

MA Leading by Example Council Meeting

*Build a New Tomorrow Here Today:
5 Sustainability Opportunities Available for State Entities*



September 15th, 2020



State Government Progress – as of September 2020

Greenhouse Gas (GHG)
Emissions



↓ 35%

2004 -2019

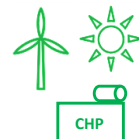
Energy Use Intensity per
Square Foot



↓ 13%

2004-2019

Electricity via Renewable
& Onsite Generation



20%

In 2019

Heating Oil Consumption at
State Facilities



↓ 85%

2006-2019

28.6 MW Installed Solar PV
at State Sites



20.5 MW

Since 2015

92 LEED Certified
State Buildings



55

Since 2015

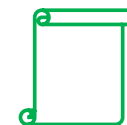
210 EV Charging Stations
at State Sites



159

Since 2015

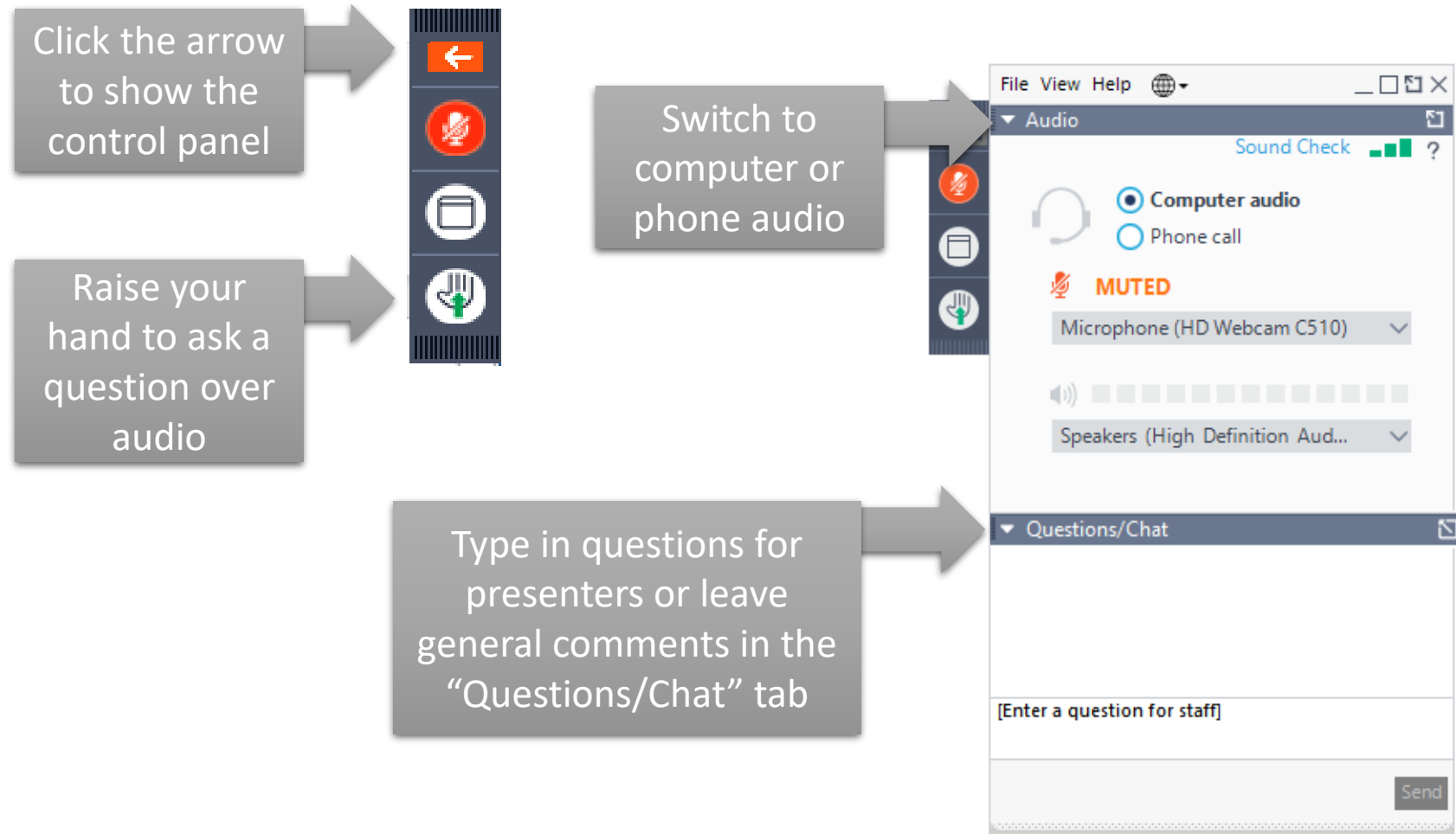
Leading by Example Grants
Awarded



\$12.6 M

Since 2015

Using GoToWebinar





What do you do with your pizza boxes?

Vote here:

<http://etc.ch/DcZM>

[See Results](#)

and Resilient Energy Future for the Commonwealth

PIZZA BOXES ARE RECYCLABLE

... pizza is not!
Remove all food
and place your box
in the recycling bin.



Just don't recycle the
greasy paper!



- ~3 billion pizza boxes are used in the U.S. every year, ~600,000 tons of highly desired material
- WestRock Industries, one of the world's largest paper and packaging companies, found that grease & cheese typically found on pizza boxes does NOT impact manufacturing
- Visit RecycleSmart.org to see their [recent newsletter](#) and helpful resources to spread the word!

Agenda



Welcome and LBE Updates



Say Hello to Bio: Biofuels for Buildings and Vehicles



Keep Safe Cleaning Indoor Space



All the Sun Without the Stumble: Procure Solar, Without the Process



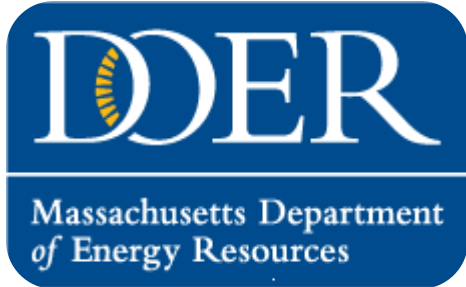
Close the Loop with the Government Recycling Demand Challenge



You CAN Get There From Here: Up-and-Coming Zero-Emission Vehicles



Q&A with Presenters



LBE Updates

LBE Awards: Nominations Now Open!

Recognizing the outstanding energy and environmental sustainability efforts of Commonwealth agencies, public colleges and universities, and municipalities.

New this year:

- Nominations accepted via online forms
- Nomination questionnaires simplified
- Virtual Awards Ceremony in December (*Business attire still recommended...*)



Apply online!

www.mass.gov/LBEAwards

**Nomination Deadline:
Thursday, October 15th**

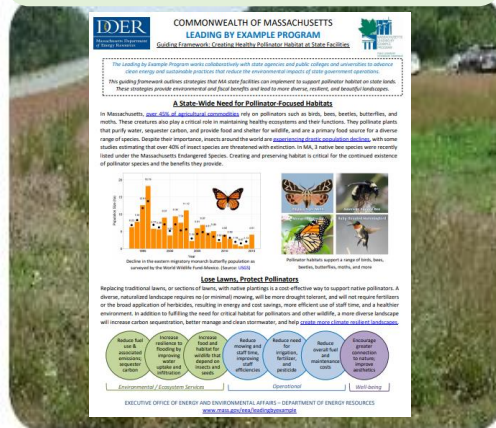
Please reach out to Ryan Kingston with any questions or assistance

Ryan.Kingston@mass.gov

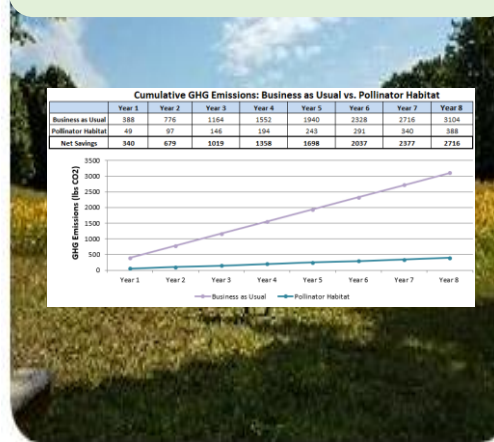
Sustainable Landscaping Website and Resources

- New website will feature guidance and resources to support the creation of pollinator habitats and adoption of battery-powered landscape equipment at state facilities
- Available tools and guidance include:

