

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 13

Attleboro
CW-03-28-D

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: **\$1,546,067.80**

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
15-Dec-09					
15-Jan-10	-	15,501.75	15,501.75	1,162.63	16,664.38
15-Jul-10	72,075.25	15,460.68	87,535.93	1,159.55	88,695.48
15-Jan-11	-	14,739.93	14,739.93	1,105.49	15,845.42
15-Jul-11	73,531.61	14,739.93	88,271.54	1,105.49	89,377.03
15-Jan-12	-	14,004.61	14,004.61	1,050.35	15,054.96
15-Jul-12	75,016.88	14,004.61	89,021.49	1,050.35	90,071.84
15-Jan-13	-	13,254.44	13,254.44	994.08	14,248.52
15-Jul-13	76,533.05	13,254.44	89,787.49	994.08	90,781.57
15-Jan-14	-	12,489.11	12,489.11	936.68	13,425.79
15-Jul-14	78,079.12	12,489.11	90,568.23	936.68	91,504.91
15-Jan-15	-	11,708.32	11,708.32	878.12	12,586.44
15-Jul-15	79,856.09	11,708.32	91,364.41	878.12	92,242.53
15-Jan-16	-	10,911.76	10,911.76	818.38	11,730.14
15-Jul-16	81,264.96	10,911.76	92,176.72	818.38	92,995.10
15-Jan-17	-	10,099.11	10,099.11	757.43	10,856.54
15-Jul-17	82,906.73	10,099.11	93,005.84	757.43	93,763.27
15-Jan-18	-	9,270.04	9,270.04	695.25	9,965.29
15-Jul-18	84,581.39	9,270.04	93,851.43	695.25	94,546.68
15-Jan-19	-	8,424.23	8,424.23	631.82	9,056.05
15-Jul-19	86,290.94	8,424.23	94,715.17	631.82	95,346.99
15-Jan-20	-	7,561.32	7,561.32	567.10	8,128.42
15-Jul-20	88,033.39	7,561.32	95,594.71	567.10	96,161.81
15-Jan-21	-	6,680.98	6,680.98	501.07	7,182.05
15-Jul-21	89,812.72	6,680.98	96,493.70	501.07	96,994.77
15-Jan-22	-	5,782.86	5,782.86	433.71	6,216.57
15-Jul-22	91,626.93	5,782.86	97,409.79	433.71	97,843.50
15-Jan-23	-	4,866.59	4,866.59	364.99	5,231.58
15-Jul-23	93,478.03	4,866.59	98,344.62	364.99	98,709.61
15-Jan-24	-	3,931.81	3,931.81	294.89	4,226.70
15-Jul-24	95,366.01	3,931.81	99,297.82	294.89	99,592.71
15-Jan-25	-	2,978.15	2,978.15	223.36	3,201.51
15-Jul-25	97,292.87	2,978.15	100,271.02	223.36	100,494.38
15-Jan-26	-	2,005.22	2,005.22	150.39	2,155.61
15-Jul-26	99,258.61	2,005.22	101,263.83	150.39	101,414.22
15-Jan-27	-	1,012.63	1,012.63	75.95	1,088.58
15-Jul-27	101,263.22	1,012.63	102,275.85	75.95	102,351.80
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
	\$1,546,067.80	\$310,404.65	\$1,856,472.45	\$23,280.30	\$1,879,752.75

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 13
 Attleboro
 CW-03-28-D
 Final Structuring Analysis

SCHEDULE C

Loan Interest Rate	2.00%
--------------------	-------

Schedule of Loan Repayments

Initial Loan Obligation:	\$1,688,831.00
--------------------------	----------------

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$66,962.00	\$19,421.56	\$86,383.56	\$1,266.62	10,808.52	\$98,458.70
15-Jan-09	0.00	16,218.69	16,218.69	1,216.40		17,435.09
15-Jul-09	70,873.00	16,218.69	87,091.69	1,216.40		88,308.09
15-Jan-10	0.00	15,509.96	15,509.96	1,163.25		16,673.21
15-Jul-10	72,305.00	15,509.96	87,814.96	1,163.25		88,978.21
15-Jan-11	0.00	14,786.91	14,786.91	1,109.02		15,895.93
15-Jul-11	73,766.00	14,786.91	88,552.91	1,109.02		89,661.93
15-Jan-12	0.00	14,049.25	14,049.25	1,053.69		15,102.94
15-Jul-12	75,256.00	14,049.25	89,305.25	1,053.69		90,358.94
15-Jan-13	0.00	13,296.69	13,296.69	997.25		14,293.94
15-Jul-13	76,777.00	13,296.69	90,073.69	997.25		91,070.94
15-Jan-14	0.00	12,528.92	12,528.92	939.67		13,468.59
15-Jul-14	78,328.00	12,528.92	90,856.92	939.67		91,796.59
15-Jan-15	0.00	11,745.64	11,745.64	880.92		12,626.56
15-Jul-15	79,910.00	11,745.64	91,655.64	880.92		92,536.56
15-Jan-16	0.00	10,946.54	10,946.54	820.99		11,767.53
15-Jul-16	81,524.00	10,946.54	92,470.54	820.99		93,291.53
15-Jan-17	0.00	10,131.30	10,131.30	759.85		10,891.15
15-Jul-17	83,171.00	10,131.30	93,302.30	759.85		94,062.15
15-Jan-18	0.00	9,299.59	9,299.59	697.47		9,997.06
15-Jul-18	84,851.00	9,299.59	94,150.59	697.47		94,848.06
15-Jan-19	0.00	8,451.08	8,451.08	633.83		9,084.91
15-Jul-19	86,566.00	8,451.08	95,017.08	633.83		95,650.91
15-Jan-20	0.00	7,585.42	7,585.42	568.91		8,154.33
15-Jul-20	88,314.00	7,585.42	95,899.42	568.91		96,468.33
15-Jan-21	0.00	6,702.28	6,702.28	502.67		7,204.95
15-Jul-21	90,099.00	6,702.28	96,801.28	502.67		97,303.95
15-Jan-22	0.00	5,801.29	5,801.29	435.10		6,236.39
15-Jul-22	91,919.00	5,801.29	97,720.29	435.10		98,155.39
15-Jan-23	0.00	4,882.10	4,882.10	366.16		5,248.26
15-Jul-23	93,776.00	4,882.10	98,658.10	366.16		99,024.26
15-Jan-24	0.00	3,944.34	3,944.34	295.83		4,240.17
15-Jul-24	95,670.00	3,944.34	99,614.34	295.83		99,910.17
15-Jan-25	0.00	2,987.64	2,987.64	224.07		3,211.71
15-Jul-25	97,603.00	2,987.64	100,590.64	224.07		100,814.71
15-Jan-26	0.00	2,011.61	2,011.61	150.87		2,162.48
15-Jul-26	99,575.00	2,011.61	101,586.61	150.87		101,737.48
15-Jan-27	0.00	1,015.86	1,015.86	76.19		1,092.05
15-Jul-27	101,586.00	1,015.86	102,601.86	76.19		102,678.05
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$1,688,831.00	\$363,211.78	\$2,052,042.78	\$27,050.90	\$10,808.52	\$2,089,902.20

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

Pool Program Bonds, Pool 12

Attleboro

CW-03-28C

Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$5,000,000.00

Date	Schedule of Loan Repayments			Admin. Fee 0.0750%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
14-Dec-06						
15-Jul-07	\$197,194.00	\$58,611.11	\$255,805.11	\$3,750.00		
15-Jan-08	0.00	48,028.06	48,028.06	3,602.10	28,036.93	\$287,592.04
15-Jul-08	209,876.00	48,028.06	257,904.06	3,602.10		51,630.16
15-Jan-09	0.00	45,929.30	45,929.30	3,444.70		261,506.16
15-Jul-09	214,116.00	45,929.30	260,045.30	3,444.70		49,374.00
15-Jan-10	0.00	43,788.14	43,788.14	3,284.11		263,490.00
15-Jul-10	218,442.00	43,788.14	262,230.14	3,284.11		47,072.25
15-Jan-11	0.00	41,603.72	41,603.72	3,120.28		265,514.25
15-Jul-11	222,854.00	41,603.72	264,457.72	3,120.28		44,724.00
15-Jan-12	0.00	39,375.18	39,375.18	2,953.14		267,578.00
15-Jul-12	227,357.00	39,375.18	266,732.18	2,953.14		42,328.32
15-Jan-13	0.00	37,101.61	37,101.61	2,782.62		269,685.32
15-Jul-13	231,950.00	37,101.61	269,051.61	2,782.62		39,884.23
15-Jan-14	0.00	34,782.11	34,782.11	2,608.66		271,834.23
15-Jul-14	236,636.00	34,782.11	271,418.11	2,608.66		37,390.77
15-Jan-15	0.00	32,415.75	32,415.75	2,431.18		274,026.77
15-Jul-15	241,416.00	32,415.75	273,831.75	2,431.18		34,846.93
15-Jan-16	0.00	30,001.59	30,001.59	2,250.12		276,262.93
15-Jul-16	246,293.00	30,001.59	276,294.59	2,250.12		32,251.71
15-Jan-17	0.00	27,538.66	27,538.66	2,065.40		278,544.71
15-Jul-17	251,269.00	27,538.66	278,807.66	2,065.40		29,604.06
15-Jan-18	0.00	25,025.97	25,025.97	1,876.95		280,873.06
15-Jul-18	256,345.00	25,025.97	281,370.97	1,876.95		26,902.92
15-Jan-19	0.00	22,462.52	22,462.52	1,684.69		283,247.92
15-Jul-19	261,524.00	22,462.52	283,986.52	1,684.69		24,147.21
15-Jan-20	0.00	19,847.28	19,847.28	1,488.55		285,671.21
15-Jul-20	266,807.00	19,847.28	286,654.28	1,488.55		21,335.83
15-Jan-21	0.00	17,179.21	17,179.21	1,288.44		288,142.83
15-Jul-21	272,197.00	17,179.21	289,376.21	1,288.44		18,467.65
15-Jan-22	0.00	14,457.24	14,457.24	1,084.29		290,664.65
15-Jul-22	277,696.00	14,457.24	292,153.24	1,084.29		15,541.53
15-Jan-23	0.00	11,680.28	11,680.28	876.02		293,237.53
15-Jul-23	283,306.00	11,680.28	294,986.28	876.02		12,556.30
15-Jan-24	0.00	8,847.22	8,847.22	663.54		295,862.30
15-Jul-24	289,029.00	8,847.22	297,876.22	663.54		9,510.76
15-Jan-25	0.00	5,956.93	5,956.93	446.77		298,539.76
15-Jul-25	294,868.00	5,956.93	300,824.93	446.77		6,403.70
15-Jan-26	0.00	3,008.25	3,008.25	225.62		301,271.70
15-Jul-26	300,825.00	3,008.25	303,833.25	225.62		3,233.87
15-Jan-27	0.00	0.00	0.00	0.00		304,058.87
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
	\$5,000,000.00	\$1,076,669.15	\$6,076,669.15	\$80,104.36	\$28,036.93	\$6,184,810.44

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 11

Attleborough
CW-03-28A

Loan Interest Rate	2.00%
--------------------	-------

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:	\$16,000,000.00
--------------------------	-----------------

Date	Schedule of Loan Repayments			Admin. Fee	Loan	Total
	Principal	Interest	Total	0.07500%	Origination Fee	Due
16-Nov-05						
15-Jul-06	\$593,888.00	\$226,666.67	\$820,554.67	\$12,000.00	97,600.00	\$930,154.67
15-Jan-07	0.00	154,061.12	154,061.12	11,554.58		165,615.70
15-Jul-07	673,226.00	154,061.12	827,287.12	11,554.58		838,841.70
15-Jan-08	0.00	147,328.86	147,328.86	11,049.66		158,378.52
15-Jul-08	686,827.00	147,328.86	834,155.86	11,049.66		845,205.52
15-Jan-09	0.00	140,460.59	140,460.59	10,534.54		150,995.13
15-Jul-09	700,702.00	140,460.59	841,162.59	10,534.54		851,697.13
15-Jan-10	0.00	133,453.57	133,453.57	10,009.02		143,462.59
15-Jul-10	714,858.00	133,453.57	848,311.57	10,009.02		858,320.59
15-Jan-11	0.00	126,304.99	126,304.99	9,472.87		135,777.86
15-Jul-11	729,299.00	126,304.99	855,603.99	9,472.87		865,076.86
15-Jan-12	0.00	119,012.00	119,012.00	8,925.90		127,937.90
15-Jul-12	744,033.00	119,012.00	863,045.00	8,925.90		871,970.90
15-Jan-13	0.00	111,571.67	111,571.67	8,367.88		119,939.55
15-Jul-13	759,063.00	111,571.67	870,634.67	8,367.88		879,002.55
15-Jan-14	0.00	103,981.04	103,981.04	7,798.58		111,779.62
15-Jul-14	774,398.00	103,981.04	878,379.04	7,798.58		886,177.62
15-Jan-15	0.00	96,237.06	96,237.06	7,217.78		103,454.84
15-Jul-15	790,043.00	96,237.06	886,280.06	7,217.78		893,497.84
15-Jan-16	0.00	88,336.63	88,336.63	6,625.25		94,961.88
15-Jul-16	806,003.00	88,336.63	894,339.63	6,625.25		900,964.88
15-Jan-17	0.00	80,276.60	80,276.60	6,020.75		86,297.35
15-Jul-17	822,286.00	80,276.60	902,562.60	6,020.75		908,583.35
15-Jan-18	0.00	72,053.74	72,053.74	5,404.03		77,457.77
15-Jul-18	838,898.00	72,053.74	910,951.74	5,404.03		916,355.77
15-Jan-19	0.00	63,664.76	63,664.76	4,774.86		68,439.62
15-Jul-19	855,845.00	63,664.76	919,509.76	4,774.86		924,284.62
15-Jan-20	0.00	55,106.31	55,106.31	4,132.97		59,239.28
15-Jul-20	873,135.00	55,106.31	928,241.31	4,132.97		932,374.28
15-Jan-21	0.00	46,374.96	46,374.96	3,478.12		49,853.08
15-Jul-21	890,774.00	46,374.96	937,148.96	3,478.12		940,627.08
15-Jan-22	0.00	37,467.22	37,467.22	2,810.04		40,277.26
15-Jul-22	908,769.00	37,467.22	946,236.22	2,810.04		949,046.26
15-Jan-23	0.00	28,379.53	28,379.53	2,128.46		30,507.99
15-Jul-23	927,128.00	28,379.53	955,507.53	2,128.46		957,635.99
15-Jan-24	0.00	19,108.25	19,108.25	1,433.12		20,541.37
15-Jul-24	945,858.00	19,108.25	964,966.25	1,433.12		966,399.37
15-Jan-25	0.00	9,649.67	9,649.67	723.73		10,373.40
15-Jul-25	964,967.00	9,649.67	974,616.67	723.73		975,340.40
15-Jan-26	0.00	0.00	0.00	0.00		0.00
15-Jul-26	0.00	0.00	0.00	0.00		0.00
15-Jan-27	0.00	0.00	0.00	0.00		0.00
15-Jul-27	0.00	0.00	0.00	0.00		0.00
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
	\$16,000,000.00	\$3,492,323.81	\$19,492,323.81	\$256,924.28	\$97,600.00	\$19,846,848.09

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 10
 Attleborough
 CW-03-28
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding: 174,164.86

G.E. 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: 6,049,510.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	147,854.02	147,854.02	39,513.46	8,158.52	47,669.98	0.00	100,184.04	100,184.04
01-Aug-07	248,026.00	143,349.41	391,375.41	39,513.46	26,949.35	66,462.81	248,026.00	76,886.59	324,912.59
01-Feb-08	0.00	137,148.76	137,148.76	37,893.44	7,488.26	45,381.69	0.00	91,767.06	91,767.06
01-Aug-08	254,766.00	137,148.76	391,914.76	37,893.44	26,949.35	64,842.79	254,766.00	72,305.97	327,071.97
01-Feb-09	0.00	133,327.27	133,327.27	36,229.39	7,488.26	43,717.64	0.00	89,609.62	89,609.62
01-Aug-09	261,763.00	133,327.27	395,090.27	36,229.39	26,949.35	63,178.74	261,763.00	70,148.53	331,911.53
01-Feb-10	0.00	126,783.19	126,783.19	34,519.64	7,488.26	42,007.89	0.00	84,775.30	84,775.30
01-Aug-10	271,620.00	126,783.19	398,403.19	34,519.64	26,949.35	61,468.98	271,620.00	65,314.20	336,934.20
01-Feb-11	0.00	119,992.69	119,992.69	32,745.50	7,488.26	40,233.76	0.00	79,758.93	79,758.93
01-Aug-11	279,003.00	119,992.69	398,995.69	32,745.50	26,949.35	59,694.85	279,003.00	60,297.84	339,300.84
01-Feb-12	0.00	115,807.65	115,807.65	30,923.14	7,488.26	38,411.40	0.00	77,396.25	77,396.25
01-Aug-12	286,665.00	115,807.65	402,472.65	30,923.14	26,949.35	57,872.49	286,665.00	57,935.16	344,600.16
01-Feb-13	0.00	108,641.02	108,641.02	29,050.74	7,488.26	36,538.99	0.00	72,102.02	72,102.02
01-Aug-13	297,839.00	108,641.02	406,480.02	29,050.74	26,949.35	56,000.09	297,839.00	52,640.93	350,479.93
01-Feb-14	0.00	100,822.75	100,822.75	27,105.35	7,488.26	34,593.60	0.00	66,229.14	66,229.14
01-Aug-14	309,828.00	100,822.75	410,650.75	27,105.35	26,949.35	54,054.70	309,828.00	46,788.05	356,696.05
01-Feb-15	0.00	92,689.76	92,689.76	25,081.65	7,488.26	32,569.91	0.00	60,119.85	60,119.85
01-Aug-15	320,000.00	92,689.76	412,689.76	25,081.65	26,949.35	52,031.00	320,000.00	40,658.76	360,658.76
01-Feb-16	0.00	84,289.76	84,289.76	22,991.51	7,488.26	30,479.77	0.00	53,809.99	53,809.99
01-Aug-16	335,000.00	78,422.91	413,422.91	22,991.51	26,011.29	49,002.80	335,000.00	29,420.11	364,420.11
01-Feb-17	0.00	75,973.19	75,973.19	20,803.40	7,564.55	28,367.95	0.00	47,605.24	47,605.24
01-Aug-17	350,000.00	69,389.87	419,389.87	20,803.40	25,973.03	46,776.43	350,000.00	22,613.44	372,613.44
01-Feb-18	0.00	67,034.40	67,034.40	18,517.31	7,804.32	26,321.63	0.00	40,912.77	40,912.77
01-Aug-18	365,000.00	60,408.57	425,408.57	18,517.31	26,006.00	44,523.31	365,000.00	15,885.26	380,885.26
01-Feb-19	0.00	57,910.94	57,910.94	16,133.25	7,804.57	23,937.82	0.00	34,173.13	34,173.13
01-Aug-19	375,000.00	51,622.46	426,622.46	16,133.25	26,060.18	42,193.43	375,000.00	9,429.03	384,429.03
01-Feb-20	0.00	48,575.74	48,575.74	13,683.87	7,610.93	21,294.80	0.00	27,280.94	27,280.94
01-Aug-20	390,000.00	42,593.45	432,593.45	13,683.87	26,115.50	39,799.37	390,000.00	2,794.07	392,794.07
01-Feb-21	0.00	38,940.06	38,940.06	11,136.51	7,629.21	18,765.72	0.00	20,174.34	20,174.34
01-Aug-21	405,000.00	33,162.51	438,162.51	11,136.51	26,166.52	37,303.03	400,859.48	0.00	400,859.48
01-Feb-22	0.00	29,062.47	29,062.47	8,491.18	7,668.77	16,159.95	0.00	12,902.52	12,902.52
01-Aug-22	420,000.00	20,858.82	440,858.82	8,491.18	25,818.16	34,309.35	406,549.47	0.00	406,549.47
01-Feb-23	0.00	20,165.07	20,165.07	5,747.88	7,925.02	13,672.90	0.00	6,492.17	6,492.17
01-Aug-23	435,000.00	8,203.84	443,203.84	5,747.88	25,907.31	31,655.19	411,548.65	0.00	411,548.65
01-Feb-24	0.00	10,608.75	10,608.75	2,906.60	7,702.15	10,608.75	0.00	0.00	0.00
01-Aug-24	445,000.00	0.00	445,000.00	2,906.60	28,057.54	30,964.14	414,035.86	0.00	414,035.86
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$6,049,510.00	\$2,958,852.38	\$9,008,362.38	\$826,947.66	\$615,520.01	\$1,442,467.67	\$5,977,503.46	\$1,588,391.26	\$7,565,894.72

