Massachusetts Water Pollution Abatement Trust
Pool 16-2014 Swap
WESTBOROUGH Reamortization
CW-10-08

Original Loan Amount	1,424,000.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	57,602.00	Loan Rate	2.00%
Outstanding Loan Obligation	1,366,398.00	Closing Date	5/30/2014
Remaining Balance	(28,197.78)	First Payment	7/15/2014
Net New Loan Obligation	1,338,200.22		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/30/2014							
7/15/2014	57,639.45	13,593.49	71,232.94	1,003.65		72,236.59	
1/15/2015		12,805.61	12,805.61	960.42		13,766.03	86,002.62
7/15/2015	58,892.06	12,805.61	71,697.66	960.42		72,658.08	
1/15/2016		12,216.69	12,216.69	916.25		13,132.94	85,791.02
7/15/2016	60,172.08	12,216.69	72,388.77	916.25		73,305.02	
1/15/2017		11,614.97	11,614.97	871.12		12,486.09	85,791.11
7/15/2017	61,479.53	11,614.97	73,094.49	871.12		73,965.62	
1/15/2018		11,000.17	11,000.17	825.01		11,825.18	85,790.80
7/15/2018	62,816.37	11,000.17	73,816.54	825.01		74,641.56	
1/15/2019		10,372.01	10,372.01	777.90		11,149.91	85,791.46
7/15/2019	64,181.61	10,372.01	74,553.61	777.90		75,331.51	
1/15/2020		9,730.19	9,730.19	729.76		10,459.96	85,791.47
7/15/2020	65,576.21	9,730.19	75,306.40	729.76		76,036.17	
1/15/2021		9,074.43	9,074.43	680.58		9,755.01	85,791.18
7/15/2021	67,001.18	9,074.43	76,075.61	680.58		76,756.19	
1/15/2022		8,404.42	8,404.42	630.33		9,034.75	85,790.94
7/15/2022	68,457.50	8,404.42	76,861.92	630.33		77,492.25	
1/15/2023		7,719.84	7,719.84	578.99		8,298.83	85,791.08
7/15/2023	69,945.15	7,719.84	77,664.99	578.99		78,243.98	
1/15/2024		7,020.39	7,020.39	526.53		7,546.92	85,790.90
7/15/2024	71,466.12	7,020.39	78,486.51	526.53		79,013.04	
1/15/2025		6,305.73	6,305.73	472.93		6,778.66	85,791.69
7/15/2025	73,019.39	6,305.73	79,325.12	472.93		79,798.05	
1/15/2026		5,575.54	5,575.54	418.17		5,993.70	85,791.75
7/15/2026	74,605.95	5,575.54	80,181.48	418.17		80,599.65	
1/15/2027		4,829.48	4,829.48	362.21		5,191.69	85,791.34
7/15/2027	76,227.78	4,829.48	81,057.26	362.21		81,419.47	
1/15/2028		4,067.20	4,067.20	305.04		4,372.24	85,791.71
7/15/2028	77,883.87	4,067.20	81,951.07	305.04		82,256.11	
1/15/2029		3,288.36	3,288.36	246.63		3,534.99	85,791.10
7/15/2029	79,577.20	3,288.36	82,865.56	246.63		83,112.19	
1/15/2030		2,492.59	2,492.59	186.94		2,679.53	85,791.72
7/15/2030	81,306.76	2,492.59	83,799.35	186.94		83,986.29	
1/15/2031		1,679.52	1,679.52	125.96		1,805.48	85,791.78
7/15/2031	83,073.53	1,679.52	84,753.05	125.96		84,879.01	
1/15/2032		848.78	848.78	63.66		912.44	85,791.45
7/15/2032	84,878.48	848.78	85,727.27	63.66		85,790.93	
							85,790.93
	1,338,200.22	271,685.29	1,609,885.51	20,360.54		1,630,246.05	1,630,246.05

Massachusetts Water Pollution Abatement Trust
Series 16
Westborough Loan Amortization
CW-10-08

Initial Loan Amount	1,424,000.00		Loan Origination Fee ($5.57/1000)	7,931.68
Principal Forgiveness	-		Loan Term (in years)	20
Net Loan Obligation	1,424,000.00		Loan Rate	2.00%
			Closing Date	6/13/2012
			First Payment	1/15/2013

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/13/2012							
1/15/2013		16,771.56	16,771.56	1,068.00	7,931.68	25,771.24	25,771.24
7/15/2013	57,602.00	14,240.00	71,842.00	1,068.00		72,910.00	
1/15/2014		13,663.98	13,663.98	1,024.80		14,688.78	87,598.78
7/15/2014	58,854.00	13,663.98	72,517.98	1,024.80		73,542.78	
1/15/2015		13,075.44	13,075.44	980.66		14,056.10	87,598.88
7/15/2015	60,133.00	13,075.44	73,208.44	980.66		74,189.10	
1/15/2016		12,474.11	12,474.11	935.56		13,409.67	87,598.77
7/15/2016	61,440.00	12,474.11	73,914.11	935.56		74,849.67	
1/15/2017		11,859.71	11,859.71	889.48		12,749.19	87,598.86
7/15/2017	62,775.00	11,859.71	74,634.71	889.48		75,524.19	
1/15/2018		11,231.96	11,231.96	842.40		12,074.36	87,598.55
7/15/2018	64,140.00	11,231.96	75,371.96	842.40		76,214.36	
1/15/2019		10,590.56	10,590.56	794.29		11,384.85	87,599.21
7/15/2019	65,534.00	10,590.56	76,124.56	794.29		76,918.85	
1/15/2020		9,935.22	9,935.22	745.14		10,680.36	87,599.21
7/15/2020	66,958.00	9,935.22	76,893.22	745.14		77,638.36	
1/15/2021		9,265.64	9,265.64	694.92		9,960.56	87,598.92
7/15/2021	68,413.00	9,265.64	77,678.64	694.92		78,373.56	
1/15/2022		8,581.51	8,581.51	643.61		9,225.12	87,598.69
7/15/2022	69,900.00	8,581.51	78,481.51	643.61		79,125.12	
1/15/2023		7,882.51	7,882.51	591.19		8,473.70	87,598.82
7/15/2023	71,419.00	7,882.51	79,301.51	591.19		79,892.70	
1/15/2024		7,168.32	7,168.32	537.62		7,705.94	87,598.64
7/15/2024	72,972.00	7,168.32	80,140.32	537.62		80,677.94	
1/15/2025		6,438.60	6,438.60	482.90		6,921.50	87,599.44
7/15/2025	74,558.00	6,438.60	80,996.60	482.90		81,479.50	
1/15/2026		5,693.02	5,693.02	426.98		6,120.00	87,599.49
7/15/2026	76,178.00	5,693.02	81,871.02	426.98		82,298.00	
1/15/2027		4,931.24	4,931.24	369.84		5,301.08	87,599.08
7/15/2027	77,834.00	4,931.24	82,765.24	369.84		83,135.08	
1/15/2028		4,152.90	4,152.90	311.47		4,464.37	87,599.45
7/15/2028	79,525.00	4,152.90	83,677.90	311.47		83,989.37	
1/15/2029		3,357.65	3,357.65	251.82		3,609.47	87,598.84
7/15/2029	81,254.00	3,357.65	84,611.65	251.82		84,863.47	
1/15/2030		2,545.11	2,545.11	190.88		2,735.99	87,599.47
7/15/2030	83,020.00	2,545.11	85,565.11	190.88		85,755.99	
1/15/2031		1,714.91	1,714.91	128.62		1,843.53	87,599.52
7/15/2031	84,824.00	1,714.91	86,538.91	128.62		86,667.53	
1/15/2032		866.67	866.67	65.00		931.67	87,599.20
7/15/2032	86,667.00	866.67	87,533.67	65.00		87,598.67	
1/15/2033							87,598.67
	1,424,000.00	321,869.68	1,745,869.68	23,950.36	7,931.68	1,777,751.71	1,777,751.71

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

**This project may qualify for principal forgiveness in accordance with schedule B to the Loan Agreement. Principal forgiveness shown on this schedule is an estimate, and is not a guarantee.

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
WESTBOROUGH Reamortization
CW-08-22

Original Loan Amount	463,000.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	19,017.00	Loan Rate	2.00%
Outstanding Loan Obligation	443,983.00	Closing Date	6/6/2012
Remaining Balance	(98,280.73)	First Payment	7/15/2012
Net New Loan Obligation	345,702.27		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	15,168.81	4,226.89	19,395.69	259.28		19,654.97	
1/15/2013		3,305.33	3,305.33	247.90		3,553.23	23,208.21
7/15/2013	15,467.80	3,305.33	18,773.14	247.90		19,021.04	
1/15/2014		3,150.66	3,150.66	236.30		3,386.96	22,407.99
7/15/2014	15,773.80	3,150.66	18,924.46	236.30		19,160.76	
1/15/2015		2,992.92	2,992.92	224.47		3,217.39	22,378.14
7/15/2015	16,085.76	2,992.92	19,078.67	224.47		19,303.14	
1/15/2016		2,832.06	2,832.06	212.40		3,044.47	22,347.61
7/15/2016	16,403.62	2,832.06	19,235.68	212.40		19,448.09	
1/15/2017		2,668.02	2,668.02	200.10		2,868.13	22,316.21
7/15/2017	16,728.36	2,668.02	19,396.38	200.10		19,596.48	
1/15/2018		2,500.74	2,500.74	187.56		2,688.30	22,284.78
7/15/2018	17,058.91	2,500.74	19,559.65	187.56		19,747.21	
1/15/2019		2,330.15	2,330.15	174.76		2,504.91	22,252.12
7/15/2019	17,396.24	2,330.15	19,726.39	174.76		19,901.15	
1/15/2020		2,156.19	2,156.19	161.71		2,317.90	22,219.06
7/15/2020	17,740.30	2,156.19	19,896.49	161.71		20,058.20	
1/15/2021		1,978.79	1,978.79	148.41		2,127.20	22,185.40
7/15/2021	18,091.03	1,978.79	20,069.81	148.41		20,218.22	
1/15/2022		1,797.88	1,797.88	134.84		1,932.72	22,150.94
7/15/2022	18,448.38	1,797.88	20,246.26	134.84		20,381.10	
1/15/2023		1,613.39	1,613.39	121.00		1,734.40	22,115.49
7/15/2023	18,813.31	1,613.39	20,426.70	121.00		20,547.71	
1/15/2024		1,425.26	1,425.26	106.89		1,532.15	22,079.86
7/15/2024	19,184.76	1,425.26	20,610.02	106.89		20,716.91	
1/15/2025		1,233.41	1,233.41	92.51		1,325.92	22,042.83
7/15/2025	19,564.67	1,233.41	20,798.09	92.51		20,890.59	
1/15/2026		1,037.77	1,037.77	77.83		1,115.60	22,006.19
7/15/2026	19,951.00	1,037.77	20,988.77	77.83		21,066.60	
1/15/2027		838.26	838.26	62.87		901.12	21,967.72
7/15/2027	20,345.69	838.26	21,183.94	62.87		21,246.81	
1/15/2028		634.80	634.80	47.61		682.41	21,929.22
7/15/2028	20,747.67	634.80	21,382.47	47.61		21,430.08	
1/15/2029		427.32	427.32	32.05		459.37	21,889.45
7/15/2029	21,156.89	427.32	21,584.21	32.05		21,616.26	
1/15/2030		215.75	215.75	16.18		231.93	21,848.19
7/15/2030	21,575.29	215.75	21,791.04	16.18		21,807.22	
1/15/2031							21,807.22
	345,702.27	70,504.29	416,206.56	5,230.08		421,436.64	421,436.64

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
WESTBOROUGH Reamortization
CW-08-22

