Prepared by Public Financial Management, Inc

Massachusetts Water Pollution Abatement Trust
Series 17A
SCITUATE Loan Amortization
CW-10-25

Initial Loan Amount	5,389,000.00	Loan Origination Fee ($5.50/1000)	29,639.50
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	5,389,000.00	Loan Rate	2.00%
		Closing Date	5/22/2013
		First Interest Payment	7/15/2013
		First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013		15,867.61	15,867.61	1,190.07	29,639.50	46,697.18	
1/15/2014	217,990.00	53,890.00	271,880.00	4,041.75		275,921.75	322,618.93
7/15/2014		51,710.10	51,710.10	3,878.26		55,588.36	
1/15/2015	222,728.00	51,710.10	274,438.10	3,878.26		278,316.36	333,904.72
7/15/2015		49,482.82	49,482.82	3,711.21		53,194.03	
1/15/2016	227,569.00	49,482.82	277,051.82	3,711.21		280,763.03	333,957.06
7/15/2016		47,207.13	47,207.13	3,540.53		50,747.66	
1/15/2017	232,515.00	47,207.13	279,722.13	3,540.53		283,262.66	334,010.33
7/15/2017		44,881.98	44,881.98	3,366.15		48,248.13	
1/15/2018	237,568.00	44,881.98	282,449.98	3,366.15		285,816.13	334,064.26
7/15/2018		42,506.30	42,506.30	3,187.97		45,694.27	
1/15/2019	242,731.00	42,506.30	285,237.30	3,187.97		288,425.27	334,119.55
7/15/2019		40,078.99	40,078.99	3,005.92		43,084.91	
1/15/2020	248,007.00	40,078.99	288,085.99	3,005.92		291,091.91	334,176.83
7/15/2020		37,598.92	37,598.92	2,819.92		40,418.84	
1/15/2021	253,397.00	37,598.92	290,995.92	2,819.92		293,815.84	334,234.68
7/15/2021		35,064.95	35,064.95	2,629.87		37,694.82	
1/15/2022	258,904.00	35,064.95	293,968.95	2,629.87		296,598.82	334,293.64
7/15/2022		32,475.91	32,475.91	2,435.69		34,911.60	
1/15/2023	264,531.00	32,475.91	297,006.91	2,435.69		299,442.60	334,354.21
7/15/2023		29,830.60	29,830.60	2,237.30		32,067.90	
1/15/2024	270,280.00	29,830.60	300,110.60	2,237.30		302,347.90	334,415.79
7/15/2024		27,127.80	27,127.80	2,034.59		29,162.39	
1/15/2025	276,155.00	27,127.80	303,282.80	2,034.59		305,317.39	334,479.77
7/15/2025		24,366.25	24,366.25	1,827.47		26,193.72	
1/15/2026	282,156.00	24,366.25	306,522.25	1,827.47		308,349.72	334,543.44
7/15/2026		21,544.69	21,544.69	1,615.85		23,160.54	
1/15/2027	288,289.00	21,544.69	309,833.69	1,615.85		311,449.54	334,610.08
7/15/2027		18,661.80	18,661.80	1,399.64		20,061.44	
1/15/2028	294,554.00	18,661.80	313,215.80	1,399.64		314,615.44	334,676.87
7/15/2028		15,716.26	15,716.26	1,178.72		16,894.98	
1/15/2029	300,956.00	15,716.26	316,672.26	1,178.72		317,850.98	334,745.96
7/15/2029		12,706.70	12,706.70	953.00		13,659.70	
1/15/2030	307,497.00	12,706.70	320,203.70	953.00		321,156.70	334,816.41
7/15/2030		9,631.73	9,631.73	722.38		10,354.11	
1/15/2031	314,180.00	9,631.73	323,811.73	722.38		324,534.11	334,888.22
7/15/2031		6,489.93	6,489.93	486.74		6,976.67	
1/15/2032	321,008.00	6,489.93	327,497.93	486.74		327,984.67	334,961.35
7/15/2032		3,279.85	3,279.85	245.99		3,525.84	
1/15/2033	327,985.00	3,279.85	331,264.85	245.99		331,510.84	335,036.68
7/15/2033							
	5,389,000.00	1,170,483.03	6,559,483.03	87,786.23	29,639.50	6,676,908.76	6,676,908.76

Massachusetts Water Pollution Abatement Trust
Series 16
Scituate Loan Amortization
CWS-09-06

Initial Loan Amount	394,959.00	Loan Origination Fee ($5.57/1000)	1,942.08
Principal Forgiveness	(46,292.00)	Loan Term (in years)	20
Net Loan Obligation	348,667.00	Loan Rate	2.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		4,106.52	4,106.52	261.50	1,942.08	6,310.10	6,310.10
7/15/2013	14,104.00	3,486.67	17,590.67	261.50		17,852.17	
1/15/2014		3,345.63	3,345.63	250.92		3,596.55	21,448.72
7/15/2014	14,410.00	3,345.63	17,755.63	250.92		18,006.55	
1/15/2015		3,201.53	3,201.53	240.11		3,441.64	21,448.20
7/15/2015	14,724.00	3,201.53	17,925.53	240.11		18,165.64	
1/15/2016		3,054.29	3,054.29	229.07		3,283.36	21,449.01
7/15/2016	15,044.00	3,054.29	18,098.29	229.07		18,327.36	
1/15/2017		2,903.85	2,903.85	217.79		3,121.64	21,449.00
7/15/2017	15,371.00	2,903.85	18,274.85	217.79		18,492.64	
1/15/2018		2,750.14	2,750.14	206.26		2,956.40	21,449.04
7/15/2018	15,705.00	2,750.14	18,455.14	206.26		18,661.40	
1/15/2019		2,593.09	2,593.09	194.48		2,787.57	21,448.97
7/15/2019	16,046.00	2,593.09	18,639.09	194.48		18,833.57	
1/15/2020		2,432.63	2,432.63	182.45		2,615.08	21,448.65
7/15/2020	16,395.00	2,432.63	18,827.63	182.45		19,010.08	
1/15/2021		2,268.68	2,268.68	170.15		2,438.83	21,448.91
7/15/2021	16,751.00	2,268.68	19,019.68	170.15		19,189.83	
1/15/2022		2,101.17	2,101.17	157.59		2,258.76	21,448.59
7/15/2022	17,115.00	2,101.17	19,216.17	157.59		19,373.76	
1/15/2023		1,930.02	1,930.02	144.75		2,074.77	21,448.53
7/15/2023	17,487.00	1,930.02	19,417.02	144.75		19,561.77	
1/15/2024		1,755.15	1,755.15	131.64		1,886.79	21,448.56
7/15/2024	17,867.00	1,755.15	19,622.15	131.64		19,753.79	
1/15/2025		1,576.48	1,576.48	118.24		1,694.72	21,448.50
7/15/2025	18,255.00	1,576.48	19,831.48	118.24		19,949.72	
1/15/2026		1,393.93	1,393.93	104.54		1,498.47	21,448.19
7/15/2026	18,652.00	1,393.93	20,045.93	104.54		20,150.47	
1/15/2027		1,207.41	1,207.41	90.56		1,297.97	21,448.44
7/15/2027	19,058.00	1,207.41	20,265.41	90.56		20,355.97	
1/15/2028		1,016.83	1,016.83	76.26		1,093.09	21,449.06
7/15/2028	19,472.00	1,016.83	20,488.83	76.26		20,565.09	
1/15/2029		822.11	822.11	61.66		883.77	21,448.86
7/15/2029	19,895.00	822.11	20,717.11	61.66		20,778.77	
1/15/2030		623.16	623.16	46.74		669.90	21,448.67
7/15/2030	20,327.00	623.16	20,950.16	46.74		20,996.90	
1/15/2031		419.89	419.89	31.49		451.38	21,448.28
7/15/2031	20,769.00	419.89	21,188.89	31.49		21,220.38	
1/15/2032		212.20	212.20	15.92		228.12	21,448.50
7/15/2032	21,220.00	212.20	21,432.20	15.92		21,448.12	
1/15/2033							21,448.12
	348,667.00	78,809.57	427,476.57	5,864.23	1,942.08	435,282.88	435,282.88