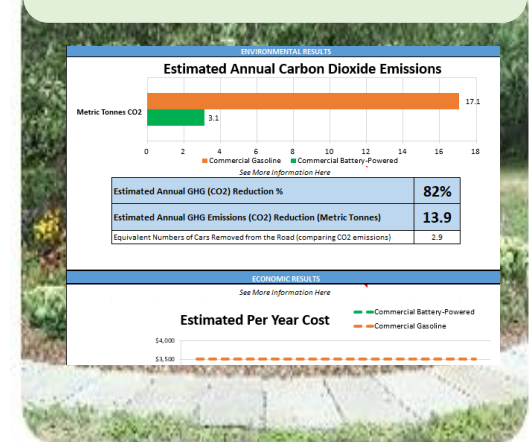
Pollinator Habitat Guiding Framework



Lawn-to-Habitat Savings Calculator

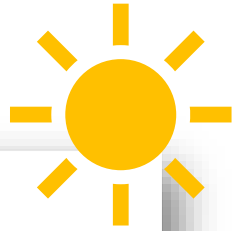


BPLE vs ICE Savings Calculator

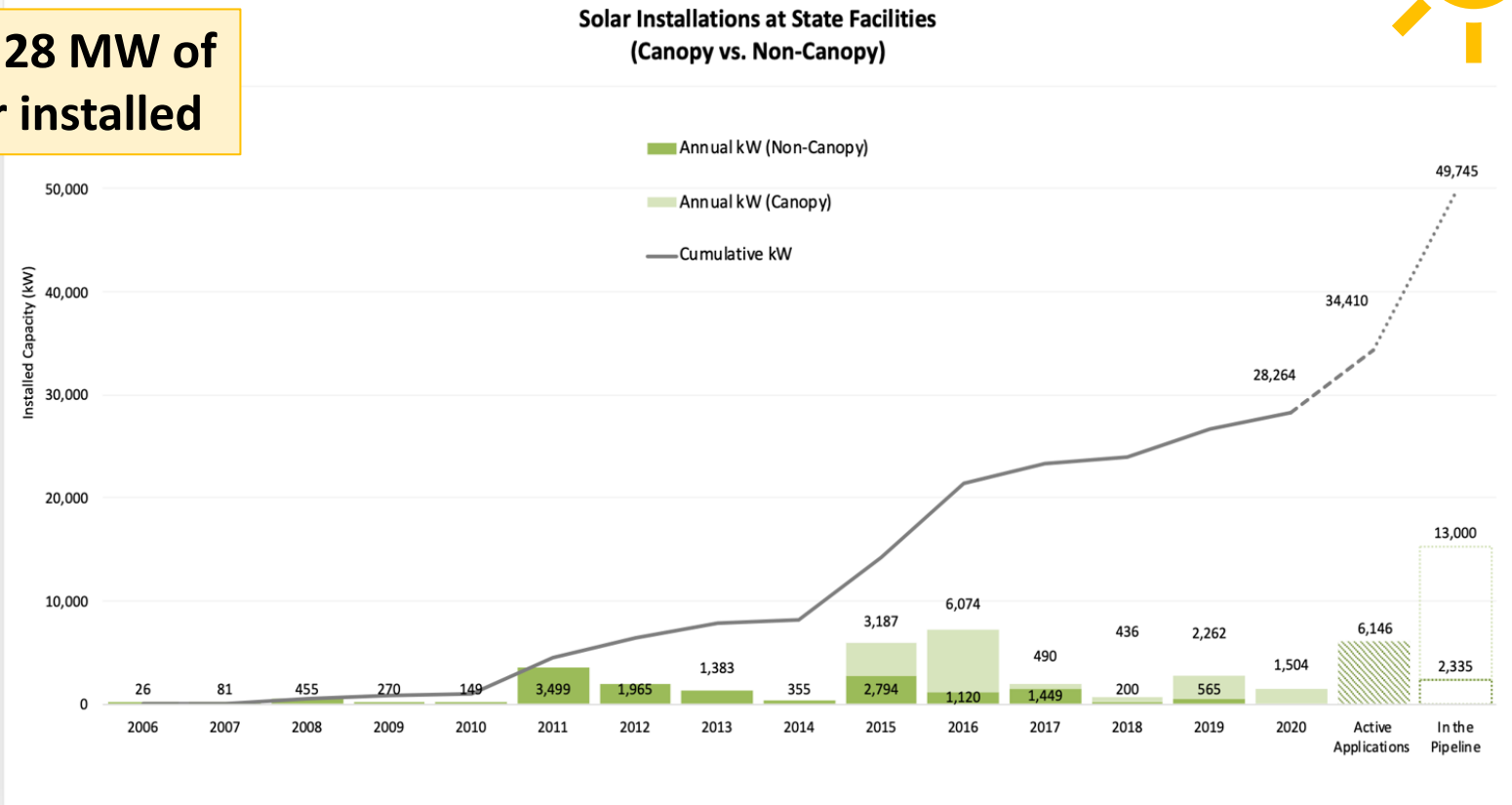


The new webpage will be on the Leading by Example website under “LBE Initiatives”

Solar Installations at State Sites



Over 28 MW of
solar installed



- Significant progress in solar capacity at state sites; potential 10+ MW in the pipeline
- Mix of Commonwealth-owned and third-party-owned (PPA) systems
- Projects may take advantage of SMART Program incentives, the LBE Solar Grant, and potentially Clean Peak

New Building + Major Renovations Program

- Upcoming **moderated discussion** on revised incentive programs through Mass Save
 - Join program administrators as they introduce the new pathways/goals, engage with LBE partners and answer your questions
- October 7th at 11:00

*As previewed at
the September
LBE Council
meeting*



Whole Building EUI Reduction

Comprehensive technical expertise and financial incentives for meeting EUI reduction goals.

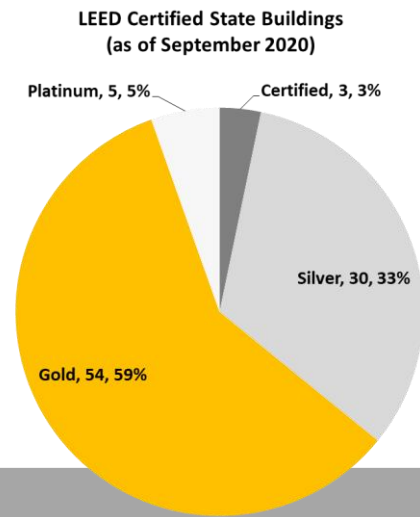


Zero Net Energy/Deep Energy Savings

Comprehensive technical expertise and financial incentives for ZNE, ZNE Ready, very low EUI, and Passive House projects.

New LEED Buildings

- Currently **92 LEED certified buildings** (65% at Gold & Platinum levels)



Recently Certified Buildings

MassPort's Hanscom ARFF & U.S. CBP Facility

Certification level: **SILVER**



Building features increased daylighting, recycled-content & low-emitting materials, and energy & water efficient systems

Trial Court's Lowell Justice Center

Certification level: **PLATINUM**



Building features include chilled beam HVAC system, PV roof & canopy arrays, & sophisticated building systems controls

- **Coming soon!** "Countdown to 100 LEED Certifications" newsletter

FY20 LBE Tracking Form

- **Release date: September 4th**
- **Tracking form categories:**
 - Contact info
 - Square footage
 - Utility account verification
 - Electricity consumption
 - Building fuel consumption
 - Vehicle/other fuel consumption
 - Energy efficiency projects
 - Installed clean power
 - Vehicle fleet
 - EV charging stations
 - Recycling & food waste
 - Water use
 - Sustainability
 - Landscaping

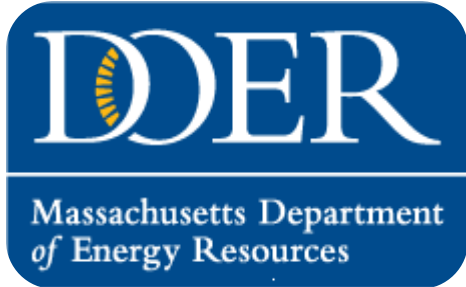
★ New/modified elements for FY20:

- Biofuel purchasing info requested for buildings & fleets
- New fleet category for non-road LDVs by fuel type
- New composting/food waste diversion question

Leading by Example Program FY20 Energy Tracking and Reporting Form	
Measuring and tracking energy data for Massachusetts state agencies and public higher education is a critical component of the state's Leading by Example Program (LBE). In order to track progress in meeting greenhouse gas, energy reduction targets, and renewable energy goals, collecting & analyzing agency and campus energy data is imperative.	
Thank you for working with us to track your energy and sustainability data for your facilities - we appreciate your time and effort!	
NEW & UPDATED ELEMENTS OF FY20 TRACKING FORM	
The new tracking form for fiscal year 2020 has undergone some minor changes in an effort to make the tracking form more comprehensive and user-friendly. Below is a list of changes that have occurred to the form.	
General	Where appropriate, we have automated additional tabs to pre-populate with previously submitted data. As with last year's form, ALL pre-populated fields rely on the selection of your agency/campus from the "Contact Information" tab dropdown. If not selected, no data will pre-populate. Additionally, you will no longer be able to select your agency/campus on individual tabs.
Building Fuel Consumption	For those agencies/campuses reporting bioheat consumption, we have added a question requesting details about your bioheat purchases. Beyond providing the bioheat blend, please provide the additional information requested (including vendor, bioheat source, and associated emissions reduction), where available.
Vehicle Fuel Consumption	For those agencies/campuses reporting biofuel consumption, we have added a question requesting details about your biofuel purchases. Beyond providing the biofuel blend, please provide the additional information requested (including vendor, bioheat source, and associated emissions reduction), where available.
Vehicle Fleet	We have added an "Other" column in the light-duty vehicle section for vehicles that do not fall into the standard class types (e.g. off-road, slow-speed, GEMs, etc.). In addition, we have altered questions around vehicle electrification and efficiency and ask you that you provide any details that are readily available.
Recycling & Food Waste	This sheet has been renamed to specify both recycling and food waste efforts at your facilities, with a new question concerning food waste diversion programs now included.

- **Due date: December 18th**

Please reach out to Chelsea Kehne with any questions or assistance with the tracking form & THANK YOU!
chelsea.kehne@mass.gov



Meeting Spotlight: 5 Strategies to Build a New Tomorrow Here Today





Biofuels for Buildings and Vehicles: Panel Discussion

Moderator: Eric Friedman, DOER

- Samantha Meserve, DOER
- Michael Ferrante, MA Energy Marketers Association
- Paul Nazzaro, National Biodiesel Board
- Bill Watts, UMass Amherst

For more information on biofuels:

- www.biodiesel.org - Biodiesel basics, finding biodiesel in your area, relevant guides
- www.mybioheat.com - Information on biofuels for heating, benefits, news and updates
- Paul Nazzaro, National Biodiesel Board - 978-880-5338
- Michael Ferrante, MA Energy Marketers Association - 781-365-0844



Green Cleaning and Disinfecting

What Does that Look Like?

Jason Marshall, ScD
Toxics Use Reduction Institute
University of Massachusetts Lowell



Green Cleaner Evolution

- 15-20 Years ago - hit or miss if they worked
 - Created negative image for green products
 - Still persists today
- Green cleaners of today are much improved
 - On par or exceed traditional products
 - Still need to pilot test products to see if they work for you
 - TURI Lab can help
 - In the lab
 - In the field

So How Do You Go Green

- Work with Third Party Certifiers
 - Performance requirement for their certifications
 - Independent verification of product safety and performance
 - Green Seal www.greenseal.org
 - EPA Safer Choice and Design for the Environment www.epa.gov/saferchoice
 - Ecologo www.ecologo.org/
- Environmentally Preferable Products Lists
 - State generated contract helps take the guess work out of product selection
 - Reduce environmental and public health impact

Cleaning, Sanitizing & Disinfecting, What's the Difference?

