

Massachusetts Clean Water Trust
Series 26
Yarmouth Loan Amortization
DWP-23-18

Loan Amount Approved	3,509,667.00	Loan Origination Fee (\$0.00/1000)	0.00
Loan Forgiveness*	863,782.00	Loan Term (in years)	30
		Loan Rate	0.00%
Amount to be Financed	2,645,885.00	Closing Date	2/6/2025
		First Interest Payment	7/15/2025
		First Principal Payment	1/15/2026

Date	Principal	Interest	Total Payments	Admin Fee (0.15%)	Loan Origination Fee	Total Payments	Total Annual Payments
2/6/2025							
7/15/2025				1,752.90		1,752.90	
1/15/2026	88,197.00		88,197.00	1,984.41		90,181.41	91,934.31
7/15/2026				1,918.27		1,918.27	
1/15/2027	88,197.00		88,197.00	1,918.27		90,115.27	92,033.53
7/15/2027				1,852.12		1,852.12	
1/15/2028	88,197.00		88,197.00	1,852.12		90,049.12	91,901.24
7/15/2028				1,785.97		1,785.97	
1/15/2029	88,197.00		88,197.00	1,785.97		89,982.97	91,768.94
7/15/2029				1,719.82		1,719.82	
1/15/2030	88,197.00		88,197.00	1,719.82		89,916.82	91,636.65
7/15/2030				1,653.68		1,653.68	
1/15/2031	88,196.00		88,196.00	1,653.68		89,849.68	91,503.35
7/15/2031				1,587.53		1,587.53	
1/15/2032	88,196.00		88,196.00	1,587.53		89,783.53	91,371.06
7/15/2032				1,521.38		1,521.38	
1/15/2033	88,196.00		88,196.00	1,521.38		89,717.38	91,238.76
7/15/2033				1,455.23		1,455.23	
1/15/2034	88,196.00		88,196.00	1,455.23		89,651.23	91,106.47
7/15/2034				1,389.09		1,389.09	
1/15/2035	88,196.00		88,196.00	1,389.09		89,585.09	90,974.17
7/15/2035				1,322.94		1,322.94	
1/15/2036	88,196.00		88,196.00	1,322.94		89,518.94	90,841.88
7/15/2036				1,256.79		1,256.79	
1/15/2037	88,196.00		88,196.00	1,256.79		89,452.79	90,709.59
7/15/2037				1,190.65		1,190.65	
1/15/2038	88,196.00		88,196.00	1,190.65		89,386.65	90,577.29
7/15/2038				1,124.50		1,124.50	
1/15/2039	88,196.00		88,196.00	1,124.50		89,320.50	90,445.00
7/15/2039				1,058.35		1,058.35	
1/15/2040	88,196.00		88,196.00	1,058.35		89,254.35	90,312.70
7/15/2040				992.21		992.21	
1/15/2041	88,196.00		88,196.00	992.21		89,188.21	90,180.41
7/15/2041				926.06		926.06	
1/15/2042	88,196.00		88,196.00	926.06		89,122.06	90,048.12
7/15/2042				859.91		859.91	
1/15/2043	88,196.00		88,196.00	859.91		89,055.91	89,915.82
7/15/2043				793.76		793.76	
1/15/2044	88,196.00		88,196.00	793.76		88,989.76	89,783.53
7/15/2044				727.62		727.62	
1/15/2045	88,196.00		88,196.00	727.62		88,923.62	89,651.23
7/15/2045				661.47		661.47	
1/15/2046	88,196.00		88,196.00	661.47		88,857.47	89,518.94
7/15/2046				595.32		595.32	
1/15/2047	88,196.00		88,196.00	595.32		88,791.32	89,386.65
7/15/2047				529.18		529.18	
1/15/2048	88,196.00		88,196.00	529.18		88,725.18	89,254.35
7/15/2048				463.03		463.03	
1/15/2049	88,196.00		88,196.00	463.03		88,659.03	89,122.06
7/15/2049				396.88		396.88	
1/15/2050	88,196.00		88,196.00	396.88		88,592.88	88,989.76
7/15/2050				330.74		330.74	
1/15/2051	88,196.00		88,196.00	330.74		88,526.74	88,857.47
7/15/2051				264.59		264.59	
1/15/2052	88,196.00		88,196.00	264.59		88,460.59	88,725.18
7/15/2052				198.44		198.44	
1/15/2053	88,196.00		88,196.00	198.44		88,394.44	88,592.88
7/15/2053				132.29		132.29	
1/15/2054	88,196.00		88,196.00	132.29		88,328.29	88,460.59
7/15/2054				66.15		66.15	
1/15/2055	88,196.00		88,196.00	66.15		88,262.15	88,328.29
	2,645,885.00		2,645,885.00	61,285.22		2,707,170.22	2,707,170.22

Notes:

*This project qualifies for loan forgiveness in accordance with Schedule B to the Financing Agreement

Massachusetts Water Pollution Abatement Trust
Water Pollution Abatement Revenue Bonds
(Pool Loan Program Bonds)
Series 6
Title V Loans
Yarmouth 97-1155-1

