

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

SCHEDULE C

Pool Program Bonds, Pool 10

Brewster
 T5-97-1156-1

Grant Equivalency: 50.00%

Final Structuring Analysis

Schedule of Loan Repayments

Initial Loan Obligation:		\$185,254.00		Loan Subsidy Amounts			Net Loan Repayments		
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
23-Nov-04									
01-Feb-05	\$0.00	\$1,619.86	\$1,619.86	\$685.75	\$934.11	\$1,619.86	\$0.00	\$0.00	\$0.00
01-Aug-05	9,525.00	4,287.85	13,812.85	1,815.21	2,472.64	4,287.85	9,525.00	0.00	9,525.00
01-Feb-06	0.00	4,168.79	4,168.79	1,721.88	2,446.91	4,168.79	0.00	0.00	0.00
01-Aug-06	9,525.00	4,168.79	13,693.79	1,721.88	2,446.91	4,168.79	9,525.00	0.00	9,525.00
01-Feb-07	0.00	4,025.91	4,025.91	1,628.55	2,397.36	4,025.91	0.00	0.00	0.00
01-Aug-07	9,529.00	4,025.91	13,554.91	1,628.55	2,397.36	4,025.91	9,529.00	0.00	9,529.00
01-Feb-08	0.00	3,787.69	3,787.69	1,535.18	2,252.51	3,787.69	0.00	0.00	0.00
01-Aug-08	9,525.00	3,787.69	13,312.69	1,535.18	2,252.51	3,787.69	9,525.00	0.00	9,525.00
01-Feb-09	0.00	3,644.81	3,644.81	1,441.85	2,202.96	3,644.81	0.00	0.00	0.00
01-Aug-09	9,525.00	3,644.81	13,169.81	1,441.85	2,202.96	3,644.81	9,525.00	0.00	9,525.00
01-Feb-10	0.00	3,406.69	3,406.69	1,348.52	2,058.17	3,406.69	0.00	0.00	0.00
01-Aug-10	9,525.00	3,406.69	12,931.69	1,348.52	2,058.17	3,406.69	9,525.00	0.00	9,525.00
01-Feb-11	0.00	3,168.56	3,168.56	1,255.19	1,913.37	3,168.56	0.00	0.00	0.00
01-Aug-11	9,525.00	3,168.56	12,693.56	1,255.19	1,913.37	3,168.56	9,525.00	0.00	9,525.00
01-Feb-12	0.00	3,025.69	3,025.69	1,161.86	1,863.83	3,025.69	0.00	0.00	0.00
01-Aug-12	9,525.00	3,025.69	12,550.69	1,161.86	1,863.83	3,025.69	9,525.00	0.00	9,525.00
01-Feb-13	0.00	2,787.56	2,787.56	1,068.53	1,719.03	2,787.56	0.00	0.00	0.00
01-Aug-13	9,525.00	2,787.56	12,312.56	1,068.53	1,719.03	2,787.56	9,525.00	0.00	9,525.00
01-Feb-14	0.00	2,537.53	2,537.53	975.20	1,562.33	2,537.53	0.00	0.00	0.00
01-Aug-14	9,525.00	2,537.53	12,062.53	975.20	1,562.33	2,537.53	9,525.00	0.00	9,525.00
01-Feb-15	0.00	2,287.50	2,287.50	881.87	1,405.63	2,287.50	0.00	0.00	0.00
01-Aug-15	10,000.00	2,287.50	12,287.50	881.87	1,405.63	2,287.50	10,000.00	0.00	10,000.00
01-Feb-16	0.00	2,025.00	2,025.00	783.88	1,241.12	2,025.00	0.00	0.00	0.00
01-Aug-16	10,000.00	2,025.00	12,025.00	783.88	1,241.12	2,025.00	10,000.00	0.00	10,000.00
01-Feb-17	0.00	1,762.50	1,762.50	685.90	1,076.60	1,762.50	0.00	0.00	0.00
01-Aug-17	10,000.00	1,762.50	11,762.50	685.90	1,076.60	1,762.50	10,000.00	0.00	10,000.00
01-Feb-18	0.00	1,500.00	1,500.00	587.91	912.09	1,500.00	0.00	0.00	0.00
01-Aug-18	10,000.00	1,500.00	11,500.00	587.91	912.09	1,500.00	10,000.00	0.00	10,000.00
01-Feb-19	0.00	1,250.00	1,250.00	489.93	760.07	1,250.00	0.00	0.00	0.00
01-Aug-19	10,000.00	1,250.00	11,250.00	489.93	760.07	1,250.00	10,000.00	0.00	10,000.00
01-Feb-20	0.00	1,000.00	1,000.00	391.94	608.06	1,000.00	0.00	0.00	0.00
01-Aug-20	10,000.00	1,000.00	11,000.00	391.94	608.06	1,000.00	10,000.00	0.00	10,000.00
01-Feb-21	0.00	750.00	750.00	293.96	456.04	750.00	0.00	0.00	0.00
01-Aug-21	10,000.00	750.00	10,750.00	293.96	456.04	750.00	10,000.00	0.00	10,000.00
01-Feb-22	0.00	500.00	500.00	195.97	304.03	500.00	0.00	0.00	0.00
01-Aug-22	10,000.00	500.00	10,500.00	195.97	304.03	500.00	10,000.00	0.00	10,000.00
01-Feb-23	0.00	250.00	250.00	97.99	152.01	250.00	0.00	0.00	0.00
01-Aug-23	5,000.00	250.00	5,250.00	97.99	152.01	250.00	5,000.00	0.00	5,000.00
01-Feb-24	0.00	125.00	125.00	48.99	76.01	125.00	0.00	0.00	0.00
01-Aug-24	5,000.00	125.00	5,125.00	48.99	76.01	125.00	5,000.00	0.00	5,000.00
01-Feb-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-31	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-32	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$185,254.00	\$89,914.17	\$275,168.17	\$35,691.16	\$54,223.01	\$89,914.17	\$185,254.00	\$0.00	\$185,254.00

