## Culturally-relevant Approaches

Embedding Racial & Equity Lenses to Ensure Inclusive Economic Growth within Commercial Areas Impacted by the COVID-19 Pandemic

**Dr. Lomax R. Campbell, MBA, PMP®, LSSBB (Lead)**President & CEO, Third Eye Network, LLC

Allentza Michel (Panelist)

Team Member, Favermann Design/Powerful Pathways

Jeanette G. Nigro (Panelist)
Founder/Principal, Perch Advisors, LLC

Michael Aparicio (Panelist)
Founder & Principal Consultant, Revby, LLC

May 18, 2021



## Agenda



Credit: Dreamstime.com

#### Welcome & Overview

#### Third Eye Network, LLC

- Inclusive Entrepreneurial Ecosystem Building & Enhancement
- Culturally-specific Portals for Digital Marketing & Promotion

#### Favermann Design/Powerful Pathways

 Comprehensive Economic Development Policy & Program Implementation

#### Perch Advisors, LLC

- Creating an Inclusive Technical Assistance Network
   Together We Thrive: Black Business Network
- Educating Volunteers & Technical Assistance Providers on Implicit Bias & Impact on Black-owned Businesses

#### · Revby, LLC

- Small Business Technical Assistance for Diverse Audiences
- Bridging the Digital Divide for Underserved Entrepreneurs

#### Questions & Answers



The pervasiveness of socioeconomic outcomes delineated by race and other intersectional characteristics (e.g., ethnicity, gender, age, immigrant and ability status, etc.) are well-established phenomena, which have only been exacerbated during the COVID-19 Pandemic. This webinar will provide participants with an overview of culturally- and contextually relevant strategies for addressing well-known barriers to equitable growth and social inclusion. Drawing on the diverse experiences of the lead and panelists, the strategies will encompass entrepreneurial ecosystem building and enhancement, peer support networks, debiasing technical assistance in service to People of Color and immigrant populations, and the importance of comprehensive economic development policies and program implementation.

#### Let's A.B.I.D.E. by Anti-Racist Principles

#### Overview - Level Setting

**A Literacy Moment** 

- Access Proactively designing w/ accessibility in mind so "adaptations" are unnecessary (i.e., policy, cognitive, physical, & technological)
- Belonging Feeling of security, support, respect, & acceptance when a person can "show up" as their authentic self
- Inclusion State where all are able to participate & achieve their potential
- Diversity The presence of differences in organizations, systems & communities
- Equity Meeting people/groups where they are & giving them what they need to be successful; a process & an outcome

Lynch, Sutherland, & Walton-Fisette, (2020, photo)

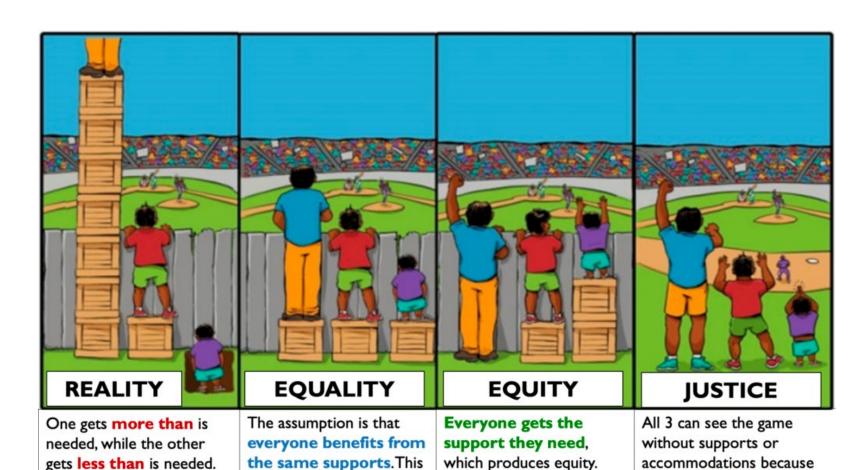
To truly transform communities, we must not only provide people the support they need, but also remove barriers to success in the process.

is considered to be equal

treatment.

Thus, a huge disparity is

created.



the cause(s) of the

been removed.

inequity was addressed.

The systemic barrier has

References: Forward Cities (n.d., ABIDE Model)

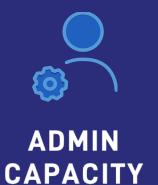
The People's Institute for Survival and Beyond informs us that an effective, broadbased movement for social transformation must be rooted in the following:

- Analyzing Power
- Developing Leadership
- Reshaping Gatekeeping

- Identifying & Analyzing
   Manifestations of Racism
- Learning from History
- Maintaining Accountability
- Sharing Culture
- Undoing Internalized
   Racial Oppression
- Undoing Racism®



Overview – Anti-Racist Principles





## Inclusive Entrepreneurial Ecosystem Building & Enhancement



Dr. Lomax R. Campbell Third Eye Network, LLC lomax@thirdeye.network





## Case Study #1: Nested "Hub & Spoke" Model Development in Rochester, NY

- Scope: This Nested "Hub & Spoke" Model is a 3 5 year master plan
- Objectives: Facilitate a scalable regional culture of collaboration; transformation
- Costs: <\$75K (implementation), <\$15K/year (maintenance), \$750K \$2M (cohort model)</li>

#### **Digital Infrastructure**

—— \$417,500 LC & JPMC grants

- Centralized Support Resources
- Regional CRM Development
- Increased Access to Capital

#### **Organizational Hub**

= \$75k+/navigator/year

- Nonprofit (501c3) Anchor Institution
- Convenes Network Resources
- Hires Network Navigators

#### **Ecosystem Enhancement**

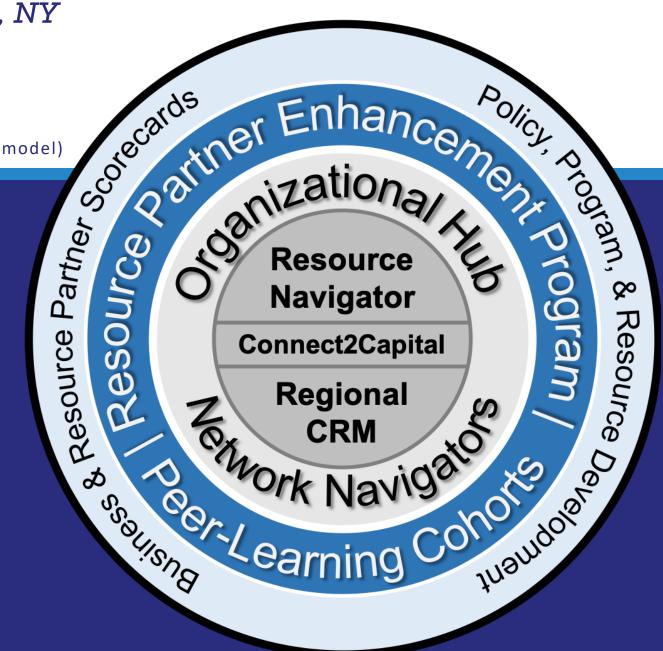
**—** \$1.5M NYS grant

- 24-month Peer Learning Model
- Awarded \$1.5M in Grants + TA
- Embedded Racial & Equity Lenses

#### **Regional Coordination**

Price varies by scope

- Culturally-relevant Adaptations
- Standardized Evaluations
- Policy Development & Change





**Digital Infrastructure – Founding Coalition** 



## RIT Center for Urban Entrepreneurship







Expanding Access to Capital













STARTUP

HOME

**GROWTH** 

**FUNDING** 

**RESOURCES** 

**CALENDAR** 

**BLOG** 

Our mission is to help small businesses thrive across the Finger Lakes Region. We provide entrepreneurs and small businesses with the vital assistance, resources, and information they need. Nexus i90 makes support more accessible to foster equitable growth and inclusiveness and spur economic prosperity for our region.



