

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 (Pool Program Bonds)

Revised Schedule C

Series 3

BWSC 95-04 A

Schedule of Loan Repayments

Initial Loan Obligation:		\$10,214,285.26		Loan Subsidy Amounts					
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
01-Aug-01									
01-Feb-02	520,337.25	276,681.32	797,018.56	138,010.32	241,855.42	379,865.73	417,152.83	0.00	417,152.83
01-Aug-02	0.00	261,129.00	261,129.00	130,979.78	11,471.33	142,451.11	0.00	118,677.89	118,677.89
01-Feb-03	530,357.83	264,150.88	794,508.71	130,979.78	241,855.42	372,835.20	421,673.51	0.00	421,673.51
01-Aug-03	0.00	250,921.06	250,921.06	123,813.85	11,471.33	135,285.18	0.00	115,635.88	115,635.88
01-Feb-04	538,868.20	249,062.82	787,931.02	116,532.93	241,855.42	365,669.27	422,261.75	0.00	422,261.75
01-Aug-04	0.00	238,438.75	238,438.75	116,532.93	17,124.83	133,657.77	0.00	110,434.49	110,434.49
01-Feb-05	554,159.89	234,493.69	788,653.57	116,532.93	236,201.92	352,734.85	430,265.22	0.00	430,265.22
01-Aug-05	0.00	224,584.75	224,584.75	109,045.40	24,818.27	133,863.67	0.00	104,068.02	104,068.02
01-Feb-06	568,171.53	220,776.92	788,948.46	109,045.40	228,508.48	337,553.88	438,047.64	0.00	438,047.64
01-Aug-06	0.00	207,539.61	207,539.61	101,368.55	35,183.68	136,552.23	0.00	94,699.72	94,699.72
01-Feb-07	586,416.67	203,590.76	790,007.43	101,368.55	218,143.07	319,511.62	446,783.46	0.00	446,783.46
01-Aug-07	0.00	189,947.11	189,947.11	93,445.18	46,038.49	139,483.68	0.00	85,030.59	85,030.59
01-Feb-08	606,435.19	185,857.24	792,292.43	93,445.18	207,288.26	300,733.44	456,991.83	0.00	456,991.83
01-Aug-08	0.00	174,028.18	174,028.18	85,251.33	53,860.33	139,111.66	0.00	77,305.52	77,305.52
01-Feb-09	626,348.06	170,300.94	796,649.01	85,251.33	199,466.42	284,717.76	469,542.26	0.00	469,542.26
01-Aug-09	0.00	157,429.96	157,429.96	76,788.43	61,986.50	138,774.93	0.00	69,170.20	69,170.20
01-Feb-10	639,579.61	153,491.19	793,070.79	76,788.43	191,340.25	268,128.68	474,426.94	0.00	474,426.94
01-Aug-10	0.00	140,161.31	140,161.31	68,146.75	56,454.87	124,601.62	0.00	60,543.23	60,543.23
01-Feb-11	657,109.73	135,689.18	792,798.90	68,146.75	196,871.88	265,018.63	482,796.73	0.00	482,796.73
01-Aug-11	0.00	122,419.35	122,419.35	59,268.21	51,143.57	110,411.78	0.00	51,679.80	51,679.80
01-Feb-12	679,462.89	118,247.89	797,710.78	59,268.21	202,183.18	261,451.39	496,587.15	0.00	496,587.15
01-Aug-12	0.00	103,734.12	103,734.12	50,087.65	47,971.30	98,058.95	0.00	42,175.14	42,175.14
01-Feb-13	698,039.12	99,479.56	797,518.68	50,087.65	205,355.45	255,443.10	505,575.61	0.00	505,575.61
01-Aug-13	0.00	84,538.04	84,538.04	40,656.09	41,511.17	82,167.27	0.00	32,410.61	32,410.61
01-Feb-14	720,503.60	79,938.48	800,442.08	40,656.09	211,815.58	252,471.67	517,930.57	0.00	517,930.57
01-Aug-14	0.00	64,363.94	64,363.94	30,921.01	34,855.67	65,776.68	0.00	21,971.60	21,971.60
01-Feb-15	737,278.14	59,832.38	797,110.52	30,921.01	218,471.08	249,392.09	524,334.09	0.00	524,334.09
01-Aug-15	0.00	43,627.99	43,627.99	20,959.28	27,700.12	48,659.39	0.00	11,197.38	11,197.38
01-Feb-16	766,235.29	38,859.40	805,094.69	20,959.28	225,626.63	246,585.91	542,279.99	0.00	542,279.99
01-Aug-16	0.00	22,077.62	22,077.62	10,606.29	19,916.84	30,523.13	0.00	0.00	0.00
01-Feb-17	784,982.26	17,224.04	802,206.29	10,606.29	233,409.91	244,016.20	549,744.59	0.00	549,744.59
	10,214,285.26	4,792,617.47	15,006,902.72	2,373,751.78	4,041,756.71	6,415,508.49	7,596,394.18	995,000.06	8,591,394.24