Original Loan Amount	463,000.00	Loan Origination Fee ($7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	18
Principal Paid Down	19,017.00	Loan Rate	2.00%
Outstanding Loan Obligation	443,983.00	Closing Date	6/6/2012
Remaining Balance	(98,280.73)	First Payment	7/15/2012
Net New Loan Obligation	345,702.27		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	15,168.81	4,226.89	19,395.69	259.28		19,654.97	
1/15/2013		3,305.33	3,305.33	247.90		3,553.23	23,208.21
7/15/2013	15,467.80	3,305.33	18,773.14	247.90		19,021.04	
1/15/2014		3,150.66	3,150.66	236.30		3,386.96	22,407.99
7/15/2014	15,773.80	3,150.66	18,924.46	236.30		19,160.76	
1/15/2015		2,992.92	2,992.92	224.47		3,217.39	22,378.14
7/15/2015	16,085.76	2,992.92	19,078.67	224.47		19,303.14	
1/15/2016		2,832.06	2,832.06	212.40		3,044.47	22,347.61
7/15/2016	16,403.62	2,832.06	19,235.68	212.40		19,448.09	
1/15/2017		2,668.02	2,668.02	200.10		2,868.13	22,316.21
7/15/2017	16,728.36	2,668.02	19,396.38	200.10		19,596.48	
1/15/2018		2,500.74	2,500.74	187.56		2,688.30	22,284.78
7/15/2018	17,058.91	2,500.74	19,559.65	187.56		19,747.21	
1/15/2019		2,330.15	2,330.15	174.76		2,504.91	22,252.12
7/15/2019	17,396.24	2,330.15	19,726.39	174.76		19,901.15	
1/15/2020		2,156.19	2,156.19	161.71		2,317.90	22,219.06
7/15/2020	17,740.30	2,156.19	19,896.49	161.71		20,058.20	
1/15/2021		1,978.79	1,978.79	148.41		2,127.20	22,185.40
7/15/2021	18,091.03	1,978.79	20,069.81	148.41		20,218.22	
1/15/2022		1,797.88	1,797.88	134.84		1,932.72	22,150.94
7/15/2022	18,448.38	1,797.88	20,246.26	134.84		20,381.10	
1/15/2023		1,613.39	1,613.39	121.00		1,734.40	22,115.49
7/15/2023	18,813.31	1,613.39	20,426.70	121.00		20,547.71	
1/15/2024		1,425.26	1,425.26	106.89		1,532.15	22,079.86
7/15/2024	19,184.76	1,425.26	20,610.02	106.89		20,716.91	
1/15/2025		1,233.41	1,233.41	92.51		1,325.92	22,042.83
7/15/2025	19,564.67	1,233.41	20,798.09	92.51		20,890.59	
1/15/2026		1,037.77	1,037.77	77.83		1,115.60	22,006.19
7/15/2026	19,951.00	1,037.77	20,988.77	77.83		21,066.60	
1/15/2027		838.26	838.26	62.87		901.12	21,967.72
7/15/2027	20,345.69	838.26	21,183.94	62.87		21,246.81	
1/15/2028		634.80	634.80	47.61		682.41	21,929.22
7/15/2028	20,747.67	634.80	21,382.47	47.61		21,430.08	
1/15/2029		427.32	427.32	32.05		459.37	21,889.45
7/15/2029	21,156.89	427.32	21,584.21	32.05		21,616.26	
1/15/2030		215.75	215.75	16.18		231.93	21,848.19
7/15/2030	21,575.29	215.75	21,791.04	16.18		21,807.22	
1/15/2031							21,807.22
	345,702.27	70,504.29	416,206.56	5,230.08		421,436.64	421,436.64

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust **SCHEDULE C**
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Westborough
CW-08-22
Final Structuring Analysis

Loan Interest Rate	2.00%

Schedule of Loan Repayments

Initial Loan Obligation:	$463,000.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$4,810.06	$4,810.06	$347.25	3,078.95	$8,236.26
15-Jul-11	19,017.00	4,630.00	23,647.00	347.25		23,994.25
15-Jan-12	0.00	4,439.83	4,439.83	332.99		4,772.82
15-Jul-12	19,402.00	4,439.83	23,841.83	332.99		24,174.82
15-Jan-13	0.00	4,245.81	4,245.81	318.44		4,564.25
15-Jul-13	19,793.00	4,245.81	24,038.81	318.44		24,357.25
15-Jan-14	0.00	4,047.88	4,047.88	303.59		4,351.47
15-Jul-14	20,193.00	4,047.88	24,240.88	303.59		24,544.47
15-Jan-15	0.00	3,845.95	3,845.95	288.45		4,134.40
15-Jul-15	20,601.00	3,845.95	24,446.95	288.45		24,735.40
15-Jan-16	0.00	3,639.94	3,639.94	273.00		3,912.94
15-Jul-16	21,017.00	3,639.94	24,656.94	273.00		24,929.94
15-Jan-17	0.00	3,429.77	3,429.77	257.23		3,687.00
15-Jul-17	21,442.00	3,429.77	24,871.77	257.23		25,129.00
15-Jan-18	0.00	3,215.35	3,215.35	241.15		3,456.50
15-Jul-18	21,875.00	3,215.35	25,090.35	241.15		25,331.50
15-Jan-19	0.00	2,996.60	2,996.60	224.75		3,221.35
15-Jul-19	22,317.00	2,996.60	25,313.60	224.75		25,538.35
15-Jan-20	0.00	2,773.43	2,773.43	208.01		2,981.44
15-Jul-20	22,768.00	2,773.43	25,541.43	208.01		25,749.44
15-Jan-21	0.00	2,545.75	2,545.75	190.93		2,736.68
15-Jul-21	23,228.00	2,545.75	25,773.75	190.93		25,964.68
15-Jan-22	0.00	2,313.47	2,313.47	173.51		2,486.98
15-Jul-22	23,697.00	2,313.47	26,010.47	173.51		26,183.98
15-Jan-23	0.00	2,076.50	2,076.50	155.74		2,232.24
15-Jul-23	24,176.00	2,076.50	26,252.50	155.74		26,408.24
15-Jan-24	0.00	1,834.74	1,834.74	137.61		1,972.35
15-Jul-24	24,664.00	1,834.74	26,498.74	137.61		26,636.35
15-Jan-25	0.00	1,588.10	1,588.10	119.11		1,707.21
15-Jul-25	25,163.00	1,588.10	26,751.10	119.11		26,870.21
15-Jan-26	0.00	1,336.47	1,336.47	100.24		1,436.71
15-Jul-26	25,671.00	1,336.47	27,007.47	100.24		27,107.71
15-Jan-27	0.00	1,079.76	1,079.76	80.98		1,160.74
15-Jul-27	26,190.00	1,079.76	27,269.76	80.98		27,350.74
15-Jan-28	0.00	817.86	817.86	61.34		879.20
15-Jul-28	26,719.00	817.86	27,536.86	61.34		27,598.20
15-Jan-29	0.00	550.67	550.67	41.30		591.97
15-Jul-29	27,258.00	550.67	27,808.67	41.30		27,849.97
15-Jan-30	0.00	278.09	278.09	20.86		298.95
15-Jul-30	27,809.00	278.09	28,087.09	20.86		28,107.95
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$463,000.00	$103,552.00	$566,552.00	$7,752.96	$3,078.95	$577,383.91

Massachusetts Clean Water Trust
Series 18
Westborough Loan Amortization
CW-08-22A

Initial Loan Amount	98,280.00
Principal Forgiveness	-
Net Loan Obligation	98,280.00

Loan Origination Fee ($5.50/1000)	540.54
Loan Term (in years)	18
Loan Rate	2.00%
Closing Date	1/7/2015
First Interest Payment	7/15/2015
First Principal Payment	1/15/2016

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
1/7/2015							
7/15/2015		1,026.48	1,026.48	76.99	540.54	1,644.01	
1/15/2016	4,520.00	982.80	5,502.80	73.71		5,576.51	7,220.52
7/15/2016		937.60	937.60	70.32		1,007.92	
1/15/2017	4,618.00	937.60	5,555.60	70.32		5,625.92	6,633.84
7/15/2017		891.42	891.42	66.86		958.28	
1/15/2018	4,719.00	891.42	5,610.42	66.86		5,677.28	6,635.55
7/15/2018		844.23	844.23	63.32		907.55	
1/15/2019	4,821.00	844.23	5,665.23	63.32		5,728.55	6,636.09
7/15/2019		796.02	796.02	59.70		855.72	
1/15/2020	4,926.00	796.02	5,722.02	59.70		5,781.72	6,637.44
7/15/2020		746.76	746.76	56.01		802.77	
1/15/2021	5,033.00	746.76	5,779.76	56.01		5,835.77	6,638.53
7/15/2021		696.43	696.43	52.23		748.66	
1/15/2022	5,142.00	696.43	5,838.43	52.23		5,890.66	6,639.32
7/15/2022		645.01	645.01	48.38		693.39	
1/15/2023	5,254.00	645.01	5,899.01	48.38		5,947.39	6,640.77
7/15/2023		592.47	592.47	44.44		636.91	
1/15/2024	5,368.00	592.47	5,960.47	44.44		6,004.91	6,641.81
7/15/2024		538.79	538.79	40.41		579.20	
1/15/2025	5,485.00	538.79	6,023.79	40.41		6,064.20	6,643.40
7/15/2025		483.94	483.94	36.30		520.24	
1/15/2026	5,604.00	483.94	6,087.94	36.30		6,124.24	6,644.47
7/15/2026		427.90	427.90	32.09		459.99	
1/15/2027	5,726.00	427.90	6,153.90	32.09		6,185.99	6,645.99
7/15/2027		370.64	370.64	27.80		398.44	
1/15/2028	5,850.00	370.64	6,220.64	27.80		6,248.44	6,646.88
7/15/2028		312.14	312.14	23.41		335.55	
1/15/2029	5,977.00	312.14	6,289.14	23.41		6,312.55	6,648.10
7/15/2029		252.37	252.37	18.93		271.30	
1/15/2030	6,107.00	252.37	6,359.37	18.93		6,378.30	6,649.60
7/15/2030		191.30	191.30	14.35		205.65	
1/15/2031	6,240.00	191.30	6,431.30	14.35		6,445.65	6,651.30
7/15/2031		128.90	128.90	9.67		138.57	
1/15/2032	6,376.00	128.90	6,504.90	9.67		6,514.57	6,653.14
7/15/2032		65.14	65.14	4.89		70.03	
1/15/2033	6,514.00	65.14	6,579.14	4.89		6,584.03	6,654.05
7/15/2033							
	98,280.00	19,851.40	118,131.40	1,488.86	540.54	120,160.80	120,160.80

Notes:

Prepared by Public Financial Management, Inc.

Massachusetts Clean Water Trust
Series 19
Westborough Loan Amortization
CW-07-19

Initial Loan Amount	302,305.00	Loan Origination Fee ($5.50/1000)	1,662.68
Principal Forgiveness		Loan Term (in years)	20
Net Loan Obligation	302,305.00	Loan Rate	0.00%
		Closing Date	2/11/2016
		First Interest Payment	7/15/2016
		First Principal Payment	1/15/2017

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
2/11/2016							
7/15/2016				193.98	1,662.68	1,856.66	
1/15/2017	14,901.00		14,901.00	226.73		15,127.73	16,984.39
7/15/2017				215.55		215.55	
1/15/2018	14,923.00		14,923.00	215.55		15,138.55	15,354.11
7/15/2018				204.36		204.36	
1/15/2019	14,946.00		14,946.00	204.36		15,150.36	15,354.72
7/15/2019				193.15		193.15	
1/15/2020	14,968.00		14,968.00	193.15		15,161.15	15,354.30
7/15/2020				181.93		181.93	
1/15/2021	14,990.00		14,990.00	181.93		15,171.93	15,353.85
7/15/2021				170.68		170.68	
1/15/2022	15,013.00		15,013.00	170.68		15,183.68	15,354.37
7/15/2022				159.42		159.42	
1/15/2023	15,035.00		15,035.00	159.42		15,194.42	15,353.85
7/15/2023				148.15		148.15	
1/15/2024	15,058.00		15,058.00	148.15		15,206.15	15,354.29
7/15/2024				136.85		136.85	
1/15/2025	15,081.00		15,081.00	136.85		15,217.85	15,354.71
7/15/2025				125.54		125.54	
1/15/2026	15,103.00		15,103.00	125.54		15,228.54	15,354.09
7/15/2026				114.22		114.22	
1/15/2027	15,126.00		15,126.00	114.22		15,240.22	15,354.43
7/15/2027				102.87		102.87	
1/15/2028	15,149.00		15,149.00	102.87		15,251.87	15,354.74
7/15/2028				91.51		91.51	
1/15/2029	15,171.00		15,171.00	91.51		15,262.51	15,354.02
7/15/2029				80.13		80.13	
1/15/2030	15,194.00		15,194.00	80.13		15,274.13	15,354.26
7/15/2030				68.74		68.74	
1/15/2031	15,217.00		15,217.00	68.74		15,285.74	15,354.47
7/15/2031				57.32		57.32	
1/15/2032	15,240.00		15,240.00	57.32		15,297.32	15,354.65
7/15/2032				45.89		45.89	
1/15/2033	15,263.00		15,263.00	45.89		15,308.89	15,354.79
7/15/2033				34.45		34.45	
1/15/2034	15,286.00		15,286.00	34.45		15,320.45	15,354.89
7/15/2034				22.98		22.98	
1/15/2035	15,309.00		15,309.00	22.98		15,331.98	15,354.96
7/15/2035				11.50		11.50	
1/15/2036	15,332.00		15,332.00	11.50		15,343.50	15,355.00
7/15/2036							
	302,305.00		302,305.00	4,751.19	1,662.68	308,718.86	308,718.86

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15

SCHEDULE C

Westborough	
CWS-07-19	

Final Structuring Analysis

Loan Interest Rate	**2.00%**
ARRA Principal Forgiveness*	6,025,297
Total Loan Amount	23,641,463

