

DIVISION OF CAPITAL ASSET MANAGEMENT & MAINTENANCE

THRESHOLD CERTIFICATION REQUIREMENTS

SUMMARY OF PRIME CONTRACTORS, SMALL PRIME CONTRACTORS AND FILED SUB-BIDDER CONTRACTORS

<u>GENERAL REQUIREMENTS</u>	PRIME CONTRACTORS	SMALL PRIME CONTRACTORS	<u>FILED SUB-BIDDER</u> <u>CONTRACTORS</u>
SINGLE PROJECT LIMIT	Minimum: \$150,000 Maximum: No Set Limit Cannot exceed single project bonding capacity limit or aggregate work limit	Minimum: \$150,000 Maximum: \$500,000 Cannot exceed single project bonding capacity limit or aggregate work limit	NOT APPLICABLE
AGGREGATE WORK LIMIT	Minimum: \$150,000 Maximum: No Set Limit Cannot exceed aggregate work capacity bonding limit	Minimum: \$150,000 Maximum: \$1,000,000 Cannot exceed aggregate work capacity bonding limit	NOT APPLICABLE
APPLICATION LOOKBACK PERIOD FOR CALCULATION OF ELIGIBLE PROJECTS AND DATA	FIVE YEARS from date Application is received by DCAMM	FIVE YEARS from date Application is received by DCAMM	THREE YEARS from date Application is received by DCAMM
VALUE OF PROJECTS	Minimum Value of \$80,000 for each project	Minimum Value of \$50,000 for each project	Minimum Value of \$20,000 for each project
LENGTH OF TIME IN BUSINESS	At least ONE YEAR in business in each of the Categories of Work for which Certification is sought	SAME AS PRIME CONTRACTOR REQUIREMENT	SAME AS PRIME CONTRACTOR REQUIREMENT
FINANCIAL STATEMENTS	CPA-REVIEWED or CPA- AUDITED	CPA-COMPILED or CPA- REVIEWED or CPA-AUDITED	CPA-COMPILED or CPA- REVIEWED or CPA-AUDITED
GENERAL REQUIREMENTS	PRIME CONTRACTORS	SMALL PRIME CONTRACTORS	<u>FILED SUB-BIDDER</u> <u>CONTRACTORS</u>
BONDING	Single Project Limit and Aggregate Work Capacity Limit are capped by Bonding Commitment Limits	SAME AS PRIME CONTRACTOR REQUIREMENT	NOT APPLICABLE
LICENSURE REQUIREMENTS	Must be licensed in each of the Categories of Work for which Certification is sought, where licensure is required by Massachusetts law	SAME AS PRIME CONTRACTOR REQUIREMENT	SAME AS PRIME CONTRACTOR REQUIREMENT
EXPERIENCE AND QUALIFICATIONS OF PRINCIPAL AND SUPERVISORY PERSONNEL	Principals, management and supervisory personnel must demonstrate experience in each of the Categories of Work for which Certification is sought	SAME AS PRIME CONTRACTOR REQUIREMENT	SAME AS PRIME CONTRACTOR REQUIREMENT
MINIMUM PASSING CONTRACTOR EVALUATION SCORE	Score of 80 OR ABOVE is required for <i>each</i> Project Evaluation	SAME AS PRIME CONTRACTOR REQUIREMENT	SAME AS PRIME CONTRACTOR REQUIREMENT
AVERAGE PASSING PROJECT EVALUATION RATING ("AVERAGE PROJECT RATING")	Average of Applicant's current Evaluations must be 80 OR ABOVE	SAME AS PRIME CONTRACTOR REQUIREMENT	SAME AS PRIME CONTRACTOR REQUIREMENT

Division of Capital Asset Management and Maintenance

Office of Access and Opportunity, Contractor Certification Office One Ashburton Place – 15th Floor – Boston, MA 02108

