Massachusetts Clean Water Trust
Series 26
Taunton Loan Amortization
CWP-22-53

Loan Amount Approved	2,137,058.00	Loan Origination Fee ($0.00/1000)	0.00
Loan Forgiveness*	425,275.00	Loan Term (in years)	20
		Loan Rate	1.50%
Amount to be Financed	1,711,783.00	Closing Date	2/6/2025
		First Interest Payment	7/15/2025
		First Principal Payment	1/15/2026

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
2/6/2025							
7/15/2025		11,340.56	11,340.56	1,134.06		12,474.62	
1/15/2026	85,590.00	12,838.37	98,428.37	1,283.84		99,712.21	112,186.83
7/15/2026		12,196.45	12,196.45	1,219.64		13,416.09	
1/15/2027	85,590.00	12,196.45	97,786.45	1,219.64		99,006.09	112,422.18
7/15/2027		11,554.52	11,554.52	1,155.45		12,709.97	
1/15/2028	85,590.00	11,554.52	97,144.52	1,155.45		98,299.97	111,009.95
7/15/2028		10,912.60	10,912.60	1,091.26		12,003.86	
1/15/2029	85,589.00	10,912.60	96,501.60	1,091.26		97,592.86	109,596.71
7/15/2029		10,270.68	10,270.68	1,027.07		11,297.75	
1/15/2030	85,589.00	10,270.68	95,859.68	1,027.07		96,886.75	108,184.50
7/15/2030		9,628.76	9,628.76	962.88		10,591.64	
1/15/2031	85,589.00	9,628.76	95,217.76	962.88		96,180.64	106,772.28
7/15/2031		8,986.85	8,986.85	898.68		9,885.53	
1/15/2032	85,589.00	8,986.85	94,575.85	898.68		95,474.53	105,360.06
7/15/2032		8,344.93	8,344.93	834.49		9,179.42	
1/15/2033	85,589.00	8,344.93	93,933.93	834.49		94,768.42	103,947.84
7/15/2033		7,703.01	7,703.01	770.30		8,473.31	
1/15/2034	85,589.00	7,703.01	93,292.01	770.30		94,062.31	102,535.62
7/15/2034		7,061.09	7,061.09	706.11		7,767.20	
1/15/2035	85,589.00	7,061.09	92,650.09	706.11		93,356.20	101,123.40
7/15/2035		6,419.18	6,419.18	641.92		7,061.09	
1/15/2036	85,589.00	6,419.18	92,008.18	641.92		92,650.09	99,711.19
7/15/2036		5,777.26	5,777.26	577.73		6,354.98	
1/15/2037	85,589.00	5,777.26	91,366.26	577.73		91,943.98	98,298.97
7/15/2037		5,135.34	5,135.34	513.53		5,648.87	
1/15/2038	85,589.00	5,135.34	90,724.34	513.53		91,237.87	96,886.75
7/15/2038		4,493.42	4,493.42	449.34		4,942.76	
1/15/2039	85,589.00	4,493.42	90,082.42	449.34		90,531.76	95,474.53
7/15/2039		3,851.51	3,851.51	385.15		4,236.66	
1/15/2040	85,589.00	3,851.51	89,440.51	385.15		89,825.66	94,062.31
7/15/2040		3,209.59	3,209.59	320.96		3,530.55	
1/15/2041	85,589.00	3,209.59	88,798.59	320.96		89,119.55	92,650.09
7/15/2041		2,567.67	2,567.67	256.77		2,824.44	
1/15/2042	85,589.00	2,567.67	88,156.67	256.77		88,413.44	91,237.87
7/15/2042		1,925.75	1,925.75	192.58		2,118.33	
1/15/2043	85,589.00	1,925.75	87,514.75	192.58		87,707.33	89,825.66
7/15/2043		1,283.84	1,283.84	128.38		1,412.22	
1/15/2044	85,589.00	1,283.84	86,872.84	128.38		87,001.22	88,413.44
7/15/2044		641.92	641.92	64.19		706.11	
1/15/2045	85,589.00	641.92	86,230.92	64.19		86,295.11	87,001.22
7/15/2045							
	1,711,783.00	268,107.63	1,979,890.63	26,810.76		2,006,701.39	2,006,701.39

Notes:

*This project qualifies for loan forgiveness in accordance with Schedule B to the Financing Agreement

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 26
Taunton Loan Amortization
CWP-22-53-A

Loan Amount Approved	362,000.00	Loan Origination Fee ($0.00/1000)	0.00
Loan Forgiveness*	72,038.00	Loan Term (in years)	20
		Loan Rate	1.50%
Amount to be Financed	289,962.00	Closing Date	2/6/2025
		First Interest Payment	7/15/2025
		First Principal Payment	1/15/2026

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
2/6/2025							
7/15/2025		1,921.00	1,921.00	192.10		2,113.10	
1/15/2026	14,499.00	2,174.72	16,673.72	217.47		16,891.19	19,004.28
7/15/2026		2,065.97	2,065.97	206.60		2,272.57	
1/15/2027	14,499.00	2,065.97	16,564.97	206.60		16,771.57	19,044.14
7/15/2027		1,957.23	1,957.23	195.72		2,152.95	
1/15/2028	14,498.00	1,957.23	16,455.23	195.72		16,650.95	18,803.91
7/15/2028		1,848.50	1,848.50	184.85		2,033.34	
1/15/2029	14,498.00	1,848.50	16,346.50	184.85		16,531.34	18,564.69
7/15/2029		1,739.76	1,739.76	173.98		1,913.74	
1/15/2030	14,498.00	1,739.76	16,237.76	173.98		16,411.74	18,325.47
7/15/2030		1,631.03	1,631.03	163.10		1,794.13	
1/15/2031	14,498.00	1,631.03	16,129.03	163.10		16,292.13	18,086.26
7/15/2031		1,522.29	1,522.29	152.23		1,674.52	
1/15/2032	14,498.00	1,522.29	16,020.29	152.23		16,172.52	17,847.04
7/15/2032		1,413.56	1,413.56	141.36		1,554.91	
1/15/2033	14,498.00	1,413.56	15,911.56	141.36		16,052.91	17,607.82
7/15/2033		1,304.82	1,304.82	130.48		1,435.30	
1/15/2034	14,498.00	1,304.82	15,802.82	130.48		15,933.30	17,368.60
7/15/2034		1,196.09	1,196.09	119.61		1,315.69	
1/15/2035	14,498.00	1,196.09	15,694.09	119.61		15,813.69	17,129.39
7/15/2035		1,087.35	1,087.35	108.74		1,196.09	
1/15/2036	14,498.00	1,087.35	15,585.35	108.74		15,694.09	16,890.17
7/15/2036		978.62	978.62	97.86		1,076.48	
1/15/2037	14,498.00	978.62	15,476.62	97.86		15,574.48	16,650.95
7/15/2037		869.88	869.88	86.99		956.87	
1/15/2038	14,498.00	869.88	15,367.88	86.99		15,454.87	16,411.74
7/15/2038		761.15	761.15	76.11		837.26	
1/15/2039	14,498.00	761.15	15,259.15	76.11		15,335.26	16,172.52
7/15/2039		652.41	652.41	65.24		717.65	
1/15/2040	14,498.00	652.41	15,150.41	65.24		15,215.65	15,933.30
7/15/2040		543.68	543.68	54.37		598.04	
1/15/2041	14,498.00	543.68	15,041.68	54.37		15,096.04	15,694.09
7/15/2041		434.94	434.94	43.49		478.43	
1/15/2042	14,498.00	434.94	14,932.94	43.49		14,976.43	15,454.87
7/15/2042		326.21	326.21	32.62		358.83	
1/15/2043	14,498.00	326.21	14,824.21	32.62		14,856.83	15,215.65
7/15/2043		217.47	217.47	21.75		239.22	
1/15/2044	14,498.00	217.47	14,715.47	21.75		14,737.22	14,976.43
7/15/2044		108.74	108.74	10.87		119.61	
1/15/2045	14,498.00	108.74	14,606.74	10.87		14,617.61	14,737.22
7/15/2045							
	289,962.00	45,415.03	335,377.03	4,541.50		339,918.53	339,918.53

Notes:

*This project qualifies for loan forgiveness in accordance with Schedule B to the Financing Agreement

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 24
TAUNTON Loan Amortization
CWT-21-02

Loan Amount Approved	250,000.00
Loan Forgiveness	-
Amount to be Financed	250,000.00

Loan Origination Fee ($0.00/1000)	0.00
Loan Term (in years)	20
Loan Rate	2.00%
Closing Date	12/14/2022
First Interest Payment	7/15/2023
First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		2,930.56	2,930.56	219.79		3,150.35	
1/15/2024	10,113.00	2,500.00	12,613.00	187.50		12,800.50	15,950.85
7/15/2024		2,398.87	2,398.87	179.92		2,578.79	
1/15/2025	10,333.00	2,398.87	12,731.87	179.92		12,911.79	15,490.57
7/15/2025		2,295.54	2,295.54	172.17		2,467.71	
1/15/2026	10,557.00	2,295.54	12,852.54	172.17		13,024.71	15,492.41
7/15/2026		2,189.97	2,189.97	164.25		2,354.22	
1/15/2027	10,787.00	2,189.97	12,976.97	164.25		13,141.22	15,495.44
7/15/2027		2,082.10	2,082.10	156.16		2,238.26	
1/15/2028	11,021.00	2,082.10	13,103.10	156.16		13,259.26	15,497.52
7/15/2028		1,971.89	1,971.89	147.89		2,119.78	
1/15/2029	11,260.00	1,971.89	13,231.89	147.89		13,379.78	15,499.56
7/15/2029		1,859.29	1,859.29	139.45		1,998.74	
1/15/2030	11,505.00	1,859.29	13,364.29	139.45		13,503.74	15,502.47
7/15/2030		1,744.24	1,744.24	130.82		1,875.06	
1/15/2031	11,755.00	1,744.24	13,499.24	130.82		13,630.06	15,505.12
7/15/2031		1,626.69	1,626.69	122.00		1,748.69	
1/15/2032	12,011.00	1,626.69	13,637.69	122.00		13,759.69	15,508.38
7/15/2032		1,506.58	1,506.58	112.99		1,619.57	
1/15/2033	12,272.00	1,506.58	13,778.58	112.99		13,891.57	15,511.15
7/15/2033		1,383.86	1,383.86	103.79		1,487.65	
1/15/2034	12,538.00	1,383.86	13,921.86	103.79		14,025.65	15,513.30
7/15/2034		1,258.48	1,258.48	94.39		1,352.87	
1/15/2035	12,811.00	1,258.48	14,069.48	94.39		14,163.87	15,516.73
7/15/2035		1,130.37	1,130.37	84.78		1,215.15	
1/15/2036	13,089.00	1,130.37	14,219.37	84.78		14,304.15	15,519.30
7/15/2036		999.48	999.48	74.96		1,074.44	
1/15/2037	13,374.00	999.48	14,373.48	74.96		14,448.44	15,522.88
7/15/2037		865.74	865.74	64.93		930.67	
1/15/2038	13,665.00	865.74	14,530.74	64.93		14,595.67	15,526.34
7/15/2038		729.09	729.09	54.68		783.77	
1/15/2039	13,962.00	729.09	14,691.09	54.68		14,745.77	15,529.54
7/15/2039		589.47	589.47	44.21		633.68	
1/15/2040	14,265.00	589.47	14,854.47	44.21		14,898.68	15,532.36
7/15/2040		446.82	446.82	33.51		480.33	
1/15/2041	14,575.00	446.82	15,021.82	33.51		15,055.33	15,535.66
7/15/2041		301.07	301.07	22.58		323.65	
1/15/2042	14,892.00	301.07	15,193.07	22.58		15,215.65	15,539.30
7/15/2042		152.15	152.15	11.41		163.56	
1/15/2043	15,215.00	152.15	15,367.15	11.41		15,378.56	15,542.12
7/15/2043							
	250,000.00	56,493.96	306,493.96	4,237.05		310,731.00	310,731.00

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 26
Taunton Loan Amortization
CWP-21-43

Loan Amount Approved	49,793,748.00	Loan Origination Fee ($0.00/1000)	0.00
Loan Forgiveness*	6,960,000.00	Loan Term (in years)	30
		Loan Rate	0.00%
Amount to be Financed	42,833,748.00	Closing Date	2/6/2025
		First Interest Payment	7/15/2025
		First Principal Payment	1/15/2026

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
2/6/2025							
7/15/2025				28,377.36		28,377.36	
1/15/2026	1,427,792.00		1,427,792.00	32,125.31		1,459,917.31	1,488,294.67
7/15/2026				31,054.47		31,054.47	
1/15/2027	1,427,792.00		1,427,792.00	31,054.47		1,458,846.47	1,489,900.93
7/15/2027				29,983.62		29,983.62	
1/15/2028	1,427,792.00		1,427,792.00	29,983.62		1,457,775.62	1,487,759.25
7/15/2028				28,912.78		28,912.78	
1/15/2029	1,427,792.00		1,427,792.00	28,912.78		1,456,704.78	1,485,617.56
7/15/2029				27,841.94		27,841.94	
1/15/2030	1,427,792.00		1,427,792.00	27,841.94		1,455,633.94	1,483,475.87
7/15/2030				26,771.09		26,771.09	
1/15/2031	1,427,792.00		1,427,792.00	26,771.09		1,454,563.09	1,481,334.18
7/15/2031				25,700.25		25,700.25	
1/15/2032	1,427,792.00		1,427,792.00	25,700.25		1,453,492.25	1,479,192.49
7/15/2032				24,629.40		24,629.40	
1/15/2033	1,427,792.00		1,427,792.00	24,629.40		1,452,421.40	1,477,050.81
7/15/2033				23,558.56		23,558.56	
1/15/2034	1,427,792.00		1,427,792.00	23,558.56		1,451,350.56	1,474,909.12
7/15/2034				22,487.72		22,487.72	
1/15/2035	1,427,792.00		1,427,792.00	22,487.72		1,450,279.72	1,472,767.43
7/15/2035				21,416.87		21,416.87	
1/15/2036	1,427,792.00		1,427,792.00	21,416.87		1,449,208.87	1,470,625.74
7/15/2036				20,346.03		20,346.03	
1/15/2037	1,427,792.00		1,427,792.00	20,346.03		1,448,138.03	1,468,484.05
7/15/2037				19,275.18		19,275.18	
1/15/2038	1,427,792.00		1,427,792.00	19,275.18		1,447,067.18	1,466,342.37
7/15/2038				18,204.34		18,204.34	
1/15/2039	1,427,792.00		1,427,792.00	18,204.34		1,445,996.34	1,464,200.68
7/15/2039				17,133.50		17,133.50	
1/15/2040	1,427,792.00		1,427,792.00	17,133.50		1,444,925.50	1,462,058.99
7/15/2040				16,062.65		16,062.65	
1/15/2041	1,427,792.00		1,427,792.00	16,062.65		1,443,854.65	1,459,917.30
7/15/2041				14,991.81		14,991.81	
1/15/2042	1,427,792.00		1,427,792.00	14,991.81		1,442,783.81	1,457,775.61
7/15/2042				13,920.96		13,920.96	
1/15/2043	1,427,792.00		1,427,792.00	13,920.96		1,441,712.96	1,455,633.93
7/15/2043				12,850.12		12,850.12	
1/15/2044	1,427,791.00		1,427,791.00	12,850.12		1,440,641.12	1,453,491.24
7/15/2044				11,779.28		11,779.28	
1/15/2045	1,427,791.00		1,427,791.00	11,779.28		1,439,570.28	1,451,349.55
7/15/2045				10,708.43		10,708.43	
1/15/2046	1,427,791.00		1,427,791.00	10,708.43		1,438,499.43	1,449,207.87
7/15/2046				9,637.59		9,637.59	
1/15/2047	1,427,791.00		1,427,791.00	9,637.59		1,437,428.59	1,447,066.18
7/15/2047				8,566.75		8,566.75	
1/15/2048	1,427,791.00		1,427,791.00	8,566.75		1,436,357.75	1,444,924.49
7/15/2048				7,495.90		7,495.90	
1/15/2049	1,427,791.00		1,427,791.00	7,495.90		1,435,286.90	1,442,782.81
7/15/2049				6,425.06		6,425.06	
1/15/2050	1,427,791.00		1,427,791.00	6,425.06		1,434,216.06	1,440,641.12
7/15/2050				5,354.22		5,354.22	
1/15/2051	1,427,791.00		1,427,791.00	5,354.22		1,433,145.22	1,438,499.43
7/15/2051				4,283.37		4,283.37	
1/15/2052	1,427,791.00		1,427,791.00	4,283.37		1,432,074.37	1,436,357.75
7/15/2052				3,212.53		3,212.53	
1/15/2053	1,427,791.00		1,427,791.00	3,212.53		1,431,003.53	1,434,216.06
7/15/2053				2,141.69		2,141.69	
1/15/2054	1,427,791.00		1,427,791.00	2,141.69		1,429,932.69	1,432,074.37
7/15/2054				1,070.84		1,070.84	
1/15/2055	1,427,791.00		1,427,791.00	1,070.84		1,428,861.84	1,429,932.69
	42,833,748.00		42,833,748.00	992,136.53		43,825,884.53	43,825,884.53

Notes:

*This project qualifies for loan forgiveness in accordance with Schedule B to the Financing Agreement

Massachusetts Clean Water Trust
Series 26
Taunton Loan Amortization
CWP-21-44

Loan Amount Approved	10,460,456.00		Loan Origination Fee ($0.00/1000)	0.00
Loan Forgiveness*	1,566,000.00		Loan Term (in years)	30
			Loan Rate	0.00%
Amount to be Financed	8,894,456.00		Closing Date	2/6/2025
			First Interest Payment	7/15/2025
			First Principal Payment	1/15/2026

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
2/6/2025							
7/15/2025				5,892.58		5,892.58	
1/15/2026	296,482.00		296,482.00	6,670.84		303,152.84	309,045.42
7/15/2026				6,448.48		6,448.48	
1/15/2027	296,482.00		296,482.00	6,448.48		302,930.48	309,378.96
7/15/2027				6,226.12		6,226.12	
1/15/2028	296,482.00		296,482.00	6,226.12		302,708.12	308,934.24
7/15/2028				6,003.76		6,003.76	
1/15/2029	296,482.00		296,482.00	6,003.76		302,485.76	308,489.52
7/15/2029				5,781.40		5,781.40	
1/15/2030	296,482.00		296,482.00	5,781.40		302,263.40	308,044.79
7/15/2030				5,559.03		5,559.03	
1/15/2031	296,482.00		296,482.00	5,559.03		302,041.03	307,600.07
7/15/2031				5,336.67		5,336.67	
1/15/2032	296,482.00		296,482.00	5,336.67		301,818.67	307,155.35
7/15/2032				5,114.31		5,114.31	
1/15/2033	296,482.00		296,482.00	5,114.31		301,596.31	306,710.62
7/15/2033				4,891.95		4,891.95	
1/15/2034	296,482.00		296,482.00	4,891.95		301,373.95	306,265.90
7/15/2034				4,669.59		4,669.59	
1/15/2035	296,482.00		296,482.00	4,669.59		301,151.59	305,821.18
7/15/2035				4,447.23		4,447.23	
1/15/2036	296,482.00		296,482.00	4,447.23		300,929.23	305,376.45
7/15/2036				4,224.87		4,224.87	
1/15/2037	296,482.00		296,482.00	4,224.87		300,706.87	304,931.73
7/15/2037				4,002.50		4,002.50	
1/15/2038	296,482.00		296,482.00	4,002.50		300,484.50	304,487.01
7/15/2038				3,780.14		3,780.14	
1/15/2039	296,482.00		296,482.00	3,780.14		300,262.14	304,042.29
7/15/2039				3,557.78		3,557.78	
1/15/2040	296,482.00		296,482.00	3,557.78		300,039.78	303,597.56
7/15/2040				3,335.42		3,335.42	
1/15/2041	296,482.00		296,482.00	3,335.42		299,817.42	303,152.84
7/15/2041				3,113.06		3,113.06	
1/15/2042	296,482.00		296,482.00	3,113.06		299,595.06	302,708.12
7/15/2042				2,890.70		2,890.70	
1/15/2043	296,482.00		296,482.00	2,890.70		299,372.70	302,263.39
7/15/2043				2,668.34		2,668.34	
1/15/2044	296,482.00		296,482.00	2,668.34		299,150.34	301,818.67
7/15/2044				2,445.97		2,445.97	
1/15/2045	296,482.00		296,482.00	2,445.97		298,927.97	301,373.95
7/15/2045				2,223.61		2,223.61	
1/15/2046	296,482.00		296,482.00	2,223.61		298,705.61	300,929.22
7/15/2046				2,001.25		2,001.25	
1/15/2047	296,482.00		296,482.00	2,001.25		298,483.25	300,484.50
7/15/2047				1,778.89		1,778.89	
1/15/2048	296,482.00		296,482.00	1,778.89		298,260.89	300,039.78
7/15/2048				1,556.53		1,556.53	
1/15/2049	296,482.00		296,482.00	1,556.53		298,038.53	299,595.06
7/15/2049				1,334.17		1,334.17	
1/15/2050	296,482.00		296,482.00	1,334.17		297,816.17	299,150.33
7/15/2050				1,111.80		1,111.80	
1/15/2051	296,482.00		296,482.00	1,111.80		297,593.80	298,705.61
7/15/2051				889.44		889.44	
1/15/2052	296,481.00		296,481.00	889.44		297,370.44	298,259.89
7/15/2052				667.08		667.08	
1/15/2053	296,481.00		296,481.00	667.08		297,148.08	297,815.16
7/15/2053				444.72		444.72	
1/15/2054	296,481.00		296,481.00	444.72		296,925.72	297,370.44
7/15/2054				222.36		222.36	
1/15/2055	296,481.00		296,481.00	222.36		296,703.36	296,925.72
	8,894,456.00		8,894,456.00	206,017.76		9,100,473.76	9,100,473.76

Notes:

*This project qualifies for loan forgiveness in accordance with Schedule B to the Financing Agreement

Prepared by PFM Financial Advisors LLC

Massachusetts Water Clean Water Trust
Series 25 Swap
TAUNTON Reamortization
CWP-20-19

		Loan Origination Fee ($0.00/1000)	0.00
Original Loan Amount	6,000,000.00	Loan Term (in years)	20
Loan Forgiveness*	(594,000.00)	Loan Rate	1.50%
Unused Principal Amount	(10,051.00)	Closing Date	11/21/2023
Net New Loan Obligation	5,395,949.00	Reamortization Date	11/21/2025
		First Interest	7/15/2024
		First Principal	1/15/2025

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
11/21/2023							
7/15/2024		52,708.50	52,708.50	5,270.85		57,979.35	
1/15/2025	230,041.00	40,545.00	270,586.00	4,054.50		274,640.50	332,619.85
7/15/2025		38,819.69	38,819.69	3,881.97		42,701.66	
1/15/2026	233,413.86	38,797.08	272,210.94	3,879.71		276,090.65	318,792.31
7/15/2026		36,993.71	36,993.71	3,699.37		40,693.08	
1/15/2027	237,297.30	36,993.71	274,291.01	3,699.37		277,990.38	318,683.46
7/15/2027		35,213.98	35,213.98	3,521.40		38,735.37	
1/15/2028	241,245.62	35,213.98	276,459.60	3,521.40		279,981.00	318,716.37
7/15/2028		33,404.63	33,404.63	3,340.46		36,745.10	
1/15/2029	245,258.81	33,404.63	278,663.45	3,340.46		282,003.91	318,749.01
7/15/2029		31,565.19	31,565.19	3,156.52		34,721.71	
1/15/2030	249,338.88	31,565.19	280,904.07	3,156.52		284,060.59	318,782.30
7/15/2030		29,695.15	29,695.15	2,969.52		32,664.67	
1/15/2031	253,487.80	29,695.15	283,182.96	2,969.52		286,152.47	318,817.14
7/15/2031		27,793.99	27,793.99	2,779.40		30,573.39	
1/15/2032	257,704.60	27,793.99	285,498.59	2,779.40		288,277.99	318,851.38
7/15/2032		25,861.21	25,861.21	2,586.12		28,447.33	
1/15/2033	261,992.26	25,861.21	287,853.47	2,586.12		290,439.59	318,886.92
7/15/2033		23,896.27	23,896.27	2,389.63		26,285.89	
1/15/2034	266,351.78	23,896.27	290,248.04	2,389.63		292,637.67	318,923.56
7/15/2034		21,898.63	21,898.63	2,189.86		24,088.49	
1/15/2035	270,783.15	21,898.63	292,681.78	2,189.86		294,871.65	318,960.14
7/15/2035		19,867.75	19,867.75	1,986.78		21,854.53	
1/15/2036	275,287.39	19,867.75	295,155.14	1,986.78		297,141.92	318,996.45
7/15/2036		17,803.10	17,803.10	1,780.31		19,583.41	
1/15/2037	279,867.48	17,803.10	297,670.58	1,780.31		299,450.89	319,034.30
7/15/2037		15,704.09	15,704.09	1,570.41		17,274.50	
1/15/2038	284,524.42	15,704.09	300,228.51	1,570.41		301,798.92	319,073.42
7/15/2038		13,570.16	13,570.16	1,357.02		14,927.18	
1/15/2039	289,258.21	13,570.16	302,828.37	1,357.02		304,185.38	319,112.56
7/15/2039		11,400.72	11,400.72	1,140.07		12,540.80	
1/15/2040	294,069.85	11,400.72	305,470.57	1,140.07		306,610.64	319,151.44
7/15/2040		9,195.20	9,195.20	919.52		10,114.72	
1/15/2041	298,962.33	9,195.20	308,157.53	919.52		309,077.05	319,191.76
7/15/2041		6,952.98	6,952.98	695.30		7,648.28	
1/15/2042	303,936.65	6,952.98	310,889.63	695.30		311,584.93	319,233.21
7/15/2042		4,673.46	4,673.46	467.35		5,140.80	
1/15/2043	308,993.81	4,673.46	313,667.27	467.35		314,134.61	319,275.42
7/15/2043		2,356.00	2,356.00	235.60		2,591.60	
1/15/2044	314,133.81	2,356.00	316,489.81	235.60		316,725.41	319,317.02
7/15/2044							
	5,395,949.00	906,562.73	6,302,511.73	90,656.27		6,393,168.00	6,393,168.00

Notes:

*This project qualifies for loan forgiveness in accordance with Schedule B to the Financing Agreement

This Schedule Has Been Replaced Following Re-Amortization on 11/21/2025

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 25
Taunton Loan Amortization
CWP-20-19

Loan Amount Approved	6,000,000.00	Loan Origination Fee ($0.00/1000)	0.00
Loan Forgiveness*	594,000.00	Loan Term (in years)	20
		Loan Rate	1.50%
Amount to be Financed	5,406,000.00	Closing Date	11/21/2023
		First Interest Payment	7/15/2024
		First Principal Payment	1/15/2025

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
11/21/2023							
7/15/2024		52,708.50	52,708.50	5,270.85		57,979.35	
1/15/2025	230,041.00	40,545.00	270,586.00	4,054.50		274,640.50	332,619.85
7/15/2025		38,819.69	38,819.69	3,881.97		42,701.66	
1/15/2026	233,868.00	38,819.69	272,687.69	3,881.97		276,569.66	319,271.32
7/15/2026		37,065.68	37,065.68	3,706.57		40,772.25	
1/15/2027	237,759.00	37,065.68	274,824.68	3,706.57		278,531.25	319,303.50
7/15/2027		35,282.49	35,282.49	3,528.25		38,810.74	
1/15/2028	241,715.00	35,282.49	276,997.49	3,528.25		280,525.74	319,336.48
7/15/2028		33,469.63	33,469.63	3,346.96		36,816.59	
1/15/2029	245,736.00	33,469.63	279,205.63	3,346.96		282,552.59	319,369.18
7/15/2029		31,626.61	31,626.61	3,162.66		34,789.27	
1/15/2030	249,824.00	31,626.61	281,450.61	3,162.66		284,613.27	319,402.54
7/15/2030		29,752.93	29,752.93	2,975.29		32,728.22	
1/15/2031	253,981.00	29,752.93	283,733.93	2,975.29		286,709.22	319,437.44
7/15/2031		27,848.07	27,848.07	2,784.81		30,632.88	
1/15/2032	258,206.00	27,848.07	286,054.07	2,784.81		288,838.88	319,471.75
7/15/2032		25,911.53	25,911.53	2,591.15		28,502.68	
1/15/2033	262,502.00	25,911.53	288,413.53	2,591.15		291,004.68	319,507.36
7/15/2033		23,942.76	23,942.76	2,394.28		26,337.04	
1/15/2034	266,870.00	23,942.76	290,812.76	2,394.28		293,207.04	319,544.07
7/15/2034		21,941.24	21,941.24	2,194.12		24,135.36	
1/15/2035	271,310.00	21,941.24	293,251.24	2,194.12		295,445.36	319,580.72
7/15/2035		19,906.41	19,906.41	1,990.64		21,897.05	
1/15/2036	275,823.00	19,906.41	295,729.41	1,990.64		297,720.05	319,617.10
7/15/2036		17,837.74	17,837.74	1,783.77		19,621.51	
1/15/2037	280,412.00	17,837.74	298,249.74	1,783.77		300,033.51	319,655.02
7/15/2037		15,734.65	15,734.65	1,573.46		17,308.11	
1/15/2038	285,078.00	15,734.65	300,812.65	1,573.46		302,386.11	319,694.22
7/15/2038		13,596.56	13,596.56	1,359.66		14,956.22	
1/15/2039	289,821.00	13,596.56	303,417.56	1,359.66		304,777.22	319,733.44
7/15/2039		11,422.91	11,422.91	1,142.29		12,565.20	
1/15/2040	294,642.00	11,422.91	306,064.91	1,142.29		307,207.20	319,772.39
7/15/2040		9,213.09	9,213.09	921.31		10,134.40	
1/15/2041	299,544.00	9,213.09	308,757.09	921.31		309,678.40	319,812.80
7/15/2041		6,966.51	6,966.51	696.65		7,663.16	
1/15/2042	304,528.00	6,966.51	311,494.51	696.65		312,191.16	319,854.32
7/15/2042		4,682.55	4,682.55	468.26		5,150.81	
1/15/2043	309,595.00	4,682.55	314,277.55	468.26		314,745.81	319,896.61
7/15/2043		2,360.59	2,360.59	236.06		2,596.65	
1/15/2044	314,745.00	2,360.59	317,105.59	236.06		317,341.65	319,938.29
7/15/2044							
	5,406,000.00	908,016.74	6,314,016.74	90,801.67		6,404,818.41	6,404,818.41

Notes:

*This project qualifies for loan forgiveness in accordance with Schedule B to the Financing Agreement

Massachusetts Clean Water Trust
Series 24
TAUNTON Loan Amortization
CWP-20-21

Loan Amount Approved	14,991,799.00	Loan Origination Fee ($0.00/1000)	0.00
Loan Forgiveness*	2,968,376.00	Loan Term (in years)	30
Amount to be Financed	12,023,423.00	Loan Rate	0.00%
		Closing Date	12/14/2022
		First Interest Payment	7/15/2023
		First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023				10,570.59		10,570.59	
1/15/2024	392,125.00		392,125.00	9,017.57		401,142.57	411,713.16
7/15/2024				8,723.47		8,723.47	
1/15/2025	392,713.00		392,713.00	8,723.47		401,436.47	410,159.95
7/15/2025				8,428.94		8,428.94	
1/15/2026	393,303.00		393,303.00	8,428.94		401,731.94	410,160.88
7/15/2026				8,133.96		8,133.96	
1/15/2027	393,893.00		393,893.00	8,133.96		402,026.96	410,160.92
7/15/2027				7,838.54		7,838.54	
1/15/2028	394,485.00		394,485.00	7,838.54		402,323.54	410,162.08
7/15/2028				7,542.68		7,542.68	
1/15/2029	395,077.00		395,077.00	7,542.68		402,619.68	410,162.36
7/15/2029				7,246.37		7,246.37	
1/15/2030	395,670.00		395,670.00	7,246.37		402,916.37	410,162.74
7/15/2030				6,949.62		6,949.62	
1/15/2031	396,264.00		396,264.00	6,949.62		403,213.62	410,163.24
7/15/2031				6,652.42		6,652.42	
1/15/2032	396,859.00		396,859.00	6,652.42		403,511.42	410,163.84
7/15/2032				6,354.78		6,354.78	
1/15/2033	397,454.00		397,454.00	6,354.78		403,808.78	410,163.55
7/15/2033				6,056.69		6,056.69	
1/15/2034	398,051.00		398,051.00	6,056.69		404,107.69	410,164.37
7/15/2034				5,758.15		5,758.15	
1/15/2035	398,649.00		398,649.00	5,758.15		404,407.15	410,165.29
7/15/2035				5,459.16		5,459.16	
1/15/2036	399,247.00		399,247.00	5,459.16		404,706.16	410,165.32
7/15/2036				5,159.72		5,159.72	
1/15/2037	399,846.00		399,846.00	5,159.72		405,005.72	410,165.45
7/15/2037				4,859.84		4,859.84	
1/15/2038	400,446.00		400,446.00	4,859.84		405,305.84	410,165.68
7/15/2038				4,559.51		4,559.51	
1/15/2039	401,048.00		401,048.00	4,559.51		405,607.51	410,167.01
7/15/2039				4,258.72		4,258.72	
1/15/2040	401,650.00		401,650.00	4,258.72		405,908.72	410,167.44
7/15/2040				3,957.48		3,957.48	
1/15/2041	402,253.00		402,253.00	3,957.48		406,210.48	410,167.96
7/15/2041				3,655.79		3,655.79	
1/15/2042	402,856.00		402,856.00	3,655.79		406,511.79	410,167.59
7/15/2042				3,353.65		3,353.65	
1/15/2043	403,461.00		403,461.00	3,353.65		406,814.65	410,168.30
7/15/2043				3,051.05		3,051.05	
1/15/2044	404,067.00		404,067.00	3,051.05		407,118.05	410,169.11
7/15/2044				2,748.00		2,748.00	
1/15/2045	404,673.00		404,673.00	2,748.00		407,421.00	410,169.01
7/15/2045				2,444.50		2,444.50	
1/15/2046	405,281.00		405,281.00	2,444.50		407,725.50	410,170.00
7/15/2046				2,140.54		2,140.54	
1/15/2047	405,889.00		405,889.00	2,140.54		408,029.54	410,170.08
7/15/2047				1,836.12		1,836.12	
1/15/2048	406,498.00		406,498.00	1,836.12		408,334.12	410,170.24
7/15/2048				1,531.25		1,531.25	
1/15/2049	407,109.00		407,109.00	1,531.25		408,640.25	410,171.50
7/15/2049				1,225.92		1,225.92	
1/15/2050	407,720.00		407,720.00	1,225.92		408,945.92	410,171.83
7/15/2050				920.13		920.13	
1/15/2051	408,332.00		408,332.00	920.13		409,252.13	410,172.25
7/15/2051				613.88		613.88	
1/15/2052	408,945.00		408,945.00	613.88		409,558.88	410,172.76
7/15/2052				307.17		307.17	
1/15/2053	409,559.00		409,559.00	307.17		409,866.17	410,173.34
	12,023,423.00		12,023,423.00	283,124.25		12,306,547.25	12,306,547.25

Notes:

*This project qualifies for loan forgiveness in accordance with schedule B to the Loan Agreement.

Massachusetts Clean Water Trust
Series 25
Taunton Loan Amortization
CWP-20-21-A

Loan Amount Approved	14,991,799.00	Loan Origination Fee ($0.00/1000)	0.00
		Loan Term (in years)	30
		Loan Rate	0.00%
Amount to be Financed	14,991,799.00	Closing Date	11/21/2023
		First Interest Payment	7/15/2024
		First Principal Payment	1/15/2025

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
11/21/2023							
7/15/2024				14,617.00		14,617.00	
1/15/2025	499,727.00		499,727.00	11,243.85		510,970.85	525,587.85
7/15/2025				10,869.05		10,869.05	
1/15/2026	499,727.00		499,727.00	10,869.05		510,596.05	521,465.11
7/15/2026				10,494.26		10,494.26	
1/15/2027	499,727.00		499,727.00	10,494.26		510,221.26	520,715.52
7/15/2027				10,119.46		10,119.46	
1/15/2028	499,727.00		499,727.00	10,119.46		509,846.46	519,965.93
7/15/2028				9,744.67		9,744.67	
1/15/2029	499,727.00		499,727.00	9,744.67		509,471.67	519,216.34
7/15/2029				9,369.87		9,369.87	
1/15/2030	499,727.00		499,727.00	9,369.87		509,096.87	518,466.75
7/15/2030				8,995.08		8,995.08	
1/15/2031	499,727.00		499,727.00	8,995.08		508,722.08	517,717.16
7/15/2031				8,620.28		8,620.28	
1/15/2032	499,727.00		499,727.00	8,620.28		508,347.28	516,967.57
7/15/2032				8,245.49		8,245.49	
1/15/2033	499,727.00		499,727.00	8,245.49		507,972.49	516,217.97
7/15/2033				7,870.69		7,870.69	
1/15/2034	499,727.00		499,727.00	7,870.69		507,597.69	515,468.38
7/15/2034				7,495.90		7,495.90	
1/15/2035	499,727.00		499,727.00	7,495.90		507,222.90	514,718.79
7/15/2035				7,121.10		7,121.10	
1/15/2036	499,727.00		499,727.00	7,121.10		506,848.10	513,969.20
7/15/2036				6,746.31		6,746.31	
1/15/2037	499,727.00		499,727.00	6,746.31		506,473.31	513,219.61
7/15/2037				6,371.51		6,371.51	
1/15/2038	499,727.00		499,727.00	6,371.51		506,098.51	512,470.02
7/15/2038				5,996.72		5,996.72	
1/15/2039	499,727.00		499,727.00	5,996.72		505,723.72	511,720.43
7/15/2039				5,621.92		5,621.92	
1/15/2040	499,727.00		499,727.00	5,621.92		505,348.92	510,970.84
7/15/2040				5,247.13		5,247.13	
1/15/2041	499,727.00		499,727.00	5,247.13		504,974.13	510,221.25
7/15/2041				4,872.33		4,872.33	
1/15/2042	499,727.00		499,727.00	4,872.33		504,599.33	509,471.66
7/15/2042				4,497.53		4,497.53	
1/15/2043	499,727.00		499,727.00	4,497.53		504,224.53	508,722.07
7/15/2043				4,122.74		4,122.74	
1/15/2044	499,726.00		499,726.00	4,122.74		503,848.74	507,971.48
7/15/2044				3,747.95		3,747.95	
1/15/2045	499,726.00		499,726.00	3,747.95		503,473.95	507,221.89
7/15/2045				3,373.15		3,373.15	
1/15/2046	499,726.00		499,726.00	3,373.15		503,099.15	506,472.30
7/15/2046				2,998.36		2,998.36	
1/15/2047	499,726.00		499,726.00	2,998.36		502,724.36	505,722.71
7/15/2047				2,623.56		2,623.56	
1/15/2048	499,726.00		499,726.00	2,623.56		502,349.56	504,973.12
7/15/2048				2,248.77		2,248.77	
1/15/2049	499,726.00		499,726.00	2,248.77		501,974.77	504,223.53
7/15/2049				1,873.97		1,873.97	
1/15/2050	499,726.00		499,726.00	1,873.97		501,599.97	503,473.95
7/15/2050				1,499.18		1,499.18	
1/15/2051	499,726.00		499,726.00	1,499.18		501,225.18	502,724.36
7/15/2051				1,124.38		1,124.38	
1/15/2052	499,726.00		499,726.00	1,124.38		500,850.38	501,974.77
7/15/2052				749.59		749.59	
1/15/2053	499,726.00		499,726.00	749.59		500,475.59	501,225.18
7/15/2053				374.79		374.79	
1/15/2054	499,726.00		499,726.00	374.79		500,100.79	500,475.59
7/15/2054							
	14,991,799.00		14,991,799.00	351,932.32		15,343,731.32	15,343,731.32

Massachusetts Clean Water Trust
Series 24
TAUNTON Loan Amortization
CWP-19-53

Loan Amount Approved	3,543,851.00	Loan Origination Fee ($0.00/1000)	0.00
Loan Forgiveness*	357,339.00	Loan Term (in years)	20
Amount to be Financed	3,186,512.00	Loan Rate	1.50%
		Closing Date	12/14/2022
		First Interest Payment	7/15/2023
		First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		28,014.75	28,014.75	2,801.48		30,816.23	
1/15/2024	135,595.00	23,898.84	159,493.84	2,389.88		161,883.72	192,699.95
7/15/2024		22,881.88	22,881.88	2,288.19		25,170.07	
1/15/2025	137,851.00	22,881.88	160,732.88	2,288.19		163,021.07	188,191.13
7/15/2025		21,848.00	21,848.00	2,184.80		24,032.79	
1/15/2026	140,145.00	21,848.00	161,993.00	2,184.80		164,177.79	188,210.59
7/15/2026		20,796.91	20,796.91	2,079.69		22,876.60	
1/15/2027	142,476.00	20,796.91	163,272.91	2,079.69		165,352.60	188,229.20
7/15/2027		19,728.34	19,728.34	1,972.83		21,701.17	
1/15/2028	144,847.00	19,728.34	164,575.34	1,972.83		166,548.17	188,249.34
7/15/2028		18,641.99	18,641.99	1,864.20		20,506.18	
1/15/2029	147,257.00	18,641.99	165,898.99	1,864.20		167,763.18	188,269.37
7/15/2029		17,537.56	17,537.56	1,753.76		19,291.31	
1/15/2030	149,707.00	17,537.56	167,244.56	1,753.76		168,998.31	188,289.63
7/15/2030		16,414.76	16,414.76	1,641.48		18,056.23	
1/15/2031	152,197.00	16,414.76	168,611.76	1,641.48		170,253.23	188,309.46
7/15/2031		15,273.28	15,273.28	1,527.33		16,800.61	
1/15/2032	154,729.00	15,273.28	170,002.28	1,527.33		171,529.61	188,330.21
7/15/2032		14,112.81	14,112.81	1,411.28		15,524.09	
1/15/2033	157,304.00	14,112.81	171,416.81	1,411.28		172,828.09	188,352.18
7/15/2033		12,933.03	12,933.03	1,293.30		14,226.33	
1/15/2034	159,921.00	12,933.03	172,854.03	1,293.30		174,147.33	188,373.67
7/15/2034		11,733.62	11,733.62	1,173.36		12,906.98	
1/15/2035	162,581.00	11,733.62	174,314.62	1,173.36		175,487.98	188,394.97
7/15/2035		10,514.27	10,514.27	1,051.43		11,565.69	
1/15/2036	165,286.00	10,514.27	175,800.27	1,051.43		176,851.69	188,417.38
7/15/2036		9,274.62	9,274.62	927.46		10,202.08	
1/15/2037	168,036.00	9,274.62	177,310.62	927.46		178,238.08	188,440.16
7/15/2037		8,014.35	8,014.35	801.44		8,815.79	
1/15/2038	170,832.00	8,014.35	178,846.35	801.44		179,647.79	188,463.57
7/15/2038		6,733.11	6,733.11	673.31		7,406.42	
1/15/2039	173,674.00	6,733.11	180,407.11	673.31		181,080.42	188,486.84
7/15/2039		5,430.56	5,430.56	543.06		5,973.61	
1/15/2040	176,563.00	5,430.56	181,993.56	543.06		182,536.61	188,510.22
7/15/2040		4,106.33	4,106.33	410.63		4,516.97	
1/15/2041	179,501.00	4,106.33	183,607.33	410.63		184,017.97	188,534.93
7/15/2041		2,760.08	2,760.08	276.01		3,036.08	
1/15/2042	182,487.00	2,760.08	185,247.08	276.01		185,523.08	188,559.17
7/15/2042		1,391.42	1,391.42	139.14		1,530.56	
1/15/2043	185,523.00	1,391.42	186,914.42	139.14		187,053.56	188,584.13
7/15/2043							
	3,186,512.00	532,167.36	3,718,679.36	53,216.74		3,771,896.10	3,771,896.10

Notes:

*This project qualifies for loan forgiveness in accordance with schedule B to the Loan Agreement.

Massachusetts Clean Water Trust
Series 24
TAUNTON Loan Amortization
CWP-19-53-A

Loan Amount Approved	684,000.00	Loan Origination Fee ($0.00/1000)	0.00
Loan Forgiveness*	67,716.00	Loan Term (in years)	20
Amount to be Financed	616,284.00	Loan Rate	1.50%
		Closing Date	12/14/2022
		First Interest Payment	7/15/2023
		First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		5,418.16	5,418.16	541.82		5,959.98	
1/15/2024	26,225.00	4,622.13	30,847.13	462.21		31,309.34	37,269.32
7/15/2024		4,425.44	4,425.44	442.54		4,867.99	
1/15/2025	26,661.00	4,425.44	31,086.44	442.54		31,528.99	36,396.97
7/15/2025		4,225.49	4,225.49	422.55		4,648.03	
1/15/2026	27,104.00	4,225.49	31,329.49	422.55		31,752.03	36,400.07
7/15/2026		4,022.21	4,022.21	402.22		4,424.43	
1/15/2027	27,555.00	4,022.21	31,577.21	402.22		31,979.43	36,403.85
7/15/2027		3,815.54	3,815.54	381.55		4,197.10	
1/15/2028	28,014.00	3,815.54	31,829.54	381.55		32,211.10	36,408.19
7/15/2028		3,605.44	3,605.44	360.54		3,965.98	
1/15/2029	28,480.00	3,605.44	32,085.44	360.54		32,445.98	36,411.96
7/15/2029		3,391.84	3,391.84	339.18		3,731.02	
1/15/2030	28,954.00	3,391.84	32,345.84	339.18		32,685.02	36,416.04
7/15/2030		3,174.68	3,174.68	317.47		3,492.15	
1/15/2031	29,436.00	3,174.68	32,610.68	317.47		32,928.15	36,420.30
7/15/2031		2,953.91	2,953.91	295.39		3,249.30	
1/15/2032	29,925.00	2,953.91	32,878.91	295.39		33,174.30	36,423.61
7/15/2032		2,729.48	2,729.48	272.95		3,002.42	
1/15/2033	30,423.00	2,729.48	33,152.48	272.95		33,425.42	36,427.85
7/15/2033		2,501.30	2,501.30	250.13		2,751.43	
1/15/2034	30,929.00	2,501.30	33,430.30	250.13		33,680.43	36,431.87
7/15/2034		2,269.34	2,269.34	226.93		2,496.27	
1/15/2035	31,444.00	2,269.34	33,713.34	226.93		33,940.27	36,436.54
7/15/2035		2,033.51	2,033.51	203.35		2,236.86	
1/15/2036	31,967.00	2,033.51	34,000.51	203.35		34,203.86	36,440.71
7/15/2036		1,793.75	1,793.75	179.38		1,973.13	
1/15/2037	32,499.00	1,793.75	34,292.75	179.38		34,472.13	36,445.26
7/15/2037		1,550.01	1,550.01	155.00		1,705.01	
1/15/2038	33,040.00	1,550.01	34,590.01	155.00		34,745.01	36,450.02
7/15/2038		1,302.21	1,302.21	130.22		1,432.43	
1/15/2039	33,589.00	1,302.21	34,891.21	130.22		35,021.43	36,453.86
7/15/2039		1,050.29	1,050.29	105.03		1,155.32	
1/15/2040	34,148.00	1,050.29	35,198.29	105.03		35,303.32	36,458.64
7/15/2040		794.18	794.18	79.42		873.60	
1/15/2041	34,716.00	794.18	35,510.18	79.42		35,589.60	36,463.20
7/15/2041		533.81	533.81	53.38		587.19	
1/15/2042	35,294.00	533.81	35,827.81	53.38		35,881.19	36,468.39
7/15/2042		269.11	269.11	26.91		296.02	
1/15/2043	35,881.00	269.11	36,150.11	26.91		36,177.02	36,473.04
7/15/2043							
	616,284.00	102,923.35	719,207.35	10,292.34		729,499.69	729,499.69

Notes:

*This project qualifies for loan forgiveness in accordance with schedule B to the Loan Agreement.

Massachusetts Clean Water Trust
Series 22
Taunton Loan Amortization
CWT-18-49

Loan Amount Approved	250,000.00	Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	250,000.00	Loan Rate	2.00%
		Closing Date	10/24/2019
		First Interest Payment	1/15/2020
		First Principal Payment	7/15/2020

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/24/2019							
1/15/2020		1,125.00	1,125.00	84.38		1,209.38	1,209.38
7/15/2020	12,500.00	2,500.00	15,000.00	187.50		15,187.50	
1/15/2021		2,375.00	2,375.00	178.13		2,553.13	17,740.63
7/15/2021	12,500.00	2,375.00	14,875.00	178.13		15,053.13	
1/15/2022		2,250.00	2,250.00	168.75		2,418.75	17,471.88
7/15/2022	12,500.00	2,250.00	14,750.00	168.75		14,918.75	
1/15/2023		2,125.00	2,125.00	159.38		2,284.38	17,203.13
7/15/2023	12,500.00	2,125.00	14,625.00	159.38		14,784.38	
1/15/2024		2,000.00	2,000.00	150.00		2,150.00	16,934.38
7/15/2024	12,500.00	2,000.00	14,500.00	150.00		14,650.00	
1/15/2025		1,875.00	1,875.00	140.63		2,015.63	16,665.63
7/15/2025	12,500.00	1,875.00	14,375.00	140.63		14,515.63	
1/15/2026		1,750.00	1,750.00	131.25		1,881.25	16,396.88
7/15/2026	12,500.00	1,750.00	14,250.00	131.25		14,381.25	
1/15/2027		1,625.00	1,625.00	121.88		1,746.88	16,128.13
7/15/2027	12,500.00	1,625.00	14,125.00	121.88		14,246.88	
1/15/2028		1,500.00	1,500.00	112.50		1,612.50	15,859.38
7/15/2028	12,500.00	1,500.00	14,000.00	112.50		14,112.50	
1/15/2029		1,375.00	1,375.00	103.13		1,478.13	15,590.63
7/15/2029	12,500.00	1,375.00	13,875.00	103.13		13,978.13	
1/15/2030		1,250.00	1,250.00	93.75		1,343.75	15,321.88
7/15/2030	12,500.00	1,250.00	13,750.00	93.75		13,843.75	
1/15/2031		1,125.00	1,125.00	84.38		1,209.38	15,053.13
7/15/2031	12,500.00	1,125.00	13,625.00	84.38		13,709.38	
1/15/2032		1,000.00	1,000.00	75.00		1,075.00	14,784.38
7/15/2032	12,500.00	1,000.00	13,500.00	75.00		13,575.00	
1/15/2033		875.00	875.00	65.63		940.63	14,515.63
7/15/2033	12,500.00	875.00	13,375.00	65.63		13,440.63	
1/15/2034		750.00	750.00	56.25		806.25	14,246.88
7/15/2034	12,500.00	750.00	13,250.00	56.25		13,306.25	
1/15/2035		625.00	625.00	46.88		671.88	13,978.13
7/15/2035	12,500.00	625.00	13,125.00	46.88		13,171.88	
1/15/2036		500.00	500.00	37.50		537.50	13,709.38
7/15/2036	12,500.00	500.00	13,000.00	37.50		13,037.50	
1/15/2037		375.00	375.00	28.13		403.13	13,440.63
7/15/2037	12,500.00	375.00	12,875.00	28.13		12,903.13	
1/15/2038		250.00	250.00	18.75		268.75	13,171.88
7/15/2038	12,500.00	250.00	12,750.00	18.75		12,768.75	
1/15/2039		125.00	125.00	9.38		134.38	12,903.13
7/15/2039	12,500.00	125.00	12,625.00	9.38		12,634.38	
1/15/2040							12,634.38
	250,000.00	51,125.00	301,125.00	3,834.38		304,959.38	304,959.38

Massachusetts Water Clean Water Trust
Series 24 Swap
TAUNTON Reamortization
DWP-18-07

Original Loan Amount	4,000,000.00	Loan Origination Fee ($0.00/1000)	0.00
Loan Forgiveness	(771,394.00)	Loan Term (in years)	20
Unused Principal Amount	(23,939.00)	Loan Rate	2.00%
Net New Loan Obligation	3,204,667.00	Closing Date	12/14/2022
		Reamortization Date	12/13/2024
		First Interest	7/15/2023
		First Principal	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		37,846.44	37,846.44	2,838.48		40,684.92	
1/15/2024	130,600.00	32,286.06	162,886.06	2,421.45		165,307.51	205,992.43
7/15/2024		30,980.06	30,980.06	2,323.50		33,303.56	
1/15/2025	132,407.89	30,937.50	163,345.39	2,320.31		165,665.70	198,969.27
7/15/2025		29,416.59	29,416.59	2,206.24		31,622.84	
1/15/2026	135,285.48	29,416.59	164,702.07	2,206.24		166,908.31	198,531.15
7/15/2026		28,063.74	28,063.74	2,104.78		30,168.52	
1/15/2027	138,225.58	28,063.74	166,289.32	2,104.78		168,394.10	198,562.61
7/15/2027		26,681.48	26,681.48	2,001.11		28,682.59	
1/15/2028	141,230.19	26,681.48	167,911.67	2,001.11		169,912.78	198,595.37
7/15/2028		25,269.18	25,269.18	1,895.19		27,164.37	
1/15/2029	144,299.28	25,269.18	169,568.46	1,895.19		171,463.65	198,628.02
7/15/2029		23,826.19	23,826.19	1,786.96		25,613.15	
1/15/2030	147,434.86	23,826.19	171,261.05	1,786.96		173,048.01	198,661.16
7/15/2030		22,351.84	22,351.84	1,676.39		24,028.22	
1/15/2031	150,639.91	22,351.84	172,991.75	1,676.39		174,668.13	198,696.36
7/15/2031		20,845.44	20,845.44	1,563.41		22,408.85	
1/15/2032	153,913.41	20,845.44	174,758.85	1,563.41		176,322.26	198,731.10
7/15/2032		19,306.30	19,306.30	1,447.97		20,754.28	
1/15/2033	157,258.36	19,306.30	176,564.67	1,447.97		178,012.64	198,766.92
7/15/2033		17,733.72	17,733.72	1,330.03		19,063.75	
1/15/2034	160,676.75	17,733.72	178,410.47	1,330.03		179,740.50	198,804.25
7/15/2034		16,126.95	16,126.95	1,209.52		17,336.47	
1/15/2035	164,168.55	16,126.95	180,295.51	1,209.52		181,505.03	198,841.50
7/15/2035		14,485.27	14,485.27	1,086.40		15,571.66	
1/15/2036	167,736.77	14,485.27	182,222.03	1,086.40		183,308.43	198,880.09
7/15/2036		12,807.90	12,807.90	960.59		13,768.49	
1/15/2037	171,382.38	12,807.90	184,190.28	960.59		185,150.87	198,919.36
7/15/2037		11,094.08	11,094.08	832.06		11,926.13	
1/15/2038	175,106.37	11,094.08	186,200.45	832.06		187,032.50	198,958.64
7/15/2038		9,343.01	9,343.01	700.73		10,043.74	
1/15/2039	178,912.74	9,343.01	188,255.75	700.73		188,956.47	199,000.21
7/15/2039		7,553.88	7,553.88	566.54		8,120.43	
1/15/2040	182,801.45	7,553.88	190,355.34	566.54		190,921.88	199,042.31
7/15/2040		5,725.87	5,725.87	429.44		6,155.31	
1/15/2041	186,773.52	5,725.87	192,499.39	429.44		192,928.83	199,084.14
7/15/2041		3,858.14	3,858.14	289.36		4,147.50	
1/15/2042	190,832.90	3,858.14	194,691.04	289.36		194,980.40	199,127.90
7/15/2042		1,949.81	1,949.81	146.24		2,096.04	
1/15/2043	194,980.61	1,949.81	196,930.41	146.24		197,076.65	199,172.69
7/15/2043							
	3,204,667.00	724,928.81	3,929,595.81	54,369.66		3,983,965.47	3,983,965.47

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

This Schedule Has Been Replaced Following Re-Amortization on 12/13/2024

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 24
TAUNTON Loan Amortization
DWP-18-07

Loan Amount Approved	4,000,000.00	Loan Origination Fee ($0.00/1000)	0.00
Loan Forgiveness*	771,394.00	Loan Term (in years)	20
Amount to be Financed	3,228,606.00	Loan Rate	2.00%
		Closing Date	12/14/2022
		First Interest Payment	7/15/2023
		First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		37,846.44	37,846.44	2,838.48		40,684.92	
1/15/2024	130,600.00	32,286.06	162,886.06	2,421.45		165,307.51	205,992.43
7/15/2024		30,980.06	30,980.06	2,323.50		33,303.56	
1/15/2025	133,439.00	30,980.06	164,419.06	2,323.50		166,742.56	200,046.13
7/15/2025		29,645.67	29,645.67	2,223.43		31,869.10	
1/15/2026	136,339.00	29,645.67	165,984.67	2,223.43		168,208.10	200,077.19
7/15/2026		28,282.28	28,282.28	2,121.17		30,403.45	
1/15/2027	139,302.00	28,282.28	167,584.28	2,121.17		169,705.45	200,108.90
7/15/2027		26,889.26	26,889.26	2,016.69		28,905.95	
1/15/2028	142,330.00	26,889.26	169,219.26	2,016.69		171,235.95	200,141.91
7/15/2028		25,465.96	25,465.96	1,909.95		27,375.91	
1/15/2029	145,423.00	25,465.96	170,888.96	1,909.95		172,798.91	200,174.81
7/15/2029		24,011.73	24,011.73	1,800.88		25,812.61	
1/15/2030	148,583.00	24,011.73	172,594.73	1,800.88		174,395.61	200,208.22
7/15/2030		22,525.90	22,525.90	1,689.44		24,215.34	
1/15/2031	151,813.00	22,525.90	174,338.90	1,689.44		176,028.34	200,243.69
7/15/2031		21,007.77	21,007.77	1,575.58		22,583.35	
1/15/2032	155,112.00	21,007.77	176,119.77	1,575.58		177,695.35	200,278.71
7/15/2032		19,456.65	19,456.65	1,459.25		20,915.90	
1/15/2033	158,483.00	19,456.65	177,939.65	1,459.25		179,398.90	200,314.80
7/15/2033		17,871.82	17,871.82	1,340.39		19,212.21	
1/15/2034	161,928.00	17,871.82	179,799.82	1,340.39		181,140.21	200,352.41
7/15/2034		16,252.54	16,252.54	1,218.94		17,471.48	
1/15/2035	165,447.00	16,252.54	181,699.54	1,218.94		182,918.48	200,389.96
7/15/2035		14,598.07	14,598.07	1,094.86		15,692.93	
1/15/2036	169,043.00	14,598.07	183,641.07	1,094.86		184,735.93	200,428.85
7/15/2036		12,907.64	12,907.64	968.07		13,875.71	
1/15/2037	172,717.00	12,907.64	185,624.64	968.07		186,592.71	200,468.43
7/15/2037		11,180.47	11,180.47	838.54		12,019.01	
1/15/2038	176,470.00	11,180.47	187,650.47	838.54		188,489.01	200,508.01
7/15/2038		9,415.77	9,415.77	706.18		10,121.95	
1/15/2039	180,306.00	9,415.77	189,721.77	706.18		190,427.95	200,549.91
7/15/2039		7,612.71	7,612.71	570.95		8,183.66	
1/15/2040	184,225.00	7,612.71	191,837.71	570.95		192,408.66	200,592.33
7/15/2040		5,770.46	5,770.46	432.78		6,203.24	
1/15/2041	188,228.00	5,770.46	193,998.46	432.78		194,431.24	200,634.49
7/15/2041		3,888.18	3,888.18	291.61		4,179.79	
1/15/2042	192,319.00	3,888.18	196,207.18	291.61		196,498.79	200,678.59
7/15/2042		1,964.99	1,964.99	147.37		2,112.36	
1/15/2043	196,499.00	1,964.99	198,463.99	147.37		198,611.36	200,723.73
7/15/2043							
	3,228,606.00	729,588.36	3,958,194.36	54,719.13		4,012,913.48	4,012,913.48

Notes:

*This project qualifies for loan forgiveness in accordance with schedule B to the Loan Agreement.

