Massachusetts Water Clean Water Trust
Series 24 Swap
WEST BOYLSTON WD OF WB Reamortization
DWP-20-17

		Loan Origination Fee ($0.00/1000)	0.00
Original Loan Amount	8,760,000.00	Loan Term (in years)	20
Loan Forgiveness	(1,156,320.00)	Loan Rate	2.00%
Unused Principal Amount	(237,507.00)	Closing Date	12/14/2022
Net New Loan Obligation	7,366,173.00	Reamortization Date	12/13/2024
		First Interest	7/15/2023
		First Principal	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		89,132.03	89,132.03	6,684.90		95,816.93	
1/15/2024	307,576.00	76,036.80	383,612.80	5,702.76		389,315.56	485,132.49
7/15/2024		72,961.04	72,961.04	5,472.08		78,433.12	
1/15/2025	304,030.99	72,538.81	376,569.79	5,440.41		382,010.20	460,443.32
7/15/2025		67,545.66	67,545.66	5,065.92		72,611.58	
1/15/2026	310,638.65	67,545.66	378,184.31	5,065.92		383,250.23	455,861.82
7/15/2026		64,439.27	64,439.27	4,832.95		69,272.22	
1/15/2027	317,390.48	64,439.27	381,829.76	4,832.95		386,662.70	455,934.92
7/15/2027		61,265.37	61,265.37	4,594.90		65,860.27	
1/15/2028	324,288.38	61,265.37	385,553.75	4,594.90		390,148.65	456,008.92
7/15/2028		58,022.49	58,022.49	4,351.69		62,374.17	
1/15/2029	331,336.23	58,022.49	389,358.71	4,351.69		393,710.40	456,084.57
7/15/2029		54,709.12	54,709.12	4,103.18		58,812.31	
1/15/2030	338,536.92	54,709.12	393,246.05	4,103.18		397,349.23	456,161.54
7/15/2030		51,323.75	51,323.75	3,849.28		55,173.04	
1/15/2031	345,895.36	51,323.75	397,219.11	3,849.28		401,068.39	456,241.43
7/15/2031		47,864.80	47,864.80	3,589.86		51,454.66	
1/15/2032	353,412.41	47,864.80	401,277.21	3,589.86		404,867.07	456,321.73
7/15/2032		44,330.68	44,330.68	3,324.80		47,655.48	
1/15/2033	361,093.96	44,330.68	405,424.63	3,324.80		408,749.43	456,404.91
7/15/2033		40,719.74	40,719.74	3,053.98		43,773.72	
1/15/2034	368,940.89	40,719.74	409,660.63	3,053.98		412,714.61	456,488.33
7/15/2034		37,030.33	37,030.33	2,777.27		39,807.60	
1/15/2035	376,960.09	37,030.33	413,990.42	2,777.27		416,767.69	456,575.29
7/15/2035		33,260.73	33,260.73	2,494.55		35,755.28	
1/15/2036	385,152.42	33,260.73	418,413.15	2,494.55		420,907.70	456,662.98
7/15/2036		29,409.20	29,409.20	2,205.69		31,614.89	
1/15/2037	393,523.76	29,409.20	422,932.97	2,205.69		425,138.66	456,753.55
7/15/2037		25,473.96	25,473.96	1,910.55		27,384.51	
1/15/2038	402,075.98	25,473.96	427,549.95	1,910.55		429,460.49	456,845.01
7/15/2038		21,453.20	21,453.20	1,608.99		23,062.20	
1/15/2039	410,814.95	21,453.20	432,268.15	1,608.99		433,877.14	456,939.34
7/15/2039		17,345.06	17,345.06	1,300.88		18,645.93	
1/15/2040	419,743.52	17,345.06	437,088.58	1,300.88		438,389.46	457,035.39
7/15/2040		13,147.62	13,147.62	986.07		14,133.69	
1/15/2041	428,865.57	13,147.62	442,013.19	986.07		442,999.26	457,132.95
7/15/2041		8,858.96	8,858.96	664.42		9,523.39	
1/15/2042	438,186.94	8,858.96	447,045.91	664.42		447,710.33	457,233.72
7/15/2042		4,477.10	4,477.10	335.78		4,812.88	
1/15/2043	447,709.50	4,477.10	452,186.60	335.78		452,522.38	457,335.26
7/15/2043							
	7,366,173.00	1,672,022.75	9,038,195.75	125,401.71		9,163,597.45	9,163,597.45

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 24
WEST BOYLSTON WATER DISTRICT OF WEST BOYLSTON Loan Amortization
DWP-20-17

Loan Amount Approved	8,760,000.00	Loan Origination Fee ($0.00/1000)	0.00
Loan Forgiveness*	1,156,320.00	Loan Term (in years)	20
Amount to be Financed	7,603,680.00	Loan Rate	2.00%
		Closing Date	12/14/2022
		First Interest Payment	7/15/2023
		First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		89,132.03	89,132.03	6,684.90		95,816.93	
1/15/2024	307,576.00	76,036.80	383,612.80	5,702.76		389,315.56	485,132.49
7/15/2024		72,961.04	72,961.04	5,472.08		78,433.12	
1/15/2025	314,261.00	72,961.04	387,222.04	5,472.08		392,694.12	471,127.24
7/15/2025		69,818.43	69,818.43	5,236.38		75,054.81	
1/15/2026	321,091.00	69,818.43	390,909.43	5,236.38		396,145.81	471,200.62
7/15/2026		66,607.52	66,607.52	4,995.56		71,603.08	
1/15/2027	328,070.00	66,607.52	394,677.52	4,995.56		399,673.08	471,276.17
7/15/2027		63,326.82	63,326.82	4,749.51		68,076.33	
1/15/2028	335,200.00	63,326.82	398,526.82	4,749.51		403,276.33	471,352.66
7/15/2028		59,974.82	59,974.82	4,498.11		64,472.93	
1/15/2029	342,485.00	59,974.82	402,459.82	4,498.11		406,957.93	471,430.86
7/15/2029		56,549.97	56,549.97	4,241.25		60,791.22	
1/15/2030	349,928.00	56,549.97	406,477.97	4,241.25		410,719.22	471,510.44
7/15/2030		53,050.69	53,050.69	3,978.80		57,029.49	
1/15/2031	357,534.00	53,050.69	410,584.69	3,978.80		414,563.49	471,592.98
7/15/2031		49,475.35	49,475.35	3,710.65		53,186.00	
1/15/2032	365,304.00	49,475.35	414,779.35	3,710.65		418,490.00	471,676.00
7/15/2032		45,822.31	45,822.31	3,436.67		49,258.98	
1/15/2033	373,244.00	45,822.31	419,066.31	3,436.67		422,502.98	471,761.97
7/15/2033		42,089.87	42,089.87	3,156.74		45,246.61	
1/15/2034	381,355.00	42,089.87	423,444.87	3,156.74		426,601.61	471,848.22
7/15/2034		38,276.32	38,276.32	2,870.72		41,147.04	
1/15/2035	389,644.00	38,276.32	427,920.32	2,870.72		430,791.04	471,938.09
7/15/2035		34,379.88	34,379.88	2,578.49		36,958.37	
1/15/2036	398,112.00	34,379.88	432,491.88	2,578.49		435,070.37	472,028.74
7/15/2036		30,398.76	30,398.76	2,279.91		32,678.67	
1/15/2037	406,765.00	30,398.76	437,163.76	2,279.91		439,443.67	472,122.33
7/15/2037		26,331.11	26,331.11	1,974.83		28,305.94	
1/15/2038	415,605.00	26,331.11	441,936.11	1,974.83		443,910.94	472,216.89
7/15/2038		22,175.06	22,175.06	1,663.13		23,838.19	
1/15/2039	424,638.00	22,175.06	446,813.06	1,663.13		448,476.19	472,314.38
7/15/2039		17,928.68	17,928.68	1,344.65		19,273.33	
1/15/2040	433,867.00	17,928.68	451,795.68	1,344.65		453,140.33	472,413.66
7/15/2040		13,590.01	13,590.01	1,019.25		14,609.26	
1/15/2041	443,296.00	13,590.01	456,886.01	1,019.25		457,905.26	472,514.52
7/15/2041		9,157.05	9,157.05	686.78		9,843.83	
1/15/2042	452,931.00	9,157.05	462,088.05	686.78		462,774.83	472,618.66
7/15/2042		4,627.74	4,627.74	347.08		4,974.82	
1/15/2043	462,774.00	4,627.74	467,401.74	347.08		467,748.82	472,723.64
7/15/2043							
	7,603,680.00	1,718,251.69	9,321,931.69	128,868.88		9,450,800.56	9,450,800.56

Notes:

*This project qualifies for loan forgiveness in accordance with schedule B to the Loan Agreement.