Attleborough
 CW-03-28
 Final Structuring Analysis

Financial Equivalent Interest Rate: 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: \$6,528,638.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance		Principal	Interest	Total
					Payments	Total			
23-Nov-04									
01-Feb-05	\$0.00	\$58,369.87	\$58,369.87	\$16,109.57	\$8,218.40	\$24,327.97	\$0.00	\$34,041.90	\$34,041.90
01-Aug-05	237,734.00	154,508.48	392,242.48	42,642.97	27,679.49	70,322.46	237,734.00	84,186.02	321,920.02
01-Feb-06	0.00	151,536.81	151,536.81	41,090.17	8,218.40	49,308.57	0.00	102,228.24	102,228.24
01-Aug-06	241,394.00	151,536.81	392,930.81	41,090.17	27,679.49	68,769.66	241,394.00	82,767.15	324,161.15
01-Feb-07	0.00	147,915.90	147,915.90	39,513.46	8,218.40	47,731.86	0.00	100,184.04	100,184.04
01-Aug-07	248,026.00	147,915.90	395,941.90	39,513.46	27,679.49	67,192.95	248,026.00	80,722.95	328,748.95
01-Feb-08	0.00	141,715.25	141,715.25	37,893.44	8,218.40	46,111.84	0.00	95,603.41	95,603.41
01-Aug-08	254,766.00	141,715.25	396,481.25	37,893.44	27,679.49	65,572.93	254,766.00	76,142.32	330,908.32
01-Feb-09	0.00	137,893.76	137,893.76	36,229.39	8,218.40	44,447.79	0.00	93,445.97	93,445.97
01-Aug-09	261,763.00	137,893.76	399,656.76	36,229.39	27,679.49	63,908.88	261,763.00	73,984.88	335,747.88
01-Feb-10	0.00	131,349.68	131,349.68	34,519.64	8,218.40	42,738.04	0.00	88,611.64	88,611.64
01-Aug-10	271,620.00	131,349.68	402,969.68	34,519.64	27,679.49	62,199.13	271,620.00	69,150.55	340,770.55
01-Feb-11	0.00	124,559.18	124,559.18	32,745.50	8,218.40	40,963.90	0.00	83,595.28	83,595.28
01-Aug-11	279,003.00	124,559.18	403,562.18	32,745.50	27,679.49	60,424.99	279,003.00	64,134.19	343,137.19
01-Feb-12	0.00	120,374.14	120,374.14	30,923.14	8,218.40	39,141.54	0.00	81,232.60	81,232.60
01-Aug-12	286,665.00	120,374.14	407,039.14	30,923.14	27,679.49	58,602.63	286,665.00	61,771.51	348,436.51
01-Feb-13	0.00	113,207.51	113,207.51	29,050.74	8,218.40	37,269.14	0.00	75,938.37	75,938.37
01-Aug-13	297,839.00	113,207.51	411,046.51	29,050.74	27,679.49	56,730.23	297,839.00	56,477.28	354,316.28
01-Feb-14	0.00	105,389.24	105,389.24	27,105.35	8,218.40	35,323.75	0.00	70,065.49	70,065.49
01-Aug-14	309,828.00	105,389.24	415,217.24	27,105.35	27,679.49	54,784.84	309,828.00	50,604.40	360,432.40
01-Feb-15	0.00	97,256.25	97,256.25	25,081.65	8,218.40	33,300.05	0.00	63,956.20	63,956.20
01-Aug-15	320,000.00	97,256.25	417,256.25	25,081.65	27,679.49	52,761.14	320,000.00	44,495.11	364,495.11
01-Feb-16	0.00	88,856.25	88,856.25	22,991.51	8,218.40	31,209.91	0.00	57,646.34	57,646.34
01-Aug-16	335,000.00	88,856.25	423,856.25	22,991.51	27,679.49	50,671.00	335,000.00	38,185.25	373,185.25
01-Feb-17	0.00	80,062.50	80,062.50	20,803.40	8,218.40	29,021.80	0.00	51,040.70	51,040.70
01-Aug-17	350,000.00	80,062.50	430,062.50	20,803.40	27,679.49	48,482.89	350,000.00	31,579.61	381,579.61
01-Feb-18	0.00	70,875.00	70,875.00	18,517.31	8,218.40	26,735.71	0.00	44,139.29	44,139.29
01-Aug-18	365,000.00	70,875.00	435,875.00	18,517.31	27,679.49	46,196.80	365,000.00	24,678.20	389,678.20
01-Feb-19	0.00	61,750.00	61,750.00	16,133.25	8,218.40	24,351.65	0.00	37,398.35	37,398.35
01-Aug-19	375,000.00	61,750.00	436,750.00	16,133.25	27,679.49	43,812.74	375,000.00	17,937.26	392,937.26
01-Feb-20	0.00	52,375.00	52,375.00	13,683.87	8,218.40	21,902.27	0.00	30,472.73	30,472.73
01-Aug-20	390,000.00	52,375.00	442,375.00	13,683.87	27,679.49	41,363.36	390,000.00	11,011.64	401,011.64
01-Feb-21	0.00	42,625.00	42,625.00	11,136.51	8,218.40	19,354.91	0.00	23,270.09	23,270.09
01-Aug-21	405,000.00	42,625.00	447,625.00	11,136.51	27,679.49	38,816.00	405,000.00	3,809.00	408,809.00
01-Feb-22	0.00	32,500.00	32,500.00	8,491.18	8,218.40	16,709.58	0.00	15,790.42	15,790.42
01-Aug-22	420,000.00	32,500.00	452,500.00	8,491.18	27,679.49	36,170.67	416,329.33	0.00	416,329.33
01-Feb-23	0.00	22,000.00	22,000.00	5,747.88	8,218.40	13,966.28	0.00	8,033.72	8,033.72
01-Aug-23	435,000.00	22,000.00	457,000.00	5,747.88	27,679.49	33,427.37	423,572.63	0.00	423,572.63
01-Feb-24	0.00	11,125.00	11,125.00	2,906.60	8,218.40	11,125.00	0.00	0.00	0.00
01-Aug-24	445,000.00	11,125.00	456,125.00	2,906.60	27,679.49	30,586.09	425,538.91	0.00	425,538.91
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total	\$6,528,638.00	\$3,679,611.29	\$10,208,249.29	\$967,880.52	\$717,957.87	\$1,685,838.39	\$6,494,078.86	\$2,028,332.04	\$8,522,410.90

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 10

Attleborough
 CW-03-28

Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 3.919400%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
23-Nov-04								
01-Feb-05	\$6,528,638.00	\$58,369.87	16,109.57	\$8,218.40	\$34,041.90	\$1,849.78	\$35,891.68	\$35,891.68
01-Aug-05	6,528,638.00	392,242.48	42,642.97	27,679.49	321,920.02	4,896.48	326,816.50	--
01-Feb-06	6,290,904.00	151,536.81	41,090.17	8,218.40	102,228.24	4,718.18	106,946.42	433,762.92
01-Aug-06	6,290,904.00	392,930.81	41,090.17	27,679.49	324,161.15	4,718.18	328,879.33	--
01-Feb-07	6,049,510.00	147,915.90	39,513.46	8,218.40	100,184.04	4,537.13	104,721.17	433,600.50
01-Aug-07	6,049,510.00	395,941.90	39,513.46	27,679.49	328,748.95	4,537.13	333,286.08	--
01-Feb-08	5,801,484.00	141,715.25	37,893.44	8,218.40	95,603.41	4,351.11	99,954.52	433,240.60
01-Aug-08	5,801,484.00	396,481.25	37,893.44	27,679.49	330,908.32	4,351.11	335,259.43	--
01-Feb-09	5,546,718.00	137,893.76	36,229.39	8,218.40	93,445.97	4,160.04	97,606.01	432,865.44
01-Aug-09	5,546,718.00	399,656.76	36,229.39	27,679.49	335,747.88	4,160.04	339,907.92	--
01-Feb-10	5,284,955.00	131,349.68	34,519.64	8,218.40	88,611.64	3,963.72	92,575.36	432,483.28
01-Aug-10	5,284,955.00	402,969.68	34,519.64	27,679.49	340,770.55	3,963.72	344,734.27	--
01-Feb-11	5,013,335.00	124,559.18	32,745.50	8,218.40	83,595.28	3,760.00	87,355.28	432,089.55
01-Aug-11	5,013,335.00	403,562.18	32,745.50	27,679.49	343,137.19	3,760.00	346,897.19	--
01-Feb-12	4,734,332.00	120,374.14	30,923.14	8,218.40	81,232.60	3,550.75	84,783.35	431,680.54
01-Aug-12	4,734,332.00	407,039.14	30,923.14	27,679.49	348,436.51	3,550.75	351,987.26	--
01-Feb-13	4,447,667.00	113,207.51	29,050.74	8,218.40	75,938.37	3,335.75	79,274.12	431,261.38
01-Aug-13	4,447,667.00	411,046.51	29,050.74	27,679.49	354,316.28	3,335.75	357,652.03	--
01-Feb-14	4,149,828.00	105,389.24	27,105.35	8,218.40	70,065.49	3,112.37	73,177.86	430,829.89
01-Aug-14	4,149,828.00	415,217.24	27,105.35	27,679.49	360,432.40	3,112.37	363,544.77	--
01-Feb-15	3,840,000.00	97,256.25	25,081.65	8,218.40	63,956.20	2,880.00	66,836.20	430,380.97
01-Aug-15	3,840,000.00	417,256.25	25,081.65	27,679.49	364,495.11	2,880.00	367,375.11	--
01-Feb-16	3,520,000.00	88,856.25	22,991.51	8,218.40	57,646.34	2,640.00	60,286.34	427,661.45
01-Aug-16	3,520,000.00	423,856.25	22,991.51	27,679.49	373,185.25	2,640.00	375,825.25	--
01-Feb-17	3,185,000.00	80,062.50	20,803.40	8,218.40	51,040.70	2,388.75	53,429.45	429,254.70
01-Aug-17	3,185,000.00	430,062.50	20,803.40	27,679.49	381,579.61	2,388.75	383,968.36	--
01-Feb-18	2,835,000.00	70,875.00	18,517.31	8,218.40	44,139.29	2,126.25	46,265.54	430,233.90
01-Aug-18	2,835,000.00	435,875.00	18,517.31	27,679.49	389,678.20	2,126.25	391,804.45	--
01-Feb-19	2,470,000.00	61,750.00	16,133.25	8,218.40	37,398.35	1,852.50	39,250.85	431,055.30
01-Aug-19	2,470,000.00	436,750.00	16,133.25	27,679.49	392,937.26	1,852.50	394,789.76	--
01-Feb-20	2,095,000.00	52,375.00	13,683.87	8,218.40	30,472.73	1,571.25	32,043.98	426,833.74
01-Aug-20	2,095,000.00	442,375.00	13,683.87	27,679.49	401,011.64	1,571.25	402,582.89	--
01-Feb-21	1,705,000.00	42,625.00	11,136.51	8,218.40	23,270.09	1,278.75	24,548.84	427,131.73
01-Aug-21	1,705,000.00	447,625.00	11,136.51	27,679.49	408,809.00	1,278.75	410,087.75	--
01-Feb-22	1,300,000.00	32,500.00	8,491.18	8,218.40	15,790.42	975.00	16,765.42	426,853.17
01-Aug-22	1,300,000.00	452,500.00	8,491.18	27,679.49	416,329.33	975.00	417,304.33	--
01-Feb-23	880,000.00	22,000.00	5,747.88	8,218.40	8,033.72	660.00	8,693.72	425,998.05
01-Aug-23	880,000.00	457,000.00	5,747.88	27,679.49	423,572.63	660.00	424,232.63	--
01-Feb-24	445,000.00	11,125.00	2,906.60	8,218.40	0.00	333.75	333.75	424,566.38
01-Aug-24	445,000.00	456,125.00	2,906.60	27,679.49	425,538.91	333.75	425,872.66	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	425,872.66
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$10,208,249.29	\$967,880.52	\$717,957.87	\$8,522,410.97	\$111,136.86	\$8,633,547.83	\$8,633,547.83

Average Annual Net Debt Service: \$432,853.83

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 9
 Attleborough
 CW-02-35
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding: 5,760.78

G.E. 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: 223,198.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-07	0.00	5,410.48	5,410.48	1,557.84	267.77	1,825.61	0.00	3,584.87
01-Aug-07	9,728.00	5,228.00	14,956.00	1,557.84	1,002.58	2,560.42	9,728.00	2,667.58	12,395.58
01-Feb-08	0.00	5,130.72	5,130.72	1,489.94	241.21	1,731.15	0.00	3,399.57	3,399.57
01-Aug-08	9,805.00	5,130.72	14,935.72	1,489.94	1,002.58	2,492.52	9,805.00	2,638.20	12,443.20
01-Feb-09	0.00	5,017.96	5,017.96	1,421.51	241.21	1,662.72	0.00	3,355.24	3,355.24
01-Aug-09	10,041.00	5,017.96	15,058.96	1,421.51	1,002.58	2,424.08	10,041.00	2,593.88	12,634.88
01-Feb-10	0.00	4,766.93	4,766.93	1,351.42	241.21	1,592.63	0.00	3,174.29	3,174.29
01-Aug-10	10,317.00	4,766.93	15,083.93	1,351.42	1,002.58	2,354.00	10,317.00	2,412.93	12,729.93
01-Feb-11	0.00	4,612.18	4,612.18	1,279.42	241.21	1,520.62	0.00	3,091.55	3,091.55
01-Aug-11	10,631.00	4,612.18	15,243.18	1,279.42	1,002.58	2,281.99	10,631.00	2,330.19	12,961.19
01-Feb-12	0.00	4,319.82	4,319.82	1,205.22	241.21	1,446.42	0.00	2,873.39	2,873.39
01-Aug-12	11,096.00	4,319.82	15,415.82	1,205.22	1,002.58	2,207.79	11,096.00	2,112.03	13,208.03
01-Feb-13	0.00	4,014.68	4,014.68	1,127.77	241.21	1,368.98	0.00	2,645.70	2,645.70
01-Aug-13	11,580.00	4,014.68	15,594.68	1,127.77	1,002.58	2,130.34	11,580.00	1,884.33	13,464.33
01-Feb-14	0.00	3,696.23	3,696.23	1,046.95	241.21	1,288.15	0.00	2,408.07	2,408.07
01-Aug-14	15,000.00	3,696.23	18,696.23	1,046.95	1,002.58	2,049.52	15,000.00	1,646.71	16,646.71
01-Feb-15	0.00	3,283.73	3,283.73	942.25	241.21	1,183.46	0.00	2,100.27	2,100.27
01-Aug-15	15,000.00	3,283.73	18,283.73	942.25	1,002.58	1,944.83	15,000.00	1,338.90	16,338.90
01-Feb-16	0.00	2,871.23	2,871.23	837.56	241.21	1,078.77	0.00	1,792.46	1,792.46
01-Aug-16	15,000.00	2,871.23	17,871.23	837.56	1,002.58	1,840.13	15,000.00	1,031.10	16,031.10
01-Feb-17	0.00	2,477.48	2,477.48	732.86	241.21	974.07	0.00	1,503.41	1,503.41
01-Aug-17	15,000.00	2,322.01	17,322.01	732.86	978.12	1,710.98	15,000.00	611.03	15,611.03
01-Feb-18	0.00	2,094.66	2,094.66	628.17	242.93	871.10	0.00	1,223.57	1,223.57
01-Aug-18	15,000.00	1,855.40	16,855.40	628.17	966.66	1,594.83	15,000.00	260.57	15,260.57
01-Feb-19	0.00	1,719.29	1,719.29	523.47	245.82	769.29	0.00	949.99	949.99
01-Aug-19	15,000.00	1,568.57	16,568.57	523.47	983.48	1,506.95	15,000.00	61.61	15,061.61
01-Feb-20	0.00	1,348.75	1,348.75	418.78	246.52	665.30	0.00	683.45	683.45
01-Aug-20	15,000.00	1,215.61	16,215.61	418.78	986.95	1,405.72	14,809.88	0.00	14,809.88
01-Feb-21	0.00	983.18	983.18	314.08	248.00	562.09	0.00	421.09	421.09
01-Aug-21	15,000.00	868.95	15,868.95	314.08	991.40	1,305.49	14,563.46	0.00	14,563.46
01-Feb-22	0.00	626.84	626.84	209.39	250.94	460.33	0.00	166.51	166.51
01-Aug-22	15,000.00	421.76	15,421.76	209.39	1,027.06	1,236.45	14,185.30	0.00	14,185.30
01-Feb-23	0.00	319.21	319.21	104.69	214.52	319.22	0.00	0.00	0.00
01-Aug-23	15,000.00	0.00	15,000.00	104.69	997.77	1,102.46	13,897.54	0.00	13,897.54
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$223,198.00	\$103,887.10	\$327,085.10	\$30,382.63	\$21,085.79	\$51,468.42	\$220,654.19	\$54,962.49	\$275,616.68