Schedule of Loan Repayments

Initial Loan Obligation:	**$17,616,166.00**

	Schedule of Loan Repayments			**Admin. Fee**	**Loan**	**Total**
Date	**Principal**	**Interest**	**Total**	**0.00075**	**Origination Fee**	**Due**
08-Jul-10						
15-Jan-11	$0.00	$183,012.39	$183,012.39	$13,212.12	117,147.50	$313,372.01
15-Jul-11	723,566.00	176,161.66	899,727.66	13,212.12		912,939.78
15-Jan-12	0.00	168,926.00	168,926.00	12,669.45		181,595.45
15-Jul-12	738,184.00	168,926.00	907,110.00	12,669.45		919,779.45
15-Jan-13	0.00	161,544.16	161,544.16	12,115.81		173,659.97
15-Jul-13	753,097.00	161,544.16	914,641.16	12,115.81		926,756.97
15-Jan-14	0.00	154,013.19	154,013.19	11,550.99		165,564.18
15-Jul-14	768,311.00	154,013.19	922,324.19	11,550.99		933,875.18
15-Jan-15	0.00	146,330.08	146,330.08	10,974.76		157,304.84
15-Jul-15	783,832.00	146,330.08	930,162.08	10,974.76		941,136.84
15-Jan-16	0.00	138,491.76	138,491.76	10,386.88		148,878.64
15-Jul-16	799,667.00	138,491.76	938,158.76	10,386.88		948,545.64
15-Jan-17	0.00	130,495.09	130,495.09	9,787.13		140,282.22
15-Jul-17	815,822.00	130,495.09	946,317.09	9,787.13		956,104.22
15-Jan-18	0.00	122,336.87	122,336.87	9,175.27		131,512.14
15-Jul-18	832,303.00	122,336.87	954,639.87	9,175.27		963,815.14
15-Jan-19	0.00	114,013.84	114,013.84	8,551.04		122,564.88
15-Jul-19	849,117.00	114,013.84	963,130.84	8,551.04		971,681.88
15-Jan-20	0.00	105,522.67	105,522.67	7,914.20		113,436.87
15-Jul-20	866,271.00	105,522.67	971,793.67	7,914.20		979,707.87
15-Jan-21	0.00	96,859.96	96,859.96	7,264.50		104,124.46
15-Jul-21	883,772.00	96,859.96	980,631.96	7,264.50		987,896.46
15-Jan-22	0.00	88,022.24	88,022.24	6,601.67		94,623.91
15-Jul-22	901,626.00	88,022.24	989,648.24	6,601.67		996,249.91
15-Jan-23	0.00	79,005.98	79,005.98	5,925.45		84,931.43
15-Jul-23	919,840.00	79,005.98	998,845.98	5,925.45		1,004,771.43
15-Jan-24	0.00	69,807.58	69,807.58	5,235.57		75,043.15
15-Jul-24	938,423.00	69,807.58	1,008,230.58	5,235.57		1,013,466.15
15-Jan-25	0.00	60,423.35	60,423.35	4,531.75		64,955.10
15-Jul-25	957,381.00	60,423.35	1,017,804.35	4,531.75		1,022,336.10
15-Jan-26	0.00	50,849.54	50,849.54	3,813.72		54,663.26
15-Jul-26	976,722.00	50,849.54	1,027,571.54	3,813.72		1,031,385.26
15-Jan-27	0.00	41,082.32	41,082.32	3,081.17		44,163.49
15-Jul-27	996,454.00	41,082.32	1,037,536.32	3,081.17		1,040,617.49
15-Jan-28	0.00	31,117.78	31,117.78	2,333.83		33,451.61
15-Jul-28	1,016,584.00	31,117.78	1,047,701.78	2,333.83		1,050,035.61
15-Jan-29	0.00	20,951.94	20,951.94	1,571.40		22,523.34
15-Jul-29	1,037,121.00	20,951.94	1,058,072.94	1,571.40		1,059,644.34
15-Jan-30	0.00	10,580.73	10,580.73	793.55		11,374.28
15-Jul-30	1,058,073.00	10,580.73	1,068,653.73	793.55		1,069,447.28
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$17,616,166.00	$3,939,924.21	$21,556,090.21	$294,980.52	$117,147.50	$21,968,218.23

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15

SCHEDULE C

Westborough	
CWS-07-19	

Final Structuring Analysis

Loan Interest Rate	**2.00%**
ARRA Principal Forgiveness*	6,025,297
Total Loan Amount	23,641,463

Schedule of Loan Repayments

Initial Loan Obligation:	**$17,616,166.00**

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	$0.00	$183,012.39	$183,012.39	$13,212.12	117,147.50	$313,372.01
15-Jul-11	723,566.00	176,161.66	899,727.66	13,212.12		912,939.78
15-Jan-12	0.00	168,926.00	168,926.00	12,669.45		181,595.45
15-Jul-12	738,184.00	168,926.00	907,110.00	12,669.45		919,779.45
15-Jan-13	0.00	161,544.16	161,544.16	12,115.81		173,659.97
15-Jul-13	753,097.00	161,544.16	914,641.16	12,115.81		926,756.97
15-Jan-14	0.00	154,013.19	154,013.19	11,550.99		165,564.18
15-Jul-14	768,311.00	154,013.19	922,324.19	11,550.99		933,875.18
15-Jan-15	0.00	146,330.08	146,330.08	10,974.76		157,304.84
15-Jul-15	783,832.00	146,330.08	930,162.08	10,974.76		941,136.84
15-Jan-16	0.00	138,491.76	138,491.76	10,386.88		148,878.64
15-Jul-16	799,667.00	138,491.76	938,158.76	10,386.88		948,545.64
15-Jan-17	0.00	130,495.09	130,495.09	9,787.13		140,282.22
15-Jul-17	815,822.00	130,495.09	946,317.09	9,787.13		956,104.22
15-Jan-18	0.00	122,336.87	122,336.87	9,175.27		131,512.14
15-Jul-18	832,303.00	122,336.87	954,639.87	9,175.27		963,815.14
15-Jan-19	0.00	114,013.84	114,013.84	8,551.04		122,564.88
15-Jul-19	849,117.00	114,013.84	963,130.84	8,551.04		971,681.88
15-Jan-20	0.00	105,522.67	105,522.67	7,914.20		113,436.87
15-Jul-20	866,271.00	105,522.67	971,793.67	7,914.20		979,707.87
15-Jan-21	0.00	96,859.96	96,859.96	7,264.50		104,124.46
15-Jul-21	883,772.00	96,859.96	980,631.96	7,264.50		987,896.46
15-Jan-22	0.00	88,022.24	88,022.24	6,601.67		94,623.91
15-Jul-22	901,626.00	88,022.24	989,648.24	6,601.67		996,249.91
15-Jan-23	0.00	79,005.98	79,005.98	5,925.45		84,931.43
15-Jul-23	919,840.00	79,005.98	998,845.98	5,925.45		1,004,771.43
15-Jan-24	0.00	69,807.58	69,807.58	5,235.57		75,043.15
15-Jul-24	938,423.00	69,807.58	1,008,230.58	5,235.57		1,013,466.15
15-Jan-25	0.00	60,423.35	60,423.35	4,531.75		64,955.10
15-Jul-25	957,381.00	60,423.35	1,017,804.35	4,531.75		1,022,336.10
15-Jan-26	0.00	50,849.54	50,849.54	3,813.72		54,663.26
15-Jul-26	976,722.00	50,849.54	1,027,571.54	3,813.72		1,031,385.26
15-Jan-27	0.00	41,082.32	41,082.32	3,081.17		44,163.49
15-Jul-27	996,454.00	41,082.32	1,037,536.32	3,081.17		1,040,617.49
15-Jan-28	0.00	31,117.78	31,117.78	2,333.83		33,451.61
15-Jul-28	1,016,584.00	31,117.78	1,047,701.78	2,333.83		1,050,035.61
15-Jan-29	0.00	20,951.94	20,951.94	1,571.40		22,523.34
15-Jul-29	1,037,121.00	20,951.94	1,058,072.94	1,571.40		1,059,644.34
15-Jan-30	0.00	10,580.73	10,580.73	793.55		11,374.28
15-Jul-30	1,058,073.00	10,580.73	1,068,653.73	793.55		1,069,447.28
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	$17,616,166.00	$3,939,924.21	$21,556,090.21	$294,980.52	$117,147.50	$21,968,218.23

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Prepared by Public Financial Management, Inc.

Massachusetts Water Pollution Abatement Trust
Series 16
Westborough Loan Amortization
CWS-07-19-A

Initial Loan Amount	29,358,537.00
Principal Forgiveness	-
Net Loan Obligation	29,358,537.00

Loan Origination Fee	163,527.05
Loan Term (in years)	20
Loan Rate for $5,137,537	2.00%
Loan Rate for $24,221,000	0.00%
Closing Date	6/13/2012
First Payment	1/15/2013

	Loan Amount $5,137,537 @ 2%		Loan Amount $24,221,000 @ 0%						
Date	Principal	2% Interest	Principal	0% Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Annual Debt Service	
6/13/2012									
1/15/2013		345,778.32			345,778.32	22,018.90	163,527.05	531,324.28	*
7/15/2013	207,819.00	51,375.37	1,194,040.00	0	1,453,234.37	22,018.90			
1/15/2014		49,297.18		0	49,297.18	20,967.51		1,545,517.96	
7/15/2014	212,335.00	49,297.18	1,195,814.00	0	1,457,446.18	20,967.51			
1/15/2015		47,173.83		0	47,173.83	19,911.40		1,545,498.92	
7/15/2015	216,950.00	47,173.83	1,197,591.00	0	1,461,714.83	19,911.40			
1/15/2016		45,004.33		0	45,004.33	18,850.49		1,545,481.05	
7/15/2016	221,665.00	45,004.33	1,199,371.00	0	1,466,040.33	18,850.49			
1/15/2017		42,787.68		0	42,787.68	17,784.71		1,545,463.22	
7/15/2017	226,483.00	42,787.68	1,201,154.00	0	1,470,424.68	17,784.71			
1/15/2018		40,522.85		0	40,522.85	16,713.99		1,545,446.23	
7/15/2018	231,405.00	40,522.85	1,202,939.00	0	1,474,866.85	16,713.99			
1/15/2019		38,208.80		0	38,208.80	15,638.23		1,545,427.86	
7/15/2019	236,434.00	38,208.80	1,204,727.00	0	1,479,369.80	15,638.23			
1/15/2020		35,844.46		0	35,844.46	14,557.36		1,545,409.85	
7/15/2020	241,573.00	35,844.46	1,206,518.00	0	1,483,935.46	14,557.36			
1/15/2021		33,428.73		0	33,428.73	13,471.29		1,545,392.84	
7/15/2021	246,823.00	33,428.73	1,208,311.00	0	1,488,562.73	13,471.29			
1/15/2022		30,960.50		0	30,960.50	12,379.94		1,545,374.46	
7/15/2022	252,188.00	30,960.50	1,210,107.00	0	1,493,255.50	12,379.94			
1/15/2023		28,438.62		0	28,438.62	11,283.22		1,545,357.28	
7/15/2023	257,668.00	28,438.62	1,211,905.00	0	1,498,011.62	11,283.22			
1/15/2024		25,861.94		0	25,861.94	10,181.04		1,545,337.82	
7/15/2024	263,269.00	25,861.94	1,213,706.00	0	1,502,836.94	10,181.04			
1/15/2025		23,229.25		0	23,229.25	9,073.31		1,545,320.53	
7/15/2025	268,990.00	23,229.25	1,215,510.00	0	1,507,729.25	9,073.31			
1/15/2026		20,539.35		0	20,539.35	7,959.93		1,545,301.84	
7/15/2026	274,836.00	20,539.35	1,217,317.00	0	1,512,692.35	7,959.93			
1/15/2027		17,790.99		0	17,790.99	6,840.82		1,545,284.09	
7/15/2027	280,810.00	17,790.99	1,219,126.00	0	1,517,726.99	6,840.82			
1/15/2028		14,982.89		0	14,982.89	5,715.86		1,545,266.56	
7/15/2028	286,913.00	14,982.89	1,220,938.00	0	1,522,833.89	5,715.86			
1/15/2029		12,113.76		0	12,113.76	4,584.98		1,545,248.49	
7/15/2029	293,148.00	12,113.76	1,222,753.00	0	1,528,014.76	4,584.98			
1/15/2030		9,182.28		0	9,182.28	3,448.05		1,545,230.07	
7/15/2030	299,519.00	9,182.28	1,224,570.00	0	1,533,271.28	3,448.05			
1/15/2031		6,187.09		0	6,187.09	2,304.98		1,545,211.40	
7/15/2031	306,029.00	6,187.09	1,226,390.00	0	1,538,606.09	2,304.98			
1/15/2032		3,126.80		0	3,126.80	1,155.67		1,545,193.54	
7/15/2032	312,680.00	3,126.80	1,228,213.00	0	1,544,019.80	1,155.67			
1/15/2033								1,545,175.47	
	$5,137,537.00	$1,446,516.35	$24,221,000.00	$0.00	$30,805,053.35	$469,683.34	$163,527.05	$31,438,263.74	

Notes: *The payments previously made will not change on the schedule. We will determine how the retroactive adjustment will be accounted for in the near future.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 7
Westborough (ARC)
00-25
Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation:	391,707.42

