APPLICATION OF INTENT
Request for a Certificate of Registration to Operate a Registered Marijuana Dispensary

INSTRUCTIONS

This application form is to be completed by any non-profit corporation that wishes to apply for a Certificate of Registration to operate a Registered Marijuana Dispensary ("RMD") in Massachusetts.

If seeking a Certificate of Registration for more than one RMD, the applicant non-profit corporation ("Corporation") must submit a separate Application of Intent, all required attachments, and an application fee for each proposed RMD. Please identify each application of multiple applications by designating it as Application 1, 2 or 3 in the header of each application page. Please note that no executive, member, or any entity owned or controlled by such an executive or member, may directly or indirectly control more than three RMDs.

However, even if submitting an Application of Intent for more than one RMD, an applicant need only submit one Character and Competency form for each required individual.

Unless indicated otherwise, all responses must be typed into the application forms. Handwritten responses will not be accepted. Please note that character limits include spaces.

Attachments should be labelled or marked so as to identify the question to which it relates.

Each submitted application must be a complete, collated response, printed single-sided, and secured with a binder clip (no ring binders, spiral binding, staples, or folders).

Mail or hand-deliver the Application of Intent, with all required attachments, the $1,500 application fee, and Remittance Form to:

Department of Public Health
Medical Use of Marijuana Program
RMD Applications
99 Chauncy Street, 11th Floor
Boston, MA 02111

Application fees are non-refundable and non-transferable.
REVIEW

Applications are reviewed in the order they are received.

After a completed application packet and fee is received by the Department of Public Health ("Department"), the Department will review the information and will contact the applicant if clarifications/updates to the submitted application materials are needed. The Department will notify the applicant whether they have met the standards necessary to be invited to submit a Management and Operations Profile.

If invited by the Department to submit a Management and Operations Profile, the applicant must submit the Management and Operations Profile within 45 days from the date of the invitation letter, or the applicant must submit a new Application of Intent and fee.

PROVISIONAL CERTIFICATE OF REGISTRATION

Applicants have one year from the date of the submission of the Management and Operations Profile to receive a Provisional Certificate of Registration. If an applicant does not receive a Provisional of Certificate of Registration after one year, the applicant must submit a new Application of Intent and fee.

REGULATIONS

For complete information regarding registration of an RMD, please refer to 105 CMR 725.100.

It is the applicant’s responsibility to ensure that all responses are consistent with the requirements of 105 CMR 725.000, et seq., and any requirements specified by the Department, as applicable.

PUBLIC RECORDS

Please note that all application responses, including all attachments, will be subject to release pursuant to a public records request, as redacted pursuant to the requirements at M.G.L. c. 4, § 7(26).

QUESTIONS

If additional information is needed regarding the RMD application process, please contact the Medical Use of Marijuana Program at 617-660-5370 or RMDapplication@state.ma.us.
CHECKLIST

The forms and documents listed below must accompany each application, and be submitted as outlined above:

☐ A fully and properly completed Application of Intent, signed by an authorized signatory of the corporation

☐ A copy of the Corporation’s Certificate of Legal Existence from the Massachusetts Secretary of State

☐ Financial account summary(ies) (as outlined in Section D)

☐ A bank or cashier’s check made payable to the Commonwealth of Massachusetts for $1,500.

☐ A completed Remittance Form (use template provided)

☐ A completed and signed Character and Competency form (use template provided) for each of the following actors:
  
  • Chief Executive Officer; Chief Operating Officer; Chief Financial Officer; individual/entity responsible for marijuana for medical use cultivation operations; individual/entity responsible for the RMD security plan and security operations; each member of the Board of Directors; each Member of the Corporation, if any; and each person and entity known to date that is committed to contributing 5% or more of initial capital to operate the proposed RMD. For entities contributing initial capital to operate the proposed RMD, the Character and Competency Form must be completed and signed by the entity’s Chief Executive Officer/Executive Director and President/Chair of the Board of Directors.

Information on this page has been reviewed by the applicant, and where provided by the applicant, is accurate and complete, as indicated by the initials of the authorized signatory here: [Signature]

Application of Intent – Page 3
SECTION A. APPLICANT INFORMATION

1. Middlesex Integrative Medicine, Inc.

Legal name of Corporation

Nancy J. Koury

Name of Corporation’s Chief Executive Officer

3. 155 Federal Street, Suite 402
   Boston, MA 02110

Address of Corporation (Street, City/Town, Zip Code)

Nancy J. Koury

4. Applicant point of contact (name of person the Department should contact regarding this application)

(617) 904-9424

Applicant point of contact’s telephone number

njk@mimrmd.com

5. Applicant point of contact’s e-mail address

6. Number of applications: How many Applications of Intent do you intend to submit? 3

SECTION B. INCORPORATION

8. Attach a Certificate of Legal Existence from the Massachusetts Secretary of State, documenting that the applicant non-profit entity is incorporated as a non-profit in Massachusetts.

