

Massachusetts Water Pollution Abatement Trust
Pool 15-2012 Swap
WESTFORD Reamortization
DWS-09-07

Original Loan Amount	2,406,038.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)	485,614.00	Loan Term (in years)	18
Principal Paid Down	78,880.00	Loan Rate	2.00%
Outstanding Loan Obligation	1,841,544.00	Closing Date	6/6/2012
Remaining Balance	(38,235.27)	First Payment	7/15/2012
Net New Loan Obligation	1,803,308.73		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
6/6/2012							
7/15/2012	78,826.11	18,332.60	97,158.71	1,352.48		98,511.19	
1/15/2013		17,244.83	17,244.83	1,293.36		18,538.19	117,049.38
7/15/2013	80,416.32	17,244.83	97,661.15	1,293.36		98,954.51	
1/15/2014		16,440.66	16,440.66	1,233.05		17,673.71	116,628.22
7/15/2014	82,037.75	16,440.66	98,478.41	1,233.05		99,711.46	
1/15/2015		15,620.29	15,620.29	1,171.52		16,791.81	116,503.27
7/15/2015	83,692.38	15,620.29	99,312.67	1,171.52		100,484.19	
1/15/2016		14,783.36	14,783.36	1,108.75		15,892.11	116,376.30
7/15/2016	85,381.21	14,783.36	100,164.57	1,108.75		101,273.32	
1/15/2017		13,929.55	13,929.55	1,044.72		14,974.27	116,247.58
7/15/2017	87,103.20	13,929.55	101,032.75	1,044.72		102,077.46	
1/15/2018		13,058.52	13,058.52	979.39		14,037.91	116,115.37
7/15/2018	88,859.34	13,058.52	101,917.86	979.39		102,897.25	
1/15/2019		12,169.92	12,169.92	912.74		13,082.67	115,979.92
7/15/2019	90,651.62	12,169.92	102,821.55	912.74		103,734.29	
1/15/2020		11,263.41	11,263.41	844.76		12,108.16	115,842.45
7/15/2020	92,480.01	11,263.41	103,743.42	844.76		104,588.18	
1/15/2021		10,338.61	10,338.61	775.40		11,114.00	115,702.18
7/15/2021	94,345.50	10,338.61	104,684.11	775.40		105,459.51	
1/15/2022		9,395.15	9,395.15	704.64		10,099.79	115,559.30
7/15/2022	96,249.07	9,395.15	105,644.22	704.64		106,348.86	
1/15/2023		8,432.66	8,432.66	632.45		9,065.11	115,413.97
7/15/2023	98,189.69	8,432.66	106,622.35	632.45		107,254.80	
1/15/2024		7,450.77	7,450.77	558.81		8,009.57	115,264.38
7/15/2024	100,170.35	7,450.77	107,621.11	558.81		108,179.92	
1/15/2025		6,449.06	6,449.06	483.68		6,932.74	115,112.66
7/15/2025	102,191.02	6,449.06	108,640.08	483.68		109,123.76	
1/15/2026		5,427.15	5,427.15	407.04		5,834.19	114,957.95
7/15/2026	104,251.68	5,427.15	109,678.84	407.04		110,085.87	
1/15/2027		4,384.63	4,384.63	328.85		4,713.48	114,799.35
7/15/2027	106,354.32	4,384.63	110,738.95	328.85		111,067.80	
1/15/2028		3,321.09	3,321.09	249.08		3,570.17	114,637.98
7/15/2028	108,499.90	3,321.09	111,821.00	249.08		112,070.08	
1/15/2029		2,236.09	2,236.09	167.71		2,403.80	114,473.88
7/15/2029	110,688.42	2,236.09	112,924.51	167.71		113,092.21	
1/15/2030		1,129.21	1,129.21	84.69		1,213.90	114,306.11
7/15/2030	112,920.83	1,129.21	114,050.04	84.69		114,134.73	
1/15/2031							114,134.73
	1,803,308.73	364,482.52	2,167,791.25	27,313.73		2,195,104.98	2,195,104.98

Notes:

* Not withstanding the schedule of Loan Repayments set forth above, until the Loan is refinanced with proceeds of bonds to be issued by the Trust, interest shall accrue at the Discount Rate set forth in the Loan Agreement only on that portion of the Loan that has been disbursed to or for the account of the Borrower, payable on the date of such refinancing. Thereafter, Loan Repayments shall be payable on the Loan in accordance.

FINAL

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15
Westford
DWS-09-07
Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	485,614
Total Loan Amount	2,406,038

