

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 4

Acton

98-34

Final Loan Structuring Analysis

Revised Schedule C

Schedule of Loan Repayments

Initial Loan Obligation: \$17,200.00

Loan Subsidy Amounts

G.E. 50.00%

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	17,979.68	17,979.68						
01-Aug-05	50,700.00	17,028.24	67,728.24	9,348.36	239.95	9,588.31	0.00	8,391.37	8,391.37
01-Feb-06	0.00	19,903.21	19,903.21	9,348.36	19,161.92	28,510.28	39,217.96	0.00	39,217.96
01-Aug-06	51,900.00	16,167.43	68,067.43	8,768.38	973.64	9,742.02	0.00	10,161.20	10,161.20
01-Feb-07	0.00	19,398.23	19,398.23	8,768.38	19,634.78	28,403.16	39,664.28	0.00	39,664.28
01-Aug-07	53,400.00	13,418.56	66,818.56	8,174.67	973.64	9,148.31	0.00	10,249.93	10,249.93
01-Feb-08	0.00	18,884.23	18,884.23	8,174.67	19,319.59	27,494.26	39,324.30	0.00	39,324.30
01-Aug-08	54,700.00	11,262.56	65,962.56	7,563.80	973.64	8,537.44	0.00	10,346.80	10,346.80
01-Feb-09	0.00	18,330.28	18,330.28	7,563.80	19,213.30	26,777.10	39,185.46	0.00	39,185.46
01-Aug-09	56,200.00	8,538.43	64,738.43	6,938.06	18,409.99	25,348.04	39,390.39	0.00	39,390.39
01-Feb-10	0.00	16,845.27	16,845.27	6,295.16	973.64	7,268.80	0.00	9,576.47	9,576.47
01-Aug-10	57,900.00	9,410.10	67,310.10	6,295.16	19,327.97	25,623.13	41,686.97	0.00	41,686.97
01-Feb-11	0.00	14,885.77	14,885.77	5,632.81	973.64	6,606.45	0.00	8,279.32	8,279.32
01-Aug-11	59,600.00	5,202.04	64,802.04	5,632.81	17,747.84	23,380.65	41,421.39	0.00	41,421.39
01-Feb-12	0.00	12,922.64	12,922.64	4,951.02	973.64	5,924.66	0.00	6,997.98	6,997.98
01-Aug-12	31,800.00	35,393.54	67,193.54	4,951.02	19,425.43	24,376.44	31,800.00	11,017.10	42,817.10
01-Feb-13	0.00	12,699.11	12,699.11	4,587.24	973.64	5,560.88	0.00	7,138.23	7,138.23
01-Aug-13	62,000.00	6,437.35	68,437.35	4,587.24	18,702.21	23,289.45	45,147.90	0.00	45,147.90
01-Feb-14	0.00	10,480.06	10,480.06	3,877.99	973.64	4,851.63	0.00	5,628.43	5,628.43
01-Aug-14	63,800.00	6,718.35	70,518.35	3,877.99	19,287.83	23,165.82	47,352.53	0.00	47,352.53
01-Feb-15	0.00	8,146.67	8,146.67	3,148.15	973.64	4,121.79	0.00	4,024.88	4,024.88
01-Aug-15	65,800.00	5,739.95	71,539.95	3,148.15	19,238.69	22,386.84	49,153.11	0.00	49,153.11
01-Feb-16	0.00	5,705.79	5,705.79	2,395.43	973.64	3,369.07	0.00	2,336.72	2,336.72
01-Aug-16	67,800.00	4,768.00	72,568.00	2,395.43	19,381.57	21,777.00	50,791.00	0.00	50,791.00
01-Feb-17	0.00	3,499.46	3,499.46	1,619.83	953.37	2,573.20	0.00	926.26	926.26
01-Aug-17	69,800.00	1,877.91	71,677.91	1,619.83	18,805.21	20,425.04	51,252.86	0.00	51,252.86
01-Feb-18	0.00	1,795.00	1,795.00	821.36	973.64	1,795.00	0.00	0.00	0.00
01-Aug-18	71,800.00	1,795.00	73,595.00	821.36	19,636.26	20,457.61	53,137.39	0.00	53,137.39
01-Feb-19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$817,200.00	\$325,232.90	\$1,142,432.90	\$148,244.48	\$280,169.59	\$428,414.07	\$608,525.55	\$105,493.27	\$714,018.83

