

Public Notice
The Weymouth Retirement System
Request for Proposals

The Weymouth (MA) Retirement Board is seeking proposals from qualified investment managers to provide **active Core Plus Fixed Income** investment management services for the Retirement System's \$290 million investment portfolio. The Board expects to allocate \$50-55 million to the mandate and may select more than one manager. The proposed mandate must be long only with an emphasis on core fixed income securities with the capability to invest in 'Plus' sectors. The Retirement Board further expects that the proposed mandate will maintain a minimum weighted average credit quality that is investment grade. Additionally, multi-sector credit strategies will not be considered for this mandate.

All investments made by the Weymouth Retirement Board are subject to the provisions of the Massachusetts General Laws, Chapter 32, as amended by Chapter 176 of the Acts of 2011, and the rules and regulations of the Public Employees Retirement Administration Commission (PERAC), 840 CMR. The selected investment manager(s) must have familiarity and agree to comply with all applicable laws and PERAC regulations. Additional information on applicable laws and investment regulations may be found on PERAC's website at www.mass.gov/perac.

The Board reserves the right to cancel or reject in whole or part any or all proposals in the best interest of the Retirement System.

The RFP is available up to the proposal deadline by visiting <https://www.fiducientadvisors.com/client-rfps>.

Proposal deadline is Wednesday October 23, 2024 at 4:00 PM EDT. Late proposals will not be accepted.