Massachusetts Water Clean Water Trust
Series 21 Swap
UXBRIDGE Reamortization
CW-16-26

Original Loan Amount	13,600,000.00	Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	27
Principal Paid Down	619,303.00	Loan Rate	2.40%
Outstanding Loan Obligation	12,980,697.00	Closing Date	6/25/2021
Remaining Balance	(295,325.00)	First Payment	7/15/2021
Net New Loan Obligation	12,685,372.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/25/2021							
7/15/2021	314,380.98	155,374.60	469,755.58	9,710.91		479,466.49	
1/15/2022		148,451.89	148,451.89	9,278.24		157,730.14	637,196.63
7/15/2022	322,500.94	148,451.89	470,952.83	9,278.24		480,231.07	
1/15/2023		144,581.88	144,581.88	9,036.37		153,618.25	633,849.32
7/15/2023	330,831.01	144,581.88	475,412.89	9,036.37		484,449.26	
1/15/2024		140,611.91	140,611.91	8,788.24		149,400.15	633,849.41
7/15/2024	339,376.07	140,611.91	479,987.98	8,788.24		488,776.22	
1/15/2025		136,539.40	136,539.40	8,533.71		145,073.11	633,849.33
7/15/2025	348,142.00	136,539.40	484,681.39	8,533.71		493,215.10	
1/15/2026		132,361.69	132,361.69	8,272.61		140,634.30	633,849.40
7/15/2026	357,133.65	132,361.69	489,495.34	8,272.61		497,767.95	
1/15/2027		128,076.09	128,076.09	8,004.76		136,080.84	633,848.79
7/15/2027	366,358.90	128,076.09	494,434.98	8,004.76		502,439.74	
1/15/2028		123,679.78	123,679.78	7,729.99		131,409.77	633,849.51
7/15/2028	375,821.59	123,679.78	499,501.38	7,729.99		507,231.36	
1/15/2029		119,169.92	119,169.92	7,448.12		126,618.04	633,849.40
7/15/2029	385,528.60	119,169.92	504,698.53	7,448.12		512,146.65	
1/15/2030		114,543.58	114,543.58	7,158.97		121,702.55	633,849.20
7/15/2030	395,486.77	114,543.58	510,030.35	7,158.97		517,189.33	
1/15/2031		109,797.74	109,797.74	6,862.36		116,660.10	633,849.42
7/15/2031	405,701.96	109,797.74	515,499.70	6,862.36		522,362.05	
1/15/2032		104,929.31	104,929.31	6,558.08		111,487.40	633,849.45
7/15/2032	416,181.00	104,929.31	521,110.31	6,558.08		527,668.40	
1/15/2033		99,935.14	99,935.14	6,245.95		106,181.09	633,849.48
7/15/2033	426,930.74	99,935.14	526,865.88	6,245.95		533,111.83	
1/15/2034		94,811.97	94,811.97	5,925.75		100,737.72	633,849.55
7/15/2034	437,958.01	94,811.97	532,769.99	5,925.75		538,695.74	
1/15/2035		89,556.48	89,556.48	5,597.28		95,153.76	633,849.49
7/15/2035	449,269.66	89,556.48	538,826.14	5,597.28		544,423.42	
1/15/2036		84,165.24	84,165.24	5,260.33		89,425.57	633,848.99
7/15/2036	460,874.50	84,165.24	545,039.74	5,260.33		550,300.07	
1/15/2037		78,634.75	78,634.75	4,914.67		83,549.42	633,849.49
7/15/2037	472,778.37	78,634.75	551,413.11	4,914.67		556,327.78	
1/15/2038		72,961.41	72,961.41	4,560.09		77,521.49	633,849.28
7/15/2038	484,990.07	72,961.41	557,951.48	4,560.09		562,511.57	
1/15/2039		67,141.53	67,141.53	4,196.35		71,337.87	633,849.44
7/15/2039	497,516.43	67,141.53	564,657.96	4,196.35		568,854.31	
1/15/2040		61,171.33	61,171.33	3,823.21		64,994.54	633,848.84
7/15/2040	510,367.26	61,171.33	571,538.59	3,823.21		575,361.80	
1/15/2041		55,046.92	55,046.92	3,440.43		58,487.35	633,849.16
7/15/2041	523,549.37	55,046.92	578,596.29	3,440.43		582,036.72	
1/15/2042		48,764.33	48,764.33	3,047.77		51,812.10	633,848.82
7/15/2042	537,072.54	48,764.33	585,836.87	3,047.77		588,884.64	
1/15/2043		42,319.46	42,319.46	2,644.97		44,964.43	633,849.07
7/15/2043	550,944.59	42,319.46	593,264.05	2,644.97		595,909.01	
1/15/2044		35,708.12	35,708.12	2,231.76		37,939.88	633,848.89
7/15/2044	565,175.29	35,708.12	600,883.41	2,231.76		603,115.17	
1/15/2045		28,926.02	28,926.02	1,807.88		30,733.90	633,849.07
7/15/2045	579,773.44	28,926.02	608,699.46	1,807.88		610,507.33	
1/15/2046		21,968.74	21,968.74	1,373.05		23,341.79	633,849.12
7/15/2046	594,748.80	21,968.74	616,717.54	1,373.05		618,090.59	
1/15/2047		14,831.75	14,831.75	926.98		15,758.74	633,849.33
7/15/2047	610,110.16	14,831.75	624,941.92	926.98		625,868.90	
1/15/2048		7,510.43	7,510.43	469.40		7,979.83	633,848.74
7/15/2048	625,869.29	7,510.43	633,379.72	469.40		633,849.12	
1/15/2049							633,849.12
	12,685,372.00	4,767,768.23	17,453,140.23	297,985.51		17,751,125.74	17,751,125.74