#### Nexus i90 – Home Page

Rochester, NY





#### The Gateway for Entrepreneurs

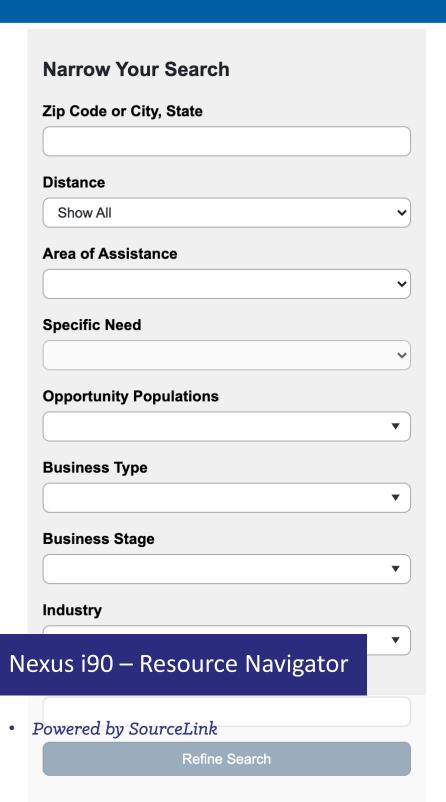
We are dedicated to helping connect and grow the entrepreneurial community of the Finger Lakes region.

Learn more

Shared Impact By the Numbers:

- \$1,992,500 Support Funds Raised
- 54 Active Resource Partners
- 200+ Shared Clients Served
- 220+ New Jobs Created/Retained
- 10 CRM Subscriptions (Licenses Assigned)
- 32 Resource Navigator Searches (last 30 days)
- 192 Resource Navigator Searches (last 90 days)







•

52 items in 6 pages



#### AdHub.com

A directory of the advertising industry listing Ad Agencies, Freelancers and other marketing resources to help companies promote their business.



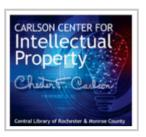
#### Ain Center for Entrepreneurship at the University of Rochester

The Ain Center for Entrepreneurship at the University of Rochester is an interdisciplinary center that educates the University and Rochester communities on developing and applying an entrepreneurial mindset via training programs and other offerings.



#### **Business Insight Center**

Get the competitive edge you need. No matter how big or small your enterprise is, we are here to help. Our market research services don't just save your company time and money, we can also identify potential customers to help increase your bottom line.



#### **Carlson Center for Intellectual Property**

The Carlson Center for Intellectual Property assists with prior art searches and filing for patents, trademarks, and copyright.



#### **Certified Workplace Ready**

Certified Workplace Ready™(CWR) is a program focused on improving social-emotional skills and responsible decision-making for those new(er) to the workplace.



Find Business Help ~

Get Started

Personal Action Plan

Connect2Capital

Chicago Business Guides ~

**Events** 

Newsletter v

Home / Connect2Capital

#### Connect2Capital

Connect2Capital is a collaborative online lending network that links small business owners to missiondriven business lenders. The Connect2Capital lending partner network offers dozens of different business loan types to fit a variety of small business needs.

ChiBizHub is pleased to offer our small and medium-sized business community a seamless connection to Connect2Capital in three easy steps.

## **User-friendly** prompts CONNECT2CAPITAL

If you are a Chicago small

#### ChiBizHub – Connect2Capital Portal

Chicago, IL

businesses connect to responsible financing options.

#### STEP 2

ChiBizHub will leverage nnect2Capital technology match you with leading ssion-driven lenders in the icago area. Matched? eat! The lender you select will review your application, request additional materials and may extend an offer.

Not matched? We're still to help you by connecting Chicago's best business a centers, our business reso providers and online reso will help you grow, get or and get that loan.

## A similar link is being added to Nexusi90.org

#### **FIND RESOURCES**

Find resources to grow and improve your business.

FIND RESOURCES

Hi, I'm Lisa and I'll help you find funding.

#### How much do you want to borrow?

It's okay to give an estimated loan amount.

\$

CONTINUE

**Enhancement Program – Cohort I** 

















## Culturally-specific Portals for Digital Marketing & Promotion



Dr. Lomax R. Campbell Third Eye Network, LLC lomax@thirdeye.network













Home

**About** 

**Directory** 

**翻翻BLACK-OWNED** 

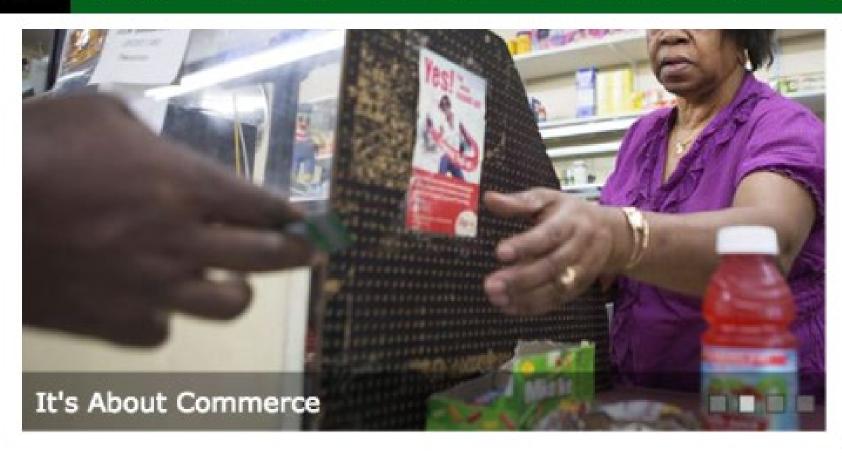
B BUSINESS ROCHESTER

Calendar

Resources

Shop

Add a BOB



Is your business or organization:

- Black-Owned,
- Black-Operated,
- Black-Oriented?

If so...

Get Listed! Its FREE!

Not Sure if You're a BOB?

Case Study #2: Black-owned Business (BOB) Rochester

- Costs: \$25k \$75k (implementation); \$12k \$15k/year/niche (maintenance)
- Timeframe: 3 6 months (implementation), 24 36 months (achieve sustainability)



Resources

Home About Directory Calendar Resources Shop Add a BOB

Header View Category View (A-Z)

Arts & Crafts

**Book Stores** 

Dance

Fine Arts

Jewelry

Novelties & Gifts

Performing Arts

Tattoo Parlors

Community

Centers

Childcare

**Cultural Brokers** 

Education

Faith

Fundraising

Nonprofits

Manufacturing

Apparel

Energy

**Fabricated Metal** 

**Printing Services** 

**Outdoor Services** 

Pools & Spas

Shopping

Apparel

**Book Stores** 

Facility Rentals

**Florist** 

Groceries

Jewelry

**Publications** 

Case Study #2: BOBRochester.com

Powered by: InfoWorks

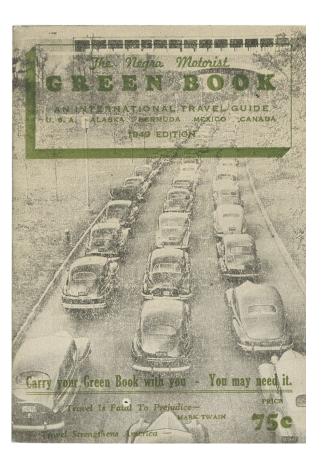
- Launched in 2014 as an anti-racist response to the killing of Trayvon Martin, inspired by the legacy of Victor Hugo Green who published *The Green Book* (1936 1966)
- Community-driven marketing & promotion resource for Greater Rochester (NY) BOBs
- Empowers Black enterprise, public service organizations & affinity associations
- This social enterprise has organically amassed over 700 listings since launch
- Community participation runs parallel w/ crises (i.e., civic unrest, COVID-19, etc.)

