

Massachusetts Clean Water Trust
Series 18
West Bridgewater Loan Amortization
T5-02-1201-C

| | | | |
|-----------------------|------------|------------------------------------|-----------|
| Initial Loan Amount | 189,518.00 | Loan Origination Fee (\$5.50/1000) | 0.00 |
| Principal Forgiveness | - | Loan Term (in years) | 10 |
| Net Loan Obligation | 189,518.00 | Loan Rate | 0.00% |
| | | Closing Date | 1/7/2015 |
| | | First Interest Payment | 7/15/2015 |
| | | First Principal Payment | 1/15/2016 |

| Date | Principal | Interest | Total Debt Service | Admin Fee (0.15%) | Loan Origination Fee | Total Debt Service | Annual Debt Service |
|-----------|------------|----------|--------------------|----------------------|-------------------------|-----------------------|---------------------|
| 1/7/2015 | | | | | | | |
| 7/15/2015 | | | | | | | |
| 1/15/2016 | 18,951.80 | | 18,951.80 | | | 18,951.80 | 18,951.80 |
| 7/15/2016 | | | | | | | |
| 1/15/2017 | 18,951.80 | | 18,951.80 | | | 18,951.80 | 18,951.80 |
| 7/15/2017 | | | | | | | |
| 1/15/2018 | 18,951.80 | | 18,951.80 | | | 18,951.80 | 18,951.80 |
| 7/15/2018 | | | | | | | |
| 1/15/2019 | 18,951.80 | | 18,951.80 | | | 18,951.80 | 18,951.80 |
| 7/15/2019 | | | | | | | |
| 1/15/2020 | 18,951.80 | | 18,951.80 | | | 18,951.80 | 18,951.80 |
| 7/15/2020 | | | | | | | |
| 1/15/2021 | 18,951.80 | | 18,951.80 | | | 18,951.80 | 18,951.80 |
| 7/15/2021 | | | | | | | |
| 1/15/2022 | 18,951.80 | | 18,951.80 | | | 18,951.80 | 18,951.80 |
| 7/15/2022 | | | | | | | |
| 1/15/2023 | 18,951.80 | | 18,951.80 | | | 18,951.80 | 18,951.80 |
| 7/15/2023 | | | | | | | |
| 1/15/2024 | 18,951.80 | | 18,951.80 | | | 18,951.80 | 18,951.80 |
| 7/15/2024 | | | | | | | |
| 1/15/2025 | 18,951.80 | | 18,951.80 | | | 18,951.80 | 18,951.80 |
| 7/15/2025 | | | | | | | |
| | 189,518.00 | | 189,518.00 | | | 189,518.00 | 189,518.00 |

Notes:

Massachusetts Water Pollution Abatement Trust
Series 17B
West Bridgewater Loan Amortization
02-1201-B

| | | | |
|-----------------------|------------|------------------------------------|-----------|
| Initial Loan Amount | 245,637.00 | Loan Origination Fee (\$5.50/1000) | 0.00 |
| Principal Forgiveness | - | Loan Term (in years) | 10 |
| Net Loan Obligation | 245,637.00 | Loan Rate | 0.00% |
| | | Closing Date | 5/22/2013 |
| | | First Interest Payment | 7/15/2013 |
| | | First Principal Payment | 1/15/2014 |

| Date | Principal | Interest | Total Debt Service | Admin Fee (0.15%) | Loan Origination Fee | Total Debt Service | Annual Debt Service |
|-----------|------------|----------|--------------------|----------------------|----------------------------|-----------------------|---------------------|
| 5/22/2013 | | | | | | | |
| 7/15/2013 | | | | | | | |
| 1/15/2014 | 24,564.00 | | 24,564.00 | | | 24,564.00 | 24,564.00 |
| 7/15/2014 | | | | | | | |
| 1/15/2015 | 24,564.00 | | 24,564.00 | | | 24,564.00 | 24,564.00 |
| 7/15/2015 | | | | | | | |
| 1/15/2016 | 24,564.00 | | 24,564.00 | | | 24,564.00 | 24,564.00 |
| 7/15/2016 | | | | | | | |
| 1/15/2017 | 24,564.00 | | 24,564.00 | | | 24,564.00 | 24,564.00 |
| 7/15/2017 | | | | | | | |
| 1/15/2018 | 24,564.00 | | 24,564.00 | | | 24,564.00 | 24,564.00 |
| 7/15/2018 | | | | | | | |
| 1/15/2019 | 24,564.00 | | 24,564.00 | | | 24,564.00 | 24,564.00 |
| 7/15/2019 | | | | | | | |
| 1/15/2020 | 24,564.00 | | 24,564.00 | | | 24,564.00 | 24,564.00 |
| 7/15/2020 | | | | | | | |
| 1/15/2021 | 24,563.00 | | 24,563.00 | | | 24,563.00 | 24,563.00 |
| 7/15/2021 | | | | | | | |
| 1/15/2022 | 24,563.00 | | 24,563.00 | | | 24,563.00 | 24,563.00 |
| 7/15/2022 | | | | | | | |
| 1/15/2023 | 24,563.00 | | 24,563.00 | | | 24,563.00 | 24,563.00 |
| 7/15/2023 | | | | | | | |
| | 245,637.00 | | 245,637.00 | | | 245,637.00 | 245,637.00 |

