

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 State Revolving Fund Bonds  
 Series 15  
 Belchertown  
 CW-06-23-A  
 Final Structuring Analysis

SCHEDULE C

Loan Interest Rate 2.00%

Schedule of Loan Repayments

Remaining Loan Obligation: \$18,963.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$197.00	\$197.00	\$14.22	126.10	\$337.32
15-Jul-11	946.00	189.63	1,135.63	14.22		1,149.85
15-Jan-12	0.00	180.17	180.17	13.51		193.68
15-Jul-12	965.00	180.17	1,145.17	13.51		1,158.68
15-Jan-13	0.00	170.52	170.52	12.79		183.31
15-Jul-13	985.00	170.52	1,155.52	12.79		1,168.31
15-Jan-14	0.00	160.67	160.67	12.05		172.72
15-Jul-14	1,004.00	160.67	1,164.67	12.05		1,176.72
15-Jan-15	0.00	150.63	150.63	11.30		161.93
15-Jul-15	1,025.00	150.63	1,175.63	11.30		1,186.93
15-Jan-16	0.00	140.38	140.38	10.53		150.91
15-Jul-16	1,045.00	140.38	1,185.38	10.53		1,195.91
15-Jan-17	0.00	129.93	129.93	9.74		139.67
15-Jul-17	1,067.00	129.93	1,196.93	9.74		1,206.67
15-Jan-18	0.00	119.26	119.26	8.94		128.20
15-Jul-18	1,088.00	119.26	1,207.26	8.94		1,216.20
15-Jan-19	0.00	108.38	108.38	8.13		116.51
15-Jul-19	1,110.00	108.38	1,218.38	8.13		1,226.51
15-Jan-20	0.00	97.28	97.28	7.30		104.58
15-Jul-20	1,132.00	97.28	1,229.28	7.30		1,236.58
15-Jan-21	0.00	85.96	85.96	6.45		92.41
15-Jul-21	1,155.00	85.96	1,240.96	6.45		1,247.41
15-Jan-22	0.00	74.41	74.41	5.58		79.99
15-Jul-22	1,179.00	74.41	1,253.41	5.58		1,258.99
15-Jan-23	0.00	62.62	62.62	4.70		67.32
15-Jul-23	1,203.00	62.62	1,265.62	4.70		1,270.32
15-Jan-24	0.00	50.59	50.59	3.79		54.38
15-Jul-24	1,227.00	50.59	1,277.59	3.79		1,281.38
15-Jan-25	0.00	38.32	38.32	2.87		41.19
15-Jul-25	1,252.00	38.32	1,290.32	2.87		1,293.19
15-Jan-26	0.00	25.80	25.80	1.94		27.74
15-Jul-26	1,277.00	25.80	1,302.80	1.94		1,304.74
15-Jan-27	0.00	13.03	13.03	0.98		14.01
15-Jul-27	1,303.00	13.03	1,316.03	0.98		1,317.01
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$18,963.00	\$3,602.53	\$22,565.53	\$269.64	\$126.10	\$22,961.27

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 State Revolving Fund Bonds  
 Series 15

SCHEDULE C

Belchertown
CWS-06-23-A
Final Structuring Analysis

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	68,798
Total Loan Amount	586,984

Schedule of Loan Repayments

Initial Loan Obligation: \$518,186.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$5,383.38	\$5,383.38	\$388.64	3,445.94	\$9,217.96
15-Jul-11	21,284.00	5,181.86	26,465.86	388.64		26,854.50
15-Jan-12	0.00	4,969.02	4,969.02	372.68		5,341.70
15-Jul-12	21,714.00	4,969.02	26,683.02	372.68		27,055.70
15-Jan-13	0.00	4,751.88	4,751.88	356.39		5,108.27
15-Jul-13	22,153.00	4,751.88	26,904.88	356.39		27,261.27
15-Jan-14	0.00	4,530.35	4,530.35	339.78		4,870.13
15-Jul-14	22,600.00	4,530.35	27,130.35	339.78		27,470.13
15-Jan-15	0.00	4,304.35	4,304.35	322.83		4,627.18
15-Jul-15	23,057.00	4,304.35	27,361.35	322.83		27,684.18
15-Jan-16	0.00	4,073.78	4,073.78	305.53		4,379.31
15-Jul-16	23,522.00	4,073.78	27,595.78	305.53		27,901.31
15-Jan-17	0.00	3,838.56	3,838.56	287.89		4,126.45
15-Jul-17	23,998.00	3,838.56	27,836.56	287.89		28,124.45
15-Jan-18	0.00	3,598.58	3,598.58	269.89		3,868.47
15-Jul-18	24,482.00	3,598.58	28,080.58	269.89		28,350.47
15-Jan-19	0.00	3,353.76	3,353.76	251.53		3,605.29
15-Jul-19	24,977.00	3,353.76	28,330.76	251.53		28,582.29
15-Jan-20	0.00	3,103.99	3,103.99	232.80		3,336.79
15-Jul-20	25,482.00	3,103.99	28,585.99	232.80		28,818.79
15-Jan-21	0.00	2,849.17	2,849.17	213.69		3,062.86
15-Jul-21	25,996.00	2,849.17	28,845.17	213.69		29,058.86
15-Jan-22	0.00	2,589.21	2,589.21	194.19		2,783.40
15-Jul-22	26,522.00	2,589.21	29,111.21	194.19		29,305.40
15-Jan-23	0.00	2,323.99	2,323.99	174.30		2,498.29
15-Jul-23	27,057.00	2,323.99	29,380.99	174.30		29,555.29
15-Jan-24	0.00	2,053.42	2,053.42	154.01		2,207.43
15-Jul-24	27,604.00	2,053.42	29,657.42	154.01		29,811.43
15-Jan-25	0.00	1,777.38	1,777.38	133.30		1,910.68
15-Jul-25	28,162.00	1,777.38	29,939.38	133.30		30,072.68
15-Jan-26	0.00	1,495.76	1,495.76	112.18		1,607.94
15-Jul-26	28,731.00	1,495.76	30,226.76	112.18		30,338.94
15-Jan-27	0.00	1,208.45	1,208.45	90.63		1,299.08
15-Jul-27	29,311.00	1,208.45	30,519.45	90.63		30,610.08
15-Jan-28	0.00	915.34	915.34	68.65		983.99
15-Jul-28	29,903.00	915.34	30,818.34	68.65		30,886.99
15-Jan-29	0.00	616.31	616.31	46.22		662.53
15-Jul-29	30,507.00	616.31	31,123.31	46.22		31,169.53
15-Jan-30	0.00	311.24	311.24	23.34		334.58
15-Jul-30	31,124.00	311.24	31,435.24	23.34		31,458.58
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$518,186.00	\$115,894.32	\$634,080.32	\$8,676.94	\$3,445.94	\$646,203.20

\* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 4  
 Belchertown  
 97-52  
 Final Loan Structuring Analysis

Revised Schedule C

Schedule of Loan Repayments

Initial Loan Obligation: 6,384,400.00

Loan Subsidy Amounts

G.E. 50.00%

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	140,472.08	140,472.08						
01-Aug-05	396,100.00	133,039.67	529,139.67	73,034.34	1,876.07	74,910.42	0.00	65,561.66	65,561.66
01-Feb-06	0.00	155,497.24	155,497.24	73,034.34	149,724.07	222,758.41	306,381.26	0.00	306,381.26
01-Aug-06	405,500.00	126,314.39	531,814.39	68,503.16	7,607.44	76,110.60	0.00	79,386.64	79,386.64
01-Feb-07	0.00	151,550.67	151,550.67	68,503.16	153,417.89	221,921.05	309,893.34	0.00	309,893.34
01-Aug-07	417,300.00	104,839.17	522,139.17	63,864.44	7,607.44	71,471.88	0.00	80,078.79	80,078.79
01-Feb-08	0.00	147,531.60	147,531.60	63,864.44	150,955.75	214,820.19	307,318.99	0.00	307,318.99
01-Aug-08	427,800.00	87,993.24	515,793.24	59,090.74	7,607.44	66,698.18	0.00	80,833.42	80,833.42
01-Feb-09	0.00	143,193.60	143,193.60	59,090.74	150,125.41	209,216.15	306,577.10	0.00	306,577.10
01-Aug-09	438,900.00	66,711.00	505,611.00	54,196.92	7,607.44	61,804.36	0.00	81,389.24	81,389.24
01-Feb-10	0.00	131,591.11	131,591.11	54,196.92	143,851.82	198,048.74	307,562.26	0.00	307,562.26
01-Aug-10	452,100.00	73,523.55	525,623.55	49,176.12	7,607.44	56,783.56	0.00	74,807.55	74,807.55
01-Feb-11	0.00	116,286.82	116,286.82	49,176.12	151,021.89	200,198.01	325,425.54	0.00	325,425.54
01-Aug-11	465,800.00	40,628.55	506,428.55	44,004.32	7,607.44	51,611.76	0.00	64,675.06	64,675.06
01-Feb-12	0.00	100,961.12	100,961.12	44,004.32	138,672.13	182,676.45	323,752.09	0.00	323,752.09
01-Aug-12	248,200.00	276,300.66	524,500.66	38,675.81	7,607.44	46,283.25	0.00	54,677.87	54,677.87
01-Feb-13	0.00	99,207.57	99,207.57	38,675.81	151,782.44	190,458.25	248,200.00	85,842.41	334,042.41
01-Aug-13	484,200.00	50,298.45	534,498.45	35,836.52	7,607.44	43,443.96	0.00	55,763.60	55,763.60
01-Feb-14	0.00	81,877.05	81,877.05	35,836.52	146,136.92	181,973.44	352,525.01	0.00	352,525.01
01-Aug-14	498,800.00	52,479.97	551,279.97	30,297.52	7,607.44	37,904.96	0.00	43,972.10	43,972.10
01-Feb-15	0.00	63,643.71	63,643.71	24,591.49	150,705.70	181,003.22	370,276.76	0.00	370,276.76
01-Aug-15	514,000.00	44,837.02	558,837.02	24,591.49	7,607.44	32,198.93	0.00	31,444.78	31,444.78
01-Feb-16	0.00	44,569.97	44,569.97	24,591.49	150,323.85	174,915.34	383,921.68	0.00	383,921.68
01-Aug-16	529,500.00	37,245.34	566,745.34	18,711.59	7,607.44	26,319.03	0.00	18,250.94	18,250.94
01-Feb-17	0.00	27,338.36	27,338.36	18,711.59	151,440.37	170,151.96	396,593.38	0.00	396,593.38
01-Aug-17	545,200.00	14,672.59	559,872.59	12,654.37	7,449.12	20,103.49	0.00	7,234.86	7,234.86
01-Feb-18	0.00	14,025.00	14,025.00	12,654.37	146,938.22	159,592.59	400,280.00	0.00	400,280.00
01-Aug-18	561,000.00	14,025.00	575,025.00	6,417.56	7,607.44	14,025.00	0.00	0.00	0.00
01-Feb-19	0.00	0.00	0.00	6,417.56	153,429.42	159,846.98	415,178.02	0.00	415,178.02
	\$6,384,400.00	\$2,540,654.49	\$8,925,054.49	\$1,158,109.81	\$2,189,140.34	\$3,347,250.16	\$4,753,885.41	\$823,918.92	\$5,577,804.33

