

Massachusetts Water Pollution Abatement Trust  
Series 17A  
BRISTOL CNTY Loan Amortization  
CW-10-42

Initial Loan Amount	1,100,000.00	Loan Origination Fee (\$5.50/1000)	6,050.00
Principal Forgiveness	-	Loan Term (in years)	20
Net Loan Obligation	1,100,000.00	Loan Rate	2.00%
		Closing Date	5/22/2013
		First Interest Payment	7/15/2013
		First Principal Payment	1/15/2014

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/22/2013							
7/15/2013		3,238.89	3,238.89	242.92	6,050.00	9,531.81	
1/15/2014	44,496.00	11,000.00	55,496.00	825.00		56,321.00	65,852.81
7/15/2014		10,555.04	10,555.04	791.63		11,346.67	
1/15/2015	45,463.00	10,555.04	56,018.04	791.63		56,809.67	68,156.34
7/15/2015		10,100.41	10,100.41	757.53		10,857.94	
1/15/2016	46,451.00	10,100.41	56,551.41	757.53		57,308.94	68,166.88
7/15/2016		9,635.90	9,635.90	722.69		10,358.59	
1/15/2017	47,461.00	9,635.90	57,096.90	722.69		57,819.59	68,178.19
7/15/2017		9,161.29	9,161.29	687.10		9,848.39	
1/15/2018	48,492.00	9,161.29	57,653.29	687.10		58,340.39	68,188.77
7/15/2018		8,676.37	8,676.37	650.73		9,327.10	
1/15/2019	49,546.00	8,676.37	58,222.37	650.73		58,873.10	68,200.20
7/15/2019		8,180.91	8,180.91	613.57		8,794.48	
1/15/2020	50,623.00	8,180.91	58,803.91	613.57		59,417.48	68,211.96
7/15/2020		7,674.68	7,674.68	575.60		8,250.28	
1/15/2021	51,723.00	7,674.68	59,397.68	575.60		59,973.28	68,223.56
7/15/2021		7,157.45	7,157.45	536.81		7,694.26	
1/15/2022	52,848.00	7,157.45	60,005.45	536.81		60,542.26	68,236.52
7/15/2022		6,628.97	6,628.97	497.17		7,126.14	
1/15/2023	53,996.00	6,628.97	60,624.97	497.17		61,122.14	68,248.29
7/15/2023		6,089.01	6,089.01	456.68		6,545.69	
1/15/2024	55,170.00	6,089.01	61,259.01	456.68		61,715.69	68,261.37
7/15/2024		5,537.31	5,537.31	415.30		5,952.61	
1/15/2025	56,369.00	5,537.31	61,906.31	415.30		62,321.61	68,274.22
7/15/2025		4,973.62	4,973.62	373.02		5,346.64	
1/15/2026	57,594.00	4,973.62	62,567.62	373.02		62,940.64	68,287.28
7/15/2026		4,397.68	4,397.68	329.83		4,727.51	
1/15/2027	58,845.00	4,397.68	63,242.68	329.83		63,572.51	68,300.01
7/15/2027		3,809.23	3,809.23	285.69		4,094.92	
1/15/2028	60,124.00	3,809.23	63,933.23	285.69		64,218.92	68,313.84
7/15/2028		3,207.99	3,207.99	240.60		3,448.59	
1/15/2029	61,431.00	3,207.99	64,638.99	240.60		64,879.59	68,328.18
7/15/2029		2,593.68	2,593.68	194.53		2,788.21	
1/15/2030	62,766.00	2,593.68	65,359.68	194.53		65,554.21	68,342.41
7/15/2030		1,966.02	1,966.02	147.45		2,113.47	
1/15/2031	64,130.00	1,966.02	66,096.02	147.45		66,243.47	68,356.94
7/15/2031		1,324.72	1,324.72	99.35		1,424.07	
1/15/2032	65,524.00	1,324.72	66,848.72	99.35		66,948.07	68,372.15
7/15/2032		669.48	669.48	50.21		719.69	
1/15/2033	66,948.00	669.48	67,617.48	50.21		67,667.69	68,387.38
7/15/2033							
	1,100,000.00	238,918.41	1,338,918.41	17,918.88	6,050.00	1,362,887.29	1,362,887.29