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
Scituate
98-124
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$410,437.07

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	9,687.86	9,687.86	5,465.17	0.00	5,465.17	0.00	4,222.69	4,222.69
01-Aug-05	22,538.39	10,112.44	32,650.83	5,465.17	9,812.06	15,277.24	17,373.59	0.00	17,373.59
01-Feb-06	0.00	10,658.59	10,658.59	5,165.06	486.98	5,652.04	0.00	5,006.54	5,006.54
01-Aug-06	23,079.46	9,154.31	32,233.77	5,165.06	9,755.71	14,920.78	17,312.99	0.00	17,312.99
01-Feb-07	0.00	10,391.07	10,391.07	4,857.75	486.98	5,344.73	0.00	5,046.34	5,046.34
01-Aug-07	23,721.48	8,796.11	32,517.59	4,857.75	10,052.83	14,910.58	17,607.01	0.00	17,607.01
01-Feb-08	0.00	10,114.98	10,114.98	4,541.89	486.98	5,028.87	0.00	5,086.11	5,086.11
01-Aug-08	24,325.72	7,226.23	31,551.95	4,541.89	9,757.45	14,299.33	17,252.61	0.00	17,252.61
01-Feb-09	0.00	9,887.59	9,887.59	4,217.98	486.98	4,704.96	0.00	5,182.63	5,182.63
01-Aug-09	24,948.51	6,879.25	31,827.76	4,217.98	10,076.55	14,294.53	17,533.23	0.00	17,533.23
01-Feb-10	0.00	9,634.06	9,634.06	3,885.78	486.98	4,372.76	0.00	5,261.30	5,261.30
01-Aug-10	24,032.53	4,394.91	28,427.44	3,885.78	9,084.55	12,970.32	15,457.12	0.00	15,457.12
01-Feb-11	0.00	8,878.67	8,878.67	3,565.77	486.98	4,052.75	0.00	4,825.92	4,825.92
01-Aug-11	27,465.74	4,153.13	31,618.87	3,565.77	9,503.30	13,069.07	18,549.79	0.00	18,549.79
01-Feb-12	0.00	8,619.00	8,619.00	3,200.05	486.98	3,687.03	0.00	4,931.97	4,931.97
01-Aug-12	27,465.74	4,687.32	32,153.06	3,200.05	9,797.53	12,997.58	19,155.48	0.00	19,155.48
01-Feb-13	0.00	7,179.81	7,179.81	2,834.33	486.98	3,321.31	0.00	3,858.50	3,858.50
01-Aug-13	27,465.74	4,250.62	31,716.36	2,834.33	10,038.36	12,872.69	18,843.67	0.00	18,843.67
01-Feb-14	0.00	6,587.57	6,587.57	2,468.61	486.98	2,955.59	0.00	3,631.97	3,631.97
01-Aug-14	27,465.74	3,821.86	31,287.60	2,468.61	9,814.75	12,283.36	19,004.24	0.00	19,004.24
01-Feb-15	0.00	5,058.49	5,058.49	2,102.89	486.98	2,589.87	0.00	2,468.62	2,468.62
01-Aug-15	30,898.96	3,295.42	34,194.38	2,102.89	9,778.94	11,881.83	22,312.55	0.00	22,312.55
01-Feb-16	0.00	3,946.89	3,946.89	1,691.46	486.98	2,178.44	0.00	1,768.46	1,768.46
01-Aug-16	30,898.96	2,858.93	33,757.89	1,691.46	9,822.79	11,514.24	22,243.64	0.00	22,243.64
01-Feb-17	0.00	2,771.65	2,771.65	1,280.02	486.98	1,767.00	0.00	1,004.65	1,004.65
01-Aug-17	30,898.96	2,306.23	33,205.19	1,280.02	9,965.20	11,245.22	21,959.97	0.00	21,959.97
01-Feb-18	0.00	1,588.84	1,588.84	868.59	365.16	1,233.75	0.00	355.10	355.10
01-Aug-18	30,898.96	1,769.58	32,668.54	868.59	10,264.67	11,133.26	21,535.28	0.00	21,535.28
01-Feb-19	0.00	696.88	696.88	457.15	239.73	696.88	0.00	0.00	0.00
01-Aug-19	34,332.18	944.13	35,276.31	457.15	10,172.50	10,629.65	24,646.66	0.00	24,646.66
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$410,437.07	$180,352.38	$590,789.45	$93,204.99	$154,145.84	$247,350.83	$290,787.82	$52,650.79	$343,438.61

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
Scituate
98-124
Final Loan Structuring Analysis

Schedule of Administrative Fee [After September 2(

Date	Principal Outstanding	ministrative Fee Payable @ 0.075%
28-Sep-01		
01-Feb-02	475,611.22	408.26
01-Aug-02	475,611.22	356.71
01-Feb-03	454,257.29	340.69
01-Aug-03	454,257.29	340.69
01-Feb-04	432,544.93	324.41
01-Aug-04	432,544.93	324.41
01-Feb-05	410,437.07	307.83
01-Aug-05	410,437.07	307.83
01-Feb-06	387,898.68	290.92
01-Aug-06	387,898.68	290.92
01-Feb-07	364,819.22	273.61
01-Aug-07	364,819.22	273.61
01-Feb-08	341,097.74	255.82
01-Aug-08	341,097.74	255.82
01-Feb-09	316,772.02	237.58
01-Aug-09	316,772.02	237.58
01-Feb-10	291,823.51	218.87
01-Aug-10	291,823.51	218.87
01-Feb-11	267,790.98	200.84
01-Aug-11	267,790.98	200.84
01-Feb-12	240,325.24	180.24
01-Aug-12	240,325.24	180.24
01-Feb-13	212,859.50	159.64
01-Aug-13	212,859.50	159.64
01-Feb-14	185,393.76	139.05
01-Aug-14	185,393.76	139.05
01-Feb-15	157,928.02	118.45
01-Aug-15	157,928.02	118.45
01-Feb-16	127,029.06	95.27
01-Aug-16	127,029.06	95.27
01-Feb-17	96,130.10	72.10
01-Aug-17	96,130.10	72.10
01-Feb-18	65,231.14	48.92
01-Aug-18	65,231.14	48.92
01-Feb-19	34,332.18	25.75
01-Aug-19	34,332.18	25.75
01-Feb-20	0.00	0.00
01-Aug-20	0.00	0.00
01-Feb-21	0.00	0.00
01-Aug-21	0.00	0.00
01-Feb-22	0.00	0.00
01-Aug-22	0.00	0.00
01-Feb-23	0.00	0.00
01-Aug-23	0.00	0.00
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
01-Aug-28	0.00	0.00
01-Feb-29	0.00	0.00
01-Aug-29	0.00	0.00
01-Feb-30	0.00	0.00
01-Aug-30	0.00	0.00
		$7,344.95

