.00	15,020.67	378,514.67	1,126.55		379,641.22	395,788.44
7/15/2034		11,385.73	11,385.73	853.93		12,239.66	
1/15/2035	371,394.00	11,385.73	382,779.73	853.93		383,633.66	395,873.32
7/15/2035		7,671.79	7,671.79	575.38		8,247.17	
1/15/2036	379,466.00	7,671.79	387,137.79	575.38		387,713.17	395,960.35
7/15/2036		3,877.13	3,877.13	290.78		4,167.91	
1/15/2037	387,713.00	3,877.13	391,590.13	290.78		391,880.91	396,048.83
7/15/2037							
	6,370,373.00	1,397,438.23	7,767,811.23	104,807.87	35,037.05	7,907,656.15	7,907,656.15

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 21
Revere Loan Amortization
CW-13-16-A

Loan Amount Approved	2,071,768.00	Loan Origination Fee (\$5.00/1000)	10,358.84
Principal Forgiveness	-	Loan Term (in years)	30
Amount to be Financed	2,071,768.00	Loan Rate	2.40%
		Closing Date	9/12/2018
		First Interest Payment	1/15/2019
		First Principal Payment	7/15/2019

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/12/2018							
1/15/2019		16,988.50	16,988.50	1,061.78	10,358.84	28,409.12	28,409.12
7/15/2019	46,570.00	24,861.22	71,431.22	1,553.83		72,985.04	
1/15/2020		24,302.38	24,302.38	1,518.90		25,821.27	98,806.32
7/15/2020	47,773.00	24,302.38	72,075.38	1,518.90		73,594.27	
1/15/2021		23,729.10	23,729.10	1,483.07		25,212.17	98,806.44
7/15/2021	49,006.00	23,729.10	72,735.10	1,483.07		74,218.17	
1/15/2022		23,141.03	23,141.03	1,446.31		24,587.34	98,805.51
7/15/2022	50,272.00	23,141.03	73,413.03	1,446.31		74,859.34	
1/15/2023		22,537.76	22,537.76	1,408.61		23,946.37	98,805.72
7/15/2023	51,571.00	22,537.76	74,108.76	1,408.61		75,517.37	
1/15/2024		21,918.91	21,918.91	1,369.93		23,288.84	98,806.22
7/15/2024	52,903.00	21,918.91	74,821.91	1,369.93		76,191.84	
1/15/2025		21,284.08	21,284.08	1,330.25		22,614.33	98,806.17
7/15/2025	54,269.00	21,284.08	75,553.08	1,330.25		76,883.33	
1/15/2026		20,632.85	20,632.85	1,289.55		21,922.40	98,805.73
7/15/2026	55,671.00	20,632.85	76,303.85	1,289.55		77,593.40	
1/15/2027		19,964.80	19,964.80	1,247.80		21,212.60	98,806.00
7/15/2027	57,109.00	19,964.80	77,073.80	1,247.80		78,321.60	
1/15/2028		19,279.49	19,279.49	1,204.97		20,484.46	98,806.05
7/15/2028	58,584.00	19,279.49	77,863.49	1,204.97		79,068.46	
1/15/2029		18,576.48	18,576.48	1,161.03		19,737.51	98,805.97
7/15/2029	60,097.00	18,576.48	78,673.48	1,161.03		79,834.51	
1/15/2030		17,855.32	17,855.32	1,115.96		18,971.27	98,805.78
7/15/2030	61,649.00	17,855.32	79,504.32	1,115.96		80,620.27	
1/15/2031		17,115.53	17,115.53	1,069.72		18,185.25	98,805.52
7/15/2031	63,242.00	17,115.53	80,357.53	1,069.72		81,427.25	
1/15/2032		16,356.62	16,356.62	1,022.29		17,378.91	98,806.16
7/15/2032	64,875.00	16,356.62	81,231.62	1,022.29		82,253.91	
1/15/2033		15,578.12	15,578.12	973.63		16,551.76	98,805.67
7/15/2033	66,551.00	15,578.12	82,129.12	973.63		83,102.76	
1/15/2034		14,779.51	14,779.51	923.72		15,703.23	98,805.99
7/15/2034	68,270.00	14,779.51	83,049.51	923.72		83,973.23	
1/15/2035		13,960.27	13,960.27	872.52		14,832.79	98,806.02
7/15/2035	70,033.00	13,960.27	83,993.27	872.52		84,865.79	
1/15/2036		13,119.88	13,119.88	819.99		13,939.87	98,805.66
7/15/2036	71,842.00	13,119.88	84,961.88	819.99		85,781.87	
1/15/2037		12,257.77	12,257.77	766.11		13,023.88	98,805.75
7/15/2037	73,698.00	12,257.77	85,955.77	766.11		86,721.88	
1/15/2038		11,373.40	11,373.40	710.84		12,084.23	98,806.12
7/15/2038	75,601.00	11,373.40	86,974.40	710.84		87,685.23	
1/15/2039		10,466.18	10,466.18	654.14		11,120.32	98,805.55
7/15/2039	77,554.00	10,466.18	88,020.18	654.14		88,674.32	
1/15/2040		9,535.54	9,535.54	595.97		10,131.51	98,805.83
7/15/2040	79,557.00	9,535.54	89,092.54	595.97		89,688.51	
1/15/2041		8,580.85	8,580.85	536.30		9,117.16	98,805.66
7/15/2041	81,612.00	8,580.85	90,192.85	536.30		90,729.16	
1/15/2042		7,601.51	7,601.51	475.09		8,076.60	98,805.76
7/15/2042	83,720.00	7,601.51	91,321.51	475.09		91,796.60	
1/15/2043		6,596.87	6,596.87	412.30		7,009.17	98,805.77
7/15/2043	85,883.00	6,596.87	92,479.87	412.30		92,892.17	
1/15/2044		5,566.27	5,566.27	347.89		5,914.16	98,806.34
7/15/2044	88,101.00	5,566.27	93,667.27	347.89		94,015.16	
1/15/2045		4,509.06	4,509.06	281.82		4,790.88	98,806.04
7/15/2045	90,376.00	4,509.06	94,885.06	281.82		95,166.88	
1/15/2046		3,424.55	3,424.55	214.03		3,638.58	98,805.46
7/15/2046	92,711.00	3,424.55	96,135.55	214.03		96,349.58	
1/15/2047		2,312.02	2,312.02	144.50		2,456.52	98,806.10
7/15/2047	95,106.00	2,312.02	97,418.02	144.50		97,562.52	
1/15/2048		1,170.74	1,170.74	73.17		1,243.92	98,806.43
7/15/2048	97,562.00	1,170.74	98,732.74	73.17		98,805.92	
	2,071,768.00	856,903.47	2,928,671.47	53,556.47	10,358.84	2,992,586.77	2,992,586.77

Massachusetts Clean Water Trust
Series 21
Revere Loan Amortization
CW-16-19

Loan Amount Approved	1,500,000.00	Loan Origination Fee (\$5.00/1000)	7,500.00
Principal Forgiveness	-	Loan Term (in years)	10
Amount to be Financed	1,500,000.00	Loan Rate	2.00%
		Closing Date	9/12/2018
		First Interest Payment	1/15/2019
		First Principal Payment	7/15/2019

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/12/2018							
1/15/2019		10,250.00	10,250.00	768.75	7,500.00	18,518.75	18,518.75
7/15/2019	135,908.00	15,000.00	150,908.00	1,125.00		152,033.00	
1/15/2020		13,640.92	13,640.92	1,023.07		14,663.99	166,696.99
7/15/2020	138,861.00	13,640.92	152,501.92	1,023.07		153,524.99	
1/15/2021		12,252.31	12,252.31	918.92		13,171.23	166,696.22
7/15/2021	141,879.00	12,252.31	154,131.31	918.92		155,050.23	
1/15/2022		10,833.52	10,833.52	812.51		11,646.03	166,696.27
7/15/2022	144,963.00	10,833.52	155,796.52	812.51		156,609.03	
1/15/2023		9,383.89	9,383.89	703.79		10,087.68	166,696.72
7/15/2023	148,113.00	9,383.89	157,496.89	703.79		158,200.68	
1/15/2024		7,902.76	7,902.76	592.71		8,495.47	166,696.15
7/15/2024	151,332.00	7,902.76	159,234.76	592.71		159,827.47	
1/15/2025		6,389.44	6,389.44	479.21		6,868.65	166,696.12
7/15/2025	154,622.00	6,389.44	161,011.44	479.21		161,490.65	
1/15/2026		4,843.22	4,843.22	363.24		5,206.46	166,697.11
7/15/2026	157,982.00	4,843.22	162,825.22	363.24		163,188.46	
1/15/2027		3,263.40	3,263.40	244.76		3,508.16	166,696.62
7/15/2027	161,416.00	3,263.40	164,679.40	244.76		164,924.16	
1/15/2028		1,649.24	1,649.24	123.69		1,772.93	166,697.09
7/15/2028	164,924.00	1,649.24	166,573.24	123.69		166,696.93	
1/15/2029							166,696.93
	1,500,000.00	165,567.40	1,665,567.40	12,417.56	7,500.00	1,685,484.96	1,685,484.96

Massachusetts Clean Water Trust
Series 21
Revere Loan Amortization
CW-16-23

Loan Amount Approved	850,000.00	Loan Origination Fee (\$5.00/1000)	4,250.00
Principal Forgiveness	-	Loan Term (in years)	10
Amount to be Financed	850,000.00	Loan Rate	2.00%
		Closing Date	9/12/2018
		First Interest Payment	1/15/2019
		First Principal Payment	7/15/2019

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/12/2018							
1/15/2019		5,808.33	5,808.33	435.63	4,250.00	10,493.96	10,493.96
7/15/2019	77,014.00	8,500.00	85,514.00	637.50		86,151.50	
1/15/2020		7,729.86	7,729.86	579.74		8,309.60	94,461.10
7/15/2020	78,688.00	7,729.86	86,417.86	579.74		86,997.60	
1/15/2021		6,942.98	6,942.98	520.72		7,463.70	94,461.30
7/15/2021	80,398.00	6,942.98	87,340.98	520.72		87,861.70	
1/15/2022		6,139.00	6,139.00	460.43		6,599.43	94,461.13
7/15/2022	82,146.00	6,139.00	88,285.00	460.43		88,745.43	
1/15/2023		5,317.54	5,317.54	398.82		5,716.36	94,461.78
7/15/2023	83,931.00	5,317.54	89,248.54	398.82		89,647.36	
1/15/2024		4,478.23	4,478.23	335.87		4,814.10	94,461.45
7/15/2024	85,755.00	4,478.23	90,233.23	335.87		90,569.10	
1/15/2025		3,620.68	3,620.68	271.55		3,892.23	94,461.33
7/15/2025	87,619.00	3,620.68	91,239.68	271.55		91,511.23	
1/15/2026		2,744.49	2,744.49	205.84		2,950.33	94,461.56
7/15/2026	89,523.00	2,744.49	92,267.49	205.84		92,473.33	
1/15/2027		1,849.26	1,849.26	138.69		1,987.95	94,461.28
7/15/2027	91,469.00	1,849.26	93,318.26	138.69		93,456.95	
1/15/2028		934.57	934.57	70.09		1,004.66	94,461.62
7/15/2028	93,457.00	934.57	94,391.57	70.09		94,461.66	
1/15/2029							94,461.66
	850,000.00	93,821.55	943,821.55	7,036.62	4,250.00	955,108.17	955,108.17

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 21
Revere Loan Amortization
DW-13-10

Loan Amount Approved	250,000.00	Loan Origination Fee (\$5.00/1000)	1,250.00
Principal Forgiveness	-	Loan Term (in years)	10
Amount to be Financed	250,000.00	Loan Rate	2.00%
		Closing Date	9/12/2018
		First Interest Payment	1/15/2019
		First Principal Payment	7/15/2019

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/12/2018							
1/15/2019		1,708.33	1,708.33	128.13	1,250.00	3,086.46	3,086.46
7/15/2019	22,651.00	2,500.00	25,151.00	187.50		25,338.50	
1/15/2020		2,273.49	2,273.49	170.51		2,444.00	27,782.50
7/15/2020	23,144.00	2,273.49	25,417.49	170.51		25,588.00	
1/15/2021		2,042.05	2,042.05	153.15		2,195.20	27,783.21
7/15/2021	23,647.00	2,042.05	25,689.05	153.15		25,842.20	
1/15/2022		1,805.58	1,805.58	135.42		1,941.00	27,783.20
7/15/2022	24,160.00	1,805.58	25,965.58	135.42		26,101.00	
1/15/2023		1,563.98	1,563.98	117.30		1,681.28	27,782.28
7/15/2023	24,686.00	1,563.98	26,249.98	117.30		26,367.28	
1/15/2024		1,317.12	1,317.12	98.78		1,415.90	27,783.18
7/15/2024	25,222.00	1,317.12	26,539.12	98.78		26,637.90	
1/15/2025		1,064.90	1,064.90	79.87		1,144.77	27,782.67
7/15/2025	25,770.00	1,064.90	26,834.90	79.87		26,914.77	
1/15/2026		807.20	807.20	60.54		867.74	27,782.51
7/15/2026	26,330.00	807.20	27,137.20	60.54		27,197.74	
1/15/2027		543.90	543.90	40.79		584.69	27,782.43
7/15/2027	26,903.00	543.90	27,446.90	40.79		27,487.69	
1/15/2028		274.87	274.87	20.62		295.49	27,783.18
7/15/2028	27,487.00	274.87	27,761.87	20.62		27,782.49	
1/15/2029							27,782.49
	250,000.00	27,594.51	277,594.51	2,069.59	1,250.00	280,914.10	280,914.10

Massachusetts Clean Water Trust

Series 20

REVERE Reamortization

CWP-14-12

Original Loan Amount	13,746,305.00	Loan Origination Fee (\$5.5/1000)	0.00
Principal Forgiveness	287,143.00	Loan Term (in years)	28
Principal Paid Down	612,889.00	Loan Rate	2.40%
Outstanding Loan Obligation	12,846,273.00	Closing Date	4/11/2019
Remaining Balance	(1,119,947.64)	First Payment	7/15/2019
Net New Loan Obligation	11,726,325.36		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/11/2019							
7/15/2019		147,136.94	147,136.94	9,196.06		156,333.00	
1/15/2020	290,612.42	140,715.90	431,328.32	8,794.74		440,123.07	596,456.07
7/15/2020		137,228.56	137,228.56	8,576.78		145,805.34	
1/15/2021	298,118.51	137,228.56	435,347.07	8,576.78		443,923.85	589,729.19
7/15/2021		133,651.13	133,651.13	8,353.20		142,004.33	
1/15/2022	305,819.09	133,651.13	439,470.22	8,353.20		447,823.42	589,827.75
7/15/2022		129,981.30	129,981.30	8,123.83		138,105.14	
1/15/2023	313,718.67	129,981.30	443,699.97	8,123.83		451,823.80	589,928.94
7/15/2023		126,216.68	126,216.68	7,888.54		134,105.22	
1/15/2024	321,821.76	126,216.68	448,038.44	7,888.54		455,926.98	590,032.21
7/15/2024		122,354.82	122,354.82	7,647.18		130,002.00	
1/15/2025	330,133.86	122,354.82	452,488.68	7,647.18		460,135.86	590,137.85
7/15/2025		118,393.21	118,393.21	7,399.58		125,792.79	
1/15/2026	338,661.46	118,393.21	457,054.67	7,399.58		464,454.25	590,247.04
7/15/2026		114,329.28	114,329.28	7,145.58		121,474.85	
1/15/2027	347,408.02	114,329.28	461,737.30	7,145.58		468,882.88	590,357.73
7/15/2027		110,160.38	110,160.38	6,885.02		117,045.40	
1/15/2028	356,382.01	110,160.38	466,542.39	6,885.02		473,427.41	590,472.81
7/15/2028		105,883.79	105,883.79	6,617.74		112,501.53	
1/15/2029	365,586.86	105,883.79	471,470.65	6,617.74		478,088.39	590,589.92
7/15/2029		101,496.75	101,496.75	6,343.55		107,840.30	
1/15/2030	375,030.00	101,496.75	476,526.75	6,343.55		482,870.29	590,710.59
7/15/2030		96,996.39	96,996.39	6,062.27		103,058.67	
1/15/2031	384,716.84	96,996.39	481,713.23	6,062.27		487,775.51	590,834.17
7/15/2031		92,379.79	92,379.79	5,773.74		98,153.53	
1/15/2032	394,653.79	92,379.79	487,033.58	5,773.74		492,807.32	590,960.84
7/15/2032		87,643.94	87,643.94	5,477.75		93,121.69	
1/15/2033	404,847.22	87,643.94	492,491.17	5,477.75		497,968.92	591,090.61
7/15/2033		82,785.78	82,785.78	5,174.11		87,959.89	
1/15/2034	415,303.51	82,785.78	498,089.29	5,174.11		503,263.40	591,223.29
7/15/2034		77,802.14	77,802.14	4,862.63		82,664.77	
1/15/2035	426,031.01	77,802.14	503,833.14	4,862.63		508,695.78	591,360.55
7/15/2035		72,689.76	72,689.76	4,543.11		77,232.87	
1/15/2036	437,035.04	72,689.76	509,724.80	4,543.11		514,267.91	591,500.79
7/15/2036		67,445.34	67,445.34	4,215.33		71,660.68	
1/15/2037	448,322.92	67,445.34	515,768.27	4,215.33		519,983.60	591,644.28
7/15/2037		62,065.47	62,065.47	3,879.09		65,944.56	
1/15/2038	459,902.96	62,065.47	521,968.43	3,879.09		525,847.52	591,792.08
7/15/2038		56,546.63	56,546.63	3,534.16		60,080.80	
1/15/2039	471,782.43	56,546.63	528,329.07	3,534.16		531,863.23	591,944.03
7/15/2039		50,885.24	50,885.24	3,180.33		54,065.57	
1/15/2040	483,967.60	50,885.24	534,852.84	3,180.33		538,033.17	592,098.74
7/15/2040		45,077.63	45,077.63	2,817.35		47,894.98	
1/15/2041	496,468.71	45,077.63	541,546.34	2,817.35		544,363.69	592,258.68
7/15/2041		39,120.01	39,120.01	2,445.00		41,565.01	
1/15/2042	509,291.98	39,120.01	548,411.98	2,445.00		550,856.98	592,421.99
7/15/2042		33,008.50	33,008.50	2,063.03		35,071.54	
1/15/2043	522,446.61	33,008.50	555,455.12	2,063.03		557,518.15	592,589.68
7/15/2043		26,739.14	26,739.14	1,671.20		28,410.34	
1/15/2044	535,940.80	26,739.14	562,679.94	1,671.20		564,351.14	592,761.48
7/15/2044		20,307.86	20,307.86	1,269.24		21,577.10	
1/15/2045	549,784.69	20,307.86	570,092.55	1,269.24		571,361.79	592,938.88
7/15/2045		13,710.44	13,710.44	856.90		14,567.34	
1/15/2046	563,984.44	13,710.44	577,694.88	856.90		578,551.78	593,119.12
7/15/2046		6,942.63	6,942.63	433.91		7,376.54	
1/15/2047	578,552.15	6,942.63	585,494.78	433.91		585,928.69	593,305.23
7/15/2047							
	11,726,325.36	4,551,538.06	16,277,863.42	284,471.13		16,562,334.55	16,562,334.55

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

SWAP

Prepared by Public Financial Management, Inc.

Massachusetts Clean Water Trust Series 20 Revere Loan Amortization CWP-14-12

Loan Amount Approved	13,746,305.00	Loan Origination Fee (\$5.50/1000)	74,025.39
Principal Forgiveness	287,143.00	Loan Term (in years)	30
Amount to be Financed	13,459,162.00	Loan Rate	2.40%
		Closing Date	4/13/2017
		First Interest Payment	7/15/2017
		First Principal Payment	1/15/2018

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/13/2017							
7/15/2017		82,549.53	82,549.53	5,159.35	74,025.39	161,734.26	
1/15/2018	302,537.00	161,509.94	464,046.94	10,094.37		474,141.32	635,875.58
7/15/2018		157,879.50	157,879.50	9,867.47		167,746.97	
1/15/2019	310,352.00	157,879.50	468,231.50	9,867.47		478,098.97	645,845.94
7/15/2019		154,155.28	154,155.28	9,634.70		163,789.98	
1/15/2020	318,368.00	154,155.28	472,523.28	9,634.70		482,157.98	645,947.96
7/15/2020		150,334.86	150,334.86	9,395.93		159,730.79	
1/15/2021	326,591.00	150,334.86	476,925.86	9,395.93		486,321.79	646,052.58
7/15/2021		146,415.77	146,415.77	9,150.99		155,566.75	
1/15/2022	335,027.00	146,415.77	481,442.77	9,150.99		490,593.75	646,160.51
7/15/2022		142,395.44	142,395.44	8,899.72		151,295.16	
1/15/2023	343,481.00	142,395.44	486,076.44	8,899.72		494,976.16	646,271.32
7/15/2023		138,271.27	138,271.27	8,641.95		146,913.23	
1/15/2024	352,558.00	138,271.27	490,829.27	8,641.95		499,471.23	646,384.45
7/15/2024		134,040.58	134,040.58	8,377.54		142,418.11	
1/15/2025	361,664.00	134,040.58	495,704.58	8,377.54		504,081.11	646,500.22
7/15/2025		129,700.61	129,700.61	8,106.29		137,806.90	
1/15/2026	371,006.00	129,700.61	500,706.61	8,106.29		505,812.90	646,619.79
7/15/2026		125,248.54	125,248.54	7,828.03		133,076.57	
1/15/2027	380,588.00	125,248.54	505,836.54	7,828.03		513,664.57	646,741.14
7/15/2027		120,681.48	120,681.48	7,542.59		128,224.07	
1/15/2028	390,419.00	120,681.48	511,100.48	7,542.59		518,643.07	646,867.15
7/15/2028		115,996.45	115,996.45	7,249.78		123,246.23	
1/15/2029	400,503.00	115,996.45	516,499.45	7,249.78		523,749.23	646,995.46
7/15/2029		111,190.42	111,190.42	6,949.40		118,139.82	
1/15/2030	410,848.00	111,190.42	522,038.42	6,949.40		528,987.82	647,127.63
7/15/2030		106,260.24	106,260.24	6,641.27		112,901.51	
1/15/2031	421,460.00	106,260.24	527,720.24	6,641.27		534,361.51	647,263.01
7/15/2031		101,202.72	101,202.72	6,325.17		107,527.89	
1/15/2032	432,346.00	101,202.72	533,548.72	6,325.17		539,873.89	647,401.78
7/15/2032		96,014.57	96,014.57	6,000.91		102,015.48	
1/15/2033	443,513.00	96,014.57	539,527.57	6,000.91		545,528.48	647,543.96
7/15/2033		90,692.41	90,692.41	5,668.28		96,360.69	
1/15/2034	454,968.00	90,692.41	545,660.41	5,668.28		551,328.69	647,689.38
7/15/2034		85,232.80	85,232.80	5,327.05		90,559.85	
1/15/2035	466,720.00	85,232.80	551,952.80	5,327.05		557,279.85	647,839.69
7/15/2035		79,632.16	79,632.16	4,977.01		84,609.17	
1/15/2036	478,775.00	79,632.16	558,407.16	4,977.01		563,384.17	647,993.33
7/15/2036		73,886.86	73,886.86	4,617.93		78,504.78	
1/15/2037	491,141.00	73,886.86	565,027.86	4,617.93		569,645.78	648,150.57
7/15/2037		67,993.16	67,993.16	4,249.57		72,242.74	
1/15/2038	503,827.00	67,993.16	571,820.16	4,249.57		576,069.74	648,312.47
7/15/2038		61,947.24	61,947.24	3,871.70		65,818.94	
1/15/2039	516,841.00	61,947.24	578,788.24	3,871.70		582,659.94	648,478.89
7/15/2039		55,745.15	55,745.15	3,484.07		59,229.22	
1/15/2040	530,190.00	55,745.15	585,935.15	3,484.07		589,419.22	648,648.44
7/15/2040		49,382.87	49,382.87	3,086.43		52,469.30	
1/15/2041	543,885.00	49,382.87	593,267.87	3,086.43		596,354.30	648,823.59
7/15/2041		42,856.25	42,856.25	2,678.52		45,534.76	
1/15/2042	557,933.00	42,856.25	600,789.25	2,678.52		603,467.76	649,002.53
7/15/2042		36,161.05	36,161.05	2,260.07		38,421.12	
1/15/2043	572,344.00	36,161.05	608,505.05	2,260.07		610,765.12	649,186.24
7/15/2043		29,292.92	29,292.92	1,830.81		31,123.73	
1/15/2044	587,127.00	29,292.92	616,419.92	1,830.81		618,250.73	649,374.46
7/15/2044		22,247.40	22,247.40	1,390.46		23,637.86	
1/15/2045	602,293.00	22,247.40	624,540.40	1,390.46		625,930.86	649,568.73
7/15/2045		15,019.88	15,019.88	938.74		15,958.63	
1/15/2046	617,849.00	15,019.88	632,868.88	938.74		633,807.63	649,766.25
7/15/2046		7,605.70	7,605.70	475.36		8,081.05	
1/15/2047	633,908.00	7,605.70	641,513.70	475.36		641,889.05	649,970.10
	13,459,162.00	5,539,026.59	18,998,188.59	346,189.16	74,025.39	19,418,403.14	19,418,403.14

