

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 State Revolving Fund Bonds  
 Series 14

SCHEDULE C

Auburn  
 CW-07-33

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$346,216.00

Date	Schedule of Loan Repayments			Admin. Fee 0.07500%	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Mar-09						
15-Jul-09	\$15,371.00	\$2,250.40	\$17,621.40	\$259.66	2,156.93	\$20,037.99
15-Jan-10	0.00	3,308.45	3,308.45	248.13		3,556.58
15-Jul-10	14,457.00	3,308.45	17,765.45	248.13		18,013.58
15-Jan-11	0.00	3,163.88	3,163.88	237.29		3,401.17
15-Jul-11	14,750.00	3,163.88	17,913.88	237.29		18,151.17
15-Jan-12	0.00	3,016.38	3,016.38	226.23		3,242.61
15-Jul-12	15,048.00	3,016.38	18,064.38	226.23		18,290.61
15-Jan-13	0.00	2,865.90	2,865.90	214.94		3,080.84
15-Jul-13	15,351.00	2,865.90	18,216.90	214.94		18,431.84
15-Jan-14	0.00	2,712.39	2,712.39	203.43		2,915.82
15-Jul-14	15,662.00	2,712.39	18,374.39	203.43		18,577.82
15-Jan-15	0.00	2,555.77	2,555.77	191.68		2,747.45
15-Jul-15	15,978.00	2,555.77	18,533.77	191.68		18,725.45
15-Jan-16	0.00	2,395.99	2,395.99	179.70		2,575.69
15-Jul-16	16,301.00	2,395.99	18,696.99	179.70		18,876.69
15-Jan-17	0.00	2,232.98	2,232.98	167.47		2,400.45
15-Jul-17	16,630.00	2,232.98	18,862.98	167.47		19,030.45
15-Jan-18	0.00	2,066.68	2,066.68	155.00		2,221.68
15-Jul-18	16,966.00	2,066.68	19,032.68	155.00		19,187.68
15-Jan-19	0.00	1,897.02	1,897.02	142.28		2,039.30
15-Jul-19	17,309.00	1,897.02	19,206.02	142.28		19,348.30
15-Jan-20	0.00	1,723.93	1,723.93	129.29		1,853.22
15-Jul-20	17,659.00	1,723.93	19,382.93	129.29		19,512.22
15-Jan-21	0.00	1,547.34	1,547.34	116.05		1,663.39
15-Jul-21	18,015.00	1,547.34	19,562.34	116.05		19,678.39
15-Jan-22	0.00	1,367.19	1,367.19	102.54		1,469.73
15-Jul-22	18,379.00	1,367.19	19,746.19	102.54		19,848.73
15-Jan-23	0.00	1,183.40	1,183.40	88.76		1,272.16
15-Jul-23	18,750.00	1,183.40	19,933.40	88.76		20,022.16
15-Jan-24	0.00	995.90	995.90	74.69		1,070.59
15-Jul-24	19,129.00	995.90	20,124.90	74.69		20,199.59
15-Jan-25	0.00	804.61	804.61	60.35		864.96
15-Jul-25	19,516.00	804.61	20,320.61	60.35		20,380.96
15-Jan-26	0.00	609.45	609.45	45.71		655.16
15-Jul-26	19,910.00	609.45	20,519.45	45.71		20,565.16
15-Jan-27	0.00	410.35	410.35	30.78		441.13
15-Jul-27	20,312.00	410.35	20,722.35	30.78		20,753.13
15-Jan-28	0.00	207.23	207.23	15.54		222.77
15-Jul-28	20,723.00	207.23	20,930.23	15.54		20,945.77
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
	\$346,216.00	\$72,380.08	\$418,596.08	\$5,519.38	\$2,156.93	\$426,272.39