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)

Series 4

Belchertown

52 97-52  
 al Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.575800%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
09-Dec-1998								
01-Aug-1999	\$8,610,500.00	\$607,460.53	\$126,955.32	\$230,144.13	\$250,361.08	\$8,323.48	\$258,684.56	--
01-Feb-2000	8,257,400.00	189,845.31	94,460.53	7,607.44	87,777.34	6,193.05	93,970.39	\$352,654.95
01-Aug-2000	8,257,400.00	550,245.31	94,460.53	153,429.42	302,355.36	6,193.05	308,548.41	--
01-Feb-2001	7,897,000.00	182,186.81	90,337.73	7,607.44	84,241.64	5,922.75	90,164.39	398,712.80
01-Aug-2001	7,897,000.00	549,786.81	90,337.73	153,429.42	306,019.66	5,922.75	311,942.41	--
01-Feb-2002	7,529,400.00	174,834.81	86,132.57	7,607.44	81,094.80	5,647.05	86,741.85	398,684.26
01-Aug-2002	7,529,400.00	549,434.81	86,132.57	153,429.42	309,872.82	5,647.05	315,519.87	--
01-Feb-2003	7,154,800.00	167,342.81	81,847.33	7,607.44	77,888.04	5,366.10	83,254.14	398,774.01
01-Aug-2003	7,154,800.00	548,942.81	81,847.33	153,429.42	313,666.06	5,366.10	319,032.16	--
01-Feb-2004	6,773,200.00	159,710.81	77,482.02	7,607.44	74,621.35	5,079.90	79,701.25	398,733.41
01-Aug-2004	6,773,200.00	548,510.81	77,482.02	153,429.42	317,599.37	5,079.90	322,679.27	--
01-Feb-2005	6,384,400.00	151,934.81	73,034.34	7,607.44	71,293.03	4,788.30	76,081.33	398,760.60
01-Aug-2005	6,384,400.00	548,034.81	73,034.34	153,429.42	321,571.05	4,788.30	326,359.35	--
01-Feb-2006	5,988,300.00	144,012.81	68,503.16	7,607.44	67,902.21	4,491.23	72,393.44	398,752.79
01-Aug-2006	5,988,300.00	549,512.81	68,503.16	153,429.42	327,580.23	4,491.23	332,071.46	--
01-Feb-2007	5,582,800.00	133,875.31	63,864.44	7,607.44	62,403.43	4,187.10	66,590.53	398,661.99
01-Aug-2007	5,582,800.00	551,175.31	63,864.44	153,429.42	333,881.45	4,187.10	338,068.55	--
01-Feb-2008	5,165,500.00	123,442.81	59,090.74	7,607.44	56,744.63	3,874.13	60,618.76	398,687.31
01-Aug-2008	5,165,500.00	551,242.81	59,090.74	153,429.42	338,722.65	3,874.13	342,596.78	--
01-Feb-2009	4,737,700.00	114,352.06	54,196.92	7,607.44	52,547.70	3,553.28	56,100.98	398,697.76
01-Aug-2009	4,737,700.00	553,252.06	54,196.92	153,429.42	345,625.72	3,553.28	349,179.00	--
01-Feb-2010	4,298,800.00	103,105.25	49,176.12	7,607.44	46,321.69	3,224.10	49,545.79	398,724.79
01-Aug-2010	4,298,800.00	555,205.25	49,176.12	153,429.42	352,599.71	3,224.10	355,823.81	--
01-Feb-2011	3,846,700.00	91,520.19	44,004.32	7,607.44	39,908.43	2,885.03	42,793.46	398,617.27
01-Aug-2011	3,846,700.00	557,320.19	44,004.32	153,429.42	359,886.45	2,885.03	362,771.48	--
01-Feb-2012	3,380,900.00	79,584.06	38,675.81	7,607.44	33,300.81	2,535.68	35,836.49	398,607.97
01-Aug-2012	3,380,900.00	547,418.12	38,675.81	153,429.42	355,312.89	2,535.68	357,848.57	--
01-Feb-2013	3,132,700.00	79,584.06	35,836.52	7,607.44	36,140.10	2,349.53	38,489.63	396,338.20
01-Aug-2013	3,132,700.00	563,784.06	35,836.52	153,429.42	374,518.12	2,349.53	376,867.65	--
01-Feb-2014	2,648,500.00	67,176.44	30,297.52	7,607.44	29,271.48	1,986.38	31,257.86	408,125.51
01-Aug-2014	2,648,500.00	565,976.44	30,297.52	153,429.42	382,249.50	1,986.38	384,235.88	--
01-Feb-2015	2,149,700.00	54,394.69	24,591.49	7,607.44	22,195.76	1,612.28	23,808.04	408,043.92
01-Aug-2015	2,149,700.00	568,394.69	24,591.49	153,429.42	390,373.78	1,612.28	391,986.06	--
01-Feb-2016	1,635,700.00	41,223.44	18,711.59	7,607.44	14,904.41	1,226.78	16,131.19	408,117.25
01-Aug-2016	1,635,700.00	570,723.44	18,711.59	153,429.42	398,582.43	1,226.78	399,809.21	--
01-Feb-2017	1,106,200.00	27,655.00	12,654.37	7,607.44	7,393.19	829.65	8,222.84	408,032.05
01-Aug-2017	1,106,200.00	572,855.00	12,654.37	153,429.42	406,771.21	829.65	407,600.86	--
01-Feb-2018	561,000.00	14,025.00	6,417.56	7,607.44	0.00	420.75	420.75	408,021.61
01-Aug-2018	561,000.00	575,025.00	6,417.56	153,429.42	415,178.02	420.75	415,598.77	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	415,598.77
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-2023	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-2024	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-2025	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-2026	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-2027	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-2028	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Aug-2029	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-2030	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
								0.00
	<b>\$13,284,107.55</b>	<b>\$2,145,585.48</b>	<b>\$3,289,844.50</b>	<b>\$7,848,677.60</b>	<b>\$140,669.62</b>	<b>\$7,989,347.22</b>	<b>\$7,989,347.22</b>	

may not add due to penny rounding.

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 5  
 Belchertown  
 97-53  
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 406,646.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	9,581.67	9,581.67	5,414.69	0.00	5,414.69	0.00	4,166.97
01-Aug-05	22,151.00	10,016.17	32,167.17	5,414.69	9,687.13	15,101.82	17,065.35	0.00	17,065.35
01-Feb-06	0.00	10,563.54	10,563.54	5,119.74	496.46	5,616.20	0.00	4,947.34	4,947.34
01-Aug-06	22,690.00	9,069.97	31,759.97	5,119.74	9,631.18	14,750.92	17,009.05	0.00	17,009.05
01-Feb-07	0.00	10,303.83	10,303.83	4,817.61	496.46	5,314.07	0.00	4,989.75	4,989.75
01-Aug-07	23,329.00	8,720.22	32,049.22	4,817.61	9,926.18	14,743.79	17,305.42	0.00	17,305.42
01-Feb-08	0.00	10,035.58	10,035.58	4,506.98	496.46	5,003.44	0.00	5,032.15	5,032.15
01-Aug-08	23,931.00	7,167.38	31,098.38	4,506.98	9,632.90	14,139.88	16,958.51	0.00	16,958.51
01-Feb-09	0.00	9,815.13	9,815.13	4,188.32	496.46	4,684.78	0.00	5,130.34	5,130.34
01-Aug-09	24,545.00	6,828.19	31,373.19	4,188.32	9,949.73	14,138.06	17,235.13	0.00	17,235.13
01-Feb-10	0.00	9,569.34	9,569.34	3,861.50	496.46	4,357.96	0.00	5,211.39	5,211.39
01-Aug-10	25,000.00	4,271.82	29,271.82	3,861.50	8,936.12	12,797.62	16,474.20	0.00	16,474.20
01-Feb-11	0.00	8,829.19	8,829.19	3,528.61	496.46	4,025.07	0.00	4,804.12	4,804.12
01-Aug-11	25,000.00	4,276.79	29,276.79	3,528.61	9,416.94	12,945.55	16,331.23	0.00	16,331.23
01-Feb-12	0.00	8,488.98	8,488.98	3,195.72	496.46	3,692.18	0.00	4,796.80	4,796.80
01-Aug-12	25,000.00	4,796.91	29,796.91	3,195.72	9,692.69	12,888.41	16,908.50	0.00	16,908.50
01-Feb-13	0.00	7,160.97	7,160.97	2,862.83	496.46	3,359.29	0.00	3,801.68	3,801.68
01-Aug-13	30,000.00	4,194.73	34,194.73	2,862.83	9,901.88	12,764.71	21,430.02	0.00	21,430.02
01-Feb-14	0.00	6,669.03	6,669.03	2,463.37	496.46	2,959.83	0.00	3,709.20	3,709.20
01-Aug-14	30,000.00	3,719.53	33,719.53	2,463.37	9,663.67	12,127.03	21,592.50	0.00	21,592.50
01-Feb-15	0.00	5,017.80	5,017.80	2,063.90	496.46	2,560.36	0.00	2,457.44	2,457.44
01-Aug-15	30,000.00	3,242.72	33,242.72	2,063.90	9,661.96	11,725.86	21,516.86	0.00	21,516.86
01-Feb-16	0.00	3,878.69	3,878.69	1,664.44	496.46	2,160.90	0.00	1,717.80	1,717.80
01-Aug-16	30,000.00	2,819.69	32,819.69	1,664.44	9,704.58	11,369.02	21,450.67	0.00	21,450.67
01-Feb-17	0.00	2,736.97	2,736.97	1,264.97	496.46	1,761.43	0.00	975.53	975.53
01-Aug-17	30,000.00	2,284.40	32,284.40	1,264.97	9,843.45	11,108.42	21,175.98	0.00	21,175.98
01-Feb-18	0.00	1,582.36	1,582.36	865.51	375.14	1,240.65	0.00	341.71	341.71
01-Aug-18	30,000.00	1,763.84	31,763.84	865.51	10,140.45	11,005.96	20,757.88	0.00	20,757.88
01-Feb-19	0.00	710.44	710.44	466.05	244.39	710.44	0.00	0.00	0.00
01-Aug-19	35,000.00	962.50	35,962.50	466.05	10,045.00	10,511.05	25,451.46	0.00	25,451.46
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$406,646.00	\$179,078.37	\$585,724.37	\$92,568.48	\$152,410.91	\$244,979.39	\$288,662.76	\$52,082.22	\$340,744.98