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
West Bridgewater
CW-02-34
Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding: 2,110.31

G.E. 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: 80,347.39

Loan Subsidy Amounts

| Date | Scheduled Loan Repayments | | | DSRF Earnings | Contract Assistance | Total | Net Loan Repayment | | |
|-----------|---------------------------|-------------|--------------|------------------|------------------------|-------------|--------------------|-------------|-------------|
| | Principal | Interest | Total | | | | Principal | Interest | Total |
| 01-Feb-07 | 0.00 | 1,941.77 | 1,941.77 | 560.80 | 136.21 | 697.00 | 0.00 | 1,244.76 | 1,244.76 |
| 01-Aug-07 | 3,600.89 | 1,875.53 | 5,476.42 | 560.80 | 367.41 | 928.20 | 3,600.89 | 947.32 | 4,548.21 |
| 01-Feb-08 | 0.00 | 1,839.52 | 1,839.52 | 535.66 | 126.10 | 661.76 | 0.00 | 1,177.76 | 1,177.76 |
| 01-Aug-08 | 3,629.30 | 1,839.52 | 5,468.82 | 535.66 | 367.41 | 903.07 | 3,629.30 | 936.45 | 4,565.75 |
| 01-Feb-09 | 0.00 | 1,797.79 | 1,797.79 | 510.33 | 126.10 | 636.43 | 0.00 | 1,161.36 | 1,161.36 |
| 01-Aug-09 | 3,715.54 | 1,797.79 | 5,513.33 | 510.33 | 367.41 | 877.74 | 3,715.54 | 920.05 | 4,635.59 |
| 01-Feb-10 | 0.00 | 1,704.90 | 1,704.90 | 484.40 | 126.10 | 610.50 | 0.00 | 1,094.40 | 1,094.40 |
| 01-Aug-10 | 3,817.01 | 1,704.90 | 5,521.91 | 484.40 | 367.41 | 851.81 | 3,817.01 | 853.09 | 4,670.10 |
| 01-Feb-11 | 0.00 | 1,647.64 | 1,647.64 | 457.76 | 126.10 | 583.86 | 0.00 | 1,063.78 | 1,063.78 |
| 01-Aug-11 | 3,932.67 | 1,647.64 | 5,580.31 | 457.76 | 367.41 | 825.17 | 3,932.67 | 822.47 | 4,755.14 |
| 01-Feb-12 | 0.00 | 1,539.49 | 1,539.49 | 430.31 | 126.10 | 556.41 | 0.00 | 983.08 | 983.08 |
| 01-Aug-12 | 4,103.13 | 1,539.49 | 5,642.62 | 430.31 | 367.41 | 797.72 | 4,103.13 | 741.77 | 4,844.90 |
| 01-Feb-13 | 0.00 | 1,426.66 | 1,426.66 | 401.67 | 126.10 | 527.77 | 0.00 | 898.89 | 898.89 |
| 01-Aug-13 | 4,281.20 | 1,426.66 | 5,707.86 | 401.67 | 367.41 | 769.08 | 4,281.20 | 657.58 | 4,938.78 |
| 01-Feb-14 | 0.00 | 1,308.92 | 1,308.92 | 371.79 | 126.10 | 497.89 | 0.00 | 811.03 | 811.03 |
| 01-Aug-14 | 5,073.11 | 1,308.92 | 6,382.03 | 371.79 | 367.41 | 739.20 | 5,073.11 | 569.72 | 5,642.83 |
| 01-Feb-15 | 0.00 | 1,169.41 | 1,169.41 | 336.38 | 126.10 | 462.48 | 0.00 | 706.93 | 706.93 |
| 01-Aug-15 | 5,073.11 | 1,169.41 | 6,242.52 | 336.38 | 367.41 | 703.79 | 5,073.11 | 465.62 | 5,538.73 |
| 01-Feb-16 | 0.00 | 1,029.90 | 1,029.90 | 300.97 | 126.10 | 427.07 | 0.00 | 602.83 | 602.83 |
| 01-Aug-16 | 5,073.11 | 1,029.90 | 6,103.01 | 300.97 | 367.41 | 668.38 | 5,073.11 | 361.52 | 5,434.63 |
| 01-Feb-17 | 0.00 | 896.73 | 896.73 | 265.56 | 126.10 | 391.66 | 0.00 | 505.06 | 505.06 |
| 01-Aug-17 | 5,073.11 | 847.40 | 5,920.51 | 265.56 | 359.31 | 624.87 | 5,073.11 | 222.53 | 5,295.64 |
| 01-Feb-18 | 0.00 | 766.82 | 766.82 | 230.15 | 126.63 | 356.79 | 0.00 | 410.03 | 410.03 |
| 01-Aug-18 | 5,073.11 | 689.40 | 5,762.51 | 230.15 | 355.23 | 585.38 | 5,073.11 | 104.02 | 5,177.13 |
| 01-Feb-19 | 0.00 | 639.42 | 639.42 | 194.75 | 127.58 | 322.33 | 0.00 | 317.09 | 317.09 |
| 01-Aug-19 | 5,073.11 | 592.68 | 5,665.79 | 194.75 | 361.22 | 555.96 | 5,073.11 | 36.72 | 5,109.83 |
| 01-Feb-20 | 0.00 | 512.98 | 512.98 | 159.34 | 127.65 | 286.98 | 0.00 | 225.99 | 225.99 |
| 01-Aug-20 | 5,073.11 | 473.38 | 5,546.49 | 159.34 | 362.45 | 521.79 | 5,024.70 | 0.00 | 5,024.70 |
| 01-Feb-21 | 0.00 | 387.77 | 387.77 | 123.93 | 127.91 | 251.84 | 0.00 | 135.93 | 135.93 |
| 01-Aug-21 | 5,073.11 | 356.26 | 5,429.37 | 123.93 | 364.04 | 487.97 | 4,941.39 | 0.00 | 4,941.39 |
| 01-Feb-22 | 0.00 | 264.87 | 264.87 | 88.52 | 128.56 | 217.08 | 0.00 | 47.80 | 47.80 |
| 01-Aug-22 | 5,073.11 | 204.70 | 5,277.81 | 88.52 | 383.64 | 472.16 | 4,805.65 | 0.00 | 4,805.65 |
| 01-Feb-23 | 0.00 | 161.94 | 161.94 | 53.11 | 108.83 | 161.94 | 0.00 | 0.00 | 0.00 |
| 01-Aug-23 | 7,609.66 | 0.00 | 7,609.66 | 53.11 | 359.81 | 412.92 | 7,196.74 | 0.00 | 7,196.74 |
| 01-Feb-24 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-24 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Feb-25 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | \$80,347.39 | \$37,540.03 | \$117,887.42 | \$11,010.86 | \$8,364.12 | \$19,374.98 | \$79,486.89 | \$19,025.55 | \$98,512.44 |