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 4

Section
 14 98-34
 Pool Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.575800%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending 30-Jun]
09-Dec-1998								
01-Aug-1999	\$1,102,000.00	\$77,753.71	\$16,248.16	\$29,454.38	\$32,051.17	\$1,065.27	\$33,116.44	--
01-Feb-2000	1,056,800.00	24,296.69	12,089.26	973.64	11,233.79	792.60	12,026.39	\$45,142.83
01-Aug-2000	1,056,800.00	70,396.69	12,089.26	19,636.26	38,671.17	792.60	39,463.77	--
01-Feb-2001	1,010,700.00	23,317.06	11,561.90	973.64	10,781.52	758.03	11,539.55	51,003.32
01-Aug-2001	1,010,700.00	70,317.06	11,561.90	19,636.26	39,118.90	758.03	39,876.93	--
01-Feb-2002	963,700.00	22,377.06	11,024.25	973.64	10,379.17	722.78	11,101.95	50,978.88
01-Aug-2002	963,700.00	70,277.06	11,024.25	19,636.26	39,616.55	722.78	40,339.33	--
01-Feb-2003	915,800.00	21,419.06	10,476.29	973.64	9,969.13	686.85	10,655.98	50,995.31
01-Aug-2003	915,800.00	70,219.06	10,476.29	19,636.26	40,106.51	686.85	40,793.36	--
01-Feb-2004	867,000.00	20,443.06	9,918.05	973.64	9,551.37	650.25	10,201.62	50,994.98
01-Aug-2004	867,000.00	70,243.06	9,918.05	19,636.26	40,688.75	650.25	41,339.00	--
01-Feb-2005	817,200.00	19,447.06	9,348.36	973.64	9,125.06	612.90	9,737.96	51,076.96
01-Aug-2005	817,200.00	70,147.06	9,348.36	19,636.26	41,162.44	612.90	41,775.34	--
01-Feb-2006	766,500.00	18,433.06	8,768.38	973.64	8,691.04	574.88	9,265.92	51,041.26
01-Aug-2006	766,500.00	70,333.06	8,768.38	19,636.26	41,928.42	574.88	42,503.30	--
01-Feb-2007	714,600.00	17,135.56	8,174.67	973.64	7,987.25	535.95	8,523.20	51,026.50
01-Aug-2007	714,600.00	70,535.56	8,174.67	19,636.26	42,724.63	535.95	43,260.58	--
01-Feb-2008	661,200.00	15,800.56	7,563.80	973.64	7,263.12	495.90	7,759.02	51,019.60
01-Aug-2008	661,200.00	70,500.56	7,563.80	19,636.26	43,300.50	495.90	43,796.40	--
01-Feb-2009	606,500.00	14,638.19	6,938.06	973.64	6,726.49	454.88	7,181.37	50,977.77
01-Aug-2009	606,500.00	70,838.19	6,938.06	19,636.26	44,263.87	454.88	44,718.75	--
01-Feb-2010	550,300.00	13,198.06	6,295.16	973.64	5,929.26	412.73	6,341.99	51,060.74
01-Aug-2010	550,300.00	71,098.06	6,295.16	19,636.26	45,166.64	412.73	45,579.37	--
01-Feb-2011	492,400.00	11,714.38	5,632.81	973.64	5,107.93	369.30	5,477.23	51,056.60
01-Aug-2011	492,400.00	71,314.38	5,632.81	19,636.26	46,045.31	369.30	46,414.61	--
01-Feb-2012	432,800.00	10,187.13	4,951.02	973.64	4,262.47	324.60	4,587.07	51,001.68
01-Aug-2012	432,800.00	70,127.18	4,951.02	19,636.26	45,539.90	324.60	45,864.50	--
01-Feb-2013	401,000.00	10,187.13	4,587.24	973.64	4,626.25	300.75	4,927.00	50,791.50
01-Aug-2013	401,000.00	72,187.13	4,587.24	19,636.26	47,963.63	300.75	48,264.38	--
01-Feb-2014	339,000.00	8,598.38	3,877.99	973.64	3,746.75	254.25	4,001.00	52,265.38
01-Aug-2014	339,000.00	72,398.38	3,877.99	19,636.26	48,884.13	254.25	49,138.38	--
01-Feb-2015	275,200.00	6,963.50	3,148.15	973.64	2,841.71	206.40	3,048.11	52,186.49
01-Aug-2015	275,200.00	72,763.50	3,148.15	19,636.26	49,979.09	206.40	50,185.49	--
01-Feb-2016	209,400.00	5,277.38	2,395.43	973.64	1,908.31	157.05	2,065.36	52,250.85
01-Aug-2016	209,400.00	73,077.38	2,395.43	19,636.26	51,045.69	157.05	51,202.74	--
01-Feb-2017	141,600.00	3,540.00	1,619.83	973.64	946.53	106.20	1,052.73	52,255.47
01-Aug-2017	141,600.00	73,340.00	1,619.83	19,636.26	52,083.91	106.20	52,190.11	--
01-Feb-2018	71,800.00	1,795.00	821.36	973.64	0.00	53.85	53.85	52,243.96
01-Aug-2018	71,800.00	73,595.00	821.36	19,636.26	53,137.38	53.85	53,191.23	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	53,191.23
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.00
01-Aug-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2030	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		\$1,700,230.40	\$274,632.18	\$421,042.42	\$1,004,555.74	\$18,005.57	\$1,022,561.31	\$1,022,561.31

may not add due to penny rounding.

Series 6
Acton
99-02
Final Structuring Analysis

G.E.	50.00%
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Schedule of Payments