Massachusetts Water Clean Water Trust
Series 23 Swap
WEST BOYLSTON WD Reamortization
DWP-19-27

Original Loan Amount	1,690,335.00	Loan Origination Fee ($0.00/1000)	0.00
Principal Forgiveness	204,571.00	Loan Term (in years)	18
Principal Paid Down	121,508.00	Loan Rate	2.00%
Outstanding Loan Obligation	1,364,256.00	Closing Date	5/10/2023
Remaining Balance	(66,499.00)	First Payment	7/15/2023
Net New Loan Obligation	1,297,757.00		

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
5/10/2023							
7/15/2023		13,402.42	13,402.42	1,005.18		14,407.61	
1/15/2024	59,682.75	12,977.57	72,660.32	973.32		73,633.63	88,041.24
7/15/2024		12,380.74	12,380.74	928.56		13,309.30	
1/15/2025	60,980.28	12,380.74	73,361.02	928.56		74,289.58	87,598.88
7/15/2025		11,770.94	11,770.94	882.82		12,653.76	
1/15/2026	62,305.37	11,770.94	74,076.31	882.82		74,959.13	87,612.89
7/15/2026		11,147.89	11,147.89	836.09		11,983.98	
1/15/2027	63,659.98	11,147.89	74,807.87	836.09		75,643.96	87,627.93
7/15/2027		10,511.29	10,511.29	788.35		11,299.63	
1/15/2028	65,043.08	10,511.29	75,554.37	788.35		76,342.72	87,642.35
7/15/2028		9,860.86	9,860.86	739.56		10,600.42	
1/15/2029	66,456.65	9,860.86	76,317.50	739.56		77,057.07	87,657.49
7/15/2029		9,196.29	9,196.29	689.72		9,886.01	
1/15/2030	67,901.64	9,196.29	77,097.93	689.72		77,787.65	87,673.66
7/15/2030		8,517.27	8,517.27	638.80		9,156.07	
1/15/2031	69,377.02	8,517.27	77,894.29	638.80		78,533.09	87,689.15
7/15/2031		7,823.50	7,823.50	586.76		8,410.27	
1/15/2032	70,884.75	7,823.50	78,708.26	586.76		79,295.02	87,705.29
7/15/2032		7,114.65	7,114.65	533.60		7,648.25	
1/15/2033	72,425.81	7,114.65	79,540.47	533.60		80,074.07	87,722.32
7/15/2033		6,390.40	6,390.40	479.28		6,869.68	
1/15/2034	73,999.16	6,390.40	80,389.55	479.28		80,868.83	87,738.51
7/15/2034		5,650.41	5,650.41	423.78		6,074.19	
1/15/2035	75,607.74	5,650.41	81,258.15	423.78		81,681.93	87,756.12
7/15/2035		4,894.33	4,894.33	367.07		5,261.40	
1/15/2036	77,251.54	4,894.33	82,145.87	367.07		82,512.95	87,774.35
7/15/2036		4,121.81	4,121.81	309.14		4,430.95	
1/15/2037	78,930.51	4,121.81	83,052.32	309.14		83,361.46	87,792.41
7/15/2037		3,332.51	3,332.51	249.94		3,582.45	
1/15/2038	80,645.61	3,332.51	83,978.12	249.94		84,228.06	87,810.50
7/15/2038		2,526.05	2,526.05	189.45		2,715.50	
1/15/2039	82,397.80	2,526.05	84,923.85	189.45		85,113.30	87,828.81
7/15/2039		1,702.07	1,702.07	127.66		1,829.73	
1/15/2040	84,189.03	1,702.07	85,891.11	127.66		86,018.76	87,848.49
7/15/2040		860.18	860.18	64.51		924.70	
1/15/2041	86,018.28	860.18	86,878.46	64.51		86,942.97	87,867.67
7/15/2041							
	1,297,757.00	261,982.37	1,559,739.37	19,648.68		1,579,388.04	1,579,388.04

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

Replaced by Debt Scheduled Dated May 10, 2023

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 23
West Boylston Water District of West Boylston Loan Amortization
DWP-19-27

Loan Amount Approved	1,690,335.00	Loan Origination Fee ($5.00/1000)	0.00
Principal Forgiveness*	204,571.00	Loan Term (in years)	20
Amount to be Financed	1,485,764.00	Loan Rate	2.00%
		Closing Date	5/11/2021
		First Interest Payment	7/15/2021
		First Principal Payment	1/15/2022

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/11/2021							
7/15/2021		5,282.72	5,282.72	396.20		5,678.92	
1/15/2022	60,101.00	14,857.64	74,958.64	1,114.32		76,072.96	81,751.88
7/15/2022		14,256.63	14,256.63	1,069.25		15,325.88	
1/15/2023	61,407.00	14,256.63	75,663.63	1,069.25		76,732.88	92,058.75
7/15/2023		13,642.56	13,642.56	1,023.19		14,665.75	
1/15/2024	62,741.00	13,642.56	76,383.56	1,023.19		77,406.75	92,072.50
7/15/2024		13,015.15	13,015.15	976.14		13,991.29	
1/15/2025	64,105.00	13,015.15	77,120.15	976.14		78,096.29	92,087.57
7/15/2025		12,374.10	12,374.10	928.06		13,302.16	
1/15/2026	65,498.00	12,374.10	77,872.10	928.06		78,800.16	92,102.32
7/15/2026		11,719.12	11,719.12	878.93		12,598.05	
1/15/2027	66,922.00	11,719.12	78,641.12	878.93		79,520.05	92,118.11
7/15/2027		11,049.90	11,049.90	828.74		11,878.64	
1/15/2028	68,376.00	11,049.90	79,425.90	828.74		80,254.64	92,133.29
7/15/2028		10,366.14	10,366.14	777.46		11,143.60	
1/15/2029	69,862.00	10,366.14	80,228.14	777.46		81,005.60	92,149.20
7/15/2029		9,667.52	9,667.52	725.06		10,392.58	
1/15/2030	71,381.00	9,667.52	81,048.52	725.06		81,773.58	92,166.17
7/15/2030		8,953.71	8,953.71	671.53		9,625.24	
1/15/2031	72,932.00	8,953.71	81,885.71	671.53		82,557.24	92,182.48
7/15/2031		8,224.39	8,224.39	616.83		8,841.22	
1/15/2032	74,517.00	8,224.39	82,741.39	616.83		83,358.22	92,199.44
7/15/2032		7,479.22	7,479.22	560.94		8,040.16	
1/15/2033	76,137.00	7,479.22	83,616.22	560.94		84,177.16	92,217.32
7/15/2033		6,717.85	6,717.85	503.84		7,221.69	
1/15/2034	77,791.00	6,717.85	84,508.85	503.84		85,012.69	92,234.38
7/15/2034		5,939.94	5,939.94	445.50		6,385.44	
1/15/2035	79,482.00	5,939.94	85,421.94	445.50		85,867.44	92,252.87
7/15/2035		5,145.12	5,145.12	385.88		5,531.00	
1/15/2036	81,210.00	5,145.12	86,355.12	385.88		86,741.00	92,272.01
7/15/2036		4,333.02	4,333.02	324.98		4,658.00	
1/15/2037	82,975.00	4,333.02	87,308.02	324.98		87,633.00	92,290.99
7/15/2037		3,503.27	3,503.27	262.75		3,766.02	
1/15/2038	84,778.00	3,503.27	88,281.27	262.75		88,544.02	92,310.03
7/15/2038		2,655.49	2,655.49	199.16		2,854.65	
1/15/2039	86,620.00	2,655.49	89,275.49	199.16		89,474.65	92,329.30
7/15/2039		1,789.29	1,789.29	134.20		1,923.49	
1/15/2040	88,503.00	1,789.29	90,292.29	134.20		90,426.49	92,349.97
7/15/2040		904.26	904.26	67.82		972.08	
1/15/2041	90,426.00	904.26	91,330.26	67.82		91,398.08	92,370.16
7/15/2041							
	1,485,764.00	323,613.72	1,809,377.72	24,271.03		1,833,648.75	1,833,648.75

Notes:

*This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Clean Water Trust
Series 24 Swap
WEST BOYLSTON WD OF WB Reamortization
DWP-19-27-A

		Loan Origination Fee ($0.00/1000)	0.00
Original Loan Amount	108,065.00	Loan Term (in years)	20
Loan Forgiveness	-	Loan Rate	2.00%
Unused Principal Amount	(13,219.00)	Closing Date	12/14/2022
Net New Loan Obligation	94,846.00	Reamortization Date	12/13/2024
		First Interest	7/15/2023
		First Principal	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		1,266.76	1,266.76	95.01		1,361.77	
1/15/2024	4,371.00	1,080.65	5,451.65	81.05		5,532.70	6,894.47
7/15/2024		1,036.94	1,036.94	77.77		1,114.71	
1/15/2025	3,896.62	1,013.44	4,910.06	76.01		4,986.07	6,100.78
7/15/2025		865.78	865.78	64.93		930.72	
1/15/2026	3,981.25	865.78	4,847.03	64.93		4,911.97	5,842.69
7/15/2026		825.97	825.97	61.95		887.92	
1/15/2027	4,068.61	825.97	4,894.58	61.95		4,956.53	5,844.44
7/15/2027		785.29	785.29	58.90		844.18	
1/15/2028	4,156.69	785.29	4,941.97	58.90		5,000.87	5,845.05
7/15/2028		743.72	743.72	55.78		799.50	
1/15/2029	4,247.49	743.72	4,991.21	55.78		5,046.99	5,846.48
7/15/2029		701.24	701.24	52.59		753.84	
1/15/2030	4,339.00	701.24	5,040.25	52.59		5,092.84	5,846.68
7/15/2030		657.85	657.85	49.34		707.19	
1/15/2031	4,433.22	657.85	5,091.08	49.34		5,140.42	5,847.61
7/15/2031		613.52	613.52	46.01		659.54	
1/15/2032	4,530.15	613.52	5,143.67	46.01		5,189.68	5,849.22
7/15/2032		568.22	568.22	42.62		610.84	
1/15/2033	4,628.76	568.22	5,196.98	42.62		5,239.60	5,850.43
7/15/2033		521.93	521.93	39.14		561.08	
1/15/2034	4,729.06	521.93	5,251.00	39.14		5,290.14	5,851.22
7/15/2034		474.64	474.64	35.60		510.24	
1/15/2035	4,832.05	474.64	5,306.69	35.60		5,342.29	5,852.53
7/15/2035		426.32	426.32	31.97		458.30	
1/15/2036	4,936.70	426.32	5,363.03	31.97		5,395.00	5,853.29
7/15/2036		376.95	376.95	28.27		405.23	
1/15/2037	5,044.03	376.95	5,420.98	28.27		5,449.25	5,854.48
7/15/2037		326.51	326.51	24.49		351.00	
1/15/2038	5,154.01	326.51	5,480.52	24.49		5,505.01	5,856.02
7/15/2038		274.97	274.97	20.62		295.60	
1/15/2039	5,265.65	274.97	5,540.62	20.62		5,561.24	5,856.84
7/15/2039		222.32	222.32	16.67		238.99	
1/15/2040	5,379.93	222.32	5,602.24	16.67		5,618.92	5,857.91
7/15/2040		168.52	168.52	12.64		181.16	
1/15/2041	5,496.84	168.52	5,665.36	12.64		5,678.00	5,859.15
7/15/2041		113.55	113.55	8.52		122.07	
1/15/2042	5,616.39	113.55	5,729.93	8.52		5,738.45	5,860.52
7/15/2042		57.39	57.39	4.30		61.69	
1/15/2043	5,738.55	57.39	5,795.94	4.30		5,800.24	5,861.93
7/15/2043							
	94,846.00	21,847.19	116,693.19	1,638.54		118,331.73	118,331.73