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)

Series 9

West Bridgewater

CW-02-34

Schedule of Administrative Fee [After October 26, 2004]

| <u>Date</u> | <u>Principal Outstanding</u> | Administrative Fee |
|-------------|----------------------------------|-----------------------------|
| | | <u>Payable @ 0.075%</u> |
| 01-Feb-06 | 83,869.65 | 94.13 |
| 01-Aug-06 | 83,869.65 | 62.90 |
| 01-Feb-07 | 80,347.39 | 60.26 |
| 01-Aug-07 | 80,347.39 | 60.26 |
| 01-Feb-08 | 76,746.50 | 57.56 |
| 01-Aug-08 | 76,746.50 | 57.56 |
| 01-Feb-09 | 73,117.20 | 54.84 |
| 01-Aug-09 | 73,117.20 | 54.84 |
| 01-Feb-10 | 69,401.66 | 52.05 |
| 01-Aug-10 | 69,401.66 | 52.05 |
| 01-Feb-11 | 65,584.65 | 49.19 |
| 01-Aug-11 | 65,584.65 | 49.19 |
| 01-Feb-12 | 61,651.98 | 46.24 |
| 01-Aug-12 | 61,651.98 | 46.24 |
| 01-Feb-13 | 57,548.85 | 43.16 |
| 01-Aug-13 | 57,548.85 | 43.16 |
| 01-Feb-14 | 53,267.65 | 39.95 |
| 01-Aug-14 | 53,267.65 | 39.95 |
| 01-Feb-15 | 48,194.54 | 36.15 |
| 01-Aug-15 | 48,194.54 | 36.15 |
| 01-Feb-16 | 43,121.43 | 32.34 |
| 01-Aug-16 | 43,121.43 | 32.34 |
| 01-Feb-17 | 38,048.32 | 28.54 |
| 01-Aug-17 | 38,048.32 | 28.54 |
| 01-Feb-18 | 32,975.21 | 24.73 |
| 01-Aug-18 | 32,975.21 | 24.73 |
| 01-Feb-19 | 27,902.10 | 20.93 |
| 01-Aug-19 | 27,902.10 | 20.93 |
| 01-Feb-20 | 22,828.99 | 17.12 |
| 01-Aug-20 | 22,828.99 | 17.12 |
| 01-Feb-21 | 17,755.88 | 13.32 |
| 01-Aug-21 | 17,755.88 | 13.32 |
| 01-Feb-22 | 12,682.77 | 9.51 |
| 01-Aug-22 | 12,682.77 | 9.51 |
| 01-Feb-23 | 7,609.66 | 5.71 |
| 01-Aug-23 | 7,609.66 | 5.71 |
| 01-Feb-24 | 0.00 | 0.00 |
| 01-Aug-24 | 0.00 | 0.00 |
| 01-Feb-25 | 0.00 | 0.00 |
| 01-Aug-25 | 0.00 | 0.00 |
| 01-Feb-26 | 0.00 | 0.00 |
| 01-Aug-26 | 0.00 | 0.00 |
| 01-Feb-27 | 0.00 | 0.00 |
| 01-Aug-27 | 0.00 | 0.00 |
| | | <u>\$1,340.23</u> |