Initial Principal Amount:	7,800,326.00
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Date	Schedule of Payments			Subsidy Amounts			Net Payments		
	Principal	Interest	Total	Equity Earnings	Commonwealth Subsidies	Total	Principal	Interest	Total
01-Feb-05	0.00	191,102.74	191,102.74	82,001.71	0.00	82,001.71	0.00	109,101.04	109,101.04
01-Aug-05	191,197.00	203,761.42	394,958.42	82,001.71	131,755.37	213,757.07	181,201.35	0.00	181,201.35
01-Feb-06	0.00	202,503.14	202,503.14	79,991.73	5,323.92	85,315.65	0.00	117,187.50	117,187.50
01-Aug-06	196,642.00	202,571.07	399,213.07	79,991.73	133,696.76	213,688.49	185,524.59	0.00	185,524.59
01-Feb-07	0.00	201,999.53	201,999.53	77,924.51	7,144.54	85,069.05	0.00	116,930.48	116,930.48
01-Aug-07	203,001.00	189,371.25	392,372.25	77,924.51	131,787.77	209,712.28	182,659.96	0.00	182,659.96
01-Feb-08	0.00	201,136.57	201,136.57	75,790.44	7,144.54	82,934.98	0.00	118,201.58	118,201.58
01-Aug-08	209,556.00	185,089.90	394,645.90	75,790.44	134,623.72	210,414.16	184,231.74	0.00	184,231.74
01-Feb-09	0.00	200,522.14	200,522.14	73,587.46	7,144.54	80,732.00	0.00	119,790.14	119,790.14
01-Aug-09	216,331.00	167,911.79	384,242.79	73,587.46	133,882.83	207,470.30	176,772.49	0.00	176,772.49
01-Feb-10	0.00	205,300.89	205,300.89	71,313.26	7,144.54	78,457.80	0.00	126,843.09	126,843.09
01-Aug-10	223,599.00	160,236.01	383,835.01	71,313.26	134,378.76	205,692.02	178,142.99	0.00	178,142.99
01-Feb-11	0.00	202,420.34	202,420.34	68,962.66	7,144.54	76,107.20	0.00	126,313.15	126,313.15
01-Aug-11	230,000.00	157,723.14	387,723.14	68,962.66	133,763.64	202,726.29	184,996.85	0.00	184,996.85
01-Feb-12	0.00	191,795.99	191,795.99	66,544.76	7,144.54	73,689.30	0.00	118,106.69	118,106.69
01-Aug-12	240,000.00	146,249.83	386,249.83	66,544.76	127,927.85	194,472.60	191,777.22	0.00	191,777.22
01-Feb-13	0.00	179,560.22	179,560.22	64,021.73	7,144.54	71,166.27	0.00	108,393.95	108,393.95
01-Aug-13	245,000.00	148,815.27	393,815.27	64,021.73	131,608.47	195,630.20	198,185.07	0.00	198,185.07
01-Feb-14	0.00	171,465.40	171,465.40	61,446.15	7,144.54	68,590.69	0.00	102,874.71	102,874.71
01-Aug-14	255,000.00	148,204.67	403,204.67	61,446.15	132,454.16	193,900.31	209,304.36	0.00	209,304.36
01-Feb-15	0.00	160,342.40	160,342.40	58,765.43	7,144.54	65,909.97	0.00	94,432.42	94,432.42
01-Aug-15	265,000.00	140,920.19	405,920.19	58,765.43	131,672.17	190,437.61	215,482.58	0.00	215,482.58
01-Feb-16	0.00	152,075.40	152,075.40	55,979.60	7,144.54	63,124.14	0.00	88,951.26	88,951.26
01-Aug-16	275,000.00	138,923.75	411,923.75	55,979.60	131,918.53	187,898.12	224,025.63	0.00	224,025.63
01-Feb-17	0.00	141,377.04	141,377.04	53,088.63	7,144.54	60,233.17	0.00	81,143.87	81,143.87
01-Aug-17	285,000.00	132,349.35	417,349.35	53,088.63	132,041.24	185,129.87	232,219.47	0.00	232,219.47
01-Feb-18	0.00	130,366.41	130,366.41	50,092.54	7,104.30	57,196.84	0.00	73,169.56	73,169.56
01-Aug-18	295,000.00	128,015.77	423,015.77	50,092.54	133,882.26	183,974.80	239,040.96	0.00	239,040.96
01-Feb-19	0.00	118,478.04	118,478.04	48,991.32	5,308.56	52,299.88	0.00	66,178.16	66,178.16
01-Aug-19	305,000.00	122,150.00	427,150.00	48,991.32	135,097.82	182,089.14	245,060.86	0.00	245,060.86
01-Feb-20	0.00	109,405.55	109,405.55	43,784.98	4,775.44	48,560.42	0.00	60,845.13	60,845.13
01-Aug-20	315,000.00	114,143.75	429,143.75	43,784.98	135,097.82	178,882.80	250,260.95	0.00	250,260.95
01-Feb-21	0.00	101,829.91	101,829.91	40,473.51	7,144.54	47,618.05	0.00	54,211.86	54,211.86
01-Aug-21	325,000.00	90,121.31	415,121.31	40,473.51	135,097.82	175,571.33	239,549.98	0.00	239,549.98
01-Feb-22	0.00	93,354.79	93,354.79	37,056.92	7,144.54	44,201.46	0.00	49,153.33	49,153.33
01-Aug-22	340,000.00	96,937.50	436,937.50	37,056.92	135,097.82	172,154.74	264,782.77	0.00	264,782.77
01-Feb-23	0.00	84,082.71	84,082.71	33,482.63	7,144.54	40,627.17	0.00	43,455.53	43,455.53
01-Aug-23	350,000.00	87,587.50	437,587.50	33,482.63	135,097.82	168,580.45	269,007.05	0.00	269,007.05
01-Feb-24	0.00	74,530.61	74,530.61	29,803.22	7,144.54	36,947.76	0.00	37,582.85	37,582.85
01-Aug-24	365,000.00	0.00	365,000.00	29,803.22	184,059.86	213,863.08	151,136.92	0.00	151,136.92
01-Feb-25	0.00	67,925.00	67,925.00	25,966.12	7,144.54	33,110.66	0.00	34,814.34	34,814.34
01-Aug-25	375,000.00	67,925.00	442,925.00	25,966.12	135,097.82	161,063.94	281,861.06	0.00	281,861.06
01-Feb-26	0.00	57,612.50	57,612.50	22,023.90	7,144.54	29,168.44	0.00	28,444.06	28,444.06
01-Aug-26	390,000.00	57,612.50	447,612.50	22,023.90	135,097.82	157,121.72	290,490.78	0.00	290,490.78
01-Feb-27	0.00	46,887.50	46,887.50	17,923.98	7,144.54	25,068.52	0.00	21,818.98	21,818.98
01-Aug-27	405,000.00	46,887.50	451,887.50	17,923.98	135,097.82	153,021.80	298,865.70	0.00	298,865.70
01-Feb-28	0.00	35,750.00	35,750.00	13,666.38	7,144.54	20,810.92	0.00	14,939.08	14,939.08
01-Aug-28	420,000.00	35,750.00	455,750.00	13,666.38	135,097.82	148,764.20	306,985.80	0.00	306,985.80
01-Feb-29	0.00	24,200.00	24,200.00	9,251.09	7,144.54	16,395.63	0.00	7,804.37	7,804.37
01-Aug-29	435,000.00	24,200.00	459,200.00	9,251.09	135,097.82	144,348.91	314,851.09	0.00	314,851.09
01-Feb-30	0.00	12,237.50	12,237.50	4,678.11	7,144.54	11,822.65	0.00	414.85	414.85
01-Aug-30	445,000.00	12,237.50	457,237.50	4,678.11	135,097.82	139,775.93	317,461.57	0.00	317,461.57
	<u>\$7,800,326.00</u>	<u>\$6,361,958.29</u>	<u>\$14,162,284.29</u>	<u>\$2,529,225.53</u>	<u>\$3,698,076.97</u>	<u>\$6,227,302.50</u>	<u>\$6,013,879.80</u>	<u>\$1,921,101.99</u>	<u>\$7,934,981.79</u>

*Includes a credit for debt service savings the Trust expects to receive on such Payment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Issuer pursuant to Section 4(i) of the Bond Purchase Agreement.