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PROJECT AND EVALUATION REQUIREMENTS	PRIME CONTRACTORS	SMALL PRIME CONTRACTORS	<u>FILED SUB-BIDDER</u> <u>CONTRACTORS</u>
MINIMUM NUMBER OF PROJECTS* FOR NEW APPLICANTS ONLY	FIVE PROJECTS within past FIVE YEARS in each Prime Categories of Work for which Certification is sought	THREE PROJECTS within past FIVE YEARS in each of the Prime Categories of Work for which Certification is sought	THREE PROJECTS within past THREE YEARS in each of the Sub-Bidder Categories of Work for which Certification is sought
MINIMUM NUMBER OF PROJECTS* FOR RENEWAL APPLICANTS ONLY	THREE PROJECTS within past FIVE YEARS in each of the Prime Categories of Work for which Certification is sought, <i>except</i> for General Building Contracting, which always requires FIVE PROJECTS	THREE PROJECTS within past FIVE YEARS in each of the Prime Categories of Work for which Certification is sought	THREE PROJECTS within past THREE YEARS in each of the Sub-Bidder Categories of Work for which Certification is sought
MINIMUM NUMBER OF PROJECT EVALUATIONS* FOR NEW APPLICANTS ONLY	FIVE EVALUATIONS with score of 80 OR ABOVE within the past FIVE YEARS in each of the Prime Categories of Work for which Certification is sought	THREE EVALUATIONS with score of 80 OR ABOVE within the past FIVE YEARS in each of the Prime/ General Categories of Work for which Certification is sought	THREE EVALUATIONS with score of 80 OR ABOVE within the past THREE YEARS in each of the Sub-Bidder Categories of Work for which Certification is sought
MINIMUM NUMBER OF PROJECT EVALUATIONS* FOR RENEWAL APPLICANTS ONLY	THREE EVALUATIONS with score of 80 OR ABOVE within the past FIVE YEARS in each of the Prime Categories of Work for which Certification is sought, <i>except</i> for General Building Contracting, which always requires FIVE EVALUATIONS	THREE EVALUATIONS with score of 80 OR ABOVE within the past FIVE YEARS in each of the Prime Categories of Work for which Certification is sought	THREE EVALUATIONS with score of 80 OR ABOVE within the past THREE YEARS in each of the Sub-Bidder Categories of Work for which Certification is sought

*NOTE: Additional Special Requirements for Applicants in Historic Categories; Sewer and Water Treatment Plants; Pumping Stations

<u>CALCULATION OF WORK LIMITS AND</u> OVERALL NUMERICAL RATING	PRIME CONTRACTORS	SMALL PRIME CONTRACTORS	<u>FILED SUB-BIDDER</u> <u>CONTRACTORS</u>
MULTIPLIER FOR DETERMINING SINGLE PROJECT LIMIT and AGGREGATE WORK LIMIT	If the Overall Numerical Rating is 80-84 , then the Multiplier is 130% If the Overall Numerical Rating is 85-100 , then the Multiplier is 180%	SAME AS PRIME CONTRACTOR REQUIREMENT	NOT APPLICABLE
CALCULATION OF SINGLE PROJECT LIMIT	Average of Applicant's TWO HIGHEST PASSING EVALUATIONS of record multiplied by the appropriate Multiplier	SAME AS PRIME CONTRACTOR REQUIREMENT	NOT APPLICABLE
CALCULATION OF AGGREGATE WORK LIMIT	Applicant's highest consecutive TWELVE-MONTH value of work (CPA Verified) within the applicable lookback period multiplied by the appropriate Multiplier	SAME AS PRIME CONTRACTOR REQUIREMENT	NOT APPLICABLE
CALCULATION OF OVERALL NUMERICAL RATING	Combines Average Project Rating plus other evaluation criteria. Overall Rating of 80 OR ABOVE is required for Certification	SAME AS PRIME CONTRACTOR REQUIREMENT	SAME AS PRIME CONTRACTOR REQUIREMENT

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