Schedule of Loan Repayments

Initial Loan Obligation:	\$1,920,424.00
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Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	\$0.00	\$19,951.07	\$19,951.07	\$1,440.32	12,770.82	\$34,162.21
15-Jul-11	78,880.00	19,204.24	98,084.24	1,440.32		99,524.56
15-Jan-12	0.00	18,415.44	18,415.44	1,381.16		19,796.60
15-Jul-12	80,473.00	18,415.44	98,888.44	1,381.16		100,269.60
15-Jan-13	0.00	17,610.71	17,610.71	1,320.80		18,931.51
15-Jul-13	82,099.00	17,610.71	99,709.71	1,320.80		101,030.51
15-Jan-14	0.00	16,789.72	16,789.72	1,259.23		18,048.95
15-Jul-14	83,757.00	16,789.72	100,546.72	1,259.23		101,805.95
15-Jan-15	0.00	15,952.15	15,952.15	1,196.41		17,148.56
15-Jul-15	85,449.00	15,952.15	101,401.15	1,196.41		102,597.56
15-Jan-16	0.00	15,097.66	15,097.66	1,132.32		16,229.98
15-Jul-16	87,176.00	15,097.66	102,273.66	1,132.32		103,405.98
15-Jan-17	0.00	14,225.90	14,225.90	1,066.94		15,292.84
15-Jul-17	88,937.00	14,225.90	103,162.90	1,066.94		104,229.84
15-Jan-18	0.00	13,336.53	13,336.53	1,000.24		14,336.77
15-Jul-18	90,733.00	13,336.53	104,069.53	1,000.24		105,069.77
15-Jan-19	0.00	12,429.20	12,429.20	932.19		13,361.39
15-Jul-19	92,566.00	12,429.20	104,995.20	932.19		105,927.39
15-Jan-20	0.00	11,503.54	11,503.54	862.77		12,366.31
15-Jul-20	94,436.00	11,503.54	105,939.54	862.77		106,802.31
15-Jan-21	0.00	10,559.18	10,559.18	791.94		11,351.12
15-Jul-21	96,344.00	10,559.18	106,903.18	791.94		107,695.12
15-Jan-22	0.00	9,595.74	9,595.74	719.68		10,315.42
15-Jul-22	98,291.00	9,595.74	107,886.74	719.68		108,606.42
15-Jan-23	0.00	8,612.83	8,612.83	645.96		9,258.79
15-Jul-23	100,276.00	8,612.83	108,888.83	645.96		109,534.79
15-Jan-24	0.00	7,610.07	7,610.07	570.76		8,180.83
15-Jul-24	102,302.00	7,610.07	109,912.07	570.76		110,482.83
15-Jan-25	0.00	6,587.05	6,587.05	494.03		7,081.08
15-Jul-25	104,369.00	6,587.05	110,956.05	494.03		111,450.08
15-Jan-26	0.00	5,543.36	5,543.36	415.75		5,959.11
15-Jul-26	106,477.00	5,543.36	112,020.36	415.75		112,436.11
15-Jan-27	0.00	4,478.59	4,478.59	335.89		4,814.48
15-Jul-27	108,628.00	4,478.59	113,106.59	335.89		113,442.48
15-Jan-28	0.00	3,392.31	3,392.31	254.42		3,646.73
15-Jul-28	110,823.00	3,392.31	114,215.31	254.42		114,469.73
15-Jan-29	0.00	2,284.08	2,284.08	171.31		2,455.39
15-Jul-29	113,062.00	2,284.08	115,346.08	171.31		115,517.39
15-Jan-30	0.00	1,153.46	1,153.46	86.51		1,239.97
15-Jul-30	115,346.00	1,153.46	116,499.46	86.51		116,585.97
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$1,920,424.00	\$429,510.35	\$2,349,934.35	\$32,157.26	\$12,770.82	\$2,394,862.43

* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Pool 16-2014 Swap
WESTFORD Reamortization
DW-08-16

Original Loan Amount	262,913.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness (ARRA)	-	Loan Term (in years)	16
Principal Paid Down	23,210.00	Loan Rate	2.00%
Outstanding Loan Obligation	239,703.00	Closing Date	5/30/2014
Remaining Balance	(42,109.65)	First Payment	7/15/2014
Net New Loan Obligation	197,593.35		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/30/2014							
7/15/2014	9,883.92	2,291.76	12,175.68	148.20		12,323.87	
1/15/2015		1,877.09	1,877.09	140.78		2,017.88	14,341.75
7/15/2015	10,079.85	1,877.09	11,956.94	140.78		12,097.72	
1/15/2016		1,776.30	1,776.30	133.22		1,909.52	14,007.24
7/15/2016	10,280.79	1,776.30	12,057.09	133.22		12,190.31	
1/15/2017		1,673.49	1,673.49	125.51		1,799.00	13,989.31
7/15/2017	10,484.73	1,673.49	12,158.22	125.51		12,283.73	
1/15/2018		1,568.64	1,568.64	117.65		1,686.29	13,970.02
7/15/2018	10,693.65	1,568.64	12,262.29	117.65		12,379.94	
1/15/2019		1,461.70	1,461.70	109.63		1,571.33	13,951.27
7/15/2019	10,905.53	1,461.70	12,367.23	109.63		12,476.86	
1/15/2020		1,352.65	1,352.65	101.45		1,454.10	13,930.96
7/15/2020	11,122.33	1,352.65	12,474.98	101.45		12,576.43	
1/15/2021		1,241.43	1,241.43	93.11		1,334.53	13,910.96
7/15/2021	11,344.05	1,241.43	12,585.47	93.11		12,678.58	
1/15/2022		1,127.98	1,127.98	84.60		1,212.58	13,891.16
7/15/2022	11,569.65	1,127.98	12,697.63	84.60		12,782.23	
1/15/2023		1,012.29	1,012.29	75.92		1,088.21	13,870.44
7/15/2023	11,799.11	1,012.29	12,811.40	75.92		12,887.32	
1/15/2024		894.30	894.30	67.07		961.37	13,848.69
7/15/2024	12,033.41	894.30	12,927.71	67.07		12,994.78	
1/15/2025		773.96	773.96	58.05		832.01	13,826.79
7/15/2025	12,272.52	773.96	13,046.48	58.05		13,104.53	
1/15/2026		651.24	651.24	48.84		700.08	13,804.61
7/15/2026	12,517.42	651.24	13,168.65	48.84		13,217.50	
1/15/2027		526.06	526.06	39.45		565.52	13,783.02
7/15/2027	12,766.07	526.06	13,292.13	39.45		13,331.59	
1/15/2028		398.40	398.40	29.88		428.28	13,759.87
7/15/2028	13,019.46	398.40	13,417.86	29.88		13,447.74	
1/15/2029		268.21	268.21	20.12		288.32	13,736.06
7/15/2029	13,278.55	268.21	13,546.76	20.12		13,566.87	
1/15/2030		135.42	135.42	10.16		145.58	13,712.45
7/15/2030	13,542.31	135.42	13,677.74	10.16		13,687.89	
							13,687.89
	197,593.35	35,770.09	233,363.44	2,659.07		236,022.51	236,022.51