Pool Program Bonds, Pool 9

Attleborough

W-02-35

Financial Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:		\$251,266.00		Loan Subsidy Amounts			Net Loan Repayments			
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments		Total	Net Loan Repayments		
	Principal	Interest	Total		Assistance Payments	Total		Principal	Interest	Total
06-Nov-03										
01-Feb-04	\$0.00	\$2,756.12	\$2,756.12	\$828.16	\$270.31	\$1,098.47	\$0.00	\$1,657.65	\$1,657.65	
01-Aug-04	9,241.00	5,836.48	15,077.48	1,753.75	1,031.68	2,785.43	9,241.00	3,051.05	12,292.05	
01-Feb-05	0.00	5,744.07	5,744.07	1,689.25	270.31	1,959.56	0.00	3,784.51	3,784.51	
01-Aug-05	9,308.00	5,744.07	15,052.07	1,689.25	1,031.68	2,720.93	9,308.00	3,023.14	12,331.14	
01-Feb-06	0.00	5,650.99	5,650.99	1,624.28	270.31	1,894.59	0.00	3,756.40	3,756.40	
01-Aug-06	9,519.00	5,650.99	15,169.99	1,624.28	1,031.68	2,655.96	9,519.00	2,995.03	12,514.03	
01-Feb-07	0.00	5,413.02	5,413.02	1,557.84	270.31	1,828.15	0.00	3,584.87	3,584.87	
01-Aug-07	9,728.00	5,413.02	15,141.02	1,557.84	1,031.68	2,589.52	9,728.00	2,823.50	12,551.50	
01-Feb-08	0.00	5,315.74	5,315.74	1,489.94	270.31	1,760.25	0.00	3,555.49	3,555.49	
01-Aug-08	9,805.00	5,315.74	15,120.74	1,489.94	1,031.68	2,521.62	9,805.00	2,794.12	12,599.12	
01-Feb-09	0.00	5,202.98	5,202.98	1,421.51	270.31	1,691.82	0.00	3,511.16	3,511.16	
01-Aug-09	10,041.00	5,202.98	15,243.98	1,421.51	1,031.68	2,453.19	10,041.00	2,749.79	12,790.79	
01-Feb-10	0.00	4,951.95	4,951.95	1,351.42	270.31	1,621.73	0.00	3,330.22	3,330.22	
01-Aug-10	10,317.00	4,951.95	15,268.95	1,351.42	1,031.68	2,383.10	10,317.00	2,568.85	12,885.85	
01-Feb-11	0.00	4,797.20	4,797.20	1,279.42	270.31	1,549.73	0.00	3,247.47	3,247.47	
01-Aug-11	10,631.00	4,797.20	15,428.20	1,279.42	1,031.68	2,311.10	10,631.00	2,486.10	13,117.10	
01-Feb-12	0.00	4,504.84	4,504.84	1,205.22	270.31	1,475.53	0.00	3,029.31	3,029.31	
01-Aug-12	11,096.00	4,504.84	15,600.84	1,205.22	1,031.68	2,236.90	11,096.00	2,267.94	13,363.94	
01-Feb-13	0.00	4,199.70	4,199.70	1,127.77	270.31	1,398.08	0.00	2,801.62	2,801.62	
01-Aug-13	11,580.00	4,199.70	15,779.70	1,127.77	1,031.68	2,159.45	11,580.00	2,040.25	13,620.25	
01-Feb-14	0.00	3,881.25	3,881.25	1,046.95	270.31	1,317.26	0.00	2,563.99	2,563.99	
01-Aug-14	15,000.00	3,881.25	18,881.25	1,046.95	1,031.68	2,078.63	15,000.00	1,802.62	16,802.62	
01-Feb-15	0.00	3,468.75	3,468.75	942.25	270.31	1,212.56	0.00	2,256.19	2,256.19	
01-Aug-15	15,000.00	3,468.75	18,468.75	942.25	1,031.68	1,973.93	15,000.00	1,494.82	16,494.82	
01-Feb-16	0.00	3,056.25	3,056.25	837.56	270.31	1,107.87	0.00	1,948.38	1,948.38	
01-Aug-16	15,000.00	3,056.25	18,056.25	837.56	1,031.68	1,869.24	15,000.00	1,187.01	16,187.01	
01-Feb-17	0.00	2,662.50	2,662.50	732.86	270.31	1,003.17	0.00	1,659.33	1,659.33	
01-Aug-17	15,000.00	2,662.50	17,662.50	732.86	1,031.68	1,764.54	15,000.00	897.96	15,897.96	
01-Feb-18	0.00	2,268.75	2,268.75	628.17	270.31	898.48	0.00	1,370.27	1,370.27	
01-Aug-18	15,000.00	2,268.75	17,268.75	628.17	1,031.68	1,659.85	15,000.00	608.90	15,608.90	
01-Feb-19	0.00	1,875.00	1,875.00	523.47	270.31	793.78	0.00	1,081.22	1,081.22	
01-Aug-19	15,000.00	1,875.00	16,875.00	523.47	1,031.68	1,555.15	15,000.00	319.85	15,319.85	
01-Feb-20	0.00	1,500.00	1,500.00	418.78	270.31	689.09	0.00	810.91	810.91	
01-Aug-20	15,000.00	1,500.00	16,500.00	418.78	1,031.68	1,450.46	15,000.00	49.54	15,049.54	
01-Feb-21	0.00	1,125.00	1,125.00	314.08	270.31	584.39	0.00	540.61	540.61	
01-Aug-21	15,000.00	1,125.00	16,125.00	314.08	1,031.68	1,345.76	14,779.24	0.00	14,779.24	
01-Feb-22	0.00	750.00	750.00	209.39	270.31	479.70	0.00	270.30	270.30	
01-Aug-22	15,000.00	750.00	15,750.00	209.39	1,031.68	1,241.07	14,508.93	0.00	14,508.93	
01-Feb-23	0.00	375.00	375.00	104.69	270.31	375.00	0.00	0.00	0.00	
01-Aug-23	15,000.00	375.00	15,375.00	104.69	1,031.68	1,136.37	14,238.63	0.00	14,238.63	
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	\$251,266.00	\$142,078.58	\$393,344.58	\$39,591.61	\$26,039.73	\$65,631.34	\$249,792.81	\$77,920.43	\$327,713.24	

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

Pool Program Bonds, Pool 9

Attleborough
CW-02-35
Final Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.188200%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
06-Nov-03								
01-Feb-04	\$251,266.00	\$2,756.12	828.16	\$270.31	\$1,657.65	\$88.99	\$1,746.64	\$1,746.64
01-Aug-04	251,266.00	15,077.48	1,753.75	1,031.68	12,292.05	188.45	12,480.50	--
01-Feb-05	242,025.00	5,744.07	1,689.25	270.31	3,784.51	181.52	3,966.03	16,446.53
01-Aug-05	242,025.00	15,052.07	1,689.25	1,031.68	12,331.14	181.52	12,512.66	--
01-Feb-06	232,717.00	5,650.99	1,624.28	270.31	3,756.40	174.54	3,930.94	16,443.60
01-Aug-06	232,717.00	15,169.99	1,624.28	1,031.68	12,514.03	174.54	12,688.57	--
01-Feb-07	223,198.00	5,413.02	1,557.84	270.31	3,584.87	167.40	3,752.27	16,440.84
01-Aug-07	223,198.00	15,141.02	1,557.84	1,031.68	12,551.50	167.40	12,718.90	--
01-Feb-08	213,470.00	5,315.74	1,489.94	270.31	3,555.49	160.10	3,715.59	16,434.49
01-Aug-08	213,470.00	15,120.74	1,489.94	1,031.68	12,599.12	160.10	12,759.22	--
01-Feb-09	203,665.00	5,202.98	1,421.51	270.31	3,511.16	152.75	3,663.91	16,423.13
01-Aug-09	203,665.00	15,243.98	1,421.51	1,031.68	12,790.79	152.75	12,943.54	--
01-Feb-10	193,624.00	4,951.95	1,351.42	270.31	3,330.22	145.22	3,475.44	16,418.98
01-Aug-10	193,624.00	15,268.95	1,351.42	1,031.68	12,885.85	145.22	13,031.07	--
01-Feb-11	183,307.00	4,797.20	1,279.42	270.31	3,247.47	137.48	3,384.95	16,416.02
01-Aug-11	183,307.00	15,428.20	1,279.42	1,031.68	13,117.10	137.48	13,254.58	--
01-Feb-12	172,676.00	4,504.84	1,205.22	270.31	3,029.31	129.51	3,158.82	16,413.40
01-Aug-12	172,676.00	15,600.84	1,205.22	1,031.68	13,363.94	129.51	13,493.45	--
01-Feb-13	161,580.00	4,199.70	1,127.77	270.31	2,801.62	121.19	2,922.81	16,416.26
01-Aug-13	161,580.00	15,779.70	1,127.77	1,031.68	13,620.25	121.19	13,741.44	--
01-Feb-14	150,000.00	3,881.25	1,046.95	270.31	2,563.99	112.50	2,676.49	16,417.93
01-Aug-14	150,000.00	18,881.25	1,046.95	1,031.68	16,802.62	112.50	16,915.12	--
01-Feb-15	135,000.00	3,468.75	942.25	270.31	2,256.19	101.25	2,357.44	19,272.56
01-Aug-15	135,000.00	18,468.75	942.25	1,031.68	16,494.82	101.25	16,596.07	--
01-Feb-16	120,000.00	3,056.25	837.56	270.31	1,948.38	90.00	2,038.38	18,634.45
01-Aug-16	120,000.00	18,056.25	837.56	1,031.68	16,187.01	90.00	16,277.01	--
01-Feb-17	105,000.00	2,662.50	732.86	270.31	1,659.33	78.75	1,738.08	18,015.09
01-Aug-17	105,000.00	17,662.50	732.86	1,031.68	15,897.96	78.75	15,976.71	--
01-Feb-18	90,000.00	2,268.75	628.17	270.31	1,370.27	67.50	1,437.77	17,414.48
01-Aug-18	90,000.00	17,268.75	628.17	1,031.68	15,608.90	67.50	15,676.40	--
01-Feb-19	75,000.00	1,875.00	523.47	270.31	1,081.22	56.25	1,137.47	16,813.87
01-Aug-19	75,000.00	16,875.00	523.47	1,031.68	15,319.85	56.25	15,376.10	--
01-Feb-20	60,000.00	1,500.00	418.78	270.31	810.91	45.00	855.91	16,232.01
01-Aug-20	60,000.00	16,500.00	418.78	1,031.68	15,049.54	45.00	15,094.54	--
01-Feb-21	45,000.00	1,125.00	314.08	270.31	540.61	33.75	574.36	15,668.90
01-Aug-21	45,000.00	16,125.00	314.08	1,031.68	14,779.24	33.75	14,812.99	--
01-Feb-22	30,000.00	750.00	209.39	270.31	270.30	22.50	292.80	15,105.79
01-Aug-22	30,000.00	15,750.00	209.39	1,031.68	14,508.93	22.50	14,531.43	--
01-Feb-23	15,000.00	375.00	104.69	270.31	0.00	11.25	11.25	14,542.68
01-Aug-23	15,000.00	15,375.00	104.69	1,031.68	14,238.63	11.25	14,249.88	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14,249.88
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
	\$393,344.58	\$39,591.61	\$26,039.73	\$327,713.17	\$4,254.36	\$331,967.53	\$331,967.53	

Average Annual Net Debt Service: \$16,604.75

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 9
 Attleborough
 CW-02-18
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding: 109,365.33

G.E. 2.00%

Schedule of Loan Repayments

Initial Loan Obligation: 4,059,760.30

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-07	0.00	97,941.27	97,941.27	28,335.65	5,583.24	33,918.89	0.00	64,022.38
01-Aug-07	182,816.40	94,492.73	277,309.13	28,335.65	18,485.57	46,821.22	182,816.40	47,671.51	230,487.91
01-Feb-08	0.00	92,664.56	92,664.56	27,059.65	5,069.37	32,129.02	0.00	60,535.53	60,535.53
01-Aug-08	184,203.26	92,664.56	276,867.82	27,059.65	18,485.57	45,545.22	184,203.26	47,119.33	231,322.59
01-Feb-09	0.00	90,546.23	90,546.23	25,773.98	5,069.37	30,843.35	0.00	59,702.88	59,702.88
01-Aug-09	188,437.27	90,546.23	278,983.50	25,773.98	18,485.57	44,259.55	188,437.27	46,286.68	234,723.95
01-Feb-10	0.00	85,835.30	85,835.30	24,458.76	5,069.37	29,528.13	0.00	56,307.17	56,307.17
01-Aug-10	193,390.51	85,835.30	279,225.81	24,458.76	18,485.57	42,944.33	193,390.51	42,890.97	236,281.48
01-Feb-11	0.00	82,934.44	82,934.44	23,108.96	5,069.37	28,178.33	0.00	54,756.10	54,756.10
01-Aug-11	199,032.22	82,934.44	281,966.66	23,108.96	18,485.57	41,594.53	199,032.22	41,339.90	240,372.12
01-Feb-12	0.00	77,461.05	77,461.05	21,719.79	5,069.37	26,789.16	0.00	50,671.89	50,671.89
01-Aug-12	207,381.20	77,461.05	284,842.25	21,719.79	18,485.57	40,205.36	207,381.20	37,255.69	244,636.89
01-Feb-13	0.00	71,758.07	71,758.07	20,272.35	5,069.37	25,341.72	0.00	46,416.35	46,416.35
01-Aug-13	216,081.36	71,758.07	287,839.43	20,272.35	18,485.57	38,757.92	216,081.36	33,000.15	249,081.51
01-Feb-14	0.00	65,815.83	65,815.83	18,764.18	5,069.37	23,833.55	0.00	41,982.28	41,982.28
01-Aug-14	228,168.32	65,815.83	293,984.15	18,764.18	18,485.57	37,249.75	228,168.32	28,566.08	256,734.40
01-Feb-15	0.00	59,541.20	59,541.20	17,171.65	5,069.37	22,241.02	0.00	37,300.18	37,300.18
01-Aug-15	233,128.51	59,541.20	292,669.71	17,171.65	18,485.57	35,657.22	233,128.51	23,883.98	257,012.49
01-Feb-16	0.00	53,130.17	53,130.17	15,544.49	5,069.37	20,613.86	0.00	32,516.30	32,516.30
01-Aug-16	243,048.87	53,130.17	296,179.04	15,544.49	18,485.57	34,030.06	243,048.87	19,100.10	262,148.97
01-Feb-17	0.00	46,750.13	46,750.13	13,848.10	5,069.37	18,917.47	0.00	27,832.66	27,832.66
01-Aug-17	252,969.23	46,750.13	300,000.00	13,848.10	18,107.15	31,955.25	252,969.23	12,439.83	265,409.06
01-Feb-18	0.00	40,258.73	40,258.73	12,082.47	5,093.32	17,175.79	0.00	23,082.95	23,082.95
01-Aug-18	262,889.59	36,271.92	299,161.51	12,082.47	17,868.90	29,951.37	262,889.59	6,320.55	269,210.14
01-Feb-19	0.00	33,653.32	33,653.32	10,247.60	5,140.79	15,388.39	0.00	18,264.94	18,264.94
01-Aug-19	272,809.95	31,082.59	303,892.54	10,247.60	18,143.92	28,391.51	272,809.95	2,691.08	275,501.03
01-Feb-20	0.00	26,869.27	26,869.27	8,343.48	5,146.61	13,490.09	0.00	13,379.18	13,379.18
01-Aug-20	282,730.31	24,495.79	307,226.10	8,343.48	18,181.43	26,524.91	280,701.19	0.00	280,701.19
01-Feb-21	0.00	19,939.29	19,939.29	6,370.13	5,168.83	11,538.96	0.00	8,400.34	8,400.34
01-Aug-21	292,650.68	17,807.11	310,457.79	6,370.13	18,242.42	24,612.55	285,845.24	0.00	285,845.24
01-Feb-22	0.00	12,954.85	12,954.85	4,327.53	5,222.14	9,549.68	0.00	3,405.18	3,405.18
01-Aug-22	307,531.22	8,768.23	316,299.45	4,327.53	18,941.12	23,268.65	293,030.81	0.00	293,030.81
01-Feb-23	0.00	6,650.04	6,650.04	2,181.08	4,468.96	6,650.04	0.00	0.00	0.00
01-Aug-23	312,491.40	0.00	312,491.40	2,181.08	18,312.32	20,493.40	291,998.00	0.00	291,998.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$4,059,760.30	\$1,901,704.02	\$5,961,464.32	\$559,219.69	\$399,170.53	\$958,390.22	\$4,015,931.93	\$987,142.17	\$5,003,074.10

