

COMMONWEALTH OF MASSACHUSETTS CONSUMER PORTAL USER GUIDE

Contents

REGISTRATION	3
LOGGING IN	6
REQUESTING AN ABSENCE	7
Requesting a protected absence related to FMLA, PFML or other protected leave policy	9
Reason for Leave	9
Intermittent or Continuous Leave Request	10
Procedural Questions Asked by the Commonwealth	13
Communication Preference	13
Claim Confirmation	14
Reporting a day-to-day absence (Unplanned Absence)	14
VIEWING CASE STATUS AND HISTORY	17
Claims History	18
Uploading Documents	19
Submitting Time on an Open Intermittent Case	20

REGISTRATION

Registration for the Consumer Portal will be completed to verify the user's information and create a username and password via the Consumer Portal Registration link. Each user will input their First Name, Last Name, Home Zip Code and Birthdate to verify their identity based on the demographic data received from the employer. The user may select the "Terms and Conditions" and "Terms of Use" hyperlink to view those documents. <u>Consumer Portal Registration</u>

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	workpartners 💢
	Register
workpartners 🂢	Enter your information below. We will match this to the information we have on file.
Workpartners	First Name
Portal Login	First Name
	Last Name
	Last Name
Username	Zip Code
	Zip Code
Log In	Birthdate
	Month V Day Vear V
	By clicking "Agree" below, you agree to our Terms and Conditions and Terms of Use.
Need to Register?	Agree
Forgot username?	Agree
roigot username.	

Users who receive an error message when attempting to register should contact the <u>Employee Service</u> <u>Center</u> (ESC) for assistance with verifying their personal information in HR/CMS. The ESC may be reached at 855-447-7778 or via the other contact information listed on their webpage: <u>https://www.mass.gov/orgs/masshr-employee-service-center-esc</u>.

After the user enters their demographic information, the user will be prompted to enter their Employee Number. Select "Next".

workpartners 🂢				
Enter your employee number				
Employee Number				
Next				

The user will be prompted to create a Username and Password. This will be a unique log in that will be used after the registration process is completed. Select "Next".

Note: Passwords must be between 8 and 16 characters and include an uppercase letter, a number, and a special character.

Create your username and password					
	name and password. You will use these to your Workpartners tools.				
Username					
Username					
Password					
Password					
Confirm Passwo	rd				

The user will need to follow the Two-Step authentication by reading the instruction and opening the "FAQ document" if needed.



Two-step authentication

Now let's set up two-step authentication to keep your account secure. For more information, please visit our FAQ document.

Step 1:

In the next step, you will be asked to provide a phone number where you can receive an authenticating text message or phone call.

Step 2:

Enter the verification code that you received to verify your identity. Workpartners doesn't charge for text messages. However, data, message and voice rates from your carrier may apply.



The user will provide their phone number and select to receive a text or phone call with the verification code.

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Two-step authentication
Enter your phone number and select your preferred method of contact. Enter the verification code when you receive it. For more information, please visit our FAQ document.
Country Code
United States (+1) V
Phone Number
Phone Number
Send Code
Call Me
Workpartners doesn't charge for text messages. However, data, message and voice rates from your

User will enter the Verification Code received and select "Verify Code".



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Didn't receive the code? Send a new code.

Verify Code

carrier may apply.

When this step is successfully completed, registration will be confirmed.



If additional help is needed, please contact Workpartners at 1-833-640-2800. Workpartners Intake Customer Service is equipped to troubleshoot log in issues.

LOGGING IN

Once registration has been completed, the user may access the Consumer Portal by using their username via the log in link and will be prompted to enter their password. <u>Consumer Portal Log In</u>

workpartners 🔆 Workpartners Portal Login	
Username	
Log In	
Need to Register? Forgot username?	

Log in to your acc				
Log in to your account Enter your username and password to log in to your Workpartners account.				
Password				
Bernard				
Password	SHOW			
Password	SHOW			
Password Log in	SHOW			
Log in	SHOW			
	SHOW			

Users may also take steps to retrieve their username or reset their password by selecting the appropriate option and completing the requested information. If additional help is needed, please contact Workpartners at 1-833-640-2800. Workpartners Intake Customer Service is equipped to troubleshoot log in issues.

Once the user is logged in, the welcome dashboard will display with options to request a new absence or view absence status and history.



REQUESTING AN ABSENCE

Once logged into the Consumer Portal, select "Request an absence from work" in the left navigation



The user will begin the process of requesting a new absence by selecting "Next" to answer additional questions about the details of the leave of absence.

