**SMART Customer Disclosure Form**

**(Third Party Ownership)**

**The purpose of this form is to provide consumers with a straightforward, uniform, and transparent resource to evaluate potential solar transactions under the Solar Massachusetts Renewable Target (SMART) Program.**

**\*Hosting a Solar Tariff Generation Unit (STGU) owned by a third party may or may not reduce customers’ total electricity costs depending on market conditions.**

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| **CUSTOMER INFORMATION** | **SYSTEM OWNER CONTACT INFORMATION** |
| Customer ID: | Company: |
| Customer Name: | Preparer Name: |
| Street Address: | Street Address: |
| City, State, Zip: | City, State, Zip: |
| Phone: | Phone: |
| Email: | Email: |
| **INSTALLER CONTACT INFORMATION** | **WARRANTY/MAINTENANCE CONTACT INFORMATION** |
| Company: | Company: |
| Street Address: | Street Address: |
| City, State, Zip: | City, State, Zip: |
| Phone: | Phone: |
| Email: | Email: |

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| **CONTRACT, COST, AND ESTIMATED PERFORMANCE INFORMATION** |
| System Size (kW AC): |
| Total Installed Cost Before Incentives ($): |
| Contract Effective Date: |
| Contract End Date: |
| Cost of Contract Cancellation ($): |
| Option to Renew: Yes or No  |
| Option for Buyout: Yes or No |
| Starting Rate ($/month or $/kWh): |
| Rate Increase Frequency (Monthly, Quarterly, Annually, etc.):  |
| Amount of Rate Increase ($/month, $/kWh, or percentage): |
| Has a shading analysis been completed for the property? Yes or No |
| Estimated Year One Production (kWh): |
| Estimated Year One Savings ($): |
| Is the contract transferrable? Yes or No |
| Where in the contract is the warranty information located? |
| **OTHER INFORMATION** |
| Does the system installation contract conform to the requirements of the State Home Improvement Contract Law? Yes or No |
| Describe any protections for the Participant in terms of ongoing project performance or default by the System Owner: |
| Must the customer continue to make payments in the event of an extended system shutdown? Yes or No |
| If roof-mounted, what is the age of the roof? |
| When is the roof estimated to need replacement? |
| Estimated cost to remove and reinstall system for reroof ($): |
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| **KEY RESPONSIBILITIES CHECKLIST** | **SYSTEM OWNER** | **CUSTOMER** |
| System Operations and Maintenance |  |  |
| Submission of Interconnection Application to Utility |  |  |
| Securing Required Permits |  |  |
| Obtaining Engineering Approvals |  |  |
| Scheduling/Participation in Inspections |  |  |
| Application for SMART Program | **X** |  |
| **OWNERSHIP OF INCENTIVES** | **SYSTEM OWNER** | **CUSTOMER** | **UTILITY** | **N/A** |
| Owner of SMART Incentive Payments |  |  |  |  |
| Owner of Associated RECs\* |  |  | **X** |  |
| Owner of Investment Tax Credit |  |  |  |  |
| Owner of State/Local Tax Credits |  |  |  |  |

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\* A Renewable Energy Certificate (REC) represents the Environmental Attributes associated with one megawatt-hour of renewable energy as defined by Massachusetts law. In signing a contract to construct this facility, the end-use consumer can make no claims that they utilized the solar power generated by the facility to meet their electrical energy needs, as the RECs generated by the facilities participating in the SMART program are the property of the utility company.

I, , hereby confirm that I have received and understand the above information. I further confirm that I have had a chance to ask questions of my provider and have received sufficient answers, if applicable.

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| Customer Signature | Date |

I, , hereby confirm that I have fully explained the above information to the customer and answered any questions that the customer may have had completely and truthfully, to the customer’s satisfaction. I certify that the above information is true and accurate to the best of my knowledge.

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| Provider Signature | Date |