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 6
Scituate
97-48B
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	1,782,873.84

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	41,425.75	41,425.75	23,428.30	0.00	23,428.30	0.00	17,997.45	17,997.45
01-Aug-05	90,361.73	44,999.78	135,361.51	23,428.30	40,521.08	63,949.38	71,412.14	0.00	71,412.14
01-Feb-06	0.00	43,943.26	43,943.26	22,240.88	1,220.53	23,461.40	0.00	20,481.86	20,481.86
01-Aug-06	92,446.06	43,965.06	136,411.12	22,240.88	41,144.01	63,384.89	73,026.23	0.00	73,026.23
01-Feb-07	0.00	43,047.93	43,047.93	21,026.07	1,804.71	22,830.78	0.00	20,217.16	20,217.16
01-Aug-07	94,633.50	38,995.89	133,629.39	21,026.07	40,531.47	61,557.54	72,071.85	0.00	72,071.85
01-Feb-08	0.00	42,292.48	42,292.48	19,782.51	1,804.71	21,587.22	0.00	20,705.25	20,705.25
01-Aug-08	96,876.60	37,143.58	134,020.18	19,782.51	41,441.45	61,223.96	72,796.22	0.00	72,796.22
01-Feb-09	0.00	41,354.41	41,354.41	18,509.48	1,804.71	20,314.19	0.00	21,040.22	21,040.22
01-Aug-09	99,483.49	30,890.72	130,374.21	18,509.48	41,203.72	59,713.20	70,661.01	0.00	70,661.01
01-Feb-10	0.00	42,098.47	42,098.47	17,202.19	1,804.71	19,006.90	0.00	23,091.56	23,091.56
01-Aug-10	102,288.96	27,638.48	129,927.44	17,202.19	41,362.84	58,565.04	71,362.40	0.00	71,362.40
01-Feb-11	0.00	40,372.44	40,372.44	15,858.04	1,804.71	17,662.75	0.00	22,709.68	22,709.68
01-Aug-11	105,447.10	24,581.27	130,028.37	15,858.04	41,075.08	56,933.12	73,095.25	0.00	73,095.25
01-Feb-12	0.00	37,401.04	37,401.04	14,472.39	1,804.71	16,277.10	0.00	21,123.94	21,123.94
01-Aug-12	108,376.19	19,853.91	128,230.10	14,472.39	38,848.09	53,320.47	74,909.63	0.00	74,909.63
01-Feb-13	0.00	32,197.02	32,197.02	13,048.24	1,804.71	14,852.95	0.00	17,344.07	17,344.07
01-Aug-13	111,305.27	20,285.15	131,590.42	13,048.24	40,230.85	53,279.09	78,311.33	0.00	78,311.33
01-Feb-14	0.00	28,691.45	28,691.45	11,585.61	1,804.71	13,390.32	0.00	15,301.13	15,301.13
01-Aug-14	114,234.36	18,290.88	132,525.24	11,585.61	40,270.63	51,856.23	80,669.01	0.00	80,669.01
01-Feb-15	0.00	24,421.97	24,421.97	10,084.48	1,804.71	11,889.19	0.00	12,532.78	12,532.78
01-Aug-15	117,163.45	16,290.56	133,454.01	10,084.48	40,313.57	50,398.05	83,055.96	0.00	83,055.96
01-Feb-16	0.00	20,000.11	20,000.11	8,544.87	1,804.71	10,349.58	0.00	9,650.54	9,650.54
01-Aug-16	123,021.62	14,282.50	137,304.12	8,544.87	40,395.23	48,940.10	88,364.02	0.00	88,364.02
01-Feb-17	0.00	15,416.29	15,416.29	6,928.27	1,804.71	8,732.98	0.00	6,683.31	6,683.31
01-Aug-17	125,950.71	12,045.51	137,996.22	6,928.27	40,457.46	47,385.73	90,610.50	0.00	90,610.50
01-Feb-18	0.00	10,744.67	10,744.67	5,273.18	1,789.36	7,062.54	0.00	3,682.13	3,682.13
01-Aug-18	128,879.79	9,806.20	138,685.99	5,273.18	41,108.99	46,382.17	92,303.82	0.00	92,303.82
01-Feb-19	0.00	6,592.12	6,592.12	3,579.61	1,525.45	5,105.06	0.00	1,487.06	1,487.06
01-Aug-19	134,737.96	7,150.63	141,888.59	3,579.61	41,813.06	45,392.67	96,495.92	0.00	96,495.92
01-Feb-20	0.00	3,174.78	3,174.78	1,809.05	1,365.73	3,174.78	0.00	0.00	0.00
01-Aug-20	137,667.05	3,613.76	141,280.81	1,809.05	41,593.57	43,402.62	97,878.19	0.00	97,878.19
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	1,782,873.84	843,008.07	2,625,881.91	426,746.33	678,063.96	1,104,810.29	1,287,023.49	234,048.13	1,521,071.62

Pool 6 Swap Loans: Administrative Fees

Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fee
Scituate	CW-97-48B	01-Feb-03	$1,958,085.33	$1,899.69
Scituate	CW-97-48B	01-Aug-03	$1,871,421.87	$1,468.56
Scituate	CW-97-48B	01-Feb-04	$1,871,421.87	$1,403.57
Scituate	CW-97-48B	01-Aug-04	$1,782,873.84	$1,403.57
Scituate	CW-97-48B	01-Feb-05	$1,782,873.84	$1,337.16
Scituate	CW-97-48B	01-Aug-05	$1,692,512.11	$1,337.16
Scituate	CW-97-48B	01-Feb-06	$1,692,512.11	$1,269.38
Scituate	CW-97-48B	01-Aug-06	$1,600,066.05	$1,269.38
Scituate	CW-97-48B	01-Feb-07	$1,600,066.05	$1,200.05
Scituate	CW-97-48B	01-Aug-07	$1,505,432.55	$1,200.05
Scituate	CW-97-48B	01-Feb-08	$1,505,432.55	$1,129.07
Scituate	CW-97-48B	01-Aug-08	$1,408,555.95	$1,129.07
Scituate	CW-97-48B	01-Feb-09	$1,408,555.95	$1,056.42
Scituate	CW-97-48B	01-Aug-09	$1,309,072.46	$1,056.42
Scituate	CW-97-48B	01-Feb-10	$1,309,072.46	$981.80
Scituate	CW-97-48B	01-Aug-10	$1,206,783.50	$981.80
Scituate	CW-97-48B	01-Feb-11	$1,206,783.50	$905.09
Scituate	CW-97-48B	01-Aug-11	$1,101,336.40	$905.09
Scituate	CW-97-48B	01-Feb-12	$1,101,336.40	$826.00
Scituate	CW-97-48B	01-Aug-12	$992,960.21	$826.00
Scituate	CW-97-48B	01-Feb-13	$992,960.21	$744.72
Scituate	CW-97-48B	01-Aug-13	$881,654.94	$744.72
Scituate	CW-97-48B	01-Feb-14	$881,654.94	$661.24
Scituate	CW-97-48B	01-Aug-14	$767,420.58	$661.24
Scituate	CW-97-48B	01-Feb-15	$767,420.58	$575.57
Scituate	CW-97-48B	01-Aug-15	$650,257.13	$575.57
Scituate	CW-97-48B	01-Feb-16	$650,257.13	$487.69
Scituate	CW-97-48B	01-Aug-16	$527,235.51	$487.69
Scituate	CW-97-48B	01-Feb-17	$527,235.51	$395.43
Scituate	CW-97-48B	01-Aug-17	$401,284.80	$395.43
Scituate	CW-97-48B	01-Feb-18	$401,284.80	$300.96
Scituate	CW-97-48B	01-Aug-18	$272,405.01	$300.96
Scituate	CW-97-48B	01-Feb-19	$272,405.01	$204.30
Scituate	CW-97-48B	01-Aug-19	$137,667.05	$204.30
Scituate	CW-97-48B	01-Feb-20	$137,667.05	$103.25
Scituate	CW-97-48B	01-Aug-20	$0.00	$103.25
	CW-97-48B	01-Feb-21	$0.00	$0.00
	CW-97-48B	01-Aug-21	$0.00	$0.00
	CW-97-48B	01-Feb-22	$0.00	$0.00
	CW-97-48B	01-Aug-22	$0.00	$0.00
	CW-97-48B	01-Feb-23	$0.00	$0.00
	CW-97-48B	01-Aug-23	$0.00	$0.00
	CW-97-48B	01-Feb-24	$0.00	$0.00
	CW-97-48B	01-Aug-24	$0.00	
	CW-97-48B	01-Feb-25	$0.00	
	CW-97-48B	01-Aug-25	$0.00	
	CW-97-48B	01-Feb-26	$0.00	
	CW-97-48B	01-Aug-26	$0.00	
	CW-97-48B	01-Feb-27	$0.00	
	CW-97-48B	01-Aug-27	$0.00	
	CW-97-48B	01-Feb-28	$0.00	
	CW-97-48B	01-Aug-28	$0.00	
	CW-97-48B	01-Feb-29	$0.00	
	CW-97-48B	01-Aug-29	$0.00	
	CW-97-48B	01-Feb-30	$0.00	
	CW-97-48B	01-Aug-30	$0.00	
	CW-97-48B	01-Feb-31	$0.00	
	CW-97-48B	01-Aug-31	$0.00	
	CW-97-48B	01-Feb-32	$0.00	
	CW-97-48B	01-Aug-32	$0.00	
	CW-97-48B	01-Feb-33	$0.00	
	CW-97-48B	01-Aug-33	$0.00	