Massachusetts Water Clean Water Trust
Series 22 Swap
TAUNTON Reamortization
CW-17-08

Original Loan Amount	760,000.00	Loan Origination Fee ($5.0/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	18
Principal Paid Down	76,000.00	Loan Rate	2.00%
Outstanding Loan Obligation	684,000.00	Closing Date	10/22/2021
Remaining Balance	(834.00)	First Payment	1/15/2022
Net New Loan Obligation	683,166.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/22/2021							
1/15/2022		6,836.15	6,836.15	512.71		7,348.87	
7/15/2022	37,961.64	6,831.66	44,793.30	512.37		45,305.68	
1/15/2023		6,452.04	6,452.04	483.90		6,935.95	52,241.63
7/15/2023	37,960.81	6,452.04	44,412.85	483.90		44,896.76	
1/15/2024		6,072.44	6,072.44	455.43		6,527.87	51,424.63
7/15/2024	37,959.96	6,072.44	44,032.39	455.43		44,487.83	
1/15/2025		5,692.84	5,692.84	426.96		6,119.80	50,607.63
7/15/2025	37,959.09	5,692.84	43,651.93	426.96		44,078.89	
1/15/2026		5,313.24	5,313.24	398.49		5,711.74	49,790.63
7/15/2026	37,958.20	5,313.24	43,271.45	398.49		43,669.94	
1/15/2027		4,933.66	4,933.66	370.02		5,303.69	48,973.63
7/15/2027	37,957.29	4,933.66	42,890.95	370.02		43,260.98	
1/15/2028		4,554.09	4,554.09	341.56		4,895.65	48,156.63
7/15/2028	37,956.36	4,554.09	42,510.45	341.56		42,852.01	
1/15/2029		4,174.53	4,174.53	313.09		4,487.62	47,339.63
7/15/2029	37,955.42	4,174.53	42,129.94	313.09		42,443.03	
1/15/2030		3,794.97	3,794.97	284.62		4,079.60	46,522.63
7/15/2030	37,954.45	3,794.97	41,749.42	284.62		42,034.04	
1/15/2031		3,415.43	3,415.43	256.16		3,671.58	45,705.63
7/15/2031	37,953.46	3,415.43	41,368.88	256.16		41,625.04	
1/15/2032		3,035.89	3,035.89	227.69		3,263.59	44,888.63
7/15/2032	37,952.44	3,035.89	40,988.34	227.69		41,216.03	
1/15/2033		2,656.37	2,656.37	199.23		2,855.60	44,071.63
7/15/2033	37,951.41	2,656.37	40,607.78	199.23		40,807.01	
1/15/2034		2,276.85	2,276.85	170.76		2,447.62	43,254.63
7/15/2034	37,950.35	2,276.85	40,227.21	170.76		40,397.97	
1/15/2035		1,897.35	1,897.35	142.30		2,039.65	42,437.63
7/15/2035	37,949.28	1,897.35	39,846.63	142.30		39,988.93	
1/15/2036		1,517.86	1,517.86	113.84		1,631.70	41,620.63
7/15/2036	37,948.17	1,517.86	39,466.03	113.84		39,579.87	
1/15/2037		1,138.38	1,138.38	85.38		1,223.75	40,803.63
7/15/2037	37,947.05	1,138.38	39,085.42	85.38		39,170.80	
1/15/2038		758.91	758.91	56.92		815.82	39,986.63
7/15/2038	37,945.90	758.91	38,704.80	56.92		38,761.72	
1/15/2039		379.45	379.45	28.46		407.91	39,169.63
7/15/2039	37,944.72	379.45	38,324.17	28.46		38,352.63	
1/15/2040							38,352.63
	683,166.00	129,796.41	812,962.41	9,734.73		822,697.14	815,348.27

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Replaced by Debt Schedule Dated October 17, 2021

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 22
Taunton Loan Amortization
CW-17-08

Loan Amount Approved	760,000.00	Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	760,000.00	Loan Rate	2.00%
		Closing Date	10/24/2019
		First Interest Payment	1/15/2020
		First Principal Payment	7/15/2020

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
10/24/2019							
1/15/2020		3,420.00	3,420.00	256.50		3,676.50	3,676.50
7/15/2020	38,000.00	7,600.00	45,600.00	570.00		46,170.00	
1/15/2021		7,220.00	7,220.00	541.50		7,761.50	53,931.50
7/15/2021	38,000.00	7,220.00	45,220.00	541.50		45,761.50	
1/15/2022		6,840.00	6,840.00	513.00		7,353.00	53,114.50
7/15/2022	38,000.00	6,840.00	44,840.00	513.00		45,353.00	
1/15/2023		6,460.00	6,460.00	484.50		6,944.50	52,297.50
7/15/2023	38,000.00	6,460.00	44,460.00	484.50		44,944.50	
1/15/2024		6,080.00	6,080.00	456.00		6,536.00	51,480.50
7/15/2024	38,000.00	6,080.00	44,080.00	456.00		44,536.00	
1/15/2025		5,700.00	5,700.00	427.50		6,127.50	50,663.50
7/15/2025	38,000.00	5,700.00	43,700.00	427.50		44,127.50	
1/15/2026		5,320.00	5,320.00	399.00		5,719.00	49,846.50
7/15/2026	38,000.00	5,320.00	43,320.00	399.00		43,719.00	
1/15/2027		4,940.00	4,940.00	370.50		5,310.50	49,029.50
7/15/2027	38,000.00	4,940.00	42,940.00	370.50		43,310.50	
1/15/2028		4,560.00	4,560.00	342.00		4,902.00	48,212.50
7/15/2028	38,000.00	4,560.00	42,560.00	342.00		42,902.00	
1/15/2029		4,180.00	4,180.00	313.50		4,493.50	47,395.50
7/15/2029	38,000.00	4,180.00	42,180.00	313.50		42,493.50	
1/15/2030		3,800.00	3,800.00	285.00		4,085.00	46,578.50
7/15/2030	38,000.00	3,800.00	41,800.00	285.00		42,085.00	
1/15/2031		3,420.00	3,420.00	256.50		3,676.50	45,761.50
7/15/2031	38,000.00	3,420.00	41,420.00	256.50		41,676.50	
1/15/2032		3,040.00	3,040.00	228.00		3,268.00	44,944.50
7/15/2032	38,000.00	3,040.00	41,040.00	228.00		41,268.00	
1/15/2033		2,660.00	2,660.00	199.50		2,859.50	44,127.50
7/15/2033	38,000.00	2,660.00	40,660.00	199.50		40,859.50	
1/15/2034		2,280.00	2,280.00	171.00		2,451.00	43,310.50
7/15/2034	38,000.00	2,280.00	40,280.00	171.00		40,451.00	
1/15/2035		1,900.00	1,900.00	142.50		2,042.50	42,493.50
7/15/2035	38,000.00	1,900.00	39,900.00	142.50		40,042.50	
1/15/2036		1,520.00	1,520.00	114.00		1,634.00	41,676.50
7/15/2036	38,000.00	1,520.00	39,520.00	114.00		39,634.00	
1/15/2037		1,140.00	1,140.00	85.50		1,225.50	40,859.50
7/15/2037	38,000.00	1,140.00	39,140.00	85.50		39,225.50	
1/15/2038		760.00	760.00	57.00		817.00	40,042.50
7/15/2038	38,000.00	760.00	38,760.00	57.00		38,817.00	
1/15/2039		380.00	380.00	28.50		408.50	39,225.50
7/15/2039	38,000.00	380.00	38,380.00	28.50		38,408.50	
1/15/2040							38,408.50
	760,000.00	155,420.00	915,420.00	11,656.50		927,076.50	927,076.50

Massachusetts Water Clean Water Trust
Series 23 Swap
TAUNTON Reamortization
CW-17-19

Original Loan Amount	10,274,800.00	Loan Origination Fee ($0.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	18
Principal Paid Down	840,285.00	Loan Rate	2.00%
Outstanding Loan Obligation	9,434,515.00	Closing Date	5/10/2023
Remaining Balance	(349,928.00)	First Payment	7/15/2023
Net New Loan Obligation	9,084,587.00		

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
5/10/2023							
7/15/2023		93,081.52	93,081.52	6,981.11		100,062.64	
1/15/2024	417,794.99	90,845.87	508,640.86	6,813.44		515,454.30	615,516.94
7/15/2024		86,667.92	86,667.92	6,500.09		93,168.01	
1/15/2025	426,875.23	86,667.92	513,543.15	6,500.09		520,043.25	613,211.26
7/15/2025		82,399.17	82,399.17	6,179.94		88,579.11	
1/15/2026	436,152.87	82,399.17	518,552.04	6,179.94		524,731.98	613,311.08
7/15/2026		78,037.64	78,037.64	5,852.82		83,890.46	
1/15/2027	445,632.74	78,037.64	523,670.38	5,852.82		529,523.21	613,413.67
7/15/2027		73,581.31	73,581.31	5,518.60		79,099.91	
1/15/2028	455,317.68	73,581.31	528,898.99	5,518.60		534,417.59	613,517.50
7/15/2028		69,028.13	69,028.13	5,177.11		74,205.24	
1/15/2029	465,213.51	69,028.13	534,241.64	5,177.11		539,418.75	613,624.00
7/15/2029		64,376.00	64,376.00	4,828.20		69,204.20	
1/15/2030	475,324.05	64,376.00	539,700.05	4,828.20		544,528.25	613,732.45
7/15/2030		59,622.76	59,622.76	4,471.71		64,094.47	
1/15/2031	485,655.13	59,622.76	545,277.89	4,471.71		549,749.60	613,844.07
7/15/2031		54,766.21	54,766.21	4,107.47		58,873.67	
1/15/2032	496,209.57	54,766.21	550,975.77	4,107.47		555,083.24	613,956.91
7/15/2032		49,804.11	49,804.11	3,735.31		53,539.42	
1/15/2033	506,994.16	49,804.11	556,798.27	3,735.31		560,533.58	614,073.00
7/15/2033		44,734.17	44,734.17	3,355.06		48,089.23	
1/15/2034	518,012.73	44,734.17	562,746.90	3,355.06		566,101.96	614,191.20
7/15/2034		39,554.04	39,554.04	2,966.55		42,520.60	
1/15/2035	529,271.07	39,554.04	568,825.12	2,966.55		571,791.67	614,312.26
7/15/2035		34,261.33	34,261.33	2,569.60		36,830.93	
1/15/2036	540,773.99	34,261.33	575,035.32	2,569.60		577,604.92	614,435.85
7/15/2036		28,853.59	28,853.59	2,164.02		31,017.61	
1/15/2037	552,527.28	28,853.59	581,380.87	2,164.02		583,544.89	614,562.50
7/15/2037		23,328.32	23,328.32	1,749.62		25,077.94	
1/15/2038	564,535.73	23,328.32	587,864.05	1,749.62		589,613.67	614,691.61
7/15/2038		17,682.96	17,682.96	1,326.22		19,009.18	
1/15/2039	576,805.12	17,682.96	594,488.09	1,326.22		595,814.31	614,823.49
7/15/2039		11,914.91	11,914.91	893.62		12,808.53	
1/15/2040	589,341.25	11,914.91	601,256.16	893.62		602,149.78	614,958.31
7/15/2040		6,021.50	6,021.50	451.61		6,473.11	
1/15/2041	602,149.88	6,021.50	608,171.38	451.61		608,622.99	615,096.10
7/15/2041							
	9,084,587.00	1,833,195.56	10,917,782.56	137,489.67		11,055,272.22	11,055,272.22

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Replaced by Debt Scheduled Dated May 10, 2023

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 23
Taunton Loan Amortization
CW-17-19

Loan Amount Approved	10,274,800.00	Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	10,274,800.00	Loan Rate	2.00%
		Closing Date	5/11/2021
		First Interest Payment	7/15/2021
		First Principal Payment	1/15/2022

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/11/2021							
7/15/2021		36,532.62	36,532.62	2,739.95		39,272.57	
1/15/2022	415,626.00	102,748.00	518,374.00	7,706.10		526,080.10	565,352.67
7/15/2022		98,591.74	98,591.74	7,394.38		105,986.12	
1/15/2023	424,659.00	98,591.74	523,250.74	7,394.38		530,645.12	636,631.24
7/15/2023		94,345.15	94,345.15	7,075.89		101,421.04	
1/15/2024	433,888.00	94,345.15	528,233.15	7,075.89		535,309.04	636,730.07
7/15/2024		90,006.27	90,006.27	6,750.47		96,756.74	
1/15/2025	443,318.00	90,006.27	533,324.27	6,750.47		540,074.74	636,831.48
7/15/2025		85,573.09	85,573.09	6,417.98		91,991.07	
1/15/2026	452,953.00	85,573.09	538,526.09	6,417.98		544,944.07	636,935.14
7/15/2026		81,043.56	81,043.56	6,078.27		87,121.83	
1/15/2027	462,798.00	81,043.56	543,841.56	6,078.27		549,919.83	637,041.65
7/15/2027		76,415.58	76,415.58	5,731.17		82,146.75	
1/15/2028	472,856.00	76,415.58	549,271.58	5,731.17		555,002.75	637,149.50
7/15/2028		71,687.02	71,687.02	5,376.53		77,063.55	
1/15/2029	483,133.00	71,687.02	554,820.02	5,376.53		560,196.55	637,260.09
7/15/2029		66,855.69	66,855.69	5,014.18		71,869.87	
1/15/2030	493,633.00	66,855.69	560,488.69	5,014.18		565,502.87	637,372.73
7/15/2030		61,919.36	61,919.36	4,643.95		66,563.31	
1/15/2031	504,362.00	61,919.36	566,281.36	4,643.95		570,925.31	637,488.62
7/15/2031		56,875.74	56,875.74	4,265.68		61,141.42	
1/15/2032	515,323.00	56,875.74	572,198.74	4,265.68		576,464.42	637,605.84
7/15/2032		51,722.51	51,722.51	3,879.19		55,601.70	
1/15/2033	526,523.00	51,722.51	578,245.51	3,879.19		582,124.70	637,726.40
7/15/2033		46,457.28	46,457.28	3,484.30		49,941.58	
1/15/2034	537,966.00	46,457.28	584,423.28	3,484.30		587,907.58	637,849.15
7/15/2034		41,077.62	41,077.62	3,080.82		44,158.44	
1/15/2035	549,658.00	41,077.62	590,735.62	3,080.82		593,816.44	637,974.88
7/15/2035		35,581.04	35,581.04	2,668.58		38,249.62	
1/15/2036	561,604.00	35,581.04	597,185.04	2,668.58		599,853.62	638,103.24
7/15/2036		29,965.00	29,965.00	2,247.38		32,212.38	
1/15/2037	573,810.00	29,965.00	603,775.00	2,247.38		606,022.38	638,234.75
7/15/2037		24,226.90	24,226.90	1,817.02		26,043.92	
1/15/2038	586,281.00	24,226.90	610,507.90	1,817.02		612,324.92	638,368.84
7/15/2038		18,364.09	18,364.09	1,377.31		19,741.40	
1/15/2039	599,023.00	18,364.09	617,387.09	1,377.31		618,764.40	638,505.79
7/15/2039		12,373.86	12,373.86	928.04		13,301.90	
1/15/2040	612,042.00	12,373.86	624,415.86	928.04		625,343.90	638,645.80
7/15/2040		6,253.44	6,253.44	469.01		6,722.45	
1/15/2041	625,344.00	6,253.44	631,597.44	469.01		632,066.45	638,788.90
7/15/2041							
	10,274,800.00	2,237,950.50	12,512,750.50	167,846.29		12,680,596.79	12,680,596.79

Massachusetts Clean Water Trust
Series 21
Taunton Loan Amortization
CWP-16-38

Loan Amount Approved	4,117,776.00	Loan Origination Fee ($5.00/1000)	19,635.27
Principal Forgiveness*	(190,722.00)	Loan Term (in years)	20
Amount to be Financed	3,927,054.00	Loan Rate	2.00%
		Closing Date	9/12/2018
		First Interest Payment	1/15/2019
		First Principal Payment	7/15/2019

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/12/2018							
1/15/2019		26,834.87	26,834.87	2,012.62	19,635.27	48,482.75	48,482.75
7/15/2019	158,853.00	39,270.54	198,123.54	2,945.29		201,068.83	
1/15/2020		37,682.01	37,682.01	2,826.15		40,508.16	241,576.99
7/15/2020	162,306.00	37,682.01	199,988.01	2,826.15		202,814.16	
1/15/2021		36,058.95	36,058.95	2,704.42		38,763.37	241,577.53
7/15/2021	165,833.00	36,058.95	201,891.95	2,704.42		204,596.37	
1/15/2022		34,400.62	34,400.62	2,580.05		36,980.67	241,577.04
7/15/2022	169,437.00	34,400.62	203,837.62	2,580.05		206,417.67	
1/15/2023		32,706.25	32,706.25	2,452.97		35,159.22	241,576.89
7/15/2023	173,120.00	32,706.25	205,826.25	2,452.97		208,279.22	
1/15/2024		30,975.05	30,975.05	2,323.13		33,298.18	241,577.40
7/15/2024	176,882.00	30,975.05	207,857.05	2,323.13		210,180.18	
1/15/2025		29,206.23	29,206.23	2,190.47		31,396.70	241,576.88
7/15/2025	180,727.00	29,206.23	209,933.23	2,190.47		212,123.70	
1/15/2026		27,398.96	27,398.96	2,054.92		29,453.88	241,577.58
7/15/2026	184,655.00	27,398.96	212,053.96	2,054.92		214,108.88	
1/15/2027		25,552.41	25,552.41	1,916.43		27,468.84	241,577.72
7/15/2027	188,668.00	25,552.41	214,220.41	1,916.43		216,136.84	
1/15/2028		23,665.73	23,665.73	1,774.93		25,440.66	241,577.50
7/15/2028	192,768.00	23,665.73	216,433.73	1,774.93		218,208.66	
1/15/2029		21,738.05	21,738.05	1,630.35		23,368.40	241,577.06
7/15/2029	196,958.00	21,738.05	218,696.05	1,630.35		220,326.40	
1/15/2030		19,768.47	19,768.47	1,482.64		21,251.11	241,577.51
7/15/2030	201,238.00	19,768.47	221,006.47	1,482.64		222,489.11	
1/15/2031		17,756.09	17,756.09	1,331.71		19,087.80	241,576.90
7/15/2031	205,612.00	17,756.09	223,368.09	1,331.71		224,699.80	
1/15/2032		15,699.97	15,699.97	1,177.50		16,877.47	241,577.26
7/15/2032	210,081.00	15,699.97	225,780.97	1,177.50		226,958.47	
1/15/2033		13,599.16	13,599.16	1,019.94		14,619.10	241,577.56
7/15/2033	214,646.00	13,599.16	228,245.16	1,019.94		229,265.10	
1/15/2034		11,452.70	11,452.70	858.95		12,311.65	241,576.75
7/15/2034	219,312.00	11,452.70	230,764.70	858.95		231,623.65	
1/15/2035		9,259.58	9,259.58	694.47		9,954.05	241,577.70
7/15/2035	224,078.00	9,259.58	233,337.58	694.47		234,032.05	
1/15/2036		7,018.80	7,018.80	526.41		7,545.21	241,577.26
7/15/2036	228,948.00	7,018.80	235,966.80	526.41		236,493.21	
1/15/2037		4,729.32	4,729.32	354.70		5,084.02	241,577.23
7/15/2037	233,924.00	4,729.32	238,653.32	354.70		239,008.02	
1/15/2038		2,390.08	2,390.08	179.26		2,569.34	241,577.36
7/15/2038	239,008.00	2,390.08	241,398.08	179.26		241,577.34	
1/15/2039							241,577.34
	3,927,054.00	868,222.27	4,795,276.27	65,116.67	19,635.27	4,880,028.21	4,880,028.21

Notes:

*This project may qualify for principal forgiveness in accordance with Schedule B to the Loan Agreement.

Prepared by Public Financial Management, Inc.

Massachusetts Clean Water Trust
Series 20
Taunton Loan Amortization
CWT-15-05

Loan Amount Approved	250,000.00		Loan Origination Fee ($5.50/1000)	1,375.00
Principal Forgiveness			Loan Term (in years)	20
Amount to be Financed	250,000.00	-	Loan Rate	2.00%
			Closing Date	4/13/2017
			First Interest Payment	7/15/2017
			First Principal Payment	1/15/2018

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/13/2017							
7/15/2017		1,277.78	1,277.78	95.83	1,375.00	2,748.61	
1/15/2018	10,111.00	2,500.00	12,611.00	187.50		12,798.50	15,547.11
7/15/2018		2,398.89	2,398.89	179.92		2,578.81	
1/15/2019	10,333.00	2,398.89	12,731.89	179.92		12,911.81	15,490.61
7/15/2019		2,295.56	2,295.56	172.17		2,467.73	
1/15/2020	10,557.00	2,295.56	12,852.56	172.17		13,024.73	15,492.45
7/15/2020		2,189.99	2,189.99	164.25		2,354.24	
1/15/2021	10,787.00	2,189.99	12,976.99	164.25		13,141.24	15,495.48
7/15/2021		2,082.12	2,082.12	156.16		2,238.28	
1/15/2022	11,021.00	2,082.12	13,103.12	156.16		13,259.28	15,497.56
7/15/2022		1,971.91	1,971.91	147.89		2,119.80	
1/15/2023	11,261.00	1,971.91	13,232.91	147.89		13,380.80	15,500.61
7/15/2023		1,859.30	1,859.30	139.45		1,998.75	
1/15/2024	11,505.00	1,859.30	13,364.30	139.45		13,503.75	15,502.50
7/15/2024		1,744.25	1,744.25	130.82		1,875.07	
1/15/2025	11,755.00	1,744.25	13,499.25	130.82		13,630.07	15,505.14
7/15/2025		1,626.70	1,626.70	122.00		1,748.70	
1/15/2026	12,011.00	1,626.70	13,637.70	122.00		13,759.70	15,508.41
7/15/2026		1,506.59	1,506.59	112.99		1,619.58	
1/15/2027	12,272.00	1,506.59	13,778.59	112.99		13,891.58	15,511.17
7/15/2027		1,383.87	1,383.87	103.79		1,487.66	
1/15/2028	12,539.00	1,383.87	13,922.87	103.79		14,026.66	15,514.32
7/15/2028		1,258.48	1,258.48	94.39		1,352.87	
1/15/2029	12,811.00	1,258.48	14,069.48	94.39		14,163.87	15,516.73
7/15/2029		1,130.37	1,130.37	84.78		1,215.15	
1/15/2030	13,089.00	1,130.37	14,219.37	84.78		14,304.15	15,519.30
7/15/2030		999.48	999.48	74.96		1,074.44	
1/15/2031	13,374.00	999.48	14,373.48	74.96		14,448.44	15,522.88
7/15/2031		865.74	865.74	64.93		930.67	
1/15/2032	13,665.00	865.74	14,530.74	64.93		14,595.67	15,526.34
7/15/2032		729.09	729.09	54.68		783.77	
1/15/2033	13,962.00	729.09	14,691.09	54.68		14,745.77	15,529.54
7/15/2033		589.47	589.47	44.21		633.68	
1/15/2034	14,265.00	589.47	14,854.47	44.21		14,898.68	15,532.36
7/15/2034		446.82	446.82	33.51		480.33	
1/15/2035	14,575.00	446.82	15,021.82	33.51		15,055.33	15,535.66
7/15/2035		301.07	301.07	22.58		323.65	
1/15/2036	14,892.00	301.07	15,193.07	22.58		15,215.65	15,539.30
7/15/2036		152.15	152.15	11.41		163.56	
1/15/2037	15,215.00	152.15	15,367.15	11.41		15,378.56	15,542.12
7/15/2037							
	250,000.00	54,841.48	304,841.48	4,113.11	1,375.00	310,329.59	310,329.59

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Series 19
Taunton Loan Amortization
CWP-14-26

Initial Loan Amount	4,129,082.00	Loan Origination Fee ($5.50/1000)	22,116.17
Principal Forgiveness	(107,960.00)	Loan Term (in years)	20
Net Loan Obligation	4,021,122.00	Loan Rate	2.00%
		Closing Date	2/11/2016
		First Interest Payment	7/15/2016
		First Principal Payment	1/15/2017

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
2/11/2016							
7/15/2016		34,402.93	34,402.93	2,580.22	22,116.17	59,099.32	
1/15/2017	162,658.00	40,211.22	202,869.22	3,015.84		205,885.06	264,984.39
7/15/2017		38,584.64	38,584.64	2,893.85		41,478.49	
1/15/2018	166,194.00	38,584.64	204,778.64	2,893.85		207,672.49	249,150.98
7/15/2018		36,922.70	36,922.70	2,769.20		39,691.90	
1/15/2019	169,806.00	36,922.70	206,728.70	2,769.20		209,497.90	249,189.81
7/15/2019		35,224.64	35,224.64	2,641.85		37,866.49	
1/15/2020	173,496.00	35,224.64	208,720.64	2,641.85		211,362.49	249,228.98
7/15/2020		33,489.68	33,489.68	2,511.73		36,001.41	
1/15/2021	177,267.00	33,489.68	210,756.68	2,511.73		213,268.41	249,269.81
7/15/2021		31,717.01	31,717.01	2,378.78		34,095.79	
1/15/2022	181,119.00	31,717.01	212,836.01	2,378.78		215,214.79	249,310.57
7/15/2022		29,905.82	29,905.82	2,242.94		32,148.76	
1/15/2023	185,056.00	29,905.82	214,961.82	2,242.94		217,204.76	249,353.51
7/15/2023		28,055.26	28,055.26	2,104.14		30,159.40	
1/15/2024	189,078.00	28,055.26	217,133.26	2,104.14		219,237.40	249,396.81
7/15/2024		26,164.48	26,164.48	1,962.34		28,126.82	
1/15/2025	193,187.00	26,164.48	219,351.48	1,962.34		221,313.82	249,440.63
7/15/2025		24,232.61	24,232.61	1,817.45		26,050.06	
1/15/2026	197,386.00	24,232.61	221,618.61	1,817.45		223,436.06	249,486.11
7/15/2026		22,258.75	22,258.75	1,669.41		23,928.16	
1/15/2027	201,676.00	22,258.75	223,934.75	1,669.41		225,604.16	249,532.31
7/15/2027		20,241.99	20,241.99	1,518.15		21,760.14	
1/15/2028	206,059.00	20,241.99	226,300.99	1,518.15		227,819.14	249,579.28
7/15/2028		18,181.40	18,181.40	1,363.61		19,545.01	
1/15/2029	210,537.00	18,181.40	228,718.40	1,363.61		230,082.01	249,627.01
7/15/2029		16,076.03	16,076.03	1,205.70		17,281.73	
1/15/2030	215,113.00	16,076.03	231,189.03	1,205.70		232,394.73	249,676.46
7/15/2030		13,924.90	13,924.90	1,044.37		14,969.27	
1/15/2031	219,788.00	13,924.90	233,712.90	1,044.37		234,757.27	249,726.54
7/15/2031		11,727.02	11,727.02	879.53		12,606.55	
1/15/2032	224,565.00	11,727.02	236,292.02	879.53		237,171.55	249,778.09
7/15/2032		9,481.37	9,481.37	711.10		10,192.47	
1/15/2033	229,445.00	9,481.37	238,926.37	711.10		239,637.47	249,829.95
7/15/2033		7,186.92	7,186.92	539.02		7,725.94	
1/15/2034	234,432.00	7,186.92	241,618.92	539.02		242,157.94	249,883.88
7/15/2034		4,842.60	4,842.60	363.20		5,205.80	
1/15/2035	239,527.00	4,842.60	244,369.60	363.20		244,732.80	249,938.59
7/15/2035		2,447.33	2,447.33	183.55		2,630.88	
1/15/2036	244,733.00	2,447.33	247,180.33	183.55		247,363.88	249,994.76
7/15/2036							
	4,021,122.00	895,944.45	4,917,066.45	67,195.83	22,116.17	5,006,378.46	5,006,378.46

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

TAUNTON Reamortization
CW-14-26-A

Original Loan Amount	4,320,918.00	Loan Origination Fee ($5.5/1000)	0.00
Principal Forgivenesss	-	Loan Term (in years)	18
Principal Paid Down	353,368.00	Loan Rate	2.00%
Outstanding Loan Obligation	3,967,550.00	Closing Date	4/11/2019
Remaining Balance	(74,383.00)	First Payment	7/15/2019
Net New Loan Obligation	3,893,167.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/11/2019							
7/15/2019		39,287.06	39,287.06	2,946.53		42,233.58	
1/15/2020	179,045.16	38,931.67	217,976.83	2,919.88		220,896.71	263,130.29
7/15/2020		37,141.22	37,141.22	2,785.59		39,926.81	
1/15/2021	182,935.82	37,141.22	220,077.04	2,785.59		222,862.63	262,789.44
7/15/2021		35,311.86	35,311.86	2,648.39		37,960.25	
1/15/2022	186,911.85	35,311.86	222,223.71	2,648.39		224,872.10	262,832.35
7/15/2022		33,442.74	33,442.74	2,508.21		35,950.95	
1/15/2023	190,974.24	33,442.74	224,416.98	2,508.21		226,925.19	262,876.13
7/15/2023		31,533.00	31,533.00	2,364.97		33,897.97	
1/15/2024	195,124.94	31,533.00	226,657.94	2,364.97		229,022.91	262,920.89
7/15/2024		29,581.75	29,581.75	2,218.63		31,800.38	
1/15/2025	199,365.92	29,581.75	228,947.67	2,218.63		231,166.30	262,966.68
7/15/2025		27,588.09	27,588.09	2,069.11		29,657.20	
1/15/2026	203,698.13	27,588.09	231,286.22	2,069.11		233,355.33	263,012.52
7/15/2026		25,551.11	25,551.11	1,916.33		27,467.44	
1/15/2027	208,125.55	25,551.11	233,676.65	1,916.33		235,592.99	263,060.43
7/15/2027		23,469.85	23,469.85	1,760.24		25,230.09	
1/15/2028	212,649.12	23,469.85	236,118.98	1,760.24		237,879.22	263,109.31
7/15/2028		21,343.36	21,343.36	1,600.75		22,944.11	
1/15/2029	217,270.82	21,343.36	238,614.18	1,600.75		240,214.94	263,159.05
7/15/2029		19,170.65	19,170.65	1,437.80		20,608.45	
1/15/2030	221,992.60	19,170.65	241,163.26	1,437.80		242,601.05	263,209.51
7/15/2030		16,950.73	16,950.73	1,271.30		18,222.03	
1/15/2031	226,817.42	16,950.73	243,768.15	1,271.30		245,039.45	263,261.49
7/15/2031		14,682.55	14,682.55	1,101.19		15,783.75	
1/15/2032	231,747.24	14,682.55	246,429.79	1,101.19		247,530.98	263,314.73
7/15/2032		12,365.08	12,365.08	927.38		13,292.46	
1/15/2033	236,783.00	12,365.08	249,148.09	927.38		250,075.47	263,367.93
7/15/2033		9,997.25	9,997.25	749.79		10,747.05	
1/15/2034	241,929.68	9,997.25	251,926.93	749.79		252,676.73	263,423.77
7/15/2034		7,577.96	7,577.96	568.35		8,146.30	
1/15/2035	247,187.22	7,577.96	254,765.18	568.35		255,333.52	263,479.83
7/15/2035		5,106.08	5,106.08	382.96		5,489.04	
1/15/2036	252,559.58	5,106.08	257,665.66	382.96		258,048.62	263,537.66
7/15/2036		2,580.49	2,580.49	193.54		2,774.02	
1/15/2037	258,048.70	2,580.49	260,629.19	193.54		260,822.73	263,596.75
7/15/2037							
	3,893,167.00	785,006.29	4,678,173.29	58,875.47		4,737,048.76	4,737,048.76

SWAP

Prepared by Public Financial Management, Inc.

Massachusetts Clean Water Trust
Series 20
Taunton Loan Amortization
CW-14-26-A

Loan Amount Approved	4,320,918.00		Loan Origination Fee ($5.50/1000)	23,765.05
Principal Forgiveness			Loan Term (in years)	20
Amount to be Financed	4,320,918.00	-	Loan Rate	2.00%
			Closing Date	4/13/2017
			First Interest Payment	7/15/2017
			First Principal Payment	1/15/2018

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/13/2017							
7/15/2017		22,084.69	22,084.69	1,656.35	23,765.05	47,506.09	
1/15/2018	174,784.00	43,209.18	217,993.18	3,240.69		221,233.87	268,739.96
7/15/2018		41,461.34	41,461.34	3,109.60		44,570.94	
1/15/2019	178,584.00	41,461.34	220,045.34	3,109.60		223,154.94	267,725.88
7/15/2019		39,675.50	39,675.50	2,975.66		42,651.16	
1/15/2020	182,466.00	39,675.50	222,141.50	2,975.66		225,117.16	267,768.33
7/15/2020		37,850.84	37,850.84	2,838.81		40,689.65	
1/15/2021	186,431.00	37,850.84	224,281.84	2,838.81		227,120.65	267,810.31
7/15/2021		35,986.53	35,986.53	2,698.99		38,685.52	
1/15/2022	190,483.00	35,986.53	226,469.53	2,698.99		229,168.52	267,854.04
7/15/2022		34,081.70	34,081.70	2,556.13		36,637.83	
1/15/2023	194,623.00	34,081.70	228,704.70	2,556.13		231,260.83	267,898.66
7/15/2023		32,135.47	32,135.47	2,410.16		34,545.63	
1/15/2024	198,853.00	32,135.47	230,988.47	2,410.16		233,398.63	267,944.26
7/15/2024		30,146.94	30,146.94	2,261.02		32,407.96	
1/15/2025	203,175.00	30,146.94	233,321.94	2,261.02		235,582.96	267,990.92
7/15/2025		28,115.19	28,115.19	2,108.64		30,223.83	
1/15/2026	207,590.00	28,115.19	235,705.19	2,108.64		237,813.83	268,037.66
7/15/2026		26,039.29	26,039.29	1,952.95		27,992.24	
1/15/2027	212,102.00	26,039.29	238,141.29	1,952.95		240,094.24	268,086.47
7/15/2027		23,918.27	23,918.27	1,793.87		25,712.14	
1/15/2028	216,712.00	23,918.27	240,630.27	1,793.87		242,424.14	268,136.28
7/15/2028		21,751.15	21,751.15	1,631.34		23,382.49	
1/15/2029	221,422.00	21,751.15	243,173.15	1,631.34		244,804.49	268,186.97
7/15/2029		19,536.93	19,536.93	1,465.27		21,002.20	
1/15/2030	226,234.00	19,536.93	245,770.93	1,465.27		247,236.20	268,238.40
7/15/2030		17,274.59	17,274.59	1,295.59		18,570.18	
1/15/2031	231,151.00	17,274.59	248,425.59	1,295.59		249,721.18	268,291.37
7/15/2031		14,963.08	14,963.08	1,122.23		16,085.31	
1/15/2032	236,175.00	14,963.08	251,138.08	1,122.23		252,260.31	268,345.62
7/15/2032		12,601.33	12,601.33	945.10		13,546.43	
1/15/2033	241,307.00	12,601.33	253,908.33	945.10		254,853.43	268,399.86
7/15/2033		10,188.26	10,188.26	764.12		10,952.38	
1/15/2034	246,552.00	10,188.26	256,740.26	764.12		257,504.38	268,456.76
7/15/2034		7,722.74	7,722.74	579.21		8,301.95	
1/15/2035	251,910.00	7,722.74	259,632.74	579.21		260,211.95	268,513.89
7/15/2035		5,203.64	5,203.64	390.27		5,593.91	
1/15/2036	257,385.00	5,203.64	262,588.64	390.27		262,978.91	268,572.83
7/15/2036		2,629.79	2,629.79	197.23		2,827.02	
1/15/2037	262,979.00	2,629.79	265,608.79	197.23		265,806.02	268,633.05
7/15/2037							
	4,320,918.00	947,859.03	5,268,777.03	71,089.43	23,765.05	5,363,631.51	5,363,631.51

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Prepared by Public Financial Management, Inc.

Massachusetts Clean Water Trust
Series 19
Taunton Loan Amortization
CWP-13-18

Initial Loan Amount	6,452,980.00	Loan Origination Fee ($5.50/1000)	34,623.84
Principal Forgiveness	(157,736.00)	Loan Term (in years)	20
Net Loan Obligation	6,295,244.00	Loan Rate	2.00%
		Closing Date	2/11/2016
		First Interest Payment	7/15/2016
		First Principal Payment	1/15/2017

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
2/11/2016							
7/15/2016		53,859.31	53,859.31	4,039.45	34,623.84	92,522.60	
1/15/2017	254,649.00	62,952.44	317,601.44	4,721.43		322,322.87	414,845.47
7/15/2017		60,405.95	60,405.95	4,530.45		64,936.40	
1/15/2018	260,183.00	60,405.95	320,588.95	4,530.45		325,119.40	390,055.79
7/15/2018		57,804.12	57,804.12	4,335.31		62,139.43	
1/15/2019	265,838.00	57,804.12	323,642.12	4,335.31		327,977.43	390,116.86
7/15/2019		55,145.74	55,145.74	4,135.93		59,281.67	
1/15/2020	271,616.00	55,145.74	326,761.74	4,135.93		330,897.67	390,179.34
7/15/2020		52,429.58	52,429.58	3,932.22		56,361.80	
1/15/2021	277,519.00	52,429.58	329,948.58	3,932.22		333,880.80	390,242.60
7/15/2021		49,654.39	49,654.39	3,724.08		53,378.47	
1/15/2022	283,551.00	49,654.39	333,205.39	3,724.08		336,929.47	390,307.94
7/15/2022		46,818.88	46,818.88	3,511.42		50,330.30	
1/15/2023	289,713.00	46,818.88	336,531.88	3,511.42		340,043.30	390,373.59
7/15/2023		43,921.75	43,921.75	3,294.13		47,215.88	
1/15/2024	296,010.00	43,921.75	339,931.75	3,294.13		343,225.88	390,441.76
7/15/2024		40,961.65	40,961.65	3,072.12		44,033.77	
1/15/2025	302,443.00	40,961.65	343,404.65	3,072.12		346,476.77	390,510.55
7/15/2025		37,937.22	37,937.22	2,845.29		40,782.51	
1/15/2026	309,016.00	37,937.22	346,953.22	2,845.29		349,798.51	390,581.02
7/15/2026		34,847.06	34,847.06	2,613.53		37,460.59	
1/15/2027	315,732.00	34,847.06	350,579.06	2,613.53		353,192.59	390,653.18
7/15/2027		31,689.74	31,689.74	2,376.73		34,066.47	
1/15/2028	322,594.00	31,689.74	354,283.74	2,376.73		356,660.47	390,726.94
7/15/2028		28,463.80	28,463.80	2,134.79		30,598.59	
1/15/2029	329,605.00	28,463.80	358,068.80	2,134.79		360,203.59	390,802.17
7/15/2029		25,167.75	25,167.75	1,887.58		27,055.33	
1/15/2030	336,769.00	25,167.75	361,936.75	1,887.58		363,824.33	390,879.66
7/15/2030		21,800.06	21,800.06	1,635.00		23,435.06	
1/15/2031	344,088.00	21,800.06	365,888.06	1,635.00		367,523.06	390,958.13
7/15/2031		18,359.18	18,359.18	1,376.94		19,736.12	
1/15/2032	351,566.00	18,359.18	369,925.18	1,376.94		371,302.12	391,038.24
7/15/2032		14,843.52	14,843.52	1,113.26		15,956.78	
1/15/2033	359,207.00	14,843.52	374,050.52	1,113.26		375,163.78	391,120.57
7/15/2033		11,251.45	11,251.45	843.86		12,095.31	
1/15/2034	367,014.00	11,251.45	378,265.45	843.86		379,109.31	391,204.62
7/15/2034		7,581.31	7,581.31	568.60		8,149.91	
1/15/2035	374,991.00	7,581.31	382,572.31	568.60		383,140.91	391,290.82
7/15/2035		3,831.40	3,831.40	287.36		4,118.76	
1/15/2036	383,140.00	3,831.40	386,971.40	287.36		387,258.76	391,377.51
7/15/2036							
	6,295,244.00	1,402,640.85	7,697,884.85	105,198.06	34,623.84	7,837,706.76	7,837,706.76

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Series 20
Taunton Loan Amortization
CWP-13-18-A

Loan Amount Approved	95,249.00		Loan Origination Fee ($5.50/1000)	523.87
Principal Forgiveness			Loan Term (in years)	20
Amount to be Financed	95,249.00	-	Loan Rate	2.00%
			Closing Date	4/13/2017
			First Interest Payment	7/15/2017
			First Principal Payment	1/15/2018

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/13/2017							
7/15/2017		486.83	486.83	36.51	523.87	1,047.21	
1/15/2018	3,852.00	952.49	4,804.49	71.44		4,875.93	5,923.14
7/15/2018		913.97	913.97	68.55		982.52	
1/15/2019	3,937.00	913.97	4,850.97	68.55		4,919.52	5,902.04
7/15/2019		874.60	874.60	65.60		940.20	
1/15/2020	4,022.00	874.60	4,896.60	65.60		4,962.20	5,902.39
7/15/2020		834.38	834.38	62.58		896.96	
1/15/2021	4,110.00	834.38	4,944.38	62.58		5,006.96	5,903.92
7/15/2021		793.28	793.28	59.50		852.78	
1/15/2022	4,199.00	793.28	4,992.28	59.50		5,051.78	5,904.55
7/15/2022		751.29	751.29	56.35		807.64	
1/15/2023	4,290.00	751.29	5,041.29	56.35		5,097.64	5,905.27
7/15/2023		708.39	708.39	53.13		761.52	
1/15/2024	4,384.00	708.39	5,092.39	53.13		5,145.52	5,907.04
7/15/2024		664.55	664.55	49.84		714.39	
1/15/2025	4,479.00	664.55	5,143.55	49.84		5,193.39	5,907.78
7/15/2025		619.76	619.76	46.48		666.24	
1/15/2026	4,576.00	619.76	5,195.76	46.48		5,242.24	5,908.48
7/15/2026		574.00	574.00	43.05		617.05	
1/15/2027	4,676.00	574.00	5,250.00	43.05		5,293.05	5,910.10
7/15/2027		527.24	527.24	39.54		566.78	
1/15/2028	4,777.00	527.24	5,304.24	39.54		5,343.78	5,910.57
7/15/2028		479.47	479.47	35.96		515.43	
1/15/2029	4,881.00	479.47	5,360.47	35.96		5,396.43	5,911.86
7/15/2029		430.66	430.66	32.30		462.96	
1/15/2030	4,987.00	430.66	5,417.66	32.30		5,449.96	5,912.92
7/15/2030		380.79	380.79	28.56		409.35	
1/15/2031	5,095.00	380.79	5,475.79	28.56		5,504.35	5,913.70
7/15/2031		329.84	329.84	24.74		354.58	
1/15/2032	5,206.00	329.84	5,535.84	24.74		5,560.58	5,915.16
7/15/2032		277.78	277.78	20.83		298.61	
1/15/2033	5,319.00	277.78	5,596.78	20.83		5,617.61	5,916.23
7/15/2033		224.59	224.59	16.84		241.43	
1/15/2034	5,435.00	224.59	5,659.59	16.84		5,676.43	5,917.87
7/15/2034		170.24	170.24	12.77		183.01	
1/15/2035	5,553.00	170.24	5,723.24	12.77		5,736.01	5,919.02
7/15/2035		114.71	114.71	8.60		123.31	
1/15/2036	5,674.00	114.71	5,788.71	8.60		5,797.31	5,920.63
7/15/2036		57.97	57.97	4.35		62.32	
1/15/2037	5,797.00	57.97	5,854.97	4.35		5,859.32	5,921.64
7/15/2037							
	95,249.00	20,894.34	116,143.34	1,567.08	523.87	118,234.28	118,234.28

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Series 19
Taunton Loan Amortization
DWP-13-07

Initial Loan Amount	6,923,815.00	Loan Origination Fee ($5.50/1000)	36,648.95
Principal Forgiveness	(260,369.00)	Loan Term (in years)	20
Amount to be Financed	6,663,446.00	Loan Rate	2.00%
		Closing Date	2/11/2016
		First Interest Payment	7/15/2016
		First Principal Payment	1/15/2017

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
2/11/2016							
7/15/2016		57,009.48	57,009.48	4,275.71	36,648.95	97,934.15	
1/15/2017	269,543.00	66,634.46	336,177.46	4,997.58		341,175.04	439,109.19
7/15/2017		63,939.03	63,939.03	4,795.43		68,734.46	
1/15/2018	275,401.00	63,939.03	339,340.03	4,795.43		344,135.46	412,869.91
7/15/2018		61,185.02	61,185.02	4,588.88		65,773.90	
1/15/2019	281,387.00	61,185.02	342,572.02	4,588.88		347,160.90	412,934.79
7/15/2019		58,371.15	58,371.15	4,377.84		62,748.99	
1/15/2020	287,502.00	58,371.15	345,873.15	4,377.84		350,250.99	412,999.97
7/15/2020		55,496.13	55,496.13	4,162.21		59,658.34	
1/15/2021	293,751.00	55,496.13	349,247.13	4,162.21		353,409.34	413,067.68
7/15/2021		52,558.62	52,558.62	3,941.90		56,500.52	
1/15/2022	300,135.00	52,558.62	352,693.62	3,941.90		356,635.52	413,136.03
7/15/2022		49,557.27	49,557.27	3,716.80		53,274.07	
1/15/2023	306,658.00	49,557.27	356,215.27	3,716.80		359,932.07	413,206.13
7/15/2023		46,490.69	46,490.69	3,486.80		49,977.49	
1/15/2024	313,323.00	46,490.69	359,813.69	3,486.80		363,300.49	413,277.98
7/15/2024		43,357.46	43,357.46	3,251.81		46,609.27	
1/15/2025	320,133.00	43,357.46	363,490.46	3,251.81		366,742.27	413,351.54
7/15/2025		40,156.13	40,156.13	3,011.71		43,167.84	
1/15/2026	327,090.00	40,156.13	367,246.13	3,011.71		370,257.84	413,425.68
7/15/2026		36,885.23	36,885.23	2,766.39		39,651.62	
1/15/2027	334,199.00	36,885.23	371,084.23	2,766.39		373,850.62	413,502.24
7/15/2027		33,543.24	33,543.24	2,515.74		36,058.98	
1/15/2028	341,462.00	33,543.24	375,005.24	2,515.74		377,520.98	413,579.97
7/15/2028		30,128.62	30,128.62	2,259.65		32,388.27	
1/15/2029	348,884.00	30,128.62	379,012.62	2,259.65		381,272.27	413,660.53
7/15/2029		26,639.78	26,639.78	1,997.98		28,637.76	
1/15/2030	356,466.00	26,639.78	383,105.78	1,997.98		385,103.76	413,741.53
7/15/2030		23,075.12	23,075.12	1,730.63		24,805.75	
1/15/2031	364,213.00	23,075.12	387,288.12	1,730.63		389,018.75	413,824.51
7/15/2031		19,432.99	19,432.99	1,457.47		20,890.46	
1/15/2032	372,129.00	19,432.99	391,561.99	1,457.47		393,019.46	413,909.93
7/15/2032		15,711.70	15,711.70	1,178.38		16,890.08	
1/15/2033	380,217.00	15,711.70	395,928.70	1,178.38		397,107.08	413,997.16
7/15/2033		11,909.53	11,909.53	893.21		12,802.74	
1/15/2034	388,480.00	11,909.53	400,389.53	893.21		401,282.74	414,085.49
7/15/2034		8,024.73	8,024.73	601.85		8,626.58	
1/15/2035	396,923.00	8,024.73	404,947.73	601.85		405,549.58	414,176.17
7/15/2035		4,055.50	4,055.50	304.16		4,359.66	
1/15/2036	405,550.00	4,055.50	409,605.50	304.16		409,909.66	414,269.33
7/15/2036							
	6,663,446.00	1,484,679.82	8,148,125.82	111,350.99	36,648.95	8,296,125.76	8,296,125.76

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 21
Taunton Loan Amortization
DWP-13-07-A

Loan Amount Approved	1,076,185.00	Loan Origination Fee ($5.00/1000)	5,380.93
Principal Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	1,076,185.00	Loan Rate	2.00%
		Closing Date	9/12/2018
		First Interest Payment	1/15/2019
		First Principal Payment	7/15/2019

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/12/2018							
1/15/2019		7,353.93	7,353.93	551.54	5,380.93	13,286.40	13,286.40
7/15/2019	43,533.00	10,761.85	54,294.85	807.14		55,101.99	
1/15/2020		10,326.52	10,326.52	774.49		11,101.01	66,203.00
7/15/2020	44,479.00	10,326.52	54,805.52	774.49		55,580.01	
1/15/2021		9,881.73	9,881.73	741.13		10,622.86	66,202.87
7/15/2021	45,446.00	9,881.73	55,327.73	741.13		56,068.86	
1/15/2022		9,427.27	9,427.27	707.05		10,134.32	66,203.18
7/15/2022	46,433.00	9,427.27	55,860.27	707.05		56,567.32	
1/15/2023		8,962.94	8,962.94	672.22		9,635.16	66,202.48
7/15/2023	47,442.00	8,962.94	56,404.94	672.22		57,077.16	
1/15/2024		8,488.52	8,488.52	636.64		9,125.16	66,202.32
7/15/2024	48,474.00	8,488.52	56,962.52	636.64		57,599.16	
1/15/2025		8,003.78	8,003.78	600.28		8,604.06	66,203.22
7/15/2025	49,527.00	8,003.78	57,530.78	600.28		58,131.06	
1/15/2026		7,508.51	7,508.51	563.14		8,071.65	66,202.71
7/15/2026	50,603.00	7,508.51	58,111.51	563.14		58,674.65	
1/15/2027		7,002.48	7,002.48	525.19		7,527.67	66,202.31
7/15/2027	51,703.00	7,002.48	58,705.48	525.19		59,230.67	
1/15/2028		6,485.45	6,485.45	486.41		6,971.86	66,202.52
7/15/2028	52,827.00	6,485.45	59,312.45	486.41		59,798.86	
1/15/2029		5,957.18	5,957.18	446.79		6,403.97	66,202.83
7/15/2029	53,975.00	5,957.18	59,932.18	446.79		60,378.97	
1/15/2030		5,417.43	5,417.43	406.31		5,823.74	66,202.71
7/15/2030	55,148.00	5,417.43	60,565.43	406.31		60,971.74	
1/15/2031		4,865.95	4,865.95	364.95		5,230.90	66,202.63
7/15/2031	56,347.00	4,865.95	61,212.95	364.95		61,577.90	
1/15/2032		4,302.48	4,302.48	322.69		4,625.17	66,203.06
7/15/2032	57,571.00	4,302.48	61,873.48	322.69		62,196.17	
1/15/2033		3,726.77	3,726.77	279.51		4,006.28	66,202.44
7/15/2033	58,823.00	3,726.77	62,549.77	279.51		62,829.28	
1/15/2034		3,138.54	3,138.54	235.39		3,373.93	66,203.21
7/15/2034	60,101.00	3,138.54	63,239.54	235.39		63,474.93	
1/15/2035		2,537.53	2,537.53	190.31		2,727.84	66,202.78
7/15/2035	61,407.00	2,537.53	63,944.53	190.31		64,134.84	
1/15/2036		1,923.46	1,923.46	144.26		2,067.72	66,202.56
7/15/2036	62,742.00	1,923.46	64,665.46	144.26		64,809.72	
1/15/2037		1,296.04	1,296.04	97.20		1,393.24	66,202.96
7/15/2037	64,105.00	1,296.04	65,401.04	97.20		65,498.24	
1/15/2038		654.99	654.99	49.12		704.11	66,202.36
7/15/2038	65,499.00	654.99	66,153.99	49.12		66,203.11	
1/15/2039							66,203.11
	1,076,185.00	237,930.92	1,314,115.92	17,844.82	5,380.93	1,337,341.66	1,337,341.66

Prepared by Public Financial Management, Inc.

Massachusetts Clean Water Trust
Series 18
Taunton Loan Amortization
CWP-12-27

Initial Loan Amount	4,841,742.00	Loan Origination Fee ($5.50/1000)	25,787.68
Principal Forgiveness	(153,073.00)	Loan Term (in years)	20
Net Loan Obligation	4,688,669.00	Loan Rate	2.00%
		Closing Date	1/7/2015
		First Interest Payment	7/15/2015
		First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015		48,970.54	48,970.54	3,672.79	25,787.68	78,431.01	
1/15/2016	189,661.00	46,886.69	236,547.69	3,516.50		240,064.19	318,495.20
7/15/2016		44,990.08	44,990.08	3,374.26		48,364.34	
1/15/2017	193,783.00	44,990.08	238,773.08	3,374.26		242,147.34	290,511.67
7/15/2017		43,052.25	43,052.25	3,228.92		46,281.17	
1/15/2018	197,995.00	43,052.25	241,047.25	3,228.92		244,276.17	290,557.34
7/15/2018		41,072.30	41,072.30	3,080.42		44,152.72	
1/15/2019	202,298.00	41,072.30	243,370.30	3,080.42		246,450.72	290,603.45
7/15/2019		39,049.32	39,049.32	2,928.70		41,978.02	
1/15/2020	206,695.00	39,049.32	245,744.32	2,928.70		248,673.02	290,651.04
7/15/2020		36,982.37	36,982.37	2,773.68		39,756.05	
1/15/2021	211,187.00	36,982.37	248,169.37	2,773.68		250,943.05	290,699.10
7/15/2021		34,870.50	34,870.50	2,615.29		37,485.79	
1/15/2022	215,777.00	34,870.50	250,647.50	2,615.29		253,262.79	290,748.58
7/15/2022		32,712.73	32,712.73	2,453.45		35,166.18	
1/15/2023	220,467.00	32,712.73	253,179.73	2,453.45		255,633.18	290,799.37
7/15/2023		30,508.06	30,508.06	2,288.10		32,796.16	
1/15/2024	225,258.00	30,508.06	255,766.06	2,288.10		258,054.16	290,850.33
7/15/2024		28,255.48	28,255.48	2,119.16		30,374.64	
1/15/2025	230,154.00	28,255.48	258,409.48	2,119.16		260,528.64	290,903.28
7/15/2025		25,953.94	25,953.94	1,946.55		27,900.49	
1/15/2026	235,156.00	25,953.94	261,109.94	1,946.55		263,056.49	290,956.97
7/15/2026		23,602.38	23,602.38	1,770.18		25,372.56	
1/15/2027	240,267.00	23,602.38	263,869.38	1,770.18		265,639.56	291,012.12
7/15/2027		21,199.71	21,199.71	1,589.98		22,789.69	
1/15/2028	245,489.00	21,199.71	266,688.71	1,589.98		268,278.69	291,068.38
7/15/2028		18,744.82	18,744.82	1,405.86		20,150.68	
1/15/2029	250,824.00	18,744.82	269,568.82	1,405.86		270,974.68	291,125.36
7/15/2029		16,236.58	16,236.58	1,217.74		17,454.32	
1/15/2030	256,275.00	16,236.58	272,511.58	1,217.74		273,729.32	291,183.65
7/15/2030		13,673.83	13,673.83	1,025.54		14,699.37	
1/15/2031	261,845.00	13,673.83	275,518.83	1,025.54		276,544.37	291,243.73
7/15/2031		11,055.38	11,055.38	829.15		11,884.53	
1/15/2032	267,536.00	11,055.38	278,591.38	829.15		279,420.53	291,305.07
7/15/2032		8,380.02	8,380.02	628.50		9,008.52	
1/15/2033	273,350.00	8,380.02	281,730.02	628.50		282,358.52	291,367.04
7/15/2033		5,646.52	5,646.52	423.49		6,070.01	
1/15/2034	279,291.00	5,646.52	284,937.52	423.49		285,361.01	291,431.02
7/15/2034		2,853.61	2,853.61	214.02		3,067.63	
1/15/2035	285,361.00	2,853.61	288,214.61	214.02		288,428.63	291,496.26
7/15/2035							
	4,688,669.00	1,053,536.99	5,742,205.99	79,015.27	25,787.68	5,847,008.95	5,847,008.95

Notes:
**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement.

Prepared by Public Financial Management, Inc

Massachusetts Water Pollution Abatement Trust
Series 17A
TAUNTON Loan Amortization
CWP-11-17

Initial Loan Amount	5,705,665.00	Loan Origination Fee ($5.50/1000)	26,648.33
Principal Forgiveness	(860,515.00)	Loan Term (in years)	20
Net Loan Obligation	4,845,150.00	Loan Rate	2.00%
		Closing Date	5/22/2013
		First Interest Payment	7/15/2013
		First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013		14,266.28	14,266.28	1,069.97	26,648.33	41,984.57	
1/15/2014	195,991.00	48,451.50	244,442.50	3,633.86		248,076.36	290,060.93
7/15/2014		46,491.59	46,491.59	3,486.87		49,978.46	
1/15/2015	200,251.00	46,491.59	246,742.59	3,486.87		250,229.46	300,207.92
7/15/2015		44,489.08	44,489.08	3,336.68		47,825.76	
1/15/2016	204,603.00	44,489.08	249,092.08	3,336.68		252,428.76	300,254.52
7/15/2016		42,443.05	42,443.05	3,183.23		45,626.28	
1/15/2017	209,050.00	42,443.05	251,493.05	3,183.23		254,676.28	300,302.56
7/15/2017		40,352.55	40,352.55	3,026.44		43,378.99	
1/15/2018	213,593.00	40,352.55	253,945.55	3,026.44		256,971.99	300,350.98
7/15/2018		38,216.62	38,216.62	2,866.25		41,082.87	
1/15/2019	218,235.00	38,216.62	256,451.62	2,866.25		259,317.87	300,400.73
7/15/2019		36,034.27	36,034.27	2,702.57		38,736.84	
1/15/2020	222,978.00	36,034.27	259,012.27	2,702.57		261,714.84	300,451.68
7/15/2020		33,804.49	33,804.49	2,535.34		36,339.83	
1/15/2021	227,825.00	33,804.49	261,629.49	2,535.34		264,164.83	300,504.65
7/15/2021		31,526.24	31,526.24	2,364.47		33,890.71	
1/15/2022	232,776.00	31,526.24	264,302.24	2,364.47		266,666.71	300,557.42
7/15/2022		29,198.48	29,198.48	2,189.89		31,388.37	
1/15/2023	237,835.00	29,198.48	267,033.48	2,189.89		269,223.37	300,611.73
7/15/2023		26,820.13	26,820.13	2,011.51		28,831.64	
1/15/2024	243,004.00	26,820.13	269,824.13	2,011.51		271,835.64	300,667.28
7/15/2024		24,390.09	24,390.09	1,829.26		26,219.35	
1/15/2025	248,285.00	24,390.09	272,675.09	1,829.26		274,504.35	300,723.69
7/15/2025		21,907.24	21,907.24	1,643.04		23,550.28	
1/15/2026	253,682.00	21,907.24	275,589.24	1,643.04		277,232.28	300,782.57
7/15/2026		19,370.42	19,370.42	1,452.78		20,823.20	
1/15/2027	259,195.00	19,370.42	278,565.42	1,452.78		280,018.20	300,841.40
7/15/2027		16,778.47	16,778.47	1,258.39		18,036.86	
1/15/2028	264,828.00	16,778.47	281,606.47	1,258.39		282,864.86	300,901.71
7/15/2028		14,130.19	14,130.19	1,059.76		15,189.95	
1/15/2029	270,584.00	14,130.19	284,714.19	1,059.76		285,773.95	300,963.91
7/15/2029		11,424.35	11,424.35	856.83		12,281.18	
1/15/2030	276,465.00	11,424.35	287,889.35	856.83		288,746.18	301,027.35
7/15/2030		8,659.70	8,659.70	649.48		9,309.18	
1/15/2031	282,473.00	8,659.70	291,132.70	649.48		291,782.18	301,091.36
7/15/2031		5,834.97	5,834.97	437.62		6,272.59	
1/15/2032	288,612.00	5,834.97	294,446.97	437.62		294,884.59	301,157.19
7/15/2032		2,948.85	2,948.85	221.16		3,170.01	
1/15/2033	294,885.00	2,948.85	297,833.85	221.16		298,055.01	301,225.03
7/15/2033							
	4,845,150.00	1,052,359.34	5,897,509.34	78,926.95	26,648.33	6,003,084.61	6,003,084.61

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Prepared by Public Financial Management, Inc.