#### Pandemic Effects

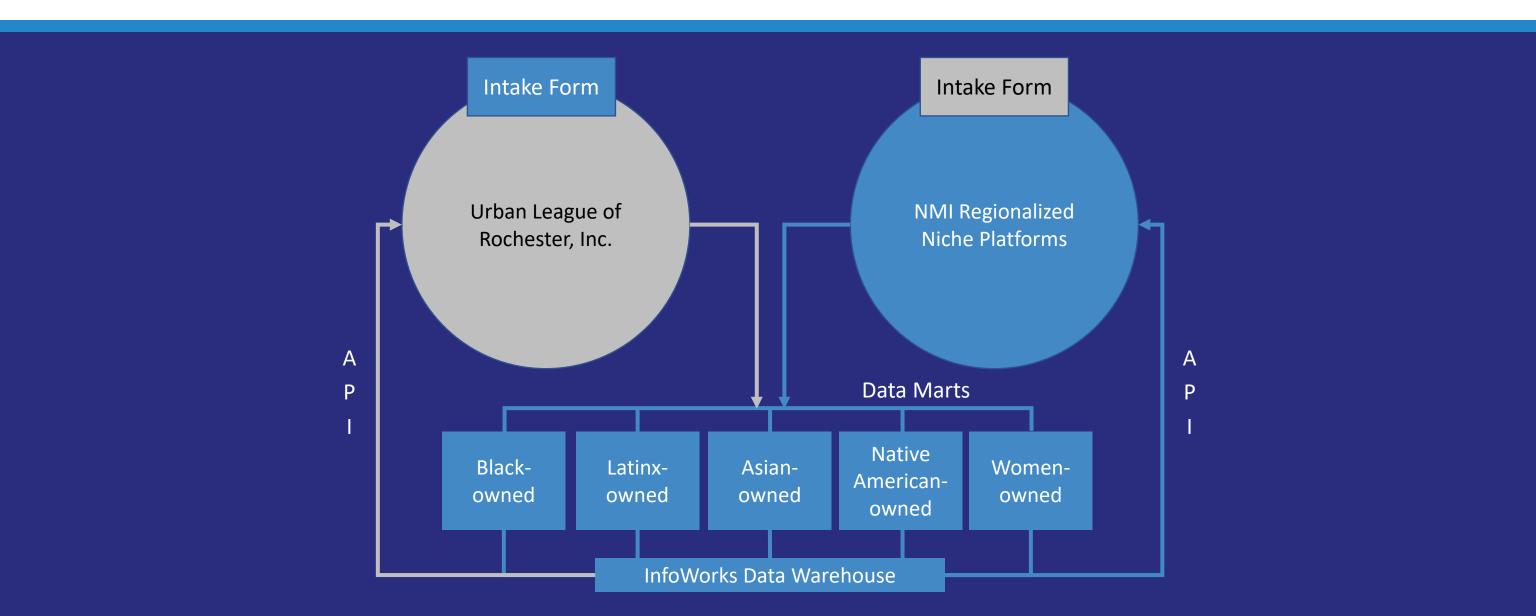
- Platform re-development for national expansion under a new brand LocalBOBs.com (Fall 2021)
- New niche-specific platforms centering Latinx-, Asian-, & Native American-owned Businesses on the horizon
- New user-friendly look & feel
- New features: Check-ins, Profile
   Administration, Crowdsourcing, Job
   Boards, Ratings & Reviews, eCommerce,
   targeted RFPs, APIs, Niche Market
   Insights, & more
- Free + Paid Subscription Levels
- Community Reinvestment Fund

The pandemic & civil unrest has presented new marketing opportunities...

- Renewed interest in BOBs: 26.5k (723.99% ↑) new users w/ 36.5k sessions
- Avg. monthly pageviews: 1,600 (pre-pandemic) vs. 6,900 (post-pandemic)
- Pageview spikes in 2020: 4.2k (May), 83.2k (Jun), 17.5k (Jul), 6.9k (Aug), 7.6k (Sept)
- Community investment: \$50,000+ in local gifts inspired the establishment of NMI Foundation, Inc. a new national non-profit (501c3) to house these & related efforts









#### Find a minority-owned business to support by searching our directory!



#### #iroclove Apparel

Henrietta, NY 14586

Website iroclovenow@gmail.com



#### 100% Raw Dog

Rochester, NY

Website 5859444982 Bainbullykennels@yahoo.com



#### 103.9 FM WDKX

683 East Main St Rochester, NY 14605

Website 5852220104 Wdkx@wdkx.com

#### **123 Grow Daycare**

211 Hazelwood Terr Rochester, NY 14609

Website 5853104847 123growdaycare@gmail.com

#### 4life Supply & Co

P.O. Box 60941 Rochester, NY 14606

Website 4livinginfullexistence@gmail.com

#### **540**wmain Community Center

540 West Main St Rochester, NY 14608

Website 8555406246 asktheglutenfreechef@gmail.com

#### **585 Solutions**

Rochester, NY

Website 5857436255 sales@585solutions.com

#### 740 Convenience

740 St Paul Street Rochester, NY 14605

Website 5856257976



Pandemic Effects – New API Tool

This new capability has expanded our reach, BOB promotion, & the directory





# Comprehensive economic development policy & program implementation: Fairmount Indigo Network Business Attraction & Good Jobs Initiatives

#### Allentza Michel

Favermann Design/Powerful Pathways powerfulpathwaysinc@gmail.com







Team Member, Favermann Design, Inc.

**LRRP** 

#### **Allentza Michel**

- Urban Planner, Artist & Equity, Diversity & Inclusion Trainer
- Founder & Creative Director, Powerful Pathways
- Founder, Immigrant Entrepreneurs & Small Business Owner's Forum

#### Work:

- Community and Transportation Planning
- Sustainable Community Development Policy Research
- Racial Justice, Diversity and Inclusion Workshops
- Cultural District Planning
- Economic & Business Development
- Event Planning
- Equitable Creative Placemaking (Placekeeping)



www.powerfulpathways.org

## **About Powerful Pathways**



Powerful Pathways is a creative social practice & public interest consultancy that works in policy development, urban planning and the arts using creative tools and design thinking principles.

- Executing strategic events exploring topics in Urban Policy
- Placemaking/Placekeeping Initiatives & "Civic Hacks"
- Creative Community Engagement & User Experience Strategy
- Equity, Cultural Competency and Diversity & Inclusion trainings
- Program Design & Development
- Research
- Project Technical Assistance



## Equity versus...







Diversity is the representation. Diversity can be measured through numbers and is usually tracked by race, gender, sexual identity, age, education, economic background.

Belonging is the ongoing culture created to have all people feel welcome across difference. Manifested in the relationships, in conversations, physical space and written word.

Inclusion is the participation. Inclusion is usually achieved when diverse populations are involved in decision-making that impacts the policies and practices of the organization.

Equity requires changing structures of power & privilege so disparities of historically underrepresented groups are eliminated and therefore outcomes cannot be predicted by that grouping.

You've been asked to the party.

You feel welcomed and comfortable going to the party.

You've been asked to help plan the party.

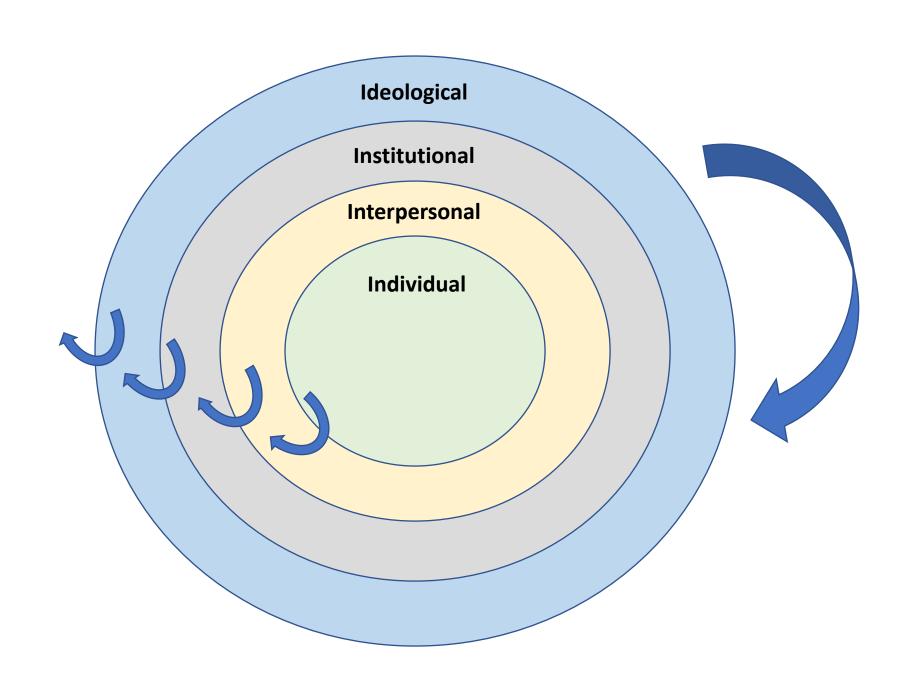
Redefines what the party entails and who has the power to plan the party.