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
Scituate
CW-02-22
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	122,112.40
G.E.	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	4,557,209.31

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	109,944.86	109,944.86	31,807.66	6,263.03	38,070.69	0.00	71,874.17	71,874.17
01-Aug-07	204,991.62	106,067.90	311,059.52	31,807.66	22,888.41	54,696.07	204,991.62	51,371.82	256,363.44
01-Feb-08	0.00	104,017.99	104,017.99	30,376.89	5,664.18	36,041.08	0.00	67,976.91	67,976.91
01-Aug-08	206,547.56	104,017.99	310,565.55	30,376.89	22,888.41	53,265.31	206,547.56	50,752.68	257,300.24
01-Feb-09	0.00	101,642.68	101,642.68	28,935.27	5,664.18	34,599.45	0.00	67,043.23	67,043.23
01-Aug-09	211,297.45	101,642.68	312,940.13	28,935.27	22,888.41	51,823.68	211,297.45	49,819.00	261,116.45
01-Feb-10	0.00	96,360.25	96,360.25	27,460.49	5,664.18	33,124.67	0.00	63,235.57	63,235.57
01-Aug-10	216,854.38	96,360.25	313,214.63	27,460.49	22,888.41	50,348.90	216,854.38	46,011.34	262,865.72
01-Feb-11	0.00	93,107.44	93,107.44	25,946.92	5,664.18	31,611.11	0.00	61,496.33	61,496.33
01-Aug-11	223,184.91	93,107.44	316,292.35	25,946.92	22,888.41	48,835.34	223,184.91	44,272.10	267,457.01
01-Feb-12	0.00	86,969.84	86,969.84	24,389.17	5,664.18	30,053.36	0.00	56,916.48	56,916.48
01-Aug-12	232,552.43	86,969.84	319,522.27	24,389.17	22,888.41	47,277.59	232,552.43	39,692.25	272,244.68
01-Feb-13	0.00	80,574.65	80,574.65	22,766.04	5,664.18	28,430.23	0.00	52,144.42	52,144.42
01-Aug-13	242,312.72	80,574.65	322,887.37	22,766.04	22,888.41	45,654.46	242,312.72	34,920.19	277,232.91
01-Feb-14	0.00	73,911.05	73,911.05	21,074.79	5,664.18	26,738.97	0.00	47,172.07	47,172.07
01-Aug-14	250,958.44	73,911.05	324,869.49	21,074.79	22,888.41	43,963.20	250,958.44	29,947.84	280,906.28
01-Feb-15	0.00	67,009.69	67,009.69	19,323.19	5,664.18	24,987.37	0.00	42,022.31	42,022.31
01-Aug-15	262,908.84	67,009.69	329,918.53	19,323.19	22,888.41	42,211.60	262,908.84	24,798.08	287,706.92
01-Feb-16	0.00	59,779.70	59,779.70	17,488.18	5,664.18	23,152.37	0.00	36,627.33	36,627.33
01-Aug-16	274,859.25	59,779.70	334,638.95	17,488.18	22,888.41	40,376.60	274,859.25	19,403.10	294,262.35
01-Feb-17	0.00	52,564.65	52,564.65	15,569.76	5,664.18	21,233.95	0.00	31,330.70	31,330.70
01-Aug-17	286,809.65	49,870.89	336,680.54	15,569.76	22,441.09	38,010.85	286,809.65	11,860.04	298,669.69
01-Feb-18	0.00	45,208.01	45,208.01	13,567.94	5,692.77	19,260.70	0.00	25,947.30	25,947.30
01-Aug-18	294,776.58	40,741.29	335,517.87	13,567.94	22,175.25	35,743.19	294,776.58	4,998.11	299,774.69
01-Feb-19	0.00	37,800.93	37,800.93	11,510.50	5,747.70	17,258.20	0.00	20,542.72	20,542.72
01-Aug-19	306,726.98	34,907.88	341,634.86	11,510.50	22,491.51	34,002.01	306,726.98	905.87	307,632.85
01-Feb-20	0.00	30,174.16	30,174.16	9,369.66	5,754.58	15,124.24	0.00	15,049.92	15,049.92
01-Aug-20	318,677.39	27,488.43	346,165.82	9,369.66	22,532.81	31,902.47	314,263.35	0.00	314,263.35
01-Feb-21	0.00	22,366.14	22,366.14	7,145.41	5,780.97	12,926.37	0.00	9,439.76	9,439.76
01-Aug-21	330,627.79	19,936.94	350,564.73	7,145.41	22,601.80	29,747.21	320,817.52	0.00	320,817.52
01-Feb-22	0.00	14,482.10	14,482.10	4,837.75	5,844.34	10,682.09	0.00	3,800.01	3,800.01
01-Aug-22	342,578.19	9,827.21	352,405.40	4,837.75	23,382.85	28,220.60	324,184.80	0.00	324,184.80
01-Feb-23	0.00	7,459.85	7,459.85	2,446.68	5,013.17	7,459.85	0.00	0.00	0.00
01-Aug-23	350,545.13	0.00	350,545.13	2,446.68	22,665.73	25,112.41	325,432.72	0.00	325,432.72
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$4,557,209.31	$2,135,587.73	$6,692,797.04	$628,032.59	$483,913.58	$1,111,946.17	$4,499,479.19	$1,081,371.66	$5,580,850.86