Massachusetts Clean Water Trust
Series 19
Taunton Loan Amortization
CWP-11-17-A

Initial Loan Amount	180,526.00	Loan Origination Fee ($5.50/1000)	992.89
Principal Forgiveness		Loan Term (in years)	5
Net Loan Obligation	180,526.00	Loan Rate	2.00%
		Closing Date	2/11/2016
		First Interest Payment	7/15/2016
		First Principal Payment	1/15/2017

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
2/11/2016							
7/15/2016		1,544.50	1,544.50	115.84	992.89	2,653.23	
1/15/2017	34,569.00	1,805.26	36,374.26	135.40		36,509.65	39,162.89
7/15/2017		1,459.57	1,459.57	109.47		1,569.04	
1/15/2018	35,321.00	1,459.57	36,780.57	109.47		36,890.04	38,459.08
7/15/2018		1,106.36	1,106.36	82.98		1,189.34	
1/15/2019	36,089.00	1,106.36	37,195.36	82.98		37,278.34	38,467.67
7/15/2019		745.47	745.47	55.91		801.38	
1/15/2020	36,873.00	745.47	37,618.47	55.91		37,674.38	38,475.76
7/15/2020		376.74	376.74	28.26		405.00	
1/15/2021	37,674.00	376.74	38,050.74	28.26		38,079.00	38,483.99
7/15/2021							
	180,526.00	10,726.04	191,252.04	804.45	992.89	193,049.39	193,049.39

Prepared by Public Financial Management, Inc.

Massachusetts Water Pollution Abatement Trust
Series 16
Taunton Loan Amortization
CWP-10-36

Initial Loan Amount	6,959,031.00
Principal Forgiveness	(1,172,933.00)
Net Loan Obligation	5,786,098.00

Loan Origination Fee ($5.57/1000)	32,228.57
Loan Term (in years)	20
Loan Rate	2.00%
Closing Date	6/13/2012
First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		68,147.38	68,147.38	4,339.57	32,228.57	104,715.52	104,715.52
7/15/2013	234,053.00	57,860.98	291,913.98	4,339.57		296,253.55	
1/15/2014		55,520.45	55,520.45	4,164.03		59,684.48	355,938.04
7/15/2014	239,140.00	55,520.45	294,660.45	4,164.03		298,824.48	
1/15/2015		53,129.05	53,129.05	3,984.68		57,113.73	355,938.21
7/15/2015	244,338.00	53,129.05	297,467.05	3,984.68		301,451.73	
1/15/2016		50,685.67	50,685.67	3,801.43		54,487.10	355,938.82
7/15/2016	249,648.00	50,685.67	300,333.67	3,801.43		304,135.10	
1/15/2017		48,189.19	48,189.19	3,614.19		51,803.38	355,938.47
7/15/2017	255,074.00	48,189.19	303,263.19	3,614.19		306,877.38	
1/15/2018		45,638.45	45,638.45	3,422.88		49,061.33	355,938.71
7/15/2018	260,617.00	45,638.45	306,255.45	3,422.88		309,678.33	
1/15/2019		43,032.28	43,032.28	3,227.42		46,259.70	355,938.03
7/15/2019	266,282.00	43,032.28	309,314.28	3,227.42		312,541.70	
1/15/2020		40,369.46	40,369.46	3,027.71		43,397.17	355,938.87
7/15/2020	272,069.00	40,369.46	312,438.46	3,027.71		315,466.17	
1/15/2021		37,648.77	37,648.77	2,823.66		40,472.43	355,938.60
7/15/2021	277,982.00	37,648.77	315,630.77	2,823.66		318,454.43	
1/15/2022		34,868.95	34,868.95	2,615.17		37,484.12	355,938.55
7/15/2022	284,024.00	34,868.95	318,892.95	2,615.17		321,508.12	
1/15/2023		32,028.71	32,028.71	2,402.15		34,430.86	355,938.98
7/15/2023	290,196.00	32,028.71	322,224.71	2,402.15		324,626.86	
1/15/2024		29,126.75	29,126.75	2,184.51		31,311.26	355,938.12
7/15/2024	296,503.00	29,126.75	325,629.75	2,184.51		327,814.26	
1/15/2025		26,161.72	26,161.72	1,962.13		28,123.85	355,938.11
7/15/2025	302,948.00	26,161.72	329,109.72	1,962.13		331,071.85	
1/15/2026		23,132.24	23,132.24	1,734.92		24,867.16	355,939.01
7/15/2026	309,532.00	23,132.24	332,664.24	1,734.92		334,399.16	
1/15/2027		20,036.92	20,036.92	1,502.77		21,539.69	355,938.85
7/15/2027	316,259.00	20,036.92	336,295.92	1,502.77		337,798.69	
1/15/2028		16,874.33	16,874.33	1,265.57		18,139.90	355,938.59
7/15/2028	323,132.00	16,874.33	340,006.33	1,265.57		341,271.90	
1/15/2029		13,643.01	13,643.01	1,023.23		14,666.24	355,938.14
7/15/2029	330,155.00	13,643.01	343,798.01	1,023.23		344,821.24	
1/15/2030		10,341.46	10,341.46	775.61		11,117.07	355,938.31
7/15/2030	337,331.00	10,341.46	347,672.46	775.61		348,448.07	
1/15/2031		6,968.15	6,968.15	522.61		7,490.76	355,938.83
7/15/2031	344,662.00	6,968.15	351,630.15	522.61		352,152.76	
1/15/2032		3,521.53	3,521.53	264.11		3,785.64	355,938.41
7/15/2032	352,153.00	3,521.53	355,674.53	264.11		355,938.64	
1/15/2033							355,938.64
	5,786,098.00	1,307,842.54	7,093,940.54	97,316.71	32,228.57	7,223,485.81	7,223,485.81

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Pool 18-2016 Swap
TAUNTON Reamortization
CWP-10-36-A

Original Loan Amount	552,881.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	18
Principal Paid Down	22,365.00	Loan Rate	2.00%
Outstanding Loan Obligation	530,516.00	Closing Date	12/16/2016
Remaining Balance	(49,823.14)	First Payment	1/15/2017
Net New Loan Obligation	480,692.86		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
12/16/2016							
1/15/2017	20,704.99	5,224.89	25,929.88	391.87		26,321.75	
7/15/2017		4,599.88	4,599.88	344.99		4,944.87	
1/15/2018	21,154.35	4,599.88	25,754.23	344.99		26,099.22	31,044.09
7/15/2018		4,388.34	4,388.34	329.13		4,717.46	
1/15/2019	21,614.70	4,388.34	26,003.03	329.13		26,332.16	31,049.62
7/15/2019		4,172.19	4,172.19	312.91		4,485.10	
1/15/2020	22,084.01	4,172.19	26,256.20	312.91		26,569.11	31,054.21
7/15/2020		3,951.35	3,951.35	296.35		4,247.70	
1/15/2021	22,564.26	3,951.35	26,515.61	296.35		26,811.96	31,059.66
7/15/2021		3,725.71	3,725.71	279.43		4,005.13	
1/15/2022	23,054.43	3,725.71	26,780.14	279.43		27,059.57	31,064.70
7/15/2022		3,495.16	3,495.16	262.14		3,757.30	
1/15/2023	23,555.50	3,495.16	27,050.66	262.14		27,312.80	31,070.09
7/15/2023		3,259.61	3,259.61	244.47		3,504.08	
1/15/2024	24,067.44	3,259.61	27,327.04	244.47		27,571.51	31,075.59
7/15/2024		3,018.93	3,018.93	226.42		3,245.35	
1/15/2025	24,590.22	3,018.93	27,609.15	226.42		27,835.57	31,080.92
7/15/2025		2,773.03	2,773.03	207.98		2,981.01	
1/15/2026	25,124.83	2,773.03	27,897.85	207.98		28,105.83	31,086.84
7/15/2026		2,521.78	2,521.78	189.13		2,710.91	
1/15/2027	25,671.23	2,521.78	28,193.01	189.13		28,382.14	31,093.06
7/15/2027		2,265.07	2,265.07	169.88		2,434.95	
1/15/2028	26,229.40	2,265.07	28,494.47	169.88		28,664.35	31,099.30
7/15/2028		2,002.78	2,002.78	150.21		2,152.98	
1/15/2029	26,799.31	2,002.78	28,802.09	150.21		28,952.30	31,105.28
7/15/2029		1,734.78	1,734.78	130.11		1,864.89	
1/15/2030	27,381.94	1,734.78	29,116.73	130.11		29,246.83	31,111.73
7/15/2030		1,460.96	1,460.96	109.57		1,570.53	
1/15/2031	27,976.26	1,460.96	29,437.23	109.57		29,546.80	31,117.33
7/15/2031		1,181.20	1,181.20	88.59		1,269.79	
1/15/2032	28,584.24	1,181.20	29,765.44	88.59		29,854.03	31,123.82
7/15/2032		895.36	895.36	67.15		962.51	
1/15/2033	29,205.85	895.36	30,101.21	67.15		30,168.36	31,130.87
7/15/2033		603.30	603.30	45.25		648.55	
1/15/2034	29,841.06	603.30	30,444.36	45.25		30,489.61	31,138.15
7/15/2034		304.89	304.89	22.87		327.76	
1/15/2035	30,488.84	304.89	30,793.73	22.87		30,816.59	31,144.35
	480,692.86	97,933.49	578,626.35	7,345.01		585,971.36	559,649.61

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Massachusetts Clean Water Trust
Series 18
Taunton Loan Amortization
CWP-10-36-A

Initial Loan Amount	552,881.00
Principal Forgiveness	-
Net Loan Obligation	552,881.00

Loan Origination Fee ($5.50/1000)	3,040.85
Loan Term (in years)	20
Loan Rate	2.00%
Closing Date	1/7/2015
First Interest Payment	7/15/2015
First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015		5,774.53	5,774.53	433.09	3,040.85	9,248.47	
1/15/2016	22,365.00	5,528.81	27,893.81	414.66		28,308.47	37,556.94
7/15/2016		5,305.16	5,305.16	397.89		5,703.05	
1/15/2017	22,851.00	5,305.16	28,156.16	397.89		28,554.05	34,257.09
7/15/2017		5,076.65	5,076.65	380.75		5,457.40	
1/15/2018	23,347.00	5,076.65	28,423.65	380.75		28,804.40	34,261.80
7/15/2018		4,843.18	4,843.18	363.24		5,206.42	
1/15/2019	23,855.00	4,843.18	28,698.18	363.24		29,061.42	34,267.84
7/15/2019		4,604.63	4,604.63	345.35		4,949.98	
1/15/2020	24,373.00	4,604.63	28,977.63	345.35		29,322.98	34,272.95
7/15/2020		4,360.90	4,360.90	327.07		4,687.97	
1/15/2021	24,903.00	4,360.90	29,263.90	327.07		29,590.97	34,278.94
7/15/2021		4,111.87	4,111.87	308.39		4,420.26	
1/15/2022	25,444.00	4,111.87	29,555.87	308.39		29,864.26	34,284.52
7/15/2022		3,857.43	3,857.43	289.31		4,146.74	
1/15/2023	25,997.00	3,857.43	29,854.43	289.31		30,143.74	34,290.47
7/15/2023		3,597.46	3,597.46	269.81		3,867.27	
1/15/2024	26,562.00	3,597.46	30,159.46	269.81		30,429.27	34,296.54
7/15/2024		3,331.84	3,331.84	249.89		3,581.73	
1/15/2025	27,139.00	3,331.84	30,470.84	249.89		30,720.73	34,302.46
7/15/2025		3,060.45	3,060.45	229.53		3,289.98	
1/15/2026	27,729.00	3,060.45	30,789.45	229.53		31,018.98	34,308.97
7/15/2026		2,783.16	2,783.16	208.74		2,991.90	
1/15/2027	28,332.00	2,783.16	31,115.16	208.74		31,323.90	34,315.79
7/15/2027		2,499.84	2,499.84	187.49		2,687.33	
1/15/2028	28,948.00	2,499.84	31,447.84	187.49		31,635.33	34,322.66
7/15/2028		2,210.36	2,210.36	165.78		2,376.14	
1/15/2029	29,577.00	2,210.36	31,787.36	165.78		31,953.14	34,329.27
7/15/2029		1,914.59	1,914.59	143.59		2,058.18	
1/15/2030	30,220.00	1,914.59	32,134.59	143.59		32,278.18	34,336.37
7/15/2030		1,612.39	1,612.39	120.93		1,733.32	
1/15/2031	30,876.00	1,612.39	32,488.39	120.93		32,609.32	34,342.64
7/15/2031		1,303.63	1,303.63	97.77		1,401.40	
1/15/2032	31,547.00	1,303.63	32,850.63	97.77		32,948.40	34,349.80
7/15/2032		988.16	988.16	74.11		1,062.27	
1/15/2033	32,233.00	988.16	33,221.16	74.11		33,295.27	34,357.54
7/15/2033		665.83	665.83	49.94		715.77	
1/15/2034	32,934.00	665.83	33,599.83	49.94		33,649.77	34,365.53
7/15/2034		336.49	336.49	25.24		361.73	
1/15/2035	33,649.00	336.49	33,985.49	25.24		34,010.73	34,372.45
7/15/2035							
	552,881.00	124,231.38	677,112.38	9,317.35	3,040.85	689,470.58	689,470.58

Notes:

Massachusetts Water Pollution Abatement Trust
Series 16
Taunton Loan Amortization
CWP-10-37

Initial Loan Amount	4,500,000.00		Loan Origination Fee ($5.57/1000)	20,480.63
Principal Forgiveness	(823,046.00)		Loan Term (in years)	20
Net Loan Obligation	3,676,954.00		Loan Rate	2.00%
			Closing Date	6/13/2012
			First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		43,306.35	43,306.35	2,757.72	20,480.63	66,544.70	66,544.70
7/15/2013	148,737.00	36,769.54	185,506.54	2,757.72		188,264.26	
1/15/2014		35,282.17	35,282.17	2,646.16		37,928.33	226,192.59
7/15/2014	151,969.00	35,282.17	187,251.17	2,646.16		189,897.33	
1/15/2015		33,762.48	33,762.48	2,532.19		36,294.67	226,192.00
7/15/2015	155,272.00	33,762.48	189,034.48	2,532.19		191,566.67	
1/15/2016		32,209.76	32,209.76	2,415.73		34,625.49	226,192.16
7/15/2016	158,647.00	32,209.76	190,856.76	2,415.73		193,272.49	
1/15/2017		30,623.29	30,623.29	2,296.75		32,920.04	226,192.53
7/15/2017	162,095.00	30,623.29	192,718.29	2,296.75		195,015.04	
1/15/2018		29,002.34	29,002.34	2,175.18		31,177.52	226,192.55
7/15/2018	165,617.00	29,002.34	194,619.34	2,175.18		196,794.52	
1/15/2019		27,346.17	27,346.17	2,050.96		29,397.13	226,191.65
7/15/2019	169,217.00	27,346.17	196,563.17	2,050.96		198,614.13	
1/15/2020		25,654.00	25,654.00	1,924.05		27,578.05	226,192.18
7/15/2020	172,895.00	25,654.00	198,549.00	1,924.05		200,473.05	
1/15/2021		23,925.05	23,925.05	1,794.38		25,719.43	226,192.48
7/15/2021	176,652.00	23,925.05	200,577.05	1,794.38		202,371.43	
1/15/2022		22,158.53	22,158.53	1,661.89		23,820.42	226,191.85
7/15/2022	180,492.00	22,158.53	202,650.53	1,661.89		204,312.42	
1/15/2023		20,353.61	20,353.61	1,526.52		21,880.13	226,192.55
7/15/2023	184,414.00	20,353.61	204,767.61	1,526.52		206,294.13	
1/15/2024		18,509.47	18,509.47	1,388.21		19,897.68	226,191.81
7/15/2024	188,422.00	18,509.47	206,931.47	1,388.21		208,319.68	
1/15/2025		16,625.25	16,625.25	1,246.89		17,872.14	226,191.82
7/15/2025	192,517.00	16,625.25	209,142.25	1,246.89		210,389.14	
1/15/2026		14,700.08	14,700.08	1,102.51		15,802.59	226,191.73
7/15/2026	196,701.00	14,700.08	211,401.08	1,102.51		212,503.59	
1/15/2027		12,733.07	12,733.07	954.98		13,688.05	226,191.64
7/15/2027	200,977.00	12,733.07	213,710.07	954.98		214,665.05	
1/15/2028		10,723.30	10,723.30	804.25		11,527.55	226,192.60
7/15/2028	205,344.00	10,723.30	216,067.30	804.25		216,871.55	
1/15/2029		8,669.86	8,669.86	650.24		9,320.10	226,191.65
7/15/2029	209,807.00	8,669.86	218,476.86	650.24		219,127.10	
1/15/2030		6,571.79	6,571.79	492.88		7,064.67	226,191.77
7/15/2030	214,367.00	6,571.79	220,938.79	492.88		221,431.67	
1/15/2031		4,428.12	4,428.12	332.11		4,760.23	226,191.90
7/15/2031	219,026.00	4,428.12	223,454.12	332.11		223,786.23	
1/15/2032		2,237.86	2,237.86	167.84		2,405.70	226,191.93
7/15/2032	223,786.00	2,237.86	226,023.86	167.84		226,191.70	
1/15/2033							226,191.70
	3,676,954.00	831,108.29	4,508,062.29	61,842.86	20,480.63	4,590,385.78	4,590,385.78

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
Pool 16-2014 Swap
TAUNTON Reamortization
DWP-10-10

Original Loan Amount	3,496,359.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	1,078,999.00	Loan Term (in years)	18
Principal Paid Down	97,785.00	Loan Rate	2.00%
Outstanding Loan Obligation	2,319,575.00	Closing Date	5/30/2014
Remaining Balance	(40,823.61)	First Payment	7/15/2014
Net New Loan Obligation	2,278,751.39		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/30/2014							
7/15/2014	98,151.63	23,093.69	121,245.32	1,709.06		122,954.38	
1/15/2015		21,806.00	21,806.00	1,635.45		23,441.45	146,395.83
7/15/2015	100,284.41	21,806.00	122,090.41	1,635.45		123,725.86	
1/15/2016		20,803.15	20,803.15	1,560.24		22,363.39	146,089.25
7/15/2016	102,464.36	20,803.15	123,267.52	1,560.24		124,827.75	
1/15/2017		19,778.51	19,778.51	1,483.39		21,261.90	146,089.65
7/15/2017	104,691.47	19,778.51	124,469.98	1,483.39		125,953.37	
1/15/2018		18,731.60	18,731.60	1,404.87		20,136.46	146,089.83
7/15/2018	106,966.71	18,731.60	125,698.30	1,404.87		127,103.17	
1/15/2019		17,661.93	17,661.93	1,324.64		18,986.57	146,089.74
7/15/2019	109,291.06	17,661.93	126,952.99	1,324.64		128,277.63	
1/15/2020		16,569.02	16,569.02	1,242.68		17,811.69	146,089.33
7/15/2020	111,666.51	16,569.02	128,235.52	1,242.68		129,478.20	
1/15/2021		15,452.35	15,452.35	1,158.93		16,611.28	146,089.48
7/15/2021	114,093.03	15,452.35	129,545.38	1,158.93		130,704.31	
1/15/2022		14,311.42	14,311.42	1,073.36		15,384.78	146,089.09
7/15/2022	116,572.60	14,311.42	130,884.03	1,073.36		131,957.38	
1/15/2023		13,145.70	13,145.70	985.93		14,131.62	146,089.01
7/15/2023	119,106.22	13,145.70	132,251.91	985.93		133,237.84	
1/15/2024		11,954.63	11,954.63	896.60		12,851.23	146,089.07
7/15/2024	121,694.84	11,954.63	133,649.48	896.60		134,546.07	
1/15/2025		10,737.69	10,737.69	805.33		11,543.01	146,089.08
7/15/2025	124,340.46	10,737.69	135,078.14	805.33		135,883.47	
1/15/2026		9,494.28	9,494.28	712.07		10,206.35	146,089.82
7/15/2026	127,042.05	9,494.28	136,536.33	712.07		137,248.40	
1/15/2027		8,223.86	8,223.86	616.79		8,840.65	146,089.05
7/15/2027	129,803.58	8,223.86	138,027.44	616.79		138,644.23	
1/15/2028		6,925.82	6,925.82	519.44		7,445.26	146,089.49
7/15/2028	132,625.04	6,925.82	139,550.87	519.44		140,070.30	
1/15/2029		5,599.57	5,599.57	419.97		6,019.54	146,089.85
7/15/2029	135,507.40	5,599.57	141,106.98	419.97		141,526.95	
1/15/2030		4,244.50	4,244.50	318.34		4,562.84	146,089.78
7/15/2030	138,452.64	4,244.50	142,697.14	318.34		143,015.48	
1/15/2031		2,859.97	2,859.97	214.50		3,074.47	146,089.95
7/15/2031	141,461.74	2,859.97	144,321.71	214.50		144,536.21	
1/15/2032		1,445.36	1,445.36	108.40		1,553.76	146,089.97
7/15/2032	144,535.66	1,445.36	145,981.01	108.40		146,089.41	
							146,089.41
	2,278,751.39	462,584.42	2,741,335.81	34,670.87		2,776,006.68	2,776,006.68

Notes:

*This project may qualify for principal forgiveness in accordance with Schedule B to the Financing Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
Series 16
Taunton Loan Amortization
DWP-10-10

Initial Loan Amount	3,496,359.00	Loan Origination Fee ($5.57/1000)	13,464.70
Principal Forgiveness	(1,078,999.00)	Loan Term (in years)	20
Net Loan Obligation	2,417,360.00	Loan Rate	2.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		28,471.13	28,471.13	1,813.02	13,464.70	43,748.84	43,748.84
7/15/2013	97,785.00	24,173.60	121,958.60	1,813.02		123,771.62	
1/15/2014		23,195.75	23,195.75	1,739.68		24,935.43	148,707.05
7/15/2014	99,910.00	23,195.75	123,105.75	1,739.68		124,845.43	
1/15/2015		22,196.65	22,196.65	1,664.75		23,861.40	148,706.83
7/15/2015	102,081.00	22,196.65	124,277.65	1,664.75		125,942.40	
1/15/2016		21,175.84	21,175.84	1,588.19		22,764.03	148,706.43
7/15/2016	104,300.00	21,175.84	125,475.84	1,588.19		127,064.03	
1/15/2017		20,132.84	20,132.84	1,509.96		21,642.80	148,706.83
7/15/2017	106,567.00	20,132.84	126,699.84	1,509.96		128,209.80	
1/15/2018		19,067.17	19,067.17	1,430.04		20,497.21	148,707.01
7/15/2018	108,883.00	19,067.17	127,950.17	1,430.04		129,380.21	
1/15/2019		17,978.34	17,978.34	1,348.38		19,326.72	148,706.92
7/15/2019	111,249.00	17,978.34	129,227.34	1,348.38		130,575.72	
1/15/2020		16,865.85	16,865.85	1,264.94		18,130.79	148,706.50
7/15/2020	113,667.00	16,865.85	130,532.85	1,264.94		131,797.79	
1/15/2021		15,729.18	15,729.18	1,179.69		16,908.87	148,706.66
7/15/2021	116,137.00	15,729.18	131,866.18	1,179.69		133,045.87	
1/15/2022		14,567.81	14,567.81	1,092.59		15,660.40	148,706.26
7/15/2022	118,661.00	14,567.81	133,228.81	1,092.59		134,321.40	
1/15/2023		13,381.20	13,381.20	1,003.59		14,384.79	148,706.19
7/15/2023	121,240.00	13,381.20	134,621.20	1,003.59		135,624.79	
1/15/2024		12,168.80	12,168.80	912.66		13,081.46	148,706.25
7/15/2024	123,875.00	12,168.80	136,043.80	912.66		136,956.46	
1/15/2025		10,930.05	10,930.05	819.75		11,749.80	148,706.26
7/15/2025	126,568.00	10,930.05	137,498.05	819.75		138,317.80	
1/15/2026		9,664.37	9,664.37	724.83		10,389.20	148,707.00
7/15/2026	129,318.00	9,664.37	138,982.37	724.83		139,707.20	
1/15/2027		8,371.19	8,371.19	627.84		8,999.03	148,706.23
7/15/2027	132,129.00	8,371.19	140,500.19	627.84		141,128.03	
1/15/2028		7,049.90	7,049.90	528.74		7,578.64	148,706.67
7/15/2028	135,001.00	7,049.90	142,050.90	528.74		142,579.64	
1/15/2029		5,699.89	5,699.89	427.49		6,127.38	148,707.02
7/15/2029	137,935.00	5,699.89	143,634.89	427.49		144,062.38	
1/15/2030		4,320.54	4,320.54	324.04		4,644.58	148,706.96
7/15/2030	140,933.00	4,320.54	145,253.54	324.04		145,577.58	
1/15/2031		2,911.21	2,911.21	218.34		3,129.55	148,707.13
7/15/2031	143,996.00	2,911.21	146,907.21	218.34		147,125.55	
1/15/2032		1,471.25	1,471.25	110.34		1,581.59	148,707.14
7/15/2032	147,125.00	1,471.25	148,596.25	110.34		148,706.59	
1/15/2033							148,706.59
	2,417,360.00	546,400.39	2,963,760.39	40,657.71	13,464.70	3,017,882.80	3,017,882.80

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Pool 17 - 2015 Swap
TAUNTON Reamortization
DWP-10-10A

Original Loan Amount	2,981,660.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness	289,232.00	Loan Term (in years)	18
Principal Paid Down	220,189.00	Loan Rate	2.00%
Outstanding Loan Obligation	2,472,239.00	Closing Date	5/14/2015
Remaining Balance	(62,454.51)	First Payment	7/15/2015
Net New Loan Obligation	2,409,784.49		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/14/2015							
7/15/2015		24,510.74	24,510.74	1,807.34		26,318.08	
1/15/2016	110,824.75	24,097.84	134,922.59	1,807.34		136,729.93	163,048.01
7/15/2016		22,989.60	22,989.60	1,724.22		24,713.82	
1/15/2017	113,233.33	22,989.60	136,222.92	1,724.22		137,947.14	162,660.96
7/15/2017		21,857.26	21,857.26	1,639.29		23,496.56	
1/15/2018	115,694.54	21,857.26	137,551.81	1,639.29		139,191.10	162,687.66
7/15/2018		20,700.32	20,700.32	1,552.52		22,252.84	
1/15/2019	118,208.38	20,700.32	138,908.70	1,552.52		140,461.22	162,714.06
7/15/2019		19,518.23	19,518.23	1,463.87		20,982.10	
1/15/2020	120,777.79	19,518.23	140,296.03	1,463.87		141,759.90	162,742.00
7/15/2020		18,310.46	18,310.46	1,373.28		19,683.74	
1/15/2021	123,402.76	18,310.46	141,713.22	1,373.28		143,086.50	162,770.24
7/15/2021		17,076.43	17,076.43	1,280.73		18,357.16	
1/15/2022	126,085.25	17,076.43	143,161.68	1,280.73		144,442.41	162,799.58
7/15/2022		15,815.58	15,815.58	1,186.17		17,001.75	
1/15/2023	128,825.23	15,815.58	144,640.81	1,186.17		145,826.98	162,828.72
7/15/2023		14,527.32	14,527.32	1,089.55		15,616.87	
1/15/2024	131,624.67	14,527.32	146,151.99	1,089.55		147,241.54	162,858.42
7/15/2024		13,211.08	13,211.08	990.83		14,201.91	
1/15/2025	134,485.53	13,211.08	147,696.61	990.83		148,687.44	162,889.35
7/15/2025		11,866.22	11,866.22	889.97		12,756.19	
1/15/2026	137,408.78	11,866.22	149,275.00	889.97		150,164.97	162,921.16
7/15/2026		10,492.13	10,492.13	786.91		11,279.04	
1/15/2027	140,395.38	10,492.13	150,887.51	786.91		151,674.42	162,953.47
7/15/2027		9,088.18	9,088.18	681.61		9,769.79	
1/15/2028	143,446.30	9,088.18	152,534.48	681.61		153,216.09	162,985.89
7/15/2028		7,653.72	7,653.72	574.03		8,227.75	
1/15/2029	146,563.50	7,653.72	154,217.22	574.03		154,791.25	163,018.99
7/15/2029		6,188.08	6,188.08	464.11		6,652.19	
1/15/2030	149,748.94	6,188.08	155,937.03	464.11		156,401.13	163,053.32
7/15/2030		4,690.59	4,690.59	351.79		5,042.39	
1/15/2031	153,003.59	4,690.59	157,694.19	351.79		158,045.98	163,088.37
7/15/2031		3,160.56	3,160.56	237.04		3,397.60	
1/15/2032	156,329.41	3,160.56	159,489.97	237.04		159,727.01	163,124.61
7/15/2032		1,597.26	1,597.26	119.79		1,717.06	
1/15/2033	159,726.36	1,597.26	161,323.62	119.79		161,443.41	163,160.47
7/15/2033							
	2,409,784.49	486,094.65	2,895,879.14	36,426.13		2,932,305.28	2,932,305.28

Massachusetts Water Pollution Abatement Trust
Series 17A
TAUNTON Loan Amortization
DWP-10-10A

Initial Loan Amount	2,981,660.00	Loan Origination Fee ($5.50/1000)	14,808.35
Principal Forgiveness	(289,232.00)	Loan Term (in years)	20
Net Loan Obligation	2,692,428.00	Loan Rate	2.00%
		Closing Date	5/22/2013
		First Interest Payment	7/15/2013
		First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013		7,927.70	7,927.70	594.58	14,808.35	23,330.64	
1/15/2014	108,911.00	26,924.28	135,835.28	2,019.32		137,854.60	161,185.24
7/15/2014		25,835.17	25,835.17	1,937.64		27,772.81	
1/15/2015	111,278.00	25,835.17	137,113.17	1,937.64		139,050.81	166,823.62
7/15/2015		24,722.39	24,722.39	1,854.18		26,576.57	
1/15/2016	113,697.00	24,722.39	138,419.39	1,854.18		140,273.57	166,850.14
7/15/2016		23,585.42	23,585.42	1,768.91		25,354.33	
1/15/2017	116,168.00	23,585.42	139,753.42	1,768.91		141,522.33	166,876.65
7/15/2017		22,423.74	22,423.74	1,681.78		24,105.52	
1/15/2018	118,693.00	22,423.74	141,116.74	1,681.78		142,798.52	166,904.04
7/15/2018		21,236.81	21,236.81	1,592.76		22,829.57	
1/15/2019	121,272.00	21,236.81	142,508.81	1,592.76		144,101.57	166,931.14
7/15/2019		20,024.09	20,024.09	1,501.81		21,525.90	
1/15/2020	123,908.00	20,024.09	143,932.09	1,501.81		145,433.90	166,959.79
7/15/2020		18,785.01	18,785.01	1,408.88		20,193.89	
1/15/2021	126,601.00	18,785.01	145,386.01	1,408.88		146,794.89	166,988.77
7/15/2021		17,519.00	17,519.00	1,313.93		18,832.93	
1/15/2022	129,353.00	17,519.00	146,872.00	1,313.93		148,185.93	167,018.85
7/15/2022		16,225.47	16,225.47	1,216.91		17,442.38	
1/15/2023	132,164.00	16,225.47	148,389.47	1,216.91		149,606.38	167,048.76
7/15/2023		14,903.83	14,903.83	1,117.79		16,021.62	
1/15/2024	135,036.00	14,903.83	149,939.83	1,117.79		151,057.62	167,079.23
7/15/2024		13,553.47	13,553.47	1,016.51		14,569.98	
1/15/2025	137,971.00	13,553.47	151,524.47	1,016.51		152,540.98	167,110.96
7/15/2025		12,173.76	12,173.76	913.03		13,086.79	
1/15/2026	140,970.00	12,173.76	153,143.76	913.03		154,056.79	167,143.58
7/15/2026		10,764.06	10,764.06	807.30		11,571.36	
1/15/2027	144,034.00	10,764.06	154,798.06	807.30		155,605.36	167,176.73
7/15/2027		9,323.72	9,323.72	699.28		10,023.00	
1/15/2028	147,164.00	9,323.72	156,487.72	699.28		157,187.00	167,210.00
7/15/2028		7,852.08	7,852.08	588.91		8,440.99	
1/15/2029	150,362.00	7,852.08	158,214.08	588.91		158,802.99	167,243.97
7/15/2029		6,348.46	6,348.46	476.13		6,824.59	
1/15/2030	153,630.00	6,348.46	159,978.46	476.13		160,454.59	167,279.19
7/15/2030		4,812.16	4,812.16	360.91		5,173.07	
1/15/2031	156,969.00	4,812.16	161,781.16	360.91		162,142.07	167,315.14
7/15/2031		3,242.47	3,242.47	243.19		3,485.66	
1/15/2032	160,381.00	3,242.47	163,623.47	243.19		163,866.66	167,352.31
7/15/2032		1,638.66	1,638.66	122.90		1,761.56	
1/15/2033	163,866.00	1,638.66	165,504.66	122.90		165,627.56	167,389.12
7/15/2033							
	2,692,428.00	584,791.52	3,277,219.52	43,859.36	14,808.35	3,335,887.24	3,335,887.24

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Clean Water Trust
Pool 17 - 2015 Swap
TAUNTON Reamortization
CW-09-13

Original Loan Amount	613,889.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	18
Principal Paid Down	50,204.00	Loan Rate	2.00%
Outstanding Loan Obligation	563,685.00	Closing Date	5/14/2015
Remaining Balance	(63,538.06)	First Payment	7/15/2015
Net New Loan Obligation	500,146.94		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/14/2015							
7/15/2015		5,421.53	5,421.53	375.11		5,796.64	
1/15/2016	23,001.92	5,001.47	28,003.39	375.11		28,378.50	34,175.13
7/15/2016		4,771.45	4,771.45	357.86		5,129.31	
1/15/2017	23,501.41	4,771.45	28,272.86	357.86		28,630.72	33,760.03
7/15/2017		4,536.44	4,536.44	340.23		4,876.67	
1/15/2018	24,012.52	4,536.44	28,548.96	340.23		28,889.19	33,765.86
7/15/2018		4,296.31	4,296.31	322.22		4,618.53	
1/15/2019	24,534.22	4,296.31	28,830.54	322.22		29,152.76	33,771.29
7/15/2019		4,050.97	4,050.97	303.82		4,354.79	
1/15/2020	25,067.49	4,050.97	29,118.45	303.82		29,422.28	33,777.07
7/15/2020		3,800.29	3,800.29	285.02		4,085.32	
1/15/2021	25,612.27	3,800.29	29,412.57	285.02		29,697.59	33,782.91
7/15/2021		3,544.17	3,544.17	265.81		3,809.98	
1/15/2022	26,168.56	3,544.17	29,712.73	265.81		29,978.54	33,788.53
7/15/2022		3,282.49	3,282.49	246.19		3,528.67	
1/15/2023	26,737.31	3,282.49	30,019.79	246.19		30,265.98	33,794.65
7/15/2023		3,015.11	3,015.11	226.13		3,241.25	
1/15/2024	27,318.48	3,015.11	30,333.60	226.13		30,559.73	33,800.98
7/15/2024		2,741.93	2,741.93	205.64		2,947.57	
1/15/2025	27,912.06	2,741.93	30,653.99	205.64		30,859.63	33,807.20
7/15/2025		2,462.81	2,462.81	184.71		2,647.52	
1/15/2026	28,518.99	2,462.81	30,981.80	184.71		31,166.51	33,814.03
7/15/2026		2,177.62	2,177.62	163.32		2,340.94	
1/15/2027	29,138.25	2,177.62	31,315.87	163.32		31,479.19	33,820.13
7/15/2027		1,886.23	1,886.23	141.47		2,027.70	
1/15/2028	29,771.80	1,886.23	31,658.03	141.47		31,799.50	33,827.20
7/15/2028		1,588.52	1,588.52	119.14		1,707.66	
1/15/2029	30,418.60	1,588.52	32,007.11	119.14		32,126.25	33,833.91
7/15/2029		1,284.33	1,284.33	96.32		1,380.66	
1/15/2030	31,080.61	1,284.33	32,364.94	96.32		32,461.26	33,841.92
7/15/2030		973.52	973.52	73.01		1,046.54	
1/15/2031	31,755.80	973.52	32,729.32	73.01		32,802.34	33,848.87
7/15/2031		655.97	655.97	49.20		705.16	
1/15/2032	32,446.12	655.97	33,102.09	49.20		33,151.28	33,856.45
7/15/2032		331.51	331.51	24.86		356.37	
1/15/2033	33,150.54	331.51	33,482.04	24.86		33,506.90	33,863.27
7/15/2033							
	500,146.94	101,222.31	601,369.25	7,560.17		608,929.42	608,929.42

Massachusetts Water Pollution Abatement Trust
Series 17A
TAUNTON Loan Amortization
CW-09-13

Initial Loan Amount	613,889.00	Loan Origination Fee ($5.50/1000)	3,376.39
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	613,889.00	Loan Rate	2.00%
		Closing Date	5/22/2013
		First Interest Payment	7/15/2013
		First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013		1,807.56	1,807.56	135.57	3,376.39	5,319.52	
1/15/2014	24,832.00	6,138.89	30,970.89	460.42		31,431.31	36,750.83
7/15/2014		5,890.57	5,890.57	441.79		6,332.36	
1/15/2015	25,372.00	5,890.57	31,262.57	441.79		31,704.36	38,036.73
7/15/2015		5,636.85	5,636.85	422.76		6,059.61	
1/15/2016	25,924.00	5,636.85	31,560.85	422.76		31,983.61	38,043.23
7/15/2016		5,377.61	5,377.61	403.32		5,780.93	
1/15/2017	26,487.00	5,377.61	31,864.61	403.32		32,267.93	38,048.86
7/15/2017		5,112.74	5,112.74	383.46		5,496.20	
1/15/2018	27,063.00	5,112.74	32,175.74	383.46		32,559.20	38,055.39
7/15/2018		4,842.11	4,842.11	363.16		5,205.27	
1/15/2019	27,651.00	4,842.11	32,493.11	363.16		32,856.27	38,061.54
7/15/2019		4,565.60	4,565.60	342.42		4,908.02	
1/15/2020	28,252.00	4,565.60	32,817.60	342.42		33,160.02	38,068.04
7/15/2020		4,283.08	4,283.08	321.23		4,604.31	
1/15/2021	28,866.00	4,283.08	33,149.08	321.23		33,470.31	38,074.62
7/15/2021		3,994.42	3,994.42	299.58		4,294.00	
1/15/2022	29,493.00	3,994.42	33,487.42	299.58		33,787.00	38,081.00
7/15/2022		3,699.49	3,699.49	277.46		3,976.95	
1/15/2023	30,134.00	3,699.49	33,833.49	277.46		34,110.95	38,087.90
7/15/2023		3,398.15	3,398.15	254.86		3,653.01	
1/15/2024	30,789.00	3,398.15	34,187.15	254.86		34,442.01	38,095.02
7/15/2024		3,090.26	3,090.26	231.77		3,322.03	
1/15/2025	31,458.00	3,090.26	34,548.26	231.77		34,780.03	38,102.06
7/15/2025		2,775.68	2,775.68	208.18		2,983.86	
1/15/2026	32,142.00	2,775.68	34,917.68	208.18		35,125.86	38,109.71
7/15/2026		2,454.26	2,454.26	184.07		2,638.33	
1/15/2027	32,840.00	2,454.26	35,294.26	184.07		35,478.33	38,116.66
7/15/2027		2,125.86	2,125.86	159.44		2,285.30	
1/15/2028	33,554.00	2,125.86	35,679.86	159.44		35,839.30	38,124.60
7/15/2028		1,790.32	1,790.32	134.27		1,924.59	
1/15/2029	34,283.00	1,790.32	36,073.32	134.27		36,207.59	38,132.19
7/15/2029		1,447.49	1,447.49	108.56		1,556.05	
1/15/2030	35,029.00	1,447.49	36,476.49	108.56		36,585.05	38,141.10
7/15/2030		1,097.20	1,097.20	82.29		1,179.49	
1/15/2031	35,790.00	1,097.20	36,887.20	82.29		36,969.49	38,148.98
7/15/2031		739.30	739.30	55.45		794.75	
1/15/2032	36,568.00	739.30	37,307.30	55.45		37,362.75	38,157.50
7/15/2032		373.62	373.62	28.02		401.64	
1/15/2033	37,362.00	373.62	37,735.62	28.02		37,763.64	38,165.28
7/15/2033							
	613,889.00	133,335.67	747,224.67	10,000.18	3,376.39	760,601.24	760,601.24

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15

SCHEDULE C

Taunton	
CWS-09-13	

Final Structuring Analysis

Loan Interest Rate	**2.00%**
ARRA Principal Forgiveness*	554,806
Total Loan Amount	4,733,600

Schedule of Loan Repayments

Initial Loan Obligation:	**$4,178,794.00**

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$43,413.03	$43,413.03	$3,134.10	27,788.98	$74,336.11
15-Jul-11	171,640.00	41,787.94	213,427.94	3,134.10		216,562.04
15-Jan-12	0.00	40,071.54	40,071.54	3,005.37		43,076.91
15-Jul-12	175,107.00	40,071.54	215,178.54	3,005.37		218,183.91
15-Jan-13	0.00	38,320.47	38,320.47	2,874.04		41,194.51
15-Jul-13	178,645.00	38,320.47	216,965.47	2,874.04		219,839.51
15-Jan-14	0.00	36,534.02	36,534.02	2,740.05		39,274.07
15-Jul-14	182,254.00	36,534.02	218,788.02	2,740.05		221,528.07
15-Jan-15	0.00	34,711.48	34,711.48	2,603.36		37,314.84
15-Jul-15	185,936.00	34,711.48	220,647.48	2,603.36		223,250.84
15-Jan-16	0.00	32,852.12	32,852.12	2,463.91		35,316.03
15-Jul-16	189,692.00	32,852.12	222,544.12	2,463.91		225,008.03
15-Jan-17	0.00	30,955.20	30,955.20	2,321.64		33,276.84
15-Jul-17	193,524.00	30,955.20	224,479.20	2,321.64		226,800.84
15-Jan-18	0.00	29,019.96	29,019.96	2,176.50		31,196.46
15-Jul-18	197,434.00	29,019.96	226,453.96	2,176.50		228,630.46
15-Jan-19	0.00	27,045.62	27,045.62	2,028.42		29,074.04
15-Jul-19	201,422.00	27,045.62	228,467.62	2,028.42		230,496.04
15-Jan-20	0.00	25,031.40	25,031.40	1,877.36		26,908.76
15-Jul-20	205,491.00	25,031.40	230,522.40	1,877.36		232,399.76
15-Jan-21	0.00	22,976.49	22,976.49	1,723.24		24,699.73
15-Jul-21	209,643.00	22,976.49	232,619.49	1,723.24		234,342.73
15-Jan-22	0.00	20,880.06	20,880.06	1,566.00		22,446.06
15-Jul-22	213,878.00	20,880.06	234,758.06	1,566.00		236,324.06
15-Jan-23	0.00	18,741.28	18,741.28	1,405.60		20,146.88
15-Jul-23	218,198.00	18,741.28	236,939.28	1,405.60		238,344.88
15-Jan-24	0.00	16,559.30	16,559.30	1,241.95		17,801.25
15-Jul-24	222,607.00	16,559.30	239,166.30	1,241.95		240,408.25
15-Jan-25	0.00	14,333.23	14,333.23	1,074.99		15,408.22
15-Jul-25	227,104.00	14,333.23	241,437.23	1,074.99		242,512.22
15-Jan-26	0.00	12,062.19	12,062.19	904.66		12,966.85
15-Jul-26	231,692.00	12,062.19	243,754.19	904.66		244,658.85
15-Jan-27	0.00	9,745.27	9,745.27	730.90		10,476.17
15-Jul-27	236,372.00	9,745.27	246,117.27	730.90		246,848.17
15-Jan-28	0.00	7,381.55	7,381.55	553.62		7,935.17
15-Jul-28	241,147.00	7,381.55	248,528.55	553.62		249,082.17
15-Jan-29	0.00	4,970.08	4,970.08	372.76		5,342.84
15-Jul-29	246,019.00	4,970.08	250,989.08	372.76		251,361.84
15-Jan-30	0.00	2,509.89	2,509.89	188.24		2,698.13
15-Jul-30	250,989.00	2,509.89	253,498.89	188.24		253,687.13
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$4,178,794.00	$934,603.27	$5,113,397.27	$69,973.42	$27,788.98	$5,211,159.67

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Pool 16-2014 Swap
TAUNTON Reamortization
CW-09-38

Original Loan Amount	4,500,000.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	182,029.00	Loan Rate	2.00%
Outstanding Loan Obligation	4,317,971.00	Closing Date	5/30/2014
Remaining Balance	(2,413.95)	First Payment	7/15/2014
Net New Loan Obligation	4,315,557.05		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/30/2014							
7/15/2014	185,882.03	43,173.68	229,055.70	3,236.67		232,292.37	
1/15/2015		41,296.75	41,296.75	3,097.26		44,394.01	276,686.37
7/15/2015	189,921.77	41,296.75	231,218.52	3,097.26		234,315.77	
1/15/2016		39,397.53	39,397.53	2,954.81		42,352.35	276,668.12
7/15/2016	194,049.46	39,397.53	233,446.99	2,954.81		236,401.80	
1/15/2017		37,457.04	37,457.04	2,809.28		40,266.32	276,668.12
7/15/2017	198,267.10	37,457.04	235,724.14	2,809.28		238,533.41	
1/15/2018		35,474.37	35,474.37	2,660.58		38,134.94	276,668.36
7/15/2018	202,575.69	35,474.37	238,050.05	2,660.58		240,710.63	
1/15/2019		33,448.61	33,448.61	2,508.65		35,957.26	276,667.89
7/15/2019	206,978.22	33,448.61	240,426.83	2,508.65		242,935.48	
1/15/2020		31,378.83	31,378.83	2,353.41		33,732.24	276,667.72
7/15/2020	211,476.71	31,378.83	242,855.54	2,353.41		245,208.95	
1/15/2021		29,264.06	29,264.06	2,194.80		31,458.87	276,667.81
7/15/2021	216,073.14	29,264.06	245,337.20	2,194.80		247,532.00	
1/15/2022		27,103.33	27,103.33	2,032.75		29,136.08	276,668.08
7/15/2022	220,769.51	27,103.33	247,872.84	2,032.75		249,905.59	
1/15/2023		24,895.63	24,895.63	1,867.17		26,762.81	276,668.40
7/15/2023	225,566.83	24,895.63	250,462.46	1,867.17		252,329.63	
1/15/2024		22,639.97	22,639.97	1,698.00		24,337.96	276,667.60
7/15/2024	230,469.08	22,639.97	253,109.05	1,698.00		254,807.05	
1/15/2025		20,335.28	20,335.28	1,525.15		21,860.42	276,667.47
7/15/2025	235,478.28	20,335.28	255,813.56	1,525.15		257,338.70	
1/15/2026		17,980.49	17,980.49	1,348.54		19,329.03	276,667.73
7/15/2026	240,596.42	17,980.49	258,576.91	1,348.54		259,925.45	
1/15/2027		15,574.53	15,574.53	1,168.09		16,742.62	276,668.07
7/15/2027	245,825.50	15,574.53	261,400.02	1,168.09		262,568.11	
1/15/2028		13,116.27	13,116.27	983.72		14,099.99	276,668.11
7/15/2028	251,168.51	13,116.27	264,284.78	983.72		265,268.50	
1/15/2029		10,604.59	10,604.59	795.34		11,399.93	276,668.43
7/15/2029	256,626.45	10,604.59	267,231.04	795.34		268,026.39	
1/15/2030		8,038.32	8,038.32	602.87		8,641.20	276,667.58
7/15/2030	262,204.33	8,038.32	270,242.66	602.87		270,845.53	
1/15/2031		5,416.28	5,416.28	406.22		5,822.50	276,668.03
7/15/2031	267,903.15	5,416.28	273,319.43	406.22		273,725.65	
1/15/2032		2,737.25	2,737.25	205.29		2,942.54	276,668.19
7/15/2032	273,724.89	2,737.25	276,462.14	205.29		276,667.43	
							276,667.43
	4,315,557.05	875,491.93	5,191,048.98	65,660.54		5,256,709.52	5,256,709.52

Massachusetts Water Pollution Abatement Trust
Series 16
Taunton Loan Amortization
CW-09-38

Initial Loan Amount	4,500,000.00	Loan Origination Fee ($5.57/1000)	25,065.00
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	4,500,000.00	Loan Rate	2.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		53,000.00	53,000.00	3,375.00	25,065.00	81,440.00	81,440.00
7/15/2013	182,029.00	45,000.00	227,029.00	3,375.00		230,404.00	
1/15/2014		43,179.71	43,179.71	3,238.48		46,418.19	276,822.19
7/15/2014	185,986.00	43,179.71	229,165.71	3,238.48		232,404.19	
1/15/2015		41,319.85	41,319.85	3,098.99		44,418.84	276,823.03
7/15/2015	190,028.00	41,319.85	231,347.85	3,098.99		234,446.84	
1/15/2016		39,419.57	39,419.57	2,956.47		42,376.04	276,822.88
7/15/2016	194,158.00	39,419.57	233,577.57	2,956.47		236,534.04	
1/15/2017		37,477.99	37,477.99	2,810.85		40,288.84	276,822.88
7/15/2017	198,378.00	37,477.99	235,855.99	2,810.85		238,666.84	
1/15/2018		35,494.21	35,494.21	2,662.07		38,156.28	276,823.12
7/15/2018	202,689.00	35,494.21	238,183.21	2,662.07		240,845.28	
1/15/2019		33,467.32	33,467.32	2,510.05		35,977.37	276,822.64
7/15/2019	207,094.00	33,467.32	240,561.32	2,510.05		243,071.37	
1/15/2020		31,396.38	31,396.38	2,354.73		33,751.11	276,822.48
7/15/2020	211,595.00	31,396.38	242,991.38	2,354.73		245,346.11	
1/15/2021		29,280.43	29,280.43	2,196.03		31,476.46	276,822.57
7/15/2021	216,194.00	29,280.43	245,474.43	2,196.03		247,670.46	
1/15/2022		27,118.49	27,118.49	2,033.89		29,152.38	276,822.84
7/15/2022	220,893.00	27,118.49	248,011.49	2,033.89		250,045.38	
1/15/2023		24,909.56	24,909.56	1,868.22		26,777.78	276,823.15
7/15/2023	225,693.00	24,909.56	250,602.56	1,868.22		252,470.78	
1/15/2024		22,652.63	22,652.63	1,698.95		24,351.58	276,822.35
7/15/2024	230,598.00	22,652.63	253,250.63	1,698.95		254,949.58	
1/15/2025		20,346.65	20,346.65	1,526.00		21,872.65	276,822.23
7/15/2025	235,610.00	20,346.65	255,956.65	1,526.00		257,482.65	
1/15/2026		17,990.55	17,990.55	1,349.29		19,339.84	276,822.49
7/15/2026	240,731.00	17,990.55	258,721.55	1,349.29		260,070.84	
1/15/2027		15,583.24	15,583.24	1,168.74		16,751.98	276,822.82
7/15/2027	245,963.00	15,583.24	261,546.24	1,168.74		262,714.98	
1/15/2028		13,123.61	13,123.61	984.27		14,107.88	276,822.86
7/15/2028	251,309.00	13,123.61	264,432.61	984.27		265,416.88	
1/15/2029		10,610.52	10,610.52	795.79		11,406.31	276,823.19
7/15/2029	256,770.00	10,610.52	267,380.52	795.79		268,176.31	
1/15/2030		8,042.82	8,042.82	603.21		8,646.03	276,822.34
7/15/2030	262,351.00	8,042.82	270,393.82	603.21		270,997.03	
1/15/2031		5,419.31	5,419.31	406.45		5,825.76	276,822.79
7/15/2031	268,053.00	5,419.31	273,472.31	406.45		273,878.76	
1/15/2032		2,738.78	2,738.78	205.41		2,944.19	276,822.95
7/15/2032	273,878.00	2,738.78	276,616.78	205.41		276,822.19	
1/15/2033							276,822.19
	4,500,000.00	1,017,143.24	5,517,143.24	75,685.74	25,065.00	5,617,893.98	5,617,893.98

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
TAUNTON Reamortization
DWS-09-20

Original Loan Amount	2,766,470.11 *	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	15
Principal Paid Down	-	Loan Rate	2.00%
Outstanding Loan Obligation	2,766,470.11	Closing Date	6/27/2016
Remaining Balance	-	First Payment	7/15/2016
Net New Loan Obligation	2,766,470.11		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/30/2016							
7/15/2016	159,793.64	27,664.70	187,458.35	2,074.85		189,533.21	
1/15/2017		26,066.76	26,066.76	1,955.01		28,021.77	217,554.98
7/15/2017	163,014.87	26,066.76	189,081.63	1,955.01		191,036.64	
1/15/2018		24,436.62	24,436.62	1,832.75		26,269.36	217,306.00
7/15/2018	166,299.76	24,436.62	190,736.38	1,832.75		192,569.12	
1/15/2019		22,773.62	22,773.62	1,708.02		24,481.64	217,050.76
7/15/2019	169,651.28	22,773.62	192,424.90	1,708.02		194,132.92	
1/15/2020		21,077.11	21,077.11	1,580.78		22,657.89	216,790.81
7/15/2020	173,071.38	21,077.11	194,148.49	1,580.78		195,729.27	
1/15/2021		19,346.39	19,346.39	1,450.98		20,797.37	216,526.64
7/15/2021	176,559.01	19,346.39	195,905.40	1,450.98		197,356.38	
1/15/2022		17,580.80	17,580.80	1,318.56		18,899.36	216,255.74
7/15/2022	180,118.10	17,580.80	197,698.91	1,318.56		199,017.47	
1/15/2023		15,779.62	15,779.62	1,183.47		16,963.09	215,980.56
7/15/2023	183,747.62	15,779.62	199,527.24	1,183.47		200,710.71	
1/15/2024		13,942.14	13,942.14	1,045.66		14,987.81	215,698.51
7/15/2024	187,451.49	13,942.14	201,393.63	1,045.66		202,439.29	
1/15/2025		12,067.63	12,067.63	905.07		12,972.70	215,411.99
7/15/2025	191,228.66	12,067.63	203,296.29	905.07		204,201.36	
1/15/2026		10,155.34	10,155.34	761.65		10,916.99	215,118.36
7/15/2026	195,083.08	10,155.34	205,238.42	761.65		206,000.07	
1/15/2027		8,204.51	8,204.51	615.34		8,819.85	214,819.92
7/15/2027	199,014.68	8,204.51	207,219.19	615.34		207,834.53	
1/15/2028		6,214.37	6,214.37	466.08		6,680.44	214,514.97
7/15/2028	203,026.40	6,214.37	209,240.77	466.08		209,706.84	
1/15/2029		4,184.10	4,184.10	313.81		4,497.91	214,204.75
7/15/2029	207,118.18	4,184.10	211,302.28	313.81		211,616.09	
1/15/2030		2,112.92	2,112.92	158.47		2,271.39	213,887.48
7/15/2030	211,291.96	2,112.92	213,404.88	158.47		213,563.35	
1/15/2031							213,563.35
	2,766,470.11	435,548.57	3,202,018.69	32,666.14		3,234,684.84	3,234,684.84

Notes:

Loan transferred from Town of Lakeville, loan DWS-09-20

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
TAUNTON Reamortization
CWS-08-21

Original Loan Amount	6,000,000.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	633,615.00	Loan Term (in years)	18
Principal Paid Down	220,419.00	Loan Rate	2.00%
Outstanding Loan Obligation	5,145,966.00	Closing Date	6/6/2012
Remaining Balance	(183,516.60)	First Payment	7/15/2012
Net New Loan Obligation	4,962,449.40		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	216,967.49	51,062.04	268,029.53	3,721.84		271,751.36	
1/15/2013		47,454.82	47,454.82	3,559.11		51,013.93	322,765.29
7/15/2013	221,338.69	47,454.82	268,793.51	3,559.11		272,352.62	
1/15/2014		45,241.43	45,241.43	3,393.11		48,634.54	320,987.16
7/15/2014	225,797.16	45,241.43	271,038.60	3,393.11		274,431.70	
1/15/2015		42,983.46	42,983.46	3,223.76		46,207.22	320,638.92
7/15/2015	230,346.82	42,983.46	273,330.28	3,223.76		276,554.04	
1/15/2016		40,679.99	40,679.99	3,051.00		43,730.99	320,285.03
7/15/2016	234,986.58	40,679.99	275,666.57	3,051.00		278,717.57	
1/15/2017		38,330.13	38,330.13	2,874.76		41,204.89	319,922.46
7/15/2017	239,721.36	38,330.13	278,051.49	2,874.76		280,926.24	
1/15/2018		35,932.91	35,932.91	2,694.97		38,627.88	319,554.13
7/15/2018	244,550.07	35,932.91	280,482.98	2,694.97		283,177.95	
1/15/2019		33,487.41	33,487.41	2,511.56		35,998.97	319,176.92
7/15/2019	249,476.62	33,487.41	282,964.03	2,511.56		285,475.59	
1/15/2020		30,992.65	30,992.65	2,324.45		33,317.09	318,792.68
7/15/2020	254,502.92	30,992.65	285,495.57	2,324.45		287,820.02	
1/15/2021		28,447.62	28,447.62	2,133.57		30,581.19	318,401.20
7/15/2021	259,629.88	28,447.62	288,077.50	2,133.57		290,211.07	
1/15/2022		25,851.32	25,851.32	1,938.85		27,790.17	318,001.24
7/15/2022	264,860.41	25,851.32	290,711.73	1,938.85		292,650.58	
1/15/2023		23,202.71	23,202.71	1,740.20		24,942.92	317,593.50
7/15/2023	270,196.41	23,202.71	293,399.12	1,740.20		295,139.33	
1/15/2024		20,500.75	20,500.75	1,537.56		22,038.31	317,177.63
7/15/2024	275,638.78	20,500.75	296,139.53	1,537.56		297,677.08	
1/15/2025		17,744.36	17,744.36	1,330.83		19,075.19	316,752.27
7/15/2025	281,191.42	17,744.36	298,935.78	1,330.83		300,266.61	
1/15/2026		14,932.45	14,932.45	1,119.93		16,052.38	316,318.99
7/15/2026	286,856.22	14,932.45	301,788.67	1,119.93		302,908.60	
1/15/2027		12,063.89	12,063.89	904.79		12,968.68	315,877.28
7/15/2027	292,635.09	12,063.89	304,698.98	904.79		305,603.77	
1/15/2028		9,137.53	9,137.53	685.32		9,822.85	315,426.62
7/15/2028	298,529.91	9,137.53	307,667.45	685.32		308,352.76	
1/15/2029		6,152.24	6,152.24	461.42		6,613.65	314,966.42
7/15/2029	304,544.58	6,152.24	310,696.82	461.42		311,158.23	
1/15/2030		3,106.79	3,106.79	233.01		3,339.80	314,498.03
7/15/2030	310,678.98	3,106.79	313,785.77	233.01		314,018.78	
1/15/2031							314,018.78
	4,962,449.40	1,003,546.95	5,965,996.35	75,158.21		6,041,154.56	6,041,154.56

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

SCHEDULE C

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Taunton
CWS-08-21
Final Structuring Analysis

Loan Interest Rate	**2.00%**
ARRA Principal Forgiveness*	633,615
Total Loan Amount	6,000,000

Schedule of Loan Repayments

Initial Loan Obligation:	**$5,366,385.00**

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$55,750.78	$55,750.78	$4,024.79	35,686.46	$95,462.03
15-Jul-11	220,419.00	53,663.85	274,082.85	4,024.79		278,107.64
15-Jan-12	0.00	51,459.66	51,459.66	3,859.47		55,319.13
15-Jul-12	224,872.00	51,459.66	276,331.66	3,859.47		280,191.13
15-Jan-13	0.00	49,210.94	49,210.94	3,690.82		52,901.76
15-Jul-13	229,415.00	49,210.94	278,625.94	3,690.82		282,316.76
15-Jan-14	0.00	46,916.79	46,916.79	3,518.76		50,435.55
15-Jul-14	234,049.00	46,916.79	280,965.79	3,518.76		284,484.55
15-Jan-15	0.00	44,576.30	44,576.30	3,343.22		47,919.52
15-Jul-15	238,778.00	44,576.30	283,354.30	3,343.22		286,697.52
15-Jan-16	0.00	42,188.52	42,188.52	3,164.14		45,352.66
15-Jul-16	243,601.00	42,188.52	285,789.52	3,164.14		288,953.66
15-Jan-17	0.00	39,752.51	39,752.51	2,981.44		42,733.95
15-Jul-17	248,523.00	39,752.51	288,275.51	2,981.44		291,256.95
15-Jan-18	0.00	37,267.28	37,267.28	2,795.05		40,062.33
15-Jul-18	253,543.00	37,267.28	290,810.28	2,795.05		293,605.33
15-Jan-19	0.00	34,731.85	34,731.85	2,604.89		37,336.74
15-Jul-19	258,665.00	34,731.85	293,396.85	2,604.89		296,001.74
15-Jan-20	0.00	32,145.20	32,145.20	2,410.89		34,556.09
15-Jul-20	263,891.00	32,145.20	296,036.20	2,410.89		298,447.09
15-Jan-21	0.00	29,506.29	29,506.29	2,212.97		31,719.26
15-Jul-21	269,222.00	29,506.29	298,728.29	2,212.97		300,941.26
15-Jan-22	0.00	26,814.07	26,814.07	2,011.06		28,825.13
15-Jul-22	274,661.00	26,814.07	301,475.07	2,011.06		303,486.13
15-Jan-23	0.00	24,067.46	24,067.46	1,805.06		25,872.52
15-Jul-23	280,210.00	24,067.46	304,277.46	1,805.06		306,082.52
15-Jan-24	0.00	21,265.36	21,265.36	1,594.90		22,860.26
15-Jul-24	285,870.00	21,265.36	307,135.36	1,594.90		308,730.26
15-Jan-25	0.00	18,406.66	18,406.66	1,380.50		19,787.16
15-Jul-25	291,645.00	18,406.66	310,051.66	1,380.50		311,432.16
15-Jan-26	0.00	15,490.21	15,490.21	1,161.77		16,651.98
15-Jul-26	297,537.00	15,490.21	313,027.21	1,161.77		314,188.98
15-Jan-27	0.00	12,514.84	12,514.84	938.61		13,453.45
15-Jul-27	303,548.00	12,514.84	316,062.84	938.61		317,001.45
15-Jan-28	0.00	9,479.36	9,479.36	710.95		10,190.31
15-Jul-28	309,680.00	9,479.36	319,159.36	710.95		319,870.31
15-Jan-29	0.00	6,382.56	6,382.56	478.69		6,861.25
15-Jul-29	315,937.00	6,382.56	322,319.56	478.69		322,798.25
15-Jan-30	0.00	3,223.19	3,223.19	241.74		3,464.93
15-Jul-30	322,319.00	3,223.19	325,542.19	241.74		325,783.93
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$5,366,385.00	$1,200,212.73	$6,566,597.73	$89,859.44	$35,686.46	$6,692,143.63