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$4,238,794.06

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance		Principal	Interest	Total
					Payments	Total			
01-Feb-06	\$0.00	\$102,885.50	\$102,885.50	\$29,706.63	\$5,654.31	\$35,360.94	\$0.00	\$67,524.56	\$67,524.56
01-Aug-06	179,033.76	102,465.08	281,498.84	29,585.24	19,047.40	48,632.64	179,033.76	53,832.44	232,866.20
01-Feb-07	0.00	97,989.23	97,989.23	28,335.65	5,631.20	33,966.85	0.00	64,022.38	64,022.38
01-Aug-07	182,816.40	97,989.23	280,805.63	28,335.65	19,047.40	47,383.05	182,816.40	50,606.18	233,422.58
01-Feb-08	0.00	96,161.06	96,161.06	27,059.65	5,631.20	32,690.85	0.00	63,470.21	63,470.21
01-Aug-08	184,203.26	96,161.06	280,364.32	27,059.65	19,047.40	46,107.05	184,203.26	50,054.01	234,257.27
01-Feb-09	0.00	94,042.73	94,042.73	25,773.98	5,631.20	31,405.18	0.00	62,637.55	62,637.55
01-Aug-09	188,437.27	94,042.73	282,480.00	25,773.98	19,047.40	44,821.38	188,437.27	49,221.35	237,658.62
01-Feb-10	0.00	89,331.80	89,331.80	24,458.76	5,631.20	30,089.96	0.00	59,241.84	59,241.84
01-Aug-10	183,390.51	89,331.80	282,722.31	24,458.76	19,047.40	43,506.16	193,390.51	45,825.64	239,216.15
01-Feb-11	0.00	86,430.94	86,430.94	23,108.97	5,631.20	28,740.17	0.00	57,690.77	57,690.77
01-Aug-11	199,032.22	86,430.94	285,463.16	23,108.97	19,047.40	42,156.37	199,032.22	44,274.57	243,306.79
01-Feb-12	0.00	80,957.55	80,957.55	21,719.79	5,631.20	27,350.99	0.00	53,606.56	53,606.56
01-Aug-12	207,381.20	80,957.55	288,338.75	21,719.79	19,047.40	40,767.19	207,381.20	40,190.36	247,571.56
01-Feb-13	0.00	75,254.57	75,254.57	20,272.35	5,631.20	25,903.55	0.00	49,351.02	49,351.02
01-Aug-13	216,081.36	75,254.57	291,335.93	20,272.35	19,047.40	39,319.75	216,081.36	35,934.82	252,016.18
01-Feb-14	0.00	69,312.33	69,312.33	18,764.18	5,631.20	24,395.38	0.00	44,916.95	44,916.95
01-Aug-14	228,168.32	69,312.33	297,480.65	18,764.18	19,047.40	37,811.58	228,168.32	31,500.75	259,669.07
01-Feb-15	0.00	63,037.70	63,037.70	17,171.65	5,631.20	22,802.85	0.00	40,234.85	40,234.85
01-Aug-15	233,128.51	63,037.70	296,166.21	17,171.65	19,047.40	36,219.05	233,128.51	28,818.65	259,947.16
01-Feb-16	0.00	56,626.67	56,626.67	15,544.49	5,631.20	21,175.69	0.00	35,450.98	35,450.98
01-Aug-16	243,048.87	56,626.67	299,675.54	15,544.49	19,047.40	34,591.89	243,048.87	27,034.78	265,083.65
01-Feb-17	0.00	50,246.63	50,246.63	13,848.10	5,631.20	19,479.30	0.00	30,767.33	30,767.33
01-Aug-17	252,969.23	50,246.63	303,215.86	13,848.10	19,047.40	32,895.50	252,969.23	17,351.13	270,320.36
01-Feb-18	0.00	43,606.19	43,606.19	12,082.47	5,631.20	17,713.67	0.00	25,892.52	25,892.52
01-Aug-18	262,889.59	43,606.19	306,495.78	12,082.47	19,047.40	31,129.87	262,889.59	12,476.32	275,365.91
01-Feb-19	0.00	36,705.34	36,705.34	10,247.59	5,631.20	15,878.79	0.00	20,826.55	20,826.55
01-Aug-19	272,809.95	36,705.34	309,515.29	10,247.59	19,047.40	29,294.99	272,809.95	7,410.35	280,220.30
01-Feb-20	0.00	29,885.09	29,885.09	8,343.48	5,631.20	13,974.68	0.00	15,910.41	15,910.41
01-Aug-20	282,730.31	29,885.09	312,615.40	8,343.48	19,047.40	27,390.88	282,730.31	2,494.21	285,224.52
01-Feb-21	0.00	22,816.83	22,816.83	6,370.12	5,631.20	12,001.32	0.00	10,815.51	10,815.51
01-Aug-21	292,650.68	22,816.83	315,467.51	6,370.12	19,047.40	25,417.52	290,049.99	0.00	290,049.99
01-Feb-22	0.00	15,500.57	15,500.57	4,327.53	5,631.20	9,958.73	0.00	5,541.84	5,541.84
01-Aug-22	307,531.22	15,500.57	323,031.79	4,327.53	19,047.40	23,374.93	299,656.86	0.00	299,656.86
01-Feb-23	0.00	7,812.29	7,812.29	2,181.08	5,631.20	7,812.28	0.01	0.00	0.01
01-Aug-23	312,491.40	7,812.29	320,303.69	2,181.08	19,047.40	21,228.48	299,075.21	0.00	299,075.21
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<u>\$4,238,794.06</u>	<u>\$2,236,785.62</u>	<u>\$6,475,579.68</u>	<u>\$618,511.55</u>	<u>\$444,237.88</u>	<u>\$1,062,749.43</u>	<u>\$4,214,902.83</u>	<u>\$1,197,927.41</u>	<u>\$5,412,830.25</u>

* Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 9

Attleborough

CW-02-18

Schedule of Administrative Fee [After November 6, 2005]

<u>Date</u>	<u>Principal Outstanding</u>	Administrative Fee Payable @ 0.075%
01-Feb-06	4,238,794.06	3,192.14
01-Aug-06	4,238,794.06	3,179.10
01-Feb-07	4,059,760.30	3,044.82
01-Aug-07	4,059,760.30	3,044.82
01-Feb-08	3,876,943.90	2,907.71
01-Aug-08	3,876,943.90	2,907.71
01-Feb-09	3,692,740.64	2,769.56
01-Aug-09	3,692,740.64	2,769.56
01-Feb-10	3,504,303.37	2,628.23
01-Aug-10	3,504,303.37	2,628.23
01-Feb-11	3,310,912.86	2,483.18
01-Aug-11	3,310,912.86	2,483.18
01-Feb-12	3,111,880.64	2,333.91
01-Aug-12	3,111,880.64	2,333.91
01-Feb-13	2,904,499.44	2,178.37
01-Aug-13	2,904,499.44	2,178.37
01-Feb-14	2,688,418.08	2,016.31
01-Aug-14	2,688,418.08	2,016.31
01-Feb-15	2,460,249.76	1,845.19
01-Aug-15	2,460,249.76	1,845.19
01-Feb-16	2,227,121.25	1,670.34
01-Aug-16	2,227,121.25	1,670.34
01-Feb-17	1,984,072.38	1,488.05
01-Aug-17	1,984,072.38	1,488.05
01-Feb-18	1,731,103.15	1,298.33
01-Aug-18	1,731,103.15	1,298.33
01-Feb-19	1,468,213.56	1,101.16
01-Aug-19	1,468,213.56	1,101.16
01-Feb-20	1,195,403.61	896.55
01-Aug-20	1,195,403.61	896.55
01-Feb-21	912,673.30	684.50
01-Aug-21	912,673.30	684.50
01-Feb-22	620,022.62	465.02
01-Aug-22	620,022.62	465.02
01-Feb-23	312,491.40	234.37
01-Aug-23	312,491.40	234.37
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
		<u>\$66,462.44</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 9

Attleborough
CW-02-18

Schedule of Administrative Fee [After October 26, 2004]

<u>Date</u>	<u>Principal Outstanding</u>	Administrative Fee Payable @ <u>0.075%</u>
01-Feb-06	4,238,794.06	3,192.14
01-Aug-06	4,238,794.06	3,179.10
01-Feb-07	4,059,760.30	3,044.82
01-Aug-07	4,059,760.30	3,044.82
01-Feb-08	3,876,943.90	2,907.71
01-Aug-08	3,876,943.90	2,907.71
01-Feb-09	3,692,740.64	2,769.56
01-Aug-09	3,692,740.64	2,769.56
01-Feb-10	3,504,303.37	2,628.23
01-Aug-10	3,504,303.37	2,628.23
01-Feb-11	3,310,912.86	2,483.18
01-Aug-11	3,310,912.86	2,483.18
01-Feb-12	3,111,880.64	2,333.91
01-Aug-12	3,111,880.64	2,333.91
01-Feb-13	2,904,499.44	2,178.37
01-Aug-13	2,904,499.44	2,178.37
01-Feb-14	2,688,418.08	2,016.31
01-Aug-14	2,688,418.08	2,016.31
01-Feb-15	2,460,249.76	1,845.19
01-Aug-15	2,460,249.76	1,845.19
01-Feb-16	2,227,121.25	1,670.34
01-Aug-16	2,227,121.25	1,670.34
01-Feb-17	1,984,072.38	1,488.05
01-Aug-17	1,984,072.38	1,488.05
01-Feb-18	1,731,103.15	1,298.33
01-Aug-18	1,731,103.15	1,298.33
01-Feb-19	1,468,213.56	1,101.16
01-Aug-19	1,468,213.56	1,101.16
01-Feb-20	1,195,403.61	896.55
01-Aug-20	1,195,403.61	896.55
01-Feb-21	912,673.30	684.50
01-Aug-21	912,673.30	684.50
01-Feb-22	620,022.62	465.02
01-Aug-22	620,022.62	465.02
01-Feb-23	312,491.40	234.37
01-Aug-23	312,491.40	234.37
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
		<u>\$66,462.44</u>

G.E.	50.00%
------	--------

FROM SWAP

Schedule of Loan Repayments

Scheduled Loan Repayments				Loan Subsidy Amounts			Net Loan Repayment		
Date	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
Initial Loan Obligation: 1,172,991.86									
01-Feb-05	55,389.36	24,539.12	79,928.48	13,579.43	0.00	13,579.43	55,389.36	10,959.68	66,349.04
01-Aug-05	0.00	26,739.11	26,739.11	12,938.20	0.00	12,938.20	0.00	13,800.91	13,800.91
01-Feb-06	56,288.99	26,473.93	82,762.92	12,938.20	1,370.41	14,308.62	56,288.99	12,165.32	68,454.31
01-Aug-06	0.00	26,746.38	26,746.38	12,286.56	438.22	12,724.78	0.00	14,021.60	14,021.60
01-Feb-07	57,348.21	25,334.16	82,682.37	12,286.56	1,470.10	13,756.66	57,348.21	11,577.50	68,925.71
01-Aug-07	0.00	25,516.02	25,516.02	11,622.66	399.56	12,022.21	0.00	13,493.80	13,493.80
01-Feb-08	58,427.02	24,170.59	82,597.61	11,622.66	1,571.44	13,194.09	58,427.02	10,976.50	69,403.52
01-Aug-08	0.00	24,430.85	24,430.85	10,948.26	500.53	11,448.79	0.00	12,984.06	12,984.06
01-Feb-09	59,909.05	22,980.59	82,889.64	10,948.26	1,999.13	12,945.39	59,909.05	10,035.20	69,944.25
01-Aug-09	0.00	22,858.26	22,858.26	10,252.71	488.33	10,741.04	0.00	12,117.22	12,117.22
01-Feb-10	61,813.61	22,858.26	84,671.87	10,252.71	2,882.97	13,135.68	61,813.61	9,722.58	71,536.19
01-Aug-10	0.00	21,235.65	21,235.65	9,537.11	462.67	9,999.78	0.00	11,235.87	11,235.87
01-Feb-11	63,700.99	21,235.65	84,936.64	9,537.11	2,981.98	12,519.09	63,700.99	8,716.56	72,417.55
01-Aug-11	0.00	19,643.11	19,643.11	8,799.66	424.12	9,223.78	0.00	10,419.33	10,419.33
01-Feb-12	65,371.61	19,643.11	85,014.72	8,799.66	2,980.99	11,780.65	65,371.61	7,862.46	73,234.07
01-Aug-12	0.00	17,927.13	17,927.13	8,042.87	299.64	8,342.51	0.00	9,584.62	9,584.62
01-Feb-13	66,500.14	16,332.15	82,832.29	8,042.87	1,518.12	9,560.99	66,500.14	6,771.16	73,271.30
01-Aug-13	0.00	16,181.47	16,181.47	7,273.01	92.01	7,365.02	0.00	8,816.45	8,816.45
01-Feb-14	66,709.57	14,472.15	81,181.72	7,273.01	0.00	7,273.01	66,709.57	7,199.14	73,908.71
01-Aug-14	0.00	14,430.37	14,430.37	6,500.73	827.80	7,328.53	0.00	7,101.84	7,101.84
01-Feb-15	77,544.85	13,929.26	91,474.11	6,500.73	8,672.36	15,173.09	76,301.01	0.00	76,301.01
01-Aug-15	0.00	12,394.79	12,394.79	5,603.01	557.11	6,160.12	0.00	6,234.67	6,234.67
01-Feb-16	77,544.85	11,521.82	89,066.67	5,603.01	6,481.37	12,084.39	76,982.28	0.00	76,982.28
01-Aug-16	0.00	10,359.25	10,359.25	4,705.30	343.37	5,048.67	0.00	5,310.58	5,310.58
01-Feb-17	77,754.28	9,158.79	86,913.07	4,705.30	4,465.18	9,170.48	77,742.59	0.00	77,742.59
01-Aug-17	0.00	8,318.19	8,318.19	3,805.15	308.84	4,113.99	0.00	4,204.20	4,204.20
01-Feb-18	80,772.38	6,248.73	87,021.11	3,805.15	4,801.49	8,606.64	78,414.47	0.00	78,414.47
01-Aug-18	0.00	6,197.92	6,197.92	2,870.07	151.29	3,021.36	0.00	3,176.56	3,176.56
01-Feb-19	80,981.81	2,829.63	83,811.44	2,870.07	2,148.64	5,018.71	78,792.73	0.00	78,792.73
01-Aug-19	0.00	4,173.38	4,173.38	1,932.57	87.64	2,020.21	0.00	2,153.17	2,153.17
01-Feb-20	82,576.76	0.00	82,576.76	1,932.57	1,288.27 *	3,220.83	79,355.93	0.00	79,355.93
01-Aug-20	0.00	2,108.96	2,108.96	976.60	38.82	1,015.42	0.00	1,093.54	1,093.54
01-Feb-21	84,358.38	0.00	84,358.38	976.60	4,589.95 *	5,566.54	78,791.84	0.00	78,791.84
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	1,172,991.86	520,988.77	1,693,980.63	249,764.35	54,642.34	304,406.69	1,157,839.40	231,734.53	1,389,573.94

* Includes a credit for debt service savings the Trust expects to receive on such Loan Repayment Date as a result of the refunding of a portion of the Bonds, which savings are allocable to the Borrower pursuant to Section 4(h) of the Loan Agreement.

Pool 7 Swap Loans: Administrative Fees				
Borrower	Loan Number	Loan Due Dat	Loan Gross Prin Bal	Administrative Fees
Attleboro	CW-02-18	01-Feb-04	1,172,991.86	\$920.77
Attleboro	CW-02-18	01-Aug-04	1,172,991.86	879.74
Attleboro	CW-02-18	01-Feb-05	1,117,602.50	879.74
Attleboro	CW-02-18	01-Aug-05	1,117,602.50	838.20
Attleboro	CW-02-18	01-Feb-06	1,061,313.51	838.20
Attleboro	CW-02-18	01-Aug-06	1,061,313.51	795.99
Attleboro	CW-02-18	01-Feb-07	1,003,965.30	795.99
Attleboro	CW-02-18	01-Aug-07	1,003,965.30	752.97
Attleboro	CW-02-18	01-Feb-08	945,538.28	752.97
Attleboro	CW-02-18	01-Aug-08	945,538.28	709.15
Attleboro	CW-02-18	01-Feb-09	885,629.23	709.15
Attleboro	CW-02-18	01-Aug-09	885,629.23	664.22
Attleboro	CW-02-18	01-Feb-10	823,815.62	664.22
Attleboro	CW-02-18	01-Aug-10	823,815.62	617.86
Attleboro	CW-02-18	01-Feb-11	760,114.63	617.86
Attleboro	CW-02-18	01-Aug-11	760,114.63	570.09
Attleboro	CW-02-18	01-Feb-12	694,743.02	570.09
Attleboro	CW-02-18	01-Aug-12	694,743.02	521.06
Attleboro	CW-02-18	01-Feb-13	628,242.88	521.06
Attleboro	CW-02-18	01-Aug-13	628,242.88	471.18
Attleboro	CW-02-18	01-Feb-14	561,533.31	471.18
Attleboro	CW-02-18	01-Aug-14	561,533.31	421.15
Attleboro	CW-02-18	01-Feb-15	483,988.46	421.15
Attleboro	CW-02-18	01-Aug-15	483,988.46	362.99
Attleboro	CW-02-18	01-Feb-16	406,443.61	362.99
Attleboro	CW-02-18	01-Aug-16	406,443.61	304.83
Attleboro	CW-02-18	01-Feb-17	328,689.33	304.83
Attleboro	CW-02-18	01-Aug-17	328,689.33	246.52
Attleboro	CW-02-18	01-Feb-18	247,916.95	246.52
Attleboro	CW-02-18	01-Aug-18	247,916.95	185.94
Attleboro	CW-02-18	01-Feb-19	166,935.14	185.94
Attleboro	CW-02-18	01-Aug-19	166,935.14	125.20
Attleboro	CW-02-18	01-Feb-20	84,358.38	125.20
Attleboro	CW-02-18	01-Aug-20	84,358.38	63.27
Attleboro	CW-02-18	01-Feb-21	0.00	63.27
Attleboro	CW-02-18	01-Aug-21	0.00	0.00
	CW-02-18	01-Feb-22	0.00	0.00
	CW-02-18	01-Aug-22	0.00	0.00
	CW-02-18	01-Feb-23	0.00	0.00
	CW-02-18	01-Aug-23	0.00	0.00
	CW-02-18	01-Feb-24	0.00	0.00
	CW-02-18	01-Aug-24	0.00	0.00
	CW-02-18	01-Feb-25	0.00	0.00
	CW-02-18	01-Aug-25	0.00	0.00
	CW-02-18	01-Feb-26	0.00	0.00
	CW-02-18	01-Aug-26	0.00	0.00
	CW-02-18	01-Feb-27	0.00	0.00
	CW-02-18	01-Aug-27	0.00	0.00
	CW-02-18	01-Feb-28	0.00	0.00
	CW-02-18	01-Aug-28	0.00	0.00
	CW-02-18	01-Feb-29	0.00	0.00
	CW-02-18	01-Aug-29	0.00	0.00
	CW-02-18	01-Feb-30	0.00	0.00
	CW-02-18	01-Aug-30	0.00	0.00
	CW-02-18	01-Feb-31	0.00	0.00
	CW-02-18	01-Aug-31	0.00	0.00
	CW-02-18	01-Feb-32	0.00	0.00
	CW-02-18	01-Aug-32	0.00	0.00
	CW-02-18	01-Feb-33	0.00	0.00
	CW-02-18	01-Aug-33	0.00	0.00
	CW-02-18	01-Feb-34	0.00	0.00
	CW-02-18	01-Aug-34		0.00