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

This Schedule Has Been Replaced Following Re-Amortization on 12/13/2024

Prepared by PFM Financial Advisors LLC

Massachusetts Clean Water Trust
Series 24
WEST BOYLSTON WATER DISTRICT OF WEST BOYLSTON Loan Amortization
DWP-19-27-A

Loan Amount Approved	108,065.00	Loan Origination Fee ($0.00/1000)	0.00
Loan Forgiveness	-	Loan Term (in years)	20
Amount to be Financed	108,065.00	Loan Rate	2.00%
		Closing Date	12/14/2022
		First Interest Payment	7/15/2023
		First Principal Payment	1/15/2024

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
12/14/2022							
7/15/2023		1,266.76	1,266.76	95.01		1,361.77	
1/15/2024	4,371.00	1,080.65	5,451.65	81.05		5,532.70	6,894.47
7/15/2024		1,036.94	1,036.94	77.77		1,114.71	
1/15/2025	4,466.00	1,036.94	5,502.94	77.77		5,580.71	6,695.42
7/15/2025		992.28	992.28	74.42		1,066.70	
1/15/2026	4,563.00	992.28	5,555.28	74.42		5,629.70	6,696.40
7/15/2026		946.65	946.65	71.00		1,017.65	
1/15/2027	4,663.00	946.65	5,609.65	71.00		5,680.65	6,698.30
7/15/2027		900.02	900.02	67.50		967.52	
1/15/2028	4,764.00	900.02	5,664.02	67.50		5,731.52	6,699.04
7/15/2028		852.38	852.38	63.93		916.31	
1/15/2029	4,868.00	852.38	5,720.38	63.93		5,784.31	6,700.62
7/15/2029		803.70	803.70	60.28		863.98	
1/15/2030	4,973.00	803.70	5,776.70	60.28		5,836.98	6,700.96
7/15/2030		753.97	753.97	56.55		810.52	
1/15/2031	5,081.00	753.97	5,834.97	56.55		5,891.52	6,702.04
7/15/2031		703.16	703.16	52.74		755.90	
1/15/2032	5,192.00	703.16	5,895.16	52.74		5,947.90	6,703.79
7/15/2032		651.24	651.24	48.84		700.08	
1/15/2033	5,305.00	651.24	5,956.24	48.84		6,005.08	6,705.17
7/15/2033		598.19	598.19	44.86		643.05	
1/15/2034	5,420.00	598.19	6,018.19	44.86		6,063.05	6,706.11
7/15/2034		543.99	543.99	40.80		584.79	
1/15/2035	5,538.00	543.99	6,081.99	40.80		6,122.79	6,707.58
7/15/2035		488.61	488.61	36.65		525.26	
1/15/2036	5,658.00	488.61	6,146.61	36.65		6,183.26	6,708.51
7/15/2036		432.03	432.03	32.40		464.43	
1/15/2037	5,781.00	432.03	6,213.03	32.40		6,245.43	6,709.86
7/15/2037		374.22	374.22	28.07		402.29	
1/15/2038	5,907.00	374.22	6,281.22	28.07		6,309.29	6,711.57
7/15/2038		315.15	315.15	23.64		338.79	
1/15/2039	6,035.00	315.15	6,350.15	23.64		6,373.79	6,712.57
7/15/2039		254.80	254.80	19.11		273.91	
1/15/2040	6,166.00	254.80	6,420.80	19.11		6,439.91	6,713.82
7/15/2040		193.14	193.14	14.49		207.63	
1/15/2041	6,300.00	193.14	6,493.14	14.49		6,507.63	6,715.25
7/15/2041		130.14	130.14	9.76		139.90	
1/15/2042	6,437.00	130.14	6,567.14	9.76		6,576.90	6,716.80
7/15/2042		65.77	65.77	4.93		70.70	
1/15/2043	6,577.00	65.77	6,642.77	4.93		6,647.70	6,718.41
7/15/2043							
	108,065.00	24,420.17	132,485.17	1,831.51		134,316.68	134,316.68

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 12
WestBoylston WD
DW-05-16
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate **2.00%**

Schedule of Loan Repayments

Initial Loan Obligation: **$508,148.00**

Date	Schedule of Loan Repayments Principal	Interest	Total	Admin. Fee 0.0750%	Loan Origination Fee	Total Due
14-Dec-06						
15-Jul-07	$20,041.00	$5,956.62	$25,997.62	$381.11	2,849.38	$29,228.11
15-Jan-08	0.00	4,881.07	4,881.07	366.08		5,247.15
15-Jul-08	21,330.00	4,881.07	26,211.07	366.08		26,577.15
15-Jan-09	0.00	4,667.77	4,667.77	350.08		5,017.85
15-Jul-09	21,761.00	4,667.77	26,428.77	350.08		26,778.85
15-Jan-10	0.00	4,450.16	4,450.16	333.76		4,783.92
15-Jul-10	22,200.00	4,450.16	26,650.16	333.76		26,983.92
15-Jan-11	0.00	4,228.16	4,228.16	317.11		4,545.27
15-Jul-11	22,649.00	4,228.16	26,877.16	317.11		27,194.27
15-Jan-12	0.00	4,001.67	4,001.67	300.13		4,301.80
15-Jul-12	23,106.00	4,001.67	27,107.67	300.13		27,407.80
15-Jan-13	0.00	3,770.61	3,770.61	282.80		4,053.41
15-Jul-13	23,573.00	3,770.61	27,343.61	282.80		27,626.41
15-Jan-14	0.00	3,534.88	3,534.88	265.12		3,800.00
15-Jul-14	24,049.00	3,534.88	27,583.88	265.12		27,849.00
15-Jan-15	0.00	3,294.39	3,294.39	247.08		3,541.47
15-Jul-15	24,535.00	3,294.39	27,829.39	247.08		28,076.47
15-Jan-16	0.00	3,049.04	3,049.04	228.68		3,277.72
15-Jul-16	25,031.00	3,049.04	28,080.04	228.68		28,308.72
15-Jan-17	0.00	2,798.73	2,798.73	209.90		3,008.63
15-Jul-17	25,536.00	2,798.73	28,334.73	209.90		28,544.63
15-Jan-18	0.00	2,543.37	2,543.37	190.75		2,734.12
15-Jul-18	26,052.00	2,543.37	28,595.37	190.75		28,786.12
15-Jan-19	0.00	2,282.85	2,282.85	171.21		2,454.06
15-Jul-19	26,579.00	2,282.85	28,861.85	171.21		29,033.06
15-Jan-20	0.00	2,017.06	2,017.06	151.28		2,168.34
15-Jul-20	27,115.00	2,017.06	29,132.06	151.28		29,283.34
15-Jan-21	0.00	1,745.91	1,745.91	130.94		1,876.85
15-Jul-21	27,663.00	1,745.91	29,408.91	130.94		29,539.85
15-Jan-22	0.00	1,469.28	1,469.28	110.20		1,579.48
15-Jul-22	28,222.00	1,469.28	29,691.28	110.20		29,801.48
15-Jan-23	0.00	1,187.06	1,187.06	89.03		1,276.09
15-Jul-23	28,792.00	1,187.06	29,979.06	89.03		30,068.09
15-Jan-24	0.00	899.14	899.14	67.44		966.58
15-Jul-24	29,374.00	899.14	30,273.14	67.44		30,340.58
15-Jan-25	0.00	605.40	605.40	45.41		650.81
15-Jul-25	29,967.00	605.40	30,572.40	45.41		30,617.81
15-Jan-26	0.00	305.73	305.73	22.93		328.66
15-Jul-26	30,573.00	305.73	30,878.73	22.93		30,901.66
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	$508,148.00	$109,421.18	$617,569.18	$8,140.97	$2,849.38	$628,559.53