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Clean Water Trust
Pool 17 - 2015 Swap
TAUNTON Reamortization
CWS-08-21-R

Original Loan Amount	183,515.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	16
Principal Paid Down	17,063.00	Loan Rate	2.00%
Outstanding Loan Obligation	166,452.00	Closing Date	5/14/2015
Remaining Balance	(699.35)	First Payment	7/15/2015
Net New Loan Obligation	165,752.65		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/14/2015							
7/15/2015		1,662.15	1,662.15	124.31		1,786.46	
1/15/2016	8,772.98	1,657.53	10,430.51	124.31		10,554.82	12,341.29
7/15/2016		1,569.80	1,569.80	117.73		1,687.53	
1/15/2017	8,964.18	1,569.80	10,533.97	117.73		10,651.71	12,339.24
7/15/2017		1,480.15	1,480.15	111.01		1,591.17	
1/15/2018	9,159.36	1,480.15	10,639.51	111.01		10,750.52	12,341.69
7/15/2018		1,388.56	1,388.56	104.14		1,492.70	
1/15/2019	9,358.52	1,388.56	10,747.08	104.14		10,851.22	12,343.92
7/15/2019		1,294.98	1,294.98	97.12		1,392.10	
1/15/2020	9,561.66	1,294.98	10,856.63	97.12		10,953.76	12,345.86
7/15/2020		1,199.36	1,199.36	89.95		1,289.31	
1/15/2021	9,768.78	1,199.36	10,968.14	89.95		11,058.09	12,347.40
7/15/2021		1,101.67	1,101.67	82.63		1,184.30	
1/15/2022	9,981.88	1,101.67	11,083.56	82.63		11,166.18	12,350.48
7/15/2022		1,001.85	1,001.85	75.14		1,076.99	
1/15/2023	10,198.97	1,001.85	11,200.82	75.14		11,275.96	12,352.95
7/15/2023		899.86	899.86	67.49		967.35	
1/15/2024	10,420.03	899.86	11,319.90	67.49		11,387.39	12,354.74
7/15/2024		795.66	795.66	59.67		855.34	
1/15/2025	10,647.08	795.66	11,442.74	59.67		11,502.42	12,357.75
7/15/2025		689.19	689.19	51.69		740.88	
1/15/2026	10,878.10	689.19	11,567.29	51.69		11,618.98	12,359.87
7/15/2026		580.41	580.41	43.53		623.94	
1/15/2027	11,114.11	580.41	11,694.52	43.53		11,738.05	12,361.99
7/15/2027		469.27	469.27	35.20		504.47	
1/15/2028	11,356.09	469.27	11,825.36	35.20		11,860.55	12,365.02
7/15/2028		355.71	355.71	26.68		382.39	
1/15/2029	11,603.04	355.71	11,958.75	26.68		11,985.43	12,367.82
7/15/2029		239.68	239.68	17.98		257.65	
1/15/2030	11,854.98	239.68	12,094.66	17.98		12,112.64	12,370.29
7/15/2030		121.13	121.13	9.08		130.21	
1/15/2031	12,112.89	121.13	12,234.02	9.08		12,243.11	12,373.32
7/15/2031							
	165,752.65	29,694.26	195,446.91	2,226.72		197,673.63	197,673.63

Massachusetts Water Pollution Abatement Trust
Series 17A
TAUNTON Loan Amortization
CWS-08-21-R

Initial Loan Amount	183,515.00
Principal Forgiveness	-
Net Loan Obligation	183,515.00

Loan Origination Fee ($5.50/1000)	1,009.33
Loan Term (in years)	18
Loan Rate	2.00%
Closing Date	5/22/2013
First Interest Payment	7/15/2013
First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013		540.35	540.35	40.53	1,009.33	1,590.21	
1/15/2014	8,440.00	1,835.15	10,275.15	137.64		10,412.79	12,002.99
7/15/2014		1,750.75	1,750.75	131.31		1,882.06	
1/15/2015	8,623.00	1,750.75	10,373.75	131.31		10,505.06	12,387.11
7/15/2015		1,664.52	1,664.52	124.84		1,789.36	
1/15/2016	8,810.00	1,664.52	10,474.52	124.84		10,599.36	12,388.72
7/15/2016		1,576.42	1,576.42	118.23		1,694.65	
1/15/2017	9,002.00	1,576.42	10,578.42	118.23		10,696.65	12,391.30
7/15/2017		1,486.40	1,486.40	111.48		1,597.88	
1/15/2018	9,198.00	1,486.40	10,684.40	111.48		10,795.88	12,393.76
7/15/2018		1,394.42	1,394.42	104.58		1,499.00	
1/15/2019	9,398.00	1,394.42	10,792.42	104.58		10,897.00	12,396.00
7/15/2019		1,300.44	1,300.44	97.53		1,397.97	
1/15/2020	9,602.00	1,300.44	10,902.44	97.53		10,999.97	12,397.95
7/15/2020		1,204.42	1,204.42	90.33		1,294.75	
1/15/2021	9,810.00	1,204.42	11,014.42	90.33		11,104.75	12,399.50
7/15/2021		1,106.32	1,106.32	82.97		1,189.29	
1/15/2022	10,024.00	1,106.32	11,130.32	82.97		11,213.29	12,402.59
7/15/2022		1,006.08	1,006.08	75.46		1,081.54	
1/15/2023	10,242.00	1,006.08	11,248.08	75.46		11,323.54	12,405.07
7/15/2023		903.66	903.66	67.77		971.43	
1/15/2024	10,464.00	903.66	11,367.66	67.77		11,435.43	12,406.87
7/15/2024		799.02	799.02	59.93		858.95	
1/15/2025	10,692.00	799.02	11,491.02	59.93		11,550.95	12,409.89
7/15/2025		692.10	692.10	51.91		744.01	
1/15/2026	10,924.00	692.10	11,616.10	51.91		11,668.01	12,412.02
7/15/2026		582.86	582.86	43.71		626.57	
1/15/2027	11,161.00	582.86	11,743.86	43.71		11,787.57	12,414.15
7/15/2027		471.25	471.25	35.34		506.59	
1/15/2028	11,404.00	471.25	11,875.25	35.34		11,910.59	12,417.19
7/15/2028		357.21	357.21	26.79		384.00	
1/15/2029	11,652.00	357.21	12,009.21	26.79		12,036.00	12,420.00
7/15/2029		240.69	240.69	18.05		258.74	
1/15/2030	11,905.00	240.69	12,145.69	18.05		12,163.74	12,422.48
7/15/2030		121.64	121.64	9.12		130.76	
1/15/2031	12,164.00	121.64	12,285.64	9.12		12,294.76	12,425.53
7/15/2031							
	183,515.00	35,691.90	219,206.90	2,676.89	1,009.33	222,893.12	222,893.12

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
TAUNTON Reamortization
DWS-08-26

Original Loan Amount	6,920,710.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	1,396,816.00	Loan Term (in years)	18
Principal Paid Down	226,888.00	Loan Rate	2.00%
Outstanding Loan Obligation	5,297,006.00	Closing Date	6/6/2012
Remaining Balance	(406,451.83)	First Payment	7/15/2012
Net New Loan Obligation	4,890,554.17		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	213,965.11	52,089.41	266,054.53	3,667.92		269,722.44	
1/15/2013		46,765.89	46,765.89	3,507.44		50,273.33	319,995.78
7/15/2013	218,260.62	46,765.89	265,026.52	3,507.44		268,533.96	
1/15/2014		44,583.28	44,583.28	3,343.75		47,927.03	316,460.99
7/15/2014	222,642.87	44,583.28	267,226.15	3,343.75		270,569.90	
1/15/2015		42,356.86	42,356.86	3,176.76		45,533.62	316,103.52
7/15/2015	227,112.66	42,356.86	269,469.52	3,176.76		272,646.28	
1/15/2016		40,085.73	40,085.73	3,006.43		43,092.16	315,738.44
7/15/2016	231,671.82	40,085.73	271,757.55	3,006.43		274,763.98	
1/15/2017		37,769.01	37,769.01	2,832.68		40,601.69	315,365.67
7/15/2017	236,323.16	37,769.01	274,092.17	2,832.68		276,924.85	
1/15/2018		35,405.78	35,405.78	2,655.43		38,061.21	314,986.06
7/15/2018	241,067.49	35,405.78	276,473.27	2,655.43		279,128.70	
1/15/2019		32,995.10	32,995.10	2,474.63		35,469.74	314,598.44
7/15/2019	245,906.61	32,995.10	278,901.71	2,474.63		281,376.35	
1/15/2020		30,536.04	30,536.04	2,290.20		32,826.24	314,202.59
7/15/2020	250,843.32	30,536.04	281,379.36	2,290.20		283,669.56	
1/15/2021		28,027.61	28,027.61	2,102.07		30,129.68	313,799.24
7/15/2021	255,879.42	28,027.61	283,907.03	2,102.07		286,009.10	
1/15/2022		25,468.81	25,468.81	1,910.16		27,378.97	313,388.07
7/15/2022	261,015.70	25,468.81	286,484.51	1,910.16		288,394.67	
1/15/2023		22,858.65	22,858.65	1,714.40		24,573.05	312,967.72
7/15/2023	266,255.94	22,858.65	289,114.60	1,714.40		290,828.99	
1/15/2024		20,196.09	20,196.09	1,514.71		21,710.80	312,539.80
7/15/2024	271,600.93	20,196.09	291,797.03	1,514.71		293,311.73	
1/15/2025		17,480.09	17,480.09	1,311.01		18,791.09	312,102.82
7/15/2025	277,053.45	17,480.09	294,533.53	1,311.01		295,844.54	
1/15/2026		14,709.55	14,709.55	1,103.22		15,812.77	311,657.30
7/15/2026	282,614.26	14,709.55	297,323.81	1,103.22		298,427.02	
1/15/2027		11,883.41	11,883.41	891.26		12,774.66	311,201.69
7/15/2027	288,288.13	11,883.41	300,171.54	891.26		301,062.79	
1/15/2028		9,000.53	9,000.53	675.04		9,675.57	310,738.36
7/15/2028	294,074.83	9,000.53	303,075.36	675.04		303,750.40	
1/15/2029		6,059.78	6,059.78	454.48		6,514.26	310,264.66
7/15/2029	299,978.12	6,059.78	306,037.89	454.48		306,492.38	
1/15/2030		3,060.00	3,060.00	229.50		3,289.50	309,781.88
7/15/2030	305,999.74	3,060.00	309,059.73	229.50		309,289.23	
1/15/2031							309,289.23
	4,890,554.17	990,573.82	5,881,127.99	74,054.25		5,955,182.24	5,955,182.24

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15

SCHEDULE C

Taunton	
DWS-08-26	

Final Structuring Analysis

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	1,396,816
Total Loan Amount	6,920,710

Schedule of Loan Repayments

Initial Loan Obligation:	$5,523,894.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$57,387.12	$57,387.12	$4,142.92	36,733.90	$98,263.94
15-Jul-11	226,888.00	55,238.94	282,126.94	4,142.92		286,269.86
15-Jan-12	0.00	52,970.06	52,970.06	3,972.75		56,942.81
15-Jul-12	231,472.00	52,970.06	284,442.06	3,972.75		288,414.81
15-Jan-13	0.00	50,655.34	50,655.34	3,799.15		54,454.49
15-Jul-13	236,148.00	50,655.34	286,803.34	3,799.15		290,602.49
15-Jan-14	0.00	48,293.86	48,293.86	3,622.04		51,915.90
15-Jul-14	240,919.00	48,293.86	289,212.86	3,622.04		292,834.90
15-Jan-15	0.00	45,884.67	45,884.67	3,441.35		49,326.02
15-Jul-15	245,786.00	45,884.67	291,670.67	3,441.35		295,112.02
15-Jan-16	0.00	43,426.81	43,426.81	3,257.01		46,683.82
15-Jul-16	250,751.00	43,426.81	294,177.81	3,257.01		297,434.82
15-Jan-17	0.00	40,919.30	40,919.30	3,068.95		43,988.25
15-Jul-17	255,817.00	40,919.30	296,736.30	3,068.95		299,805.25
15-Jan-18	0.00	38,361.13	38,361.13	2,877.08		41,238.21
15-Jul-18	260,985.00	38,361.13	299,346.13	2,877.08		302,223.21
15-Jan-19	0.00	35,751.28	35,751.28	2,681.35		38,432.63
15-Jul-19	266,257.00	35,751.28	302,008.28	2,681.35		304,689.63
15-Jan-20	0.00	33,088.71	33,088.71	2,481.65		35,570.36
15-Jul-20	271,636.00	33,088.71	304,724.71	2,481.65		307,206.36
15-Jan-21	0.00	30,372.35	30,372.35	2,277.93		32,650.28
15-Jul-21	277,124.00	30,372.35	307,496.35	2,277.93		309,774.28
15-Jan-22	0.00	27,601.11	27,601.11	2,070.08		29,671.19
15-Jul-22	282,722.00	27,601.11	310,323.11	2,070.08		312,393.19
15-Jan-23	0.00	24,773.89	24,773.89	1,858.04		26,631.93
15-Jul-23	288,434.00	24,773.89	313,207.89	1,858.04		315,065.93
15-Jan-24	0.00	21,889.55	21,889.55	1,641.72		23,531.27
15-Jul-24	294,261.00	21,889.55	316,150.55	1,641.72		317,792.27
15-Jan-25	0.00	18,946.94	18,946.94	1,421.02		20,367.96
15-Jul-25	300,206.00	18,946.94	319,152.94	1,421.02		320,573.96
15-Jan-26	0.00	15,944.88	15,944.88	1,195.87		17,140.75
15-Jul-26	306,270.00	15,944.88	322,214.88	1,195.87		323,410.75
15-Jan-27	0.00	12,882.18	12,882.18	966.16		13,848.34
15-Jul-27	312,458.00	12,882.18	325,340.18	966.16		326,306.34
15-Jan-28	0.00	9,757.60	9,757.60	731.82		10,489.42
15-Jul-28	318,770.00	9,757.60	328,527.60	731.82		329,259.42
15-Jan-29	0.00	6,569.90	6,569.90	492.74		7,062.64
15-Jul-29	325,210.00	6,569.90	331,779.90	492.74		332,272.64
15-Jan-30	0.00	3,317.80	3,317.80	248.84		3,566.64
15-Jul-30	331,780.00	3,317.80	335,097.80	248.84		335,346.64
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$5,523,894.00	$1,235,440.78	$6,759,334.78	$92,496.94	$36,733.90	$6,888,565.62

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

SCHEDULE C

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Taunton
DW-08-26
Final Structuring Analysis

Loan Interest Rate	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$115,000.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$1,194.72	$1,194.72	$86.25	764.75	$2,045.72
15-Jul-11	4,724.00	1,150.00	5,874.00	86.25		5,960.25
15-Jan-12	0.00	1,102.76	1,102.76	82.71		1,185.47
15-Jul-12	4,819.00	1,102.76	5,921.76	82.71		6,004.47
15-Jan-13	0.00	1,054.57	1,054.57	79.09		1,133.66
15-Jul-13	4,916.00	1,054.57	5,970.57	79.09		6,049.66
15-Jan-14	0.00	1,005.41	1,005.41	75.41		1,080.82
15-Jul-14	5,016.00	1,005.41	6,021.41	75.41		6,096.82
15-Jan-15	0.00	955.25	955.25	71.64		1,026.89
15-Jul-15	5,117.00	955.25	6,072.25	71.64		6,143.89
15-Jan-16	0.00	904.08	904.08	67.81		971.89
15-Jul-16	5,220.00	904.08	6,124.08	67.81		6,191.89
15-Jan-17	0.00	851.88	851.88	63.89		915.77
15-Jul-17	5,326.00	851.88	6,177.88	63.89		6,241.77
15-Jan-18	0.00	798.62	798.62	59.90		858.52
15-Jul-18	5,433.00	798.62	6,231.62	59.90		6,291.52
15-Jan-19	0.00	744.29	744.29	55.82		800.11
15-Jul-19	5,543.00	744.29	6,287.29	55.82		6,343.11
15-Jan-20	0.00	688.86	688.86	51.66		740.52
15-Jul-20	5,655.00	688.86	6,343.86	51.66		6,395.52
15-Jan-21	0.00	632.31	632.31	47.42		679.73
15-Jul-21	5,769.00	632.31	6,401.31	47.42		6,448.73
15-Jan-22	0.00	574.62	574.62	43.10		617.72
15-Jul-22	5,886.00	574.62	6,460.62	43.10		6,503.72
15-Jan-23	0.00	515.76	515.76	38.68		554.44
15-Jul-23	6,005.00	515.76	6,520.76	38.68		6,559.44
15-Jan-24	0.00	455.71	455.71	34.18		489.89
15-Jul-24	6,126.00	455.71	6,581.71	34.18		6,615.89
15-Jan-25	0.00	394.45	394.45	29.58		424.03
15-Jul-25	6,250.00	394.45	6,644.45	29.58		6,674.03
15-Jan-26	0.00	331.95	331.95	24.90		356.85
15-Jul-26	6,376.00	331.95	6,707.95	24.90		6,732.85
15-Jan-27	0.00	268.19	268.19	20.11		288.30
15-Jul-27	6,505.00	268.19	6,773.19	20.11		6,793.30
15-Jan-28	0.00	203.14	203.14	15.24		218.38
15-Jul-28	6,636.00	203.14	6,839.14	15.24		6,854.38
15-Jan-29	0.00	136.78	136.78	10.26		147.04
15-Jul-29	6,771.00	136.78	6,907.78	10.26		6,918.04
15-Jan-30	0.00	69.07	69.07	5.18		74.25
15-Jul-30	6,907.00	69.07	6,976.07	5.18		6,981.25
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$115,000.00	$25,720.12	$140,720.12	$1,925.66	$764.75	$143,410.53

Massachusetts Clean Water Trust
Pool 17 - 2015 Swap
TAUNTON Reamortization
DWS-08-26A

Original Loan Amount	406,451.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	16
Principal Paid Down	37,791.00	Loan Rate	2.00%
Outstanding Loan Obligation	368,660.00	Closing Date	5/14/2015
Remaining Balance	(192,933.20)	First Payment	7/15/2015
Net New Loan Obligation	175,726.80		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/14/2015							
7/15/2015		3,032.77	3,032.77	131.80		3,164.57	
1/15/2016	9,301.71	1,757.27	11,058.98	131.80		11,190.77	14,355.34
7/15/2016		1,664.25	1,664.25	124.82		1,789.07	
1/15/2017	9,503.76	1,664.25	11,168.01	124.82		11,292.83	13,081.90
7/15/2017		1,569.21	1,569.21	117.69		1,686.90	
1/15/2018	9,709.98	1,569.21	11,279.20	117.69		11,396.89	13,083.79
7/15/2018		1,472.11	1,472.11	110.41		1,582.52	
1/15/2019	9,921.28	1,472.11	11,393.39	110.41		11,503.80	13,086.32
7/15/2019		1,372.90	1,372.90	102.97		1,475.87	
1/15/2020	10,136.54	1,372.90	11,509.44	102.97		11,612.41	13,088.28
7/15/2020		1,271.54	1,271.54	95.37		1,366.90	
1/15/2021	10,356.66	1,271.54	11,628.19	95.37		11,723.56	13,090.46
7/15/2021		1,167.97	1,167.97	87.60		1,255.57	
1/15/2022	10,582.52	1,167.97	11,750.49	87.60		11,838.08	13,093.65
7/15/2022		1,062.14	1,062.14	79.66		1,141.80	
1/15/2023	10,812.01	1,062.14	11,874.15	79.66		11,953.81	13,095.61
7/15/2023		954.02	954.02	71.55		1,025.58	
1/15/2024	11,047.01	954.02	12,001.03	71.55		12,072.58	13,098.16
7/15/2024		843.55	843.55	63.27		906.82	
1/15/2025	11,287.40	843.55	12,130.95	63.27		12,194.22	13,101.04
7/15/2025		730.68	730.68	54.80		785.48	
1/15/2026	11,533.06	730.68	12,263.74	54.80		12,318.54	13,104.02
7/15/2026		615.35	615.35	46.15		661.50	
1/15/2027	11,782.87	615.35	12,398.22	46.15		12,444.37	13,105.87
7/15/2027		497.52	497.52	37.31		534.83	
1/15/2028	12,039.70	497.52	12,537.22	37.31		12,574.54	13,109.37
7/15/2028		377.12	377.12	28.28		405.41	
1/15/2029	12,301.42	377.12	12,678.54	28.28		12,706.83	13,112.23
7/15/2029		254.11	254.11	19.06		273.17	
1/15/2030	12,568.89	254.11	12,823.00	19.06		12,842.06	13,115.23
7/15/2030		128.42	128.42	9.63		138.05	
1/15/2031	12,841.99	128.42	12,970.41	9.63		12,980.04	13,118.09
7/15/2031							
	175,726.80	32,751.84	208,478.64	2,360.73		210,839.37	210,839.37

Massachusetts Water Pollution Abatement Trust
Unpledged Direct Loan Swap to Equity
Taunton Reamortization
DW-08-26-A

Original Loan Amount	964,290.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	39,007.00	Loan Rate	2.00%
Outstanding Loan Obligation	925,283.00	Closing Date	5/30/2014
Remaining Balance	(47,829.77)	First Payment	7/15/2014
Net New Loan Obligation	877,453.23		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/30/2014							
7/15/2014	37,793.85	9,133.26	46,927.11	658.09		47,585.20	
1/15/2015		8,396.59	8,396.59	629.74		9,026.34	56,611.54
7/15/2015	38,615.08	8,396.59	47,011.67	629.74		47,641.42	
1/15/2016		8,010.44	8,010.44	600.78		8,611.23	56,252.64
7/15/2016	39,454.33	8,010.44	47,464.77	600.78		48,065.56	
1/15/2017		7,615.90	7,615.90	571.19		8,187.09	56,252.65
7/15/2017	40,312.59	7,615.90	47,928.49	571.19		48,499.68	
1/15/2018		7,212.77	7,212.77	540.96		7,753.73	56,253.41
7/15/2018	41,188.83	7,212.77	48,401.61	540.96		48,942.56	
1/15/2019		6,800.89	6,800.89	510.07		7,310.95	56,253.52
7/15/2019	42,084.04	6,800.89	48,884.92	510.07		49,394.99	
1/15/2020		6,380.05	6,380.05	478.50		6,858.55	56,253.54
7/15/2020	42,998.18	6,380.05	49,378.22	478.50		49,856.73	
1/15/2021		5,950.06	5,950.06	446.25		6,396.32	56,253.05
7/15/2021	43,933.24	5,950.06	49,883.30	446.25		50,329.56	
1/15/2022		5,510.73	5,510.73	413.30		5,924.04	56,253.59
7/15/2022	44,887.19	5,510.73	50,397.92	413.30		50,811.23	
1/15/2023		5,061.86	5,061.86	379.64		5,441.50	56,252.73
7/15/2023	45,863.02	5,061.86	50,924.87	379.64		51,304.51	
1/15/2024		4,603.23	4,603.23	345.24		4,948.47	56,252.98
7/15/2024	46,859.68	4,603.23	51,462.91	345.24		51,808.15	
1/15/2025		4,134.63	4,134.63	310.10		4,444.73	56,252.88
7/15/2025	47,878.17	4,134.63	52,012.80	310.10		52,322.90	
1/15/2026		3,655.85	3,655.85	274.19		3,930.04	56,252.94
7/15/2026	48,918.45	3,655.85	52,574.30	274.19		52,848.48	
1/15/2027		3,166.67	3,166.67	237.50		3,404.17	56,252.65
7/15/2027	49,982.49	3,166.67	53,149.16	237.50		53,386.66	
1/15/2028		2,666.84	2,666.84	200.01		2,866.85	56,253.51
7/15/2028	51,068.28	2,666.84	53,735.12	200.01		53,935.13	
1/15/2029		2,156.16	2,156.16	161.71		2,317.87	56,253.00
7/15/2029	52,177.78	2,156.16	54,333.94	161.71		54,495.65	
1/15/2030		1,634.38	1,634.38	122.58		1,756.96	56,252.61
7/15/2030	53,311.96	1,634.38	54,946.34	122.58		55,068.92	
1/15/2031		1,101.26	1,101.26	82.59		1,183.86	56,252.78
7/15/2031	54,470.80	1,101.26	55,572.06	82.59		55,654.66	
1/15/2032		556.55	556.55	41.74		598.29	56,252.95
7/15/2032	55,655.27	556.55	56,211.83	41.74		56,253.57	
1/15/2033							56,253.57
	877,453.23	178,362.98	1,055,816.21	13,350.32		1,069,166.53	1,069,166.53

Notes:

Massachusetts Water Pollution Abatement Trust
Series 17A
TAUNTON Loan Amortization
DWS-08-26A

Initial Loan Amount	406,451.00
Principal Forgiveness	-
Net Loan Obligation	406,451.00

Loan Origination Fee ($5.50/1000)	2,235.48
Loan Term (in years)	18
Loan Rate	2.00%
Closing Date	5/22/2013
First Interest Payment	7/15/2013
First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013		1,196.77	1,196.77	89.76	2,235.48	3,522.01	
1/15/2014	18,692.00	4,064.51	22,756.51	304.84		23,061.35	26,583.36
7/15/2014		3,877.59	3,877.59	290.82		4,168.41	
1/15/2015	19,099.00	3,877.59	22,976.59	290.82		23,267.41	27,435.82
7/15/2015		3,686.60	3,686.60	276.50		3,963.10	
1/15/2016	19,514.00	3,686.60	23,200.60	276.50		23,477.10	27,440.19
7/15/2016		3,491.46	3,491.46	261.86		3,753.32	
1/15/2017	19,938.00	3,491.46	23,429.46	261.86		23,691.32	27,444.64
7/15/2017		3,292.08	3,292.08	246.91		3,538.99	
1/15/2018	20,371.00	3,292.08	23,663.08	246.91		23,909.99	27,448.97
7/15/2018		3,088.37	3,088.37	231.63		3,320.00	
1/15/2019	20,814.00	3,088.37	23,902.37	231.63		24,134.00	27,454.00
7/15/2019		2,880.23	2,880.23	216.02		3,096.25	
1/15/2020	21,266.00	2,880.23	24,146.23	216.02		24,362.25	27,458.49
7/15/2020		2,667.57	2,667.57	200.07		2,867.64	
1/15/2021	21,728.00	2,667.57	24,395.57	200.07		24,595.64	27,463.28
7/15/2021		2,450.29	2,450.29	183.77		2,634.06	
1/15/2022	22,201.00	2,450.29	24,651.29	183.77		24,835.06	27,469.12
7/15/2022		2,228.28	2,228.28	167.12		2,395.40	
1/15/2023	22,683.00	2,228.28	24,911.28	167.12		25,078.40	27,473.80
7/15/2023		2,001.45	2,001.45	150.11		2,151.56	
1/15/2024	23,176.00	2,001.45	25,177.45	150.11		25,327.56	27,479.12
7/15/2024		1,769.69	1,769.69	132.73		1,902.42	
1/15/2025	23,680.00	1,769.69	25,449.69	132.73		25,582.42	27,484.83
7/15/2025		1,532.89	1,532.89	114.97		1,647.86	
1/15/2026	24,195.00	1,532.89	25,727.89	114.97		25,842.86	27,490.71
7/15/2026		1,290.94	1,290.94	96.82		1,387.76	
1/15/2027	24,720.00	1,290.94	26,010.94	96.82		26,107.76	27,495.52
7/15/2027		1,043.74	1,043.74	78.28		1,122.02	
1/15/2028	25,258.00	1,043.74	26,301.74	78.28		26,380.02	27,502.04
7/15/2028		791.16	791.16	59.34		850.50	
1/15/2029	25,807.00	791.16	26,598.16	59.34		26,657.50	27,507.99
7/15/2029		533.09	533.09	39.98		573.07	
1/15/2030	26,368.00	533.09	26,901.09	39.98		26,941.07	27,514.14
7/15/2030		269.41	269.41	20.21		289.62	
1/15/2031	26,941.00	269.41	27,210.41	20.21		27,230.62	27,520.23
7/15/2031							
	406,451.00	79,050.96	485,501.96	5,928.82	2,235.48	493,666.27	493,666.27

Massachusetts Water Pollution Abatement Trust
Series 16
Taunton Loan Amortization
DW-08-26-A

Initial Loan Amount	964,290.00		Loan Origination Fee ($5.57/1000)	5,371.10
Principal Forgiveness	-		Loan Term (in years)	20
Net Loan Obligation	964,290.00		Loan Rate	2.00%
			Closing Date	6/13/2012
			First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		11,357.19	11,357.19	723.22	5,371.10	17,451.51	17,451.51
7/15/2013	39,007.00	9,642.90	48,649.90	723.22		49,373.12	
1/15/2014		9,252.83	9,252.83	693.96		9,946.79	59,319.91
7/15/2014	39,854.00	9,252.83	49,106.83	693.96		49,800.79	
1/15/2015		8,854.29	8,854.29	664.07		9,518.36	59,319.15
7/15/2015	40,720.00	8,854.29	49,574.29	664.07		50,238.36	
1/15/2016		8,447.09	8,447.09	633.53		9,080.62	59,318.98
7/15/2016	41,605.00	8,447.09	50,052.09	633.53		50,685.62	
1/15/2017		8,031.04	8,031.04	602.33		8,633.37	59,318.99
7/15/2017	42,510.00	8,031.04	50,541.04	602.33		51,143.37	
1/15/2018		7,605.94	7,605.94	570.45		8,176.39	59,319.75
7/15/2018	43,434.00	7,605.94	51,039.94	570.45		51,610.39	
1/15/2019		7,171.60	7,171.60	537.87		7,709.47	59,319.86
7/15/2019	44,378.00	7,171.60	51,549.60	537.87		52,087.47	
1/15/2020		6,727.82	6,727.82	504.59		7,232.41	59,319.88
7/15/2020	45,342.00	6,727.82	52,069.82	504.59		52,574.41	
1/15/2021		6,274.40	6,274.40	470.58		6,744.98	59,319.39
7/15/2021	46,328.00	6,274.40	52,602.40	470.58		53,072.98	
1/15/2022		5,811.12	5,811.12	435.83		6,246.95	59,319.93
7/15/2022	47,334.00	5,811.12	53,145.12	435.83		53,580.95	
1/15/2023		5,337.78	5,337.78	400.33		5,738.11	59,319.07
7/15/2023	48,363.00	5,337.78	53,700.78	400.33		54,101.11	
1/15/2024		4,854.15	4,854.15	364.06		5,218.21	59,319.32
7/15/2024	49,414.00	4,854.15	54,268.15	364.06		54,632.21	
1/15/2025		4,360.01	4,360.01	327.00		4,687.01	59,319.22
7/15/2025	50,488.00	4,360.01	54,848.01	327.00		55,175.01	
1/15/2026		3,855.13	3,855.13	289.13		4,144.26	59,319.28
7/15/2026	51,585.00	3,855.13	55,440.13	289.13		55,729.26	
1/15/2027		3,339.28	3,339.28	250.45		3,589.73	59,318.99
7/15/2027	52,707.00	3,339.28	56,046.28	250.45		56,296.73	
1/15/2028		2,812.21	2,812.21	210.92		3,023.13	59,319.85
7/15/2028	53,852.00	2,812.21	56,664.21	210.92		56,875.13	
1/15/2029		2,273.69	2,273.69	170.53		2,444.22	59,319.34
7/15/2029	55,022.00	2,273.69	57,295.69	170.53		57,466.22	
1/15/2030		1,723.47	1,723.47	129.26		1,852.73	59,318.95
7/15/2030	56,218.00	1,723.47	57,941.47	129.26		58,070.73	
1/15/2031		1,161.29	1,161.29	87.10		1,248.39	59,319.12
7/15/2031	57,440.00	1,161.29	58,601.29	87.10		58,688.39	
1/15/2032		586.89	586.89	44.02		630.91	59,319.29
7/15/2032	58,689.00	586.89	59,275.89	44.02		59,319.91	
1/15/2033							59,319.91
	964,290.00	217,960.15	1,182,250.15	16,218.44	5,371.10	1,203,839.69	1,203,839.69

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14
Taunton
CW-07-31
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $4,866,902.00

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.07500%	Loan Origination Fee	Total Due
18-Mar-09						
15-Jul-09	$216,076.00	$31,634.86	$247,710.86	$3,650.18	30,320.80	$281,681.84
15-Jan-10	0.00	46,508.26	46,508.26	3,488.12		49,996.38
15-Jul-10	203,235.00	46,508.26	249,743.26	3,488.12		253,231.38
15-Jan-11	0.00	44,475.91	44,475.91	3,335.69		47,811.60
15-Jul-11	207,341.00	44,475.91	251,816.91	3,335.69		255,152.60
15-Jan-12	0.00	42,402.50	42,402.50	3,180.19		45,582.69
15-Jul-12	211,529.00	42,402.50	253,931.50	3,180.19		257,111.69
15-Jan-13	0.00	40,287.21	40,287.21	3,021.54		43,308.75
15-Jul-13	215,803.00	40,287.21	256,090.21	3,021.54		259,111.75
15-Jan-14	0.00	38,129.18	38,129.18	2,859.69		40,988.87
15-Jul-14	220,162.00	38,129.18	258,291.18	2,859.69		261,150.87
15-Jan-15	0.00	35,927.56	35,927.56	2,694.57		38,622.13
15-Jul-15	224,610.00	35,927.56	260,537.56	2,694.57		263,232.13
15-Jan-16	0.00	33,681.46	33,681.46	2,526.11		36,207.57
15-Jul-16	229,147.00	33,681.46	262,828.46	2,526.11		265,354.57
15-Jan-17	0.00	31,389.99	31,389.99	2,354.25		33,744.24
15-Jul-17	233,777.00	31,389.99	265,166.99	2,354.25		267,521.24
15-Jan-18	0.00	29,052.22	29,052.22	2,178.92		31,231.14
15-Jul-18	238,499.00	29,052.22	267,551.22	2,178.92		269,730.14
15-Jan-19	0.00	26,667.23	26,667.23	2,000.04		28,667.27
15-Jul-19	243,318.00	26,667.23	269,985.23	2,000.04		271,985.27
15-Jan-20	0.00	24,234.05	24,234.05	1,817.55		26,051.60
15-Jul-20	248,233.00	24,234.05	272,467.05	1,817.55		274,284.60
15-Jan-21	0.00	21,751.72	21,751.72	1,631.38		23,383.10
15-Jul-21	253,248.00	21,751.72	274,999.72	1,631.38		276,631.10
15-Jan-22	0.00	19,219.24	19,219.24	1,441.44		20,660.68
15-Jul-22	258,364.00	19,219.24	277,583.24	1,441.44		279,024.68
15-Jan-23	0.00	16,635.60	16,635.60	1,247.67		17,883.27
15-Jul-23	263,584.00	16,635.60	280,219.60	1,247.67		281,467.27
15-Jan-24	0.00	13,999.76	13,999.76	1,049.98		15,049.74
15-Jul-24	268,909.00	13,999.76	282,908.76	1,049.98		283,958.74
15-Jan-25	0.00	11,310.67	11,310.67	848.30		12,158.97
15-Jul-25	274,341.00	11,310.67	285,651.67	848.30		286,499.97
15-Jan-26	0.00	8,567.26	8,567.26	642.54		9,209.80
15-Jul-26	279,883.00	8,567.26	288,450.26	642.54		289,092.80
15-Jan-27	0.00	5,768.43	5,768.43	432.63		6,201.06
15-Jul-27	285,537.00	5,768.43	291,305.43	432.63		291,738.06
15-Jan-28	0.00	2,913.06	2,913.06	218.48		3,131.54
15-Jul-28	291,306.00	2,913.06	294,219.06	218.48		294,437.54
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	$4,866,902.00	$1,017,477.48	$5,884,379.48	$77,588.36	$30,320.80	$5,992,288.64

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
TAUNTON Reamortization
CW-07-31-A

Original Loan Amount	599,098.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	24,607.00	Loan Rate	2.00%
Outstanding Loan Obligation	574,491.00	Closing Date	6/6/2012
Remaining Balance	(35,280.76)	First Payment	7/15/2012
Net New Loan Obligation	539,210.24		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	23,585.37	5,668.47	29,253.84	404.41		29,658.25	
1/15/2013		5,156.25	5,156.25	386.72		5,542.97	35,201.21
7/15/2013	24,059.34	5,156.25	29,215.59	386.72		29,602.31	
1/15/2014		4,915.66	4,915.66	368.67		5,284.33	34,886.64
7/15/2014	24,542.60	4,915.66	29,458.25	368.67		29,826.93	
1/15/2015		4,670.23	4,670.23	350.27		5,020.50	34,847.42
7/15/2015	25,036.12	4,670.23	29,706.35	350.27		30,056.62	
1/15/2016		4,419.87	4,419.87	331.49		4,751.36	34,807.97
7/15/2016	25,538.89	4,419.87	29,958.76	331.49		30,290.25	
1/15/2017		4,164.48	4,164.48	312.34		4,476.82	34,767.07
7/15/2017	26,052.90	4,164.48	30,217.38	312.34		30,529.71	
1/15/2018		3,903.95	3,903.95	292.80		4,196.75	34,726.46
7/15/2018	26,576.12	3,903.95	30,480.07	292.80		30,772.87	
1/15/2019		3,638.19	3,638.19	272.86		3,911.05	34,683.92
7/15/2019	27,110.55	3,638.19	30,748.74	272.86		31,021.60	
1/15/2020		3,367.08	3,367.08	252.53		3,619.61	34,641.22
7/15/2020	27,656.16	3,367.08	31,023.24	252.53		31,275.77	
1/15/2021		3,090.52	3,090.52	231.79		3,322.31	34,598.08
7/15/2021	28,211.93	3,090.52	31,302.45	231.79		31,534.24	
1/15/2022		2,808.40	2,808.40	210.63		3,019.03	34,553.28
7/15/2022	28,778.85	2,808.40	31,587.26	210.63		31,797.89	
1/15/2023		2,520.61	2,520.61	189.05		2,709.66	34,507.55
7/15/2023	29,356.90	2,520.61	31,877.52	189.05		32,066.56	
1/15/2024		2,227.04	2,227.04	167.03		2,394.07	34,460.64
7/15/2024	29,947.06	2,227.04	32,174.11	167.03		32,341.14	
1/15/2025		1,927.57	1,927.57	144.57		2,072.14	34,413.28
7/15/2025	30,549.32	1,927.57	32,476.89	144.57		32,621.46	
1/15/2026		1,622.08	1,622.08	121.66		1,743.74	34,365.20
7/15/2026	31,163.64	1,622.08	32,785.72	121.66		32,907.38	
1/15/2027		1,310.44	1,310.44	98.28		1,408.73	34,316.10
7/15/2027	31,790.01	1,310.44	33,100.46	98.28		33,198.74	
1/15/2028		992.54	992.54	74.44		1,066.99	34,265.72
7/15/2028	32,428.41	992.54	33,420.96	74.44		33,495.40	
1/15/2029		668.26	668.26	50.12		718.38	34,213.78
7/15/2029	33,080.83	668.26	33,749.09	50.12		33,799.21	
1/15/2030		337.45	337.45	25.31		362.76	34,161.97
7/15/2030	33,745.23	337.45	34,082.68	25.31		34,107.99	
1/15/2031							34,107.99
	539,210.24	109,149.76	648,360.00	8,165.50		656,525.50	656,525.50

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Taunton
CW-07-31-A
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $599,098.00

Date	Schedule of Loan Repayments: Principal	Interest	Total	Admin. Fee 0.00075	Loan Origination Fee	Total Due
08-Jul-10						
15-Jan-11	$0.00	$6,223.96	$6,223.96	$449.32	3,984.00	$10,657.28
15-Jul-11	24,607.00	5,990.98	30,597.98	449.32		31,047.30
15-Jan-12	0.00	5,744.91	5,744.91	430.87		6,175.78
15-Jul-12	25,105.00	5,744.91	30,849.91	430.87		31,280.78
15-Jan-13	0.00	5,493.86	5,493.86	412.04		5,905.90
15-Jul-13	25,612.00	5,493.86	31,105.86	412.04		31,517.90
15-Jan-14	0.00	5,237.74	5,237.74	392.83		5,630.57
15-Jul-14	26,129.00	5,237.74	31,366.74	392.83		31,759.57
15-Jan-15	0.00	4,976.45	4,976.45	373.23		5,349.68
15-Jul-15	26,657.00	4,976.45	31,633.45	373.23		32,006.68
15-Jan-16	0.00	4,709.88	4,709.88	353.24		5,063.12
15-Jul-16	27,195.00	4,709.88	31,904.88	353.24		32,258.12
15-Jan-17	0.00	4,437.93	4,437.93	332.84		4,770.77
15-Jul-17	27,745.00	4,437.93	32,182.93	332.84		32,515.77
15-Jan-18	0.00	4,160.48	4,160.48	312.04		4,472.52
15-Jul-18	28,305.00	4,160.48	32,465.48	312.04		32,777.52
15-Jan-19	0.00	3,877.43	3,877.43	290.81		4,168.24
15-Jul-19	28,877.00	3,877.43	32,754.43	290.81		33,045.24
15-Jan-20	0.00	3,588.66	3,588.66	269.15		3,857.81
15-Jul-20	29,461.00	3,588.66	33,049.66	269.15		33,318.81
15-Jan-21	0.00	3,294.05	3,294.05	247.05		3,541.10
15-Jul-21	30,056.00	3,294.05	33,350.05	247.05		33,597.10
15-Jan-22	0.00	2,993.49	2,993.49	224.51		3,218.00
15-Jul-22	30,663.00	2,993.49	33,656.49	224.51		33,881.00
15-Jan-23	0.00	2,686.86	2,686.86	201.51		2,888.37
15-Jul-23	31,282.00	2,686.86	33,968.86	201.51		34,170.37
15-Jan-24	0.00	2,374.04	2,374.04	178.05		2,552.09
15-Jul-24	31,914.00	2,374.04	34,288.04	178.05		34,466.09
15-Jan-25	0.00	2,054.90	2,054.90	154.12		2,209.02
15-Jul-25	32,559.00	2,054.90	34,613.90	154.12		34,768.02
15-Jan-26	0.00	1,729.31	1,729.31	129.70		1,859.01
15-Jul-26	33,217.00	1,729.31	34,946.31	129.70		35,076.01
15-Jan-27	0.00	1,397.14	1,397.14	104.79		1,501.93
15-Jul-27	33,888.00	1,397.14	35,285.14	104.79		35,389.93
15-Jan-28	0.00	1,058.26	1,058.26	79.37		1,137.63
15-Jul-28	34,572.00	1,058.26	35,630.26	79.37		35,709.63
15-Jan-29	0.00	712.54	712.54	53.44		765.98
15-Jul-29	35,271.00	712.54	35,983.54	53.44		36,036.98
15-Jan-30	0.00	359.83	359.83	26.99		386.82
15-Jul-30	35,983.00	359.83	36,342.83	26.99		36,369.82
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$599,098.00	$133,990.46	$733,088.46	$10,031.80	$3,984.00	$747,104.26

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
TAUNTON Reamortization
DW-07-19

Original Loan Amount	8,993,600.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	369,403.00	Loan Rate	2.00%
Outstanding Loan Obligation	8,624,197.00	Closing Date	6/6/2012
Remaining Balance	(338,160.91)	First Payment	7/15/2012
Net New Loan Obligation	8,286,036.09		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	362,300.57	85,509.29	447,809.86	6,214.53		454,024.39	
1/15/2013		79,237.36	79,237.36	5,942.80		85,180.16	539,204.54
7/15/2013	369,597.01	79,237.36	448,834.37	5,942.80		454,777.17	
1/15/2014		75,541.39	75,541.39	5,665.60		81,206.99	535,984.16
7/15/2014	377,040.57	75,541.39	452,581.96	5,665.60		458,247.56	
1/15/2015		71,770.98	71,770.98	5,382.82		77,153.80	535,401.36
7/15/2015	384,635.10	71,770.98	456,406.08	5,382.82		461,788.91	
1/15/2016		67,924.63	67,924.63	5,094.35		73,018.98	534,807.88
7/15/2016	392,381.45	67,924.63	460,306.08	5,094.35		465,400.43	
1/15/2017		64,000.81	64,000.81	4,800.06		68,800.87	534,201.30
7/15/2017	400,283.46	64,000.81	464,284.28	4,800.06		469,084.34	
1/15/2018		59,997.98	59,997.98	4,499.85		64,497.83	533,582.16
7/15/2018	408,345.97	59,997.98	468,343.95	4,499.85		472,843.80	
1/15/2019		55,914.52	55,914.52	4,193.59		60,108.11	532,951.91
7/15/2019	416,569.83	55,914.52	472,484.34	4,193.59		476,677.93	
1/15/2020		51,748.82	51,748.82	3,881.16		55,629.98	532,307.92
7/15/2020	424,958.85	51,748.82	476,707.67	3,881.16		480,588.83	
1/15/2021		47,499.23	47,499.23	3,562.44		51,061.68	531,650.51
7/15/2021	433,517.88	47,499.23	481,017.11	3,562.44		484,579.55	
1/15/2022		43,164.05	43,164.05	3,237.30		46,401.36	530,980.91
7/15/2022	442,248.73	43,164.05	485,412.79	3,237.30		488,650.09	
1/15/2023		38,741.57	38,741.57	2,905.62		41,647.18	530,297.27
7/15/2023	451,155.24	38,741.57	489,896.80	2,905.62		492,802.42	
1/15/2024		34,230.01	34,230.01	2,567.25		36,797.27	529,599.69
7/15/2024	460,241.21	34,230.01	494,471.23	2,567.25		497,038.48	
1/15/2025		29,627.60	29,627.60	2,222.07		31,849.67	528,888.15
7/15/2025	469,510.47	29,627.60	499,138.08	2,222.07		501,360.15	
1/15/2026		24,932.50	24,932.50	1,869.94		26,802.43	528,162.58
7/15/2026	478,965.83	24,932.50	503,898.33	1,869.94		505,768.26	
1/15/2027		20,142.84	20,142.84	1,510.71		21,653.55	527,421.82
7/15/2027	488,612.09	20,142.84	508,754.93	1,510.71		510,265.64	
1/15/2028		15,256.72	15,256.72	1,144.25		16,400.97	526,666.61
7/15/2028	498,452.05	15,256.72	513,708.76	1,144.25		514,853.02	
1/15/2029		10,272.20	10,272.20	770.41		11,042.61	525,895.63
7/15/2029	508,489.51	10,272.20	518,761.71	770.41		519,532.12	
1/15/2030		5,187.30	5,187.30	389.05		5,576.35	525,108.47
7/15/2030	518,730.26	5,187.30	523,917.57	389.05		524,306.62	
1/15/2031							524,306.62
	8,286,036.09	1,675,890.30	9,961,926.39	125,493.10		10,087,419.49	10,087,419.49

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15

SCHEDULE C

Taunton	
DW-07-19	

Loan Interest Rate	**2.00%**

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	**$8,993,600.00**

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$93,433.51	$93,433.51	$6,745.20	59,807.44	$159,986.15
15-Jul-11	369,403.00	89,936.00	459,339.00	6,745.20		466,084.20
15-Jan-12	0.00	86,241.97	86,241.97	6,468.15		92,710.12
15-Jul-12	376,866.00	86,241.97	463,107.97	6,468.15		469,576.12
15-Jan-13	0.00	82,473.31	82,473.31	6,185.50		88,658.81
15-Jul-13	384,479.00	82,473.31	466,952.31	6,185.50		473,137.81
15-Jan-14	0.00	78,628.52	78,628.52	5,897.14		84,525.66
15-Jul-14	392,246.00	78,628.52	470,874.52	5,897.14		476,771.66
15-Jan-15	0.00	74,706.06	74,706.06	5,602.95		80,309.01
15-Jul-15	400,171.00	74,706.06	474,877.06	5,602.95		480,480.01
15-Jan-16	0.00	70,704.35	70,704.35	5,302.83		76,007.18
15-Jul-16	408,255.00	70,704.35	478,959.35	5,302.83		484,262.18
15-Jan-17	0.00	66,621.80	66,621.80	4,996.64		71,618.44
15-Jul-17	416,502.00	66,621.80	483,123.80	4,996.64		488,120.44
15-Jan-18	0.00	62,456.78	62,456.78	4,684.26		67,141.04
15-Jul-18	424,917.00	62,456.78	487,373.78	4,684.26		492,058.04
15-Jan-19	0.00	58,207.61	58,207.61	4,365.57		62,573.18
15-Jul-19	433,501.00	58,207.61	491,708.61	4,365.57		496,074.18
15-Jan-20	0.00	53,872.60	53,872.60	4,040.45		57,913.05
15-Jul-20	442,258.00	53,872.60	496,130.60	4,040.45		500,171.05
15-Jan-21	0.00	49,450.02	49,450.02	3,708.75		53,158.77
15-Jul-21	451,193.00	49,450.02	500,643.02	3,708.75		504,351.77
15-Jan-22	0.00	44,938.09	44,938.09	3,370.36		48,308.45
15-Jul-22	460,308.00	44,938.09	505,246.09	3,370.36		508,616.45
15-Jan-23	0.00	40,335.01	40,335.01	3,025.13		43,360.14
15-Jul-23	469,607.00	40,335.01	509,942.01	3,025.13		512,967.14
15-Jan-24	0.00	35,638.94	35,638.94	2,672.92		38,311.86
15-Jul-24	479,094.00	35,638.94	514,732.94	2,672.92		517,405.86
15-Jan-25	0.00	30,848.00	30,848.00	2,313.60		33,161.60
15-Jul-25	488,773.00	30,848.00	519,621.00	2,313.60		521,934.60
15-Jan-26	0.00	25,960.27	25,960.27	1,947.02		27,907.29
15-Jul-26	498,647.00	25,960.27	524,607.27	1,947.02		526,554.29
15-Jan-27	0.00	20,973.80	20,973.80	1,573.04		22,546.84
15-Jul-27	508,721.00	20,973.80	529,694.80	1,573.04		531,267.84
15-Jan-28	0.00	15,886.59	15,886.59	1,191.49		17,078.08
15-Jul-28	518,998.00	15,886.59	534,884.59	1,191.49		536,076.08
15-Jan-29	0.00	10,696.61	10,696.61	802.25		11,498.86
15-Jul-29	529,482.00	10,696.61	540,178.61	802.25		540,980.86
15-Jan-30	0.00	5,401.79	5,401.79	405.13		5,806.92
15-Jul-30	540,179.00	5,401.79	545,580.79	405.13		545,985.92
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$8,993,600.00	$2,011,453.75	$11,005,053.75	$150,596.76	$59,807.44	$11,215,457.95

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 13

Revised SCHEDULE C

Taunton
CW-06-06

Final Loan Structuring Analysis
Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$4,140,651.65

	Schedule of Loan Repayments			Admin. Fee	Total
	Principal	Interest	Total	0.07500%	Due
15-Dec-09					
15-Jan-10	-	42,487.38	42,487.38	3,186.55	45,673.93
15-Jul-10	193,031.41	41,406.52	234,437.93	3,105.49	237,543.42
15-Jan-11	-	39,476.20	39,476.20	2,960.72	42,436.92
15-Jul-11	196,931.25	39,476.20	236,407.45	2,960.72	239,368.17
15-Jan-12	-	37,506.89	37,506.89	2,813.02	40,319.91
15-Jul-12	200,909.63	37,506.89	238,416.52	2,813.02	241,229.54
15-Jan-13	-	35,497.79	35,497.79	2,662.33	38,160.12
15-Jul-13	204,968.49	35,497.79	240,466.28	2,662.33	243,128.61
15-Jan-14	-	33,448.11	33,448.11	2,508.61	35,956.72
15-Jul-14	209,108.80	33,448.11	242,556.91	2,508.61	245,065.52
15-Jan-15	-	31,357.02	31,357.02	2,351.78	33,708.80
15-Jul-15	213,333.46	31,357.02	244,690.48	2,351.78	247,042.26
15-Jan-16	-	29,223.69	29,223.69	2,191.78	31,415.47
15-Jul-16	217,643.45	29,223.69	246,867.14	2,191.78	249,058.92
15-Jan-17	-	27,047.25	27,047.25	2,028.54	29,075.79
15-Jul-17	222,039.74	27,047.25	249,086.99	2,028.54	251,115.53
15-Jan-18	-	24,826.85	24,826.85	1,862.01	26,688.86
15-Jul-18	226,525.24	24,826.85	251,352.09	1,862.01	253,214.10
15-Jan-19	-	22,561.60	22,561.60	1,692.12	24,253.72
15-Jul-19	231,101.88	22,561.60	253,663.48	1,692.12	255,355.60
15-Jan-20	-	20,250.58	20,250.58	1,518.79	21,769.37
15-Jul-20	235,770.63	20,250.58	256,021.21	1,518.79	257,540.00
15-Jan-21	-	17,892.88	17,892.88	1,341.97	19,234.85
15-Jul-21	240,533.44	17,892.88	258,426.32	1,341.97	259,768.29
15-Jan-22	-	15,487.54	15,487.54	1,161.57	16,649.11
15-Jul-22	245,393.21	15,487.54	260,880.75	1,161.57	262,042.32
15-Jan-23	-	13,033.61	13,033.61	977.52	14,011.13
15-Jul-23	250,350.91	13,033.61	263,384.52	977.52	264,362.04
15-Jan-24	-	10,530.10	10,530.10	789.76	11,319.86
15-Jul-24	255,408.49	10,530.10	265,938.59	789.76	266,728.35
15-Jan-25	-	7,976.02	7,976.02	598.20	8,574.22
15-Jul-25	260,567.87	7,976.02	268,543.89	598.20	269,142.09
15-Jan-26	-	5,370.34	5,370.34	402.78	5,773.12
15-Jul-26	265,831.98	5,370.34	271,202.32	402.78	271,605.10
15-Jan-27	-	2,712.02	2,712.02	203.40	2,915.42
15-Jul-27	271,201.77	2,712.02	273,913.79	203.40	274,117.19
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
	$4,140,651.65	$832,290.88	$4,972,942.53	$62,421.84	$5,035,364.37

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 13

Revised SCHEDULE C

Taunton
CW-06-06

Final Loan Structuring Analysis
Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	**$4,140,651.65**

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
15-Dec-09					
15-Jan-10	-	42,487.38	42,487.38	3,186.55	45,673.93
15-Jul-10	193,031.41	41,406.52	234,437.93	3,105.49	237,543.42
15-Jan-11	-	39,476.20	39,476.20	2,960.72	42,436.92
15-Jul-11	196,931.25	39,476.20	236,407.45	2,960.72	239,368.17
15-Jan-12	-	37,506.89	37,506.89	2,813.02	40,319.91
15-Jul-12	200,909.63	37,506.89	238,416.52	2,813.02	241,229.54
15-Jan-13	-	35,497.79	35,497.79	2,662.33	38,160.12
15-Jul-13	204,968.49	35,497.79	240,466.28	2,662.33	243,128.61
15-Jan-14	-	33,448.11	33,448.11	2,508.61	35,956.72
15-Jul-14	209,108.80	33,448.11	242,556.91	2,508.61	245,065.52
15-Jan-15	-	31,357.02	31,357.02	2,351.78	33,708.80
15-Jul-15	213,333.46	31,357.02	244,690.48	2,351.78	247,042.26
15-Jan-16	-	29,223.69	29,223.69	2,191.78	31,415.47
15-Jul-16	217,643.45	29,223.69	246,867.14	2,191.78	249,058.92
15-Jan-17	-	27,047.25	27,047.25	2,028.54	29,075.79
15-Jul-17	222,039.74	27,047.25	249,086.99	2,028.54	251,115.53
15-Jan-18	-	24,826.85	24,826.85	1,862.01	26,688.86
15-Jul-18	226,525.24	24,826.85	251,352.09	1,862.01	253,214.10
15-Jan-19	-	22,561.60	22,561.60	1,692.12	24,253.72
15-Jul-19	231,101.88	22,561.60	253,663.48	1,692.12	255,355.60
15-Jan-20	-	20,250.58	20,250.58	1,518.79	21,769.37
15-Jul-20	235,770.63	20,250.58	256,021.21	1,518.79	257,540.00
15-Jan-21	-	17,892.88	17,892.88	1,341.97	19,234.85
15-Jul-21	240,533.44	17,892.88	258,426.32	1,341.97	259,768.29
15-Jan-22	-	15,487.54	15,487.54	1,161.57	16,649.11
15-Jul-22	245,393.21	15,487.54	260,880.75	1,161.57	262,042.32
15-Jan-23	-	13,033.61	13,033.61	977.52	14,011.13
15-Jul-23	250,350.91	13,033.61	263,384.52	977.52	264,362.04
15-Jan-24	-	10,530.10	10,530.10	789.76	11,319.86
15-Jul-24	255,408.49	10,530.10	265,938.59	789.76	266,728.35
15-Jan-25	-	7,976.02	7,976.02	598.20	8,574.22
15-Jul-25	260,567.87	7,976.02	268,543.89	598.20	269,142.09
15-Jan-26	-	5,370.34	5,370.34	402.78	5,773.12
15-Jul-26	265,831.98	5,370.34	271,202.32	402.78	271,605.10
15-Jan-27	-	2,712.02	2,712.02	203.40	2,915.42
15-Jul-27	271,201.77	2,712.02	273,913.79	203.40	274,117.19
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
	$4,140,651.65	$832,290.88	$4,972,942.53	$62,421.84	$5,035,364.37

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13
Taunton
CW-06-06
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $4,649,857.00

