

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 State Revolving Fund Bonds
 Series 15
 Acushnet
 T5-97-1152-A
 Final Structuring Analysis

SCHEDULE C

| | |
|--------------------|-------|
| Loan Interest Rate | 0.00% |
|--------------------|-------|

Schedule of Loan Repayments

| | |
|----------------------------|--------------|
| Remaining Loan Obligation: | \$592,577.51 |
|----------------------------|--------------|

| Date | Schedule of Loan Repayments | | | Admin. Fee 0 | Loan Origination Fee | Total Due |
|-----------|-----------------------------|----------|--------------|-----------------|-------------------------|--------------|
| | Principal | Interest | Total | | | |
| 22-Nov-10 | | | | | | |
| 15-Jul-11 | \$31,188.51 | \$0.00 | \$31,188.51 | \$0.00 | 0.00 | \$31,188.51 |
| 15-Jan-12 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-12 | 31,188.00 | 0.00 | 31,188.00 | 0.00 | | 31,188.00 |
| 15-Jan-13 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-13 | 31,188.00 | 0.00 | 31,188.00 | 0.00 | | 31,188.00 |
| 15-Jan-14 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-14 | 31,188.00 | 0.00 | 31,188.00 | 0.00 | | 31,188.00 |
| 15-Jan-15 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-15 | 31,188.00 | 0.00 | 31,188.00 | 0.00 | | 31,188.00 |
| 15-Jan-16 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-16 | 31,188.00 | 0.00 | 31,188.00 | 0.00 | | 31,188.00 |
| 15-Jan-17 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-17 | 31,188.00 | 0.00 | 31,188.00 | 0.00 | | 31,188.00 |
| 15-Jan-18 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-18 | 31,188.00 | 0.00 | 31,188.00 | 0.00 | | 31,188.00 |
| 15-Jan-19 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-19 | 31,188.00 | 0.00 | 31,188.00 | 0.00 | | 31,188.00 |
| 15-Jan-20 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-20 | 31,188.00 | 0.00 | 31,188.00 | 0.00 | | 31,188.00 |
| 15-Jan-21 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-21 | 31,188.00 | 0.00 | 31,188.00 | 0.00 | | 31,188.00 |
| 15-Jan-22 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-22 | 31,188.00 | 0.00 | 31,188.00 | 0.00 | | 31,188.00 |
| 15-Jan-23 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-23 | 31,188.00 | 0.00 | 31,188.00 | 0.00 | | 31,188.00 |
| 15-Jan-24 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-24 | 31,188.00 | 0.00 | 31,188.00 | 0.00 | | 31,188.00 |
| 15-Jan-25 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-25 | 31,189.00 | 0.00 | 31,189.00 | 0.00 | | 31,189.00 |
| 15-Jan-26 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-26 | 31,189.00 | 0.00 | 31,189.00 | 0.00 | | 31,189.00 |
| 15-Jan-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-27 | 31,189.00 | 0.00 | 31,189.00 | 0.00 | | 31,189.00 |
| 15-Jan-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-28 | 31,189.00 | 0.00 | 31,189.00 | 0.00 | | 31,189.00 |
| 15-Jan-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-29 | 31,189.00 | 0.00 | 31,189.00 | 0.00 | | 31,189.00 |
| 15-Jan-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-38 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-38 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-39 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-39 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-40 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-40 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-41 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-41 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-42 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| | \$592,577.51 | \$0.00 | \$592,577.51 | \$0.00 | \$0.00 | \$592,577.51 |

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 4
 Reverse V Loan
 Acushnet 97-1152