Schedule of Payments

Initial Principal Amount: 1,852,634.00

Date	Schedule of Payments			Subsidy Amounts			Net Payments		
	Principal	Interest	Total	Equity Earnings	Commonwealth Subsidies	Total	Principal	Interest	Total
01-Feb-05	0.00	45,397.85	45,397.85	19,476.00	0.00	19,476.00	0.00	25,921.85	25,921.85
01-Aug-05	45,096.00	48,410.10	93,506.10	19,476.00	31,265.83	50,741.83	42,764.27	0.00	42,764.27
01-Feb-06	0.00	48,117.45	48,117.45	19,001.92	1,272.32	20,274.24	0.00	27,843.21	27,843.21
01-Aug-06	46,385.00	48,133.57	94,518.57	19,001.92	31,726.36	50,728.29	43,790.28	0.00	43,790.28
01-Feb-07	0.00	48,004.53	48,004.53	18,514.30	1,704.20	20,218.50	0.00	27,786.03	27,786.03
01-Aug-07	47,891.00	45,008.88	92,899.88	18,514.30	31,273.52	49,787.82	43,112.06	0.00	43,112.06
01-Feb-08	0.00	47,806.76	47,806.76	18,010.84	1,704.20	19,715.04	0.00	28,091.72	28,091.72
01-Aug-08	49,443.00	44,000.21	93,443.21	18,010.84	31,946.26	49,957.09	43,486.11	0.00	43,486.11
01-Feb-09	0.00	47,667.69	47,667.69	17,491.06	1,704.20	19,195.26	0.00	28,472.43	28,472.43
01-Aug-09	51,047.00	39,931.95	90,978.95	17,491.06	31,770.50	49,261.57	41,717.38	0.00	41,717.38
01-Feb-10	0.00	48,808.39	48,808.39	16,954.43	1,704.20	18,658.63	0.00	30,149.76	30,149.76
01-Aug-10	52,772.00	38,118.21	90,890.21	16,954.43	31,886.15	48,842.57	42,047.64	0.00	42,047.64
01-Feb-11	0.00	48,132.16	48,132.16	16,399.66	1,704.20	18,103.86	0.00	30,028.30	30,028.30
01-Aug-11	55,000.00	37,509.07	92,509.07	16,399.66	31,740.97	48,140.63	44,368.45	0.00	44,368.45
01-Feb-12	0.00	45,617.94	45,617.94	15,821.46	1,704.20	17,525.66	0.00	28,092.28	28,092.28
01-Aug-12	55,000.00	34,906.42	89,906.42	15,821.46	30,387.40	46,208.86	43,697.56	0.00	43,697.56
01-Feb-13	0.00	42,694.69	42,694.69	15,243.27	1,704.20	16,947.47	0.00	25,747.22	25,747.22
01-Aug-13	60,000.00	35,369.98	95,369.98	15,243.27	31,215.15	46,458.42	48,911.56	0.00	48,911.56
01-Feb-14	0.00	40,824.14	40,824.14	14,612.51	1,704.20	16,316.71	0.00	24,507.42	24,507.42
01-Aug-14	60,000.00	35,267.98	95,267.98	14,612.51	31,434.45	46,046.96	49,221.02	0.00	49,221.02
01-Feb-15	0.00	38,139.73	38,139.73	13,981.76	1,704.20	15,685.96	0.00	22,453.77	22,453.77
01-Aug-15	65,000.00	33,476.66	98,476.66	13,981.76	31,229.15	45,210.91	53,265.76	0.00	53,265.76
01-Feb-16	0.00	36,154.82	36,154.82	13,298.44	1,704.20	15,002.64	0.00	21,152.19	21,152.19
01-Aug-16	65,000.00	32,540.14	97,540.14	13,298.44	31,307.50	44,605.94	52,934.20	0.00	52,934.20
01-Feb-17	0.00	33,591.80	33,591.80	12,615.12	1,704.20	14,319.32	0.00	19,272.48	19,272.48
01-Aug-17	65,000.00	31,499.82	96,499.82	12,615.12	31,357.06	43,972.18	52,527.63	0.00	52,527.63
01-Feb-18	0.00	31,055.91	31,055.91	11,931.80	1,694.65	13,626.45	0.00	17,429.45	17,429.45
01-Aug-18	70,000.00	30,498.14	100,498.14	11,931.80	31,770.29	43,702.09	56,798.05	0.00	56,798.05
01-Feb-19	0.00	28,235.05	28,235.05	11,195.92	1,268.60	12,464.52	0.00	15,770.53	15,770.53
01-Aug-19	70,000.00	29,106.25	99,106.25	11,195.92	32,058.72	43,254.64	55,851.61	0.00	55,851.61
01-Feb-20	0.00	26,137.04	26,137.04	10,460.04	1,138.35	11,598.38	0.00	14,538.66	14,538.66
01-Aug-20	75,000.00	27,268.75	102,268.75	10,460.04	32,058.72	42,518.76	59,749.99	0.00	59,749.99
01-Feb-21	0.00	24,333.02	24,333.02	9,671.59	1,704.20	11,375.79	0.00	12,957.23	12,957.23
01-Aug-21	80,000.00	21,434.21	101,434.21	9,671.59	32,058.72	41,730.31	59,703.90	0.00	59,703.90
01-Feb-22	0.00	22,251.08	22,251.08	8,830.58	1,704.20	10,534.78	0.00	11,716.29	11,716.29
01-Aug-22	80,000.00	23,100.00	103,100.00	8,830.58	32,058.72	40,889.30	62,210.70	0.00	62,210.70
01-Feb-23	0.00	20,066.87	20,066.87	7,989.58	1,704.20	9,693.78	0.00	10,373.09	10,373.09
01-Aug-23	85,000.00	20,900.00	105,900.00	7,989.58	32,058.72	40,048.30	65,851.70	0.00	65,851.70
01-Feb-24	0.00	17,763.29	17,763.29	7,096.01	1,704.20	8,800.21	0.00	8,963.09	8,963.09
01-Aug-24	85,000.00	0.00	85,000.00	7,096.01	43,053.99	50,150.00	34,850.00	0.00	34,850.00
01-Feb-25	0.00	16,225.00	16,225.00	6,202.43	1,704.20	7,906.63	0.00	8,318.37	8,318.37
01-Aug-25	90,000.00	16,225.00	106,225.00	6,202.43	32,058.72	38,261.15	67,963.85	0.00	67,963.85
01-Feb-26	0.00	13,750.00	13,750.00	5,256.30	1,704.20	6,960.50	0.00	6,789.50	6,789.50
01-Aug-26	95,000.00	13,750.00	108,750.00	5,256.30	32,058.72	37,315.02	71,434.98	0.00	71,434.98
01-Feb-27	0.00	11,137.50	11,137.50	4,257.60	1,704.20	5,961.80	0.00	5,175.70	5,175.70
01-Aug-27	95,000.00	11,137.50	106,137.50	4,257.60	32,058.72	36,316.32	69,821.18	0.00	69,821.18
01-Feb-28	0.00	8,525.00	8,525.00	3,258.91	1,704.20	4,963.11	0.00	3,561.89	3,561.89
01-Aug-28	100,000.00	8,525.00	108,525.00	3,258.91	32,058.72	35,317.63	73,207.37	0.00	73,207.37
01-Feb-29	0.00	5,775.00	5,775.00	2,207.65	1,704.20	3,911.85	0.00	1,863.15	1,863.15
01-Aug-29	105,000.00	5,775.00	110,775.00	2,207.65	32,058.72	34,266.37	76,508.63	0.00	76,508.63
01-Feb-30	0.00	2,887.50	2,887.50	1,103.82	1,704.20	2,808.02	0.00	79.48	79.48
01-Aug-30	105,000.00	2,887.50	107,887.50	1,103.82	32,058.72	33,162.54	74,724.96	0.00	74,724.96
	\$1,852,634.00	\$1,513,880.55	\$3,366,514.55	\$601,765.99	\$877,174.60	\$1,478,940.59	\$1,430,518.85	\$457,055.10	\$1,887,573.95

*Includes a credit for debt service savings the Trust expects to receive on such Payment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Issuer pursuant to Section 4(f) of the Bond Purchase Agreement.