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 9
West Bridgewater
CW-02-34

Revised SCHEDULE C

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$83,869.65

| | Scheduled Loan Repayments | | | Loan Subsidy Amounts | | | Net Loan Repayments | | |
|-----------|---------------------------|-------------|--------------|----------------------|------------------------------|-------------|---------------------|-------------|--------------|
| | Principal | Interest | Total | Equity Earnings | Contract Assistance Payments | Total | Principal | Interest | Total |
| | | | | | | | | | |
| 01-Feb-06 | \$0.00 | \$3,038.77 | \$3,038.77 | \$875.95 | \$205.20 | \$1,081.15 | \$0.00 | \$1,957.62 | \$1,957.62 |
| 01-Aug-06 | 3,522.26 | 2,030.74 | 5,553.00 | 585.38 | 378.44 | 963.82 | 3,522.26 | 1,066.92 | 4,589.18 |
| 01-Feb-07 | 0.00 | 1,942.69 | 1,942.69 | 560.80 | 137.13 | 697.93 | 0.00 | 1,244.76 | 1,244.76 |
| 01-Aug-07 | 3,600.89 | 1,942.69 | 5,543.58 | 560.80 | 378.44 | 939.24 | 3,600.89 | 1,003.45 | 4,604.34 |
| 01-Feb-08 | 0.00 | 1,906.68 | 1,906.68 | 535.66 | 137.13 | 672.79 | 0.00 | 1,233.89 | 1,233.89 |
| 01-Aug-08 | 3,629.30 | 1,906.68 | 5,535.98 | 535.66 | 378.44 | 914.10 | 3,629.30 | 992.58 | 4,621.88 |
| 01-Feb-09 | 0.00 | 1,864.95 | 1,864.95 | 510.33 | 137.13 | 647.46 | 0.00 | 1,217.49 | 1,217.49 |
| 01-Aug-09 | 3,715.54 | 1,864.95 | 5,580.49 | 510.33 | 378.44 | 888.77 | 3,715.54 | 976.18 | 4,691.72 |
| 01-Feb-10 | 0.00 | 1,772.06 | 1,772.06 | 484.40 | 137.13 | 621.53 | 0.00 | 1,150.53 | 1,150.53 |
| 01-Aug-10 | 3,817.01 | 1,772.06 | 5,589.07 | 484.40 | 378.44 | 862.84 | 3,817.01 | 909.22 | 4,726.23 |
| 01-Feb-11 | 0.00 | 1,714.80 | 1,714.80 | 457.76 | 137.13 | 594.89 | 0.00 | 1,119.91 | 1,119.91 |
| 01-Aug-11 | 3,932.67 | 1,714.80 | 5,647.47 | 457.76 | 378.44 | 836.20 | 3,932.67 | 878.60 | 4,811.27 |
| 01-Feb-12 | 0.00 | 1,606.65 | 1,606.65 | 430.31 | 137.13 | 567.44 | 0.00 | 1,039.21 | 1,039.21 |
| 01-Aug-12 | 4,103.13 | 1,606.65 | 5,709.78 | 430.31 | 378.44 | 808.75 | 4,103.13 | 797.90 | 4,901.03 |
| 01-Feb-13 | 0.00 | 1,493.82 | 1,493.82 | 401.67 | 137.13 | 538.80 | 0.00 | 955.02 | 955.02 |
| 01-Aug-13 | 4,281.20 | 1,493.82 | 5,775.02 | 401.67 | 378.44 | 780.11 | 4,281.20 | 713.71 | 4,994.91 |
| 01-Feb-14 | 0.00 | 1,376.08 | 1,376.08 | 371.79 | 137.13 | 508.92 | 0.00 | 867.16 | 867.16 |
| 01-Aug-14 | 5,073.11 | 1,376.08 | 6,449.19 | 371.79 | 378.44 | 750.23 | 5,073.11 | 625.85 | 5,698.96 |
| 01-Feb-15 | 0.00 | 1,236.57 | 1,236.57 | 336.38 | 137.13 | 473.51 | 0.00 | 763.06 | 763.06 |
| 01-Aug-15 | 5,073.11 | 1,236.57 | 6,309.68 | 336.38 | 378.44 | 714.82 | 5,073.11 | 521.75 | 5,594.86 |
| 01-Feb-16 | 0.00 | 1,097.06 | 1,097.06 | 300.97 | 137.13 | 438.10 | 0.00 | 658.96 | 658.96 |
| 01-Aug-16 | 5,073.11 | 1,097.06 | 6,170.17 | 300.97 | 378.44 | 679.41 | 5,073.11 | 417.65 | 5,490.76 |
| 01-Feb-17 | 0.00 | 963.89 | 963.89 | 265.56 | 137.13 | 402.69 | 0.00 | 561.20 | 561.20 |
| 01-Aug-17 | 5,073.11 | 963.89 | 6,037.00 | 265.56 | 378.44 | 644.00 | 5,073.11 | 319.89 | 5,393.00 |
| 01-Feb-18 | 0.00 | 830.72 | 830.72 | 230.16 | 137.13 | 367.29 | 0.00 | 463.43 | 463.43 |
| 01-Aug-18 | 5,073.11 | 830.72 | 5,903.83 | 230.16 | 378.44 | 608.60 | 5,073.11 | 222.12 | 5,295.23 |
| 01-Feb-19 | 0.00 | 697.55 | 697.55 | 194.75 | 137.13 | 331.88 | 0.00 | 365.67 | 365.67 |
| 01-Aug-19 | 5,073.11 | 697.55 | 5,770.66 | 194.75 | 378.44 | 573.19 | 5,073.11 | 124.36 | 5,197.47 |
| 01-Feb-20 | 0.00 | 570.72 | 570.72 | 159.34 | 137.13 | 296.47 | 0.00 | 274.25 | 274.25 |
| 01-Aug-20 | 5,073.11 | 570.72 | 5,643.83 | 159.34 | 378.44 | 537.78 | 5,073.11 | 32.94 | 5,106.05 |
| 01-Feb-21 | 0.00 | 443.90 | 443.90 | 123.93 | 137.13 | 261.06 | 0.00 | 182.84 | 182.84 |
| 01-Aug-21 | 5,073.11 | 443.90 | 5,517.01 | 123.93 | 378.44 | 502.37 | 5,014.64 | 0.00 | 5,014.64 |
| 01-Feb-22 | 0.00 | 317.07 | 317.07 | 88.52 | 137.13 | 225.65 | 0.00 | 91.42 | 91.42 |
| 01-Aug-22 | 5,073.11 | 317.07 | 5,390.18 | 88.52 | 378.44 | 466.96 | 4,923.22 | 0.00 | 4,923.22 |
| 01-Feb-23 | 0.00 | 190.24 | 190.24 | 53.11 | 137.13 | 190.24 | 0.00 | 0.00 | 0.00 |
| 01-Aug-23 | 7,609.66 | 190.24 | 7,799.90 | 53.11 | 378.44 | 431.55 | 7,368.35 | 0.00 | 7,368.35 |
| 01-Feb-24 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-24 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Feb-25 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-25 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Feb-26 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-26 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Feb-27 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 01-Aug-27 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | \$83,869.65 | \$45,120.41 | \$128,990.06 | \$12,472.21 | \$9,348.32 | \$21,820.53 | \$83,419.98 | \$23,749.55 | \$107,169.53 |

