VR Basic

- Vocational Rehab regulations 34 CFR Part 361
 The goal of the VR program is to help individuals with disabilities "prepare for, secure, retain, and advance in or regain employment." §361.42 (a) (1)(iii)}
- Each State and Territory of the United States has a public VR system VR is part of a broader workforce investment system Each VR program operates under a state plan that must be approved by Rehabilitation Service Administration (RSA) which is part of the U.S. Department of Education State Rehabilitation Council (SRC) must be consulted and provide input Each state must have a Client Assistance Program that is located in an agency outside of the VR program

3. VR Eligibility

To be eligible for VR an individual must have a physical or mental impairment that is a substantial impediment to employment and needs vr services to prepare for, secure, retain, advance in, or regain employment AND can benefit from VR services

4. VR Eligibility

SSI and SSDI beneficiaries are presumed to have a disability that is a substantial impediment to employment and to presumed to need VR services to prepare for, secure, retain, advance in, or regain employment

5. VR Eligibility

Eligibility determination must be done within 60 days If VR agency determines that a person cannot benefit from VR due to their disability they must provide a clear and convincing evidence that they cannot benefit. This evidence can only come from Trial Work Experience which evaluates the ability to work and assesses abilities, capabilities, and capacity to work. Must be in realistic work settings that are competitive and integrated.

6. VR Eligibility

Eligibility for VR is made from medical and educational records, determinations made by other government agencies, information from the applicant/family, observations from counselor If there is insufficient documentation to review or information is outdated, VR agency may have to provide additional assessments. Multiple TWEs may be required to make this determination. If found not to benefit, VR must review in one year.

7. After eligibility:

Meet Assigned VR Counselor Learn about the VR process Learn about consumer rights, and responsibilities, and Client Assistance Program Sign documents

Discuss employment interests and experience

VR will conduct career assessment to help consumer determine an employment goal Decide on employment goal and prepare to draft the Individualize Plan for Employment

8. Individualized Plan for Employment (IPE) Critical document that outlines the individual's employment goal and the specific services the VR agency will provide in support of that goal Developed as soon as possible, but no later than 90 days from eligibility for services Details about services to be provided including services provided by a third party Based on informed choice of the individual Jointly developed by the individual (with or without support) and the VR counselor and signed by both parties Determine who will provide the service, where, and how- must be based on informed choice, timelines Reviewed annually and can be amended at any time to reflect changes in employment goal, services needed, or change in service provider IPE has employment goal/outcome, services required to achieve goal, agreed by both parties and signed

IPE should be done after 90 days, reviewed annually, amended any time

9. Employment Goal/Outcome

Specific outcome that will be achieved with respect to entering, advancing in, or retaining employment

Employment outcome must be competitive and integrated full or part time work Dictates what services should be in the Individualized Plan for Employment (IPE) Must be selected by the individual and consistent with their unique strengths, resources, priorities, concerns, abilities, capabilities, interests, and informed choice If an individual is unsure of these and what to choose as an employment goal, the VR agency must conduct an assessment.

10. Common examples of VR Services

Vocational training (e.g., funding for post-secondary education) Occupational licenses, tools, or equipment Counseling, guidance, job placement Medical restoration Transportation to participate in VR services Maintenance (support over and above normal living expenses) Consultations to support clients with self-employment as a vocational goal **Other goods and services necessary to reach the employment goal**

11. Common Service Issues in VR Communication issues with vocational rehabilitation counselor Employment goal is not what the client wants, or the client wants to change it and MRC will not agree

Not satisfied with the employment vendor that's helping with the job search Job Placement is taking a long time

Disagree with the jobs that fit their interest abilities based on a VR or vendor Career Assessment

12. Financial Policies

34 CFR 361.50(c) - Payment for services.

VR agencies must establish and maintain written policies to govern the rates of payment for all purchased vocational rehabilitation services.

May establish a fee schedule designed to ensure a reasonable cost to the program for each service, if the schedule is -

Not so low as to effectively deny an individual a necessary service; and Not absolute and permits exceptions so that individual needs can be addressed. The State unit may not place absolute dollar limits on specific service categories or on the total services provided to an individual.

13. Financial Needs Test

The federal vocational rehabilitation regulations allow agencies to consider whether a client can help pay for their VR services (i.e., conduct a "financial needs test"). Agencies must put financial policies in writing.

The following VR services are exempt from financial needs tests: Trial work experiences Assessment for determining vocational rehabilitation needs Vocational rehabilitation counseling and guidance Referral and other services Job-related services Personal assistance services Any auxiliary aid or service (e.g., interpreter, reader, or other services needed to participate in VR

14. Exemption for SSI/DI

Social Security Disability Insurance (SSDI) and Supplemental Security Income (SSI) beneficiaries are <u>exempt</u> from financial needs tests. Such clients are not required to contribute to the cost of their VR services. VR can consider comparable government and health insurance benefits before paying.

VR can assist these individuals with finding other sources of funding that the individual would not have to pay back, if the search would not delay the VR services.

15. VR Services not subject to Comparable Benefits

Per federal regulation 34 CFR § 361.53(b), all VR consumers may receive the following services <u>without</u> considering *comparable benefits*:

Assessments for determining eligibility and for determining VR needs Rehabilitation counseling and guidance Job-related services (e.g., job search and placement assistance, job retention services, etc.) Rehabilitation technology (devices and aids) Referral to other workforce development providers Post-employment services

16. VR Case Closure

The employment outcome has been achieved.

The employment is maintained for at least 90 days, is stable, and the individual no longer needs VR service.

The individual and the VR counselor agree the individual is satisfied and is doing well in the job

17. Responsibilities - Vocational Rehabilitation Counselor

Meet with the client regularly and keep scheduled appointments. Counselors are encouraged to schedule standing meetings with clients.

Explain how VR works. Answer questions about agency's policies and processes. Inform client of right to appeal if a service is denied.

Review IPE on a yearly basis and amend as needed.

Help identify resources to assist the client in meeting the employment goal.

18. Responsibilities - VR Client

Keep scheduled appointments with VR; client should tell them as soon as possible if they cannot attend an appointment.

Consider scheduling a regular check-in meeting with the counselor to discuss how services are going and address issues as they arise.

Maintain a current copy of and be familiar with the IPE.

Remember the IPE is an agreement which a client should uphold, including any commitments to complete training and treatment.

Keep a record of communications and other important VR-related documents.

Communicate to the counselor changes that will impact VR services as soon as possible. (e.g., change of college major, transfer into a program, change in employment status, and updated contact information.)

*** Be proactive about services always!

19. How CAP Assists

CAP's work may include:

Discussing how vocational rehabilitation can work best for a client **Informing** a person of their rights and responsibilities under the vocational rehabilitation regulations; and **Helping** a person receive the services for which they are eligible by:

Recognizing red flags to proactively problem solve with clients or the VR agency Resolving problems for a person through informal advocacy with the VR agency, Representing a client at VR appeals and hearings, and Referring a client to other services or resources they may need.