Schedule of Payments

Initial Principal Amount:	12,159,555.00
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Date	Schedule of Payments			Subsidy Amounts			Net Payments		
	Principal	Interest	Total	Equity Earnings	Commonwealth Subsidies	Total	Principal	Interest	Total
1-Feb-05	288,485.00	267,199.40	555,684.40	112,614.50	175,161.98	287,776.48	267,907.92	0.00	267,907.92
1-Aug-05	0.00	289,278.48	289,278.48	109,942.73	5,528.51	115,471.24	0.00	173,807.24	173,807.24
1-Feb-06	294,467.00	289,278.48	583,745.48	109,942.73	188,725.76	298,668.49	285,076.99	0.00	285,076.99
1-Aug-06	0.00	294,259.34	294,259.34	107,215.55	10,963.61	118,179.16	0.00	176,080.18	176,080.18
1-Feb-07	301,319.00	283,280.44	584,599.44	107,215.55	188,671.41	295,886.96	288,712.48	0.00	288,712.48
1-Aug-07	0.00	287,584.56	287,584.56	104,424.92	10,639.41	115,064.33	0.00	172,520.24	172,520.24
1-Feb-08	308,329.00	277,124.93	585,453.93	104,424.92	188,606.84	293,031.76	292,422.17	0.00	292,422.17
1-Aug-08	0.00	282,066.38	282,066.38	101,569.36	10,963.61	112,532.97	0.00	169,533.41	169,533.41
1-Feb-09	317,512.00	270,791.73	588,303.73	101,569.36	188,523.53	290,092.89	298,210.84	0.00	298,210.84
1-Aug-09	0.00	273,731.69	273,731.69	98,628.75	10,963.61	109,592.36	0.00	164,139.33	164,139.33
1-Feb-10	328,991.00	273,731.69	602,722.69	98,628.75	194,160.86	292,789.61	309,933.08	0.00	309,933.08
1-Aug-10	0.00	265,095.68	265,095.68	95,581.83	10,963.61	106,545.44	0.00	158,550.24	158,550.24
1-Feb-11	340,452.00	265,095.68	605,547.68	95,581.83	194,160.86	289,742.69	315,804.99	0.00	315,804.99
1-Aug-11	0.00	256,584.38	256,584.38	92,428.77	10,963.61	103,392.38	0.00	153,192.00	153,192.00
1-Feb-12	355,000.00	256,584.38	611,584.38	92,428.77	194,160.86	286,589.63	324,994.75	0.00	324,994.75
1-Aug-12	0.00	247,265.63	247,265.63	89,140.98	10,963.61	100,104.59	0.00	147,161.05	147,161.05
1-Feb-13	365,000.00	237,737.18	602,737.18	89,140.98	189,396.63	278,537.61	324,199.57	0.00	324,199.57
1-Aug-13	0.00	237,684.38	237,684.38	85,760.56	10,963.61	96,724.17	0.00	140,960.21	140,960.21
1-Feb-14	380,000.00	226,266.23	606,266.23	85,760.56	188,451.78	274,212.35	332,053.88	0.00	332,053.88
1-Aug-14	0.00	227,709.38	227,709.38	82,241.23	10,963.61	93,204.84	0.00	134,504.54	134,504.54
1-Feb-15	390,000.00	224,931.75	614,931.75	82,241.23	192,772.04	275,013.27	339,918.47	0.00	339,918.47
1-Aug-15	0.00	217,471.88	217,471.88	78,629.29	10,963.61	89,592.90	0.00	127,878.98	127,878.98
1-Feb-16	405,000.00	212,477.32	617,477.32	78,629.29	191,663.58	270,292.87	347,184.45	0.00	347,184.45
1-Aug-16	0.00	206,840.63	206,840.63	74,878.42	10,963.61	85,842.03	0.00	120,998.60	120,998.60
1-Feb-17	420,000.00	199,770.53	619,770.53	74,878.42	190,625.81	265,504.23	354,266.30	0.00	354,266.30
1-Aug-17	0.00	195,815.63	195,815.63	70,988.63	10,963.61	81,952.24	0.00	113,863.39	113,863.39
1-Feb-18	435,000.00	183,668.88	618,668.88	70,988.63	188,087.49	259,076.12	359,592.76	0.00	359,592.76
1-Aug-18	0.00	184,396.88	184,396.88	66,959.92	10,963.61	77,923.53	0.00	106,473.35	106,473.35
1-Feb-19	450,000.00	164,054.93	614,054.93	66,959.92	183,989.88	250,949.81	363,105.12	0.00	363,105.12
1-Aug-19	0.00	173,146.88	173,146.88	62,792.29	10,963.61	73,755.90	0.00	99,390.98	99,390.98
1-Feb-20	465,000.00	146,933.11	611,933.11	62,792.29	181,053.97	243,846.26	368,086.84	0.00	368,086.84
1-Aug-20	0.00	161,521.88	161,521.88	58,485.74	10,963.61	69,449.35	0.00	92,072.53	92,072.53
1-Feb-21	480,000.00	115,012.71	595,012.71	58,485.74	170,906.27	229,392.01	365,620.69	0.00	365,620.69
1-Aug-21	0.00	149,521.88	149,521.88	54,040.27	10,963.61	65,003.88	0.00	84,518.00	84,518.00
1-Feb-22	500,000.00	120,750.13	620,750.13	54,040.27	194,160.86	248,201.13	372,549.00	0.00	372,549.00
1-Aug-22	0.00	136,709.38	136,709.38	49,409.57	10,963.61	60,373.18	0.00	76,336.20	76,336.20
1-Feb-23	515,000.00	122,903.19	637,903.19	49,409.57	194,160.86	243,570.43	394,332.76	0.00	394,332.76
1-Aug-23	0.00	123,512.50	123,512.50	44,639.95	10,963.61	55,603.56	0.00	67,908.94	67,908.94
1-Feb-24	535,000.00	0.00	535,000.00	44,639.95	269,173.88	312,813.83	222,186.17	0.00	222,186.17
1-Aug-24	0.00	109,803.13	109,803.13	39,685.10	10,963.61	50,648.71	0.00	59,154.42	59,154.42
1-Feb-25	555,000.00	0.00	555,000.00	39,685.10	242,631.34	282,316.44	272,683.56	0.00	272,683.56
1-Aug-25	0.00	95,581.25	95,581.25	34,545.02	10,963.61	45,508.63	0.00	50,072.62	50,072.62
1-Feb-26	570,000.00	95,581.25	665,581.25	34,545.02	194,160.86	228,705.88	436,875.37	0.00	436,875.37
1-Aug-26	0.00	80,975.00	80,975.00	29,266.02	10,963.61	40,229.63	0.00	40,745.37	40,745.37
1-Feb-27	590,000.00	80,975.00	670,975.00	29,266.02	194,160.86	223,426.88	447,548.12	0.00	447,548.12
1-Aug-27	0.00	65,856.25	65,856.25	23,801.80	10,963.61	34,765.41	0.00	31,090.84	31,090.84
1-Feb-28	610,000.00	65,856.25	675,856.25	23,801.80	194,160.86	217,962.66	457,893.59	0.00	457,893.59
1-Aug-28	0.00	50,225.00	50,225.00	18,152.34	10,963.61	29,115.95	0.00	21,109.05	21,109.05
1-Feb-29	635,000.00	50,225.00	685,225.00	18,152.34	194,160.86	212,313.20	472,911.80	0.00	472,911.80
1-Aug-29	0.00	33,953.13	33,953.13	12,271.36	10,963.61	23,234.97	0.00	10,718.17	10,718.17
1-Feb-30	655,000.00	33,953.13	688,953.13	12,271.36	194,160.86	206,432.22	482,520.92	0.00	482,520.92
1-Aug-30	0.00	17,168.75	17,168.75	6,205.14	10,963.61	17,168.75	0.00	0.00	0.00
1-Feb-31	670,000.00	17,168.75	687,168.75	6,205.14	194,160.86	200,366.00	486,802.75	0.00	486,802.75
1-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	12,159,555.00	9,145,112.00	21,304,667.00	3,495,985.58	5,532,506.24	9,028,491.81	9,583,395.33	2,692,779.86	12,276,175.19