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Replaced by Debt Schedule Dated October 17, 2021

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 22
Revere Loan Amortization
CW-17-28

Loan Amount Approved	600,000.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	10
Amount to be Financed	600,000.00	Loan Rate	2.00%
		Closing Date	10/24/2019
		First Interest Payment	1/15/2020
		First Principal Payment	7/15/2020

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/24/2019							
1/15/2020		2,700.00	2,700.00	202.50		2,902.50	2,902.50
7/15/2020	54,363.00	6,000.00	60,363.00	450.00		60,813.00	
1/15/2021		5,456.37	5,456.37	409.23		5,865.60	66,678.60
7/15/2021	55,545.00	5,456.37	61,001.37	409.23		61,410.60	
1/15/2022		4,900.92	4,900.92	367.57		5,268.49	66,679.09
7/15/2022	56,752.00	4,900.92	61,652.92	367.57		62,020.49	
1/15/2023		4,333.40	4,333.40	325.01		4,658.41	66,678.89
7/15/2023	57,985.00	4,333.40	62,318.40	325.01		62,643.41	
1/15/2024		3,753.55	3,753.55	281.52		4,035.07	66,678.47
7/15/2024	59,245.00	3,753.55	62,998.55	281.52		63,280.07	
1/15/2025		3,161.10	3,161.10	237.08		3,398.18	66,678.25
7/15/2025	60,533.00	3,161.10	63,694.10	237.08		63,931.18	
1/15/2026		2,555.77	2,555.77	191.68		2,747.45	66,678.64
7/15/2026	61,849.00	2,555.77	64,404.77	191.68		64,596.45	
1/15/2027		1,937.28	1,937.28	145.30		2,082.58	66,679.03
7/15/2027	63,193.00	1,937.28	65,130.28	145.30		65,275.58	
1/15/2028		1,305.35	1,305.35	97.90		1,403.25	66,678.83
7/15/2028	64,566.00	1,305.35	65,871.35	97.90		65,969.25	
1/15/2029		659.69	659.69	49.48		709.17	66,678.42
7/15/2029	65,969.00	659.69	66,628.69	49.48		66,678.17	
1/15/2030							66,678.17
	600,000.00	64,826.86	664,826.86	4,862.01		669,688.87	669,688.87

Massachusetts Clean Water Trust
Series 22
Revere Loan Amortization
CW-17-29

Loan Amount Approved	1,200,000.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	10
Amount to be Financed	1,200,000.00	Loan Rate	2.00%
		Closing Date	10/24/2019
		First Interest Payment	1/15/2020
		First Principal Payment	7/15/2020

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/24/2019							
1/15/2020		5,400.00	5,400.00	405.00		5,805.00	5,805.00
7/15/2020	108,726.00	12,000.00	120,726.00	900.00		121,626.00	
1/15/2021		10,912.74	10,912.74	818.46		11,731.20	133,357.20
7/15/2021	111,089.00	10,912.74	122,001.74	818.46		122,820.20	
1/15/2022		9,801.85	9,801.85	735.14		10,536.99	133,357.18
7/15/2022	113,504.00	9,801.85	123,305.85	735.14		124,040.99	
1/15/2023		8,666.81	8,666.81	650.01		9,316.82	133,357.81
7/15/2023	115,970.00	8,666.81	124,636.81	650.01		125,286.82	
1/15/2024		7,507.11	7,507.11	563.03		8,070.14	133,356.96
7/15/2024	118,491.00	7,507.11	125,998.11	563.03		126,561.14	
1/15/2025		6,322.20	6,322.20	474.17		6,796.37	133,357.51
7/15/2025	121,066.00	6,322.20	127,388.20	474.17		127,862.37	
1/15/2026		5,111.54	5,111.54	383.37		5,494.91	133,357.27
7/15/2026	123,697.00	5,111.54	128,808.54	383.37		129,191.91	
1/15/2027		3,874.57	3,874.57	290.59		4,165.16	133,357.07
7/15/2027	126,386.00	3,874.57	130,260.57	290.59		130,551.16	
1/15/2028		2,610.71	2,610.71	195.80		2,806.51	133,357.68
7/15/2028	129,132.00	2,610.71	131,742.71	195.80		131,938.51	
1/15/2029		1,319.39	1,319.39	98.95		1,418.34	133,356.86
7/15/2029	131,939.00	1,319.39	133,258.39	98.95		133,357.34	
1/15/2030							133,357.34
	1,200,000.00	129,653.84	1,329,653.84	9,724.04		1,339,377.88	1,339,377.88

Massachusetts Clean Water Trust
Series 22
Revere Loan Amortization
CWP-16-17

Loan Amount Approved	4,526,264.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness*	232,656.00	Loan Term (in years)	30
Amount to be Financed	4,293,608.00	Loan Rate	2.20%
		Closing Date	10/24/2019
		First Interest Payment	1/15/2020
		First Principal Payment	7/15/2020

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/24/2019							
1/15/2020		21,253.36	21,253.36	1,449.09		22,702.45	22,702.45
7/15/2020	99,715.00	47,229.69	146,944.69	3,220.21		150,164.89	
1/15/2021		46,132.82	46,132.82	3,145.42		49,278.24	199,443.14
7/15/2021	102,086.00	46,132.82	148,218.82	3,145.42		151,364.24	
1/15/2022		45,009.88	45,009.88	3,068.86		48,078.73	199,442.98
7/15/2022	104,514.00	45,009.88	149,523.88	3,068.86		152,592.73	
1/15/2023		43,860.22	43,860.22	2,990.47		46,850.69	199,443.43
7/15/2023	106,999.00	43,860.22	150,859.22	2,990.47		153,849.69	
1/15/2024		42,683.23	42,683.23	2,910.22		45,593.45	199,443.15
7/15/2024	109,543.00	42,683.23	152,226.23	2,910.22		155,136.45	
1/15/2025		41,478.26	41,478.26	2,828.06		44,306.32	199,442.78
7/15/2025	112,148.00	41,478.26	153,626.26	2,828.06		156,454.32	
1/15/2026		40,244.63	40,244.63	2,743.95		42,988.59	199,442.91
7/15/2026	114,815.00	40,244.63	155,059.63	2,743.95		157,803.59	
1/15/2027		38,981.67	38,981.67	2,657.84		41,639.51	199,443.09
7/15/2027	117,545.00	38,981.67	156,526.67	2,657.84		159,184.51	
1/15/2028		37,688.67	37,688.67	2,569.68		40,258.36	199,442.86
7/15/2028	120,341.00	37,688.67	158,029.67	2,569.68		160,599.36	
1/15/2029		36,364.92	36,364.92	2,479.43		38,844.35	199,443.70
7/15/2029	123,202.00	36,364.92	159,566.92	2,479.43		162,046.35	
1/15/2030		35,009.70	35,009.70	2,387.03		37,396.73	199,443.07
7/15/2030	126,132.00	35,009.70	161,141.70	2,387.03		163,528.73	
1/15/2031		33,622.25	33,622.25	2,292.43		35,914.67	199,443.40
7/15/2031	129,131.00	33,622.25	162,753.25	2,292.43		165,045.67	
1/15/2032		32,201.81	32,201.81	2,195.58		34,397.38	199,443.06
7/15/2032	132,202.00	32,201.81	164,403.81	2,195.58		166,599.38	
1/15/2033		30,747.59	30,747.59	2,096.43		32,844.01	199,443.40
7/15/2033	135,345.00	30,747.59	166,092.59	2,096.43		168,189.01	
1/15/2034		29,258.79	29,258.79	1,994.92		31,253.71	199,442.72
7/15/2034	138,564.00	29,258.79	167,822.79	1,994.92		169,817.71	
1/15/2035		27,734.59	27,734.59	1,890.99		29,625.58	199,443.29
7/15/2035	141,859.00	27,734.59	169,593.59	1,890.99		171,484.58	
1/15/2036		26,174.14	26,174.14	1,784.60		27,958.74	199,443.32
7/15/2036	145,232.00	26,174.14	171,406.14	1,784.60		173,190.74	
1/15/2037		24,576.59	24,576.59	1,675.68		26,252.26	199,443.00
7/15/2037	148,686.00	24,576.59	173,262.59	1,675.68		174,938.26	
1/15/2038		22,941.04	22,941.04	1,564.16		24,505.20	199,443.46
7/15/2038	152,221.00	22,941.04	175,162.04	1,564.16		176,726.20	
1/15/2039		21,266.61	21,266.61	1,450.00		22,716.60	199,442.80
7/15/2039	155,841.00	21,266.61	177,107.61	1,450.00		178,557.60	
1/15/2040		19,552.36	19,552.36	1,333.12		20,885.47	199,443.08
7/15/2040	159,547.00	19,552.36	179,099.36	1,333.12		180,432.47	
1/15/2041		17,797.34	17,797.34	1,213.46		19,010.80	199,443.27
7/15/2041	163,341.00	17,797.34	181,138.34	1,213.46		182,351.80	
1/15/2042		16,000.59	16,000.59	1,090.95		17,091.54	199,443.33
7/15/2042	167,225.00	16,000.59	183,225.59	1,090.95		184,316.54	
1/15/2043		14,161.11	14,161.11	965.53		15,126.64	199,443.18
7/15/2043	171,202.00	14,161.11	185,363.11	965.53		186,328.64	
1/15/2044		12,277.89	12,277.89	837.13		13,115.02	199,443.67
7/15/2044	175,273.00	12,277.89	187,550.89	837.13		188,388.02	
1/15/2045		10,349.89	10,349.89	705.67		11,055.56	199,443.58
7/15/2045	179,441.00	10,349.89	189,790.89	705.67		190,496.56	
1/15/2046		8,376.04	8,376.04	571.09		8,947.13	199,443.69
7/15/2046	183,707.00	8,376.04	192,083.04	571.09		192,654.13	
1/15/2047		6,355.26	6,355.26	433.31		6,788.57	199,442.71
7/15/2047	188,076.00	6,355.26	194,431.26	433.31		194,864.57	
1/15/2048		4,286.43	4,286.43	292.26		4,578.68	199,443.26
7/15/2048	192,548.00	4,286.43	196,834.43	292.26		197,126.68	
1/15/2049		2,168.40	2,168.40	147.85		2,316.24	199,442.92
7/15/2049	197,127.00	2,168.40	199,295.40	147.85		199,443.24	
	4,293,608.00	1,603,088.45	5,896,696.45	109,301.49		6,005,997.93	6,005,997.93

Notes:

*This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 22
Revere Loan Amortization
CWP-16-18

Loan Amount Approved	4,463,311.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness*	258,070.00	Loan Term (in years)	30
Amount to be Financed	4,205,241.00	Loan Rate	2.20%
		Closing Date	10/24/2019
		First Interest Payment	1/15/2020
		First Principal Payment	7/15/2020

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/24/2019							
1/15/2020		20,815.94	20,815.94	1,419.27		22,235.21	22,235.21
7/15/2020	97,663.00	46,257.65	143,920.65	3,153.93		147,074.58	
1/15/2021		45,183.36	45,183.36	3,080.68		48,264.04	195,338.62
7/15/2021	99,985.00	45,183.36	145,168.36	3,080.68		148,249.04	
1/15/2022		44,083.52	44,083.52	3,005.69		47,089.22	195,338.26
7/15/2022	102,363.00	44,083.52	146,446.52	3,005.69		149,452.22	
1/15/2023		42,957.53	42,957.53	2,928.92		45,886.45	195,338.67
7/15/2023	104,797.00	42,957.53	147,754.53	2,928.92		150,683.45	
1/15/2024		41,804.76	41,804.76	2,850.32		44,655.09	195,338.54
7/15/2024	107,289.00	41,804.76	149,093.76	2,850.32		151,944.09	
1/15/2025		40,624.58	40,624.58	2,769.86		43,394.44	195,338.53
7/15/2025	109,840.00	40,624.58	150,464.58	2,769.86		153,234.44	
1/15/2026		39,416.34	39,416.34	2,687.48		42,103.82	195,338.26
7/15/2026	112,452.00	39,416.34	151,868.34	2,687.48		154,555.82	
1/15/2027		38,179.37	38,179.37	2,603.14		40,782.51	195,338.33
7/15/2027	115,126.00	38,179.37	153,305.37	2,603.14		155,908.51	
1/15/2028		36,912.99	36,912.99	2,516.79		39,429.78	195,338.29
7/15/2028	117,864.00	36,912.99	154,776.99	2,516.79		157,293.78	
1/15/2029		35,616.48	35,616.48	2,428.40		38,044.88	195,338.66
7/15/2029	120,667.00	35,616.48	156,283.48	2,428.40		158,711.88	
1/15/2030		34,289.15	34,289.15	2,337.90		36,627.04	195,338.92
7/15/2030	123,536.00	34,289.15	157,825.15	2,337.90		160,163.04	
1/15/2031		32,930.25	32,930.25	2,245.24		35,175.49	195,338.53
7/15/2031	126,473.00	32,930.25	159,403.25	2,245.24		161,648.49	
1/15/2032		31,539.05	31,539.05	2,150.39		33,689.44	195,337.93
7/15/2032	129,481.00	31,539.05	161,020.05	2,150.39		163,170.44	
1/15/2033		30,114.76	30,114.76	2,053.28		32,168.03	195,338.47
7/15/2033	132,560.00	30,114.76	162,674.76	2,053.28		164,728.03	
1/15/2034		28,656.60	28,656.60	1,953.86		30,610.45	195,338.49
7/15/2034	135,712.00	28,656.60	164,368.60	1,953.86		166,322.45	
1/15/2035		27,163.76	27,163.76	1,852.07		29,015.84	195,338.29
7/15/2035	138,939.00	27,163.76	166,102.76	1,852.07		167,954.84	
1/15/2036		25,635.43	25,635.43	1,747.87		27,383.30	195,338.14
7/15/2036	142,243.00	25,635.43	167,878.43	1,747.87		169,626.30	
1/15/2037		24,070.76	24,070.76	1,641.19		25,711.95	195,338.25
7/15/2037	145,626.00	24,070.76	169,696.76	1,641.19		171,337.95	
1/15/2038		22,468.88	22,468.88	1,531.97		24,000.84	195,338.79
7/15/2038	149,089.00	22,468.88	171,557.88	1,531.97		173,089.84	
1/15/2039		20,828.90	20,828.90	1,420.15		22,249.05	195,338.89
7/15/2039	152,634.00	20,828.90	173,462.90	1,420.15		174,883.05	
1/15/2040		19,149.92	19,149.92	1,305.68		20,455.60	195,338.65
7/15/2040	156,263.00	19,149.92	175,412.92	1,305.68		176,718.60	
1/15/2041		17,431.03	17,431.03	1,188.48		18,619.51	195,338.11
7/15/2041	159,979.00	17,431.03	177,410.03	1,188.48		178,598.51	
1/15/2042		15,671.26	15,671.26	1,068.50		16,739.76	195,338.26
7/15/2042	163,783.00	15,671.26	179,454.26	1,068.50		180,522.76	
1/15/2043		13,869.65	13,869.65	945.66		14,815.30	195,338.06
7/15/2043	167,678.00	13,869.65	181,547.65	945.66		182,493.30	
1/15/2044		12,025.19	12,025.19	819.90		12,845.09	195,338.39
7/15/2044	171,665.00	12,025.19	183,690.19	819.90		184,510.09	
1/15/2045		10,136.87	10,136.87	691.15		10,828.02	195,338.11
7/15/2045	175,747.00	10,136.87	185,883.87	691.15		186,575.02	
1/15/2046		8,203.66	8,203.66	559.34		8,763.00	195,338.02
7/15/2046	179,927.00	8,203.66	188,130.66	559.34		188,690.00	
1/15/2047		6,224.46	6,224.46	424.40		6,648.86	195,338.85
7/15/2047	184,205.00	6,224.46	190,429.46	424.40		190,853.86	
1/15/2048		4,198.21	4,198.21	286.24		4,484.45	195,338.30
7/15/2048	188,585.00	4,198.21	192,783.21	286.24		193,069.45	
1/15/2049		2,123.77	2,123.77	144.80		2,268.57	195,338.02
7/15/2049	193,070.00	2,123.77	195,193.77	144.80		195,338.57	
	4,205,241.00	1,570,094.54	5,775,335.54	107,051.90		5,882,387.44	5,882,387.44

Notes:

*This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Replaced by Debt Schedule Dated October 17, 2021

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust Series 22 Revere Loan Amortization CWP-17-26

Loan Amount Approved	911,073.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness*	128,046.00	Loan Term (in years)	20
Amount to be Financed	783,027.00	Loan Rate	2.00%
		Closing Date	10/24/2019
		First Interest Payment	1/15/2020
		First Principal Payment	7/15/2020

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/24/2019							
1/15/2020		3,523.62	3,523.62	264.27		3,787.89	3,787.89
7/15/2020	31,674.00	7,830.27	39,504.27	587.27		40,091.54	
1/15/2021		7,513.53	7,513.53	563.51		8,077.04	48,168.59
7/15/2021	32,363.00	7,513.53	39,876.53	563.51		40,440.04	
1/15/2022		7,189.90	7,189.90	539.24		7,729.14	48,169.19
7/15/2022	33,066.00	7,189.90	40,255.90	539.24		40,795.14	
1/15/2023		6,859.24	6,859.24	514.44		7,373.68	48,168.83
7/15/2023	33,785.00	6,859.24	40,644.24	514.44		41,158.68	
1/15/2024		6,521.39	6,521.39	489.10		7,010.49	48,169.18
7/15/2024	34,519.00	6,521.39	41,040.39	489.10		41,529.49	
1/15/2025		6,176.20	6,176.20	463.22		6,639.42	48,168.91
7/15/2025	35,269.00	6,176.20	41,445.20	463.22		41,908.42	
1/15/2026		5,823.51	5,823.51	436.76		6,260.27	48,168.69
7/15/2026	36,036.00	5,823.51	41,859.51	436.76		42,296.27	
1/15/2027		5,463.15	5,463.15	409.74		5,872.89	48,169.16
7/15/2027	36,819.00	5,463.15	42,282.15	409.74		42,691.89	
1/15/2028		5,094.96	5,094.96	382.12		5,477.08	48,168.97
7/15/2028	37,619.00	5,094.96	42,713.96	382.12		43,096.08	
1/15/2029		4,718.77	4,718.77	353.91		5,072.68	48,168.76
7/15/2029	38,437.00	4,718.77	43,155.77	353.91		43,509.68	
1/15/2030		4,334.40	4,334.40	325.08		4,659.48	48,169.16
7/15/2030	39,272.00	4,334.40	43,606.40	325.08		43,931.48	
1/15/2031		3,941.68	3,941.68	295.63		4,237.31	48,168.79
7/15/2031	40,125.00	3,941.68	44,066.68	295.63		44,362.31	
1/15/2032		3,540.43	3,540.43	265.53		3,805.96	48,168.27
7/15/2032	40,997.00	3,540.43	44,537.43	265.53		44,802.96	
1/15/2033		3,130.46	3,130.46	234.78		3,365.24	48,168.21
7/15/2033	41,889.00	3,130.46	45,019.46	234.78		45,254.24	
1/15/2034		2,711.57	2,711.57	203.37		2,914.94	48,169.18
7/15/2034	42,799.00	2,711.57	45,510.57	203.37		45,713.94	
1/15/2035		2,283.58	2,283.58	171.27		2,454.85	48,168.79
7/15/2035	43,729.00	2,283.58	46,012.58	171.27		46,183.85	
1/15/2036		1,846.29	1,846.29	138.47		1,984.76	48,168.61
7/15/2036	44,679.00	1,846.29	46,525.29	138.47		46,663.76	
1/15/2037		1,399.50	1,399.50	104.96		1,504.46	48,168.22
7/15/2037	45,651.00	1,399.50	47,050.50	104.96		47,155.46	
1/15/2038		942.99	942.99	70.72		1,013.71	48,169.18
7/15/2038	46,643.00	942.99	47,585.99	70.72		47,656.71	
1/15/2039		476.56	476.56	35.74		512.30	48,169.02
7/15/2039	47,656.00	476.56	48,132.56	35.74		48,168.30	
1/15/2040							48,168.30
	783,027.00	171,290.11	954,317.11	12,846.76		967,163.87	967,163.87

Notes:

*This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 22
Revere Loan Amortization
CWP-17-27

Loan Amount Approved	2,282,047.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness*	320,729.00	Loan Term (in years)	30
Amount to be Financed	1,961,318.00	Loan Rate	2.20%
		Closing Date	10/24/2019
		First Interest Payment	1/15/2020
		First Principal Payment	7/15/2020

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/24/2019							
1/15/2020		9,708.52	9,708.52	661.94		10,370.47	10,370.47
7/15/2020	45,550.00	21,574.50	67,124.50	1,470.99		68,595.49	
1/15/2021		21,073.45	21,073.45	1,436.83		22,510.27	91,105.76
7/15/2021	46,633.00	21,073.45	67,706.45	1,436.83		69,143.27	
1/15/2022		20,560.49	20,560.49	1,401.85		21,962.34	91,105.61
7/15/2022	47,742.00	20,560.49	68,302.49	1,401.85		69,704.34	
1/15/2023		20,035.32	20,035.32	1,366.04		21,401.37	91,105.70
7/15/2023	48,877.00	20,035.32	68,912.32	1,366.04		70,278.37	
1/15/2024		19,497.68	19,497.68	1,329.39		20,827.06	91,105.43
7/15/2024	50,039.00	19,497.68	69,536.68	1,329.39		70,866.06	
1/15/2025		18,947.25	18,947.25	1,291.86		20,239.10	91,105.17
7/15/2025	51,229.00	18,947.25	70,176.25	1,291.86		71,468.10	
1/15/2026		18,383.73	18,383.73	1,253.44		19,637.16	91,105.27
7/15/2026	52,447.00	18,383.73	70,830.73	1,253.44		72,084.16	
1/15/2027		17,806.81	17,806.81	1,214.10		19,020.91	91,105.08
7/15/2027	53,695.00	17,806.81	71,501.81	1,214.10		72,715.91	
1/15/2028		17,216.17	17,216.17	1,173.83		18,390.00	91,105.91
7/15/2028	54,971.00	17,216.17	72,187.17	1,173.83		73,361.00	
1/15/2029		16,611.49	16,611.49	1,132.60		17,744.09	91,105.08
7/15/2029	56,279.00	16,611.49	72,890.49	1,132.60		74,023.09	
1/15/2030		15,992.42	15,992.42	1,090.39		17,082.81	91,105.89
7/15/2030	57,617.00	15,992.42	73,609.42	1,090.39		74,699.81	
1/15/2031		15,358.63	15,358.63	1,047.18		16,405.81	91,105.62
7/15/2031	58,987.00	15,358.63	74,345.63	1,047.18		75,392.81	
1/15/2032		14,709.77	14,709.77	1,002.94		15,712.71	91,105.52
7/15/2032	60,390.00	14,709.77	75,099.77	1,002.94		76,102.71	
1/15/2033		14,045.48	14,045.48	957.65		15,003.13	91,105.84
7/15/2033	61,826.00	14,045.48	75,871.48	957.65		76,829.13	
1/15/2034		13,365.40	13,365.40	911.28		14,276.67	91,105.80
7/15/2034	63,296.00	13,365.40	76,661.40	911.28		77,572.67	
1/15/2035		12,669.14	12,669.14	863.81		13,532.95	91,105.62
7/15/2035	64,801.00	12,669.14	77,470.14	863.81		78,333.95	
1/15/2036		11,956.33	11,956.33	815.20		12,771.53	91,105.48
7/15/2036	66,342.00	11,956.33	78,298.33	815.20		79,113.53	
1/15/2037		11,226.57	11,226.57	765.45		11,992.01	91,105.55
7/15/2037	67,920.00	11,226.57	79,146.57	765.45		79,912.01	
1/15/2038		10,479.45	10,479.45	714.51		11,193.95	91,105.97
7/15/2038	69,535.00	10,479.45	80,014.45	714.51		80,728.95	
1/15/2039		9,714.56	9,714.56	662.36		10,376.92	91,105.87
7/15/2039	71,188.00	9,714.56	80,902.56	662.36		81,564.92	
1/15/2040		8,931.49	8,931.49	608.97		9,540.46	91,105.38
7/15/2040	72,881.00	8,931.49	81,812.49	608.97		82,421.46	
1/15/2041		8,129.80	8,129.80	554.30		8,684.11	91,105.57
7/15/2041	74,614.00	8,129.80	82,743.80	554.30		83,298.11	
1/15/2042		7,309.05	7,309.05	498.34		7,807.39	91,105.50
7/15/2042	76,388.00	7,309.05	83,697.05	498.34		84,195.39	
1/15/2043		6,468.78	6,468.78	441.05		6,909.83	91,105.23
7/15/2043	78,205.00	6,468.78	84,673.78	441.05		85,114.83	
1/15/2044		5,608.53	5,608.53	382.40		5,990.93	91,105.76
7/15/2044	80,064.00	5,608.53	85,672.53	382.40		86,054.93	
1/15/2045		4,727.82	4,727.82	322.35		5,050.17	91,105.10
7/15/2045	81,968.00	4,727.82	86,695.82	322.35		87,018.17	
1/15/2046		3,826.17	3,826.17	260.88		4,087.05	91,105.22
7/15/2046	83,917.00	3,826.17	87,743.17	260.88		88,004.05	
1/15/2047		2,903.09	2,903.09	197.94		3,101.02	91,105.07
7/15/2047	85,913.00	2,903.09	88,816.09	197.94		89,014.02	
1/15/2048		1,958.04	1,958.04	133.50		2,091.55	91,105.57
7/15/2048	87,956.00	1,958.04	89,914.04	133.50		90,047.55	
1/15/2049		990.53	990.53	67.54		1,058.06	91,105.61
7/15/2049	90,048.00	990.53	91,038.53	67.54		91,106.06	
	1,961,318.00	732,289.86	2,693,607.86	49,928.85		2,743,536.71	2,743,536.71