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 13

Revised SCHEDULE C

West Boylston Water District
DW-05-16-A

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	**$274,786.52**

	Schedule of Loan Repayments			*Admin. Fee*	*Total*
	Principal	Interest	Total	*0.07500%*	*Due*
15-Dec-09					
15-Jan-10	-	3,268.92	3,268.92	245.17	3,514.09
15-Jul-10	12,810.11	2,747.87	15,557.98	206.09	15,764.07
15-Jan-11	-	2,619.76	2,619.76	196.48	2,816.24
15-Jul-11	13,069.17	2,619.76	15,688.93	196.48	15,885.41
15-Jan-12	-	2,489.07	2,489.07	186.68	2,675.75
15-Jul-12	13,333.11	2,489.07	15,822.18	186.68	16,008.86
15-Jan-13	-	2,355.74	2,355.74	176.68	2,532.42
15-Jul-13	13,601.94	2,355.74	15,957.68	176.68	16,134.36
15-Jan-14	-	2,219.72	2,219.72	166.48	2,386.20
15-Jul-14	13,877.28	2,219.72	16,097.00	166.48	16,263.48
15-Jan-15	-	2,080.95	2,080.95	156.07	2,237.02
15-Jul-15	14,157.52	2,080.95	16,238.47	156.07	16,394.54
15-Jan-16	-	1,939.37	1,939.37	145.45	2,084.82
15-Jul-16	14,443.45	1,939.37	16,382.82	145.45	16,528.27
15-Jan-17	-	1,794.94	1,794.94	134.62	1,929.56
15-Jul-17	14,735.09	1,794.94	16,530.03	134.62	16,664.65
15-Jan-18	-	1,647.59	1,647.59	123.57	1,771.16
15-Jul-18	15,033.25	1,647.59	16,680.84	123.57	16,804.41
15-Jan-19	-	1,497.26	1,497.26	112.29	1,609.55
15-Jul-19	15,336.29	1,497.26	16,833.55	112.29	16,945.84
15-Jan-20	-	1,343.89	1,343.89	100.79	1,444.68
15-Jul-20	15,646.67	1,343.89	16,990.56	100.79	17,091.35
15-Jan-21	-	1,187.43	1,187.43	89.06	1,276.49
15-Jul-21	15,962.75	1,187.43	17,150.18	89.06	17,239.24
15-Jan-22	-	1,027.80	1,027.80	77.08	1,104.88
15-Jul-22	16,285.34	1,027.80	17,313.14	77.08	17,390.22
15-Jan-23	-	864.95	864.95	64.87	929.82
15-Jul-23	16,613.64	864.95	17,478.59	64.87	17,543.46
15-Jan-24	-	698.81	698.81	52.41	751.22
15-Jul-24	16,949.27	698.81	17,648.08	52.41	17,700.49
15-Jan-25	-	529.32	529.32	39.70	569.02
15-Jul-25	17,292.23	529.32	17,821.55	39.70	17,861.25
15-Jan-26	-	356.39	356.39	26.73	383.12
15-Jul-26	17,641.71	356.39	17,998.10	26.73	18,024.83
15-Jan-27	-	179.98	179.98	13.50	193.48
15-Jul-27	17,997.70	179.98	18,177.68	13.50	18,191.18
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
	$274,786.52	$55,682.73	$330,469.25	$4,176.18	$334,645.43

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13
West Boylston Water District
DW-05-16-A
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: $367,290.00

Date	Principal	Interest	Total	Admin. Fee 0.00075	Loan Origination Fee	Total Due
18-Dec-07						
15-Jul-08	$14,563.00	$4,223.84	$18,786.84	$275.47	2,350.66	$21,412.97
15-Jan-09	0.00	3,527.27	3,527.27	264.55		3,791.82
15-Jul-09	15,414.00	3,527.27	18,941.27	264.55		19,205.82
15-Jan-10	0.00	3,373.13	3,373.13	252.98		3,626.11
15-Jul-10	15,725.00	3,373.13	19,098.13	252.98		19,351.11
15-Jan-11	0.00	3,215.88	3,215.88	241.19		3,457.07
15-Jul-11	16,043.00	3,215.88	19,258.88	241.19		19,500.07
15-Jan-12	0.00	3,055.45	3,055.45	229.16		3,284.61
15-Jul-12	16,367.00	3,055.45	19,422.45	229.16		19,651.61
15-Jan-13	0.00	2,891.78	2,891.78	216.88		3,108.66
15-Jul-13	16,697.00	2,891.78	19,588.78	216.88		19,805.66
15-Jan-14	0.00	2,724.81	2,724.81	204.36		2,929.17
15-Jul-14	17,035.00	2,724.81	19,759.81	204.36		19,964.17
15-Jan-15	0.00	2,554.46	2,554.46	191.58		2,746.04
15-Jul-15	17,379.00	2,554.46	19,933.46	191.58		20,125.04
15-Jan-16	0.00	2,380.67	2,380.67	178.55		2,559.22
15-Jul-16	17,730.00	2,380.67	20,110.67	178.55		20,289.22
15-Jan-17	0.00	2,203.37	2,203.37	165.25		2,368.62
15-Jul-17	18,088.00	2,203.37	20,291.37	165.25		20,456.62
15-Jan-18	0.00	2,022.49	2,022.49	151.69		2,174.18
15-Jul-18	18,454.00	2,022.49	20,476.49	151.69		20,628.18
15-Jan-19	0.00	1,837.95	1,837.95	137.85		1,975.80
15-Jul-19	18,826.00	1,837.95	20,663.95	137.85		20,801.80
15-Jan-20	0.00	1,649.69	1,649.69	123.73		1,773.42
15-Jul-20	19,207.00	1,649.69	20,856.69	123.73		20,980.42
15-Jan-21	0.00	1,457.62	1,457.62	109.32		1,566.94
15-Jul-21	19,595.00	1,457.62	21,052.62	109.32		21,161.94
15-Jan-22	0.00	1,261.67	1,261.67	94.63		1,356.30
15-Jul-22	19,991.00	1,261.67	21,252.67	94.63		21,347.30
15-Jan-23	0.00	1,061.76	1,061.76	79.63		1,141.39
15-Jul-23	20,394.00	1,061.76	21,455.76	79.63		21,535.39
15-Jan-24	0.00	857.82	857.82	64.34		922.16
15-Jul-24	20,806.00	857.82	21,663.82	64.34		21,728.16
15-Jan-25	0.00	649.76	649.76	48.73		698.49
15-Jul-25	21,227.00	649.76	21,876.76	48.73		21,925.49
15-Jan-26	0.00	437.49	437.49	32.81		470.30
15-Jul-26	21,656.00	437.49	22,093.49	32.81		22,126.30
15-Jan-27	0.00	220.93	220.93	16.57		237.50
15-Jul-27	22,093.00	220.93	22,313.93	16.57		22,330.50
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	$367,290.00	$78,991.84	$446,281.84	$5,883.07	$2,350.66	$454,515.57

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 10
West Boylston Water District
V-01-12
ial Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	4,078.07
G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	239,963.50