Massachusetts Water Pollution Abatement Trust
Direct Loan

SCHEDULE C

Westford
DW-08-16
Final Structuring Analysis

Loan Interest Rate	2.00%
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Schedule of Loan Repayments

Initial Loan Obligation:	\$274,174.00
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Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$2,848.36	\$2,848.36	\$205.63	1,823.26	\$4,877.25
15-Jul-11	11,261.00	2,741.74	14,002.74	205.63		14,208.37
15-Jan-12	0.00	2,629.13	2,629.13	197.18		2,826.31
15-Jul-12	11,489.00	2,629.13	14,118.13	197.18		14,315.31
15-Jan-13	0.00	2,514.24	2,514.24	188.57		2,702.81
15-Jul-13	11,721.00	2,514.24	14,235.24	188.57		14,423.81
15-Jan-14	0.00	2,397.03	2,397.03	179.78		2,576.81
15-Jul-14	11,958.00	2,397.03	14,355.03	179.78		14,534.81
15-Jan-15	0.00	2,277.45	2,277.45	170.81		2,448.26
15-Jul-15	12,199.00	2,277.45	14,476.45	170.81		14,647.26
15-Jan-16	0.00	2,155.46	2,155.46	161.66		2,317.12
15-Jul-16	12,446.00	2,155.46	14,601.46	161.66		14,763.12
15-Jan-17	0.00	2,031.00	2,031.00	152.33		2,183.33
15-Jul-17	12,697.00	2,031.00	14,728.00	152.33		14,880.33
15-Jan-18	0.00	1,904.03	1,904.03	142.80		2,046.83
15-Jul-18	12,954.00	1,904.03	14,858.03	142.80		15,000.83
15-Jan-19	0.00	1,774.49	1,774.49	133.09		1,907.58
15-Jul-19	13,215.00	1,774.49	14,989.49	133.09		15,122.58
15-Jan-20	0.00	1,642.34	1,642.34	123.18		1,765.52
15-Jul-20	13,482.00	1,642.34	15,124.34	123.18		15,247.52
15-Jan-21	0.00	1,507.52	1,507.52	113.06		1,620.58
15-Jul-21	13,755.00	1,507.52	15,262.52	113.06		15,375.58
15-Jan-22	0.00	1,369.97	1,369.97	102.75		1,472.72
15-Jul-22	14,033.00	1,369.97	15,402.97	102.75		15,505.72
15-Jan-23	0.00	1,229.64	1,229.64	92.22		1,321.86
15-Jul-23	14,316.00	1,229.64	15,545.64	92.22		15,637.86
15-Jan-24	0.00	1,086.48	1,086.48	81.49		1,167.97
15-Jul-24	14,605.00	1,086.48	15,691.48	81.49		15,772.97
15-Jan-25	0.00	940.43	940.43	70.53		1,010.96
15-Jul-25	14,900.00	940.43	15,840.43	70.53		15,910.96
15-Jan-26	0.00	791.43	791.43	59.36		850.79
15-Jul-26	15,202.00	791.43	15,993.43	59.36		16,052.79
15-Jan-27	0.00	639.41	639.41	47.96		687.37
15-Jul-27	15,509.00	639.41	16,148.41	47.96		16,196.37
15-Jan-28	0.00	484.32	484.32	36.32		520.64
15-Jul-28	15,822.00	484.32	16,306.32	36.32		16,342.64
15-Jan-29	0.00	326.10	326.10	24.46		350.56
15-Jul-29	16,142.00	326.10	16,468.10	24.46		16,492.56
15-Jan-30	0.00	164.68	164.68	12.35		177.03
15-Jul-30	16,468.00	164.68	16,632.68	12.35		16,645.03
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$274,174.00	\$61,320.40	\$335,494.40	\$4,591.06	\$1,823.26	\$341,908.72