- Cleaning
 - Removes dirt/soil from surface
- Sanitizing
 - Reduces (kills) 99.9% to 99.999% of tested bacteria
 - Cannot claim killing viruses or fungi
- Disinfecting
 - Destroys 99.99% of all forms of microbial life, bacteria, virus, but not necessarily their spores
- Cannot Disinfect a Dirty Surface

Safer Disinfecting Chemicals-Processes

- EPA Listed Active Ingredients
 - Citric Acid
 - Caprylic Acid
 - Hydrogen Peroxide
 - L-Lactic Acid
 - Ethanol
 - Isopropanol
 - Peroxyacetic Acid
 - Sodium Bisulfate
- Other Methods/Active Ingredients
 - Dry Steam Vapor
 - Hypochlorous Acid
 - Electrolyzed water
 - NaDCC
 - Aqueous Ozone
 - UVC light
 - All Purpose Cleaners
 - Possible but not validated yet

EPA-DfE Authorized Antimicrobial Pesticide

- Acute Exposure
 - Least-hazardous classes (Category IV, III)
- Chronic Exposure
 - Carcinogenic, endocrine disruptor properties, developmental, reproductive, mutagenic, or neurotoxicity
- Full Product Review
 - Active and inert ingredients
- Personal Protection Equipment
 - Does not require use
- No Unresolved Issues
 - Adverse effects, Performance, Regulatory
- Identical Formulation
 - Matches existing formulation already approved by DfE

<https://www.epa.gov/pesticide-labels/design-environment-logo-antimicrobial-pesticide-products>

EPA-Regulated Disinfecting Devices

- Instrument used to destroy bacteria and viruses
 - Works by physical means
 - Electricity, light, mechanics or heat
 - <https://www.epa.gov/safepestcontrol/pesticide-devices-guide-consumers#1>
- Do not require registration
 - But are regulated to prevent “false or misleading claims”
 - Manufacturer must have scientific data to support the claims

Other Options



- Superheated steam vapor device
 - Very effective for cleaning and rapid sanitizing/disinfecting
 - Manufacturers have tested devices and proven effective on
 - Harder-to-kill viruses, such as canine parvovirus
 - Similar human coronavirus, such as coronavirus 229E
 - Kill rates 99.99 under 10 seconds
 - Expected to be effective on Sars-CoV-2 according to the EPA
 - They are not conventional "steam" cleaners or pressure washers
 - They are devices that use only a little water and a little electricity to clean, disinfect, and deodorize most surface

Other Options

- Hypochlorous Acid (HOCl)
 - Can be generated from various starting points
 - Electrolyzed water
 - Tablets (NaDCC)
 - Dominant active ingredient when operated in pH range of 4-6
 - Other ranges will have mixture of chemicals
- TURI testing will look at potential Cl_2 exposure during usage

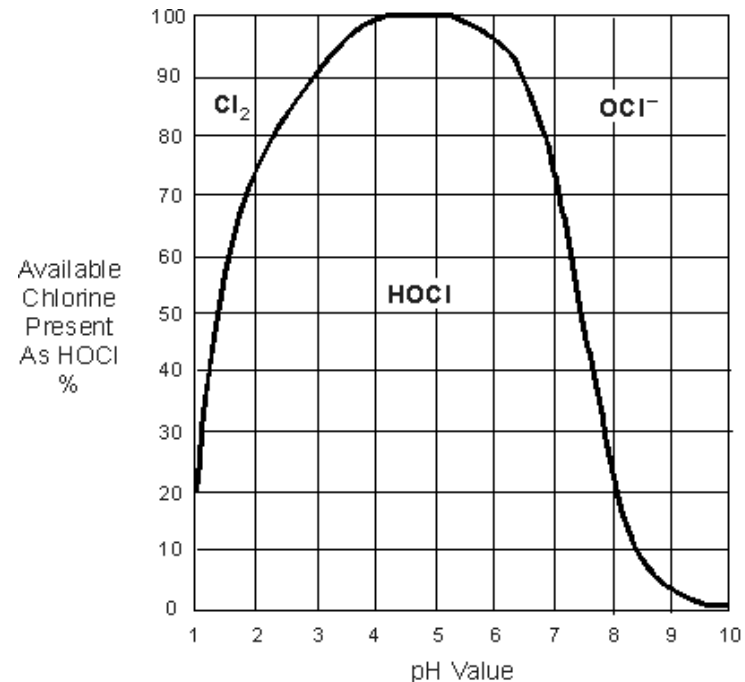


Table 1. Percentages of HOCl and OCl⁻

pH	% HOCl 32°F	% OCl ⁻ 32°F	% HOCl 68°F	% OCl ⁻ 68°F
4	100.0	0.0	100.0	0.0
5	100.0	0.0	97.7	2.3
6	98.2	1.8	96.8	3.2
7	83.3	16.7	75.2	24.8
8	32.2	67.8	23.2	76.8
9	4.5	95.5	2.9	97.1
10	0.5	99.5	0.3	99.7
11	0.05	99.95	0.03	99.97

<https://www.wcponline.com/wp-content/uploads/2009/06/28-30-1.png>

Other Options

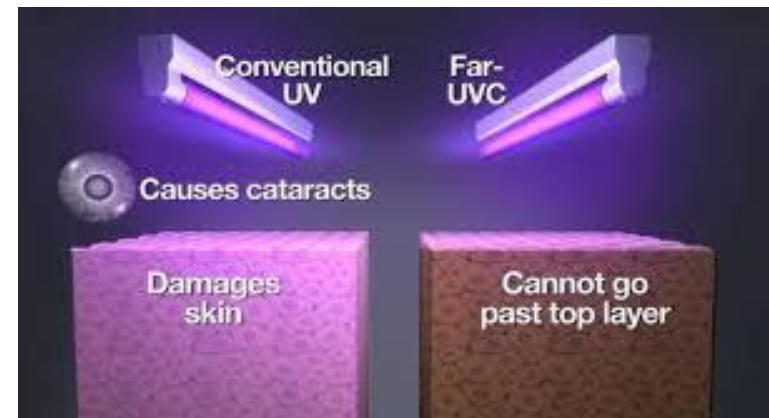
- Aqueous Ozone
 - A product of water and air in the presence of an electrical charge
 - Generation of ozone in water (1)
 - Oxidation - attacking organism/soils (2-3)
 - Return to oxygen (4)



- Aqueous ozone is not stable for long periods of time
 - Some units add stabilizers to extend activity
- TURI testing will look at potential O₃ exposure during generation and usage

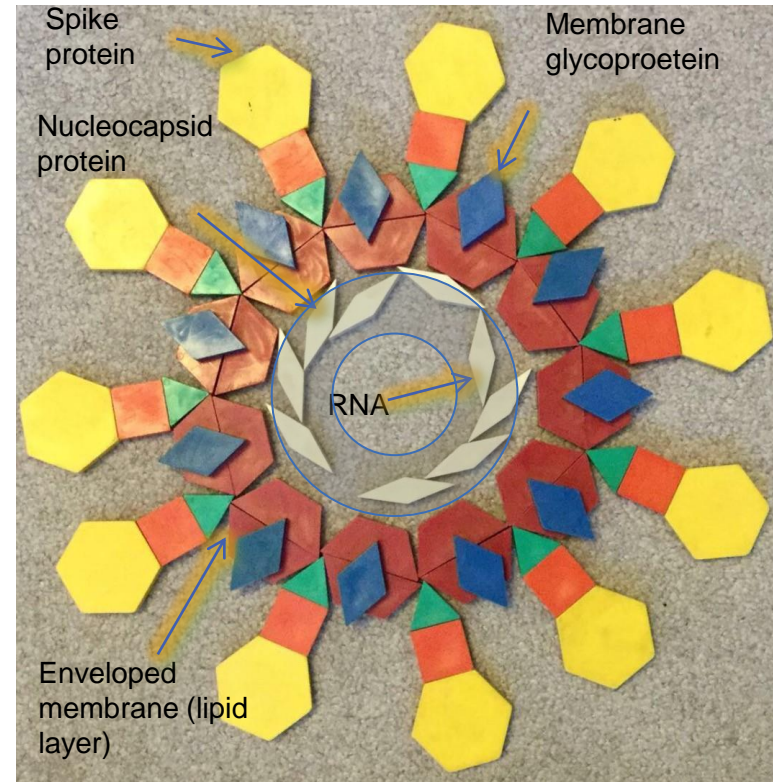
Other Options

- Ultraviolet Light
 - UV light has been used to eliminate pathogens for decades
- Does it work against SARS-CoV-2?
 - It takes the right kind of UV in the right dosage
 - UVC - Wavelength 200-280 nm
 - 254 nm inactivates: H1N1 influenza, Severe Acute Respiratory Virus (SARS-CoV), Middle Eastern Respiratory Syndrome (MERS-CoV)
 - Causes lesions in DNA and RNA
 - Effectively killing/inactivating microorganism or virus



Other Options

- All Purpose Cleaners-Degreasers
 - Does soap work on the SARS-CoV-2 and most viruses?
 - Virus is a self-assembled nanoparticle in which the weakest link is the lipid (fatty) bilayer
 - Theoretically, degreasers should work on dissolving this layer
- Possible but not validated directly yet