## Working with an Equity Lens: The 4 I's

Equity work is cyclical and therefore is not a one-time deal.

It takes ongoing practice.

It is fluid and evolves across systems and networks, as we evolve.

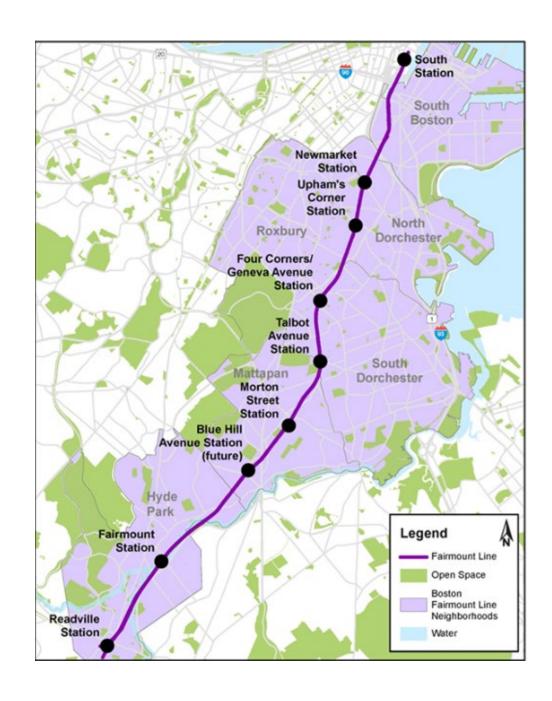


## The Fairmount Corridor

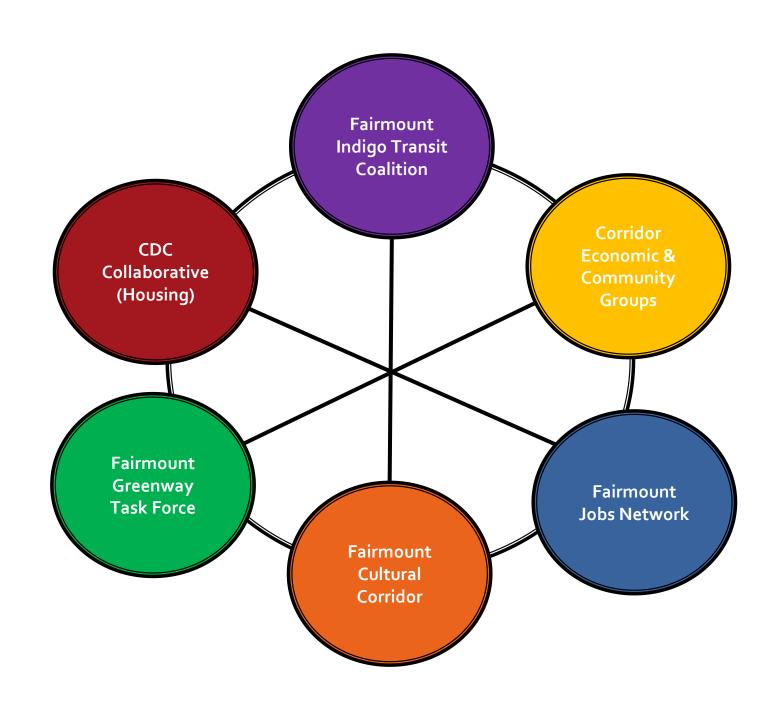
Organized between Dec 2014 – Dec 2019, the Fairmount Indigo Network (FIN) was an umbrella entity comprised of 35 organizations, coalitions and leaders, and a multitude of external partner organizations working on comprehensive policy campaigns, community development and research along the 9.2-mile Fairmount Line corridor neighborhoods of Roxbury, Dorchester, Mattapan and Hyde Park.

The goal of the Network was to operate in tandem with the extension of the Fairmount Indigo commuter rail, the only rail line that starts and ends within Boston's geographic limits, because it was the only rail line that exists through community activism.

The Network contributed to the Imagine Boston 2030 plan.



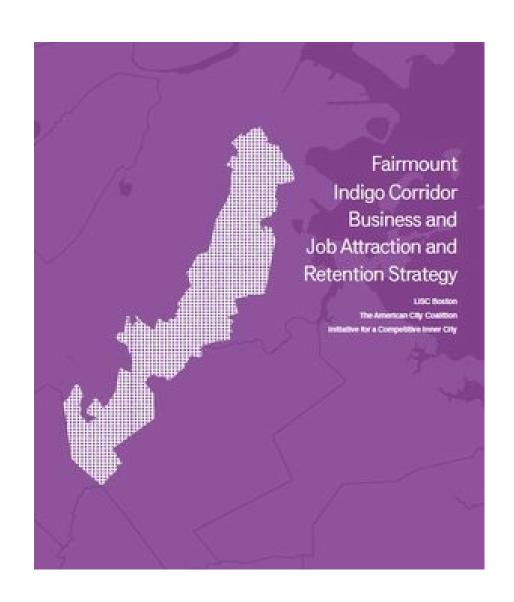
## The Fairmount Indigo Network



## The Jobs Pipeline Project Theory of Change

**IMPACT INPUTS OUTCOMES ACTIVITIES NETWORK MEMBERS** # INCREASED JOB **CORRIDOR GROWTH EXPANDS TALENT-CAREER MATCHING OPPORTUNITIES CITY AGENCY PARTNERS CITY WEALTH GAP** SKILL DEVELOPMENT % DECREASE IN **DRAMTICALLY REDUCED BUSINESSES TRAINING** UNEMPLOYMENT **NATIONAL MODEL FOR CITIES RESIDENTS** HIRING COMMITMENTS **# OF EMPLOYERS ENGAGED DIVERSITY IN INDUSTRIES WORKFORCE PARTNERS # OF RESIDENTS HIRED GROWS** 

## Business Attraction & Retention Research



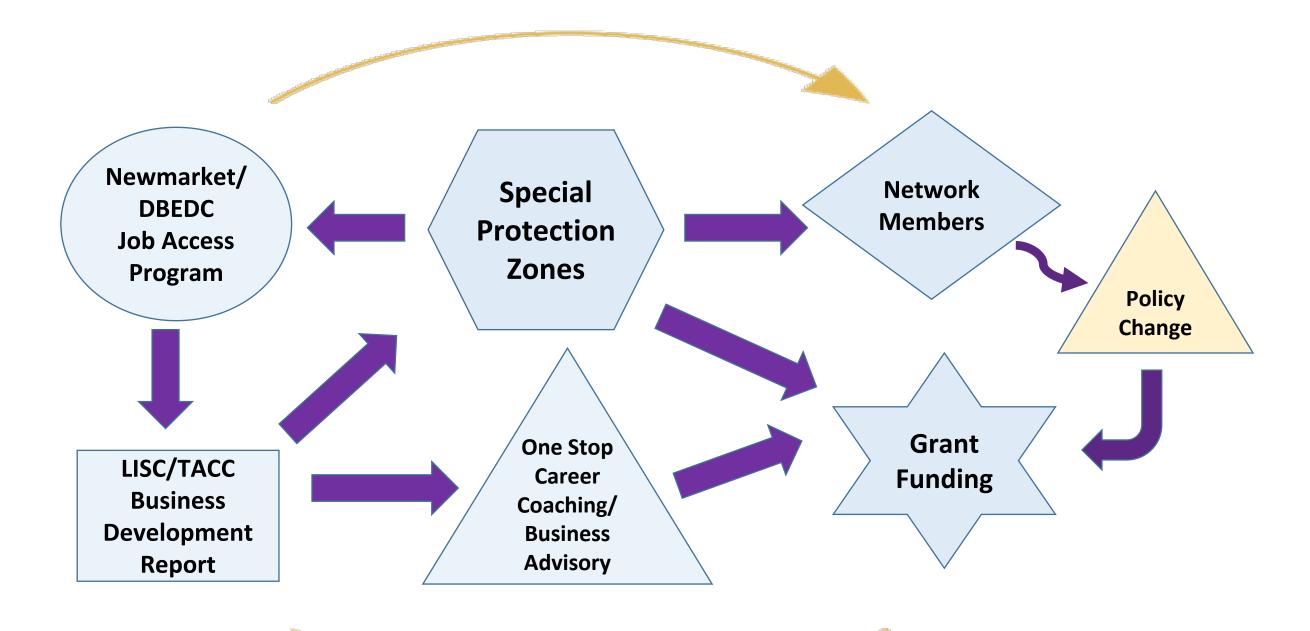
Business and job attraction & retention are one component of inclusive economic development...

