

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)

Revised Schedule C

Series 3

Brockton 97-06

SES

Schedule of Loan Repayments

Initial Loan Obligation: \$1,145,056.00

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayments		
	Principal	Interest	Total	Equity Earnings	Contract Assistance Payments	Total	Principal	Interest	Total
01-Aug-01									
01-Feb-02	58,031.00	31,018.05	89,049.05	15,471.42	27,110.38	42,581.80	46,467.24	0.00	46,467.24
01-Aug-02	0.00	29,281.57	29,281.57	14,687.34	1,288.94	15,976.28	0.00	13,305.29	13,305.29
01-Feb-03	59,306.00	29,620.48	88,926.48	14,687.34	27,110.38	41,797.72	47,128.76	0.00	47,128.76
01-Aug-03	0.00	28,140.92	28,140.92	13,886.03	1,288.94	15,174.97	0.00	12,965.95	12,965.95
01-Feb-04	60,639.00	27,932.51	88,571.51	13,886.03	27,110.38	40,996.41	47,575.10	0.00	47,575.10
01-Aug-04	0.00	26,735.91	26,735.91	13,066.70	1,922.66	14,989.36	0.00	12,380.27	12,380.27
01-Feb-05	62,123.00	26,293.46	88,416.46	13,066.70	26,476.66	39,543.36	48,239.37	0.00	48,239.37
01-Aug-05	0.00	25,182.83	25,182.83	12,227.33	2,785.04	15,012.37	0.00	11,666.56	11,666.56
01-Feb-06	63,644.00	24,755.77	88,399.77	12,227.33	25,614.28	37,841.60	49,062.06	0.00	49,062.06
01-Aug-06	0.00	23,273.51	23,273.51	11,367.40	3,946.94	15,314.34	0.00	10,617.17	10,617.17
01-Feb-07	65,838.00	22,830.63	88,668.63	11,367.40	24,452.38	35,819.79	50,190.85	0.00	50,190.85
01-Aug-07	0.00	21,298.37	21,298.37	10,477.83	5,163.69	15,641.52	0.00	9,531.60	9,531.60
01-Feb-08	68,108.00	20,839.68	88,947.68	10,477.83	23,235.63	33,713.46	51,359.46	0.00	51,359.46
01-Aug-08	0.00	19,510.54	19,510.54	9,557.59	6,040.46	15,598.05	0.00	8,664.01	8,664.01
01-Feb-09	69,945.00	19,092.52	89,037.52	9,557.59	22,358.86	31,916.45	52,369.55	0.00	52,369.55
01-Aug-09	0.00	17,657.00	17,657.00	8,612.53	6,951.35	15,563.88	0.00	7,755.53	7,755.53
01-Feb-10	71,867.00	17,215.25	89,082.25	8,612.53	21,447.97	30,060.49	53,359.34	0.00	53,359.34
01-Aug-10	0.00	15,716.59	15,716.59	7,641.50	6,331.29	13,972.79	0.00	6,786.15	6,786.15
01-Feb-11	73,914.00	15,215.02	89,129.02	7,641.50	22,068.03	29,709.52	54,377.15	0.00	54,377.15
01-Aug-11	0.00	13,720.91	13,720.91	6,642.81	5,735.93	12,378.74	0.00	5,789.16	5,789.16
01-Feb-12	76,019.00	13,253.07	89,272.07	6,642.81	22,663.39	29,306.19	55,518.88	0.00	55,518.88
01-Aug-12	0.00	11,630.39	11,630.39	5,615.68	5,380.34	10,996.02	0.00	4,725.77	4,725.77
01-Feb-13	78,259.00	11,153.23	89,412.23	5,615.68	23,018.98	28,634.65	56,686.17	0.00	56,686.17
01-Aug-13	0.00	9,478.26	9,478.26	4,558.28	4,656.21	9,214.49	0.00	3,631.04	3,631.04
01-Feb-14	80,566.00	8,962.40	89,528.40	4,558.28	23,743.12	28,301.40	57,859.74	0.00	57,859.74
01-Aug-14	0.00	7,222.42	7,222.42	3,469.71	3,910.17	7,379.88	0.00	2,463.77	2,463.77
01-Feb-15	83,022.00	6,714.19	89,736.19	3,469.71	24,489.15	27,958.86	59,156.09	0.00	59,156.09
01-Aug-15	0.00	4,887.42	4,887.42	2,347.96	3,108.08	5,456.04	0.00	1,250.52	1,250.52
01-Feb-16	85,573.00	4,352.60	89,925.60	2,347.96	25,291.24	27,639.20	60,467.26	0.00	60,467.26
01-Aug-16	0.00	2,480.68	2,480.68	1,191.74	2,235.63	3,427.37	(0.00)	0.00	(0.00)
01-Feb-17	88,202.00	1,936.33	90,138.33	1,191.74	26,163.70	27,355.44	61,836.21	0.00	61,836.21
	1,145,056.00	537,402.49	1,682,458.49	266,172.25	453,100.19	719,272.44	851,653.25	111,532.80	963,186.05

