

BRÜNING
GROUP

WASTE WOOD



OUR HISTORY



1992

Foundation of the sole proprietorship
Arnd Brüning e. K. in Fischerhude

Conversion into a limited liability company - gradual establishment
of Brüning-Euromulch GmbH and Brüning-Megawatt GmbH

2001

2009

Foundation of our own Brüning-Logistik GmbH

2015

First foreign office in Copenhagen with the foundation
of Brüning Group Danmark ApS

Takeover of Gebrüder Meyer GmbH based in Mölln

2018

2019

Significant minority investment by investors CIC Capital and PESCA Equity Partners,
founder and CEO Arnd Brüning remains majority shareholder

Foundation of
Brüning Group UK Ltd. **2020**

2021

Merger of Brüning-Euromulch GmbH and Brüning-Megawatt GmbH
to form Brüning Group Germany GmbH

Takeover of Schneider Rohstoffe GmbH & Co. KG based in Buchholz
in der Nordheide - the new unit „waste paper“ is established

2021

2022

Takeover of Interforst GmbH with headquarters in Kirchzell
and foundation of Brüning Groupe France SAS

Foundation of further companies in Italy, Poland, Czech Republic
as well as moving and relocation of the headquarters to Bremen.

2023

OUR SITES

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OUR BUSINESS

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OUR PRODUCTS

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Origin of waste wood

- Construction



- Demolition



- Society



- Industry



Categories

Germany

UK

International

A1

A

A

A2

B

B

Material use

A3

C

B

Incineration

A4

D

C

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A

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Unbroken



Crushed

- Untreated
- Pallets, transport boxes

B (material use)

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Unbroken



Crushed

- Painted, coated, treated wood
- Non-halogen organic substances
- Furniture, door panels

B (incineration)

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Unbroken

- Painted, coated, treated wood with PVC
- Halogen organic substances
- Furniture, door panels



Crushed

C



Unbroken



Crushed

- Treated with wood preservatives
- Polluted wood
- Railway sleepers, power poles, windows

Usage of waste wood

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A B



Material use

A B C



Incineration

Material use

- Panelboard



- OSB



- Pallet blocs



Incineration

- Electricity



- Heat



- Steam



Occurrence in Germany

2020

- 8.300.000t occurrence

National demand

- 6.300.000t incineration

- 1.700.000t material use

2023

- 6.000.000t occurrence  25%

National demand

- 6.500.000t incineration  3%

- 300.000t out of market
- 500.000t entered market

- 1.200.000t material use  29%
- Recession

Occurrence in Germany

1.700.000t lack of waste wood in 2023

Solutions

- Reducing consumption
- Substitute fuels
- Imports from UK / NL / BE / FR

A - wood via, green list / Annex 7'