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 6
 Title V Loans
 Brewster 97-1156

SCHEDULE C

Final Loan Structuring Analysis
 Schedule of Loan Repayments

Outstanding Loan Obligation: \$197,403.08

	Loan Subsidy Amounts								
	Scheduled Loan Repayments			Contract			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Assistance Payments	Total	Principal	Interest	Total
01-Aug-02	10,400.36	5,097.32	15,497.68	2,594.02	2,503.30	5,097.32	10,400.36	-	10,400.36
01-Feb-03	-	4,850.32	4,850.32	2,457.36	2,392.96	4,850.32	-	-	-
01-Aug-03	10,400.36	4,850.32	15,250.68	2,457.36	2,392.96	4,850.32	10,400.36	-	10,400.36
01-Feb-04	-	4,603.31	4,603.31	2,320.69	2,282.62	4,603.31	-	-	-
01-Aug-04	10,400.36	4,603.31	15,003.67	2,320.69	2,282.62	4,603.31	10,400.36	-	10,400.36
01-Feb-05	-	4,369.30	4,369.30	2,184.02	2,185.28	4,369.30	-	-	-
01-Aug-05	10,400.36	4,369.30	14,769.66	2,184.02	2,185.28	4,369.30	10,400.36	-	10,400.36
01-Feb-06	-	4,135.29	4,135.29	2,047.35	2,087.94	4,135.29	-	-	-
01-Aug-06	10,400.36	4,135.29	14,535.65	2,047.35	2,087.94	4,135.29	10,400.36	-	10,400.36
01-Feb-07	-	3,875.28	3,875.28	1,910.68	1,964.60	3,875.28	-	-	-
01-Aug-07	10,400.36	3,875.28	14,275.64	1,910.68	1,964.60	3,875.28	10,400.36	-	10,400.36
01-Feb-08	-	3,634.77	3,634.77	1,774.01	1,860.76	3,634.77	-	-	-
01-Aug-08	10,400.36	3,634.77	14,035.13	1,774.01	1,860.76	3,634.77	10,400.36	-	10,400.36
01-Feb-09	-	3,374.76	3,374.76	1,637.34	1,737.42	3,374.76	-	-	-
01-Aug-09	10,400.36	3,374.76	13,775.12	1,637.34	1,737.42	3,374.76	10,400.36	-	10,400.36
01-Feb-10	-	3,101.76	3,101.76	1,500.68	1,601.08	3,101.76	-	-	-
01-Aug-10	10,400.20	3,101.76	13,501.96	1,500.68	1,601.08	3,101.76	10,400.20	-	10,400.20
01-Feb-11	-	2,828.75	2,828.75	1,364.01	1,464.74	2,828.75	-	-	-
01-Aug-11	10,400.00	2,828.75	13,228.75	1,364.01	1,464.74	2,828.75	10,400.00	-	10,400.00
01-Feb-12	-	2,555.75	2,555.75	1,227.35	1,328.40	2,555.75	-	-	-
01-Aug-12	10,400.00	2,555.75	12,955.75	1,227.35	1,328.40	2,555.75	10,400.00	-	10,400.00
01-Feb-13	-	2,295.75	2,295.75	1,090.68	1,205.07	2,295.75	-	-	-
01-Aug-13	10,400.00	2,295.75	12,695.75	1,090.68	1,205.07	2,295.75	10,400.00	-	10,400.00
01-Feb-14	-	2,003.25	2,003.25	954.02	1,049.23	2,003.25	-	-	-
01-Aug-14	10,400.00	2,003.25	12,403.25	954.02	1,049.23	2,003.25	10,400.00	-	10,400.00
01-Feb-15	-	1,710.75	1,710.75	817.35	893.40	1,710.75	-	-	-
01-Aug-15	10,400.00	1,710.75	12,110.75	817.35	893.40	1,710.75	10,400.00	-	10,400.00
01-Feb-16	-	1,418.25	1,418.25	680.69	737.56	1,418.25	-	-	-
01-Aug-16	10,400.00	1,418.25	11,818.25	680.69	737.56	1,418.25	10,400.00	-	10,400.00
01-Feb-17	-	1,125.75	1,125.75	544.03	581.72	1,125.75	-	-	-
01-Aug-17	10,400.00	1,125.75	11,525.75	544.03	581.72	1,125.75	10,400.00	-	10,400.00
01-Feb-18	-	833.25	833.25	407.36	425.89	833.25	-	-	-
01-Aug-18	10,400.00	833.25	11,233.25	407.36	425.89	833.25	10,400.00	-	10,400.00
01-Feb-19	-	540.75	540.75	270.70	270.05	540.75	-	-	-
01-Aug-19	10,400.00	540.75	10,940.75	270.70	270.05	540.75	10,400.00	-	10,400.00
01-Feb-20	-	267.75	267.75	134.04	133.71	267.75	-	-	-
01-Aug-20	10,200.00	267.75	10,467.75	134.04	133.71	267.75	10,200.00	-	10,200.00
01-Feb-21	-	-	-	-	-	-	-	-	-
01-Aug-21	-	-	-	-	-	-	-	-	-
01-Feb-22	-	-	-	-	-	-	-	-	-
01-Aug-22	-	-	-	-	-	-	-	-	-
01-Feb-23	-	-	-	-	-	-	-	-	-
01-Aug-23	-	-	-	-	-	-	-	-	-
	197,403.08	100,146.90	297,549.98	49,238.74	50,908.16	100,146.90	197,403.08	-	197,403.08