Massachusetts Clean Water Trust  
Pool 17 - 2015 Swap  
BRISTOL COUNTY Reamortization  
CW-10-42

Original Loan Amount	1,100,000.00	Loan Origination Fee (\$7.5/1000)	0.00
Principal Forgiveness	-	Loan Term (in years)	18
Principal Paid Down	<u>89,959.00</u>	Loan Rate	2.00%
Outstanding Loan Obligation	1,010,041.00	Closing Date	5/14/2015
Remaining Balance	<u>(5,387.90)</u>	First Payment	7/15/2015
Net New Loan Obligation	1,004,653.10		

Date	Principal	Interest	Total Debt Service	Admin Fee (0.15%)	Loan Origination Fee	Total Debt Service	Annual Debt Service
5/14/2015							
7/15/2015		10,082.15	10,082.15	753.49		10,835.64	
1/15/2016	46,203.21	10,046.53	56,249.74	753.49		57,003.23	67,838.87
7/15/2016		9,584.50	9,584.50	718.84		10,303.34	
1/15/2017	47,207.83	9,584.50	56,792.33	718.84		57,511.16	67,814.50
7/15/2017		9,112.42	9,112.42	683.43		9,795.85	
1/15/2018	48,233.33	9,112.42	57,345.75	683.43		58,029.18	67,825.03
7/15/2018		8,630.09	8,630.09	647.26		9,277.34	
1/15/2019	49,281.70	8,630.09	57,911.79	647.26		58,559.05	67,836.39
7/15/2019		8,137.27	8,137.27	610.30		8,747.57	
1/15/2020	50,352.96	8,137.27	58,490.23	610.30		59,100.53	67,848.09
7/15/2020		7,633.74	7,633.74	572.53		8,206.27	
1/15/2021	51,447.09	7,633.74	59,080.83	572.53		59,653.36	67,859.63
7/15/2021		7,119.27	7,119.27	533.95		7,653.22	
1/15/2022	52,566.09	7,119.27	59,685.36	533.95		60,219.31	67,872.52
7/15/2022		6,593.61	6,593.61	494.52		7,088.13	
1/15/2023	53,707.97	6,593.61	60,301.58	494.52		60,796.10	67,884.23
7/15/2023		6,056.53	6,056.53	454.24		6,510.77	
1/15/2024	54,875.71	6,056.53	60,932.24	454.24		61,386.48	67,897.24
7/15/2024		5,507.77	5,507.77	413.08		5,920.86	
1/15/2025	56,068.31	5,507.77	61,576.08	413.08		61,989.17	67,910.02
7/15/2025		4,947.09	4,947.09	371.03		5,318.12	
1/15/2026	57,286.78	4,947.09	62,233.87	371.03		62,604.90	67,923.02
7/15/2026		4,374.22	4,374.22	328.07		4,702.29	
1/15/2027	58,531.10	4,374.22	62,905.32	328.07		63,233.39	67,935.67
7/15/2027		3,788.91	3,788.91	284.17		4,073.08	
1/15/2028	59,803.28	3,788.91	63,592.19	284.17		63,876.36	67,949.43
7/15/2028		3,190.88	3,190.88	239.32		3,430.19	
1/15/2029	61,103.31	3,190.88	64,294.18	239.32		64,533.50	67,963.69
7/15/2029		2,579.84	2,579.84	193.49		2,773.33	
1/15/2030	62,431.18	2,579.84	65,011.03	193.49		65,204.52	67,977.85
7/15/2030		1,955.53	1,955.53	146.66		2,102.20	
1/15/2031	63,787.91	1,955.53	65,743.44	146.66		65,890.11	67,992.30
7/15/2031		1,317.65	1,317.65	98.82		1,416.48	
1/15/2032	65,174.47	1,317.65	66,492.13	98.82		66,590.95	68,007.43
7/15/2032		665.91	665.91	49.94		715.85	
1/15/2033	66,590.88	665.91	67,256.78	49.94		67,306.73	68,022.58
7/15/2033							
	1,004,653.10	202,519.15	1,207,172.25	15,186.26		1,222,358.52	1,222,358.52