G.E.	50.00%
------	--------

Schedule of Loan Repayments

Initial Loan Obligation: 2,918,544.73

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	67,868.81	67,868.81	38,351.87	0.00	38,351.87	0.00	29,516.94
01-Aug-05	147,847.89	73,678.15	221,526.04	38,351.87	66,369.83	104,721.69	116,804.34	0.00	116,804.34
01-Feb-06	0.00	71,951.30	71,951.30	36,409.03	1,954.23	38,363.27	0.00	33,588.03	33,588.03
01-Aug-06	151,259.57	71,987.00	223,246.57	36,409.03	67,390.21	103,799.25	119,447.32	0.00	119,447.32
01-Feb-07	0.00	70,488.95	70,488.95	34,421.37	2,911.14	37,332.51	0.00	33,156.44	33,156.44
01-Aug-07	154,838.93	63,851.61	218,690.54	34,421.37	66,386.86	100,808.23	117,882.31	0.00	117,882.31
01-Feb-08	0.00	69,255.50	69,255.50	32,386.67	2,911.14	35,297.81	0.00	33,957.69	33,957.69
01-Aug-08	158,510.75	60,821.48	219,332.23	32,386.67	67,877.42	100,264.09	119,068.14	0.00	119,068.14
01-Feb-09	0.00	67,723.32	67,723.32	30,303.72	2,911.14	33,214.86	0.00	34,508.46	34,508.46
01-Aug-09	162,777.16	50,583.53	213,360.69	30,303.72	67,488.01	97,791.73	115,568.96	0.00	115,568.96
01-Feb-10	0.00	68,946.79	68,946.79	28,164.71	2,911.14	31,075.85	0.00	37,870.94	37,870.94
01-Aug-10	167,364.44	45,260.98	212,625.42	28,164.71	67,748.66	95,913.37	116,712.05	0.00	116,712.05
01-Feb-11	0.00	66,124.44	66,124.44	25,965.41	2,911.14	28,876.55	0.00	37,247.89	37,247.89
01-Aug-11	172,215.48	40,281.43	212,496.91	25,965.41	67,278.75	93,244.16	119,252.75	0.00	119,252.75
01-Feb-12	0.00	61,250.19	61,250.19	23,702.37	2,911.14	26,613.51	0.00	34,636.68	34,636.68
01-Aug-12	176,747.46	32,570.08	209,317.54	23,702.37	63,640.68	87,343.06	121,974.48	0.00	121,974.48
01-Feb-13	0.00	52,746.06	52,746.06	21,379.78	2,911.14	24,290.92	0.00	28,455.14	28,455.14
01-Aug-13	181,279.45	33,295.71	214,575.16	21,379.78	65,902.45	87,282.23	127,292.93	0.00	127,292.93
01-Feb-14	0.00	47,026.79	47,026.79	18,997.63	2,911.14	21,908.77	0.00	25,118.02	25,118.02
01-Aug-14	190,343.42	29,894.05	220,237.47	18,997.63	65,932.60	84,930.23	135,307.25	0.00	135,307.25
01-Feb-15	0.00	40,036.85	40,036.85	16,496.37	2,911.14	19,407.51	0.00	20,629.34	20,629.34
01-Aug-15	194,875.41	26,547.75	221,423.16	16,496.37	65,971.84	82,468.22	138,954.94	0.00	138,954.94
01-Feb-16	0.00	32,627.36	32,627.36	13,935.57	2,911.14	16,846.71	0.00	15,780.66	15,780.66
01-Aug-16	199,407.39	23,327.86	222,735.25	13,935.57	66,181.26	80,116.83	142,618.42	0.00	142,618.42
01-Feb-17	0.00	25,176.90	25,176.90	11,315.20	2,911.14	14,226.34	0.00	10,950.55	10,950.55
01-Aug-17	208,471.37	19,637.64	228,109.01	11,315.20	66,248.64	77,563.85	150,545.16	0.00	150,545.16
01-Feb-18	0.00	17,480.35	17,480.35	8,575.73	2,886.17	11,461.90	0.00	6,018.45	6,018.45
01-Aug-18	213,003.35	15,930.45	228,933.80	8,575.73	67,326.68	75,902.41	153,031.39	0.00	153,031.39
01-Feb-19	0.00	10,638.25	10,638.25	5,776.71	2,460.48	8,237.19	0.00	2,401.06	2,401.06
01-Aug-19	217,535.34	11,539.57	229,074.91	5,776.71	68,480.66	74,257.36	154,817.55	0.00	154,817.55
01-Feb-20	0.00	5,121.16	5,121.16	2,918.13	2,203.03	5,121.16	0.00	0.00	0.00
01-Aug-20	222,067.32	5,829.27	227,896.59	2,918.13	68,126.60	71,044.73	156,851.86	0.00	156,851.86
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	2,918,544.73	1,379,499.57	4,298,044.30	698,200.55	1,109,877.60	1,808,078.15	2,106,129.85	383,836.30	2,489,966.15

Pool 6 Swap Loans: Administrative Fees

Borrower	Loan Number	Loan Due Date	Loan Gross Prin Bal	Administrative Fee
Attleboro	CW-99-03	01-Feb-03	\$3,205,218.24	\$2,514.25
Attleboro	CW-99-03	01-Aug-03	\$3,063,424.17	\$2,403.91
Attleboro	CW-99-03	01-Feb-04	\$3,063,424.17	\$2,297.57
Attleboro	CW-99-03	01-Aug-04	\$2,918,544.73	\$2,297.57
Attleboro	CW-99-03	01-Feb-05	\$2,918,544.73	\$2,188.91
Attleboro	CW-99-03	01-Aug-05	\$2,770,696.84	\$2,188.91
Attleboro	CW-99-03	01-Feb-06	\$2,770,696.84	\$2,078.02
Attleboro	CW-99-03	01-Aug-06	\$2,619,437.27	\$2,078.02
Attleboro	CW-99-03	01-Feb-07	\$2,619,437.27	\$1,964.58
Attleboro	CW-99-03	01-Aug-07	\$2,464,598.34	\$1,964.58
Attleboro	CW-99-03	01-Feb-08	\$2,464,598.34	\$1,848.45
Attleboro	CW-99-03	01-Aug-08	\$2,306,087.59	\$1,848.45
Attleboro	CW-99-03	01-Feb-09	\$2,306,087.59	\$1,729.57
Attleboro	CW-99-03	01-Aug-09	\$2,143,310.43	\$1,729.57
Attleboro	CW-99-03	01-Feb-10	\$2,143,310.43	\$1,607.48
Attleboro	CW-99-03	01-Aug-10	\$1,975,945.99	\$1,607.48
Attleboro	CW-99-03	01-Feb-11	\$1,975,945.99	\$1,481.96
Attleboro	CW-99-03	01-Aug-11	\$1,803,730.51	\$1,481.96
Attleboro	CW-99-03	01-Feb-12	\$1,803,730.51	\$1,352.80
Attleboro	CW-99-03	01-Aug-12	\$1,626,983.05	\$1,352.80
Attleboro	CW-99-03	01-Feb-13	\$1,626,983.05	\$1,220.24
Attleboro	CW-99-03	01-Aug-13	\$1,445,703.60	\$1,220.24
Attleboro	CW-99-03	01-Feb-14	\$1,445,703.60	\$1,084.28
Attleboro	CW-99-03	01-Aug-14	\$1,255,360.18	\$1,084.28
Attleboro	CW-99-03	01-Feb-15	\$1,255,360.18	\$941.52
Attleboro	CW-99-03	01-Aug-15	\$1,060,484.77	\$941.52
Attleboro	CW-99-03	01-Feb-16	\$1,060,484.77	\$795.36
Attleboro	CW-99-03	01-Aug-16	\$861,077.38	\$795.36
Attleboro	CW-99-03	01-Feb-17	\$861,077.38	\$645.81
Attleboro	CW-99-03	01-Aug-17	\$652,606.01	\$645.81
Attleboro	CW-99-03	01-Feb-18	\$652,606.01	\$489.45
Attleboro	CW-99-03	01-Aug-18	\$439,602.66	\$489.45
Attleboro	CW-99-03	01-Feb-19	\$439,602.66	\$329.70
Attleboro	CW-99-03	01-Aug-19	\$222,067.32	\$329.70
Attleboro	CW-99-03	01-Feb-20	\$222,067.32	\$166.55
Attleboro	CW-99-03	01-Aug-20	\$0.00	\$166.55
Attleboro	CW-99-03	01-Feb-21	\$0.00	\$0.00
Attleboro	CW-99-03	01-Aug-21	\$0.00	\$0.00
Attleboro	CW-99-03	01-Feb-22	\$0.00	\$0.00
Attleboro	CW-99-03	01-Aug-22	\$0.00	\$0.00
Attleboro	CW-99-03	01-Feb-23	\$0.00	\$0.00
Attleboro	CW-99-03	01-Aug-23	\$0.00	\$0.00
Attleboro	CW-99-03	01-Feb-24	\$0.00	\$0.00
Attleboro	CW-99-03	01-Aug-24	\$0.00	
Attleboro	CW-99-03	01-Feb-25	\$0.00	
Attleboro	CW-99-03	01-Aug-25	\$0.00	
Attleboro	CW-99-03	01-Feb-26	\$0.00	
Attleboro	CW-99-03	01-Aug-26	\$0.00	
Attleboro	CW-99-03	01-Feb-27	\$0.00	
Attleboro	CW-99-03	01-Aug-27	\$0.00	
Attleboro	CW-99-03	01-Feb-28	\$0.00	
Attleboro	CW-99-03	01-Aug-28	\$0.00	
Attleboro	CW-99-03	01-Feb-29	\$0.00	
Attleboro	CW-99-03	01-Aug-29	\$0.00	
Attleboro	CW-99-03	01-Feb-30	\$0.00	
Attleboro	CW-99-03	01-Aug-30	\$0.00	
Attleboro	CW-99-03	01-Feb-31	\$0.00	
Attleboro	CW-99-03	01-Aug-31	\$0.00	
Attleboro	CW-99-03	01-Feb-32	\$0.00	
Attleboro	CW-99-03	01-Aug-32	\$0.00	
Attleboro	CW-99-03	01-Feb-33	\$0.00	
Attleboro	CW-99-03	01-Aug-33	\$0.00	

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 5
 Attleboro
 98-03
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 1,459,510.96

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	34,510.00	34,510.00	19,434.12	0.00	19,434.12	0.00	15,075.88
01-Aug-05	79,634.64	35,958.41	115,593.05	19,434.12	34,901.63	54,335.75	61,257.30	0.00	61,257.30
01-Feb-06	0.00	37,917.65	37,917.65	18,373.74	1,670.66	20,044.40	0.00	17,873.25	17,873.25
01-Aug-06	81,548.58	32,560.44	114,109.02	18,373.74	34,700.95	53,074.70	61,034.32	0.00	61,034.32
01-Feb-07	0.00	36,981.84	36,981.84	17,287.88	1,670.66	18,958.54	0.00	18,023.29	18,023.29
01-Aug-07	83,819.79	31,301.69	115,121.48	17,287.88	35,759.08	53,046.97	62,074.52	0.00	62,074.52
01-Feb-08	0.00	36,015.93	36,015.93	16,171.78	1,670.66	17,842.44	0.00	18,173.49	18,173.49
01-Aug-08	85,957.51	25,728.17	111,685.68	16,171.78	34,707.13	50,878.91	60,806.77	0.00	60,806.77
01-Feb-09	0.00	35,222.30	35,222.30	15,027.21	1,670.66	16,697.87	0.00	18,524.43	18,524.43
01-Aug-09	88,152.16	24,508.65	112,660.81	15,027.21	35,843.57	50,870.78	61,790.02	0.00	61,790.02
01-Feb-10	0.00	34,337.72	34,337.72	13,853.42	1,670.66	15,524.08	0.00	18,813.64	18,813.64
01-Aug-10	93,243.24	15,036.28	108,279.52	13,853.42	32,117.97	45,971.40	62,308.12	0.00	62,308.12
01-Feb-11	0.00	31,713.83	31,713.83	12,611.84	1,670.66	14,282.50	0.00	17,431.33	17,431.33
01-Aug-11	93,243.24	15,002.93	108,246.17	12,611.84	33,878.95	46,490.79	61,755.38	0.00	61,755.38
01-Feb-12	0.00	30,432.12	30,432.12	11,370.26	1,670.66	13,040.92	0.00	17,391.20	17,391.20
01-Aug-12	98,150.78	16,639.84	114,790.62	11,370.26	34,847.56	46,217.82	68,572.80	0.00	68,572.80
01-Feb-13	0.00	25,527.38	25,527.38	10,063.34	1,670.66	11,734.00	0.00	13,793.38	13,793.38
01-Aug-13	98,150.78	15,077.74	113,228.52	10,063.34	35,706.76	45,770.10	67,458.43	0.00	67,458.43
01-Feb-14	0.00	23,409.59	23,409.59	8,756.41	1,670.66	10,427.07	0.00	12,982.52	12,982.52
01-Aug-14	103,058.32	13,369.24	116,427.56	8,756.41	34,863.03	43,619.44	72,808.12	0.00	72,808.12
01-Feb-15	0.00	17,897.38	17,897.38	7,384.14	1,670.66	9,054.80	0.00	8,842.58	8,842.58
01-Aug-15	103,058.32	11,740.96	114,799.28	7,384.14	34,856.58	42,240.72	72,558.56	0.00	72,558.56
01-Feb-16	0.00	13,973.38	13,973.38	6,011.86	1,670.66	7,682.52	0.00	6,290.86	6,290.86
01-Aug-16	107,965.86	10,202.55	118,168.41	6,011.86	34,959.03	40,970.90	77,197.52	0.00	77,197.52
01-Feb-17	0.00	9,907.39	9,907.39	4,574.24	1,670.66	6,244.90	0.00	3,662.48	3,662.48
01-Aug-17	112,873.40	8,217.26	121,090.66	4,574.24	35,429.30	40,003.55	81,087.12	0.00	81,087.12
01-Feb-18	0.00	5,621.99	5,621.99	3,071.28	1,239.61	4,310.89	0.00	1,311.10	1,311.10
01-Aug-18	112,873.40	6,254.71	119,128.11	3,071.28	36,494.69	39,565.97	79,562.14	0.00	79,562.14
01-Feb-19	0.00	2,390.75	2,390.75	1,568.31	822.44	2,390.75	0.00	0.00	0.00
01-Aug-19	117,780.94	3,238.98	121,019.92	1,568.31	36,185.27	37,753.58	83,266.34	0.00	83,266.34
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$1,459,510.96	\$640,697.11	\$2,100,208.07	\$331,119.70	\$547,361.49	\$878,481.19	\$1,033,537.45	\$188,189.44	\$1,221,726.88

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 5

Attleboro

98-03

Final Loan Structuring Analysis

Schedule of Administrative Fee [After September 28, 2001 Swap]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
28-Sep-01		
01-Feb-02	1,689,775.65	1,274.89
01-Aug-02	1,689,775.65	1,267.33
01-Feb-03	1,614,333.03	1,210.75
01-Aug-03	1,614,333.03	1,210.75
01-Feb-04	1,537,621.32	1,153.22
01-Aug-04	1,537,621.32	1,153.22
01-Feb-05	1,459,510.96	1,094.63
01-Aug-05	1,459,510.96	1,094.63
01-Feb-06	1,379,876.32	1,034.91
01-Aug-06	1,379,876.32	1,034.91
01-Feb-07	1,298,327.74	973.75
01-Aug-07	1,298,327.74	973.75
01-Feb-08	1,214,507.95	910.88
01-Aug-08	1,214,507.95	910.88
01-Feb-09	1,128,550.44	846.41
01-Aug-09	1,128,550.44	846.41
01-Feb-10	1,040,398.28	780.30
01-Aug-10	1,040,398.28	780.30
01-Feb-11	947,155.04	710.37
01-Aug-11	947,155.04	710.37
01-Feb-12	853,911.80	640.43
01-Aug-12	853,911.80	640.43
01-Feb-13	755,761.02	566.82
01-Aug-13	755,761.02	566.82
01-Feb-14	657,610.24	493.21
01-Aug-14	657,610.24	493.21
01-Feb-15	554,551.92	415.91
01-Aug-15	554,551.92	415.91
01-Feb-16	451,493.60	338.62
01-Aug-16	451,493.60	338.62
01-Feb-17	343,527.74	257.65
01-Aug-17	343,527.74	257.65
01-Feb-18	230,654.34	172.99
01-Aug-18	230,654.34	172.99
01-Feb-19	117,780.94	88.34
01-Aug-19	117,780.94	88.34
01-Feb-20	0.00	0.00
01-Aug-20	0.00	0.00
01-Feb-21	0.00	0.00
01-Aug-21	0.00	0.00
01-Feb-22	0.00	0.00
01-Aug-22	0.00	0.00
01-Feb-23	0.00	0.00
01-Aug-23	0.00	0.00
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
01-Aug-27	0.00	0.00
01-Feb-28	0.00	0.00
01-Aug-28	0.00	0.00
01-Feb-29	0.00	0.00
01-Aug-29	0.00	0.00
01-Feb-30	0.00	0.00
01-Aug-30	0.00	0.00
		<u>\$25,920.60</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 5
 Attleboro
 98-65
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 2,140,726.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	50,628.13	50,628.13	28,504.84	0.00	28,504.84	0.00	22,123.29	22,123.29
01-Aug-05	116,803.00	52,741.74	169,544.74	28,504.84	51,201.97	79,706.80	89,837.94	0.00	89,837.94
01-Feb-06	0.00	55,617.82	55,617.82	26,949.55	2,439.73	29,389.28	0.00	26,228.54	26,228.54
01-Aug-06	119,610.00	47,756.79	167,366.79	26,949.55	50,907.49	77,857.04	89,509.75	0.00	89,509.75
01-Feb-07	0.00	54,245.99	54,245.99	25,356.88	2,439.73	27,796.61	0.00	26,449.38	26,449.38
01-Aug-07	122,940.00	45,911.10	168,851.10	25,356.88	52,460.16	77,817.04	91,034.05	0.00	91,034.05
01-Feb-08	0.00	52,830.08	52,830.08	23,719.87	2,439.73	26,159.60	0.00	26,670.48	26,670.48
01-Aug-08	126,074.00	37,734.10	163,808.10	23,719.87	50,916.56	74,636.43	89,171.67	0.00	89,171.67
01-Feb-09	0.00	51,666.92	51,666.92	22,041.13	2,439.73	24,480.86	0.00	27,186.05	27,186.05
01-Aug-09	129,299.00	35,945.99	165,244.99	22,041.13	52,584.14	74,625.27	90,619.72	0.00	90,619.72
01-Feb-10	0.00	50,370.30	50,370.30	20,319.45	2,439.73	22,759.18	0.00	27,611.12	27,611.12
01-Aug-10	133,000.00	22,369.03	155,369.03	20,319.45	47,213.54	67,533.00	87,836.03	0.00	87,836.03
01-Feb-11	0.00	46,486.98	46,486.98	18,548.49	2,439.73	20,988.22	0.00	25,498.76	25,498.76
01-Aug-11	138,000.00	21,991.52	159,991.52	18,548.49	49,680.23	68,228.72	91,762.80	0.00	91,762.80
01-Feb-12	0.00	44,764.11	44,764.11	16,710.95	2,439.73	19,150.68	0.00	25,613.43	25,613.43
01-Aug-12	143,000.00	24,509.64	167,509.64	16,710.95	51,131.02	67,841.98	99,667.67	0.00	99,667.67
01-Feb-13	0.00	37,506.32	37,506.32	14,806.84	2,439.73	17,246.57	0.00	20,259.76	20,259.76
01-Aug-13	143,000.00	22,237.49	165,237.49	14,806.84	52,386.32	67,193.15	98,044.34	0.00	98,044.34
01-Feb-14	0.00	34,424.06	34,424.06	12,902.72	2,439.73	15,342.45	0.00	19,081.61	19,081.61
01-Aug-14	148,000.00	19,828.95	167,828.95	12,902.72	51,173.59	64,076.31	103,752.64	0.00	103,752.64
01-Feb-15	0.00	26,404.66	26,404.66	10,932.03	2,439.73	13,371.76	0.00	13,032.90	13,032.90
01-Aug-15	158,000.00	17,219.22	175,219.22	10,932.03	51,065.15	61,997.17	113,222.05	0.00	113,222.05
01-Feb-16	0.00	20,579.99	20,579.99	8,828.18	2,439.73	11,267.91	0.00	9,312.08	9,312.08
01-Aug-16	157,000.00	15,013.21	172,013.21	8,828.18	51,298.84	60,127.01	111,886.20	0.00	111,886.20
01-Feb-17	0.00	14,592.13	14,592.13	6,737.64	2,439.73	9,177.37	0.00	5,414.75	5,414.75
01-Aug-17	162,000.00	12,157.97	174,157.97	6,737.64	51,998.27	58,735.92	115,422.05	0.00	115,422.05
01-Feb-18	0.00	8,388.65	8,388.65	4,580.53	1,796.56	6,377.09	0.00	2,011.57	2,011.57
01-Aug-18	172,000.00	9,325.85	181,325.85	4,580.53	53,530.31	58,110.85	123,215.01	0.00	123,215.01
01-Feb-19	0.00	3,491.30	3,491.30	2,290.27	1,201.03	3,491.30	0.00	0.00	0.00
01-Aug-19	172,000.00	4,730.00	176,730.00	2,290.27	53,085.54	55,375.81	121,354.19	0.00	121,354.19
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$2,140,726.00	\$941,470.07	\$3,082,196.07	\$486,458.74	\$802,907.49	\$1,289,366.23	\$1,516,336.10	\$276,493.73	\$1,792,829.84