Before submitting the absence request, we need to ask a few preliminary questions to ensure the correct request is being filed. These questions aim to reduce the number of follow up phone calls and speed along the absence request process. If you need additional assistance with submitting your absence, call Workpartners at 833-640-2800.

Select to file an absence for "Myself" then select "Next".

	Myself
\sim	
\bigcirc	My employee

Note: The capability to file an absence for "My employee" is currently unavailable.

Requests submitted through the Consumer Portal are for new Intermittent or Consecutive leave of absence case requests or to submit a day-to-day Unplanned Absence.

I need to report a day-to-day sick absence or medical appointment not related to an FMLA, PFML or other protected leave policy case Do you need a protected absence related to FMLA, PFML or other protected leave policy?
De very need a protected absence valated to EMLA. DEML as other protected leave policy?
Do you need a protected absonce related to EMLA. DEML or other protected large policy?
Do you need a protected absence related to FMLA, PFML or other protected leave policy?
I am ill or injured (continuous or intermittent medical leave)
A family member is ill or injured (continuous or intermittent medical leave)
I am pregnant / expecting
I am expecting a child as the non-birthing parent
O Other

Requesting a protected absence related to FMLA, PFML or other protected leave policy

A protected leave of absence case would be requested for a continuous or intermittent absence related to your own illness or injury, a family member's illness or injury, pregnancy, or bonding with a child.

Select the applicable reason for your absence.

NOTE: If requesting a leave for "other", the user will be prompted to call Workpartners to complete requesting their leave of absence.

Please contact WorkPartners intake at 833-640-2800 to file this claim request.

Select "Next" and continue to answer all questions necessary to submit the new case request. Some examples of questions that will be asked are as follows:

Reason for Leave

The information that the user provides here should best describe the reason for the absence being reported. The reason that the user provides can be either a general reason, such as "doctor's visit," or a specific condition (if the user wishes to disclose one).

The user will need to type text in this field to search for the general reason for the absence. The reason that is provided can be either a general reason, such as "doctor's visit," or a specific condition (if you wish to disclose one). Typing text in this field will begin to display reasons that may be selected or continue to type text if not displayed. Up to five (5) reasons/conditions may be entered, if necessary, but at least one reason must be provided to move forward.

Type text in this field to search for the general reason for your absence. The reason that you provide can be either a general reason, such as "doctor's visit," or a specific condition (if you wish to disclose one). Typing text in this field will begin to display reasons that may be selected or continue to type your text if not displayed. You can add up to five (5) reasons/conditions, if necessary, but at least one reason must be provided to move forward.

Q

Search for condition

You may select up to five (5) options.

NOTE: The reason/condition that the user provides here will NOT be included in the absence notifications that are sent to the absent employee's supervisor(s). The reason/condition that the user provides here will only be available to Workpartners staff and the employee's authorized HR professionals when necessary to process or follow up on the employee's absence report.

Intermittent or Continuous Leave Request

Select if the leave of absence is <u>continuous</u> by answering **Yes** or <u>intermittent</u> by answering **No**. Select "Next".

Do you plan on taking a continuous absence, starting and ending on specific dates? Please select no if you plan on taking time off on intermittent intervals.					
O Yes					
No					

Continuous Leave Request

The user will be prompted to enter the start date and end date of the case request. If time has already been missed, this should be the date of the first day missed from work. If this is a future request, these dates should be the expected start date and end date. *Dates may be updated if needed*.

Please select the range o	of dates that you expect to miss work or have already missed:
Note: select the first date mi	issed under "Start Date" tab, then click the "End Date" tab for the last day
missed.	

Intermittent Leave Request

The user will be prompted to report any known absences related to the condition.

Do you know the days you have missed or will miss?				
Yes				
O No				

If No, no further information is needed on this page. Select "Next".

If Yes, additional absence details will be entered:



۲.		SE	PTEME	BER					0	стові	ER		>
S	М	т	W	т	F	S	S	М	т	W	т	F	S
					1	2	1	2	3	4	5	6	7
3	4	5	6	7	8	9	8	9	10	11	12	13	14
10	11	12	13	14	15	16	15	16	17	18	19	20	21
17	18	19	20	21	22	23	22	23	24	25	26	27	28
24	25	26	27	28	29	30	29	30	31				

Select if the absence is for a full day of work (select Yes) or a partial day of work (select No)

	January 12, 2023	
O Yes		
O No		
	CONTINUE	

If **Yes**, select Continue and confirm the amount of time missed for your full day. The default will be 8 hours and selecting "Other" will allow the user to enter the time in a text box.