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	18,608.82	8,001.06	26,609.88	4,534.70	7,628.16	12,162.86	14,447.03	0.00	14,447.03
01-Aug-05	0.00	8,835.62	8,835.62	4,319.27	161.45	4,480.72	0.00	4,354.90	4,354.90
01-Feb-06	18,908.14	8,835.62	27,743.76	4,319.27	8,208.26	12,527.53	15,216.23	0.00	15,216.23
01-Aug-06	0.00	8,922.36	8,922.36	4,100.37	393.90	4,494.27	0.00	4,428.09	4,428.09
01-Feb-07	19,259.54	8,452.81	27,712.35	4,100.37	8,205.93	12,306.31	15,406.04	0.00	15,406.04
01-Aug-07	0.00	8,509.44	8,509.44	3,877.41	380.03	4,257.45	0.00	4,251.99	4,251.99
01-Feb-08	19,617.54	8,062.10	27,679.64	3,877.41	8,203.17	12,080.58	15,599.05	0.00	15,599.05
01-Aug-08	0.00	8,144.82	8,144.82	3,650.30	393.90	4,044.20	0.00	4,100.62	4,100.62
01-Feb-09	20,109.79	7,662.62	27,772.41	3,650.30	8,199.61	11,849.91	15,922.50	0.00	15,922.50
01-Aug-09	0.00	7,616.93	7,616.93	3,417.50	393.90	3,811.40	0.00	3,805.53	3,805.53
01-Feb-10	20,742.17	7,616.93	28,359.10	3,417.50	8,440.71	11,858.21	16,500.89	0.00	16,500.89
01-Aug-10	0.00	7,072.45	7,072.45	3,177.37	393.90	3,571.27	0.00	3,501.18	3,501.18
01-Feb-11	21,365.01	7,072.45	28,437.46	3,177.37	8,440.71	11,618.08	16,819.38	0.00	16,819.38
01-Aug-11	0.00	6,538.32	6,538.32	2,930.03	393.90	3,323.93	0.00	3,214.39	3,214.39
01-Feb-12	22,008.38	6,538.32	28,546.70	2,930.03	8,440.71	11,370.74	17,175.96	0.00	17,175.96
01-Aug-12	0.00	5,960.60	5,960.60	2,675.25	393.90	3,069.15	0.00	2,891.45	2,891.45
01-Feb-13	22,008.38	5,432.21	27,440.59	2,675.25	8,176.52	10,851.77	16,588.83	0.00	16,588.83
01-Aug-13	0.00	5,382.88	5,382.88	2,420.46	393.90	2,814.36	0.00	2,568.52	2,568.52
01-Feb-14	22,008.38	4,769.37	26,777.75	2,420.46	8,133.96	10,554.42	16,223.33	0.00	16,223.33
01-Aug-14	0.00	4,805.16	4,805.16	2,165.68	393.90	2,559.58	0.00	2,245.58	2,245.58
01-Feb-15	25,676.45	4,639.09	30,315.54	2,165.68	8,357.67	10,523.35	19,792.19	0.00	19,792.19
01-Aug-15	0.00	4,131.16	4,131.16	1,868.43	393.90	2,262.33	0.00	1,868.83	1,868.83
01-Feb-16	25,676.45	3,841.84	29,518.29	1,868.43	8,296.05	10,164.48	19,353.81	0.00	19,353.81
01-Aug-16	0.00	3,457.15	3,457.15	1,571.18	393.90	1,965.08	0.00	1,492.07	1,492.07
01-Feb-17	25,676.45	3,060.23	28,736.68	1,571.18	8,242.25	9,813.43	18,923.25	0.00	18,923.25
01-Aug-17	0.00	2,783.14	2,783.14	1,273.93	393.90	1,667.83	0.00	1,115.31	1,115.31
01-Feb-18	25,676.45	2,122.06	27,798.51	1,273.93	8,110.17	9,384.10	18,414.41	0.00	18,414.41
01-Aug-18	0.00	2,109.14	2,109.14	976.68	393.90	1,370.58	0.00	738.56	738.56
01-Feb-19	25,676.45	1,035.61	26,712.06	976.68	7,903.95	8,880.62	17,831.44	0.00	17,831.44
01-Aug-19	0.00	1,467.23	1,467.23	679.43	393.90	1,073.33	0.00	393.90	393.90
01-Feb-20	29,344.51	0.00	29,344.51	679.43	7,735.09 *	8,414.52	20,929.99	0.00	20,929.99
01-Aug-20	0.00	733.61	733.61	339.71	393.90	733.61	0.00	0.00	0.00
01-Feb-21	29,344.51	0.00	29,344.51	339.71	9,017.86 *	9,357.57	19,986.94	0.00	19,986.94
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	391,707.42	173,612.34	565,319.76	83,420.71	145,796.87	229,217.57	295,131.26	40,970.92	336,102.19

*Includes a credit for debt service savings the Trust expects to receive on such Loan Repayment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Borrower pursuant to Section 4(h) of the Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
S[illegible]7
[illegible]ough (ARC)
00-[illegible]
00-25
Final Structuring Analysis

SCHEDULE C

Schedule of Loan Repayments

Initial Loan Obligation: $588,584.00

Date	Scheduled Loan Repayments Principal	Interest	Total	Loan Subsidy Amounts Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments Principal	Interest	Total
26-Jul-01									
01-Feb-02	$4,781.00	$14,403.95	$19,184.95	$7,003.16	$2,879.37	9,882.53	$4,781.00	$4,521.42	$9,302.42
01-Aug-02	0.00	13,907.08	13,907.08	6,758.54	536.93	7,295.47	0.00	6,611.61	6,611.61
01-Feb-03	24,807.00	13,907.08	38,714.08	6,758.54	11,505.68	18,264.22	20,449.86	0.00	20,449.86
01-Aug-03	0.00	13,534.98	13,534.98	6,471.36	536.93	7,008.29	0.00	6,526.69	6,526.69
01-Feb-04	25,053.00	13,534.98	38,587.98	6,471.36	11,505.68	17,977.04	20,610.94	0.00	20,610.94
01-Aug-04	0.00	13,121.60	13,121.60	6,181.32	536.93	6,718.25	0.00	6,403.35	6,403.35
01-Feb-05	25,366.00	13,121.60	38,487.60	6,181.32	11,505.68	17,687.00	20,800.60	0.00	20,800.60
01-Aug-05	0.00	12,677.70	12,677.70	5,887.67	536.93	6,424.60	0.00	6,253.10	6,253.10
01-Feb-06	25,774.00	12,677.70	38,451.70	5,887.67	11,505.68	17,393.35	21,058.35	0.00	21,058.35
01-Aug-06	0.00	12,162.22	12,162.22	5,589.29	536.93	6,126.22	0.00	6,036.00	6,036.00
01-Feb-07	26,253.00	12,162.22	38,415.22	5,589.29	11,505.68	17,094.97	21,320.25	0.00	21,320.25
01-Aug-07	0.00	11,637.16	11,637.16	5,285.37	536.93	5,822.30	0.00	5,814.86	5,814.86
01-Feb-08	26,741.00	11,637.16	38,378.16	5,285.37	11,505.68	16,791.05	21,587.11	0.00	21,587.11
01-Aug-08	0.00	11,102.34	11,102.34	4,975.79	536.93	5,512.72	0.00	5,589.62	5,589.62
01-Feb-09	27,412.00	11,102.34	38,514.34	4,975.79	11,505.68	16,481.47	22,032.87	0.00	22,032.87
01-Aug-09	0.00	10,382.77	10,382.77	4,658.45	536.93	5,195.38	0.00	5,187.39	5,187.39
01-Feb-10	28,274.00	10,382.77	38,656.77	4,658.45	11,505.68	16,164.13	22,492.64	0.00	22,492.64
01-Aug-10	0.00	9,640.58	9,640.58	4,331.13	536.93	4,868.06	0.00	4,772.52	4,772.52
01-Feb-11	29,123.00	9,640.58	38,763.58	4,331.13	11,505.68	15,836.81	22,926.77	0.00	22,926.77
01-Aug-11	0.00	8,912.50	8,912.50	3,993.98	536.93	4,530.91	0.00	4,381.59	4,381.59
01-Feb-12	30,000.00	8,912.50	38,912.50	3,993.98	11,505.68	15,499.66	23,412.84	0.00	23,412.84
01-Aug-12	0.00	8,125.00	8,125.00	3,646.68	536.93	4,183.61	0.00	3,941.39	3,941.39
01-Feb-13	30,000.00	8,125.00	38,125.00	3,646.68	11,505.68	15,152.36	22,972.64	0.00	22,972.64
01-Aug-13	0.00	7,337.50	7,337.50	3,299.37	536.93	3,836.30	0.00	3,501.20	3,501.20
01-Feb-14	30,000.00	7,337.50	37,337.50	3,299.37	11,505.68	14,805.05	22,532.45	0.00	22,532.45
01-Aug-14	0.00	6,550.00	6,550.00	2,952.07	536.93	3,489.00	0.00	3,061.00	3,061.00
01-Feb-15	35,000.00	6,550.00	41,550.00	2,952.07	11,505.68	14,457.75	27,092.25	0.00	27,092.25
01-Aug-15	0.00	5,631.25	5,631.25	2,546.89	536.93	3,083.82	0.00	2,547.43	2,547.43
01-Feb-16	35,000.00	5,631.25	40,631.25	2,546.89	11,505.68	14,052.57	26,578.68	0.00	26,578.68
01-Aug-16	0.00	4,712.50	4,712.50	2,141.70	536.93	2,678.63	0.00	2,033.87	2,033.87
01-Feb-17	35,000.00	4,712.50	39,712.50	2,141.70	11,505.68	13,647.38	26,065.12	0.00	26,065.12
01-Aug-17	0.00	3,793.75	3,793.75	1,736.51	536.93	2,273.44	0.00	1,520.31	1,520.31
01-Feb-18	35,000.00	3,793.75	38,793.75	1,736.51	11,505.68	13,242.19	25,551.56	0.00	25,551.56
01-Aug-18	0.00	2,875.00	2,875.00	1,331.33	536.93	1,868.26	0.00	1,006.74	1,006.74
01-Feb-19	35,000.00	2,875.00	37,875.00	1,331.33	11,505.68	12,837.01	25,037.99	0.00	25,037.99
01-Aug-19	0.00	2,000.00	2,000.00	926.14	536.93	1,463.07	0.00	536.93	536.93
01-Feb-20	40,000.00	2,000.00	42,000.00	926.14	11,505.68	12,431.82	29,568.18	0.00	29,568.18
01-Aug-20	0.00	1,000.00	1,000.00	463.07	536.93	1,000.00	0.00	0.00	0.00
01-Feb-21	40,000.00	1,000.00	41,000.00	463.07	11,505.68	11,968.75	29,031.25	0.00	29,031.25
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$588,584.00	$332,611.81	$921,195.81	$153,356.48	$231,688.96	$385,045.44	$455,903.35	$80,247.02	$536,150.37

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 13

Revised SCHEDULE C

Westborough
CW-00-25-A

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	$105,166.69

	Schedule of Loan Repayments			Admin. Fee	Total
	Principal	Interest	Total	0.07500%	Due
15-Dec-09					
15-Jan-10	-	-	-	93.16	93.16
15-Jul-10	9,560.85	-	9,560.85	78.88	9,639.73
15-Jan-11	-	-	-	71.70	71.70
15-Jul-11	9,560.83	-	9,560.83	71.70	9,632.53
15-Jan-12	-	-	-	64.53	64.53
15-Jul-12	9,560.83	-	9,560.83	64.53	9,625.36
15-Jan-13	-	-	-	57.36	57.36
15-Jul-13	9,560.83	-	9,560.83	57.36	9,618.19
15-Jan-14	-	-	-	50.19	50.19
15-Jul-14	9,560.83	-	9,560.83	50.19	9,611.02
15-Jan-15	-	-	-	43.02	43.02
15-Jul-15	9,560.83	-	9,560.83	43.02	9,603.85
15-Jan-16	-	-	-	35.85	35.85
15-Jul-16	9,560.83	-	9,560.83	35.85	9,596.68
15-Jan-17	-	-	-	28.68	28.68
15-Jul-17	9,560.83	-	9,560.83	28.68	9,589.51
15-Jan-18	-	-	-	21.51	21.51
15-Jul-18	9,560.01	-	9,560.01	21.51	9,581.52
15-Jan-19	-	-	-	14.34	14.34
15-Jul-19	9,560.01	-	9,560.01	14.34	9,574.35
15-Jan-20	-	-	-	7.17	7.17
15-Jul-20	9,560.01	-	9,560.01	7.17	9,567.18
15-Jan-21	-	-	-	-	-
15-Jul-21	-	-	-	-	-
15-Jan-22	-	-	-	-	-
15-Jul-22	-	-	-	-	-
15-Jan-23	-	-	-	-	-
15-Jul-23	-	-	-	-	-
15-Jan-24	-	-	-	-	-
15-Jul-24	-	-	-	-	-
15-Jan-25	-	-	-	-	-
15-Jul-25	-	-	-	-	-
15-Jan-26	-	-	-	-	-
15-Jul-26	-	-	-	-	-
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
	$105,166.69	$0.00	$105,166.69	$960.74	$106,127.43

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 13
Westborough
CW-00-25-A
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 0.00%