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)

Series 5

Belchertown

97-53

Final Loan Structuring Analysis

Administrative Fee Schedule

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075000%</u>
06-Oct-1999		
01-Feb-2000	511,632.00	245.16
01-Aug-2000	511,632.00	383.72
01-Feb-2001	491,311.00	368.48
01-Aug-2001	491,311.00	368.48
01-Feb-2002	470,666.00	353.00
01-Aug-2002	470,666.00	353.00
01-Feb-2003	449,696.00	337.27
01-Aug-2003	449,696.00	337.27
01-Feb-2004	428,368.00	321.28
01-Aug-2004	428,368.00	321.28
01-Feb-2005	406,646.00	304.98
01-Aug-2005	406,646.00	304.98
01-Feb-2006	384,495.00	288.37
01-Aug-2006	384,495.00	288.37
01-Feb-2007	361,805.00	271.35
01-Aug-2007	361,805.00	271.35
01-Feb-2008	338,476.00	253.86
01-Aug-2008	338,476.00	253.86
01-Feb-2009	314,545.00	235.91
01-Aug-2009	314,545.00	235.91
01-Feb-2010	290,000.00	217.50
01-Aug-2010	290,000.00	217.50
01-Feb-2011	265,000.00	198.75
01-Aug-2011	265,000.00	198.75
01-Feb-2012	240,000.00	180.00
01-Aug-2012	240,000.00	180.00
01-Feb-2013	215,000.00	161.25
01-Aug-2013	215,000.00	161.25
01-Feb-2014	185,000.00	138.75
01-Aug-2014	185,000.00	138.75
01-Feb-2015	155,000.00	116.25
01-Aug-2015	155,000.00	116.25
01-Feb-2016	125,000.00	93.75
01-Aug-2016	125,000.00	93.75
01-Feb-2017	95,000.00	71.25
01-Aug-2017	95,000.00	71.25
01-Feb-2018	65,000.00	48.75
01-Aug-2018	65,000.00	48.75
01-Feb-2019	35,000.00	26.25
01-Aug-2019	35,000.00	26.25
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		<u>\$8,602.88</u>

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 5  
 Belchertown  
 98-135  
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 484,194.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	11,436.16	11,436.16	6,447.29	0.00	6,447.29	0.00	4,988.87	4,988.87
01-Aug-05	26,435.00	11,929.80	38,364.80	6,447.29	11,565.15	18,012.44	20,352.36	0.00	20,352.36
01-Feb-06	0.00	12,579.56	12,579.56	6,095.29	567.38	6,662.67	0.00	5,916.89	5,916.89
01-Aug-06	27,077.00	10,802.09	37,879.09	6,095.29	11,498.57	17,593.86	20,285.23	0.00	20,285.23
01-Feb-07	0.00	12,268.54	12,268.54	5,734.75	567.38	6,302.13	0.00	5,966.41	5,966.41
01-Aug-07	27,838.00	10,383.93	38,221.93	5,734.75	11,849.65	17,584.39	20,637.53	0.00	20,637.53
01-Feb-08	0.00	11,947.34	11,947.34	5,364.07	567.38	5,931.45	0.00	6,015.89	6,015.89
01-Aug-08	28,555.00	8,533.96	37,088.96	5,364.07	11,500.62	16,864.69	20,224.27	0.00	20,224.27
01-Feb-09	0.00	11,683.17	11,683.17	4,983.85	567.38	5,551.23	0.00	6,131.95	6,131.95
01-Aug-09	29,289.00	8,128.49	37,417.49	4,983.85	11,877.68	16,861.52	20,555.97	0.00	20,555.97
01-Feb-10	0.00	11,388.60	11,388.60	4,593.85	567.38	5,161.23	0.00	6,227.37	6,227.37
01-Aug-10	30,000.00	5,063.31	35,063.31	4,593.85	10,665.16	15,259.01	19,804.30	0.00	19,804.30
01-Feb-11	0.00	10,509.91	10,509.91	4,194.38	567.38	4,761.76	0.00	5,748.14	5,748.14
01-Aug-11	30,000.00	5,065.66	35,065.66	4,194.38	11,239.89	15,434.28	19,631.39	0.00	19,631.39
01-Feb-12	0.00	10,100.77	10,100.77	3,794.92	567.38	4,362.30	0.00	5,738.48	5,738.48
01-Aug-12	30,000.00	5,685.32	35,685.32	3,794.92	11,569.74	15,364.65	20,320.67	0.00	20,320.67
01-Feb-13	0.00	8,509.55	8,509.55	3,395.45	567.38	3,962.83	0.00	4,546.72	4,546.72
01-Aug-13	35,000.00	5,004.15	40,004.15	3,395.45	11,823.24	15,218.69	24,785.46	0.00	24,785.46
01-Feb-14	0.00	7,910.23	7,910.23	2,929.41	567.38	3,496.79	0.00	4,413.44	4,413.44
01-Aug-14	35,000.00	4,451.45	39,451.45	2,929.41	11,543.82	14,473.23	24,978.21	0.00	24,978.21
01-Feb-15	0.00	5,979.10	5,979.10	2,463.37	567.38	3,030.75	0.00	2,948.35	2,948.35
01-Aug-15	35,000.00	3,897.02	38,897.02	2,463.37	11,541.72	14,005.09	24,891.93	0.00	24,891.93
01-Feb-16	0.00	4,648.08	4,648.08	1,997.33	567.38	2,564.71	0.00	2,083.37	2,083.37
01-Aug-16	35,000.00	3,405.48	38,405.48	1,997.33	11,591.56	13,588.89	24,816.59	0.00	24,816.59
01-Feb-17	0.00	3,314.30	3,314.30	1,531.28	567.38	2,098.66	0.00	1,215.64	1,215.64
01-Aug-17	35,000.00	2,784.47	37,784.47	1,531.28	11,755.16	13,286.44	24,498.03	0.00	24,498.03
01-Feb-18	0.00	1,950.85	1,950.85	1,065.24	417.80	1,483.04	0.00	467.80	467.80
01-Aug-18	40,000.00	2,168.80	42,168.80	1,065.24	12,094.49	13,159.73	29,009.08	0.00	29,009.08
01-Feb-19	0.00	811.93	811.93	532.62	279.31	811.93	0.00	0.00	0.00
01-Aug-19	40,000.00	1,100.00	41,100.00	532.62	11,991.05	12,523.67	28,576.33	0.00	28,576.33
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$484,194.00	\$213,442.01	\$697,636.01	\$110,246.16	\$181,613.17	\$291,859.33	\$343,367.35	\$62,409.32	\$405,776.68

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 5  
 Belchertown  
 98-135  
 Final Loan Structuring Analysis

Administrative Fee Schedule

Date	Principal Outstanding	Administrative Fee Payable @ 0.075000%
06-Oct-1999		
01-Feb-2000	609,495.00	292.05
01-Aug-2000	609,495.00	457.12
01-Feb-2001	585,240.00	438.93
01-Aug-2001	585,240.00	438.93
01-Feb-2002	560,599.00	420.45
01-Aug-2002	560,599.00	420.45
01-Feb-2003	535,571.00	401.68
01-Aug-2003	535,571.00	401.68
01-Feb-2004	510,117.00	382.59
01-Aug-2004	510,117.00	382.59
01-Feb-2005	484,194.00	363.15
01-Aug-2005	484,194.00	363.15
01-Feb-2006	457,759.00	343.32
01-Aug-2006	457,759.00	343.32
01-Feb-2007	430,682.00	323.01
01-Aug-2007	430,682.00	323.01
01-Feb-2008	402,844.00	302.13
01-Aug-2008	402,844.00	302.13
01-Feb-2009	374,289.00	280.72
01-Aug-2009	374,289.00	280.72
01-Feb-2010	345,000.00	258.75
01-Aug-2010	345,000.00	258.75
01-Feb-2011	315,000.00	236.25
01-Aug-2011	315,000.00	236.25
01-Feb-2012	285,000.00	213.75
01-Aug-2012	285,000.00	213.75
01-Feb-2013	255,000.00	191.25
01-Aug-2013	255,000.00	191.25
01-Feb-2014	220,000.00	165.00
01-Aug-2014	220,000.00	165.00
01-Feb-2015	185,000.00	138.75
01-Aug-2015	185,000.00	138.75
01-Feb-2016	150,000.00	112.50
01-Aug-2016	150,000.00	112.50
01-Feb-2017	115,000.00	86.25
01-Aug-2017	115,000.00	86.25
01-Feb-2018	80,000.00	60.00
01-Aug-2018	80,000.00	60.00
01-Feb-2019	40,000.00	30.00
01-Aug-2019	40,000.00	30.00
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		<u>\$10,246.13</u>