REPLACED BY DEBT SCHEDULE DATED JUNE 16, 2021

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 21
Uxbridge Loan Amortization
CW-16-26

Loan Amount Approved	13,600,000.00	Loan Origination Fee ($5.00/1000)	68,000.00
Principal Forgiveness	-	Loan Term (in years)	30
Amount to be Financed	13,600,000.00	Loan Rate	2.40%
		Closing Date	9/12/2018
		First Interest Payment	1/15/2019
		First Principal Payment	7/15/2019

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/12/2018							
1/15/2019		111,520.00	111,520.00	6,970.00	68,000.00	186,490.00	186,490.00
7/15/2019	305,703.00	163,200.00	468,903.00	10,200.00		479,103.00	
1/15/2020		159,531.56	159,531.56	9,970.72		169,502.29	648,605.29
7/15/2020	313,600.00	159,531.56	473,131.56	9,970.72		483,102.29	
1/15/2021		155,768.36	155,768.36	9,735.52		165,503.89	648,606.17
7/15/2021	321,700.00	155,768.36	477,468.36	9,735.52		487,203.89	
1/15/2022		151,907.96	151,907.96	9,494.25		161,402.21	648,606.10
7/15/2022	330,009.00	151,907.96	481,916.96	9,494.25		491,411.21	
1/15/2023		147,947.86	147,947.86	9,246.74		157,194.60	648,605.81
7/15/2023	338,533.00	147,947.86	486,480.86	9,246.74		495,727.60	
1/15/2024		143,885.46	143,885.46	8,992.84		152,878.30	648,605.90
7/15/2024	347,277.00	143,885.46	491,162.46	8,992.84		500,155.30	
1/15/2025		139,718.14	139,718.14	8,732.38		148,450.52	648,605.82
7/15/2025	356,247.00	139,718.14	495,965.14	8,732.38		504,697.52	
1/15/2026		135,443.17	135,443.17	8,465.20		143,908.37	648,605.89
7/15/2026	365,448.00	135,443.17	500,891.17	8,465.20		509,356.37	
1/15/2027		131,057.80	131,057.80	8,191.11		139,248.91	648,605.28
7/15/2027	374,888.00	131,057.80	505,945.80	8,191.11		514,136.91	
1/15/2028		126,559.14	126,559.14	7,909.95		134,469.09	648,605.99
7/15/2028	384,571.00	126,559.14	511,130.14	7,909.95		519,040.09	
1/15/2029		121,944.29	121,944.29	7,621.52		129,565.81	648,605.89
7/15/2029	394,504.00	121,944.29	516,448.29	7,621.52		524,069.81	
1/15/2030		117,210.24	117,210.24	7,325.64		124,535.88	648,605.69
7/15/2030	404,694.00	117,210.24	521,904.24	7,325.64		529,229.88	
1/15/2031		112,353.91	112,353.91	7,022.12		119,376.03	648,605.91
7/15/2031	415,147.00	112,353.91	527,500.91	7,022.12		534,523.03	
1/15/2032		107,372.15	107,372.15	6,710.76		114,082.91	648,605.94
