

**MOTION FOR CASE-SPECIFIC  
MANAGEMENT PURSUANT TO  
SUPERIOR COURT RULE 20**

DOCKET NUMBER

**Trial Court of Massachusetts  
The Superior Court**



CASE NAME:

Clerk of Courts  
County

COURT NAME & ADDRESS

**GENERAL INSTRUCTIONS**

- This form is only for parties proposing or stipulating to a deviation from the standard rules governing this case. IF YOU DO NOT WANT TO MAKE ANY PROPOSAL, THEN YOU DO NOT NEED TO FILL OUT THIS FORM.
- YOU DO NOT NEED TO FILL IN ANY BLANKS UNLESS YOU WANT TO (except for case name, docket number and item (a) below). If you leave an item blank, then the usual court rules, orders, directives and policies will apply.
- Unless ALL parties agree, this document must be served upon all parties pursuant to Superior Court Rule 9A.
- If all parties agree to SOME items, but not others, then please submit TWO separate motions - one for all agreed-upon matters, and another for contested (or unagreed) matters.

**IF YOU ARE REPRESENTING YOURSELF:** Please be aware that some parts of this form involve giving up rights that may (or may not) be important for your protection. You may wish to learn more about these rights by, for instance, consulting an attorney or visiting the court's self- help website: [www.mass.gov/courts/selfhelp](http://www.mass.gov/courts/selfhelp).

a. (Required) This document is submitted by:

ALL PARTIES

THE FOLLOWING PARTY(IES) ONLY: \_\_\_\_\_

b. EARLY COURT CONFERENCE - SCHEDULING

Do you request a scheduling or case management conference with the Court at this time?

YES  NO

If YES:  IN-COURT CONFERENCE on \_\_\_\_\_ (proposed dates) at \_\_\_\_\_ (2 or 3 PM)

PHONE CONFERENCE on \_\_\_\_\_ (proposed dates) at \_\_\_\_\_ (2 or 3 PM)

c. JUDICIAL ASSESSMENT

Do you request a conference for the purpose of obtaining the session judge's non-binding assessment of this case?

YES  NO

If YES: ON \_\_\_\_\_ (proposed dates) at \_\_\_\_\_ (2 or 3 PM)

d. IMMEDIATE SCHEDULING OF A PROMPT AND FIRM, TRIAL DATE?

Do you want the Court to schedule a trial date at this time?  YES  NO

Do you propose a specific Trial Date or Range of Trial Dates?

NOT AT THIS TIME  PROPOSED TRIAL DATED(S): \_\_\_\_\_

**If proposing a date, please predict the number of trial days (9 AM to 1PM):**

*The Court will make every effort to accommodate an agreed-upon proposed trial date.*

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**e. CHANGES TO STANDARD PRETRIAL DEADLINES?**

Do you want changes in the deadlines for pretrial events (these cannot be longer than the standard tracking order for this case. See Superior Court Standing Order 1-88) or waiver of certain motions?

YES  NO

If YES - We/I propose the following:

	<b>Shorter Deadlines (please specify)</b>	<b>Event Waived Entirely</b>
Rule 12, 15, 19 Motions	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Discovery	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Summary Judgment	(if shorter deadlines, enter below)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Summary Judgment Served	_____	N/A
Summary Judgment Filed	_____	N/A
Final Pretrial Conference	_____	N/A

If agreed, or approved by the court, this request will reassign this case to an Individual Track for purposes of Standing Order 1-88, instead of the track originally assigned to this case.

**f. OTHER PROPOSALS FOR DISCOVERY, MOTIONS, TRIAL OR POST-TRIAL? (For examples, see Superior Court Rule 20(f) - (k))**

- 1. Limits on discovery?  Yes  No
- 2. Limits on motions/in-court appearances?  Yes  No
- 3. Varying the format for jury or bench trial?  Yes  No
- 4. Limiting Post-Trial Motions or Appeals?  Yes  No
- 5. Other?  Yes  No

If you have any "YES" answers, please explain what you propose (court approval of the proposal(s) may be required):

EACH OF THE PARTIES WHO SIGNS (BELOW) MOVES THAT THE COURT APPROVE THE ABOVE REQUESTS AND ENTER AN ORDER ACCORDINGLY.

\_\_\_\_\_  
Party/Attorney for:

\_\_\_\_\_  
Party/Attorney for:

\_\_\_\_\_  
Party/Attorney for:

\_\_\_\_\_  
Party/Attorney for:

**COURT RULING**

- APPROVED IN FULL and SO ORDERED.
- DENIED
- APPROVED IN PART AND DENIED IN PART AS FOLLOWS:

DATE:

So ORDERED:

(Associate Justice)