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds

Schedule C

Preliminary Structuring Analysis

BORROWER West Bridgewater
LOAN NUMBER T5-02-1201

Loan Term (in Years) 20
Borrowed Amount \$200,000
Loan Rate 0.0%

Initial Loan
Obligation: 200,000.00

| Date | Schedule of Loan Repayments* | | | Administrative Fee (0.15%) | Loan Origination Fee (\$7.5/1000) | Total Due | Annual Loan DS |
|-----------|------------------------------|----------|------------|-------------------------------|--------------------------------------|--------------|-------------------|
| | Principal | Interest | Total | | | | |
| 15-Oct-05 | | | | | | | |
| 15-Jul-06 | 10,000.00 | | 10,000.00 | 0.00 | 0.00 | 10,000.00 | |
| 15-Jan-07 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-07 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-08 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-08 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-09 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-09 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-10 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-10 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-11 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-11 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-12 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-12 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-13 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-13 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-14 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-14 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-15 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-15 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-16 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-16 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-17 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-17 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-18 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-18 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-19 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-19 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-20 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-20 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-21 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-21 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-22 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-22 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-23 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-23 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-24 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-24 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-25 | | | | 0.00 | | | 10,000.00 |
| 15-Jul-25 | 10,000.00 | | 10,000.00 | 0.00 | | 10,000.00 | |
| 15-Jan-26 | | | | | | | 10,000.00 |
| 15-Jul-26 | | | | | | | |
| 15-Jan-27 | | | | | | | |
| 15-Jul-27 | | | | | | | |
| 15-Jan-28 | | | | | | | |
| 15-Jul-28 | | | | | | | |
| 15-Jan-29 | | | | | | | |
| 15-Jul-29 | | | | | | | |
| 15-Jan-30 | | | | | | | |
| 15-Jul-30 | | | | | | | |
| 15-Jan-31 | | | | | | | |
| 15-Jul-31 | | | | | | | |
| 15-Jan-32 | | | | | | | |
| 15-Jul-32 | | | | | | | |
| 15-Jan-33 | | | | | | | |
| 15-Jul-33 | | | | | | | |
| 15-Jan-34 | | | | | | | |
| 15-Jul-34 | | | | | | | |
| 15-Jan-35 | | | | | | | |
| 15-Jul-35 | | | | | | | |
| 15-Jan-36 | | | | | | | |
| 15-Jul-36 | | | | | | | |
| | 200,000 | 0.00 | 200,000.00 | 0.00 | 0.00 | 200,000.00 | 200,000.00 |