January 12, 2023	
8	
HOURS	
OTHER 7 SQ HOURS MINUTES	
CONTINUE	

If **No**, Select Continue and enter the Start and End time of the absence. The total time missed will calculate in the Duration box.

What is the start and end time	of your absence? January 12,	2023
Start: 08:00 AM O HH:MM AM/PM	End: 10:00 AM (0) HH:MM AM/PM	Duration (Hours : Minutes)
	CONTINU	JE

Is the absence for a visit to a doctor or other health care professional? If the absence was due to incapacity without an appointment, select **No.**

<	Was / Is this absence for a visit to a doctor's office or other health care professional?
	September 06, 2022
	Yes
	O No

Enter additional details about the absence when applicable. This field is **Not Required**. Select "Next".

provide it here.	mation you would like to share about this absence reques	st, please
	September 06, 2022	
Enter additional informatio	n here.	
	NEXT	

The submitted absence will appear, and additional days may be entered. When no more days will be entered, select "Next".

3													
<		SE	PTEME	ER					0	стов	ER		>
S	М	т	W	т	F	S	S	М	т	W	т	F	S
					1	2	1	2	3	4	5	6	7
3	4	5	6	7	8	9	8	9	10	11	12	13	14
10	11	12	13	14	15	16	15	16	17	18	19	20	21
17	18	19	20	21	22	23	22	23	24	25	26	27	28
24	25	26	27	28	29	30	29	30	31				

Note: Clicking on the date listed will allow the user to edit the absence information. Selecting the red 'x' on any date listed will remove the absence.

Procedural Questions Asked by the Commonwealth

The Commonwealth requires some additional questions about the absence being reported to ensure that payroll, contact tracing, and infection prevention protocols are followed. These include:

ls yo	our absence due to a work-related illness or injury?
\bigcirc	Yes
\bigcirc	No

Communication Preference

The user will be able to select their preference for how they would like to receive documents related to their leave of absence request.

	Yes! Send claim documents and updates via email.	
С	No, do not send claim documents and updates via email.	
Ple	ease provide your email address. The email address provided here will only be use	d by
W	orkPartners to send documents and updates about the case. This will not update y cord.	
n	ame@company.com	
Wou		
	Id you like to receive documents and updates for this absence request via email? s the fastest, most convenient way to manage this claim.	
	s the fastest, most convenient way to manage this claim.	
	s the fastest, most convenient way to manage this claim.	
Plea by W HR r	s the fastest, most convenient way to manage this claim.	
Plea by V HR r Hum	s the fastest, most convenient way to manage this claim. Yes! Send claim documents and updates via email. No, do not send claim documents and updates via email. Se provide your mailing address. The mailing address provided here will only be used forkpartners to send documents and updates about the case. This will not update your scord. If you need to make changes to your address on flie, please contact your	
Plea by V HR r Hum 123	s the fastest, most convenient way to manage this claim. Yes! Send claim documents and updates via email. No, do not send claim documents and updates via email. se provide your mailing address. The mailing address provided here will only be used forkpartners to send documents and updates about the case. This will not update your acord. If you need to make changes to your address on file, please contact your an Resources Department.	
Plea by V HR r Hum 123	s the fastest, most convenient way to manage this claim. Yes! Send claim documents and updates via email. No, do not send claim documents and updates via email. se provide your mailing address. The mailing address provided here will only be used forkpartners to send documents and updates about the case. This will not update your acord. If you need to make changes to your address on file, please contact your an Resources Department. Test Ave address line for apartment, floor, etc. (Optional)	
Plea Plea Plea VHR r Hum 123	s the fastest, most convenient way to manage this claim. Yes! Send claim documents and updates via email. No, do not send claim documents and updates via email. se provide your mailing address. The mailing address provided here will only be used forkpartners to send documents and updates about the case. This will not update your acord. If you need to make changes to your address on file, please contact your an Resources Department. Test Ave address line for apartment, floor, etc. (Optional)	

The user will also be asked to provide their preferred phone number.

Please provide your preferred phone number.					
ber you provide will only be u	ed by WorkPartners and will	not update your HR record.			
x					
n		nber you provide will only be used by WorkPartners and will			

Claim Confirmation

A summary of the request will display with the capability to edit each section if needed. Once all questions are completed and reviewed for accuracy, the user will submit the claim. The user will receive a claim confirmation with the case number for reference.

	Your claim has been submitted. The request has been received and is being processed.							
	Your case number is A Case Specialist will							
\checkmark	reach out within 5 business days to review the details of							
	the request. Click here to view case details and take							
	action on any outstanding items.							