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	6,173.37	6,173.37	2,021.86	316.00	2,337.86	0.00	3,835.51	3,835.51
01-Aug-07	10,000.38	5,566.31	15,566.69	1,881.03	5,438.78	7,319.80	8,246.89	0.00	8,246.89
01-Feb-08	0.00	5,316.30	5,316.30	1,802.63	206.61	2,009.24	0.00	3,307.06	3,307.06
01-Aug-08	10,370.67	5,316.30	15,686.97	1,802.63	5,438.78	7,241.41	8,445.56	0.00	8,445.56
01-Feb-09	0.00	5,057.03	5,057.03	1,721.34	206.61	1,927.95	0.00	3,129.09	3,129.09
01-Aug-09	10,643.43	5,057.03	15,700.46	1,721.34	5,438.78	7,160.12	8,540.35	0.00	8,540.35
01-Feb-10	0.00	4,897.39	4,897.39	1,637.91	206.61	1,844.52	0.00	3,052.88	3,052.88
01-Aug-10	10,925.67	4,897.39	15,823.06	1,637.91	5,438.78	7,076.69	8,746.38	0.00	8,746.38
01-Feb-11	0.00	4,624.24	4,624.24	1,552.27	206.61	1,758.87	0.00	2,865.37	2,865.37
01-Aug-11	11,212.24	4,624.24	15,836.48	1,552.27	5,438.78	6,991.04	8,845.44	0.00	8,845.44
01-Feb-12	0.00	4,456.06	4,456.06	1,464.37	206.61	1,670.98	0.00	2,785.08	2,785.08
01-Aug-12	11,510.02	4,456.06	15,966.08	1,464.37	5,438.78	6,903.15	9,062.93	0.00	9,062.93
01-Feb-13	0.00	4,168.30	4,168.30	1,374.15	206.61	1,580.76	0.00	2,587.55	2,587.55
01-Aug-13	11,948.50	4,168.30	16,116.80	1,374.15	5,438.78	6,812.93	9,303.88	0.00	9,303.88
01-Feb-14	0.00	3,854.66	3,854.66	1,280.49	206.61	1,487.10	0.00	2,367.57	2,367.57
01-Aug-14	12,302.39	3,854.66	16,157.05	1,280.49	5,438.78	6,719.27	9,437.79	0.00	9,437.79
01-Feb-15	0.00	3,645.52	3,645.52	1,184.05	206.61	1,390.66	0.00	2,254.86	2,254.86
01-Aug-15	12,947.16	3,645.52	16,592.68	1,184.05	5,438.78	6,622.83	9,969.85	0.00	9,969.85
01-Feb-16	0.00	3,305.65	3,305.65	1,082.56	206.61	1,289.17	0.00	2,016.48	2,016.48
01-Aug-16	12,947.16	3,079.82	16,026.98	1,082.56	5,325.86	6,408.42	9,618.56	0.00	9,618.56
01-Feb-17	0.00	2,984.29	2,984.29	981.07	215.86	1,196.93	0.00	1,787.37	1,787.37
01-Aug-17	12,947.16	2,745.36	15,692.52	981.07	5,328.56	6,309.63	9,382.89	0.00	9,382.89
01-Feb-18	0.00	2,653.12	2,653.12	879.58	220.20	1,099.78	0.00	1,553.34	1,553.34
01-Aug-18	12,947.16	2,427.02	15,374.18	879.58	5,339.32	6,218.90	9,155.28	0.00	9,155.28
01-Feb-19	0.00	2,327.24	2,327.24	778.09	219.10	997.19	0.00	1,330.05	1,330.05
01-Aug-19	12,947.16	2,123.12	15,070.28	778.09	5,349.21	6,127.30	8,942.98	0.00	8,942.98
01-Feb-20	0.00	2,001.48	2,001.48	676.60	218.06	894.66	0.00	1,106.82	1,106.82
01-Aug-20	17,262.88	1,728.84	18,991.72	676.60	5,313.91	5,990.51	13,001.21	0.00	13,001.21
01-Feb-21	0.00	1,577.13	1,577.13	541.28	221.67	762.95	0.00	814.18	814.18
01-Aug-21	17,262.88	1,324.71	18,587.59	541.28	5,327.63	5,868.91	12,718.68	0.00	12,718.68
01-Feb-22	0.00	1,157.85	1,157.85	405.96	227.81	633.77	0.00	524.07	524.07
01-Aug-22	17,262.88	817.37	18,080.25	405.96	5,289.74	5,695.70	12,384.54	0.00	12,384.54
01-Feb-23	0.00	791.18	791.18	270.64	260.27	530.91	0.00	260.27	260.27
01-Aug-23	17,262.88	316.14	17,579.02	270.64	5,264.93	5,535.57	12,043.45	0.00	12,043.45
01-Feb-24	0.00	411.55	411.55	135.32	276.23	411.55	0.00	0.00	0.00
01-Aug-24	17,262.88	0.00	17,262.88	135.32	5,362.34	5,497.66	11,765.22	0.00	11,765.22
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$239,963.50	$115,550.60	$355,514.10	$39,439.54	$100,885.15	$140,324.69	$179,611.87	$35,577.54	$215,189.41

0.00

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
West Boylston Water Dist.
DW-01-12
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	4,209.75
G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	268,328.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	5,869.88	5,869.88	2,247.62	304.37	2,551.99	0.00	3,317.89	3,317.89
01-Aug-07	12,788.00	5,647.05	18,435.05	2,247.62	6,342.09	8,589.71	9,845.34	0.00	9,845.34
01-Feb-08	0.00	5,519.17	5,519.17	2,140.51	194.51	2,335.01	0.00	3,184.16	3,184.16
01-Aug-08	12,871.00	5,519.17	18,390.17	2,140.51	6,342.09	8,482.59	9,907.58	0.00	9,907.58
01-Feb-09	0.00	5,371.15	5,371.15	2,032.69	194.51	2,227.20	0.00	3,143.95	3,143.95
01-Aug-09	13,001.00	5,371.15	18,372.15	2,032.69	6,342.09	8,374.78	9,997.37	0.00	9,997.37
01-Feb-10	0.00	5,195.64	5,195.64	1,923.79	194.51	2,118.30	0.00	3,077.34	3,077.34
01-Aug-10	13,180.00	5,195.64	18,375.64	1,923.79	6,342.09	8,265.88	10,109.76	0.00	10,109.76
01-Feb-11	0.00	4,997.94	4,997.94	1,813.39	194.51	2,007.90	0.00	2,990.05	2,990.05
01-Aug-11	13,408.00	4,997.94	18,405.94	1,813.39	6,342.09	8,155.48	10,250.46	0.00	10,250.46
01-Feb-12	0.00	4,771.68	4,771.68	1,701.08	194.51	1,895.58	0.00	2,876.10	2,876.10
01-Aug-12	13,819.00	4,771.68	18,590.68	1,701.08	6,342.09	8,043.17	10,547.51	0.00	10,547.51
01-Feb-13	0.00	4,391.65	4,391.65	1,585.33	194.51	1,779.83	0.00	2,611.82	2,611.82
01-Aug-13	14,261.00	4,391.65	18,652.65	1,585.33	6,342.09	7,927.41	10,725.24	0.00	10,725.24
01-Feb-14	0.00	4,127.82	4,127.82	1,465.87	194.51	1,660.38	0.00	2,467.45	2,467.45
01-Aug-14	15,000.00	4,127.82	19,127.82	1,465.87	6,342.09	7,807.96	11,319.86	0.00	11,319.86
01-Feb-15	0.00	3,842.82	3,842.82	1,340.22	194.51	1,534.73	0.00	2,308.09	2,308.09
01-Aug-15	15,000.00	3,842.82	18,842.82	1,340.22	6,342.09	7,682.31	11,160.51	0.00	11,160.51
01-Feb-16	0.00	3,430.32	3,430.32	1,214.58	194.51	1,409.08	0.00	2,021.24	2,021.24
01-Aug-16	15,000.00	3,430.32	18,430.32	1,214.58	6,342.09	7,556.67	10,873.66	0.00	10,873.66
01-Feb-17	0.00	3,036.57	3,036.57	1,088.93	194.51	1,283.44	0.00	1,753.13	1,753.13
01-Aug-17	15,000.00	2,910.17	17,910.17	1,088.93	6,278.89	7,367.82	10,542.35	0.00	10,542.35
01-Feb-18	0.00	2,649.90	2,649.90	963.29	198.05	1,161.33	0.00	1,488.57	1,488.57
01-Aug-18	15,000.00	2,441.72	17,441.72	963.29	6,241.54	7,204.82	10,236.90	0.00	10,236.90
01-Feb-19	0.00	2,270.53	2,270.53	837.64	205.23	1,042.87	0.00	1,227.65	1,227.65
01-Aug-19	20,000.00	2,066.98	22,066.98	837.64	6,251.04	7,088.68	14,978.30	0.00	14,978.30
01-Feb-20	0.00	1,777.14	1,777.14	670.11	208.54	878.65	0.00	898.49	898.49
01-Aug-20	20,000.00	1,595.94	21,595.94	670.11	6,265.52	6,935.64	14,660.31	0.00	14,660.31
01-Feb-21	0.00	1,290.72	1,290.72	502.58	215.33	717.92	0.00	572.81	572.81
01-Aug-21	20,000.00	1,134.00	21,134.00	502.58	6,284.55	6,787.14	14,346.86	0.00	14,346.86
01-Feb-22	0.00	817.05	817.05	335.06	228.50	563.55	0.00	253.50	253.50
01-Aug-22	20,000.00	537.92	20,537.92	335.06	6,270.88	6,605.93	13,931.99	0.00	13,931.99
01-Feb-23	0.00	406.27	406.27	167.53	238.74	406.27	0.00	0.00	0.00
01-Aug-23	20,000.00	0.00	20,000.00	167.53	6,242.18	6,409.71	13,590.29	0.00	13,590.29
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$268,328.00	$117,748.24	$386,076.24	$44,060.43	$110,799.29	$154,859.72	$197,024.28	$34,192.24	$231,216.52

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series10

West Boylston Water District
DW-01-12

Schedule of Administrative Fee [After October 26, 2006]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
26-Oct-06		
01-Feb-07	239,963.50	193.45
01-Aug-07	239,963.50	179.97
01-Feb-08	229,963.12	172.47
01-Aug-08	229,963.12	172.47
01-Feb-09	219,592.45	164.69
01-Aug-09	219,592.45	164.69
01-Feb-10	208,949.02	156.71
01-Aug-10	208,949.02	156.71
01-Feb-11	198,023.35	148.52
01-Aug-11	198,023.35	148.52
01-Feb-12	186,811.11	140.11
01-Aug-12	186,811.11	140.11
01-Feb-13	175,301.09	131.48
01-Aug-13	175,301.09	131.48
01-Feb-14	163,352.59	122.51
01-Aug-14	163,352.59	122.51
01-Feb-15	151,050.20	113.29
01-Aug-15	151,050.20	113.29
01-Feb-16	138,103.04	103.58
01-Aug-16	138,103.04	103.58
01-Feb-17	125,155.88	93.87
01-Aug-17	125,155.88	93.87
01-Feb-18	112,208.72	84.16
01-Aug-18	112,208.72	84.16
01-Feb-19	99,261.56	74.45
01-Aug-19	99,261.56	74.45
01-Feb-20	86,314.40	64.74
01-Aug-20	86,314.40	64.74
01-Feb-21	69,051.52	51.79
01-Aug-21	69,051.52	51.79
01-Feb-22	51,788.64	38.84
01-Aug-22	51,788.64	38.84
01-Feb-23	34,525.76	25.89
01-Aug-23	34,525.76	25.89
01-Feb-24	17,262.88	12.95
01-Aug-24	17,262.88	12.95
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
01-Aug-28	0.00	0.00
01-Feb-29	0.00	0.00
01-Aug-29	0.00	0.00
01-Feb-30	0.00	0.00
01-Aug-30	0.00	0.00
01-Feb-31	0.00	0.00
01-Aug-31	0.00	0.00
01-Feb-32	0.00	0.00
01-Aug-32	0.00	0.00
01-Feb-33	0.00	0.00
01-Aug-33	0.00	0.00
01-Feb-34	0.00	0.00
01-Aug-34	0.00	0.00
		$3,773.52