SCHEDULE C

Final Loan Structuring Analysis
 Schedule of Loan Repayments [As of October 25, 2000 Swap]

| Transfer Date | Scheduled Loan Repayments | | | Loan Subsidy Amounts | | | Net Loan Repayments | | | |
|---------------|---------------------------|-----------|------------|----------------------|-----------------|------------------------------|---------------------|-----------|-----------|-------|
| | Date | Principal | Interest | Total | Equity Earnings | Contract Assistance Payments | Total | Principal | Interest | Total |
| 25-Oct-00 | | | | | | | | | | |
| 1-Feb-01 | - | 1,161.36 | 1,161.36 | 596.92 | 564.44 | 1,161.36 | - | - | - | |
| 1-Aug-01 | 5,436.00 | 2,177.54 | 7,613.54 | 1,119.22 | 1,058.33 | 2,177.54 | 5,436.00 | - | 5,436.00 | |
| 1-Feb-02 | - | 2,068.82 | 2,068.82 | 1,057.03 | 1,011.79 | 2,068.82 | - | - | - | |
| 1-Aug-02 | 5,436.00 | 2,068.82 | 7,504.82 | 1,057.03 | 1,011.79 | 2,068.82 | 5,436.00 | - | 5,436.00 | |
| 1-Feb-03 | - | 1,960.10 | 1,960.10 | 994.85 | 965.26 | 1,960.10 | - | - | - | |
| 1-Aug-03 | 5,436.00 | 1,960.10 | 7,396.10 | 994.85 | 965.26 | 1,960.10 | 5,436.00 | - | 5,436.00 | |
| 1-Feb-04 | - | 1,851.38 | 1,851.38 | 932.66 | 918.72 | 1,851.38 | - | - | - | |
| 1-Aug-04 | 5,436.00 | 1,851.38 | 7,287.38 | 932.66 | 918.72 | 1,851.38 | 5,436.00 | - | 5,436.00 | |
| 1-Feb-05 | - | 1,742.66 | 1,742.66 | 870.48 | 872.19 | 1,742.66 | - | - | - | |
| 1-Aug-05 | 5,436.00 | 1,742.66 | 7,178.66 | 870.48 | 872.19 | 1,742.66 | 5,436.00 | - | 5,436.00 | |
| 1-Feb-06 | - | 1,633.94 | 1,633.94 | 808.29 | 825.65 | 1,633.94 | - | - | - | |
| 1-Aug-06 | 5,436.00 | 1,633.94 | 7,069.94 | 808.29 | 825.65 | 1,633.94 | 5,436.00 | - | 5,436.00 | |
| 1-Feb-07 | - | 1,498.04 | 1,498.04 | 746.11 | 751.94 | 1,498.04 | - | - | - | |
| 1-Aug-07 | 5,436.00 | 1,498.04 | 6,934.04 | 746.11 | 751.94 | 1,498.04 | 5,436.00 | - | 5,436.00 | |
| 1-Feb-08 | - | 1,362.14 | 1,362.14 | 683.92 | 678.22 | 1,362.14 | - | - | - | |
| 1-Aug-08 | 5,436.00 | 1,362.14 | 6,798.14 | 683.92 | 678.22 | 1,362.14 | 5,436.00 | - | 5,436.00 | |
| 1-Feb-09 | - | 1,246.63 | 1,246.63 | 621.74 | 624.89 | 1,246.63 | - | - | - | |