Schedule of Loan Repayments

Initial Loan Obligation: 2,028,125.00

Scheduled Loan Repayments				Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	92,377.00	41,379.21	133,756.21	18,783.28	45,975.53	64,758.80	68,997.40	0.00	68,997.40
01-Aug-05	0.00	45,861.09	45,861.09	17,927.74	1,217.63	19,145.37	0.00	26,715.72	26,715.72
01-Feb-06	94,300.00	45,861.09	140,161.09	17,927.74	49,024.77	66,952.51	73,208.58	0.00	73,208.58
01-Aug-06	0.00	46,418.79	46,418.79	17,054.39	2,439.48	19,493.87	0.00	26,924.92	26,924.92
01-Feb-07	96,502.00	43,950.65	140,452.65	17,054.39	49,012.55	66,066.94	74,385.71	0.00	74,385.71
01-Aug-07	0.00	44,342.99	44,342.99	16,160.64	2,366.60	18,527.24	0.00	25,815.74	25,815.74
01-Feb-08	98,756.00	41,991.58	140,747.58	16,160.64	48,998.04	65,158.68	75,588.90	0.00	75,588.90
01-Aug-08	0.00	42,513.63	42,513.63	15,246.02	2,439.48	17,685.50	0.00	24,828.13	24,828.13
01-Feb-09	101,708.00	39,979.00	141,687.00	15,246.02	48,979.31	64,225.33	77,461.67	0.00	77,461.67
01-Aug-09	0.00	39,843.80	39,843.80	14,304.07	2,439.48	16,743.55	0.00	23,100.25	23,100.25
01-Feb-10	105,397.00	39,843.80	145,240.80	14,304.07	50,246.62	64,550.69	80,690.11	0.00	80,690.11
01-Aug-10	0.00	37,077.13	37,077.13	13,327.94	2,439.48	15,767.42	0.00	21,309.71	21,309.71
01-Feb-11	109,085.00	37,077.13	146,162.13	13,327.94	50,246.62	63,574.56	82,587.57	0.00	82,587.57
01-Aug-11	0.00	34,350.00	34,350.00	12,317.66	2,439.48	14,757.14	0.00	19,592.86	19,592.86
01-Feb-12	115,000.00	34,350.00	149,350.00	12,317.66	50,246.62	62,564.28	86,785.72	0.00	86,785.72
01-Aug-12	0.00	31,331.25	31,331.25	11,252.60	2,439.48	13,692.08	0.00	17,639.17	17,639.17
01-Feb-13	115,000.00	28,566.79	143,566.79	11,252.60	48,864.39	60,116.99	83,449.80	0.00	83,449.80
01-Aug-13	0.00	28,312.50	28,312.50	10,187.54	2,439.48	12,627.02	0.00	15,685.48	15,685.48
01-Feb-14	120,000.00	24,990.62	144,990.62	10,187.54	48,585.68	58,773.22	86,217.40	0.00	86,217.40
01-Aug-14	0.00	25,162.50	25,162.50	9,076.17	2,439.48	11,515.65	0.00	13,646.85	13,646.85
01-Feb-15	125,000.00	24,344.36	149,344.36	9,076.17	49,837.55	58,913.72	90,430.64	0.00	90,430.64
01-Aug-15	0.00	21,881.25	21,881.25	7,918.50	2,439.48	10,357.98	0.00	11,523.27	11,523.27
01-Feb-16	130,000.00	20,407.06	150,407.06	7,918.50	49,509.53	57,428.02	92,979.04	0.00	92,979.04
01-Aug-16	0.00	18,468.75	18,468.75	6,714.52	2,439.48	9,154.00	0.00	9,314.76	9,314.76
01-Feb-17	135,000.00	16,377.89	151,377.89	6,714.52	49,201.19	55,915.71	95,462.19	0.00	95,462.19
01-Aug-17	0.00	14,925.00	14,925.00	5,464.23	2,439.48	7,903.71	0.00	7,021.29	7,021.29
01-Feb-18	140,000.00	11,326.29	151,326.29	5,464.23	48,447.26	53,911.49	97,414.80	0.00	97,414.80
01-Aug-18	0.00	11,250.00	11,250.00	4,167.63	2,439.48	6,607.11	0.00	4,642.89	4,642.89
01-Feb-19	145,000.00	5,213.10	150,213.10	4,167.63	47,228.17	51,395.80	98,817.30	0.00	98,817.30
01-Aug-19	0.00	7,625.00	7,625.00	2,824.73	2,439.48	5,264.21	0.00	2,360.79	2,360.79
01-Feb-20	150,000.00	0.00	150,000.00	2,824.73	46,517.84 *	49,342.57	100,657.43	0.00	100,657.43
01-Aug-20	0.00	3,875.00	3,875.00	1,435.52	2,439.48	3,875.00	0.00	0.00	0.00
01-Feb-21	155,000.00	0.00	155,000.00	1,435.52	53,295.15 *	54,730.67	100,269.33	0.00	100,269.33
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
\$2,028,125.00				\$349,543.05	\$871,953.76	\$1,221,496.80	\$1,465,403.60	\$250,121.84	\$1,715,525.44

*Includes a credit for debt service savings the Trust expects to receive on such Loan Repayment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Borrower pursuant to Section 4(h) of the Loan Agreement.

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)