Notes:

*This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Replaced by Debt Schedule Dated October 17, 2021

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 22
Revere Loan Amortization
DW-13-09-A

Loan Amount Approved	779,057.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	779,057.00	Loan Rate	2.00%
		Closing Date	10/24/2019
		First Interest Payment	1/15/2020
		First Principal Payment	7/15/2020

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/24/2019							
1/15/2020		3,505.76	3,505.76	262.93		3,768.69	3,768.69
7/15/2020	31,514.00	7,790.57	39,304.57	584.29		39,888.86	
1/15/2021		7,475.43	7,475.43	560.66		8,036.09	47,924.95
7/15/2021	32,199.00	7,475.43	39,674.43	560.66		40,235.09	
1/15/2022		7,153.44	7,153.44	536.51		7,689.95	47,925.04
7/15/2022	32,898.00	7,153.44	40,051.44	536.51		40,587.95	
1/15/2023		6,824.46	6,824.46	511.83		7,336.29	47,924.24
7/15/2023	33,613.00	6,824.46	40,437.46	511.83		40,949.29	
1/15/2024		6,488.33	6,488.33	486.62		6,974.95	47,924.25
7/15/2024	34,344.00	6,488.33	40,832.33	486.62		41,318.95	
1/15/2025		6,144.89	6,144.89	460.87		6,605.76	47,924.71
7/15/2025	35,090.00	6,144.89	41,234.89	460.87		41,695.76	
1/15/2026		5,793.99	5,793.99	434.55		6,228.54	47,924.30
7/15/2026	35,853.00	5,793.99	41,646.99	434.55		42,081.54	
1/15/2027		5,435.46	5,435.46	407.66		5,843.12	47,924.66
7/15/2027	36,632.00	5,435.46	42,067.46	407.66		42,475.12	
1/15/2028		5,069.14	5,069.14	380.19		5,449.33	47,924.45
7/15/2028	37,428.00	5,069.14	42,497.14	380.19		42,877.33	
1/15/2029		4,694.86	4,694.86	352.11		5,046.97	47,924.30
7/15/2029	38,242.00	4,694.86	42,936.86	352.11		43,288.97	
1/15/2030		4,312.44	4,312.44	323.43		4,635.87	47,924.85
7/15/2030	39,073.00	4,312.44	43,385.44	323.43		43,708.87	
1/15/2031		3,921.71	3,921.71	294.13		4,215.84	47,924.71
7/15/2031	39,922.00	3,921.71	43,843.71	294.13		44,137.84	
1/15/2032		3,522.49	3,522.49	264.19		3,786.68	47,924.52
7/15/2032	40,790.00	3,522.49	44,312.49	264.19		44,576.68	
1/15/2033		3,114.59	3,114.59	233.59		3,348.18	47,924.86
7/15/2033	41,676.00	3,114.59	44,790.59	233.59		45,024.18	
1/15/2034		2,697.83	2,697.83	202.34		2,900.17	47,924.35
7/15/2034	42,582.00	2,697.83	45,279.83	202.34		45,482.17	
1/15/2035		2,272.01	2,272.01	170.40		2,442.41	47,924.58
7/15/2035	43,508.00	2,272.01	45,780.01	170.40		45,950.41	
1/15/2036		1,836.93	1,836.93	137.77		1,974.70	47,925.11
7/15/2036	44,453.00	1,836.93	46,289.93	137.77		46,427.70	
1/15/2037		1,392.40	1,392.40	104.43		1,496.83	47,924.53
7/15/2037	45,419.00	1,392.40	46,811.40	104.43		46,915.83	
1/15/2038		938.21	938.21	70.37		1,008.58	47,924.41
7/15/2038	46,406.00	938.21	47,344.21	70.37		47,414.58	
1/15/2039		474.15	474.15	35.56		509.71	47,924.29
7/15/2039	47,415.00	474.15	47,889.15	35.56		47,924.71	
1/15/2040							47,924.71
	779,057.00	170,421.85	949,478.85	12,781.64		962,260.48	962,260.48

Massachusetts Water Clean Water Trust
Series 20 Swap
REVERE Reamortization
CWP-15-29

Original Loan Amount	11,263,713.00	Loan Origination Fee (\$5.50/1000)	0.00
Principal Forgiveness	361,606.00	Loan Term (in years)	27
Principal Paid Down	754,331.00	Loan Rate	2.40%
Outstanding Loan Obligation	10,147,776.00	Closing Date	6/15/2020
Remaining Balance	(561,837.00)	First Payment	7/15/2020
Net New Loan Obligation	9,585,939.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/15/2020							
7/15/2020		120,649.64	120,649.64	7,540.60		128,190.24	
1/15/2021	249,897.40	115,031.27	364,928.67	7,189.45		372,118.13	500,308.37
7/15/2021		112,032.50	112,032.50	7,002.03		119,034.53	
1/15/2022	256,352.09	112,032.50	368,384.59	7,002.03		375,386.62	494,421.15
7/15/2022		108,956.27	108,956.27	6,809.77		115,766.04	
1/15/2023	262,973.01	108,956.27	371,929.28	6,809.77		378,739.05	494,505.09
7/15/2023		105,800.60	105,800.60	6,612.54		112,413.14	
1/15/2024	269,765.90	105,800.60	375,566.50	6,612.54		382,179.04	494,592.17
7/15/2024		102,563.41	102,563.41	6,410.21		108,973.62	
1/15/2025	276,733.51	102,563.41	379,296.92	6,410.21		385,707.13	494,680.75
7/15/2025		99,242.61	99,242.61	6,202.66		105,445.27	
1/15/2026	283,881.57	99,242.61	383,124.18	6,202.66		389,326.84	494,772.11
7/15/2026		95,836.03	95,836.03	5,989.75		101,825.78	
1/15/2027	291,213.81	95,836.03	387,049.84	5,989.75		393,039.59	494,865.37
7/15/2027		92,341.46	92,341.46	5,771.34		98,112.80	
1/15/2028	298,735.95	92,341.46	391,077.41	5,771.34		396,848.76	494,961.56
7/15/2028		88,756.63	88,756.63	5,547.29		94,303.92	
1/15/2029	306,451.71	88,756.63	395,208.34	5,547.29		400,755.63	495,059.54
7/15/2029		85,079.21	85,079.21	5,317.45		90,396.66	
1/15/2030	314,366.78	85,079.21	399,445.99	5,317.45		404,763.44	495,160.10
7/15/2030		81,306.81	81,306.81	5,081.68		86,388.48	
1/15/2031	322,486.87	81,306.81	403,793.67	5,081.68		408,875.35	495,263.83
7/15/2031		77,436.96	77,436.96	4,839.81		82,276.78	
1/15/2032	330,816.66	77,436.96	408,253.63	4,839.81		413,093.44	495,370.21
7/15/2032		73,467.16	73,467.16	4,591.70		78,068.86	
1/15/2033	339,360.85	73,467.16	412,828.02	4,591.70		417,419.71	495,478.58
7/15/2033		69,394.83	69,394.83	4,337.18		73,732.01	
1/15/2034	348,127.10	69,394.83	417,521.94	4,337.18		421,859.11	495,591.13
7/15/2034		65,217.31	65,217.31	4,076.08		69,293.39	
1/15/2035	357,119.08	65,217.31	422,336.39	4,076.08		426,412.47	495,705.87
7/15/2035		60,931.88	60,931.88	3,808.24		64,740.12	
1/15/2036	366,342.45	60,931.88	427,274.33	3,808.24		431,082.57	495,822.70
7/15/2036		56,535.77	56,535.77	3,533.49		60,069.26	
1/15/2037	375,804.86	56,535.77	432,340.63	3,533.49		435,874.11	495,943.37
7/15/2037		52,026.11	52,026.11	3,251.63		55,277.74	
1/15/2038	385,511.94	52,026.11	437,538.05	3,251.63		440,789.68	496,067.42
7/15/2038		47,399.97	47,399.97	2,962.50		50,362.47	
1/15/2039	395,469.32	47,399.97	442,869.29	2,962.50		445,831.79	496,194.26
7/15/2039		42,654.34	42,654.34	2,665.90		45,320.23	
1/15/2040	405,684.63	42,654.34	448,338.97	2,665.90		451,004.86	496,325.10
7/15/2040		37,786.12	37,786.12	2,361.63		40,147.75	
1/15/2041	416,162.48	37,786.12	453,948.60	2,361.63		456,310.23	496,457.99
7/15/2041		32,792.17	32,792.17	2,049.51		34,841.68	
1/15/2042	426,911.46	32,792.17	459,703.63	2,049.51		461,753.14	496,594.83
7/15/2042		27,669.23	27,669.23	1,729.33		29,398.56	
1/15/2043	437,939.17	27,669.23	465,608.41	1,729.33		467,337.73	496,736.29
7/15/2043		22,413.96	22,413.96	1,400.87		23,814.84	
1/15/2044	449,250.19	22,413.96	471,664.15	1,400.87		473,065.03	496,879.86
7/15/2044		17,022.96	17,022.96	1,063.94		18,086.90	
1/15/2045	460,854.08	17,022.96	477,877.04	1,063.94		478,940.98	497,027.88
7/15/2045		11,492.71	11,492.71	718.29		12,211.01	
1/15/2046	472,757.41	11,492.71	484,250.12	718.29		484,968.42	497,179.42
7/15/2046		5,819.62	5,819.62	363.73		6,183.35	
1/15/2047	484,968.71	5,819.62	490,788.34	363.73		491,152.06	497,335.42
	9,585,939.00	3,579,634.21	13,165,573.21	223,727.14		13,389,300.35	13,389,300.35

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Massachusetts Water Clean Water Trust
Series 21 Swap
REVERE Reamortization
CW-13-16-A

Original Loan Amount	2,071,768.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	28
Principal Paid Down	94,343.00	Loan Rate	2.40%
Outstanding Loan Obligation	1,977,425.00	Closing Date	9/11/2020
Remaining Balance	(307,066.99)	First Payment	1/15/2021
Net New Loan Obligation	1,670,358.01		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/11/2020							
1/15/2021		21,190.68	21,190.68	1,324.42		22,515.10	
7/15/2021	41,395.98	20,044.30	61,440.28	1,252.77		62,693.05	
1/15/2022		19,547.54	19,547.54	1,221.72		20,769.27	83,462.31
7/15/2022	42,465.42	19,547.54	62,012.96	1,221.72		63,234.69	
1/15/2023		19,037.96	19,037.96	1,189.87		20,227.83	83,462.52
7/15/2023	43,562.78	19,037.96	62,600.74	1,189.87		63,790.61	
1/15/2024		18,515.21	18,515.21	1,157.20		19,672.41	83,463.02
7/15/2024	44,687.93	18,515.21	63,203.14	1,157.20		64,360.34	
1/15/2025		17,978.95	17,978.95	1,123.68		19,102.64	83,462.98
7/15/2025	45,841.74	17,978.95	63,820.70	1,123.68		64,944.38	
1/15/2026		17,428.85	17,428.85	1,089.30		18,518.15	83,462.53
7/15/2026	47,026.07	17,428.85	64,454.92	1,089.30		65,544.23	
1/15/2027		16,864.54	16,864.54	1,054.03		17,918.57	83,462.80
7/15/2027	48,240.78	16,864.54	65,105.32	1,054.03		66,159.35	
1/15/2028		16,285.65	16,285.65	1,017.85		17,303.50	83,462.85
7/15/2028	49,486.72	16,285.65	65,772.37	1,017.85		66,790.22	
1/15/2029		15,691.81	15,691.81	980.74		16,672.54	83,462.77
7/15/2029	50,764.75	15,691.81	66,456.55	980.74		67,437.29	
1/15/2030		15,082.63	15,082.63	942.66		16,025.29	83,462.58
7/15/2030	52,075.70	15,082.63	67,158.33	942.66		68,100.99	
1/15/2031		14,457.72	14,457.72	903.61		15,361.33	83,462.32
7/15/2031	53,421.43	14,457.72	67,879.15	903.61		68,782.76	
1/15/2032		13,816.66	13,816.66	863.54		14,680.21	83,462.96
7/15/2032	54,800.77	13,816.66	68,617.43	863.54		69,480.97	
1/15/2033		13,159.06	13,159.06	822.44		13,981.50	83,462.47
7/15/2033	56,216.56	13,159.06	69,375.61	822.44		70,198.05	
1/15/2034		12,484.46	12,484.46	780.28		13,264.73	83,462.79
7/15/2034	57,668.63	12,484.46	70,153.08	780.28		70,933.36	
1/15/2035		11,792.43	11,792.43	737.03		12,529.46	83,462.82
7/15/2035	59,157.80	11,792.43	70,950.23	737.03		71,687.26	
1/15/2036		11,082.54	11,082.54	692.66		11,775.20	83,462.46
7/15/2036	60,685.90	11,082.54	71,768.44	692.66		72,461.10	
1/15/2037		10,354.31	10,354.31	647.14		11,001.45	83,462.55
7/15/2037	62,253.75	10,354.31	72,608.06	647.14		73,255.20	
1/15/2038		9,607.26	9,607.26	600.45		10,207.72	83,462.92
7/15/2038	63,861.15	9,607.26	73,468.41	600.45		74,068.87	
1/15/2039		8,840.93	8,840.93	552.56		9,393.49	83,462.35
7/15/2039	65,510.92	8,840.93	74,351.85	552.56		74,904.40	
1/15/2040		8,054.80	8,054.80	503.42		8,558.22	83,462.63
7/15/2040	67,202.85	8,054.80	75,257.65	503.42		75,761.08	
1/15/2041		7,248.36	7,248.36	453.02		7,701.39	83,462.46
7/15/2041	68,938.75	7,248.36	76,187.12	453.02		76,640.14	
1/15/2042		6,421.10	6,421.10	401.32		6,822.42	83,462.56
7/15/2042	70,719.41	6,421.10	77,140.51	401.32		77,541.83	
1/15/2043		5,572.47	5,572.47	348.28		5,920.75	83,462.58
7/15/2043	72,546.62	5,572.47	78,119.08	348.28		78,467.36	
1/15/2044		4,701.91	4,701.91	293.87		4,995.78	83,463.14
7/15/2044	74,420.15	4,701.91	79,122.05	293.87		79,415.92	
1/15/2045		3,808.87	3,808.87	238.05		4,046.92	83,462.84
7/15/2045	76,341.78	3,808.87	80,150.64	238.05		80,388.70	
1/15/2046		2,892.76	2,892.76	180.80		3,073.56	83,462.26
7/15/2046	78,314.28	2,892.76	81,207.05	180.80		81,387.85	
1/15/2047		1,952.99	1,952.99	122.06		2,075.05	83,462.90
7/15/2047	80,337.43	1,952.99	82,290.42	122.06		82,412.48	
1/15/2048		988.94	988.94	61.81		1,050.75	83,463.23
7/15/2048	82,411.96	988.94	83,400.91	61.81		83,462.72	
1/15/2049							83,462.72
	1,670,358.01	648,576.39	2,318,934.40	40,536.02		2,359,470.42	2,336,955.32

Massachusetts Water Clean Water Trust
Series 21 Swap
REVERE Reamortization
DW-13-10

Original Loan Amount	250,000.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	8
Principal Paid Down	45,795.00	Loan Rate	2.00%
Outstanding Loan Obligation	204,205.00	Closing Date	9/11/2020
Remaining Balance	(10,000.00)	First Payment	1/15/2021
Net New Loan Obligation	194,205.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/11/2020							
1/15/2021		1,973.16	1,973.16	147.99		2,121.15	
7/15/2021	22,489.02	1,942.05	24,431.07	145.65		24,576.72	
1/15/2022		1,717.16	1,717.16	128.79		1,845.95	26,422.67
7/15/2022	22,976.85	1,717.16	24,694.01	128.79		24,822.80	
1/15/2023		1,487.39	1,487.39	111.55		1,598.95	26,421.74
7/15/2023	23,477.14	1,487.39	24,964.53	111.55		25,076.08	
1/15/2024		1,252.62	1,252.62	93.95		1,346.57	26,422.65
7/15/2024	23,986.87	1,252.62	25,239.49	93.95		25,333.43	
1/15/2025		1,012.75	1,012.75	75.96		1,088.71	26,422.14
7/15/2025	24,508.02	1,012.75	25,520.77	75.96		25,596.73	
1/15/2026		767.67	767.67	57.58		825.25	26,421.98
7/15/2026	25,040.59	767.67	25,808.27	57.58		25,865.84	
1/15/2027		517.27	517.27	38.79		556.06	26,421.90
7/15/2027	25,585.57	517.27	26,102.84	38.79		26,141.63	
1/15/2028		261.41	261.41	19.61		281.02	26,422.65
7/15/2028	26,140.94	261.41	26,402.35	19.61		26,421.95	
1/15/2029							26,421.95
	194,205.00	17,947.75	212,152.75	1,346.08		213,498.83	211,377.68

Massachusetts Clean Water Trust
Series 23
Revere Loan Amortization
CW-18-19

Loan Amount Approved	500,000.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	10
Amount to be Financed	500,000.00	Loan Rate	2.00%
		Closing Date	5/11/2021
		First Interest Payment	7/15/2021
		First Principal Payment	1/15/2022

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/11/2021							
7/15/2021		1,777.78	1,777.78	133.33		1,911.11	
1/15/2022	50,000.00	5,000.00	55,000.00	375.00		55,375.00	57,286.11
7/15/2022		4,500.00	4,500.00	337.50		4,837.50	
1/15/2023	50,000.00	4,500.00	54,500.00	337.50		54,837.50	59,675.00
7/15/2023		4,000.00	4,000.00	300.00		4,300.00	
1/15/2024	50,000.00	4,000.00	54,000.00	300.00		54,300.00	58,600.00
7/15/2024		3,500.00	3,500.00	262.50		3,762.50	
1/15/2025	50,000.00	3,500.00	53,500.00	262.50		53,762.50	57,525.00
7/15/2025		3,000.00	3,000.00	225.00		3,225.00	
1/15/2026	50,000.00	3,000.00	53,000.00	225.00		53,225.00	56,450.00
7/15/2026		2,500.00	2,500.00	187.50		2,687.50	
1/15/2027	50,000.00	2,500.00	52,500.00	187.50		52,687.50	55,375.00
7/15/2027		2,000.00	2,000.00	150.00		2,150.00	
1/15/2028	50,000.00	2,000.00	52,000.00	150.00		52,150.00	54,300.00
7/15/2028		1,500.00	1,500.00	112.50		1,612.50	
1/15/2029	50,000.00	1,500.00	51,500.00	112.50		51,612.50	53,225.00
7/15/2029		1,000.00	1,000.00	75.00		1,075.00	
1/15/2030	50,000.00	1,000.00	51,000.00	75.00		51,075.00	52,150.00
7/15/2030		500.00	500.00	37.50		537.50	
1/15/2031	50,000.00	500.00	50,500.00	37.50		50,537.50	51,075.00
7/15/2031							
	500,000.00	51,777.78	551,777.78	3,883.33		555,661.11	555,661.11

Replaced by Debt Scheduled Dated May 10, 2023

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 23
Revere Loan Amortization
CW-18-26

Loan Amount Approved	1,000,000.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	10
Amount to be Financed	1,000,000.00	Loan Rate	2.00%
		Closing Date	5/11/2021
		First Interest Payment	7/15/2021
		First Principal Payment	1/15/2022

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/11/2021							
7/15/2021		3,555.56	3,555.56	266.67		3,822.22	
1/15/2022	100,000.00	10,000.00	110,000.00	750.00		110,750.00	114,572.22
7/15/2022		9,000.00	9,000.00	675.00		9,675.00	
1/15/2023	100,000.00	9,000.00	109,000.00	675.00		109,675.00	119,350.00
7/15/2023		8,000.00	8,000.00	600.00		8,600.00	
1/15/2024	100,000.00	8,000.00	108,000.00	600.00		108,600.00	117,200.00
7/15/2024		7,000.00	7,000.00	525.00		7,525.00	
1/15/2025	100,000.00	7,000.00	107,000.00	525.00		107,525.00	115,050.00
7/15/2025		6,000.00	6,000.00	450.00		6,450.00	
1/15/2026	100,000.00	6,000.00	106,000.00	450.00		106,450.00	112,900.00
7/15/2026		5,000.00	5,000.00	375.00		5,375.00	
1/15/2027	100,000.00	5,000.00	105,000.00	375.00		105,375.00	110,750.00
7/15/2027		4,000.00	4,000.00	300.00		4,300.00	
1/15/2028	100,000.00	4,000.00	104,000.00	300.00		104,300.00	108,600.00
7/15/2028		3,000.00	3,000.00	225.00		3,225.00	
1/15/2029	100,000.00	3,000.00	103,000.00	225.00		103,225.00	106,450.00
7/15/2029		2,000.00	2,000.00	150.00		2,150.00	
1/15/2030	100,000.00	2,000.00	102,000.00	150.00		102,150.00	104,300.00
7/15/2030		1,000.00	1,000.00	75.00		1,075.00	
1/15/2031	100,000.00	1,000.00	101,000.00	75.00		101,075.00	102,150.00
7/15/2031							
	1,000,000.00	103,555.56	1,103,555.56	7,766.67		1,111,322.22	1,111,322.22

Replaced by Debt Scheduled Dated May 10, 2023

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 23
Revere Loan Amortization
CWP-17-27-A

Loan Amount Approved	373,953.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	30
Amount to be Financed	373,953.00	Loan Rate	2.20%
		Closing Date	5/11/2021
		First Interest Payment	7/15/2021
		First Principal Payment	1/15/2022