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 12

Revised SCHEDULE C

| |
|------------------|
| West Bridgewater |
| CW-02-34A |

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$26,078.00

| | Schedule of Loan Repayments | | | Admin. Fee 0.07500% | Total Due |
|-----------|-----------------------------|------------|-------------|------------------------|--------------|
| | Principal | Interest | Total | | |
| 09-Dec-08 | | | | | |
| 15-Jan-09 | - | 675.66 | 675.66 | 50.67 | 726.33 |
| 15-Jul-09 | 1,505.69 | 260.78 | 1,766.47 | 19.56 | 1,786.03 |
| 15-Jan-10 | - | 245.72 | 245.72 | 18.43 | 264.15 |
| 15-Jul-10 | 1,536.15 | 245.72 | 1,781.87 | 18.43 | 1,800.30 |
| 15-Jan-11 | - | 230.36 | 230.36 | 17.28 | 247.64 |
| 15-Jul-11 | 1,567.26 | 230.36 | 1,797.62 | 17.28 | 1,814.90 |
| 15-Jan-12 | - | 214.69 | 214.69 | 16.10 | 230.79 |
| 15-Jul-12 | 1,598.72 | 214.69 | 1,813.41 | 16.10 | 1,829.51 |
| 15-Jan-13 | - | 198.70 | 198.70 | 14.90 | 213.60 |
| 15-Jul-13 | 1,631.17 | 198.70 | 1,829.87 | 14.90 | 1,844.77 |
| 15-Jan-14 | - | 182.39 | 182.39 | 13.68 | 196.07 |
| 15-Jul-14 | 1,664.30 | 182.39 | 1,846.69 | 13.68 | 1,860.37 |
| 15-Jan-15 | - | 165.75 | 165.75 | 12.43 | 178.18 |
| 15-Jul-15 | 1,697.76 | 165.75 | 1,863.51 | 12.43 | 1,875.94 |
| 15-Jan-16 | - | 148.77 | 148.77 | 11.16 | 159.93 |
| 15-Jul-16 | 1,731.89 | 148.77 | 1,880.66 | 11.16 | 1,891.82 |
| 15-Jan-17 | - | 131.45 | 131.45 | 9.86 | 141.31 |
| 15-Jul-17 | 1,767.02 | 131.45 | 1,898.47 | 9.86 | 1,908.33 |
| 15-Jan-18 | - | 113.78 | 113.78 | 8.53 | 122.31 |
| 15-Jul-18 | 1,802.82 | 113.78 | 1,916.60 | 8.53 | 1,925.13 |
| 15-Jan-19 | - | 95.75 | 95.75 | 7.18 | 102.93 |
| 15-Jul-19 | 1,839.29 | 95.75 | 1,935.04 | 7.18 | 1,942.22 |
| 15-Jan-20 | - | 77.36 | 77.36 | 5.80 | 83.16 |
| 15-Jul-20 | 1,876.43 | 77.36 | 1,953.79 | 5.80 | 1,959.59 |
| 15-Jan-21 | - | 58.60 | 58.60 | 4.39 | 62.99 |
| 15-Jul-21 | 1,914.24 | 58.60 | 1,972.84 | 4.39 | 1,977.23 |
| 15-Jan-22 | - | 39.45 | 39.45 | 2.96 | 42.41 |
| 15-Jul-22 | 1,953.06 | 39.45 | 1,992.51 | 2.96 | 1,995.47 |
| 15-Jan-23 | - | 19.92 | 19.92 | 1.49 | 21.41 |
| 15-Jul-23 | 1,992.20 | 19.92 | 2,012.12 | 1.49 | 2,013.61 |
| 15-Jan-24 | - | - | - | - | - |
| 15-Jul-24 | - | - | - | - | - |
| 15-Jan-25 | - | - | - | - | - |
| 15-Jul-25 | - | - | - | - | - |
| 15-Jan-26 | - | - | - | - | - |
| 15-Jul-26 | - | - | - | - | - |
| 15-Jan-27 | - | - | - | - | - |
| 15-Jul-27 | - | - | - | - | - |
| 15-Jan-28 | - | - | - | - | - |
| 15-Jul-28 | - | - | - | - | - |
| 15-Jan-29 | - | - | - | - | - |
| 15-Jul-29 | - | - | - | - | - |
| 15-Jan-30 | - | - | - | - | - |
| 15-Jul-30 | - | - | - | - | - |
| 15-Jan-31 | - | - | - | - | - |
| 15-Jul-31 | - | - | - | - | - |
| 15-Jan-32 | - | - | - | - | - |
| 15-Jul-32 | - | - | - | - | - |
| 15-Jan-33 | - | - | - | - | - |
| 15-Jul-33 | - | - | - | - | - |
| 15-Jan-34 | - | - | - | - | - |
| 15-Jul-34 | - | - | - | - | - |
| 15-Jan-35 | - | - | - | - | - |
| 15-Jul-35 | - | - | - | - | - |
| 15-Jan-36 | - | - | - | - | - |
| 15-Jul-36 | - | - | - | - | - |
| 15-Jan-37 | - | - | - | - | - |
| | \$26,078.00 | \$4,781.82 | \$30,859.82 | \$358.61 | \$31,218.43 |