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 3

Location BROCKTON
97-06

SES

Final Loan Structuring Analysis

Estimated Net Borrower Debt Service

Date	Principal Outstanding	Debt Service [Net of Accrued Interest]	LESS DSRF Earnings @ 5.404600%	LESS Contract Assistance	Estimated Net Debt Service	PLUS Administrative Fee Payable @ 0.075%	Estimated Total Payment	Estimated Total Payment [Fiscal Year ending] 30-Jun
29-Apr-97								
01-Aug-97	\$1,366,346.00	\$18,403.12	\$9,435.82	\$859.29	\$8,108.01	\$523.77	\$8,631.78	--
01-Feb-98	1,366,346.00	89,828.10	18,461.38	27,110.38	44,256.34	1,024.76	45,281.10	\$53,912.88
01-Aug-98	1,312,524.00	34,795.10	17,734.17	1,288.94	15,771.99	984.39	16,756.38	--
01-Feb-99	1,312,524.00	89,617.10	17,734.17	27,110.38	44,772.55	984.39	45,756.94	62,513.32
01-Aug-99	1,257,702.00	33,616.43	16,993.44	1,288.94	15,334.05	943.28	16,277.33	--
01-Feb-2000	1,257,702.00	89,396.43	16,993.44	27,110.38	45,292.61	943.28	46,235.89	62,513.22
01-Aug-2000	1,201,922.00	32,361.38	16,239.77	1,288.94	14,832.67	901.44	15,734.11	--
01-Feb-2001	1,201,922.00	89,227.38	16,239.77	27,110.38	45,877.23	901.44	46,778.67	62,512.78
01-Aug-2001	1,145,056.00	31,053.46	15,471.42	1,288.94	14,293.10	858.79	15,151.89	--
01-Feb-2002	1,145,056.00	89,084.46	15,471.42	27,110.38	46,502.66	858.79	47,361.45	62,513.34
01-Aug-2002	1,087,025.00	29,675.23	14,687.34	1,288.94	13,698.95	815.27	14,514.22	--
01-Feb-2003	1,087,025.00	88,981.23	14,687.34	27,110.38	47,183.51	815.27	47,998.78	62,513.00
01-Aug-2003	1,027,719.00	28,251.88	13,886.03	1,288.94	13,076.91	770.79	13,847.70	--
01-Feb-2004	1,027,719.00	88,890.88	13,886.03	27,110.38	47,894.47	770.79	48,665.26	62,512.96
01-Aug-2004	967,080.00	26,735.91	13,066.70	1,288.94	12,380.27	725.31	13,105.58	--
01-Feb-2005	967,080.00	88,858.91	13,066.70	27,110.38	48,681.83	725.31	49,407.14	62,512.72
Aug-2005	904,957.00	25,182.83	12,227.33	1,288.94	11,666.56	678.72	12,345.28	--
Feb-2006	904,957.00	88,826.83	12,227.33	27,110.38	49,489.12	678.72	50,167.84	62,513.12
01-Aug-2006	841,313.00	23,273.51	11,367.40	1,288.94	10,617.17	630.98	11,248.15	--