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/11/2021							
7/15/2021		1,462.57	1,462.57	99.72		1,562.29	
1/15/2022	12,466.00	4,113.48	16,579.48	280.46		16,859.95	18,422.24
7/15/2022		3,976.36	3,976.36	271.12		4,247.47	
1/15/2023	12,466.00	3,976.36	16,442.36	271.12		16,713.47	20,960.94
7/15/2023		3,839.23	3,839.23	261.77		4,101.00	
1/15/2024	12,466.00	3,839.23	16,305.23	261.77		16,567.00	20,667.99
7/15/2024		3,702.11	3,702.11	252.42		3,954.52	
1/15/2025	12,465.00	3,702.11	16,167.11	252.42		16,419.52	20,374.04
7/15/2025		3,564.99	3,564.99	243.07		3,808.06	
1/15/2026	12,465.00	3,564.99	16,029.99	243.07		16,273.06	20,081.12
7/15/2026		3,427.88	3,427.88	233.72		3,661.59	
1/15/2027	12,465.00	3,427.88	15,892.88	233.72		16,126.59	19,788.19
7/15/2027		3,290.76	3,290.76	224.37		3,515.13	
1/15/2028	12,465.00	3,290.76	15,755.76	224.37		15,980.13	19,495.26
7/15/2028		3,153.65	3,153.65	215.02		3,368.67	
1/15/2029	12,465.00	3,153.65	15,618.65	215.02		15,833.67	19,202.33
7/15/2029		3,016.53	3,016.53	205.67		3,222.20	
1/15/2030	12,465.00	3,016.53	15,481.53	205.67		15,687.20	18,909.41
7/15/2030		2,879.42	2,879.42	196.32		3,075.74	
1/15/2031	12,465.00	2,879.42	15,344.42	196.32		15,540.74	18,616.48
7/15/2031		2,742.30	2,742.30	186.98		2,929.28	
1/15/2032	12,465.00	2,742.30	15,207.30	186.98		15,394.28	18,323.55
7/15/2032		2,605.19	2,605.19	177.63		2,782.81	
1/15/2033	12,465.00	2,605.19	15,070.19	177.63		15,247.81	18,030.62
7/15/2033		2,468.07	2,468.07	168.28		2,636.35	
1/15/2034	12,465.00	2,468.07	14,933.07	168.28		15,101.35	17,737.70
7/15/2034		2,330.96	2,330.96	158.93		2,489.88	
1/15/2035	12,465.00	2,330.96	14,795.96	158.93		14,954.88	17,444.77
7/15/2035		2,193.84	2,193.84	149.58		2,343.42	
1/15/2036	12,465.00	2,193.84	14,658.84	149.58		14,808.42	17,151.84
7/15/2036		2,056.73	2,056.73	140.23		2,196.96	
1/15/2037	12,465.00	2,056.73	14,521.73	140.23		14,661.96	16,858.91
7/15/2037		1,919.61	1,919.61	130.88		2,050.49	
1/15/2038	12,465.00	1,919.61	14,384.61	130.88		14,515.49	16,565.99
7/15/2038		1,782.50	1,782.50	121.53		1,904.03	
1/15/2039	12,465.00	1,782.50	14,247.50	121.53		14,369.03	16,273.06
7/15/2039		1,645.38	1,645.38	112.19		1,757.57	
1/15/2040	12,465.00	1,645.38	14,110.38	112.19		14,222.57	15,980.13
7/15/2040		1,508.27	1,508.27	102.84		1,611.10	
1/15/2041	12,465.00	1,508.27	13,973.27	102.84		14,076.10	15,687.20
7/15/2041		1,371.15	1,371.15	93.49		1,464.64	
1/15/2042	12,465.00	1,371.15	13,836.15	93.49		13,929.64	15,394.28
7/15/2042		1,234.04	1,234.04	84.14		1,318.17	
1/15/2043	12,465.00	1,234.04	13,699.04	84.14		13,783.17	15,101.35
7/15/2043		1,096.92	1,096.92	74.79		1,171.71	
1/15/2044	12,465.00	1,096.92	13,561.92	74.79		13,636.71	14,808.42
7/15/2044		959.81	959.81	65.44		1,025.25	
1/15/2045	12,465.00	959.81	13,424.81	65.44		13,490.25	14,515.49
7/15/2045		822.69	822.69	56.09		878.78	
1/15/2046	12,465.00	822.69	13,287.69	56.09		13,343.78	14,222.57
7/15/2046		685.58	685.58	46.74		732.32	
1/15/2047	12,465.00	685.58	13,150.58	46.74		13,197.32	13,929.64
7/15/2047		548.46	548.46	37.40		585.86	
1/15/2048	12,465.00	548.46	13,013.46	37.40		13,050.86	13,636.71
7/15/2048		411.35	411.35	28.05		439.39	
1/15/2049	12,465.00	411.35	12,876.35	28.05		12,904.39	13,343.78
7/15/2049		274.23	274.23	18.70		292.93	
1/15/2050	12,465.00	274.23	12,739.23	18.70		12,757.93	13,050.86
7/15/2050		137.12	137.12	9.35		146.46	
1/15/2051	12,465.00	137.12	12,602.12	9.35		12,611.46	12,757.93
	373,953.00	124,866.17	498,819.17	8,513.60		507,332.77	507,332.77

Replaced by Debt Scheduled Dated May 10, 2023

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 23
Revere Loan Amortization
CWP-18-27

Loan Amount Approved	1,664,833.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness*	100,816.00	Loan Term (in years)	20
Amount to be Financed	1,564,017.00	Loan Rate	2.00%
		Closing Date	5/11/2021
		First Interest Payment	7/15/2021
		First Principal Payment	1/15/2022

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/11/2021							
7/15/2021		5,560.95	5,560.95	417.07		5,978.02	
1/15/2022	78,201.00	15,640.17	93,841.17	1,173.01		95,014.18	100,992.20
7/15/2022		14,858.16	14,858.16	1,114.36		15,972.52	
1/15/2023	78,201.00	14,858.16	93,059.16	1,114.36		94,173.52	110,146.04
7/15/2023		14,076.15	14,076.15	1,055.71		15,131.86	
1/15/2024	78,201.00	14,076.15	92,277.15	1,055.71		93,332.86	108,464.72
7/15/2024		13,294.14	13,294.14	997.06		14,291.20	
1/15/2025	78,201.00	13,294.14	91,495.14	997.06		92,492.20	106,783.40
7/15/2025		12,512.13	12,512.13	938.41		13,450.54	
1/15/2026	78,201.00	12,512.13	90,713.13	938.41		91,651.54	105,102.08
7/15/2026		11,730.12	11,730.12	879.76		12,609.88	
1/15/2027	78,201.00	11,730.12	89,931.12	879.76		90,810.88	103,420.76
7/15/2027		10,948.11	10,948.11	821.11		11,769.22	
1/15/2028	78,201.00	10,948.11	89,149.11	821.11		89,970.22	101,739.44
7/15/2028		10,166.10	10,166.10	762.46		10,928.56	
1/15/2029	78,201.00	10,166.10	88,367.10	762.46		89,129.56	100,058.12
7/15/2029		9,384.09	9,384.09	703.81		10,087.90	
1/15/2030	78,201.00	9,384.09	87,585.09	703.81		88,288.90	98,376.79
7/15/2030		8,602.08	8,602.08	645.16		9,247.24	
1/15/2031	78,201.00	8,602.08	86,803.08	645.16		87,448.24	96,695.47
7/15/2031		7,820.07	7,820.07	586.51		8,406.58	
1/15/2032	78,201.00	7,820.07	86,021.07	586.51		86,607.58	95,014.15
7/15/2032		7,038.06	7,038.06	527.85		7,565.91	
1/15/2033	78,201.00	7,038.06	85,239.06	527.85		85,766.91	93,332.83
7/15/2033		6,256.05	6,256.05	469.20		6,725.25	
1/15/2034	78,201.00	6,256.05	84,457.05	469.20		84,926.25	91,651.51
7/15/2034		5,474.04	5,474.04	410.55		5,884.59	
1/15/2035	78,201.00	5,474.04	83,675.04	410.55		84,085.59	89,970.19
7/15/2035		4,692.03	4,692.03	351.90		5,043.93	
1/15/2036	78,201.00	4,692.03	82,893.03	351.90		83,244.93	88,288.86
7/15/2036		3,910.02	3,910.02	293.25		4,203.27	
1/15/2037	78,201.00	3,910.02	82,111.02	293.25		82,404.27	86,607.54
7/15/2037		3,128.01	3,128.01	234.60		3,362.61	
1/15/2038	78,201.00	3,128.01	81,329.01	234.60		81,563.61	84,926.22
7/15/2038		2,346.00	2,346.00	175.95		2,521.95	
1/15/2039	78,200.00	2,346.00	80,546.00	175.95		80,721.95	83,243.90
7/15/2039		1,564.00	1,564.00	117.30		1,681.30	
1/15/2040	78,200.00	1,564.00	79,764.00	117.30		79,881.30	81,562.60
7/15/2040		782.00	782.00	58.65		840.65	
1/15/2041	78,200.00	782.00	78,982.00	58.65		79,040.65	79,881.30
7/15/2041							
	1,564,017.00	318,363.84	1,882,380.84	23,877.29		1,906,258.13	1,906,258.13

Notes:

*This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Replaced by Debt Scheduled Dated May 10, 2023

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 23
Revere Loan Amortization
CWP-18-28

Loan Amount Approved	4,700,000.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness*	284,613.00	Loan Term (in years)	30
Amount to be Financed	4,415,387.00	Loan Rate	2.20%
		Closing Date	5/11/2021
		First Interest Payment	7/15/2021
		First Principal Payment	1/15/2022

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/11/2021							
7/15/2021		17,269.07	17,269.07	1,177.44		18,446.51	
1/15/2022	147,180.00	48,569.26	195,749.26	3,311.54		199,060.80	217,507.30
7/15/2022		46,950.28	46,950.28	3,201.16		50,151.43	
1/15/2023	147,180.00	46,950.28	194,130.28	3,201.16		197,331.43	247,482.86
7/15/2023		45,331.30	45,331.30	3,090.77		48,422.07	
1/15/2024	147,180.00	45,331.30	192,511.30	3,090.77		195,602.07	244,024.13
7/15/2024		43,712.32	43,712.32	2,980.39		46,692.70	
1/15/2025	147,180.00	43,712.32	190,892.32	2,980.39		193,872.70	240,565.40
7/15/2025		42,093.34	42,093.34	2,870.00		44,963.34	
1/15/2026	147,180.00	42,093.34	189,273.34	2,870.00		192,143.34	237,106.67
7/15/2026		40,474.36	40,474.36	2,759.62		43,233.97	
1/15/2027	147,180.00	40,474.36	187,654.36	2,759.62		190,413.97	233,647.94
7/15/2027		38,855.38	38,855.38	2,649.23		41,504.61	
1/15/2028	147,180.00	38,855.38	186,035.38	2,649.23		188,684.61	230,189.21
7/15/2028		37,236.40	37,236.40	2,538.85		39,775.24	
1/15/2029	147,180.00	37,236.40	184,416.40	2,538.85		186,955.24	226,730.48
7/15/2029		35,617.42	35,617.42	2,428.46		38,045.88	
1/15/2030	147,180.00	35,617.42	182,797.42	2,428.46		185,225.88	223,271.75
7/15/2030		33,998.44	33,998.44	2,318.08		36,316.51	
1/15/2031	147,180.00	33,998.44	181,178.44	2,318.08		183,496.51	219,813.02
7/15/2031		32,379.46	32,379.46	2,207.69		34,587.15	
1/15/2032	147,180.00	32,379.46	179,559.46	2,207.69		181,767.15	216,354.29
7/15/2032		30,760.48	30,760.48	2,097.31		32,857.78	
1/15/2033	147,180.00	30,760.48	177,940.48	2,097.31		180,037.78	212,895.56
7/15/2033		29,141.50	29,141.50	1,986.92		31,128.42	
1/15/2034	147,180.00	29,141.50	176,321.50	1,986.92		178,308.42	209,436.83
7/15/2034		27,522.52	27,522.52	1,876.54		29,399.05	
1/15/2035	147,180.00	27,522.52	174,702.52	1,876.54		176,579.05	205,978.10
7/15/2035		25,903.54	25,903.54	1,766.15		27,669.69	
1/15/2036	147,180.00	25,903.54	173,083.54	1,766.15		174,849.69	202,519.37
7/15/2036		24,284.56	24,284.56	1,655.77		25,940.32	
1/15/2037	147,180.00	24,284.56	171,464.56	1,655.77		173,120.32	199,060.64
7/15/2037		22,665.58	22,665.58	1,545.38		24,210.96	
1/15/2038	147,180.00	22,665.58	169,845.58	1,545.38		171,390.96	195,601.91
7/15/2038		21,046.60	21,046.60	1,435.00		22,481.59	
1/15/2039	147,179.00	21,046.60	168,225.60	1,435.00		169,660.59	192,142.18
7/15/2039		19,427.63	19,427.63	1,324.61		20,752.24	
1/15/2040	147,179.00	19,427.63	166,606.63	1,324.61		167,931.24	188,683.48
7/15/2040		17,808.66	17,808.66	1,214.23		19,022.89	
1/15/2041	147,179.00	17,808.66	164,987.66	1,214.23		166,201.89	185,224.77
7/15/2041		16,189.69	16,189.69	1,103.84		17,293.53	
1/15/2042	147,179.00	16,189.69	163,368.69	1,103.84		164,472.53	181,766.07
7/15/2042		14,570.72	14,570.72	993.46		15,564.18	
1/15/2043	147,179.00	14,570.72	161,749.72	993.46		162,743.18	178,307.36
7/15/2043		12,951.75	12,951.75	883.07		13,834.83	
1/15/2044	147,179.00	12,951.75	160,130.75	883.07		161,013.83	174,848.65
7/15/2044		11,332.78	11,332.78	772.69		12,105.47	
1/15/2045	147,179.00	11,332.78	158,511.78	772.69		159,284.47	171,389.95
7/15/2045		9,713.81	9,713.81	662.31		10,376.12	
1/15/2046	147,179.00	9,713.81	156,892.81	662.31		157,555.12	167,931.24
7/15/2046		8,094.85	8,094.85	551.92		8,646.77	
1/15/2047	147,179.00	8,094.85	155,273.85	551.92		155,825.77	164,472.53
7/15/2047		6,475.88	6,475.88	441.54		6,917.41	
1/15/2048	147,179.00	6,475.88	153,654.88	441.54		154,096.41	161,013.83
7/15/2048		4,856.91	4,856.91	331.15		5,188.06	
1/15/2049	147,179.00	4,856.91	152,035.91	331.15		152,367.06	157,555.12
7/15/2049		3,237.94	3,237.94	220.77		3,458.71	
1/15/2050	147,179.00	3,237.94	150,416.94	220.77		150,637.71	154,096.41
7/15/2050		1,618.97	1,618.97	110.38		1,729.35	
1/15/2051	147,179.00	1,618.97	148,797.97	110.38		148,908.35	150,637.71
	4,415,387.00	1,474,344.35	5,889,731.35	#####		5,990,254.83	5,990,254.83

Notes:

*This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Series 23
Revere Loan Amortization
DW-18-08

Loan Amount Approved	250,000.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	10
Amount to be Financed	250,000.00	Loan Rate	2.00%
		Closing Date	5/11/2021
		First Interest Payment	7/15/2021
		First Principal Payment	1/15/2022

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/11/2021							
7/15/2021		888.89	888.89	66.67		955.56	
1/15/2022	25,000.00	2,500.00	27,500.00	187.50		27,687.50	28,643.06
7/15/2022		2,250.00	2,250.00	168.75		2,418.75	
1/15/2023	25,000.00	2,250.00	27,250.00	168.75		27,418.75	29,837.50
7/15/2023		2,000.00	2,000.00	150.00		2,150.00	
1/15/2024	25,000.00	2,000.00	27,000.00	150.00		27,150.00	29,300.00
7/15/2024		1,750.00	1,750.00	131.25		1,881.25	
1/15/2025	25,000.00	1,750.00	26,750.00	131.25		26,881.25	28,762.50
7/15/2025		1,500.00	1,500.00	112.50		1,612.50	
1/15/2026	25,000.00	1,500.00	26,500.00	112.50		26,612.50	28,225.00
7/15/2026		1,250.00	1,250.00	93.75		1,343.75	
1/15/2027	25,000.00	1,250.00	26,250.00	93.75		26,343.75	27,687.50
7/15/2027		1,000.00	1,000.00	75.00		1,075.00	
1/15/2028	25,000.00	1,000.00	26,000.00	75.00		26,075.00	27,150.00
7/15/2028		750.00	750.00	56.25		806.25	
1/15/2029	25,000.00	750.00	25,750.00	56.25		25,806.25	26,612.50
7/15/2029		500.00	500.00	37.50		537.50	
1/15/2030	25,000.00	500.00	25,500.00	37.50		25,537.50	26,075.00
7/15/2030		250.00	250.00	18.75		268.75	
1/15/2031	25,000.00	250.00	25,250.00	18.75		25,268.75	25,537.50
7/15/2031							
	250,000.00	25,888.89	275,888.89	1,941.67		277,830.56	277,830.56

Replaced by Debt Scheduled Dated May 10, 2023

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 23
Revere Loan Amortization
DWP-17-14

Loan Amount Approved	3,120,000.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness*	145,727.00	Loan Term (in years)	30
Amount to be Financed	2,974,273.00	Loan Rate	2.20%
		Closing Date	5/11/2021
		First Interest Payment	7/15/2021
		First Principal Payment	1/15/2022

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/11/2021							
7/15/2021		11,632.71	11,632.71	793.14		12,425.85	
1/15/2022	99,143.00	32,717.00	131,860.00	2,230.70		134,090.71	146,516.56
7/15/2022		31,626.43	31,626.43	2,156.35		33,782.78	
1/15/2023	99,143.00	31,626.43	130,769.43	2,156.35		132,925.78	166,708.56
7/15/2023		30,535.86	30,535.86	2,081.99		32,617.85	
1/15/2024	99,143.00	30,535.86	129,678.86	2,081.99		131,760.85	164,378.69
7/15/2024		29,445.28	29,445.28	2,007.63		31,452.92	
1/15/2025	99,143.00	29,445.28	128,588.28	2,007.63		130,595.92	162,048.83
7/15/2025		28,354.71	28,354.71	1,933.28		30,287.99	
1/15/2026	99,143.00	28,354.71	127,497.71	1,933.28		129,430.99	159,718.97
7/15/2026		27,264.14	27,264.14	1,858.92		29,123.06	
1/15/2027	99,143.00	27,264.14	126,407.14	1,858.92		128,266.06	157,389.11
7/15/2027		26,173.57	26,173.57	1,784.56		27,958.13	
1/15/2028	99,143.00	26,173.57	125,316.57	1,784.56		127,101.13	155,059.25
7/15/2028		25,082.99	25,082.99	1,710.20		26,793.20	
1/15/2029	99,143.00	25,082.99	124,225.99	1,710.20		125,936.20	152,729.39
7/15/2029		23,992.42	23,992.42	1,635.85		25,628.27	
1/15/2030	99,143.00	23,992.42	123,135.42	1,635.85		124,771.27	150,399.53
7/15/2030		22,901.85	22,901.85	1,561.49		24,463.34	
1/15/2031	99,143.00	22,901.85	122,044.85	1,561.49		123,606.34	148,069.67
7/15/2031		21,811.27	21,811.27	1,487.13		23,298.41	
1/15/2032	99,143.00	21,811.27	120,954.27	1,487.13		122,441.41	145,739.81
7/15/2032		20,720.70	20,720.70	1,412.78		22,133.48	
1/15/2033	99,143.00	20,720.70	119,863.70	1,412.78		121,276.48	143,409.95
7/15/2033		19,630.13	19,630.13	1,338.42		20,968.54	
1/15/2034	99,143.00	19,630.13	118,773.13	1,338.42		120,111.54	141,080.09
7/15/2034		18,539.55	18,539.55	1,264.06		19,803.61	
1/15/2035	99,142.00	18,539.55	117,681.55	1,264.06		118,945.61	138,749.23
7/15/2035		17,448.99	17,448.99	1,189.70		18,638.70	
1/15/2036	99,142.00	17,448.99	116,590.99	1,189.70		117,780.70	136,419.39
7/15/2036		16,358.43	16,358.43	1,115.35		17,473.78	
1/15/2037	99,142.00	16,358.43	115,500.43	1,115.35		116,615.78	134,089.56
7/15/2037		15,267.87	15,267.87	1,040.99		16,308.86	
1/15/2038	99,142.00	15,267.87	114,409.87	1,040.99		115,450.86	131,759.72
7/15/2038		14,177.31	14,177.31	966.63		15,143.94	
1/15/2039	99,142.00	14,177.31	113,319.31	966.63		114,285.94	129,429.88
7/15/2039		13,086.74	13,086.74	892.28		13,979.02	
1/15/2040	99,142.00	13,086.74	112,228.74	892.28		113,121.02	127,100.04
7/15/2040		11,996.18	11,996.18	817.92		12,814.10	
1/15/2041	99,142.00	11,996.18	111,138.18	817.92		111,956.10	124,770.21
7/15/2041		10,905.62	10,905.62	743.57		11,649.19	
1/15/2042	99,142.00	10,905.62	110,047.62	743.57		110,791.19	122,440.37
7/15/2042		9,815.06	9,815.06	669.21		10,484.27	
1/15/2043	99,142.00	9,815.06	108,957.06	669.21		109,626.27	120,110.53
7/15/2043		8,724.50	8,724.50	594.85		9,319.35	
1/15/2044	99,142.00	8,724.50	107,866.50	594.85		108,461.35	117,780.70
7/15/2044		7,633.93	7,633.93	520.50		8,154.43	
1/15/2045	99,142.00	7,633.93	106,775.93	520.50		107,296.43	115,450.86
7/15/2045		6,543.37	6,543.37	446.14		6,989.51	
1/15/2046	99,142.00	6,543.37	105,685.37	446.14		106,131.51	113,121.02
7/15/2046		5,452.81	5,452.81	371.78		5,824.59	
1/15/2047	99,142.00	5,452.81	104,594.81	371.78		104,966.59	110,791.19
7/15/2047		4,362.25	4,362.25	297.43		4,659.67	
1/15/2048	99,142.00	4,362.25	103,504.25	297.43		103,801.67	108,461.35
7/15/2048		3,271.69	3,271.69	223.07		3,494.76	
1/15/2049	99,142.00	3,271.69	102,413.69	223.07		102,636.76	106,131.51
7/15/2049		2,181.12	2,181.12	148.71		2,329.84	
1/15/2050	99,142.00	2,181.12	101,323.12	148.71		101,471.84	103,801.67
7/15/2050		1,090.56	1,090.56	74.36		1,164.92	
1/15/2051	99,142.00	1,090.56	100,232.56	74.36		100,306.92	101,471.84
	2,974,273.00	993,140.37	3,967,413.37	67,714.12		4,035,127.49	4,035,127.49

Notes:

*This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Replaced by Debt Scheduled Dated May 10, 2023

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 23
Revere Loan Amortization
DWP-18-09

Loan Amount Approved	875,242.00	Loan Origination Fee (\$5.00/1000)	0.00
Principal Forgiveness*	168,789.00	Loan Term (in years)	30
Amount to be Financed	706,453.00	Loan Rate	2.20%
		Closing Date	5/11/2021
		First Interest Payment	7/15/2021
		First Principal Payment	1/15/2022