7/15/2032	425,870.00	107,372.15	533,242.15	6,710.76		539,952.91	
1/15/2033		102,261.71	102,261.71	6,391.36		108,653.06	648,605.97
7/15/2033	436,870.00	102,261.71	539,131.71	6,391.36		545,523.06	
1/15/2034		97,019.27	97,019.27	6,063.70		103,082.97	648,606.04
7/15/2034	448,154.00	97,019.27	545,173.27	6,063.70		551,236.97	
1/15/2035		91,641.42	91,641.42	5,727.59		97,369.01	648,605.98
7/15/2035	459,729.00	91,641.42	551,370.42	5,727.59		557,098.01	
1/15/2036		86,124.67	86,124.67	5,382.79		91,507.46	648,605.47
7/15/2036	471,604.00	86,124.67	557,728.67	5,382.79		563,111.46	
1/15/2037		80,465.42	80,465.42	5,029.09		85,494.51	648,605.98
7/15/2037	483,785.00	80,465.42	564,250.42	5,029.09		569,279.51	
1/15/2038		74,660.00	74,660.00	4,666.25		79,326.25	648,605.77
7/15/2038	496,281.00	74,660.00	570,941.00	4,666.25		575,607.25	
1/15/2039		68,704.63	68,704.63	4,294.04		72,998.67	648,605.93
7/15/2039	509,099.00	68,704.63	577,803.63	4,294.04		582,097.67	
1/15/2040		62,595.44	62,595.44	3,912.22		66,507.66	648,605.33
7/15/2040	522,249.00	62,595.44	584,844.44	3,912.22		588,756.66	
1/15/2041		56,328.46	56,328.46	3,520.53		59,848.98	648,605.64
7/15/2041	535,738.00	56,328.46	592,066.46	3,520.53		595,586.98	
1/15/2042		49,899.60	49,899.60	3,118.73		53,018.33	648,605.31
7/15/2042	549,576.00	49,899.60	599,475.60	3,118.73		602,594.33	
1/15/2043		43,304.69	43,304.69	2,706.54		46,011.23	648,605.56
7/15/2043	563,771.00	43,304.69	607,075.69	2,706.54		609,782.23	
1/15/2044		36,539.44	36,539.44	2,283.71		38,823.15	648,605.38
7/15/2044	578,333.00	36,539.44	614,872.44	2,283.71		617,156.15	
1/15/2045		29,599.44	29,599.44	1,849.97		31,449.41	648,605.56
7/15/2045	593,271.00	29,599.44	622,870.44	1,849.97		624,720.41	
1/15/2046		22,480.19	22,480.19	1,405.01		23,885.20	648,605.60
7/15/2046	608,595.00	22,480.19	631,075.19	1,405.01		632,480.20	
1/15/2047		15,177.05	15,177.05	948.57		16,125.61	648,605.81
7/15/2047	624,314.00	15,177.05	639,491.05	948.57		640,439.61	
1/15/2048		7,685.28	7,685.28	480.33		8,165.61	648,605.22
7/15/2048	640,440.00	7,685.28	648,125.28	480.33		648,605.61	
	13,600,000.00	5,625,093.50	19,225,093.50	351,568.34	68,000.00	19,644,661.84	19,644,661.84

Massachusetts Water Clean Water Trust
Series 21 Swap
UXBRIDGE Reamortization
CW-16-26-A