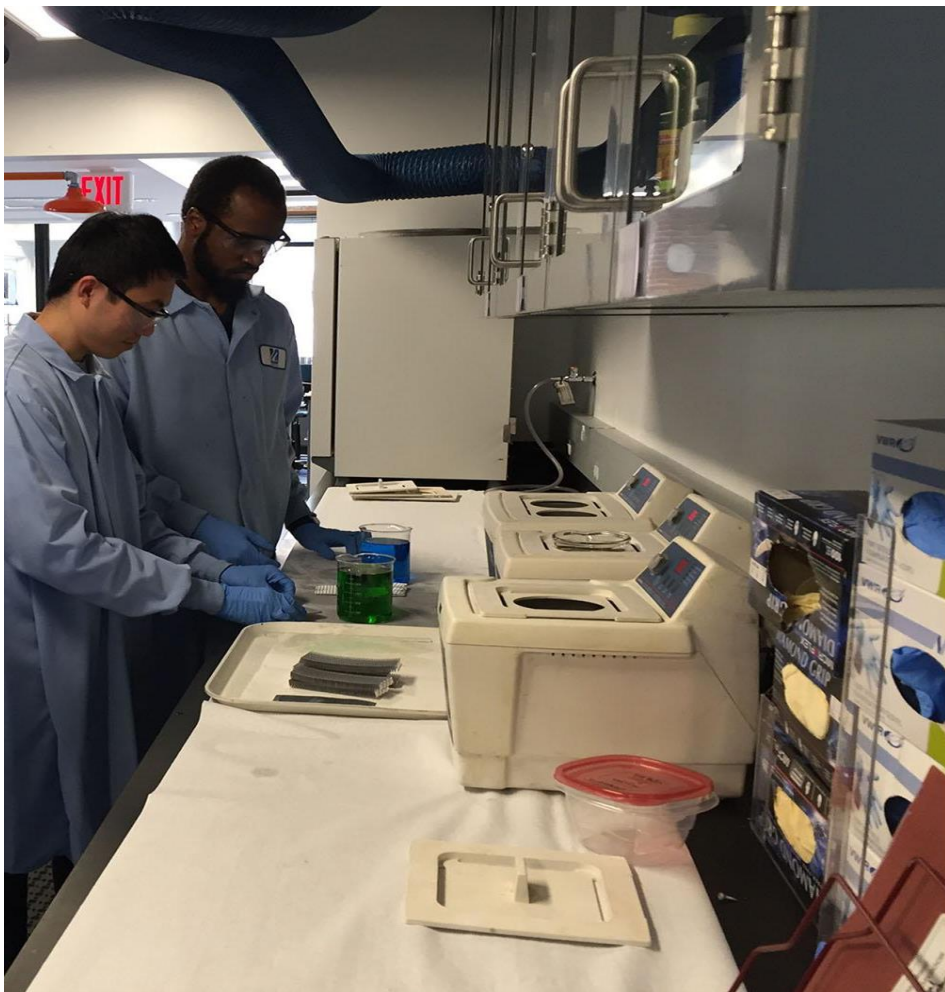


Safety Still Matters

- Use as Directed
 - CLEAN FIRST still applies
 - Recommended concentration
 - Appropriate dwell time
 - Proper PPE
- Disinfectant product's safety and effectiveness may change based on how it is used
- Need EPA approval to add delivery method
 - Electrostatic, fogger, misting

TURI Lab Testing

- Performance assessment for bleach vs hypochlorous acid
 - Products will be evaluated for effectiveness at killing MS2 bacteriophage
 - Products will be assessed for concentration and dwell times
- Exposure assessment
 - Exposure levels to Cl_2
 - Previous tests show Bleach release higher level than HOCl
- Additional products tested for performance
 - Steam, all purpose cleaners, aqueous ozone, probiotic products, UVc



Toxics Use Reduction Institute

www.turi.org

978-934-3275

The Offices at Boott Mills West
126 John Street, Suite 14
Lowell, MA 01852

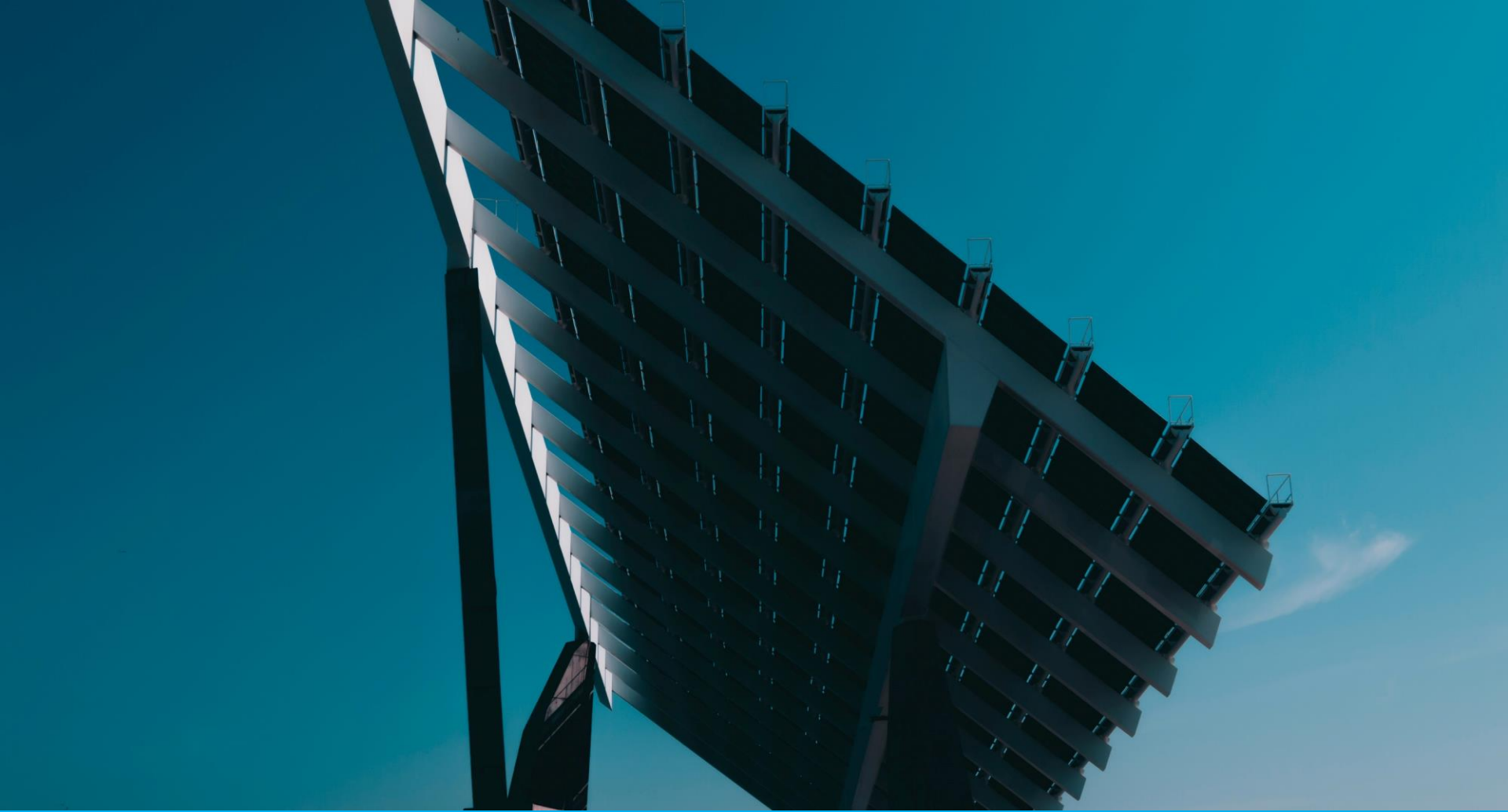
Jason Marshall, ScD

Jason_Marshall@uml.edu

Laboratory Director

978-934-3133





All the Sun Without the Stumble

Procure Solar Without the Process



- **Mission driven nonprofit**
- **A trusted advisor to our members since 1998**
- **450+ Members**
- **70+ MW Solar**
- **Programs supplied via rigorous RFP process**
- **Public entities may participate in programs without conducting own RFP**



Somerset Berkley Regional High School



Stonehill College Parking Canopies



Haverhill City Hall



- Founded in 2009
- Headquartered in Hopkinton, MA
- Develop, finance, install, and manage Solar Roofs, Canopies, Ground, Storage in MA, RI, and CT
- 10 years | 550 installations | 125 MW
- 70+ employees
- Service team monitors and manages 650 projects
- PowerOptions RFP Award winner
- DCAMM certified



5 years / 70+ projects / 14+ MW / 5 state projects to date



Salem State University Library



CCRTA - Hyannis

PowerOptions Solar Programs

- Solect won competitive RFP
- PowerOptions monitors/approves pricing
- Public entities may participate without RFP (MGL Ch. 164, Sec. 137)
- Ability to move quickly and get the best SMART block possible

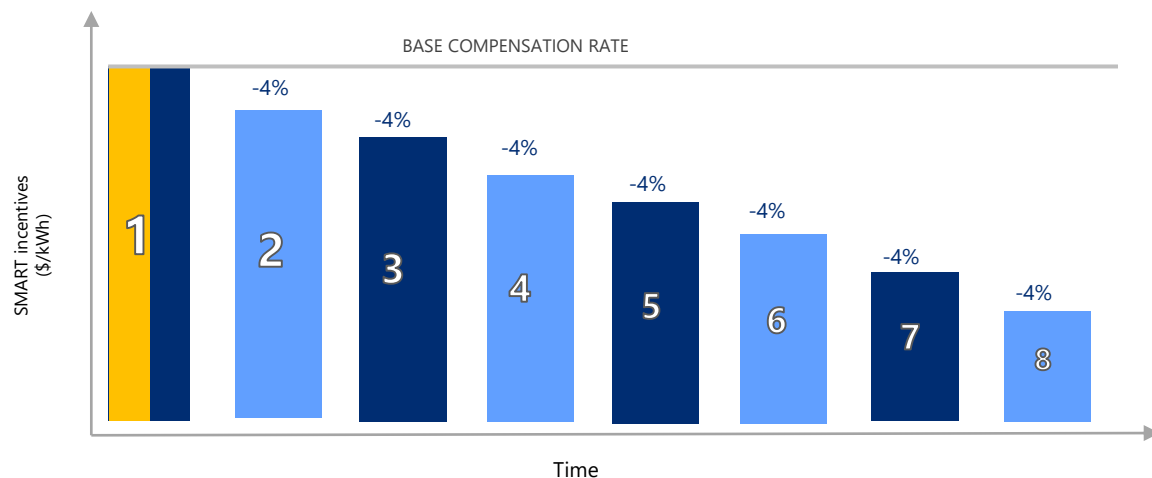
Power Purchase Agreements “PPAs”