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9

Scituate
CW-02-22

Revised SCHEDULE C

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$4,757,952.96

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Feb-06	$0.00	$130,019.01	$130,019.01	$37,540.17	$7,140.87	$44,681.04	$0.00	$85,337.97	$85,337.97
01-Aug-06	200,743.65	115,017.37	315,761.02	33,208.77	23,541.18	56,749.95	200,743.65	58,267.42	259,011.07
01-Feb-07	0.00	109,998.78	109,998.78	31,807.66	6,316.95	38,124.61	0.00	71,874.17	71,874.17
01-Aug-07	204,991.62	109,998.78	314,990.40	31,807.66	23,541.18	55,348.84	204,991.62	54,649.94	259,641.56
01-Feb-08	0.00	107,948.87	107,948.87	30,376.89	6,316.95	36,693.84	0.00	71,255.03	71,255.03
01-Aug-08	206,547.56	107,948.87	314,496.43	30,376.89	23,541.18	53,918.07	206,547.56	54,030.80	260,578.36
01-Feb-09	0.00	105,573.56	105,573.56	28,935.27	6,316.95	35,252.22	0.00	70,321.34	70,321.34
01-Aug-09	211,297.45	105,573.56	316,871.01	28,935.27	23,541.18	52,476.45	211,297.45	53,097.11	264,394.56
01-Feb-10	0.00	100,291.13	100,291.13	27,460.49	6,316.95	33,777.44	0.00	66,513.69	66,513.69
01-Aug-10	216,854.38	100,291.13	317,145.51	27,460.49	23,541.18	51,001.67	216,854.38	49,289.46	266,143.84
01-Feb-11	0.00	97,038.32	97,038.32	25,946.92	6,316.95	32,263.87	0.00	64,774.45	64,774.45
01-Aug-11	223,184.91	97,038.32	320,223.23	25,946.92	23,541.18	49,488.10	223,184.91	47,550.22	270,735.13
01-Feb-12	0.00	90,900.72	90,900.72	24,389.17	6,316.95	30,706.12	0.00	60,194.60	60,194.60
01-Aug-12	232,552.43	90,900.72	323,453.15	24,389.17	23,541.18	47,930.35	232,552.43	42,970.37	275,522.80
01-Feb-13	0.00	84,505.53	84,505.53	22,766.04	6,316.95	29,082.99	0.00	55,422.54	55,422.54
01-Aug-13	242,312.72	84,505.53	326,818.25	22,766.04	23,541.18	46,307.22	242,312.72	38,198.31	280,511.03
01-Feb-14	0.00	77,841.93	77,841.93	21,074.79	6,316.95	27,391.74	0.00	50,450.19	50,450.19
01-Aug-14	250,958.44	77,841.93	328,800.37	21,074.79	23,541.18	44,615.97	250,958.44	33,225.96	284,184.40
01-Feb-15	0.00	70,940.57	70,940.57	19,323.19	6,316.95	25,640.14	0.00	45,300.43	45,300.43
01-Aug-15	262,908.84	70,940.57	333,849.41	19,323.19	23,541.18	42,864.37	262,908.84	28,076.20	290,985.04
01-Feb-16	0.00	63,710.58	63,710.58	17,488.18	6,316.95	23,805.13	0.00	39,905.45	39,905.45
01-Aug-16	274,859.25	63,710.58	338,569.83	17,488.18	23,541.18	41,029.36	274,859.25	22,681.22	297,540.47
01-Feb-17	0.00	56,495.53	56,495.53	15,569.76	6,316.95	21,886.71	0.00	34,608.82	34,608.82
01-Aug-17	286,809.65	56,495.53	343,305.18	15,569.76	23,541.18	39,110.94	286,809.65	17,384.59	304,194.24
01-Feb-18	0.00	48,966.77	48,966.77	13,567.94	6,316.95	19,884.89	0.00	29,081.88	29,081.88
01-Aug-18	294,776.58	48,966.77	343,743.35	13,567.94	23,541.18	37,109.12	294,776.58	11,857.65	306,634.23
01-Feb-19	0.00	41,228.89	41,228.89	11,510.51	6,316.95	17,827.46	0.00	23,401.43	23,401.43
01-Aug-19	306,726.98	41,228.89	347,955.87	11,510.51	23,541.18	35,051.69	306,726.98	6,177.20	312,904.18
01-Feb-20	0.00	33,560.71	33,560.71	9,369.66	6,316.95	15,686.61	0.00	17,874.10	17,874.10
01-Aug-20	318,677.39	33,560.71	352,238.10	9,369.66	23,541.18	32,910.84	318,677.39	649.87	319,327.26
01-Feb-21	0.00	25,593.78	25,593.78	7,145.41	6,316.95	13,462.36	0.00	12,131.42	12,131.42
01-Aug-21	330,627.79	25,593.78	356,221.57	7,145.41	23,541.18	30,686.59	325,534.98	0.00	325,534.98
01-Feb-22	0.00	17,328.08	17,328.08	4,837.75	6,316.95	11,154.70	0.00	6,173.38	6,173.38
01-Aug-22	342,578.19	17,328.08	359,906.27	4,837.75	23,541.18	28,378.93	331,527.34	0.00	331,527.34
01-Feb-23	0.00	8,763.63	8,763.63	2,446.68	6,316.95	8,763.63	0.00	0.00	0.00
01-Aug-23	350,545.13	8,763.63	359,308.76	2,446.68	23,541.18	25,987.86	333,320.90	0.00	333,320.90
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$4,757,952.96	$2,526,411.14	$7,284,364.10	$698,781.56	$538,270.35	$1,237,051.91	$4,724,585.06	$1,322,727.14	$6,047,312.19

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9

Scituate
CW-02-22

Schedule of Administrative Fee [After October 26, 2004]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
01-Feb-06	4,757,952.96	4,033.90
01-Aug-06	4,757,952.96	3,568.46
01-Feb-07	4,557,209.31	3,417.91
01-Aug-07	4,557,209.31	3,417.91
01-Feb-08	4,352,217.69	3,264.16
01-Aug-08	4,352,217.69	3,264.16
01-Feb-09	4,145,670.13	3,109.25
01-Aug-09	4,145,670.13	3,109.25
01-Feb-10	3,934,372.68	2,950.78
01-Aug-10	3,934,372.68	2,950.78
01-Feb-11	3,717,518.30	2,788.14
01-Aug-11	3,717,518.30	2,788.14
01-Feb-12	3,494,333.39	2,620.75
01-Aug-12	3,494,333.39	2,620.75
01-Feb-13	3,261,780.96	2,446.34
01-Aug-13	3,261,780.96	2,446.34
01-Feb-14	3,019,468.24	2,264.60
01-Aug-14	3,019,468.24	2,264.60
01-Feb-15	2,768,509.80	2,076.38
01-Aug-15	2,768,509.80	2,076.38
01-Feb-16	2,505,600.96	1,879.20
01-Aug-16	2,505,600.96	1,879.20
01-Feb-17	2,230,741.71	1,673.06
01-Aug-17	2,230,741.71	1,673.06
01-Feb-18	1,943,932.06	1,457.95
01-Aug-18	1,943,932.06	1,457.95
01-Feb-19	1,649,155.48	1,236.87
01-Aug-19	1,649,155.48	1,236.87
01-Feb-20	1,342,428.50	1,006.82
01-Aug-20	1,342,428.50	1,006.82
01-Feb-21	1,023,751.11	767.81
01-Aug-21	1,023,751.11	767.81
01-Feb-22	693,123.32	519.84
01-Aug-22	693,123.32	519.84
01-Feb-23	350,545.13	262.91
01-Aug-23	350,545.13	262.91
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
		$75,087.90