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series10

Revised SCHEDULE C

West Boylston Water District
DW-01-12

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: $239,963.50

26-Oct-06	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Feb-07	$0.00	$6,175.80	$6,175.80	$2,021.86	$318.43	$2,340.29	$0.00	$3,835.51	$3,835.51
01-Aug-07	10,000.38	5,745.60	15,745.98	1,881.02	5,528.42	7,409.44	8,336.54	0.00	8,336.54
01-Feb-08	0.00	5,495.59	5,495.59	1,802.63	296.25	2,098.88	0.00	3,396.71	3,396.71
01-Aug-08	10,370.67	5,495.59	15,866.26	1,802.63	5,528.42	7,331.05	8,535.21	0.00	8,535.21
01-Feb-09	0.00	5,236.32	5,236.32	1,721.34	296.25	2,017.59	0.00	3,218.73	3,218.73
01-Aug-09	10,643.43	5,236.32	15,879.75	1,721.34	5,528.42	7,249.76	8,629.99	0.00	8,629.99
01-Feb-10	0.00	5,076.68	5,076.68	1,637.91	296.25	1,934.16	0.00	3,142.52	3,142.52
01-Aug-10	10,925.67	5,076.68	16,002.35	1,637.91	5,528.42	7,166.33	8,836.02	0.00	8,836.02
01-Feb-11	0.00	4,803.53	4,803.53	1,552.27	296.25	1,848.52	0.00	2,955.01	2,955.01
01-Aug-11	11,212.24	4,803.53	16,015.77	1,552.27	5,528.42	7,080.69	8,935.08	0.00	8,935.08
01-Feb-12	0.00	4,635.35	4,635.35	1,464.38	296.25	1,760.63	0.00	2,874.72	2,874.72
01-Aug-12	11,510.02	4,635.35	16,145.37	1,464.38	5,528.42	6,992.80	9,152.57	0.00	9,152.57
01-Feb-13	0.00	4,347.59	4,347.59	1,374.15	296.25	1,670.40	0.00	2,677.19	2,677.19
01-Aug-13	11,948.50	4,347.59	16,296.09	1,374.15	5,528.42	6,902.57	9,393.52	0.00	9,393.52
01-Feb-14	0.00	4,033.95	4,033.95	1,280.49	296.25	1,576.74	0.00	2,457.21	2,457.21
01-Aug-14	12,302.39	4,033.95	16,336.34	1,280.49	5,528.42	6,808.91	9,527.43	0.00	9,527.43
01-Feb-15	0.00	3,824.81	3,824.81	1,184.05	296.25	1,480.30	0.00	2,344.51	2,344.51
01-Aug-15	12,947.16	3,824.81	16,771.97	1,184.05	5,528.42	6,712.47	10,059.50	0.00	10,059.50
01-Feb-16	0.00	3,484.94	3,484.94	1,082.56	296.25	1,378.81	0.00	2,106.13	2,106.13
01-Aug-16	12,947.16	3,484.94	16,432.10	1,082.56	5,528.42	6,610.98	9,821.12	0.00	9,821.12
01-Feb-17	0.00	3,145.08	3,145.08	981.08	296.25	1,277.33	0.00	1,867.75	1,867.75
01-Aug-17	12,947.16	3,145.08	16,092.24	981.08	5,528.42	6,509.50	9,582.74	0.00	9,582.74
01-Feb-18	0.00	2,805.22	2,805.22	879.58	296.25	1,175.83	0.00	1,629.39	1,629.39
01-Aug-18	12,947.16	2,805.22	15,752.38	879.58	5,528.42	6,408.00	9,344.38	0.00	9,344.38
01-Feb-19	0.00	2,481.54	2,481.54	778.09	296.25	1,074.34	0.00	1,407.20	1,407.20
01-Aug-19	12,947.16	2,481.54	15,428.70	778.09	5,528.42	6,306.51	9,122.19	0.00	9,122.19
01-Feb-20	0.00	2,157.86	2,157.86	676.60	296.25	972.85	0.00	1,185.01	1,185.01
01-Aug-20	17,262.88	2,157.86	19,420.74	676.60	5,528.42	6,205.02	13,215.72	0.00	13,215.72
01-Feb-21	0.00	1,726.29	1,726.29	541.28	296.25	837.53	0.00	888.76	888.76
01-Aug-21	17,262.88	1,726.29	18,989.17	541.28	5,528.42	6,069.70	12,919.47	0.00	12,919.47
01-Feb-22	0.00	1,294.72	1,294.72	405.96	296.25	702.21	0.00	592.51	592.51
01-Aug-22	17,262.88	1,294.72	18,557.60	405.96	5,528.42	5,934.38	12,623.22	0.00	12,623.22
01-Feb-23	0.00	863.14	863.14	270.64	296.25	566.89	0.00	296.25	296.25
01-Aug-23	17,262.88	863.14	18,126.02	270.64	5,528.42	5,799.06	12,326.96	0.00	12,326.96
01-Feb-24	0.00	431.57	431.57	135.32	296.25	431.57	0.00	0.00	0.00
01-Aug-24	17,262.88	431.57	17,694.45	135.32	5,528.42	5,663.74	12,030.71	0.00	12,030.71
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$239,963.50	$123,609.76	$363,573.26	$39,439.54	$104,866.25	$144,305.79	$182,392.36	$36,875.11	$219,267.47

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 10

West Boylston Water District
"/-01-12
al Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 3.919400%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
23-Nov-04								
01-Feb-05	$300,445.00	$2,631.31	889.72	$343.22	$1,398.37	$85.13	$1,483.50	$1,483.50
01-Aug-05	300,445.00	18,110.25	2,355.13	6,404.98	9,350.14	225.33	9,575.47	--
01-Feb-06	289,300.00	6,825.93	2,267.76	343.22	4,214.95	216.98	4,431.93	14,007.40
01-Aug-06	289,300.00	18,114.93	2,267.76	6,404.98	9,442.19	216.98	9,659.17	--.
01-Feb-07	278,011.00	6,656.60	2,179.27	343.22	4,134.11	208.51	4,342.62	14,001.79
01-Aug-07	278,011.00	18,242.60	2,179.27	6,404.98	9,658.35	208.51	9,866.86	--
01-Feb-08	266,425.00	6,366.95	2,088.45	343.22	3,935.28	199.82	4,135.10	14,001.96
01-Aug-08	266,425.00	18,381.95	2,088.45	6,404.98	9,888.52	199.82	10,088.34	--
01-Feb-09	254,410.00	6,066.57	1,994.27	343.22	3,729.08	190.81	3,919.89	14,008.23
01-Aug-09	254,410.00	18,397.57	1,994.27	6,404.98	9,998.32	190.81	10,189.13	--
01-Feb-10	242,079.00	5,881.61	1,897.61	343.22	3,640.78	181.56	3,822.34	14,011.47
01-Aug-10	242,079.00	18,539.61	1,897.61	6,404.98	10,237.02	181.56	10,418.58	--
01-Feb-11	229,421.00	5,565.16	1,798.39	343.22	3,423.55	172.07	3,595.62	14,014.20
01-Aug-11	229,421.00	18,555.16	1,798.39	6,404.98	10,351.79	172.07	10,523.86	--
01-Feb-12	216,431.00	5,370.31	1,696.56	343.22	3,330.53	162.32	3,492.85	14,016.71
01-Aug-12	216,431.00	18,705.31	1,696.56	6,404.98	10,603.77	162.32	10,766.09	--
01-Feb-13	203,096.00	5,036.93	1,592.03	343.22	3,101.68	152.32	3,254.00	14,020.09
01-Aug-13	203,096.00	18,879.93	1,592.03	6,404.98	10,882.92	152.32	11,035.24	--
01-Feb-14	189,253.00	4,673.55	1,483.52	343.22	2,846.81	141.94	2,988.75	14,023.99
01-Aug-14	189,253.00	18,926.55	1,483.52	6,404.98	11,038.05	141.94	11,179.99	--
01-Feb-15	175,000.00	4,431.25	1,371.79	343.22	2,716.24	131.25	2,847.49	14,027.48
01-Aug-15	175,000.00	19,431.25	1,371.79	6,404.98	11,654.48	131.25	11,785.73	--
01-Feb-16	160,000.00	4,037.50	1,254.21	343.22	2,440.07	120.00	2,560.07	14,345.80
01-Aug-16	160,000.00	19,037.50	1,254.21	6,404.98	11,378.31	120.00	11,498.31	--
01-Feb-17	145,000.00	3,643.75	1,136.63	343.22	2,163.90	108.75	2,272.65	13,770.96
01-Aug-17	145,000.00	18,643.75	1,136.63	6,404.98	11,102.14	108.75	11,210.89	--
01-Feb-18	130,000.00	3,250.00	1,019.04	343.22	1,887.74	97.50	1,985.24	13,196.13
01-Aug-18	130,000.00	18,250.00	1,019.04	6,404.98	10,825.98	97.50	10,923.48	--
01-Feb-19	115,000.00	2,875.00	901.46	343.22	1,630.32	86.25	1,716.57	12,640.05
01-Aug-19	115,000.00	17,875.00	901.46	6,404.98	10,568.56	86.25	10,654.81	--
01-Feb-20	100,000.00	2,500.00	783.88	343.22	1,372.90	75.00	1,447.90	12,102.71
01-Aug-20	100,000.00	22,500.00	783.88	6,404.98	15,311.14	75.00	15,386.14	--
01-Feb-21	80,000.00	2,000.00	627.10	343.22	1,029.68	60.00	1,089.68	16,475.82
01-Aug-21	80,000.00	22,000.00	627.10	6,404.98	14,967.92	60.00	15,027.92	--
01-Feb-22	60,000.00	1,500.00	470.33	343.22	686.45	45.00	731.45	15,759.37
01-Aug-22	60,000.00	21,500.00	470.33	6,404.98	14,624.69	45.00	14,669.69	--
01-Feb-23	40,000.00	1,000.00	313.55	343.22	343.23	30.00	373.23	15,042.92
01-Aug-23	40,000.00	21,000.00	313.55	6,404.98	14,281.47	30.00	14,311.47	--
01-Feb-24	20,000.00	500.00	156.78	343.22	0.00	15.00	15.00	14,326.47
01-Aug-24	20,000.00	20,500.00	156.78	6,404.98	13,938.24	15.00	13,953.24	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,953.24
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$466,403.78	$53,310.11	$134,964.01	$278,129.67	$5,100.62	$283,230.29	$283,230.29