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.00075	Loan Origination Fee	Total Due
18-Dec-07						
15-Jul-08	$184,366.00	$53,473.36	$237,839.36	$3,487.39	29,759.08	$271,085.83
15-Jan-09	0.00	44,654.91	44,654.91	3,349.12		48,004.03
15-Jul-09	195,136.00	44,654.91	239,790.91	3,349.12		243,140.03
15-Jan-10	0.00	42,703.55	42,703.55	3,202.77		45,906.32
15-Jul-10	199,078.00	42,703.55	241,781.55	3,202.77		244,984.32
15-Jan-11	0.00	40,712.77	40,712.77	3,053.46		43,766.23
15-Jul-11	203,100.00	40,712.77	243,812.77	3,053.46		246,866.23
15-Jan-12	0.00	38,681.77	38,681.77	2,901.13		41,582.90
15-Jul-12	207,203.00	38,681.77	245,884.77	2,901.13		248,785.90
15-Jan-13	0.00	36,609.74	36,609.74	2,745.73		39,355.47
15-Jul-13	211,389.00	36,609.74	247,998.74	2,745.73		250,744.47
15-Jan-14	0.00	34,495.85	34,495.85	2,587.19		37,083.04
15-Jul-14	215,659.00	34,495.85	250,154.85	2,587.19		252,742.04
15-Jan-15	0.00	32,339.26	32,339.26	2,425.44		34,764.70
15-Jul-15	220,016.00	32,339.26	252,355.26	2,425.44		254,780.70
15-Jan-16	0.00	30,139.10	30,139.10	2,260.43		32,399.53
15-Jul-16	224,461.00	30,139.10	254,600.10	2,260.43		256,860.53
15-Jan-17	0.00	27,894.49	27,894.49	2,092.09		29,986.58
15-Jul-17	228,995.00	27,894.49	256,889.49	2,092.09		258,981.58
15-Jan-18	0.00	25,604.54	25,604.54	1,920.34		27,524.88
15-Jul-18	233,621.00	25,604.54	259,225.54	1,920.34		261,145.88
15-Jan-19	0.00	23,268.33	23,268.33	1,745.12		25,013.45
15-Jul-19	238,341.00	23,268.33	261,609.33	1,745.12		263,354.45
15-Jan-20	0.00	20,884.92	20,884.92	1,566.37		22,451.29
15-Jul-20	243,156.00	20,884.92	264,040.92	1,566.37		265,607.29
15-Jan-21	0.00	18,453.36	18,453.36	1,384.00		19,837.36
15-Jul-21	248,068.00	18,453.36	266,521.36	1,384.00		267,905.36
15-Jan-22	0.00	15,972.68	15,972.68	1,197.95		17,170.63
15-Jul-22	253,080.00	15,972.68	269,052.68	1,197.95		270,250.63
15-Jan-23	0.00	13,441.88	13,441.88	1,008.14		14,450.02
15-Jul-23	258,193.00	13,441.88	271,634.88	1,008.14		272,643.02
15-Jan-24	0.00	10,859.95	10,859.95	814.50		11,674.45
15-Jul-24	263,409.00	10,859.95	274,268.95	814.50		275,083.45
15-Jan-25	0.00	8,225.86	8,225.86	616.94		8,842.80
15-Jul-25	268,730.00	8,225.86	276,955.86	616.94		277,572.80
15-Jan-26	0.00	5,538.56	5,538.56	415.39		5,953.95
15-Jul-26	274,159.00	5,538.56	279,697.56	415.39		280,112.95
15-Jan-27	0.00	2,796.97	2,796.97	209.77		3,006.74
15-Jul-27	279,697.00	2,796.97	282,493.97	209.77		282,703.74
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	$4,649,857.00	$1,000,030.34	$5,649,887.34	$74,479.15	$29,759.08	$5,754,125.57

Massachusetts Water Pollution Abatement Trust **SCHEDULE C**
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13
Taunton
DW-06-11
Final Structuring Analysis

Loan Interest Rate **2.00%**

Schedule of Loan Repayments

Initial Loan Obligation: **$4,501,438.00**

Date	Schedule of Loan Repayments: Principal	Interest	Total	Admin. Fee 0.00075	Loan Origination Fee	Total Due
18-Dec-07						
15-Jul-08	$178,481.00	$51,766.54	$230,247.54	$3,376.08	28,809.20	$262,432.82
15-Jan-09	0.00	43,229.57	43,229.57	3,242.22		46,471.79
15-Jul-09	188,907.00	43,229.57	232,136.57	3,242.22		235,378.79
15-Jan-10	0.00	41,340.50	41,340.50	3,100.54		44,441.04
15-Jul-10	192,724.00	41,340.50	234,064.50	3,100.54		237,165.04
15-Jan-11	0.00	39,413.26	39,413.26	2,955.99		42,369.25
15-Jul-11	196,617.00	39,413.26	236,030.26	2,955.99		238,986.25
15-Jan-12	0.00	37,447.09	37,447.09	2,808.53		40,255.62
15-Jul-12	200,589.00	37,447.09	238,036.09	2,808.53		240,844.62
15-Jan-13	0.00	35,441.20	35,441.20	2,658.09		38,099.29
15-Jul-13	204,641.00	35,441.20	240,082.20	2,658.09		242,740.29
15-Jan-14	0.00	33,394.79	33,394.79	2,504.61		35,899.40
15-Jul-14	208,776.00	33,394.79	242,170.79	2,504.61		244,675.40
15-Jan-15	0.00	31,307.03	31,307.03	2,348.03		33,655.06
15-Jul-15	212,993.00	31,307.03	244,300.03	2,348.03		246,648.06
15-Jan-16	0.00	29,177.10	29,177.10	2,188.28		31,365.38
15-Jul-16	217,296.00	29,177.10	246,473.10	2,188.28		248,661.38
15-Jan-17	0.00	27,004.14	27,004.14	2,025.31		29,029.45
15-Jul-17	221,686.00	27,004.14	248,690.14	2,025.31		250,715.45
15-Jan-18	0.00	24,787.28	24,787.28	1,859.05		26,646.33
15-Jul-18	226,165.00	24,787.28	250,952.28	1,859.05		252,811.33
15-Jan-19	0.00	22,525.63	22,525.63	1,689.42		24,215.05
15-Jul-19	230,734.00	22,525.63	253,259.63	1,689.42		254,949.05
15-Jan-20	0.00	20,218.29	20,218.29	1,516.37		21,734.66
15-Jul-20	235,395.00	20,218.29	255,613.29	1,516.37		257,129.66
15-Jan-21	0.00	17,864.34	17,864.34	1,339.83		19,204.17
15-Jul-21	240,150.00	17,864.34	258,014.34	1,339.83		259,354.17
15-Jan-22	0.00	15,462.84	15,462.84	1,159.71		16,622.55
15-Jul-22	245,002.00	15,462.84	260,464.84	1,159.71		261,624.55
15-Jan-23	0.00	13,012.82	13,012.82	975.96		13,988.78
15-Jul-23	249,951.00	13,012.82	262,963.82	975.96		263,939.78
15-Jan-24	0.00	10,513.31	10,513.31	788.50		11,301.81
15-Jul-24	255,001.00	10,513.31	265,514.31	788.50		266,302.81
15-Jan-25	0.00	7,963.30	7,963.30	597.25		8,560.55
15-Jul-25	260,152.00	7,963.30	268,115.30	597.25		268,712.55
15-Jan-26	0.00	5,361.78	5,361.78	402.13		5,763.91
15-Jul-26	265,408.00	5,361.78	270,769.78	402.13		271,171.91
15-Jan-27	0.00	2,707.70	2,707.70	203.08		2,910.78
15-Jul-27	270,770.00	2,707.70	273,477.70	203.08		273,680.78
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	$4,501,438.00	$968,110.48	$5,469,548.48	$72,101.88	$28,809.20	$5,570,459.56

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13

SCHEDULE C

Taunton
DW-06-11

Loan Interest Rate	2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	$4,501,438.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
18-Dec-07						
15-Jul-08	$178,481.00	$51,766.54	$230,247.54	$3,376.08	28,809.20	$262,432.82
15-Jan-09	0.00	43,229.57	43,229.57	3,242.22		46,471.79
15-Jul-09	188,907.00	43,229.57	232,136.57	3,242.22		235,378.79
15-Jan-10	0.00	41,340.50	41,340.50	3,100.54		44,441.04
15-Jul-10	192,724.00	41,340.50	234,064.50	3,100.54		237,165.04
15-Jan-11	0.00	39,413.26	39,413.26	2,955.99		42,369.25
15-Jul-11	196,617.00	39,413.26	236,030.26	2,955.99		238,986.25
15-Jan-12	0.00	37,447.09	37,447.09	2,808.53		40,255.62
15-Jul-12	200,589.00	37,447.09	238,036.09	2,808.53		240,844.62
15-Jan-13	0.00	35,441.20	35,441.20	2,658.09		38,099.29
15-Jul-13	204,641.00	35,441.20	240,082.20	2,658.09		242,740.29
15-Jan-14	0.00	33,394.79	33,394.79	2,504.61		35,899.40
15-Jul-14	208,776.00	33,394.79	242,170.79	2,504.61		244,675.40
15-Jan-15	0.00	31,307.03	31,307.03	2,348.03		33,655.06
15-Jul-15	212,993.00	31,307.03	244,300.03	2,348.03		246,648.06
15-Jan-16	0.00	29,177.10	29,177.10	2,188.28		31,365.38
15-Jul-16	217,296.00	29,177.10	246,473.10	2,188.28		248,661.38
15-Jan-17	0.00	27,004.14	27,004.14	2,025.31		29,029.45
15-Jul-17	221,686.00	27,004.14	248,690.14	2,025.31		250,715.45
15-Jan-18	0.00	24,787.28	24,787.28	1,859.05		26,646.33
15-Jul-18	226,165.00	24,787.28	250,952.28	1,859.05		252,811.33
15-Jan-19	0.00	22,525.63	22,525.63	1,689.42		24,215.05
15-Jul-19	230,734.00	22,525.63	253,259.63	1,689.42		254,949.05
15-Jan-20	0.00	20,218.29	20,218.29	1,516.37		21,734.66
15-Jul-20	235,395.00	20,218.29	255,613.29	1,516.37		257,129.66
15-Jan-21	0.00	17,864.34	17,864.34	1,339.83		19,204.17
15-Jul-21	240,150.00	17,864.34	258,014.34	1,339.83		259,354.17
15-Jan-22	0.00	15,462.84	15,462.84	1,159.71		16,622.55
15-Jul-22	245,002.00	15,462.84	260,464.84	1,159.71		261,624.55
15-Jan-23	0.00	13,012.82	13,012.82	975.96		13,988.78
15-Jul-23	249,951.00	13,012.82	262,963.82	975.96		263,939.78
15-Jan-24	0.00	10,513.31	10,513.31	788.50		11,301.81
15-Jul-24	255,001.00	10,513.31	265,514.31	788.50		266,302.81
15-Jan-25	0.00	7,963.30	7,963.30	597.25		8,560.55
15-Jul-25	260,152.00	7,963.30	268,115.30	597.25		268,712.55
15-Jan-26	0.00	5,361.78	5,361.78	402.13		5,763.91
15-Jul-26	265,408.00	5,361.78	270,769.78	402.13		271,171.91
15-Jan-27	0.00	2,707.70	2,707.70	203.08		2,910.78
15-Jul-27	270,770.00	2,707.70	273,477.70	203.08		273,680.78
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	$4,501,438.00	$968,110.48	$5,469,548.48	$72,101.88	$28,809.20	$5,570,459.56

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 14

Revised SCHEDULE C

Taunton
DW-06-11A

Loan Interest Rate	2.00%

Final Loan Structuring Analysis
Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$6,052,837.92

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
15-Mar-11					
15-Jul-11	282,174.62	61,247.79	343,422.41	4,593.58	348,015.99
15-Jan-12	-	57,706.63	57,706.63	4,328.00	62,034.63
15-Jul-12	287,875.32	57,706.63	345,581.95	4,328.00	349,909.95
15-Jan-13	-	54,827.88	54,827.88	4,112.09	58,939.97
15-Jul-13	293,690.96	54,827.88	348,518.84	4,112.09	352,630.93
15-Jan-14	-	51,890.97	51,890.97	3,891.82	55,782.79
15-Jul-14	299,624.39	51,890.97	351,515.36	3,891.82	355,407.18
15-Jan-15	-	48,894.73	48,894.73	3,667.10	52,561.83
15-Jul-15	305,677.55	48,894.73	354,572.28	3,667.10	358,239.38
15-Jan-16	-	45,837.95	45,837.95	3,437.85	49,275.80
15-Jul-16	311,852.38	45,837.95	357,690.33	3,437.85	361,128.18
15-Jan-17	-	42,719.43	42,719.43	3,203.96	45,923.39
15-Jul-17	318,152.73	42,719.43	360,872.16	3,203.96	364,076.12
15-Jan-18	-	39,537.90	39,537.90	2,965.34	42,503.24
15-Jul-18	324,579.57	39,537.90	364,117.47	2,965.34	367,082.81
15-Jan-19	-	36,292.10	36,292.10	2,721.91	39,014.01
15-Jul-19	331,136.76	36,292.10	367,428.86	2,721.91	370,150.77
15-Jan-20	-	32,980.74	32,980.74	2,473.56	35,454.30
15-Jul-20	337,827.20	32,980.74	370,807.94	2,473.56	373,281.50
15-Jan-21	-	29,602.46	29,602.46	2,220.18	31,822.64
15-Jul-21	344,651.86	29,602.46	374,254.32	2,220.18	376,474.50
15-Jan-22	-	26,155.95	26,155.95	1,961.70	28,117.65
15-Jul-22	351,614.59	26,155.95	377,770.54	1,961.70	379,732.24
15-Jan-23	-	22,639.80	22,639.80	1,697.98	24,337.78
15-Jul-23	358,717.33	22,639.80	381,357.13	1,697.98	383,055.11
15-Jan-24	-	19,052.63	19,052.63	1,428.95	20,481.58
15-Jul-24	365,963.94	19,052.63	385,016.57	1,428.95	386,445.52
15-Jan-25	-	15,392.99	15,392.99	1,154.47	16,547.46
15-Jul-25	373,357.32	15,392.99	388,750.31	1,154.47	389,904.78
15-Jan-26	-	11,659.41	11,659.41	874.46	12,533.87
15-Jul-26	380,900.36	11,659.41	392,559.77	874.46	393,434.23
15-Jan-27	-	7,850.41	7,850.41	588.78	8,439.19
15-Jul-27	388,594.99	7,850.41	396,445.40	588.78	397,034.18
15-Jan-28	-	3,964.46	3,964.46	297.33	4,261.79
15-Jul-28	396,446.05	3,964.46	400,410.51	297.33	400,707.84
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
15-Jul-38	-	-	-	-	-
15-Jan-39	-	-	-	-	-
15-Jul-39	-	-	-	-	-
	$6,052,837.92	$1,155,260.67	$7,208,098.59	$86,644.54	$7,294,743.13

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14
Taunton
DW-06-11-A
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $6,859,660.00

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.07500%	Loan Origination Fee	Total Due
18-Mar-09						
15-Jul-09	$304,548.00	$44,587.79	$349,135.79	$5,144.75	42,735.68	$397,016.22
15-Jan-10	0.00	65,551.12	65,551.12	4,916.33		70,467.45
15-Jul-10	286,450.00	65,551.12	352,001.12	4,916.33		356,917.45
15-Jan-11	0.00	62,686.62	62,686.62	4,701.50		67,388.12
15-Jul-11	292,236.00	62,686.62	354,922.62	4,701.50		359,624.12
15-Jan-12	0.00	59,764.26	59,764.26	4,482.32		64,246.58
15-Jul-12	298,140.00	59,764.26	357,904.26	4,482.32		362,386.58
15-Jan-13	0.00	56,782.86	56,782.86	4,258.71		61,041.57
15-Jul-13	304,163.00	56,782.86	360,945.86	4,258.71		365,204.57
15-Jan-14	0.00	53,741.23	53,741.23	4,030.59		57,771.82
15-Jul-14	310,308.00	53,741.23	364,049.23	4,030.59		368,079.82
15-Jan-15	0.00	50,638.15	50,638.15	3,797.86		54,436.01
15-Jul-15	316,577.00	50,638.15	367,215.15	3,797.86		371,013.01
15-Jan-16	0.00	47,472.38	47,472.38	3,560.43		51,032.81
15-Jul-16	322,972.00	47,472.38	370,444.38	3,560.43		374,004.81
15-Jan-17	0.00	44,242.66	44,242.66	3,318.20		47,560.86
15-Jul-17	329,497.00	44,242.66	373,739.66	3,318.20		377,057.86
15-Jan-18	0.00	40,947.69	40,947.69	3,071.08		44,018.77
15-Jul-18	336,153.00	40,947.69	377,100.69	3,071.08		380,171.77
15-Jan-19	0.00	37,586.16	37,586.16	2,818.96		40,405.12
15-Jul-19	342,944.00	37,586.16	380,530.16	2,818.96		383,349.12
15-Jan-20	0.00	34,156.72	34,156.72	2,561.75		36,718.47
15-Jul-20	349,873.00	34,156.72	384,029.72	2,561.75		386,591.47
15-Jan-21	0.00	30,657.99	30,657.99	2,299.35		32,957.34
15-Jul-21	356,941.00	30,657.99	387,598.99	2,299.35		389,898.34
15-Jan-22	0.00	27,088.58	27,088.58	2,031.64		29,120.22
15-Jul-22	364,152.00	27,088.58	391,240.58	2,031.64		393,272.22
15-Jan-23	0.00	23,447.06	23,447.06	1,758.53		25,205.59
15-Jul-23	371,508.00	23,447.06	394,955.06	1,758.53		396,713.59
15-Jan-24	0.00	19,731.98	19,731.98	1,479.90		21,211.88
15-Jul-24	379,013.00	19,731.98	398,744.98	1,479.90		400,224.88
15-Jan-25	0.00	15,941.85	15,941.85	1,195.64		17,137.49
15-Jul-25	386,670.00	15,941.85	402,611.85	1,195.64		403,807.49
15-Jan-26	0.00	12,075.15	12,075.15	905.64		12,980.79
15-Jul-26	394,482.00	12,075.15	406,557.15	905.64		407,462.79
15-Jan-27	0.00	8,130.33	8,130.33	609.77		8,740.10
15-Jul-27	402,451.00	8,130.33	410,581.33	609.77		411,191.10
15-Jan-28	0.00	4,105.82	4,105.82	307.94		4,413.76
15-Jul-28	410,582.00	4,105.82	414,687.82	307.94		414,995.76
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	$6,859,660.00	$1,434,085.01	$8,293,745.01	$109,357.03	$42,735.68	$8,445,837.72

Massachusetts Water Pollution Abatement Trust
Pool 16-2014 Swap
TAUNTON Reamortization
DW-06-11-B

Original Loan Amount	215,824.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	14
Principal Paid Down	11,424.00	Loan Rate	2.00%
Outstanding Loan Obligation	204,400.00	Closing Date	5/30/2014
Remaining Balance	(83,735.28)	First Payment	7/15/2014
Net New Loan Obligation	120,664.72		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/30/2014							
7/15/2014	6,890.31	1,834.66	8,724.97	90.50		8,815.47	
1/15/2015		1,137.74	1,137.74	85.33		1,223.07	10,038.55
7/15/2015	7,040.39	1,137.74	8,178.13	85.33		8,263.46	
1/15/2016		1,067.34	1,067.34	80.05		1,147.39	9,410.85
7/15/2016	7,193.21	1,067.34	8,260.55	80.05		8,340.60	
1/15/2017		995.41	995.41	74.66		1,070.06	9,410.66
7/15/2017	7,349.72	995.41	8,345.13	74.66		8,419.78	
1/15/2018		921.91	921.91	69.14		991.05	9,410.84
7/15/2018	7,509.87	921.91	8,431.78	69.14		8,500.92	
1/15/2019		846.81	846.81	63.51		910.32	9,411.25
7/15/2019	7,672.61	846.81	8,519.43	63.51		8,582.94	
1/15/2020		770.09	770.09	57.76		827.84	9,410.78
7/15/2020	7,838.89	770.09	8,608.98	57.76		8,666.74	
1/15/2021		691.70	691.70	51.88		743.57	9,410.31
7/15/2021	8,009.66	691.70	8,701.36	51.88		8,753.24	
1/15/2022		611.60	611.60	45.87		657.47	9,410.71
7/15/2022	8,183.86	611.60	8,795.46	45.87		8,841.33	
1/15/2023		529.76	529.76	39.73		569.49	9,410.82
7/15/2023	8,361.43	529.76	8,891.19	39.73		8,930.92	
1/15/2024		446.15	446.15	33.46		479.61	9,410.53
7/15/2024	8,543.32	446.15	8,989.47	33.46		9,022.93	
1/15/2025		360.71	360.71	27.05		387.77	9,410.70
7/15/2025	8,729.47	360.71	9,090.18	27.05		9,117.24	
1/15/2026		273.42	273.42	20.51		293.93	9,411.16
7/15/2026	8,918.81	273.42	9,192.23	20.51		9,212.74	
1/15/2027		184.23	184.23	13.82		198.05	9,410.79
7/15/2027	9,112.30	184.23	9,296.53	13.82		9,310.35	
1/15/2028		93.11	93.11	6.98		100.09	9,410.44
7/15/2028	9,310.86	93.11	9,403.97	6.98		9,410.96	
							9,410.96
	120,664.72	19,694.63	140,359.35	1,430.00		141,789.35	141,789.35

Massachusetts Water Pollution Abatement Trust
Series 16
Taunton Loan Amortization
DW-06-11-B

Initial Loan Amount	215,824.00	Loan Origination Fee ($5.57/1000)	1,202.14
Principal Forgiveness	-	Loan Term (in years)	16
Net Loan Obligation	215,824.00	Loan Rate	2.00%
		Closing Date	6/13/2012
		First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		2,541.93	2,541.93	161.87	1,202.14	3,905.93	3,905.93
7/15/2013	11,424.00	2,158.24	13,582.24	161.87		13,744.11	
1/15/2014		2,044.00	2,044.00	153.30		2,197.30	15,941.41
7/15/2014	11,672.00	2,044.00	13,716.00	153.30		13,869.30	
1/15/2015		1,927.28	1,927.28	144.55		2,071.83	15,941.13
7/15/2015	11,926.00	1,927.28	13,853.28	144.55		13,997.83	
1/15/2016		1,808.02	1,808.02	135.60		1,943.62	15,941.45
7/15/2016	12,185.00	1,808.02	13,993.02	135.60		14,128.62	
1/15/2017		1,686.17	1,686.17	126.46		1,812.63	15,941.25
7/15/2017	12,450.00	1,686.17	14,136.17	126.46		14,262.63	
1/15/2018		1,561.67	1,561.67	117.13		1,678.80	15,941.43
7/15/2018	12,721.00	1,561.67	14,282.67	117.13		14,399.80	
1/15/2019		1,434.46	1,434.46	107.58		1,542.04	15,941.84
7/15/2019	12,997.00	1,434.46	14,431.46	107.58		14,539.04	
1/15/2020		1,304.49	1,304.49	97.84		1,402.33	15,941.37
7/15/2020	13,279.00	1,304.49	14,583.49	97.84		14,681.33	
1/15/2021		1,171.70	1,171.70	87.88		1,259.58	15,940.90
7/15/2021	13,568.00	1,171.70	14,739.70	87.88		14,827.58	
1/15/2022		1,036.02	1,036.02	77.70		1,113.72	15,941.30
7/15/2022	13,863.00	1,036.02	14,899.02	77.70		14,976.72	
1/15/2023		897.39	897.39	67.30		964.69	15,941.42
7/15/2023	14,164.00	897.39	15,061.39	67.30		15,128.69	
1/15/2024		755.75	755.75	56.68		812.43	15,941.13
7/15/2024	14,472.00	755.75	15,227.75	56.68		15,284.43	
1/15/2025		611.03	611.03	45.83		656.86	15,941.29
7/15/2025	14,787.00	611.03	15,398.03	45.83		15,443.86	
1/15/2026		463.16	463.16	34.74		497.90	15,941.75
7/15/2026	15,108.00	463.16	15,571.16	34.74		15,605.90	
1/15/2027		312.08	312.08	23.41		335.49	15,941.38
7/15/2027	15,436.00	312.08	15,748.08	23.41		15,771.49	
1/15/2028		157.72	157.72	11.83		169.55	15,941.04
7/15/2028	15,772.00	157.72	15,929.72	11.83		15,941.55	
1/15/2029							15,941.55
	215,824.00	39,042.05	254,866.05	2,899.38	1,202.14	258,967.56	258,967.56

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 12

SCHEDULE C

Taunton	
CW-05-15A	

Loan Interest Rate	2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	$897,227.00

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.0750%	Loan Origination Fee	Total Due
14-Dec-06						
15-Jul-07	$35,386.00	$10,517.49	$45,903.49	$672.92	5,031.10	$51,607.51
15-Jan-08	0.00	8,618.41	8,618.41	646.38		9,264.79
15-Jul-08	37,661.00	8,618.41	46,279.41	646.38		46,925.79
15-Jan-09	0.00	8,241.80	8,241.80	618.14		8,859.94
15-Jul-09	38,422.00	8,241.80	46,663.80	618.14		47,281.94
15-Jan-10	0.00	7,857.58	7,857.58	589.32		8,446.90
15-Jul-10	39,199.00	7,857.58	47,056.58	589.32		47,645.90
15-Jan-11	0.00	7,465.59	7,465.59	559.92		8,025.51
15-Jul-11	39,990.00	7,465.59	47,455.59	559.92		48,015.51
15-Jan-12	0.00	7,065.69	7,065.69	529.93		7,595.62
15-Jul-12	40,798.00	7,065.69	47,863.69	529.93		48,393.62
15-Jan-13	0.00	6,657.71	6,657.71	499.33		7,157.04
15-Jul-13	41,622.00	6,657.71	48,279.71	499.33		48,779.04
15-Jan-14	0.00	6,241.49	6,241.49	468.11		6,709.60
15-Jul-14	42,463.00	6,241.49	48,704.49	468.11		49,172.60
15-Jan-15	0.00	5,816.86	5,816.86	436.26		6,253.12
15-Jul-15	43,321.00	5,816.86	49,137.86	436.26		49,574.12
15-Jan-16	0.00	5,383.65	5,383.65	403.77		5,787.42
15-Jul-16	44,196.00	5,383.65	49,579.65	403.77		49,983.42
15-Jan-17	0.00	4,941.69	4,941.69	370.63		5,312.32
15-Jul-17	45,089.00	4,941.69	50,030.69	370.63		50,401.32
15-Jan-18	0.00	4,490.80	4,490.80	336.81		4,827.61
15-Jul-18	46,000.00	4,490.80	50,490.80	336.81		50,827.61
15-Jan-19	0.00	4,030.80	4,030.80	302.31		4,333.11
15-Jul-19	46,929.00	4,030.80	50,959.80	302.31		51,262.11
15-Jan-20	0.00	3,561.51	3,561.51	267.11		3,828.62
15-Jul-20	47,877.00	3,561.51	51,438.51	267.11		51,705.62
15-Jan-21	0.00	3,082.74	3,082.74	231.21		3,313.95
15-Jul-21	48,845.00	3,082.74	51,927.74	231.21		52,158.95
15-Jan-22	0.00	2,594.29	2,594.29	194.57		2,788.86
15-Jul-22	49,831.00	2,594.29	52,425.29	194.57		52,619.86
15-Jan-23	0.00	2,095.98	2,095.98	157.20		2,253.18
15-Jul-23	50,838.00	2,095.98	52,933.98	157.20		53,091.18
15-Jan-24	0.00	1,587.60	1,587.60	119.07		1,706.67
15-Jul-24	51,865.00	1,587.60	53,452.60	119.07		53,571.67
15-Jan-25	0.00	1,068.95	1,068.95	80.17		1,149.12
15-Jul-25	52,913.00	1,068.95	53,981.95	80.17		54,062.12
15-Jan-26	0.00	539.82	539.82	40.49		580.31
15-Jul-26	53,982.00	539.82	54,521.82	40.49		54,562.31
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	$897,227.00	$193,203.41	$1,090,430.41	$14,374.38	$5,031.10	$1,109,835.89

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13

SCHEDULE C

Taunton
CW-05-15B
Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $1,127,773.00

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.00075	Loan Origination Fee	Total Due
18-Dec-07						
15-Jul-08	$44,716.00	$12,969.39	$57,685.39	$845.83	7,217.75	$65,748.97
15-Jan-09	0.00	10,830.57	10,830.57	812.29		11,642.86
15-Jul-09	47,328.00	10,830.57	58,158.57	812.29		58,970.86
15-Jan-10	0.00	10,357.29	10,357.29	776.80		11,134.09
15-Jul-10	48,284.00	10,357.29	58,641.29	776.80		59,418.09
15-Jan-11	0.00	9,874.45	9,874.45	740.58		10,615.03
15-Jul-11	49,260.00	9,874.45	59,134.45	740.58		59,875.03
15-Jan-12	0.00	9,381.85	9,381.85	703.64		10,085.49
15-Jul-12	50,255.00	9,381.85	59,636.85	703.64		60,340.49
15-Jan-13	0.00	8,879.30	8,879.30	665.95		9,545.25
15-Jul-13	51,270.00	8,879.30	60,149.30	665.95		60,815.25
15-Jan-14	0.00	8,366.60	8,366.60	627.50		8,994.10
15-Jul-14	52,306.00	8,366.60	60,672.60	627.50		61,300.10
15-Jan-15	0.00	7,843.54	7,843.54	588.27		8,431.81
15-Jul-15	53,362.00	7,843.54	61,205.54	588.27		61,793.81
15-Jan-16	0.00	7,309.92	7,309.92	548.24		7,858.16
15-Jul-16	54,441.00	7,309.92	61,750.92	548.24		62,299.16
15-Jan-17	0.00	6,765.51	6,765.51	507.41		7,272.92
15-Jul-17	55,540.00	6,765.51	62,305.51	507.41		62,812.92
15-Jan-18	0.00	6,210.11	6,210.11	465.76		6,675.87
15-Jul-18	56,662.00	6,210.11	62,872.11	465.76		63,337.87
15-Jan-19	0.00	5,643.49	5,643.49	423.26		6,066.75
15-Jul-19	57,807.00	5,643.49	63,450.49	423.26		63,873.75
15-Jan-20	0.00	5,065.42	5,065.42	379.91		5,445.33
15-Jul-20	58,975.00	5,065.42	64,040.42	379.91		64,420.33
15-Jan-21	0.00	4,475.67	4,475.67	335.68		4,811.35
15-Jul-21	60,166.00	4,475.67	64,641.67	335.68		64,977.35
15-Jan-22	0.00	3,874.01	3,874.01	290.55		4,164.56
15-Jul-22	61,382.00	3,874.01	65,256.01	290.55		65,546.56
15-Jan-23	0.00	3,260.19	3,260.19	244.51		3,504.70
15-Jul-23	62,622.00	3,260.19	65,882.19	244.51		66,126.70
15-Jan-24	0.00	2,633.97	2,633.97	197.55		2,831.52
15-Jul-24	63,887.00	2,633.97	66,520.97	197.55		66,718.52
15-Jan-25	0.00	1,995.10	1,995.10	149.63		2,144.73
15-Jul-25	65,178.00	1,995.10	67,173.10	149.63		67,322.73
15-Jan-26	0.00	1,343.32	1,343.32	100.75		1,444.07
15-Jul-26	66,494.00	1,343.32	67,837.32	100.75		67,938.07
15-Jan-27	0.00	678.38	678.38	50.88		729.26
15-Jul-27	67,838.00	678.38	68,516.38	50.88		68,567.26
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	$1,127,773.00	$242,546.77	$1,370,319.77	$18,064.15	$7,217.75	$1,395,601.67

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11

SCHEDULE C

Taunton
CW-04-21

Loan Interest Rate	2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	$1,278,478.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	$47,455.00	$18,111.77	$65,566.77	$958.86	7,798.72	$74,324.35
15-Jan-07	0.00	12,310.23	12,310.23	923.27		13,233.50
15-Jul-07	53,794.00	12,310.23	66,104.23	923.27		67,027.50
15-Jan-08	0.00	11,772.29	11,772.29	882.92		12,655.21
15-Jul-08	54,881.00	11,772.29	66,653.29	882.92		67,536.21
15-Jan-09	0.00	11,223.48	11,223.48	841.76		12,065.24
15-Jul-09	55,989.00	11,223.48	67,212.48	841.76		68,054.24
15-Jan-10	0.00	10,663.59	10,663.59	799.77		11,463.36
15-Jul-10	57,121.00	10,663.59	67,784.59	799.77		68,584.36
15-Jan-11	0.00	10,092.38	10,092.38	756.93		10,849.31
15-Jul-11	58,275.00	10,092.38	68,367.38	756.93		69,124.31
15-Jan-12	0.00	9,509.63	9,509.63	713.22		10,222.85
15-Jul-12	59,452.00	9,509.63	68,961.63	713.22		69,674.85
15-Jan-13	0.00	8,915.11	8,915.11	668.63		9,583.74
15-Jul-13	60,653.00	8,915.11	69,568.11	668.63		70,236.74
15-Jan-14	0.00	8,308.58	8,308.58	623.14		8,931.72
15-Jul-14	61,878.00	8,308.58	70,186.58	623.14		70,809.72
15-Jan-15	0.00	7,689.80	7,689.80	576.74		8,266.54
15-Jul-15	63,128.00	7,689.80	70,817.80	576.74		71,394.54
15-Jan-16	0.00	7,058.52	7,058.52	529.39		7,587.91
15-Jul-16	64,403.00	7,058.52	71,461.52	529.39		71,990.91
15-Jan-17	0.00	6,414.49	6,414.49	481.09		6,895.58
15-Jul-17	65,705.00	6,414.49	72,119.49	481.09		72,600.58
15-Jan-18	0.00	5,757.44	5,757.44	431.81		6,189.25
15-Jul-18	67,032.00	5,757.44	72,789.44	431.81		73,221.25
15-Jan-19	0.00	5,087.12	5,087.12	381.53		5,468.65
15-Jul-19	68,386.00	5,087.12	73,473.12	381.53		73,854.65
15-Jan-20	0.00	4,403.26	4,403.26	330.24		4,733.50
15-Jul-20	69,768.00	4,403.26	74,171.26	330.24		74,501.50
15-Jan-21	0.00	3,705.58	3,705.58	277.92		3,983.50
15-Jul-21	71,177.00	3,705.58	74,882.58	277.92		75,160.50
15-Jan-22	0.00	2,993.81	2,993.81	224.54		3,218.35
15-Jul-22	72,615.00	2,993.81	75,608.81	224.54		75,833.35
15-Jan-23	0.00	2,267.66	2,267.66	170.07		2,437.73
15-Jul-23	74,082.00	2,267.66	76,349.66	170.07		76,519.73
15-Jan-24	0.00	1,526.84	1,526.84	114.51		1,641.35
15-Jul-24	75,579.00	1,526.84	77,105.84	114.51		77,220.35
15-Jan-25	0.00	771.05	771.05	57.83		828.88
15-Jul-25	77,105.00	771.05	77,876.05	57.83		77,933.88
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	$1,278,478.00	$279,053.49	$1,557,531.49	$20,529.48	$7,798.72	$1,585,859.69

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
Taunton
CW-03-05
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	13,431.12
G.E.	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	501,460.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	12,113.31	12,113.31	3,500.01	714.89	4,214.90	0.00	7,898.41	7,898.41
01-Aug-07	22,169.00	11,687.77	33,856.77	3,500.01	2,558.05	6,058.05	22,169.00	5,629.72	27,798.72
01-Feb-08	0.00	11,466.08	11,466.08	3,345.28	648.45	3,993.72	0.00	7,472.36	7,472.36
01-Aug-08	22,340.00	11,466.08	33,806.08	3,345.28	2,558.05	5,903.32	22,340.00	5,562.76	27,902.76
01-Feb-09	0.00	11,209.17	11,209.17	3,189.35	648.45	3,837.80	0.00	7,371.37	7,371.37
01-Aug-09	22,861.00	11,209.17	34,070.17	3,189.35	2,558.05	5,747.40	22,861.00	5,461.77	28,322.77
01-Feb-10	0.00	10,637.65	10,637.65	3,029.79	648.45	3,678.24	0.00	6,959.41	6,959.41
01-Aug-10	23,470.00	10,637.65	34,107.65	3,029.79	2,558.05	5,587.84	23,470.00	5,049.81	28,519.81
01-Feb-11	0.00	10,285.60	10,285.60	2,865.98	648.45	3,514.43	0.00	6,771.18	6,771.18
01-Aug-11	24,165.00	10,285.60	34,450.60	2,865.98	2,558.05	5,424.02	24,165.00	4,861.58	29,026.58
01-Feb-12	0.00	9,621.06	9,621.06	2,697.31	648.45	3,345.76	0.00	6,275.30	6,275.30
01-Aug-12	25,192.00	9,621.06	34,813.06	2,697.31	2,558.05	5,255.36	25,192.00	4,365.70	29,557.70
01-Feb-13	0.00	8,928.28	8,928.28	2,521.48	648.45	3,169.93	0.00	5,758.35	5,758.35
01-Aug-13	26,263.00	8,928.28	35,191.28	2,521.48	2,558.05	5,079.53	26,263.00	3,848.75	30,111.75
01-Feb-14	0.00	8,206.04	8,206.04	2,338.18	648.45	2,986.62	0.00	5,219.42	5,219.42
01-Aug-14	30,000.00	8,206.04	38,206.04	2,338.18	2,558.05	4,896.22	30,000.00	3,309.82	33,309.82
01-Feb-15	0.00	7,381.04	7,381.04	2,128.79	648.45	2,777.24	0.00	4,603.80	4,603.80
01-Aug-15	30,000.00	7,381.04	37,381.04	2,128.79	2,558.05	4,686.84	30,000.00	2,694.21	32,694.21
01-Feb-16	0.00	6,556.04	6,556.04	1,919.40	648.45	2,567.85	0.00	3,988.19	3,988.19
01-Aug-16	30,000.00	6,556.04	36,556.04	1,919.40	2,558.05	4,477.45	30,000.00	2,078.59	32,078.59
01-Feb-17	0.00	5,768.54	5,768.54	1,710.01	648.45	2,358.46	0.00	3,410.08	3,410.08
01-Aug-17	30,000.00	5,501.17	35,501.17	1,710.01	2,513.20	4,223.22	30,000.00	1,277.96	31,277.96
01-Feb-18	0.00	4,997.14	4,997.14	1,500.62	651.15	2,151.77	0.00	2,845.37	2,845.37
01-Aug-18	30,000.00	4,565.41	34,565.41	1,500.62	2,488.34	3,988.96	30,000.00	576.45	30,576.45
01-Feb-19	0.00	4,240.36	4,240.36	1,291.23	656.30	1,947.53	0.00	2,292.83	2,292.83
01-Aug-19	35,000.00	3,905.19	38,905.19	1,291.23	2,509.69	3,800.92	35,000.00	104.27	35,104.27
01-Feb-20	0.00	3,371.42	3,371.42	1,046.95	657.32	1,704.26	0.00	1,667.16	1,667.16
01-Aug-20	35,000.00	3,081.93	38,081.93	1,046.95	2,518.36	3,565.31	34,516.62	0.00	34,516.62
01-Feb-21	0.00	2,512.28	2,512.28	802.66	659.98	1,462.63	0.00	1,049.65	1,049.65
01-Aug-21	35,000.00	2,273.47	37,273.47	802.66	2,529.52	3,332.18	33,941.29	0.00	33,941.29
01-Feb-22	0.00	1,671.56	1,671.56	558.37	665.73	1,224.10	0.00	447.47	447.47
01-Aug-22	40,000.00	1,124.68	41,124.68	558.37	2,607.42	3,165.80	37,958.89	0.00	37,958.89
01-Feb-23	0.00	851.23	851.23	279.19	572.04	851.22	0.00	0.00	0.00
01-Aug-23	40,000.00	0.00	40,000.00	279.19	2,528.73	2,807.91	37,192.09	0.00	37,192.09
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$501,460.00	$236,247.41	$737,707.41	$69,449.19	$54,337.60	$123,786.79	$495,068.89	$118,851.73	$613,920.62

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9

Taunton
CW-03-05

Final Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.188200%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
06-Nov-03								
01-Feb-04	$565,498.00	$6,179.09	1,863.85	$720.81	$3,594.43	$200.28	$3,794.71	$3,794.71
01-Aug-04	565,498.00	34,179.16	3,946.97	2,630.41	27,601.78	424.12	28,025.90	--
01-Feb-05	544,404.00	12,874.22	3,799.74	720.81	8,353.67	408.30	8,761.97	36,787.87
01-Aug-05	544,404.00	34,115.22	3,799.74	2,630.41	27,685.07	408.30	28,093.37	--
01-Feb-06	523,163.00	12,661.81	3,651.49	720.81	8,289.51	392.37	8,681.88	36,775.25
01-Aug-06	523,163.00	34,364.81	3,651.49	2,630.41	28,082.91	392.37	28,475.28	--
01-Feb-07	501,460.00	12,119.23	3,500.01	720.81	7,898.41	376.10	8,274.51	36,749.79
01-Aug-07	501,460.00	34,288.23	3,500.01	2,630.41	28,157.81	376.10	28,533.91	--
01-Feb-08	479,291.00	11,897.54	3,345.28	720.81	7,831.45	359.47	8,190.92	36,724.83
01-Aug-08	479,291.00	34,237.54	3,345.28	2,630.41	28,261.85	359.47	28,621.32	--
01-Feb-09	456,951.00	11,640.63	3,189.35	720.81	7,730.47	342.71	8,073.18	36,694.50
01-Aug-09	456,951.00	34,501.63	3,189.35	2,630.41	28,681.87	342.71	29,024.58	--
01-Feb-10	434,090.00	11,069.11	3,029.79	720.81	7,318.51	325.57	7,644.08	36,668.66
01-Aug-10	434,090.00	34,539.11	3,029.79	2,630.41	28,878.91	325.57	29,204.48	--
01-Feb-11	410,620.00	10,717.06	2,865.98	720.81	7,130.27	307.97	7,438.24	36,642.72
01-Aug-11	410,620.00	34,882.06	2,865.98	2,630.41	29,385.67	307.97	29,693.64	--
01-Feb-12	386,455.00	10,052.52	2,697.31	720.81	6,634.40	289.84	6,924.24	36,617.88
01-Aug-12	386,455.00	35,244.52	2,697.31	2,630.41	29,916.80	289.84	30,206.64	--
01-Feb-13	361,263.00	9,359.74	2,521.48	720.81	6,117.45	270.95	6,388.40	36,595.04
01-Aug-13	361,263.00	35,622.74	2,521.48	2,630.41	30,470.85	270.95	30,741.80	--
01-Feb-14	335,000.00	8,637.50	2,338.18	720.81	5,578.51	251.25	5,829.76	36,571.56
01-Aug-14	335,000.00	38,637.50	2,338.18	2,630.41	33,668.91	251.25	33,920.16	--
01-Feb-15	305,000.00	7,812.50	2,128.79	720.81	4,962.90	228.75	5,191.65	39,111.81
01-Aug-15	305,000.00	37,812.50	2,128.79	2,630.41	33,053.30	228.75	33,282.05	--
01-Feb-16	275,000.00	6,987.50	1,919.40	720.81	4,347.29	206.25	4,553.54	37,835.59
01-Aug-16	275,000.00	36,987.50	1,919.40	2,630.41	32,437.69	206.25	32,643.94	--
01-Feb-17	245,000.00	6,200.00	1,710.01	720.81	3,769.18	183.75	3,952.93	36,596.87
01-Aug-17	245,000.00	36,200.00	1,710.01	2,630.41	31,859.58	183.75	32,043.33	--
01-Feb-18	215,000.00	5,412.50	1,500.62	720.81	3,191.07	161.25	3,352.32	35,395.65
01-Aug-18	215,000.00	35,412.50	1,500.62	2,630.41	31,281.47	161.25	31,442.72	--
01-Feb-19	185,000.00	4,625.00	1,291.23	720.81	2,612.96	138.75	2,751.71	34,194.43
01-Aug-19	185,000.00	39,625.00	1,291.23	2,630.41	35,703.36	138.75	35,842.11	--
01-Feb-20	150,000.00	3,750.00	1,046.95	720.81	1,982.24	112.50	2,094.74	37,936.85
01-Aug-20	150,000.00	38,750.00	1,046.95	2,630.41	35,072.64	112.50	35,185.14	--
01-Feb-21	115,000.00	2,875.00	802.66	720.81	1,351.53	86.25	1,437.78	36,622.92
01-Aug-21	115,000.00	37,875.00	802.66	2,630.41	34,441.93	86.25	34,528.18	--
01-Feb-22	80,000.00	2,000.00	558.37	720.81	720.82	60.00	780.82	35,309.00
01-Aug-22	80,000.00	42,000.00	558.37	2,630.41	38,811.22	60.00	38,871.22	--
01-Feb-23	40,000.00	1,000.00	279.19	720.81	0.00	30.00	30.00	38,901.22
01-Aug-23	40,000.00	41,000.00	279.19	2,630.41	38,090.40	30.00	38,120.40	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	38,120.40
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$888,145.97	$90,162.48	$67,024.39	$730,959.09	$9,688.46	$740,647.55	$740,647.55

Average Annual Net Debt Service:	$37,036.63

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9

SCHEDULE C

Taunton
V-03-05
nal Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: $565,498.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
06-Nov-03									
01-Feb-04	$0.00	$6,179.09	$6,179.09	$1,863.85	$720.81	$2,584.66	$0.00	$3,594.43	$3,594.43
01-Aug-04	21,094.00	13,085.16	34,179.16	3,946.97	2,630.41	6,577.38	21,094.00	6,507.78	27,601.78
01-Feb-05	0.00	12,874.22	12,874.22	3,799.74	720.81	4,520.55	0.00	8,353.67	8,353.67
01-Aug-05	21,241.00	12,874.22	34,115.22	3,799.74	2,630.41	6,430.15	21,241.00	6,444.07	27,685.07
01-Feb-06	0.00	12,661.81	12,661.81	3,651.49	720.81	4,372.30	0.00	8,289.51	8,289.51
01-Aug-06	21,703.00	12,661.81	34,364.81	3,651.49	2,630.41	6,281.90	21,703.00	6,379.91	28,082.91
01-Feb-07	0.00	12,119.23	12,119.23	3,500.01	720.81	4,220.82	0.00	7,898.41	7,898.41
01-Aug-07	22,169.00	12,119.23	34,288.23	3,500.01	2,630.41	6,130.42	22,169.00	5,988.81	28,157.81
01-Feb-08	0.00	11,897.54	11,897.54	3,345.28	720.81	4,066.09	0.00	7,831.45	7,831.45
01-Aug-08	22,340.00	11,897.54	34,237.54	3,345.28	2,630.41	5,975.69	22,340.00	5,921.85	28,261.85
01-Feb-09	0.00	11,640.63	11,640.63	3,189.35	720.81	3,910.16	0.00	7,730.47	7,730.47
01-Aug-09	22,861.00	11,640.63	34,501.63	3,189.35	2,630.41	5,819.76	22,861.00	5,820.87	28,681.87
01-Feb-10	0.00	11,069.11	11,069.11	3,029.79	720.81	3,750.60	0.00	7,318.51	7,318.51
01-Aug-10	23,470.00	11,069.11	34,539.11	3,029.79	2,630.41	5,660.20	23,470.00	5,408.91	28,878.91
01-Feb-11	0.00	10,717.06	10,717.06	2,865.98	720.81	3,586.79	0.00	7,130.27	7,130.27
01-Aug-11	24,165.00	10,717.06	34,882.06	2,865.98	2,630.41	5,496.39	24,165.00	5,220.67	29,385.67
01-Feb-12	0.00	10,052.52	10,052.52	2,697.31	720.81	3,418.12	0.00	6,634.40	6,634.40
01-Aug-12	25,192.00	10,052.52	35,244.52	2,697.31	2,630.41	5,327.72	25,192.00	4,724.80	29,916.80
01-Feb-13	0.00	9,359.74	9,359.74	2,521.48	720.81	3,242.29	0.00	6,117.45	6,117.45
01-Aug-13	26,263.00	9,359.74	35,622.74	2,521.48	2,630.41	5,151.89	26,263.00	4,207.85	30,470.85
01-Feb-14	0.00	8,637.50	8,637.50	2,338.18	720.81	3,058.99	0.00	5,578.51	5,578.51
01-Aug-14	30,000.00	8,637.50	38,637.50	2,338.18	2,630.41	4,968.59	30,000.00	3,668.91	33,668.91
01-Feb-15	0.00	7,812.50	7,812.50	2,128.79	720.81	2,849.60	0.00	4,962.90	4,962.90
01-Aug-15	30,000.00	7,812.50	37,812.50	2,128.79	2,630.41	4,759.20	30,000.00	3,053.30	33,053.30
01-Feb-16	0.00	6,987.50	6,987.50	1,919.40	720.81	2,640.21	0.00	4,347.29	4,347.29
01-Aug-16	30,000.00	6,987.50	36,987.50	1,919.40	2,630.41	4,549.81	30,000.00	2,437.69	32,437.69
01-Feb-17	0.00	6,200.00	6,200.00	1,710.01	720.81	2,430.82	0.00	3,769.18	3,769.18
01-Aug-17	30,000.00	6,200.00	36,200.00	1,710.01	2,630.41	4,340.42	30,000.00	1,859.58	31,859.58
01-Feb-18	0.00	5,412.50	5,412.50	1,500.62	720.81	2,221.43	0.00	3,191.07	3,191.07
01-Aug-18	30,000.00	5,412.50	35,412.50	1,500.62	2,630.41	4,131.03	30,000.00	1,281.47	31,281.47
01-Feb-19	0.00	4,625.00	4,625.00	1,291.23	720.81	2,012.04	0.00	2,612.96	2,612.96
01-Aug-19	35,000.00	4,625.00	39,625.00	1,291.23	2,630.41	3,921.64	35,000.00	703.36	35,703.36
01-Feb-20	0.00	3,750.00	3,750.00	1,046.95	720.81	1,767.76	0.00	1,982.24	1,982.24
01-Aug-20	35,000.00	3,750.00	38,750.00	1,046.95	2,630.41	3,677.36	35,000.00	72.64	35,072.64
01-Feb-21	0.00	2,875.00	2,875.00	802.66	720.81	1,523.47	0.00	1,351.53	1,351.53
01-Aug-21	35,000.00	2,875.00	37,875.00	802.66	2,630.41	3,433.07	34,441.93	0.00	34,441.93
01-Feb-22	0.00	2,000.00	2,000.00	558.37	720.81	1,279.18	0.00	720.82	720.82
01-Aug-22	40,000.00	2,000.00	42,000.00	558.37	2,630.41	3,188.78	38,811.22	0.00	38,811.22
01-Feb-23	0.00	1,000.00	1,000.00	279.19	720.81	1,000.00	0.00	0.00	0.00
01-Aug-23	40,000.00	1,000.00	41,000.00	279.19	2,630.41	2,909.60	38,090.40	0.00	38,090.40
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$565,498.00	$322,647.97	$888,145.97	$90,162.48	$67,024.39	$157,186.87	$561,841.55	$169,117.55	$730,959.10

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
Taunton
CW-02-03A
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	41,739.74
G.E.	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	1,604,726.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	35,125.98	35,125.98	11,200.40	1,994.05	13,194.45	0.00	21,931.53	21,931.53
01-Aug-07	76,469.00	33,803.65	110,272.65	11,200.40	7,675.31	18,875.71	76,469.00	14,927.94	91,396.94
01-Feb-08	0.00	33,038.96	33,038.96	10,666.68	1,792.23	12,458.91	0.00	20,580.05	20,580.05
01-Aug-08	77,052.00	33,038.96	110,090.96	10,666.68	7,675.31	18,341.98	77,052.00	14,696.98	91,748.98
01-Feb-09	0.00	32,152.86	32,152.86	10,128.88	1,792.23	11,921.11	0.00	20,231.74	20,231.74
01-Aug-09	77,913.00	32,152.86	110,065.86	10,128.88	7,675.31	17,804.19	77,913.00	14,348.67	92,261.67
01-Feb-10	0.00	31,101.03	31,101.03	9,585.08	1,792.23	11,377.31	0.00	19,723.72	19,723.72
01-Aug-10	79,061.00	31,101.03	110,162.03	9,585.08	7,675.31	17,260.38	79,061.00	13,840.65	92,901.65
01-Feb-11	0.00	29,915.12	29,915.12	9,033.26	1,792.23	10,825.49	0.00	19,089.62	19,089.62
01-Aug-11	80,500.00	29,915.12	110,415.12	9,033.26	7,675.31	16,708.57	80,500.00	13,206.55	93,706.55
01-Feb-12	0.00	28,556.68	28,556.68	8,471.40	1,792.23	10,263.63	0.00	18,293.05	18,293.05
01-Aug-12	83,013.00	28,556.68	111,569.68	8,471.40	7,675.31	16,146.71	83,013.00	12,409.97	95,422.97
01-Feb-13	0.00	26,273.82	26,273.82	7,892.00	1,792.23	9,684.23	0.00	16,589.59	16,589.59
01-Aug-13	85,718.00	26,273.82	111,991.82	7,892.00	7,675.31	15,567.30	85,718.00	10,706.51	96,424.51
01-Feb-14	0.00	24,688.03	24,688.03	7,293.72	1,792.23	9,085.95	0.00	15,602.08	15,602.08
01-Aug-14	90,000.00	24,688.03	114,688.03	7,293.72	7,675.31	14,969.02	90,000.00	9,719.00	99,719.00
01-Feb-15	0.00	22,978.03	22,978.03	6,665.55	1,792.23	8,457.78	0.00	14,520.24	14,520.24
01-Aug-15	90,000.00	22,978.03	112,978.03	6,665.55	7,675.31	14,340.86	90,000.00	8,637.17	98,637.17
01-Feb-16	0.00	20,503.03	20,503.03	6,037.38	1,792.23	7,829.62	0.00	12,673.41	12,673.41
01-Aug-16	95,000.00	20,503.03	115,503.03	6,037.38	7,675.31	13,712.69	95,000.00	6,790.34	101,790.34
01-Feb-17	0.00	18,009.28	18,009.28	5,374.32	1,792.23	7,166.55	0.00	10,842.73	10,842.73
01-Aug-17	100,000.00	17,049.19	117,049.19	5,374.32	7,517.62	12,891.93	100,000.00	4,157.25	104,157.25
01-Feb-18	0.00	15,447.07	15,447.07	4,676.36	1,802.55	6,478.90	0.00	8,968.17	8,968.17
01-Aug-18	100,000.00	13,933.12	113,933.12	4,676.36	7,436.96	12,113.31	100,000.00	1,819.80	101,819.80
01-Feb-19	0.00	12,934.10	12,934.10	3,978.39	1,820.95	5,799.34	0.00	7,134.76	7,134.76
01-Aug-19	105,000.00	11,937.10	116,937.10	3,978.39	7,540.27	11,518.66	105,000.00	418.44	105,418.44
01-Feb-20	0.00	10,324.92	10,324.92	3,245.53	1,823.55	5,069.08	0.00	5,255.85	5,255.85
01-Aug-20	110,000.00	9,379.36	119,379.36	3,245.53	7,551.31	10,796.84	108,582.51	0.00	108,582.51
01-Feb-21	0.00	7,634.82	7,634.82	2,477.77	1,833.38	4,311.15	0.00	3,323.66	3,323.66
01-Aug-21	115,000.00	6,760.34	121,760.34	2,477.77	7,572.83	10,050.60	111,709.74	0.00	111,709.74
01-Feb-22	0.00	4,902.33	4,902.33	1,675.11	1,856.79	3,531.90	0.00	1,370.42	1,370.42
01-Aug-22	120,000.00	3,227.52	123,227.52	1,675.11	7,809.45	9,484.56	113,742.97	0.00	113,742.97
01-Feb-23	0.00	2,437.60	2,437.60	837.56	1,600.04	2,437.60	0.00	0.00	0.00
01-Aug-23	120,000.00	0.00	120,000.00	837.56	7,674.44	8,512.00	111,488.00	0.00	111,488.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$1,604,726.00	$701,321.44	$2,306,047.44	$218,478.78	$160,509.56	$378,988.33	$1,585,249.22	$341,809.88	$1,927,059.11

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9
aunton
V-02-03A
ual Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.188200%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
06-Nov-03								
01-Feb-04	$1,825,701.00	$18,169.83	6,017.40	$2,012.44	$10,139.99	$646.60	$10,786.59	$10,786.59
01-Aug-04	1,825,701.00	111,274.29	12,742.73	7,895.51	90,636.05	1,369.28	92,005.33	--
01-Feb-05	1,752,904.00	37,749.32	12,234.63	2,012.44	23,502.25	1,314.68	24,816.93	116,822.26
01-Aug-05	1,752,904.00	111,049.32	12,234.63	7,895.51	90,919.18	1,314.68	92,233.86	--
01-Feb-06	1,679,604.00	37,016.32	11,723.02	2,012.44	23,280.86	1,259.70	24,540.56	116,774.42
01-Aug-06	1,679,604.00	111,894.32	11,723.02	7,895.51	92,275.79	1,259.70	93,535.49	--
01-Feb-07	1,604,726.00	35,144.37	11,200.40	2,012.44	21,931.53	1,203.54	23,135.07	116,670.56
01-Aug-07	1,604,726.00	111,613.37	11,200.40	7,895.51	92,517.46	1,203.54	93,721.00	--
01-Feb-08	1,528,257.00	34,379.68	10,666.68	2,012.44	21,700.56	1,146.19	22,846.75	116,567.75
01-Aug-08	1,528,257.00	111,431.68	10,666.68	7,895.51	92,869.49	1,146.19	94,015.68	--
01-Feb-09	1,451,205.00	33,493.58	10,128.88	2,012.44	21,352.26	1,088.40	22,440.66	116,456.34
01-Aug-09	1,451,205.00	111,406.58	10,128.88	7,895.51	93,382.19	1,088.40	94,470.59	--
01-Feb-10	1,373,292.00	32,441.75	9,585.08	2,012.44	20,844.23	1,029.97	21,874.20	116,344.79
01-Aug-10	1,373,292.00	111,502.75	9,585.08	7,895.51	94,022.16	1,029.97	95,052.13	--
01-Feb-11	1,294,231.00	31,255.84	9,033.26	2,012.44	20,210.14	970.67	21,180.81	116,232.94
01-Aug-11	1,294,231.00	111,755.84	9,033.26	7,895.51	94,827.07	970.67	95,797.74	--
01-Feb-12	1,213,731.00	29,897.40	8,471.40	2,012.44	19,413.56	910.30	20,323.86	116,121.60
01-Aug-12	1,213,731.00	112,910.40	8,471.40	7,895.51	96,543.49	910.30	97,453.79	--
01-Feb-13	1,130,718.00	27,614.54	7,892.00	2,012.44	17,710.10	848.04	18,558.14	116,011.93
01-Aug-13	1,130,718.00	113,332.54	7,892.00	7,895.51	97,545.03	848.04	98,393.07	--
01-Feb-14	1,045,000.00	26,028.75	7,293.72	2,012.44	16,722.59	783.75	17,506.34	115,899.41
01-Aug-14	1,045,000.00	116,028.75	7,293.72	7,895.51	100,839.52	783.75	101,623.27	--
01-Feb-15	955,000.00	24,318.75	6,665.55	2,012.44	15,640.76	716.25	16,357.01	117,980.28
01-Aug-15	955,000.00	114,318.75	6,665.55	7,895.51	99,757.69	716.25	100,473.94	--
01-Feb-16	865,000.00	21,843.75	6,037.38	2,012.44	13,793.93	648.75	14,442.68	114,916.62
01-Aug-16	865,000.00	116,843.75	6,037.38	7,895.51	102,910.86	648.75	103,559.61	--
01-Feb-17	770,000.00	19,350.00	5,374.32	2,012.44	11,963.24	577.50	12,540.74	116,100.35
01-Aug-17	770,000.00	119,350.00	5,374.32	7,895.51	106,080.17	577.50	106,657.67	--
01-Feb-18	670,000.00	16,725.00	4,676.36	2,012.44	10,036.20	502.50	10,538.70	117,196.37
01-Aug-18	670,000.00	116,725.00	4,676.36	7,895.51	104,153.13	502.50	104,655.63	--
01-Feb-19	570,000.00	14,100.00	3,978.39	2,012.44	8,109.17	427.50	8,536.67	113,192.30
01-Aug-19	570,000.00	119,100.00	3,978.39	7,895.51	107,226.10	427.50	107,653.60	--
01-Feb-20	465,000.00	11,475.00	3,245.53	2,012.44	6,217.03	348.75	6,565.78	114,219.38
01-Aug-20	465,000.00	121,475.00	3,245.53	7,895.51	110,333.96	348.75	110,682.71	--
01-Feb-21	355,000.00	8,725.00	2,477.77	2,012.44	4,234.79	266.25	4,501.04	115,183.75
01-Aug-21	355,000.00	123,725.00	2,477.77	7,895.51	113,351.72	266.25	113,617.97	--
01-Feb-22	240,000.00	5,850.00	1,675.11	2,012.44	2,162.45	180.00	2,342.45	115,960.42
01-Aug-22	240,000.00	125,850.00	1,675.11	7,895.51	116,279.38	180.00	116,459.38	--
01-Feb-23	120,000.00	2,850.00	837.56	2,012.44	0.00	90.00	90.00	116,549.38
01-Aug-23	120,000.00	122,850.00	837.56	7,895.51	114,116.93	90.00	114,206.93	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	114,206.93
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$2,782,866.22	$285,154.21	$198,159.04	$2,299,553.01	$30,641.36	$2,330,194.37	$2,330,194.37

Average Annual Net Debt Service:	$116,515.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9