01-Feb-2007	841,313.00	89,111.51	11,367.40	27,110.38	50,633.73	630.98	51,264.71	62,512.86
Aug-2007	775,475.00	21,298.37	10,477.83	1,288.94	9,531.60	581.61	10,113.21	--
Feb-2008	775,475.00	89,406.37	10,477.83	27,110.38	51,818.16	581.61	52,399.77	62,512.98
01-Aug-2008	707,367.00	19,510.54	9,557.59	1,288.94	8,664.01	530.53	9,194.54	--
01-Feb-2009	707,367.00	89,455.54	9,557.59	27,110.38	52,787.57	530.53	53,318.10	62,512.64
01-Aug-2009	637,422.00	17,657.00	8,612.53	1,288.94	7,755.53	478.07	8,233.60	--
01-Feb-2010	637,422.00	89,524.00	8,612.53	27,110.38	53,801.09	478.07	54,279.16	62,512.76
01-Aug-2010	565,555.00	15,716.59	7,641.50	1,288.94	6,786.15	424.17	7,210.32	--
01-Feb-2011	565,555.00	89,630.59	7,641.50	27,110.38	54,878.71	424.17	55,302.88	62,513.20
01-Aug-2011	491,641.00	13,720.91	6,642.81	1,288.94	5,789.16	368.73	6,157.89	--
01-Feb-2012	491,641.00	89,739.91	6,642.81	27,110.38	55,986.72	368.73	56,355.45	62,513.34
01-Aug-2012	415,622.00	11,630.39	5,615.68	1,288.94	4,725.77	311.72	5,037.49	--
01-Feb-2013	415,622.00	89,889.39	5,615.68	27,110.38	57,163.33	311.72	57,475.05	62,512.54
01-Aug-2013	337,363.00	9,478.26	4,558.28	1,288.94	3,631.04	253.02	3,884.06	--
01-Feb-2014	337,363.00	90,044.26	4,558.28	27,110.38	58,375.60	253.02	58,628.62	62,512.68
01-Aug-2014	256,797.00	7,222.42	3,469.71	1,288.94	2,463.77	192.60	2,656.37	--
01-Feb-2015	256,797.00	90,244.42	3,469.71	27,110.38	59,664.33	192.60	59,856.93	62,513.30
01-Aug-2015	173,775.00	4,887.42	2,347.96	1,288.94	1,250.52	130.33	1,380.85	--
01-Feb-2016	173,775.00	90,460.42	2,347.96	27,110.38	61,002.08	130.33	61,132.41	62,513.26
01-Aug-2016	88,202.00	2,480.68	1,191.74	1,288.94	0.00	66.15	66.15	--
01-Feb-2017	88,202.00	90,682.68	1,191.74	27,110.38	62,380.56	66.15	62,446.71	62,512.86
01-Aug-2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
01-Feb-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00	--
	\$2,197,851.84	\$411,475.66	\$567,556.77	\$1,218,819.43	\$22,840.33	\$1,241,659.76	\$1,241,659.76	

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement Revenue Bonds
 (Pool Loan Program Bonds)
 Series 5
 Brockton *SBS*
 98-115
 Final Loan Structuring Analysis