G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 1,024,662.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
	01-Feb-05	0.00	24,265.24	24,265.24	13,643.89	0.00	13,643.89	0.00	10,621.36
01-Aug-05	55,988.00	25,244.06	81,232.06	13,643.89	24,550.39	38,194.28	43,037.78	0.00	43,037.78
01-Feb-06	0.00	26,616.42	26,616.42	12,898.38	1,134.76	14,033.14	0.00	12,583.28	12,583.28
01-Aug-06	57,334.00	22,857.26	80,191.26	12,898.38	24,409.57	37,307.95	42,883.31	0.00	42,883.31
01-Feb-07	0.00	25,956.83	25,956.83	12,134.95	1,134.76	13,269.71	0.00	12,687.12	12,687.12
01-Aug-07	58,931.00	21,971.07	80,902.07	12,134.95	25,152.06	37,287.01	43,615.06	0.00	43,615.06
01-Feb-08	0.00	25,276.04	25,276.04	11,350.25	1,134.76	12,485.01	0.00	12,791.03	12,791.03
01-Aug-08	60,434.00	18,057.11	78,491.11	11,350.25	24,413.91	35,764.16	42,726.95	0.00	42,726.95
01-Feb-09	0.00	24,716.33	24,716.33	10,545.54	1,134.76	11,680.30	0.00	13,036.02	13,036.02
01-Aug-09	61,975.00	17,198.55	79,173.55	10,545.54	25,211.35	35,756.89	43,416.66	0.00	43,416.66
01-Feb-10	0.00	24,092.51	24,092.51	9,720.32	1,134.76	10,855.08	0.00	13,237.43	13,237.43
01-Aug-10	65,000.00	10,584.70	75,584.70	9,720.32	22,607.89	32,328.21	43,256.49	0.00	43,256.49
01-Feb-11	0.00	22,247.61	22,247.61	8,854.81	1,134.76	9,989.57	0.00	12,258.04	12,258.04
01-Aug-11	65,000.00	10,567.44	75,567.44	8,854.81	23,839.20	32,694.01	42,873.43	0.00	42,873.43
01-Feb-12	0.00	21,355.61	21,355.61	7,989.30	1,134.76	9,124.06	0.00	12,231.55	12,231.55
01-Aug-12	70,000.00	11,639.33	81,639.33	7,989.30	24,501.79	32,491.09	49,148.24	0.00	49,148.24
01-Feb-13	0.00	17,937.01	17,937.01	7,057.22	1,134.76	8,191.98	0.00	9,745.04	9,745.04
01-Aug-13	70,000.00	10,522.08	80,522.08	7,057.22	25,111.60	32,168.82	48,353.26	0.00	48,353.26
01-Feb-14	0.00	16,423.89	16,423.89	6,125.13	1,134.76	7,259.89	0.00	9,164.00	9,164.00
01-Aug-14	70,000.00	9,424.55	79,424.55	6,125.13	24,545.87	30,671.00	48,753.55	0.00	48,753.55
01-Feb-15	0.00	12,539.96	12,539.96	5,193.05	1,134.76	6,327.81	0.00	6,212.15	6,212.15
01-Aug-15	75,000.00	8,183.36	83,183.36	5,193.05	24,491.87	29,684.92	53,498.44	0.00	53,498.44
01-Feb-16	0.00	9,779.40	9,779.40	4,194.38	1,134.76	5,329.14	0.00	4,450.26	4,450.26
01-Aug-16	75,000.00	7,127.11	82,127.11	4,194.38	24,598.50	28,792.88	53,334.23	0.00	53,334.23
01-Feb-17	0.00	6,923.90	6,923.90	3,195.72	1,134.76	4,330.48	0.00	2,593.42	2,593.42
01-Aug-17	80,000.00	5,729.58	85,729.58	3,195.72	24,915.91	28,111.63	57,617.95	0.00	57,617.95
01-Feb-18	0.00	3,901.70	3,901.70	2,130.48	835.61	2,966.09	0.00	935.61	935.61
01-Aug-18	80,000.00	4,337.61	84,337.61	2,130.48	25,657.99	27,788.47	56,549.13	0.00	56,549.13
01-Feb-19	0.00	1,623.86	1,623.86	1,065.24	558.62	1,623.86	0.00	0.00	0.00
01-Aug-19	80,000.00	2,200.00	82,200.00	1,065.24	25,451.12	26,516.36	55,683.64	0.00	55,683.64
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$1,024,662.00	\$449,300.10	\$1,473,962.10	\$232,197.29	\$384,470.40	\$616,667.69	\$724,748.12	\$132,546.29	\$857,294.41

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 5

Belchertown  
 98-136

Final Loan Structuring Analysis

Administrative Fee Schedule

Date	Principal Outstanding	Administrative Fee Payable @ 0.075000%
06-Oct-1999		
01-Feb-2000	1,290,199.00	618.22
01-Aug-2000	1,290,199.00	967.65
01-Feb-2001	1,238,779.00	929.08
01-Aug-2001	1,238,779.00	929.08
01-Feb-2002	1,186,551.00	889.91
01-Aug-2002	1,186,551.00	889.91
01-Feb-2003	1,133,511.00	850.13
01-Aug-2003	1,133,511.00	850.13
01-Feb-2004	1,079,578.00	809.68
01-Aug-2004	1,079,578.00	809.68
01-Feb-2005	1,024,662.00	768.50
01-Aug-2005	1,024,662.00	768.50
01-Feb-2006	968,674.00	726.51
01-Aug-2006	968,674.00	726.51
01-Feb-2007	911,340.00	683.51
01-Aug-2007	911,340.00	683.51
01-Feb-2008	852,409.00	639.31
01-Aug-2008	852,409.00	639.31
01-Feb-2009	791,975.00	593.98
01-Aug-2009	791,975.00	593.98
01-Feb-2010	730,000.00	547.50
01-Aug-2010	730,000.00	547.50
01-Feb-2011	665,000.00	498.75
01-Aug-2011	665,000.00	498.75
01-Feb-2012	600,000.00	450.00
01-Aug-2012	600,000.00	450.00
01-Feb-2013	530,000.00	397.50
01-Aug-2013	530,000.00	397.50
01-Feb-2014	460,000.00	345.00
01-Aug-2014	460,000.00	345.00
01-Feb-2015	390,000.00	292.50
01-Aug-2015	390,000.00	292.50
01-Feb-2016	315,000.00	236.25
01-Aug-2016	315,000.00	236.25
01-Feb-2017	240,000.00	180.00
01-Aug-2017	240,000.00	180.00
01-Feb-2018	160,000.00	120.00
01-Aug-2018	160,000.00	120.00
01-Feb-2019	80,000.00	60.00
01-Aug-2019	80,000.00	60.00
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
01-Feb-2021	0.00	0.00
01-Aug-2021	0.00	0.00
01-Feb-2022	0.00	0.00
01-Aug-2022	0.00	0.00
01-Feb-2023	0.00	0.00
01-Aug-2023	0.00	0.00
01-Feb-2024	0.00	0.00
01-Aug-2024	0.00	0.00
01-Feb-2025	0.00	0.00
01-Aug-2025	0.00	0.00
01-Feb-2026	0.00	0.00
01-Aug-2026	0.00	0.00
01-Feb-2027	0.00	0.00
01-Aug-2027	0.00	0.00
01-Feb-2028	0.00	0.00
01-Aug-2028	0.00	0.00
01-Feb-2029	0.00	0.00
01-Aug-2029	0.00	0.00
01-Feb-2030	0.00	0.00
01-Aug-2030	0.00	0.00
		<u>\$21,622.09</u>

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 (Pool Program Bonds)  
 Series 7

SCHEDULE C

Belchertown  
 97-1092  
 Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:		69,663.35		Loan Subsidy Amounts					
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
24-Jul-03									
2/1/2004	3,875.17	1,664.98	5,540.15	806.48	858.50	1,664.98	3,875.17	-	3,875.17
8/1/2004	-	1,601.04	1,601.04	761.61	839.43	1,601.04	-	-	-
2/1/2005	3,875.17	1,601.04	5,476.21	761.61	839.43	1,601.04	3,875.17	-	3,875.17
8/1/2005	-	1,533.22	1,533.22	716.75	816.47	1,533.22	-	-	-
2/1/2006	3,875.17	1,533.22	5,408.39	716.75	816.47	1,533.22	3,875.17	-	3,875.17
8/1/2006	-	1,455.72	1,455.72	671.89	783.83	1,455.72	-	-	-
2/1/2007	3,875.17	1,455.72	5,330.89	671.89	783.83	1,455.72	3,875.17	-	3,875.17
8/1/2007	-	1,378.21	1,378.21	627.03	751.18	1,378.21	-	-	-
2/1/2008	3,875.17	1,378.21	5,253.38	627.03	751.18	1,378.21	3,875.17	-	3,875.17
8/1/2008	-	1,300.71	1,300.71	582.17	718.54	1,300.71	-	-	-
2/1/2009	3,875.17	1,300.71	5,175.88	582.17	718.54	1,300.71	3,875.17	-	3,875.17
8/1/2009	-	1,198.99	1,198.99	537.30	661.69	1,198.99	-	-	-
2/1/2010	3,875.17	1,198.99	5,074.16	537.30	661.69	1,198.99	3,875.17	-	3,875.17
8/1/2010	-	1,097.26	1,097.26	492.44	604.82	1,097.26	-	-	-
2/1/2011	3,790.45	1,097.26	4,887.71	492.44	604.82	1,097.26	3,790.45	-	3,790.45
8/1/2011	-	1,002.50	1,002.50	448.56	553.94	1,002.50	-	-	-
2/1/2012	3,866.78	1,002.50	4,869.28	448.56	553.94	1,002.50	3,866.78	-	3,866.78
8/1/2012	-	901.00	901.00	403.80	497.20	901.00	-	-	-
2/1/2013	3,866.78	901.00	4,767.78	403.80	497.20	901.00	3,866.78	-	3,866.78
8/1/2013	-	799.50	799.50	359.03	440.47	799.50	-	-	-
2/1/2014	3,866.78	799.50	4,666.28	359.03	440.47	799.50	3,866.78	-	3,866.78
8/1/2014	-	697.99	697.99	314.27	383.72	697.99	-	-	-
2/1/2015	3,866.78	697.99	4,564.77	314.27	383.72	697.99	3,866.78	-	3,866.78
8/1/2015	-	596.49	596.49	269.50	326.99	596.49	-	-	-
2/1/2016	3,866.78	596.49	4,463.27	269.50	326.99	596.49	3,866.78	-	3,866.78
8/1/2016	-	494.99	494.99	224.74	270.25	494.99	-	-	-
2/1/2017	3,866.78	494.99	4,361.77	224.74	270.25	494.99	3,866.78	-	3,866.78
8/1/2017	-	393.48	393.48	179.97	213.51	393.48	-	-	-
2/1/2018	3,866.78	393.48	4,260.26	179.97	213.51	393.48	3,866.78	-	3,866.78
8/1/2018	-	291.98	291.98	135.21	156.77	291.98	-	-	-
2/1/2019	3,866.78	291.98	4,158.76	135.21	156.77	291.98	3,866.78	-	3,866.78
8/1/2019	-	195.31	195.31	90.44	104.87	195.31	-	-	-
2/1/2020	3,866.78	195.31	4,062.09	90.44	104.87	195.31	3,866.78	-	3,866.78
8/1/2020	-	98.64	98.64	45.68	52.96	98.64	-	-	-
2/1/2021	3,945.69	98.64	4,044.33	45.68	52.96	98.64	3,945.69	-	3,945.69
8/1/2021	-	-	-	-	-	-	-	-	-
2/1/2022	-	-	-	-	-	-	-	-	-
8/1/2022	-	-	-	-	-	-	-	-	-
	69,663.35	31,739.04	101,402.39	14,527.26	17,211.78	31,739.04	69,663.35	-	69,663.35