Schedule of Loan Repayments

Remaining Loan Obligation: $151,291.00

	Schedule of Loan Repayments			Admin. Fee	Loan	Total
Date	Principal	Interest	Total	0.00075	Origination Fee	Due
18-Dec-07						
15-Jul-08	$11,638.00	$0.00	$11,638.00	$113.47	968.26	$12,719.73
15-Jan-09	0.00	0.00	0.00	104.74		104.74
15-Jul-09	11,638.00	0.00	11,638.00	104.74		11,742.74
15-Jan-10	0.00	0.00	0.00	96.01		96.01
15-Jul-10	11,638.00	0.00	11,638.00	96.01		11,734.01
15-Jan-11	0.00	0.00	0.00	87.28		87.28
15-Jul-11	11,638.00	0.00	11,638.00	87.28		11,725.28
15-Jan-12	0.00	0.00	0.00	78.55		78.55
15-Jul-12	11,638.00	0.00	11,638.00	78.55		11,716.55
15-Jan-13	0.00	0.00	0.00	69.83		69.83
15-Jul-13	11,638.00	0.00	11,638.00	69.83		11,707.83
15-Jan-14	0.00	0.00	0.00	61.10		61.10
15-Jul-14	11,638.00	0.00	11,638.00	61.10		11,699.10
15-Jan-15	0.00	0.00	0.00	52.37		52.37
15-Jul-15	11,638.00	0.00	11,638.00	52.37		11,690.37
15-Jan-16	0.00	0.00	0.00	43.64		43.64
15-Jul-16	11,638.00	0.00	11,638.00	43.64		11,681.64
15-Jan-17	0.00	0.00	0.00	34.91		34.91
15-Jul-17	11,638.00	0.00	11,638.00	34.91		11,672.91
15-Jan-18	0.00	0.00	0.00	26.18		26.18
15-Jul-18	11,637.00	0.00	11,637.00	26.18		11,663.18
15-Jan-19	0.00	0.00	0.00	17.46		17.46
15-Jul-19	11,637.00	0.00	11,637.00	17.46		11,654.46
15-Jan-20	0.00	0.00	0.00	8.73		8.73
15-Jul-20	11,637.00	0.00	11,637.00	8.73		11,645.73
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	0.00	0.00	0.00	0.00		0.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	0.00	0.00	0.00	0.00		0.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	0.00	0.00	0.00	0.00		0.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	0.00	0.00	0.00	0.00		0.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	$151,291.00	$0.00	$151,291.00	$1,475.07	$968.26	$153,734.33

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
S... 7

...rough (ARC) 00-25

Final Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.630700%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
26-Jul-01								
01-Feb-02	$588,584.00	$19,184.95	$7,003.16	$2,879.37	$9,302.42	$453.70	$9,756.12	$9,756.12
01-Aug-02	583,803.00	13,907.08	6,758.54	536.93	6,611.61	437.85	7,049.46	–
01-Feb-03	583,803.00	38,714.08	6,758.54	11,505.68	20,449.86	437.85	20,887.71	27,937.17
01-Aug-03	558,996.00	13,534.98	6,471.36	536.93	6,526.69	419.25	6,945.94	–
01-Feb-04	558,996.00	38,587.98	6,471.36	11,505.68	20,610.94	419.25	21,030.19	27,976.13
01-Aug-04	533,943.00	13,121.60	6,181.32	536.93	6,403.35	400.46	6,803.81	–
01-Feb-05	533,943.00	38,487.60	6,181.32	11,505.68	20,800.60	400.46	21,201.06	28,004.87
01-Aug-05	508,577.00	12,677.70	5,887.67	536.93	6,253.10	381.43	6,634.53	–
01-Feb-06	508,577.00	38,451.70	5,887.67	11,505.68	21,058.35	381.43	21,439.78	28,074.31
01-Aug-06	482,803.00	12,162.22	5,589.29	536.93	6,036.00	362.10	6,398.10	–
01-Feb-07	482,803.00	38,415.22	5,589.29	11,505.68	21,320.25	362.10	21,682.35	28,080.45
01-Aug-07	456,550.00	11,637.16	5,285.37	536.93	5,814.86	342.41	6,157.27	–
01-Feb-08	456,550.00	38,378.16	5,285.37	11,505.68	21,587.11	342.41	21,929.52	28,086.79
01-Aug-08	429,809.00	11,102.34	4,975.79	536.93	5,589.62	322.36	5,911.98	–
01-Feb-09	429,809.00	38,514.34	4,975.79	11,505.68	22,032.87	322.36	22,355.23	28,267.21
01-Aug-09	402,397.00	10,382.77	4,658.45	536.93	5,187.39	301.80	5,489.19	–
01-Feb-10	402,397.00	38,656.77	4,658.45	11,505.68	22,492.64	301.80	22,794.44	28,283.63
01-Aug-10	374,123.00	9,640.58	4,331.13	536.93	4,772.52	280.59	5,053.11	–
01-Feb-11	374,123.00	38,763.58	4,331.13	11,505.68	22,926.77	280.59	23,207.36	28,260.47
01-Aug-11	345,000.00	8,912.50	3,993.98	536.93	4,381.59	258.75	4,640.34	–
01-Feb-12	345,000.00	38,912.50	3,993.98	11,505.68	23,412.84	258.75	23,671.59	28,311.93
01-Aug-12	315,000.00	8,125.00	3,646.68	536.93	3,941.39	236.25	4,177.64	–
01-Feb-13	315,000.00	38,125.00	3,646.68	11,505.68	22,972.64	236.25	23,208.89	27,386.53
01-Aug-13	285,000.00	7,337.50	3,299.37	536.93	3,501.20	213.75	3,714.95	–
01-Feb-14	285,000.00	37,337.50	3,299.37	11,505.68	22,532.45	213.75	22,746.20	26,461.15
01-Aug-14	255,000.00	6,550.00	2,952.07	536.93	3,061.00	191.25	3,252.25	–
01-Feb-15	255,000.00	41,550.00	2,952.07	11,505.68	27,092.25	191.25	27,283.50	30,535.75
01-Aug-15	220,000.00	5,631.25	2,546.89	536.93	2,547.43	165.00	2,712.43	–
01-Feb-16	220,000.00	40,631.25	2,546.89	11,505.68	26,578.68	165.00	26,743.68	29,456.11
01-Aug-16	185,000.00	4,712.50	2,141.70	536.93	2,033.87	138.75	2,172.62	–
01-Feb-17	185,000.00	39,712.50	2,141.70	11,505.68	26,065.12	138.75	26,203.87	28,376.49
01-Aug-17	150,000.00	3,793.75	1,736.51	536.93	1,520.31	112.50	1,632.81	–
01-Feb-18	150,000.00	38,793.75	1,736.51	11,505.68	25,551.56	112.50	25,664.06	27,296.87
01-Aug-18	115,000.00	2,875.00	1,331.33	536.93	1,006.74	86.25	1,092.99	–
01-Feb-19	115,000.00	37,875.00	1,331.33	11,505.68	25,037.99	86.25	25,124.24	26,217.23
01-Aug-19	80,000.00	2,000.00	926.14	536.93	536.93	60.00	596.93	–
01-Feb-20	80,000.00	42,000.00	926.14	11,505.68	29,568.18	60.00	29,628.18	30,225.11
01-Aug-20	40,000.00	1,000.00	463.07	536.93	0.00	30.00	30.00	–
01-Feb-21	40,000.00	41,000.00	463.07	11,505.68	29,031.25	30.00	29,061.25	29,091.25
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	–
		$921,195.81	$153,356.48	$231,688.96	$536,150.37	$9,935.20	$546,085.57	$546,085.57

Average Annual Net Debt Service:	$27,475.32

Max:	30,535.75
Min:	26,217.23
Span:	4,318.52

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Series 3

Revised Schedule C

Westborough 96-46

Schedule of Loan Repayments

Initial Loan Obligation:	$378,795.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-01									
01-Feb-02	19,197.00	10,261.06	29,458.06	5,118.09	8,968.37	14,086.46	15,371.60	0.00	15,371.60
01-Aug-02	0.00	9,686.61	9,686.61	4,858.71	426.39	5,285.10	0.00	4,401.51	4,401.51
01-Feb-03	19,619.00	9,798.73	29,417.73	4,858.71	8,968.37	13,827.08	15,590.65	0.00	15,590.65
01-Aug-03	0.00	9,309.27	9,309.27	4,593.63	426.39	5,020.02	0.00	4,289.26	4,289.26
01-Feb-04	20,060.00	9,240.33	29,300.33	4,593.63	8,968.37	13,562.00	15,738.33	0.00	15,738.33
01-Aug-04	0.00	8,844.48	8,844.48	4,322.59	636.03	4,958.62	0.00	4,095.50	4,095.50
01-Feb-05	20,551.00	8,698.11	29,249.11	4,322.59	8,758.73	13,081.32	15,958.16	0.00	15,958.16
01-Aug-05	0.00	8,330.71	8,330.71	4,044.91	921.31	4,966.23	0.00	3,859.41	3,859.41
01-Feb-06	21,054.00	8,189.43	29,243.43	4,044.91	8,473.45	12,518.36	16,230.15	0.00	16,230.15
01-Aug-06	0.00	7,699.09	7,699.09	3,760.44	1,305.68	5,066.12	0.00	3,512.26	3,512.26
01-Feb-07	21,780.00	7,552.58	29,332.58	3,760.44	8,089.08	11,849.52	16,603.77	0.00	16,603.77
01-Aug-07	0.00	7,045.69	7,045.69	3,466.16	1,708.19	5,174.35	0.00	3,153.14	3,153.14
01-Feb-08	22,531.00	6,893.95	29,424.95	3,466.16	7,686.57	11,152.73	16,990.42	0.00	16,990.42
01-Aug-08	0.00	6,454.25	6,454.25	3,161.73	1,998.24	5,159.97	0.00	2,866.13	2,866.13
01-Feb-09	23,139.00	6,315.96	29,454.96	3,161.73	7,396.52	10,558.25	17,324.86	0.00	17,324.86
01-Aug-09	0.00	5,841.07	5,841.07	2,849.09	2,299.57	5,148.66	0.00	2,565.59	2,565.59
01-Feb-10	23,774.00	5,694.94	29,468.94	2,849.09	7,095.19	9,944.28	17,651.48	0.00	17,651.48
01-Aug-10	0.00	5,199.17	5,199.17	2,527.87	2,094.45	4,622.32	0.00	2,244.91	2,244.91
01-Feb-11	24,451.00	5,033.25	29,484.25	2,527.87	7,300.31	9,828.18	17,988.01	0.00	17,988.01
01-Aug-11	0.00	4,538.99	4,538.99	2,197.50	1,897.50	4,094.99	0.00	1,915.10	1,915.10
01-Feb-12	25,148.00	4,384.22	29,532.22	2,197.50	7,497.26	9,694.76	18,366.36	0.00	18,366.36
01-Aug-12	0.00	3,847.42	3,847.42	1,857.71	1,779.86	3,637.57	0.00	1,563.32	1,563.32
01-Feb-13	25,889.00	3,689.57	29,578.57	1,857.71	7,614.90	9,472.61	18,752.49	0.00	18,752.49
01-Aug-13	0.00	3,135.47	3,135.47	1,507.91	1,540.31	3,048.22	0.00	1,201.17	1,201.17
01-Feb-14	26,652.00	2,964.82	29,616.82	1,507.91	7,854.45	9,362.36	19,140.54	0.00	19,140.54
01-Aug-14	0.00	2,389.22	2,389.22	1,147.80	1,293.52	2,441.32	0.00	815.03	815.03
01-Feb-15	27,464.00	2,221.09	29,685.09	1,147.80	8,101.24	9,249.04	19,568.92	0.00	19,568.92
01-Aug-15	0.00	1,616.79	1,616.79	776.72	1,028.18	1,804.90	0.00	413.68	413.68
01-Feb-16	28,308.00	1,439.87	29,747.87	776.72	8,366.58	9,143.30	20,002.78	0.00	20,002.78
01-Aug-16	0.00	820.63	820.63	394.24	739.56	1,133.80	0.00	0.00	0.00
01-Feb-17	29,178.00	640.56	29,818.56	394.24	8,655.20	9,049.44	20,455.95	0.00	20,455.95
	378,795.00	177,777.34	556,572.34	88,052.08	149,889.77	237,941.86	281,734.47	36,896.02	318,630.49