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 12
West Bridgewater
CW-02-34A
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Remaining Loan Obligation: \$86,525.00

| Schedule of Loan Repayments | | | | Admin. Fee | Loan | Total |
|-----------------------------|-------------|-------------|--------------|------------|-----------------|--------------|
| Date | Principal | Interest | Total | 0.0750% | Origination Fee | Due |
| 14-Dec-06 | | | | | | |
| 15-Jul-07 | \$4,176.00 | \$1,014.27 | \$5,190.27 | \$64.89 | 485.18 | \$5,740.34 |
| 15-Jan-08 | 0.00 | 823.49 | 823.49 | 61.76 | | 885.25 |
| 15-Jul-08 | 4,411.00 | 823.49 | 5,234.49 | 61.76 | | 5,296.25 |
| 15-Jan-09 | 0.00 | 779.38 | 779.38 | 58.45 | | 837.83 |
| 15-Jul-09 | 4,500.00 | 779.38 | 5,279.38 | 58.45 | | 5,337.83 |
| 15-Jan-10 | 0.00 | 734.38 | 734.38 | 55.08 | | 789.46 |
| 15-Jul-10 | 4,591.00 | 734.38 | 5,325.38 | 55.08 | | 5,380.46 |
| 15-Jan-11 | 0.00 | 688.47 | 688.47 | 51.64 | | 740.11 |
| 15-Jul-11 | 4,684.00 | 688.47 | 5,372.47 | 51.64 | | 5,424.11 |
| 15-Jan-12 | 0.00 | 641.63 | 641.63 | 48.12 | | 689.75 |
| 15-Jul-12 | 4,778.00 | 641.63 | 5,419.63 | 48.12 | | 5,467.75 |
| 15-Jan-13 | 0.00 | 593.85 | 593.85 | 44.54 | | 638.39 |
| 15-Jul-13 | 4,875.00 | 593.85 | 5,468.85 | 44.54 | | 5,513.39 |
| 15-Jan-14 | 0.00 | 545.10 | 545.10 | 40.88 | | 585.98 |
| 15-Jul-14 | 4,974.00 | 545.10 | 5,519.10 | 40.88 | | 5,559.98 |
| 15-Jan-15 | 0.00 | 495.36 | 495.36 | 37.15 | | 532.51 |
| 15-Jul-15 | 5,074.00 | 495.36 | 5,569.36 | 37.15 | | 5,606.51 |
| 15-Jan-16 | 0.00 | 444.62 | 444.62 | 33.35 | | 477.97 |
| 15-Jul-16 | 5,176.00 | 444.62 | 5,620.62 | 33.35 | | 5,653.97 |
| 15-Jan-17 | 0.00 | 392.86 | 392.86 | 29.46 | | 422.32 |
| 15-Jul-17 | 5,281.00 | 392.86 | 5,673.86 | 29.46 | | 5,703.32 |
| 15-Jan-18 | 0.00 | 340.05 | 340.05 | 25.50 | | 365.55 |
| 15-Jul-18 | 5,388.00 | 340.05 | 5,728.05 | 25.50 | | 5,753.55 |
| 15-Jan-19 | 0.00 | 286.17 | 286.17 | 21.46 | | 307.63 |
| 15-Jul-19 | 5,497.00 | 286.17 | 5,783.17 | 21.46 | | 5,804.63 |
| 15-Jan-20 | 0.00 | 231.20 | 231.20 | 17.34 | | 248.54 |
| 15-Jul-20 | 5,608.00 | 231.20 | 5,839.20 | 17.34 | | 5,856.54 |
| 15-Jan-21 | 0.00 | 175.12 | 175.12 | 13.13 | | 188.25 |
| 15-Jul-21 | 5,721.00 | 175.12 | 5,896.12 | 13.13 | | 5,909.25 |
| 15-Jan-22 | 0.00 | 117.91 | 117.91 | 8.84 | | 126.75 |
| 15-Jul-22 | 5,837.00 | 117.91 | 5,954.91 | 8.84 | | 5,963.75 |
| 15-Jan-23 | 0.00 | 59.54 | 59.54 | 4.47 | | 64.01 |
| 15-Jul-23 | 5,954.00 | 59.54 | 6,013.54 | 4.47 | | 6,018.01 |
| 15-Jan-24 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-24 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-25 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-25 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-26 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-26 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-38 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| | \$86,525.00 | \$15,712.53 | \$102,237.53 | \$1,167.23 | \$485.18 | \$103,889.94 |

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14

SCHEDULE C

West Bridgewater
T5-02-1201-A
Final Structuring Analysis

Loan Interest Rate 0.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$340,884.00