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 9  
 Belchertown  
 CW-01-36  
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding: 25,856.67

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 1,656,115.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	39,851.59	39,851.59	17,340.35	1,724.45	19,064.80	0.00	20,786.79	20,786.79
01-Aug-07	78,124.00	38,478.99	116,602.99	17,340.35	35,463.56	52,803.91	63,799.08	0.00	63,799.08
01-Feb-08	0.00	37,697.75	37,697.75	16,522.35	1,047.70	17,570.05	0.00	20,127.70	20,127.70
01-Aug-08	78,285.00	37,697.75	115,982.75	16,522.35	35,463.56	51,985.91	63,996.84	0.00	63,996.84
01-Feb-09	0.00	36,797.47	36,797.47	15,702.67	1,047.70	16,750.37	0.00	20,047.10	20,047.10
01-Aug-09	79,643.00	36,797.47	116,440.47	15,702.67	35,463.56	51,166.23	65,274.24	0.00	65,274.24
01-Feb-10	0.00	34,806.40	34,806.40	14,868.77	1,047.70	15,916.47	0.00	18,889.94	18,889.94
01-Aug-10	81,292.00	34,806.40	116,098.40	14,868.77	35,463.56	50,332.32	65,766.08	0.00	65,766.08
01-Feb-11	0.00	33,587.02	33,587.02	14,017.60	1,047.70	15,065.30	0.00	18,521.72	18,521.72
01-Aug-11	83,204.00	33,587.02	116,791.02	14,017.60	35,463.56	49,481.16	67,309.86	0.00	67,309.86
01-Feb-12	0.00	31,298.91	31,298.91	13,146.41	1,047.70	14,194.11	0.00	17,104.80	17,104.80
01-Aug-12	86,220.00	31,298.91	117,518.91	13,146.41	35,463.56	48,609.97	68,908.94	0.00	68,908.94
01-Feb-13	0.00	28,927.86	28,927.86	12,243.65	1,047.70	13,291.34	0.00	15,636.52	15,636.52
01-Aug-13	89,347.00	28,927.86	118,274.86	12,243.65	35,463.56	47,707.20	70,567.66	0.00	70,567.66
01-Feb-14	0.00	26,470.81	26,470.81	11,308.14	1,047.70	12,355.84	0.00	14,114.98	14,114.98
01-Aug-14	95,000.00	26,470.81	121,470.81	11,308.14	35,463.56	46,771.70	74,699.12	0.00	74,699.12
01-Feb-15	0.00	23,858.31	23,858.31	10,313.44	1,047.70	11,361.14	0.00	12,497.17	12,497.17
01-Aug-15	95,000.00	23,858.31	118,858.31	10,313.44	35,463.56	45,777.00	73,081.31	0.00	73,081.31
01-Feb-16	0.00	21,245.81	21,245.81	9,318.75	1,047.70	10,366.44	0.00	10,879.37	10,879.37
01-Aug-16	100,000.00	21,245.81	121,245.81	9,318.75	35,463.56	44,782.30	76,463.51	0.00	76,463.51
01-Feb-17	0.00	18,620.81	18,620.81	8,271.70	1,047.70	9,319.39	0.00	9,301.42	9,301.42
01-Aug-17	105,000.00	18,620.81	123,620.81	8,271.70	34,953.86	43,225.35	79,375.66	0.00	79,375.66
01-Feb-18	0.00	15,932.03	15,932.03	7,172.29	1,081.43	8,253.72	0.00	7,678.31	7,678.31
01-Aug-18	105,000.00	15,932.03	120,932.03	7,172.29	34,696.66	41,868.95	77,461.82	0.00	77,461.82
01-Feb-19	0.00	13,294.93	13,294.93	6,072.89	1,141.00	7,213.89	0.00	6,081.03	6,081.03
01-Aug-19	110,000.00	13,294.93	123,294.93	6,072.89	35,028.70	41,101.59	81,137.01	0.00	81,137.01
01-Feb-20	0.00	10,564.74	10,564.74	4,921.14	1,150.91	6,072.04	0.00	4,492.69	4,492.69
01-Aug-20	115,000.00	10,564.74	125,564.74	4,921.14	35,066.98	39,988.12	84,577.05	0.00	84,577.05
01-Feb-21	0.00	7,755.91	7,755.91	3,717.03	1,183.99	4,901.02	0.00	2,854.89	2,854.89
01-Aug-21	115,000.00	7,755.91	122,755.91	3,717.03	35,175.84	38,892.86	83,015.01	0.00	83,015.01
01-Feb-22	0.00	5,014.69	5,014.69	2,512.92	1,250.89	3,763.81	0.00	1,250.89	1,250.89
01-Aug-22	120,000.00	5,014.69	125,014.69	2,512.92	35,069.58	37,582.50	85,791.55	0.00	85,791.55
01-Feb-23	0.00	2,553.68	2,553.68	1,256.46	1,297.22	2,553.68	0.00	0.00	0.00
01-Aug-23	120,000.00	2,553.68	122,553.68	1,256.46	34,778.41	36,034.87	83,965.13	0.00	83,965.13
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$1,656,115.00	\$765,465.54	\$2,421,580.54	\$337,413.12	\$618,712.23	\$956,125.35	\$1,265,189.87	\$200,265.32	\$1,465,455.20

Schedule of Loan Repayments

Initial Loan Obligation: \$1,884,501.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
06-Nov-03									
01-Feb-04	\$0.00	\$20,451.22	\$20,451.22	\$9,317.73	\$1,743.54	\$11,061.27	\$0.00	\$9,389.95	\$9,389.95
01-Aug-04	75,732.00	43,308.46	119,040.46	19,731.67	36,159.40	55,891.07	63,149.39	0.00	63,149.39
01-Feb-05	0.00	42,551.14	42,551.14	18,938.72	1,743.54	20,682.26	0.00	21,868.88	21,868.88
01-Aug-05	75,726.00	42,551.14	118,277.14	18,938.72	36,159.40	55,098.12	63,179.02	0.00	63,179.02
01-Feb-06	0.00	41,793.88	41,793.88	18,145.83	1,743.54	19,889.37	0.00	21,904.51	21,904.51
01-Aug-06	76,928.00	41,793.88	118,721.88	18,145.83	36,159.40	54,305.23	64,416.65	0.00	64,416.65
01-Feb-07	0.00	39,870.68	39,870.68	17,340.35	1,743.54	19,083.89	0.00	20,786.79	20,786.79
01-Aug-07	78,124.00	39,870.68	117,994.68	17,340.35	36,159.40	53,499.75	64,494.93	0.00	64,494.93
01-Feb-08	0.00	39,089.44	39,089.44	16,522.35	1,743.54	18,265.89	0.00	20,823.55	20,823.55
01-Aug-08	78,285.00	39,089.44	117,374.44	16,522.35	36,159.40	52,681.75	64,692.69	0.00	64,692.69
01-Feb-09	0.00	38,189.16	38,189.16	15,702.67	1,743.54	17,446.21	0.00	20,742.95	20,742.95
01-Aug-09	79,643.00	38,189.16	117,832.16	15,702.67	36,159.40	51,862.07	65,970.09	0.00	65,970.09
01-Feb-10	0.00	36,198.09	36,198.09	14,868.77	1,743.54	16,612.31	0.00	19,585.78	19,585.78
01-Aug-10	81,292.00	36,198.09	117,490.09	14,868.77	36,159.40	51,028.17	66,461.92	0.00	66,461.92
01-Feb-11	0.00	34,978.71	34,978.71	14,017.60	1,743.54	15,761.14	0.00	19,217.57	19,217.57
01-Aug-11	83,204.00	34,978.71	118,182.71	14,017.60	36,159.40	50,177.00	68,005.71	0.00	68,005.71
01-Feb-12	0.00	32,690.60	32,690.60	13,146.41	1,743.54	14,889.95	0.00	17,800.65	17,800.65
01-Aug-12	86,220.00	32,690.60	118,910.60	13,146.41	36,159.40	49,305.81	69,604.79	0.00	69,604.79
01-Feb-13	0.00	30,319.55	30,319.55	12,243.65	1,743.54	13,987.19	0.00	16,332.36	16,332.36
01-Aug-13	89,347.00	30,319.55	119,666.55	12,243.65	36,159.40	48,403.05	71,263.50	0.00	71,263.50
01-Feb-14	0.00	27,862.50	27,862.50	11,308.14	1,743.54	13,051.68	0.00	14,810.82	14,810.82
01-Aug-14	95,000.00	27,862.50	122,862.50	11,308.14	36,159.40	47,467.54	75,394.96	0.00	75,394.96
01-Feb-15	0.00	25,250.00	25,250.00	10,313.44	1,743.54	12,056.98	0.00	13,193.02	13,193.02
01-Aug-15	95,000.00	25,250.00	120,250.00	10,313.44	36,159.40	46,472.84	73,777.16	0.00	73,777.16
01-Feb-16	0.00	22,637.50	22,637.50	9,318.75	1,743.54	11,062.29	0.00	11,575.21	11,575.21
01-Aug-16	100,000.00	22,637.50	122,637.50	9,318.75	36,159.40	45,478.15	77,159.35	0.00	77,159.35
01-Feb-17	0.00	20,012.50	20,012.50	8,271.70	1,743.54	10,015.24	0.00	9,997.26	9,997.26
01-Aug-17	107,000.00	20,012.50	127,012.50	8,271.70	36,159.40	44,431.10	80,581.40	0.00	80,581.40
01-Feb-18	0.00	17,256.25	17,256.25	7,172.29	1,743.54	8,915.83	0.00	8,340.42	8,340.42
01-Aug-18	106,000.00	17,256.25	123,256.25	7,172.29	36,159.40	43,331.69	78,924.56	0.00	78,924.56
01-Feb-19	0.00	14,500.00	14,500.00	6,072.89	1,743.54	7,816.43	0.00	6,683.57	6,683.57
01-Aug-19	110,000.00	14,500.00	124,500.00	6,072.89	36,159.40	42,232.29	82,267.71	0.00	82,267.71
01-Feb-20	0.00	11,750.00	11,750.00	4,921.14	1,743.54	6,664.68	0.00	5,085.32	5,085.32
01-Aug-20	115,000.00	11,750.00	126,750.00	4,921.14	36,159.40	41,080.54	85,669.46	0.00	85,669.46
01-Feb-21	0.00	8,875.00	8,875.00	3,717.03	1,743.54	5,460.57	0.00	3,414.43	3,414.43
01-Aug-21	115,000.00	8,875.00	123,875.00	3,717.03	36,159.40	39,876.43	83,998.57	0.00	83,998.57
01-Feb-22	0.00	6,000.00	6,000.00	2,512.92	1,743.54	4,256.46	0.00	1,743.54	1,743.54
01-Aug-22	120,000.00	6,000.00	126,000.00	2,512.92	36,159.40	38,672.32	87,327.68	0.00	87,327.68
01-Feb-23	0.00	3,000.00	3,000.00	1,256.46	1,743.54	3,000.00	0.00	0.00	0.00
01-Aug-23	120,000.00	3,000.00	123,000.00	1,256.46	36,159.40	37,415.86	85,584.14	0.00	85,584.14
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>\$1,884,501.00</b>	<b>\$1,049,409.68</b>	<b>\$2,933,910.68</b>	<b>\$440,631.62</b>	<b>\$758,058.79</b>	<b>\$1,198,690.41</b>	<b>\$1,471,923.69</b>	<b>\$263,296.58</b>	<b>\$1,735,220.27</b>