| 1-Aug-09 | 5,436.00 | 1,246.63 | 6,682.63 | 621.74 | 624.89 | 1,246.63 | 5,436.00 | - | 5,436.00 | |
| 1-Feb-10 | - | 1,107.33 | 1,107.33 | 559.55 | 547.78 | 1,107.33 | - | - | - | |
| 1-Aug-10 | 5,436.00 | 1,107.33 | 6,543.33 | 559.55 | 547.78 | 1,107.33 | 5,436.00 | - | 5,436.00 | |
| 1-Feb-11 | - | 968.03 | 968.03 | 497.37 | 470.67 | 968.03 | - | - | - | |
| 1-Aug-11 | 5,436.00 | 968.03 | 6,404.03 | 497.37 | 470.67 | 968.03 | 5,436.00 | - | 5,436.00 | |
| 1-Feb-12 | - | 828.74 | 828.74 | 435.18 | 393.55 | 828.74 | - | - | - | |
| 1-Aug-12 | 5,436.00 | 5,639.09 | 11,075.09 | 435.18 | 5,203.91 | 5,639.09 | 5,436.00 | - | 5,436.00 | |
| 1-Feb-13 | - | 828.74 | 828.74 | 373.00 | 455.74 | 828.74 | - | - | - | |
| 1-Aug-13 | 5,436.00 | 828.74 | 6,264.74 | 373.00 | 455.74 | 828.74 | 5,436.00 | - | 5,436.00 | |
| 1-Feb-14 | - | 689.44 | 689.44 | 310.81 | 378.63 | 689.44 | - | - | - | |
| 1-Aug-14 | 5,434.00 | 689.44 | 6,123.44 | 310.81 | 378.63 | 689.44 | 5,434.00 | - | 5,434.00 | |
| 1-Feb-15 | - | 550.19 | 550.19 | 248.65 | 301.54 | 550.19 | - | - | - | |
| 1-Aug-15 | 5,434.00 | 550.19 | 5,984.19 | 248.65 | 301.54 | 550.19 | 5,434.00 | - | 5,434.00 | |
| 1-Feb-16 | - | 410.95 | 410.95 | 186.49 | 224.46 | 410.95 | - | - | - | |
| 1-Aug-16 | 5,434.00 | 410.95 | 5,844.95 | 186.49 | 224.46 | 410.95 | 5,434.00 | - | 5,434.00 | |
| 1-Feb-17 | - | 271.70 | 271.70 | 124.32 | 147.38 | 271.70 | - | - | - | |
| 1-Aug-17 | 5,434.00 | 271.70 | 5,705.70 | 124.32 | 147.38 | 271.70 | 5,434.00 | - | 5,434.00 | |
| 1-Feb-18 | - | 135.85 | 135.85 | 62.16 | 73.69 | 135.85 | - | - | - | |
| 1-Aug-18 | 5,434.00 | 135.85 | 5,569.85 | 62.16 | 73.69 | 135.85 | 5,434.00 | - | 5,434.00 | |
| 1-Feb-19 | - | - | - | - | - | - | - | - | - | |
| 1-Aug-19 | - | - | - | - | - | - | - | - | - | |
| 1-Feb-20 | - | - | - | - | - | - | - | - | - | |
| 1-Aug-20 | - | - | - | - | - | - | - | - | - | |
| 1-Feb-21 | - | - | - | - | - | - | - | - | - | |
| 1-Aug-21 | - | - | - | - | - | - | - | - | - | |
| 1-Feb-22 | - | - | - | - | - | - | - | - | - | |
| | 97,838.00 | 46,458.66 | 144,296.66 | 20,741.35 | 25,717.31 | 46,458.66 | 97,838.00 | - | 97,838.00 | |