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/11/2021							
7/15/2021		2,763.02	2,763.02	188.39		2,951.40	
1/15/2022	23,549.00	7,770.98	31,319.98	529.84		31,849.82	34,801.23
7/15/2022		7,511.94	7,511.94	512.18		8,024.12	
1/15/2023	23,549.00	7,511.94	31,060.94	512.18		31,573.12	39,597.24
7/15/2023		7,252.91	7,252.91	494.52		7,747.42	
1/15/2024	23,549.00	7,252.91	30,801.91	494.52		31,296.42	39,043.84
7/15/2024		6,993.87	6,993.87	476.85		7,470.72	
1/15/2025	23,549.00	6,993.87	30,542.87	476.85		31,019.72	38,490.44
7/15/2025		6,734.83	6,734.83	459.19		7,194.02	
1/15/2026	23,549.00	6,734.83	30,283.83	459.19		30,743.02	37,937.04
7/15/2026		6,475.79	6,475.79	441.53		6,917.32	
1/15/2027	23,549.00	6,475.79	30,024.79	441.53		30,466.32	37,383.64
7/15/2027		6,216.75	6,216.75	423.87		6,640.62	
1/15/2028	23,549.00	6,216.75	29,765.75	423.87		30,189.62	36,830.24
7/15/2028		5,957.71	5,957.71	406.21		6,363.92	
1/15/2029	23,549.00	5,957.71	29,506.71	406.21		29,912.92	36,276.84
7/15/2029		5,698.67	5,698.67	388.55		6,087.22	
1/15/2030	23,549.00	5,698.67	29,247.67	388.55		29,636.22	35,723.43
7/15/2030		5,439.63	5,439.63	370.88		5,810.52	
1/15/2031	23,549.00	5,439.63	28,988.63	370.88		29,359.52	35,170.03
7/15/2031		5,180.59	5,180.59	353.22		5,533.82	
1/15/2032	23,549.00	5,180.59	28,729.59	353.22		29,082.82	34,616.63
7/15/2032		4,921.55	4,921.55	335.56		5,257.11	
1/15/2033	23,549.00	4,921.55	28,470.55	335.56		28,806.11	34,063.23
7/15/2033		4,662.52	4,662.52	317.90		4,980.41	
1/15/2034	23,549.00	4,662.52	28,211.52	317.90		28,529.41	33,509.83
7/15/2034		4,403.48	4,403.48	300.24		4,703.71	
1/15/2035	23,548.00	4,403.48	27,951.48	300.24		28,251.71	32,955.43
7/15/2035		4,144.45	4,144.45	282.58		4,427.02	
1/15/2036	23,548.00	4,144.45	27,692.45	282.58		27,975.02	32,402.05
7/15/2036		3,885.42	3,885.42	264.92		4,150.34	
1/15/2037	23,548.00	3,885.42	27,433.42	264.92		27,698.34	31,848.67
7/15/2037		3,626.39	3,626.39	247.25		3,873.65	
1/15/2038	23,548.00	3,626.39	27,174.39	247.25		27,421.65	31,295.29
7/15/2038		3,367.36	3,367.36	229.59		3,596.96	
1/15/2039	23,548.00	3,367.36	26,915.36	229.59		27,144.96	30,741.91
7/15/2039		3,108.34	3,108.34	211.93		3,320.27	
1/15/2040	23,548.00	3,108.34	26,656.34	211.93		26,868.27	30,188.54
7/15/2040		2,849.31	2,849.31	194.27		3,043.58	
1/15/2041	23,548.00	2,849.31	26,397.31	194.27		26,591.58	29,635.16
7/15/2041		2,590.28	2,590.28	176.61		2,766.89	
1/15/2042	23,548.00	2,590.28	26,138.28	176.61		26,314.89	29,081.78
7/15/2042		2,331.25	2,331.25	158.95		2,490.20	
1/15/2043	23,548.00	2,331.25	25,879.25	158.95		26,038.20	28,528.40
7/15/2043		2,072.22	2,072.22	141.29		2,213.51	
1/15/2044	23,548.00	2,072.22	25,620.22	141.29		25,761.51	27,975.02
7/15/2044		1,813.20	1,813.20	123.63		1,936.82	
1/15/2045	23,548.00	1,813.20	25,361.20	123.63		25,484.82	27,421.65
7/15/2045		1,554.17	1,554.17	105.97		1,660.13	
1/15/2046	23,548.00	1,554.17	25,102.17	105.97		25,208.13	26,868.27
7/15/2046		1,295.14	1,295.14	88.31		1,383.45	
1/15/2047	23,548.00	1,295.14	24,843.14	88.31		24,931.45	26,314.89
7/15/2047		1,036.11	1,036.11	70.64		1,106.76	
1/15/2048	23,548.00	1,036.11	24,584.11	70.64		24,654.76	25,761.51
7/15/2048		777.08	777.08	52.98		830.07	
1/15/2049	23,548.00	777.08	24,325.08	52.98		24,378.07	25,208.13
7/15/2049		518.06	518.06	35.32		553.38	
1/15/2050	23,548.00	518.06	24,066.06	35.32		24,101.38	24,654.76
7/15/2050		259.03	259.03	17.66		276.69	
1/15/2051	23,548.00	259.03	23,807.03	17.66		23,824.69	24,101.38
	706,453.00	235,890.08	942,343.08	16,083.41		958,426.49	958,426.49

Notes:

*This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Clean Water Trust
Series 22 Swap
REVERE Reamortization
CW-17-28

Original Loan Amount	600,000.00	Loan Origination Fee (\$5.0/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	8
Principal Paid Down	109,908.00	Loan Rate	2.00%
Outstanding Loan Obligation	490,092.00	Closing Date	10/22/2021
Remaining Balance	(41,100.00)	First Payment	1/15/2022
Net New Loan Obligation	448,992.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/22/2021							
1/15/2022		4,711.40	4,711.40	353.36		5,064.76	
7/15/2022	51,992.70	4,489.92	56,482.62	336.74		56,819.36	
1/15/2023		3,969.99	3,969.99	297.75		4,267.74	61,087.11
7/15/2023	53,122.26	3,969.99	57,092.26	297.75		57,390.01	
1/15/2024		3,438.77	3,438.77	257.91		3,696.68	61,086.68
7/15/2024	54,276.58	3,438.77	57,715.35	257.91		57,973.26	
1/15/2025		2,896.00	2,896.00	217.20		3,113.20	61,086.46
7/15/2025	55,456.60	2,896.00	58,352.60	217.20		58,569.80	
1/15/2026		2,341.44	2,341.44	175.61		2,517.05	61,086.85
7/15/2026	56,662.27	2,341.44	59,003.71	175.61		59,179.31	
1/15/2027		1,774.82	1,774.82	133.11		1,907.93	61,087.24
7/15/2027	57,893.54	1,774.82	59,668.36	133.11		59,801.47	
1/15/2028		1,195.88	1,195.88	89.69		1,285.57	61,087.04
7/15/2028	59,151.37	1,195.88	60,347.25	89.69		60,436.94	
1/15/2029		604.37	604.37	45.33		649.69	61,086.63
7/15/2029	60,436.69	604.37	61,041.05	45.33		61,086.38	
1/15/2030							61,086.38
	448,992.00	41,643.86	490,635.86	3,123.29		493,759.15	488,694.39

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Massachusetts Water Clean Water Trust
Series 22 Swap
REVERE Reamortization
CWP-16-18

Original Loan Amount	4,463,311.00	Loan Origination Fee (\$5.0/1000)	0.00
Principal Forgiveness	258,070.00	Loan Term (in years)	28
Principal Paid Down	197,648.00	Loan Rate	2.20%
Outstanding Loan Obligation	4,007,593.00	Closing Date	10/22/2021
Remaining Balance	(1,489,386.00)	First Payment	1/15/2022
Net New Loan Obligation	2,518,207.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/22/2021							
1/15/2022		36,529.03	36,529.03	2,490.62		39,019.64	
7/15/2022	64,320.80	27,700.28	92,021.08	1,888.66		93,909.74	
1/15/2023		26,992.75	26,992.75	1,840.41		28,833.16	122,742.90
7/15/2023	65,850.18	26,992.75	92,842.93	1,840.41		94,683.35	
1/15/2024		26,268.40	26,268.40	1,791.03		28,059.42	122,742.77
7/15/2024	67,416.05	26,268.40	93,684.45	1,791.03		95,475.47	
1/15/2025		25,526.82	25,526.82	1,740.46		27,267.28	122,742.76
7/15/2025	69,018.90	25,526.82	94,545.72	1,740.46		96,286.18	
1/15/2026		24,767.61	24,767.61	1,688.70		26,456.31	122,742.49
7/15/2026	70,660.19	24,767.61	95,427.81	1,688.70		97,116.51	
1/15/2027		23,990.35	23,990.35	1,635.71		25,626.06	122,742.56
7/15/2027	72,340.41	23,990.35	96,330.76	1,635.71		97,966.46	
1/15/2028		23,194.61	23,194.61	1,581.45		24,776.06	122,742.52
7/15/2028	74,060.99	23,194.61	97,255.60	1,581.45		98,837.05	
1/15/2029		22,379.93	22,379.93	1,525.90		23,905.84	122,742.89
7/15/2029	75,822.38	22,379.93	98,202.32	1,525.90		99,728.22	
1/15/2030		21,545.89	21,545.89	1,469.04		23,014.93	122,743.15
7/15/2030	77,625.01	21,545.89	99,170.89	1,469.04		100,639.93	
1/15/2031		20,692.01	20,692.01	1,410.82		22,102.83	122,742.76
7/15/2031	79,470.27	20,692.01	100,162.28	1,410.82		101,573.10	
1/15/2032		19,817.84	19,817.84	1,351.22		21,169.06	122,742.16
7/15/2032	81,360.57	19,817.84	101,178.41	1,351.22		102,529.63	
1/15/2033		18,922.87	18,922.87	1,290.20		20,213.07	122,742.70
7/15/2033	83,295.30	18,922.87	102,218.17	1,290.20		103,508.37	
1/15/2034		18,006.63	18,006.63	1,227.72		19,234.35	122,742.72
7/15/2034	85,275.81	18,006.63	103,282.44	1,227.72		104,510.16	
1/15/2035		17,068.59	17,068.59	1,163.77		18,232.36	122,742.52
7/15/2035	87,303.47	17,068.59	104,372.06	1,163.77		105,535.83	
1/15/2036		16,108.25	16,108.25	1,098.29		17,206.54	122,742.37
7/15/2036	89,379.61	16,108.25	105,487.86	1,098.29		106,586.15	
1/15/2037		15,125.08	15,125.08	1,031.26		16,156.33	122,742.48
7/15/2037	91,505.55	15,125.08	106,630.62	1,031.26		107,661.88	
1/15/2038		14,118.52	14,118.52	962.63		15,081.14	122,743.02
7/15/2038	93,681.59	14,118.52	107,800.11	962.63		108,762.74	
1/15/2039		13,088.02	13,088.02	892.36		13,980.38	122,743.12
7/15/2039	95,909.04	13,088.02	108,997.06	892.36		109,889.42	
1/15/2040		12,033.02	12,033.02	820.43		12,853.45	122,742.88
7/15/2040	98,189.15	12,033.02	110,222.17	820.43		111,042.61	
1/15/2041		10,952.94	10,952.94	746.79		11,699.73	122,742.34
7/15/2041	100,524.19	10,952.94	111,477.13	746.79		112,223.92	
1/15/2042		9,847.17	9,847.17	671.40		10,518.57	122,742.49
7/15/2042	102,914.39	9,847.17	112,761.56	671.40		113,432.96	
1/15/2043		8,715.11	8,715.11	594.21		9,309.33	122,742.29
7/15/2043	105,361.97	8,715.11	114,077.09	594.21		114,671.30	
1/15/2044		7,556.13	7,556.13	515.19		8,071.32	122,742.62
7/15/2044	107,867.13	7,556.13	115,423.27	515.19		115,938.46	
1/15/2045		6,369.59	6,369.59	434.29		6,803.88	122,742.34
7/15/2045	110,432.06	6,369.59	116,801.65	434.29		117,235.94	
1/15/2046		5,154.84	5,154.84	351.47		5,506.31	122,742.25
7/15/2046	113,058.91	5,154.84	118,213.75	351.47		118,565.21	
1/15/2047		3,911.19	3,911.19	266.67		4,177.87	122,743.08
7/15/2047	115,746.82	3,911.19	119,658.02	266.67		119,924.69	
1/15/2048		2,637.98	2,637.98	179.86		2,817.84	122,742.53
7/15/2048	118,498.93	2,637.98	121,136.91	179.86		121,316.77	
1/15/2049		1,334.49	1,334.49	90.99		1,425.48	122,742.25
7/15/2049	121,317.32	1,334.49	122,651.81	90.99		122,742.80	
1/15/2050							122,742.80
	2,518,207.00	896,482.58	3,414,689.58	61,123.81		3,475,813.40	3,436,793.75

Notes:

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Massachusetts Water Clean Water Trust
Series 22 Swap
REVERE Reamortization
CWP-17-26

Original Loan Amount	911,073.00	Loan Origination Fee (\$5.0/1000)	0.00
Principal Forgiveness	128,046.00	Loan Term (in years)	18
Principal Paid Down	64,037.00	Loan Rate	2.00%
Outstanding Loan Obligation	718,990.00	Closing Date	10/22/2021
Remaining Balance	(143,014.00)	First Payment	1/15/2022
Net New Loan Obligation	575,976.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/22/2021							
1/15/2022		6,530.45	6,530.45	489.78		7,020.23	
7/15/2022	26,488.86	5,759.76	32,248.62	431.98		32,680.60	
1/15/2023		5,494.87	5,494.87	412.12		5,906.99	38,587.59
7/15/2023	27,064.92	5,494.87	32,559.79	412.12		32,971.90	
1/15/2024		5,224.22	5,224.22	391.82		5,616.04	38,587.94
7/15/2024	27,652.86	5,224.22	32,877.09	391.82		33,268.90	
1/15/2025		4,947.69	4,947.69	371.08		5,318.77	38,587.67
7/15/2025	28,253.64	4,947.69	33,201.33	371.08		33,572.41	
1/15/2026		4,665.16	4,665.16	349.89		5,015.04	38,587.45
7/15/2026	28,868.17	4,665.16	33,533.33	349.89		33,883.21	
1/15/2027		4,376.48	4,376.48	328.24		4,704.71	38,587.92
7/15/2027	29,495.39	4,376.48	33,871.86	328.24		34,200.10	
1/15/2028		4,081.52	4,081.52	306.11		4,387.64	38,587.73
7/15/2028	30,136.22	4,081.52	34,217.74	306.11		34,523.85	
1/15/2029		3,780.16	3,780.16	283.51		4,063.67	38,587.52
7/15/2029	30,791.59	3,780.16	34,571.75	283.51		34,855.26	
1/15/2030		3,472.24	3,472.24	260.42		3,732.66	38,587.92
7/15/2030	31,460.43	3,472.24	34,932.67	260.42		35,193.09	
1/15/2031		3,157.64	3,157.64	236.82		3,394.46	38,587.55
7/15/2031	32,143.65	3,157.64	35,301.29	236.82		35,538.11	
1/15/2032		2,836.20	2,836.20	212.72		3,048.92	38,587.03
7/15/2032	32,842.19	2,836.20	35,678.39	212.72		35,891.11	
1/15/2033		2,507.78	2,507.78	188.08		2,695.86	38,586.97
7/15/2033	33,556.95	2,507.78	36,064.74	188.08		36,252.82	
1/15/2034		2,172.21	2,172.21	162.92		2,335.13	38,587.95
7/15/2034	34,285.87	2,172.21	36,458.08	162.92		36,621.00	
1/15/2035		1,829.35	1,829.35	137.20		1,966.55	38,587.55
7/15/2035	35,030.85	1,829.35	36,860.20	137.20		36,997.40	
1/15/2036		1,479.04	1,479.04	110.93		1,589.97	38,587.37
7/15/2036	35,791.80	1,479.04	37,270.85	110.93		37,381.78	
1/15/2037		1,121.13	1,121.13	84.08		1,205.21	38,586.99
7/15/2037	36,570.65	1,121.13	37,691.78	84.08		37,775.86	
1/15/2038		755.42	755.42	56.66		812.08	38,587.94
7/15/2038	37,365.30	755.42	38,120.72	56.66		38,177.38	
1/15/2039		381.77	381.77	28.63		410.40	38,587.78
7/15/2039	38,176.67	381.77	38,558.43	28.63		38,587.07	
1/15/2040							38,587.07
	575,976.00	116,855.99	692,831.99	8,764.20		701,596.18	694,575.95

Notes:

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Massachusetts Water Clean Water Trust
Series 22 Swap
REVERE Reamortization
CWP-17-27

Original Loan Amount	2,282,047.00	Loan Origination Fee (\$5.0/1000)	0.00
Principal Forgiveness	320,729.00	Loan Term (in years)	28
Principal Paid Down	92,183.00	Loan Rate	2.20%
Outstanding Loan Obligation	1,869,135.00	Closing Date	10/22/2021
Remaining Balance	(50,250.00)	First Payment	1/15/2022
Net New Loan Obligation	1,818,885.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/22/2021							
1/15/2022		20,305.61	20,305.61	1,384.47		21,690.08	
7/15/2022	46,458.50	20,007.74	66,466.24	1,364.16		67,830.40	
1/15/2023		19,496.69	19,496.69	1,329.32		20,826.01	88,656.41
7/15/2023	47,562.98	19,496.69	67,059.68	1,329.32		68,388.99	
1/15/2024		18,973.50	18,973.50	1,293.65		20,267.15	88,656.14
7/15/2024	48,693.74	18,973.50	67,667.24	1,293.65		68,960.88	
1/15/2025		18,437.87	18,437.87	1,257.13		19,694.99	88,655.88
7/15/2025	49,851.75	18,437.87	68,289.62	1,257.13		69,546.74	
1/15/2026		17,889.50	17,889.50	1,219.74		19,109.24	88,655.98
7/15/2026	51,037.00	17,889.50	68,926.50	1,219.74		70,146.23	
1/15/2027		17,328.09	17,328.09	1,181.46		18,509.55	88,655.79
7/15/2027	52,251.47	17,328.09	69,579.56	1,181.46		70,761.02	
1/15/2028		16,753.33	16,753.33	1,142.27		17,895.60	88,656.62
7/15/2028	53,493.14	16,753.33	70,246.47	1,142.27		71,388.74	
1/15/2029		16,164.90	16,164.90	1,102.15		17,267.05	88,655.79
7/15/2029	54,766.00	16,164.90	70,930.90	1,102.15		72,033.05	
1/15/2030		15,562.47	15,562.47	1,061.08		16,623.55	88,656.60
7/15/2030	56,068.02	15,562.47	71,630.50	1,061.08		72,691.57	
1/15/2031		14,945.73	14,945.73	1,019.03		15,964.75	88,656.33
7/15/2031	57,401.19	14,945.73	72,346.91	1,019.03		73,365.94	
1/15/2032		14,314.31	14,314.31	975.98		15,290.29	88,656.23
7/15/2032	58,766.48	14,314.31	73,080.79	975.98		74,056.77	
1/15/2033		13,667.88	13,667.88	931.90		14,599.78	88,656.55
7/15/2033	60,163.87	13,667.88	73,831.75	931.90		74,763.65	
1/15/2034		13,006.08	13,006.08	886.78		13,892.86	88,656.51
7/15/2034	61,594.35	13,006.08	74,600.43	886.78		75,487.20	
1/15/2035		12,328.54	12,328.54	840.58		13,169.12	88,656.33
7/15/2035	63,058.88	12,328.54	75,387.42	840.58		76,228.01	
1/15/2036		11,634.89	11,634.89	793.29		12,428.18	88,656.19
7/15/2036	64,558.46	11,634.89	76,193.35	793.29		76,986.64	
1/15/2037		10,924.75	10,924.75	744.87		11,669.62	88,656.26
7/15/2037	66,094.04	10,924.75	77,018.80	744.87		77,763.66	
1/15/2038		10,197.72	10,197.72	695.30		10,893.02	88,656.68
7/15/2038	67,665.62	10,197.72	77,863.34	695.30		78,558.64	
1/15/2039		9,453.39	9,453.39	644.55		10,097.94	88,656.58
7/15/2039	69,274.17	9,453.39	78,727.57	644.55		79,372.12	
1/15/2040		8,691.38	8,691.38	592.59		9,283.97	88,656.09
7/15/2040	70,921.66	8,691.38	79,613.04	592.59		80,205.63	
1/15/2041		7,911.24	7,911.24	539.40		8,450.64	88,656.28
7/15/2041	72,608.07	7,911.24	80,519.31	539.40		81,058.71	
1/15/2042		7,112.55	7,112.55	484.95		7,597.50	88,656.21
7/15/2042	74,334.37	7,112.55	81,446.92	484.95		81,931.87	
1/15/2043		6,294.87	6,294.87	429.20		6,724.07	88,655.94
7/15/2043	76,102.54	6,294.87	82,397.41	429.20		82,826.61	
1/15/2044		5,457.75	5,457.75	372.12		5,829.86	88,656.47
7/15/2044	77,911.54	5,457.75	83,369.29	372.12		83,741.41	
1/15/2045		4,600.72	4,600.72	313.69		4,914.40	88,655.81
7/15/2045	79,764.36	4,600.72	84,365.08	313.69		84,678.76	
1/15/2046		3,723.31	3,723.31	253.86		3,977.17	88,655.93
7/15/2046	81,660.96	3,723.31	85,384.27	253.86		85,638.13	
1/15/2047		2,825.04	2,825.04	192.62		3,017.66	88,655.78
7/15/2047	83,603.31	2,825.04	86,428.35	192.62		86,620.96	
1/15/2048		1,905.40	1,905.40	129.91		2,035.32	88,656.28
7/15/2048	85,591.38	1,905.40	87,496.79	129.91		87,626.70	
1/15/2049		963.90	963.90	65.72		1,029.62	88,656.32
7/15/2049	87,627.16	963.90	88,591.05	65.72		88,656.77	
1/15/2050							88,656.77
	1,818,885.00	641,444.96	2,460,329.96	43,734.88		2,504,064.84	2,482,374.76

Notes:

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Massachusetts Water Clean Water Trust
Series 22 Swap
REVERE Reamortization
DW-13-09-A

Original Loan Amount	779,057.00	Loan Origination Fee (\$5.0/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	18
Principal Paid Down	63,713.00	Loan Rate	2.00%
Outstanding Loan Obligation	715,344.00	Closing Date	10/22/2021
Remaining Balance	(265,414.13)	First Payment	1/15/2022
Net New Loan Obligation	449,929.87		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/22/2021							
1/15/2022		5,929.59	5,929.59	444.72		6,374.30	
7/15/2022	20,691.74	4,499.30	25,191.04	337.45		25,528.49	
1/15/2023		4,292.38	4,292.38	321.93		4,614.31	30,142.80
7/15/2023	21,141.46	4,292.38	25,433.84	321.93		25,755.77	
1/15/2024		4,080.97	4,080.97	306.07		4,387.04	30,142.81
7/15/2024	21,601.40	4,080.97	25,682.37	306.07		25,988.44	
1/15/2025		3,864.95	3,864.95	289.87		4,154.82	30,143.27
7/15/2025	22,070.46	3,864.95	25,935.41	289.87		26,225.29	
1/15/2026		3,644.25	3,644.25	273.32		3,917.57	30,142.85
7/15/2026	22,550.50	3,644.25	26,194.75	273.32		26,468.07	
1/15/2027		3,418.74	3,418.74	256.41		3,675.15	30,143.21
7/15/2027	23,040.39	3,418.74	26,459.13	256.41		26,715.54	
1/15/2028		3,188.34	3,188.34	239.13		3,427.46	30,143.00
7/15/2028	23,540.99	3,188.34	26,729.33	239.13		26,968.46	
1/15/2029		2,952.93	2,952.93	221.47		3,174.40	30,142.86
7/15/2029	24,053.18	2,952.93	27,006.11	221.47		27,227.58	
1/15/2030		2,712.40	2,712.40	203.43		2,915.83	30,143.40
7/15/2030	24,575.80	2,712.40	27,288.20	203.43		27,491.63	
1/15/2031		2,466.64	2,466.64	185.00		2,651.64	30,143.27
7/15/2031	25,109.73	2,466.64	27,576.36	185.00		27,761.36	
1/15/2032		2,215.54	2,215.54	166.17		2,381.71	30,143.07
7/15/2032	25,655.80	2,215.54	27,871.34	166.17		28,037.51	
1/15/2033		1,958.98	1,958.98	146.92		2,105.91	30,143.42
7/15/2033	26,212.88	1,958.98	28,171.86	146.92		28,318.79	
1/15/2034		1,696.86	1,696.86	127.26		1,824.12	30,142.91
7/15/2034	26,782.81	1,696.86	28,479.67	127.26		28,606.93	
1/15/2035		1,429.03	1,429.03	107.18		1,536.20	30,143.13
7/15/2035	27,365.44	1,429.03	28,794.46	107.18		28,901.64	
1/15/2036		1,155.37	1,155.37	86.65		1,242.03	30,143.67
7/15/2036	27,959.60	1,155.37	29,114.97	86.65		29,201.63	
1/15/2037		875.78	875.78	65.68		941.46	30,143.09
7/15/2037	28,567.14	875.78	29,442.91	65.68		29,508.60	
1/15/2038		590.11	590.11	44.26		634.36	30,142.96
7/15/2038	29,187.89	590.11	29,777.99	44.26		29,822.25	
1/15/2039		298.23	298.23	22.37		320.59	30,142.84
7/15/2039	29,822.67	298.23	30,120.90	22.37		30,143.27	
1/15/2040							30,143.27
	449,929.87	92,111.86	542,041.73	6,908.39		548,950.12	542,575.82

