

Massachusetts Water Pollution Abatement Trust  
 Water Pollution Abatement and Drinking Water Revenue Bonds  
 State Revolving Fund Bonds  
 Series 15

SCHEDULE C

Canton
CWS-07-38
Final Structuring Analysis

Loan Interest Rate	2.00%
ARRA Principal Forgiveness*	497,305
Total Loan Amount	4,243,000

Schedule of Loan Repayments

Initial Loan Obligation:	\$3,745,695.00
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Date	Schedule of Loan Repayments			Admin. Fee 0.00075	Loan Origination Fee	Total Due
	Principal	Interest	Total			
08-Jul-10						
15-Jan-11	\$0.00	\$38,913.61	\$38,913.61	\$2,809.27	24,908.87	\$66,631.75
15-Jul-11	153,851.00	37,456.95	191,307.95	2,809.27		194,117.22
15-Jan-12	0.00	35,918.44	35,918.44	2,693.88		38,612.32
15-Jul-12	156,959.00	35,918.44	192,877.44	2,693.88		195,571.32
15-Jan-13	0.00	34,348.85	34,348.85	2,576.16		36,925.01
15-Jul-13	160,130.00	34,348.85	194,478.85	2,576.16		197,055.01
15-Jan-14	0.00	32,747.55	32,747.55	2,456.07		35,203.62
15-Jul-14	163,365.00	32,747.55	196,112.55	2,456.07		198,568.62
15-Jan-15	0.00	31,113.90	31,113.90	2,333.54		33,447.44
15-Jul-15	166,665.00	31,113.90	197,778.90	2,333.54		200,112.44
15-Jan-16	0.00	29,447.25	29,447.25	2,208.54		31,655.79
15-Jul-16	170,032.00	29,447.25	199,479.25	2,208.54		201,687.79
15-Jan-17	0.00	27,746.93	27,746.93	2,081.02		29,827.95
15-Jul-17	173,467.00	27,746.93	201,213.93	2,081.02		203,294.95
15-Jan-18	0.00	26,012.26	26,012.26	1,950.92		27,963.18
15-Jul-18	176,971.00	26,012.26	202,983.26	1,950.92		204,934.18
15-Jan-19	0.00	24,242.55	24,242.55	1,818.19		26,060.74
15-Jul-19	180,546.00	24,242.55	204,788.55	1,818.19		206,606.74
15-Jan-20	0.00	22,437.09	22,437.09	1,682.78		24,119.87
15-Jul-20	184,194.00	22,437.09	206,631.09	1,682.78		208,313.87
15-Jan-21	0.00	20,595.15	20,595.15	1,544.64		22,139.79
15-Jul-21	187,915.00	20,595.15	208,510.15	1,544.64		210,054.79
15-Jan-22	0.00	18,716.00	18,716.00	1,403.70		20,119.70
15-Jul-22	191,711.00	18,716.00	210,427.00	1,403.70		211,830.70
15-Jan-23	0.00	16,798.89	16,798.89	1,259.92		18,058.81
15-Jul-23	195,584.00	16,798.89	212,382.89	1,259.92		213,642.81
15-Jan-24	0.00	14,843.05	14,843.05	1,113.23		15,956.28
15-Jul-24	199,535.00	14,843.05	214,378.05	1,113.23		215,491.28
15-Jan-25	0.00	12,847.70	12,847.70	963.58		13,811.28
15-Jul-25	203,566.00	12,847.70	216,413.70	963.58		217,377.28
15-Jan-26	0.00	10,812.04	10,812.04	810.90		11,622.94
15-Jul-26	207,679.00	10,812.04	218,491.04	810.90		219,301.94
15-Jan-27	0.00	8,735.25	8,735.25	655.14		9,390.39
15-Jul-27	211,874.00	8,735.25	220,609.25	655.14		221,264.39
15-Jan-28	0.00	6,616.51	6,616.51	496.24		7,112.75
15-Jul-28	216,154.00	6,616.51	222,770.51	496.24		223,266.75
15-Jan-29	0.00	4,454.97	4,454.97	334.12		4,789.09
15-Jul-29	220,521.00	4,454.97	224,975.97	334.12		225,310.09
15-Jan-30	0.00	2,249.76	2,249.76	168.73		2,418.49
15-Jul-30	224,976.00	2,249.76	227,225.76	168.73		227,394.49
15-Jan-31	0.00	0.00	0.00	0.00		0.00
15-Jul-31	0.00	0.00	0.00	0.00		0.00
15-Jan-32	0.00	0.00	0.00	0.00		0.00
15-Jul-32	0.00	0.00	0.00	0.00		0.00
15-Jan-33	0.00	0.00	0.00	0.00		0.00
15-Jul-33	0.00	0.00	0.00	0.00		0.00
15-Jan-34	0.00	0.00	0.00	0.00		0.00
15-Jul-34	0.00	0.00	0.00	0.00		0.00
15-Jan-35	0.00	0.00	0.00	0.00		0.00
15-Jul-35	0.00	0.00	0.00	0.00		0.00
15-Jan-36	0.00	0.00	0.00	0.00		0.00
15-Jul-36	0.00	0.00	0.00	0.00		0.00
15-Jan-37	0.00	0.00	0.00	0.00		0.00
15-Jul-37	0.00	0.00	0.00	0.00		0.00
15-Jan-38	0.00	0.00	0.00	0.00		0.00
15-Jul-38	0.00	0.00	0.00	0.00		0.00
15-Jan-39	0.00	0.00	0.00	0.00		0.00
15-Jul-39	0.00	0.00	0.00	0.00		0.00
15-Jan-40	0.00	0.00	0.00	0.00		0.00
15-Jul-40	0.00	0.00	0.00	0.00		0.00
15-Jan-41	0.00	0.00	0.00	0.00		0.00
15-Jul-41	0.00	0.00	0.00	0.00		0.00
	\$3,745,695.00	\$837,738.84	\$4,583,433.84	\$62,721.14	\$24,908.87	\$4,671,063.85

\* This Project may qualify for principal forgiveness under the American Recovery and Reinvestment Act of 2009 ("ARRA") upon issuance of a Project Completion Certificate. To qualify for principal forgiveness, the Borrower must comply with the requirements of ARRA listed on Schedule B of this Loan Agreement.