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 11

| |
|----------|
| Acushnet |
| CW-04-29 |

| | |
|--------------------|-------|
| Loan Interest Rate | 2.00% |
|--------------------|-------|

Final Structuring Analysis

Schedule of Loan Repayments

| | |
|--------------------------|----------------|
| Initial Loan Obligation: | \$3,896,917.00 |
|--------------------------|----------------|

| Date | Schedule of Loan Repayments | | | Admin. Fee 0.07500% | Loan Origination Fee | Total Due |
|-----------|-----------------------------|--------------|----------------|------------------------|-------------------------|----------------|
| | Principal | Interest | Total | | | |
| 16-Nov-05 | | | | | | |
| 15-Jul-06 | \$144,646.00 | \$55,206.32 | \$199,852.32 | \$2,922.69 | 23,771.19 | \$226,546.20 |
| 15-Jan-07 | 0.00 | 37,522.71 | 37,522.71 | 2,814.20 | | 40,336.91 |
| 15-Jul-07 | 163,969.00 | 37,522.71 | 201,491.71 | 2,814.20 | | 204,305.91 |
| 15-Jan-08 | 0.00 | 35,883.02 | 35,883.02 | 2,691.23 | | 38,574.25 |
| 15-Jul-08 | 167,282.00 | 35,883.02 | 203,165.02 | 2,691.23 | | 205,856.25 |
| 15-Jan-09 | 0.00 | 34,210.20 | 34,210.20 | 2,565.77 | | 36,775.97 |
| 15-Jul-09 | 170,661.00 | 34,210.20 | 204,871.20 | 2,565.77 | | 207,436.97 |
| 15-Jan-10 | 0.00 | 32,503.59 | 32,503.59 | 2,437.77 | | 34,941.36 |
| 15-Jul-10 | 174,109.00 | 32,503.59 | 206,612.59 | 2,437.77 | | 209,050.36 |
| 15-Jan-11 | 0.00 | 30,762.50 | 30,762.50 | 2,307.19 | | 33,069.69 |
| 15-Jul-11 | 177,626.00 | 30,762.50 | 208,388.50 | 2,307.19 | | 210,695.69 |
| 15-Jan-12 | 0.00 | 28,986.24 | 28,986.24 | 2,173.97 | | 31,160.21 |
| 15-Jul-12 | 181,215.00 | 28,986.24 | 210,201.24 | 2,173.97 | | 212,375.21 |
| 15-Jan-13 | 0.00 | 27,174.09 | 27,174.09 | 2,038.06 | | 29,212.15 |
| 15-Jul-13 | 184,875.00 | 27,174.09 | 212,049.09 | 2,038.06 | | 214,087.15 |
| 15-Jan-14 | 0.00 | 25,325.34 | 25,325.34 | 1,899.40 | | 27,224.74 |
| 15-Jul-14 | 188,610.00 | 25,325.34 | 213,935.34 | 1,899.40 | | 215,834.74 |
| 15-Jan-15 | 0.00 | 23,439.24 | 23,439.24 | 1,757.94 | | 25,197.18 |
| 15-Jul-15 | 192,421.00 | 23,439.24 | 215,860.24 | 1,757.94 | | 217,618.18 |
| 15-Jan-16 | 0.00 | 21,515.03 | 21,515.03 | 1,613.63 | | 23,128.66 |
| 15-Jul-16 | 196,308.00 | 21,515.03 | 217,823.03 | 1,613.63 | | 219,436.66 |
| 15-Jan-17 | 0.00 | 19,551.95 | 19,551.95 | 1,466.40 | | 21,018.35 |
| 15-Jul-17 | 200,274.00 | 19,551.95 | 219,825.95 | 1,466.40 | | 221,292.35 |
| 15-Jan-18 | 0.00 | 17,549.21 | 17,549.21 | 1,316.19 | | 18,865.40 |
| 15-Jul-18 | 204,320.00 | 17,549.21 | 221,869.21 | 1,316.19 | | 223,185.40 |
| 15-Jan-19 | 0.00 | 15,506.01 | 15,506.01 | 1,162.95 | | 16,668.96 |
| 15-Jul-19 | 208,447.00 | 15,506.01 | 223,953.01 | 1,162.95 | | 225,115.96 |
| 15-Jan-20 | 0.00 | 13,421.54 | 13,421.54 | 1,006.62 | | 14,428.16 |
| 15-Jul-20 | 212,658.00 | 13,421.54 | 226,079.54 | 1,006.62 | | 227,086.16 |
| 15-Jan-21 | 0.00 | 11,294.96 | 11,294.96 | 847.12 | | 12,142.08 |
| 15-Jul-21 | 216,954.00 | 11,294.96 | 228,248.96 | 847.12 | | 229,096.08 |
| 15-Jan-22 | 0.00 | 9,125.42 | 9,125.42 | 684.41 | | 9,809.83 |
| 15-Jul-22 | 221,337.00 | 9,125.42 | 230,462.42 | 684.41 | | 231,146.83 |
| 15-Jan-23 | 0.00 | 6,912.05 | 6,912.05 | 518.40 | | 7,430.45 |
| 15-Jul-23 | 225,809.00 | 6,912.05 | 232,721.05 | 518.40 | | 233,239.45 |
| 15-Jan-24 | 0.00 | 4,653.96 | 4,653.96 | 349.05 | | 5,003.01 |
| 15-Jul-24 | 230,371.00 | 4,653.96 | 235,024.96 | 349.05 | | 235,374.01 |
| 15-Jan-25 | 0.00 | 2,350.25 | 2,350.25 | 176.27 | | 2,526.52 |
| 15-Jul-25 | 235,025.00 | 2,350.25 | 237,375.25 | 176.27 | | 237,551.52 |
| 15-Jan-26 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-26 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-27 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| | \$3,896,917.00 | \$850,580.94 | \$4,747,497.94 | \$62,575.83 | \$23,771.19 | \$4,833,844.96 |