| Date | Schedule of Loan Repayments | | | Admin. Fee 0.00000% | Loan Origination Fee | Total Due |
|-----------|-----------------------------|----------|--------------|------------------------|-------------------------|--------------|
| | Principal | Interest | Total | | | |
| 18-Mar-09 | | | | | | |
| 15-Jul-09 | \$17,044.00 | \$0.00 | \$17,044.00 | \$0.00 | 0.00 | \$17,044.00 |
| 15-Jan-10 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-10 | 17,044.00 | 0.00 | 17,044.00 | 0.00 | | 17,044.00 |
| 15-Jan-11 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-11 | 17,044.00 | 0.00 | 17,044.00 | 0.00 | | 17,044.00 |
| 15-Jan-12 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-12 | 17,044.00 | 0.00 | 17,044.00 | 0.00 | | 17,044.00 |
| 15-Jan-13 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-13 | 17,044.00 | 0.00 | 17,044.00 | 0.00 | | 17,044.00 |
| 15-Jan-14 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-14 | 17,044.00 | 0.00 | 17,044.00 | 0.00 | | 17,044.00 |
| 15-Jan-15 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-15 | 17,044.00 | 0.00 | 17,044.00 | 0.00 | | 17,044.00 |
| 15-Jan-16 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-16 | 17,044.00 | 0.00 | 17,044.00 | 0.00 | | 17,044.00 |
| 15-Jan-17 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-17 | 17,044.00 | 0.00 | 17,044.00 | 0.00 | | 17,044.00 |
| 15-Jan-18 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-18 | 17,044.00 | 0.00 | 17,044.00 | 0.00 | | 17,044.00 |
| 15-Jan-19 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-19 | 17,044.00 | 0.00 | 17,044.00 | 0.00 | | 17,044.00 |
| 15-Jan-20 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-20 | 17,044.00 | 0.00 | 17,044.00 | 0.00 | | 17,044.00 |
| 15-Jan-21 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-21 | 17,044.00 | 0.00 | 17,044.00 | 0.00 | | 17,044.00 |
| 15-Jan-22 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-22 | 17,044.00 | 0.00 | 17,044.00 | 0.00 | | 17,044.00 |
| 15-Jan-23 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-23 | 17,044.00 | 0.00 | 17,044.00 | 0.00 | | 17,044.00 |
| 15-Jan-24 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-24 | 17,044.00 | 0.00 | 17,044.00 | 0.00 | | 17,044.00 |
| 15-Jan-25 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-25 | 17,045.00 | 0.00 | 17,045.00 | 0.00 | | 17,045.00 |
| 15-Jan-26 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-26 | 17,045.00 | 0.00 | 17,045.00 | 0.00 | | 17,045.00 |
| 15-Jan-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-27 | 17,045.00 | 0.00 | 17,045.00 | 0.00 | | 17,045.00 |
| 15-Jan-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-28 | 17,045.00 | 0.00 | 17,045.00 | 0.00 | | 17,045.00 |
| 15-Jan-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-38 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-38 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-39 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-39 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-40 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| | \$340,884.00 | \$0.00 | \$340,884.00 | \$0.00 | \$0.00 | \$340,884.00 |

Massachusetts Clean Water Trust
Series 22
West Bridgewater Loan Amortization
T5-02-1201-D

| | | | |
|-----------------------|------------|------------------------------------|------------|
| Loan Amount Approved | 400,000.00 | Loan Origination Fee (\$5.00/1000) | 0.00 |
| Principal Forgiveness | - | Loan Term (in years) | 20 |
| Amount to be Financed | 400,000.00 | Loan Rate | 0.00% |
| | | Closing Date | 10/24/2019 |
| | | First Interest Payment | 1/15/2020 |
| | | First Principal Payment | 7/15/2020 |

| Date | Principal | Interest | Total Debt Service | Admin Fee (0.15%) | Loan Origination Fee | Total Debt Service | Annual Debt Service |
|------------|------------|----------|--------------------|----------------------|-------------------------|-----------------------|---------------------|
| 10/24/2019 | | | | | | | |
| 1/15/2020 | 0.00 | | | | | | |
| 7/15/2020 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2021 | | | | | | | 20,000.00 |
| 7/15/2021 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2022 | | | | | | | 20,000.00 |
| 7/15/2022 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2023 | | | | | | | 20,000.00 |
| 7/15/2023 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2024 | | | | | | | 20,000.00 |
| 7/15/2024 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2025 | | | | | | | 20,000.00 |
| 7/15/2025 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2026 | | | | | | | 20,000.00 |
| 7/15/2026 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2027 | | | | | | | 20,000.00 |
| 7/15/2027 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2028 | | | | | | | 20,000.00 |
| 7/15/2028 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2029 | | | | | | | 20,000.00 |
| 7/15/2029 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2030 | | | | | | | 20,000.00 |
| 7/15/2030 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2031 | | | | | | | 20,000.00 |
| 7/15/2031 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2032 | | | | | | | 20,000.00 |
| 7/15/2032 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2033 | | | | | | | 20,000.00 |
| 7/15/2033 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2034 | | | | | | | 20,000.00 |
| 7/15/2034 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2035 | | | | | | | 20,000.00 |
| 7/15/2035 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2036 | | | | | | | 20,000.00 |
| 7/15/2036 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2037 | | | | | | | 20,000.00 |
| 7/15/2037 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2038 | | | | | | | 20,000.00 |
| 7/15/2038 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2039 | | | | | | | 20,000.00 |
| 7/15/2039 | 20,000.00 | | 20,000.00 | | | 20,000.00 | |
| 1/15/2040 | | | | | | | 20,000.00 |
| | 400,000.00 | | 400,000.00 | | | 400,000.00 | 400,000.00 |