SCHEDULE C

Taunton
DW-02-03A
Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: $1,825,701.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
06-Nov-03									
01-Feb-04	$0.00	$18,169.83	$18,169.83	$6,017.40	$2,012.44	$8,029.84	$0.00	$10,139.99	$10,139.99
01-Aug-04	72,797.00	38,477.29	111,274.29	12,742.73	7,895.51	20,638.24	72,797.00	17,839.05	90,636.05
01-Feb-05	0.00	37,749.32	37,749.32	12,234.63	2,012.44	14,247.07	0.00	23,502.25	23,502.25
01-Aug-05	73,300.00	37,749.32	111,049.32	12,234.63	7,895.51	20,130.14	73,300.00	17,619.18	90,919.18
01-Feb-06	0.00	37,016.32	37,016.32	11,723.02	2,012.44	13,735.46	0.00	23,280.86	23,280.86
01-Aug-06	74,878.00	37,016.32	111,894.32	11,723.02	7,895.51	19,618.53	74,878.00	17,397.79	92,275.79
01-Feb-07	0.00	35,144.37	35,144.37	11,200.40	2,012.44	13,212.84	0.00	21,931.53	21,931.53
01-Aug-07	76,469.00	35,144.37	111,613.37	11,200.40	7,895.51	19,095.91	76,469.00	16,048.46	92,517.46
01-Feb-08	0.00	34,379.68	34,379.68	10,666.68	2,012.44	12,679.12	0.00	21,700.56	21,700.56
01-Aug-08	77,052.00	34,379.68	111,431.68	10,666.68	7,895.51	18,562.19	77,052.00	15,817.49	92,869.49
01-Feb-09	0.00	33,493.58	33,493.58	10,128.88	2,012.44	12,141.32	0.00	21,352.26	21,352.26
01-Aug-09	77,913.00	33,493.58	111,406.58	10,128.88	7,895.51	18,024.39	77,913.00	15,469.19	93,382.19
01-Feb-10	0.00	32,441.75	32,441.75	9,585.08	2,012.44	11,597.52	0.00	20,844.23	20,844.23
01-Aug-10	79,061.00	32,441.75	111,502.75	9,585.08	7,895.51	17,480.59	79,061.00	14,961.16	94,022.16
01-Feb-11	0.00	31,255.84	31,255.84	9,033.26	2,012.44	11,045.70	0.00	20,210.14	20,210.14
01-Aug-11	80,500.00	31,255.84	111,755.84	9,033.26	7,895.51	16,928.77	80,500.00	14,327.07	94,827.07
01-Feb-12	0.00	29,897.40	29,897.40	8,471.40	2,012.44	10,483.84	0.00	19,413.56	19,413.56
01-Aug-12	83,013.00	29,897.40	112,910.40	8,471.40	7,895.51	16,366.91	83,013.00	13,530.49	96,543.49
01-Feb-13	0.00	27,614.54	27,614.54	7,892.00	2,012.44	9,904.44	0.00	17,710.10	17,710.10
01-Aug-13	85,718.00	27,614.54	113,332.54	7,892.00	7,895.51	15,787.51	85,718.00	11,827.03	97,545.03
01-Feb-14	0.00	26,028.75	26,028.75	7,293.72	2,012.44	9,306.16	0.00	16,722.59	16,722.59
01-Aug-14	90,000.00	26,028.75	116,028.75	7,293.72	7,895.51	15,189.23	90,000.00	10,839.52	100,839.52
01-Feb-15	0.00	24,318.75	24,318.75	6,665.55	2,012.44	8,677.99	0.00	15,640.76	15,640.76
01-Aug-15	90,000.00	24,318.75	114,318.75	6,665.55	7,895.51	14,561.06	90,000.00	9,757.69	99,757.69
01-Feb-16	0.00	21,843.75	21,843.75	6,037.38	2,012.44	8,049.82	0.00	13,793.93	13,793.93
01-Aug-16	95,000.00	21,843.75	116,843.75	6,037.38	7,895.51	13,932.89	95,000.00	7,910.86	102,910.86
01-Feb-17	0.00	19,350.00	19,350.00	5,374.32	2,012.44	7,386.76	0.00	11,963.24	11,963.24
01-Aug-17	100,000.00	19,350.00	119,350.00	5,374.32	7,895.51	13,269.83	100,000.00	6,080.17	106,080.17
01-Feb-18	0.00	16,725.00	16,725.00	4,676.36	2,012.44	6,688.80	0.00	10,036.20	10,036.20
01-Aug-18	100,000.00	16,725.00	116,725.00	4,676.36	7,895.51	12,571.87	100,000.00	4,153.13	104,153.13
01-Feb-19	0.00	14,100.00	14,100.00	3,978.39	2,012.44	5,990.83	0.00	8,109.17	8,109.17
01-Aug-19	105,000.00	14,100.00	119,100.00	3,978.39	7,895.51	11,873.90	105,000.00	2,226.10	107,226.10
01-Feb-20	0.00	11,475.00	11,475.00	3,245.53	2,012.44	5,257.97	0.00	6,217.03	6,217.03
01-Aug-20	110,000.00	11,475.00	121,475.00	3,245.53	7,895.51	11,141.04	110,000.00	333.96	110,333.96
01-Feb-21	0.00	8,725.00	8,725.00	2,477.77	2,012.44	4,490.21	0.00	4,234.79	4,234.79
01-Aug-21	115,000.00	8,725.00	123,725.00	2,477.77	7,895.51	10,373.28	113,351.72	0.00	113,351.72
01-Feb-22	0.00	5,850.00	5,850.00	1,675.11	2,012.44	3,687.55	0.00	2,162.45	2,162.45
01-Aug-22	120,000.00	5,850.00	125,850.00	1,675.11	7,895.51	9,570.62	116,279.38	0.00	116,279.38
01-Feb-23	0.00	2,850.00	2,850.00	837.56	2,012.44	2,850.00	0.00	0.00	0.00
01-Aug-23	120,000.00	2,850.00	122,850.00	837.56	7,895.51	8,733.07	114,116.93	0.00	114,116.93
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$1,825,701.00	$957,165.22	$2,782,866.22	$285,154.21	$198,159.04	$483,313.25	$1,814,449.02	$485,103.94	$2,299,552.97

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
Taunton
DW-02-03B
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	9,740.84
G.E.	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	367,696.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	8,055.42	8,055.42	2,566.38	498.81	3,065.19	0.00	4,990.23	4,990.23
01-Aug-07	17,443.00	7,746.29	25,189.29	2,566.38	1,735.85	4,302.23	17,443.00	3,444.05	20,887.05
01-Feb-08	0.00	7,571.86	7,571.86	2,444.64	451.40	2,896.04	0.00	4,675.82	4,675.82
01-Aug-08	17,576.00	7,571.86	25,147.86	2,444.64	1,735.85	4,180.49	17,576.00	3,391.37	20,967.37
01-Feb-09	0.00	7,369.73	7,369.73	2,321.96	451.40	2,773.36	0.00	4,596.36	4,596.36
01-Aug-09	17,773.00	7,369.73	25,142.73	2,321.96	1,735.85	4,057.81	17,773.00	3,311.91	21,084.91
01-Feb-10	0.00	7,129.80	7,129.80	2,197.92	451.40	2,649.32	0.00	4,480.48	4,480.48
01-Aug-10	18,036.00	7,129.80	25,165.80	2,197.92	1,735.85	3,933.77	18,036.00	3,196.03	21,232.03
01-Feb-11	0.00	6,859.26	6,859.26	2,072.03	451.40	2,523.43	0.00	4,335.83	4,335.83
01-Aug-11	18,366.00	6,859.26	25,225.26	2,072.03	1,735.85	3,807.88	18,366.00	3,051.38	21,417.38
01-Feb-12	0.00	6,549.33	6,549.33	1,943.84	451.40	2,395.24	0.00	4,154.08	4,154.08
01-Aug-12	18,941.00	6,549.33	25,490.33	1,943.84	1,735.85	3,679.69	18,941.00	2,869.63	21,810.63
01-Feb-13	0.00	6,028.45	6,028.45	1,811.64	451.40	2,263.04	0.00	3,765.40	3,765.40
01-Aug-13	19,561.00	6,028.45	25,589.45	1,811.64	1,735.85	3,547.49	19,561.00	2,480.95	22,041.95
01-Feb-14	0.00	5,666.57	5,666.57	1,675.11	451.40	2,126.51	0.00	3,540.05	3,540.05
01-Aug-14	20,000.00	5,666.57	25,666.57	1,675.11	1,735.85	3,410.96	20,000.00	2,255.60	22,255.60
01-Feb-15	0.00	5,286.57	5,286.57	1,535.52	451.40	1,986.92	0.00	3,299.65	3,299.65
01-Aug-15	20,000.00	5,286.57	25,286.57	1,535.52	1,735.85	3,271.37	20,000.00	2,015.20	22,015.20
01-Feb-16	0.00	4,736.57	4,736.57	1,395.93	451.40	1,847.33	0.00	2,889.24	2,889.24
01-Aug-16	20,000.00	4,736.57	24,736.57	1,395.93	1,735.85	3,131.78	20,000.00	1,604.79	21,604.79
01-Feb-17	0.00	4,211.57	4,211.57	1,256.33	451.40	1,707.74	0.00	2,503.83	2,503.83
01-Aug-17	25,000.00	3,956.12	28,956.12	1,256.33	1,693.71	2,950.04	25,000.00	1,006.08	26,006.08
01-Feb-18	0.00	3,573.06	3,573.06	1,081.84	454.33	1,536.17	0.00	2,036.89	2,036.89
01-Aug-18	25,000.00	3,178.00	28,178.00	1,081.84	1,673.60	2,755.45	25,000.00	422.56	25,422.56
01-Feb-19	0.00	2,946.95	2,946.95	907.35	459.30	1,366.65	0.00	1,580.29	1,580.29
01-Aug-19	25,000.00	2,700.23	27,700.23	907.35	1,703.05	2,610.40	25,000.00	89.83	25,089.83
01-Feb-20	0.00	2,328.18	2,328.18	732.86	460.33	1,193.19	0.00	1,134.99	1,134.99
01-Aug-20	25,000.00	2,111.58	27,111.58	732.86	1,709.04	2,441.91	24,669.67	0.00	24,669.67
01-Feb-21	0.00	1,717.28	1,717.28	558.37	462.65	1,021.03	0.00	696.26	696.26
01-Aug-21	25,000.00	1,534.35	26,534.35	558.37	1,716.92	2,275.30	24,259.05	0.00	24,259.05
01-Feb-22	0.00	1,120.87	1,120.87	383.88	467.37	851.25	0.00	269.62	269.62
01-Aug-22	25,000.00	788.69	25,788.69	383.88	1,783.11	2,166.99	23,621.70	0.00	23,621.70
01-Feb-23	0.00	609.40	609.40	209.39	400.01	609.40	0.00	0.00	0.00
01-Aug-23	30,000.00	0.00	30,000.00	209.39	1,731.72	1,941.11	28,058.89	0.00	28,058.89
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$367,696.00	$160,974.20	$528,670.20	$50,190.01	$37,086.47	$87,276.48	$363,305.31	$78,088.40	$441,393.72

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9
Taunton
V-02-03B
al Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.188200%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
06-Nov-03								
01-Feb-04	$418,095.00	$4,164.95	1,378.02	$503.11	$2,283.82	$148.08	$2,431.90	$2,431.90
01-Aug-04	418,095.00	25,421.91	2,918.15	1,787.56	20,716.20	313.57	21,029.77	--
01-Feb-05	401,493.00	8,653.89	2,802.27	503.11	5,348.51	301.12	5,649.63	26,679.40
01-Aug-05	401,493.00	25,370.89	2,802.27	1,787.56	20,781.06	301.12	21,082.18	--
01-Feb-06	384,776.00	8,486.72	2,685.60	503.11	5,298.01	288.58	5,586.59	26,668.77
01-Aug-06	384,776.00	25,566.72	2,685.60	1,787.56	21,093.56	288.58	21,382.14	--
01-Feb-07	367,696.00	8,059.72	2,566.38	503.11	4,990.23	275.77	5,266.00	26,648.14
01-Aug-07	367,696.00	25,502.72	2,566.38	1,787.56	21,148.78	275.77	21,424.55	--
01-Feb-08	350,253.00	7,885.29	2,444.64	503.11	4,937.54	262.69	5,200.23	26,624.78
01-Aug-08	350,253.00	25,461.29	2,444.64	1,787.56	21,229.09	262.69	21,491.78	--
01-Feb-09	332,677.00	7,683.16	2,321.96	503.11	4,858.09	249.51	5,107.60	26,599.38
01-Aug-09	332,677.00	25,456.16	2,321.96	1,787.56	21,346.64	249.51	21,596.15	--
01-Feb-10	314,904.00	7,443.23	2,197.92	503.11	4,742.20	236.18	4,978.38	26,574.53
01-Aug-10	314,904.00	25,479.23	2,197.92	1,787.56	21,493.75	236.18	21,729.93	--
01-Feb-11	296,868.00	7,172.69	2,072.03	503.11	4,597.55	222.65	4,820.20	26,550.13
01-Aug-11	296,868.00	25,538.69	2,072.03	1,787.56	21,679.10	222.65	21,901.75	--
01-Feb-12	278,502 00	6,862.76	1,943.84	503.11	4,415.81	208.88	4,624.69	26,526.44
01-Aug-12	278,502.00	25,803.76	1,943.84	1,787.56	22,072.36	208.88	22,281.24	--
01-Feb-13	259,561.00	6,341.88	1,811.64	503.11	4,027.13	194.67	4,221.80	26,503.04
01-Aug-13	259,561.00	25,902.88	1,811.64	1,787.56	22,303.68	194.67	22,498.35	--
01-Feb-14	240,000.00	5,980.00	1,675.11	503.11	3,801.78	180.00	3,981.78	26,480.13
01-Aug-14	240,000.00	25,980.00	1,675.11	1,787.56	22,517.33	180.00	22,697.33	--
01-Feb-15	220,000.00	5,600.00	1,535.52	503.11	3,561.37	165.00	3,726.37	26,423.70
01-Aug-15	220,000.00	25,600.00	1,535.52	1,787.56	22,276.92	165.00	22,441.92	--
01-Feb-16	200,000.00	5,050.00	1,395.93	503.11	3,150.96	150.00	3,300.96	25,742.88
01-Aug-16	200,000.00	25,050.00	1,395.93	1,787.56	21,866.51	150.00	22,016.51	--
01-Feb-17	180,000.00	4,525.00	1,256.33	503.11	2,765.56	135.00	2,900.56	24,917.07
01-Aug-17	180,000.00	29,525.00	1,256.33	1,787.56	26,481.11	135.00	26,616.11	--
01-Feb-18	155,000.00	3,868.75	1,081.84	503.11	2,283.80	116.25	2,400.05	29,016.16
01-Aug-18	155,000.00	28,868.75	1,081.84	1,787.56	25,999.35	116.25	26,115.60	--
01-Feb-19	130,000.00	3,212.50	907.35	503.11	1,802.04	97.50	1,899.54	28,015.14
01-Aug-19	130,000.00	28,212.50	907.35	1,787.56	25,517.59	97.50	25,615.09	--
01-Feb-20	105,000.00	2,587.50	732.86	503.11	1,351.53	78.75	1,430.28	27,045.37
01-Aug-20	105,000.00	27,587.50	732.86	1,787.56	25,067.08	78.75	25,145.83	--
01-Feb-21	80,000.00	1,962.50	558.37	503.11	901.02	60.00	961.02	26,106.85
01-Aug-21	80,000.00	26,962.50	558.37	1,787.56	24,616.57	60.00	24,676.57	--
01-Feb-22	55,000.00	1,337.50	383.88	503.11	450.51	41.25	491.76	25,168.33
01-Aug-22	55,000.00	26,337.50	383.88	1,787.56	24,166.06	41.25	24,207.31	--
01-Feb-23	30,000.00	712.50	209.39	503.11	0.00	22.50	22.50	24,229.81
01-Aug-23	30,000.00	30,712.50	209.39	1,787.56	28,715.55	22.50	28,738.05	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	28,738.05
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0 00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$637,931.04	$65,461.89	$45,813.40	$526,655.75	$7,034.25	$533,690.00	$533,690.00

rage Annual Net Debt Service: $26,684.88

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9

Taunton
W-02-03B
Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: $418,095.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
06-Nov-03									
01-Feb-04	$0.00	$4,164.95	$4,164.95	$1,378.02	$503.11	$1,881.13	$0.00	$2,283.82	$2,283.82
01-Aug-04	16,602.00	8,819.91	25,421.91	2,918.15	1,787.56	4,705.71	16,602.00	4,114.20	20,716.20
01-Feb-05	0.00	8,653.89	8,653.89	2,802.27	503.11	3,305.38	0.00	5,348.51	5,348.51
01-Aug-05	16,717.00	8,653.89	25,370.89	2,802.27	1,787.56	4,589.83	16,717.00	4,064.06	20,781.06
01-Feb-06	0.00	8,486.72	8,486.72	2,685.60	503.11	3,188.71	0.00	5,298.01	5,298.01
01-Aug-06	17,080.00	8,486.72	25,566.72	2,685.60	1,787.56	4,473.16	17,080.00	4,013.56	21,093.56
01-Feb-07	0.00	8,059.72	8,059.72	2,566.38	503.11	3,069.49	0.00	4,990.23	4,990.23
01-Aug-07	17,443.00	8,059.72	25,502.72	2,566.38	1,787.56	4,353.94	17,443.00	3,705.78	21,148.78
01-Feb-08	0.00	7,885.29	7,885.29	2,444.64	503.11	2,947.75	0.00	4,937.54	4,937.54
01-Aug-08	17,576.00	7,885.29	25,461.29	2,444.64	1,787.56	4,232.20	17,576.00	3,653.09	21,229.09
01-Feb-09	0.00	7,683.16	7,683.16	2,321.96	503.11	2,825.07	0.00	4,858.09	4,858.09
01-Aug-09	17,773.00	7,683.16	25,456.16	2,321.96	1,787.56	4,109.52	17,773.00	3,573.64	21,346.64
01-Feb-10	0.00	7,443.23	7,443.23	2,197.92	503.11	2,701.03	0.00	4,742.20	4,742.20
01-Aug-10	18,036.00	7,443.23	25,479.23	2,197.92	1,787.56	3,985.48	18,036.00	3,457.75	21,493.75
01-Feb-11	0.00	7,172.69	7,172.69	2,072.03	503.11	2,575.14	0.00	4,597.55	4,597.55
01-Aug-11	18,366.00	7,172.69	25,538.69	2,072.03	1,787.56	3,859.59	18,366.00	3,313.10	21,679.10
01-Feb-12	0.00	6,862.76	6,862.76	1,943.84	503.11	2,446.95	0.00	4,415.81	4,415.81
01-Aug-12	18,941.00	6,862.76	25,803.76	1,943.84	1,787.56	3,731.40	18,941.00	3,131.36	22,072.36
01-Feb-13	0.00	6,341.88	6,341.88	1,811.64	503.11	2,314.75	0.00	4,027.13	4,027.13
01-Aug-13	19,561.00	6,341.88	25,902.88	1,811.64	1,787.56	3,599.20	19,561.00	2,742.68	22,303.68
01-Feb-14	0.00	5,980.00	5,980.00	1,675.11	503.11	2,178.22	0.00	3,801.78	3,801.78
01-Aug-14	20,000.00	5,980.00	25,980.00	1,675.11	1,787.56	3,462.67	20,000.00	2,517.33	22,517.33
01-Feb-15	0.00	5,600.00	5,600.00	1,535.52	503.11	2,038.63	0.00	3,561.37	3,561.37
01-Aug-15	20,000.00	5,600.00	25,600.00	1,535.52	1,787.56	3,323.08	20,000.00	2,276.92	22,276.92
01-Feb-16	0.00	5,050.00	5,050.00	1,395.93	503.11	1,899.04	0.00	3,150.96	3,150.96
01-Aug-16	20,000.00	5,050.00	25,050.00	1,395.93	1,787.56	3,183.49	20,000.00	1,866.51	21,866.51
01-Feb-17	0.00	4,525.00	4,525.00	1,256.33	503.11	1,759.44	0.00	2,765.56	2,765.56
01-Aug-17	25,000.00	4,525.00	29,525.00	1,256.33	1,787.56	3,043.89	25,000.00	1,481.11	26,481.11
01-Feb-18	0.00	3,868.75	3,868.75	1,081.84	503.11	1,584.95	0.00	2,283.80	2,283.80
01-Aug-18	25,000.00	3,868.75	28,868.75	1,081.84	1,787.56	2,869.40	25,000.00	999.35	25,999.35
01-Feb-19	0.00	3,212.50	3,212.50	907.35	503.11	1,410.46	0.00	1,802.04	1,802.04
01-Aug-19	25,000.00	3,212.50	28,212.50	907.35	1,787.56	2,694.91	25,000.00	517.59	25,517.59
01-Feb-20	0.00	2,587.50	2,587.50	732.86	503.11	1,235.97	0.00	1,351.53	1,351.53
01-Aug-20	25,000.00	2,587.50	27,587.50	732.86	1,787.56	2,520.42	25,000.00	67.08	25,067.08
01-Feb-21	0.00	1,962.50	1,962.50	558.37	503.11	1,061.48	0.00	901.02	901.02
01-Aug-21	25,000.00	1,962.50	26,962.50	558.37	1,787.56	2,345.93	24,616.57	0.00	24,616.57
01-Feb-22	0.00	1,337.50	1,337.50	383.88	503.11	886.99	0.00	450.51	450.51
01-Aug-22	25,000.00	1,337.50	26,337.50	383.88	1,787.56	2,171.44	24,166.06	0.00	24,166.06
01-Feb-23	0.00	712.50	712.50	209.39	503.11	712.50	0.00	0.00	0.00
01-Aug-23	30,000.00	712.50	30,712.50	209.39	1,787.56	1,996.95	28,715.55	0.00	28,715.55
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$418,095.00	$219,836.04	$637,931.04	$65,461.89	$45,813.40	$111,275.29	$415,593.18	$111,062.57	$526,655.75

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
Taunton
W-02-03C
nal Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	50,945.49
G.E.	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	1,958,882.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	42,873.80	42,873.80	13,672.28	2,409.24	16,081.53	0.00	26,792.28	26,792.28
01-Aug-07	93,435.00	41,259.09	134,694.09	13,672.28	9,364.91	23,037.20	93,435.00	18,221.90	111,656.90
01-Feb-08	0.00	40,324.74	40,324.74	13,020.14	2,163.13	15,183.27	0.00	25,141.47	25,141.47
01-Aug-08	94,146.00	40,324.74	134,470.74	13,020.14	9,364.91	22,385.05	94,146.00	17,939.69	112,085.69
01-Feb-09	0.00	39,242.06	39,242.06	12,363.03	2,163.13	14,526.17	0.00	24,715.90	24,715.90
01-Aug-09	95,197.00	39,242.06	134,439.06	12,363.03	9,364.91	21,727.95	95,197.00	17,514.11	112,711.11
01-Feb-10	0.00	37,956.90	37,956.90	11,698.59	2,163.13	13,861.73	0.00	24,095.18	24,095.18
01-Aug-10	96,599.00	37,956.90	134,555.90	11,698.59	9,364.91	21,063.51	96,599.00	16,893.40	113,492.40
01-Feb-11	0.00	36,507.91	36,507.91	11,024.37	2,163.13	13,187.50	0.00	23,320.41	23,320.41
01-Aug-11	98,355.00	36,507.91	134,862.91	11,024.37	9,364.91	20,389.28	98,355.00	16,118.63	114,473.63
01-Feb-12	0.00	34,848.17	34,848.17	10,337.89	2,163.13	12,501.02	0.00	22,347.15	22,347.15
01-Aug-12	101,424.00	34,848.17	136,272.17	10,337.89	9,364.91	19,702.80	101,424.00	15,145.37	116,569.37
01-Feb-13	0.00	32,059.01	32,059.01	9,629.98	2,163.13	11,793.12	0.00	20,265.90	20,265.90
01-Aug-13	104,726.00	32,059.01	136,785.01	9,629.98	9,364.91	18,994.90	104,726.00	13,064.12	117,790.12
01-Feb-14	0.00	30,121.58	30,121.58	8,899.04	2,163.13	11,062.17	0.00	19,059.42	19,059.42
01-Aug-14	110,000.00	30,121.58	140,121.58	8,899.04	9,364.91	18,263.95	110,000.00	11,857.63	121,857.63
01-Feb-15	0.00	28,031.58	28,031.58	8,131.28	2,163.13	10,294.41	0.00	17,737.17	17,737.17
01-Aug-15	110,000.00	28,031.58	138,031.58	8,131.28	9,364.91	17,496.19	110,000.00	10,535.39	120,535.39
01-Feb-16	0.00	25,006.58	25,006.58	7,363.52	2,163.13	9,526.65	0.00	15,479.93	15,479.93
01-Aug-16	115,000.00	25,006.58	140,006.58	7,363.52	9,364.91	16,728.43	115,000.00	8,278.15	123,278.15
01-Feb-17	0.00	21,987.83	21,987.83	6,560.86	2,163.13	8,723.99	0.00	13,263.84	13,263.84
01-Aug-17	120,000.00	20,855.80	140,855.80	6,560.86	9,179.21	15,740.07	120,000.00	5,115.73	125,115.73
01-Feb-18	0.00	18,910.52	18,910.52	5,723.30	2,175.06	7,898.36	0.00	11,012.16	11,012.16
01-Aug-18	125,000.00	16,995.14	141,995.14	5,723.30	9,062.63	14,785.94	125,000.00	2,209.21	127,209.21
01-Feb-19	0.00	15,772.25	15,772.25	4,850.85	2,198.51	7,049.36	0.00	8,722.89	8,722.89
01-Aug-19	130,000.00	14,520.82	144,520.82	4,850.85	9,195.01	14,045.85	130,000.00	474.97	130,474.97
01-Feb-20	0.00	12,546.35	12,546.35	3,943.49	2,202.47	6,145.96	0.00	6,400.39	6,400.39
01-Aug-20	135,000.00	11,374.29	146,374.29	3,943.49	9,211.98	13,155.47	133,218.81	0.00	133,218.81
01-Feb-21	0.00	9,248.22	9,248.22	3,001.24	2,215.08	5,216.32	0.00	4,031.90	4,031.90
01-Aug-21	140,000.00	8,177.84	148,177.84	3,001.24	9,241.27	12,242.51	135,935.33	0.00	135,935.33
01-Feb-22	0.00	5,923.64	5,923.64	2,024.09	2,243.85	4,267.95	0.00	1,655.70	1,655.70
01-Aug-22	145,000.00	3,899.93	148,899.93	2,024.09	9,530.22	11,554.32	137,345.61	0.00	137,345.61
01-Feb-23	0.00	2,945.44	2,945.44	1,012.05	1,933.39	2,945.43	0.00	0.00	0.00
01-Aug-23	145,000.00	0.00	145,000.00	1,012.05	9,367.12	10,379.17	134,620.83	0.00	134,620.83
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$1,958,882.00	$855,488.12	$2,814,370.12	$266,512.00	$195,445.54	$461,957.54	$1,935,002.58	$417,410.00	$2,352,412.58

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9

Taunton
W-02-03C

nal Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.188200%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
06-Nov-03								
01-Feb-04	$2,228,895.00	$22,179.72	7,346.30	$2,431.70	$12,401.72	$789.40	$13,191.12	$13,191.12
01-Aug-04	2,228,895.00	135,920.83	15,556.87	9,633.48	110,730.48	1,671.67	112,402.15	--
01-Feb-05	2,139,943.00	46,079.31	14,936.02	2,431.70	28,711.59	1,604.96	30,316.55	142,718.70
01-Aug-05	2,139,943.00	135,644.31	14,936.02	9,633.48	111,074.81	1,604.96	112,679.77	--
01-Feb-06	2,050,378.00	45,183.66	14,310.89	2,431.70	28,441.07	1,537.78	29,978.85	142,658.62
01-Aug-06	2,050,378.00	136,679.66	14,310.89	9,633.48	112,735.29	1,537.78	114,273.07	--
01-Feb-07	1,958,882.00	42,896.26	13,672.28	2,431.70	26,792.28	1,469.16	28,261.44	142,534.51
01-Aug-07	1,958,882.00	136,331.26	13,672.28	9,633.48	113,025.50	1,469.16	114,494.66	--
01-Feb-08	1,865,447.00	41,961.91	13,020.14	2,431.70	26,510.07	1,399.09	27,909.16	142,403.82
01-Aug-08	1,865,447.00	136,107.91	13,020.14	9,633.48	113,454.29	1,399.09	114,853.38	--
01-Feb-09	1,771,301.00	40,879.23	12,363.03	2,431.70	26,084.50	1,328.48	27,412.98	142,266.36
01-Aug-09	1,771,301.00	136,076.23	12,363.03	9,633.48	114,079.72	1,328.48	115,408.20	--
01-Feb-10	1,676,104.00	39,594.07	11,698.59	2,431.70	25,463.78	1,257.08	26,720.86	142,129.06
01-Aug-10	1,676,104.00	136,193.07	11,698.59	9,633.48	114,861.00	1,257.08	116,118.08	--
01-Feb-11	1,579,505.00	38,145.08	11,024.37	2,431.70	24,689.01	1,184.63	25,873.64	141,991.72
01-Aug-11	1,579,505.00	136,500.08	11,024.37	9,633.48	115,842.23	1,184.63	117,026.86	--
01-Feb-12	1,481,150.00	36,485.34	10,337.89	2,431.70	23,715.75	1,110.86	24,826.61	141,853.47
01-Aug-12	1,481,150.00	137,909.34	10,337.89	9,633.48	117,937.97	1,110.86	119,048.83	--
01-Feb-13	1,379,726.00	33,696.18	9,629.98	2,431.70	21,634.50	1,034.79	22,669.29	141,718.12
01-Aug-13	1,379,726.00	138,422.18	9,629.98	9,633.48	119,158.72	1,034.79	120,193.51	--
01-Feb-14	1,275,000.00	31,758.75	8,899.03	2,431.70	20,428.02	956.25	21,384.27	141,577.78
01-Aug-14	1,275,000.00	141,758.75	8,899.03	9,633.48	123,226.24	956.25	124,182.49	--
01-Feb-15	1,165,000.00	29,668.75	8,131.27	2,431.70	19,105.78	873.75	19,979.53	144,162.02
01-Aug-15	1,165,000.00	139,668.75	8,131.27	9,633.48	121,904.00	873.75	122,777.75	--
01-Feb-16	1,055,000.00	26,643.75	7,363.52	2,431.70	16,848.53	791.25	17,639.78	140,417.53
01-Aug-16	1,055,000.00	141,643.75	7,363.52	9,633.48	124,646.75	791.25	125,438.00	--
01-Feb-17	940,000.00	23,625.00	6,560.86	2,431.70	14,632.44	705.00	15,337.44	140,775.44
01-Aug-17	940,000.00	143,625.00	6,560.86	9,633.48	127,430.66	705.00	128,135.66	--
01-Feb-18	820,000.00	20,475.00	5,723.30	2,431.70	12,320.00	615.00	12,935.00	141,070.66
01-Aug-18	820,000.00	145,475.00	5,723.30	9,633.48	130,118.22	615.00	130,733.22	--
01-Feb-19	695,000.00	17,193.75	4,850.85	2,431.70	9,911.20	521.25	10,432.45	141,165.67
01-Aug-19	695,000.00	147,193.75	4,850.85	9,633.48	132,709.42	521.25	133,230.67	--
01-Feb-20	565,000.00	13,943.75	3,943.49	2,431.70	7,568.56	423.75	7,992.31	141,222.98
01-Aug-20	565,000.00	148,943.75	3,943.49	9,633.48	135,366.78	423.75	135,790.53	--
01-Feb-21	430,000.00	10,568.75	3,001.24	2,431.70	5,135.81	322.50	5,458.31	141,248.84
01-Aug-21	430,000.00	150,568.75	3,001.24	9,633.48	137,934.03	322.50	138,256.53	--
01-Feb-22	290,000.00	7,068.75	2,024.09	2,431.70	2,612.96	217.50	2,830.46	141,086.99
01-Aug-22	290,000.00	152,068.75	2,024.09	9,633.48	140,411.18	217.50	140,628.68	--
01-Feb-23	145,000.00	3,443.75	1,012.05	2,431.70	0.00	108.75	108.75	140,737.43
01-Aug-23	145,000.00	148,443.75	1,012.05	9,633.48	137,798.22	108.75	137,906.97	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	137,906.97
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$3,396,665.63	$347,908.95	$241,303.61	$2,807,453.08	$37,384.73	$2,844,837.81	$2,844,837.81

erage Annual Net Debt Service:	$142,249.56

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9

Taunton
W-02-03C
Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: $2,228,895.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
06-Nov-03									
01-Feb-04	$0.00	$22,179.72	$22,179.72	$7,346.30	$2,431.70	$9,778.00	$0.00	$12,401.72	$12,401.72
01-Aug-04	88,952.00	46,968.83	135,920.83	15,556.87	9,633.48	25,190.35	88,952.00	21,778.48	110,730.48
01-Feb-05	0.00	46,079.31	46,079.31	14,936.02	2,431.70	17,367.72	0.00	28,711.59	28,711.59
01-Aug-05	89,565.00	46,079.31	135,644.31	14,936.02	9,633.48	24,569.50	89,565.00	21,509.81	111,074.81
01-Feb-06	0.00	45,183.66	45,183.66	14,310.89	2,431.70	16,742.59	0.00	28,441.07	28,441.07
01-Aug-06	91,496.00	45,183.66	136,679.66	14,310.89	9,633.48	23,944.37	91,496.00	21,239.29	112,735.29
01-Feb-07	0.00	42,896.26	42,896.26	13,672.28	2,431.70	16,103.98	0.00	26,792.28	26,792.28
01-Aug-07	93,435.00	42,896.26	136,331.26	13,672.28	9,633.48	23,305.76	93,435.00	19,590.50	113,025.50
01-Feb-08	0.00	41,961.91	41,961.91	13,020.14	2,431.70	15,451.84	0.00	26,510.07	26,510.07
01-Aug-08	94,146.00	41,961.91	136,107.91	13,020.14	9,633.48	22,653.62	94,146.00	19,308.29	113,454.29
01-Feb-09	0.00	40,879.23	40,879.23	12,363.03	2,431.70	14,794.73	0.00	26,084.50	26,084.50
01-Aug-09	95,197.00	40,879.23	136,076.23	12,363.03	9,633.48	21,996.51	95,197.00	18,882.72	114,079.72
01-Feb-10	0.00	39,594.07	39,594.07	11,698.59	2,431.70	14,130.29	0.00	25,463.78	25,463.78
01-Aug-10	96,599.00	39,594.07	136,193.07	11,698.59	9,633.48	21,332.07	96,599.00	18,262.00	114,861.00
01-Feb-11	0.00	38,145.08	38,145.08	11,024.37	2,431.70	13,456.07	0.00	24,689.01	24,689.01
01-Aug-11	98,355.00	38,145.08	136,500.08	11,024.37	9,633.48	20,657.85	98,355.00	17,487.23	115,842.23
01-Feb-12	0.00	36,485.34	36,485.34	10,337.89	2,431.70	12,769.59	0.00	23,715.75	23,715.75
01-Aug-12	101,424.00	36,485.34	137,909.34	10,337.89	9,633.48	19,971.37	101,424.00	16,513.97	117,937.97
01-Feb-13	0.00	33,696.18	33,696.18	9,629.98	2,431.70	12,061.68	0.00	21,634.50	21,634.50
01-Aug-13	104,726.00	33,696.18	138,422.18	9,629.98	9,633.48	19,263.46	104,726.00	14,432.72	119,158.72
01-Feb-14	0.00	31,758.75	31,758.75	8,899.03	2,431.70	11,330.73	0.00	20,428.02	20,428.02
01-Aug-14	110,000.00	31,758.75	141,758.75	8,899.03	9,633.48	18,532.51	110,000.00	13,226.24	123,226.24
01-Feb-15	0.00	29,668.75	29,668.75	8,131.27	2,431.70	10,562.97	0.00	19,105.78	19,105.78
01-Aug-15	110,000.00	29,668.75	139,668.75	8,131.27	9,633.48	17,764.75	110,000.00	11,904.00	121,904.00
01-Feb-16	0.00	26,643.75	26,643.75	7,363.52	2,431.70	9,795.22	0.00	16,848.53	16,848.53
01-Aug-16	115,000.00	26,643.75	141,643.75	7,363.52	9,633.48	16,997.00	115,000.00	9,646.75	124,646.75
01-Feb-17	0.00	23,625.00	23,625.00	6,560.86	2,431.70	8,992.56	0.00	14,632.44	14,632.44
01-Aug-17	120,000.00	23,625.00	143,625.00	6,560.86	9,633.48	16,194.34	120,000.00	7,430.66	127,430.66
01-Feb-18	0.00	20,475.00	20,475.00	5,723.30	2,431.70	8,155.00	0.00	12,320.00	12,320.00
01-Aug-18	125,000.00	20,475.00	145,475.00	5,723.30	9,633.48	15,356.78	125,000.00	5,118.22	130,118.22
01-Feb-19	0.00	17,193.75	17,193.75	4,850.85	2,431.70	7,282.55	0.00	9,911.20	9,911.20
01-Aug-19	130,000.00	17,193.75	147,193.75	4,850.85	9,633.48	14,484.33	130,000.00	2,709.42	132,709.42
01-Feb-20	0.00	13,943.75	13,943.75	3,943.49	2,431.70	6,375.19	0.00	7,568.56	7,568.56
01-Aug-20	135,000.00	13,943.75	148,943.75	3,943.49	9,633.48	13,576.97	135,000.00	366.78	135,366.78
01-Feb-21	0.00	10,568.75	10,568.75	3,001.24	2,431.70	5,432.94	0.00	5,135.81	5,135.81
01-Aug-21	140,000.00	10,568.75	150,568.75	3,001.24	9,633.48	12,634.72	137,934.03	0.00	137,934.03
01-Feb-22	0.00	7,068.75	7,068.75	2,024.09	2,431.70	4,455.79	0.00	2,612.96	2,612.96
01-Aug-22	145,000.00	7,068.75	152,068.75	2,024.09	9,633.48	11,657.57	140,411.18	0.00	140,411.18
01-Feb-23	0.00	3,443.75	3,443.75	1,012.05	2,431.70	3,443.75	0.00	0.00	0.00
01-Aug-23	145,000.00	3,443.75	148,443.75	1,012.05	9,633.48	10,645.53	137,798.22	0.00	137,798.22
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$2,228,895.00	$1,167,770.63	$3,396,665.63	$347,908.95	$241,303.61	$589,212.56	$2,215,038.43	$592,414.64	$2,807,453.07

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
Taunton
W-02-03D
al Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	44,460.14
G.E.	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	1,704,137.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	37,305.21	37,305.21	11,894.25	2,160.56	14,054.82	0.00	23,250.40	23,250.40
01-Aug-07	81,169.00	35,896.78	117,065.78	11,894.25	8,118.66	20,012.92	81,169.00	15,883.86	97,052.86
01-Feb-08	0.00	35,085.09	35,085.09	11,327.72	1,945.47	13,273.20	0.00	21,811.89	21,811.89
01-Aug-08	81,788.00	35,085.09	116,873.09	11,327.72	8,118.66	19,446.39	81,788.00	15,638.70	97,426.70
01-Feb-09	0.00	34,144.53	34,144.53	10,756.87	1,945.47	12,702.35	0.00	21,442.18	21,442.18
01-Aug-09	82,702.00	34,144.53	116,846.53	10,756.87	8,118.66	18,875.54	82,702.00	15,268.99	97,970.99
01-Feb-10	0.00	33,028.06	33,028.06	10,179.64	1,945.47	12,125.12	0.00	20,902.94	20,902.94
01-Aug-10	83,921.00	33,028.06	116,949.06	10,179.64	8,118.66	18,298.31	83,921.00	14,729.75	98,650.75
01-Feb-11	0.00	31,769.24	31,769.24	9,593.91	1,945.47	11,539.38	0.00	20,229.86	20,229.86
01-Aug-11	85,449.00	31,769.24	117,218.24	9,593.91	8,118.66	17,712.57	85,449.00	14,056.67	99,505.67
01-Feb-12	0.00	30,327.29	30,327.29	8,997.50	1,945.47	10,942.98	0.00	19,384.31	19,384.31
01-Aug-12	88,118.00	30,327.29	118,445.29	8,997.50	8,118.66	17,116.17	88,118.00	13,211.12	101,329.12
01-Feb-13	0.00	27,904.05	27,904.05	8,382.47	1,945.47	10,327.94	0.00	17,576.11	17,576.11
01-Aug-13	90,990.00	27,904.05	118,894.05	8,382.47	8,118.66	16,501.13	90,990.00	11,402.92	102,392.92
01-Feb-14	0.00	26,220.73	26,220.73	7,747.40	1,945.47	9,692.87	0.00	16,527.86	16,527.86
01-Aug-14	95,000.00	26,220.73	121,220.73	7,747.40	8,118.66	15,866.06	95,000.00	10,354.67	105,354.67
01-Feb-15	0.00	24,415.73	24,415.73	7,084.33	1,945.47	9,029.80	0.00	15,385.93	15,385.93
01-Aug-15	95,000.00	24,415.73	119,415.73	7,084.33	8,118.66	15,202.99	95,000.00	9,212.74	104,212.74
01-Feb-16	0.00	21,803.23	21,803.23	6,421.26	1,945.47	8,366.74	0.00	13,436.49	13,436.49
01-Aug-16	100,000.00	21,803.23	121,803.23	6,421.26	8,118.66	14,539.93	100,000.00	7,263.30	107,263.30
01-Feb-17	0.00	19,178.23	19,178.23	5,723.30	1,945.47	7,668.77	0.00	11,509.46	11,509.46
01-Aug-17	105,000.00	18,184.51	123,184.51	5,723.30	7,955.36	13,678.66	105,000.00	4,505.85	109,505.85
01-Feb-18	0.00	16,486.00	16,486.00	4,990.44	1,955.99	6,946.43	0.00	9,539.57	9,539.57
01-Aug-18	110,000.00	14,791.60	124,791.60	4,990.44	7,850.73	12,841.17	110,000.00	1,950.43	111,950.43
01-Feb-19	0.00	13,725.47	13,725.47	4,222.68	1,976.86	6,199.54	0.00	7,525.93	7,525.93
01-Aug-19	115,000.00	12,602.59	127,602.59	4,222.68	7,965.52	12,188.20	115,000.00	414.40	115,414.40
01-Feb-20	0.00	10,875.96	10,875.96	3,420.02	1,981.05	5,401.07	0.00	5,474.89	5,474.89
01-Aug-20	115,000.00	9,894.99	124,894.99	3,420.02	7,993.03	11,413.05	113,481.94	0.00	113,481.94
01-Feb-21	0.00	8,061.38	8,061.38	2,617.36	1,990.98	4,608.34	0.00	3,453.04	3,453.04
01-Aug-21	120,000.00	7,160.68	127,160.68	2,617.36	8,016.15	10,633.51	116,527.17	0.00	116,527.17
01-Feb-22	0.00	5,206.14	5,206.14	1,779.81	2,014.77	3,794.57	0.00	1,411.57	1,411.57
01-Aug-22	125,000.00	3,478.29	128,478.29	1,779.81	8,277.35	10,057.15	118,421.14	0.00	118,421.14
01-Feb-23	0.00	2,640.74	2,640.74	907.35	1,733.39	2,640.74	0.00	0.00	0.00
01-Aug-23	130,000.00	0.00	130,000.00	907.35	8,113.53	9,020.88	120,979.12	0.00	120,979.12
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$1,704,137.00	$744,884.46	$2,449,021.46	$232,092.67	$170,626.57	$402,719.24	$1,683,546.37	$362,755.85	$2,046,302.22

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9

Taunton
DW-02-03D

inal Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.188200%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
06-Nov-03								
01-Feb-04	$1,938,694.00	$19,296.25	6,389.82	$2,180.15	$10,726.28	$686.62	$11,412.90	$11,412.90
01-Aug-04	1,938,694.00	118,132.63	13,531.38	8,353.34	96,247.91	1,454.02	97,701.93	--
01-Feb-05	1,861,424.00	40,089.93	12,992.06	2,180.15	24,917.72	1,396.07	26,313.79	124,015.72
01-Aug-05	1,861,424.00	117,892.93	12,992.06	8,353.34	96,547.53	1,396.07	97,943.60	--
01-Feb-06	1,783,621.00	39,311.90	12,449.02	2,180.15	24,682.73	1,337.72	26,020.45	123,964.05
01-Aug-06	1,783,621.00	118,795.90	12,449.02	8,353.34	97,993.54	1,337.72	99,331.26	--
01-Feb-07	1,704,137.00	37,324.80	11,894.25	2,180.15	23,250.40	1,278.10	24,528.50	123,859.76
01-Aug-07	1,704,137.00	118,493.80	11,894.25	8,353.34	98,246.21	1,278.10	99,524.31	--
01-Feb-08	1,622,968.00	36,513.11	11,327.72	2,180.15	23,005.24	1,217.23	24,222.47	123,746.78
01-Aug-08	1,622,968.00	118,301.11	11,327.72	8,353.34	98,620.05	1,217.23	99,837.28	--
01-Feb-09	1,541,180.00	35,572.55	10,756.87	2,180.15	22,635.53	1,155.89	23,791.42	123,628.70
01-Aug-09	1,541,180.00	118,274.55	10,756.87	8,353.34	99,164.34	1,155.89	100,320.23	--
01-Feb-10	1,458,478.00	34,456.08	10,179.64	2,180.15	22,096.29	1,093.86	23,190.15	123,510.38
01-Aug-10	1,458,478.00	118,377.08	10,179.64	8,353.34	99,844.10	1,093.86	100,937.96	--
01-Feb-11	1,374,557.00	33,197.26	9,593.91	2,180.15	21,423.20	1,030.92	22,454.12	123,392.08
01-Aug-11	1,374,557.00	118,646.26	9,593.91	8,353.34	100,699.01	1,030.92	101,729.93	--
01-Feb-12	1,289,108.00	31,755.31	8,997.50	2,180.15	20,577.66	966.83	21,544.49	123,274.42
01-Aug-12	1,289,108.00	119,873.31	8,997.50	8,353.34	102,522.47	966.83	103,489.30	--
01-Feb-13	1,200,990.00	29,332.07	8,382.47	2,180.15	18,769.45	900.74	19,670.19	123,159.49
01-Aug-13	1,200,990.00	120,322.07	8,382.47	8,353.34	103,586.26	900.74	104,487.00	--
01-Feb-14	1,110,000.00	27,648.75	7,747.39	2,180.15	17,721.21	832.50	18,553.71	123,040.71
01-Aug-14	1,110,000.00	122,648.75	7,747.39	8,353.34	106,548.02	832.50	107,380.52	--
01-Feb-15	1,015,000.00	25,843.75	7,084.33	2,180.15	16,579.27	761.25	17,340.52	124,721.04
01-Aug-15	1,015,000.00	120,843.75	7,084.33	8,353.34	105,406.08	761.25	106,167.33	--
01-Feb-16	920,000.00	23,231.25	6,421.26	2,180.15	14,629.84	690.00	15,319.84	121,487.17
01-Aug-16	920,000.00	123,231.25	6,421.26	8,353.34	108,456.65	690.00	109,146.65	--
01-Feb-17	820,000.00	20,606.25	5,723.30	2,180.15	12,702.80	615.00	13,317.80	122,464.45
01-Aug-17	820,000.00	125,606.25	5,723.30	8,353.34	111,529.61	615.00	112,144.61	--
01-Feb-18	715,000.00	17,850.00	4,990.44	2,180.15	10,679.41	536.25	11,215.66	123,360.27
01-Aug-18	715,000.00	127,850.00	4,990.44	8,353.34	114,506.22	536.25	115,042.47	--
01-Feb-19	605,000.00	14,962.50	4,222.68	2,180.15	8,559.67	453.75	9,013.42	124,055.89
01-Aug-19	605,000.00	129,962.50	4,222.68	8,353.34	117,386.48	453.75	117,840.23	--
01-Feb-20	490,000.00	12,087.50	3,420.02	2,180.15	6,487.33	367.50	6,854.83	124,695.06
01-Aug-20	490,000.00	127,087.50	3,420.02	8,353.34	115,314.14	367.50	115,681.64	--
01-Feb-21	375,000.00	9,212.50	2,617.36	2,180.15	4,414.99	281.25	4,696.24	120,377.88
01-Aug-21	375,000.00	129,212.50	2,617.36	8,353.34	118,241.80	281.25	118,523.05	--
01-Feb-22	255,000.00	6,212.50	1,779.81	2,180.15	2,252.54	191.25	2,443.79	120,966.84
01-Aug-22	255,000.00	131,212.50	1,779.81	8,353.34	121,079.35	191.25	121,270.60	--
01-Feb-23	130,000.00	3,087.50	907.35	2,180.15	0.00	97.50	97.50	121,368.10
01-Aug-23	130,000.00	133,087.50	907.35	8,353.34	123,826.81	97.50	123,924.31	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	123,924.31
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$2,955,443.90	$302,895.96	$210,669.80	$2,441,878.14	$32,547.86	$2,474,426.00	$2,474,426.00

verage Annual Net Debt Service: $123,726.41

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9

Taunton
DW-02-03D

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	$1,938,694.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
06-Nov-03									
01-Feb-04	$0.00	$19,296.25	$19,296.25	$6,389.82	$2,180.15	$8,569.97	$0.00	$10,726.28	$10,726.28
01-Aug-04	77,270.00	40,862.63	118,132.63	13,531.38	8,353.34	21,884.72	77,270.00	18,977.91	96,247.91
01-Feb-05	0.00	40,089.93	40,089.93	12,992.06	2,180.15	15,172.21	0.00	24,917.72	24,917.72
01-Aug-05	77,803.00	40,089.93	117,892.93	12,992.06	8,353.34	21,345.40	77,803.00	18,744.53	96,547.53
01-Feb-06	0.00	39,311.90	39,311.90	12,449.02	2,180.15	14,629.17	0.00	24,682.73	24,682.73
01-Aug-06	79,484.00	39,311.90	118,795.90	12,449.02	8,353.34	20,802.36	79,484.00	18,509.54	97,993.54
01-Feb-07	0.00	37,324.80	37,324.80	11,894.25	2,180.15	14,074.40	0.00	23,250.40	23,250.40
01-Aug-07	81,169.00	37,324.80	118,493.80	11,894.25	8,353.34	20,247.59	81,169.00	17,077.21	98,246.21
01-Feb-08	0.00	36,513.11	36,513.11	11,327.72	2,180.15	13,507.87	0.00	23,005.24	23,005.24
01-Aug-08	81,788.00	36,513.11	118,301.11	11,327.72	8,353.34	19,681.06	81,788.00	16,832.05	98,620.05
01-Feb-09	0.00	35,572.55	35,572.55	10,756.87	2,180.15	12,937.02	0.00	22,635.53	22,635.53
01-Aug-09	82,702.00	35,572.55	118,274.55	10,756.87	8,353.34	19,110.21	82,702.00	16,462.34	99,164.34
01-Feb-10	0.00	34,456.08	34,456.08	10,179.64	2,180.15	12,359.79	0.00	22,096.29	22,096.29
01-Aug-10	83,921.00	34,456.08	118,377.08	10,179.64	8,353.34	18,532.98	83,921.00	15,923.10	99,844.10
01-Feb-11	0.00	33,197.26	33,197.26	9,593.91	2,180.15	11,774.06	0.00	21,423.20	21,423.20
01-Aug-11	85,449.00	33,197.26	118,646.26	9,593.91	8,353.34	17,947.25	85,449.00	15,250.01	100,699.01
01-Feb-12	0.00	31,755.31	31,755.31	8,997.50	2,180.15	11,177.65	0.00	20,577.66	20,577.66
01-Aug-12	88,118.00	31,755.31	119,873.31	8,997.50	8,353.34	17,350.84	88,118.00	14,404.47	102,522.47
01-Feb-13	0.00	29,332.07	29,332.07	8,382.47	2,180.15	10,562.62	0.00	18,769.45	18,769.45
01-Aug-13	90,990.00	29,332.07	120,322.07	8,382.47	8,353.34	16,735.81	90,990.00	12,596.26	103,586.26
01-Feb-14	0.00	27,648.75	27,648.75	7,747.39	2,180.15	9,927.54	0.00	17,721.21	17,721.21
01-Aug-14	95,000.00	27,648.75	122,648.75	7,747.39	8,353.34	16,100.73	95,000.00	11,548.02	106,548.02
01-Feb-15	0.00	25,843.75	25,843.75	7,084.33	2,180.15	9,264.48	0.00	16,579.27	16,579.27
01-Aug-15	95,000.00	25,843.75	120,843.75	7,084.33	8,353.34	15,437.67	95,000.00	10,406.08	105,406.08
01-Feb-16	0.00	23,231.25	23,231.25	6,421.26	2,180.15	8,601.41	0.00	14,629.84	14,629.84
01-Aug-16	100,000.00	23,231.25	123,231.25	6,421.26	8,353.34	14,774.60	100,000.00	8,456.65	108,456.65
01-Feb-17	0.00	20,606.25	20,606.25	5,723.30	2,180.15	7,903.45	0.00	12,702.80	12,702.80
01-Aug-17	105,000.00	20,606.25	125,606.25	5,723.30	8,353.34	14,076.64	105,000.00	6,529.61	111,529.61
01-Feb-18	0.00	17,850.00	17,850.00	4,990.44	2,180.15	7,170.59	0.00	10,679.41	10,679.41
01-Aug-18	110,000.00	17,850.00	127,850.00	4,990.44	8,353.34	13,343.78	110,000.00	4,506.22	114,506.22
01-Feb-19	0.00	14,962.50	14,962.50	4,222.68	2,180.15	6,402.83	0.00	8,559.67	8,559.67
01-Aug-19	115,000.00	14,962.50	129,962.50	4,222.68	8,353.34	12,576.02	115,000.00	2,386.48	117,386.48
01-Feb-20	0.00	12,087.50	12,087.50	3,420.02	2,180.15	5,600.17	0.00	6,487.33	6,487.33
01-Aug-20	115,000.00	12,087.50	127,087.50	3,420.02	8,353.34	11,773.36	115,000.00	314.14	115,314.14
01-Feb-21	0.00	9,212.50	9,212.50	2,617.36	2,180.15	4,797.51	0.00	4,414.99	4,414.99
01-Aug-21	120,000.00	9,212.50	129,212.50	2,617.36	8,353.34	10,970.70	118,241.80	0.00	118,241.80
01-Feb-22	0.00	6,212.50	6,212.50	1,779.81	2,180.15	3,959.96	0.00	2,252.54	2,252.54
01-Aug-22	125,000.00	6,212.50	131,212.50	1,779.81	8,353.34	10,133.15	121,079.35	0.00	121,079.35
01-Feb-23	0.00	3,087.50	3,087.50	907.35	2,180.15	3,087.50	0.00	0.00	0.00
01-Aug-23	130,000.00	3,087.50	133,087.50	907.35	8,353.34	9,260.69	123,826.81	0.00	123,826.81
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$1,938,694.00	$1,016,749.90	$2,955,443.90	$302,895.96	$210,669.80	$513,565.76	$1,926,841.96	$515,036.18	$2,441,878.14

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series11

SWAP

Revised SCHEDULE C

Taunton
DW-02-03-E

Final Loan Structuring Analysis
Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$731,796.22

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
09-Nov-07					
15-Jan-08	-	8,639.11	8,639.11	647.93	9,287.04
15-Jul-08	34,115.27	7,317.96	41,433.23	548.85	41,982.08
15-Jan-09	-	6,976.81	6,976.81	523.26	7,500.07
15-Jul-09	34,804.75	6,976.81	41,781.56	523.26	42,304.82
15-Jan-10	-	6,628.76	6,628.76	497.16	7,125.92
15-Jul-10	35,507.44	6,628.76	42,136.20	497.16	42,633.36
15-Jan-11	-	6,273.69	6,273.69	470.53	6,744.22
15-Jul-11	36,224.92	6,273.69	42,498.61	470.53	42,969.14
15-Jan-12	-	5,911.44	5,911.44	443.36	6,354.80
15-Jul-12	36,957.19	5,911.44	42,868.63	443.36	43,311.99
15-Jan-13	-	5,541.87	5,541.87	415.64	5,957.51
15-Jul-13	37,703.46	5,541.87	43,245.33	415.64	43,660.97
15-Jan-14	-	5,164.83	5,164.83	387.36	5,552.19
15-Jul-14	38,465.30	5,164.83	43,630.13	387.36	44,017.49
15-Jan-15	-	4,780.18	4,780.18	358.51	5,138.69
15-Jul-15	39,241.92	4,780.18	44,022.10	358.51	44,380.61
15-Jan-16	-	4,387.76	4,387.76	329.08	4,716.84
15-Jul-16	40,034.88	4,387.76	44,422.64	329.08	44,751.72
15-Jan-17	-	3,987.41	3,987.41	299.06	4,286.47
15-Jul-17	40,843.41	3,987.41	44,830.82	299.06	45,129.88
15-Jan-18	-	3,578.98	3,578.98	268.42	3,847.40
15-Jul-18	41,669.05	3,578.98	45,248.03	268.42	45,516.45
15-Jan-19	-	3,162.29	3,162.29	237.17	3,399.46
15-Jul-19	42,510.26	3,162.29	45,672.55	237.17	45,909.72
15-Jan-20	-	2,737.18	2,737.18	205.29	2,942.47
15-Jul-20	43,369.37	2,737.18	46,106.55	205.29	46,311.84
15-Jan-21	-	2,303.49	2,303.49	172.76	2,476.25
15-Jul-21	44,245.60	2,303.49	46,549.09	172.76	46,721.85
15-Jan-22	-	1,861.03	1,861.03	139.58	2,000.61
15-Jul-22	45,139.72	1,861.03	47,000.75	139.58	47,140.33
15-Jan-23	-	1,409.64	1,409.64	105.72	1,515.36
15-Jul-23	46,050.97	1,409.64	47,460.61	105.72	47,566.33
15-Jan-24	-	949.13	949.13	71.18	1,020.31
15-Jul-24	46,981.67	949.13	47,930.80	71.18	48,001.98
15-Jan-25	-	479.31	479.31	35.95	515.26
15-Jul-25	47,931.04	479.31	48,410.35	35.95	48,446.30
15-Jan-26	-	-	-	-	-
15-Jul-26	-	-	-	-	-
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
	$731,796.22	$148,224.67	$880,020.89	$11,116.84	$891,137.73

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11

SCHEDULE C

Taunton	
DW-02-03-E	

Loan Interest Rate	2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	$1,021,278.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	$37,908.00	$14,468.11	$52,376.11	$765.96	6,229.80	$59,371.87
15-Jan-07	0.00	9,833.70	9,833.70	737.53		10,571.23
15-Jul-07	42,972.00	9,833.70	52,805.70	737.53		53,543.23
15-Jan-08	0.00	9,403.98	9,403.98	705.30		10,109.28
15-Jul-08	43,840.00	9,403.98	53,243.98	705.30		53,949.28
15-Jan-09	0.00	8,965.58	8,965.58	672.42		9,638.00
15-Jul-09	44,726.00	8,965.58	53,691.58	672.42		54,364.00
15-Jan-10	0.00	8,518.32	8,518.32	638.87		9,157.19
15-Jul-10	45,629.00	8,518.32	54,147.32	638.87		54,786.19
15-Jan-11	0.00	8,062.03	8,062.03	604.65		8,666.68
15-Jul-11	46,551.00	8,062.03	54,613.03	604.65		55,217.68
15-Jan-12	0.00	7,596.52	7,596.52	569.74		8,166.26
15-Jul-12	47,492.00	7,596.52	55,088.52	569.74		55,658.26
15-Jan-13	0.00	7,121.60	7,121.60	534.12		7,655.72
15-Jul-13	48,451.00	7,121.60	55,572.60	534.12		56,106.72
15-Jan-14	0.00	6,637.09	6,637.09	497.78		7,134.87
15-Jul-14	49,430.00	6,637.09	56,067.09	497.78		56,564.87
15-Jan-15	0.00	6,142.79	6,142.79	460.71		6,603.50
15-Jul-15	50,428.00	6,142.79	56,570.79	460.71		57,031.50
15-Jan-16	0.00	5,638.51	5,638.51	422.89		6,061.40
15-Jul-16	51,447.00	5,638.51	57,085.51	422.89		57,508.40
15-Jan-17	0.00	5,124.04	5,124.04	384.30		5,508.34
15-Jul-17	52,486.00	5,124.04	57,610.04	384.30		57,994.34
15-Jan-18	0.00	4,599.18	4,599.18	344.94		4,944.12
15-Jul-18	53,547.00	4,599.18	58,146.18	344.94		58,491.12
15-Jan-19	0.00	4,063.71	4,063.71	304.78		4,368.49
15-Jul-19	54,628.00	4,063.71	58,691.71	304.78		58,996.49
15-Jan-20	0.00	3,517.43	3,517.43	263.81		3,781.24
15-Jul-20	55,732.00	3,517.43	59,249.43	263.81		59,513.24
15-Jan-21	0.00	2,960.11	2,960.11	222.01		3,182.12
15-Jul-21	56,858.00	2,960.11	59,818.11	222.01		60,040.12
15-Jan-22	0.00	2,391.53	2,391.53	179.36		2,570.89
15-Jul-22	58,007.00	2,391.53	60,398.53	179.36		60,577.89
15-Jan-23	0.00	1,811.46	1,811.46	135.86		1,947.32
15-Jul-23	59,178.00	1,811.46	60,989.46	135.86		61,125.32
15-Jan-24	0.00	1,219.68	1,219.68	91.48		1,311.16
15-Jul-24	60,374.00	1,219.68	61,593.68	91.48		61,685.16
15-Jan-25	0.00	615.94	615.94	46.20		662.14
15-Jul-25	61,594.00	615.94	62,209.94	46.20		62,256.14
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	$1,021,278.00	$222,914.51	$1,244,192.51	$16,399.46	$6,229.80	$1,266,821.77