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 12

Revised SCHEDULE C

| |
|-----------|
| Acushnet |
| CW-04-29A |

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

| | |
|------------------------------|--------------|
| Outstanding Loan Obligation: | \$669,999.42 |
|------------------------------|--------------|

| | Schedule of Loan Repayments | | | Admin. Fee 0.07500% | Total Due |
|-----------|-----------------------------|--------------|--------------|------------------------|--------------|
| | Principal | Interest | Total | | |
| 09-Dec-08 | | | | | |
| 15-Jan-09 | - | 14,009.29 | 14,009.29 | 1,050.70 | 15,059.99 |
| 15-Jul-09 | 31,234.41 | 6,699.99 | 37,934.40 | 502.50 | 38,436.90 |
| 15-Jan-10 | - | 6,387.65 | 6,387.65 | 479.07 | 6,866.72 |
| 15-Jul-10 | 31,865.63 | 6,387.65 | 38,253.28 | 479.07 | 38,732.35 |
| 15-Jan-11 | - | 6,068.99 | 6,068.99 | 455.17 | 6,524.16 |
| 15-Jul-11 | 32,509.12 | 6,068.99 | 38,578.11 | 455.17 | 39,033.28 |
| 15-Jan-12 | - | 5,743.90 | 5,743.90 | 430.79 | 6,174.69 |
| 15-Jul-12 | 33,165.72 | 5,743.90 | 38,909.62 | 430.79 | 39,340.41 |
| 15-Jan-13 | - | 5,412.25 | 5,412.25 | 405.92 | 5,818.17 |
| 15-Jul-13 | 33,835.87 | 5,412.25 | 39,248.12 | 405.92 | 39,654.04 |
| 15-Jan-14 | - | 5,073.89 | 5,073.89 | 380.54 | 5,454.43 |
| 15-Jul-14 | 34,519.55 | 5,073.89 | 39,593.44 | 380.54 | 39,973.98 |
| 15-Jan-15 | - | 4,728.69 | 4,728.69 | 354.65 | 5,083.34 |
| 15-Jul-15 | 35,216.77 | 4,728.69 | 39,945.46 | 354.65 | 40,300.11 |
| 15-Jan-16 | - | 4,376.52 | 4,376.52 | 328.24 | 4,704.76 |
| 15-Jul-16 | 35,928.37 | 4,376.52 | 40,304.89 | 328.24 | 40,633.13 |
| 15-Jan-17 | - | 4,017.24 | 4,017.24 | 301.29 | 4,318.53 |
| 15-Jul-17 | 36,654.36 | 4,017.24 | 40,671.60 | 301.29 | 40,972.89 |
| 15-Jan-18 | - | 3,650.70 | 3,650.70 | 273.80 | 3,924.50 |