The acceleration of economic opportunity requires a collaborative strategy focused on meeting multiple needs simultaneously, including:

- 1) supporting & strengthening local entrepreneurship
- 2) Enhancing the vitality of retail corridors
- Tailoring workforce development programming to meet current resident & employer needs
- 4) Working directly with residents to build financial assets & expand financial empowerment
- 5) Ensuring access & opportunity for both temporary & permanent jobs
- 6) Strengthening connections to existing job centers (e.g. downtown business district & the Longwood Medical Area)
- 7) Attracting & retaining businesses & jobs.

...the focus of this strategy was on increasing the number of local jobs for residents of the Fairmount Indigo Corridor...

## Values of A Network: Economic Workforce Development Strategy

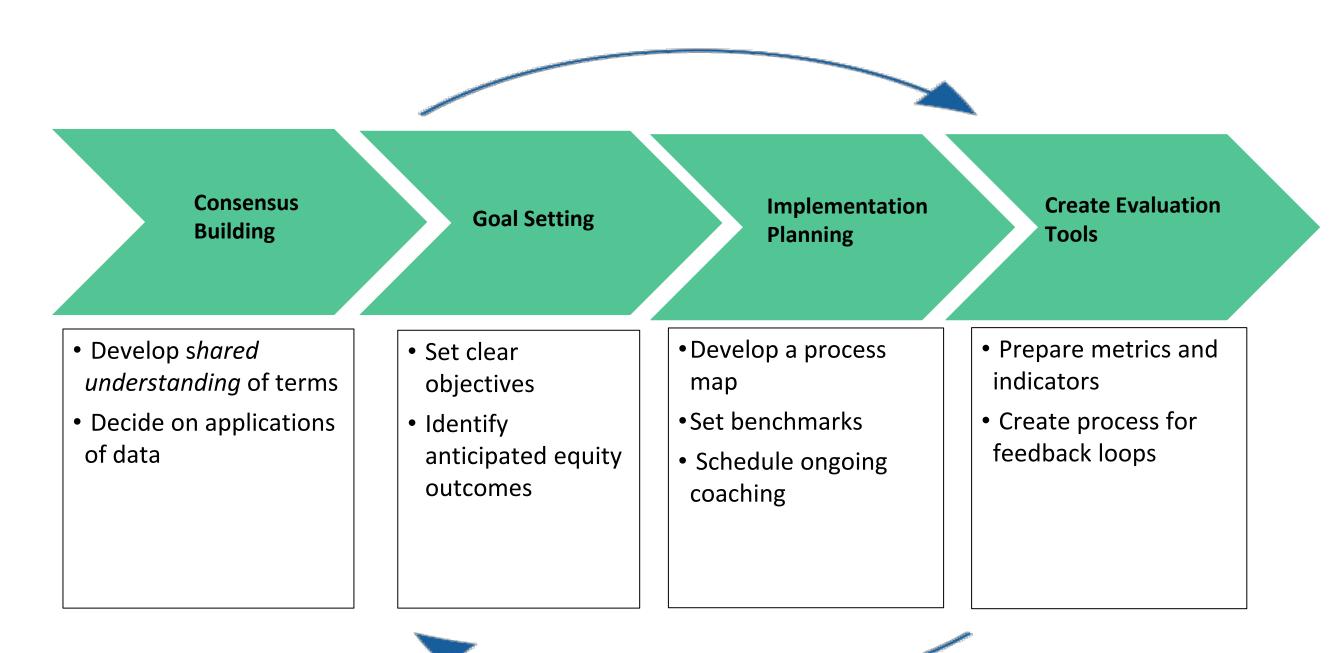


## Basic Principles for Incorporating Equity

- Scoping & Project Visioning
  - Research beyond general demographics
    - History knowing the story
    - Develop your cultural competency
    - Traditional & Non-traditional assets
    - Preparing a well allocated budget (be prepared to have the staffing support necessary)
- Engage, not involve, the public
  - Target stakeholders for ongoing input
  - Center those on the margins
- Re-frame the way you think about time
  - Not a one-and-one process
  - Create space for feedback loops

Remember: Implementing Equity is Not Completing A Checklist

## **Approach for Equity Learning & Implementation**







## Creating an Inclusive Technical Assistance Network Together We Thrive: Black Business Network

Jeanette G. Nigro Perch Advisors, LLC jeanette@perch-advisors.com



#### **Founding Coalition Partners**

- United Way of New York City Lead Partner
- Perch Advisors Small business and technical assistance advisor
- Hester Street Community Development
   NFP Data and Design Partner
- Youth Development Coalition Design and Web Development Partner
- MoCaFi FinTech Partner
- Greater Jamaica Development Corp CDFI
- LISC CDFI
- TruFund CDFI

#### **Building A Coalition – Together We Thrive**

In April of 2020, United Way of New York City brought together a team of non-profit, government, and private partners to begin the conversation of equity and inclusion in the delivery of small business technical assistance and access to capital, including loans and grants for Black-Owned Businesses (BOB)

#### AN INITIATIVE OF:



#### IN PARTNERSHIP WITH:



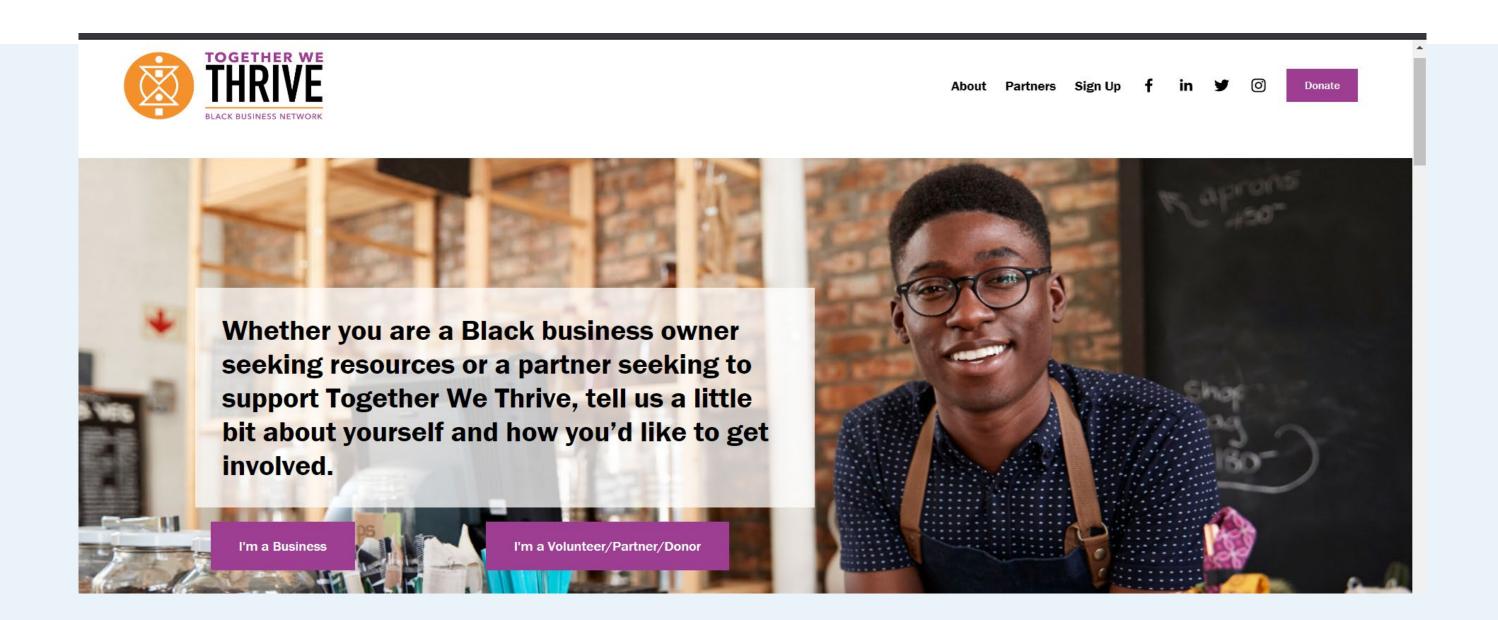








## Creating Inclusive Access for Black Owned Businesses to a Range of Culturally Competent Technical Assistance Supports – Through a Broad-Based Network of Partners