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series11

SWAP

Revised SCHEDULE C

Scituate
CW-04-38

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$3,554,137.00

	Schedule of Loan Repayments			Admin. Fee	Total
	Principal	Interest	Total	0.07500%	Due
09-Nov-07					
15-Jan-08	-	41,429.43	41,429.43	3,107.21	44,536.64
15-Jul-08	165,688.94	35,541.37	201,230.31	2,665.60	203,895.91
15-Jan-09	-	33,884.48	33,884.48	2,541.34	36,425.82
15-Jul-09	169,036.34	33,884.48	202,920.82	2,541.34	205,462.16
15-Jan-10	-	32,194.12	32,194.12	2,414.56	34,608.68
15-Jul-10	172,451.10	32,194.12	204,645.22	2,414.56	207,059.78
15-Jan-11	-	30,469.61	30,469.61	2,285.22	32,754.83
15-Jul-11	175,934.83	30,469.61	206,404.44	2,285.22	208,689.66
15-Jan-12	-	28,710.26	28,710.26	2,153.27	30,863.53
15-Jul-12	179,489.10	28,710.26	208,199.36	2,153.27	210,352.63
15-Jan-13	-	26,915.37	26,915.37	2,018.65	28,934.02
15-Jul-13	183,115.50	26,915.37	210,030.87	2,018.65	212,049.52
15-Jan-14	-	25,084.21	25,084.21	1,881.32	26,965.53
15-Jul-14	186,814.83	25,084.21	211,899.04	1,881.32	213,780.36
15-Jan-15	-	23,216.06	23,216.06	1,741.20	24,957.26
15-Jul-15	190,588.66	23,216.06	213,804.72	1,741.20	215,545.92
15-Jan-16	-	21,310.18	21,310.18	1,598.26	22,908.44
15-Jul-16	194,438.60	21,310.18	215,748.78	1,598.26	217,347.04
15-Jan-17	-	19,365.79	19,365.79	1,452.43	20,818.22
15-Jul-17	198,367.00	19,365.79	217,732.79	1,452.43	219,185.22
15-Jan-18	-	17,382.12	17,382.12	1,303.66	18,685.78
15-Jul-18	202,374.67	17,382.12	219,756.79	1,303.66	221,060.45
15-Jan-19	-	15,358.37	15,358.37	1,151.88	16,510.25
15-Jul-19	206,462.40	15,358.37	221,820.77	1,151.88	222,972.65
15-Jan-20	-	13,293.75	13,293.75	997.03	14,290.78
15-Jul-20	210,633.36	13,293.75	223,927.11	997.03	224,924.14
15-Jan-21	-	11,187.42	11,187.42	839.06	12,026.48
15-Jul-21	214,889.13	11,187.42	226,076.55	839.06	226,915.61
15-Jan-22	-	9,038.53	9,038.53	677.89	9,716.42
15-Jul-22	219,229.72	9,038.53	228,268.25	677.89	228,946.14
15-Jan-23	-	6,846.23	6,846.23	513.47	7,359.70
15-Jul-23	223,659.08	6,846.23	230,505.31	513.47	231,018.78
15-Jan-24	-	4,609.64	4,609.64	345.72	4,955.36
15-Jul-24	228,177.22	4,609.64	232,786.86	345.72	233,132.58
15-Jan-25	-	2,327.87	2,327.87	174.59	2,502.46
15-Jul-25	232,786.52	2,327.87	235,114.39	174.59	235,288.98
15-Jan-26	-	-	-	-	-
15-Jul-26	-	-	-	-	-
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
	$3,554,137.00	$719,358.82	$4,273,495.82	$53,951.91	$4,327,447.73

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11

SCHEDULE C

Scituate	
CW-04-38	

Loan Interest Rate	2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	$4,869,467.00

Date	Schedule of Loan Repayments: Principal	Interest	Total	Admin. Fee 0.07500%	Loan Origination Fee	Total Due
16-Nov-05						
15-Jul-06	$180,745.00	$68,984.12	$249,729.12	$3,652.10	29,703.75	$283,084.97
15-Jan-07	0.00	46,887.22	46,887.22	3,516.54		50,403.76
15-Jul-07	204,891.00	46,887.22	251,778.22	3,516.54		255,294.76
15-Jan-08	0.00	44,838.31	44,838.31	3,362.87		48,201.18
15-Jul-08	209,030.00	44,838.31	253,868.31	3,362.87		257,231.18
15-Jan-09	0.00	42,748.01	42,748.01	3,206.10		45,954.11
15-Jul-09	213,253.00	42,748.01	256,001.01	3,206.10		259,207.11
15-Jan-10	0.00	40,615.48	40,615.48	3,046.16		43,661.64
15-Jul-10	217,561.00	40,615.48	258,176.48	3,046.16		261,222.64
15-Jan-11	0.00	38,439.87	38,439.87	2,882.99		41,322.86
15-Jul-11	221,956.00	38,439.87	260,395.87	2,882.99		263,278.86
15-Jan-12	0.00	36,220.31	36,220.31	2,716.52		38,936.83
15-Jul-12	226,440.00	36,220.31	262,660.31	2,716.52		265,376.83
15-Jan-13	0.00	33,955.91	33,955.91	2,546.69		36,502.60
15-Jul-13	231,015.00	33,955.91	264,970.91	2,546.69		267,517.60
15-Jan-14	0.00	31,645.76	31,645.76	2,373.43		34,019.19
15-Jul-14	235,682.00	31,645.76	267,327.76	2,373.43		269,701.19
15-Jan-15	0.00	29,288.94	29,288.94	2,196.67		31,485.61
15-Jul-15	240,443.00	29,288.94	269,731.94	2,196.67		271,928.61
15-Jan-16	0.00	26,884.51	26,884.51	2,016.34		28,900.85
15-Jul-16	245,300.00	26,884.51	272,184.51	2,016.34		274,200.85
15-Jan-17	0.00	24,431.51	24,431.51	1,832.36		26,263.87
15-Jul-17	250,256.00	24,431.51	274,687.51	1,832.36		276,519.87
15-Jan-18	0.00	21,928.95	21,928.95	1,644.67		23,573.62
15-Jul-18	255,312.00	21,928.95	277,240.95	1,644.67		278,885.62
15-Jan-19	0.00	19,375.83	19,375.83	1,453.19		20,829.02
15-Jul-19	260,469.00	19,375.83	279,844.83	1,453.19		281,298.02
15-Jan-20	0.00	16,771.14	16,771.14	1,257.84		18,028.98
15-Jul-20	265,731.00	16,771.14	282,502.14	1,257.84		283,759.98
15-Jan-21	0.00	14,113.83	14,113.83	1,058.54		15,172.37
15-Jul-21	271,100.00	14,113.83	285,213.83	1,058.54		286,272.37
15-Jan-22	0.00	11,402.83	11,402.83	855.21		12,258.04
15-Jul-22	276,576.00	11,402.83	287,978.83	855.21		288,834.04
15-Jan-23	0.00	8,637.07	8,637.07	647.78		9,284.85
15-Jul-23	282,164.00	8,637.07	290,801.07	647.78		291,448.85
15-Jan-24	0.00	5,815.43	5,815.43	436.16		6,251.59
15-Jul-24	287,864.00	5,815.43	293,679.43	436.16		294,115.59
15-Jan-25	0.00	2,936.79	2,936.79	220.26		3,157.05
15-Jul-25	293,679.00	2,936.79	296,615.79	220.26		296,836.05
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	$4,869,467.00	$1,062,859.52	$5,932,326.52	$78,192.74	$29,703.75	$6,040,223.01