Massachusetts Water Pollution Abatement Trust  
Water Pollution Abatement and Drinking Water Revenue Bonds  
(Pool Program Bonds)  
Pool Program Bonds, Pool 9  
Belchertown  
CW-01-36  
Final Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 4.188200%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
06-Nov-03								
01-Feb-04	\$1,884,501.00	\$20,451.22	9,317.73	\$1,743.54	\$9,389.95	\$667.43	\$10,057.38	\$10,057.38
01-Aug-04	1,884,501.00	119,040.46	19,731.67	36,159.40	63,149.39	1,413.38	64,562.77	--
01-Feb-05	1,808,769.00	42,551.14	18,938.72	1,743.54	21,868.88	1,356.58	23,225.46	87,788.23
01-Aug-05	1,808,769.00	118,277.14	18,938.72	36,159.40	63,179.02	1,356.58	64,535.60	--
01-Feb-06	1,733,043.00	41,793.88	18,145.83	1,743.54	21,904.51	1,299.78	23,204.29	87,739.89
01-Aug-06	1,733,043.00	118,721.88	18,145.83	36,159.40	64,416.65	1,299.78	65,716.43	--
01-Feb-07	1,656,115.00	39,870.68	17,340.35	1,743.54	20,786.79	1,242.09	22,028.88	87,745.31
01-Aug-07	1,656,115.00	117,994.68	17,340.35	36,159.40	64,494.93	1,242.09	65,737.02	--
01-Feb-08	1,577,991.00	39,089.44	16,522.35	1,743.54	20,823.55	1,183.49	22,007.04	87,744.06
01-Aug-08	1,577,991.00	117,374.44	16,522.35	36,159.40	64,692.69	1,183.49	65,876.18	--
01-Feb-09	1,499,706.00	38,189.16	15,702.67	1,743.54	20,742.95	1,124.78	21,867.73	87,743.91
01-Aug-09	1,499,706.00	117,832.16	15,702.67	36,159.40	65,970.09	1,124.78	67,094.87	--
01-Feb-10	1,420,063.00	36,198.09	14,868.77	1,743.54	19,585.78	1,065.05	20,650.83	87,745.70
01-Aug-10	1,420,063.00	117,490.09	14,868.77	36,159.40	66,461.92	1,065.05	67,526.97	--
01-Feb-11	1,338,771.00	34,978.71	14,017.60	1,743.54	19,217.57	1,004.08	20,221.65	87,748.62
01-Aug-11	1,338,771.00	118,182.71	14,017.60	36,159.40	68,005.71	1,004.08	69,009.79	--
01-Feb-12	1,255,567.00	32,690.60	13,146.41	1,743.54	17,800.65	941.68	18,742.33	87,752.12
01-Aug-12	1,255,567.00	118,910.60	13,146.41	36,159.40	69,604.79	941.68	70,546.47	--
01-Feb-13	1,169,347.00	30,319.55	12,243.65	1,743.54	16,332.36	877.01	17,209.37	87,755.84
01-Aug-13	1,169,347.00	119,666.55	12,243.65	36,159.40	71,263.50	877.01	72,140.51	--
01-Feb-14	1,080,000.00	27,862.50	11,308.14	1,743.54	14,810.82	810.00	15,620.82	87,761.33
01-Aug-14	1,080,000.00	122,862.50	11,308.14	36,159.40	75,394.96	810.00	76,204.96	--
01-Feb-15	985,000.00	25,250.00	10,313.44	1,743.54	13,193.02	738.75	13,931.77	90,136.73
01-Aug-15	985,000.00	120,250.00	10,313.44	36,159.40	73,777.16	738.75	74,515.91	--
01-Feb-16	890,000.00	22,637.50	9,318.75	1,743.54	11,575.21	667.50	12,242.71	86,758.62
01-Aug-16	890,000.00	122,637.50	9,318.75	36,159.40	77,159.35	667.50	77,826.85	--
01-Feb-17	790,000.00	20,012.50	8,271.70	1,743.54	9,997.26	592.50	10,589.76	88,416.61
01-Aug-17	790,000.00	125,012.50	8,271.70	36,159.40	80,581.40	592.50	81,173.90	--
01-Feb-18	685,000.00	17,256.25	7,172.29	1,743.54	8,340.42	513.75	8,854.17	90,028.07
01-Aug-18	685,000.00	122,256.25	7,172.29	36,159.40	78,924.56	513.75	79,438.31	--
01-Feb-19	580,000.00	14,500.00	6,072.89	1,743.54	6,683.57	435.00	7,118.57	86,556.88
01-Aug-19	580,000.00	124,500.00	6,072.89	36,159.40	82,267.71	435.00	82,702.71	--
01-Feb-20	470,000.00	11,750.00	4,921.14	1,743.54	5,085.32	352.50	5,437.82	88,140.53
01-Aug-20	470,000.00	126,750.00	4,921.14	36,159.40	85,669.46	352.50	86,021.96	--
01-Feb-21	355,000.00	8,875.00	3,717.03	1,743.54	3,414.43	266.25	3,680.68	89,702.64
01-Aug-21	355,000.00	123,875.00	3,717.03	36,159.40	83,998.57	266.25	84,264.82	--
01-Feb-22	240,000.00	6,000.00	2,512.92	1,743.54	1,743.54	180.00	1,923.54	86,188.36
01-Aug-22	240,000.00	126,000.00	2,512.92	36,159.40	87,327.68	180.00	87,507.68	--
01-Feb-23	120,000.00	3,000.00	1,256.46	1,743.54	0.00	90.00	90.00	87,597.68
01-Aug-23	120,000.00	123,000.00	1,256.46	36,159.40	85,584.14	90.00	85,674.14	--
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	85,674.14
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
		\$2,933,910.68	\$440,631.62	\$758,058.79	\$1,735,220.26	\$31,562.39	\$1,766,782.65	\$1,766,782.65

Average Annual Net Debt Service: \$87,921.08

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)  
 Series 9  
 Belchertown  
 CW-02-38  
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

Net Borrower Savings due to 2006 Refunding:	54,465.18
G.E.	50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 3,469,908.97