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 5

Attleboro

98-65

Final Loan Structuring Analysis

Administrative Fee Schedule

Date	Principal Outstanding	Administrative Fee Payable @ 0.075000%
06-Oct-1999		
01-Feb-2000	2,694,703.00	1,291.21
01-Aug-2000	2,694,703.00	2,021.03
01-Feb-2001	2,587,427.00	1,940.57
01-Aug-2001	2,587,427.00	1,940.57
01-Feb-2002	2,478,466.00	1,858.85
01-Aug-2002	2,478,466.00	1,858.85
01-Feb-2003	2,367,811.00	1,775.86
01-Aug-2003	2,367,811.00	1,775.86
01-Feb-2004	2,255,294.00	1,691.47
01-Aug-2004	2,255,294.00	1,691.47
01-Feb-2005	2,140,726.00	1,605.54
01-Aug-2005	2,140,726.00	1,605.54
01-Feb-2006	2,023,923.00	1,517.94
01-Aug-2006	2,023,923.00	1,517.94
01-Feb-2007	1,904,313.00	1,428.23
01-Aug-2007	1,904,313.00	1,428.23
01-Feb-2008	1,781,373.00	1,336.03
01-Aug-2008	1,781,373.00	1,336.03
01-Feb-2009	1,655,299.00	1,241.47
01-Aug-2009	1,655,299.00	1,241.47
01-Feb-2010	1,526,000.00	1,144.50
01-Aug-2010	1,526,000.00	1,144.50
01-Feb-2011	1,393,000.00	1,044.75
01-Aug-2011	1,393,000.00	1,044.75
01-Feb-2012	1,255,000.00	941.25
01-Aug-2012	1,255,000.00	941.25
01-Feb-2013	1,112,000.00	834.00
01-Aug-2013	1,112,000.00	834.00
01-Feb-2014	969,000.00	726.75
01-Aug-2014	969,000.00	726.75
01-Feb-2015	821,000.00	615.75
01-Aug-2015	821,000.00	615.75
01-Feb-2016	663,000.00	497.25
01-Aug-2016	663,000.00	497.25
01-Feb-2017	506,000.00	379.50
01-Aug-2017	506,000.00	379.50
01-Feb-2018	344,000.00	258.00
01-Aug-2018	344,000.00	258.00
01-Feb-2019	172,000.00	129.00
01-Aug-2019	172,000.00	129.00
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		<u>\$45,245.66</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 5
 Attleboro
 95-26A
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 32,943.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	776.23	776.23	438.65	0.00	438.65	0.00	337.57	337.57
01-Aug-05	1,680.00	813.63	2,493.63	438.65	768.57	1,207.23	1,286.40	0.00	1,286.40
01-Feb-06	0.00	862.72	862.72	416.28	42.55	458.83	0.00	403.89	403.89
01-Aug-06	1,730.00	738.62	2,468.62	416.28	763.93	1,180.21	1,288.41	0.00	1,288.41
01-Feb-07	0.00	845.21	845.21	393.25	42.55	435.80	0.00	409.41	409.41
01-Aug-07	1,789.00	713.63	2,502.63	393.25	788.44	1,181.68	1,320.95	0.00	1,320.95
01-Feb-08	0.00	826.84	826.84	369.43	42.55	411.98	0.00	414.87	414.87
01-Aug-08	1,844.00	588.53	2,432.53	369.43	764.07	1,133.49	1,299.03	0.00	1,299.03
01-Feb-09	0.00	812.00	812.00	344.87	42.55	387.42	0.00	424.58	424.58
01-Aug-09	1,900.00	563.82	2,463.82	344.87	790.39	1,135.27	1,328.55	0.00	1,328.55
01-Feb-10	0.00	795.23	795.23	319.57	42.55	362.12	0.00	433.11	433.11
01-Aug-10	2,000.00	361.55	2,361.55	319.57	708.12	1,027.69	1,333.86	0.00	1,333.86
01-Feb-11	0.00	733.06	733.06	292.94	42.55	335.49	0.00	397.57	397.57
01-Aug-11	2,000.00	363.07	2,363.07	292.94	747.28	1,040.22	1,322.85	0.00	1,322.85
01-Feb-12	0.00	706.13	706.13	266.31	42.55	308.86	0.00	397.27	397.27
01-Aug-12	2,000.00	406.08	2,406.08	266.31	769.67	1,035.98	1,370.10	0.00	1,370.10
01-Feb-13	0.00	599.14	599.14	239.68	42.55	282.23	0.00	316.91	316.91
01-Aug-13	2,000.00	375.18	2,375.18	239.68	788.05	1,027.73	1,347.46	0.00	1,347.46
01-Feb-14	0.00	556.79	556.79	213.05	42.55	255.60	0.00	301.19	301.19
01-Aug-14	2,000.00	344.96	2,344.96	213.05	770.88	983.93	1,361.03	0.00	1,361.03
01-Feb-15	0.00	442.68	442.68	186.42	42.55	228.97	0.00	213.71	213.71
01-Aug-15	2,000.00	314.76	2,314.76	186.42	770.67	957.09	1,357.67	0.00	1,357.67
01-Feb-16	0.00	364.97	364.97	159.79	42.55	202.34	0.00	162.63	162.63
01-Aug-16	3,000.00	268.79	3,268.79	159.79	764.53	924.32	2,344.47	0.00	2,344.47
01-Feb-17	0.00	259.91	259.91	119.84	42.55	162.39	0.00	97.52	97.52
01-Aug-17	3,000.00	214.86	3,214.86	119.84	778.24	898.08	2,316.78	0.00	2,316.78
01-Feb-18	0.00	146.31	146.31	79.89	31.33	111.22	0.00	35.09	35.09
01-Aug-18	3,000.00	162.66	3,162.66	79.89	806.07	885.96	2,276.70	0.00	2,276.70
01-Feb-19	0.00	60.89	60.89	39.95	20.94	60.89	0.00	0.00	0.00
01-Aug-19	3,000.00	82.50	3,082.50	39.95	798.31	838.26	2,244.24	0.00	2,244.24
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$32,943.00	\$15,100.76	\$48,043.76	\$7,759.83	\$12,140.10	\$19,899.93	\$23,798.50	\$4,345.33	\$28,143.83

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 5

Attleboro

95-26A

Final Loan Structuring Analysis

Administrative Fee Schedule

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075000%</u>
06-Oct-1999		
01-Feb-2000	40,815.00	19.56
01-Aug-2000	40,815.00	30.61
01-Feb-2001	39,303.00	29.48
01-Aug-2001	39,303.00	29.48
01-Feb-2002	37,761.00	28.32
01-Aug-2002	37,761.00	28.32
01-Feb-2003	36,189.00	27.14
01-Aug-2003	36,189.00	27.14
01-Feb-2004	34,584.00	25.94
01-Aug-2004	34,584.00	25.94
01-Feb-2005	32,943.00	24.71
01-Aug-2005	32,943.00	24.71
01-Feb-2006	31,263.00	23.45
01-Aug-2006	31,263.00	23.45
01-Feb-2007	29,533.00	22.15
01-Aug-2007	29,533.00	22.15
01-Feb-2008	27,744.00	20.81
01-Aug-2008	27,744.00	20.81
01-Feb-2009	25,900.00	19.43
01-Aug-2009	25,900.00	19.43
01-Feb-2010	24,000.00	18.00
01-Aug-2010	24,000.00	18.00
01-Feb-2011	22,000.00	16.50
01-Aug-2011	22,000.00	16.50
01-Feb-2012	20,000.00	15.00
01-Aug-2012	20,000.00	15.00
01-Feb-2013	18,000.00	13.50
01-Aug-2013	18,000.00	13.50
01-Feb-2014	16,000.00	12.00
01-Aug-2014	16,000.00	12.00
01-Feb-2015	14,000.00	10.50
01-Aug-2015	14,000.00	10.50
01-Feb-2016	12,000.00	9.00
01-Aug-2016	12,000.00	9.00
01-Feb-2017	9,000.00	6.75
01-Aug-2017	9,000.00	6.75
01-Feb-2018	6,000.00	4.50
01-Aug-2018	6,000.00	4.50
01-Feb-2019	3,000.00	2.25
01-Aug-2019	3,000.00	2.25
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		<u>\$709.03</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

SCHEDULE C

Series 5

Title V Loan

Attleboro 97-1035

Preliminary Loan Structuring Analysis

Schedule of Loan Repayments

Outstanding Loan Obligation \$108,785.00

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity	Contract	Total	Principal	Interest	Total
				Earnings	Assistance Payments				
01-Aug-01	5,717.00						5,717.00		5,717.00
01-Feb-02	\$0.00	\$2,637.33	\$2,637.33	\$1,364.78	\$1,272.55	\$2,637.33	(0.00)	\$0.00	(0.00)
01-Aug-02	5,732.00	2,652.06	8,384.06	1,372.40	1,279.66	2,652.06	5,732.00	0.00	5,732.00
01-Feb-03	0.00	2,534.53	2,534.53	1,296.06	1,238.47	2,534.53	0.00	0.00	0.00
01-Aug-03	5,733.00	2,534.53	8,267.53	1,296.06	1,238.47	2,534.53	5,733.00	0.00	5,733.00
01-Feb-04	0.00	2,412.70	2,412.70	1,219.72	1,192.98	2,412.70	0.00	0.00	0.00
01-Aug-04	5,733.00	2,412.70	8,145.70	1,219.72	1,192.98	2,412.70	5,733.00	0.00	5,733.00
01-Feb-05	0.00	2,287.29	2,287.29	1,143.38	1,143.91	2,287.29	0.00	0.00	0.00
01-Aug-05	5,733.00	2,287.29	8,020.29	1,143.38	1,143.91	2,287.29	5,733.00	0.00	5,733.00
01-Feb-06	0.00	2,158.29	2,158.29	1,067.04	1,091.25	2,158.29	0.00	0.00	0.00
01-Aug-06	5,733.00	2,158.29	7,891.29	1,067.04	1,091.25	2,158.29	5,733.00	0.00	5,733.00
01-Feb-07	0.00	2,007.80	2,007.80	990.70	1,017.09	2,007.80	0.00	0.00	0.00
01-Aug-07	5,733.00	2,007.80	7,740.80	990.70	1,017.09	2,007.80	5,733.00	0.00	5,733.00
01-Feb-08	0.00	1,857.30	1,857.30	914.36	942.94	1,857.30	0.00	0.00	0.00
01-Aug-08	5,733.00	1,857.30	7,590.30	914.36	942.94	1,857.30	5,733.00	0.00	5,733.00
01-Feb-09	0.00	1,719.71	1,719.71	838.02	881.68	1,719.71	0.00	0.00	0.00
01-Aug-09	5,733.00	1,719.71	7,452.71	838.02	881.68	1,719.71	5,733.00	0.00	5,733.00
01-Feb-10	0.00	1,569.21	1,569.21	761.68	807.53	1,569.21	0.00	0.00	0.00
01-Aug-10	5,772.00	1,569.21	7,341.21	761.68	807.53	1,569.21	5,772.00	0.00	5,772.00
01-Feb-11	0.00	1,424.92	1,424.92	684.83	740.09	1,424.92	0.00	0.00	0.00
01-Aug-11	5,772.00	1,424.92	7,196.92	684.83	740.09	1,424.92	5,772.00	0.00	5,772.00
01-Feb-12	0.00	1,269.80	1,269.80	607.97	661.82	1,269.80	0.00	0.00	0.00
01-Aug-12	5,772.00	1,269.80	7,041.80	607.97	661.82	1,269.80	5,772.00	0.00	5,772.00
01-Feb-13	0.00	1,111.07	1,111.07	531.12	579.95	1,111.07	0.00	0.00	0.00
01-Aug-13	5,772.00	1,111.07	6,883.07	531.12	579.95	1,111.07	5,772.00	0.00	5,772.00
01-Feb-14	0.00	952.35	952.35	454.26	498.08	952.35	0.00	0.00	0.00
01-Aug-14	5,772.00	952.35	6,724.35	454.26	498.08	952.35	5,772.00	0.00	5,772.00
01-Feb-15	0.00	793.62	793.62	377.41	416.21	793.62	0.00	0.00	0.00
01-Aug-15	5,669.00	793.62	6,462.62	377.41	416.21	793.62	5,669.00	0.00	5,669.00
01-Feb-16	0.00	644.82	644.82	301.93	342.89	644.82	0.00	0.00	0.00
01-Aug-16	5,669.00	644.82	6,313.82	301.93	342.89	644.82	5,669.00	0.00	5,669.00
01-Feb-17	0.00	481.84	481.84	226.45	255.40	481.84	0.00	0.00	0.00
01-Aug-17	5,669.00	481.84	6,150.84	226.45	255.40	481.84	5,669.00	0.00	5,669.00
01-Feb-18	0.00	318.87	318.87	150.96	167.90	318.87	0.00	0.00	0.00
01-Aug-18	5,669.00	318.87	5,987.87	150.96	167.90	318.87	5,669.00	0.00	5,669.00
01-Feb-19	0.00	155.89	155.89	75.48	80.41	155.89	(0.00)	0.00	(0.00)
01-Aug-19	5,669.00	155.89	5,824.89	75.48	80.41	155.89	5,669.00	0.00	5,669.00
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<u>\$108,785.00</u>	<u>\$52,689.39</u>	<u>\$155,757.39</u>	<u>\$26,019.98</u>	<u>\$26,669.42</u>	<u>\$52,689.39</u>	<u>\$108,785.00</u>	<u>\$0.00</u>	<u>\$108,785.00</u>

Note: Interest, Equity Earnings and Contract Assistance Payments reflect partial first period.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 4
 Attleboro
 97-11