- Third party ownership – no operations/maintenance responsibilities
- Savings for 20 years
- Zero upfront cost

Salem State U has installed three solar arrays via a PPA through Solect and Power Options. Please feel free to contact Tara Gallagher with any questions at tgallagher@salemstate.edu

The "SMART" Program

- Fixed \$/kWh incentive payment to system owner over 20 years
- 8 original "blocks" of capacity – incentives decline as blocks fill up
- Incentive rate **directly proportional** to PPA rate
- Adders for project-specific characteristics
- Incentive levels differ by utility territory



SYSTEM SIZE "MULTIPLIER"
(Capacity-based compensation rate)



ENERGY USER
("Offtaker")



ENERGY STORAGE INTEGRATION



LOCATION



Sample Projects

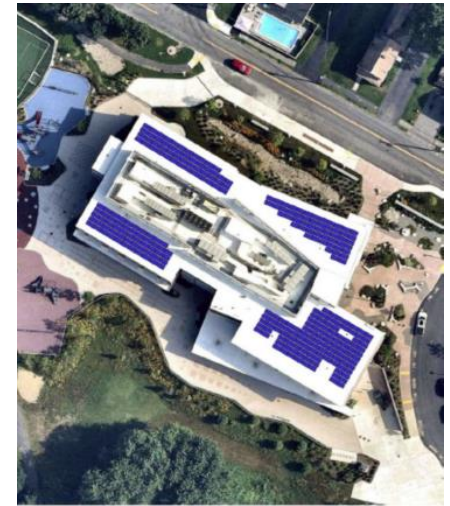
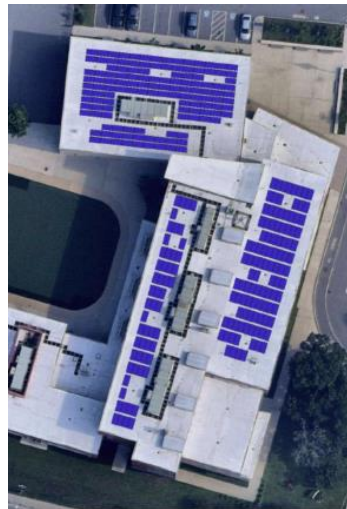
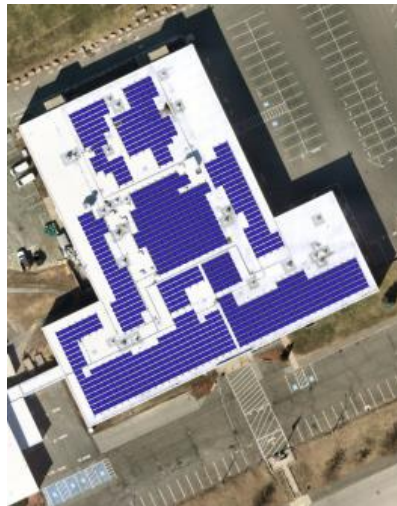
CITY OF WOBURN

3 Schools:

- Joyce Middle School (315kW)
- Goodyear Elementary (98kW)
- Hurd-Wyman Elementary (100kW)

Projects installed, finalizing close-out paperwork to get systems turned on.

Savings of \$40,000 in the first year and over \$1MM for the 20-year term.



State Agencies – Working with PO, Solect, LBE and DCAMM

PROCESS AND PATHWAY TO SUCCESSFUL PROJECTS

- ☐ Qualify your sites for Solar and Storage – Solect can help qualify, with feedback and electric bills
- ☐ Review Savings potential through Solar, or Solar + Storage – Confirm interest and support to proceed
- ☐ Verify with DCAMM the site suitability for a 20 or 25-year solar project
- ☐ Notify LBE of your interest, work with Solect to devise the Grant Application
- ☐ Sign LOI or PPA – allow Solect to apply for SMART incentives, and utility interconnection
- ☐ Review, finalize, execute PPA and Lease or Easement. Solect will also apply for a PILOT agreement with town or city
- ☐ Project specific development work
 - ☐ Ground or canopies, civil and environmental engineering and design;
 - ☐ Structural engineering for rooftop projects;
 - ☐ Construction design, conservation commission as applicable, building permits.
- ☐ Upon SMART award and utility approval to construct, establish preconstruction plan and schedule for each site
- ☐ Install the projects, QA/QC, Inspections, close-out paperwork, utility metering, permission to operate
- ☐ Savings begin



Questions?

Contact us

Matt Shortsleeve

VP Development

mshortsleeve@solect.com

Walter Gray

Solar Program Manager

wgray@poweroptions.org



Government Recycling Demand Champions



Become a NERC-APR
**GOVERNMENT RECYCLING
DEMAND CHAMPION**

Lynn Rubinstein
Executive Director
Northeast Recycling Council

Introducing the Government Recycling Demand Champions Program

- ▶ Free incentive program to increase government purchasing of products with post-consumer recycled resin (PCR)
- ▶ Goals to stimulate & create domestic markets for recyclable plastics, & drive a sustainable plastic recycling industry
- ▶ Joint program by NERC & APR, NERC is lead



Background

- ▶ APR Recycling Demand Champions

- Private sector

Led to . . .

- ▶ The NERC-APR Government Recycling Demand Champions

- Public sector



Closing the Loop - Supporting the U.S. Plastic Recycling Industry

It's an old adage, but true - close the loop:

- ▶ A healthy & financially sustainable recycling industry depends on someone buying what is put in the bin
 - Impacts cost to offer residential recycling
 - Jobs & tax base

With record low prices for virgin plastic, it has become financially challenging for end-markets to use PCR resin. Consequently, public demand for recycled content is essential to support the industry.



NERC-APR
GOVERNMENT RECYCLING
DEMAND CHAMPIONS

Driving Change through Government Leadership

- ▶ Government biggest purchaser in U.S.
 - ❑ What you buy impacts marketplace, recycling industry, & sends strong signal to brands about desire to buy products with PCR
 - ❑ Committing to purchasing products with PCR sends a message to citizens & constituents
- ▶ Cost of residential recycling depends on end-market value



NERC-APR
GOVERNMENT RECYCLING
DEMAND CHAMPIONS

How to Participate

- ▶ **Champion** commits to increased purchase of products with PCR within the following 12 months
- ▶ **Advocate** commits to work over coming year to identify PCR containing products it can purchase, leading to becoming a Champion within the next 12 months
- ▶ **State Recycling Organization Advocate** commits to promote program to their members and constituents
- ▶ **Who can participate:** Any non-federal public sector entity, including state agencies, departments, municipalities, counties, solid waste districts, libraries, public utilities, public & private schools, colleges & universities, and State Recycling Organizations



The Program Provides

- ▶ Free technical assistance, support & training
- ▶ Directory of vendors & products
- ▶ Certificate of participation
- ▶ Recognition

Examples of Readily Available Products with PCR Content

- ▶ Clothes/uniforms
- ▶ Flooring
- ▶ Furniture - indoor & outdoor
- ▶ Landscaping products
- ▶ Non-pressure pipes
- ▶ Office supplies
- ▶ Outdoor lumber
- ▶ Plastic bags
- ▶ Recycling containers, bins, roll-offs, & compost containers
- ▶ Traffic control
- ▶ Other, including electronics



Become a NERC-APR
GOVERNMENT RECYCLING
DEMAND CHAMPION

Plastic Drainage Pipes Certified to AASHTO M294R rely on PCR HDPE



Vendors of Products Made with Recycled Plastics

Work in Progress Items

Packaging

Film/Consumables

Government Products

Other

Company	Contact Information	Recycling/Garbage Containers (commercial, residential, office)	Trash Bags	Infrastructure/ Drainage Pipe	Outdoor Products	Other
Advance Drainage Systems Hilliard, Ohio	Dan Figola, Sustainability Director (630) 768-2988 dfigola@ads-pipe.com			X		
Berry Global Evansville, IN	Susan Schlamersdorf, Marketing Communications Manager (574) 975-9936 SusanSchlamersdorf@BerryGlobal.com		X			
EcoGlobal	Steve Gladstone, Product Development Lead steve@ekomats.com					Ground access mats, pallets, walkways, curbing, tactile paving, storm drains, car stops, platforms, beach

Product Directory



Cost Impact of Buying PCR Containing Products

***Most products will be the same
price as products with virgin resin***



Let's Get Started!

Participating in this critical program is simple.

STEP 1

SIGN COMMITMENT LETTER

Pledge – We will be a NERC-APR Government Recycling Demand Champion!

"We commit to participate in the NERC-APR Government Recycling Demand Champion Campaign to drive PCR use in products. We will increase our purchase of items with PCR within one year, and report to NERC in a timely manner so positive impacts may be collectively reported. We believe demand creates value and value drives recycling."

See the full commitment letter.

STEP 2

PURCHASE PCR CONTAINING ITEM(S)

Examples:

- Roll-out carts
- Outdoor furniture - picnic tables, benches, etc.
- Plastics lumber, piers, decking
- Infrastructure drainage pipes
- Recycling & garbage containers
- Office recycling bins
- Trash bags
- Other PCR-containing plastic products, including electronics

See [vendors selling items containing PCR](#) and [links to public sector cooperative purchasing opportunities](#).

STEP 3

REPORT PURCHASED ITEM(S)

By the following year of becoming a Government Recycling Demand Champion, purchase PCR containing item(s) and report to NERC.

The [annual reporting form](#) is available online.

ONGOING

PROMOTION & RECOGNITION

Your organization's prominent role in expanding the markets for recyclable plastics will be actively promoted by NERC and APR. Visit [NERC.org/projects/government-recycling-demand-champions](#) for a list of current Government Recycling Demand Champions.