Series 7

Ord Westford
1-13

Structuring Analysis DW-00-13

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.630700%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
26-Jul-01								
01-Feb-02	\$2,227,109.00	\$73,328.68	\$21,199.10	\$6,064.91	\$46,064.67	\$1,716.73	\$47,781.40	\$47,781.40
01-Aug-02	2,208,440.00	52,762.34	20,453.25	2,439.48	29,869.61	1,656.33	31,525.94	—
01-Feb-03	2,208,440.00	142,263.34	20,453.25	50,246.62	71,563.47	1,656.33	73,219.80	104,745.74
01-Aug-03	2,118,939.00	51,419.82	19,624.34	2,439.48	29,356.00	1,589.20	30,945.20	—
01-Feb-04	2,118,939.00	142,233.82	19,624.34	50,246.62	72,362.86	1,589.20	73,952.06	104,897.26
01-Aug-04	2,028,125.00	49,921.39	18,783.28	2,439.48	28,698.63	1,521.09	30,219.72	—
01-Feb-05	2,028,125.00	142,298.39	18,783.28	50,246.62	73,268.49	1,521.09	74,789.58	105,009.30
01-Aug-05	1,935,748.00	48,304.79	17,927.74	2,439.48	27,937.57	1,451.81	29,389.38	—
01-Feb-06	1,935,748.00	142,604.79	17,927.74	50,246.62	74,430.43	1,451.81	75,882.24	105,271.62
01-Aug-06	1,841,448.00	46,418.79	17,054.39	2,439.48	26,924.92	1,381.09	28,306.01	—
01-Feb-07	1,841,448.00	142,920.79	17,054.39	50,246.62	75,619.78	1,381.09	77,000.87	105,306.88
01-Aug-07	1,744,946.00	44,488.75	16,160.64	2,439.48	25,888.63	1,308.71	27,197.34	—
01-Feb-08	1,744,946.00	143,244.75	16,160.64	50,246.62	76,837.49	1,308.71	78,146.20	105,343.54
01-Aug-08	1,646,190.00	42,513.63	15,246.02	2,439.48	24,828.13	1,234.64	26,062.77	—
01-Feb-09	1,646,190.00	144,221.63	15,246.02	50,246.62	78,728.99	1,234.64	79,963.63	106,026.40
01-Aug-09	1,544,482.00	39,843.80	14,304.07	2,439.48	23,100.25	1,158.36	24,258.61	—
01-Feb-10	1,544,482.00	145,240.80	14,304.07	50,246.62	80,690.11	1,158.36	81,848.47	106,107.08
01-Aug-10	1,439,085.00	37,077.13	13,327.94	2,439.48	21,309.71	1,079.31	22,389.02	—
01-Feb-11	1,439,085.00	146,162.13	13,327.94	50,246.62	82,587.57	1,079.31	83,666.88	106,055.90
01-Aug-11	1,330,000.00	34,350.00	12,317.66	2,439.48	19,592.86	997.50	20,590.36	—
01-Feb-12	1,330,000.00	149,350.00	12,317.66	50,246.62	86,785.72	997.50	87,783.22	108,373.58
01-Aug-12	1,215,000.00	31,331.25	11,252.60	2,439.48	17,639.17	911.25	18,550.42	—
01-Feb-13	1,215,000.00	146,331.25	11,252.60	50,246.62	84,832.03	911.25	85,743.28	104,293.70
01-Aug-13	1,100,000.00	28,312.50	10,187.54	2,439.48	15,685.48	825.00	16,510.48	—
01-Feb-14	1,100,000.00	148,312.50	10,187.54	50,246.62	87,878.34	825.00	88,703.34	105,213.82
01-Aug-14	980,000.00	25,162.50	9,076.17	2,439.48	13,646.85	735.00	14,381.85	—
01-Feb-15	980,000.00	150,162.50	9,076.17	50,246.62	90,839.71	735.00	91,574.71	105,956.56
01-Aug-15	855,000.00	21,881.25	7,918.50	2,439.48	11,523.27	641.25	12,164.52	—
01-Feb-16	855,000.00	151,881.25	7,918.50	50,246.62	93,716.13	641.25	94,357.38	106,521.90
01-Aug-16	725,000.00	18,468.75	6,714.52	2,439.48	9,314.75	543.75	9,858.50	—
01-Feb-17	725,000.00	153,468.75	6,714.52	50,246.62	96,507.61	543.75	97,051.36	106,909.86
01-Aug-17	590,000.00	14,925.00	5,464.23	2,439.48	7,021.29	442.50	7,463.79	—
01-Feb-18	590,000.00	154,925.00	5,464.23	50,246.62	99,214.15	442.50	99,656.65	107,120.44
01-Aug-18	450,000.00	11,250.00	4,167.63	2,439.48	4,642.89	337.50	4,980.39	—
01-Feb-19	450,000.00	156,250.00	4,167.63	50,246.62	101,835.75	337.50	102,173.25	107,153.64
01-Aug-19	305,000.00	7,625.00	2,824.73	2,439.48	2,360.79	228.75	2,589.54	—
01-Feb-20	305,000.00	157,625.00	2,824.73	50,246.62	104,553.65	228.75	104,782.40	107,371.94
01-Aug-20	155,000.00	3,875.00	1,435.52	2,439.48	0.00	116.25	116.25	—
01-Feb-21	155,000.00	158,875.00	1,435.52	50,246.62	107,192.86	116.25	107,309.11	107,425.36
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	—
	\$3,501,632.06	\$469,680.64	\$1,007,100.81	\$2,024,850.61	\$38,035.31	\$2,062,885.92	\$2,062,885.92	