Revised Schedule C

Final Loan Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: 940,300.00			Loan Subsidy Amounts				G.E. 50.00%		
	Scheduled Loan Repayments			DSRF Earnings	Contract Assistance	Total	Net Loan Repayment		
	Principal	Interest	Total				Principal	Interest	Total
01-Feb-05	0.00	20,687.92	20,687.92	10,756.56	275.96	11,032.53	0.00	9,655.39	9,655.39
01-Aug-05	58,300.00	19,593.25	77,893.25	10,756.56	22,054.23	32,810.79	45,082.46	0.00	45,082.46
01-Feb-06	0.00	22,901.66	22,901.66	10,089.64	1,120.10	11,209.74	0.00	11,691.92	11,691.92
01-Aug-06	59,700.00	18,603.50	78,303.50	10,089.64	22,598.27	32,687.91	45,615.60	0.00	45,615.60
01-Feb-07	0.00	22,320.98	22,320.98	9,406.70	1,120.10	10,526.80	0.00	11,794.18	11,794.18
01-Aug-07	61,500.00	15,441.14	76,941.14	9,406.70	22,235.63	31,642.33	45,298.81	0.00	45,298.81
01-Feb-08	0.00	21,728.07	21,728.07	8,703.17	1,120.10	9,823.27	0.00	11,904.80	11,904.80
01-Aug-08	63,000.00	12,959.05	75,959.05	8,703.17	22,113.34	30,816.51	45,142.54	0.00	45,142.54
01-Feb-09	0.00	21,089.33	21,089.33	7,982.48	1,120.10	9,102.58	0.00	11,986.74	11,986.74
01-Aug-09	64,600.00	9,827.77	74,427.77	7,982.48	21,189.96	29,172.44	45,255.33	0.00	45,255.33
01-Feb-10	0.00	19,379.72	19,379.72	7,243.49	1,120.10	8,363.59	0.00	11,016.13	11,016.13
01-Aug-10	66,600.00	10,828.46	77,428.46	7,243.49	22,245.32	29,488.81	47,939.65	0.00	47,939.65
01-Feb-11	0.00	17,127.74	17,127.74	6,481.62	1,120.10	7,601.72	0.00	9,526.02	9,526.02
01-Aug-11	68,600.00	5,984.19	74,584.19	6,481.62	20,426.53	26,908.15	47,676.04	0.00	47,676.04
01-Feb-12	0.00	14,869.94	14,869.94	5,696.87	1,120.10	6,816.97	0.00	8,052.97	8,052.97
01-Aug-12	36,600.00	40,733.54	77,333.54	5,696.87	22,357.37	28,054.24	36,600.00	12,679.29	49,279.29
01-Feb-13	0.00	14,612.02	14,612.02	5,278.19	1,120.10	6,398.29	0.00	8,213.73	8,213.73
01-Aug-13	71,300.00	7,409.01	78,709.01	5,278.19	21,526.43	26,804.61	51,904.40	0.00	51,904.40
01-Feb-14	0.00	12,059.98	12,059.98	4,462.55	1,120.10	5,582.65	0.00	6,477.33	6,477.33
01-Aug-14	73,500.00	7,729.05	81,229.05	4,462.55	22,198.64	26,661.19	54,567.86	0.00	54,567.86
01-Feb-15	0.00	9,373.86	9,373.86	3,621.75	1,120.10	4,741.85	0.00	4,632.01	4,632.01
01-Aug-15	75,700.00	6,603.42	82,303.42	3,621.75	22,142.58	25,764.33	56,539.10	0.00	56,539.10
01-Feb-16	0.00	6,564.12	6,564.12	2,755.78	1,120.10	3,875.88	0.00	2,688.24	2,688.24
01-Aug-16	78,000.00	5,485.24	83,485.24	2,755.78	22,306.96	25,062.74	58,422.51	0.00	58,422.51
01-Feb-17	0.00	4,025.86	4,025.86	1,863.49	1,096.78	2,960.28	0.00	1,065.59	1,065.59
01-Aug-17	80,300.00	2,160.38	82,460.38	1,863.49	21,643.90	23,507.40	58,952.98	0.00	58,952.98
01-Feb-18	0.00	2,065.00	2,065.00	944.90	1,120.10	2,065.00	0.00	0.00	0.00
01-Aug-18	82,600.00	2,065.00	84,665.00	944.90	22,599.96	23,544.87	61,120.13	0.00	61,120.13
01-Feb-19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$940,300.00	\$374,229.21	\$1,314,529.21	\$170,574.38	\$322,453.07	\$493,027.45	\$700,117.40	\$121,384.36	\$821,501.75

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)

Series 4
 Middleboro
 11 97-11
 Pool Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.575800%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
09-Dec-1998								
01-Aug-1999	\$1,268,300.00	\$89,464.86	\$18,700.13	\$33,899.95	\$36,864.78	\$1,226.02	\$38,090.80	--
01-Feb-2000	1,216,300.00	27,962.56	13,913.86	1,120.10	12,928.60	912.23	13,840.83	\$51,931.63
01-Aug-2000	1,216,300.00	81,062.56	13,913.86	22,599.96	44,548.74	912.23	45,460.97	--
01-Feb-2001	1,163,200.00	26,834.19	13,306.43	1,120.10	12,407.66	872.40	13,280.06	58,741.03
01-Aug-2001	1,163,200.00	81,034.19	13,306.43	22,599.96	45,127.80	872.40	46,000.20	--
01-Feb-2002	1,109,000.00	25,750.19	12,686.41	1,120.10	11,943.68	831.75	12,775.43	58,775.63
01-Aug-2002	1,109,000.00	80,950.19	12,686.41	22,599.96	45,663.82	831.75	46,495.57	--
01-Feb-2003	1,053,800.00	24,646.19	12,054.95	1,120.10	11,471.14	790.35	12,261.49	58,757.06
01-Aug-2003	1,053,800.00	80,846.19	12,054.95	22,599.96	46,191.28	790.35	46,981.63	--
01-Feb-2004	997,600.00	23,522.19	11,412.05	1,120.10	10,990.04	748.20	11,738.24	58,719.87
01-Aug-2004	997,600.00	80,822.19	11,412.05	22,599.96	46,810.18	748.20	47,558.38	--
01-Feb-2005	940,300.00	22,376.19	10,756.56	1,120.10	10,499.53	705.23	11,204.76	58,763.14
01-Aug-2005	940,300.00	80,676.19	10,756.56	22,599.96	47,319.67	705.23	48,024.90	--
01-Feb-2006	882,000.00	21,210.19	10,089.64	1,120.10	10,000.45	661.50	10,661.95	58,686.85
01-Aug-2006	882,000.00	80,910.19	10,089.64	22,599.96	48,220.59	661.50	48,882.09	--
01-Feb-2007	822,300.00	19,717.69	9,406.70	1,120.10	9,190.89	616.73	9,807.62	58,689.71
01-Aug-2007	822,300.00	81,217.69	9,406.70	22,599.96	49,211.03	616.73	49,827.76	--
01-Feb-2008	760,800.00	18,180.19	8,703.17	1,120.10	8,356.92	570.60	8,927.52	58,755.28
01-Aug-2008	760,800.00	81,180.19	8,703.17	22,599.96	49,877.06	570.60	50,447.66	--
01-Feb-2009	697,800.00	16,841.44	7,982.48	1,120.10	7,738.86	523.35	8,262.21	58,709.87
01-Aug-2009	697,800.00	81,441.44	7,982.48	22,599.96	50,859.00	523.35	51,382.35	--
01-Feb-2010	633,200.00	15,186.06	7,243.49	1,120.10	6,822.47	474.90	7,297.37	58,679.72
01-Aug-2010	633,200.00	81,786.06	7,243.49	22,599.96	51,942.61	474.90	52,417.51	--
01-Feb-2011	566,600.00	13,479.44	6,481.62	1,120.10	5,877.72	424.95	6,302.67	58,720.18
01-Aug-2011	566,600.00	82,079.44	6,481.62	22,599.96	52,997.86	424.95	53,422.81	--
01-Feb-2012	498,000.00	11,721.56	5,696.87	1,120.10	4,904.59	373.50	5,278.09	58,700.90
01-Aug-2012	498,000.00	80,709.18	5,696.87	22,599.96	52,412.35	373.50	52,785.85	--
01-Feb-2013	461,400.00	11,721.56	5,278.19	1,120.10	5,323.27	346.05	5,669.32	58,455.17
01-Aug-2013	461,400.00	83,021.56	5,278.19	22,599.96	55,143.41	346.05	55,489.46	--
01-Feb-2014	390,100.00	9,894.50	4,462.55	1,120.10	4,311.85	292.58	4,604.43	60,093.89
01-Aug-2014	390,100.00	83,394.50	4,462.55	22,599.96	56,331.99	292.58	56,624.57	--
01-Feb-2015	316,600.00	8,011.06	3,621.75	1,120.10	3,269.21	237.45	3,506.66	60,131.23
01-Aug-2015	316,600.00	83,711.06	3,621.75	22,599.96	57,489.35	237.45	57,726.80	--
01-Feb-2016	240,900.00	6,071.25	2,755.78	1,120.10	2,195.37	180.68	2,376.05	60,102.85
01-Aug-2016	240,900.00	84,071.25	2,755.78	22,599.96	58,715.51	180.68	58,896.19	--
01-Feb-2017	162,900.00	4,072.50	1,863.49	1,120.10	1,088.91	122.18	1,211.09	60,107.28
01-Aug-2017	162,900.00	84,372.50	1,863.49	22,599.96	59,909.05	122.18	60,031.23	--
01-Feb-2018	82,600.00	2,065.00	944.90	1,120.10	0.00	61.95	61.95	60,093.18
01-Aug-2018	82,600.00	84,665.00	944.90	22,599.96	61,120.14	61.95	61,182.09	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	61,182.09
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2030	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$1,956,680.38	\$316,021.91	\$484,581.18	\$1,156,077.38	\$20,719.18	\$1,176,796.56	\$1,176,796.56	

Total may not add due to penny rounding.

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

Revised Schedule C

Series 3

Attleboro 96-11

Schedule of Loan Repayments

Initial Loan Obligation:		\$2,048,363.78		Loan Subsidy Amounts					
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
01-Aug-01									
01-Feb-02	103,809.87	55,487.46	159,297.33	27,676.47	48,497.09	76,173.56	83,123.77	0.00	83,123.77
01-Aug-02	0.00	52,381.11	52,381.11	26,273.84	2,305.76	28,579.60	0.00	23,801.51	23,801.51
01-Feb-03	106,091.41	52,987.39	159,078.80	26,273.84	48,497.09	74,770.93	84,307.87	0.00	84,307.87
01-Aug-03	0.00	50,340.63	50,340.63	24,840.39	2,305.76	27,146.14	0.00	23,194.49	23,194.49
01-Feb-04	108,475.94	49,967.81	158,443.76	24,840.39	48,497.09	73,337.48	85,106.28	0.00	85,106.28
01-Aug-04	0.00	47,827.23	47,827.23	23,374.71	3,439.40	26,814.12	0.00	22,146.76	22,146.76
01-Feb-05	111,131.04	47,035.73	158,166.77	23,374.71	47,363.44	70,738.16	86,294.97	0.00	86,294.97
01-Aug-05	0.00	45,048.96	45,048.96	21,873.17	4,982.10	26,855.26	0.00	20,870.04	20,870.04
01-Feb-06	113,850.73	44,285.00	158,135.73	21,873.17	45,820.75	67,693.92	87,765.47	0.00	87,765.47
01-Aug-06	0.00	41,633.44	41,633.44	20,334.87	7,060.58	27,395.45	0.00	18,992.81	18,992.81
01-Feb-07	117,776.26	40,841.18	158,617.44	20,334.87	43,742.27	64,077.14	89,785.48	0.00	89,785.48
01-Aug-07	0.00	38,100.15	38,100.15	18,743.54	9,237.20	27,980.74	0.00	17,050.85	17,050.85
01-Feb-08	121,836.61	37,279.60	159,116.21	18,743.54	41,565.65	60,309.19	91,875.58	0.00	91,875.58
01-Aug-08	0.00	34,901.93	34,901.93	17,097.34	10,805.64	27,902.98	0.00	15,498.83	15,498.83
01-Feb-09	125,123.64	34,154.14	159,277.78	17,097.34	39,997.21	57,094.55	93,683.35	0.00	93,683.35
01-Aug-09	0.00	31,586.16	31,586.16	15,406.73	12,435.11	27,841.84	0.00	13,873.67	13,873.67
01-Feb-10	128,561.41	30,795.93	159,357.34	15,406.73	38,367.74	53,774.47	95,453.51	0.00	95,453.51
01-Aug-10	0.00	28,115.00	28,115.00	13,669.68	11,325.90	24,995.58	0.00	12,139.57	12,139.57
01-Feb-11	132,222.93	27,217.76	159,440.69	13,669.68	39,476.95	53,146.62	97,273.92	0.00	97,273.92
01-Aug-11	0.00	24,544.98	24,544.98	11,883.15	10,260.87	22,144.02	0.00	10,356.07	10,356.07
01-Feb-12	135,987.43	23,708.06	159,695.49	11,883.15	40,541.97	52,425.12	99,315.26	0.00	99,315.26
01-Aug-12	0.00	20,805.33	20,805.33	10,045.75	9,624.77	19,670.52	0.00	8,453.82	8,453.82
01-Feb-13	139,996.29	19,951.74	159,948.03	10,045.75	41,178.08	51,223.83	101,405.19	0.00	101,405.19
01-Aug-13	0.00	16,955.42	16,955.42	8,154.19	8,329.37	16,483.57	0.00	6,495.47	6,495.47
01-Feb-14	144,123.11	16,032.62	160,155.72	8,154.19	42,473.47	50,627.67	103,504.44	0.00	103,504.44
01-Aug-14	0.00	12,919.98	12,919.98	6,206.87	6,994.81	13,201.68	0.00	4,407.35	4,407.35
01-Feb-15	148,515.81	12,010.82	160,526.62	6,206.87	43,808.04	50,014.91	105,822.66	0.00	105,822.66
01-Aug-15	0.00	8,742.97	8,742.97	4,200.20	5,559.97	9,760.17	0.00	2,237.01	2,237.01
01-Feb-16	153,078.90	7,786.26	160,865.15	4,200.20	45,242.88	49,443.08	108,167.86	0.00	108,167.86
01-Aug-16	0.00	4,437.63	4,437.63	2,131.88	3,999.26	6,131.14	(0.00)	0.00	(0.00)
01-Feb-17	157,782.42	3,463.86	161,246.28	2,131.88	46,803.59	48,935.46	110,617.31	0.00	110,617.31
	2,048,363.78	961,346.29	3,009,710.07	476,149.11	810,539.78	1,286,688.89	1,523,502.92	199,518.26	1,723,021.18

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Special Loan Program Bonds)
 Series 3

Woburn	ATT 166020
	96-11

Special Loan Structuring Analysis

Schedule of Administrative Fee [After April 29, 1999 Swap]

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075%</u>
29-Apr-1999		
01-Aug-1999	2,249,873.80	1,743.61
01-Feb-2000	2,249,873.80	1,687.41
01-Aug-2000	2,150,090.58	1,612.57
01-Feb-2001	2,150,090.58	1,612.57
01-Aug-2001	2,048,363.78	1,536.27
01-Feb-2002	2,048,363.78	1,536.27
01-Aug-2002	1,944,553.91	1,458.42
01-Feb-2003	1,944,553.91	1,458.42
01-Aug-2003	1,838,462.50	1,378.85
01-Feb-2004	1,838,462.50	1,378.85
01-Aug-2004	1,729,986.56	1,297.49
01-Feb-2005	1,729,986.56	1,297.49
01-Aug-2005	1,618,855.52	1,214.14
01-Feb-2006	1,618,855.52	1,214.14
01-Aug-2006	1,505,004.80	1,128.75
01-Feb-2007	1,505,004.80	1,128.75
01-Aug-2007	1,387,228.54	1,040.42
01-Feb-2008	1,387,228.54	1,040.42
01-Aug-2008	1,265,391.93	949.04
01-Feb-2009	1,265,391.93	949.04
01-Aug-2009	1,140,268.29	855.20
01-Feb-2010	1,140,268.29	855.20
01-Aug-2010	1,011,706.88	758.78
01-Feb-2011	1,011,706.88	758.78
01-Aug-2011	879,483.95	659.61
01-Feb-2012	879,483.95	659.61
01-Aug-2012	743,496.52	557.62
01-Feb-2013	743,496.52	557.62
01-Aug-2013	603,500.23	452.63
01-Feb-2014	603,500.23	452.63
01-Aug-2014	459,377.13	344.53
01-Feb-2015	459,377.13	344.53
01-Aug-2015	310,861.32	233.15
01-Feb-2016	310,861.32	233.15
01-Aug-2016	157,782.42	118.34
01-Feb-2017	157,782.42	118.34
01-Aug-2017	0.00	0.00
01-Feb-2018	0.00	0.00
01-Aug-2018	0.00	0.00
01-Feb-2019	0.00	0.00
01-Aug-2019	0.00	0.00
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
		<u>\$34,622.64</u>

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

Revised Schedule C

Series 3

Atleboro 95-18

Schedule of Loan Repayments

Initial Loan Obligation:		\$4,630,363.00		Loan Subsidy Amounts			Net Loan Repayments		
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
01-Aug-01									
01-Feb-02	234,664.00	125,430.40	360,094.40	62,563.15	109,628.53	172,191.68	187,902.73	0.00	187,902.73
01-Aug-02	0.00	118,408.44	118,408.44	59,392.49	5,212.21	64,604.70	0.00	53,803.74	53,803.74
01-Feb-03	239,821.00	119,778.94	359,599.94	59,392.49	109,628.53	169,021.01	190,578.92	0.00	190,578.92
01-Aug-03	0.00	113,795.91	113,795.91	56,152.15	5,212.21	61,364.36	0.00	52,431.56	52,431.56
01-Feb-04	245,211.00	112,953.15	358,164.15	56,152.15	109,628.53	165,780.67	192,383.48	0.00	192,383.48
01-Aug-04	0.00	108,114.35	108,114.35	52,838.98	7,774.84	60,613.81	0.00	50,063.16	50,063.16
01-Feb-05	251,213.00	106,325.16	357,538.16	52,838.98	107,065.90	159,904.88	195,070.66	0.00	195,070.66
01-Aug-05	0.00	101,834.03	101,834.03	49,444.71	11,262.13	60,706.84	0.00	47,177.11	47,177.11
01-Feb-06	257,362.00	100,107.08	357,469.08	49,444.71	103,578.61	153,023.33	198,395.84	0.00	198,395.84
01-Aug-06	0.00	94,113.17	94,113.17	45,967.37	15,960.57	61,927.94	0.00	42,933.59	42,933.59
01-Feb-07	266,235.00	92,322.27	358,557.27	45,967.37	98,880.17	144,847.53	202,961.37	0.00	202,961.37
01-Aug-07	0.00	86,126.12	86,126.12	42,370.13	20,880.86	63,250.99	0.00	38,543.78	38,543.78
01-Feb-08	275,414.00	84,271.26	359,685.26	42,370.13	24,426.35	63,075.22	0.00	35,035.41	35,035.41
01-Aug-08	0.00	78,896.50	78,896.50	38,648.88	90,414.39	129,063.27	211,772.70	0.00	211,772.70
01-Feb-09	282,844.00	77,206.10	360,050.10	38,648.88	28,109.79	62,937.02	0.00	31,361.69	31,361.69
01-Aug-09	0.00	71,401.13	71,401.13	34,827.23	86,730.95	121,558.18	215,775.04	0.00	215,775.04
01-Feb-10	290,616.00	69,614.80	360,230.80	34,827.23	25,602.40	56,502.98	0.00	27,441.72	27,441.72
01-Aug-10	0.00	63,554.50	63,554.50	30,900.57	89,238.33	120,138.90	219,889.17	0.00	219,889.17
01-Feb-11	298,892.00	61,526.27	360,418.27	30,900.57	23,194.89	50,056.98	0.00	23,410.12	23,410.12
01-Aug-11	0.00	55,484.42	55,484.42	26,862.09	91,645.85	118,507.94	224,504.94	0.00	224,504.94
01-Feb-12	307,403.00	53,592.56	360,995.56	26,862.09	21,756.96	44,465.58	0.00	19,110.01	19,110.01
01-Aug-12	0.00	47,030.84	47,030.84	22,708.62	93,083.78	115,792.39	229,228.14	0.00	229,228.14
01-Feb-13	316,464.00	45,101.29	361,565.29	22,708.62	18,828.71	37,261.42	0.00	14,683.16	14,683.16
01-Aug-13	0.00	38,328.08	38,328.08	18,432.71	96,012.03	114,444.74	233,973.82	0.00	233,973.82
01-Feb-14	325,793.00	36,242.06	362,035.06	18,432.71	15,811.89	29,842.65	0.00	9,962.90	9,962.90
01-Aug-14	0.00	29,205.87	29,205.87	14,030.76	99,028.85	113,059.61	239,213.40	0.00	239,213.40
01-Feb-15	335,722.00	27,150.69	362,872.69	14,030.76	12,568.41	22,063.07	0.00	5,056.83	5,056.83
01-Aug-15	0.00	19,763.69	19,763.69	9,494.65	102,272.32	111,766.98	244,515.83	0.00	244,515.83
01-Feb-16	346,038.00	17,601.01	363,639.01	9,494.65	9,040.40	13,859.56	(0.00)	0.00	(0.00)
01-Aug-16	0.00	10,031.37	10,031.37	4,819.16	105,800.34	110,619.50	250,053.46	0.00	250,053.46
01-Feb-17	356,671.00	7,830.14	364,501.14	4,819.16					
	4,630,363.00	2,173,141.60	6,803,504.60	1,076,344.13	1,832,239.59	2,908,583.72	3,443,906.10	451,014.78	3,894,920.88