Average Annual Net Debt Service:	$14,126.22

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9
West Boylston Water Dist.
DW-01-12
inal Structuring Analysis

SCHEDULE C

Schedule of Loan Repayments

Initial Loan Obligation: $305,361.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
06-Nov-03									
01-Feb-04	$0.00	$3,036.99	$3,036.99	$1,207.86	$307.47	$1,515.33	$0.00	$1,521.66	$1,521.66
01-Aug-04	12,225.00	6,431.27	18,656.27	2,557.83	6,455.05	9,012.88	9,643.39	0.00	9,643.39
01-Feb-05	0.00	6,309.02	6,309.02	2,455.42	307.47	2,762.89	0.00	3,546.13	3,546.13
01-Aug-05	12,277.00	6,309.02	18,586.02	2,455.42	6,455.05	8,910.47	9,675.55	0.00	9,675.55
01-Feb-06	0.00	6,186.25	6,186.25	2,352.59	307.47	2,660.06	0.00	3,526.19	3,526.19
01-Aug-06	12,531.00	6,186.25	18,717.25	2,352.59	6,455.05	8,807.64	9,909.61	0.00	9,909.61
01-Feb-07	0.00	5,872.98	5,872.98	2,247.62	307.47	2,555.09	0.00	3,317.89	3,317.89
01-Aug-07	12,788.00	5,872.98	18,660.98	2,247.62	6,455.05	8,702.67	9,958.31	0.00	9,958.31
01-Feb-08	0.00	5,745.10	5,745.10	2,140.51	307.47	2,447.98	0.00	3,297.12	3,297.12
01-Aug-08	12,871.00	5,745.10	18,616.10	2,140.51	6,455.05	8,595.56	10,020.54	0.00	10,020.54
01-Feb-09	0.00	5,597.08	5,597.08	2,032.69	307.47	2,340.16	0.00	3,256.92	3,256.92
01-Aug-09	13,001.00	5,597.08	18,598.08	2,032.69	6,455.05	8,487.74	10,110.34	0.00	10,110.34
01-Feb-10	0.00	5,421.57	5,421.57	1,923.79	307.47	2,231.26	0.00	3,190.31	3,190.31
01-Aug-10	13,180.00	5,421.57	18,601.57	1,923.79	6,455.05	8,378.84	10,222.73	0.00	10,222.73
01-Feb-11	0.00	5,223.87	5,223.87	1,813.39	307.47	2,120.86	0.00	3,103.01	3,103.01
01-Aug-11	13,408.00	5,223.87	18,631.87	1,813.39	6,455.05	8,268.44	10,363.43	0.00	10,363.43
01-Feb-12	0.00	4,997.61	4,997.61	1,701.08	307.47	2,008.55	0.00	2,989.06	2,989.06
01-Aug-12	13,819.00	4,997.61	18,816.61	1,701.08	6,455.05	8,156.13	10,660.48	0.00	10,660.48
01-Feb-13	0.00	4,617.58	4,617.58	1,585.33	307.47	1,892.80	0.00	2,724.78	2,724.78
01-Aug-13	14,261.00	4,617.58	18,878.58	1,585.33	6,455.05	8,040.38	10,838.20	0.00	10,838.20
01-Feb-14	0.00	4,353.75	4,353.75	1,465.87	307.47	1,773.34	0.00	2,580.41	2,580.41
01-Aug-14	15,000.00	4,353.75	19,353.75	1,465.87	6,455.05	7,920.92	11,432.83	0.00	11,432.83
01-Feb-15	0.00	4,068.75	4,068.75	1,340.22	307.47	1,647.69	0.00	2,421.06	2,421.06
01-Aug-15	15,000.00	4,068.75	19,068.75	1,340.22	6,455.05	7,795.27	11,273.48	0.00	11,273.48
01-Feb-16	0.00	3,656.25	3,656.25	1,214.58	307.47	1,522.05	0.00	2,134.20	2,134.20
01-Aug-16	15,000.00	3,656.25	18,656.25	1,214.58	6,455.05	7,669.63	10,986.62	0.00	10,986.62
01-Feb-17	0.00	3,262.50	3,262.50	1,088.93	307.47	1,396.40	0.00	1,866.10	1,866.10
01-Aug-17	15,000.00	3,262.50	18,262.50	1,088.93	6,455.05	7,543.98	10,718.52	0.00	10,718.52
01-Feb-18	0.00	2,868.75	2,868.75	963.29	307.47	1,270.76	0.00	1,597.99	1,597.99
01-Aug-18	15,000.00	2,868.75	17,868.75	963.29	6,455.05	7,418.34	10,450.41	0.00	10,450.41
01-Feb-19	0.00	2,475.00	2,475.00	837.64	307.47	1,145.11	0.00	1,329.89	1,329.89
01-Aug-19	20,000.00	2,475.00	22,475.00	837.64	6,455.05	7,292.69	15,182.31	0.00	15,182.31
01-Feb-20	0.00	1,975.00	1,975.00	670.11	307.47	977.58	0.00	997.42	997.42
01-Aug-20	20,000.00	1,975.00	21,975.00	670.11	6,455.05	7,125.16	14,849.84	0.00	14,849.84
01-Feb-21	0.00	1,475.00	1,475.00	502.58	307.47	810.05	0.00	664.95	664.95
01-Aug-21	20,000.00	1,475.00	21,475.00	502.58	6,455.05	6,957.63	14,517.37	0.00	14,517.37
01-Feb-22	0.00	975.00	975.00	335.06	307.47	642.53	0.00	332.47	332.47
01-Aug-22	20,000.00	975.00	20,975.00	335.06	6,455.05	6,790.11	14,184.89	0.00	14,184.89
01-Feb-23	0.00	475.00	475.00	167.53	307.47	475.00	0.00	0.00	0.00
01-Aug-23	20,000.00	475.00	20,475.00	167.53	6,455.05	6,622.58	13,852.42	0.00	13,852.42
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$305,361.00	$160,580.38	$465,941.38	$57,442.15	$135,250.44	$192,692.59	$228,851.23	$44,397.56	$273,248.79