SCHEDULE C

Final Loan Structuring Analysis
Schedule of Loan Repayments

Outstanding Loan Obligation: \$197,403.08

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance		Principal	Interest	Total
					Payments	Total			
01-Aug-02	10,400.36	5,097.32	15,497.68	2,594.02	2,503.30	5,097.32	10,400.36	-	10,400.36
01-Feb-03	-	4,850.32	4,850.32	2,457.36	2,392.96	4,850.32	-	-	-
01-Aug-03	10,400.36	4,850.32	15,250.68	2,457.36	2,392.96	4,850.32	10,400.36	-	10,400.36
01-Feb-04	-	4,603.31	4,603.31	2,320.69	2,282.62	4,603.31	-	-	-
01-Aug-04	10,400.36	4,603.31	15,003.67	2,320.69	2,282.62	4,603.31	10,400.36	-	10,400.36
01-Feb-05	-	4,369.30	4,369.30	2,184.02	2,185.28	4,369.30	-	-	-
01-Aug-05	10,400.36	4,369.30	14,769.66	2,184.02	2,185.28	4,369.30	10,400.36	-	10,400.36
01-Feb-06	-	4,135.29	4,135.29	2,047.35	2,087.94	4,135.29	-	-	-
01-Aug-06	10,400.36	4,135.29	14,535.65	2,047.35	2,087.94	4,135.29	10,400.36	-	10,400.36
01-Feb-07	-	3,875.28	3,875.28	1,910.68	1,964.60	3,875.28	-	-	-
01-Aug-07	10,400.36	3,875.28	14,275.64	1,910.68	1,964.60	3,875.28	10,400.36	-	10,400.36
01-Feb-08	-	3,634.77	3,634.77	1,774.01	1,860.76	3,634.77	-	-	-
01-Aug-08	10,400.36	3,634.77	14,035.13	1,774.01	1,860.76	3,634.77	10,400.36	-	10,400.36
01-Feb-09	-	3,374.76	3,374.76	1,637.34	1,737.42	3,374.76	-	-	-
01-Aug-09	10,400.36	3,374.76	13,775.12	1,637.34	1,737.42	3,374.76	10,400.36	-	10,400.36
01-Feb-10	-	3,101.76	3,101.76	1,500.68	1,601.08	3,101.76	-	-	-
01-Aug-10	10,400.20	3,101.76	13,501.96	1,500.68	1,601.08	3,101.76	10,400.20	-	10,400.20
01-Feb-11	-	2,828.75	2,828.75	1,364.01	1,464.74	2,828.75	-	-	-
01-Aug-11	10,400.00	2,828.75	13,228.75	1,364.01	1,464.74	2,828.75	10,400.00	-	10,400.00
01-Feb-12	-	2,555.75	2,555.75	1,227.35	1,328.40	2,555.75	-	-	-
01-Aug-12	10,400.00	2,555.75	12,955.75	1,227.35	1,328.40	2,555.75	10,400.00	-	10,400.00
01-Feb-13	-	2,295.75	2,295.75	1,090.68	1,205.07	2,295.75	-	-	-
01-Aug-13	10,400.00	2,295.75	12,695.75	1,090.68	1,205.07	2,295.75	10,400.00	-	10,400.00
01-Feb-14	-	2,003.25	2,003.25	954.02	1,049.23	2,003.25	-	-	-
01-Aug-14	10,400.00	2,003.25	12,403.25	954.02	1,049.23	2,003.25	10,400.00	-	10,400.00
01-Feb-15	-	1,710.75	1,710.75	817.35	893.40	1,710.75	-	-	-
01-Aug-15	10,400.00	1,710.75	12,110.75	817.35	893.40	1,710.75	10,400.00	-	10,400.00
01-Feb-16	-	1,418.25	1,418.25	680.69	737.56	1,418.25	-	-	-
01-Aug-16	10,400.00	1,418.25	11,818.25	680.69	737.56	1,418.25	10,400.00	-	10,400.00
01-Feb-17	-	1,125.75	1,125.75	544.03	581.72	1,125.75	-	-	-
01-Aug-17	10,400.00	1,125.75	11,525.75	544.03	581.72	1,125.75	10,400.00	-	10,400.00
01-Feb-18	-	833.25	833.25	407.36	425.89	833.25	-	-	-
01-Aug-18	10,400.00	833.25	11,233.25	407.36	425.89	833.25	10,400.00	-	10,400.00
01-Feb-19	-	540.75	540.75	270.70	270.05	540.75	-	-	-
01-Aug-19	10,400.00	540.75	10,940.75	270.70	270.05	540.75	10,400.00	-	10,400.00
01-Feb-20	-	267.75	267.75	134.04	133.71	267.75	-	-	-
01-Aug-20	10,200.00	267.75	10,467.75	134.04	133.71	267.75	10,200.00	-	10,200.00
01-Feb-21	-	-	-	-	-	-	-	-	-
01-Aug-21	-	-	-	-	-	-	-	-	-
01-Feb-22	-	-	-	-	-	-	-	-	-
01-Aug-22	-	-	-	-	-	-	-	-	-
01-Feb-23	-	-	-	-	-	-	-	-	-
01-Aug-23	-	-	-	-	-	-	-	-	-
	197,403.08	100,146.90	297,549.98	49,238.74	50,908.16	100,146.90	197,403.08	-	197,403.08