Reporting a day-to-day absence (Unplanned Absence)

A day-to-day or unplanned absence would be submitted for a sick absence or a medical appointment that is <u>not</u> related to an FMLA, PFML or other protected leave policy case.

Select the applicable option for the day-to-day absence and Select Next.

Select who the absence is for. If selecting "other" there will be a prompt to enter the relationship.

Who	is this absence for?
	Myself
\bigcirc	My Child
\bigcirc	My Spouse
\bigcirc	My Parent
\bigcirc	Other

Enter the date of the absence that is being reported. Absences may be reported up to one day in the past to cover shifts that span multiple days and up to 60 days in the future.

in the	e future	ð.											
<		DE	семв	ER					J		RY		>
S	М	т	W	т	F	S	S	М	т	W	т	F	S
				1	2	3	1	2	3	4	5	6	7
4	5	6	7	8	9	10	8	9	10	11	12	13	14
11	12	13	14	15	16	17	15	16	17	18	19	20	21
18	19	20	21	22	23	24	22	23	24	25	26	27	28
25	26	27	28	29	30	31	29	30	31				

Vas a full day of work missed or will be missed for this absence?January 12, 2023

Yes

No

CONTINUE

Select if the absence is for a full day of work (select Yes) or a partial day of work (select No)

If **Yes**, select Continue and confirm the amount of time missed for your full day. The default will be 8 hours and selecting "Other" will allow the user to enter the time in a text box.

< How much time was missed or will be missed for	r this absence?
January 12	, 2023
8 HOUR	3
OTHE	30
CONTI	IUE

If **No**, Select Continue and enter the Start and End time of the absence. The total time missed will calculate in the Duration box.

	January 12,	2023
Start: 08:00 AM () HH:MM AM/PM	End: 10:00 AM ③ HH:MM AM/PM	Duration (Hours : Minutes)
	CONTINU	ur de la companya de

The date of the absence being reported will be present for review. Each Unplanned Absence must be submitted individually. There will be a prompt after submission to enter another absence if needed.

Note: Clicking on the date listed will allow the user to edit the absence information. Selecting the red 'x' on any date listed will remove the absence.

	the date of the absence	•••	lually. Absences may be reported up to 60
	ne future.		
8			
JAN 12			

The information that the user provides here should best describe the reason for the absence being reported. The reason that the user provides can be either a general reason, such as "doctor's visit," or a specific condition (if the user wishes to disclose one).

The user will need to type text in this field to search for the general reason for the absence. The reason that is provided can be either a general reason, such as "doctor's visit," or a specific condition (if you wish to disclose one). Typing text in this field will begin to display reasons that may be selected or continue to type text if not displayed. Unplanned Absences only allow for one (1) reason and a reason must be provided to move forward.



The Commonwealth requires some additional questions about the absence being reported to ensure that payroll, contact tracing, and infection prevention protocols are followed. These include:

Is your absence for an overtime sh	ift?
Mandatory OT	
O Voluntary OT	
O Not OT	

A summary of the request will display with the capability to edit each section if needed.

Once all questions are completed and reviewed for accuracy, the user will submit the absence. The user will receive a confirmation with the case number for reference.

The user will also be able to select the link to submit an additional absence if needed.



VIEWING CASE STATUS AND HISTORY

Users are able to view status and details of current and historical cases in the Consumer Portal. Select the "View absence status and history" to access cases.



The Absence Status and History page will provide information on cases for both unplanned absences and leaves of absence. Unplanned absences (Employee Sick and Family Sick) will always appear as pending because authority to approve unplanned absences remains with the employee's department, not Workpartners. The claims history provides a record of all unplanned absences reported to Workpartners, even if the unplanned absence was later cancelled by the employee

Claims History

The claims history will provide a listing of all current or historical cases and absences. This listing will provide the case number, case dates and case reason. Selecting "View More" will provide case policies and details of each policy.

Claims History						
Case #	Sep. 02, 2022 • • • Sep. 16, 2022					
Employee Health Condition	ion					
DENIED Short Term E	sability 1 Sep. 02, 2022 *** Sep. 08, 2022					
PENDING Family Med	dical Leave Act Sep. 02, 2022 • • • Sep. 16, 2022	>				
PENDING Short Term	Disability 1 Sep. 09, 2022 • • • Sep. 16, 2022					
View Less —						
Case #	Oct. 01, 2021 • • • Jan. 02, 2022					
Pregnancy/Maternity View More +		>				

Selecting the purple arrow will allow the user to see details of that specific case only.

Claims History



Selecting "View Timeline" will provide a bar graph of each policy status and dates and how they may interact with multiple policies.

