CUTTING TAXES SAVING YOU MONEY

In 2023, Governor Healey cut taxes for the first time in more than 20 years.

Senior Circuit Breaker Tax Credit

Put up to \$2,730 in your pocket

Governor Healey doubled the Senior Circuit Breaker Tax Credit for Massachusetts residents. If you're 65 years of age or older, you may qualify for a credit of up to \$2,730 for tax year 2024.

YOU MAY QUALIFY IF:

You or a spouse was 65 or older by December 31, 2024

You own or rent in Massachusetts as your principal residence

Your total income did not exceed:

| Filing status | Income |
|------------------------|-----------|
| Single | \$72,000 |
| Married filing jointly | \$109,000 |
| Head of household | \$91,000 |

How do I apply?

To claim the Circuit Breaker Credit, you must file a Massachusetts state income tax return, even if you typically don't file a return—and include Schedule CB, the Circuit Breaker Credit form. You can file your tax return for FREE using one of our free filing options at mass.gov/efile. You may also download forms to fill out at mass.gov/dor/forms.

For additional eligibility information, visit Mass.gov/DOR/CircuitBreaker

Find FREE tax help

A tax professional can help you prepare your taxes or represent you in an appeal or collection case. Some can do both. You may qualify for free tax preparation services. Choose the service that is right for you. Many resources are available, check **Mass.gov/freetaxpreparation.**

You may also find a tax professional to help with your taxes at your local senior center or Council on Aging.

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