You will receive a certificate recognizing your commitment as a Government Recycling Demand Champion.

The Northeast Recycling Council, Inc. (NERC)'s mission is to minimize waste, conserve natural resources, and advance a sustainable economy through facilitated collaboration and action. Visit [NERC.org](#).

The Association of Plastic Recyclers (APR) is the international trade association representing the plastics recycling industry. APR works to enhance the quality, increase the supply, expand the demand, and communicate the value of recycled plastics. Visit [PlasticsRecycling.org](#).

Let's Get Started!

1. Sign Commitment Letter

- Champions purchase PCR containing products
- Advocates develop a system & plan to purchase PCR containing products
- State Recycling Organization Advocates agree to promote the program

2. Report annually

3. Get recognition



Champions

- Hudson Valley Improvement Authority (NY)
- Maryland Department of General Services

Advocate

- New Hampshire R4 Program

State Recycling Organization Advocate

- Maryland Recycling Network

Website Resources

► Fact Sheets

- [Champion](#)
- [Advocate](#)
- [State Recycling Organization](#)

► Commitment letters

- [Champion](#)
- [Advocate](#)
- [State Recycling Organization Advocate](#)

► [Products and companies with post-consumer resin](#)

► [Specification examples](#)

► [A Roadmap to Buying Products with Recycled Content](#)

► [Third Party Certifications Verifying PCR](#)



NERC-APR
GOVERNMENT RECYCLING
DEMAND CHAMPIONS

Upcoming Webinars

November 5 - Introduction to the Government Recycling Demand Champion Program

January 2021 - How to Buy Recycled - Training

February 2021 - Introduction to the Government Recycling Demand Champion Program

Webinars can be found at:

nerc.org/news-and-updates/breaking-news



NERC-APR
GOVERNMENT RECYCLING
DEMAND CHAMPIONS

Join Now! Contact Information

► Lynn Rubinstein

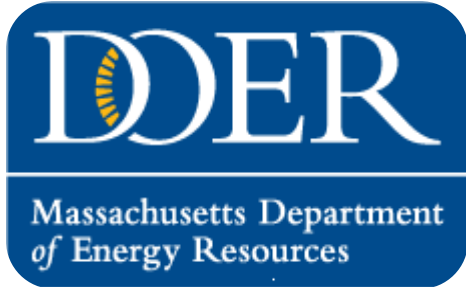
lynn@nerc.org

802-254-3636

► Website

<https://nerc.org/projects/government-recycling-demand-champions>





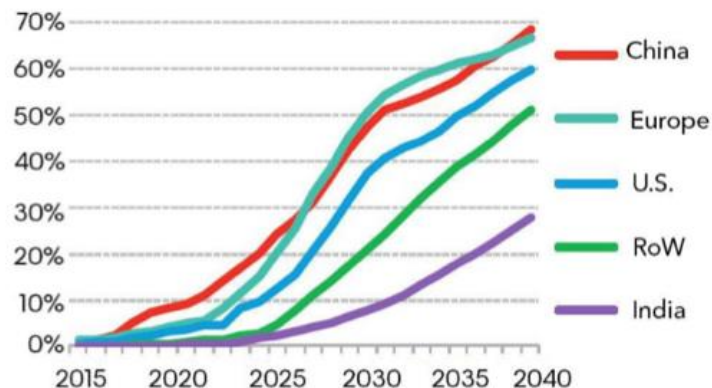
You CAN Get There From Here:

Up-and-Coming Zero-Emission Vehicles

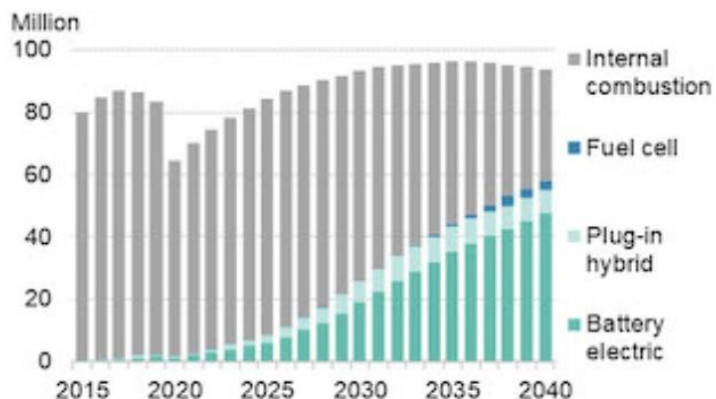


Global Trends and Projections

EV share of sales



Global Annual Passenger Vehicle Sales by Drivetrain



Model Availability

- **500 EV models** expected to be available globally by **2022**

Passenger EV Sales

- **2025: 8.5 million (10%)**
- **2030: 26 million (28%)**
- **2040: 54 million (58%)**

Global EV Fleet

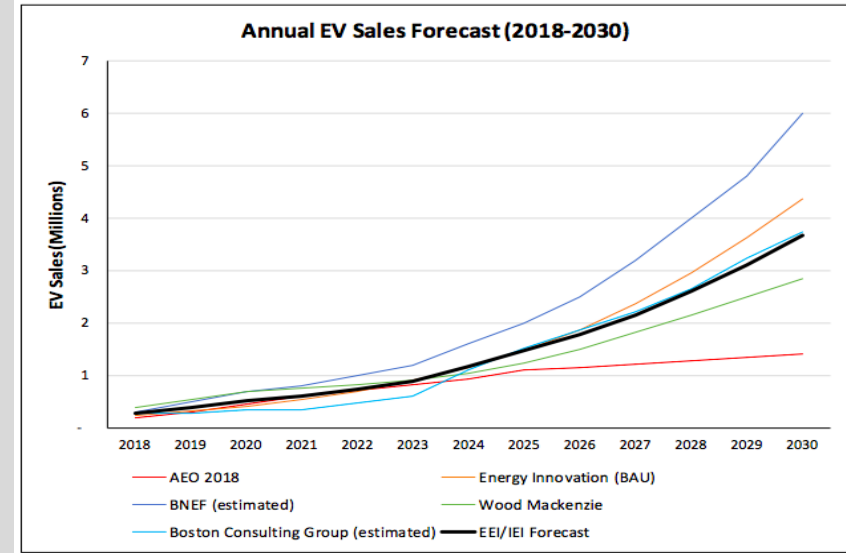
- 2020: **8.5 million**
- 2030: **116 million**

Shared Mobility

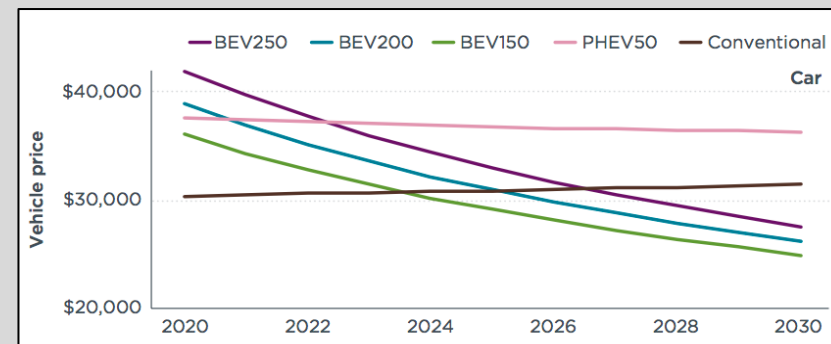
- **80%** projected to be EV by **2040**

U.S. Outlook and Projections

- Number of available EV models increasing rapidly
- Pickups coming in 2021-2022; vans coming in 2022-2024
- Significant growth in MD/HD EVs
- Forecast for U.S. EV sales:
 - ~3.5M annually by 2030
 - ~18M EVs on road in 2030
- Passenger EVs likely to reach cost parity with ICEVs by mid-2020's



Source: IEI-EEI 2018 Electric Vehicle Sales Forecast



Source: ICCT 2019 Electric Vehicle Costs in the U.S.

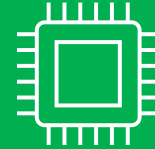
EV Market Drivers

Policy



- Fuel economy & emissions regs
- ZEV commitments & quotas
- State & local policies & programs

Technology



- Battery energy density increasing
- New battery chemistries emerging
- EV charging speed increasing

Economics



- Battery prices falling rapidly
- EV upfront price parity by 2025
- Impact on oil & electricity demand