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
s 3
.borough
96-46
Final Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.404600%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
29-Apr-97								
01-Aug-97	$452,000.00	$6,087.92	$3,121.46	$284.26	$2,682.20	$173.27	$2,855.47	--
01-Feb-98	452,000.00	29,716.15	6,107.20	8,968.37	14,640.58	339.00	14,979.58	$17,835.05
01-Aug-98	434,195.00	11,510.54	5,866.63	426.39	5,217.52	325.65	5,543.17	--
01-Feb-99	434,195.00	29,646.54	5,866.63	8,968.37	14,811.54	325.65	15,137.19	20,680.36
01-Aug-99	416,059.00	11,120.62	5,621.58	426.39	5,072.65	312.04	5,384.69	--
01-Feb-2000	416,059.00	29,572.62	5,621.58	8,968.37	14,982.67	312.04	15,294.71	20,679.40
01-Aug-2000	397,607.00	10,705.45	5,372.27	426.39	4,906.79	298.21	5,205.00	--
01-Feb-2001	397,607.00	29,517.45	5,372.27	8,968.37	15,176.81	298.21	15,475.02	20,680.02
01-Aug-2001	378,795.00	10,272.77	5,118.09	426.39	4,728.29	284.10	5,012.39	--
01-Feb-2002	378,795.00	29,469.77	5,118.09	8,968.37	15,383.31	284.10	15,667.41	20,679.80
01-Aug-2002	359,598.00	9,816.84	4,858.71	426.39	4,531.74	269.70	4,801.44	--
01-Feb-2003	359,598.00	29,435.84	4,858.71	8,968.37	15,608.76	269.70	15,878.46	20,679.90
01-Aug-2003	339,979.00	9,345.98	4,593.63	426.39	4,325.96	254.98	4,580.94	--
01-Feb-2004	339,979.00	29,405.98	4,593.63	8,968.37	15,843.98	254.98	16,098.96	20,679.90
01-Aug-2004	319,919.00	8,844.48	4,322.59	426.39	4,095.50	239.94	4,335.44	--
01-Feb-2005	319,919.00	29,395.48	4,322.59	8,968.37	16,104.52	239.94	16,344.46	20,679.90
01-Aug-2005	299,368.00	8,330.71	4,044.91	426.39	3,859.41	224.53	4,083.94	--
01-Feb-2006	299,368.00	29,384.71	4,044.91	8,968.37	16,371.43	224.53	16,595.96	20,679.90
01-Aug-2006	278,314.00	7,699.09	3,760.44	426.39	3,512.26	208.74	3,721.00	--
-Feb-2007	278,314.00	29,479.09	3,760.44	8,968.37	16,750.28	208.74	16,959.02	20,680.02
-Aug-2007	256,534.00	7,045.69	3,466.16	426.39	3,153.14	192.40	3,345.54	--
01-Feb-2008	256,534.00	29,576.69	3,466.16	8,968.37	17,142.16	192.40	17,334.56	20,680.10
01-Aug-2008	234,003.00	6,454.25	3,161.73	426.39	2,866.13	175.50	3,041.63	--
01-Feb-2009	234,003.00	29,593.25	3,161.73	8,968.37	17,463.15	175.50	17,638.65	20,680.28
01-Aug-2009	210,864.00	5,841.07	2,849.09	426.39	2,565.59	158.15	2,723.74	--
01-Feb-2010	210,864.00	29,615.07	2,849.09	8,968.37	17,797.61	158.15	17,955.76	20,679.50
01-Aug-2010	187,090.00	5,199.17	2,527.87	426.39	2,244.91	140.32	2,385.23	--
01-Feb-2011	187,090.00	29,650.17	2,527.87	8,968.37	18,153.93	140.32	18,294.25	20,679.48
01-Aug-2011	162,639.00	4,538.99	2,197.50	426.39	1,915.10	121.98	2,037.08	--
01-Feb-2012	162,639.00	29,686.99	2,197.50	8,968.37	18,521.12	121.98	18,643.10	20,680.18
01-Aug-2012	137,491.00	3,847.42	1,857.71	426.39	1,563.32	103.12	1,666.44	--
01-Feb-2013	137,491.00	29,736.42	1,857.71	8,968.37	18,910.34	103.12	19,013.46	20,679.90
01-Aug-2013	111,602.00	3,135.47	1,507.91	426.39	1,201.17	83.70	1,284.87	--
01-Feb-2014	111,602.00	29,787.47	1,507.91	8,968.37	19,311.19	83.70	19,394.89	20,679.76
01-Aug-2014	84,950.00	2,389.22	1,147.80	426.39	815.03	63.71	878.74	--
01-Feb-2015	84,950.00	29,853.22	1,147.80	8,968.37	19,737.05	63.71	19,800.76	20,679.50
01-Aug-2015	57,486.00	1,616.79	776.72	426.39	413.68	43.11	456.79	--
01-Feb-2016	57,486.00	29,924.79	776.72	8,968.37	20,179.70	43.11	20,222.81	20,679.60
01-Aug-2016	29,178.00	820.63	394.24	426.39	0.00	21.88	21.88	--
01-Feb-2017	29,178.00	29,998.63	394.24	8,968.37	20,636.02	21.88	20,657.90	20,679.78
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$727,069.43	$136,119.82	$187,753.07	$403,196.54	$7,555.79	$410,752.33	$410,752.33

Ma[illegible]husetts Water Pollution Abatement Trust
W[illegible] Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
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[illegible]orough . Westborough
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Final Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.404600%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
29-Apr-97								
01-Aug-97	$452,000.00	$6,087.92	$3,121.46	$284.26	$2,682.20	$173.27	$2,855.47	--
01-Feb-98	452,000.00	29,716.15	6,107.20	8,968.37	14,640.58	339.00	14,979.58	$17,835.05
01-Aug-98	434,195.00	11,510.54	5,866.63	426.39	5,217.52	325.65	5,543.17	--
01-Feb-99	434,195.00	29,646.54	5,866.63	8,968.37	14,811.54	325.65	15,137.19	20,680.36
01-Aug-99	416,059.00	11,120.62	5,621.58	426.39	5,072.65	312.04	5,384.69	--
01-Feb-2000	416,059.00	29,572.62	5,621.58	8,968.37	14,982.67	312.04	15,294.71	20,679.40
01-Aug-2000	397,607.00	10,705.45	5,372.27	426.39	4,906.79	298.21	5,205.00	--
01-Feb-2001	397,607.00	29,517.45	5,372.27	8,968.37	15,176.81	298.21	15,475.02	20,680.02
01-Aug-2001	378,795.00	10,272.77	5,118.09	426.39	4,728.29	284.10	5,012.39	--
01-Feb-2002	378,795.00	29,469.77	5,118.09	8,968.37	15,383.31	284.10	15,667.41	20,679.80
01-Aug-2002	359,598.00	9,816.84	4,858.71	426.39	4,531.74	269.70	4,801.44	--
01-Feb-2003	359,598.00	29,435.84	4,858.71	8,968.37	15,608.76	269.70	15,878.46	20,679.90
01-Aug-2003	339,979.00	9,345.98	4,593.63	426.39	4,325.96	254.98	4,580.94	--
01-Feb-2004	339,979.00	29,405.98	4,593.63	8,968.37	15,843.98	254.98	16,098.96	20,679.90
01-Aug-2004	319,919.00	8,844.48	4,322.59	426.39	4,095.50	239.94	4,335.44	--
01-Feb-2005	319,919.00	29,395.48	4,322.59	8,968.37	16,104.52	239.94	16,344.46	20,679.90
[illegible]ug-2005	299,368.00	8,330.71	4,044.91	426.39	3,859.41	224.53	4,083.94	--
[illegible]eb-2006	299,368.00	29,384.71	4,044.91	8,968.37	16,371.43	224.53	16,595.96	20,679.90
01-Aug-2006	278,314.00	7,699.09	3,760.44	426.39	3,512.26	208.74	3,721.00	--
[illegible]Feb-2007	278,314.00	29,479.09	3,760.44	8,968.37	16,750.28	208.74	16,959.02	20,680.02
[illegible]ug-2007	256,534.00	7,045.69	3,466.16	426.39	3,153.14	192.40	3,345.54	--
[illegible]-Feb-2008	256,534.00	29,576.69	3,466.16	8,968.37	17,142.16	192.40	17,334.56	20,680.10
01-Aug-2008	234,003.00	6,454.25	3,161.73	426.39	2,866.13	175.50	3,041.63	--
01-Feb-2009	234,003.00	29,593.25	3,161.73	8,968.37	17,463.15	175.50	17,638.65	20,680.28
01-Aug-2009	210,864.00	5,841.07	2,849.09	426.39	2,565.59	158.15	2,723.74	--
01-Feb-2010	210,864.00	29,615.07	2,849.09	8,968.37	17,797.61	158.15	17,955.76	20,679.50
01-Aug-2010	187,090.00	5,199.17	2,527.87	426.39	2,244.91	140.32	2,385.23	--
01-Feb-2011	187,090.00	29,650.17	2,527.87	8,968.37	18,153.93	140.32	18,294.25	20,679.48
01-Aug-2011	162,639.00	4,538.99	2,197.50	426.39	1,915.10	121.98	2,037.08	--
01-Feb-2012	162,639.00	29,686.99	2,197.50	8,968.37	18,521.12	121.98	18,643.10	20,680.18
01-Aug-2012	137,491.00	3,847.42	1,857.71	426.39	1,563.32	103.12	1,666.44	--
01-Feb-2013	137,491.00	29,736.42	1,857.71	8,968.37	18,910.34	103.12	19,013.46	20,679.90
01-Aug-2013	111,602.00	3,135.47	1,507.91	426.39	1,201.17	83.70	1,284.87	--
01-Feb-2014	111,602.00	29,787.47	1,507.91	8,968.37	19,311.19	83.70	19,394.89	20,679.76
01-Aug-2014	84,950.00	2,389.22	1,147.80	426.39	815.03	63.71	878.74	--
01-Feb-2015	84,950.00	29,853.22	1,147.80	8,968.37	19,737.05	63.71	19,800.76	20,679.50
01-Aug-2015	57,486.00	1,616.79	776.72	426.39	413.68	43.11	456.79	--
01-Feb-2016	57,486.00	29,924.79	776.72	8,968.37	20,179.70	43.11	20,222.81	20,679.60
01-Aug-2016	29,178.00	820.63	394.24	426.39	0.00	21.88	21.88	--
01-Feb-2017	29,178.00	29,998.63	394.24	8,968.37	20,636.02	21.88	20,657.90	20,679.78
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$727,069.43	$136,119.82	$187,753.07	$403,196.54	$7,555.79	$410,752.33	$410,752.33

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 3
borough
96-46 96-46
Final Loan Structuring Analysis

SCHEDULE C

Schedule of Loan Repayments

Initial Loan Obligation: $452,000.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
29-Apr-97									
01-Aug-97	$0.00	$6,087.92	$6,087.92	$3,121.46	$284.26	$3,405.72	$0.00	$2,682.20	$2,682.20
01-Feb-98	17,805.00	11,911.15	29,716.15	6,107.20	8,968.37	15,075.57	14,640.58	0.00	14,640.58
01-Aug-98	0.00	11,510.54	11,510.54	5,866.63	426.39	6,293.02	0.00	5,217.52	5,217.52
01-Feb-99	18,136.00	11,510.54	29,646.54	5,866.63	8,968.37	14,835.00	14,811.54	0.00	14,811.54
01-Aug-99	0.00	11,120.62	11,120.62	5,621.58	426.39	6,047.97	0.00	5,072.65	5,072.65
01-Feb-2000	18,452.00	11,120.62	29,572.62	5,621.58	8,968.37	14,589.95	14,982.67	0.00	14,982.67
01-Aug-2000	0.00	10,705.45	10,705.45	5,372.27	426.39	5,798.66	0.00	4,906.79	4,906.79
01-Feb-2001	18,812.00	10,705.45	29,517.45	5,372.27	8,968.37	14,340.64	15,176.81	0.00	15,176.81
01-Aug-2001	0.00	10,272.77	10,272.77	5,118.09	426.39	5,544.48	0.00	4,728.29	4,728.29
01-Feb-2002	19,197.00	10,272.77	29,469.77	5,118.09	8,968.37	14,086.46	15,383.31	0.00	15,383.31
01-Aug-2002	0.00	9,816.84	9,816.84	4,858.71	426.39	5,285.10	0.00	4,531.74	4,531.74
01-Feb-2003	19,619.00	9,816.84	29,435.84	4,858.71	8,968.37	13,827.08	15,608.76	0.00	15,608.76
01-Aug-2003	0.00	9,345.98	9,345.98	4,593.63	426.39	5,020.02	0.00	4,325.96	4,325.96
01-Feb-2004	20,060.00	9,345.98	29,405.98	4,593.63	8,968.37	13,562.00	15,843.98	0.00	15,843.98
01-Aug-2004	0.00	8,844.48	8,844.48	4,322.59	426.39	4,748.98	0.00	4,095.50	4,095.50
01-Feb-2005	20,551.00	8,844.48	29,395.48	4,322.59	8,968.37	13,290.96	16,104.52	0.00	16,104.52
01-Aug-2005	0.00	8,330.71	8,330.71	4,044.91	426.39	4,471.30	0.00	3,859.41	3,859.41
01-Feb-2006	21,054.00	8,330.71	29,384.71	4,044.91	8,968.37	13,013.28	16,371.43	0.00	16,371.43
01-Aug-2006	0.00	7,699.09	7,699.09	3,760.44	426.39	4,186.83	0.00	3,512.26	3,512.26
01-Feb-2007	21,780.00	7,699.09	29,479.09	3,760.44	8,968.37	12,728.81	16,750.28	0.00	16,750.28
01-Aug-2007	0.00	7,045.69	7,045.69	3,466.16	426.39	3,892.55	0.00	3,153.14	3,153.14
01-Feb-2008	22,531.00	7,045.69	29,576.69	3,466.16	8,968.37	12,434.53	17,142.16	0.00	17,142.16
01-Aug-2008	0.00	6,454.25	6,454.25	3,161.73	426.39	3,588.12	0.00	2,866.13	2,866.13
01-Feb-2009	23,139.00	6,454.25	29,593.25	3,161.73	8,968.37	12,130.10	17,463.15	0.00	17,463.15
01-Aug-2009	0.00	5,841.07	5,841.07	2,849.09	426.39	3,275.48	0.00	2,565.59	2,565.59
01-Feb-2010	23,774.00	5,841.07	29,615.07	2,849.09	8,968.37	11,817.46	17,797.61	0.00	17,797.61
01-Aug-2010	0.00	5,199.17	5,199.17	2,527.87	426.39	2,954.26	0.00	2,244.91	2,244.91
01-Feb-2011	24,451.00	5,199.17	29,650.17	2,527.87	8,968.37	11,496.24	18,153.93	0.00	18,153.93
01-Aug-2011	0.00	4,538.99	4,538.99	2,197.50	426.39	2,623.89	0.00	1,915.10	1,915.10
01-Feb-2012	25,148.00	4,538.99	29,686.99	2,197.50	8,968.37	11,165.87	18,521.12	0.00	18,521.12
01-Aug-2012	0.00	3,847.42	3,847.42	1,857.71	426.39	2,284.10	0.00	1,563.32	1,563.32
01-Feb-2013	25,889.00	3,847.42	29,736.42	1,857.71	8,968.37	10,826.08	18,910.34	0.00	18,910.34
01-Aug-2013	0.00	3,135.47	3,135.47	1,507.91	426.39	1,934.30	0.00	1,201.17	1,201.17
01-Feb-2014	26,652.00	3,135.47	29,787.47	1,507.91	8,968.37	10,476.28	19,311.19	0.00	19,311.19
01-Aug-2014	0.00	2,389.22	2,389.22	1,147.80	426.39	1,574.19	0.00	815.03	815.03
01-Feb-2015	27,464.00	2,389.22	29,853.22	1,147.80	8,968.37	10,116.17	19,737.05	0.00	19,737.05
01-Aug-2015	0.00	1,616.79	1,616.79	776.72	426.39	1,203.11	0.00	413.68	413.68
01-Feb-2016	28,308.00	1,616.79	29,924.79	776.72	8,968.37	9,745.09	20,179.70	0.00	20,179.70
01-Aug-2016	0.00	820.63	820.63	394.24	426.39	820.63	0.00	0.00	0.00
01-Feb-2017	29,178.00	820.63	29,998.63	394.24	8,968.37	9,362.61	20,636.02	0.00	20,636.02
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$452,000.00	$275,069.43	$727,069.43	$136,119.82	$187,753.07	$323,872.89	$343,526.15	$59,670.39	$403,196.54