#### **Inclusive Community Engagement and Equitable Access to a Full Suite of Services**

#### What is Unique About This Work?

- Range of partners supporting every aspect of inclusive, equitable outreach, marketing, technical assistance, and capital access
- Commitment of partners to both immediate impacts AND long-term systems change
- Technical assistance that is culturally competent and understands the needs of Black-Owned businesses
- Neighborhood level engagement intentional reach to communities with high-concentration of Black-owned businesses
- Creating access to a range of business supports

#### WHAT IS TOGETHER WE THRIVE?

Covid-19 dealt a heavy blow to Black-owned businesses: it is estimated that less than half will survive the crisis. In the wake of the Black Lives Matter movement, multiple banks and foundations have announced loans or grant funding explicitly focused on supporting and resourcing Black-owned businesses. This targeted support for Black-owned businesses is much overdue.

However, access to capital is not enough. To set up Black businesses for survival and long term success, we also must provide technical assistance tailored to the needs of Black business owners and would-be entrepreneurs, connections to small business networks and re-imagined neighborhood infrastructure that emphasizes cooperation and collaboration.

The Together We Thrive: Black Business Network is a coalition that will provide Access to Capital, Networks and Technical Assistance to support Survival, Success & Sustainability of Black-owned businesses. Unlike other loan or grant programs, this initiative will provide wraparound services designed by and for Black-owned businesses while also strengthening the entire Black business ecosystem to promote self determination, generational wealth, and equitable neighborhoods.

The Coalition's broad network is teaming up with culturally relevant technical assistance partners who can supply instructors, mentors, and peer advisors that understand and reflect the challenges, opportunities and pride of being Black-owned. Read more about the Initiative and its partners below.

I'm a business

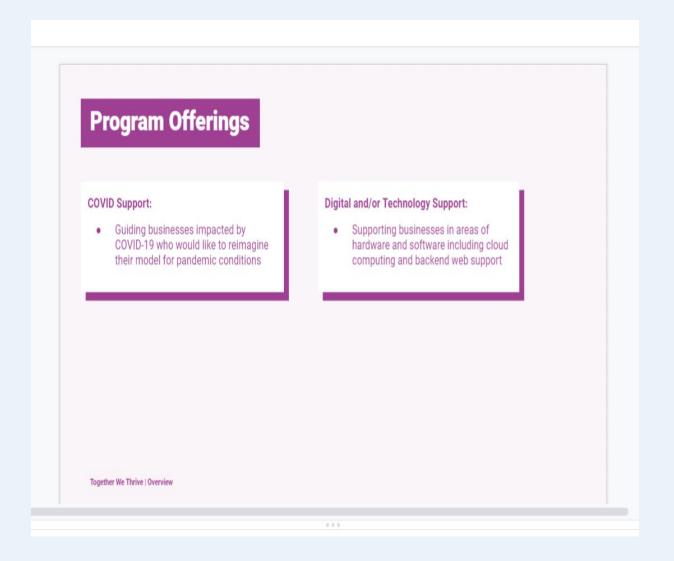
I'm a volunteer/partner/donor

Learn More

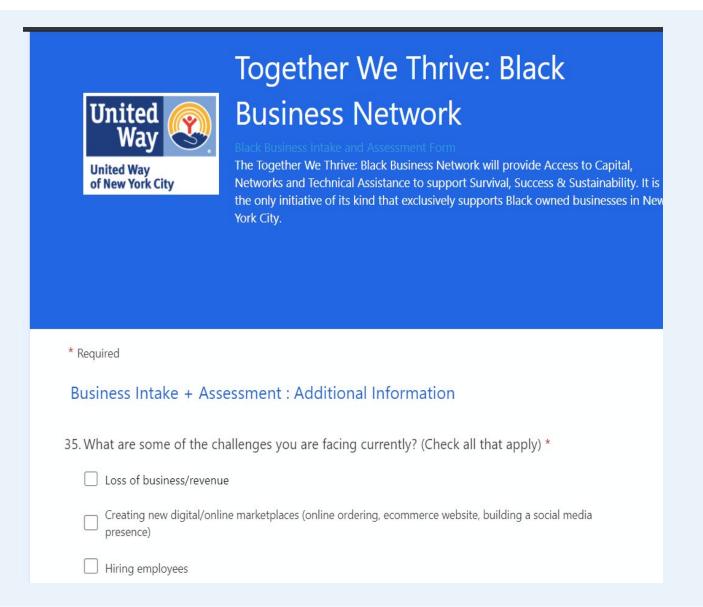
Learn more

## Clearly Stated Mission: To align, activate, and increase the capacity of existing systems to meet the needs of 7,000 Black-Owned businesses in New York City by 2027





## Diagnosing Business Needs – During COVID and Beyond – and Connecting to No-Cost Services Through Local Existing Technical Assistance Providers



38. Marketing/Sales - Support for businesses in need of marketing their business, taking their business online, selling their products/services, selling to new customer segments/markets, re-imagining their business model COVID-19 conditions
Social Media
☐ Sales Strategy
Re-imagining Business Model
New product development/launch
39. <b>Creative/Design</b> - Support for businesses in design elements for their business (visual elements of a website/
commerce site, creating blogs or email content, photos and layout for online marketing or storefronts)
Website Design
☐ Writing/Editing
Photography (for web or social media)
40. IT/Tech/Infrastructure - Support for businesses in the areas of hardware and software including cloud
computing, backend web support/set up
☐ Website setup

# Initial Investment Partners

- IBM Financial Support, Volunteer Support, FREE and exclusive access to IBM digital training library
- Bank of America Financial Support, PR/Media, Volunteer Support
- Varde Partners Financial Support,
   Volunteer Support
- Other Confidential Partners Financial Support , Volunteer Support

# **Cost | Infrastructure | Risks**

- In the program launch phase, founding partners made a commitment to build and launch the framework, structure, services, and networks without compensation
- Infrastructure for business and volunteer intake, website, and business/client management was provided in-kind through United Way of New York City's
- Over 12 months, the program has raised \$500k+ to support expanding programming, technical assistance, partnership management, volunteer development, and program marketing/outreach – although project was launched with only inkind support
- Project had little upfront risk:
  - Existing technical assistance support and services were already available, founding partners leveraged networks to get the word out in communities, United Way already had systems and structures in place to house and manage the program
  - Community and political will was high and supported the momentum of gathering broad-based support

# YOU ARE. USE WHAT YOU HAVE. DO WHAT YOU CAN.

# Leveraging Existing Partners, Resources, Assets

- Technical Assistance collaborations can start with NO upfront investments, making it suitable for all sized organizations and municipalities
- Look for partners with existing programs that can be enhanced by comprehensive and targeted outreach support
- Multiple partners and resources build foundational success and can support more small businesses
- Start SMALL/think BIG by providing high levels of commitment to service and equity

- Arthur Ashe





# Educating Volunteers & Technical Assistance Providers on Implicit Bias & Impact on Black-owned Businesses

Jeanette G. Nigro Perch Advisors, LLC jeanette@perch-advisors.com



# Helping Mentors and Volunteers Understand The Pandemic's Effect on Black Business

# NYC Black Business Landscape During the Pandemic

For months during 2020, NYC was the epicenter of the pandemic where thousands of businesses have permanently closed.