SECTION C. CHARACTER AND COMPETENCY

9. Attach a Character and Competency form (use template provided) for each of the following actors:

   • The Chief Executive Officer; Chief Operating Officer; Chief Financial Officer; individual/entity responsible for marijuana for medical use cultivation operations; individual/entity responsible for the RMD security plan and security operations; each member of the Board of Directors; each Member of the Corporation, if any; and each person and entity known to date that is committed to contributing 5% or more of initial capital to operate the proposed RMD. For entities contributing initial capital to operate the proposed RMD, the Character and Competency Form must be completed and signed by the entity’s Chief Executive Officer/Executive Director and President/Chair of the Board of Directors.

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Application of Intent – Page 4
SECTION D. INITIAL CAPITAL REQUIREMENT

Describe the sources, types, and amounts of required initial capital in the table below, showing that the Corporation has at least $500,000 in its control and available for this Application of Intent and at least $400,000 in its control and available for each additional Application of Intent, if any, as evidenced by bank statements, lines of credit, or financial institution statements. Add more tables if needed.

If the required funds are being held in an account in the name of an individual or entity other than the Corporation, the individual or authorized signatory of the entity must provide their signature in the “Signature of Account Holder” column. Their signature below indicates that they are committing the amount of their funds identified in the table to the applicant.

In addition to completing this table, submit a one-page financial account summary for each account listed below documenting the available funds, dated no earlier than 30 days prior to the date the Application of Intent was submitted to the Department.

<table>
<thead>
<tr>
<th>Name on Account</th>
<th>Financial Institution</th>
<th>Type of Account</th>
<th>Amount</th>
<th>Signature of Account Holder</th>
</tr>
</thead>
<tbody>
<tr>
<td>The List Consulting, LLC</td>
<td>Spencer Edwards Investments</td>
<td>Portfolio</td>
<td>$480,000.00</td>
<td></td>
</tr>
</tbody>
</table>

TOTAL: $480,000.00

Information on this page has been reviewed by the applicant, and where provided by the applicant, is accurate and complete, as indicated by the initials of the authorized signatory here: ___________
SECTION D. INITIAL CAPITAL REQUIREMENT

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<table>
<thead>
<tr>
<th>Name on Account</th>
<th>Financial Institution</th>
<th>Type of Account</th>
<th>Amount</th>
<th>Signature of Account Holder</th>
</tr>
</thead>
<tbody>
<tr>
<td>Edward J. Bartlett, Jr.</td>
<td>DailyAccess Corporation</td>
<td>Retirement Account</td>
<td>$480,000.00</td>
<td>[Signature]</td>
</tr>
<tr>
<td>Jason D. Rand</td>
<td>Merrill Lynch</td>
<td>Retirement Account</td>
<td>$170,000.00</td>
<td>[Signature]</td>
</tr>
<tr>
<td>Frances A. Helms</td>
<td>Ameriprise Financial</td>
<td>Retirement Account</td>
<td>$170,000.00</td>
<td>[Signature]</td>
</tr>
</tbody>
</table>

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TOTAL: $1,300,000.00

Information on this page has been reviewed by the applicant, and where provided by the applicant, is accurate and complete, as indicated by the initials of the authorized signatory here: [Signature]

Application of Intent – Page 5
Choose your Account:

Registered Representative: JOE LAVIGNE

STEVE QUOY

Client Information:

The List Consulting LLC

|
---|
<table>
<thead>
<tr>
<th>Asset Category</th>
<th>Market Value</th>
<th>% Of Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>0077015</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Credit/Debit</td>
<td></td>
</tr>
</tbody>
</table>

Total Portfolio Values: $2,405,612.03 100.00%
Your Account Statement
Bartlett P.C.
Bartlett P.C. 401(k) Profit Sharing Plan

Statement Period January 1, 2015 to June 29, 2015

Important Message
Welcome to Your Participant Statement. This is a great time to start building your dream retirement. As the summer temperature rises, so can your retirement savings. Dream big and start planning now.