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 9
West Boylston Water Dist.
)W-01-12
inal Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.188200%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
06-Nov-03								
01-Feb-04	$305,361.00	$3,036.99	1,207.86	$307.47	$1,521.66	$108.15	$1,629.81	$1,629.81
01-Aug-04	305,361.00	18,656.27	2,557.83	6,455.05	9,643.39	229.02	9,872.41	--
01-Feb-05	293,136.00	6,309.02	2,455.42	307.47	3,546.13	219.85	3,765.98	13,638.39
01-Aug-05	293,136.00	18,586.02	2,455.42	6,455.05	9,675.55	219.85	9,895.40	--
01-Feb-06	280,859.00	6,186.25	2,352.59	307.47	3,526.19	210.64	3,736.83	13,632.23
01-Aug-06	280,859.00	18,717.25	2,352.59	6,455.05	9,909.61	210.64	10,120.25	--
01-Feb-07	268,328 00	5,872.98	2,247.62	307.47	3,317.89	201.25	3,519.14	13,639.39
01-Aug-07	268,328.00	18,660.98	2,247.62	6,455.05	9,958.31	201.25	10,159.56	--
01-Feb-08	255,540.00	5,745.10	2,140.51	307.47	3,297.12	191.66	3,488.78	13,648.34
01-Aug-08	255,540.00	18,616.10	2,140.51	6,455.05	10,020.54	191.66	10,212.20	--
01-Feb-09	242,669 00	5,597.08	2,032.69	307.47	3,256.92	182.00	3,438.92	13,651.12
01-Aug-09	242,669.00	18,598.08	2,032.69	6,455.05	10,110.34	182.00	10,292.34	--
01-Feb-10	229,668 00	5,421.57	1,923.79	307.47	3,190.31	172.25	3,362.56	13,654.90
01-Aug-10	229,668.00	18,601.57	1,923.79	6,455.05	10,222.73	172.25	10,394.98	--
01-Feb-11	216,488.00	5,223.87	1,813.39	307.47	3,103.01	162.37	3,265.38	13,660.36
01-Aug-11	216,488.00	18,631.87	1,813.39	6,455.05	10,363.43	162.37	10,525.80	--
01-Feb-12	203,080.00	4,997.61	1,701.08	307.47	2,989.06	152.31	3,141.37	13,667.17
01-Aug-12	203,080.00	18,816.61	1,701.08	6,455.05	10,660.48	152.31	10,812.79	--
01-Feb-13	189,261.00	4,617.58	1,585.33	307.47	2,724.78	141.95	2,866.73	13,679.52
01-Aug-13	189,261.00	18,878.58	1,585.33	6,455.05	10,838.20	141.95	10,980.15	--
01-Feb-14	175,000.00	4,353.75	1,465.87	307.47	2,580.41	131.25	2,711.66	13,691.81
01-Aug-14	175,000.00	19,353.75	1,465.87	6,455.05	11,432.83	131.25	11,564.08	--
01-Feb-15	160,000.00	4,068.75	1,340.22	307.47	2,421.06	120.00	2,541.06	14,105.14
01-Aug-15	160,000.00	19,068.75	1,340.22	6,455.05	11,273.48	120.00	11,393.48	--
01-Feb-16	145,000 00	3,656.25	1,214.58	307.47	2,134.20	108.75	2,242.95	13,636.43
01-Aug-16	145,000.00	18,656.25	1,214.58	6,455.05	10,986.62	108.75	11,095.37	--
01-Feb-17	130,000.00	3,262.50	1,088.93	307.47	1,866.10	97.50	1,963.60	13,058.97
01-Aug-17	130,000.00	18,262.50	1,088.93	6,455.05	10,718.52	97.50	10,816.02	--
01-Feb-18	115,000.00	2,868.75	963.29	307.47	1,597.99	86.25	1,684.24	12,500.26
01-Aug-18	115,000.00	17,868.75	963.29	6,455.05	10,450.41	86.25	10,536.66	--
01-Feb-19	100,000.00	2,475.00	837.64	307.47	1,329.89	75.00	1,404.89	11,941.55
01-Aug-19	100,000.00	22,475.00	837.64	6,455.05	15,182.31	75.00	15,257.31	--
01-Feb-20	80,000.00	1,975.00	670.11	307.47	997.42	60.00	1,057.42	16,314.73
01-Aug-20	80,000.00	21,975.00	670.11	6,455.05	14,849.84	60.00	14,909.84	--
01-Feb-21	60,000.00	1,475.00	502.58	307.47	664.95	45.00	709.95	15,619.79
01-Aug-21	60,000.00	21,475.00	502.58	6,455.05	14,517.37	45.00	14,562.37	--
01-Feb-22	40,000 00	975.00	335.06	307.47	332.47	30.00	362.47	14,924.84
01-Aug-22	40,000.00	20,975.00	335.06	6,455.05	14,184.89	30.00	14,214.89	--
01-Feb-23	20,000.00	475.00	167.53	307.47	0.00	15.00	15.00	14,229.89
01-Aug-23	20,000.00	20,475.00	167.53	6,455.05	13,852.42	15.00	13,867.42	--
01-Feb-24	0 00	0.00	0.00	0.00	0.00	0.00	0.00	13,867.42
01-Aug-24	0 00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$465,941.38	$57,442.15	$135,250.44	$273,248.83	$5,143.23	$278,392.06	$278,392.06

/erage Annual Net Debt Service: $13,845.12

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 10
West Boylston Water District
DW-01-12
nal Structuring Analysis

SCHEDULE C

Grant Equivalency: 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: $300,445.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
23-Nov-04									
01-Feb-05	$0.00	$2,631.31	$2,631.31	$889.72	$343.22	$1,232.94	$0.00	$1,398.37	$1,398.37
01-Aug-05	11,145.00	6,965.25	18,110.25	2,355.13	6,404.98	8,760.11	9,350.14	0.00	9,350.14
01-Feb-06	0.00	6,825.93	6,825.93	2,267.76	343.22	2,610.98	0.00	4,214.95	4,214.95
01-Aug-06	11,289.00	6,825.93	18,114.93	2,267.76	6,404.98	8,672.74	9,442.19	0.00	9,442.19
01-Feb-07	0.00	6,656.60	6,656.60	2,179.27	343.22	2,522.49	0.00	4,134.11	4,134.11
01-Aug-07	11,586.00	6,656.60	18,242.60	2,179.27	6,404.98	8,584.25	9,658.35	0.00	9,658.35
01-Feb-08	0.00	6,366.95	6,366.95	2,088.45	343.22	2,431.67	0.00	3,935.28	3,935.28
01-Aug-08	12,015.00	6,366.95	18,381.95	2,088.45	6,404.98	8,493.43	9,888.52	0.00	9,888.52
01-Feb-09	0.00	6,066.57	6,066.57	1,994.27	343.22	2,337.49	0.00	3,729.08	3,729.08
01-Aug-09	12,331.00	6,066.57	18,397.57	1,994.27	6,404.98	8,399.25	9,998.32	0.00	9,998.32
01-Feb-10	0.00	5,881.61	5,881.61	1,897.61	343.22	2,240.83	0.00	3,640.78	3,640.78
01-Aug-10	12,658.00	5,881.61	18,539.61	1,897.61	6,404.98	8,302.59	10,237.02	0.00	10,237.02
01-Feb-11	0.00	5,565.16	5,565.16	1,798.39	343.22	2,141.61	0.00	3,423.55	3,423.55
01-Aug-11	12,990.00	5,565.16	18,555.16	1,798.39	6,404.98	8,203.37	10,351.79	0.00	10,351.79
01-Feb-12	0.00	5,370.31	5,370.31	1,696.56	343.22	2,039.78	0.00	3,330.53	3,330.53
01-Aug-12	13,335.00	5,370.31	18,705.31	1,696.56	6,404.98	8,101.54	10,603.77	0.00	10,603.77
01-Feb-13	0.00	5,036.93	5,036.93	1,592.03	343.22	1,935.25	0.00	3,101.68	3,101.68
01-Aug-13	13,843.00	5,036.93	18,879.93	1,592.03	6,404.98	7,997.01	10,882.92	0.00	10,882.92
01-Feb-14	0.00	4,673.55	4,673.55	1,483.52	343.22	1,826.74	0.00	2,846.81	2,846.81
01-Aug-14	14,253.00	4,673.55	18,926.55	1,483.52	6,404.98	7,888.50	11,038.05	0.00	11,038.05
01-Feb-15	0.00	4,431.25	4,431.25	1,371.79	343.22	1,715.01	0.00	2,716.24	2,716.24
01-Aug-15	15,000.00	4,431.25	19,431.25	1,371.79	6,404.98	7,776.77	11,654.48	0.00	11,654.48
01-Feb-16	0.00	4,037.50	4,037.50	1,254.21	343.22	1,597.43	0.00	2,440.07	2,440.07
01-Aug-16	15,000.00	4,037.50	19,037.50	1,254.21	6,404.98	7,659.19	11,378.31	0.00	11,378.31
01-Feb-17	0.00	3,643.75	3,643.75	1,136.63	343.22	1,479.85	0.00	2,163.90	2,163.90
01-Aug-17	15,000.00	3,643.75	18,643.75	1,136.63	6,404.98	7,541.61	11,102.14	0.00	11,102.14
01-Feb-18	0.00	3,250.00	3,250.00	1,019.04	343.22	1,362.26	0.00	1,887.74	1,887.74
01-Aug-18	15,000.00	3,250.00	18,250.00	1,019.04	6,404.98	7,424.02	10,825.98	0.00	10,825.98
01-Feb-19	0.00	2,875.00	2,875.00	901.46	343.22	1,244.68	0.00	1,630.32	1,630.32
01-Aug-19	15,000.00	2,875.00	17,875.00	901.46	6,404.98	7,306.44	10,568.56	0.00	10,568.56
01-Feb-20	0.00	2,500.00	2,500.00	783.88	343.22	1,127.10	0.00	1,372.90	1,372.90
01-Aug-20	20,000.00	2,500.00	22,500.00	783.88	6,404.98	7,188.86	15,311.14	0.00	15,311.14
01-Feb-21	0.00	2,000.00	2,000.00	627.10	343.22	970.32	0.00	1,029.68	1,029.68
01-Aug-21	20,000.00	2,000.00	22,000.00	627.10	6,404.98	7,032.08	14,967.92	0.00	14,967.92
01-Feb-22	0.00	1,500.00	1,500.00	470.33	343.22	813.55	0.00	686.45	686.45
01-Aug-22	20,000.00	1,500.00	21,500.00	470.33	6,404.98	6,875.31	14,624.69	0.00	14,624.69
01-Feb-23	0.00	1,000.00	1,000.00	313.55	343.22	656.77	0.00	343.23	343.23
01-Aug-23	20,000.00	1,000.00	21,000.00	313.55	6,404.98	6,718.53	14,281.47	0.00	14,281.47
01-Feb-24	0.00	500.00	500.00	156.78	343.22	500.00	0.00	0.00	0.00
01-Aug-24	20,000.00	500.00	20,500.00	156.78	6,404.98	6,561.76	13,938.24	0.00	13,938.24
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$300,445.00	$165,958.78	$466,403.78	$53,310.11	$134,964.01	$188,274.12	$230,103.99	$48,025.67	$278,129.66