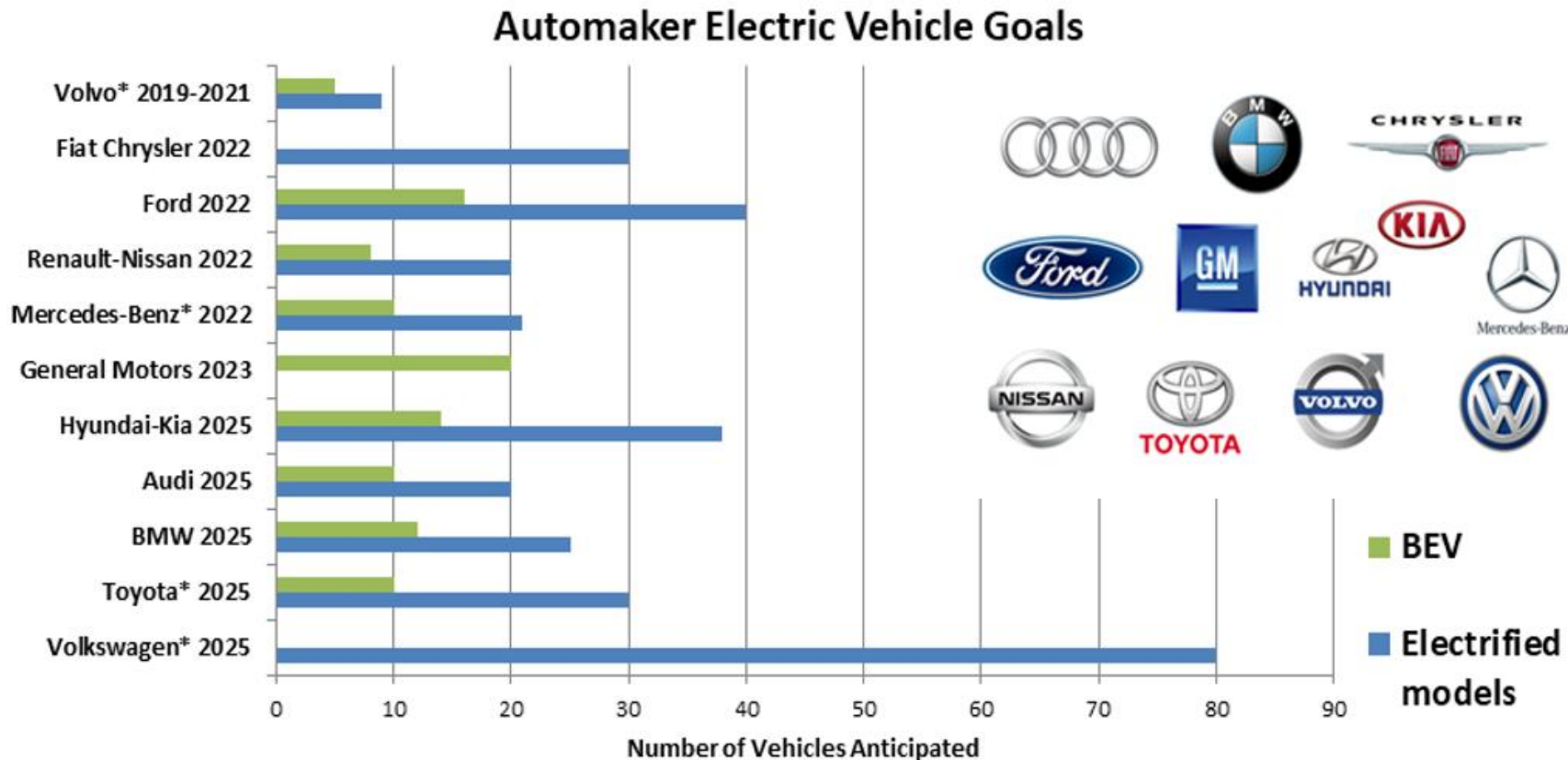
Companies



- Manufacturer commitments
- Large fleet orders
- Ride share commitments

Manufacturer Goals

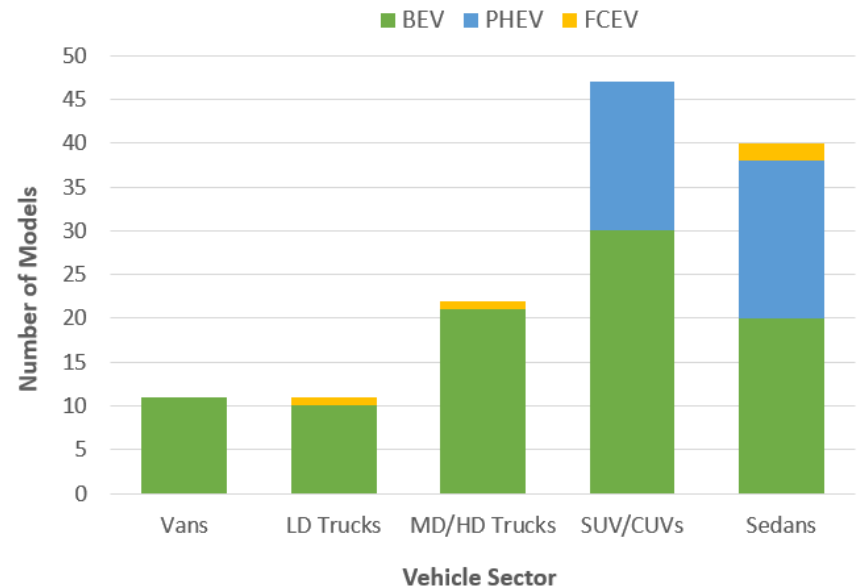
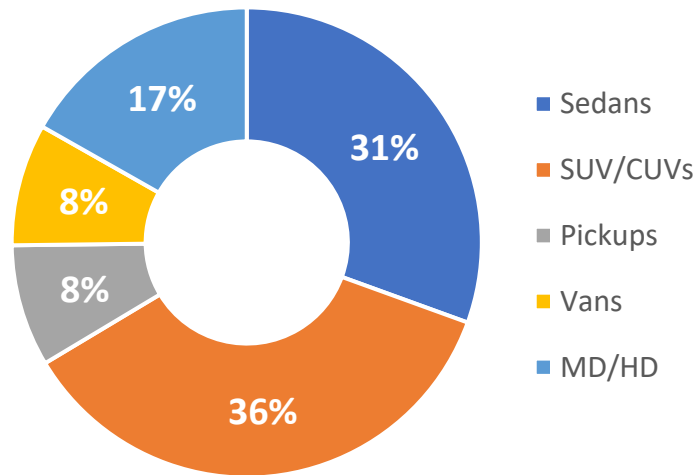
- Manufacturers committing to dozens of new electrified models, full fleet conversions, and ZEV productions quotas through 2030
- Billions of dollars going into research & development of ZEV technologies



Available & Upcoming ZEV Models by Sector

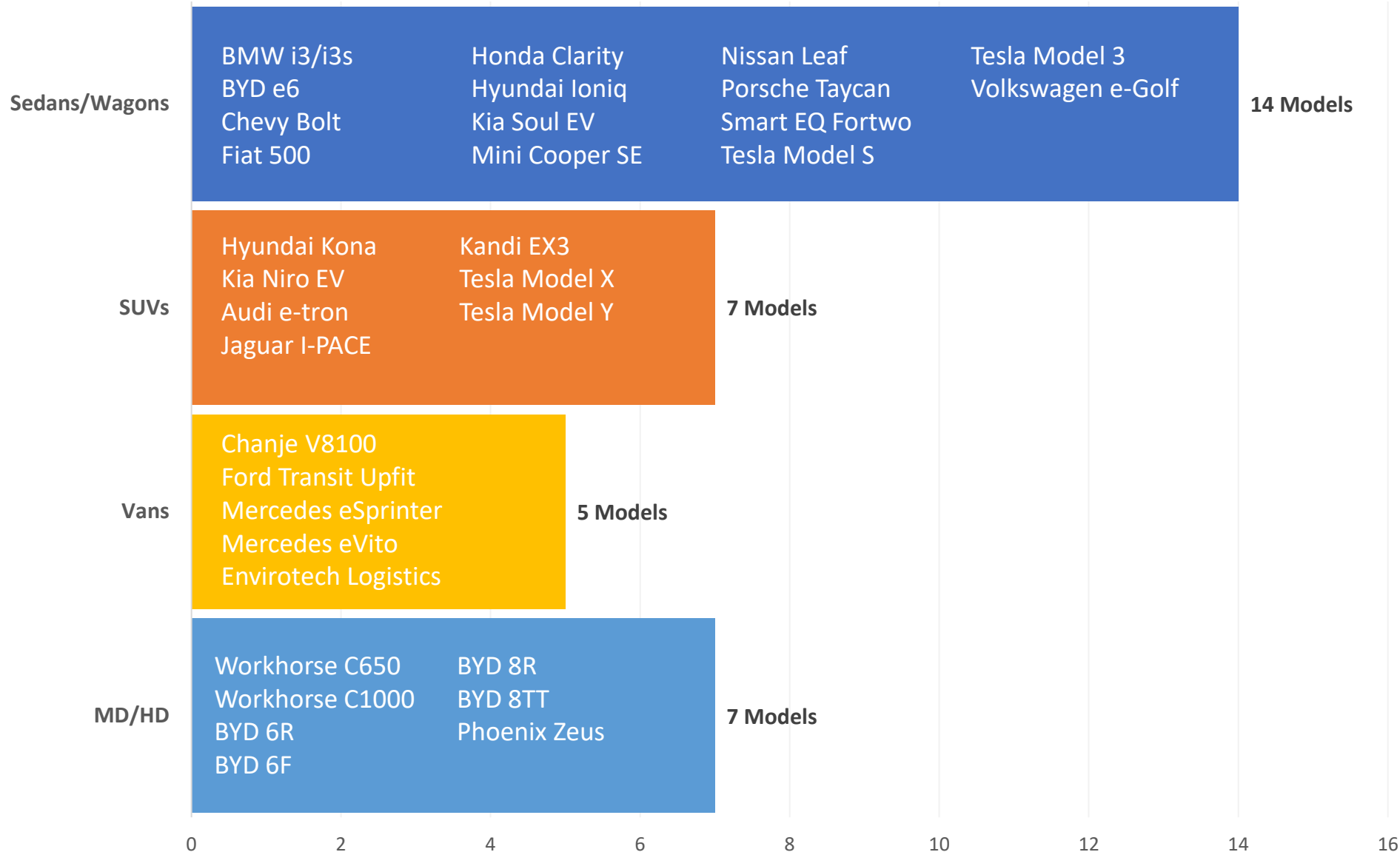
- Roughly 60 ZEV models currently available, additional 60+ models with available specs expected by 2023 (with more coming every day)
- SUV/CUV sector shows largest growth over next two years
- Pickups & vans show rapid uptick starting in 2022-23