Average Annual Net Debt Service: \$103,764.59

Max: 108,373.58
Min: 104,293.70
Span: 4,079.88

Schedule of Loan Repayments

Obligation: 10,715,232.00

Scheduled Loan Repayments				Loan Subsidy Amounts			Net Loan Repayment			
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total	
01-Feb-05	0.00	236,448.22	236,448.22	92,586.03	0.00	92,586.03	0.00	143,862.19	143,862.19	
01-Aug-05	454,379.00	250,567.58	704,946.58	92,586.03	245,813.78	338,399.81	366,546.77	0.00	366,546.77	
01-Feb-06	0.00	243,751.90	243,751.90	88,659.93	327.18	88,987.11	0.00	154,764.79	154,764.79	
01-Aug-06	465,578.00	243,751.90	709,329.90	88,659.93	245,813.78	334,473.71	374,856.19	0.00	374,856.19	
01-Feb-07	0.00	232,112.45	232,112.45	84,637.05	327.18	84,964.23	0.00	147,148.22	147,148.22	
01-Aug-07	481,793.00	232,112.45	713,905.45	84,637.05	245,813.78	330,450.83	383,454.62	0.00	383,454.62	
01-Feb-08	0.00	220,067.62	220,067.62	80,474.07	327.18	80,801.25	0.00	139,266.37	139,266.37	
01-Aug-08	498,571.00	222,115.51	720,686.51	80,474.07	246,822.37	327,296.44	393,390.07	0.00	393,390.07	
01-Feb-09	0.00	207,572.63	207,572.63	76,166.12	327.18	76,493.30	0.00	131,079.33	131,079.33	
01-Aug-09	511,767.00	207,572.63	719,339.63	76,166.12	245,783.06	321,949.18	397,390.45	0.00	397,390.45	
01-Feb-10	0.00	198,872.59	198,872.59	71,744.15	327.18	72,071.33	0.00	126,801.26	126,801.26	
01-Aug-10	525,423.00	198,872.59	724,295.59	71,744.15	245,783.06	317,527.21	406,768.38	0.00	406,768.38	
01-Feb-11	0.00	185,737.01	185,737.01	67,204.18	327.18	67,531.36	0.00	118,205.65	118,205.65	
01-Aug-11	540,147.00	185,737.01	725,884.01	67,204.18	245,783.06	312,987.24	412,896.77	0.00	412,896.77	
01-Feb-12	0.00	175,744.29	175,744.29	62,536.98	327.18	62,864.16	0.00	112,880.13	112,880.13	
01-Aug-12	552,574.00	175,744.29	728,318.29	62,536.98	249,535.78	312,072.76	416,245.53	0.00	416,245.53	
01-Feb-13	0.00	172,198.24	172,198.24	57,762.41	327.18	58,089.59	0.00	114,108.65	114,108.65	
01-Aug-13	570,000.00	125,582.50	695,582.50	57,762.41	227,197.74	284,960.15	410,622.35	0.00	410,622.35	
01-Feb-14	0.00	151,669.98	151,669.98	52,837.27	327.18	53,164.45	0.00	98,505.53	98,505.53	
01-Aug-14	590,000.00	108,290.17	698,290.17	52,837.27	226,029.31	278,866.58	419,423.60	0.00	419,423.60	
01-Feb-15	0.00	136,175.44	136,175.44	47,739.32	327.18	48,066.50	0.00	88,108.94	88,108.94	
01-Aug-15	615,000.00	94,292.62	709,292.62	47,739.32	226,873.99	274,613.31	434,679.31	0.00	434,679.31	
01-Feb-16	0.00	120,999.85	120,999.85	42,425.35	327.18	42,752.53	0.00	78,247.32	78,247.32	
01-Aug-16	635,000.00	77,322.38	712,322.38	42,425.35	226,330.62	268,755.97	443,566.42	0.00	443,566.42	
01-Feb-17	0.00	105,633.35	105,633.35	36,938.57	327.18	37,265.75	0.00	68,367.60	68,367.60	
01-Aug-17	655,000.00	74,319.47	729,319.47	36,938.57	232,864.59	269,803.16	459,516.31	0.00	459,516.31	
01-Feb-18	0.00	89,454.20	89,454.20	31,278.97	327.18	31,606.15	0.00	57,848.05	57,848.05	
01-Aug-18	680,000.00	81,333.70	761,333.70	31,278.97	244,659.96	275,938.93	485,394.77	0.00	485,394.77	
01-Feb-19	0.00	72,655.72	72,655.72	25,403.36	327.18	25,730.54	0.00	46,925.18	46,925.18	
01-Aug-19	700,000.00	39,125.98	739,125.98	25,403.36	232,348.68	257,752.04	481,373.94	0.00	481,373.94	
01-Feb-20	0.00	55,740.88	55,740.88	19,354.94	327.18	19,682.12	0.00	36,058.76	36,058.76	
01-Aug-20	725,000.00	35,828.07	760,828.07	19,354.94	239,579.29	258,934.23	501,893.84	0.00	501,893.84	
01-Feb-21	0.00	37,875.00	37,875.00	13,090.51	327.18	13,417.69	0.00	24,457.31	24,457.31	
01-Aug-21	750,000.00	37,875.00	787,875.00	13,090.51	249,665.25	262,755.76	525,119.24	0.00	525,119.24	
01-Feb-22	0.00	19,125.00	19,125.00	6,610.06	327.18	6,937.24	0.00	12,187.76	12,187.76	
01-Aug-22	765,000.00	19,125.00	784,125.00	6,610.06	249,665.25	256,275.31	527,849.69	0.00	527,849.69	
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	10,715,232.00	6,071,403.24	15,786,635.24	1,914,898.54	4,331,925.40	6,246,823.94	7,840,888.25	1,698,823.05	9,539,711.30	