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Massachusetts Clean Water Trust
Series 24
REVERE Loan Amortization
CW-19-40

Loan Amount Approved	1,500,000.00	Loan Origination Fee (\$0.00/1000)	0.00
Loan Forgiveness	-	Loan Term (in years)	10
Amount to be Financed	1,500,000.00	Loan Rate	2.00%
		Closing Date	12/14/2022
		First Interest Payment	7/15/2023
		First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		17,583.33	17,583.33	1,318.75		18,902.08	
1/15/2024	150,000.00	15,000.00	165,000.00	1,125.00		166,125.00	185,027.08
7/15/2024		13,500.00	13,500.00	1,012.50		14,512.50	
1/15/2025	150,000.00	13,500.00	163,500.00	1,012.50		164,512.50	179,025.00
7/15/2025		12,000.00	12,000.00	900.00		12,900.00	
1/15/2026	150,000.00	12,000.00	162,000.00	900.00		162,900.00	175,800.00
7/15/2026		10,500.00	10,500.00	787.50		11,287.50	
1/15/2027	150,000.00	10,500.00	160,500.00	787.50		161,287.50	172,575.00
7/15/2027		9,000.00	9,000.00	675.00		9,675.00	
1/15/2028	150,000.00	9,000.00	159,000.00	675.00		159,675.00	169,350.00
7/15/2028		7,500.00	7,500.00	562.50		8,062.50	
1/15/2029	150,000.00	7,500.00	157,500.00	562.50		158,062.50	166,125.00
7/15/2029		6,000.00	6,000.00	450.00		6,450.00	
1/15/2030	150,000.00	6,000.00	156,000.00	450.00		156,450.00	162,900.00
7/15/2030		4,500.00	4,500.00	337.50		4,837.50	
1/15/2031	150,000.00	4,500.00	154,500.00	337.50		154,837.50	159,675.00
7/15/2031		3,000.00	3,000.00	225.00		3,225.00	
1/15/2032	150,000.00	3,000.00	153,000.00	225.00		153,225.00	156,450.00
7/15/2032		1,500.00	1,500.00	112.50		1,612.50	
1/15/2033	150,000.00	1,500.00	151,500.00	112.50		151,612.50	153,225.00
7/15/2033							
	1,500,000.00	167,583.33	1,667,583.33	12,568.75		1,680,152.08	1,680,152.08

Massachusetts Clean Water Trust
Series 24
REVERE Loan Amortization
CW-20-28

Loan Amount Approved	1,300,000.00	Loan Origination Fee (\$0.00/1000)	0.00
Loan Forgiveness	-	Loan Term (in years)	10
Amount to be Financed	1,300,000.00	Loan Rate	2.00%
		Closing Date	12/14/2022
		First Interest Payment	7/15/2023
		First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		15,238.89	15,238.89	1,142.92		16,381.81	
1/15/2024	130,000.00	13,000.00	143,000.00	975.00		143,975.00	160,356.81
7/15/2024		11,700.00	11,700.00	877.50		12,577.50	
1/15/2025	130,000.00	11,700.00	141,700.00	877.50		142,577.50	155,155.00
7/15/2025		10,400.00	10,400.00	780.00		11,180.00	
1/15/2026	130,000.00	10,400.00	140,400.00	780.00		141,180.00	152,360.00
7/15/2026		9,100.00	9,100.00	682.50		9,782.50	
1/15/2027	130,000.00	9,100.00	139,100.00	682.50		139,782.50	149,565.00
7/15/2027		7,800.00	7,800.00	585.00		8,385.00	
1/15/2028	130,000.00	7,800.00	137,800.00	585.00		138,385.00	146,770.00
7/15/2028		6,500.00	6,500.00	487.50		6,987.50	
1/15/2029	130,000.00	6,500.00	136,500.00	487.50		136,987.50	143,975.00
7/15/2029		5,200.00	5,200.00	390.00		5,590.00	
1/15/2030	130,000.00	5,200.00	135,200.00	390.00		135,590.00	141,180.00
7/15/2030		3,900.00	3,900.00	292.50		4,192.50	
1/15/2031	130,000.00	3,900.00	133,900.00	292.50		134,192.50	138,385.00
7/15/2031		2,600.00	2,600.00	195.00		2,795.00	
1/15/2032	130,000.00	2,600.00	132,600.00	195.00		132,795.00	135,590.00
7/15/2032		1,300.00	1,300.00	97.50		1,397.50	
1/15/2033	130,000.00	1,300.00	131,300.00	97.50		131,397.50	132,795.00
7/15/2033							
	1,300,000.00	145,238.89	1,445,238.89	10,892.92		1,456,131.81	1,456,131.81

Massachusetts Clean Water Trust
Series 24
REVERE Loan Amortization
CW-20-29

Loan Amount Approved	750,000.00	Loan Origination Fee (\$0.00/1000)	0.00
Loan Forgiveness	-	Loan Term (in years)	10
Amount to be Financed	750,000.00	Loan Rate	2.00%
		Closing Date	12/14/2022
		First Interest Payment	7/15/2023
		First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		8,791.67	8,791.67	659.38		9,451.04	
1/15/2024	75,000.00	7,500.00	82,500.00	562.50		83,062.50	92,513.54
7/15/2024		6,750.00	6,750.00	506.25		7,256.25	
1/15/2025	75,000.00	6,750.00	81,750.00	506.25		82,256.25	89,512.50
7/15/2025		6,000.00	6,000.00	450.00		6,450.00	
1/15/2026	75,000.00	6,000.00	81,000.00	450.00		81,450.00	87,900.00
7/15/2026		5,250.00	5,250.00	393.75		5,643.75	
1/15/2027	75,000.00	5,250.00	80,250.00	393.75		80,643.75	86,287.50
7/15/2027		4,500.00	4,500.00	337.50		4,837.50	
1/15/2028	75,000.00	4,500.00	79,500.00	337.50		79,837.50	84,675.00
7/15/2028		3,750.00	3,750.00	281.25		4,031.25	
1/15/2029	75,000.00	3,750.00	78,750.00	281.25		79,031.25	83,062.50
7/15/2029		3,000.00	3,000.00	225.00		3,225.00	
1/15/2030	75,000.00	3,000.00	78,000.00	225.00		78,225.00	81,450.00
7/15/2030		2,250.00	2,250.00	168.75		2,418.75	
1/15/2031	75,000.00	2,250.00	77,250.00	168.75		77,418.75	79,837.50
7/15/2031		1,500.00	1,500.00	112.50		1,612.50	
1/15/2032	75,000.00	1,500.00	76,500.00	112.50		76,612.50	78,225.00
7/15/2032		750.00	750.00	56.25		806.25	
1/15/2033	75,000.00	750.00	75,750.00	56.25		75,806.25	76,612.50
7/15/2033							
	750,000.00	83,791.67	833,791.67	6,284.38		840,076.04	840,076.04

Massachusetts Clean Water Trust
Series 24
REVERE Loan Amortization
CW-20-30

Loan Amount Approved	798,214.00	Loan Origination Fee (\$0.00/1000)	0.00
Loan Forgiveness	-	Loan Term (in years)	10
Amount to be Financed	798,214.00	Loan Rate	2.00%
		Closing Date	12/14/2022
		First Interest Payment	7/15/2023
		First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		9,356.84	9,356.84	701.76		10,058.61	
1/15/2024	79,822.00	7,982.14	87,804.14	598.66		88,402.80	98,461.41
7/15/2024		7,183.92	7,183.92	538.79		7,722.71	
1/15/2025	79,822.00	7,183.92	87,005.92	538.79		87,544.71	95,267.43
7/15/2025		6,385.70	6,385.70	478.93		6,864.63	
1/15/2026	79,822.00	6,385.70	86,207.70	478.93		86,686.63	93,551.26
7/15/2026		5,587.48	5,587.48	419.06		6,006.54	
1/15/2027	79,822.00	5,587.48	85,409.48	419.06		85,828.54	91,835.08
7/15/2027		4,789.26	4,789.26	359.19		5,148.45	
1/15/2028	79,821.00	4,789.26	84,610.26	359.19		84,969.45	90,117.91
7/15/2028		3,991.05	3,991.05	299.33		4,290.38	
1/15/2029	79,821.00	3,991.05	83,812.05	299.33		84,111.38	88,401.76
7/15/2029		3,192.84	3,192.84	239.46		3,432.30	
1/15/2030	79,821.00	3,192.84	83,013.84	239.46		83,253.30	86,685.61
7/15/2030		2,394.63	2,394.63	179.60		2,574.23	
1/15/2031	79,821.00	2,394.63	82,215.63	179.60		82,395.23	84,969.45
7/15/2031		1,596.42	1,596.42	119.73		1,716.15	
1/15/2032	79,821.00	1,596.42	81,417.42	119.73		81,537.15	83,253.30
7/15/2032		798.21	798.21	59.87		858.08	
1/15/2033	79,821.00	798.21	80,619.21	59.87		80,679.08	81,537.15
7/15/2033							
	798,214.00	89,178.00	887,392.00	6,688.35		894,080.35	894,080.35

Massachusetts Clean Water Trust
Series 24
REVERE Loan Amortization
CWP-16-17-A

Loan Amount Approved	9,027,431.00	Loan Origination Fee (\$0.00/1000)	0.00
Loan Forgiveness*	470,747.00	Loan Term (in years)	30
Amount to be Financed	8,556,684.00	Loan Rate	2.20%
		Closing Date	12/14/2022
		First Interest Payment	7/15/2023
		First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		110,333.69	110,333.69	7,522.75		117,856.44	
1/15/2024	285,223.00	94,123.52	379,346.52	6,417.51		385,764.04	503,620.47
7/15/2024		90,986.07	90,986.07	6,203.60		97,189.67	
1/15/2025	285,223.00	90,986.07	376,209.07	6,203.60		382,412.67	479,602.33
7/15/2025		87,848.62	87,848.62	5,989.68		93,838.30	
1/15/2026	285,223.00	87,848.62	373,071.62	5,989.68		379,061.30	472,899.59
7/15/2026		84,711.17	84,711.17	5,775.76		90,486.93	
1/15/2027	285,223.00	84,711.17	369,934.17	5,775.76		375,709.93	466,196.85
7/15/2027		81,573.71	81,573.71	5,561.84		87,135.56	
1/15/2028	285,223.00	81,573.71	366,796.71	5,561.84		372,358.56	459,494.11
7/15/2028		78,436.26	78,436.26	5,347.93		83,784.19	
1/15/2029	285,223.00	78,436.26	363,659.26	5,347.93		369,007.19	452,791.37
7/15/2029		75,298.81	75,298.81	5,134.01		80,432.82	
1/15/2030	285,223.00	75,298.81	360,521.81	5,134.01		365,655.82	446,088.63
7/15/2030		72,161.35	72,161.35	4,920.09		77,081.45	
1/15/2031	285,223.00	72,161.35	357,384.35	4,920.09		362,304.45	439,385.89
7/15/2031		69,023.90	69,023.90	4,706.18		73,730.08	
1/15/2032	285,223.00	69,023.90	354,246.90	4,706.18		358,953.08	432,683.15
7/15/2032		65,886.45	65,886.45	4,492.26		70,378.70	
1/15/2033	285,223.00	65,886.45	351,109.45	4,492.26		355,601.70	425,980.41
7/15/2033		62,748.99	62,748.99	4,278.34		67,027.33	
1/15/2034	285,223.00	62,748.99	347,971.99	4,278.34		352,250.33	419,277.67
7/15/2034		59,611.54	59,611.54	4,064.42		63,675.96	
1/15/2035	285,223.00	59,611.54	344,834.54	4,064.42		348,898.96	412,574.93
7/15/2035		56,474.09	56,474.09	3,850.51		60,324.59	
1/15/2036	285,223.00	56,474.09	341,697.09	3,850.51		345,547.59	405,872.19
7/15/2036		53,336.64	53,336.64	3,636.59		56,973.22	
1/15/2037	285,223.00	53,336.64	338,559.64	3,636.59		342,196.22	399,169.45
7/15/2037		50,199.18	50,199.18	3,422.67		53,621.85	
1/15/2038	285,223.00	50,199.18	335,422.18	3,422.67		338,844.85	392,466.71
7/15/2038		47,061.73	47,061.73	3,208.75		50,270.48	
1/15/2039	285,223.00	47,061.73	332,284.73	3,208.75		335,493.48	385,763.97
7/15/2039		43,924.28	43,924.28	2,994.84		46,919.11	
1/15/2040	285,223.00	43,924.28	329,147.28	2,994.84		332,142.11	379,061.23
7/15/2040		40,786.82	40,786.82	2,780.92		43,567.74	
1/15/2041	285,223.00	40,786.82	326,009.82	2,780.92		328,790.74	372,358.49
7/15/2041		37,649.37	37,649.37	2,567.00		40,216.37	
1/15/2042	285,223.00	37,649.37	322,872.37	2,567.00		325,439.37	365,655.75
7/15/2042		34,511.92	34,511.92	2,353.09		36,865.00	
1/15/2043	285,223.00	34,511.92	319,734.92	2,353.09		322,088.00	358,953.00
7/15/2043		31,374.46	31,374.46	2,139.17		33,513.63	
1/15/2044	285,223.00	31,374.46	316,597.46	2,139.17		318,736.63	352,250.26
7/15/2044		28,237.01	28,237.01	1,925.25		30,162.26	
1/15/2045	285,223.00	28,237.01	313,460.01	1,925.25		315,385.26	345,547.52
7/15/2045		25,099.56	25,099.56	1,711.33		26,810.89	
1/15/2046	285,223.00	25,099.56	310,322.56	1,711.33		312,033.89	338,844.78
7/15/2046		21,962.11	21,962.11	1,497.42		23,459.52	
1/15/2047	285,223.00	21,962.11	307,185.11	1,497.42		308,682.52	332,142.04
7/15/2047		18,824.65	18,824.65	1,283.50		20,108.15	
1/15/2048	285,222.00	18,824.65	304,046.65	1,283.50		305,330.15	325,438.30
7/15/2048		15,687.21	15,687.21	1,069.58		16,756.79	
1/15/2049	285,222.00	15,687.21	300,909.21	1,069.58		301,978.79	318,735.59
7/15/2049		12,549.77	12,549.77	855.67		13,405.43	
1/15/2050	285,222.00	12,549.77	297,771.77	855.67		298,627.43	312,032.87
7/15/2050		9,412.33	9,412.33	641.75		10,054.08	
1/15/2051	285,222.00	9,412.33	294,634.33	641.75		295,276.08	305,330.15
7/15/2051		6,274.88	6,274.88	427.83		6,702.72	
1/15/2052	285,222.00	6,274.88	291,496.88	427.83		291,924.72	298,627.43
7/15/2052		3,137.44	3,137.44	213.92		3,351.36	
1/15/2053	285,222.00	3,137.44	288,359.44	213.92		288,573.36	291,924.72
	8,556,684.00	2,934,037.82	11,490,721.82	200,048.03		11,690,769.86	11,690,769.86

Notes:

*This project qualifies for loan forgiveness in accordance with schedule B to the Loan Agreement.

Massachusetts Clean Water Trust
Series 24
REVERE Loan Amortization
CWP-19-39

Loan Amount Approved	4,022,849.00	Loan Origination Fee (\$0.00/1000)	0.00
Loan Forgiveness*	398,262.00	Loan Term (in years)	30
Amount to be Financed	3,624,587.00	Loan Rate	2.20%
		Closing Date	12/14/2022
		First Interest Payment	7/15/2023
		First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		46,737.04	46,737.04	3,186.62		49,923.65	
1/15/2024	120,820.00	39,870.46	160,690.46	2,718.44		163,408.90	213,332.55
7/15/2024		38,541.44	38,541.44	2,627.83		41,169.26	
1/15/2025	120,820.00	38,541.44	159,361.44	2,627.83		161,989.26	203,158.52
7/15/2025		37,212.42	37,212.42	2,537.21		39,749.63	
1/15/2026	120,820.00	37,212.42	158,032.42	2,537.21		160,569.63	200,319.25
7/15/2026		35,883.40	35,883.40	2,446.60		38,329.99	
1/15/2027	120,820.00	35,883.40	156,703.40	2,446.60		159,149.99	197,479.98
7/15/2027		34,554.38	34,554.38	2,355.98		36,910.36	
1/15/2028	120,820.00	34,554.38	155,374.38	2,355.98		157,730.36	194,640.71
7/15/2028		33,225.36	33,225.36	2,265.37		35,490.72	
1/15/2029	120,820.00	33,225.36	154,045.36	2,265.37		156,310.72	191,801.44
7/15/2029		31,896.34	31,896.34	2,174.75		34,071.09	
1/15/2030	120,820.00	31,896.34	152,716.34	2,174.75		154,891.09	188,962.17
7/15/2030		30,567.32	30,567.32	2,084.14		32,651.45	
1/15/2031	120,820.00	30,567.32	151,387.32	2,084.14		153,471.45	186,122.90
7/15/2031		29,238.30	29,238.30	1,993.52		31,231.82	
1/15/2032	120,820.00	29,238.30	150,058.30	1,993.52		152,051.82	183,283.63
7/15/2032		27,909.28	27,909.28	1,902.91		29,812.18	
1/15/2033	120,820.00	27,909.28	148,729.28	1,902.91		150,632.18	180,444.36
7/15/2033		26,580.26	26,580.26	1,812.29		28,392.55	
1/15/2034	120,820.00	26,580.26	147,400.26	1,812.29		149,212.55	177,605.09
7/15/2034		25,251.24	25,251.24	1,721.68		26,972.91	
1/15/2035	120,820.00	25,251.24	146,071.24	1,721.68		147,792.91	174,765.82
7/15/2035		23,922.22	23,922.22	1,631.06		25,553.28	
1/15/2036	120,820.00	23,922.22	144,742.22	1,631.06		146,373.28	171,926.55
7/15/2036		22,593.20	22,593.20	1,540.45		24,133.64	
1/15/2037	120,820.00	22,593.20	143,413.20	1,540.45		144,953.64	169,087.28
7/15/2037		21,264.18	21,264.18	1,449.83		22,714.01	
1/15/2038	120,820.00	21,264.18	142,084.18	1,449.83		143,534.01	166,248.01
7/15/2038		19,935.16	19,935.16	1,359.22		21,294.37	
1/15/2039	120,820.00	19,935.16	140,755.16	1,359.22		142,114.37	163,408.74
7/15/2039		18,606.14	18,606.14	1,268.60		19,874.74	
1/15/2040	120,820.00	18,606.14	139,426.14	1,268.60		140,694.74	160,569.47
7/15/2040		17,277.12	17,277.12	1,177.99		18,455.10	
1/15/2041	120,819.00	17,277.12	138,096.12	1,177.99		139,274.10	157,729.20
7/15/2041		15,948.11	15,948.11	1,087.37		17,035.48	
1/15/2042	120,819.00	15,948.11	136,767.11	1,087.37		137,854.48	154,889.96
7/15/2042		14,619.10	14,619.10	996.76		15,615.86	
1/15/2043	120,819.00	14,619.10	135,438.10	996.76		136,434.86	152,050.71
7/15/2043		13,290.09	13,290.09	906.14		14,196.23	
1/15/2044	120,819.00	13,290.09	134,109.09	906.14		135,015.23	149,211.47
7/15/2044		11,961.08	11,961.08	815.53		12,776.61	
1/15/2045	120,819.00	11,961.08	132,780.08	815.53		133,595.61	146,372.22
7/15/2045		10,632.07	10,632.07	724.91		11,356.99	
1/15/2046	120,819.00	10,632.07	131,451.07	724.91		132,175.99	143,532.97
7/15/2046		9,303.06	9,303.06	634.30		9,937.36	
1/15/2047	120,819.00	9,303.06	130,122.06	634.30		130,756.36	140,693.73
7/15/2047		7,974.05	7,974.05	543.69		8,517.74	
1/15/2048	120,819.00	7,974.05	128,793.05	543.69		129,336.74	137,854.48
7/15/2048		6,645.05	6,645.05	453.07		7,098.12	
1/15/2049	120,819.00	6,645.05	127,464.05	453.07		127,917.12	135,015.23
7/15/2049		5,316.04	5,316.04	362.46		5,678.49	
1/15/2050	120,819.00	5,316.04	126,135.04	362.46		126,497.49	132,175.99
7/15/2050		3,987.03	3,987.03	271.84		4,258.87	
1/15/2051	120,819.00	3,987.03	124,806.03	271.84		125,077.87	129,336.74
7/15/2051		2,658.02	2,658.02	181.23		2,839.25	
1/15/2052	120,819.00	2,658.02	123,477.02	181.23		123,658.25	126,497.49
7/15/2052		1,329.01	1,329.01	90.61		1,419.62	
1/15/2053	120,819.00	1,329.01	122,148.01	90.61		122,238.62	123,658.25
	3,624,587.00	1,242,848.31	4,867,435.31	84,739.66		4,952,174.97	4,952,174.97

Notes:

*This project qualifies for loan forgiveness in accordance with schedule B to the Loan Agreement.

Massachusetts Clean Water Trust
Series 24
REVERE Loan Amortization
CWP-20-27

Loan Amount Approved	4,762,058.00	Loan Origination Fee (\$0.00/1000)	0.00
Loan Forgiveness*	471,444.00	Loan Term (in years)	30
Amount to be Financed	4,290,614.00	Loan Rate	2.20%
		Closing Date	12/14/2022
		First Interest Payment	7/15/2023
		First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		55,325.08	55,325.08	3,772.16		59,097.25	
1/15/2024	143,021.00	47,196.75	190,217.75	3,217.96		193,435.71	252,532.96
7/15/2024		45,623.52	45,623.52	3,110.69		48,734.22	
1/15/2025	143,021.00	45,623.52	188,644.52	3,110.69		191,755.22	240,489.44
7/15/2025		44,050.29	44,050.29	3,003.43		47,053.72	
1/15/2026	143,021.00	44,050.29	187,071.29	3,003.43		190,074.72	237,128.44
7/15/2026		42,477.06	42,477.06	2,896.16		45,373.22	
1/15/2027	143,021.00	42,477.06	185,498.06	2,896.16		188,394.22	233,767.45
7/15/2027		40,903.83	40,903.83	2,788.90		43,692.73	
1/15/2028	143,021.00	40,903.83	183,924.83	2,788.90		186,713.73	230,406.46
7/15/2028		39,330.60	39,330.60	2,681.63		42,012.23	
1/15/2029	143,021.00	39,330.60	182,351.60	2,681.63		185,033.23	227,045.46
7/15/2029		37,757.37	37,757.37	2,574.37		40,331.73	
1/15/2030	143,021.00	37,757.37	180,778.37	2,574.37		183,352.73	223,684.47
7/15/2030		36,184.14	36,184.14	2,467.10		38,651.24	
1/15/2031	143,021.00	36,184.14	179,205.14	2,467.10		181,672.24	220,323.47
7/15/2031		34,610.91	34,610.91	2,359.83		36,970.74	
1/15/2032	143,021.00	34,610.91	177,631.91	2,359.83		179,991.74	216,962.48
7/15/2032		33,037.68	33,037.68	2,252.57		35,290.24	
1/15/2033	143,021.00	33,037.68	176,058.68	2,252.57		178,311.24	213,601.49
7/15/2033		31,464.44	31,464.44	2,145.30		33,609.75	
1/15/2034	143,021.00	31,464.44	174,485.44	2,145.30		176,630.75	210,240.49
7/15/2034		29,891.21	29,891.21	2,038.04		31,929.25	
1/15/2035	143,021.00	29,891.21	172,912.21	2,038.04		174,950.25	206,879.50
7/15/2035		28,317.98	28,317.98	1,930.77		30,248.75	
1/15/2036	143,021.00	28,317.98	171,338.98	1,930.77		173,269.75	203,518.51
7/15/2036		26,744.75	26,744.75	1,823.51		28,568.26	
1/15/2037	143,021.00	26,744.75	169,765.75	1,823.51		171,589.26	200,157.51
7/15/2037		25,171.52	25,171.52	1,716.24		26,887.76	
1/15/2038	143,020.00	25,171.52	168,191.52	1,716.24		169,907.76	196,795.52
7/15/2038		23,598.30	23,598.30	1,608.98		25,207.28	
1/15/2039	143,020.00	23,598.30	166,618.30	1,608.98		168,227.28	193,434.55
7/15/2039		22,025.08	22,025.08	1,501.71		23,526.79	
1/15/2040	143,020.00	22,025.08	165,045.08	1,501.71		166,546.79	190,073.58
7/15/2040		20,451.86	20,451.86	1,394.45		21,846.31	
1/15/2041	143,020.00	20,451.86	163,471.86	1,394.45		164,866.31	186,712.61
7/15/2041		18,878.64	18,878.64	1,287.18		20,165.82	
1/15/2042	143,020.00	18,878.64	161,898.64	1,287.18		163,185.82	183,351.64
7/15/2042		17,305.42	17,305.42	1,179.92		18,485.34	
1/15/2043	143,020.00	17,305.42	160,325.42	1,179.92		161,505.34	179,990.67
7/15/2043		15,732.20	15,732.20	1,072.65		16,804.85	
1/15/2044	143,020.00	15,732.20	158,752.20	1,072.65		159,824.85	176,629.70
7/15/2044		14,158.98	14,158.98	965.39		15,124.37	
1/15/2045	143,020.00	14,158.98	157,178.98	965.39		158,144.37	173,268.73
7/15/2045		12,585.76	12,585.76	858.12		13,443.88	
1/15/2046	143,020.00	12,585.76	155,605.76	858.12		156,463.88	169,907.76
7/15/2046		11,012.54	11,012.54	750.86		11,763.40	
1/15/2047	143,020.00	11,012.54	154,032.54	750.86		154,783.40	166,546.79
7/15/2047		9,439.32	9,439.32	643.59		10,082.91	
1/15/2048	143,020.00	9,439.32	152,459.32	643.59		153,102.91	163,185.82
7/15/2048		7,866.10	7,866.10	536.33		8,402.43	
1/15/2049	143,020.00	7,866.10	150,886.10	536.33		151,422.43	159,824.85
7/15/2049		6,292.88	6,292.88	429.06		6,721.94	
1/15/2050	143,020.00	6,292.88	149,312.88	429.06		149,741.94	156,463.88
7/15/2050		4,719.66	4,719.66	321.80		5,041.46	
1/15/2051	143,020.00	4,719.66	147,739.66	321.80		148,061.46	153,102.91
7/15/2051		3,146.44	3,146.44	214.53		3,360.97	
1/15/2052	143,020.00	3,146.44	146,166.44	214.53		146,380.97	149,741.94
7/15/2052		1,573.22	1,573.22	107.27		1,680.49	
1/15/2053	143,020.00	1,573.22	144,593.22	107.27		144,700.49	146,380.97
	4,290,614.00	1,471,225.24	5,761,839.24	100,310.81		5,862,150.05	5,862,150.05

Notes:

*This project qualifies for loan forgiveness in accordance with schedule B to the Loan Agreement.

