

Massachusetts Water Pollution Abatement Trust
 Water Pollution Abatement and Drinking Water Revenue Bonds
 (Pool Program Bonds)
 Pool Program Bonds, Pool 8
 Brookfield
 T5-97-1168
 Final Structuring Analysis

SCHEDULE C

Grant Equivalency: 50.00%

Schedule of Loan Repayments

Initial Loan Obligation:		129,866.21		Loan Subsidy Amounts			Net Loan Repayments		
Date	Scheduled Loan Repayments			Equity Earnings	Contract Assistance Payments	Total	Net Loan Repayments		
	Principal	Interest	Total				Principal	Interest	Total
26-Nov-02									
1-Feb-03	-	1,034.49	1,034.49	506.51	527.98	1,034.49	-	-	-
1-Aug-03	7,266.58	2,864.73	10,131.31	1,402.65	1,462.08	2,864.73	7,266.58	-	7,266.58
1-Feb-04	-	2,755.73	2,755.73	1,324.17	1,431.56	2,755.73	-	-	-
1-Aug-04	7,266.58	2,755.73	10,022.31	1,324.17	1,431.56	2,755.73	7,266.58	-	7,266.58
1-Feb-05	-	2,646.74	2,646.74	1,245.68	1,401.06	2,646.74	-	-	-
1-Aug-05	7,266.58	2,646.74	9,913.32	1,245.68	1,401.06	2,646.74	7,266.58	-	7,266.58
1-Feb-06	-	2,537.74	2,537.74	1,167.20	1,370.54	2,537.74	-	-	-
1-Aug-06	7,266.58	2,537.74	9,804.32	1,167.20	1,370.54	2,537.74	7,266.58	-	7,266.58
1-Feb-07	-	2,428.74	2,428.74	1,088.71	1,340.03	2,428.74	-	-	-
1-Aug-07	7,266.58	2,428.74	9,695.32	1,088.71	1,340.03	2,428.74	7,266.58	-	7,266.58
1-Feb-08	-	2,319.74	2,319.74	1,010.23	1,309.51	2,319.74	-	-	-
1-Aug-08	7,266.58	2,319.74	9,586.32	1,010.23	1,309.51	2,319.74	7,266.58	-	7,266.58
1-Feb-09	-	2,174.41	2,174.41	931.75	1,242.66	2,174.41	-	-	-
1-Aug-09	7,266.58	2,174.41	9,440.99	931.75	1,242.66	2,174.41	7,266.58	-	7,266.58
1-Feb-10	-	1,992.74	1,992.74	853.26	1,139.48	1,992.74	-	-	-
1-Aug-10	7,266.58	1,992.74	9,259.32	853.26	1,139.48	1,992.74	7,266.58	-	7,266.58
1-Feb-11	-	1,811.08	1,811.08	774.78	1,036.30	1,811.08	-	-	-
1-Aug-11	7,266.58	1,811.08	9,077.66	774.78	1,036.30	1,811.08	7,266.58	-	7,266.58
1-Feb-12	-	1,629.41	1,629.41	696.29	933.12	1,629.41	-	-	-
1-Aug-12	6,282.12	1,629.41	7,911.53	696.29	933.12	1,629.41	6,282.12	-	6,282.12
1-Feb-13	-	1,472.36	1,472.36	628.44	843.92	1,472.36	-	-	-
1-Aug-13	7,095.72	1,472.36	8,568.08	628.44	843.92	1,472.36	7,095.72	-	7,095.72
1-Feb-14	-	1,286.10	1,286.10	551.80	734.30	1,286.10	-	-	-
1-Aug-14	7,095.72	1,286.10	8,381.82	551.80	734.30	1,286.10	7,095.72	-	7,095.72
1-Feb-15	-	1,099.84	1,099.84	475.16	624.68	1,099.84	-	-	-
1-Aug-15	7,095.72	1,099.84	8,195.56	475.16	624.68	1,099.84	7,095.72	-	7,095.72
1-Feb-16	-	922.44	922.44	398.52	523.92	922.44	-	-	-
1-Aug-16	7,095.72	922.44	8,018.16	398.52	523.92	922.44	7,095.72	-	7,095.72
1-Feb-17	-	745.05	745.05	321.88	423.17	745.05	-	-	-
1-Aug-17	7,095.72	745.05	7,840.77	321.88	423.17	745.05	7,095.72	-	7,095.72
1-Feb-18	-	567.66	567.66	245.24	322.42	567.66	-	-	-
1-Aug-18	7,095.72	567.66	7,663.38	245.24	322.42	567.66	7,095.72	-	7,095.72
1-Feb-19	-	390.26	390.26	168.61	221.65	390.26	-	-	-
1-Aug-19	7,805.29	390.26	8,195.55	168.61	221.65	390.26	7,805.29	-	7,805.29
1-Feb-20	-	195.13	195.13	84.30	110.83	195.13	-	-	-
1-Aug-20	7,805.26	195.13	8,000.39	84.30	110.83	195.13	7,805.26	-	7,805.26
1-Feb-21	-	-	-	-	-	-	-	-	-
1-Aug-21	-	-	-	-	-	-	-	-	-
1-Feb-22	-	-	-	-	-	-	-	-	-
1-Aug-22	-	-	-	-	-	-	-	-	-
1-Feb-23	-	-	-	-	-	-	-	-	-
1-Aug-23	-	-	-	-	-	-	-	-	-
1-Feb-24	-	-	-	-	-	-	-	-	-
1-Aug-24	-	-	-	-	-	-	-	-	-
1-Feb-25	-	-	-	-	-	-	-	-	-
1-Aug-25	-	-	-	-	-	-	-	-	-
1-Feb-26	-	-	-	-	-	-	-	-	-
1-Aug-26	-	-	-	-	-	-	-	-	-
1-Feb-27	-	-	-	-	-	-	-	-	-
1-Aug-27	-	-	-	-	-	-	-	-	-
1-Feb-28	-	-	-	-	-	-	-	-	-
1-Aug-28	-	-	-	-	-	-	-	-	-
1-Feb-29	-	-	-	-	-	-	-	-	-
1-Aug-29	-	-	-	-	-	-	-	-	-
1-Feb-30	-	-	-	-	-	-	-	-	-
1-Aug-30	-	-	-	-	-	-	-	-	-
1-Feb-31	-	-	-	-	-	-	-	-	-
1-Aug-31	-	-	-	-	-	-	-	-	-
1-Feb-32	-	-	-	-	-	-	-	-	-
1-Aug-32	-	-	-	-	-	-	-	-	-
1-Feb-33	-	-	-	-	-	-	-	-	-
1-Aug-33	-	-	-	-	-	-	-	-	-
	129,866.21	57,849.56	187,715.77	25,841.20	32,008.36	57,849.56	129,866.21	-	129,866.21