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
(Pool Program Bonds)
Pool Program Bonds, Pool 8
Westford
DW-00-13A
Preliminary Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.320300%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075000%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
26-Nov-02								
01-Feb-03	\$11,605,127.00	\$96,693.81	\$36,210.51	\$327.18	\$60,156.12	\$3,143.06	\$63,299.18	\$63,299.18
01-Aug-03	11,605,127.00	709,700.48	100,275.26	249,665.25	359,759.97	8,703.85	368,463.82	--
01-Feb-04	11,163,194.00	261,138.48	96,456.69	327.18	164,354.61	8,372.40	172,727.01	541,190.83
01-Aug-04	11,163,194.00	709,100.48	96,456.69	249,665.25	362,978.54	8,372.40	371,350.94	--
01-Feb-05	10,715,232.00	254,419.05	92,586.03	327.18	161,505.84	8,036.42	169,542.26	540,893.20
01-Aug-05	10,715,232.00	708,798.05	92,586.03	249,665.25	366,546.77	8,036.42	374,583.19	--
01-Feb-06	10,260,853.00	247,603.37	88,659.93	327.18	158,616.26	7,695.64	166,311.90	540,895.09
01-Aug-06	10,260,853.00	713,181.37	88,659.93	249,665.25	374,856.19	7,695.64	382,551.83	--
01-Feb-07	9,795,275.00	235,963.92	84,637.05	327.18	150,999.69	7,346.46	158,346.15	540,897.98
01-Aug-07	9,795,275.00	717,756.92	84,637.05	249,665.25	383,454.62	7,346.46	390,801.08	--
01-Feb-08	9,313,482.00	223,919.09	80,474.07	327.18	143,117.84	6,985.11	150,102.95	540,904.03
01-Aug-08	9,313,482.00	722,490.09	80,474.07	249,665.25	392,350.77	6,985.11	399,335.88	--
01-Feb-09	8,814,911.00	211,454.82	76,166.12	327.18	134,961.52	6,611.18	141,572.70	540,908.58
01-Aug-09	8,814,911.00	723,221.82	76,166.12	249,665.25	397,390.45	6,611.18	404,001.63	--
01-Feb-10	8,303,144.00	202,754.78	71,744.15	327.18	130,683.45	6,227.36	136,910.81	540,912.44
01-Aug-10	8,303,144.00	728,177.78	71,744.15	249,665.25	406,768.38	6,227.36	412,995.74	--
01-Feb-11	7,777,721.00	189,619.20	67,204.18	327.18	122,087.84	5,833.29	127,921.13	540,916.87
01-Aug-11	7,777,721.00	729,766.20	67,204.18	249,665.25	412,896.77	5,833.29	418,730.06	--
01-Feb-12	7,237,574.00	179,626.48	62,536.98	327.18	116,762.32	5,428.18	122,190.50	540,920.56
01-Aug-12	7,237,574.00	732,200.48	62,536.98	249,665.25	419,998.25	5,428.18	425,426.43	--
01-Feb-13	6,685,000.00	168,575.00	57,762.41	327.18	110,485.41	5,013.75	115,499.16	540,925.59
01-Aug-13	6,685,000.00	738,575.00	57,762.41	249,665.25	431,147.34	5,013.75	436,161.09	--
01-Feb-14	6,115,000.00	153,612.50	52,837.27	327.18	100,448.05	4,586.25	105,034.30	541,195.39
01-Aug-14	6,115,000.00	743,612.50	52,837.27	249,665.25	441,109.98	4,586.25	445,696.23	--
01-Feb-15	5,525,000.00	138,125.00	47,739.32	327.18	90,058.50	4,143.75	94,202.25	539,898.48
01-Aug-15	5,525,000.00	753,125.00	47,739.32	249,665.25	455,720.43	4,143.75	459,864.18	--
01-Feb-16	4,910,000.00	122,750.00	42,425.35	327.18	79,997.47	3,682.50	83,679.97	543,544.15
01-Aug-16	4,910,000.00	757,750.00	42,425.35	249,665.25	465,659.40	3,682.50	469,341.90	--
01-Feb-17	4,275,000.00	106,875.00	36,938.57	327.18	69,609.25	3,206.25	72,815.50	542,157.40
01-Aug-17	4,275,000.00	761,875.00	36,938.57	249,665.25	475,271.18	3,206.25	478,477.43	--
01-Feb-18	3,620,000.00	90,500.00	31,278.97	327.18	58,893.85	2,715.00	61,608.85	540,086.28
01-Aug-18	3,620,000.00	770,500.00	31,278.97	249,665.25	489,555.78	2,715.00	492,270.78	--
01-Feb-19	2,940,000.00	73,500.00	25,403.36	327.18	47,769.46	2,205.00	49,974.46	542,245.24
01-Aug-19	2,940,000.00	773,500.00	25,403.36	249,665.25	498,431.39	2,205.00	500,636.39	--
01-Feb-20	2,240,000.00	56,000.00	19,354.94	327.18	36,317.88	1,680.00	37,997.88	538,634.27
01-Aug-20	2,240,000.00	781,000.00	19,354.94	249,665.25	511,979.81	1,680.00	513,659.81	--
01-Feb-21	1,515,000.00	37,875.00	13,090.51	327.18	24,457.31	1,136.25	25,593.56	539,253.37
01-Aug-21	1,515,000.00	787,875.00	13,090.51	249,665.25	525,119.24	1,136.25	526,255.49	--
01-Feb-22	765,000.00	19,125.00	6,610.06	327.18	12,187.76	573.75	12,761.51	539,017.00
01-Aug-22	765,000.00	784,125.00	6,610.06	249,665.25	527,849.69	573.75	528,423.44	--
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	528,423.44
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
	\$17,916,461.67	\$2,244,297.69	\$4,999,848.62	\$10,672,315.36	\$194,803.99	\$10,867,119.35	\$10,867,119.35	