Original Loan Amount	26,076,000.00	Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	27
Principal Paid Down	1,702,131.00	Loan Rate	0.00%
Outstanding Loan Obligation	24,373,869.00	Closing Date	6/25/2021
Remaining Balance	(223,465.00)	First Payment	7/15/2021
Net New Loan Obligation	24,150,404.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/25/2021							
7/15/2021	845,161.67		845,161.67	18,261.78		863,423.45	
1/15/2022				17,478.93		17,478.93	880,902.38
7/15/2022	846,430.93		846,430.93	17,478.93		863,909.86	
1/15/2023				16,844.11		16,844.11	880,753.97
7/15/2023	847,701.17		847,701.17	16,844.11		864,545.28	
1/15/2024				16,208.33		16,208.33	880,753.61
7/15/2024	848,974.40		848,974.40	16,208.33		865,182.73	
1/15/2025				15,571.60		15,571.60	880,754.33
7/15/2025	850,248.61		850,248.61	15,571.60		865,820.21	
1/15/2026				14,933.92		14,933.92	880,754.12
7/15/2026	851,524.80		851,524.80	14,933.92		866,458.71	
1/15/2027				14,295.27		14,295.27	880,753.98
7/15/2027	852,802.97		852,802.97	14,295.27		867,098.24	
1/15/2028				13,655.67		13,655.67	880,753.91
7/15/2028	854,083.12		854,083.12	13,655.67		867,738.79	
1/15/2029				13,015.11		13,015.11	880,753.90
7/15/2029	855,365.26		855,365.26	13,015.11		868,380.37	
1/15/2030				12,373.58		12,373.58	880,753.95
7/15/2030	856,649.38		856,649.38	12,373.58		869,022.96	
1/15/2031				11,731.10		11,731.10	880,754.06
7/15/2031	857,935.48		857,935.48	11,731.10		869,666.58	
1/15/2032				11,087.64		11,087.64	880,754.22
7/15/2032	859,222.56		859,222.56	11,087.64		870,310.21	
1/15/2033				10,443.23		10,443.23	880,753.44
7/15/2033	860,512.63		860,512.63	10,443.23		870,955.86	
1/15/2034				9,797.84		9,797.84	880,753.70
7/15/2034	861,804.68		861,804.68	9,797.84		871,602.52	
1/15/2035				9,151.49		9,151.49	880,754.01
7/15/2035	863,097.71		863,097.71	9,151.49		872,249.20	
1/15/2036				8,504.17		8,504.17	880,753.36
7/15/2036	864,393.72		864,393.72	8,504.17		872,897.88	
1/15/2037				7,855.87		7,855.87	880,753.75
7/15/2037	865,691.71		865,691.71	7,855.87		873,547.58	
1/15/2038				7,206.60		7,206.60	880,754.18
7/15/2038	866,990.69		866,990.69	7,206.60		874,197.29	
1/15/2039				6,556.36		6,556.36	880,753.65
7/15/2039	868,292.64		868,292.64	6,556.36		874,849.00	
1/15/2040				5,905.14		5,905.14	880,754.14
7/15/2040	869,595.58		869,595.58	5,905.14		875,500.72	
1/15/2041				5,252.94		5,252.94	880,753.67
7/15/2041	870,901.50		870,901.50	5,252.94		876,154.45	
1/15/2042				4,599.77		4,599.77	880,754.21
7/15/2042	872,208.41		872,208.41	4,599.77		876,808.17	
1/15/2043				3,945.61		3,945.61	880,753.79
7/15/2043	873,517.29		873,517.29	3,945.61		877,462.90	
1/15/2044				3,290.47		3,290.47	880,753.38
7/15/2044	874,829.16		874,829.16	3,290.47		878,119.63	
1/15/2045				2,634.35		2,634.35	880,753.98
7/15/2045	876,142.01		876,142.01	2,634.35		878,776.36	
1/15/2046				1,977.24		1,977.24	880,753.60
7/15/2046	877,457.84		877,457.84	1,977.24		879,435.08	
1/15/2047				1,319.15		1,319.15	880,754.23
7/15/2047	878,774.65		878,774.65	1,319.15		880,093.80	
1/15/2048				660.07		660.07	880,753.87
7/15/2048	880,093.44		880,093.44	660.07		880,753.51	
1/15/2049							880,753.51
	24,150,404.00		24,150,404.00	510,852.93		24,661,256.93	24,661,256.93

REPLACED BY DEBT SCHEDULE DATED JUNE 16, 2021

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 21
Uxbridge Loan Amortization
CW-16-26-A

Loan Amount Approved	26,076,000.00		Loan Origination Fee ($5.00/1000)	130,380.00
Principal Forgiveness	-		Loan Term (in years)	30
Amount to be Financed	26,076,000.00		Loan Rate	0.00%
			Closing Date	9/12/2018
			First Interest Payment	1/15/2019
			First Principal Payment	7/15/2019