*Includes a credit for debt service savings the Trust expects to receive on such Payment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Issuer pursuant to Section 4(i) of the Bond Purchase Agreement.

Series 8
 Acton
 CW-00-40
 Final Loan Structuring Analysis

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 218,403.03

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	7,080.78	7,080.78	3,497.06	0.00	3,497.06	0.00	3,583.72	3,583.72
01-Aug-05	9,677.31	5,079.83	14,757.14	2,358.91	4,271.53	6,630.44	8,126.70	0.00	8,126.70
01-Feb-06	0.00	4,934.67	4,934.67	2,254.40	161.83	2,416.23	0.00	2,518.44	2,518.44
01-Aug-06	9,774.26	4,934.67	14,708.93	2,254.40	4,271.53	6,525.93	8,183.00	0.00	8,183.00
01-Feb-07	0.00	4,788.06	4,788.06	2,148.82	161.83	2,310.65	0.00	2,477.41	2,477.41
01-Aug-07	9,872.19	4,788.06	14,660.25	2,148.82	4,271.53	6,420.35	8,239.90	0.00	8,239.90
01-Feb-08	0.00	4,639.98	4,639.98	2,042.20	161.83	2,204.03	0.00	2,435.95	2,435.95
01-Aug-08	10,022.06	4,676.04	14,698.10	2,042.20	4,289.29	6,331.49	8,366.61	0.00	8,366.61
01-Feb-09	0.00	4,439.00	4,439.00	1,933.95	161.83	2,095.78	0.00	2,343.22	2,343.22
01-Aug-09	10,277.29	4,439.00	14,716.29	1,933.95	4,270.99	6,204.94	8,511.35	0.00	8,511.35
01-Feb-10	0.00	4,182.06	4,182.06	1,822.95	161.83	1,984.78	0.00	2,197.28	2,197.28
01-Aug-10	10,591.37	4,182.06	14,773.43	1,822.95	4,270.99	6,093.94	8,679.49	0.00	8,679.49
01-Feb-11	0.00	3,917.28	3,917.28	1,708.55	161.83	1,870.38	0.00	2,046.90	2,046.90
01-Aug-11	10,915.35	3,917.28	14,832.63	1,708.55	4,270.99	5,979.54	8,853.09	0.00	8,853.09
01-Feb-12	0.00	3,644.39	3,644.39	1,590.66	161.83	1,752.49	0.00	1,891.90	1,891.90
01-Aug-12	11,251.70	3,644.39	14,896.09	1,590.66	4,337.06	5,927.72	8,968.37	0.00	8,968.37
01-Feb-13	0.00	3,495.24	3,495.24	1,469.14	161.83	1,630.97	0.00	1,864.27	1,864.27
01-Aug-13	12,365.59	2,639.71	15,005.30	1,469.14	3,926.50	5,395.64	9,609.67	0.00	9,609.67
01-Feb-14	0.00	3,072.90	3,072.90	1,335.58	161.83	1,497.41	0.00	1,575.49	1,575.49
01-Aug-14	12,365.59	2,295.90	14,661.49	1,335.58	3,916.90	5,252.48	9,409.00	0.00	9,409.00
01-Feb-15	0.00	2,748.34	2,748.34	1,202.02	161.83	1,363.85	0.00	1,384.49	1,384.49
01-Aug-15	12,365.59	2,026.10	14,391.69	1,202.02	3,946.01	5,148.03	9,243.66	0.00	9,243.66
01-Feb-16	0.00	2,442.61	2,442.61	1,068.46	161.83	1,230.29	0.00	1,212.32	1,212.32
01-Aug-16	12,365.59	1,711.22	14,076.81	1,068.46	3,947.46	5,015.92	9,060.89	0.00	9,060.89
01-Feb-17	0.00	2,142.12	2,142.12	934.90	161.83	1,096.73	0.00	1,045.39	1,045.39
01-Aug-17	12,365.59	1,633.45	13,999.04	934.90	4,064.64	4,999.54	8,999.51	0.00	8,999.51
01-Feb-18	0.00	1,835.96	1,835.96	801.34	161.83	963.17	0.00	872.79	872.79
01-Aug-18	14,838.71	1,684.24	16,522.95	801.34	4,246.54	5,047.88	11,475.07	0.00	11,475.07
01-Feb-19	0.00	1,468.87	1,468.87	641.08	161.83	802.91	0.00	665.96	665.96
01-Aug-19	14,838.71	861.58	15,700.29	641.08	4,025.94	4,667.02	11,033.27	0.00	11,033.27
01-Feb-20	0.00	1,108.39	1,108.39	480.81	161.83	642.64	0.00	465.75	465.75
01-Aug-20	14,838.71	761.53	15,600.24	480.81	4,163.65	4,644.46	10,955.77	0.00	10,955.77
01-Feb-21	0.00	741.94	741.94	320.54	161.83	482.37	0.00	259.57	259.57
01-Aug-21	14,838.71	741.94	15,580.65	320.54	4,339.34	4,659.88	10,920.77	0.00	10,920.77
01-Feb-22	0.00	370.97	370.97	160.27	161.83	322.10	0.00	48.87	48.87
01-Aug-22	14,838.71	370.97	15,209.68	160.27	4,339.34	4,499.61	10,710.07	0.00	10,710.07
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	218,403.03	107,441.56	325,844.59	49,687.31	77,921.35	127,608.66	169,346.19	28,889.74	198,235.93