Black businesses have been hit exceptionally hard in New York State, where Black business owners are 29% more likely to close shop compared to their Black counterparts across the United States.

Data Sources: <u>Bloomberg 9-29-2020</u>, <u>The Federal Reserve Bank of</u> New York 8-4-2020, NYC SBS BENYC Report 2020

4.000 41% 70% of Black owned of Black owned NYC Businesses closed permanently from March businesses in the US businesses in New York 12th - September 29th have permanently closed State have permanently (According to Yelp). during COVID-19. closed during COVID-19. 58% completed Powered by Typeform A

**Black Owned Business Closures during** 

COVID-19

# **Developing Impactful Training for Volunteers, Mentors – and Technical Assistance Partners**

# **Volunteer Roles**

# **COACH ROLE**

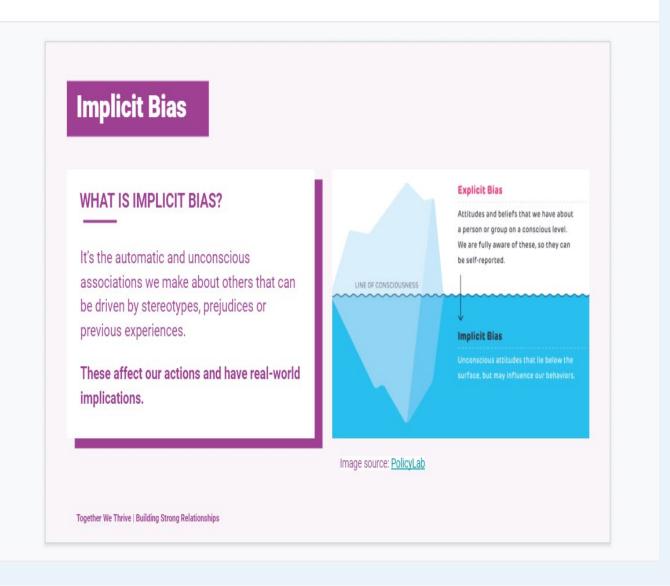
- Support a business owner by providing support through mentorship
- Mentor businesses for a minimum of 3 months
- Schedule at least 1 session per month
- Work with the business owner to develop a framework of engagement using the TWT Interactive Worksheet

# PROJECT SUPPORT ROLE

- Support a business owner by helping them complete a specific project
- Support a business in seeing a specific project through to completion (this can range depending on project)
- Schedule at least 1 session per month
- Work with the business owner to develop a framework of engagement using the TWT Interactive Worksheet

# **Active Listening Tips** TO BUILD TRUST AND RAPPORT DEMONSTRATING CONCERN **PARAPHRASING** "Tell me what I can do to "I am eager to help -- I "So, you're saying that the help" uncertainty about what know you are going through some tough will happen in the next few challenges" years post-COVID is creating stress for you." "I was impressed to read on your website that..." "I know how hard a corporate restructuring can be. How is staff morale at this point?"

# **Educating Volunteers and Mentors – What is Implicit Bias?**



# **Types of Implicit Biases**

There are several different types of biases

- Affinity bias
- Age bias
- Attribution bias
- Beauty bias
- Confirmation bias
- Conformity bias
- The contrast effect
- Racial bias
- Gender bias
- Class bias
- · The halo / horns effect
- Name bias
- Weight / Height bias

You can learn more about these biases here.

# How Volunteer Training on Historical Discrimination and Implicit Bias Shifts Volunteer Perception

# **What We Heard From Volunteers**

- Remark of how racial discrimination in our laws and regulations has created a barrier to business ownership and capital
- Interest in supporting their mentees to build generational wealth as well as strong spaces of community.
- Clear understanding and frustration about the pre-existing issues faced by Black business owners which were exacerbated by the pandemic
- Desire to share a variety of knowledge and expertise (legal, financial, and experience, technical)
- Commitment towards addressing systemic racism through support and networking

# **Impacts and Outcomes**

- Within 4 months since volunteer training launched, the program has trained more than 50 volunteers in implicit bias and culturally competent service delivery
- 20+ Black-Owned businesses have been matched with a coach or volunteer
- Ongoing tracking of outcomes at the completion of the 3 month volunteer/mentoring relationship
- Culturally competent volunteer/mentor support includes:
  - General mentoring business operations, business expansion, business transition
  - Technical mentoring Project or topic specific: legal support, marketing support, industry specific mentoring

Cynthia Gordy Giwa interviewing Khane Kutzwell, a master barber and the owner of Camera Ready Kutz.

Image Source: MIC









Michael Aparicio
Founder and Principal Consultant
Revby, LLC
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Small Business Technical Assistance for Diverse Audiences: Immigrants, Low-Moderate Income, People of Color

Bridging the Digital Divide for Underserved Entrepreneurs: Assistance with Website Development, eCommerce, Technology Infrastructure, & Social Media Strategy

Case Study 1: City of Boston Office of Economic Development Small Business Technical Assistance

Case Study 2: Arlington Economic Development (Virginia) Small Business Technical Assistance



# Case Study 1: Small Business Technical Assistance Workshops & One-on-One Consulting

• Support to start, stabilize, or grow small businesses around Boston.

# Origin / Location

- Boston, MA
- City of Boston Office of Economic Development

# **Timeframe**

- · Workshops: 1 month lead time
  - Virtual: 1 hour
     In-person: 2-3 hours
- Individual TA: Approx. 25 hours per business over approx. 8-10 weeks

# **Budget**

- Part of a TA program with approx. budget of \$700,000 over 3 years
- \$1000+ per workshop, higher for workshop series and one-on-one TA (depends on number of work hours)

# **COVID-19 Impact**

- Resilience-building
- Digital adoption
- "Business Model Pivot"



You don't want to miss this one! A FREE virtual Economic Development Center workshop series: Thriving in Small Business for Immigrant Entrepreneurs! The first workshop is today at 3:00 PM! Register at: bit.ly/thrivinginbiz

Thriving in Business for Immigrants

# FREE WORKSHOP SERIES

3:00 PM - 5:00 PM

October 8th Opening a Business

October 15th Business Planning

October 22nd Legal aspects of running a business

October 29th Financing a business

**November 5th** Digitally marketing for a business





Serie de resiliencia para pequenas empresas

# Case Study 1 Details

# Types of businesses served

- Industries: diverse, from food to retail businesses
- Communities: low-moderate income neighborhoods in Boston
- Size: startups, microenterprises, small businesses
- Multi-lingual service support

# Outcomes

 Businesses gain in different aspects: planning, implementation, and better operational practices

# COVID-19

- Transition from in-person to virtual sessions
- Emphasis on Digital / eCommerce / Technology topics
- Uncovering and addressing pre-existing issues that left businesses more vulnerable to pandemic business interruption

# **Workshop on Business Resilience for Spanish-Speaking Business Owners**

Workshop presentation in English and Spanish provided a checklist of resilience building concepts and activities, including a review of their **financial health**, **supply chain**, **digital/technology infrastructure**, **and leadership mindset**.

# Mentalidad de liderazgo: Operador vs Propietario

Según John Davis, <u>presidente</u> de Cambridge Family Enterprise Group y <u>autoridad líder en negocios familiares y patrimonio familiar ...</u>

• Las <u>empresas familiares tienden</u> a <u>tener</u> lo que se <u>denomina</u> una "<u>Mentalidad</u> de

### Operador".

- o Control en los detall
- Tradiciones preciada
- Visión a largo plazo
- Conocimientos espe
- Esta mentalidad general modelos comerciales evo
- Cuando ocurre un cambi funcionó antes puede ob

# Leadership Mindset: Operator's vs Owner's

According to John Davis, Chairman of Cambridge Family Enterprise Group and leading authority on family business and family wealth...