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Series 3
Westborough 95-12

Revised Schedule C

Schedule of Loan Repayments

Initial Loan Obligation: $1,633,656.21

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-01									
01-Feb-02	82,792.61	44,253.58	127,046.19	22,073.15	38,678.46	60,751.61	66,294.58	0.00	66,294.58
01-Aug-02	0.00	41,776.14	41,776.14	20,954.49	1,838.94	22,793.43	0.00	18,982.71	18,982.71
01-Feb-03	84,612.37	42,259.67	126,872.04	20,954.49	38,678.46	59,632.96	67,239.08	0.00	67,239.08
01-Aug-03	0.00	40,148.77	40,148.77	19,811.25	1,838.94	21,650.19	0.00	18,498.58	18,498.58
01-Feb-04	86,514.17	39,851.44	126,365.60	19,811.25	38,678.46	58,489.72	67,875.89	0.00	67,875.89
01-Aug-04	0.00	38,144.23	38,144.23	18,642.32	2,743.07	21,385.38	0.00	17,662.98	17,662.98
01-Feb-05	88,631.45	37,512.98	126,144.44	18,642.32	37,774.33	56,416.65	68,823.65	0.00	68,823.65
01-Aug-05	0.00	35,928.45	35,928.45	17,444.77	3,973.43	21,418.20	0.00	16,644.74	16,644.74
01-Feb-06	90,801.13	35,319.16	126,120.28	17,444.77	36,543.97	53,988.74	69,997.05	0.00	69,997.05
01-Aug-06	0.00	33,204.41	33,204.41	16,217.91	5,631.11	21,849.02	0.00	15,147.56	15,147.56
01-Feb-07	93,931.59	32,572.56	126,504.14	16,217.91	34,886.29	51,104.21	71,607.77	0.00	71,607.77
01-Aug-07	0.00	30,386.47	30,386.47	14,948.76	7,367.05	22,315.81	0.00	13,598.77	13,598.77
01-Feb-08	97,169.79	29,732.05	126,901.83	14,948.76	33,150.35	48,099.11	73,274.61	0.00	73,274.61
01-Aug-08	0.00	27,835.76	27,835.76	13,635.85	8,617.95	22,253.80	0.00	12,360.98	12,360.98
01-Feb-09	99,791.19	27,239.36	127,030.55	13,635.85	31,899.45	45,535.30	74,716.24	0.00	74,716.24
01-Aug-09	0.00	25,191.29	25,191.29	12,287.52	9,917.52	22,205.04	0.00	11,064.83	11,064.83
01-Feb-10	102,533.19	24,561.04	127,094.23	12,287.52	30,599.88	42,887.40	76,128.25	0.00	76,128.25
01-Aug-10	0.00	22,422.89	22,422.89	10,902.14	9,032.88	19,935.02	0.00	9,681.81	9,681.81
01-Feb-11	105,453.10	21,707.30	127,160.41	10,902.14	31,484.52	42,386.66	77,579.80	0.00	77,579.80
01-Aug-11	0.00	19,575.66	19,575.66	9,477.31	8,183.47	17,660.79	0.00	8,259.42	8,259.42
01-Feb-12	108,456.05	18,908.19	127,364.24	9,477.31	32,333.92	41,811.24	79,208.46	0.00	79,208.46
01-Aug-12	0.00	16,593.12	16,593.12	8,011.91	7,676.15	15,688.06	0.00	6,742.27	6,742.27
01-Feb-13	111,652.74	15,912.35	127,565.08	8,011.91	32,841.25	40,853.15	80,874.71	0.00	80,874.71
01-Aug-13	0.00	13,522.67	13,522.67	6,503.31	6,643.02	13,146.34	0.00	5,180.42	5,180.42
01-Feb-14	114,944.32	12,786.69	127,731.01	6,503.31	33,874.38	40,377.69	82,549.23	0.00	82,549.23
01-Aug-14	0.00	10,304.22	10,304.22	4,950.24	5,578.65	10,528.89	0.00	3,515.05	3,515.05
01-Feb-15	118,447.43	9,579.13	128,026.56	4,950.24	34,938.75	39,888.99	84,397.85	0.00	84,397.85
01-Aug-15	0.00	6,972.89	6,972.89	3,349.84	4,434.31	7,784.15	0.00	1,784.11	1,784.11
01-Feb-16	122,086.94	6,209.87	128,296.81	3,349.84	36,083.09	39,432.93	86,268.51	0.00	86,268.51
01-Aug-16	0.00	3,539.20	3,539.20	1,700.26	3,189.57	4,889.84	0.00	0.00	0.00
01-Feb-17	125,838.16	2,762.58	128,600.74	1,700.26	37,327.82	39,028.09	88,222.01	0.00	88,222.01
	1,633,656.21	766,714.11	2,400,370.32	379,748.94	646,439.44	1,026,188.38	1,215,057.69	159,124.24	1,374,181.94

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 3
tborough
12 95-12
Final Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.404600%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
29-Apr-97								
01-Aug-97	$1,972,124.00	$26,562.26	$13,619.25	$1,240.27	$11,702.74	$755.98	$12,458.72	--
01-Feb-98	1,972,124.00	129,653.63	26,646.35	39,129.94	63,877.34	1,479.09	65,356.43	$77,815.15
01-Aug-98	1,894,440.00	50,221.74	25,596.73	1,860.40	22,764.61	1,420.83	24,185.44	--
01-Feb-99	1,894,440.00	129,348.74	25,596.73	39,129.94	64,622.07	1,420.83	66,042.90	90,228.34
01-Aug-99	1,815,313.00	48,520.51	24,527.60	1,860.40	22,132.51	1,361.48	23,493.99	--
01-Feb-2000	1,815,313.00	129,030.51	24,527.60	39,129.94	65,372.97	1,361.48	66,734.45	90,228.44
01-Aug-2000	1,734,803.00	46,709.04	23,439.79	1,860.40	21,408.85	1,301.10	22,709.95	--
01-Feb-2001	1,734,803.00	128,787.04	23,439.79	39,129.94	66,217.31	1,301.10	67,518.41	90,228.36
01-Aug-2001	1,652,725.00	44,821.24	22,330.79	1,860.40	20,630.05	1,239.54	21,869.59	--
01-Feb-2002	1,652,725.00	128,580.24	22,330.79	39,129.94	67,119.51	1,239.54	68,359.05	90,228.64
01-Aug-2002	1,568,966.00	42,831.97	21,199.08	1,860.40	19,772.49	1,176.72	20,949.21	--
01-Feb-2003	1,568,966.00	128,431.97	21,199.08	39,129.94	68,102.95	1,176.72	69,279.67	90,228.88
01-Aug-2003	1,483,366.00	40,777.57	20,042.50	1,860.40	18,874.67	1,112.52	19,987.19	--
01-Feb-2004	1,483,366.00	128,301.57	20,042.50	39,129.94	69,129.13	1,112.52	70,241.65	90,228.84
01-Aug-2004	1,395,842.00	38,589.47	18,859.92	1,860.40	17,869.15	1,046.88	18,916.03	--
01-Feb-2005	1,395,842.00	128,255.47	18,859.92	39,129.94	70,265.61	1,046.88	71,312.49	90,228.52
01-Aug-2005	1,306,176.00	36,347.82	17,648.40	1,860.40	16,839.02	979.63	17,818.65	--
01-Feb-2006	1,306,176.00	128,208.82	17,648.40	39,129.94	71,430.48	979.63	72,410.11	90,228.76
01-Aug-2006	1,214,315.00	33,591.99	16,407.22	1,860.40	15,324.37	910.74	16,235.11	--
01-Feb-2007	1,214,315.00	128,619.99	16,407.22	39,129.94	73,082.83	910.74	73,993.57	90,228.68
1-Aug-2007	1,119,287.00	30,741.15	15,123.25	1,860.40	13,757.50	839.47	14,596.97	--
01-Feb-2008	1,119,287.00	129,045.15	15,123.25	39,129.94	74,791.96	839.47	75,631.43	90,228.40
01-Aug-2008	1,020,983.00	28,160.67	13,795.01	1,860.40	12,505.26	765.74	13,271.00	--
01-Feb-2009	1,020,983.00	129,116.67	13,795.01	39,129.94	76,191.72	765.74	76,957.46	90,228.46
01-Aug-2009	920,027.00	25,485.33	12,430.94	1,860.40	11,193.99	690.02	11,884.01	--
01-Feb-2010	920,027.00	129,215.33	12,430.94	39,129.94	77,654.45	690.02	78,344.47	90,228.48
01-Aug-2010	816,297.00	22,684.62	11,029.40	1,860.40	9,794.82	612.22	10,407.04	--
01-Feb-2011	816,297.00	129,368.62	11,029.40	39,129.94	79,209.28	612.22	79,821.50	90,228.54
01-Aug-2011	709,613.00	19,804.16	9,587.94	1,860.40	8,355.82	532.21	8,888.03	--
01-Feb-2012	709,613.00	129,526.16	9,587.94	39,129.94	80,808.28	532.21	81,340.49	90,228.52
01-Aug-2012	599,891.00	16,786.80	8,105.43	1,860.40	6,820.97	449.92	7,270.89	--
01-Feb-2013	599,891.00	129,742.80	8,105.43	39,129.94	82,507.43	449.92	82,957.35	90,228.24
01-Aug-2013	486,935.00	13,680.51	6,579.22	1,860.40	5,240.89	365.20	5,606.09	--
01-Feb-2014	486,935.00	129,966.51	6,579.22	39,129.94	84,257.35	365.20	84,622.55	90,228.64
01-Aug-2014	370,649.00	10,424.50	5,008.02	1,860.40	3,556.08	277.99	3,834.07	--
01-Feb-2015	370,649.00	130,254.50	5,008.02	39,129.94	86,116.54	277.99	86,394.53	90,228.60
01-Aug-2015	250,819.00	7,054.28	3,388.94	1,860.40	1,804.94	188.11	1,993.05	--
01-Feb-2016	250,819.00	130,566.28	3,388.94	39,129.94	88,047.40	188.11	88,235.51	90,228.56
01-Aug-2016	127,307.00	3,580.51	1,720.11	1,860.40	0.00	95.48	95.48	--
01-Feb-2017	127,307.00	130,887.51	1,720.11	39,129.94	90,037.46	95.48	90,132.94	90,228.42
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		$3,172,283.65	$593,906.18	$819,186.59	$1,759,190.80	$32,966.67	$1,792,157.47	$1,792,157.47