Pool 8 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fees
Acton	CW-00-40	01-Feb-05	\$218,403.03	\$242.83
Acton	CW-00-40	01-Aug-05	208,725.72	\$163.80
Acton	CW-00-40	01-Feb-06	208,725.72	\$156.54
Acton	CW-00-40	01-Aug-06	198,951.46	\$156.54
Acton	CW-00-40	01-Feb-07	198,951.46	\$149.21
Acton	CW-00-40	01-Aug-07	189,079.27	\$149.21
Acton	CW-00-40	01-Feb-08	189,079.27	\$141.81
Acton	CW-00-40	01-Aug-08	179,057.21	\$141.81
Acton	CW-00-40	01-Feb-09	179,057.21	\$134.29
Acton	CW-00-40	01-Aug-09	168,779.92	\$134.29
Acton	CW-00-40	01-Feb-10	168,779.92	\$126.58
Acton	CW-00-40	01-Aug-10	158,188.55	\$126.58
Acton	CW-00-40	01-Feb-11	158,188.55	\$118.64
Acton	CW-00-40	01-Aug-11	147,273.20	\$118.64
Acton	CW-00-40	01-Feb-12	147,273.20	\$110.45
Acton	CW-00-40	01-Aug-12	136,021.50	\$110.45
Acton	CW-00-40	01-Feb-13	136,021.50	\$102.02
Acton	CW-00-40	01-Aug-13	123,655.91	\$102.02
Acton	CW-00-40	01-Feb-14	123,655.91	\$92.74
Acton	CW-00-40	01-Aug-14	111,290.32	\$92.74
Acton	CW-00-40	01-Feb-15	111,290.32	\$83.47
Acton	CW-00-40	01-Aug-15	98,924.73	\$83.47
Acton	CW-00-40	01-Feb-16	98,924.73	\$74.19
Acton	CW-00-40	01-Aug-16	86,559.14	\$74.19
Acton	CW-00-40	01-Feb-17	86,559.14	\$64.92
Acton	CW-00-40	01-Aug-17	74,193.55	\$64.92
Acton	CW-00-40	01-Feb-18	74,193.55	\$55.65
Acton	CW-00-40	01-Aug-18	59,354.84	\$55.65
Acton	CW-00-40	01-Feb-19	59,354.84	\$44.52
Acton	CW-00-40	01-Aug-19	44,516.13	\$44.52
Acton	CW-00-40	01-Feb-20	44,516.13	\$33.39
Acton	CW-00-40	01-Aug-20	29,677.42	\$33.39
Acton	CW-00-40	01-Feb-21	29,677.42	\$22.26
Acton	CW-00-40	01-Aug-21	14,838.71	\$22.26
Acton	CW-00-40	01-Feb-22	14,838.71	\$11.13
Acton	CW-00-40	01-Aug-22	0.00	\$11.13
Acton	CW-00-40	01-Feb-23	0.00	\$0.00
Acton	CW-00-40	01-Aug-23	0.00	\$0.00
Acton	CW-00-40	01-Feb-24	0.00	\$0.00
Acton	CW-00-40	01-Aug-24	0.00	\$0.00
Acton	CW-00-40	01-Feb-25	0.00	\$0.00
Acton	CW-00-40	01-Aug-25	0.00	\$0.00
Acton	CW-00-40	01-Feb-26	0.00	\$0.00
Acton	CW-00-40	01-Aug-26	0.00	\$0.00
Acton	CW-00-40	01-Feb-27	0.00	\$0.00
Acton	CW-00-40	01-Aug-27	0.00	\$0.00
Acton	CW-00-40	01-Feb-28	0.00	\$0.00
Acton	CW-00-40	01-Aug-28	0.00	\$0.00
Acton	CW-00-40	01-Feb-29	0.00	\$0.00
Acton	CW-00-40	01-Aug-29	0.00	\$0.00
Acton	CW-00-40	01-Feb-30	0.00	\$0.00
Acton	CW-00-40	01-Aug-30	0.00	\$0.00
Acton	CW-00-40	01-Feb-31	0.00	\$0.00
Acton	CW-00-40	01-Aug-31	0.00	\$0.00
Acton	CW-00-40	01-Feb-32	0.00	\$0.00
Acton	CW-00-40	01-Aug-32	0.00	\$0.00
Acton	CW-00-40	01-Feb-33	0.00	\$0.00
Acton	CW-00-40	01-Aug-33	0.00	\$0.00
Acton	CW-00-40	01-Feb-34	0.00	\$0.00
Acton	CW-00-40	01-Aug-34	0.00	\$0.00
Acton	CW-00-40	01-Feb-35	0.00	\$0.00
Acton	CW-00-40	01-Aug-35	0.00	\$0.00