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/12/2018							
1/15/2019				13,363.95	130,380.00	143,743.95	143,743.95
7/15/2019	850,427.00		850,427.00	19,557.00		869,984.00	
1/15/2020				18,919.18		18,919.18	888,903.18
7/15/2020	851,704.00		851,704.00	18,919.18		870,623.18	
1/15/2021				18,280.40		18,280.40	888,903.58
7/15/2021	852,982.00		852,982.00	18,280.40		871,262.40	
1/15/2022				17,640.67		17,640.67	888,903.07
7/15/2022	854,263.00		854,263.00	17,640.67		871,903.67	
1/15/2023				16,999.97		16,999.97	888,903.63
7/15/2023	855,545.00		855,545.00	16,999.97		872,544.97	
1/15/2024				16,358.31		16,358.31	888,903.28
7/15/2024	856,830.00		856,830.00	16,358.31		873,188.31	
1/15/2025				15,715.69		15,715.69	888,904.00
7/15/2025	858,116.00		858,116.00	15,715.69		873,831.69	
1/15/2026				15,072.10		15,072.10	888,903.79
7/15/2026	859,404.00		859,404.00	15,072.10		874,476.10	
1/15/2027				14,427.55		14,427.55	888,903.65
7/15/2027	860,694.00		860,694.00	14,427.55		875,121.55	
1/15/2028				13,782.03		13,782.03	888,903.57
7/15/2028	861,986.00		861,986.00	13,782.03		875,768.03	
1/15/2029				13,135.54		13,135.54	888,903.56
7/15/2029	863,280.00		863,280.00	13,135.54		876,415.54	
1/15/2030				12,488.08		12,488.08	888,903.61
7/15/2030	864,576.00		864,576.00	12,488.08		877,064.08	
1/15/2031				11,839.64		11,839.64	888,903.72
7/15/2031	865,874.00		865,874.00	11,839.64		877,713.64	
1/15/2032				11,190.24		11,190.24	888,903.88
7/15/2032	867,173.00		867,173.00	11,190.24		878,363.24	
1/15/2033				10,539.86		10,539.86	888,903.10
7/15/2033	868,475.00		868,475.00	10,539.86		879,014.86	
1/15/2034				9,888.50		9,888.50	888,903.36
7/15/2034	869,779.00		869,779.00	9,888.50		879,667.50	
1/15/2035				9,236.17		9,236.17	888,903.67
7/15/2035	871,084.00		871,084.00	9,236.17		880,320.17	
1/15/2036				8,582.86		8,582.86	888,903.03
7/15/2036	872,392.00		872,392.00	8,582.86		880,974.86	
1/15/2037				7,928.56		7,928.56	888,903.42
7/15/2037	873,702.00		873,702.00	7,928.56		881,630.56	
1/15/2038				7,273.29		7,273.29	888,903.85
7/15/2038	875,013.00		875,013.00	7,273.29		882,286.29	
1/15/2039				6,617.03		6,617.03	888,903.31
7/15/2039	876,327.00		876,327.00	6,617.03		882,944.03	
1/15/2040				5,959.78		5,959.78	888,903.81
7/15/2040	877,642.00		877,642.00	5,959.78		883,601.78	
1/15/2041				5,301.55		5,301.55	888,903.33
7/15/2041	878,960.00		878,960.00	5,301.55		884,261.55	
1/15/2042				4,642.33		4,642.33	888,903.88
7/15/2042	880,279.00		880,279.00	4,642.33		884,921.33	
1/15/2043				3,982.12		3,982.12	888,903.45
7/15/2043	881,600.00		881,600.00	3,982.12		885,582.12	
1/15/2044				3,320.92		3,320.92	888,903.04
7/15/2044	882,924.00		882,924.00	3,320.92		886,244.92	
1/15/2045				2,658.73		2,658.73	888,903.65
7/15/2045	884,249.00		884,249.00	2,658.73		886,907.73	
1/15/2046				1,995.54		1,995.54	888,903.27
7/15/2046	885,577.00		885,577.00	1,995.54		887,572.54	
1/15/2047				1,331.36		1,331.36	888,903.90
7/15/2047	886,906.00		886,906.00	1,331.36		888,237.36	
1/15/2048				666.18		666.18	888,903.54
7/15/2048	888,237.00		888,237.00	666.18		888,903.18	
	26,076,000.00		26,076,000.00	604,469.23	130,380.00	26,810,849.23	26,810,849.23

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 21
Uxbridge Loan Amortization
CW-16-26-B

Loan Amount Approved	3,124,000.00	Loan Origination Fee ($5.00/1000)	15,620.00
Principal Forgiveness	-	Loan Term (in years)	30
Amount to be Financed	3,124,000.00	Loan Rate	0.00%
		Closing Date	9/12/2018
		First Interest Payment	1/15/2019
		First Principal Payment	7/15/2019

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
9/12/2018							
1/15/2019				1,601.05	15,620.00	17,221.05	17,221.05
7/15/2019	101,884.00		101,884.00	2,343.00		104,227.00	
1/15/2020				2,266.59		2,266.59	106,493.59
7/15/2020	102,037.00		102,037.00	2,266.59		104,303.59	
1/15/2021				2,190.06		2,190.06	106,493.65
7/15/2021	102,190.00		102,190.00	2,190.06		104,380.06	
1/15/2022				2,113.42		2,113.42	106,493.48
7/15/2022	102,344.00		102,344.00	2,113.42		104,457.42	
1/15/2023				2,036.66		2,036.66	106,494.08
7/15/2023	102,497.00		102,497.00	2,036.66		104,533.66	
1/15/2024				1,959.79		1,959.79	106,493.44
7/15/2024	102,651.00		102,651.00	1,959.79		104,610.79	
1/15/2025				1,882.80		1,882.80	106,493.58
7/15/2025	102,805.00		102,805.00	1,882.80		104,687.80	
1/15/2026				1,805.69		1,805.69	106,493.49
7/15/2026	102,960.00		102,960.00	1,805.69		104,765.69	
1/15/2027				1,728.47		1,728.47	106,494.17
7/15/2027	103,114.00		103,114.00	1,728.47		104,842.47	
1/15/2028				1,651.14		1,651.14	106,493.61
7/15/2028	103,269.00		103,269.00	1,651.14		104,920.14	
1/15/2029				1,573.69		1,573.69	106,493.83
7/15/2029	103,424.00		103,424.00	1,573.69		104,997.69	
1/15/2030				1,496.12		1,496.12	106,493.81
7/15/2030	103,579.00		103,579.00	1,496.12		105,075.12	
1/15/2031				1,418.43		1,418.43	106,493.55
7/15/2031	103,735.00		103,735.00	1,418.43		105,153.43	
1/15/2032				1,340.63		1,340.63	106,494.07
7/15/2032	103,891.00		103,891.00	1,340.63		105,231.63	
1/15/2033				1,262.72		1,262.72	106,494.35
7/15/2033	104,046.00		104,046.00	1,262.72		105,308.72	
1/15/2034				1,184.68		1,184.68	106,493.40
7/15/2034	104,203.00		104,203.00	1,184.68		105,387.68	
1/15/2035				1,106.53		1,106.53	106,494.21
7/15/2035	104,359.00		104,359.00	1,106.53		105,465.53	
1/15/2036				1,028.26		1,028.26	106,493.79
7/15/2036	104,516.00		104,516.00	1,028.26		105,544.26	
1/15/2037				949.87		949.87	106,494.13
7/15/2037	104,673.00		104,673.00	949.87		105,622.87	
1/15/2038				871.37		871.37	106,494.24
7/15/2038	104,830.00		104,830.00	871.37		105,701.37	
1/15/2039				792.74		792.74	106,494.11
7/15/2039	104,987.00		104,987.00	792.74		105,779.74	
1/15/2040				714.00		714.00	106,493.75
7/15/2040	105,145.00		105,145.00	714.00		105,859.00	
1/15/2041				635.15		635.15	106,494.15
7/15/2041	105,303.00		105,303.00	635.15		105,938.15	
1/15/2042				556.17		556.17	106,494.31
7/15/2042	105,461.00		105,461.00	556.17		106,017.17	
1/15/2043				477.07		477.07	106,494.24
7/15/2043	105,619.00		105,619.00	477.07		106,096.07	
1/15/2044				397.86		397.86	106,493.93
7/15/2044	105,778.00		105,778.00	397.86		106,175.86	
1/15/2045				318.53		318.53	106,494.38
7/15/2045	105,936.00		105,936.00	318.53		106,254.53	
1/15/2046				239.07		239.07	106,493.60
7/15/2046	106,095.00		106,095.00	239.07		106,334.07	
1/15/2047				159.50		159.50	106,493.57
7/15/2047	106,255.00		106,255.00	159.50		106,414.50	
1/15/2048				79.81		79.81	106,494.31
7/15/2048	106,414.00		106,414.00	79.81		106,493.81	
	3,124,000.00		3,124,000.00	72,417.67	15,620.00	3,212,037.67	3,212,037.67

Massachusetts Water Clean Water Trust
Series 20 Swap
UXBRIDGE Reamortization
DW-14-12

Original Loan Amount	3,186,000.00	Loan Origination Fee ($5.50/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	17
Principal Paid Down	395,094.00	Loan Rate	2.00%
Outstanding Loan Obligation	2,790,906.00	Closing Date	6/15/2020
Remaining Balance	(686,808.00)	First Payment	7/15/2020
Net New Loan Obligation	2,104,098.00		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/15/2020							
7/15/2020		26,764.38	26,764.38	2,007.33		28,771.71	
1/15/2021	103,635.84	21,040.98	124,676.82	1,578.07		126,254.89	155,026.60
7/15/2021		20,004.62	20,004.62	1,500.35		21,504.97	
1/15/2022	105,887.63	20,004.62	125,892.25	1,500.35		127,392.60	148,897.57
7/15/2022		18,945.75	18,945.75	1,420.93		20,366.68	
1/15/2023	108,189.44	18,945.75	127,135.19	1,420.93		128,556.12	148,922.80
7/15/2023		17,863.85	17,863.85	1,339.79		19,203.64	
1/15/2024	110,540.93	17,863.85	128,404.78	1,339.79		129,744.57	148,948.21
7/15/2024		16,758.44	16,758.44	1,256.88		18,015.32	
1/15/2025	112,942.74	16,758.44	129,701.18	1,256.88		130,958.06	148,973.39
7/15/2025		15,629.01	15,629.01	1,172.18		16,801.19	
1/15/2026	115,397.50	15,629.01	131,026.51	1,172.18		132,198.69	148,999.88
7/15/2026		14,475.04	14,475.04	1,085.63		15,560.67	
1/15/2027	117,905.85	14,475.04	132,380.89	1,085.63		133,466.51	149,027.18
7/15/2027		13,295.98	13,295.98	997.20		14,293.18	
1/15/2028	120,468.40	13,295.98	133,764.38	997.20		134,761.58	149,054.76
7/15/2028		12,091.30	12,091.30	906.85		12,998.14	
1/15/2029	123,086.78	12,091.30	135,178.08	906.85		136,084.92	149,083.07
7/15/2029		10,860.43	10,860.43	814.53		11,674.96	
1/15/2030	125,761.58	10,860.43	136,622.01	814.53		137,436.54	149,111.50
7/15/2030		9,602.81	9,602.81	720.21		10,323.02	
1/15/2031	128,495.41	9,602.81	138,098.22	720.21		138,818.43	149,141.46
7/15/2031		8,317.86	8,317.86	623.84		8,941.70	
1/15/2032	131,287.84	8,317.86	139,605.70	623.84		140,229.54	149,171.24
7/15/2032		7,004.98	7,004.98	525.37		7,530.35	
1/15/2033	134,140.47	7,004.98	141,145.45	525.37		141,670.82	149,201.17
7/15/2033		5,663.58	5,663.58	424.77		6,088.34	
1/15/2034	137,055.85	5,663.58	142,719.42	424.77		143,144.19	149,232.53
7/15/2034		4,293.02	4,293.02	321.98		4,614.99	
1/15/2035	140,035.55	4,293.02	144,328.56	321.98		144,650.54	149,265.53
7/15/2035		2,892.66	2,892.66	216.95		3,109.61	
1/15/2036	143,078.11	2,892.66	145,970.77	216.95		146,187.72	149,297.34
7/15/2036		1,461.88	1,461.88	109.64		1,571.52	
1/15/2037	146,188.09	1,461.88	147,649.97	109.64		147,759.61	149,331.13
	2,104,098.00	406,127.78	2,510,225.78	30,459.58		2,540,685.36	2,540,685.36

REPLACED BY DEBT SCHEDULE DATED JUNE 1,2020

Prepared by Public Financial Management, Inc.