Average Annual Net Debt Service \$542,269.22

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 5

SCHEDULE C

Title V Loan

Vestford 97-2020

Preliminary Loan Structuring Analysis

Schedule of Loan Repayments

Outstanding Loan Oblig \$77,038.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-01	4,048.00						4,048.00		4,048.00
01-Feb-02	\$0.00	\$1,867.68	\$1,867.68	\$966.50	\$901.19	\$1,867.68	0.00	\$0.00	0.00
01-Aug-02	4,065.00	1,878.12	5,943.12	971.90	906.22	1,878.12	4,065.00	0.00	4,065.00
01-Feb-03	0.00	1,794.89	1,794.89	917.84	877.05	1,794.89	0.00	0.00	0.00
01-Aug-03	4,060.00	1,794.89	5,854.89	917.84	877.05	1,794.89	4,060.00	0.00	4,060.00
01-Feb-04	0.00	1,708.61	1,708.61	863.77	844.84	1,708.61	0.00	0.00	0.00
01-Aug-04	4,060.00	1,708.61	5,768.61	863.77	844.84	1,708.61	4,060.00	0.00	4,060.00
01-Feb-05	0.00	1,619.80	1,619.80	809.71	810.08	1,619.80	0.00	0.00	0.00
01-Aug-05	4,060.00	1,619.80	5,679.80	809.71	810.08	1,619.80	4,060.00	0.00	4,060.00
01-Feb-06	0.00	1,528.44	1,528.44	755.65	772.79	1,528.44	0.00	0.00	0.00
01-Aug-06	4,060.00	1,528.44	5,588.44	755.65	772.79	1,528.44	4,060.00	0.00	4,060.00
01-Feb-07	0.00	1,421.87	1,421.87	701.59	720.28	1,421.87	0.00	0.00	0.00
01-Aug-07	4,060.00	1,421.87	5,481.87	701.59	720.28	1,421.87	4,060.00	0.00	4,060.00
01-Feb-08	0.00	1,315.29	1,315.29	647.53	667.76	1,315.29	0.00	0.00	0.00
01-Aug-08	4,060.00	1,315.29	5,375.29	647.53	667.76	1,315.29	4,060.00	0.00	4,060.00
01-Feb-09	0.00	1,217.85	1,217.85	593.47	624.38	1,217.85	0.00	0.00	0.00
01-Aug-09	4,060.00	1,217.85	5,277.85	593.47	624.38	1,217.85	4,060.00	0.00	4,060.00
01-Feb-10	0.00	1,111.27	1,111.27	539.40	571.87	1,111.27	0.00	0.00	0.00
01-Aug-10	4,087.00	1,111.27	5,198.27	539.40	571.87	1,111.27	4,087.00	0.00	4,087.00
01-Feb-11	0.00	1,009.09	1,009.09	484.98	524.11	1,009.09	0.00	0.00	0.00
01-Aug-11	4,087.00	1,009.09	5,096.09	484.98	524.11	1,009.09	4,087.00	0.00	4,087.00
01-Feb-12	0.00	899.24	899.24	430.55	468.69	899.24	0.00	0.00	0.00
01-Aug-12	4,087.00	899.24	4,986.24	430.55	468.69	899.24	4,087.00	0.00	4,087.00
01-Feb-13	0.00	786.83	786.83	376.12	410.71	786.83	(0.00)	0.00	(0.00)
01-Aug-13	4,087.00	786.83	4,873.83	376.12	410.71	786.83	4,087.00	0.00	4,087.00
01-Feb-14	0.00	674.43	674.43	321.70	352.73	674.43	0.00	0.00	0.00
01-Aug-14	4,087.00	674.43	4,761.43	321.70	352.73	674.43	4,087.00	0.00	4,087.00
01-Feb-15	0.00	562.02	562.02	267.27	294.75	562.02	0.00	0.00	0.00
01-Aug-15	4,014.00	562.02	4,576.02	267.27	294.75	562.02	4,014.00	0.00	4,014.00
01-Feb-16	0.00	456.64	456.64	213.82	242.83	456.64	0.00	0.00	0.00
01-Aug-16	4,014.00	456.64	4,470.64	213.82	242.83	456.64	4,014.00	0.00	4,014.00
01-Feb-17	0.00	341.23	341.23	160.36	180.86	341.23	0.00	0.00	0.00
01-Aug-17	4,014.00	341.23	4,355.23	160.36	180.86	341.23	4,014.00	0.00	4,014.00
01-Feb-18	0.00	225.81	225.81	106.91	118.90	225.81	0.00	0.00	0.00
01-Aug-18	4,014.00	225.81	4,239.81	106.91	118.90	225.81	4,014.00	0.00	4,014.00
01-Feb-19	0.00	110.40	110.40	53.45	56.94	110.40	0.00	0.00	0.00
01-Aug-19	4,014.00	110.40	4,124.40	53.45	56.94	110.40	4,014.00	0.00	4,014.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$77,038.00	\$37,313.22	\$110,303.22	\$18,426.65	\$18,886.57	\$37,313.22	\$77,038.00	\$0.00	\$77,038.00

te: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.