AMENDED SCHEDULE C

G.E. 50.00%

Schedule of Loan Repayments

Initial Loan Obligation: 732,437.84

Date	Scheduled Loan Repayments			Loan Subsidy Amounts			Net Loan Repayment		
	Principal	Interest	Total	DSRF Earnings	Contract Assistance	Total	Principal	Interest	Total
01-Feb-05	0.00	17,301.21	17,301.21	9,752.78	0.00	9,752.78	0.00	7,548.44	7,548.44
01-Aug-05	40,203.56	18,047.50	58,251.06	9,752.78	17,520.70	27,273.48	30,977.58	0.00	30,977.58
01-Feb-06	0.00	19,020.94	19,020.94	9,217.45	857.56	10,075.01	0.00	8,945.94	8,945.94
01-Aug-06	41,168.09	16,338.75	57,506.84	9,217.45	17,420.23	26,637.67	30,869.17	0.00	30,869.17
01-Feb-07	0.00	18,543.51	18,543.51	8,669.27	857.56	9,526.83	0.00	9,016.67	9,016.67
01-Aug-07	42,313.07	15,699.63	58,012.70	8,669.27	17,950.00	26,619.27	31,393.43	0.00	31,393.43
01-Feb-08	0.00	18,050.79	18,050.79	8,105.85	857.56	8,963.41	0.00	9,087.38	9,087.38
01-Aug-08	43,390.15	12,900.02	56,290.17	8,105.85	17,423.32	25,529.17	30,761.00	0.00	30,761.00
01-Feb-09	0.00	17,644.96	17,644.96	7,528.09	857.56	8,385.65	0.00	9,259.31	9,259.31
01-Aug-09	44,495.13	12,280.96	56,776.09	7,528.09	17,992.30	25,520.39	31,255.70	0.00	31,255.70
01-Feb-10	0.00	17,192.62	17,192.62	6,935.62	857.56	7,793.18	0.00	9,399.45	9,399.45
01-Aug-10	46,506.06	7,543.93	54,049.99	6,935.62	16,131.49	23,067.11	30,982.88	0.00	30,982.88
01-Feb-11	0.00	15,877.37	15,877.37	6,316.36	857.56	7,173.92	0.00	8,703.45	8,703.45
01-Aug-11	46,506.06	7,529.77	54,035.83	6,316.36	17,011.34	23,327.71	30,708.13	0.00	30,708.13
01-Feb-12	0.00	15,238.72	15,238.72	5,697.11	857.56	6,554.67	0.00	8,684.05	8,684.05
01-Aug-12	46,506.06	8,468.16	54,974.22	5,697.11	17,517.47	23,214.58	31,759.64	0.00	31,759.64
01-Feb-13	0.00	12,783.83	12,783.83	5,077.86	857.56	5,935.42	0.00	6,848.41	6,848.41
01-Aug-13	51,156.66	7,538.87	58,695.53	5,077.86	17,916.41	22,994.28	35,701.25	0.00	35,701.25
01-Feb-14	0.00	11,825.29	11,825.29	4,396.68	857.56	5,254.24	0.00	6,571.05	6,571.05
01-Aug-14	51,156.66	6,734.44	57,891.10	4,396.68	17,505.03	21,901.71	35,989.39	0.00	35,989.39
01-Feb-15	0.00	8,993.33	8,993.33	3,715.51	857.56	4,573.07	0.00	4,420.26	4,420.26
01-Aug-15	51,156.66	5,927.77	57,084.43	3,715.51	17,501.74	21,217.24	35,867.19	0.00	35,867.19
01-Feb-16	0.00	7,043.74	7,043.74	3,034.33	857.56	3,891.89	0.00	3,151.85	3,151.85
01-Aug-16	55,807.27	5,122.70	60,929.97	3,034.33	17,532.58	20,566.91	40,363.06	0.00	40,363.06
01-Feb-17	0.00	4,963.17	4,963.17	2,291.23	857.56	3,148.79	0.00	1,814.38	1,814.38
01-Aug-17	55,807.27	4,123.22	59,930.49	2,291.23	17,789.23	20,080.46	39,850.02	0.00	39,850.02
01-Feb-18	0.00	2,832.68	2,832.68	1,548.13	640.37	2,188.50	0.00	644.18	644.18
01-Aug-18	55,807.27	3,153.52	58,960.79	1,548.13	18,324.32	19,872.44	39,088.35	0.00	39,088.35
01-Feb-19	0.00	1,227.19	1,227.19	805.03	422.16	1,227.19	0.00	0.00	0.00
01-Aug-19	60,457.87	1,662.59	62,120.46	805.03	18,163.38	18,968.41	43,152.05	0.00	43,152.05
01-Feb-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Aug-22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
01-Feb-23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	\$732,437.84	\$321,611.20	\$1,054,049.04	\$166,182.61	\$275,052.80	\$441,235.41	\$518,718.84	\$94,094.80	\$612,813.63