Pool 8 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fees
Taunton	CW-01-26	01-Feb-05	$885,419.67	$1,374.24
Taunton	CW-01-26	01-Aug-05	845,619.89	$664.06
Taunton	CW-01-26	01-Feb-06	845,619.89	$634.21
Taunton	CW-01-26	01-Aug-06	805,423.75	$634.21
Taunton	CW-01-26	01-Feb-07	805,423.75	$604.07
Taunton	CW-01-26	01-Aug-07	764,827.26	$604.07
Taunton	CW-01-26	01-Feb-08	764,827.26	$573.62
Taunton	CW-01-26	01-Aug-08	723,619.38	$573.62
Taunton	CW-01-26	01-Feb-09	723,619.38	$542.71
Taunton	CW-01-26	01-Aug-09	681,368.83	$542.71
Taunton	CW-01-26	01-Feb-10	681,368.83	$511.03
Taunton	CW-01-26	01-Aug-10	637,834.85	$511.03
Taunton	CW-01-26	01-Feb-11	637,834.85	$478.38
Taunton	CW-01-26	01-Aug-11	592,978.24	$478.38
Taunton	CW-01-26	01-Feb-12	592,978.24	$444.73
Taunton	CW-01-26	01-Aug-12	546,759.17	$444.73
Taunton	CW-01-26	01-Feb-13	546,759.17	$410.07
Taunton	CW-01-26	01-Aug-13	499,281.48	$410.07
Taunton	CW-01-26	01-Feb-14	499,281.48	$374.46
Taunton	CW-01-26	01-Aug-14	450,272.25	$374.46
Taunton	CW-01-26	01-Feb-15	450,272.25	$337.70
Taunton	CW-01-26	01-Aug-15	399,731.49	$337.70
Taunton	CW-01-26	01-Feb-16	399,731.49	$299.80
Taunton	CW-01-26	01-Aug-16	347,659.19	$299.80
Taunton	CW-01-26	01-Feb-17	347,659.19	$260.74
Taunton	CW-01-26	01-Aug-17	294,055.35	$260.74
Taunton	CW-01-26	01-Feb-18	294,055.35	$220.54
Taunton	CW-01-26	01-Aug-18	238,919.97	$220.54
Taunton	CW-01-26	01-Feb-19	238,919.97	$179.19
Taunton	CW-01-26	01-Aug-19	182,253.05	$179.19
Taunton	CW-01-26	01-Feb-20	182,253.05	$136.69
Taunton	CW-01-26	01-Aug-20	122,523.06	$136.69
Taunton	CW-01-26	01-Feb-21	122,523.06	$91.89
Taunton	CW-01-26	01-Aug-21	61,261.53	$91.89
Taunton	CW-01-26	01-Feb-22	61,261.53	$45.95
Taunton	CW-01-26	01-Aug-22	0.00	$45.95
Taunton	CW-01-26	01-Feb-23	0.00	$0.00
Taunton	CW-01-26	01-Aug-23	0.00	$0.00
Taunton	CW-01-26	01-Feb-24	0.00	$0.00
Taunton	CW-01-26	01-Aug-24	0.00	$0.00
Taunton	CW-01-26	01-Feb-25	0.00	$0.00
Taunton	CW-01-26	01-Aug-25	0.00	$0.00
Taunton	CW-01-26	01-Feb-26	0.00	$0.00
Taunton	CW-01-26	01-Aug-26	0.00	$0.00
Taunton	CW-01-26	01-Feb-27	0.00	$0.00
Taunton	CW-01-26	01-Aug-27	0.00	$0.00
Taunton	CW-01-26	01-Feb-28	0.00	$0.00
Taunton	CW-01-26	01-Aug-28	0.00	$0.00
Taunton	CW-01-26	01-Feb-29	0.00	$0.00
Taunton	CW-01-26	01-Aug-29	0.00	$0.00
Taunton	CW-01-26	01-Feb-30	0.00	$0.00
Taunton	CW-01-26	01-Aug-30	0.00	$0.00
Taunton	CW-01-26	01-Feb-31	0.00	$0.00
Taunton	CW-01-26	01-Aug-31	0.00	$0.00
Taunton	CW-01-26	01-Feb-32	0.00	$0.00
Taunton	CW-01-26	01-Aug-32	0.00	$0.00
Taunton	CW-01-26	01-Feb-33	0.00	$0.00
Taunton	CW-01-26	01-Aug-33	0.00	$0.00
Taunton	CW-01-26	01-Feb-34	0.00	$0.00
Taunton	CW-01-26	01-Aug-34	0.00	$0.00
Taunton	CW-01-26	01-Feb-35	0.00	$0.00
Taunton	CW-01-26	01-Aug-35	0.00	$0.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 8
Taunton
CW-01-26
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	885,419.67

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	41,851.78	41,851.78	19,790.44	0.00	19,790.44	0.00	22,061.34	22,061.34
01-Aug-05	39,799.78	20,573.71	60,373.49	9,563.20	17,991.38	27,554.58	32,818.91	0.00	32,818.91
01-Feb-06	0.00	19,976.71	19,976.71	9,133.33	21.74	9,155.07	0.00	10,821.64	10,821.64
01-Aug-06	40,196.14	19,976.71	60,172.85	9,133.33	17,991.38	27,124.71	33,048.14	0.00	33,048.14
01-Feb-07	0.00	19,373.77	19,373.77	8,699.18	21.74	8,720.92	0.00	10,652.85	10,652.85
01-Aug-07	40,596.49	19,373.77	59,970.26	8,699.18	17,991.38	26,690.56	33,279.70	0.00	33,279.70
01-Feb-08	0.00	18,764.82	18,764.82	8,260.71	21.74	8,282.45	0.00	10,482.37	10,482.37
01-Aug-08	41,207.88	18,908.61	60,116.49	8,260.71	18,062.19	26,322.90	33,793.59	0.00	33,793.59
01-Feb-09	0.00	17,938.50	17,938.50	7,815.63	21.74	7,837.37	0.00	10,101.13	10,101.13
01-Aug-09	42,250.55	17,938.50	60,189.05	7,815.63	17,989.22	25,804.85	34,384.20	0.00	34,384.20
01-Feb-10	0.00	16,882.24	16,882.24	7,359.30	21.74	7,381.04	0.00	9,501.20	9,501.20
01-Aug-10	43,533.98	16,882.24	60,416.22	7,359.30	17,989.22	25,348.52	35,067.70	0.00	35,067.70
01-Feb-11	0.00	15,793.89	15,793.89	6,889.10	21.74	6,910.84	0.00	8,883.05	8,883.05
01-Aug-11	44,856.61	15,793.89	60,650.50	6,889.10	17,989.22	24,878.32	35,772.18	0.00	35,772.18
01-Feb-12	0.00	14,672.48	14,672.48	6,404.61	21.74	6,426.35	0.00	8,246.13	8,246.13
01-Aug-12	46,219.07	14,672.48	60,891.55	6,404.61	18,252.72	24,657.33	36,234.22	0.00	36,234.22
01-Feb-13	0.00	14,044.00	14,044.00	5,905.41	21.74	5,927.15	0.00	8,116.85	8,116.85
01-Aug-13	47,477.69	10,728.67	58,206.36	5,905.41	16,663.30	22,568.71	35,637.65	0.00	35,637.65
01-Feb-14	0.00	12,407.21	12,407.21	5,392.61	21.74	5,414.35	0.00	6,992.86	6,992.86
01-Aug-14	49,009.23	9,323.30	58,332.53	5,392.61	16,583.69	21,976.30	36,356.22	0.00	36,356.22
01-Feb-15	0.00	11,120.58	11,120.58	4,863.28	21.74	4,885.02	0.00	6,235.56	6,235.56
01-Aug-15	50,540.76	8,173.86	58,714.62	4,863.28	16,659.27	21,522.55	37,192.07	0.00	37,192.07
01-Feb-16	0.00	9,871.16	9,871.16	4,317.40	21.74	4,339.14	0.00	5,532.02	5,532.02
01-Aug-16	52,072.30	6,804.33	58,876.63	4,317.40	16,624.07	20,941.47	37,935.15	0.00	37,935.15
01-Feb-17	0.00	8,604.97	8,604.97	3,754.98	21.74	3,776.72	0.00	4,828.25	4,828.25
01-Aug-17	53,603.84	6,412.32	60,016.16	3,754.98	17,085.86	20,840.84	39,175.32	0.00	39,175.32
01-Feb-18	0.00	7,278.64	7,278.64	3,176.02	21.74	3,197.76	0.00	4,080.88	4,080.88
01-Aug-18	55,135.38	6,715.85	61,851.23	3,176.02	17,914.64	21,090.66	40,760.58	0.00	40,760.58
01-Feb-19	0.00	5,914.18	5,914.18	2,580.52	21.74	2,602.26	0.00	3,311.92	3,311.92
01-Aug-19	56,666.92	3,593.50	60,260.42	2,580.52	17,062.98	19,643.50	40,616.92	0.00	40,616.92
01-Feb-20	0.00	4,538.16	4,538.16	1,968.47	21.74	1,990.21	0.00	2,547.95	2,547.95
01-Aug-20	59,729.99	3,141.95	62,871.94	1,968.47	17,554.62	19,523.09	43,348.85	0.00	43,348.85
01-Feb-21	0.00	3,063.08	3,063.08	1,323.34	21.74	1,345.08	0.00	1,718.00	1,718.00
01-Aug-21	61,261.53	3,063.08	64,324.61	1,323.34	18,261.81	19,585.15	44,739.46	0.00	44,739.46
01-Feb-22	0.00	1,531.54	1,531.54	661.67	21.74	683.41	0.00	848.13	848.13
01-Aug-22	61,261.53	1,531.54	62,793.07	661.67	18,261.81	18,923.48	43,869.59	0.00	43,869.59
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	885,419.67	447,235.97	1,332,655.64	206,364.76	317,298.33	523,663.09	674,030.45	134,962.10	808,992.56

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
Taunton
CW-01-26A
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	29,770.02
G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	1,879,926.01

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	45,289.67	45,289.67	19,683.77	2,202.09	21,885.86	0.00	23,403.81	23,403.81
01-Aug-07	86,804.06	43,712.21	130,516.27	19,683.77	39,739.21	59,422.97	71,093.29	0.00	71,093.29
01-Feb-08	0.00	42,843.98	42,843.98	18,774.88	1,425.25	20,200.13	0.00	22,643.84	22,643.84
01-Aug-08	87,210.72	42,843.98	130,054.70	18,774.88	39,740.13	58,515.01	71,539.68	0.00	71,539.68
01-Feb-09	0.00	41,841.29	41,841.29	17,861.74	1,424.42	19,286.16	0.00	22,555.12	22,555.12
01-Aug-09	88,946.46	41,841.29	130,787.75	17,861.74	39,739.30	57,601.04	73,186.70	0.00	73,186.70
01-Feb-10	0.00	39,616.87	39,616.87	16,930.43	1,412.68	18,343.11	0.00	21,273.76	21,273.76
01-Aug-10	91,011.25	39,616.87	130,628.12	16,930.43	39,727.56	56,657.99	73,970.13	0.00	73,970.13
01-Feb-11	0.00	38,252.14	38,252.14	15,977.50	1,408.73	17,386.22	0.00	20,865.91	20,865.91
01-Aug-11	93,382.42	38,252.14	131,634.56	15,977.50	39,723.61	55,701.10	75,933.45	0.00	75,933.45
01-Feb-12	0.00	35,684.92	35,684.92	14,999.74	1,395.05	16,394.78	0.00	19,290.13	19,290.13
01-Aug-12	96,998.82	35,684.92	132,683.74	14,999.74	39,709.93	54,709.66	77,974.07	0.00	77,974.07
01-Feb-13	0.00	33,016.77	33,016.77	13,984.11	1,382.34	15,366.45	0.00	17,650.32	17,650.32
01-Aug-13	100,761.81	33,016.77	133,778.58	13,984.11	39,697.22	53,681.33	80,097.25	0.00	80,097.25
01-Feb-14	0.00	30,245.86	30,245.86	12,929.08	1,368.19	14,297.27	0.00	15,948.58	15,948.58
01-Aug-14	104,444.52	30,245.86	134,690.38	12,929.08	39,683.07	52,612.15	82,078.22	0.00	82,078.22
01-Feb-15	0.00	27,373.81	27,373.81	11,835.50	1,353.35	13,188.84	0.00	14,184.96	14,184.96
01-Aug-15	109,524.40	27,373.81	136,898.21	11,835.50	39,668.23	51,503.72	85,394.48	0.00	85,394.48
01-Feb-16	0.00	24,362.07	24,362.07	10,688.72	1,339.47	12,028.19	0.00	12,333.88	12,333.88
01-Aug-16	113,238.22	24,362.07	137,600.29	10,688.72	39,654.35	50,343.07	87,257.22	0.00	87,257.22
01-Feb-17	0.00	21,389.68	21,389.68	9,503.06	1,327.07	10,830.13	0.00	10,559.55	10,559.55
01-Aug-17	117,707.54	20,274.33	137,981.87	9,503.06	39,084.28	48,587.34	89,394.54	0.00	89,394.54
01-Feb-18	0.00	18,370.95	18,370.95	8,270.60	1,349.17	9,619.77	0.00	8,751.17	8,751.17
01-Aug-18	121,061.27	16,525.23	137,586.50	8,270.60	38,741.20	47,011.80	90,574.69	0.00	90,574.69
01-Feb-19	0.00	15,331.01	15,331.01	7,003.03	1,405.42	8,408.45	0.00	6,922.56	6,922.56
01-Aug-19	124,900.40	14,148.52	139,048.92	7,003.03	39,129.05	46,132.09	92,916.83	0.00	92,916.83
01-Feb-20	0.00	12,225.80	12,225.80	5,695.26	1,403.82	7,099.08	0.00	5,126.72	5,126.72
01-Aug-20	129,192.08	11,136.35	140,328.43	5,695.26	39,173.97	44,869.24	95,459.19	0.00	95,459.19
01-Feb-21	0.00	9,061.31	9,061.31	4,342.56	1,424.03	5,766.59	0.00	3,294.72	3,294.72
01-Aug-21	134,549.91	8,067.52	142,617.43	4,342.56	39,242.02	43,584.58	99,032.85	0.00	99,032.85
01-Feb-22	0.00	5,854.37	5,854.37	2,933.75	1,491.46	4,425.22	0.00	1,429.15	1,429.15
01-Aug-22	138,708.13	3,968.00	142,676.13	2,933.75	39,126.27	42,060.02	100,616.11	0.00	100,616.11
01-Feb-23	0.00	3,011.14	3,011.14	1,481.41	1,529.73	3,011.14	0.00	0.00	0.00
01-Aug-23	141,484.00	0.00	141,484.00	1,481.41	38,741.48	40,222.89	101,261.11	0.00	101,261.11
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$1,879,926.01	$874,841.41	$2,754,767.42	$385,790.28	$694,963.11	$1,080,753.39	$1,447,779.83	$226,234.20	$1,674,014.03

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
Taunton
CW-01-26A

Final Loan Structuring Analysis
Schedule of Loan Repayments

Remaining Loan Obligation:	**$1,965,186.67**

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayme	
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest
03-Nov-05								
01-Feb-06	0.00	23,369.82	23,369.82	10,137.73	1,190.82	11,328.56	0.00	12,041.26
01-Aug-06	85,260.66	47,442.91	132,703.57	20,577.29	40,550.65	61,127.94	71,575.63	0.00
01-Feb-07	0.00	45,311.61	45,311.61	19,684.80	2,224.03	21,908.82	0.00	23,402.79
01-Aug-07	86,804.06	45,311.61	132,115.67	19,684.80	40,538.91	60,223.71	71,891.96	0.00
01-Feb-08	0.00	44,443.38	44,443.38	18,775.19	2,224.95	21,000.13	0.00	23,443.25
01-Aug-08	87,210.72	44,443.38	131,654.10	18,775.19	40,539.83	59,315.02	72,339.08	0.00
01-Feb-09	0.00	43,440.69	43,440.69	17,862.27	2,224.12	20,086.38	0.00	23,354.31
01-Aug-09	88,946.46	43,440.69	132,387.15	17,862.27	40,539.00	58,401.27	73,985.88	0.00
01-Feb-10	0.00	41,216.27	41,216.27	16,930.22	2,212.38	19,142.60	0.00	22,073.67
01-Aug-10	91,011.25	41,216.27	132,227.52	16,930.22	40,527.26	57,457.48	74,770.04	0.00
01-Feb-11	0.00	39,851.54	39,851.54	15,978.02	2,208.43	18,186.45	0.00	21,665.09
01-Aug-11	93,382.42	39,851.54	133,233.96	15,978.02	40,523.31	56,501.33	76,732.63	0.00
01-Feb-12	0.00	37,284.32	37,284.32	15,000.96	2,194.75	17,195.71	0.00	20,088.61
01-Aug-12	96,998.82	37,284.32	134,283.14	15,000.96	40,509.63	55,510.59	78,772.55	0.00
01-Feb-13	0.00	34,616.17	34,616.17	13,983.63	2,182.04	16,165.67	0.00	18,450.50
01-Aug-13	100,761.81	34,616.17	135,377.98	13,983.63	40,496.92	54,480.56	80,897.42	0.00
01-Feb-14	0.00	31,845.26	31,845.26	12,928.95	2,167.89	15,096.83	0.00	16,748.43
01-Aug-14	104,444.52	31,845.26	136,289.78	12,928.95	40,482.77	53,411.72	82,878.06	0.00
01-Feb-15	0.00	28,973.21	28,973.21	11,836.33	2,153.05	13,989.38	0.00	14,983.83
01-Aug-15	109,524.40	28,973.21	138,497.61	11,836.33	40,467.93	52,304.26	86,193.35	0.00
01-Feb-16	0.00	25,961.47	25,961.47	10,689.57	2,139.17	12,828.74	0.00	13,132.73
01-Aug-16	113,238.22	25,961.47	139,199.69	10,689.57	40,454.05	51,143.62	88,056.07	0.00
01-Feb-17	0.00	22,989.08	22,989.08	9,503.43	2,126.77	11,630.19	0.00	11,358.89
01-Aug-17	117,707.54	22,989.08	140,696.62	9,503.43	40,441.65	49,945.08	90,751.54	0.00
01-Feb-18	0.00	19,898.41	19,898.41	8,270.98	2,112.90	10,383.87	0.00	9,514.54
01-Aug-18	121,061.27	19,898.41	140,959.68	8,270.98	40,427.79	48,698.77	92,260.91	0.00
01-Feb-19	0.00	16,721.17	16,721.17	7,003.41	2,100.50	9,103.90	0.00	7,617.27
01-Aug-19	124,900.40	16,721.17	141,621.57	7,003.41	40,415.38	47,418.79	94,202.78	0.00
01-Feb-20	0.00	13,597.92	13,597.92	5,694.30	2,089.88	7,784.17	0.00	5,813.75
01-Aug-20	129,192.08	13,597.92	142,790.00	5,694.30	40,404.76	46,099.06	96,690.94	0.00
01-Feb-21	0.00	10,368.82	10,368.82	4,343.17	2,077.79	6,420.96	0.00	3,947.86
01-Aug-21	134,549.91	10,368.82	144,918.73	4,343.17	40,392.67	44,735.84	100,182.89	0.00
01-Feb-22	0.00	7,004.82	7,004.82	2,933.99	2,066.69	5,000.67	0.00	2,004.15
01-Aug-22	138,708.13	7,004.82	145,712.95	2,933.99	40,381.57	43,315.56	102,397.39	0.00
01-Feb-23	0.00	3,537.36	3,537.36	1,482.26	2,055.09	3,537.35	0.00	0.01
01-Aug-23	141,484.00	3,537.36	145,021.36	1,482.26	40,369.97	41,852.23	103,169.13	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	1,965,186.67	1,004,935.73	2,970,122.40	416,517.97	766,215.24	1,182,733.21	1,537,748.26	249,640.93

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9

Taunton
CW-01-26A

Schedule of Administrative Fee [After Novemeber 3, 2005]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
03-Nov-05		
01-Feb-06	1,965,186.67	720.57
01-Aug-06	1,965,186.67	1,473.89
01-Feb-07	1,879,926.01	1,409.94
01-Aug-07	1,879,926.01	1,409.94
01-Feb-08	1,793,121.95	1,344.84
01-Aug-08	1,793,121.95	1,344.84
01-Feb-09	1,705,911.23	1,279.43
01-Aug-09	1,705,911.23	1,279.43
01-Feb-10	1,616,964.77	1,212.72
01-Aug-10	1,616,964.77	1,212.72
01-Feb-11	1,525,953.52	1,144.47
01-Aug-11	1,525,953.52	1,144.47
01-Feb-12	1,432,571.10	1,074.43
01-Aug-12	1,432,571.10	1,074.43
01-Feb-13	1,335,572.28	1,001.68
01-Aug-13	1,335,572.28	1,001.68
01-Feb-14	1,234,810.47	926.11
01-Aug-14	1,234,810.47	926.11
01-Feb-15	1,130,365.95	847.77
01-Aug-15	1,130,365.95	847.77
01-Feb-16	1,020,841.55	765.63
01-Aug-16	1,020,841.55	765.63
01-Feb-17	907,603.33	680.70
01-Aug-17	907,603.33	680.70
01-Feb-18	789,895.79	592.42
01-Aug-18	789,895.79	592.42
01-Feb-19	668,834.52	501.63
01-Aug-19	668,834.52	501.63
01-Feb-20	543,934.12	407.95
01-Aug-20	543,934.12	407.95
01-Feb-21	414,742.04	311.06
01-Aug-21	414,742.04	311.06
01-Feb-22	280,192.13	210.14
01-Aug-22	280,192.13	210.14
01-Feb-23	141,484.00	106.11
01-Aug-23	141,484.00	106.11
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
		$29,828.52

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11

SCHEDULE C

Taunton
CW-01-26B

Loan Interest Rate	0.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	$1,223,528.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	$61,176.00	$0.00	$61,176.00	$917.65	7,463.52	$69,557.17
15-Jan-07	0.00	0.00	0.00	871.76		871.76
15-Jul-07	61,176.00	0.00	61,176.00	871.76		62,047.76
15-Jan-08	0.00	0.00	0.00	825.88		825.88
15-Jul-08	61,176.00	0.00	61,176.00	825.88		62,001.88
15-Jan-09	0.00	0.00	0.00	780.00		780.00
15-Jul-09	61,176.00	0.00	61,176.00	780.00		61,956.00
15-Jan-10	0.00	0.00	0.00	734.12		734.12
15-Jul-10	61,176.00	0.00	61,176.00	734.12		61,910.12
15-Jan-11	0.00	0.00	0.00	688.24		688.24
15-Jul-11	61,176.00	0.00	61,176.00	688.24		61,864.24
15-Jan-12	0.00	0.00	0.00	642.35		642.35
15-Jul-12	61,176.00	0.00	61,176.00	642.35		61,818.35
15-Jan-13	0.00	0.00	0.00	596.47		596.47
15-Jul-13	61,176.00	0.00	61,176.00	596.47		61,772.47
15-Jan-14	0.00	0.00	0.00	550.59		550.59
15-Jul-14	61,176.00	0.00	61,176.00	550.59		61,726.59
15-Jan-15	0.00	0.00	0.00	504.71		504.71
15-Jul-15	61,176.00	0.00	61,176.00	504.71		61,680.71
15-Jan-16	0.00	0.00	0.00	458.83		458.83
15-Jul-16	61,176.00	0.00	61,176.00	458.83		61,634.83
15-Jan-17	0.00	0.00	0.00	412.94		412.94
15-Jul-17	61,176.00	0.00	61,176.00	412.94		61,588.94
15-Jan-18	0.00	0.00	0.00	367.06		367.06
15-Jul-18	61,177.00	0.00	61,177.00	367.06		61,544.06
15-Jan-19	0.00	0.00	0.00	321.18		321.18
15-Jul-19	61,177.00	0.00	61,177.00	321.18		61,498.18
15-Jan-20	0.00	0.00	0.00	275.30		275.30
15-Jul-20	61,177.00	0.00	61,177.00	275.30		61,452.30
15-Jan-21	0.00	0.00	0.00	229.41		229.41
15-Jul-21	61,177.00	0.00	61,177.00	229.41		61,406.41
15-Jan-22	0.00	0.00	0.00	183.53		183.53
15-Jul-22	61,177.00	0.00	61,177.00	183.53		61,360.53
15-Jan-23	0.00	0.00	0.00	137.65		137.65
15-Jul-23	61,177.00	0.00	61,177.00	137.65		61,314.65
15-Jan-24	0.00	0.00	0.00	91.77		91.77
15-Jul-24	61,177.00	0.00	61,177.00	91.77		61,268.77
15-Jan-25	0.00	0.00	0.00	45.88		45.88
15-Jul-25	61,177.00	0.00	61,177.00	45.88		61,222.88
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	$1,223,528.00	$0.00	$1,223,528.00	$18,352.99	$7,463.52	$1,249,344.51

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Taunton
CW-01-26-C
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	0.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$276,870.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$0.00	$0.00	$207.65	1,841.19	$2,048.84
15-Jul-11	13,844.00	0.00	13,844.00	207.65		14,051.65
15-Jan-12	0.00	0.00	0.00	197.27		197.27
15-Jul-12	13,844.00	0.00	13,844.00	197.27		14,041.27
15-Jan-13	0.00	0.00	0.00	186.89		186.89
15-Jul-13	13,844.00	0.00	13,844.00	186.89		14,030.89
15-Jan-14	0.00	0.00	0.00	176.50		176.50
15-Jul-14	13,844.00	0.00	13,844.00	176.50		14,020.50
15-Jan-15	0.00	0.00	0.00	166.12		166.12
15-Jul-15	13,844.00	0.00	13,844.00	166.12		14,010.12
15-Jan-16	0.00	0.00	0.00	155.74		155.74
15-Jul-16	13,844.00	0.00	13,844.00	155.74		13,999.74
15-Jan-17	0.00	0.00	0.00	145.35		145.35
15-Jul-17	13,844.00	0.00	13,844.00	145.35		13,989.35
15-Jan-18	0.00	0.00	0.00	134.97		134.97
15-Jul-18	13,844.00	0.00	13,844.00	134.97		13,978.97
15-Jan-19	0.00	0.00	0.00	124.59		124.59
15-Jul-19	13,844.00	0.00	13,844.00	124.59		13,968.59
15-Jan-20	0.00	0.00	0.00	114.21		114.21
15-Jul-20	13,844.00	0.00	13,844.00	114.21		13,958.21
15-Jan-21	0.00	0.00	0.00	103.82		103.82
15-Jul-21	13,843.00	0.00	13,843.00	103.82		13,946.82
15-Jan-22	0.00	0.00	0.00	93.44		93.44
15-Jul-22	13,843.00	0.00	13,843.00	93.44		13,936.44
15-Jan-23	0.00	0.00	0.00	83.06		83.06
15-Jul-23	13,843.00	0.00	13,843.00	83.06		13,926.06
15-Jan-24	0.00	0.00	0.00	72.68		72.68
15-Jul-24	13,843.00	0.00	13,843.00	72.68		13,915.68
15-Jan-25	0.00	0.00	0.00	62.29		62.29
15-Jul-25	13,843.00	0.00	13,843.00	62.29		13,905.29
15-Jan-26	0.00	0.00	0.00	51.91		51.91
15-Jul-26	13,843.00	0.00	13,843.00	51.91		13,894.91
15-Jan-27	0.00	0.00	0.00	41.53		41.53
15-Jul-27	13,843.00	0.00	13,843.00	41.53		13,884.53
15-Jan-28	0.00	0.00	0.00	31.15		31.15
15-Jul-28	13,843.00	0.00	13,843.00	31.15		13,874.15
15-Jan-29	0.00	0.00	0.00	20.76		20.76
15-Jul-29	13,843.00	0.00	13,843.00	20.76		13,863.76
15-Jan-30	0.00	0.00	0.00	10.38		10.38
15-Jul-30	13,843.00	0.00	13,843.00	10.38		13,853.38
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$276,870.00	$0.00	$276,870.00	$4,360.62	$1,841.19	$283,071.81

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 8
Taunton
DW-01-24
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Loan Repayments

Obligation:	4,208,699.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Revised Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	92,671.70	92,671.70	36,365.68	0.00	36,365.68	0.00	56,306.02	56,306.02
01-Aug-05	178,550.00	98,414.32	276,964.32	36,365.68	96,370.48	132,736.16	144,228.15	0.00	144,228.15
01-Feb-06	0.00	95,736.07	95,736.07	34,822.91	327.18	35,150.09	0.00	60,585.98	60,585.98
01-Aug-06	182,951.00	95,736.07	278,687.07	34,822.91	96,370.48	131,193.39	147,493.68	0.00	147,493.68
01-Feb-07	0.00	91,162.30	91,162.30	33,242.10	327.18	33,569.28	0.00	57,593.02	57,593.02
01-Aug-07	189,323.00	91,162.30	280,485.30	33,242.10	96,370.48	129,612.58	150,872.72	0.00	150,872.72
01-Feb-08	0.00	86,429.22	86,429.22	31,606.23	327.18	31,933.41	0.00	54,495.80	54,495.80
01-Aug-08	195,916.00	87,233.31	283,149.31	31,606.23	96,766.50	128,372.73	154,776.58	0.00	154,776.58
01-Feb-09	0.00	81,519.26	81,519.26	29,913.40	327.18	30,240.58	0.00	51,278.67	51,278.67
01-Aug-09	201,101.00	81,519.26	282,620.26	29,913.40	96,358.42	126,271.82	156,348.43	0.00	156,348.43
01-Feb-10	0.00	78,100.55	78,100.55	28,175.77	327.18	28,502.95	0.00	49,597.60	49,597.60
01-Aug-10	206,467.00	78,100.55	284,567.55	28,175.77	96,358.42	124,534.19	160,033.36	0.00	160,033.36
01-Feb-11	0.00	72,938.87	72,938.87	26,391.77	327.18	26,718.95	0.00	46,219.92	46,219.92
01-Aug-11	212,253.00	72,938.87	285,191.87	26,391.77	96,358.42	122,750.19	162,441.68	0.00	162,441.68
01-Feb-12	0.00	69,012.19	69,012.19	24,557.78	327.18	24,884.96	0.00	44,127.23	44,127.23
01-Aug-12	217,138.00	69,012.19	286,150.19	24,557.78	97,831.91	122,389.68	163,760.50	0.00	163,760.50
01-Feb-13	0.00	67,616.40	67,616.40	22,681.58	327.18	23,008.76	0.00	44,607.64	44,607.64
01-Aug-13	225,000.00	49,239.80	274,239.80	22,681.58	89,024.67	111,706.24	162,533.56	0.00	162,533.56
01-Feb-14	0.00	59,525.30	59,525.30	20,737.44	327.18	21,064.62	0.00	38,460.68	38,460.68
01-Aug-14	230,000.00	42,600.56	272,600.56	20,737.44	88,656.41	109,393.85	163,206.71	0.00	163,206.71
01-Feb-15	0.00	53,484.27	53,484.27	18,750.10	327.18	19,077.28	0.00	34,406.99	34,406.99
01-Aug-15	240,000.00	37,129.17	277,129.17	18,750.10	88,978.23	107,728.33	169,400.84	0.00	169,400.84
01-Feb-16	0.00	47,561.80	47,561.80	16,676.36	327.18	17,003.54	0.00	30,558.26	30,558.26
01-Aug-16	250,000.00	30,367.66	280,367.66	16,676.36	88,697.51	105,373.87	174,993.79	0.00	174,993.79
01-Feb-17	0.00	41,511.89	41,511.89	14,516.21	327.18	14,843.39	0.00	26,668.50	26,668.50
01-Aug-17	260,000.00	29,089.08	289,089.08	14,516.21	91,222.34	105,738.55	183,350.53	0.00	183,350.53
01-Feb-18	0.00	35,090.13	35,090.13	12,269.65	327.18	12,596.83	0.00	22,493.29	22,493.29
01-Aug-18	265,000.00	31,926.38	296,926.38	12,269.65	95,930.04	108,199.69	188,726.69	0.00	188,726.69
01-Feb-19	0.00	28,543.21	28,543.21	9,979.89	327.18	10,307.07	0.00	18,236.14	18,236.14
01-Aug-19	275,000.00	15,370.71	290,370.71	9,979.89	91,079.67	101,059.56	189,311.15	0.00	189,311.15
01-Feb-20	0.00	21,898.14	21,898.14	7,603.73	327.18	7,930.91	0.00	13,967.23	13,967.23
01-Aug-20	285,000.00	14,070.34	299,070.34	7,603.73	93,917.91	101,521.64	197,548.70	0.00	197,548.70
01-Feb-21	0.00	14,875.00	14,875.00	5,141.16	327.18	5,468.34	0.00	9,406.66	9,406.66
01-Aug-21	295,000.00	14,875.00	309,875.00	5,141.16	97,882.74	103,023.90	206,851.10	0.00	206,851.10
01-Feb-22	0.00	7,500.00	7,500.00	2,592.18	327.18	2,919.36	0.00	4,580.64	4,580.64
01-Aug-22	300,000.00	7,500.00	307,500.00	2,592.18	97,882.74	100,474.92	207,025.08	0.00	207,025.08
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	4,208,699.00	1,991,461.84	6,200,160.84	752,047.88	1,701,619.43	2,453,667.31	3,082,903.25	663,590.29	3,746,493.54

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 8

Taunton
DW-01-24

Preliminary Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.320300%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075000%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
26-Nov-02								
01-Feb-03	$4,558,388.00	$37,978.75	$14,223.16	$327.18	$23,428.41	$1,234.56	$24,662.97	$24,662.97
01-Aug-03	4,558,388.00	278,831.92	39,387.21	97,882.74	141,561.97	3,418.79	144,980.76	--
01-Feb-04	4,384,728.00	102,567.02	37,886.68	327.18	64,353.16	3,288.55	67,641.71	212,622.47
01-Aug-04	4,384,728.00	278,596.02	37,886.68	97,882.74	142,826.60	3,288.55	146,115.15	--
01-Feb-05	4,208,699.00	99,926.58	36,365.68	327.18	63,233.72	3,156.52	66,390.24	212,505.39
01-Aug-05	4,208,699.00	278,476.58	36,365.68	97,882.74	144,228.16	3,156.52	147,384.68	--
01-Feb-06	4,030,149.00	97,248.33	34,822.91	327.18	62,098.24	3,022.61	65,120.85	212,505.53
01-Aug-06	4,030,149.00	280,199.33	34,822.91	97,882.74	147,493.68	3,022.61	150,516.29	--
01-Feb-07	3,847,198.00	92,674.56	33,242.10	327.18	59,105.28	2,885.40	61,990.68	212,506.97
01-Aug-07	3,847,198.00	281,997.56	33,242.10	97,882.74	150,872.72	2,885.40	153,758.12	--
01-Feb-08	3,657,875.00	87,941.48	31,606.23	327.18	56,008.07	2,743.41	58,751.48	212,509.60
01-Aug-08	3,657,875.00	283,857.48	31,606.23	97,882.74	154,368.51	2,743.41	157,111.92	--
01-Feb-09	3,461,959.00	83,043.58	29,913.40	327.18	52,803.00	2,596.47	55,399.47	212,511.39
01-Aug-09	3,461,959.00	284,144.58	29,913.40	97,882.74	156,348.44	2,596.47	158,944.91	--
01-Feb-10	3,260,858.00	79,624.87	28,175.77	327.18	51,121.92	2,445.64	53,567.56	212,512.47
01-Aug-10	3,260,858.00	286,091.87	28,175.77	97,882.74	160,033.36	2,445.64	162,479.00	--
01-Feb-11	3,054,391.00	74,463.19	26,391.77	327.18	47,744.24	2,290.79	50,035.03	212,514.03
01-Aug-11	3,054,391.00	286,716.19	26,391.77	97,882.74	162,441.68	2,290.79	164,732.47	--
01-Feb-12	2,842,138.00	70,536.51	24,557.78	327.18	45,651.55	2,131.60	47,783.15	212,515.62
01-Aug-12	2,842,138.00	287,674.51	24,557.78	97,882.74	165,233.99	2,131.60	167,365.59	--
01-Feb-13	2,625,000.00	66,193.75	22,681.58	327.18	43,184.99	1,968.75	45,153.74	212,519.33
01-Aug-13	2,625,000.00	291,193.75	22,681.58	97,882.74	170,629.43	1,968.75	172,598.18	--
01-Feb-14	2,400,000.00	60,287.50	20,737.44	327.18	39,222.88	1,800.00	41,022.88	213,621.06
01-Aug-14	2,400,000.00	290,287.50	20,737.44	97,882.74	171,667.32	1,800.00	173,467.32	--
01-Feb-15	2,170,000.00	54,250.00	18,750.10	327.18	35,172.72	1,627.50	36,800.22	210,267.54
01-Aug-15	2,170,000.00	294,250.00	18,750.10	97,882.74	177,617.16	1,627.50	179,244.66	--
01-Feb-16	1,930,000.00	48,250.00	16,676.36	327.18	31,246.46	1,447.50	32,693.96	211,938.62
01-Aug-16	1,930,000.00	298,250.00	16,676.36	97,882.74	183,690.90	1,447.50	185,138.40	--
01-Feb-17	1,680,000.00	42,000.00	14,516.21	327.18	27,156.61	1,260.00	28,416.61	213,555.01
01-Aug-17	1,680,000.00	302,000.00	14,516.21	97,882.74	189,601.05	1,260.00	190,861.05	--
01-Feb-18	1,420,000.00	35,500.00	12,269.65	327.18	22,903.17	1,065.00	23,968.17	214,829.22
01-Aug-18	1,420,000.00	300,500.00	12,269.65	97,882.74	190,347.61	1,065.00	191,412.61	--
01-Feb-19	1,155,000.00	28,875.00	9,979.89	327.18	18,567.93	866.25	19,434.18	210,846.79
01-Aug-19	1,155,000.00	303,875.00	9,979.89	97,882.74	196,012.37	866.25	196,878.62	--
01-Feb-20	880,000.00	22,000.00	7,603.73	327.18	14,069.09	660.00	14,729.09	211,607.71
01-Aug-20	880,000.00	307,000.00	7,603.73	97,882.74	201,513.53	660.00	202,173.53	--
01-Feb-21	595,000.00	14,875.00	5,141.16	327.18	9,406.66	446.25	9,852.91	212,026.44
01-Aug-21	595,000.00	309,875.00	5,141.16	97,882.74	206,851.10	446.25	207,297.35	--
01-Feb-22	300,000.00	7,500.00	2,592.18	327.18	4,580.64	225.00	4,805.64	212,102.99
01-Aug-22	300,000.00	307,500.00	2,592.18	97,882.74	207,025.08	225.00	207,250.08	--
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	207,250.08
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$7,037,053.41	$881,431.61	$1,964,198.44	$4,191,423.36	$76,507.83	$4,267,931.19	$4,267,931.19

'erage Annual Net Debt Service	$212,969.71

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series11

Taunton
DW-01-24A

SWAP

Revised SCHEDULE C

Final Loan Structuring Analysis
Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	**$68,224.04**

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
09-Nov-07					
15-Jan-08	-	-	-	68.83	68.83
15-Jul-08	3,790.30	-	3,790.30	51.17	3,841.47
15-Jan-09	-	-	-	48.33	48.33
15-Jul-09	3,790.22	-	3,790.22	48.33	3,838.55
15-Jan-10	-	-	-	45.48	45.48
15-Jul-10	3,790.22	-	3,790.22	45.48	3,835.70
15-Jan-11	-	-	-	42.64	42.64
15-Jul-11	3,790.22	-	3,790.22	42.64	3,832.86
15-Jan-12	-	-	-	39.80	39.80
15-Jul-12	3,790.22	-	3,790.22	39.80	3,830.02
15-Jan-13	-	-	-	36.95	36.95
15-Jul-13	3,790.22	-	3,790.22	36.95	3,827.17
15-Jan-14	-	-	-	34.11	34.11
15-Jul-14	3,790.22	-	3,790.22	34.11	3,824.33
15-Jan-15	-	-	-	31.27	31.27
15-Jul-15	3,790.22	-	3,790.22	31.27	3,821.49
15-Jan-16	-	-	-	28.43	28.43
15-Jul-16	3,790.22	-	3,790.22	28.43	3,818.65
15-Jan-17	-	-	-	25.58	25.58
15-Jul-17	3,790.22	-	3,790.22	25.58	3,815.80
15-Jan-18	-	-	-	22.74	22.74
15-Jul-18	3,790.22	-	3,790.22	22.74	3,812.96
15-Jan-19	-	-	-	19.90	19.90
15-Jul-19	3,790.22	-	3,790.22	19.90	3,810.12
15-Jan-20	-	-	-	17.06	17.06
15-Jul-20	3,790.22	-	3,790.22	17.06	3,807.28
15-Jan-21	-	-	-	14.21	14.21
15-Jul-21	3,790.22	-	3,790.22	14.21	3,804.43
15-Jan-22	-	-	-	11.37	11.37
15-Jul-22	3,790.22	-	3,790.22	11.37	3,801.59
15-Jan-23	-	-	-	8.53	8.53
15-Jul-23	3,790.22	-	3,790.22	8.53	3,798.75
15-Jan-24	-	-	-	5.69	5.69
15-Jul-24	3,790.22	-	3,790.22	5.69	3,795.91
15-Jan-25	-	-	-	2.84	2.84
15-Jul-25	3,790.22	-	3,790.22	2.84	3,793.06
15-Jan-26	-	-	-	-	-
15-Jul-26	-	-	-	-	-
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
	$68,224.04	$0.00	$68,224.04	$989.86	$69,213.90

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11

SCHEDULE C

Taunton
DW-01-24A

Loan Interest Rate	0.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	$117,120.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	$5,856.00	$0.00	$5,856.00	$87.84	714.43	$6,658.27
15-Jan-07	0.00	0.00	0.00	83.45		83.45
15-Jul-07	5,856.00	0.00	5,856.00	83.45		5,939.45
15-Jan-08	0.00	0.00	0.00	79.06		79.06
15-Jul-08	5,856.00	0.00	5,856.00	79.06		5,935.06
15-Jan-09	0.00	0.00	0.00	74.66		74.66
15-Jul-09	5,856.00	0.00	5,856.00	74.66		5,930.66
15-Jan-10	0.00	0.00	0.00	70.27		70.27
15-Jul-10	5,856.00	0.00	5,856.00	70.27		5,926.27
15-Jan-11	0.00	0.00	0.00	65.88		65.88
15-Jul-11	5,856.00	0.00	5,856.00	65.88		5,921.88
15-Jan-12	0.00	0.00	0.00	61.49		61.49
15-Jul-12	5,856.00	0.00	5,856.00	61.49		5,917.49
15-Jan-13	0.00	0.00	0.00	57.10		57.10
15-Jul-13	5,856.00	0.00	5,856.00	57.10		5,913.10
15-Jan-14	0.00	0.00	0.00	52.70		52.70
15-Jul-14	5,856.00	0.00	5,856.00	52.70		5,908.70
15-Jan-15	0.00	0.00	0.00	48.31		48.31
15-Jul-15	5,856.00	0.00	5,856.00	48.31		5,904.31
15-Jan-16	0.00	0.00	0.00	43.92		43.92
15-Jul-16	5,856.00	0.00	5,856.00	43.92		5,899.92
15-Jan-17	0.00	0.00	0.00	39.53		39.53
15-Jul-17	5,856.00	0.00	5,856.00	39.53		5,895.53
15-Jan-18	0.00	0.00	0.00	35.14		35.14
15-Jul-18	5,856.00	0.00	5,856.00	35.14		5,891.14
15-Jan-19	0.00	0.00	0.00	30.74		30.74
15-Jul-19	5,856.00	0.00	5,856.00	30.74		5,886.74
15-Jan-20	0.00	0.00	0.00	26.35		26.35
15-Jul-20	5,856.00	0.00	5,856.00	26.35		5,882.35
15-Jan-21	0.00	0.00	0.00	21.96		21.96
15-Jul-21	5,856.00	0.00	5,856.00	21.96		5,877.96
15-Jan-22	0.00	0.00	0.00	17.57		17.57
15-Jul-22	5,856.00	0.00	5,856.00	17.57		5,873.57
15-Jan-23	0.00	0.00	0.00	13.18		13.18
15-Jul-23	5,856.00	0.00	5,856.00	13.18		5,869.18
15-Jan-24	0.00	0.00	0.00	8.78		8.78
15-Jul-24	5,856.00	0.00	5,856.00	8.78		5,864.78
15-Jan-25	0.00	0.00	0.00	4.39		4.39
15-Jul-25	5,856.00	0.00	5,856.00	4.39		5,860.39
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	$117,120.00	$0.00	$117,120.00	$1,756.80	$714.43	$119,591.23

Pool 7 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Dat	Loan Gross Prin Bal	Administrative Fees
Taunton	CW-00-13	01-Feb-04	529,813.78	$416.11
Taunton	CW-00-13	01-Aug-04	529,813.78	397.36
Taunton	CW-00-13	01-Feb-05	504,499.95	397.36
Taunton	CW-00-13	01-Aug-05	504,499.95	378.37
Taunton	CW-00-13	01-Feb-06	478,781.50	378.37
Taunton	CW-00-13	01-Aug-06	478,781.50	359.09
Taunton	CW-00-13	01-Feb-07	452,587.20	359.09
Taunton	CW-00-13	01-Aug-07	452,587.20	339.44
Taunton	CW-00-13	01-Feb-08	425,907.16	339.44
Taunton	CW-00-13	01-Aug-08	425,907.16	319.43
Taunton	CW-00-13	01-Feb-09	398,560.34	319.43
Taunton	CW-00-13	01-Aug-09	398,560.34	298.92
Taunton	CW-00-13	01-Feb-10	370,356.80	298.92
Taunton	CW-00-13	01-Aug-10	370,356.80	277.77
Taunton	CW-00-13	01-Feb-11	341,303.47	277.77
Taunton	CW-00-13	01-Aug-11	341,303.47	255.98
Taunton	CW-00-13	01-Feb-12	311,624.91	255.98
Taunton	CW-00-13	01-Aug-12	311,624.91	233.72
Taunton	CW-00-13	01-Feb-13	281,946.35	233.72
Taunton	CW-00-13	01-Aug-13	281,946.35	211.46
Taunton	CW-00-13	01-Feb-14	252,267.79	211.46
Taunton	CW-00-13	01-Aug-14	252,267.79	189.20
Taunton	CW-00-13	01-Feb-15	217,642.80	189.20
Taunton	CW-00-13	01-Aug-15	217,642.80	163.23
Taunton	CW-00-13	01-Feb-16	183,017.81	163.23
Taunton	CW-00-13	01-Aug-16	183,017.81	137.26
Taunton	CW-00-13	01-Feb-17	148,392.82	137.26
Taunton	CW-00-13	01-Aug-17	148,392.82	111.29
Taunton	CW-00-13	01-Feb-18	113,767.83	111.29
Taunton	CW-00-13	01-Aug-18	113,767.83	85.33
Taunton	CW-00-13	01-Feb-19	79,142.84	85.33
Taunton	CW-00-13	01-Aug-19	79,142.84	59.36
Taunton	CW-00-13	01-Feb-20	39,571.42	59.36
Taunton	CW-00-13	01-Aug-20	39,571.42	29.68
Taunton	CW-00-13	01-Feb-21	0.00	29.68
Taunton	CW-00-13	01-Aug-21	0.00	0.00
	CW-00-13	01-Feb-22	0.00	0.00
	CW-00-13	01-Aug-22	0.00	0.00
	CW-00-13	01-Feb-23	0.00	0.00
	CW-00-13	01-Aug-23	0.00	0.00
	CW-00-13	01-Feb-24	0.00	0.00
	CW-00-13	01-Aug-24	0.00	0.00
	CW-00-13	01-Feb-25	0.00	0.00
	CW-00-13	01-Aug-25	0.00	0.00
	CW-00-13	01-Feb-26	0.00	0.00
	CW-00-13	01-Aug-26	0.00	0.00
	CW-00-13	01-Feb-27	0.00	0.00
	CW-00-13	01-Aug-27	0.00	0.00
	CW-00-13	01-Feb-28	0.00	0.00
	CW-00-13	01-Aug-28	0.00	0.00
	CW-00-13	01-Feb-29	0.00	0.00
	CW-00-13	01-Aug-29	0.00	0.00
	CW-00-13	01-Feb-30	0.00	0.00
	CW-00-13	01-Aug-30	0.00	0.00
	CW-00-13	01-Feb-31	0.00	0.00
	CW-00-13	01-Aug-31	0.00	0.00
	CW-00-13	01-Feb-32	0.00	0.00
	CW-00-13	01-Aug-32	0.00	0.00
	CW-00-13	01-Feb-33	0.00	0.00
	CW-00-13	01-Aug-33	0.00	0.00
	CW-00-13	01-Feb-34	0.00	0.00
	CW-00-13	01-Aug-34		0.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 7
Taunton
00-13
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 529,813.78

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	25,313.83	10,824.91	36,138.74	6,133.52	10,327.27	16,460.79	19,677.94	0.00	19,677.94
01-Aug-05	0.00	11,946.46	11,946.46	5,840.47	217.72	6,058.19	0.00	5,888.28	5,888.28
01-Feb-06	25,718.45	11,946.46	37,664.91	5,840.47	11,109.55	16,950.02	20,714.90	0.00	20,714.90
01-Aug-06	0.00	12,059.02	12,059.02	5,542.73	531.18	6,073.91	0.00	5,985.11	5,985.11
01-Feb-07	26,194.30	11,425.83	37,620.13	5,542.73	11,106.41	16,649.15	20,970.98	0.00	20,970.98
01-Aug-07	0.00	11,497.74	11,497.74	5,239.49	512.48	5,751.97	0.00	5,745.77	5,745.77
01-Feb-08	26,680.04	10,894.50	37,574.54	5,239.49	11,102.69	16,342.18	21,232.36	0.00	21,232.36
01-Aug-08	0.00	11,001.54	11,001.54	4,930.62	531.18	5,461.80	0.00	5,539.74	5,539.74
01-Feb-09	27,346.82	10,351.29	37,698.11	4,930.62	11,097.88	16,028.51	21,669.60	0.00	21,669.60
01-Aug-09	0.00	10,283.68	10,283.68	4,614.03	531.18	5,145.21	0.00	5,138.47	5,138.47
01-Feb-10	28,203.54	10,283.68	38,487.22	4,614.03	11,423.01	16,037.04	22,450.18	0.00	22,450.18
01-Aug-10	0.00	9,543.34	9,543.34	4,287.53	531.18	4,818.71	0.00	4,724.63	4,724.63
01-Feb-11	29,053.33	9,543.34	38,596.67	4,287.53	11,423.01	15,710.54	22,886.13	0.00	22,886.13
01-Aug-11	0.00	8,817.01	8,817.01	3,951.18	531.18	4,482.36	0.00	4,334.65	4,334.65
01-Feb-12	29,678.56	8,817.01	38,495.57	3,951.18	11,423.01	15,374.19	23,121.38	0.00	23,121.38
01-Aug-12	0.00	8,037.94	8,037.94	3,607.60	531.18	4,138.78	0.00	3,899.16	3,899.16
01-Feb-13	29,678.56	7,325.41	37,003.97	3,607.60	11,066.74	14,674.35	22,329.62	0.00	22,329.62
01-Aug-13	0.00	7,258.88	7,258.88	3,264.02	531.18	3,795.20	0.00	3,463.68	3,463.68
01-Feb-14	29,678.56	6,431.56	36,110.12	3,264.02	11,009.35	14,273.37	21,836.75	0.00	21,836.75
01-Aug-14	0.00	6,479.82	6,479.82	2,920.44	531.18	3,451.62	0.00	3,028.20	3,028.20
01-Feb-15	34,624.99	6,255.87	40,880.86	2,920.44	11,311.03	14,231.47	26,649.38	0.00	26,649.38
01-Aug-15	0.00	5,570.91	5,570.91	2,519.60	531.18	3,050.78	0.00	2,520.13	2,520.13
01-Feb-16	34,624.99	5,180.76	39,805.75	2,519.60	11,227.94	13,747.53	26,058.22	0.00	26,058.22
01-Aug-16	0.00	4,662.01	4,662.01	2,118.75	531.18	2,649.93	0.00	2,012.08	2,012.08
01-Feb-17	34,624.99	4,126.76	38,751.75	2,118.75	11,155.39	13,274.14	25,477.62	0.00	25,477.62
01-Aug-17	0.00	3,753.10	3,753.10	1,717.91	531.18	2,249.09	0.00	1,504.01	1,504.01
01-Feb-18	34,624.99	2,861.63	37,486.62	1,717.91	10,977.27	12,695.18	24,791.44	0.00	24,791.44
01-Aug-18	0.00	2,844.20	2,844.20	1,317.06	531.18	1,848.24	0.00	995.96	995.96
01-Feb-19	34,624.99	1,396.53	36,021.52	1,317.06	10,699.18	12,016.24	24,005.29	0.00	24,005.29
01-Aug-19	0.00	1,978.57	1,978.57	916.22	531.18	1,447.40	0.00	531.17	531.17
01-Feb-20	39,571.42	0.00	39,571.42	916.22	10,471.48 *	11,387.70	28,183.72	0.00	28,183.72
01-Aug-20	0.00	989.29	989.29	458.11	531.18	989.29	0.00	0.00	0.00
01-Feb-21	39,571.42	0.00	39,571.42	458.11	12,201.29 *	12,659.40	26,912.02	0.00	26,912.02
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	529,813.78	234,389.05	764,202.83	112,625.06	197,299.24	309,924.29	398,967.51	55,311.03	454,278.54

*Includes a credit for debt service savings the Trust expects to receive on such Loan Repayment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Borrower pursuant to Section 4(h) of the Loan Agreement.