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-07	0.00	83,489.10	83,489.10	36,331.68	3,686.33	40,018.01	0.00	43,471.09	43,471.09
01-Aug-07	163,529.45	80,600.54	244,129.99	36,331.68	74,197.83	110,529.52	133,600.47	0.00	133,600.47
01-Feb-08	0.00	78,965.25	78,965.25	34,619.45	2,262.13	36,881.58	0.00	42,083.67	42,083.67
01-Aug-08	163,867.80	78,965.25	242,833.05	34,619.45	74,197.83	108,817.28	134,015.77	0.00	134,015.77
01-Feb-09	0.00	77,080.78	77,080.78	32,903.67	2,262.13	35,165.80	0.00	41,914.97	41,914.97
01-Aug-09	166,714.71	77,080.78	243,795.49	32,903.67	74,197.83	107,101.50	136,693.98	0.00	136,693.98
01-Feb-10	0.00	72,912.91	72,912.91	31,158.08	2,262.13	33,420.22	0.00	39,492.69	39,492.69
01-Aug-10	170,169.27	72,912.91	243,082.18	31,158.08	74,197.83	105,355.92	137,726.26	0.00	137,726.26
01-Feb-11	0.00	70,360.37	70,360.37	29,376.33	2,262.13	31,638.46	0.00	38,721.91	38,721.91
01-Aug-11	174,174.28	70,360.37	244,534.65	29,376.33	74,197.83	103,574.16	140,960.49	0.00	140,960.49
01-Feb-12	0.00	65,570.57	65,570.57	27,552.63	2,262.13	29,814.77	0.00	35,755.80	35,755.80
01-Aug-12	180,495.48	65,570.57	246,066.05	27,552.63	74,197.83	101,750.47	144,315.58	0.00	144,315.58
01-Feb-13	0.00	60,606.95	60,606.95	25,662.76	2,262.13	27,924.89	0.00	32,682.06	32,682.06
01-Aug-13	187,045.53	60,606.95	247,652.48	25,662.76	74,197.83	99,860.59	147,791.89	0.00	147,791.89
01-Feb-14	0.00	55,463.19	55,463.19	23,704.30	2,262.13	25,966.43	0.00	29,496.76	29,496.76
01-Aug-14	192,358.57	55,463.19	247,821.76	23,704.30	74,197.83	97,902.13	149,919.63	0.00	149,919.63
01-Feb-15	0.00	50,173.33	50,173.33	21,690.20	2,262.13	23,952.34	0.00	26,220.99	26,220.99
01-Aug-15	202,223.12	50,173.33	252,396.45	21,690.20	74,197.83	95,888.04	156,508.41	0.00	156,508.41
01-Feb-16	0.00	44,612.20	44,612.20	19,572.83	2,262.13	21,834.96	0.00	22,777.24	22,777.24
01-Aug-16	207,155.39	44,612.20	251,767.59	19,572.83	74,197.83	93,770.66	157,996.93	0.00	157,996.93
01-Feb-17	0.00	39,174.37	39,174.37	17,403.81	2,262.13	19,665.94	0.00	19,508.43	19,508.43
01-Aug-17	217,019.93	37,103.71	254,123.64	17,403.81	73,162.50	90,566.31	163,557.33	0.00	163,557.33
01-Feb-18	0.00	33,612.13	33,612.13	15,131.50	2,329.40	17,460.90	0.00	16,151.23	16,151.23
01-Aug-18	221,952.20	30,223.87	252,176.07	15,131.50	72,570.97	87,702.47	164,473.60	0.00	164,473.60
01-Feb-19	0.00	28,038.17	28,038.17	12,807.55	2,455.55	15,263.10	0.00	12,775.08	12,775.08
01-Aug-19	231,816.74	25,813.82	257,630.56	12,807.55	73,279.07	86,086.62	171,543.94	0.00	171,543.94
01-Feb-20	0.00	22,284.04	22,284.04	10,380.31	2,476.19	12,856.50	0.00	9,427.54	9,427.54
01-Aug-20	236,749.01	20,276.17	257,025.18	10,380.31	73,407.95	83,788.27	173,236.91	0.00	173,236.91
01-Feb-21	0.00	16,487.04	16,487.04	7,901.43	2,537.05	10,438.48	0.00	6,048.56	6,048.56
01-Aug-21	246,613.56	14,650.19	261,263.75	7,901.43	73,554.33	81,455.76	179,807.99	0.00	179,807.99
01-Feb-22	0.00	10,614.69	10,614.69	5,319.26	2,683.55	8,002.81	0.00	2,611.88	2,611.88
01-Aug-22	251,545.83	7,193.40	258,739.23	5,319.26	73,385.56	78,704.82	180,034.41	0.00	180,034.41
01-Feb-23	0.00	5,458.03	5,458.03	2,685.45	2,772.58	5,458.04	0.00	0.00	0.00
01-Aug-23	256,478.10	0.00	256,478.10	2,685.45	72,710.59	75,396.04	181,082.06	0.00	181,082.06
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$3,469,908.97	\$1,606,510.30	\$5,076,419.27	\$708,402.48	\$1,295,611.28	\$2,004,013.76	\$2,653,265.64	\$419,139.88	\$3,072,405.51

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 9  
 Jelchertown  
 CW-02-38

Final Loan Structuring Analysis  
 Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$3,630,923.95

	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Feb-06	\$0.00	\$88,169.15	\$88,169.15	\$38,284.42	\$3,752.65	\$42,037.07	\$0.00	\$46,132.08	\$46,132.08
01-Aug-06	161,014.98	87,554.65	248,569.63	38,017.59	75,662.20	113,679.79	134,889.84	0.00	134,889.84
01-Feb-07	0.00	83,529.27	83,529.27	36,331.68	3,726.50	40,058.18	0.00	43,471.09	43,471.09
01-Aug-07	168,529.45	83,529.27	247,058.72	36,331.68	75,662.20	111,993.88	135,064.84	0.00	135,064.84
01-Feb-08	0.00	81,893.98	81,893.98	34,619.44	3,726.50	38,345.94	0.00	43,548.04	43,548.04
01-Aug-08	163,867.80	81,893.98	245,761.78	34,619.44	75,662.20	110,281.64	135,480.14	0.00	135,480.14
01-Feb-09	0.00	80,009.51	80,009.51	32,903.66	3,726.50	36,630.16	0.00	43,379.35	43,379.35
01-Aug-09	166,714.71	80,009.51	246,724.22	32,903.66	75,662.20	108,565.86	138,158.36	0.00	138,158.36
01-Feb-10	0.00	75,841.64	75,841.64	31,158.08	3,726.50	34,884.58	0.00	40,957.06	40,957.06
01-Aug-10	170,169.27	75,841.64	246,010.91	31,158.08	75,662.20	106,820.28	139,190.63	0.00	139,190.63
01-Feb-11	0.00	73,289.10	73,289.10	29,376.32	3,726.50	33,102.82	0.00	40,186.28	40,186.28
01-Aug-11	174,174.28	73,289.10	247,463.38	29,376.32	75,662.20	105,038.52	142,424.86	0.00	142,424.86
01-Feb-12	0.00	68,499.30	68,499.30	27,552.63	3,726.50	31,279.13	0.00	37,220.17	37,220.17
01-Aug-12	180,495.48	68,499.30	248,994.78	27,552.63	75,662.20	103,214.83	145,779.95	0.00	145,779.95
01-Feb-13	0.00	63,535.68	63,535.68	25,662.75	3,726.50	29,389.25	0.00	34,146.43	34,146.43
01-Aug-13	187,045.53	63,535.68	250,581.21	25,662.75	75,662.20	101,324.95	149,256.26	0.00	149,256.26
01-Feb-14	0.00	58,391.92	58,391.92	23,704.30	3,726.50	27,430.80	0.00	30,961.12	30,961.12
01-Aug-14	192,358.57	58,391.92	250,750.49	23,704.30	75,662.20	99,366.50	151,383.99	0.00	151,383.99
01-Feb-15	0.00	53,102.06	53,102.06	21,690.20	3,726.50	25,416.70	0.00	27,685.36	27,685.36
01-Aug-15	202,223.12	53,102.06	255,325.18	21,690.20	75,662.20	97,352.40	157,972.78	0.00	157,972.78
01-Feb-16	0.00	47,840.93	47,840.93	19,572.83	3,726.50	23,299.33	0.00	24,241.60	24,241.60
01-Aug-16	207,155.39	47,840.93	254,996.32	19,572.83	75,662.20	95,235.03	159,461.29	0.00	159,461.29
01-Feb-17	0.00	42,103.10	42,103.10	17,403.80	3,726.50	21,130.30	0.00	20,972.80	20,972.80
01-Aug-17	217,019.93	42,103.10	259,123.03	17,403.80	75,662.20	93,066.00	166,057.03	0.00	166,057.03
01-Feb-18	0.00	36,406.33	36,406.33	15,131.50	3,726.50	18,858.00	0.00	17,548.33	17,548.33
01-Aug-18	221,952.20	36,406.33	258,358.53	15,131.50	75,662.20	90,793.70	167,564.83	0.00	167,564.83
01-Feb-19	0.00	30,580.08	30,580.08	12,807.55	3,726.50	16,534.05	0.00	14,046.03	14,046.03
01-Aug-19	231,816.74	30,580.08	262,396.82	12,807.55	75,662.20	88,469.75	173,927.07	0.00	173,927.07
01-Feb-20	0.00	24,784.66	24,784.66	10,380.31	3,726.50	14,106.81	0.00	10,677.85	10,677.85
01-Aug-20	236,749.01	24,784.66	261,533.67	10,380.31	75,662.20	86,042.51	175,491.16	0.00	175,491.16
01-Feb-21	0.00	18,865.94	18,865.94	7,901.43	3,726.50	11,627.93	0.00	7,238.01	7,238.01
01-Aug-21	246,613.56	18,865.94	265,479.50	7,901.43	75,662.20	83,563.63	181,915.87	0.00	181,915.87
01-Feb-22	0.00	12,700.60	12,700.60	5,319.27	3,726.50	9,045.77	0.00	3,654.83	3,654.83
01-Aug-22	251,545.83	12,700.60	264,246.43	5,319.27	75,662.20	80,981.47	183,264.96	0.00	183,264.96
01-Feb-23	0.00	6,411.95	6,411.95	2,685.45	3,726.50	6,411.95	0.00	0.00	0.00
01-Aug-23	256,478.10	6,411.95	262,890.05	2,685.45	75,662.20	78,347.65	184,542.40	0.00	184,542.40
01-Feb-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>\$3,630,923.95</b>	<b>\$1,890,695.90</b>	<b>\$5,521,619.85</b>	<b>\$784,704.41</b>	<b>\$1,429,022.79</b>	<b>\$2,213,727.20</b>	<b>\$2,821,826.22</b>	<b>\$486,066.43</b>	<b>\$3,307,892.65</b>



Massachusetts Water Pollution Abatement Trust  
Water Pollution Abatement Revenue Bonds  
(Pool Loan Program Bonds)

Series 9

Belchertown
CW-02-38

Schedule of Administrative Fee [After October 26, 2004]