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 12

SCHEDULE C

Scituate
CW-02-22A

Loan Interest Rate	2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Remaining Loan Obligation:	$1,288,256.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.0750%	Origination Fee	Due
14-Dec-06						
15-Jul-07	$62,179.00	$15,101.22	$77,280.22	$966.19	7,223.75	$85,470.16
15-Jan-08	0.00	12,260.77	12,260.77	919.56		13,180.33
15-Jul-08	65,676.00	12,260.77	77,936.77	919.56		78,856.33
15-Jan-09	0.00	11,604.01	11,604.01	870.30		12,474.31
15-Jul-09	67,003.00	11,604.01	78,607.01	870.30		79,477.31
15-Jan-10	0.00	10,933.98	10,933.98	820.05		11,754.03
15-Jul-10	68,356.00	10,933.98	79,289.98	820.05		80,110.03
15-Jan-11	0.00	10,250.42	10,250.42	768.78		11,019.20
15-Jul-11	69,737.00	10,250.42	79,987.42	768.78		80,756.20
15-Jan-12	0.00	9,553.05	9,553.05	716.48		10,269.53
15-Jul-12	71,146.00	9,553.05	80,699.05	716.48		81,415.53
15-Jan-13	0.00	8,841.59	8,841.59	663.12		9,504.71
15-Jul-13	72,584.00	8,841.59	81,425.59	663.12		82,088.71
15-Jan-14	0.00	8,115.75	8,115.75	608.68		8,724.43
15-Jul-14	74,050.00	8,115.75	82,165.75	608.68		82,774.43
15-Jan-15	0.00	7,375.25	7,375.25	553.14		7,928.39
15-Jul-15	75,546.00	7,375.25	82,921.25	553.14		83,474.39
15-Jan-16	0.00	6,619.79	6,619.79	496.48		7,116.27
15-Jul-16	77,072.00	6,619.79	83,691.79	496.48		84,188.27
15-Jan-17	0.00	5,849.07	5,849.07	438.68		6,287.75
15-Jul-17	78,629.00	5,849.07	84,478.07	438.68		84,916.75
15-Jan-18	0.00	5,062.78	5,062.78	379.71		5,442.49
15-Jul-18	80,218.00	5,062.78	85,280.78	379.71		85,660.49
15-Jan-19	0.00	4,260.60	4,260.60	319.55		4,580.15
15-Jul-19	81,838.00	4,260.60	86,098.60	319.55		86,418.15
15-Jan-20	0.00	3,442.22	3,442.22	258.17		3,700.39
15-Jul-20	83,491.00	3,442.22	86,933.22	258.17		87,191.39
15-Jan-21	0.00	2,607.31	2,607.31	195.55		2,802.86
15-Jul-21	85,178.00	2,607.31	87,785.31	195.55		87,980.86
15-Jan-22	0.00	1,755.53	1,755.53	131.66		1,887.19
15-Jul-22	86,899.00	1,755.53	88,654.53	131.66		88,786.19
15-Jan-23	0.00	886.54	886.54	66.49		953.03
15-Jul-23	88,654.00	886.54	89,540.54	66.49		89,607.03
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	0.00	0.00	0.00	0.00		0.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	$1,288,256.00	$233,938.54	$1,522,194.54	$17,378.99	$7,223.75	$1,546,797.28

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14
Scituate
CW-04-38-A
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate **2.00%**

Schedule of Loan Repayments

Remaining Loan Obligation: **$929,694.00**

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.07500%	Loan Origination Fee	Total Due
18-Mar-09						
15-Jul-09	$49,440.00	$6,043.01	$55,483.01	$697.27	5,791.99	$61,972.27
15-Jan-10	0.00	8,802.54	8,802.54	660.19		9,462.73
15-Jul-10	47,152.00	8,802.54	55,954.54	660.19		56,614.73
15-Jan-11	0.00	8,331.02	8,331.02	624.83		8,955.85
15-Jul-11	48,104.00	8,331.02	56,435.02	624.83		57,059.85
15-Jan-12	0.00	7,849.98	7,849.98	588.75		8,438.73
15-Jul-12	49,076.00	7,849.98	56,925.98	588.75		57,514.73
15-Jan-13	0.00	7,359.22	7,359.22	551.94		7,911.16
15-Jul-13	50,067.00	7,359.22	57,426.22	551.94		57,978.16
15-Jan-14	0.00	6,858.55	6,858.55	514.39		7,372.94
15-Jul-14	51,079.00	6,858.55	57,937.55	514.39		58,451.94
15-Jan-15	0.00	6,347.76	6,347.76	476.08		6,823.84
15-Jul-15	52,111.00	6,347.76	58,458.76	476.08		58,934.84
15-Jan-16	0.00	5,826.65	5,826.65	437.00		6,263.65
15-Jul-16	53,164.00	5,826.65	58,990.65	437.00		59,427.65
15-Jan-17	0.00	5,295.01	5,295.01	397.13		5,692.14
15-Jul-17	54,238.00	5,295.01	59,533.01	397.13		59,930.14
15-Jan-18	0.00	4,752.63	4,752.63	356.45		5,109.08
15-Jul-18	55,333.00	4,752.63	60,085.63	356.45		60,442.08
15-Jan-19	0.00	4,199.30	4,199.30	314.95		4,514.25
15-Jul-19	56,451.00	4,199.30	60,650.30	314.95		60,965.25
15-Jan-20	0.00	3,634.79	3,634.79	272.61		3,907.40
15-Jul-20	57,592.00	3,634.79	61,226.79	272.61		61,499.40
15-Jan-21	0.00	3,058.87	3,058.87	229.42		3,288.29
15-Jul-21	58,755.00	3,058.87	61,813.87	229.42		62,043.29
15-Jan-22	0.00	2,471.32	2,471.32	185.35		2,656.67
15-Jul-22	59,942.00	2,471.32	62,413.32	185.35		62,598.67
15-Jan-23	0.00	1,871.90	1,871.90	140.39		2,012.29
15-Jul-23	61,153.00	1,871.90	63,024.90	140.39		63,165.29
15-Jan-24	0.00	1,260.37	1,260.37	94.53		1,354.90
15-Jul-24	62,388.00	1,260.37	63,648.37	94.53		63,742.90
15-Jan-25	0.00	636.49	636.49	47.74		684.23
15-Jul-25	63,649.00	636.49	64,285.49	47.74		64,333.23
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	$929,694.00	$163,155.81	$1,092,849.81	$12,480.77	$5,791.99	$1,111,122.57

Massachusetts Clean Water Trust
Series 23
Scituate Loan Amortization
CWT-18-13

Loan Amount Approved	199,222.00	Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	199,222.00	Loan Rate	2.00%
		Closing Date	5/11/2021
		First Interest Payment	7/15/2021
		First Principal Payment	1/15/2022