Pool 8 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fees
Taunton	CW-00-29	01-Feb-05	$154,377.95	$146.96
Taunton	CW-00-29	01-Aug-05	147,476.16	$115.78
Taunton	CW-00-29	01-Feb-06	147,476.16	$110.61
Taunton	CW-00-29	01-Aug-06	140,503.68	$110.61
Taunton	CW-00-29	01-Feb-07	140,503.68	$105.38
Taunton	CW-00-29	01-Aug-07	133,459.23	$105.38
Taunton	CW-00-29	01-Feb-08	133,459.23	$100.09
Taunton	CW-00-29	01-Aug-08	126,305.24	$100.09
Taunton	CW-00-29	01-Feb-09	126,305.24	$94.73
Taunton	CW-00-29	01-Aug-09	118,964.64	$94.73
Taunton	CW-00-29	01-Feb-10	118,964.64	$89.22
Taunton	CW-00-29	01-Aug-10	111,394.13	$89.22
Taunton	CW-00-29	01-Feb-11	111,394.13	$83.55
Taunton	CW-00-29	01-Aug-11	103,586.07	$83.55
Taunton	CW-00-29	01-Feb-12	103,586.07	$77.69
Taunton	CW-00-29	01-Aug-12	95,530.90	$77.69
Taunton	CW-00-29	01-Feb-13	95,530.90	$71.65
Taunton	CW-00-29	01-Aug-13	85,977.81	$71.65
Taunton	CW-00-29	01-Feb-14	85,977.81	$64.48
Taunton	CW-00-29	01-Aug-14	76,424.72	$64.48
Taunton	CW-00-29	01-Feb-15	76,424.72	$57.32
Taunton	CW-00-29	01-Aug-15	66,871.63	$57.32
Taunton	CW-00-29	01-Feb-16	66,871.63	$50.15
Taunton	CW-00-29	01-Aug-16	57,318.54	$50.15
Taunton	CW-00-29	01-Feb-17	57,318.54	$42.99
Taunton	CW-00-29	01-Aug-17	47,765.45	$42.99
Taunton	CW-00-29	01-Feb-18	47,765.45	$35.82
Taunton	CW-00-29	01-Aug-18	38,212.36	$35.82
Taunton	CW-00-29	01-Feb-19	38,212.36	$28.66
Taunton	CW-00-29	01-Aug-19	28,659.27	$28.66
Taunton	CW-00-29	01-Feb-20	28,659.27	$21.49
Taunton	CW-00-29	01-Aug-20	19,106.18	$21.49
Taunton	CW-00-29	01-Feb-21	19,106.18	$14.33
Taunton	CW-00-29	01-Aug-21	9,553.09	$14.33
Taunton	CW-00-29	01-Feb-22	9,553.09	$7.16
Taunton	CW-00-29	01-Aug-22	0.00	$7.16
Taunton	CW-00-29	01-Feb-23	0.00	$0.00
Taunton	CW-00-29	01-Aug-23	0.00	$0.00
Taunton	CW-00-29	01-Feb-24	0.00	$0.00
Taunton	CW-00-29	01-Aug-24	0.00	$0.00
Taunton	CW-00-29	01-Feb-25	0.00	$0.00
Taunton	CW-00-29	01-Aug-25	0.00	$0.00
Taunton	CW-00-29	01-Feb-26	0.00	$0.00
Taunton	CW-00-29	01-Aug-26	0.00	$0.00
Taunton	CW-00-29	01-Feb-27	0.00	$0.00
Taunton	CW-00-29	01-Aug-27	0.00	$0.00
Taunton	CW-00-29	01-Feb-28	0.00	$0.00
Taunton	CW-00-29	01-Aug-28	0.00	$0.00
Taunton	CW-00-29	01-Feb-29	0.00	$0.00
Taunton	CW-00-29	01-Aug-29	0.00	$0.00
Taunton	CW-00-29	01-Feb-30	0.00	$0.00
Taunton	CW-00-29	01-Aug-30	0.00	$0.00
Taunton	CW-00-29	01-Feb-31	0.00	$0.00
Taunton	CW-00-29	01-Aug-31	0.00	$0.00
Taunton	CW-00-29	01-Feb-32	0.00	$0.00
Taunton	CW-00-29	01-Aug-32	0.00	$0.00
Taunton	CW-00-29	01-Feb-33	0.00	$0.00
Taunton	CW-00-29	01-Aug-33	0.00	$0.00
Taunton	CW-00-29	01-Feb-34	0.00	$0.00
Taunton	CW-00-29	01-Aug-34	0.00	$0.00
Taunton	CW-00-29	01-Feb-35	0.00	$0.00
Taunton	CW-00-29	01-Aug-35	0.00	$0.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 8
Taunton
CW-00-29
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	154,377.95

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	4,337.19	4,337.19	2,116.34	0.00	2,116.34	0.00	2,220.85	2,220.85
01-Aug-05	6,901.79	3,589.61	10,491.40	1,667.40	3,091.40	4,758.80	5,732.60	0.00	5,732.60
01-Feb-06	0.00	3,486.08	3,486.08	1,592.85	45.21	1,638.06	0.00	1,848.02	1,848.02
01-Aug-06	6,972.48	3,486.08	10,458.56	1,592.85	3,091.40	4,684.25	5,774.31	0.00	5,774.31
01-Feb-07	0.00	3,381.49	3,381.49	1,517.55	45.21	1,562.76	0.00	1,818.73	1,818.73
01-Aug-07	7,044.45	3,381.49	10,425.94	1,517.55	3,091.40	4,608.95	5,816.99	0.00	5,816.99
01-Feb-08	0.00	3,275.83	3,275.83	1,441.46	45.21	1,486.67	0.00	1,789.16	1,789.16
01-Aug-08	7,153.99	3,301.76	10,455.75	1,441.46	3,104.17	4,545.63	5,910.12	0.00	5,910.12
01-Feb-09	0.00	3,132.36	3,132.36	1,364.19	45.21	1,409.40	0.00	1,722.96	1,722.96
01-Aug-09	7,340.60	3,132.36	10,472.96	1,364.19	3,091.01	4,455.20	6,017.76	0.00	6,017.76
01-Feb-10	0.00	2,948.84	2,948.84	1,284.91	45.21	1,330.12	0.00	1,618.72	1,618.72
01-Aug-10	7,570.51	2,948.84	10,519.35	1,284.91	3,091.01	4,375.92	6,143.43	0.00	6,143.43
01-Feb-11	0.00	2,759.58	2,759.58	1,203.14	45.21	1,248.35	0.00	1,511.23	1,511.23
01-Aug-11	7,808.06	2,759.58	10,567.64	1,203.14	3,091.01	4,294.15	6,273.49	0.00	6,273.49
01-Feb-12	0.00	2,564.37	2,564.37	1,118.81	45.21	1,164.02	0.00	1,400.35	1,400.35
01-Aug-12	8,055.17	2,564.37	10,619.54	1,118.81	3,138.53	4,257.34	6,362.20	0.00	6,362.20
01-Feb-13	0.00	2,458.04	2,458.04	1,031.80	45.21	1,077.01	0.00	1,381.03	1,381.03
01-Aug-13	9,553.09	1,808.04	11,361.13	1,031.80	2,826.02	3,857.82	7,503.30	0.00	7,503.30
01-Feb-14	0.00	2,137.22	2,137.22	928.62	45.21	973.83	0.00	1,163.39	1,163.39
01-Aug-14	9,553.09	1,542.77	11,095.86	928.62	2,818.95	3,747.57	7,348.29	0.00	7,348.29
01-Feb-15	0.00	1,886.80	1,886.80	825.44	45.21	870.65	0.00	1,016.15	1,016.15
01-Aug-15	9,553.09	1,333.97	10,887.06	825.44	2,841.32	3,666.76	7,220.29	0.00	7,220.29
01-Feb-16	0.00	1,650.75	1,650.75	722.26	45.21	767.47	0.00	883.28	883.28
01-Aug-16	9,553.09	1,090.93	10,644.02	722.26	2,842.40	3,564.66	7,079.36	0.00	7,079.36
01-Feb-17	0.00	1,418.28	1,418.28	619.08	45.21	664.29	0.00	753.99	753.99
01-Aug-17	9,553.09	1,028.61	10,581.70	619.08	2,931.92	3,551.00	7,030.70	0.00	7,030.70
01-Feb-18	0.00	1,181.99	1,181.99	515.91	45.21	561.12	0.00	620.87	620.87
01-Aug-18	9,553.09	1,084.31	10,637.40	515.91	3,080.43	3,596.34	7,041.06	0.00	7,041.06
01-Feb-19	0.00	945.65	945.65	412.73	45.21	457.94	0.00	487.71	487.71
01-Aug-19	9,553.09	554.68	10,107.77	412.73	2,938.40	3,351.13	6,756.64	0.00	6,756.64
01-Feb-20	0.00	713.57	713.57	309.54	45.21	354.75	0.00	358.82	358.82
01-Aug-20	9,553.09	490.27	10,043.36	309.54	3,027.06	3,336.60	6,706.75	0.00	6,706.75
01-Feb-21	0.00	477.65	477.65	206.36	45.21	251.57	0.00	226.08	226.08
01-Aug-21	9,553.09	477.65	10,030.74	206.36	3,140.17	3,346.53	6,684.21	0.00	6,684.21
01-Feb-22	0.00	238.83	238.83	103.18	45.21	148.39	0.00	90.44	90.44
01-Aug-22	9,553.09	238.83	9,791.92	103.18	3,140.17	3,243.35	6,548.57	0.00	6,548.57
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	154,377.95	73,808.64	228,186.59	34,179.40	55,145.33	89,324.73	117,950.09	20,911.77	138,861.86

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11

SCHEDULE C

Taunton
CW-00-29A

Loan Interest Rate	0.00%

Final Structuring Analysis

Schedule of Loan Repayments

Remaining Loan Obligation:	$91,767.00

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.07500%	Loan Origination Fee	Total Due
16-Nov-05						
15-Jul-06	$5,398.00	$0.00	$5,398.00	$68.83	559.78	$6,026.61
15-Jan-07	0.00	0.00	0.00	64.78		64.78
15-Jul-07	5,398.00	0.00	5,398.00	64.78		5,462.78
15-Jan-08	0.00	0.00	0.00	60.73		60.73
15-Jul-08	5,398.00	0.00	5,398.00	60.73		5,458.73
15-Jan-09	0.00	0.00	0.00	56.68		56.68
15-Jul-09	5,398.00	0.00	5,398.00	56.68		5,454.68
15-Jan-10	0.00	0.00	0.00	52.63		52.63
15-Jul-10	5,398.00	0.00	5,398.00	52.63		5,450.63
15-Jan-11	0.00	0.00	0.00	48.58		48.58
15-Jul-11	5,398.00	0.00	5,398.00	48.58		5,446.58
15-Jan-12	0.00	0.00	0.00	44.53		44.53
15-Jul-12	5,398.00	0.00	5,398.00	44.53		5,442.53
15-Jan-13	0.00	0.00	0.00	40.49		40.49
15-Jul-13	5,398.00	0.00	5,398.00	40.49		5,438.49
15-Jan-14	0.00	0.00	0.00	36.44		36.44
15-Jul-14	5,398.00	0.00	5,398.00	36.44		5,434.44
15-Jan-15	0.00	0.00	0.00	32.39		32.39
15-Jul-15	5,398.00	0.00	5,398.00	32.39		5,430.39
15-Jan-16	0.00	0.00	0.00	28.34		28.34
15-Jul-16	5,398.00	0.00	5,398.00	28.34		5,426.34
15-Jan-17	0.00	0.00	0.00	24.29		24.29
15-Jul-17	5,398.00	0.00	5,398.00	24.29		5,422.29
15-Jan-18	0.00	0.00	0.00	20.24		20.24
15-Jul-18	5,398.00	0.00	5,398.00	20.24		5,418.24
15-Jan-19	0.00	0.00	0.00	16.19		16.19
15-Jul-19	5,398.00	0.00	5,398.00	16.19		5,414.19
15-Jan-20	0.00	0.00	0.00	12.15		12.15
15-Jul-20	5,398.00	0.00	5,398.00	12.15		5,410.15
15-Jan-21	0.00	0.00	0.00	8.10		8.10
15-Jul-21	5,398.00	0.00	5,398.00	8.10		5,406.10
15-Jan-22	0.00	0.00	0.00	4.05		4.05
15-Jul-22	5,399.00	0.00	5,399.00	4.05		5,403.05
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	0.00	0.00	0.00	0.00		0.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	0.00	0.00	0.00	0.00		0.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	$91,767.00	$0.00	$91,767.00	$1,170.05	$559.78	$93,496.83

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 14

Revised SCHEDULE C

Taunton	
CW-00-29B	
Loan Interest Rate	0.00%

Final Loan Structuring Analysis
Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$264,957.72

	Schedule of Loan Repayments			Admin. Fee	Total
	Principal	Interest	Total	0.07500%	Due
15-Mar-11					
15-Jul-11	14,719.93	-	14,719.93	199.98	14,919.91
15-Jan-12	-	-	-	187.68	187.68
15-Jul-12	14,719.87	-	14,719.87	187.68	14,907.55
15-Jan-13	-	-	-	176.64	176.64
15-Jul-13	14,719.87	-	14,719.87	176.64	14,896.51
15-Jan-14	-	-	-	165.60	165.60
15-Jul-14	14,719.87	-	14,719.87	165.60	14,885.47
15-Jan-15	-	-	-	154.56	154.56
15-Jul-15	14,719.87	-	14,719.87	154.56	14,874.43
15-Jan-16	-	-	-	143.52	143.52
15-Jul-16	14,719.87	-	14,719.87	143.52	14,863.39
15-Jan-17	-	-	-	132.48	132.48
15-Jul-17	14,719.87	-	14,719.87	132.48	14,852.35
15-Jan-18	-	-	-	121.44	121.44
15-Jul-18	14,719.87	-	14,719.87	121.44	14,841.31
15-Jan-19	-	-	-	110.40	110.40
15-Jul-19	14,719.87	-	14,719.87	110.40	14,830.27
15-Jan-20	-	-	-	99.36	99.36
15-Jul-20	14,719.87	-	14,719.87	99.36	14,819.23
15-Jan-21	-	-	-	88.32	88.32
15-Jul-21	14,719.87	-	14,719.87	88.32	14,808.19
15-Jan-22	-	-	-	77.28	77.28
15-Jul-22	14,719.87	-	14,719.87	77.28	14,797.15
15-Jan-23	-	-	-	66.24	66.24
15-Jul-23	14,719.87	-	14,719.87	66.24	14,786.11
15-Jan-24	-	-	-	55.20	55.20
15-Jul-24	14,719.87	-	14,719.87	55.20	14,775.07
15-Jan-25	-	-	-	44.16	44.16
15-Jul-25	14,719.87	-	14,719.87	44.16	14,764.03
15-Jan-26	-	-	-	33.12	33.12
15-Jul-26	14,719.87	-	14,719.87	33.12	14,752.99
15-Jan-27	-	-	-	22.08	22.08
15-Jul-27	14,719.87	-	14,719.87	22.08	14,741.95
15-Jan-28	-	-	-	11.04	11.04
15-Jul-28	14,719.87	-	14,719.87	11.04	14,730.91
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
15-Jul-38	-	-	-	-	-
15-Jan-39	-	-	-	-	-
15-Jul-39	-	-	-	-	-
	$264,957.72	$0.00	$264,957.72	$3,578.22	$268,535.94

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14
Taunton
CW-00-29-B
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 0.00%

Schedule of Loan Repayments

Initial Loan Obligation: $300,000.00

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.07500%	Loan Origination Fee	Total Due
18-Mar-09						
15-Jul-09	$15,000.00	$0.00	$15,000.00	$225.00	1,869.00	$17,094.00
15-Jan-10	0.00	0.00	0.00	213.75		213.75
15-Jul-10	15,000.00	0.00	15,000.00	213.75		15,213.75
15-Jan-11	0.00	0.00	0.00	202.50		202.50
15-Jul-11	15,000.00	0.00	15,000.00	202.50		15,202.50
15-Jan-12	0.00	0.00	0.00	191.25		191.25
15-Jul-12	15,000.00	0.00	15,000.00	191.25		15,191.25
15-Jan-13	0.00	0.00	0.00	180.00		180.00
15-Jul-13	15,000.00	0.00	15,000.00	180.00		15,180.00
15-Jan-14	0.00	0.00	0.00	168.75		168.75
15-Jul-14	15,000.00	0.00	15,000.00	168.75		15,168.75
15-Jan-15	0.00	0.00	0.00	157.50		157.50
15-Jul-15	15,000.00	0.00	15,000.00	157.50		15,157.50
15-Jan-16	0.00	0.00	0.00	146.25		146.25
15-Jul-16	15,000.00	0.00	15,000.00	146.25		15,146.25
15-Jan-17	0.00	0.00	0.00	135.00		135.00
15-Jul-17	15,000.00	0.00	15,000.00	135.00		15,135.00
15-Jan-18	0.00	0.00	0.00	123.75		123.75
15-Jul-18	15,000.00	0.00	15,000.00	123.75		15,123.75
15-Jan-19	0.00	0.00	0.00	112.50		112.50
15-Jul-19	15,000.00	0.00	15,000.00	112.50		15,112.50
15-Jan-20	0.00	0.00	0.00	101.25		101.25
15-Jul-20	15,000.00	0.00	15,000.00	101.25		15,101.25
15-Jan-21	0.00	0.00	0.00	90.00		90.00
15-Jul-21	15,000.00	0.00	15,000.00	90.00		15,090.00
15-Jan-22	0.00	0.00	0.00	78.75		78.75
15-Jul-22	15,000.00	0.00	15,000.00	78.75		15,078.75
15-Jan-23	0.00	0.00	0.00	67.50		67.50
15-Jul-23	15,000.00	0.00	15,000.00	67.50		15,067.50
15-Jan-24	0.00	0.00	0.00	56.25		56.25
15-Jul-24	15,000.00	0.00	15,000.00	56.25		15,056.25
15-Jan-25	0.00	0.00	0.00	45.00		45.00
15-Jul-25	15,000.00	0.00	15,000.00	45.00		15,045.00
15-Jan-26	0.00	0.00	0.00	33.75		33.75
15-Jul-26	15,000.00	0.00	15,000.00	33.75		15,033.75
15-Jan-27	0.00	0.00	0.00	22.50		22.50
15-Jul-27	15,000.00	0.00	15,000.00	22.50		15,022.50
15-Jan-28	0.00	0.00	0.00	11.25		11.25
15-Jul-28	15,000.00	0.00	15,000.00	11.25		15,011.25
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	$300,000.00	$0.00	$300,000.00	$4,500.00	$1,869.00	$306,369.00

Pool 6 Swap Loans: Administrative Fees

Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fee
Taunton	CW-99-34	01-Feb-03	$6,604,232.15	$4,956.10
Taunton	CW-99-34	01-Aug-03	$6,311,806.26	$4,953.17
Taunton	CW-99-34	01-Feb-04	$6,311,806.26	$4,733.85
Taunton	CW-99-34	01-Aug-04	$6,013,034.82	$4,733.85
Taunton	CW-99-34	01-Feb-05	$6,013,034.82	$4,509.78
Taunton	CW-99-34	01-Aug-05	$5,708,157.50	$4,509.78
Taunton	CW-99-34	01-Feb-06	$5,708,157.50	$4,281.12
Taunton	CW-99-34	01-Aug-06	$5,396,262.52	$4,281.12
Taunton	CW-99-34	01-Feb-07	$5,396,262.52	$4,047.20
Taunton	CW-99-34	01-Aug-07	$5,077,004.34	$4,047.20
Taunton	CW-99-34	01-Feb-08	$5,077,004.34	$3,807.75
Taunton	CW-99-34	01-Aug-08	$4,750,195.20	$3,807.75
Taunton	CW-99-34	01-Feb-09	$4,750,195.20	$3,562.65
Taunton	CW-99-34	01-Aug-09	$4,414,609.74	$3,562.65
Taunton	CW-99-34	01-Feb-10	$4,414,609.74	$3,310.96
Taunton	CW-99-34	01-Aug-10	$4,069,584.84	$3,310.96
Taunton	CW-99-34	01-Feb-11	$4,069,584.84	$3,052.19
Taunton	CW-99-34	01-Aug-11	$3,715,056.59	$3,052.19
Taunton	CW-99-34	01-Feb-12	$3,715,056.59	$2,786.29
Taunton	CW-99-34	01-Aug-12	$3,350,541.63	$2,786.29
Taunton	CW-99-34	01-Feb-13	$3,350,541.63	$2,512.91
Taunton	CW-99-34	01-Aug-13	$2,976,039.96	$2,512.91
Taunton	CW-99-34	01-Feb-14	$2,976,039.96	$2,232.03
Taunton	CW-99-34	01-Aug-14	$2,591,551.58	$2,232.03
Taunton	CW-99-34	01-Feb-15	$2,591,551.58	$1,943.66
Taunton	CW-99-34	01-Aug-15	$2,192,083.13	$1,943.66
Taunton	CW-99-34	01-Feb-16	$2,192,083.13	$1,644.06
Taunton	CW-99-34	01-Aug-16	$1,777,634.61	$1,644.06
Taunton	CW-99-34	01-Feb-17	$1,777,634.61	$1,333.23
Taunton	CW-99-34	01-Aug-17	$1,353,199.38	$1,333.23
Taunton	CW-99-34	01-Feb-18	$1,353,199.38	$1,014.90
Taunton	CW-99-34	01-Aug-18	$913,784.08	$1,014.90
Taunton	CW-99-34	01-Feb-19	$913,784.08	$685.34
Taunton	CW-99-34	01-Aug-19	$459,388.72	$685.34
Taunton	CW-99-34	01-Feb-20	$459,388.72	$344.54
Taunton	CW-99-34	01-Aug-20	$0.00	$344.54
Taunton	CW-99-34	01-Feb-21	$0.00	$0.00
	CW-99-34	01-Aug-21	$0.00	$0.00
	CW-99-34	01-Feb-22	$0.00	$0.00
	CW-99-34	01-Aug-22	$0.00	$0.00
	CW-99-34	01-Feb-23	$0.00	$0.00
	CW-99-34	01-Aug-23	$0.00	$0.00
	CW-99-34	01-Feb-24	$0.00	$0.00
	CW-99-34	01-Aug-24	$0.00	
	CW-99-34	01-Feb-25	$0.00	
	CW-99-34	01-Aug-25	$0.00	
	CW-99-34	01-Feb-26	$0.00	
	CW-99-34	01-Aug-26	$0.00	
	CW-99-34	01-Feb-27	$0.00	
	CW-99-34	01-Aug-27	$0.00	
	CW-99-34	01-Feb-28	$0.00	
	CW-99-34	01-Aug-28	$0.00	
	CW-99-34	01-Feb-29	$0.00	
	CW-99-34	01-Aug-29	$0.00	
	CW-99-34	01-Feb-30	$0.00	
	CW-99-34	01-Aug-30	$0.00	
	CW-99-34	01-Feb-31	$0.00	
	CW-99-34	01-Aug-31	$0.00	
	CW-99-34	01-Feb-32	$0.00	
	CW-99-34	01-Aug-32	$0.00	
	CW-99-34	01-Feb-33	$0.00	
	CW-99-34	01-Aug-33	$0.00	

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 6
Taunton
99-34
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 6,013,034.82

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	139,790.95	139,790.95	79,015.79	0.00	79,015.79	0.00	60,775.16	60,775.16
01-Aug-05	304,877.32	151,781.09	456,658.41	79,015.79	136,741.71	215,757.50	240,900.91	0.00	240,900.91
01-Feb-06	0.00	148,215.47	148,215.47	75,009.47	4,051.80	79,061.27	0.00	69,154.20	69,154.20
01-Aug-06	311,894.98	148,288.98	460,183.96	75,009.47	138,842.86	213,852.33	246,331.63	0.00	246,331.63
01-Feb-07	0.00	145,193.63	145,193.63	70,910.94	6,022.24	76,933.18	0.00	68,260.46	68,260.46
01-Aug-07	319,258.18	131,526.16	450,784.34	70,910.94	136,776.78	207,687.72	243,096.62	0.00	243,096.62
01-Feb-08	0.00	142,644.08	142,644.08	66,715.64	6,022.24	72,737.88	0.00	69,906.19	69,906.19
01-Aug-08	326,809.14	125,276.93	452,086.07	66,715.64	139,846.11	206,561.75	245,524.32	0.00	245,524.32
01-Feb-09	0.00	139,478.89	139,478.89	62,421.13	6,022.24	68,443.37	0.00	71,035.52	71,035.52
01-Aug-09	335,585.46	104,185.01	439,770.47	62,421.13	139,044.25	201,465.38	238,305.09	0.00	238,305.09
01-Feb-10	0.00	141,987.75	141,987.75	58,011.28	6,022.24	64,033.52	0.00	77,954.23	77,954.23
01-Aug-10	345,024.90	93,214.46	438,239.36	58,011.28	139,580.98	197,592.27	240,647.10	0.00	240,647.10
01-Feb-11	0.00	136,165.73	136,165.73	53,477.40	6,022.24	59,499.64	0.00	76,666.10	76,666.10
01-Aug-11	354,528.25	82,954.68	437,482.93	53,477.40	138,613.61	192,091.01	245,391.92	0.00	245,391.92
01-Feb-12	0.00	126,127.49	126,127.49	48,818.63	6,022.24	54,840.87	0.00	71,286.62	71,286.62
01-Aug-12	364,514.96	67,041.91	431,556.87	48,818.63	131,113.39	179,932.02	251,624.84	0.00	251,624.84
01-Feb-13	0.00	108,620.59	108,620.59	44,028.63	6,022.24	50,050.87	0.00	58,569.72	58,569.72
01-Aug-13	374,501.67	68,503.05	443,004.72	44,028.63	135,769.56	179,798.19	263,206.52	0.00	263,206.52
01-Feb-14	0.00	96,826.06	96,826.06	39,107.40	6,022.24	45,129.64	0.00	51,696.42	51,696.42
01-Aug-14	384,488.38	61,791.64	446,280.02	39,107.40	135,902.38	175,009.78	271,270.25	0.00	271,270.25
01-Feb-15	0.00	82,456.50	82,456.50	34,054.93	6,022.24	40,077.17	0.00	42,379.33	42,379.33
01-Aug-15	399,468.45	54,891.58	454,360.03	34,054.93	135,964.49	170,019.43	284,340.60	0.00	284,340.60
01-Feb-16	0.00	67,432.00	67,432.00	28,805.62	6,022.24	34,827.86	0.00	32,604.15	32,604.15
01-Aug-16	414,448.52	48,161.67	462,610.19	28,805.62	136,321.37	165,126.98	297,483.21	0.00	297,483.21
01-Feb-17	0.00	51,984.24	51,984.24	23,359.45	6,022.24	29,381.69	0.00	22,602.55	22,602.55
01-Aug-17	424,435.23	40,625.00	465,060.23	23,359.45	136,530.41	159,889.86	305,170.37	0.00	305,170.37
01-Feb-18	0.00	36,241.85	36,241.85	17,782.05	5,970.47	23,752.52	0.00	12,489.32	12,489.32
01-Aug-18	439,415.30	33,043.74	472,459.04	17,782.05	138,708.39	156,490.45	315,968.59	0.00	315,968.59
01-Feb-19	0.00	22,113.30	22,113.30	12,007.81	5,085.47	17,093.28	0.00	5,020.02	5,020.02
01-Aug-19	454,395.36	23,986.83	478,382.19	12,007.81	141,091.65	153,099.46	325,282.73	0.00	325,282.73
01-Feb-20	0.00	10,594.09	10,594.09	6,036.71	4,557.38	10,594.09	0.00	0.00	0.00
01-Aug-20	459,388.72	12,058.95	471,447.67	6,036.71	140,359.22	146,395.93	325,051.74	0.00	325,051.74
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	6,013,034.82	2,843,204.29	8,856,239.11	1,439,125.76	2,287,116.94	3,726,242.70	4,339,596.43	790,399.98	5,129,996.42

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5
Taunton
98-119
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	3,173,152.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	75,056.15	75,056.15	42,252.11	0.00	42,252.11	0.00	32,804.05	32,804.05
01-Aug-05	173,526.00	78,190.08	251,716.08	42,252.11	75,936.88	118,188.98	133,527.09	0.00	133,527.09
01-Feb-06	0.00	82,439.85	82,439.85	39,941.52	3,617.05	43,558.57	0.00	38,881.28	38,881.28
01-Aug-06	177,687.00	70,794.15	248,481.15	39,941.52	75,500.63	115,442.15	133,039.00	0.00	133,039.00
01-Feb-07	0.00	80,394.66	80,394.66	37,575.53	3,617.05	41,192.58	0.00	39,202.08	39,202.08
01-Aug-07	182,623.00	68,046.97	250,669.97	37,575.53	77,800.83	115,376.36	135,293.61	0.00	135,293.61
01-Feb-08	0.00	78,284.10	78,284.10	35,143.81	3,617.05	38,760.86	0.00	39,523.24	39,523.24
01-Aug-08	187,268.00	55,920.21	243,188.21	35,143.81	75,514.06	110,657.87	132,530.34	0.00	132,530.34
01-Feb-09	0.00	76,549.04	76,549.04	32,650.25	3,617.05	36,267.30	0.00	40,281.74	40,281.74
01-Aug-09	192,048.00	53,259.33	245,307.33	32,650.25	77,984.49	110,634.73	134,672.59	0.00	134,672.59
01-Feb-10	0.00	74,615.09	74,615.09	30,093.03	3,617.05	33,710.08	0.00	40,905.01	40,905.01
01-Aug-10	195,000.00	33,303.44	228,303.44	30,093.03	70,079.41	100,172.44	128,131.00	0.00	128,131.00
01-Feb-11	0.00	68,844.56	68,844.56	27,496.51	3,617.05	31,113.56	0.00	37,731.01	37,731.01
01-Aug-11	205,000.00	32,574.53	237,574.53	27,496.51	73,672.34	101,168.84	136,405.68	0.00	136,405.68
01-Feb-12	0.00	66,374.94	66,374.94	24,766.83	3,617.05	28,383.88	0.00	37,991.06	37,991.06
01-Aug-12	210,000.00	36,426.54	246,426.54	24,766.83	75,848.08	100,614.91	145,811.63	0.00	145,811.63
01-Feb-13	0.00	55,590.03	55,590.03	21,970.58	3,617.05	25,587.63	0.00	30,002.41	30,002.41
01-Aug-13	215,000.00	32,883.74	247,883.74	21,970.58	77,680.20	99,650.78	148,232.97	0.00	148,232.97
01-Feb-14	0.00	51,109.58	51,109.58	19,107.74	3,617.05	22,724.79	0.00	28,384.79	28,384.79
01-Aug-14	220,000.00	29,343.58	249,343.58	19,107.74	75,887.99	94,995.73	154,347.85	0.00	154,347.85
01-Feb-15	0.00	39,102.81	39,102.81	16,178.33	3,617.05	19,795.38	0.00	19,307.43	19,307.43
01-Aug-15	230,000.00	25,599.13	255,599.13	16,178.33	75,774.87	91,953.20	163,645.93	0.00	163,645.93
01-Feb-16	0.00	30,533.53	30,533.53	13,115.77	3,617.05	16,732.82	0.00	13,800.71	13,800.71
01-Aug-16	235,000.00	22,271.31	257,271.31	13,115.77	76,056.96	89,172.72	168,098.58	0.00	168,098.58
01-Feb-17	0.00	21,631.78	21,631.78	9,986.63	3,617.05	13,603.68	0.00	8,028.10	8,028.10
01-Aug-17	245,000.00	17,960.43	262,960.43	9,986.63	77,085.63	87,072.25	175,888.17	0.00	175,888.17
01-Feb-18	0.00	12,312.03	12,312.03	6,724.33	2,673.07	9,397.39	0.00	2,914.64	2,914.64
01-Aug-18	250,000.00	13,692.25	263,692.25	6,724.33	79,391.64	86,115.96	177,576.29	0.00	177,576.29
01-Feb-19	0.00	5,176.06	5,176.06	3,395.45	1,780.61	5,176.06	0.00	0.00	0.00
01-Aug-19	255,000.00	7,012.50	262,012.50	3,395.45	78,727.29	82,122.74	179,889.76	0.00	179,889.76
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$3,173,152.00	$1,395,292.42	$4,568,444.42	$720,796.80	$1,190,799.56	$1,911,596.36	$2,247,090.50	$409,757.55	$2,656,848.05

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5

Taunton
98-119

Final Loan Structuring Analysis

Administrative Fee Schedule

Date	Principal Outstanding	Administrative Fee Payable @ 0.075000%
06-Oct-1999		
01-Feb-2000	3,996,261.00	1,914.88
01-Aug-2000	3,996,261.00	2,997.20
01-Feb-2001	3,836,856.00	2,877.64
01-Aug-2001	3,836,856.00	2,877.64
01-Feb-2002	3,674,954.00	2,756.22
01-Aug-2002	3,674,954.00	2,756.22
01-Feb-2003	3,510,540.00	2,632.91
01-Aug-2003	3,510,540.00	2,632.91
01-Feb-2004	3,343,366.00	2,507.52
01-Aug-2004	3,343,366.00	2,507.52
01-Feb-2005	3,173,152.00	2,379.86
01-Aug-2005	3,173,152.00	2,379.86
01-Feb-2006	2,999,626.00	2,249.72
01-Aug-2006	2,999,626.00	2,249.72
01-Feb-2007	2,821,939.00	2,116.45
01-Aug-2007	2,821,939.00	2,116.45
01-Feb-2008	2,639,316.00	1,979.49
01-Aug-2008	2,639,316.00	1,979.49
01-Feb-2009	2,452,048.00	1,839.04
01-Aug-2009	2,452,048.00	1,839.04
01-Feb-2010	2,260,000.00	1,695.00
01-Aug-2010	2,260,000.00	1,695.00
01-Feb-2011	2,065,000.00	1,548.75
01-Aug-2011	2,065,000.00	1,548.75
01-Feb-2012	1,860,000.00	1,395.00
01-Aug-2012	1,860,000.00	1,395.00
01-Feb-2013	1,650,000.00	1,237.50
01-Aug-2013	1,650,000.00	1,237.50
01-Feb-2014	1,435,000.00	1,076.25
01-Aug-2014	1,435,000.00	1,076.25
01-Feb-2015	1,215,000.00	911.25
01-Aug-2015	1,215,000.00	911.25
01-Feb-2016	985,000.00	738.75
01-Aug-2016	985,000.00	738.75
01-Feb-2017	750,000.00	562.50
01-Aug-2017	750,000.00	562.50
01-Feb-2018	505,000.00	378.75
01-Aug-2018	505,000.00	378.75
01-Feb-2019	255,000.00	191.25
01-Aug-2019	255,000.00	191.25
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		$67,059.78

Pool 6 Swap Loans: Administrative Fees

Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fee
Taunton	CW-98-129	01-Feb-03	$817,031.03	$628.39
Taunton	CW-98-129	01-Aug-03	$781,175.70	$612.77
Taunton	CW-98-129	01-Feb-04	$781,175.70	$585.88
Taunton	CW-98-129	01-Aug-04	$744,533.50	$585.88
Taunton	CW-98-129	01-Feb-05	$744,533.50	$558.40
Taunton	CW-98-129	01-Aug-05	$707,134.70	$558.40
Taunton	CW-98-129	01-Feb-06	$707,134.70	$530.35
Taunton	CW-98-129	01-Aug-06	$668,864.86	$530.35
Taunton	CW-98-129	01-Feb-07	$668,864.86	$501.65
Taunton	CW-98-129	01-Aug-07	$629,682.37	$501.65
Taunton	CW-98-129	01-Feb-08	$629,682.37	$472.26
Taunton	CW-98-129	01-Aug-08	$589,563.59	$472.26
Taunton	CW-98-129	01-Feb-09	$589,563.59	$442.17
Taunton	CW-98-129	01-Aug-09	$548,356.25	$442.17
Taunton	CW-98-129	01-Feb-10	$548,356.25	$411.27
Taunton	CW-98-129	01-Aug-10	$505,977.12	$411.27
Taunton	CW-98-129	01-Feb-11	$505,977.12	$379.48
Taunton	CW-98-129	01-Aug-11	$463,418.30	$379.48
Taunton	CW-98-129	01-Feb-12	$463,418.30	$347.56
Taunton	CW-98-129	01-Aug-12	$416,130.72	$347.56
Taunton	CW-98-129	01-Feb-13	$416,130.72	$312.10
Taunton	CW-98-129	01-Aug-13	$368,843.14	$312.10
Taunton	CW-98-129	01-Feb-14	$368,843.14	$276.63
Taunton	CW-98-129	01-Aug-14	$321,555.56	$276.63
Taunton	CW-98-129	01-Feb-15	$321,555.56	$241.17
Taunton	CW-98-129	01-Aug-15	$274,267.98	$241.17
Taunton	CW-98-129	01-Feb-16	$274,267.98	$205.70
Taunton	CW-98-129	01-Aug-16	$222,251.64	$205.70
Taunton	CW-98-129	01-Feb-17	$222,251.64	$166.69
Taunton	CW-98-129	01-Aug-17	$170,235.30	$166.69
Taunton	CW-98-129	01-Feb-18	$170,235.30	$127.68
Taunton	CW-98-129	01-Aug-18	$113,490.20	$127.68
Taunton	CW-98-129	01-Feb-19	$113,490.20	$85.12
Taunton	CW-98-129	01-Aug-19	$56,745.10	$85.12
Taunton	CW-98-129	01-Feb-20	$56,745.10	$42.56
Taunton	CW-98-129	01-Aug-20	$0.00	$42.56
	CW-98-129	01-Feb-21	$0.00	$0.00
	CW-98-129	01-Aug-21	$0.00	$0.00
	CW-98-129	01-Feb-22	$0.00	$0.00
	CW-98-129	01-Aug-22	$0.00	$0.00
	CW-98-129	01-Feb-23	$0.00	$0.00
	CW-98-129	01-Aug-23	$0.00	$0.00
	CW-98-129	01-Feb-24	$0.00	$0.00
	CW-98-129	01-Aug-24	$0.00	
	CW-98-129	01-Feb-25	$0.00	
	CW-98-129	01-Aug-25	$0.00	
	CW-98-129	01-Feb-26	$0.00	
	CW-98-129	01-Aug-26	$0.00	
	CW-98-129	01-Feb-27	$0.00	
	CW-98-129	01-Aug-27	$0.00	
	CW-98-129	01-Feb-28	$0.00	
	CW-98-129	01-Aug-28	$0.00	
	CW-98-129	01-Feb-29	$0.00	
	CW-98-129	01-Aug-29	$0.00	
	CW-98-129	01-Feb-30	$0.00	
	CW-98-129	01-Aug-30	$0.00	
	CW-98-129	01-Feb-31	$0.00	
	CW-98-129	01-Aug-31	$0.00	
	CW-98-129	01-Feb-32	$0.00	
	CW-98-129	01-Aug-32	$0.00	
	CW-98-129	01-Feb-33	$0.00	
	CW-98-129	01-Aug-33	$0.00	

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 6
Taunton
98-129
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	744,533.50

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	17,307.04	17,307.04	9,783.73	0.00	9,783.73	0.00	7,523.31	7,523.31
01-Aug-05	37,398.80	18,792.56	56,191.36	9,783.73	16,902.64	26,686.37	29,505.00	0.00	29,505.00
01-Feb-06	0.00	18,360.46	18,360.46	9,292.28	499.01	9,791.29	0.00	8,569.17	8,569.17
01-Aug-06	38,269.84	18,369.60	56,639.44	9,292.28	17,163.75	26,456.03	30,183.41	0.00	30,183.41
01-Feb-07	0.00	17,997.18	17,997.18	8,789.39	743.88	9,533.27	0.00	8,463.92	8,463.92
01-Aug-07	39,182.49	16,298.70	55,481.19	8,789.39	16,906.99	25,696.38	29,784.81	0.00	29,784.81
01-Feb-08	0.00	17,691.73	17,691.73	8,274.50	743.88	9,018.38	0.00	8,673.35	8,673.35
01-Aug-08	40,118.78	15,533.48	55,652.26	8,274.50	17,288.42	25,562.92	30,089.34	0.00	30,089.34
01-Feb-09	0.00	17,310.74	17,310.74	7,747.31	743.88	8,491.19	0.00	8,819.55	8,819.55
01-Aug-09	41,207.34	12,924.71	54,132.05	7,747.31	17,188.78	24,936.08	29,195.97	0.00	29,195.97
01-Feb-10	0.00	17,635.55	17,635.55	7,205.81	743.88	7,949.69	0.00	9,685.86	9,685.86
01-Aug-10	42,379.13	11,574.42	53,953.55	7,205.81	17,255.48	24,461.29	29,492.26	0.00	29,492.26
01-Feb-11	0.00	16,925.10	16,925.10	6,648.92	743.88	7,392.80	0.00	9,532.30	9,532.30
01-Aug-11	42,558.82	10,381.06	52,939.88	6,648.92	17,139.54	23,788.46	29,151.43	0.00	29,151.43
01-Feb-12	0.00	15,656.94	15,656.94	6,089.66	743.88	6,833.54	0.00	8,823.40	8,823.40
01-Aug-12	47,287.58	8,257.41	55,544.99	6,089.66	16,171.95	22,261.61	33,283.38	0.00	33,283.38
01-Feb-13	0.00	13,546.06	13,546.06	5,468.27	743.88	6,212.15	0.00	7,333.91	7,333.91
01-Aug-13	47,287.58	8,474.92	55,762.50	5,468.27	16,775.85	22,244.12	33,518.37	0.00	33,518.37
01-Feb-14	0.00	12,024.21	12,024.21	4,846.88	743.88	5,590.76	0.00	6,433.45	6,433.45
01-Aug-14	47,287.58	7,671.28	54,958.86	4,846.88	16,802.78	21,649.66	33,309.20	0.00	33,309.20
01-Feb-15	0.00	10,221.78	10,221.78	4,225.48	743.88	4,969.36	0.00	5,252.42	5,252.42
01-Aug-15	47,287.58	6,889.60	54,177.18	4,225.48	16,850.39	21,075.87	33,101.31	0.00	33,101.31
01-Feb-16	0.00	8,438.75	8,438.75	3,604.09	743.88	4,347.97	0.00	4,090.79	4,090.79
01-Aug-16	52,016.34	6,023.83	58,040.17	3,604.09	16,845.75	20,449.83	37,590.34	0.00	37,590.34
01-Feb-17	0.00	6,502.31	6,502.31	2,920.55	743.88	3,664.43	0.00	2,837.88	2,837.88
01-Aug-17	52,016.34	5,097.57	57,113.91	2,920.55	16,881.95	19,802.51	37,311.40	0.00	37,311.40
01-Feb-18	0.00	4,562.04	4,562.04	2,237.02	737.36	2,974.38	0.00	1,587.65	1,587.65
01-Aug-18	56,745.10	4,149.52	60,894.62	2,237.02	17,139.42	19,376.44	41,518.19	0.00	41,518.19
01-Feb-19	0.00	2,746.43	2,746.43	1,491.35	627.54	2,118.88	0.00	627.55	627.55
01-Aug-19	56,745.10	2,979.12	59,724.22	1,491.35	17,442.66	18,934.01	40,790.21	0.00	40,790.21
01-Feb-20	0.00	1,308.62	1,308.62	745.67	562.95	1,308.62	0.00	0.00	0.00
01-Aug-20	56,745.10	1,489.56	58,234.66	745.67	17,352.19	18,097.86	40,136.80	0.00	40,136.80
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	744,533.50	353,142.29	1,097,675.79	178,741.80	282,718.08	461,459.88	537,961.40	98,254.51	636,215.91

Initial Loan Obligation: $937,174.00

	Scheduled Loan Repayments			Loan Subsidy Amounts		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total
08-Nov-00						
01-Feb-01	$0.00	$11,220.54	$11,220.54	$5,678.66	$786.55	6,465.21
01-Aug-01	36,228.00	24,333.70	60,561.70	12,315.17	18,347.51	30,662.68
01-Feb-02	0.00	23,473.28	23,473.28	11,839.11	786.55	12,625.66
01-Aug-02	37,050.00	23,473.28	60,523.28	11,839.11	18,347.51	30,186.62
01-Feb-03	0.00	22,593.34	22,593.34	11,352.24	786.55	12,138.79
01-Aug-03	37,912.00	22,593.34	60,505.34	11,352.24	18,347.51	29,699.75
01-Feb-04	0.00	21,692.93	21,692.93	10,854.05	786.55	11,640.60
01-Aug-04	38,744.00	21,692.93	60,436.93	10,854.05	18,347.51	29,201.56
01-Feb-05	0.00	20,821.19	20,821.19	10,344.92	786.55	11,131.47
01-Aug-05	39,544.00	20,821.19	60,365.19	10,344.92	18,347.51	28,692.43
01-Feb-06	0.00	19,931.45	19,931.45	9,825.29	786.55	10,611.84
01-Aug-06	40,465.00	19,931.45	60,396.45	9,825.29	18,347.51	28,172.80
01-Feb-07	0.00	18,919.83	18,919.83	9,293.55	786.55	10,080.10
01-Aug-07	41,430.00	18,919.83	60,349.83	9,293.55	18,347.51	27,641.06
01-Feb-08	0.00	17,961.76	17,961.76	8,749.12	786.55	9,535.67
01-Aug-08	42,420.00	17,961.76	60,381.76	8,749.12	18,347.51	27,096.63
01-Feb-09	0.00	16,901.26	16,901.26	8,191.69	786.55	8,978.24
01-Aug-09	43,571.00	16,901.26	60,472.26	8,191.69	18,347.51	26,539.20
01-Feb-10	0.00	15,757.52	15,757.52	7,619.14	786.55	8,405.69
01-Aug-10	44,810.00	15,757.52	60,567.52	7,619.14	18,347.51	25,966.65
01-Feb-11	0.00	14,581.25	14,581.25	7,030.30	786.55	7,816.85
01-Aug-11	45,000.00	14,581.25	59,581.25	7,030.30	18,347.51	25,377.81
01-Feb-12	0.00	13,400.00	13,400.00	6,438.97	786.55	7,225.52
01-Aug-12	50,000.00	13,400.00	63,400.00	6,438.97	18,347.51	24,786.48
01-Feb-13	0.00	12,150.00	12,150.00	5,781.93	786.55	6,568.48
01-Aug-13	50,000.00	12,150.00	62,150.00	5,781.93	18,347.51	24,129.44
01-Feb-14	0.00	10,743.75	10,743.75	5,124.89	786.55	5,911.44
01-Aug-14	50,000.00	10,743.75	60,743.75	5,124.89	18,347.51	23,472.40
01-Feb-15	0.00	9,337.50	9,337.50	4,467.86	786.55	5,254.41
01-Aug-15	50,000.00	9,337.50	59,337.50	4,467.86	18,347.51	22,815.37
01-Feb-16	0.00	7,931.25	7,931.25	3,810.82	786.55	4,597.37
01-Aug-16	55,000.00	7,931.25	62,931.25	3,810.82	18,347.51	22,158.33
01-Feb-17	0.00	6,384.38	6,384.38	3,088.08	786.55	3,874.63
01-Aug-17	55,000.00	6,384.38	61,384.38	3,088.08	18,347.51	21,435.59
01-Feb-18	0.00	4,837.50	4,837.50	2,365.34	786.55	3,151.89
01-Aug-18	60,000.00	4,837.50	64,837.50	2,365.34	18,347.51	20,712.85
01-Feb-19	0.00	3,150.00	3,150.00	1,576.89	786.55	2,363.44
01-Aug-19	60,000.00	3,150.00	63,150.00	1,576.89	18,347.51	19,924.40
01-Feb-20	0.00	1,575.00	1,575.00	788.45	786.55	1,575.00
01-Aug-20	60,000.00	1,575.00	61,575.00	788.45	18,347.51	19,135.96
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00
	$937,174.00	$559,840.62	$1,497,014.62	$275,079.11	$382,681.20	$657,760.31

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5

SCHEDULE C

Title V Loan
"aunton 97-1057

Preliminary Loan Structuring Analysis
Schedule of Loan Repayments

Outstanding Loan Obligati $150,000.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-01	7,890.00						7,890.00		7,890.00
01-Feb-02	$0.00	$3,636.34	$3,636.34	$1,881.75	$1,754.59	$3,636.34	0.00	$0.00	0.00
01-Aug-02	7,905.00	3,656.66	11,561.66	1,892.27	1,764.39	3,656.66	7,905.00	0.00	7,905.00
01-Feb-03	0.00	3,494.61	3,494.61	1,787.01	1,707.60	3,494.61	0.00	0.00	0.00
01-Aug-03	7,905.00	3,494.61	11,399.61	1,787.01	1,707.60	3,494.61	7,905.00	0.00	7,905.00
01-Feb-04	0.00	3,326.63	3,326.63	1,681.75	1,644.88	3,326.63	0.00	0.00	0.00
01-Aug-04	7,905.00	3,326.63	11,231.63	1,681.75	1,644.88	3,326.63	7,905.00	0.00	7,905.00
01-Feb-05	0.00	3,153.71	3,153.71	1,576.49	1,577.22	3,153.71	0.00	0.00	0.00
01-Aug-05	7,905.00	3,153.71	11,058.71	1,576.49	1,577.22	3,153.71	7,905.00	0.00	7,905.00
01-Feb-06	0.00	2,975.85	2,975.85	1,471.24	1,504.61	2,975.85	(0.00)	0.00	(0.00)
01-Aug-06	7,905.00	2,975.85	10,880.85	1,471.24	1,504.61	2,975.85	7,905.00	0.00	7,905.00
01-Feb-07	0.00	2,768.35	2,768.35	1,365.98	1,402.37	2,768.35	0.00	0.00	0.00
01-Aug-07	7,905.00	2,768.35	10,673.35	1,365.98	1,402.37	2,768.35	7,905.00	0.00	7,905.00
01-Feb-08	0.00	2,560.84	2,560.84	1,260.72	1,300.12	2,560.84	0.00	0.00	0.00
01-Aug-08	7,905.00	2,560.84	10,465.84	1,260.72	1,300.12	2,560.84	7,905.00	0.00	7,905.00
01-Feb-09	0.00	2,371.13	2,371.13	1,155.46	1,215.66	2,371.13	0.00	0.00	0.00
01-Aug-09	7,905.00	2,371.13	10,276.13	1,155.46	1,215.66	2,371.13	7,905.00	0.00	7,905.00
01-Feb-10	0.00	2,163.62	2,163.62	1,050.21	1,113.42	2,163.62	0.00	0.00	0.00
01-Aug-10	7,958.00	2,163.62	10,121.62	1,050.21	1,113.42	2,163.62	7,958.00	0.00	7,958.00
01-Feb-11	0.00	1,964.67	1,964.67	944.24	1,020.43	1,964.67	0.00	0.00	0.00
01-Aug-11	7,958.00	1,964.67	9,922.67	944.24	1,020.43	1,964.67	7,958.00	0.00	7,958.00
01-Feb-12	0.00	1,750.80	1,750.80	838.27	912.52	1,750.80	0.00	0.00	0.00
01-Aug-12	7,958.00	1,750.80	9,708.80	838.27	912.52	1,750.80	7,958.00	0.00	7,958.00
01-Feb-13	0.00	1,531.95	1,531.95	732.31	799.64	1,531.95	0.00	0.00	0.00
01-Aug-13	7,958.00	1,531.95	9,489.95	732.31	799.64	1,531.95	7,958.00	0.00	7,958.00
01-Feb-14	0.00	1,313.10	1,313.10	626.34	686.76	1,313.10	0.00	0.00	0.00
01-Aug-14	7,958.00	1,313.10	9,271.10	626.34	686.76	1,313.10	7,958.00	0.00	7,958.00
01-Feb-15	0.00	1,094.25	1,094.25	520.37	573.87	1,094.25	0.00	0.00	0.00
01-Aug-15	7,816.00	1,094.25	8,910.25	520.37	573.87	1,094.25	7,816.00	0.00	7,816.00
01-Feb-16	0.00	889.08	889.08	416.30	472.78	889.08	0.00	0.00	0.00
01-Aug-16	7,816.00	889.08	8,705.08	416.30	472.78	889.08	7,816.00	0.00	7,816.00
01-Feb-17	0.00	664.36	664.36	312.22	352.14	664.36	0.00	0.00	0.00
01-Aug-17	7,816.00	664.36	8,480.36	312.22	352.14	664.36	7,816.00	0.00	7,816.00
01-Feb-18	0.00	439.65	439.65	208.15	231.50	439.65	0.00	0.00	0.00
01-Aug-18	7,816.00	439.65	8,255.65	208.15	231.50	439.65	7,816.00	0.00	7,816.00
01-Feb-19	0.00	214.94	214.94	104.07	110.87	214.94	0.00	0.00	0.00
01-Aug-19	7,816.00	214.94	8,030.94	104.07	110.87	214.94	7,816.00	0.00	7,816.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$150,000.00	$72,648.06	$214,758.06	$35,876.31	$36,771.75	$72,648.06	$150,000.00	$0.00	$150,000.00

"ote: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
Pool Program Bonds)
ool Program Bonds, Pool 9
aunton 2nd
97-1057-1
Final Structuring Analysis

SCHEDULE C

Schedule of Loan Repayments

Initial Loan Obligation: 46,662.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
1-Aug-04			-			-	-	-	-
1-Feb-05			-			-	-	-	-
1-Aug-05	2,624.00		2,624.00			-	2,624.00	-	2,624.00
1-Feb-06		1,047.00	1,047.00	461.00	586.00	1,047.00	-	-	-
1-Aug-06	2,461.00	1,047.00	3,508.00	461.00	586.00	1,047.00	2,461.00	-	2,461.00
1-Feb-07	-	985.00	985.00	435.00	550.00	985.00	-	-	-
1-Aug-07	2,461.00	985.00	3,446.00	435.00	550.00	985.00	2,461.00	-	2,461.00
1-Feb-08	-	960.00	960.00	409.00	551.00	960.00	-	-	-
1-Aug-08	2,461.00	960.00	3,421.00	409.00	551.00	960.00	2,461.00	-	2,461.00
1-Feb-09	-	932.00	932.00	384.00	548.00	932.00	-	-	-
1-Aug-09	2,461.00	932.00	3,393.00	384.00	548.00	932.00	2,461.00	-	2,461.00
1-Feb-10	-	871.00	871.00	358.00	513.00	871.00	-	-	-
1-Aug-10	2,461.00	871.00	3,332.00	358.00	513.00	871.00	2,461.00	-	2,461.00
1-Feb-11	-	834.00	834.00	333.00	501.00	834.00	-	-	-
1-Aug-11	2,461.00	834.00	3,295.00	333.00	501.00	834.00	2,461.00	-	2,461.00
1-Feb-12	-	766.00	766.00	306.00	460.00	766.00	-	-	-
1-Aug-12	2,461.00	766.00	3,227.00	306.00	460.00	766.00	2,461.00	-	2,461.00
1-Feb-13	-	698.00	698.00	280.00	418.00	698.00	-	-	-
1-Aug-13	2,476.00	698.00	3,174.00	280.00	418.00	698.00	2,476.00	-	2,476.00
1-Feb-14	-	630.00	630.00	255.00	375.00	630.00	-	-	-
1-Aug-14	2,512.00	630.00	3,142.00	255.00	375.00	630.00	2,512.00	-	2,512.00
1-Feb-15	-	561.00	561.00	228.00	333.00	561.00	-	-	-
1-Aug-15	2,512.00	561.00	3,073.00	228.00	333.00	561.00	2,512.00	-	2,512.00
1-Feb-16	-	492.00	492.00	202.00	290.00	492.00	-	-	-
1-Aug-16	2,512.00	492.00	3,004.00	202.00	290.00	492.00	2,512.00	-	2,512.00
1-Feb-17	-	426.00	426.00	176.00	250.00	426.00	-	-	-
1-Aug-17	2,512.00	426.00	2,938.00	176.00	250.00	426.00	2,512.00	-	2,512.00
1-Feb-18	-	360.00	360.00	149.00	211.00	360.00	-	-	-
1-Aug-18	2,512.00	360.00	2,872.00	149.00	211.00	360.00	2,512.00	-	2,512.00
1-Feb-19	-	294.00	294.00	123.00	171.00	294.00	-	-	-
1-Aug-19	2,355.00	294.00	2,649.00	123.00	171.00	294.00	2,355.00	-	2,355.00
1-Feb-20	-	235.00	235.00	98.00	137.00	235.00	-	-	-
1-Aug-20	2,355.00	235.00	2,590.00	98.00	137.00	235.00	2,355.00	-	2,355.00
1-Feb-21	-	177.00	177.00	74.00	103.00	177.00	-	-	-
1-Aug-21	2,355.00	177.00	2,532.00	74.00	103.00	177.00	2,355.00	-	2,355.00
1-Feb-22	-	118.00	118.00	50.00	68.00	118.00	-	-	-
1-Aug-22	2,355.00	118.00	2,473.00	50.00	68.00	118.00	2,355.00	-	2,355.00
1-Feb-23	-	59.00	59.00	25.00	34.00	59.00	-	-	-
1-Aug-23	2,355.00	59.00	2,414.00	25.00	34.00	59.00	2,355.00	-	2,355.00
1-Feb-24	-	-	-	-	-	-	-	-	-
1-Aug-24	-	-	-	-	-	-	-	-	-
1-Feb-25	-	-	-	-	-	-	-	-	-
1-Aug-25	-	-	-	-	-	-	-	-	-
1-Feb-26	-	-	-	-	-	-	-	-	-
1-Aug-26	-	-	-	-	-	-	-	-	-
1-Feb-27	-	-	-	-	-	-	-	-	-
1-Aug-27	-	-	-	-	-	-	-	-	-
1-Feb-28	-	-	-	-	-	-	-	-	-
1-Aug-28	-	-	-	-	-	-	-	-	-
1-Feb-29	-	-	-	-	-	-	-	-	-
1-Aug-29	-	-	-	-	-	-	-	-	-
1-Feb-30	-	-	-	-	-	-	-	-	-
1-Aug-30	-	-	-	-	-	-	-	-	-
1-Feb-31	-	-	-	-	-	-	-	-	-
1-Aug-31	-	-	-	-	-	-	-	-	-
1-Feb-32	-	-	-	-	-	-	-	-	-
1-Aug-32	-	-	-	-	-	-	-	-	-
1-Feb-33	-	-	-	-	-	-	-	-	-
1-Aug-33	-	-	-	-	-	-	-	-	-
1-Feb-34	-	-	-	-	-	-	-	-	-
1-Aug-34	-	-	-	-	-	-	-	-	-
	46,662.00	20,890.00	67,552.00	8,692.00	12,198.00	20,890.00	46,662.00	-	46,662.00

SCHEDULE C

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 11
Taunton 3rd
T5-97-1057-2
Final Structuring Analysis

Loan Interest Rate	0.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$50,000.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	$2,500.00	$0.00	$2,500.00	$37.50	0.00	$2,537.50
15-Jan-07	0.00	0.00	0.00	35.63		35.63
15-Jul-07	2,500.00	0.00	2,500.00	35.63		2,535.63
15-Jan-08	0.00	0.00	0.00	33.75		33.75
15-Jul-08	2,500.00	0.00	2,500.00	33.75		2,533.75
15-Jan-09	0.00	0.00	0.00	31.88		31.88
15-Jul-09	2,500.00	0.00	2,500.00	31.88		2,531.88
15-Jan-10	0.00	0.00	0.00	30.00		30.00
15-Jul-10	2,500.00	0.00	2,500.00	30.00		2,530.00
15-Jan-11	0.00	0.00	0.00	28.13		28.13
15-Jul-11	2,500.00	0.00	2,500.00	28.13		2,528.13
15-Jan-12	0.00	0.00	0.00	26.25		26.25
15-Jul-12	2,500.00	0.00	2,500.00	26.25		2,526.25
15-Jan-13	0.00	0.00	0.00	24.38		24.38
15-Jul-13	2,500.00	0.00	2,500.00	24.38		2,524.38
15-Jan-14	0.00	0.00	0.00	22.50		22.50
15-Jul-14	2,500.00	0.00	2,500.00	22.50		2,522.50
15-Jan-15	0.00	0.00	0.00	20.63		20.63
15-Jul-15	2,500.00	0.00	2,500.00	20.63		2,520.63
15-Jan-16	0.00	0.00	0.00	18.75		18.75
15-Jul-16	2,500.00	0.00	2,500.00	18.75		2,518.75
15-Jan-17	0.00	0.00	0.00	16.88		16.88
15-Jul-17	2,500.00	0.00	2,500.00	16.88		2,516.88
15-Jan-18	0.00	0.00	0.00	15.00		15.00
15-Jul-18	2,500.00	0.00	2,500.00	15.00		2,515.00
15-Jan-19	0.00	0.00	0.00	13.13		13.13
15-Jul-19	2,500.00	0.00	2,500.00	13.13		2,513.13
15-Jan-20	0.00	0.00	0.00	11.25		11.25
15-Jul-20	2,500.00	0.00	2,500.00	11.25		2,511.25
15-Jan-21	0.00	0.00	0.00	9.38		9.38
15-Jul-21	2,500.00	0.00	2,500.00	9.38		2,509.38
15-Jan-22	0.00	0.00	0.00	7.50		7.50
15-Jul-22	2,500.00	0.00	2,500.00	7.50		2,507.50
15-Jan-23	0.00	0.00	0.00	5.63		5.63
15-Jul-23	2,500.00	0.00	2,500.00	5.63		2,505.63
15-Jan-24	0.00	0.00	0.00	3.75		3.75
15-Jul-24	2,500.00	0.00	2,500.00	3.75		2,503.75
15-Jan-25	0.00	0.00	0.00	1.88		1.88
15-Jul-25	2,500.00	0.00	2,500.00	1.88		2,501.88
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	$50,000.00	$0.00	$50,000.00	$750.10	$0.00	$50,750.10

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13

SCHEDULE C

Taunton
T5-97-1057-3C

Loan Interest Rate	0.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	$150,000.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0	Origination Fee	Due
18-Dec-07						
15-Jul-08	$7,500.00	$0.00	$7,500.00	$0.00	0.00	$7,500.00
15-Jan-09	0.00	0.00	0.00	0.00		0.00
15-Jul-09	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-10	0.00	0.00	0.00	0.00		0.00
15-Jul-10	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-11	0.00	0.00	0.00	0.00		0.00
15-Jul-11	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	7,500.00	0.00	7,500.00	0.00		7,500.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	$150,000.00	$0.00	$150,000.00	$0.00	$0.00	$150,000.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15

SCHEDULE C

Taunton
T5-97-1057-D

Loan Interest Rate 0.00%

Final Structuring Analysis

Schedule of Loan Repayments

Remaining Loan Obligation: $200,000.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0	Origination Fee	Due
22-Nov-10						
15-Jul-11	$10,526.00	$0.00	$10,526.00	$0.00	0.00	$10,526.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	10,526.00	0.00	10,526.00	0.00		10,526.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	10,526.00	0.00	10,526.00	0.00		10,526.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	10,526.00	0.00	10,526.00	0.00		10,526.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	10,526.00	0.00	10,526.00	0.00		10,526.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	10,526.00	0.00	10,526.00	0.00		10,526.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	10,526.00	0.00	10,526.00	0.00		10,526.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	10,526.00	0.00	10,526.00	0.00		10,526.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	10,526.00	0.00	10,526.00	0.00		10,526.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	10,526.00	0.00	10,526.00	0.00		10,526.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	10,526.00	0.00	10,526.00	0.00		10,526.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	10,526.00	0.00	10,526.00	0.00		10,526.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	10,526.00	0.00	10,526.00	0.00		10,526.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	10,527.00	0.00	10,527.00	0.00		10,527.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	10,527.00	0.00	10,527.00	0.00		10,527.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	10,527.00	0.00	10,527.00	0.00		10,527.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	10,527.00	0.00	10,527.00	0.00		10,527.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	10,527.00	0.00	10,527.00	0.00		10,527.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	10,527.00	0.00	10,527.00	0.00		10,527.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
15-Jan-42	0.00	0.00	0.00	0.00		0.00
	$200,000.00	$0.00	$200,000.00	$0.00	$0.00	$200,000.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Taunton
97-1057-E
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	0.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$200,000.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$0.00	$0.00	$0.00	0.00	$0.00
15-Jul-11	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	10,000.00	0.00	10,000.00	0.00		10,000.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$200,000.00	$0.00	$200,000.00	$0.00	$0.00	$200,000.00

Massachusetts Water Pollution Abatement Trust
Series 17B
Taunton Loan Amortization
97-1057-F

Initial Loan Amount	250,000.00
Principal Forgiveness	-
Net Loan Obligation	250,000.00

Loan Origination Fee ($5.50/1000)	0.00
Loan Term (in years)	20
Loan Rate	0.00%
Closing Date	5/22/2013
First Interest Payment	7/15/2013
First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013							
1/15/2014	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2014							
1/15/2015	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2015							
1/15/2016	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2016							
1/15/2017	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2017							
1/15/2018	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2018							
1/15/2019	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2019							
1/15/2020	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2020							
1/15/2021	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2021							
1/15/2022	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2022							
1/15/2023	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2023							
1/15/2024	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2024							
1/15/2025	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2025							
1/15/2026	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2026							
1/15/2027	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2027							
1/15/2028	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2028							
1/15/2029	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2029							
1/15/2030	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2030							
1/15/2031	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2031							
1/15/2032	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2032							
1/15/2033	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2033							
	250,000.00		250,000.00			250,000.00	250,000.00

Massachusetts Clean Water Trust
Series 18
Taunton Loan Amortization
T5-97-1057-G

Initial Loan Amount	250,000.00	Loan Origination Fee ($5.50/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	250,000.00	Loan Rate	0.00%
		Closing Date	1/7/2015
		First Interest Payment	7/15/2015
		First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015							
1/15/2016	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2016							
1/15/2017	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2017							
1/15/2018	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2018							
1/15/2019	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2019							
1/15/2020	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2020							
1/15/2021	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2021							
1/15/2022	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2022							
1/15/2023	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2023							
1/15/2024	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2024							
1/15/2025	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2025							
1/15/2026	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2026							
1/15/2027	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2027							
1/15/2028	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2028							
1/15/2029	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2029							
1/15/2030	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2030							
1/15/2031	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2031							
1/15/2032	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2032							
1/15/2033	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2033							
1/15/2034	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2034							
1/15/2035	12,500.00		12,500.00			12,500.00	12,500.00
7/15/2035							
	250,000.00		250,000.00			250,000.00	250,000.00

Notes: