

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 14

SCHEDULE C

Wilbraham
CW-07-24
Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$3,834,310.00

Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Mar-09						
15-Jul-09	\$170,232.00	\$24,923.02	\$195,155.02	\$2,875.73	23,887.75	\$221,918.50
15-Jan-10	0.00	36,640.78	36,640.78	2,748.06		39,388.84
15-Jul-10	160,115.00	36,640.78	196,755.78	2,748.06		199,503.84
15-Jan-11	0.00	35,039.63	35,039.63	2,627.97		37,667.60
15-Jul-11	163,350.00	35,039.63	198,389.63	2,627.97		201,017.60
15-Jan-12	0.00	33,406.13	33,406.13	2,505.46		35,911.59
15-Jul-12	166,650.00	33,406.13	200,056.13	2,505.46		202,561.59
15-Jan-13	0.00	31,739.63	31,739.63	2,380.47		34,120.10
15-Jul-13	170,017.00	31,739.63	201,756.63	2,380.47		204,137.10
15-Jan-14	0.00	30,039.46	30,039.46	2,252.96		32,292.42
15-Jul-14	173,451.00	30,039.46	203,490.46	2,252.96		205,743.42
15-Jan-15	0.00	28,304.95	28,304.95	2,122.87		30,427.82
15-Jul-15	176,955.00	28,304.95	205,259.95	2,122.87		207,382.82
15-Jan-16	0.00	26,535.40	26,535.40	1,990.16		28,525.56
15-Jul-16	180,530.00	26,535.40	207,065.40	1,990.16		209,055.56
15-Jan-17	0.00	24,730.10	24,730.10	1,854.76		26,584.86
15-Jul-17	184,177.00	24,730.10	208,907.10	1,854.76		210,761.86
15-Jan-18	0.00	22,888.33	22,888.33	1,716.62		24,604.95
15-Jul-18	187,898.00	22,888.33	210,786.33	1,716.62		212,502.95
15-Jan-19	0.00	21,009.35	21,009.35	1,575.70		22,585.05
15-Jul-19	191,694.00	21,009.35	212,703.35	1,575.70		214,279.05
15-Jan-20	0.00	19,092.41	19,092.41	1,431.93		20,524.34
15-Jul-20	195,567.00	19,092.41	214,659.41	1,431.93		216,091.34
15-Jan-21	0.00	17,136.74	17,136.74	1,285.26		18,422.00
15-Jul-21	199,517.00	17,136.74	216,653.74	1,285.26		217,939.00
15-Jan-22	0.00	15,141.57	15,141.57	1,135.62		16,277.19
15-Jul-22	203,548.00	15,141.57	218,689.57	1,135.62		219,825.19
15-Jan-23	0.00	13,106.09	13,106.09	982.96		14,089.05
15-Jul-23	207,660.00	13,106.09	220,766.09	982.96		221,749.05
15-Jan-24	0.00	11,029.49	11,029.49	827.21		11,856.70
15-Jul-24	211,855.00	11,029.49	222,884.49	827.21		223,711.70
15-Jan-25	0.00	8,910.94	8,910.94	668.32		9,579.26
15-Jul-25	216,135.00	8,910.94	225,045.94	668.32		225,714.26
15-Jan-26	0.00	6,749.59	6,749.59	506.22		7,255.81
15-Jul-26	220,502.00	6,749.59	227,251.59	506.22		227,757.81
15-Jan-27	0.00	4,544.57	4,544.57	340.84		4,885.41
15-Jul-27	224,956.00	4,544.57	229,500.57	340.84		229,841.41
15-Jan-28	0.00	2,295.01	2,295.01	172.13		2,467.14
15-Jul-28	229,501.00	2,295.01	231,796.01	172.13		231,968.14
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$3,834,310.00	\$801,603.36	\$4,635,913.36	\$61,126.77	\$23,887.75	\$4,720,927.88