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 11

SWAP

Revised SCHEDULE C

Acton
CW-00-40A

Final Loan Structuring Analysis
 Revised Schedule of Loan Repayments

Outstanding Loan Obligation:	\$154,350.47
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	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
09-Nov-07					
15-Jan-08	-	-	-	139.85	139.85
15-Jul-08	10,289.85	-	10,289.85	115.76	10,405.61
15-Jan-09	-	-	-	108.05	108.05
15-Jul-09	10,289.83	-	10,289.83	108.05	10,397.88
15-Jan-10	-	-	-	100.33	100.33
15-Jul-10	10,289.83	-	10,289.83	100.33	10,390.16
15-Jan-11	-	-	-	92.61	92.61
15-Jul-11	10,289.83	-	10,289.83	92.61	10,382.44
15-Jan-12	-	-	-	84.89	84.89
15-Jul-12	10,289.83	-	10,289.83	84.89	10,374.72
15-Jan-13	-	-	-	77.18	77.18
15-Jul-13	10,289.83	-	10,289.83	77.18	10,367.01
15-Jan-14	-	-	-	69.46	69.46
15-Jul-14	10,289.83	-	10,289.83	69.46	10,359.29
15-Jan-15	-	-	-	61.74	61.74
15-Jul-15	10,289.83	-	10,289.83	61.74	10,351.57
15-Jan-16	-	-	-	54.02	54.02
15-Jul-16	10,289.83	-	10,289.83	54.02	10,343.85
15-Jan-17	-	-	-	46.31	46.31
15-Jul-17	10,289.83	-	10,289.83	46.31	10,336.14
15-Jan-18	-	-	-	38.59	38.59
15-Jul-18	10,289.83	-	10,289.83	38.59	10,328.42
15-Jan-19	-	-	-	30.87	30.87
15-Jul-19	10,290.58	-	10,290.58	30.87	10,321.45
15-Jan-20	-	-	-	23.15	23.15
15-Jul-20	10,290.58	-	10,290.58	23.15	10,313.73
15-Jan-21	-	-	-	15.44	15.44
15-Jul-21	10,290.58	-	10,290.58	15.44	10,306.02
15-Jan-22	-	-	-	7.72	7.72
15-Jul-22	10,290.58	-	10,290.58	7.72	10,298.30
15-Jan-23	-	-	-	-	-
15-Jul-23	-	-	-	-	-
15-Jan-24	-	-	-	-	-
15-Jul-24	-	-	-	-	-
15-Jan-25	-	-	-	-	-
15-Jul-25	-	-	-	-	-
15-Jan-26	-	-	-	-	-
15-Jul-26	-	-	-	-	-
15-Jan-27	-	-	-	-	-
15-Jul-27	-	-	-	-	-
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
	\$154,350.47	\$0.00	\$154,350.47	\$1,876.33	\$156,226.80

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 11

Acton
 CW-00-40A

Loan Interest Rate 0.00%

Final Structuring Analysis

Schedule of Loan Repayments

Remaining Loan Obligation: \$232,394.00

Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	\$13,670.00	\$0.00	\$13,670.00	\$174.30	1,417.60	\$15,261.90
15-Jan-07	0.00	0.00	0.00	164.04		164.04
15-Jul-07	13,670.00	0.00	13,670.00	164.04		13,834.04
15-Jan-08	0.00	0.00	0.00	153.79		153.79
15-Jul-08	13,670.00	0.00	13,670.00	153.79		13,823.79
15-Jan-09	0.00	0.00	0.00	143.54		143.54
15-Jul-09	13,670.00	0.00	13,670.00	143.54		13,813.54
15-Jan-10	0.00	0.00	0.00	133.29		133.29
15-Jul-10	13,670.00	0.00	13,670.00	133.29		13,803.29
15-Jan-11	0.00	0.00	0.00	123.03		123.03
15-Jul-11	13,670.00	0.00	13,670.00	123.03		13,793.03
15-Jan-12	0.00	0.00	0.00	112.78		112.78
15-Jul-12	13,670.00	0.00	13,670.00	112.78		13,782.78
15-Jan-13	0.00	0.00	0.00	102.53		102.53
15-Jul-13	13,670.00	0.00	13,670.00	102.53		13,772.53
15-Jan-14	0.00	0.00	0.00	92.28		92.28
15-Jul-14	13,670.00	0.00	13,670.00	92.28		13,762.28
15-Jan-15	0.00	0.00	0.00	82.02		82.02
15-Jul-15	13,670.00	0.00	13,670.00	82.02		13,752.02
15-Jan-16	0.00	0.00	0.00	71.77		71.77
15-Jul-16	13,670.00	0.00	13,670.00	71.77		13,741.77
15-Jan-17	0.00	0.00	0.00	61.52		61.52
15-Jul-17	13,670.00	0.00	13,670.00	61.52		13,731.52
15-Jan-18	0.00	0.00	0.00	51.27		51.27
15-Jul-18	13,670.00	0.00	13,670.00	51.27		13,721.27
15-Jan-19	0.00	0.00	0.00	41.01		41.01
15-Jul-19	13,671.00	0.00	13,671.00	41.01		13,712.01
15-Jan-20	0.00	0.00	0.00	30.76		30.76
15-Jul-20	13,671.00	0.00	13,671.00	30.76		13,701.76
15-Jan-21	0.00	0.00	0.00	20.51		20.51
15-Jul-21	13,671.00	0.00	13,671.00	20.51		13,691.51
15-Jan-22	0.00	0.00	0.00	10.25		10.25
15-Jul-22	13,671.00	0.00	13,671.00	10.25		13,681.25
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	0.00	0.00	0.00	0.00		0.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	0.00	0.00	0.00	0.00		0.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	0.00	0.00	0.00	0.00		0.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	\$232,394.00	\$0.00	\$232,394.00	\$2,963.08	\$1,417.60	\$236,774.68

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13

SCHEDULE C

Acton
 T5-97-1033

Loan Interest Rate 0.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$174,305.00

Date	Schedule of Loan Repayments			Admin. Fee 0	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$8,715.00	\$0.00	\$8,715.00	\$0.00	0.00	\$8,715.00
15-Jan-09	0.00	0.00	0.00	0.00		0.00
15-Jul-09	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-10	0.00	0.00	0.00	0.00		0.00
15-Jul-10	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-11	0.00	0.00	0.00	0.00		0.00
15-Jul-11	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-12	0.00	0.00	0.00	0.00		0.00
15-Jul-12	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-13	0.00	0.00	0.00	0.00		0.00
15-Jul-13	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-14	0.00	0.00	0.00	0.00		0.00
15-Jul-14	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-15	0.00	0.00	0.00	0.00		0.00
15-Jul-15	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-16	0.00	0.00	0.00	0.00		0.00
15-Jul-16	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-17	0.00	0.00	0.00	0.00		0.00
15-Jul-17	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-18	0.00	0.00	0.00	0.00		0.00
15-Jul-18	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-19	0.00	0.00	0.00	0.00		0.00
15-Jul-19	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-20	0.00	0.00	0.00	0.00		0.00
15-Jul-20	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-21	0.00	0.00	0.00	0.00		0.00
15-Jul-21	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-22	0.00	0.00	0.00	0.00		0.00
15-Jul-22	8,715.00	0.00	8,715.00	0.00		8,715.00
15-Jan-23	0.00	0.00	0.00	0.00		0.00
15-Jul-23	8,716.00	0.00	8,716.00	0.00		8,716.00
15-Jan-24	0.00	0.00	0.00	0.00		0.00
15-Jul-24	8,716.00	0.00	8,716.00	0.00		8,716.00
15-Jan-25	0.00	0.00	0.00	0.00		0.00
15-Jul-25	8,716.00	0.00	8,716.00	0.00		8,716.00
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	8,716.00	0.00	8,716.00	0.00		8,716.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	8,716.00	0.00	8,716.00	0.00		8,716.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$174,305.00	\$0.00	\$174,305.00	\$0.00	\$0.00	\$174,305.00