Public Notice The Watertown Retirement System Request for Proposals

The Watertown (MA) Retirement Board is seeking proposals from qualified investment managers to provide **active core-oriented U.S. small cap equity** investment management services for the Retirement System's \$257 million investment portfolio. The Board expects to allocate \$12-15 million to the mandate.

All investments made by the Watertown Retirement Board are subject to the provisions of the Massachusetts General Laws, Chapter 32, as amended by Chapter 176 of the Acts of 2011, and the rules and regulations of the Public Employees Retirement Administration Commission (PERAC), 840 CMR. The selected investment manager(s) must have familiarity and agree to comply with all applicable laws and PERAC regulations. Additional information on applicable laws and investment regulations may be found on PERAC's website at <u>www.mass.gov/perac</u>.

The Board reserves the right to cancel or reject in whole or part any or all proposals in the best interest of the Retirement System.

The RFP is available up to the proposal deadline by visiting <u>https://www.fiducientadvisors.com/client-rfps</u>.

Proposal deadline is Tuesday April 2, 2024 at 4:00 PM EDT. Late proposals will not be accepted.