Massachusetts Clean Water Trust
Series 24
REVERE Loan Amortization
CWP-20-27-A

Loan Amount Approved	932,000.00	Loan Origination Fee (\$0.00/1000)	0.00
Loan Forgiveness*	92,268.00	Loan Term (in years)	20
Amount to be Financed	839,732.00	Loan Rate	2.00%
		Closing Date	12/14/2022
		First Interest Payment	7/15/2023
		First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		9,843.53	9,843.53	738.26		10,581.79	
1/15/2024	41,987.00	8,397.32	50,384.32	629.80		51,014.12	61,595.91
7/15/2024		7,977.45	7,977.45	598.31		8,575.76	
1/15/2025	41,987.00	7,977.45	49,964.45	598.31		50,562.76	59,138.52
7/15/2025		7,557.58	7,557.58	566.82		8,124.40	
1/15/2026	41,987.00	7,557.58	49,544.58	566.82		50,111.40	58,235.80
7/15/2026		7,137.71	7,137.71	535.33		7,673.04	
1/15/2027	41,987.00	7,137.71	49,124.71	535.33		49,660.04	57,333.08
7/15/2027		6,717.84	6,717.84	503.84		7,221.68	
1/15/2028	41,987.00	6,717.84	48,704.84	503.84		49,208.68	56,430.36
7/15/2028		6,297.97	6,297.97	472.35		6,770.32	
1/15/2029	41,987.00	6,297.97	48,284.97	472.35		48,757.32	55,527.64
7/15/2029		5,878.10	5,878.10	440.86		6,318.96	
1/15/2030	41,987.00	5,878.10	47,865.10	440.86		48,305.96	54,624.92
7/15/2030		5,458.23	5,458.23	409.37		5,867.60	
1/15/2031	41,987.00	5,458.23	47,445.23	409.37		47,854.60	53,722.19
7/15/2031		5,038.36	5,038.36	377.88		5,416.24	
1/15/2032	41,987.00	5,038.36	47,025.36	377.88		47,403.24	52,819.47
7/15/2032		4,618.49	4,618.49	346.39		4,964.88	
1/15/2033	41,987.00	4,618.49	46,605.49	346.39		46,951.88	51,916.75
7/15/2033		4,198.62	4,198.62	314.90		4,513.52	
1/15/2034	41,987.00	4,198.62	46,185.62	314.90		46,500.52	51,014.03
7/15/2034		3,778.75	3,778.75	283.41		4,062.16	
1/15/2035	41,987.00	3,778.75	45,765.75	283.41		46,049.16	50,111.31
7/15/2035		3,358.88	3,358.88	251.92		3,610.80	
1/15/2036	41,986.00	3,358.88	45,344.88	251.92		45,596.80	49,207.59
7/15/2036		2,939.02	2,939.02	220.43		3,159.45	
1/15/2037	41,986.00	2,939.02	44,925.02	220.43		45,145.45	48,304.89
7/15/2037		2,519.16	2,519.16	188.94		2,708.10	
1/15/2038	41,986.00	2,519.16	44,505.16	188.94		44,694.10	47,402.19
7/15/2038		2,099.30	2,099.30	157.45		2,256.75	
1/15/2039	41,986.00	2,099.30	44,085.30	157.45		44,242.75	46,499.50
7/15/2039		1,679.44	1,679.44	125.96		1,805.40	
1/15/2040	41,986.00	1,679.44	43,665.44	125.96		43,791.40	45,596.80
7/15/2040		1,259.58	1,259.58	94.47		1,354.05	
1/15/2041	41,986.00	1,259.58	43,245.58	94.47		43,340.05	44,694.10
7/15/2041		839.72	839.72	62.98		902.70	
1/15/2042	41,986.00	839.72	42,825.72	62.98		42,888.70	43,791.40
7/15/2042		419.86	419.86	31.49		451.35	
1/15/2043	41,986.00	419.86	42,405.86	31.49		42,437.35	42,888.70
7/15/2043							
	839,732.00	177,788.97	1,017,520.97	13,334.17		1,030,855.14	1,030,855.14

Notes:

*This project qualifies for loan forgiveness in accordance with schedule B to the Loan Agreement.

Massachusetts Water Clean Water Trust
Series 23 Swap
REVERE Reamortization
CW-18-26

Original Loan Amount	1,000,000.00	Loan Origination Fee (\$0.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	8
Principal Paid Down	200,000.00	Loan Rate	2.00%
Outstanding Loan Obligation	800,000.00	Closing Date	5/10/2023
Remaining Balance	(20,000.00)	First Payment	7/15/2023
Net New Loan Obligation	780,000.00		

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
5/10/2023							
7/15/2023		7,927.78	7,927.78	594.58		8,522.36	
1/15/2024	97,684.04	7,800.00	105,484.04	585.00		106,069.04	114,591.40
7/15/2024		6,823.16	6,823.16	511.74		7,334.90	
1/15/2025	97,633.70	6,823.16	104,456.86	511.74		104,968.60	112,303.50
7/15/2025		5,846.82	5,846.82	438.51		6,285.33	
1/15/2026	97,582.28	5,846.82	103,429.10	438.51		103,867.61	110,152.95
7/15/2026		4,871.00	4,871.00	365.32		5,236.32	
1/15/2027	97,529.73	4,871.00	102,400.73	365.32		102,766.06	108,002.38
7/15/2027		3,895.70	3,895.70	292.18		4,187.88	
1/15/2028	97,476.04	3,895.70	101,371.75	292.18		101,663.92	105,851.80
7/15/2028		2,920.94	2,920.94	219.07		3,140.01	
1/15/2029	97,421.19	2,920.94	100,342.13	219.07		100,561.20	103,701.21
7/15/2029		1,946.73	1,946.73	146.00		2,092.73	
1/15/2030	97,365.14	1,946.73	99,311.87	146.00		99,457.88	101,550.61
7/15/2030		973.08	973.08	72.98		1,046.06	
1/15/2031	97,307.88	973.08	98,280.95	72.98		98,353.94	99,400.00
7/15/2031							
	780,000.00	70,282.65	850,282.65	5,271.20		855,553.85	855,553.85

Notes:

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Massachusetts Water Clean Water Trust
Series 23 Swap
REVERE Reamortization
CWP-17-27-A

Original Loan Amount	373,953.00	Loan Origination Fee (\$0.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	28
Principal Paid Down	24,932.00	Loan Rate	2.20%
Outstanding Loan Obligation	349,021.00	Closing Date	5/10/2023
Remaining Balance	(35,478.00)	First Payment	7/15/2023
Net New Loan Obligation	313,543.00		

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
5/10/2023							
7/15/2023		3,698.30	3,698.30	252.16		3,950.46	
1/15/2024	11,559.81	3,448.97	15,008.79	235.16		15,243.94	19,194.41
7/15/2024		3,321.82	3,321.82	226.49		3,548.30	
1/15/2025	11,537.27	3,321.82	14,859.08	226.49		15,085.57	18,633.87
7/15/2025		3,194.91	3,194.91	217.83		3,412.74	
1/15/2026	11,515.20	3,194.91	14,710.11	217.83		14,927.94	18,340.68
7/15/2026		3,068.24	3,068.24	209.20		3,277.44	
1/15/2027	11,492.62	3,068.24	14,560.86	209.20		14,770.05	18,047.49
7/15/2027		2,941.82	2,941.82	200.58		3,142.40	
1/15/2028	11,469.50	2,941.82	14,411.32	200.58		14,611.89	17,754.29
7/15/2028		2,815.65	2,815.65	191.98		3,007.63	
1/15/2029	11,445.82	2,815.65	14,261.48	191.98		14,453.45	17,461.09
7/15/2029		2,689.75	2,689.75	183.39		2,873.14	
1/15/2030	11,421.59	2,689.75	14,111.34	183.39		14,294.73	17,167.87
7/15/2030		2,564.11	2,564.11	174.83		2,738.94	
1/15/2031	11,396.78	2,564.11	13,960.89	174.83		14,135.72	16,874.65
7/15/2031		2,438.75	2,438.75	166.28		2,605.03	
1/15/2032	11,371.37	2,438.75	13,810.12	166.28		13,976.40	16,581.43
7/15/2032		2,313.66	2,313.66	157.75		2,471.41	
1/15/2033	11,345.37	2,313.66	13,659.03	157.75		13,816.78	16,288.20
7/15/2033		2,188.86	2,188.86	149.24		2,338.11	
1/15/2034	11,318.74	2,188.86	13,507.61	149.24		13,656.85	15,994.95
7/15/2034		2,064.36	2,064.36	140.75		2,205.11	
1/15/2035	11,291.49	2,064.36	13,355.85	140.75		13,496.60	15,701.71
7/15/2035		1,940.15	1,940.15	132.28		2,072.43	
1/15/2036	11,263.58	1,940.15	13,203.73	132.28		13,336.02	15,408.45
7/15/2036		1,816.25	1,816.25	123.84		1,940.09	
1/15/2037	11,235.01	1,816.25	13,051.27	123.84		13,175.10	15,115.19
7/15/2037		1,692.67	1,692.67	115.41		1,808.08	
1/15/2038	11,205.76	1,692.67	12,898.43	115.41		13,013.84	14,821.92
7/15/2038		1,569.40	1,569.40	107.00		1,676.41	
1/15/2039	11,175.82	1,569.40	12,745.22	107.00		12,852.23	14,528.64
7/15/2039		1,446.47	1,446.47	98.62		1,545.09	
1/15/2040	11,145.16	1,446.47	12,591.63	98.62		12,690.26	14,235.35
7/15/2040		1,323.87	1,323.87	90.26		1,414.14	
1/15/2041	11,113.78	1,323.87	12,437.65	90.26		12,527.92	13,942.05
7/15/2041		1,201.62	1,201.62	81.93		1,283.55	
1/15/2042	11,081.65	1,201.62	12,283.27	81.93		12,365.20	13,648.75
7/15/2042		1,079.72	1,079.72	73.62		1,153.34	
1/15/2043	11,048.75	1,079.72	12,128.48	73.62		12,202.09	13,355.44
7/15/2043		958.19	958.19	65.33		1,023.52	
1/15/2044	11,015.08	958.19	11,973.26	65.33		12,038.59	13,062.11
7/15/2044		837.02	837.02	57.07		894.09	
1/15/2045	10,980.60	837.02	11,817.62	57.07		11,874.69	12,768.78
7/15/2045		716.23	716.23	48.83		765.07	
1/15/2046	10,945.30	716.23	11,661.53	48.83		11,710.37	12,475.44
7/15/2046		595.84	595.84	40.63		636.46	
1/15/2047	10,909.16	595.84	11,505.00	40.63		11,545.62	12,182.08
7/15/2047		475.84	475.84	32.44		508.28	
1/15/2048	10,872.16	475.84	11,348.00	32.44		11,380.44	11,888.72
7/15/2048		356.24	356.24	24.29		380.53	
1/15/2049	10,834.29	356.24	11,190.53	24.29		11,214.82	11,595.35
7/15/2049		237.06	237.06	16.16		253.23	
1/15/2050	10,795.51	237.06	11,032.58	16.16		11,048.74	11,301.97
7/15/2050		118.31	118.31	8.07		126.38	
1/15/2051	10,755.81	118.31	10,874.13	8.07		10,882.19	11,008.57
7/15/2051							
	313,543.00	99,080.93	412,623.93	6,755.52		419,379.45	419,379.45

Notes:

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Massachusetts Water Clean Water Trust
Series 23 Swap
REVERE Reamortization
CWP-18-27

Original Loan Amount	1,664,833.00	Loan Origination Fee (\$0.00/1000)	0.00
Principal Forgiveness	100,816.00	Loan Term (in years)	18
Principal Paid Down	156,402.00	Loan Rate	2.00%
Outstanding Loan Obligation	1,407,615.00	Closing Date	5/10/2023
Remaining Balance	(248,620.00)	First Payment	7/15/2023
Net New Loan Obligation	1,158,995.00		

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
5/10/2023							
7/15/2023		13,178.36	13,178.36	988.38		14,166.73	
1/15/2024	66,767.10	11,589.95	78,357.05	869.25		79,226.29	93,393.02
7/15/2024		10,922.28	10,922.28	819.17		11,741.45	
1/15/2025	66,518.60	10,922.28	77,440.87	819.17		78,260.05	90,001.50
7/15/2025		10,257.09	10,257.09	769.28		11,026.38	
1/15/2026	66,264.69	10,257.09	76,521.79	769.28		77,291.07	88,317.44
7/15/2026		9,594.45	9,594.45	719.58		10,314.03	
1/15/2027	66,005.27	9,594.45	75,599.72	719.58		76,319.30	86,633.33
7/15/2027		8,934.39	8,934.39	670.08		9,604.47	
1/15/2028	65,740.22	8,934.39	74,674.61	670.08		75,344.69	84,949.16
7/15/2028		8,276.99	8,276.99	620.77		8,897.77	
1/15/2029	65,469.40	8,276.99	73,746.39	620.77		74,367.16	83,264.93
7/15/2029		7,622.30	7,622.30	571.67		8,193.97	
1/15/2030	65,192.70	7,622.30	72,814.99	571.67		73,386.66	81,580.63
7/15/2030		6,970.37	6,970.37	522.78		7,493.15	
1/15/2031	64,909.98	6,970.37	71,880.35	522.78		72,403.13	79,896.27
7/15/2031		6,321.27	6,321.27	474.10		6,795.37	
1/15/2032	64,621.12	6,321.27	70,942.39	474.10		71,416.48	78,211.85
7/15/2032		5,675.06	5,675.06	425.63		6,100.69	
1/15/2033	64,325.98	5,675.06	70,001.03	425.63		70,426.66	76,527.35
7/15/2033		5,031.80	5,031.80	377.38		5,409.18	
1/15/2034	64,024.42	5,031.80	69,056.22	377.38		69,433.60	74,842.79
7/15/2034		4,391.56	4,391.56	329.37		4,720.92	
1/15/2035	63,716.31	4,391.56	68,107.87	329.37		68,437.23	73,158.16
7/15/2035		3,754.39	3,754.39	281.58		4,035.97	
1/15/2036	63,401.51	3,754.39	67,155.90	281.58		67,437.48	71,473.45
7/15/2036		3,120.38	3,120.38	234.03		3,354.41	
1/15/2037	63,079.86	3,120.38	66,200.24	234.03		66,434.27	69,788.67
7/15/2037		2,489.58	2,489.58	186.72		2,676.30	
1/15/2038	62,751.22	2,489.58	65,240.80	186.72		65,427.52	68,103.82
7/15/2038		1,862.07	1,862.07	139.65		2,001.72	
1/15/2039	62,414.44	1,862.07	64,276.51	139.65		64,416.16	66,417.89
7/15/2039		1,237.92	1,237.92	92.84		1,330.77	
1/15/2040	62,071.37	1,237.92	63,309.29	92.84		63,402.13	64,732.90
7/15/2040		617.21	617.21	46.29		663.50	
1/15/2041	61,720.83	617.21	62,338.04	46.29		62,384.33	63,047.83
7/15/2041							
	1,158,995.00	218,926.51	1,377,921.51	16,419.49		1,394,340.99	1,394,340.99

Notes:

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Massachusetts Water Clean Water Trust
Series 23 Swap
REVERE Reamortization
CWP-18-28

Original Loan Amount	4,700,000.00	Loan Origination Fee (\$0.00/1000)	0.00
Principal Forgiveness	284,613.00	Loan Term (in years)	28
Principal Paid Down	294,360.00	Loan Rate	2.20%
Outstanding Loan Obligation	4,121,027.00	Closing Date	5/10/2023
Remaining Balance	(163,233.00)	First Payment	7/15/2023
Net New Loan Obligation	3,957,794.00		

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
5/10/2023							
7/15/2023		44,682.90	44,682.90	3,046.56		47,729.46	
1/15/2024	143,010.67	43,535.73	186,546.40	2,968.35		189,514.75	237,244.21
7/15/2024		41,962.62	41,962.62	2,861.09		44,823.70	
1/15/2025	142,911.53	41,962.62	184,874.14	2,861.09		187,735.23	232,558.93
7/15/2025		40,390.59	40,390.59	2,753.90		43,144.49	
1/15/2026	142,810.02	40,390.59	183,200.61	2,753.90		185,954.52	229,099.01
7/15/2026		38,819.68	38,819.68	2,646.80		41,466.48	
1/15/2027	142,706.11	38,819.68	181,525.79	2,646.80		184,172.58	225,639.06
7/15/2027		37,249.91	37,249.91	2,539.77		39,789.68	
1/15/2028	142,599.72	37,249.91	179,849.63	2,539.77		182,389.40	222,179.08
7/15/2028		35,681.32	35,681.32	2,432.82		38,114.13	
1/15/2029	142,490.81	35,681.32	178,172.12	2,432.82		180,604.94	218,719.07
7/15/2029		34,113.92	34,113.92	2,325.95		36,439.87	
1/15/2030	142,379.30	34,113.92	176,493.22	2,325.95		178,819.16	215,259.03
7/15/2030		32,547.74	32,547.74	2,219.16		34,766.91	
1/15/2031	142,265.14	32,547.74	174,812.89	2,219.16		177,032.05	211,798.96
7/15/2031		30,982.83	30,982.83	2,112.47		33,095.29	
1/15/2032	142,148.27	30,982.83	173,131.10	2,112.47		175,243.56	208,338.86
7/15/2032		29,419.20	29,419.20	2,005.85		31,425.05	
1/15/2033	142,028.62	29,419.20	171,447.81	2,005.85		173,453.67	204,878.72
7/15/2033		27,856.88	27,856.88	1,899.33		29,756.21	
1/15/2034	141,906.12	27,856.88	169,763.00	1,899.33		171,662.34	201,418.55
7/15/2034		26,295.91	26,295.91	1,792.90		28,088.82	
1/15/2035	141,780.71	26,295.91	168,076.63	1,792.90		169,869.53	197,958.35
7/15/2035		24,736.33	24,736.33	1,686.57		26,422.89	
1/15/2036	141,652.32	24,736.33	166,388.65	1,686.57		168,075.21	194,498.11
7/15/2036		23,178.15	23,178.15	1,580.33		24,758.48	
1/15/2037	141,520.87	23,178.15	164,699.03	1,580.33		166,279.35	191,037.83
7/15/2037		21,621.42	21,621.42	1,474.19		23,095.61	
1/15/2038	141,386.30	21,621.42	163,007.73	1,474.19		164,481.91	187,577.52
7/15/2038		20,066.17	20,066.17	1,368.15		21,434.32	
1/15/2039	141,247.53	20,066.17	161,313.71	1,368.15		162,681.85	184,116.17
7/15/2039		18,512.45	18,512.45	1,262.21		19,774.66	
1/15/2040	141,106.49	18,512.45	159,618.94	1,262.21		160,881.15	180,655.81
7/15/2040		16,960.28	16,960.28	1,156.38		18,116.66	
1/15/2041	140,962.09	16,960.28	157,922.36	1,156.38		159,078.75	177,195.41
7/15/2041		15,409.70	15,409.70	1,050.66		16,460.36	
1/15/2042	140,814.25	15,409.70	156,223.95	1,050.66		157,274.61	173,734.96
7/15/2042		13,860.74	13,860.74	945.05		14,805.79	
1/15/2043	140,662.90	13,860.74	154,523.64	945.05		155,468.69	170,274.48
7/15/2043		12,313.45	12,313.45	839.55		13,153.00	
1/15/2044	140,507.95	12,313.45	152,821.40	839.55		153,660.95	166,813.95
7/15/2044		10,767.86	10,767.86	734.17		11,502.03	
1/15/2045	140,349.32	10,767.86	151,117.18	734.17		151,851.35	163,353.38
7/15/2045		9,224.02	9,224.02	628.91		9,852.93	
1/15/2046	140,186.91	9,224.02	149,410.93	628.91		150,039.84	159,892.77
7/15/2046		7,681.96	7,681.96	523.77		8,205.73	
1/15/2047	140,020.64	7,681.96	147,702.61	523.77		148,226.38	156,432.11
7/15/2047		6,141.73	6,141.73	418.75		6,560.49	
1/15/2048	139,850.42	6,141.73	145,992.16	418.75		146,410.91	152,971.40
7/15/2048		4,603.38	4,603.38	313.87		4,917.25	
1/15/2049	139,676.15	4,603.38	144,279.53	313.87		144,593.40	149,510.65
7/15/2049		3,066.94	3,066.94	209.11		3,276.05	
1/15/2050	139,497.74	3,066.94	142,564.68	209.11		142,773.79	146,049.84
7/15/2050		1,532.47	1,532.47	104.49		1,636.95	
1/15/2051	139,315.09	1,532.47	140,847.55	104.49		140,952.04	142,588.99
7/15/2051							
	3,957,794.00	1,258,213.90	5,216,007.90	85,787.31		5,301,795.21	5,301,795.21

Notes:

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Massachusetts Water Clean Water Trust
Series 23 Swap
REVERE Reamortization
DWP-17-14

Original Loan Amount	3,120,000.00	Loan Origination Fee (\$0.00/1000)	0.00
Principal Forgiveness	145,727.00	Loan Term (in years)	28
Principal Paid Down	198,286.00	Loan Rate	2.20%
Outstanding Loan Obligation	2,775,987.00	Closing Date	5/10/2023
Remaining Balance	(24,077.00)	First Payment	7/15/2023
Net New Loan Obligation	2,751,910.00		