- Family businesses tend to have what is called an "Operator's Mindset"
  - o Control in the details
  - Prized traditions
  - Long term views
  - Specialized knowledge handed down from generation to generation
- This mindset usually pays off, especially when industries and business models evolve slowly
- When dramatic change occurs, such as a disaster or economic event, what worked before can get in the way of adapting to change

# Case Study 1: Small Business Technical Assistance Workshops & One-on-One Consulting

# **Key Performance Indicators**

- Workshop attendance:
  - 15+ is a success
  - 10 or less is ok
  - If only a few show up, that doesn't mean we only reach a few. Others will view the recording.
- Follow-up Meetings
- Move up to individual TA
- New relationships with business owners

# **Partners and Resources**

- Local consultants / TA providers
- Neighborhood Managers for business owner outreach

## REVBY

FAMILY BUSINESS RESILIENCE SERIES

# Business Resilience Best Practices &

SUCCE SERIE DE RESILIENCIA PARA PEQUEÑAS EMPRESAS



Prácticas Modelo de Resiliencia Empresarial y Planificación de la Sucesión

Estefania Lopez, Revby LLC

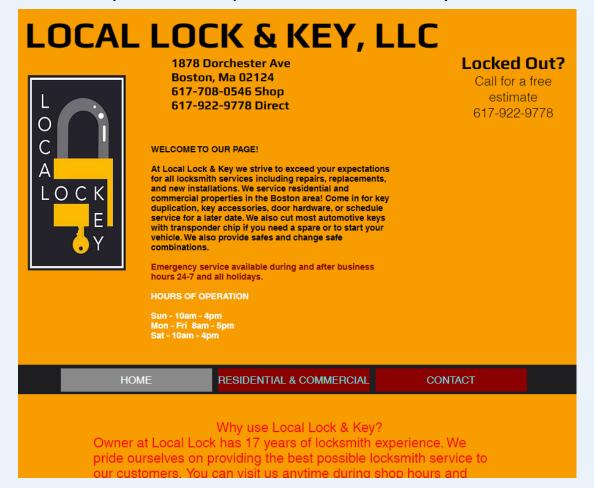




# Case Study 1: Example of a One-on-One Technical Assistance Project -- Digital Strategy / Customer Acquisition Plan for a POC-owned small business

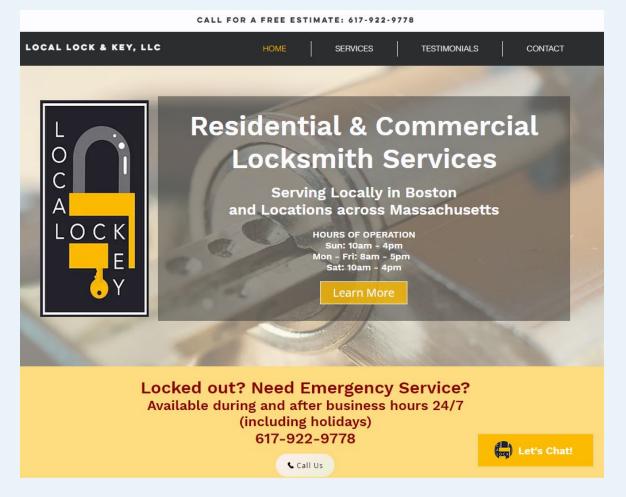
# Before

https://lockshop1027.wixsite.com/mysite



# After

https://www.locallockkey.com/



# Case Study 2: AED BizLaunch's "ReLaunch" Program

• A collaborative effort to drive business resilience and opportunity in 2021. Companies will receive tailored tools and professional assistance to revitalize, strengthen and transform their businesses.

# Origin / Location

- Arlington, VA
- Arlington Economic Development, BizLaunch

• Approx. \$100,000

Budget

# **Timeframe**

- 1-month cohorts of approx. 15 businesses per month
- Spend a 3-4 hours per business

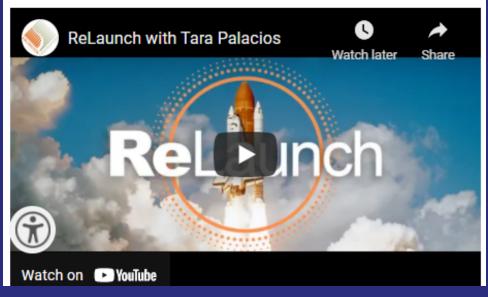
# COVID-19 Impact

 Project started during COVID-19, to address the challenges and the digital divide that was present pre-COVID.

# ReLaunch



Arlington Economic Development is delighted to present ReLaunch, a wealth of free business tools based on survey feedback of the unique obstacles facing Arlington's small business community and designed to specifically address those needs. ReLaunch is a collaborative effort to drive business resilience and opportunity in 2021. Companies will receive tailored tools and professional assistance to revitalize, strengthen and transform their businesses. [ReLaunch en Español]





# Case Study 2 Project Examples:

# A Jewelry Business: Assistance with Online Presence

# **Etsy**

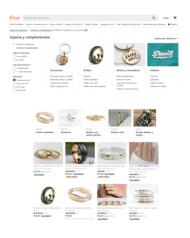
https://www.etsy.com/es/sell

### Enlace para tutorial:

https://www.youtube.com/watch?v=L-4JdSUCL5A

### ¿Qué puedo vender en Etsy?

 Etsy proporciona un mercado para que artesanos, artistas y coleccionistas vendan sus propias creaciones hechas a mano, productos vintage (con al menos 20 años de antigüedad) y materiales para artesanía hechos a mano o no.



# **Google My Business**

Enlace para crear su cuenta:

https://www.google.com/intl/es es/business/

Enlace para tutorial:

https://www.youtube.com/watch?v=d6tI-oBqMnM

### Porque tener una pagina en GMB?

Permite mostrar el posicionamiento de su empresa y mejorar su presencia online

• Puedes consultar información muy valiosa sobre cómo han buscado tu empresa
los clientes y de dónde proceden. También puedes encontrar información sobre
cuántos usuarios te han llamado directamente a través del número de teléfono
incluido en los resultados de búsqueda locales que aparecen en la Búsqueda y



**Oriental Rug Business**: Assistance with Digital Systems



# Small Business Focus: ReLaunch

ReLaunch is a new initiative sponsored by BizLaunch to help newly launched and existing businesses adjust to the "new normal." What is the cost to participate? It is a free tool underwritten by AED.

Hear what businesses are saying about ReLaunch, "Manoukian Oriental Rugs was grateful to have been selected for Arlington Economic Development's ReLaunch program," said the Manoukian Family. "The consultation improved our understanding of a strategic asset which helped us position our business for better customer service and smarter growth. Thank you team AED!"

# Case Study 2: AED BizLaunch's "ReLaunch" Program

# **Key Performance Indicators**

- Testimonials
- Number of businesses that complete the TA program
- Evidence of improved digital infrastructure and online presence
- Long term relationship with community small businesses

# **Partners and Resources**

- Local Chamber of Commerce
- Local media
- Technical Assistance providers:
  - Marketing & Branding
  - Digital Presence
  - Business Strategy
  - Financial & Legal Infrastructure
  - Web Development



Arlington Economic Development se complace en presentar ReLaunch, una fuente de herramientas comerciales gratuitas basadas en comentarios de encuestas sobre los obstáculos exclusivos que enfrenta la comunidad de pequeñas empresas de Arlington y diseñado para abordar específicamente las necesidades mencionadas. ReLaunch representa un esfuerzo conjunto para impulsar la resiliencia y oportunidades empresariales en 2021. Las empresas recibirán herramientas personalizadas y asistencia profesional para revitalizar, fortalecer y transformar sus negocios.

### Restablecer

¿Está buscando la manera de fortalecer su empresa con asistencia en gestión financiera y financiamiento de capital, creación de marca y marketing, presencia digital, conocimiento empresarial, estructuras legales y planificación estratégica? Haga clic aquí para enviar una solicitud y para obtener más información.

Más Información

# Renovar

Su impronta online es vital ahora y en el futuro. ¿Necesita actualizar su sitio web? ¿Sus clientes pueden encontrarlo? ¿Utiliza la tecnología adecuada para aumentar sus oportunidades? Haga clic aquí para enviar una solicitud y para obtener más información.

Más Información

## Restaurar

¿Está buscando herramientas adicionales para optimizar y aumentar sus negocios durante la pandemia? Haga clic aquí para encontrar los últimos recursos gratuitos que le ayudarán a mantener y hacer crecer su negocio. Este enlace se actualizará con frecuencia.

Más Información

# Thank You!

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