

36 Grasshopper Lane Scituate, MA. 02066

October 15, 2016

Massachusetts Department of Public Health Medical Use of Marijuana Program RMD Applications 99 Chauncy Street – 11th Floor Boston, MA. 02111

To Whom It May Concern:

Per your letter dated September 26, 2016, Section 2 and Section 3, I enclose our updated response to section C12 of the Management and Operations Profile as well as a copy of the loan agreement, promissory note and independent legal opinion that the agreement is in compliance with the non-profit requirements of 105 CMR 725.100(A)(1) and the Guidance for Registered Marijuana Dispensaries Regarding Non-Profit Compliance.

Also enclosed please find a list of business uses within 500 feet of the proposed Fall River site demonstrating compliance with 105 CMR 725.110(A)(14). Please note that we have included correspondence to Patricia Tod, Owner of West One Place (the proposed facility in Fall River for Hope Heal Health's RMD) from ATCO Plumbing and Mechanical LLC, landlord of Mad Science of Southern Massachusetts & Rhode Island verifying that the facility is storage and office space only and no children congregate on the premises.

Please feel free to contact me at your earliest convenience with any questions.

Kindest Regards,

John M. Rogue V President and CEO

Email: rogue.john6@gmail.com Cell: 401-374-3862



36 Grasshopper Lane Scituate, MA. 02066

HOPE HEAL HEALTH, INC.

SECTION C12

Application 1 of 3

12. Please identify any agreements or contracts, executed or proposed, in which the applicant will engage in a Related Party Transaction and summarize the terms of each such agreement.

Applicant Non-Profit Corporation

John M. Rogue and John E. Ferrie (each a "Holder") loaned \$500,000 to Hope Heal Health, Inc. ("Company"). The loans are memorialized by Promissory Notes ("Notes") with identical terms. Until the Company receives a Provisional Certificate of Registration (PCR), interest accrues at the short-term Applicable Federal Rate in effect as of the date of the loan. Upon receipt of a PCR, interest accrues at an annual rate of 16%. Interest accruing until the first anniversary following receipt of the PCR is deferred and added to principal. Thereafter interest only payments are made to the Holder annually at the rate of 16% per annum. The principal is due and payable on the fifth anniversary of receipt of PCR. Each loan may be prepaid at any time without penalty after the third anniversary of receipt of PCR. Loans are made from a related party as John M. Rogue and John E. Ferrie are contributors of 5% or more of initial capital to operate the proposed RMD and are officers and directors of Company. The Company is submitting a copy of the Notes and an independent legal opinion which expresses that the Notes are in compliance with the non-profit organization requirements of 105CMR725.100 (A)(1) and Guidance for Registered Marijuana Dispensaries

Information on this page has been reviewed by the applicant, and where provided by the applicant, is accurate and complete, as indicated by the initials of the authorized signatory here: JMR

Management and Operations Profile - Page 6



36 Grasshopper Lane Scituate, MA. 02066

HOPE HEAL HEALTH, INC.

500 FEET LIST OF USES

Application 1 of 3

ParcelID	Stree tNum	StreetName	LocCity	Building Owner	Business	Business Description	Space Usage
T-03-0017	93	WEAVER ST	FALL RIVER	ALBERNAZ PAUL P	Atco Plumbing and Mechanical, LLC	Plumbing, HVAC, Sheet Metal Fabrication, Commercial Kitchen Exhaust	Office and equipment storage
T-03-0018	94	WEAVER ST	FALL RIVER	ALBERNAZ PAUL P	Mad Science of Southern MA and RI	Mad Science is a leading science enrichment provider. This location stores resource props and materials.	Office and equipment storage
T-03-0019	95	WEAVER ST	FALL RIVER	ALBERNAZ PAUL P	Custom Panel Cooling	Air conditioning contractor	Office and equipment storage
T-03-0024	77	WEAVER ST	FALL RIVER	ALBERNAZ PAUL P	Mad Science of Southern MA and RI	Mad Science is a leading science enrichment provider. This location stores resource props and materials.	Office and equipment storage
T-03-0014	46	WEAVER ST	FALL RIVER	SOUTHEASTERN REALTY ASSOCIATES INC	Artificial Kidney Center	Provider of products and services for people with chronic kidney failure.	Medical facility
T-03-001S	100	WEAVER ST	FALL RIVER	MAGELLANS COUSIN LLC	Hard Pine, Inc	Engineering and manufacturing of structural components used in commercial and residential building industry.	Manufacturing
T-04-0026	1	ACE ST	FALL RIVER	ONE ACE STREET	Fall River Apparel, Inc.	Garment manufacturing company	Manufacturing
T-04-0027	2	ACE ST	FALL RIVER	ONE ACE STREET	Ecin Bedding	Manufacturing of mattresses and box springs	Manufacturing
T-04-0018	250	ACE ST	FALL RIVER	D D S INDUSTRIES INC	Montague Brown Co	Distributor of automotive paints and industrial coatings.	Distributor

T-04-0019	251 ACE ST	FALL RIVER	D D S INDUSTRIES INC	Dwight D Silvia HVAC	Air conditioning contractor	Office and equipment storage
T-04-0001	140 ACE ST	FALL RIVER	SAGAMORE ONE, LLC	Carriage Caravan	Gift Baskets	Office and inventory storage
T-04-0002	141 ACE ST	FALL RIVER	SAGAMORE ONE, LLC	D A Packaging	Packaging supplies store	Office and equipment storage
T-03-0020	75 WEAVER ST	FALL RIVER	WEAVER COVE MILL	Atco Plumbing & Mechanical LLC	Plumbing, HVAC, Sheet Metal Fabrication, Commercial Kitchen Exhaust	Office and equipment storage
T-03-0010	75 WEAVER ST	FALL RIVER	WEAVER COVE MILL LLC	Binswanger Glass	Glass and mirror shop	Office and inventory storage
T-03-0011	1 WEST ST	FALL RIVER	WEST ONE PLACE, LLC	Pro Fitness Fall River	Gym, mixed martial arts, weight training	Adult physical fitness
T-03-0012	1 WEST ST	FALL RIVER	WEST ONE PLACE, LLC	ITB Global	Business expense management	Office
T-03-0011	1 WEST ST	FALL RIVER	WEST ONE PLACE, LLC	NE Discount Retailers	Wholesale Restaurant Supplies	Out Building
T-03-0011	1 WEST ST	FALL RIVER	WEST ONE PLACE, LLC	Pacheco Used Furniture	Storage/Refurbishing	3rd Floor
T-03-0011	1 WEST ST	FALL RIVER	WEST ONE PLACE, LLC	Pillows Plus	Pillow Mfg.	Basement
T-03-0011	1 WEST ST	FALL RIVER	WEST ONE PLACE, LLC	Rapster	Curtain Mfg	4th Floor
T-03-0011	1 WEST ST	FALL RIVER	WEST ONE PLACE, LLC	Darkside Ink	Silk Screening	Basement



Industrial Piping • Gasfitting • Plumbing • Metal Fabrication • Air Conditioning

West One Place, LLC

Patricia Tod

1 West Street

Fall River, MA 02720

Patricia,

In reference to your inquiry about Mad Science, LLC, Mad Science leases the space as a warehouse/office space at 77 Weaver St, Fall River, MA 02720. No children congregate at this location.

Regards,

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Sandy Freitas

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REMARKS (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

SIGNATURE

Applicable In AL, AR, DC, LA, MD, NM, RI and WV: Any person who knowingly (or wilifully)* presents a false or fraudulent claim for payment of a loss or benefit or knowingly (or wilifully)* presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison. *Applies in MD Only.

Applicable In CO: It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penaltias may include imprisonment, fines, denial of insurance and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award psyable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

Applicable in FL and OK: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony (of the third degree)*. *Applies in FL Only.

Applicable in KS: Any person who, knowingly and with intent to defraud, presents, causes to be presented or prepares with knowledge or belief that it will be presented to or by an insurer, purported insurer, broker or any agent thereof, any written statement as part of, or in support of, an application for the issuance of, or the rating of an insurance policy for personal or commercial insurance, or a claim for payment or other benefit pursuant to an insurance policy for commercial or personal insurance which such person knows to contain materially false information concerning any fact material thereto; or conceals, for the purpose of misleading, information concerning any fact material thereto; or conceals, for the

Applicable in KY, NY, OH and PA: Any person who knowingly and with Intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties (not to exceed five thousand dollars and the stated value of the claim for each such violation)*. "Applies in NY Only.

Applicable In ME, TN, VA and WA: It is a crime to knowingly provide false, incomplete or mialeading information to an insurance company for the purpose of defrauding the company. Penalties (may)* include imprisonment, fines and denial of insurance benefits. *Applies in ME Only.

Applicable In NJ: Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

Applicable in OR: Any person who knowingly and with intent to defraud or solicit another to defraud the insurer by submitting an application containing a false statement as to any material fact may be violating state law.

Applicable in PR: Any person who knowingly and with the intention of defrauding presents false information in an insurance application, or presents, helps, or causes the presentation of a fraudulent claim for the payment of a loss or any other benefit, or presents more than one claim for the same damage or loss, shall incur a felony and, upon conviction, shall be sanctioned for each violation by a fine of not less than five thousand doilars (\$5,000) and not more than ten thousand dollars (\$10,000), or a fixed term of imprisonment for three (3) years, or both penalties. Should aggravating circumstances [be] present, the penalty thus established may be increased to a maximum of five (5) years, if extenuating circumstances are present, it may be reduced to a minimum of two (2) years.

		SONABLE INQUIRY HAS BEEN MA CORRECT AND COMPLETE TO TH	

PRODUCEN'S SIGNATURE	PRODUCER'S NAME (Please Print) Daniel Abraham		STATE PRODUCER LICENSE NO (Required in Florida)
APPLICANTS SIGNATURE Patricia	Tod	9-28-16	NATIONAL PRODUCER NUMBER