| 15-Jul-18 | 37,394.73 | 3,650.70 | 41,045.43 | 273.80 | 41,319.23 |
| 15-Jan-19 | - | 3,276.75 | 3,276.75 | 245.76 | 3,522.51 |
| 15-Jul-19 | 38,149.91 | 3,276.75 | 41,426.66 | 245.76 | 41,672.42 |
| 15-Jan-20 | - | 2,895.25 | 2,895.25 | 217.14 | 3,112.39 |
| 15-Jul-20 | 38,920.75 | 2,895.25 | 41,816.00 | 217.14 | 42,033.14 |
| 15-Jan-21 | - | 2,506.04 | 2,506.04 | 187.95 | 2,693.99 |
| 15-Jul-21 | 39,707.23 | 2,506.04 | 42,213.27 | 187.95 | 42,401.22 |
| 15-Jan-22 | - | 2,108.97 | 2,108.97 | 158.17 | 2,267.14 |
| 15-Jul-22 | 40,509.37 | 2,108.97 | 42,618.34 | 158.17 | 42,776.51 |
| 15-Jan-23 | - | 1,703.88 | 1,703.88 | 127.79 | 1,831.67 |
| 15-Jul-23 | 41,327.59 | 1,703.88 | 43,031.47 | 127.79 | 43,159.26 |
| 15-Jan-24 | - | 1,290.60 | 1,290.60 | 96.80 | 1,387.40 |
| 15-Jul-24 | 42,162.31 | 1,290.60 | 43,452.91 | 96.80 | 43,549.71 |
| 15-Jan-25 | - | 868.98 | 868.98 | 65.17 | 934.15 |
| 15-Jul-25 | 43,014.37 | 868.98 | 43,883.35 | 65.17 | 43,948.52 |
| 15-Jan-26 | - | 438.83 | 438.83 | 32.91 | 471.74 |
| 15-Jul-26 | 43,883.36 | 438.83 | 44,322.19 | 32.91 | 44,355.10 |
| 15-Jan-27 | - | - | - | - | - |
| 15-Jul-27 | - | - | - | - | - |
| 15-Jan-28 | - | - | - | - | - |
| 15-Jul-28 | - | - | - | - | - |
| 15-Jan-29 | - | - | - | - | - |
| 15-Jul-29 | - | - | - | - | - |
| 15-Jan-30 | - | - | - | - | - |
| 15-Jul-30 | - | - | - | - | - |
| 15-Jan-31 | - | - | - | - | - |
| 15-Jul-31 | - | - | - | - | - |
| 15-Jan-32 | - | - | - | - | - |
| 15-Jul-32 | - | - | - | - | - |
| 15-Jan-33 | - | - | - | - | - |
| 15-Jul-33 | - | - | - | - | - |
| 15-Jan-34 | - | - | - | - | - |
| 15-Jul-34 | - | - | - | - | - |
| 15-Jan-35 | - | - | - | - | - |
| 15-Jul-35 | - | - | - | - | - |
| 15-Jan-36 | - | - | - | - | - |
| 15-Jul-36 | - | - | - | - | - |
| 15-Jan-37 | - | - | - | - | - |
| | \$669,999.42 | \$141,807.54 | \$811,806.96 | \$10,635.52 | \$822,442.48 |