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement and Drinking Water Revenue Bonds
State Revolving Fund Bonds
Series 15

SCHEDULE C

Wilbraham
CW-07-24-A

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$549,669.00

Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.00075	Origination Fee	Due
08-Jul-10						
15-Jan-11	\$0.00	\$5,710.45	\$5,710.45	\$412.25	3,655.30	\$9,778.00
15-Jul-11	22,577.00	5,496.69	28,073.69	412.25		28,485.94
15-Jan-12	0.00	5,270.92	5,270.92	395.32		5,666.24
15-Jul-12	23,033.00	5,270.92	28,303.92	395.32		28,699.24
15-Jan-13	0.00	5,040.59	5,040.59	378.04		5,418.63
15-Jul-13	23,498.00	5,040.59	28,538.59	378.04		28,916.63
15-Jan-14	0.00	4,805.61	4,805.61	360.42		5,166.03
15-Jul-14	23,973.00	4,805.61	28,778.61	360.42		29,139.03
15-Jan-15	0.00	4,565.88	4,565.88	342.44		4,908.32
15-Jul-15	24,457.00	4,565.88	29,022.88	342.44		29,365.32
15-Jan-16	0.00	4,321.31	4,321.31	324.10		4,645.41
15-Jul-16	24,952.00	4,321.31	29,273.31	324.10		29,597.41
15-Jan-17	0.00	4,071.79	4,071.79	305.38		4,377.17
15-Jul-17	25,456.00	4,071.79	29,527.79	305.38		29,833.17
15-Jan-18	0.00	3,817.23	3,817.23	286.29		4,103.52
15-Jul-18	25,970.00	3,817.23	29,787.23	286.29		30,073.52
15-Jan-19	0.00	3,557.53	3,557.53	266.81		3,824.34
15-Jul-19	26,495.00	3,557.53	30,052.53	266.81		30,319.34
15-Jan-20	0.00	3,292.58	3,292.58	246.94		3,539.52
15-Jul-20	27,030.00	3,292.58	30,322.58	246.94		30,569.52
15-Jan-21	0.00	3,022.28	3,022.28	226.67		3,248.95
15-Jul-21	27,576.00	3,022.28	30,598.28	226.67		30,824.95
15-Jan-22	0.00	2,746.52	2,746.52	205.99		2,952.51
15-Jul-22	28,133.00	2,746.52	30,879.52	205.99		31,085.51
15-Jan-23	0.00	2,465.19	2,465.19	184.89		2,650.08
15-Jul-23	28,701.00	2,465.19	31,166.19	184.89		31,351.08
15-Jan-24	0.00	2,178.18	2,178.18	163.36		2,341.54
15-Jul-24	29,281.00	2,178.18	31,459.18	163.36		31,622.54
15-Jan-25	0.00	1,885.37	1,885.37	141.40		2,026.77
15-Jul-25	29,873.00	1,885.37	31,758.37	141.40		31,899.77
15-Jan-26	0.00	1,586.64	1,586.64	119.00		1,705.64
15-Jul-26	30,476.00	1,586.64	32,062.64	119.00		32,181.64
15-Jan-27	0.00	1,281.88	1,281.88	96.14		1,378.02
15-Jul-27	31,092.00	1,281.88	32,373.88	96.14		32,470.02
15-Jan-28	0.00	970.96	970.96	72.82		1,043.78
15-Jul-28	31,720.00	970.96	32,690.96	72.82		32,763.78
15-Jan-29	0.00	653.76	653.76	49.03		702.79
15-Jul-29	32,361.00	653.76	33,014.76	49.03		33,063.79
15-Jan-30	0.00	330.15	330.15	24.76		354.91
15-Jul-30	33,015.00	330.15	33,345.15	24.76		33,369.91
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$549,669.00	\$122,935.88	\$672,604.88	\$9,204.10	\$3,655.30	\$685,464.28