Personal Information
Dept/Division: DEFAULT
Participant ID: [Redacted]
Date of Birth: [Redacted]
Date of Hire: [Redacted]

Your Plan Sponsor Contact
Nancy Koury
155 Federal Street Suite 402
Boston, MA 02110
617-904-9424 // nk@bartlettpc.com

Your Plan Financial Advisor
J. Michael Grimes
Grimes & Company
508-360-3883 ext 244 // mgrohman@grimesco.com

Your Current Account Value
$1,000,196.44

<table>
<thead>
<tr>
<th>Period Rate of Return</th>
<th>5.08%</th>
</tr>
</thead>
<tbody>
<tr>
<td>YTD Rate of Return</td>
<td>5.08%</td>
</tr>
</tbody>
</table>

Rate of Return = Net Investment Change for the Period DIVIDED BY (Conversion Transfer to + Conversion Loan + 50% X (Beginning Balance + Ending Balance + Net Investment Change)).

Activity Highlights

This Period

Plan Year-to-Date

<table>
<thead>
<tr>
<th>Total Account Value as of 06/29/2015</th>
<th>$1,000,196.44</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Vested Balance as of 06/29/2015</td>
<td>$1,000,196.44</td>
</tr>
</tbody>
</table>
6/25/2015

RAND, JASON

Current Balance - As of June 24, 2015

Click the investment name to view the fund description, review the fund performance, and access the fund prospectus or fund fact sheet.

Click Display Combined View to see a comprehensive view of your account performance and view your account balance by contribution source and asset class.

Balance by Investment

<table>
<thead>
<tr>
<th>Investment</th>
<th>% of Account</th>
<th>Shares/Units/Bonds</th>
<th>Pending Accruals</th>
<th>Closing Price</th>
<th>Change in Price</th>
<th>Cost Basis</th>
<th>Vested Balance</th>
<th>Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>100%</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>363,983.26</td>
<td>377,094.90</td>
<td>377,094.90</td>
</tr>
</tbody>
</table>

Balance by Source

<table>
<thead>
<tr>
<th>Source</th>
<th>% of Account</th>
<th>Vested Balance</th>
<th>Vested %</th>
<th>Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total Account</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>100%</td>
<td>377,094.90</td>
<td></td>
<td>377,094.90</td>
</tr>
</tbody>
</table>

Balance by Asset Class

<table>
<thead>
<tr>
<th>Asset Class</th>
<th>% of Account</th>
<th>Market Value</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>100.00%</td>
<td>377,094.90</td>
</tr>
<tr>
<td>Total</td>
<td>100%</td>
<td>377,094.90</td>
</tr>
</tbody>
</table>
ATTESTATIONS

Signed under the pains and penalties of perjury, I, the authorized signatory for the applicant non-profit corporation, agree and attest that all information included in this application is complete and accurate and that I have an ongoing obligation to submit updated information to the Department if the information presented within this application has changed.

Signature of Authorized Signatory
Nancy J. Koury

Print Name of Authorized Signatory
President/Executive Director
Title of Authorized Signatory

I hereby attest that if the non-profit corporation is allowed to proceed to submit a Management and Operations Profile, the applicant non-profit corporation is prepared to pay a non-refundable application fee of $30,000 and the cost of all required background checks, and comply with all Management and Operations Profile and Siteing Profile requirements.

Signature of Authorized Signatory
Nancy J. Koury

Print Name of Authorized Signatory
President/Executive Director
Title of Authorized Signatory

I hereby attest that I understand that registered marijuana dispensaries are required to conduct background investigations of proposed Dispensary Agents, that such background investigations are subject to the Department’s inspection and review, and that the applicant non-profit corporation will not engage the services of a Dispensary Agent that has ever been convicted of a felony drug offense in Massachusetts, or a like violation of the laws of another state, the United States, or a military, territorial, or Indian tribal authority.

Signature of Authorized Signatory
Nancy J. Koury

Print Name of Authorized Signatory
President/Executive Director
Title of Authorized Signatory

Information on this page has been reviewed by the applicant, and where provided by the applicant, is accurate and complete, as indicated by the initials of the authorized signatory here: [Initials]
Date: June 25, 2015

To Whom It May Concern:

I hereby certify that

MIDDLESEX INTEGRATIVE MEDICINE, INC.

appears by the records of this office to have been incorporated under the General Laws of this Commonwealth on August 15, 2013 (Chapter 180).

I also certify that so far as appears of record here, said corporation still has legal existence.

In testimony of which,
I have hereunto affixed the
Great Seal of the Commonwealth
on the date first above written.

William Francis Galvin
Secretary of the Commonwealth

Certificate Number: 15063983630
Verify this Certificate at: http://corp.sec.state.ma.us/CorpWeb/Certificates/Verify.aspx
Processed by: jmu