Employee Health Condi	tion		View List
9/	02/2022	9/09/2022	9/16/2022
Short Term Disability 1	9/02/2022 - 9/	08/2022	
Family Medical Leave Act		9/02/2022 - 9/16/2022	
Short Term Disability 1		9/	09/2022 - 9/16/2022

Uploading Documents

Users are able to upload required documents regarding the leave of absence case. Select "Add Document" to start the upload process.

Claims History	
Employee Health Condition	View Timeline
DENIED Short Term Disability 1 Sep. 02, 2022 *** Sep. 08, 2022	
PENDING Family Medical Leave Act Sep. 02, 2022 •••• Sep. 16, 2022	
PENDING Short Term Disability 1 Sep. 09, 2022 • • • Sep. 16, 2022	
My Uploaded Documents	dd Document 🖻

Select the Document Type that will be uploaded and select "Choose File" to select the saved document to upload to the case.

Choose document type	×
Accommodation Request Form (UPMC)	>
Authorization Form	>
Medical Authorization Packet ADA	>
Medical Certification	>
Medical Record	>
Miscellaneous Court Paper	>
RTW Note	>
Miscellaneous Document	>
Proof of Birth	>

Submitting Time on an Open Intermittent Case

Users are able to submit time to an open intermittent case.

Select the correct open intermittent case that time is being reported for by selecting the purple arrow. Select to "Submit New Absence Time."

Claims History

Employee Hea	alth Condition		View Timeline
	Legislative Sick Leave Bank	Sep. 12, 2022 • • • Sep. 11, 2023	
Submit new abs	sence time		
My Uploaded D	ocuments	A	dd Document 🗎

Select the date of the absence being reported

ck to cla	aim de	etails	5												
W	at d	ay h	ave	you	or	will	you	mis	s?						
					_										
	✓ SEPTEMBER 2023						OCTOBER 2023 >					>			
	S	М	т	W	т	F	S		S	М	т	W	Т	F	S
						1	2		1	2	3	4	5	6	7
	_														
	3	4	5	6	7	8	9		8	9	10	11	12	13	14
	3 10	4	5 12	6 13	7 14	8 15	9 16		8 15	9 16	10 17	11 18	12 19	13 20	14 21
	1			~	14	1.2	-			-	17		19	1.25.1	21
	10 17	11 18	12 19	13	14 21	15 22	16		15 22	16	17	18	19	20	21

Select if the absence is for a full day of work (select Yes) or a partial day of work (select No)

<	Was a full day of v absence?	ork missed or will be missed for this
		October 25, 2023
	⊖ Yes	
	◯ No	
		CONTINUE

If **Yes**, select Continue and confirm the amount of time missed for your full day. The default will be 8 hours and selecting "Other" will allow the user to enter the time in a text box.

How much time was r <	nissed or will be missed for this absence?
	October 25, 2023
	8 HOURS
	OTHER 7 30 HOURS MINUTES
	CONTINUE

If **No**, Select Continue and enter the Start and End time of the absence. The total time missed will calculate in the Duration box.

What is the start a	and end time of ye	our absence?
	October 25,	2023
Start: 08:00 AM ③ HH:MM AM/PM	End: 10:00 AM (0) HH:MM AM/PM	Duration (Hours : Minutes)
	CONTINU	JE

Is the absence for a visit to a doctor or other health care professional? If the absence was due to incapacity without an appointment, select **No.**

Was / Is this absence for a visit to a doctor's office < health care professional?	or other
October 25, 2023	
Yes	
◯ No	
CONTINUE	

Enter additional details about the absence when applicable. This field is Not Required. Select "Next".



The submitted absence will appear, and additional days may be entered. When no more days will be entered, select "Submit Absence".

e	•													
5														
		65	DTC		D 20	27			~	CTO		201	17	
	<	SEPTEMBER 2023							0	сто	BER	202	23	>
	S	М	т	W	Т	F	S	S	Μ	Т	W	Т	F	S
						1	2	1	2	3	4	5	6	7
	3	4	5	6	7	8	9	8	9	10	11	12	13	14
	10	11	12	13	14	15	16	15	16	17	18	19	20	21
	17	18	19	20	21	22	23	22	23	24	25	26	27	28
	24	25	26	27	28	29	30	29	30	31				

Note: Clicking on the date listed will allow the user to edit the absence information. Selecting the red 'x' on any date listed will remove the absence.

A confirmation of the submitted absence will appear.



Note: At this time, absences that have been submitted cannot be edited or deleted through the Consumer Portal. If an edit or deletion is needed, please contact Workpartners at 1-833-640-2800 for assistance.