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement Revenue Bonds  
 (A) Loan Program Bonds)

Series 3

WSPC	BWSC
4	95-04A

Final Loan Structuring Analysis

Schedule of Administrative Fee [After April 29, 1999 Swap]

<u>Date</u>	<u>Principal Outstanding</u>	<u>Administrative Fee Payable @ 0.075%</u>
29-Apr-1999		
01-Aug-1999	11,216,770.61	8,659.83
01-Feb-2000	11,216,770.61	8,412.58
01-Aug-2000	10,718,285.64	8,038.71
01-Feb-2001	10,718,285.64	8,038.71
01-Aug-2001	10,214,285.26	7,660.71
01-Feb-2002	10,214,285.26	7,660.71
01-Aug-2002	9,693,948.01	7,270.46
01-Feb-2003	9,693,948.01	7,270.46
01-Aug-2003	9,163,590.18	6,872.69
01-Feb-2004	9,163,590.18	6,872.69
01-Aug-2004	8,624,721.98	6,468.54
01-Feb-2005	8,624,721.98	6,468.54
01-Aug-2005	8,070,562.10	6,052.92
01-Feb-2006	8,070,562.10	6,052.92
01-Aug-2006	7,502,390.56	5,626.79
01-Feb-2007	7,502,390.56	5,626.79
01-Aug-2007	6,915,973.89	5,186.98
01-Feb-2008	6,915,973.89	5,186.98
01-Aug-2008	6,309,538.70	4,732.15
01-Feb-2009	6,309,538.70	4,732.15
01-Aug-2009	5,683,190.64	4,262.39
01-Feb-2010	5,683,190.64	4,262.39
01-Aug-2010	5,043,611.03	3,782.71
01-Feb-2011	5,043,611.03	3,782.71
01-Aug-2011	4,386,501.31	3,289.88
01-Feb-2012	4,386,501.31	3,289.88
01-Aug-2012	3,707,038.41	2,780.28
01-Feb-2013	3,707,038.41	2,780.28
01-Aug-2013	3,008,999.29	2,256.75
01-Feb-2014	3,008,999.29	2,256.75
01-Aug-2014	2,288,495.69	1,716.37
01-Feb-2015	2,288,495.69	1,716.37
01-Aug-2015	1,551,217.55	1,163.41
01-Feb-2016	1,551,217.55	1,163.41
01-Aug-2016	784,982.26	588.74
01-Feb-2017	784,982.26	588.74
01-Aug-2017	0.00	0.00
01-Feb-2018	0.00	0.00
01-Aug-2018	0.00	0.00
01-Feb-2019	0.00	0.00
01-Aug-2019	0.00	0.00
01-Feb-2020	0.00	0.00
01-Aug-2020	0.00	0.00
		<u>\$172,573.37</u>