Date	Principal Outstanding	Administrative Fee Payable @ 0.075%
01-Feb-06	3,630,923.95	2,742.31
01-Aug-06	3,630,923.95	2,723.19
01-Feb-07	3,469,908.97	2,602.43
01-Aug-07	3,469,908.97	2,602.43
01-Feb-08	3,306,379.52	2,479.78
01-Aug-08	3,306,379.52	2,479.78
01-Feb-09	3,142,511.72	2,356.88
01-Aug-09	3,142,511.72	2,356.88
01-Feb-10	2,975,797.01	2,231.85
01-Aug-10	2,975,797.01	2,231.85
01-Feb-11	2,805,627.74	2,104.22
01-Aug-11	2,805,627.74	2,104.22
01-Feb-12	2,631,453.46	1,973.59
01-Aug-12	2,631,453.46	1,973.59
01-Feb-13	2,450,957.98	1,838.22
01-Aug-13	2,450,957.98	1,838.22
01-Feb-14	2,263,912.45	1,697.93
01-Aug-14	2,263,912.45	1,697.93
01-Feb-15	2,071,553.88	1,553.67
01-Aug-15	2,071,553.88	1,553.67
01-Feb-16	1,869,330.76	1,402.00
01-Aug-16	1,869,330.76	1,402.00
01-Feb-17	1,662,175.37	1,246.63
01-Aug-17	1,662,175.37	1,246.63
01-Feb-18	1,445,155.44	1,083.87
01-Aug-18	1,445,155.44	1,083.87
01-Feb-19	1,223,203.24	917.40
01-Aug-19	1,223,203.24	917.40
01-Feb-20	991,386.50	743.54
01-Aug-20	991,386.50	743.54
01-Feb-21	754,637.49	565.98
01-Aug-21	754,637.49	565.98
01-Feb-22	508,023.93	381.02
01-Aug-22	508,023.93	381.02
01-Feb-23	256,478.10	192.36
01-Aug-23	256,478.10	192.36
01-Feb-24	0.00	0.00
01-Aug-24	0.00	0.00
01-Feb-25	0.00	0.00
01-Aug-25	0.00	0.00
01-Feb-26	0.00	0.00
01-Aug-26	0.00	0.00
01-Feb-27	0.00	0.00
		<u>\$56,208.24</u>

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (Pool Loan Program Bonds)

Revised SCHEDULE C

Series 13

Belchertown
CW-06-23

Final Loan Structuring Analysis

Revised Schedule of Loan Repayments

Outstanding Loan Obligation: \$1,479,035.49

	Schedule of Loan Repayments			Admin. Fee 0.07500%	Total Due
	Principal	Interest	Total		
15-Dec-09					
15-Jan-10	-	15,624.84	15,624.84	1,171.86	16,796.70
15-Jul-10	68,950.69	14,790.35	83,741.04	1,109.28	84,850.32
15-Jan-11	-	14,100.85	14,100.85	1,057.56	15,158.41
15-Jul-11	70,343.38	14,100.85	84,444.23	1,057.56	85,501.79
15-Jan-12	-	13,397.41	13,397.41	1,004.81	14,402.22
15-Jul-12	71,765.12	13,397.41	85,162.53	1,004.81	86,167.34
15-Jan-13	-	12,679.76	12,679.76	950.98	13,630.74
15-Jul-13	73,214.02	12,679.76	85,893.78	950.98	86,844.76
15-Jan-14	-	11,947.62	11,947.62	896.07	12,843.69
15-Jul-14	74,693.83	11,947.62	86,641.45	896.07	87,537.52
15-Jan-15	-	11,200.68	11,200.68	840.05	12,040.73
15-Jul-15	76,202.68	11,200.68	87,403.36	840.05	88,243.41
15-Jan-16	-	10,438.66	10,438.66	782.90	11,221.56
15-Jul-16	77,741.49	10,438.66	88,180.15	782.90	88,963.05
15-Jan-17	-	9,661.24	9,661.24	724.59	10,385.83
15-Jul-17	79,312.15	9,661.24	88,973.39	724.59	89,697.98
15-Jan-18	-	8,868.12	8,868.12	665.11	9,533.23
15-Jul-18	80,914.65	8,868.12	89,782.77	665.11	90,447.88
15-Jan-19	-	8,058.97	8,058.97	604.42	8,663.39
15-Jul-19	82,549.00	8,058.97	90,607.97	604.42	91,212.39
15-Jan-20	-	7,233.48	7,233.48	542.51	7,775.99
15-Jul-20	84,217.06	7,233.48	91,450.54	542.51	91,993.05
15-Jan-21	-	6,391.31	6,391.31	479.35	6,870.66
15-Jul-21	85,918.84	6,391.31	92,310.15	479.35	92,789.50
15-Jan-22	-	5,532.13	5,532.13	414.91	5,947.04
15-Jul-22	87,654.34	5,532.13	93,186.47	414.91	93,601.38
15-Jan-23	-	4,655.58	4,655.58	349.17	5,004.75
15-Jul-23	89,424.49	4,655.58	94,080.07	349.17	94,429.24
15-Jan-24	-	3,761.34	3,761.34	282.10	4,043.44
15-Jul-24	91,231.17	3,761.34	94,992.51	282.10	95,274.61
15-Jan-25	-	2,849.03	2,849.03	213.68	3,062.71
15-Jul-25	93,074.37	2,849.03	95,923.40	213.68	96,137.08
15-Jan-26	-	1,918.28	1,918.28	143.87	2,062.15
15-Jul-26	94,955.04	1,918.28	96,873.32	143.87	97,017.19
15-Jan-27	-	968.73	968.73	72.65	1,041.38
15-Jul-27	96,873.17	968.73	97,841.90	72.65	97,914.55
15-Jan-28	-	-	-	-	-
15-Jul-28	-	-	-	-	-
15-Jan-29	-	-	-	-	-
15-Jul-29	-	-	-	-	-
15-Jan-30	-	-	-	-	-
15-Jul-30	-	-	-	-	-
15-Jan-31	-	-	-	-	-
15-Jul-31	-	-	-	-	-
15-Jan-32	-	-	-	-	-
15-Jul-32	-	-	-	-	-
15-Jan-33	-	-	-	-	-
15-Jul-33	-	-	-	-	-
15-Jan-34	-	-	-	-	-
15-Jul-34	-	-	-	-	-
15-Jan-35	-	-	-	-	-
15-Jul-35	-	-	-	-	-
15-Jan-36	-	-	-	-	-
15-Jul-36	-	-	-	-	-
15-Jan-37	-	-	-	-	-
15-Jul-37	-	-	-	-	-
15-Jan-38	-	-	-	-	-
	\$1,479,035.49	\$297,741.57	\$1,776,777.06	\$22,330.60	\$1,799,107.66

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 (Pool Program Bonds)  
 Pool Program Bonds, Pool 13

SCHEDULE C

Belchertown  
 CW-06-23

Loan Interest Rate 2.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation: \$1,719,514.00

Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
18-Dec-07						
15-Jul-08	\$68,179.00	\$19,774.41	\$87,953.41	\$1,289.64	11,004.89	\$100,247.94
15-Jan-09	0.00	16,513.35	16,513.35	1,238.50		17,751.85
15-Jul-09	72,161.00	16,513.35	88,674.35	1,238.50		89,912.85
15-Jan-10	0.00	15,791.74	15,791.74	1,184.38		16,976.12
15-Jul-10	73,619.00	15,791.74	89,410.74	1,184.38		90,595.12
15-Jan-11	0.00	15,055.55	15,055.55	1,129.17		16,184.72
15-Jul-11	75,106.00	15,055.55	90,161.55	1,129.17		91,290.72
15-Jan-12	0.00	14,304.49	14,304.49	1,072.84		15,377.33
15-Jul-12	76,624.00	14,304.49	90,928.49	1,072.84		92,001.33
15-Jan-13	0.00	13,538.25	13,538.25	1,015.37		14,553.62
15-Jul-13	78,171.00	13,538.25	91,709.25	1,015.37		92,724.62
15-Jan-14	0.00	12,756.54	12,756.54	956.74		13,713.28
15-Jul-14	79,751.00	12,756.54	92,507.54	956.74		93,464.28
15-Jan-15	0.00	11,959.03	11,959.03	896.93		12,855.96
15-Jul-15	81,362.00	11,959.03	93,321.03	896.93		94,217.96
15-Jan-16	0.00	11,145.41	11,145.41	835.91		11,981.32
15-Jul-16	83,005.00	11,145.41	94,150.41	835.91		94,986.32
15-Jan-17	0.00	10,315.36	10,315.36	773.65		11,089.01
15-Jul-17	84,682.00	10,315.36	94,997.36	773.65		95,771.01
15-Jan-18	0.00	9,468.54	9,468.54	710.14		10,178.68
15-Jul-18	86,393.00	9,468.54	95,861.54	710.14		96,571.68
15-Jan-19	0.00	8,604.61	8,604.61	645.35		9,249.96
15-Jul-19	88,138.00	8,604.61	96,742.61	645.35		97,387.96
15-Jan-20	0.00	7,723.23	7,723.23	579.24		8,302.47
15-Jul-20	89,919.00	7,723.23	97,642.23	579.24		98,221.47
15-Jan-21	0.00	6,824.04	6,824.04	511.80		7,335.84
15-Jul-21	91,736.00	6,824.04	98,560.04	511.80		99,071.84
15-Jan-22	0.00	5,906.68	5,906.68	443.00		6,349.68
15-Jul-22	93,589.00	5,906.68	99,495.68	443.00		99,938.68
15-Jan-23	0.00	4,970.79	4,970.79	372.81		5,343.60
15-Jul-23	95,479.00	4,970.79	100,449.79	372.81		100,822.60
15-Jan-24	0.00	4,016.00	4,016.00	301.20		4,317.20
15-Jul-24	97,408.00	4,016.00	101,424.00	301.20		101,725.20
15-Jan-25	0.00	3,041.92	3,041.92	228.14		3,270.06
15-Jul-25	99,376.00	3,041.92	102,417.92	228.14		102,646.06
15-Jan-26	0.00	2,048.16	2,048.16	153.61		2,201.77
15-Jul-26	101,384.00	2,048.16	103,432.16	153.61		103,585.77
15-Jan-27	0.00	1,034.32	1,034.32	77.57		1,111.89
15-Jul-27	103,432.00	1,034.32	104,466.32	77.57		104,543.89
15-Jan-28	0.00	0.00	0.00	0.00		0.00
15-Jul-28	0.00	0.00	0.00	0.00		0.00
15-Jan-29	0.00	0.00	0.00	0.00		0.00
15-Jul-29	0.00	0.00	0.00	0.00		0.00
15-Jan-30	0.00	0.00	0.00	0.00		0.00
15-Jul-30	0.00	0.00	0.00	0.00		0.00
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
	\$1,719,514.00	\$369,810.43	\$2,089,324.43	\$27,542.34	\$11,004.89	\$2,127,871.66