

STATEMENT OF FINANCIAL CONDITION

IMPORTANT: YOU MUST WRITE AN ANSWER FOR EVERY QUESTION. WRITE N/A IF THE QUESTION DOES NOT APPLY TO YOU. ATTACH ADDITIONAL SHEETS WHENEVER NECESSARY.

SECTION I - PERSONAL INFORMATION		
1. NAME AND ADDRESS	2. HOME PHONE NUMBER	3. CELL PHONE NUMBER
HOW LONG AT CURRENT ADDRESS? ____ YEARS ____ MONTHS	4. SOCIAL SECURITY NUMBER	5. E-MAIL ADDRESS
6. TYPE OF RESIDENCE <input type="radio"/> OWN <input type="radio"/> RENT <input type="radio"/> OTHER (SPECIFY, E.G., BOARDER, ROOMMATE, LIVE WITH RELATIVES, ETC.)	7. DRIVER'S LICENSE NUMBER	8. DATE OF BIRTH
9. MARITAL STATUS (CHECK ONE): <input type="radio"/> SINGLE <input type="radio"/> MARRIED <input type="radio"/> SEPARATED <input type="radio"/> DIVORCED	10. CURRENT SPOUSE'S NAME	11. SPOUSE'S DATE OF BIRTH

SECTION II - DEPENDENT INFORMATION			
12. PROVIDE THE FOLLOWING INFORMATION FOR EACH OF THE CHILDREN FOR WHOM YOU PAY SUPPOT IN THIS CASE (ATTACH ADDITIONAL SHEET IF NEEDED):			
NAME	DATE OF BIRTH	DOES CHILD LIVE WITH YOU?	IF YOU PAY CHILD SUPPORT, INDICATE AMOUNT AND FREQUENCY (I.E., WEEKLY OR MONTHLY)
		<input type="radio"/> YES <input type="radio"/> NO	
		<input type="radio"/> YES <input type="radio"/> NO	
		<input type="radio"/> YES <input type="radio"/> NO	
		<input type="radio"/> YES <input type="radio"/> NO	
13. PROVIDE THE FOLLOWING INFORMATION FOR EACH INDIVIDUAL WHO RESIDES IN YOUR HOUSEHOLD (ATTACH ADDITIONAL SHEET IF NEEDED):			
NAME	RELATIONSHIP TO YOU (E.G., PARENT, FRIEND, SPOUSE, ETC.)	DOES INDIVIDUAL CONTRIBUTE TO HOUSEHOLD EXPENSES?	AMOUNT OF MONTHLY CONTRIBUTION
		<input type="radio"/> YES <input type="radio"/> NO	
		<input type="radio"/> YES <input type="radio"/> NO	
		<input type="radio"/> YES <input type="radio"/> NO	
		<input type="radio"/> YES <input type="radio"/> NO	

SECTION III - EMPLOYMENT INFORMATION		
14. EMPLOYER NAME AND ADDRESS	15. EMPLOYER PHONE NUMBER	16. OCCUPATION
	17. EMPLOYMENT DATES FROM _____ TO _____	18. SELF-EMPLOYED?
19. SPOUSE'S EMPLOYER NAME AND ADDRESS (YOUR SPOUSE IS NOT RESPONSIBLE FOR PAYING YOUR PAST-DUE CHILD SUPPORT, BUT YOUR SPOUSE'S INCOME IS RELEVANT TO ASSESSING YOUR FINANCIAL CONDITION, INCLUDING YOUR STANDARD OF LIVING, AS IT RELATES TO YOUR ABILITY TO PAY YOUR CHILD SUPPORT).		
20. SPOUSE'S MONTHLY INCOME	21. SOURCE OF SPOUSE'S MONTHLY INCOME (IF OTHER THAN FROM EMPLOYMENT)	

SECTION IV - ASSETS

22. VEHICLES (AUTOMOBILES, MOTORCYCLES, MOTORHOMES, CAMPERS, BOATS, TRAILERS, SNOWMOBILES, ETC.)

DESCRIPTION	MAKE	MODEL	YEAR	OWN/LEASE	LICENSE PLATE #	CURRENT VALUE	AMOUNT OWED ON LOAN

23. CASH \$ _____

24. DO YOU RENT A SAFE DEPOSIT BOX? (LIST ALL LOCATIONS, BOX NUMBERS AND CONTENTS):

25. REAL PROPERTY (RESIDENCE, VACATION HOME, RENTAL PROPERTY, UNIMPROVED LAND, ETC.)

DESCRIPTION	ADDRESS	CURRENT MARKET VALUE	AMOUNT OWED ON MORTGAGE	EQUITY IN PROPERTY

IS A FORECLOSURE PROCEEDING PENDING ON ANY REAL ESTATE THAT YOU OWN OR HAVE AN INTEREST IN? ☐ YES ☐ NO

26. BANK ACCOUNTS (CHECKING, SAVINGS, MONEY MARKET ACCOUNTS, CERTIFICATE OF DEPOSIT, ETC.)

NAME OF FINANCIAL INSTITUTION	ACCOUNT NUMBER	TYPE OF ACCOUNT	BALANCE
			\$

27. RETIREMENT ACCOUNTS (IRA, KEOGH, 401K, PROFIT-SHARING, PENSION, ETC.)

NAME OF FINANCIAL INSTITUTION	ACCOUNT NUMBER	TYPE OF ACCOUNT	BALANCE
			\$

28. SECURITIES (STOCKS, BONDS, MUTUAL FUNDS, ETC.)

TYPE	ISSUER	QUANTITY OF DENOMINATION	CURRENT VALUE
			\$

29. VALUE OF OTHER ASSETS

NOTES RECEIVABLE	\$	JUDGMENTS OR SETTLEMENTS	\$
LIFE INSURANCE (CASH VALUE)	\$	COLLECTIBLES, ANTIQUES OR ART	\$
HOUSEHOLD FURNISHINGS	\$	OTHER (SPECIFY)	\$