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 3

Woburn ATTLe60 R0
 8 95-18

Final Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.404600%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
29-Apr-97								
01-Aug-97	\$5,525,209.00	\$74,418.25	\$38,156.42	\$3,474.81	\$32,787.02	\$2,118.00	\$34,905.02	--
01-Feb-98	5,525,209.00	363,243.93	74,653.86	109,628.53	178,961.54	4,143.91	183,105.45	\$218,010.47
01-Aug-98	5,307,566.00	140,703.96	71,713.18	5,212.21	63,778.57	3,980.67	67,759.24	--
01-Feb-99	5,307,566.00	362,390.96	71,713.18	109,628.53	181,049.25	3,980.67	185,029.92	252,789.16
01-Aug-99	5,085,879.00	135,937.69	68,717.85	5,212.21	62,007.63	3,814.41	65,822.04	--
01-Feb-2000	5,085,879.00	361,498.69	68,717.85	109,628.53	183,152.31	3,814.41	186,966.72	252,788.76
01-Aug-2000	4,860,318.00	130,862.57	65,670.19	5,212.21	59,980.17	3,645.24	63,625.41	--
01-Feb-2001	4,860,318.00	360,817.57	65,670.19	109,628.53	185,518.85	3,645.24	189,164.09	252,789.50
01-Aug-2001	4,630,363.00	125,573.60	62,563.15	5,212.21	57,798.24	3,472.77	61,271.01	--
01-Feb-2002	4,630,363.00	360,237.60	62,563.15	109,628.53	188,045.92	3,472.77	191,518.69	252,789.70
01-Aug-2002	4,395,699.00	120,000.33	59,392.49	5,212.21	55,395.63	3,296.77	58,692.40	--
01-Feb-2003	4,395,699.00	359,821.33	59,392.49	109,628.53	190,800.31	3,296.77	194,097.08	252,789.48
01-Aug-2003	4,155,878.00	114,244.63	56,152.15	5,212.21	52,880.27	3,116.91	55,997.18	--
01-Feb-2004	4,155,878.00	359,455.63	56,152.15	109,628.53	193,674.95	3,116.91	196,791.86	252,789.04
01-Aug-2004	3,910,667.00	108,114.35	52,838.98	5,212.21	50,063.16	2,933.00	52,996.16	--
01-Feb-2005	3,910,667.00	359,327.35	52,838.98	109,628.53	196,859.84	2,933.00	199,792.84	252,789.00
01-Aug-2005	3,659,454.00	101,834.03	49,444.71	5,212.21	47,177.11	2,744.59	49,921.70	--
01-Feb-2006	3,659,454.00	359,196.03	49,444.71	109,628.53	200,122.79	2,744.59	202,867.38	252,789.08
01-Aug-2006	3,402,092.00	94,113.17	45,967.37	5,212.21	42,933.59	2,551.57	45,485.16	--
01-Feb-2007	3,402,092.00	360,348.17	45,967.37	109,628.53	204,752.27	2,551.57	207,303.84	252,789.00
01-Aug-2007	3,135,857.00	86,126.12	42,370.13	5,212.21	38,543.78	2,351.89	40,895.67	--
01-Feb-2008	3,135,857.00	361,540.12	42,370.13	109,628.53	209,541.46	2,351.89	211,893.35	252,789.02
01-Aug-2008	2,860,443.00	78,896.50	38,648.88	5,212.21	35,035.41	2,145.33	37,180.74	--
01-Feb-2009	2,860,443.00	361,740.50	38,648.88	109,628.53	213,463.09	2,145.33	215,608.42	252,789.16
01-Aug-2009	2,577,599.00	71,401.13	34,827.23	5,212.21	31,361.69	1,933.20	33,294.89	--
01-Feb-2010	2,577,599.00	362,017.13	34,827.23	109,628.53	217,561.37	1,933.20	219,494.57	252,789.46
01-Aug-2010	2,286,983.00	63,554.50	30,900.57	5,212.21	27,441.72	1,715.24	29,156.96	--
01-Feb-2011	2,286,983.00	362,446.50	30,900.57	109,628.53	221,917.40	1,715.24	223,632.64	252,789.60
01-Aug-2011	1,988,091.00	55,484.42	26,862.09	5,212.21	23,410.12	1,491.07	24,901.19	--
01-Feb-2012	1,988,091.00	362,887.42	26,862.09	109,628.53	226,396.80	1,491.07	227,887.87	252,789.06
01-Aug-2012	1,680,688.00	47,030.84	22,708.62	5,212.21	19,110.01	1,260.52	20,370.53	--
01-Feb-2013	1,680,688.00	363,494.84	22,708.62	109,628.53	231,157.69	1,260.52	232,418.21	252,788.74
01-Aug-2013	1,364,224.00	38,328.08	18,432.71	5,212.21	14,683.16	1,023.17	15,706.33	--
01-Feb-2014	1,364,224.00	364,121.08	18,432.71	109,628.53	236,059.84	1,023.17	237,083.01	252,789.34
01-Aug-2014	1,038,431.00	29,205.87	14,030.76	5,212.21	9,962.90	778.82	10,741.72	--
01-Feb-2015	1,038,431.00	364,927.87	14,030.76	109,628.53	241,268.58	778.82	242,047.40	252,789.12
01-Aug-2015	702,709.00	19,763.69	9,494.65	5,212.21	5,056.83	527.03	5,583.86	--
01-Feb-2016	702,709.00	365,801.69	9,494.65	109,628.53	246,678.51	527.03	247,205.54	252,789.40
01-Aug-2016	356,671.00	10,031.37	4,819.16	5,212.21	0.00	267.50	267.50	--
01-Feb-2017	356,671.00	366,702.37	4,819.16	109,628.53	252,254.68	267.50	252,522.18	252,789.68
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$8,887,641.88	\$1,663,920.02	\$2,295,077.35	\$4,928,644.46	\$92,361.31	\$5,021,005.77	\$5,021,005.77	

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Series 3

Revised Schedule C

Attleboro 95-26

Schedule of Loan Repayments

Initial Loan Obligation:		\$2,032,828.00		Loan Subsidy Amounts						
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments			
	Principal	Interest	Total				Principal	Interest	Total	
01-Aug-01										
01-Feb-02	103,022.00	55,066.62	158,088.62	27,466.56	48,129.25	75,595.81	82,492.82	0.00	82,492.82	
01-Aug-02	0.00	51,983.84	51,983.84	26,074.57	2,288.27	28,362.84	0.00	23,621.00	23,621.00	
01-Feb-03	105,286.00	52,585.52	157,871.52	26,074.57	48,129.25	74,203.82	83,667.70	0.00	83,667.70	
01-Aug-03	0.00	49,958.85	49,958.85	24,652.00	2,288.27	26,940.27	0.00	23,018.58	23,018.58	
01-Feb-04	107,653.00	49,588.86	157,241.86	24,652.00	48,129.25	72,781.25	84,460.61	0.00	84,460.61	
01-Aug-04	0.00	47,464.53	47,464.53	23,197.45	3,413.32	26,610.77	0.00	21,978.81	21,978.81	
01-Feb-05	110,288.00	46,679.04	156,967.04	23,197.45	47,004.20	70,201.65	85,640.34	0.00	85,640.34	
01-Aug-05	0.00	44,707.33	44,707.33	21,707.29	4,944.31	26,651.60	0.00	20,711.77	20,711.77	
01-Feb-06	112,987.00	43,949.16	156,936.16	21,707.29	45,473.21	67,180.50	87,099.62	0.00	87,099.62	
01-Aug-06	0.00	41,317.72	41,317.72	20,180.67	7,007.03	27,187.70	0.00	18,848.78	18,848.78	
01-Feb-07	116,883.00	40,531.47	157,414.47	20,180.67	43,410.49	63,591.16	89,104.56	0.00	89,104.56	
01-Aug-07	0.00	37,811.23	37,811.23	18,601.40	9,167.14	27,768.54	0.00	16,921.56	16,921.56	
01-Feb-08	120,913.00	36,996.91	157,909.91	18,601.40	41,250.38	59,851.79	91,179.25	0.00	91,179.25	
01-Aug-08	0.00	34,637.26	34,637.26	16,967.69	10,723.68	27,691.37	0.00	15,381.30	15,381.30	
01-Feb-09	124,175.00	33,895.14	158,070.14	16,967.69	39,693.84	56,661.52	92,973.20	0.00	92,973.20	
01-Aug-09	0.00	31,346.62	31,346.62	15,289.90	12,340.79	27,630.69	0.00	13,768.45	13,768.45	
01-Feb-10	127,586.00	30,562.38	158,148.38	15,289.90	38,076.73	53,366.62	94,729.23	0.00	94,729.23	
01-Aug-10	0.00	27,901.80	27,901.80	13,566.02	11,240.00	24,806.02	0.00	12,047.51	12,047.51	
01-Feb-11	131,220.00	27,011.36	158,231.36	13,566.02	39,177.52	52,743.54	96,536.10	0.00	96,536.10	
01-Aug-11	0.00	24,358.86	24,358.86	11,793.04	10,183.05	21,976.09	0.00	10,277.55	10,277.55	
01-Feb-12	134,957.00	23,528.29	158,485.29	11,793.04	40,234.47	52,027.51	98,563.00	0.00	98,563.00	
01-Aug-12	0.00	20,647.54	20,647.54	9,969.57	9,551.77	19,521.34	0.00	8,389.70	8,389.70	
01-Feb-13	138,935.00	19,800.43	158,735.43	9,969.57	40,865.75	50,835.32	100,636.61	0.00	100,636.61	
01-Aug-13	0.00	16,826.83	16,826.83	8,092.35	8,266.20	16,358.55	0.00	6,446.21	6,446.21	
01-Feb-14	143,030.00	15,911.02	158,941.02	8,092.35	42,151.32	50,243.67	102,719.42	0.00	102,719.42	
01-Aug-14	0.00	12,821.99	12,821.99	6,159.80	6,941.76	13,101.55	0.00	4,373.92	4,373.92	
01-Feb-15	147,389.00	11,919.72	159,308.72	6,159.80	43,475.77	49,635.56	105,019.67	0.00	105,019.67	
01-Aug-15	0.00	8,676.68	8,676.68	4,168.35	5,517.80	9,686.15	0.00	2,220.06	2,220.06	
01-Feb-16	151,918.00	7,727.22	159,645.22	4,168.35	44,899.72	49,068.07	107,347.61	0.00	107,347.61	
01-Aug-16	0.00	4,403.98	4,403.98	2,115.71	3,968.93	6,084.64	(0.00)	0.00	(0.00)	
01-Feb-17	156,586.00	3,437.60	160,023.60	2,115.71	46,448.59	48,564.31	109,778.63	0.00	109,778.63	
	2,032,828.00	954,055.82	2,986,883.82	472,538.18	804,392.06	1,276,930.24	1,511,948.37	198,005.21	1,709,953.58	

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Municipal Loan Program Bonds)
 Series 3

Attleboro ATTLEBORO
 5 95-86
 Municipal Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.404600%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
29-Apr-97								
01-Aug-97	\$2,425,684.00	\$32,671.19	\$16,751.48	\$1,525.51	\$14,394.20	\$929.85	\$15,324.05	--
01-Feb-98	2,425,684.00	159,471.90	32,774.63	48,129.25	78,568.02	1,819.26	80,387.28	\$95,711.33
01-Aug-98	2,330,134.00	61,772.03	31,483.61	2,288.27	28,000.15	1,747.60	29,747.75	--
01-Feb-99	2,330,134.00	159,097.03	31,483.61	48,129.25	79,484.17	1,747.60	81,231.77	110,979.52
01-Aug-99	2,232,809.00	59,679.54	30,168.60	2,288.27	27,222.67	1,674.61	28,897.28	--
01-Feb-2000	2,232,809.00	158,705.54	30,168.60	48,129.25	80,407.69	1,674.61	82,082.30	110,979.58
01-Aug-2000	2,133,783.00	57,451.45	28,830.61	2,288.27	26,332.57	1,600.34	27,932.91	--
01-Feb-2001	2,133,783.00	158,406.45	28,830.61	48,129.25	81,446.59	1,600.34	83,046.93	110,979.84
01-Aug-2001	2,032,828.00	55,129.49	27,466.56	2,288.27	25,374.66	1,524.62	26,899.28	--
01-Feb-2002	2,032,828.00	158,151.49	27,466.56	48,129.25	82,555.68	1,524.62	84,080.30	110,979.58
01-Aug-2002	1,929,806.00	52,682.72	26,074.57	2,288.27	24,319.88	1,447.35	25,767.23	--
01-Feb-2003	1,929,806.00	157,968.72	26,074.57	48,129.25	83,764.90	1,447.35	85,212.25	110,979.48
01-Aug-2003	1,824,520.00	50,155.85	24,652.00	2,288.27	23,215.58	1,368.39	24,583.97	--
01-Feb-2004	1,824,520.00	157,808.85	24,652.00	48,129.25	85,027.60	1,368.39	86,395.99	110,979.96
01-Aug-2004	1,716,867.00	47,464.53	23,197.45	2,288.27	21,978.81	1,287.65	23,266.46	--
01-Feb-2005	1,716,867.00	157,752.53	23,197.45	48,129.25	86,425.83	1,287.65	87,713.48	110,979.94
01-Aug-2005	1,606,579.00	44,707.33	21,707.29	2,288.27	20,711.77	1,204.93	21,916.70	--
01-Feb-2006	1,606,579.00	157,694.33	21,707.29	48,129.25	87,857.79	1,204.93	89,062.72	110,979.42
01-Aug-2006	1,493,592.00	41,317.72	20,180.67	2,288.27	18,848.78	1,120.19	19,968.97	--
01-Feb-2007	1,493,592.00	158,200.72	20,180.67	48,129.25	89,890.80	1,120.19	91,010.99	110,979.96
01-Aug-2007	1,376,709.00	37,811.23	18,601.40	2,288.27	16,921.56	1,032.53	17,954.09	--
01-Feb-2008	1,376,709.00	158,724.23	18,601.40	48,129.25	91,993.58	1,032.53	93,026.11	110,980.20
01-Aug-2008	1,255,796.00	34,637.26	16,967.69	2,288.27	15,381.30	941.85	16,323.15	--
01-Feb-2009	1,255,796.00	158,812.26	16,967.69	48,129.25	93,715.32	941.85	94,657.17	110,980.32
01-Aug-2009	1,131,621.00	31,346.62	15,289.90	2,288.27	13,768.45	848.72	14,617.17	--
01-Feb-2010	1,131,621.00	158,932.62	15,289.90	48,129.25	95,513.47	848.72	96,362.19	110,979.36
01-Aug-2010	1,004,035.00	27,901.80	13,566.02	2,288.27	12,047.51	753.03	12,800.54	--
01-Feb-2011	1,004,035.00	159,121.80	13,566.02	48,129.25	97,426.53	753.03	98,179.56	110,980.10
01-Aug-2011	872,815.00	24,358.86	11,793.04	2,288.27	10,277.55	654.61	10,932.16	--
01-Feb-2012	872,815.00	159,315.86	11,793.04	48,129.25	99,393.57	654.61	100,048.18	110,980.34
01-Aug-2012	737,858.00	20,647.54	9,969.57	2,288.27	8,389.70	553.39	8,943.09	--
01-Feb-2013	737,858.00	159,582.54	9,969.57	48,129.25	101,483.72	553.39	102,037.11	110,980.20
01-Aug-2013	598,923.00	16,826.83	8,092.35	2,288.27	6,446.21	449.19	6,895.40	--
01-Feb-2014	598,923.00	159,856.83	8,092.35	48,129.25	103,635.23	449.19	104,084.42	110,979.82
01-Aug-2014	455,893.00	12,821.99	6,159.80	2,288.27	4,373.92	341.92	4,715.84	--
01-Feb-2015	455,893.00	160,210.99	6,159.80	48,129.25	105,921.94	341.92	106,263.86	110,979.70
01-Aug-2015	308,504.00	8,676.68	4,168.35	2,288.27	2,220.06	231.38	2,451.44	--
01-Feb-2016	308,504.00	160,594.68	4,168.35	48,129.25	108,297.08	231.38	108,528.46	110,979.90
01-Aug-2016	156,586.00	4,403.98	2,115.71	2,288.27	0.00	117.44	117.44	--
01-Feb-2017	156,586.00	160,989.98	2,115.71	48,129.25	110,745.02	117.44	110,862.46	110,979.90
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$3,901,863.99	\$730,496.49	\$1,007,587.66	\$2,163,779.86	\$40,548.59	\$2,204,328.45	\$2,204,328.45