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/11/2021							
7/15/2021		708.34	708.34	53.13		761.47	
1/15/2022	8,059.00	1,992.22	10,051.22	149.42		10,200.64	10,962.11
7/15/2022		1,911.63	1,911.63	143.37		2,055.00	
1/15/2023	8,234.00	1,911.63	10,145.63	143.37		10,289.00	12,344.00
7/15/2023		1,829.29	1,829.29	137.20		1,966.49	
1/15/2024	8,413.00	1,829.29	10,242.29	137.20		10,379.49	12,345.97
7/15/2024		1,745.16	1,745.16	130.89		1,876.05	
1/15/2025	8,596.00	1,745.16	10,341.16	130.89		10,472.05	12,348.09
7/15/2025		1,659.20	1,659.20	124.44		1,783.64	
1/15/2026	8,782.00	1,659.20	10,441.20	124.44		10,565.64	12,349.28
7/15/2026		1,571.38	1,571.38	117.85		1,689.23	
1/15/2027	8,973.00	1,571.38	10,544.38	117.85		10,662.23	12,351.47
7/15/2027		1,481.65	1,481.65	111.12		1,592.77	
1/15/2028	9,168.00	1,481.65	10,649.65	111.12		10,760.77	12,353.55
7/15/2028		1,389.97	1,389.97	104.25		1,494.22	
1/15/2029	9,368.00	1,389.97	10,757.97	104.25		10,862.22	12,356.44
7/15/2029		1,296.29	1,296.29	97.22		1,393.51	
1/15/2030	9,571.00	1,296.29	10,867.29	97.22		10,964.51	12,358.02
7/15/2030		1,200.58	1,200.58	90.04		1,290.62	
1/15/2031	9,779.00	1,200.58	10,979.58	90.04		11,069.62	12,360.25
7/15/2031		1,102.79	1,102.79	82.71		1,185.50	
1/15/2032	9,992.00	1,102.79	11,094.79	82.71		11,177.50	12,363.00
7/15/2032		1,002.87	1,002.87	75.22		1,078.09	
1/15/2033	10,209.00	1,002.87	11,211.87	75.22		11,287.09	12,365.17
7/15/2033		900.78	900.78	67.56		968.34	
1/15/2034	10,431.00	900.78	11,331.78	67.56		11,399.34	12,367.68
7/15/2034		796.47	796.47	59.74		856.21	
1/15/2035	10,657.00	796.47	11,453.47	59.74		11,513.21	12,369.41
7/15/2035		689.90	689.90	51.74		741.64	
1/15/2036	10,889.00	689.90	11,578.90	51.74		11,630.64	12,372.29
7/15/2036		581.01	581.01	43.58		624.59	
1/15/2037	11,126.00	581.01	11,707.01	43.58		11,750.59	12,375.17
7/15/2037		469.75	469.75	35.23		504.98	
1/15/2038	11,368.00	469.75	11,837.75	35.23		11,872.98	12,377.96
7/15/2038		356.07	356.07	26.71		382.78	
1/15/2039	11,615.00	356.07	11,971.07	26.71		11,997.78	12,380.55
7/15/2039		239.92	239.92	17.99		257.91	
1/15/2040	11,867.00	239.92	12,106.92	17.99		12,124.91	12,382.83
7/15/2040		121.25	121.25	9.09		130.34	
1/15/2041	12,125.00	121.25	12,246.25	9.09		12,255.34	12,385.69
7/15/2041							
	199,222.00	43,392.48	242,614.48	3,254.44		245,868.92	245,868.92

Massachusetts Clean Water Trust
Series 24
SCITUATE Loan Amortization
DW-19-18

Loan Amount Approved	6,586,387.00	Loan Origination Fee ($0.00/1000)	0.00
Loan Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	6,586,387.00	Loan Rate	2.00%
		Closing Date	12/14/2022
		First Interest Payment	7/15/2023
		First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		77,207.09	77,207.09	5,790.53		82,997.62	
1/15/2024	329,320.00	65,863.87	395,183.87	4,939.79		400,123.66	483,121.28
7/15/2024		62,570.67	62,570.67	4,692.80		67,263.47	
1/15/2025	329,320.00	62,570.67	391,890.67	4,692.80		396,583.47	463,846.94
7/15/2025		59,277.47	59,277.47	4,445.81		63,723.28	
1/15/2026	329,320.00	59,277.47	388,597.47	4,445.81		393,043.28	456,766.56
7/15/2026		55,984.27	55,984.27	4,198.82		60,183.09	
1/15/2027	329,320.00	55,984.27	385,304.27	4,198.82		389,503.09	449,686.18
7/15/2027		52,691.07	52,691.07	3,951.83		56,642.90	
1/15/2028	329,320.00	52,691.07	382,011.07	3,951.83		385,962.90	442,605.80
7/15/2028		49,397.87	49,397.87	3,704.84		53,102.71	
1/15/2029	329,320.00	49,397.87	378,717.87	3,704.84		382,422.71	435,525.42
7/15/2029		46,104.67	46,104.67	3,457.85		49,562.52	
1/15/2030	329,320.00	46,104.67	375,424.67	3,457.85		378,882.52	428,445.04
7/15/2030		42,811.47	42,811.47	3,210.86		46,022.33	
1/15/2031	329,319.00	42,811.47	372,130.47	3,210.86		375,341.33	421,363.66
7/15/2031		39,518.28	39,518.28	2,963.87		42,482.15	
1/15/2032	329,319.00	39,518.28	368,837.28	2,963.87		371,801.15	414,283.30
7/15/2032		36,225.09	36,225.09	2,716.88		38,941.97	
1/15/2033	329,319.00	36,225.09	365,544.09	2,716.88		368,260.97	407,202.94
7/15/2033		32,931.90	32,931.90	2,469.89		35,401.79	
1/15/2034	329,319.00	32,931.90	362,250.90	2,469.89		364,720.79	400,122.59
7/15/2034		29,638.71	29,638.71	2,222.90		31,861.61	
1/15/2035	329,319.00	29,638.71	358,957.71	2,222.90		361,180.61	393,042.23
7/15/2035		26,345.52	26,345.52	1,975.91		28,321.43	
1/15/2036	329,319.00	26,345.52	355,664.52	1,975.91		357,640.43	385,961.87
7/15/2036		23,052.33	23,052.33	1,728.92		24,781.25	
1/15/2037	329,319.00	23,052.33	352,371.33	1,728.92		354,100.25	378,881.51
7/15/2037		19,759.14	19,759.14	1,481.94		21,241.08	
1/15/2038	329,319.00	19,759.14	349,078.14	1,481.94		350,560.08	371,801.15
7/15/2038		16,465.95	16,465.95	1,234.95		17,700.90	
1/15/2039	329,319.00	16,465.95	345,784.95	1,234.95		347,019.90	364,720.79
7/15/2039		13,172.76	13,172.76	987.96		14,160.72	
1/15/2040	329,319.00	13,172.76	342,491.76	987.96		343,479.72	357,640.43
7/15/2040		9,879.57	9,879.57	740.97		10,620.54	
1/15/2041	329,319.00	9,879.57	339,198.57	740.97		339,939.54	350,560.08
7/15/2041		6,586.38	6,586.38	493.98		7,080.36	
1/15/2042	329,319.00	6,586.38	335,905.38	493.98		336,399.36	343,479.72
7/15/2042		3,293.19	3,293.19	246.99		3,540.18	
1/15/2043	329,319.00	3,293.19	332,612.19	246.99		332,859.18	336,399.36
7/15/2043							
	6,586,387.00	1,394,483.58	7,980,870.58	104,586.27		8,085,456.85	8,085,456.85