SCHEDULE C

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 3
orough

95-12

Final Loan Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: $1,972,124.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
Date	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
29-Apr-97									
01-Aug-97	$0.00	$26,562.26	$26,562.26	$13,619.25	$1,240.27	$14,859.52	$0.00	$11,702.74	$11,702.74
01-Feb-98	77,684.00	51,969.63	129,653.63	26,646.35	39,129.94	65,776.29	63,877.34	0.00	63,877.34
01-Aug-98	0.00	50,221.74	50,221.74	25,596.73	1,860.40	27,457.13	0.00	22,764.61	22,764.61
01-Feb-99	79,127.00	50,221.74	129,348.74	25,596.73	39,129.94	64,726.67	64,622.07	0.00	64,622.07
01-Aug-99	0.00	48,520.51	48,520.51	24,527.60	1,860.40	26,388.00	0.00	22,132.51	22,132.51
01-Feb-2000	80,510.00	48,520.51	129,030.51	24,527.60	39,129.94	63,657.54	65,372.97	0.00	65,372.97
01-Aug-2000	0.00	46,709.04	46,709.04	23,439.79	1,860.40	25,300.19	0.00	21,408.85	21,408.85
01-Feb-2001	82,078.00	46,709.04	128,787.04	23,439.79	39,129.94	62,569.73	66,217.31	0.00	66,217.31
01-Aug-2001	0.00	44,821.24	44,821.24	22,330.79	1,860.40	24,191.19	0.00	20,630.05	20,630.05
01-Feb-2002	83,759.00	44,821.24	128,580.24	22,330.79	39,129.94	61,460.73	67,119.51	0.00	67,119.51
01-Aug-2002	0.00	42,831.97	42,831.97	21,199.08	1,860.40	23,059.48	0.00	19,772.49	19,772.49
01-Feb-2003	85,600.00	42,831.97	128,431.97	21,199.08	39,129.94	60,329.02	68,102.95	0.00	68,102.95
01-Aug-2003	0.00	40,777.57	40,777.57	20,042.50	1,860.40	21,902.90	0.00	18,874.67	18,874.67
01-Feb-2004	87,524.00	40,777.57	128,301.57	20,042.50	39,129.94	59,172.44	69,129.13	0.00	69,129.13
01-Aug-2004	0.00	38,589.47	38,589.47	18,859.92	1,860.40	20,720.32	0.00	17,869.15	17,869.15
01-Feb-2005	89,666.00	38,589.47	128,255.47	18,859.92	39,129.94	57,989.86	70,265.61	0.00	70,265.61
01-Aug-2005	0.00	36,347.82	36,347.82	17,648.40	1,860.40	19,508.80	0.00	16,839.02	16,839.02
01-Feb-2006	91,861.00	36,347.82	128,208.82	17,648.40	39,129.94	56,778.34	71,430.48	0.00	71,430.48
01-Aug-2006	0.00	33,591.99	33,591.99	16,407.22	1,860.40	18,267.62	0.00	15,324.37	15,324.37
01-Feb-2007	95,028.00	33,591.99	128,619.99	16,407.22	39,129.94	55,537.16	73,082.83	0.00	73,082.83
01-Aug-2007	0.00	30,741.15	30,741.15	15,123.25	1,860.40	16,983.65	0.00	13,757.50	13,757.50
01-Feb-2008	98,304.00	30,741.15	129,045.15	15,123.25	39,129.94	54,253.19	74,791.96	0.00	74,791.96
01-Aug-2008	0.00	28,160.67	28,160.67	13,795.01	1,860.40	15,655.41	0.00	12,505.26	12,505.26
01-Feb-2009	100,956.00	28,160.67	129,116.67	13,795.01	39,129.94	52,924.95	76,191.72	0.00	76,191.72
01-Aug-2009	0.00	25,485.33	25,485.33	12,430.94	1,860.40	14,291.34	0.00	11,193.99	11,193.99
01-Feb-2010	103,730.00	25,485.33	129,215.33	12,430.94	39,129.94	51,560.88	77,654.45	0.00	77,654.45
01-Aug-2010	0.00	22,684.62	22,684.62	11,029.40	1,860.40	12,889.80	0.00	9,794.82	9,794.82
01-Feb-2011	106,684.00	22,684.62	129,368.62	11,029.40	39,129.94	50,159.34	79,209.28	0.00	79,209.28
01-Aug-2011	0.00	19,804.16	19,804.16	9,587.94	1,860.40	11,448.34	0.00	8,355.82	8,355.82
01-Feb-2012	109,722.00	19,804.16	129,526.16	9,587.94	39,129.94	48,717.88	80,808.28	0.00	80,808.28
01-Aug-2012	0.00	16,786.80	16,786.80	8,105.43	1,860.40	9,965.83	0.00	6,820.97	6,820.97
01-Feb-2013	112,956.00	16,786.80	129,742.80	8,105.43	39,129.94	47,235.37	82,507.43	0.00	82,507.43
01-Aug-2013	0.00	13,680.51	13,680.51	6,579.22	1,860.40	8,439.62	0.00	5,240.89	5,240.89
01-Feb-2014	116,286.00	13,680.51	129,966.51	6,579.22	39,129.94	45,709.16	84,257.35	0.00	84,257.35
01-Aug-2014	0.00	10,424.50	10,424.50	5,008.02	1,860.40	6,868.42	0.00	3,556.08	3,556.08
01-Feb-2015	119,830.00	10,424.50	130,254.50	5,008.02	39,129.94	44,137.96	86,116.54	0.00	86,116.54
01-Aug-2015	0.00	7,054.28	7,054.28	3,388.94	1,860.40	5,249.34	0.00	1,804.94	1,804.94
01-Feb-2016	123,512.00	7,054.28	130,566.28	3,388.94	39,129.94	42,518.88	88,047.40	0.00	88,047.40
01-Aug-2016	0.00	3,580.51	3,580.51	1,720.11	1,860.40	3,580.51	0.00	0.00	0.00
01-Feb-2017	127,307.00	3,580.51	130,887.51	1,720.11	39,129.94	40,850.05	90,037.46	0.00	90,037.46
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	$1,972,124.00	$1,200,159.65	$3,172,283.65	$593,906.18	$819,186.59	$1,413,092.77	$1,498,842.07	$260,348.73	$1,759,190.80

Massachusetts Water Pollution Abatement Trust
er Pollution Abatement Revenue Bonds
ol Loan Program Bonds)
Series 3

estborough
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Final Loan Structuring Analysis

Schedule of Administrative Fee [After April 29, 1999 Swap]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
29-Apr-1999		
01-Aug-1999	1,794,368.31	1,353.45
01-Feb-2000	1,794,368.31	1,345.78
01-Aug-2000	1,714,787.21	1,286.09
01-Feb-2001	1,714,787.21	1,286.09
01-Aug-2001	1,633,656.21	1,225.24
01-Feb-2002	1,633,656.21	1,225.24
01-Aug-2002	1,550,863.61	1,163.15
01-Feb-2003	1,550,863.61	1,163.15
01-Aug-2003	1,466,251.24	1,099.69
01-Feb-2004	1,466,251.24	1,099.69
01-Aug-2004	1,379,737.07	1,034.80
01-Feb-2005	1,379,737.07	1,034.80
01-Aug-2005	1,291,105.62	968.33
01-Feb-2006	1,291,105.62	968.33
01-Aug-2006	1,200,304.49	900.23
01-Feb-2007	1,200,304.49	900.23
01-Aug-2007	1,106,372.91	829.78
01-Feb-2008	1,106,372.91	829.78
01-Aug-2008	1,009,203.12	756.90
01-Feb-2009	1,009,203.12	756.90
01-Aug-2009	909,411.93	682.06
01-Feb-2010	909,411.93	682.06
01-Aug-2010	806,878.74	605.16
01-Feb-2011	806,878.74	605.16
01-Aug-2011	701,425.64	526.07
01-Feb-2012	701,425.64	526.07
01-Aug-2012	592,969.59	444.73
01-Feb-2013	592,969.59	444.73
01-Aug-2013	481,316.85	360.99
01-Feb-2014	481,316.85	360.99
01-Aug-2014	366,372.53	274.78
01-Feb-2015	366,372.53	274.78
01-Aug-2015	247,925.10	185.94
01-Feb-2016	247,925.10	185.94
01-Aug-2016	125,838.16	94.38
01-Feb-2017	125,838.16	94.38
01-Aug-2017	0.00	0.00
01-Feb-2018	0.00	0.00
01-Aug-2018	0.00	0.00
01-Feb-2019	0.00	0.00
01-Aug-2019	0.00	0.00
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
		$27,575.87

Pool 7 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Dat	Loan Gross Prin Bal	Administrative Fees
Westborough	CW-00-25	01-Feb-04	391,707.42	$307.56
Westborough	CW-00-25	01-Aug-04	391,707.42	293.78
Westborough	CW-00-25	01-Feb-05	373,098.60	293.78
Westborough	CW-00-25	01-Aug-05	373,098.60	279.82
Westborough	CW-00-25	01-Feb-06	354,190.46	279.82
Westborough	CW-00-25	01-Aug-06	354,190.46	265.64
Westborough	CW-00-25	01-Feb-07	334,930.92	265.64
Westborough	CW-00-25	01-Aug-07	334,930.92	251.20
Westborough	CW-00-25	01-Feb-08	315,313.38	251.20
Westborough	CW-00-25	01-Aug-08	315,313.38	236.49
Westborough	CW-00-25	01-Feb-09	295,203.59	236.49
Westborough	CW-00-25	01-Aug-09	295,203.59	221.40
Westborough	CW-00-25	01-Feb-10	274,461.42	221.40
Westborough	CW-00-25	01-Aug-10	274,461.42	205.85
Westborough	CW-00-25	01-Feb-11	253,096.41	205.85
Westborough	CW-00-25	01-Aug-11	253,096.41	189.82
Westborough	CW-00-25	01-Feb-12	231,088.03	189.82
Westborough	CW-00-25	01-Aug-12	231,088.03	173.32
Westborough	CW-00-25	01-Feb-13	209,079.65	173.32
Westborough	CW-00-25	01-Aug-13	209,079.65	156.81
Westborough	CW-00-25	01-Feb-14	187,071.27	156.81
Westborough	CW-00-25	01-Aug-14	187,071.27	140.30
Westborough	CW-00-25	01-Feb-15	161,394.82	140.30
Westborough	CW-00-25	01-Aug-15	161,394.82	121.05
Westborough	CW-00-25	01-Feb-16	135,718.37	121.05
Westborough	CW-00-25	01-Aug-16	135,718.37	101.79
Westborough	CW-00-25	01-Feb-17	110,041.92	101.79
Westborough	CW-00-25	01-Aug-17	110,041.92	82.53
Westborough	CW-00-25	01-Feb-18	84,365.47	82.53
Westborough	CW-00-25	01-Aug-18	84,365.47	63.27
Westborough	CW-00-25	01-Feb-19	58,689.02	63.27
Westborough	CW-00-25	01-Aug-19	58,689.02	44.02
Westborough	CW-00-25	01-Feb-20	29,344.51	44.02
Westborough	CW-00-25	01-Aug-20	29,344.51	22.01
Westborough	CW-00-25	01-Feb-21	0.00	22.01
Westborough	CW-00-25	01-Aug-21	0.00	0.00
	CW-00-25	01-Feb-22	0.00	0.00
	CW-00-25	01-Aug-22	0.00	0.00
	CW-00-25	01-Feb-23	0.00	0.00
	CW-00-25	01-Aug-23	0.00	0.00
	CW-00-25	01-Feb-24	0.00	0.00
	CW-00-25	01-Aug-24	0.00	0.00
	CW-00-25	01-Feb-25	0.00	0.00
	CW-00-25	01-Aug-25	0.00	0.00
	CW-00-25	01-Feb-26	0.00	0.00
	CW-00-25	01-Aug-26	0.00	0.00
	CW-00-25	01-Feb-27	0.00	0.00
	CW-00-25	01-Aug-27	0.00	0.00
	CW-00-25	01-Feb-28	0.00	0.00
	CW-00-25	01-Aug-28	0.00	0.00
	CW-00-25	01-Feb-29	0.00	0.00
	CW-00-25	01-Aug-29	0.00	0.00
	CW-00-25	01-Feb-30	0.00	0.00
	CW-00-25	01-Aug-30	0.00	0.00
	CW-00-25	01-Feb-31	0.00	0.00
	CW-00-25	01-Aug-31	0.00	0.00
	CW-00-25	01-Feb-32	0.00	0.00
	CW-00-25	01-Aug-32	0.00	0.00
	CW-00-25	01-Feb-33	0.00	0.00
	CW-00-25	01-Aug-33	0.00	0.00
	CW-00-25	01-Feb-34	0.00	0.00
	CW-00-25	01-Aug-34		0.00