B + C - wood via notification

Future

Next years

- 600.000t under construction
- 1.400.000t in plan

Total expected national demand

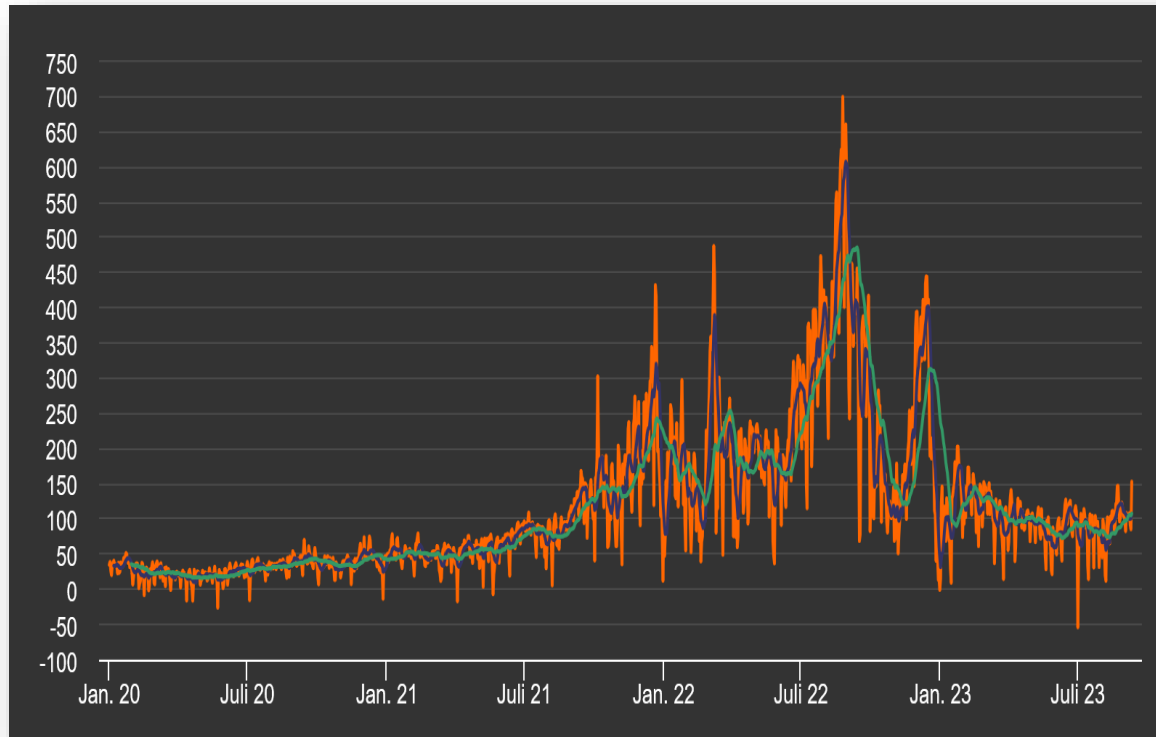
- 10.000.000t until 2030

↑ 30%

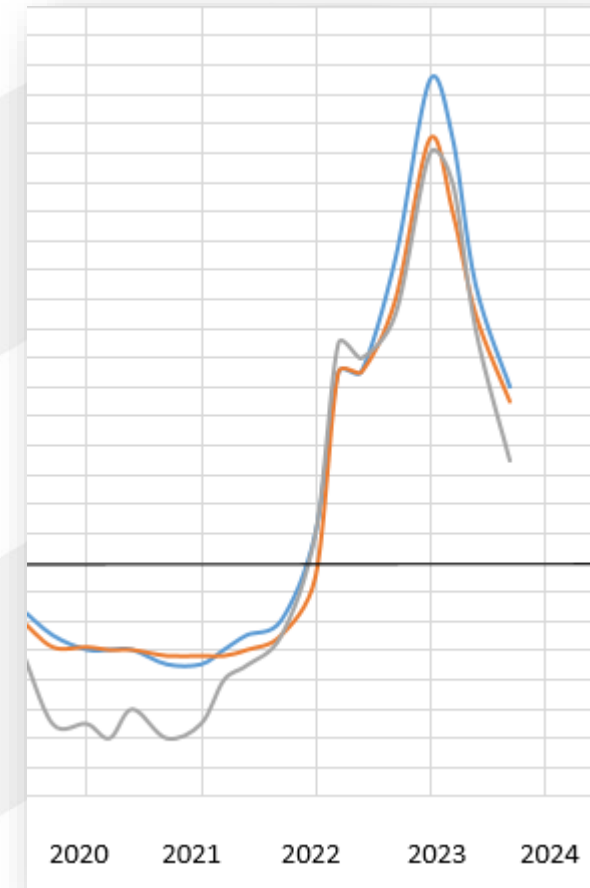
Effects

- Increase of competition
- Import dependence

Electricity dependence



Source: Dashboard Deutschland / DESTATIS



Source: EUWID

Brüning Group HUBs



London 
Caen 
Brugges 
Amsterdam 
Stade 

E-Mail	lukas.klapp@bruening-group.de
Linkedin	Lukas Klapp
Phone	+49 170 7132702

THANK YOU!

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