30. OTHER INFORMATION

IS ANYONE HOLDING ANY ASSETS ON YOUR BEHALF?	<input type="radio"/> YES <input type="radio"/> NO	IF YES, IDENTIFY:
ARE YOU A PARTY TO ANY LAWSUIT NOW PENDING?	<input type="radio"/> YES <input type="radio"/> NO	IF YES, DESCRIBE:
DO YOU HAVE ANY TYPE OF INSURANCE CLAIM PENDING?	<input type="radio"/> YES <input type="radio"/> NO	IF YES, DESCRIBE:
IS THERE ANY LIKELIHOOD OF RECEIVING AN INHERITANCE IN THE NEXT 5 YEARS?	<input type="radio"/> YES <input type="radio"/> NO	IF YES, FROM WHOM? _____ RELATIONSHIP: _____
DO YOU HAVE A PENDING BANKRUPTCY CASE IN U.S. BANKRUPTCY COURT?	<input type="radio"/> YES <input type="radio"/> NO	<input type="radio"/> CH 13 <input type="radio"/> CH 7 BANKRUPTCY CASE NO: _____

SECTION V - LIABILITIES

31. LOANS, NOTES AND OTHER ACCOUNTS PAYABLE

DESCRIPTION	TOTAL AMOUNT OWED	MONTHLY PAYMENT	NAME OF LENDER	PURPOSE OF LOAN
PERSONAL OR STUDENT LOANS				
NOTES PAYABLE				
AUTOMOBILE LOANS				
OTHER				

32. BANK CREDIT CARDS (VISA, MASTERCARD, ETC.)

NAME OF ISSUER	ACCOUNT NUMBER	MONTHLY PAYMENT	CREDIT LIMIT	TOTAL AMOUNT OWED
		\$	\$	\$

SECTION VI - INCOME AND EXPENSES

33. INCOME

TYPE	SOURCE/PAYOR OF INCOME	GROSS/MONTH
BASE PAY FROM <input type="radio"/> SALARY <input type="radio"/> WAGES		\$
COMMISSIONS/BONUSES/TIPS		
SOCIAL SECURITY <input type="radio"/> SSI <input type="radio"/> SSDI		
SOCIAL SECURITY (RETIREMENT)		
DISABILITY BENEFITS		
WORKERS' COMPENSATION		
UNEMPLOYMENT BENEFITS		
PENSION/RETIREMENT FUNDS		
RENTAL INCOME		
PUBLIC ASSISTANCE		
<input type="radio"/> ANNUITIES <input type="radio"/> TRUSTS		
<input type="radio"/> DIVIDENDS <input type="radio"/> INTEREST		
VETERANS' BENEFITS <input type="radio"/> STATE <input type="radio"/> FEDERAL		
CONTRIBUTIONS FROM HOUSEHOLD MEMBERS <input type="radio"/> SPOUSE <input type="radio"/> OTHER		
ROYALTIES OR OTHER RIGHTS		
OTHER (SPECIFY)		
TOTAL MONTHLY INCOME		\$

34. NECESSARY LIVING EXPENSES

TYPE	MONTHLY AMOUNT
RENT OR MORTGAGE	\$
HOMEOWNER'S/TENANT INSURANCE	
WATER	
ELECTRICITY	
HEAT	
TELEPHONE	
GROCERIES	
CLOTHING	
LIFE INSURANCE	
AUTO INSURANCE	
CHILD SUPPORT OR ALIMONY	
TRANSPORTATION	
MEDICAL INSURANCE (IF NOT DEDUCTED FROM GROSS PAY)	
UNINSURED MEDICAL EXPENSES (INCLUDING PHARMACY AND MEDICAL SUPPLIES)	
OTHER (SPECIFY)	
OTHER (SPECIFY)	
TOTAL MONTHLY EXPENSES	

35. DEDUCTIONS FROM GROSS PAY (IF EARNING WAGES OR SALARY):

DESCRIPTION	MONTHLY AMOUNT	DESCRIPTION	MONTHLY AMOUNT	DESCRIPTION	MONTHLY AMOUNT
FEDERAL TAXES	\$	FICA AND MEDICARE	\$	DISABILITY INSURANCE	\$
STATE TAXES		UNION DUES		RETIREMENT	
MEDICAL INSURANCE		LIFE INSURANCE		OTHER (SPECIFY)	

Under the pains and penalties of perjury, I declare that to the best of my knowledge and belief this statement of financial condition is true, correct and complete.

Your Signature

Date