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
5/10/2023							
7/15/2023		30,440.22	30,440.22	2,075.47		32,515.69	
1/15/2024	98,528.02	30,271.01	128,799.03	2,063.93		130,862.96	163,378.65
7/15/2024		29,187.20	29,187.20	1,990.04		31,177.24	
1/15/2025	98,513.40	29,187.20	127,700.60	1,990.04		129,690.63	160,867.87
7/15/2025		28,103.55	28,103.55	1,916.15		30,019.71	
1/15/2026	98,498.42	28,103.55	126,601.98	1,916.15		128,518.13	158,537.84
7/15/2026		27,020.07	27,020.07	1,842.28		28,862.35	
1/15/2027	98,483.10	27,020.07	125,503.17	1,842.28		127,345.45	156,207.80
7/15/2027		25,936.76	25,936.76	1,768.42		27,705.17	
1/15/2028	98,467.41	25,936.76	124,404.16	1,768.42		126,172.58	153,877.75
7/15/2028		24,853.62	24,853.62	1,694.56		26,548.18	
1/15/2029	98,451.34	24,853.62	123,304.96	1,694.56		124,999.52	151,547.70
7/15/2029		23,770.65	23,770.65	1,620.73		25,391.38	
1/15/2030	98,434.89	23,770.65	122,205.54	1,620.73		123,826.27	149,217.65
7/15/2030		22,687.87	22,687.87	1,546.90		24,234.77	
1/15/2031	98,418.05	22,687.87	121,105.92	1,546.90		122,652.82	146,887.59
7/15/2031		21,605.27	21,605.27	1,473.09		23,078.36	
1/15/2032	98,400.82	21,605.27	120,006.08	1,473.09		121,479.17	144,557.53
7/15/2032		20,522.86	20,522.86	1,399.29		21,922.15	
1/15/2033	98,383.17	20,522.86	118,906.03	1,399.29		120,305.31	142,227.46
7/15/2033		19,440.65	19,440.65	1,325.50		20,766.14	
1/15/2034	98,365.10	19,440.65	117,805.74	1,325.50		119,131.24	139,897.39
7/15/2034		18,358.63	18,358.63	1,251.72		19,610.35	
1/15/2035	98,345.60	18,358.63	116,704.23	1,251.72		117,955.95	137,566.31
7/15/2035		17,276.83	17,276.83	1,177.97		18,454.79	
1/15/2036	98,326.66	17,276.83	115,603.49	1,177.97		116,781.46	135,236.25
7/15/2036		16,195.23	16,195.23	1,104.22		17,299.45	
1/15/2037	98,307.27	16,195.23	114,502.51	1,104.22		115,606.73	132,906.18
7/15/2037		15,113.85	15,113.85	1,030.49		16,144.34	
1/15/2038	98,287.43	15,113.85	113,401.28	1,030.49		114,431.77	130,576.11
7/15/2038		14,032.69	14,032.69	956.77		14,989.47	
1/15/2039	98,267.10	14,032.69	112,299.80	956.77		113,256.57	128,246.04
7/15/2039		12,951.75	12,951.75	883.07		13,834.83	
1/15/2040	98,246.30	12,951.75	111,198.05	883.07		112,081.13	125,915.96
7/15/2040		11,871.05	11,871.05	809.39		12,680.43	
1/15/2041	98,225.00	11,871.05	110,096.05	809.39		110,905.43	123,585.87
7/15/2041		10,790.57	10,790.57	735.72		11,526.29	
1/15/2042	98,203.19	10,790.57	108,993.76	735.72		109,729.49	121,255.78
7/15/2042		9,710.33	9,710.33	662.07		10,372.40	
1/15/2043	98,180.87	9,710.33	107,891.21	662.07		108,553.27	118,925.68
7/15/2043		8,630.35	8,630.35	588.43		9,218.78	
1/15/2044	98,158.01	8,630.35	106,788.36	588.43		107,376.79	116,595.57
7/15/2044		7,550.61	7,550.61	514.81		8,065.42	
1/15/2045	98,134.62	7,550.61	105,685.22	514.81		106,200.04	114,265.46
7/15/2045		6,471.13	6,471.13	441.21		6,912.34	
1/15/2046	98,110.66	6,471.13	104,581.79	441.21		105,023.00	111,935.34
7/15/2046		5,391.91	5,391.91	367.63		5,759.54	
1/15/2047	98,086.14	5,391.91	103,478.05	367.63		103,845.68	109,605.22
7/15/2047		4,312.96	4,312.96	294.07		4,607.03	
1/15/2048	98,061.03	4,312.96	102,373.99	294.07		102,668.06	107,275.08
7/15/2048		3,234.29	3,234.29	220.52		3,454.81	
1/15/2049	98,035.32	3,234.29	101,269.61	220.52		101,490.13	104,944.94
7/15/2049		2,155.90	2,155.90	146.99		2,302.90	
1/15/2050	98,009.01	2,155.90	100,164.91	146.99		100,311.90	102,614.80
7/15/2050		1,077.80	1,077.80	73.49		1,151.29	
1/15/2051	97,982.07	1,077.80	99,059.87	73.49		99,133.36	100,284.64
7/15/2051							
	2,751,910.00	877,219.99	3,629,129.99	59,810.45		3,688,940.45	3,688,940.45

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Massachusetts Water Clean Water Trust
Series 23 Swap
REVERSE Reamortization
DWP-18-09

Original Loan Amount	875,242.00	Loan Origination Fee (\$0.00/1000)	0.00
Principal Forgiveness	168,789.00	Loan Term (in years)	28
Principal Paid Down	47,098.00	Loan Rate	2.20%
Outstanding Loan Obligation	659,355.00	Closing Date	5/10/2023
Remaining Balance	(279,812.00)	First Payment	7/15/2023
Net New Loan Obligation	379,543.00		

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
5/10/2023							
7/15/2023		6,141.43	6,141.43	418.73		6,560.16	
1/15/2024	16,401.99	4,174.97	20,576.96	284.66		20,861.62	27,421.78
7/15/2024		3,994.55	3,994.55	272.36		4,266.91	
1/15/2025	16,232.03	3,994.55	20,226.59	272.36		20,498.94	24,765.85
7/15/2025		3,816.00	3,816.00	260.18		4,076.18	
1/15/2026	16,058.04	3,816.00	19,874.04	260.18		20,134.22	24,210.40
7/15/2026		3,639.36	3,639.36	248.14		3,887.50	
1/15/2027	15,879.91	3,639.36	19,519.27	248.14		19,767.41	23,654.91
7/15/2027		3,464.68	3,464.68	236.23		3,700.91	
1/15/2028	15,697.54	3,464.68	19,162.23	236.23		19,398.45	23,099.36
7/15/2028		3,292.01	3,292.01	224.46		3,516.46	
1/15/2029	15,510.84	3,292.01	18,802.85	224.46		19,027.30	22,543.77
7/15/2029		3,121.39	3,121.39	212.82		3,334.21	
1/15/2030	15,319.70	3,121.39	18,441.09	212.82		18,653.91	21,988.12
7/15/2030		2,952.87	2,952.87	201.33		3,154.20	
1/15/2031	15,124.01	2,952.87	18,076.88	201.33		18,278.21	21,432.42
7/15/2031		2,786.51	2,786.51	189.99		2,976.50	
1/15/2032	14,923.67	2,786.51	17,710.18	189.99		17,900.17	20,876.66
7/15/2032		2,622.35	2,622.35	178.80		2,801.14	
1/15/2033	14,718.56	2,622.35	17,340.91	178.80		17,519.71	20,320.85
7/15/2033		2,460.44	2,460.44	167.76		2,628.20	
1/15/2034	14,508.58	2,460.44	16,969.02	167.76		17,136.78	19,764.98
7/15/2034		2,300.85	2,300.85	156.88		2,457.73	
1/15/2035	14,292.61	2,300.85	16,593.45	156.88		16,750.33	19,208.06
7/15/2035		2,143.63	2,143.63	146.16		2,289.79	
1/15/2036	14,072.52	2,143.63	16,216.15	146.16		16,362.30	18,652.09
7/15/2036		1,988.83	1,988.83	135.60		2,124.44	
1/15/2037	13,847.20	1,988.83	15,836.03	135.60		15,971.63	18,096.07
7/15/2037		1,836.51	1,836.51	125.22		1,961.73	
1/15/2038	13,616.52	1,836.51	15,453.03	125.22		15,578.25	17,539.98
7/15/2038		1,686.73	1,686.73	115.00		1,801.74	
1/15/2039	13,380.35	1,686.73	15,067.08	115.00		15,182.09	16,983.83
7/15/2039		1,539.55	1,539.55	104.97		1,644.52	
1/15/2040	13,138.57	1,539.55	14,678.12	104.97		14,783.09	16,427.61
7/15/2040		1,395.02	1,395.02	95.12		1,490.14	
1/15/2041	12,891.04	1,395.02	14,286.07	95.12		14,381.18	15,871.32
7/15/2041		1,253.22	1,253.22	85.45		1,338.67	
1/15/2042	12,637.63	1,253.22	13,890.85	85.45		13,976.29	15,314.96
7/15/2042		1,114.21	1,114.21	75.97		1,190.18	
1/15/2043	12,378.18	1,114.21	13,492.39	75.97		13,568.36	14,758.54
7/15/2043		978.05	978.05	66.69		1,044.73	
1/15/2044	12,112.57	978.05	13,090.62	66.69		13,157.31	14,202.04
7/15/2044		844.81	844.81	57.60		902.41	
1/15/2045	11,840.64	844.81	12,685.45	57.60		12,743.05	13,645.47
7/15/2045		714.56	714.56	48.72		763.28	
1/15/2046	11,562.25	714.56	12,276.81	48.72		12,325.53	13,088.82
7/15/2046		587.38	587.38	40.05		627.43	
1/15/2047	11,277.24	587.38	11,864.61	40.05		11,904.66	12,532.09
7/15/2047		463.33	463.33	31.59		494.92	
1/15/2048	10,985.44	463.33	11,448.77	31.59		11,480.36	11,975.28
7/15/2048		342.49	342.49	23.35		365.84	
1/15/2049	10,686.71	342.49	11,029.20	23.35		11,052.55	11,418.40
7/15/2049		224.94	224.94	15.34		240.27	
1/15/2050	10,380.88	224.94	10,605.82	15.34		10,621.15	10,861.42
7/15/2050		110.75	110.75	7.55		118.30	
1/15/2051	10,067.77	110.75	10,178.52	7.55		10,186.07	10,304.37
7/15/2051							
	379,543.00	113,666.45	493,209.45	7,749.99		500,959.43	500,959.43

Notes:

* Notwithstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Massachusetts Clean Water Trust
Series 25
Revere Loan Amortization
CW-21-34

Loan Amount Approved	1,500,000.00	Loan Origination Fee (\$0.00/1000)	0.00
		Loan Term (in years)	10
		Loan Rate	2.00%
Amount to be Financed	1,500,000.00	Closing Date	11/21/2023
		First Interest Payment	7/15/2024
		First Principal Payment	1/15/2025

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
11/21/2023							
7/15/2024		19,500.00	19,500.00	1,462.50		20,962.50	
1/15/2025	150,000.00	15,000.00	165,000.00	1,125.00		166,125.00	187,087.50
7/15/2025		13,500.00	13,500.00	1,012.50		14,512.50	
1/15/2026	150,000.00	13,500.00	163,500.00	1,012.50		164,512.50	179,025.00
7/15/2026		12,000.00	12,000.00	900.00		12,900.00	
1/15/2027	150,000.00	12,000.00	162,000.00	900.00		162,900.00	175,800.00
7/15/2027		10,500.00	10,500.00	787.50		11,287.50	
1/15/2028	150,000.00	10,500.00	160,500.00	787.50		161,287.50	172,575.00
7/15/2028		9,000.00	9,000.00	675.00		9,675.00	
1/15/2029	150,000.00	9,000.00	159,000.00	675.00		159,675.00	169,350.00
7/15/2029		7,500.00	7,500.00	562.50		8,062.50	
1/15/2030	150,000.00	7,500.00	157,500.00	562.50		158,062.50	166,125.00
7/15/2030		6,000.00	6,000.00	450.00		6,450.00	
1/15/2031	150,000.00	6,000.00	156,000.00	450.00		156,450.00	162,900.00
7/15/2031		4,500.00	4,500.00	337.50		4,837.50	
1/15/2032	150,000.00	4,500.00	154,500.00	337.50		154,837.50	159,675.00
7/15/2032		3,000.00	3,000.00	225.00		3,225.00	
1/15/2033	150,000.00	3,000.00	153,000.00	225.00		153,225.00	156,450.00
7/15/2033		1,500.00	1,500.00	112.50		1,612.50	
1/15/2034	150,000.00	1,500.00	151,500.00	112.50		151,612.50	153,225.00
7/15/2034							
	1,500,000.00	169,500.00	1,669,500.00	12,712.50		1,682,212.50	1,682,212.50

Massachusetts Clean Water Trust
Series 25
Revere Loan Amortization
CWP-21-35

Loan Amount Approved	4,665,788.00	Loan Origination Fee (\$0.00/1000)	0.00
Loan Forgiveness*	811,847.00	Loan Term (in years)	30
		Loan Rate	2.20%
Amount to be Financed	3,853,941.00	Closing Date	11/21/2023
		First Interest Payment	7/15/2024
		First Principal Payment	1/15/2025

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
11/21/2023							
7/15/2024		55,111.36	55,111.36	3,757.59		58,868.95	
1/15/2025	128,465.00	42,393.35	170,858.35	2,890.46		173,748.81	232,617.76
7/15/2025		40,980.24	40,980.24	2,794.11		43,774.34	
1/15/2026	128,465.00	40,980.24	169,445.24	2,794.11		172,239.34	216,013.69
7/15/2026		39,567.12	39,567.12	2,697.76		42,264.88	
1/15/2027	128,465.00	39,567.12	168,032.12	2,697.76		170,729.88	212,994.76
7/15/2027		38,154.01	38,154.01	2,601.41		40,755.42	
1/15/2028	128,465.00	38,154.01	166,619.01	2,601.41		169,220.42	209,975.83
7/15/2028		36,740.89	36,740.89	2,505.06		39,245.95	
1/15/2029	128,465.00	36,740.89	165,205.89	2,505.06		167,710.95	206,956.90
7/15/2029		35,327.78	35,327.78	2,408.71		37,736.49	
1/15/2030	128,465.00	35,327.78	163,792.78	2,408.71		166,201.49	203,937.98
7/15/2030		33,914.66	33,914.66	2,312.36		36,227.02	
1/15/2031	128,465.00	33,914.66	162,379.66	2,312.36		164,692.02	200,919.05
7/15/2031		32,501.55	32,501.55	2,216.01		34,717.56	
1/15/2032	128,465.00	32,501.55	160,966.55	2,216.01		163,182.56	197,900.12
7/15/2032		31,088.43	31,088.43	2,119.67		33,208.10	
1/15/2033	128,465.00	31,088.43	159,553.43	2,119.67		161,673.10	194,881.19
7/15/2033		29,675.32	29,675.32	2,023.32		31,698.63	
1/15/2034	128,465.00	29,675.32	158,140.32	2,023.32		160,163.63	191,862.27
7/15/2034		28,262.20	28,262.20	1,926.97		30,189.17	
1/15/2035	128,465.00	28,262.20	156,727.20	1,926.97		158,654.17	188,843.34
7/15/2035		26,849.09	26,849.09	1,830.62		28,679.71	
1/15/2036	128,465.00	26,849.09	155,314.09	1,830.62		157,144.71	185,824.41
7/15/2036		25,435.97	25,435.97	1,734.27		27,170.24	
1/15/2037	128,465.00	25,435.97	153,900.97	1,734.27		155,635.24	182,805.48
7/15/2037		24,022.86	24,022.86	1,637.92		25,660.78	
1/15/2038	128,465.00	24,022.86	152,487.86	1,637.92		154,125.78	179,786.56
7/15/2038		22,609.74	22,609.74	1,541.57		24,151.31	
1/15/2039	128,465.00	22,609.74	151,074.74	1,541.57		152,616.31	176,767.63
7/15/2039		21,196.63	21,196.63	1,445.22		22,641.85	
1/15/2040	128,465.00	21,196.63	149,661.63	1,445.22		151,106.85	173,748.70
7/15/2040		19,783.51	19,783.51	1,348.88		21,132.39	
1/15/2041	128,465.00	19,783.51	148,248.51	1,348.88		149,597.39	170,729.77
7/15/2041		18,370.40	18,370.40	1,252.53		19,622.92	
1/15/2042	128,465.00	18,370.40	146,835.40	1,252.53		148,087.92	167,710.85
7/15/2042		16,957.28	16,957.28	1,156.18		18,113.46	
1/15/2043	128,465.00	16,957.28	145,422.28	1,156.18		146,578.46	164,691.92
7/15/2043		15,544.17	15,544.17	1,059.83		16,604.00	
1/15/2044	128,465.00	15,544.17	144,009.17	1,059.83		145,069.00	161,672.99
7/15/2044		14,131.05	14,131.05	963.48		15,094.53	
1/15/2045	128,465.00	14,131.05	142,596.05	963.48		143,559.53	158,654.06
7/15/2045		12,717.94	12,717.94	867.13		13,585.07	
1/15/2046	128,464.00	12,717.94	141,181.94	867.13		142,049.07	155,634.14
7/15/2046		11,304.83	11,304.83	770.78		12,075.62	
1/15/2047	128,464.00	11,304.83	139,768.83	770.78		140,539.62	152,615.23
7/15/2047		9,891.73	9,891.73	674.44		10,566.16	
1/15/2048	128,464.00	9,891.73	138,355.73	674.44		139,030.16	149,596.33
7/15/2048		8,478.62	8,478.62	578.09		9,056.71	
1/15/2049	128,464.00	8,478.62	136,942.62	578.09		137,520.71	146,577.42
7/15/2049		7,065.52	7,065.52	481.74		7,547.26	
1/15/2050	128,464.00	7,065.52	135,529.52	481.74		136,011.26	143,558.52
7/15/2050		5,652.42	5,652.42	385.39		6,037.81	
1/15/2051	128,464.00	5,652.42	134,116.42	385.39		134,501.81	140,539.62
7/15/2051		4,239.31	4,239.31	289.04		4,528.36	
1/15/2052	128,464.00	4,239.31	132,703.31	289.04		132,992.36	137,520.71
7/15/2052		2,826.21	2,826.21	192.70		3,018.90	
1/15/2053	128,464.00	2,826.21	131,290.21	192.70		131,482.90	134,501.81
7/15/2053		1,413.10	1,413.10	96.35		1,509.45	
1/15/2054	128,464.00	1,413.10	129,877.10	96.35		129,973.45	131,482.90
	3,853,941.00	1,326,909.81	5,180,850.81	90,471.12		5,271,321.93	5,271,321.93

Notes:

*This project qualifies for loan forgiveness in accordance with Schedule B to the Financing Agreement

Massachusetts Clean Water Trust
Series 25
Revere Loan Amortization
CWP-21-35-A

Loan Amount Approved	875,000.00	Loan Origination Fee (\$0.00/1000)	0.00
Loan Forgiveness*	152,250.00	Loan Term (in years)	30
		Loan Rate	2.20%
Amount to be Financed	722,750.00	Closing Date	11/21/2023
		First Interest Payment	7/15/2024
		First Principal Payment	1/15/2025

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
11/21/2023							
7/15/2024		10,335.33	10,335.33	704.68		11,040.01	
1/15/2025	24,092.00	7,950.25	32,042.25	542.06		32,584.31	43,624.32
7/15/2025		7,685.24	7,685.24	523.99		8,209.23	
1/15/2026	24,092.00	7,685.24	31,777.24	523.99		32,301.23	40,510.46
7/15/2026		7,420.23	7,420.23	505.92		7,926.15	
1/15/2027	24,092.00	7,420.23	31,512.23	505.92		32,018.15	39,944.30
7/15/2027		7,155.21	7,155.21	487.86		7,643.07	
1/15/2028	24,092.00	7,155.21	31,247.21	487.86		31,735.07	39,378.14
7/15/2028		6,890.20	6,890.20	469.79		7,359.99	
1/15/2029	24,092.00	6,890.20	30,982.20	469.79		31,451.99	38,811.98
7/15/2029		6,625.19	6,625.19	451.72		7,076.91	
1/15/2030	24,092.00	6,625.19	30,717.19	451.72		31,168.91	38,245.82
7/15/2030		6,360.18	6,360.18	433.65		6,793.83	
1/15/2031	24,092.00	6,360.18	30,452.18	433.65		30,885.83	37,679.65
7/15/2031		6,095.17	6,095.17	415.58		6,510.75	
1/15/2032	24,092.00	6,095.17	30,187.17	415.58		30,602.75	37,113.49
7/15/2032		5,830.15	5,830.15	397.51		6,227.66	
1/15/2033	24,092.00	5,830.15	29,922.15	397.51		30,319.66	36,547.33
7/15/2033		5,565.14	5,565.14	379.44		5,944.58	
1/15/2034	24,092.00	5,565.14	29,657.14	379.44		30,036.58	35,981.17
7/15/2034		5,300.13	5,300.13	361.37		5,661.50	
1/15/2035	24,092.00	5,300.13	29,392.13	361.37		29,753.50	35,415.01
7/15/2035		5,035.12	5,035.12	343.30		5,378.42	
1/15/2036	24,092.00	5,035.12	29,127.12	343.30		29,470.42	34,848.84
7/15/2036		4,770.11	4,770.11	325.23		5,095.34	
1/15/2037	24,092.00	4,770.11	28,862.11	325.23		29,187.34	34,282.68
7/15/2037		4,505.09	4,505.09	307.17		4,812.26	
1/15/2038	24,092.00	4,505.09	28,597.09	307.17		28,904.26	33,716.52
7/15/2038		4,240.08	4,240.08	289.10		4,529.18	
1/15/2039	24,092.00	4,240.08	28,332.08	289.10		28,621.18	33,150.36
7/15/2039		3,975.07	3,975.07	271.03		4,246.10	
1/15/2040	24,092.00	3,975.07	28,067.07	271.03		28,338.10	32,584.20
7/15/2040		3,710.06	3,710.06	252.96		3,963.02	
1/15/2041	24,092.00	3,710.06	27,802.06	252.96		28,055.02	32,018.03
7/15/2041		3,445.05	3,445.05	234.89		3,679.94	
1/15/2042	24,092.00	3,445.05	27,537.05	234.89		27,771.94	31,451.87
7/15/2042		3,180.03	3,180.03	216.82		3,396.85	
1/15/2043	24,092.00	3,180.03	27,272.03	216.82		27,488.85	30,885.71
7/15/2043		2,915.02	2,915.02	198.75		3,113.77	
1/15/2044	24,092.00	2,915.02	27,007.02	198.75		27,205.77	30,319.55
7/15/2044		2,650.01	2,650.01	180.68		2,830.69	
1/15/2045	24,091.00	2,650.01	26,741.01	180.68		26,921.69	29,752.39
7/15/2045		2,385.01	2,385.01	162.61		2,547.62	
1/15/2046	24,091.00	2,385.01	26,476.01	162.61		26,638.62	29,186.25
7/15/2046		2,120.01	2,120.01	144.55		2,264.55	
1/15/2047	24,091.00	2,120.01	26,211.01	144.55		26,355.55	28,620.11
7/15/2047		1,855.01	1,855.01	126.48		1,981.48	
1/15/2048	24,091.00	1,855.01	25,946.01	126.48		26,072.48	28,053.97
7/15/2048		1,590.01	1,590.01	108.41		1,698.42	
1/15/2049	24,091.00	1,590.01	25,681.01	108.41		25,789.42	27,487.83
7/15/2049		1,325.01	1,325.01	90.34		1,415.35	
1/15/2050	24,091.00	1,325.01	25,416.01	90.34		25,506.35	26,921.69
7/15/2050		1,060.00	1,060.00	72.27		1,132.28	
1/15/2051	24,091.00	1,060.00	25,151.00	72.27		25,223.28	26,355.55
7/15/2051		795.00	795.00	54.20		849.21	
1/15/2052	24,091.00	795.00	24,886.00	54.20		24,940.21	25,789.42
7/15/2052		530.00	530.00	36.14		566.14	
1/15/2053	24,091.00	530.00	24,621.00	36.14		24,657.14	25,223.28
7/15/2053		265.00	265.00	18.07		283.07	
1/15/2054	24,091.00	265.00	24,356.00	18.07		24,374.07	24,657.14
7/15/2054							
	722,750.00	248,840.63	971,590.63	16,966.41		988,557.03	988,557.03

Notes:

*This project qualifies for loan forgiveness in accordance with Schedule B to the Financing Agreement