Vehicle Models by Sector



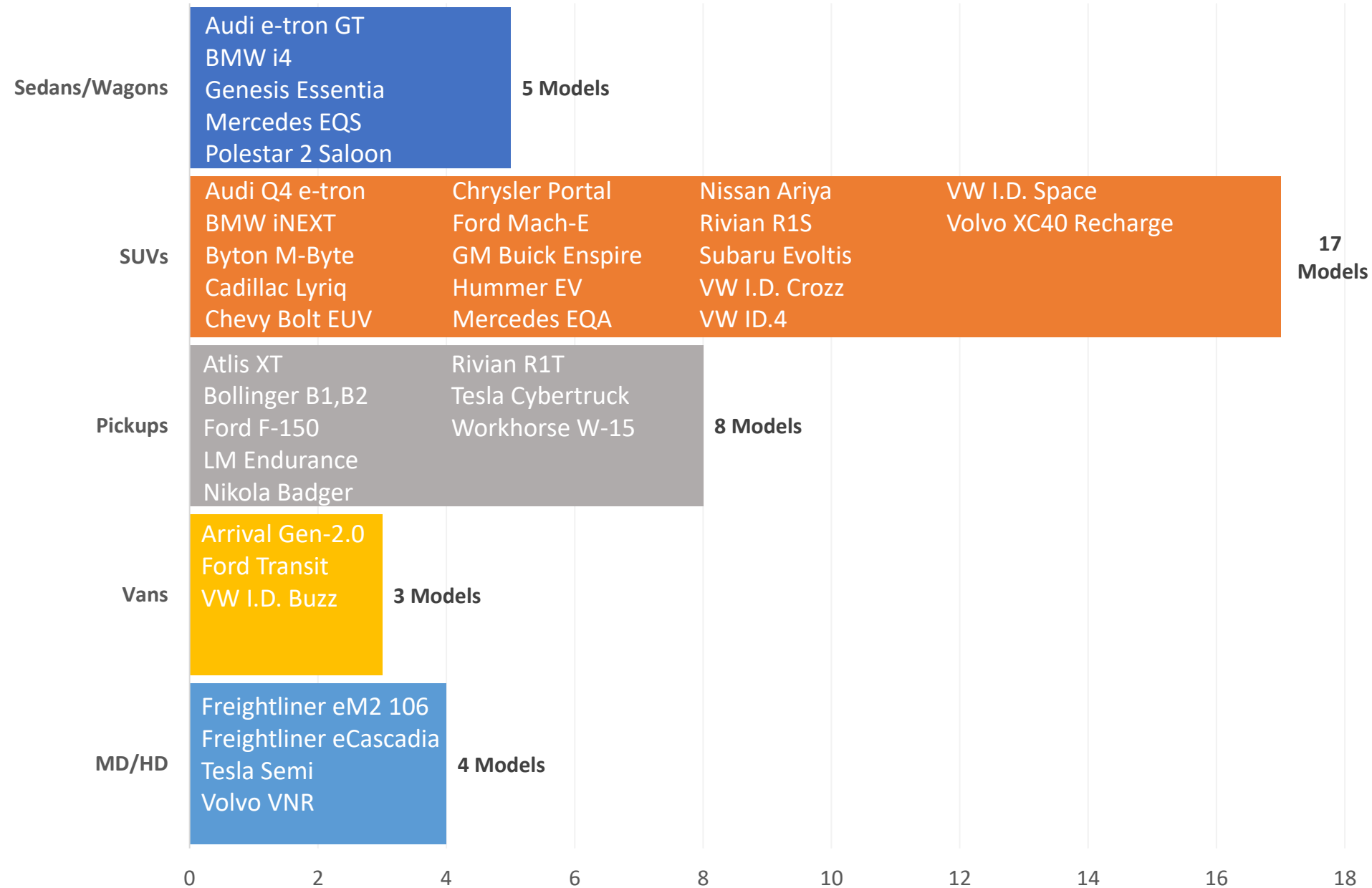
Currently available BEV models (U.S.)

Battery-electric models available on market



Upcoming 2021-2023 BEV models (U.S.)

Battery-electric models coming to market by 2023



What can you do now?

Looking into new vehicles for your fleet?

- Currently 10 PHEV/BEV models available on contract [VEH98](#), with more coming to meet your diverse agency & fleet needs

Worried about charging options?

- Wide array of standard and innovative options offered on contract [VEH102](#) to meet your specific site & charging needs

Need more info?

- Loads of resources for learning about EVs, EVSE, funding, and more... ([AFDC](#), [Drive Green](#), [Eversource](#) & [NGrid](#) funding programs, [MassEVIP](#))

Coming to a dealer near you...



Nissan Ariya



Ford F-150



LM Endurance



Volvo FE Electric



GM Buick
Enspire



Rivian



Ford Transit



Phoenix ZEUS
500



VW ID Space



Nikola Badger



Volkswagen ID
Buzz



Phoenix ZEUS
400

Rumor Has It...

Jaguar Retro EV?



Battery
switch-out
stations?



Nissan Energy Share?

**TESLA
VAN**
?



Tesla & GM vans for fleets?

Million-mile
batteries?

Operational Services Division (OSD)



Find EPP fuels, cleaning/disinfecting products/services, and vehicles by visiting the [OSD Contract User Guides](#):

- [ENE45](#): No. 2 Heating Oil and No.4 & 6 Residual Fuels (Bioheat)
- [ENE47](#) - Ultra Low Sulfur Diesel & Biodiesel Statewide
- [FAC81](#): Janitorial Service, Environmentally Preferable
- [FAC85](#): Environmentally Preferable Cleaning Product, Programs, Equipment and Supplies
- [VEH98](#): Purchase of Vehicles
- [VEH102](#): Advanced Vehicle Technology Equipment, Supplies, and Services



www.Mass.gov/epp

Or contact Julia.wolfe@mass.gov

Statewide Contract Products with PCRC:

- Art supplies
- Binders, plastic envelopes, clipboards, picture frames
- Clothing
- Computer casing
- Entryway and other matting systems
- Landscape Site Furnishings and amenities
- Liners
- Plastic dimensional/composite lumber
- Plastic Fencing/Decking/Railings
- Playground equipment and surfaces
- Recycling/trash containers/carts/roll-offs
- Traffic cones
- Vehicle parts
- And more...check out the [Environmentally Preferable Product and Service Guide](#)

Next LBE Council Meeting

Save the Date!

Tentative: Tuesday, Nov 10,
2020

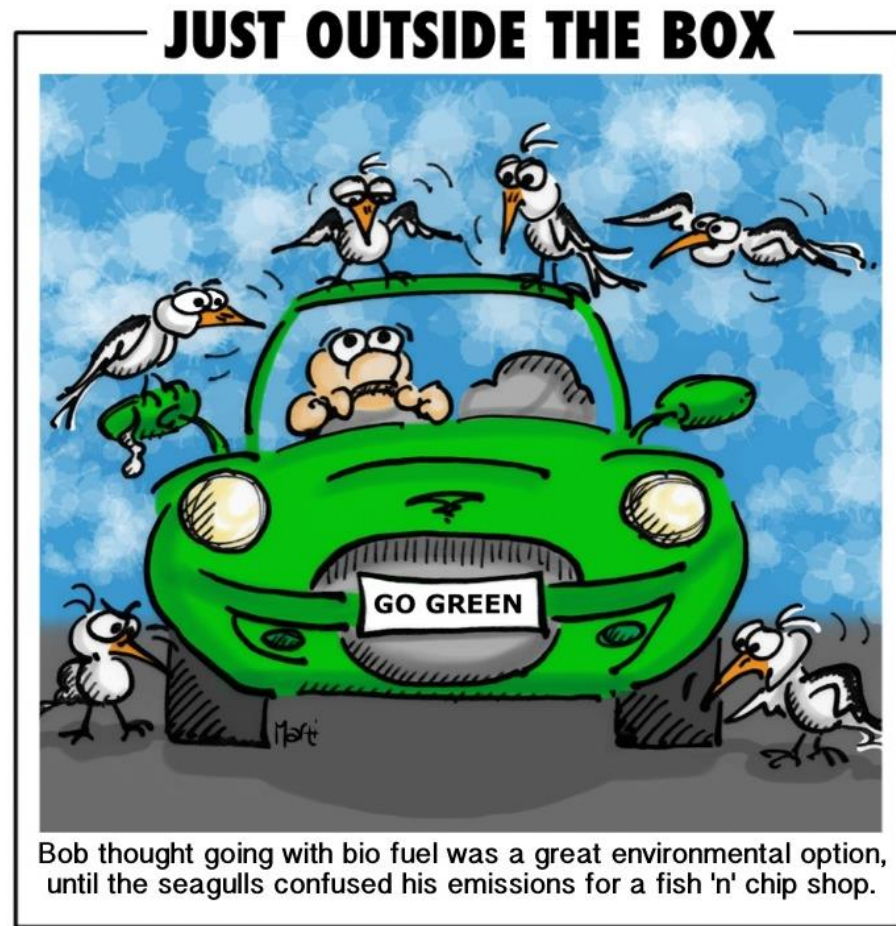
10:00 am–12:00 pm

Upcoming Tentative
Meeting Dates:

Jan 12

March 9

May 11



Copyright www.justoutsidetheboxcartoon.com

Presenter Q&A

Question	Answer
How much does B100 cost compared to regular fuel oil?	Samantha Meserve noted that with some incentives, costs can be competitive with regular fuel oil, but with lack of supply costs may be higher. Paul Nazzaro recommends entities work with their suppliers for estimates as costs depend on many factors. He welcomes anyone to reach out with any additional questions.
Do we need to advocate for plastic producers to only sell #1 and #2 plastics, as they have the easiest opportunity for reuse?	Lynn Rubinstein responded that while #1 and #2 plastics have the greatest value (particularly clear #2), there are vibrant markets and plenty of demand for other plastics.
Has been any known exploration of development of biofuels for use as sustainable aviation fuel?	Paul Nazzaro noted that there is indeed work being done on biofuels for aviation, as well as maritime and other applications, particularly out west. There is some helpful information on worldenergy.net and biodiesel.org about these.
Power Options and Solect - What is a typical block IV PPA rate for a 1 MW solar canopy?	Walter Gray responded that there are many factors that affect the PPA rate (utility, interconnection, location, etc) so it's impossible to say. However, Solect and PowerOptions can do an indicative proposal and design to provide an estimate with no obligation. Eric Friedman also noted that LBE has some data on PPA rates from multiple entities that have received LBE Grants. Catie Snyder notes that in general, those entities see a 6-30% savings with a PPA rate compared to their traditional electricity rate.
What happens with the arrays after the 20-year agreement ends?	Walter Gray explained that you have three options: 1) have Solect come remove the system at no cost, 2) extend the PPA upon mutually-agreeable terms, or 3) buy the system at a negotiated price