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 12

SCHEDULE C

Acushnet
 CW-04-29A
 Final Structuring Analysis

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$1,724,020.00

| Date | Schedule of Loan Repayments | | | Admin. Fee 0.0750% | Loan Origination Fee | Total Due |
|-----------|-----------------------------|--------------|----------------|-----------------------|-------------------------|----------------|
| | Principal | Interest | Total | | | |
| 14-Dec-06 | | | | | | |
| 15-Jul-07 | \$67,993.00 | | | | | |
| 15-Jan-08 | 0.00 | \$20,209.35 | \$88,202.35 | | | |
| 15-Jul-08 | 72,366.00 | 16,560.27 | 16,560.27 | \$1,293.02 | 9,667.24 | \$99,162.61 |
| 15-Jan-09 | 0.00 | 16,560.27 | 88,926.27 | 1,242.02 | | 17,802.29 |
| 15-Jul-09 | 73,828.00 | 15,836.61 | 15,836.61 | 1,242.02 | | 90,168.29 |
| 15-Jan-10 | 0.00 | 15,836.61 | 89,664.61 | 1,187.75 | | 90,168.29 |
| 15-Jul-10 | 75,320.00 | 15,098.33 | 15,098.33 | 1,187.75 | | 17,024.36 |
| 15-Jan-11 | 0.00 | 15,098.33 | 90,418.33 | 1,132.37 | | 90,852.36 |
| 15-Jul-11 | 76,841.00 | 14,345.13 | 14,345.13 | 1,132.37 | | 16,230.70 |
| 15-Jan-12 | 0.00 | 14,345.13 | 91,186.13 | 1,075.88 | | 91,550.70 |
| 15-Jul-12 | 78,393.00 | 13,576.72 | 13,576.72 | 1,075.88 | | 15,421.01 |
| 15-Jan-13 | 0.00 | 13,576.72 | 91,969.72 | 1,018.25 | | 92,262.01 |
| 15-Jul-13 | 79,977.00 | 12,792.79 | 12,792.79 | 1,018.25 | | 14,594.97 |
| 15-Jan-14 | 0.00 | 12,792.79 | 92,769.79 | 959.46 | | 92,987.97 |
| 15-Jul-14 | 81,593.00 | 11,993.02 | 11,993.02 | 959.46 | | 13,752.25 |
| 15-Jan-15 | 0.00 | 11,993.02 | 93,586.02 | 899.48 | | 93,729.25 |
| 15-Jul-15 | 83,241.00 | 11,177.09 | 11,177.09 | 899.48 | | 12,892.50 |
| 15-Jan-16 | 0.00 | 11,177.09 | 94,418.09 | 838.28 | | 94,485.50 |
| 15-Jul-16 | 84,923.00 | 10,344.68 | 10,344.68 | 838.28 | | 12,015.37 |
| 15-Jan-17 | 0.00 | 10,344.68 | 95,267.68 | 775.85 | | 95,256.37 |
| 15-Jul-17 | 86,639.00 | 9,495.45 | 9,495.45 | 775.85 | | 11,120.53 |
| 15-Jan-18 | 0.00 | 9,495.45 | 96,134.45 | 712.16 | | 96,043.53 |
| 15-Jul-18 | 88,389.00 | 8,629.06 | 8,629.06 | 712.16 | | 10,207.61 |
| 15-Jan-19 | 0.00 | 8,629.06 | 97,018.06 | 647.18 | | 96,846.61 |
| 15-Jul-19 | 90,174.00 | 7,745.17 | 7,745.17 | 647.18 | | 9,276.24 |
| 15-Jan-20 | 0.00 | 7,745.17 | 97,919.17 | 580.69 | | 97,665.24 |
| 15-Jul-20 | 91,996.00 | 6,843.43 | 6,843.43 | 580.69 | | 8,326.06 |
| 15-Jan-21 | 0.00 | 6,843.43 | 98,839.43 | 513.26 | | 98,500.06 |
| 15-Jul-21 | 93,855.00 | 5,923.47 | 5,923.47 | 513.26 | | 7,356.69 |
| 15-Jan-22 | 0.00 | 5,923.47 | 99,778.47 | 444.26 | | 99,352.69 |
| 15-Jul-22 | 95,751.00 | 4,984.92 | 4,984.92 | 444.26 | | 6,367.73 |
| 15-Jan-23 | 0.00 | 4,984.92 | 100,735.92 | 373.87 | | 100,222.73 |
| 15-Jul-23 | 97,685.00 | 4,027.41 | 4,027.41 | 373.87 | | 5,358.79 |
| 15-Jan-24 | 0.00 | 4,027.41 | 101,712.41 | 302.06 | | 101,109.79 |
| 15-Jul-24 | 99,658.00 | 3,050.56 | 3,050.56 | 302.06 | | 4,329.47 |
| 15-Jan-25 | 0.00 | 3,050.56 | 102,708.56 | 228.79 | | 102,014.47 |
| 15-Jul-25 | 101,672.00 | 2,053.98 | 2,053.98 | 228.79 | | 3,279.35 |
| 15-Jan-26 | 0.00 | 2,053.98 | 103,725.98 | 154.05 | | 102,937.35 |
| 15-Jul-26 | 103,726.00 | 1,037.26 | 1,037.26 | 154.05 | | 2,208.03 |
| 15-Jan-27 | 0.00 | 1,037.26 | 104,763.26 | 77.79 | | 103,880.03 |
| 15-Jul-27 | 0.00 | 0.00 | 104,763.26 | 77.79 | | 1,115.05 |
| 15-Jan-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-28 | 0.00 | 0.00 | 0.00 | 0.00 | | 104,841.05 |
| 15-Jan-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-29 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-30 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-31 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-32 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-33 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-34 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-35 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-36 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jul-37 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| 15-Jan-38 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |
| | \$1,724,020.00 | \$371,240.05 | \$2,095,260.05 | \$27,620.32 | \$9,667.24 | \$2,132,547.61 |