Massachusetts Clean Water Trust
Series 20
Uxbridge Loan Amortization
DW-14-12

Loan Amount Approved	3,186,000.00		Loan Origination Fee ($5.50/1000)	17,523.00
Principal Forgiveness			Loan Term (in years)	20
Amount to be Financed	3,186,000.00	-	Loan Rate	2.00%
			Closing Date	4/13/2017
			First Interest Payment	7/15/2017
			First Principal Payment	1/15/2018

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
4/13/2017							
7/15/2017		16,284.00	16,284.00	1,221.30	17,523.00	35,028.30	
1/15/2018	128,876.00	31,860.00	160,736.00	2,389.50		163,125.50	198,153.80
7/15/2018		30,571.24	30,571.24	2,292.84		32,864.08	
1/15/2019	131,678.00	30,571.24	162,249.24	2,292.84		164,542.08	197,406.17
7/15/2019		29,254.46	29,254.46	2,194.08		31,448.54	
1/15/2020	134,540.00	29,254.46	163,794.46	2,194.08		165,988.54	197,437.09
7/15/2020		27,909.06	27,909.06	2,093.18		30,002.24	
1/15/2021	137,464.00	27,909.06	165,373.06	2,093.18		167,466.24	197,468.48
7/15/2021		26,534.42	26,534.42	1,990.08		28,524.50	
1/15/2022	140,451.00	26,534.42	166,985.42	1,990.08		168,975.50	197,500.00
7/15/2022		25,129.91	25,129.91	1,884.74		27,014.65	
1/15/2023	143,504.00	25,129.91	168,633.91	1,884.74		170,518.65	197,533.31
7/15/2023		23,694.87	23,694.87	1,777.12		25,471.99	
1/15/2024	146,623.00	23,694.87	170,317.87	1,777.12		172,094.99	197,566.97
7/15/2024		22,228.64	22,228.64	1,667.15		23,895.79	
1/15/2025	149,809.00	22,228.64	172,037.64	1,667.15		173,704.79	197,600.58
7/15/2025		20,730.55	20,730.55	1,554.79		22,285.34	
1/15/2026	153,065.00	20,730.55	173,795.55	1,554.79		175,350.34	197,635.68
7/15/2026		19,199.90	19,199.90	1,439.99		20,639.89	
1/15/2027	156,392.00	19,199.90	175,591.90	1,439.99		177,031.89	197,671.79
7/15/2027		17,635.98	17,635.98	1,322.70		18,958.68	
1/15/2028	159,791.00	17,635.98	177,426.98	1,322.70		178,749.68	197,708.36
7/15/2028		16,038.07	16,038.07	1,202.86		17,240.93	
1/15/2029	163,264.00	16,038.07	179,302.07	1,202.86		180,504.93	197,745.85
7/15/2029		14,405.43	14,405.43	1,080.41		15,485.84	
1/15/2030	166,812.00	14,405.43	181,217.43	1,080.41		182,297.84	197,783.67
7/15/2030		12,737.31	12,737.31	955.30		13,692.61	
1/15/2031	170,438.00	12,737.31	183,175.31	955.30		184,130.61	197,823.22
7/15/2031		11,032.93	11,032.93	827.47		11,860.40	
1/15/2032	174,142.00	11,032.93	185,174.93	827.47		186,002.40	197,862.80
7/15/2032		9,291.51	9,291.51	696.86		9,988.37	
1/15/2033	177,926.00	9,291.51	187,217.51	696.86		187,914.37	197,902.75
7/15/2033		7,512.25	7,512.25	563.42		8,075.67	
1/15/2034	181,793.00	7,512.25	189,305.25	563.42		189,868.67	197,944.34
7/15/2034		5,694.32	5,694.32	427.07		6,121.39	
1/15/2035	185,745.00	5,694.32	191,439.32	427.07		191,866.39	197,987.79
7/15/2035		3,836.87	3,836.87	287.77		4,124.64	
1/15/2036	189,781.00	3,836.87	193,617.87	287.77		193,905.64	198,030.27
7/15/2036		1,939.06	1,939.06	145.43		2,084.49	
1/15/2037	193,906.00	1,939.06	195,845.06	145.43		195,990.49	198,074.98
7/15/2037							
	3,186,000.00	698,897.56	3,884,897.56	52,417.32	17,523.00	3,954,837.88	3,954,837.88

Notes:

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.